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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

2008

Department of the Treasury (77)  
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2008, or tax year beginning 12/01, 2008, and ending 11/30, 2009

G Check all that apply. Initial return Final return Amended return Address change Name change

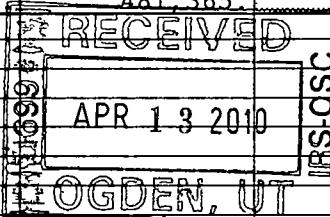
Use the IRS label.  
Otherwise, print or type  
See Specific Instructions.

THE GREENBERG FOUNDATION  
6060 SEPULVEDA BLVD #300  
VAN NUYS, CA 91411

A Employer identification number  
95-6037502B Telephone number (see the instructions)  
818-374-6161C If exemption application is pending, check here ► D 1 Foreign organizations, check here ► 2 Foreign organizations meeting the 85% test, check here and attach computation ► E If private foundation status was terminated under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► H Check type of organization  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundationI Fair market value of all assets at end of year (from Part II, column (c), line 16) J Accounting method.  Cash  Accrual  
 Other (specify) \_\_\_\_\_

► \$ 6,011,111. (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc, received (att sch)	327,635.			
	2 Cl ► <input type="checkbox"/> if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	35,992.	35,992.	35,992.	
	4 Dividends and interest from securities	445,373.	445,373.	445,373.	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	-36,278.			
	b Gross sales price for all assets on line 6a	542,908.			
	7 Capital gain net income (from Part IV, line 2)		0.	0.	
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
ADMINISTRATIVE EXPENSES	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	772,722.	481,365	481,365	
	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch) SEE ST 1	5,030.	2,515	2,515	
	c Other prof fees (attach sch)				
	17 Interest				
	18 Taxes (attach schedule) SEE STMT 2	4,001.	3,991.	10.	
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) SEE STATEMENT 3	1,230.	159.	1,071.	
	24 Total operating and administrative expenses. Add lines 13 through 23	10,261.	6,665.	3,596.	
	25 Contributions, gifts, grants paid PART XV	237,402.		237,402.	
	26 Total expenses and disbursements. Add lines 24 and 25	247,663.	6,665.	0.	240,998.
	27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements	525,059.			
	b Net investment income (if negative, enter -0)		474,700.		
	c Adjusted net income (if negative, enter 0)			481,365.	



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<b>Part II</b> <b>Balance Sheets</b>		Attached schedules and amounts in the description column should be for end of year amounts only (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>A S S E T S</b>	1	28,907.	23,616.	23,616.	
	2	7,978.	303,239.	303,239.	
	3				
	Less. allowance for doubtful accounts				
	4				
	Less. allowance for doubtful accounts				
	5				
	6				
	7				
	Less. allowance for doubtful accounts				
	8				
	9				
	10a	Investments – U.S. and state government obligations (attach schedule)	259,481.		
	b	Investments – corporate stock (attach schedule)	STATEMENT 4	5,118,104.	5,497,127.
	c	Investments – corporate bonds (attach schedule)	STATEMENT 5	337,270.	437,867.
	11	Investments – land, buildings, and equipment. basis			
Less: accumulated depreciation (attach schedule)					
12	Investments – mortgage loans				
13	Investments – other (attach schedule)	STATEMENT 6	158,809.	173,760.	
14	Land, buildings, and equipment. basis				
Less accumulated depreciation (attach schedule)					
15	Other assets (describe ► )				
16	<b>Total assets</b> (to be completed by all filers – see instructions. Also, see page 1, item I)	5,910,549.	6,435,609.	6,011,111.	
<b>L I A B I L I T E S</b>	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ► SEE STATEMENT 7 )		1.	
	23	<b>Total liabilities</b> (add lines 17 through 22)	0.	1.	
<b>N F U N D A S B S E L T A N C O R E S</b>	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.		<input type="checkbox"/>		
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.		<input checked="" type="checkbox"/>		
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	5,910,549.	6,435,608.	
	30	<b>Total net assets or fund balances</b> (see the instructions)	5,910,549.	6,435,608.	
	31	<b>Total liabilities and net assets/fund balances</b> (see the instructions)	5,910,549.	6,435,609.	

