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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury

OMB No 1545-0052

	nal Revenue Service Note. The foundation may be	to able to able a dopy of the	· ··		
	calendar year 2009, or tax year beginning	Instal satura of a fa	, and ending	Final return	
G C	Check all that apply: Initial return Amended return	Address chan	rmer public charity	Name change	
	Name of foundation	Address chang	ر _{يس} ــــاا	A Employer identification	number
	TAV DAMCDELL EQUADANT	ON		A Employer identification	namber
	label. DAY RAMSDELL FOUNDATION IN THE FIRST NA	021		01-0451718	
	print Number and street (or P O box number if mail is not del	ivered to street address)	Room/suite	B Telephone number	·
	rtype. PO BOX 940			207-563-31	95
	Specific City or town, state, and ZIP code			C If exemption application is p	
ınstr	DAMARISCOTTA, ME 045	43		D 1 Foreign organizations	s, check here
<u>н</u> с	Check type of organization: X Section 501(c)(3) ex	empt private foundation		Foreign organizations me check here and attach co	eting the 85% test, mputation
<u> </u>		Other taxable private founda	tion	E If private foundation stat	tus was terminated
	air market value of all assets at end of year J Accountin	=	Accrual	under section 507(b)(1)	(A), check here 🕨 🖳
		ner (specify)	!	F If the foundation is in a (
	\$ 84,758. (Part I, colui			under section 507(b)(1)	
Pa	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(0) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc., received	1,300.			
	2 Check X If the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	2 252			
ļ	4 Dividends and interest from securities	2,362.	2,362.		STATEMENT 1
1	5a Gross rents				
	Net rental income or (loss)	<1,957.			
ï.	68 Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 40,526.	<u>\</u>			
Revenue	7 Capital gain net income (from Part IV, line 2)		0.		
æ	8 Net short-term capital gain				
	9 Income modifications				
	Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	1 505	2 262		
\dashv	12 Total. Add lines 1 through 11	1,705. 0.	<u>2,362.</u> 0.	0.	0
	13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages	<u> </u>		0.	
	15 Pension plans, employee benefits				
န္မ	16a Legal fees STMT 2	35.	17.	0.	18
ē	b Accounting fees				
Щ,	c Other professional fees				
ŭ				<u></u>	
ive Ex	17 Interest	ED			
trative Ex	17 Interest 18 Taxes MAY 0				
inistrative Ex	17 Interest 18 Taxes 19 Depreciation and depletion MAY 2 1 20				
dministrative Ex	17 Interest 18 Taxes 19 Depreciation and depletion MAY 2 1 20 20 Occupancy	10 8			
d Administrative Expenses	17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings SDEN 1				
and	22 Printing and publications	110	762		
and	22 Printing and publications	10 8	763.	0.	0
ating and	22 Printing and publications 23 Other expenses STMT 3 24 Total operating and administrative	763.			
Dperating and	22 Printing and publications 23 Other expenses STMT 3 24 Total operating and administrative expenses. Add lines 13 through 23	763.	763. 780.	0.	
Operating and	22 Printing and publications 23 Other expenses STMT 3 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid	763.			
Operating and	22 Printing and publications 23 Other expenses STMT 3 24 Total operating and administrative expenses. Add lines 13 through 23	763.	780.		18 2,500
Operating and	22 Printing and publications 23 Other expenses STMT 3 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements.	763.		0.	18 2,500
Operating and	22 Printing and publications 23 Other expenses STMT 3 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25	763.	780. 780.	0.	18 2,500
Operating and	22 Printing and publications 23 Other expenses STMT 3 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12:	763. 798. 2,500. 3,298.	780.	0.	0 18 2,500 2,518