**Part III** **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,910,549.
2	Enter amount from Part I, line 27a	2	525,059.
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	6,435,608.
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	6,435,608.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)			(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
<b>1 a SEE ATTACHED</b>			P	VARIOUS	VARIOUS
<b>b SEE ATTACHED</b>			P	VARIOUS	VARIOUS
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 55,588.		56,383.	-795.		
b 487,320.		522,803.	-35,483.		
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h)) gain minus column (k), but not less than -0- or Losses (from column (h))		
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any			
a					-795.
b					-35,483.
c					
d					
e					
2 Capital gain net income or (net capital loss). <span style="border: 1px solid black; padding: 2px;">If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</span>			2		-36,278.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8			3		-795.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2007	467,111.	6,912,667.	0.067573
2006	747,745.	8,829,915.	0.084683
2005	989,754.	9,027,673.	0.109636
2004	455,252.	7,852,609.	0.057975
2003	359,391.	6,232,315.	0.057666

2 Total of line 1, column (d) 2 0.377533

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0.075507

4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5 4 5,238,783.

5 Multiply line 4 by line 3 5 395,565.

6 Enter 1% of net investment income (1% of Part I, line 27b) 6 4,747.

7 Add lines 5 and 6 7 400,312.

8 Enter qualifying distributions from Part XII, line 4 8 240,998.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter 'N/A' on line 1	Date of ruling letter <b>(attach copy of ruling letter if necessary – see instructions)</b>	1	9,494.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	2	0.
3	Add lines 1 and 2			
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-			
6	Credits/Payments.			
a	2008 estimated tax pmts and 2007 overpayment credited to 2008	6a 6b 6c 6d	6a 6b 6c 6d	4,560.
b	Exempt foreign organizations – tax withheld at source			
c	Tax paid with application for extension of time to file (Form 8868)			
d	Backup withholding erroneously withheld			
7	Total credits and payments. Add lines 6a through 6d	7 8 9	7 8 9	4,560.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	10	4,934.
11	Enter the amount of line 10 to be <b>Credited to 2009 estimated tax</b>			
			►	Refunded
				11

**Part VII-A Statements Regarding Activities**

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

	Yes	No
1a	X	
1b	X	

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?

If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file **Form 1120-POL** for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.

(1) On the foundation ► \$ 0. (2) On foundation managers ► \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If 'Yes,' attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If 'Yes,' has it filed a tax return on **Form 990-T** for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If 'Yes,' attach the statement required by *General Instruction T*.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered (see the instructions)

N/A

	1a	X
	1b	X
	1c	X
	2	X
	3	X
	4a	X
	4b	N/A
	5	X
	6	X
	7	X
	8b	X
	9	X
	10	X

b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If 'No,' attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If 'Yes,' complete Part XIV

10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses

**Part VII-A Statements Regarding Activities Continued**

11		X
12		X
13	X	
14	DANIEL GREENBERG	Telephone no. 818-374-6161
15	6060 SEPULVEDA BLVD. VAN NUYS CA	ZIP + 4 91411
	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year	N/A ► 15 N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly).

(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes  No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  Yes  No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes  No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes  No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes  No

(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  Yes  No

b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?

Organizations relying on a current notice regarding disaster assistance check here. ► 

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).

a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?  Yes  No

If 'Yes,' list the years ► 20\_\_ , 20\_04 , 20\_05 , 20\_\_ .

b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see the instructions) SEE STATEMENT 8

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.

► 20\_\_ , 20\_\_ , 20\_\_ , 20\_\_ .

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes  No

b If 'Yes,' did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?

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## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) 'Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

 Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

 Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

 Yes  No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

 Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

 Yes  No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here ► 

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A  Yes  No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

 Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If you answered 'Yes' to 6b, also file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

 Yes  No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

## Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

## 1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DANIEL GREENBERG 6060 SEPULVEDA BLVD., #300 VAN NUYS, CA 91411	PRESIDENT 0	0.	0.	0.
BEN GREENBERG 22411 COLLINS STREET WOODLAND HILLS, CA 91367	VP; TREASURE 0	0.	0.	0.
MARLA BROWN 264 BEECH RD NEWBURY PARK, CA 91320	SECRETARY 0	0.	0.	0.
-----	-----	-----	-----	-----

## 2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE -----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----

Total number of other employees paid over \$50,000

►

0

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

3 Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total number of others receiving over \$50,000 for professional services.**

0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	<u>NOT APPLICABLE</u>
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

1	<u>NONE</u>   
2	   

All other program-related investments See instructions.

**3** \_\_\_\_\_  
\_\_\_\_\_

Total. Add lines 1 through 3. ► 0.