THE	FIRST NA	
UAI	KWM2DFTT	LOUNDY

For	m 99	0-PF (2009) THE FIRST NA		01-0	0451718 Page 2
Б	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	year
二			(a) Book Value	(b) Book Value	(c) Fair Market Value
		Cash - non-interest-bearing			
		Savings and temporary cash investments	87,425.	85,832.	84,758.
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons	-		
	7	Other notes and toans receivable			
		Less; allowance for doubtful accounts			
ets	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
•		Investments - U.S. and state government obligations			
	1	Investments - corporate stock			
	1	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
	İ	Less accumulated depreciation			
	I	Investments - mortgage loans			
	13	Investments - other		<u> </u>	
	14	Land, buildings, and equipment: basis			
	4.5	Less accumulated depreciation			
	15	Other assets (describe)			
	40	Table and the period by all files	87,425.	05 022	04 750
_	1	Total assets (to be completed by all filers)	07,443.	85,832.	84,758.
	17	Accounts payable and accrued expenses			
	18	Grants payable Deferred revenue			
Liabilities	19 20				
Ē	21	Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable	-		
Ë	4	Other liabilities (describe			
		Other Rabilities (describe			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
_		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
es	24	Unrestricted			
anc	25	Temporarily restricted			
Bal	26	Permanently restricted			
P		Foundations that do not follow SFAS 117, check here			
ī		and complete lines 27 through 31			
Ď	27	Capital stock, trust principal, or current funds	87,425.	87,425.	
Set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Net Assets or Fund Balances	29	Retained earnings, accumulated income, endowment, or other funds	0.	<1,593.	>
ét	30	Total net assets or fund balances	87,425.	85,832.	
_					
	31	Total liabilities and net assets/fund balances	87,425.	85,832.	
		III Analysis of Changes in Net Assets or Fund B	·		
	art	III Analysis of Changes in Net Assets of Pullu B			
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	30		
	(mu	st agree with end-of-year figure reported on prior year's return)		1	87,425.
2	Ente	r amount from Part I, line 27a		2	<1,593.>
3	Othe	r increases not included in line 2 (itemize)		3	0.
4	Add	lines 1, 2, and 3		4	85,832.
5	Decr	eases not included in line 2 (itemize)		5	0.
<u>6</u>	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	85,832.
					Form 990-PF (2009)

01-0451718 Page 3

(a) List and descr	be the ki	nd(s) of property sold (e.g. or common stock, 200 shs	., real estate,		(b) H P - D -	ow acqı Purcha Donatı	uired (c ise on) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a FIRST ADVISORS						P	V	ARIOUS	VARIOUS
b FIRST ADVISORS						_ P	V	ARIOUS	09/25/09
С	_								
d				_					
е						•			
(e) Gross sales price	(f) (Depreciation allowed (or allowable)		t or other basis xpense of sale				(h) Gain or (loss (e) plus (f) minus	
18,838. 19,228.							<390.		
b 21,688.				23,25	55.				<1,567
c				_					
d				_					
e				_			-		
Complete only for assets showin	g gain in	column (h) and owned by	the foundation	on 12/31/69			(I) G	ains (Col. (h) gaii	n minus
(i) F.M.V. as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Ex	cess of col. (1) col. (j), if any			còl. (k	t), but not less that osses (from col.	an -0-) or
		45 01 12/3 1/05	Over					· · · · · · · · · · · · · · · · · · ·	-300
<u>a</u>									<390 <1,567
<u>b</u>									<1,50/
<u>c</u>			ļ						
d			 					_	
e			<u> </u>						
Capital gain net income or (net ca	pital loss)	$ \begin{cases} \text{If gain, also enter} \\ \text{If (loss), enter -0} \end{cases} $	r in Part I, line - in Part I, line	7 7	}[2			<1,957
Net short-term capital gain or (los	s) as defi	•							
If gain, also enter in Part I, line 8,			(-).		ĴΙ				
If (loss), enter -0- in Part I, line 8	-					3		N/A	<u> </u>
Part V Qualification U	nder S	Section 4940(e) for	. Heanced	lax on Net	: Inve	estme	ent inco	me	
Vas the foundation liable for the sect f "Yes," the foundation does not qual	ıfy under	section 4940(e). Do not co	omplete this pa	rt.					Yes X No
Enter the appropriate amount in 6	ach colu	mn for each year; see instri	uctions before	making any entri	es.				-/4\
(a) Base period years Calendar year (or tax year beginnir	ng in)	(b) Adjusted qualifying dis	tributions	Net value of no	(c) onchari	table-us	se assets	Dıstr (col. (b) d	(d) bution ratio vided by col. (c))
2008			1,035.			87	,425.		.01183
2007			1,500.			86	,547.		.01733
2006			500.				796.		.00618
2005	- 1		0.				,684.		.00000
2004		·					7		
	·								
Total of line 1, column (d)								2	.03535
	S-voor ho	so pariod - divida the total i	on line 2 by 5	or by the number	r of voo	rc			.03333
			un line z by 5,	or by the number	і оі уса	113			00004
the foundation has been in exister	ice ii iess	tnan 5 years						3	.00884
									00 407
Enter the net value of noncharitab	le-use as	sets for 2009 from Part X,	line 5					4	83,487
Multiply line 4 by line 3								5	738
Enter 1% of net investment incom	ne (1% of	Part I, line 27b)						6	16
	-								
Add lines 5 and 6								7	754
								·	,,,,,,
Enter qualifying distributions from	n Part XII.	, line 4						8	2,518
If line 8 is equal to or greater than			th and come	lete that part usin	າດ ລ 10/	h tay rat	te		
See the Part VI instructions.			. 10, and comp	moto mat part usii	.ya 1/	un Idi			