**Total.** Add lines 1 through 3 ► 0.

BAA

**Form 990-PF (2008)**

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes.		
a Average monthly fair market value of securities	1a	4,999,443.
b Average of monthly cash balances	1b	319,118.
c Fair market value of all other assets (see instructions)	1c	
d <b>Total</b> (add lines 1a, b, and c)	1d	5,318,561.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	5,318,561.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	79,778.
5 <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,238,783.
6 <b>Minimum investment return.</b> Enter 5% of line 5	6	261,939.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	261,939.
2a Tax on investment income for 2008 from Part VI, line 5	2a	9,494.
b Income tax for 2008 (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	9,494.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	252,445.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	252,445.
6 Deduction from distributable amount (see instructions)	6	
7 <b>Distributable amount as adjusted</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	252,445.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes.		
a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	240,998.
b Program-related investments – total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 <b>Qualifying distributions</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	240,998.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6 <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	240,998.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				252,445.
2 Undistributed income, if any, as of the end of 2007			0.	
a Enter amount for 2007 only		0.		
b Total for prior years 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2008				
a From 2003				
b From 2004	82,774.			
c From 2005	551,432.			
d From 2006	445,223.			
e From 2007	126,010.			
f Total of lines 3a through e	1,205,439.			
4 Qualifying distributions for 2008 from Part XII, line 4. ► \$ 240,998.			0.	
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	240,998.			
d Applied to 2008 distributable amount			0.	
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a).)	252,445.			252,445.
6 Enter the net total of each column as indicated below:	1,193,992.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5			0.	
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount – see instructions		0.		
e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	1,193,992.			
10 Analysis of line 9.				
a Excess from 2004				
b Excess from 2005	381,761.			
c Excess from 2006	445,223.			
d Excess from 2007	126,010.			
e Excess from 2008	240,998.			

**Part XIV** **Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

**Part XV** **Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)

## 1. Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

DANIEL GREENBERG

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs:**

Check here □ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include.

#### c Any submission deadlines.

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i> SEE ATTACHED SCHEDULE		501C-3		237,402.
<b>Total</b>				► 3a 237,402.
<i>b Approved for future payment</i>				
<b>Total</b>				► 3b

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies.					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	35,992.	
4 Dividends and interest from securities			14	445,373.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-36,278.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a STATE TAX REFUND			14		
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				445,087.	
13 Total. Add line 12, columns (b), (d), and (e)					445,087.

(See worksheet in the instructions for line 13 to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions.)
N/A	

**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of.

- (1) Cash
- (2) Other assets

**b** Other transactions.

- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitation

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

	Yes	No
1a (1)		X
1a (2)		X
1b (1)		X
1b (2)		X
1b (3)		X
1b (4)		X
1b (5)		X
1b (6)		X
1c		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes  No

**b** If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee		4-6-10	PRESIDENT	
		Date	Title	
<b>Paid Pre- parer's Use Only</b>	Preparer's signature	<i>M. Guarneri</i>	Date	Preparer's Identifying number (See Signature in the instrs)
	MICHAEL W. GUARNIERI		2/17/10	Check if self employed <input checked="" type="checkbox"/> N/A
	Firm's name (or yours if self employed), address, and ZIP code		EIN <input type="checkbox"/> N/A	Phone no <input type="checkbox"/> (310) 450-7644
MICHAEL W. GUARNIERI, CPA 2901 OCEAN PARK BLVD., STE 201 SANTA MONICA, CA 90405-2950				

**BAA**

**Form 990-PF (2008)**

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service

OMB No 1545 0047

**Schedule of Contributors**

- Attach to Form 990, 990-EZ and 990-PF
- See separate instructions.

**2008**

Name of the organization

**THE GREENBERG FOUNDATION**

Employer identification number

**95-6037502**

Organization type (check one)

Filers of:

Form 990 or 990-EZ

## Section:

- 501(c)( \_\_\_\_ ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation

- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.)

**General Rule —**

- For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II )

**Special Rules —**

- For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II
- For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use **exclusively** for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III
- For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use **exclusively** for religious, charitable, etc, purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an **exclusively** religious, charitable, etc, purpose. Do not complete any of the Parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of \$5,000 or more during the year.)