JAY RAMSDELL FOUNDATION Form 990-PF (2009) THE FIRST NA 01-0451718 Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions 1a Exempt operating foundations described in section 4940(d)(2), check here | and enter N/A on line 1. Date of ruling or determination letter: (attach copy of letter if necessary-see instructions) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here **X** and enter 1% 16. of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 3 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 0. 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-6 Credits/Payments: a 2009 estimated tax payments and 2008 overpayment credited to 2009 **b** Exempt foreign organizations - tax withheld at source 6b c Tax paid with application for extension of time to file (Form 8868) 6c d Backup withholding erroneously withheld 0. 7 Total credits and payments. Add lines 6a through 6d 7 8 Enter any penalty for underpayment of estimated tax. Check here _____ if Form 2220 is attached 8 16. 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 11 Enter the amount of line 10 to be: Credited to 2010 estimated tax 11 Part VII-A Statements Regarding Activities Yes No 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a X 1b X b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. X c Did the foundation file Form 1120-POL for this year? 10 d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 0 . (2) On foundation managers. ► \$ (1) On the foundation. ▶ \$ _ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. > \$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? X 2 If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 X 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a N/A b If "Yes," has it filed a tax return on Form 990-T for this year? 4b Х 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 6 X 7 X 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

Form **990-PF** (2009)

X

8b

10

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

of each state as required by General Instruction G? If "No," attach explanation

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

	, JAY RAMSDELL FOUNDATION				
orm	990-PF (2009) THE FIRST NA	01-0451	718	F	Page 5
Pa	rt VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
	section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before				
	August 17, 2008?		12		_X_
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	X	
	Website address NONE				
14		one no. ≥ <u>207–56</u>		900	
	Located at ▶ PO BOX 940, DAMARASCOTTA, ME	ZIP+4 ▶<u>04</u>	<u>543</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here				
<u> </u>	and enter the amount of tax-exempt interest received or accrued during the year	15	<u> </u>	<u>/A</u>	
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	<u> </u>	г	V	<u> </u>
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		├	Yes	NO
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)				
	a disqualified person?	Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?				
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	L TES LAL NO			
	if the foundation agreed to make a grant to or to employ the official for a period after				
	termination of government service, if terminating within 90 days.)	Yes X No			
h	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	100 LAL NO			
•	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	16		
	Organizations relying on a current notice regarding disaster assistance check here	▶			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corre	cted		1	
_	before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating fou	ndation			
	defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s)	beginning			
	before 2009?	Yes X No			
	If "Yes," list the years >	<u> </u>			
b	Are there any years listed in 2a for which the foundation is ${f not}$ applying the provisions of section 4942(a)(2) (relating to	incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" at				
	statement - see instructions.)	N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.				
	>				
3а	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time				
	during the year?	Yes X No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified pe				
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c				
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Sch				
	Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		<u>X</u>
þ	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable	e purpose that	1	1	

had not been removed from jeopardy before the first day of the tax year beginning in 2009?