► \$ \_\_\_\_\_

**Caution:** Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF) but they **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions  
for Form 990. These instructions will be issued separately.****Schedule B** (Form 990, 990-EZ, or 990-PF) (2008)

Name of organization

THE GREENBERG FOUNDATION

Employer identification number

95-6037502

**Part I** **Contributors** (see instructions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	AARON MASOWITZ TRUST	\$ 204,250.	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash
	6060 SEPULVEDA BLVD., #300		(Complete Part II if there is a noncash contribution.)
	VAN NUYS, CA 91411		
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2	RUTH C GREENBERG INTER VIVOS TR DTD	\$ 123,385.	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash
	1900 AVENUE OF THE STARS #400		(Complete Part II if there is a noncash contribution.)
	LOS ANGELES, CA 90067		
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash
			(Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash
			(Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash
			(Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash
			(Complete Part II if there is a noncash contribution.)

Name of organization

THE GREENBERG FOUNDATION

Employer identification number

95-6037502

**Part II** Noncash Property (see instructions.)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	25,000 SHARES ELECTRO RENT	\$ 204,250.	3/11/09
2	10,850 SHARES ELECTRO RENT	\$ 123,385.	9/25/09
	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	(b) Description of noncash property given	\$	
	(b) Description of noncash property given	\$	
	(b) Description of noncash property given	\$	
	(b) Description of noncash property given	\$	

BAA

---

**Name of organization**

**Employer identification number**

THE GREENBERG FOUNDATION

95-6037502

**Part III. Exclusively religious, charitable, etc, individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year.** (Complete cols (a) through (e) and the following line entry )

For organizations completing Part III, enter total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once – see instructions )

5

N/A

2008

## FEDERAL STATEMENTS

PAGE 1

THE GREENBERG FOUNDATION

95-6037502

**STATEMENT 1**  
**FORM 990-PF, PART I, LINE 16B**  
**ACCOUNTING FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MARLA BROWN & ASSOCIATES/BOOKKEEPING	\$ 1,980.	\$ 990.	\$ 990.	
MICHAEL W. GUARNIERI, CPA	3,050.	1,525.		1,525.
<b>TOTAL</b>	<b>\$ 5,030.</b>	<b>\$ 2,515.</b>	<b>\$ 0.</b>	<b>\$ 2,515.</b>

**STATEMENT 2**  
**FORM 990-PF, PART I, LINE 18**  
**TAXES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAX	\$ 3,852.	\$ 3,852.		
FRANCHISE TAX BOARD	10.			\$ 10.
INDIANA STATE TAX	139.	139.		
<b>TOTAL</b>	<b>\$ 4,001.</b>	<b>\$ 3,991.</b>	<b>\$ 0.</b>	<b>\$ 10.</b>

**STATEMENT 3**  
**FORM 990-PF, PART I, LINE 23**  
**OTHER EXPENSES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	\$ 66.	\$ 33.		\$ 33.
FEES AND REGISTRATION	70.			70.
MEMBERSHIPS	843.			843.
MISCELLANEOUS	251.	126.		125.
<b>TOTAL</b>	<b>\$ 1,230.</b>	<b>\$ 159.</b>	<b>\$ 0.</b>	<b>\$ 1,071.</b>

**STATEMENT 4**  
**FORM 990-PF, PART II, LINE 10B**  
**INVESTMENTS - CORPORATE STOCKS**

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ELECTRO RENT CORP-60,496 SHS	MKT VAL	\$ 409,398.	\$ 612,824.
PATRIOT TRANSN HLDG INC -20,000 SHS	MKT VAL	853,473.	1,869,400.
TIDELANDS ROYALTY 10,600 SHS	MKT VAL	152,011.	180,200.
ELECTRO RENT-60,000 SHS	MKT VAL	950,675.	607,800.
MICROLOG-75,000 SHS	MKT VAL	90,111.	10,500.
EVERCEL INC. 3,000 SHS	MKT VAL	9,684.	2,850.
FIRST REGAL BANK CORP - 39,900 SHS	MKT VAL	173,704.	18,753.
FUELCELL ENERGY - 10,000 SHS	MKT VAL	70,598.	30,600.

**STATEMENT 4 (CONTINUED)**  
**FORM 990-PF, PART II, LINE 10B**  
**INVESTMENTS - CORPORATE STOCKS**

<u>CORPORATE STOCKS</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
PANTRY, INC. 20,000 SHS	MKT VAL	\$ 945,140.	\$ 295,600.
SOMERSET HILLS BANCORP 5250.002 SHS	MKT VAL	49,653.	41,948.
PUTNAM MASTER INTER INC 2563 SHS	MKT VAL	16,346.	15,839.
FT UNIT 1009 SELECT 8249.045 SHS	MKT VAL	71,319.	52,557.
MARINE PETROLEUM 5583.000 SHS	MKT VAL	106,525.	84,303.
ANGEION CORP 20,000 SHS	MKT VAL	190,560.	72,000.
FT UNIT 1279 SELECT 5,000 SHS	MKT VAL	48,720.	31,020.
KIMCO REALTY 355 SHS	MKT VAL	3,047.	4,374.
LEXINGTON CORPORATE 5,613 SHS	MKT VAL	107,798.	27,279.
NEOGEN CORP 2,000 SHS	MKT VAL	26,700.	65,080.
FT UNIT 1235 VALUE ARCHIT 5,000 SHS	MKT VAL	47,557.	35,206.
HEALTH CARE REIT INC 1,500 SHS	MKT VAL	66,021.	66,825.
HEALTH FITNESS CORP 5,000 SHS	MKT VAL	28,209.	32,500.
MAKEMUSIC INC 28,103 SHS	MKT VAL	186,455.	116,627.
NORTH PENN BANCORP INC 3,000 SHS	MKT VAL	30,000.	27,300.
VCA ANTECH INC COM 1,000 SHS	MKT VAL	32,495.	22,670.
BIO IMAGING TECH 5,000 SHS	MKT VAL	34,643.	19,400.
CAPE BANCORP INC 6,950 SHS	MKT VAL	67,596.	49,206.
CLAYMORE EXCHANGE TR GL WATER 1,000 SHS	MKT VAL	16,088.	18,170.
MIDWEST BANC HLDGS 3,000 SHS	MKT VAL	45,405.	2,550.
NGP CAPITAL RESOURCES 2,000 SHS	MKT VAL	32,000.	15,380.
PARKWAY PPTYS 1,000 SHS	MKT VAL	32,996.	18,670.
ELECTRO RENT 25,000 SHARES	MKT VAL	204,250.	253,250.
ELECTRO RENT 24,150 SHARES	MKT VAL	274,565.	244,640.
ELECTRO RENTS 10,850 SHARES	MKT VAL	123,385.	109,910.
	<b>TOTAL</b>	<b>\$ 5,497,127.</b>	<b>\$ 5,055,231.</b>

**STATEMENT 5**  
**FORM 990-PF, PART II, LINE 10C**  
**INVESTMENTS - CORPORATE BONDS**

<u>CORPORATE BONDS</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
DIXIE GROUP INC SUB DEB 22,000 FACE	MKT VAL	\$ 13,945.	\$ 18,755.
TRANS-LUX COPR SR SUB 118,000 FACE	MKT VAL	119,177.	54,280.
GMAC 100,000 FACE	MKT VAL	102,205.	99,919.
MARYLAND HEIGHTS MO 50,000 FACE	MKT VAL	50,000.	50,448.
AMERICAN ELEC PWR 50,000 FACE	MKT VAL	51,780.	50,640.
GOLDMAN SACHS MED TERM 50,000 FACE	MKT VAL	51,005.	59,046.
NATIONAL CITY CORP SENIOR 50,000 FACE	MKT VAL	49,755.	50,375.
	<b>TOTAL</b>	<b>\$ 437,867.</b>	<b>\$ 383,463.</b>

2008

FEDERAL STATEMENTS

PAGE 3

THE GREENBERG FOUNDATION

95-6037502

**STATEMENT 6**  
**FORM 990-PF, PART II, LINE 13**  
**INVESTMENTS - OTHER**

	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
<u>OTHER PUBLICLY TRADED SECURITIES</u>			
LAACO LTD PTRS-200.001 UNITS	MKT VAL	\$ 137,053.	\$ 185,401.
ROYAL PALM BCH COL LTD PTR-44,100 UNITS	MKT VAL	7,162.	221.
MARINA LTD. PTR-3.33 UNITS	MKT VAL	29,545.	59,940.
	TOTAL	\$ 173,760.	\$ 245,562.

**STATEMENT 7**  
**FORM 990-PF, PART II, LINE 22**  
**OTHER LIABILITIES**

ROUNDING	1.
	TOTAL \$ 1.

**STATEMENT 8**  
**FORM 990-PF, PART VII-B, LINE 2B**