JAY RAMSDELL FOUNDATION orm 990-PF (2009) THE FIRST NA			01-04517	18 Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be F	Required (continu	ued)	10400
5a During the year did the foundation pay or incur any amount to:		100,111		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	14945(e)\?	□ va	s X No	
4055				
(2) Influence the outcome of any specific public election (see section 4955); o any voter registration drive?	i to carry on, unecting or mane		s X No	
•	,		s X No	1 1
(3) Provide a grant to an individual for travel, study, or other similar purposes'		Te	S LAJ NO	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in Section		s X No	
509(a)(1), (2), or (3), or section 4940(d)(2)?		_	8 LALINO	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or r		(42)	
the prevention of cruelty to children or animals?			s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		n Regulations		.
section 53.4945 or in a current notice regarding disaster assistance (see instru			N/A L	5b
Organizations relying on a current notice regarding disaster assistance check h	ere			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr		. —		
expenditure responsibility for the grant?	N	ĭ∕A ∟ Ye	s L No	
If "Yes," attach the statement required by Regulations section 53 4945	5-5(d).			i I
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Ye	s X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		_ (6b X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	s X No	
b If yes, did the foundation receive any proceeds or have any net income attribute			N/A	7b
Port VIII Information About Officers, Directors, Trust	ees, Foundation Ma	nagers, Highly	/	-
Part VIII Paid Employees, and Contractors				
List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address	to position	(If not paid, enter -0-)	and deferred compensation	allowances
HE FIRST	TRUSTEES			
PO BOX 258				
BAR HARBOR, ME 04609	1.00	0.	0.	0.
	_			
Compensation of five highest-paid employees (other than those inc	luded on line 1) If none	enter "NONE "		
. Compensation of the highest paid employees total than those me	(b) Title, and average	The Horiz	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	employee benefit plans and deferred	(e) Expense account, other
	devoted to position	 	compensation	allowances
NONE				
	_			
				
	1			
Taket number of other employees and over \$50,000	•	•		

	JAY RAMSDELL FOUNDATION		
orm 990-PF (2			0451718 Page 7
Part VIII	Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	ation Managers, Highly	
3 Five highe	st-paid independent contractors for professional services. If none, ent	er "NONE."	<u> </u>
<u>_</u> _	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
N	ONE		
	of others receiving over \$50,000 for professional services Summary of Direct Charitable Activities		<u>▶</u> 0
		· · · · · · · · · · · · · · · · · · ·	
number of oros	tion's four largest direct charitable activities during the tax year. Include relevant stat anizations and other beneficiaries served, conferences convened, research papers pr	istical information such as the oduced, etc.	Expenses
<u>-</u>	/A	00000, 000	
	/ ቤ	-	
		·-	
2			
- 			
_			
4		· · · · · -	
Dod IV D	O		
Describe the hi	Summary of Program-Related Investments vo largest program-related investments made by the foundation during the tax year of	in lines 1 and 2	Amount
	/A	arimes rand z.	Amount
1N	/A		
,			
All other progr	am-related investments. See instructions.		
3			

0.

Total. Add lines 1 through 3

Form 990-PF (2009)

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ındatıons, see	e instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	T	
a	Average monthly fair market value of securities	1a	84,758.
	Average of monthly cash balances	1b	
	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	84,758.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	.	
2	Acquisition indebtedness applicable to line 1 assets	7 ₂	0.
3	Subtract line 2 from line 1d	3	84,758.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,271.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	83,487.
6	Minimum investment return. Enter 5% of line 5	6	4,174.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations a foreign organizations check here and do not complete this part.)	ind certain	
1	Minimum investment return from Part X, line 6	1	4,174.
2a	Tax on investment income for 2009 from Part VI, line 5		-
Ь	Income tax for 2009. (This does not include the tax from Part VI.)]	
C	Add lines 2a and 2b	2c	16.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,158.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	4,158.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,158.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a		1a	2,518.
b		1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	<u>2,518.</u>
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	16.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,502.
	Note. The amount on line 6 will be used in Part V. column (b), in subsequent years when calculating whether the foundation	qualifies for th	e section

Form **990-PF** (2009)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2009 from Part XI, line 7 2 Undestinuted income, if any, as of the end of 2009 a Enter amount for 2008 only b Total for prior years: 2 Excess distributions carryover, if any, to 2009; a From 2004 b From 2005 e From 2006 d From 2007 e From 2008 1 Total of lines 3a through e 4 Qualifying distributions for 2009 from Part XII, line 4; b \$ 2,518. a Applied to 2006, but not more than line 2a b Applied to 2008, but not more than line 2a b Applied to educations out of corpus (Election required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus (Cliection required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus (Cliection required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 0. 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Inter the amount of prior years' undistributed income. Subtract line 4b from line 2b c Inter the amount of prior years' undistributed income. Subtract line 4b from line 2b c Inter the amount of prior years' undistributed income. Subtract line 4b from line 2b c Inter the amount of prior years' undistributed income. Subtract line 4b from line 2b c Inter the amount of prior years' undistributed income for which a notice of deficiency has been sized, or on which the section 4942(a) tax has been previously assessed 0. 3 Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line e Undistributed income for 2008. Subtract line	
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a Enter amount for 2008 only b Total for prior years: 3 Excess distributions carryover, if any, to 2009: a From 2005 b From 2006 d From 2006 d From 2007 e From 2008 1 Total of lines 3a through e 4 Qualifying distributions for 2009 from Pat XII, line 4: > 5	<u>58.</u>
b Total for prior years: 3 Excess distributions carryover, if any, to 2009: a From 2004 b From 2005 e From 2006 d From 2007 e From 2008 1 Total of lines 3a through e 4 Qualifying distributions for 2009 from Part XII, line 4 ► S 2, 518. a Applied to 2008, but not more than line 2a b Applied to 2008, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions curryow applied to 2009 (if an amount appears in obtuning (b), the same amount must be shown in column (a) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, etc, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been susued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line	
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d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line	
e Undistributed income for 2008. Subtract line	
4a from line 2a. Taxable amount - see instr.	
f Undistributed income for 2009. Subtract	
lines 4d and 5 from line 1. This amount must	
be distributed in 2010 1, 6	<u>40.</u>
7 Amounts treated as distributions out of	
corpus to satisfy requirements imposed by	
section 170(b)(1)(F) or 4942(g)(3) 0 .	
8 Excess distributions carryover from 2004	
not applied on line 5 or line 7	
9 Excess distributions carryover to 2010.	
Subtract lines 7 and 8 from line 6a O.	
10 Analysis of line 9:	
a Excess from 2005	
b Excess from 2006	
c Excess from 2007	
d Excess from 2008	
e Excess from 2009	

JAY RAMSDELL FOUNDATION Form 990-PF (2009) FIRST NA 01-0451718 Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(i)(3) or 4942(1)(5) Tax year Prior 3 years 2 a Enter the lesser of the adjusted net (a) 2009 (b) 2008 (c) 2007 (d) 2006 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV | Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: 🔟 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: SEE STATEMENT 4 b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines: d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Form 990-PF (2009)

923611 02-02-10

THE FIRST NA

01-0451718 Page 11

Form **990-PF** (2009)

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation status of Purpose of grant or contribution show any relationship to **Amount** any foundation manager Name and address (home or business) or substantial contributor recipient a Paid during the year NONE COLLEGE SCHOLARSHIP 1,500. MAINE MARITIME ACADEMY PLEASANT STREET CASTINE, ME 04421 NONE COLLEGE SCHOLARSHIP 1,000. UNIVERSITY OF MAINE MUNSON RD ORONO, ME 04473 2,500. **▶** 3a Total **b** Approved for future payment NONE **▶** 3b Total

12

Analysis of Income-Producing Activities Part XVI-A

Enter gross amounts unless otherwise indicated.	Unrelate	d business income		ded by section 512, 513, or 514	(e)
Enter gross amounts amous entermise maiouted.	(a) Business	(b)	(c) Exclu-	(d)	Related or exempt
1 Program service revenue:	code	Amount	sion	Amount	function income
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments	_				
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities			14	2,362.	
5 Net rental income or (loss) from real estate:		· · · · · · - · - · - · · ·			
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	<1,957.	>
9 Net income or (loss) from special events	_				
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a]				
b					
C	1				<u> </u>
d	1 1				
e	_				······
12 Subtotal. Add columns (b), (d), and (e)	_	0.		405.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	405.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities	to the Acco	omplishment of Fa	œmn	t Purnoses	
		 			
Line No. Explain below how each activity for which inc			contrib	outed importantly to the accon	plishment of
the foundation's exempt purposes (other that	n by providing tu	nas for such purposes).			
					
				<u> </u>	
				· · · · · · · · · · · · · · · · · · ·	
					<u></u>
					···
923821 02-02-10					Form 990-PF (2009)

	990-F	/II Information Re		To and Transaction	ons ar	01-045 nd Relationships With Noncha			ge 13
_	5	Exempt Organ		-11				V	NI.
1		-				n described in section 501(c) of	<u> </u>	Yes	NO
		ode (other than section 501(c)			ı organiz	zations?			
а		fers from the reporting found	ation to a noncharitable exer	mpt organization of:					
	(1)						1a(1)		<u>X</u>
		Other assets					1a(2)		X
b		transactions:							
		Sales of assets to a noncharita	, -				1b(1)		X
	(2) F	Purchases of assets from a no	incharitable exempt organiza	ation			1b(2)	L	X
	(3) F	Rental of facilities, equipment,	or other assets				1b(3)		X
	(4) F	Reimbursement arrangements	}				1b(4)		X
	(5) L	oans or loan guarantees.					1b(5)	L	X
	(6) F	Performance of services or me	embership or fundraising sol	licitations			1b(6)	L	X
C	Sharı	ng of facilities, equipment, ma	ailing lists, other assets, or p	aid employees			1c	<u> </u>	X
đ	If the	answer to any of the above is	"Yes," complete the followin	ig schedule. Column (b) sh	ould alwa	ays show the fair market value of the goods,	other as:	sets,	
		rvices given by the reporting for nn (d) the value of the goods,			ket value	e in any transaction or sharing arrangement,	show in		
2),	ine no	(b) Amount involved		aritable exempt organizatio	n	(d) Description of transfers, transactions, and			
ajt		(b) Amount involved	<u> </u>		<u>'</u>	(u) Description of transfers, transactions, and	o snaring a	rangeme	nts
			N	/A					
		·	 - · 			· 			
			 						
						<u> </u>			
							_		
									
								_	
				 					
				<u>-</u>					
				<u> </u>					
									-
	ın se	e foundation directly or indirection 501(c) of the Code (othe s," complete the following sch	er than section 501(c)(3)) or		organiza	ations described [Yes	X] No
		(a) Name of org	ganization	(b) Type of organi	zation	(c) Description of relation	ship	_	
		N/A							
		penalties of perjury, I declare that I had been penalties and perjury and penalties of preparer (other	·			ents, and to the best of my knowledge and belief, it is nas any knowledge	s true, com	ect,	
ē	\overline{s}	gnature of officer or trustee		Date		Title			
Sign Here	<u></u>	Prenarer's	Center		- 1	· · · · · · · · · · · · · · · · · · ·	rer's identi	ying nun	nber
" :	Paid epare se On	Firm's name (or yours COST	ON & MC ISAA	C, CPA'S	10 3	EIN ►			
	Paid Preparer's Use Only	if self-employed),	RODICK ST.						
		address, and ZIP code BAR	HARBOR, ME.	04609		Phone no. (207	7)288	<u>-94</u>	<u> 58</u>

(207)288-9458 Form **990-PF** (2009)

FORM 990-PF DIVIDENT	DS AND	INTER	EST FROM	SECUE	RITIES	ST	ATEMENT	1
SOURCE		GROSS	AMOUNT		TAL GAINS VIDENDS	C	OLUMN (A))
FIRST ADVISORS			2,362.		0.		2,30	52.
TOTAL TO FM 990-PF, PART I,	LN 4		2,362.		0.		2,30	52. —
FORM 990-PF		LEGAL	FEES			ST	ATEMENT	2
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INV MENT IN	EST- COME	(C) ADJUSTED NET INCOM		(D) CHARITAI PURPOSI	
LEGAL		35.		17.		0.		18.
TO FM 990-PF, PG 1, LN 16A		35.		17.		0.	:	18.
FORM 990-PF	C	THER E	XPENSES			ST	ATEMENT	3
DESCRIPTION	EXPE	A) INSES BOOKS	(B) NET INV MENT IN	_	(C) ADJUSTED NET INCOM		(D) CHARITAI PURPOSI	
INVESTMENT MANAGEMENT FEE	-	763.	· · · · · · · · · · · · · · · · · · ·	763.		0.		0.
TO FORM 990-PF, PG 1, LN 23		763.		763.	· · · · · · · · · · · · · · · · · · ·	0.		0.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

LINDA RAMSDELL 9 EGYPT LANE FRANKLIN, ME 04634

TELEPHONE NUMBER NAME OF GRANT PROGRAM

207-565-2139 JAY RAMSDELL SCHOLARSHIP PROGRAM

FORM AND CONTENT OF APPLICATIONS

APPLICATIONS ARE PICKED UP AT MDI HIGH SCHOOL. AWARD IS BASED ON PERSONAL AND ATHLETIC QUALITIES SIMILIAR TO THOSE EXHIBITED BY JAY RAMSDELL. TWO OR MORE SCHOLARSHIPS ARE AWARDED EACH YEAR.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE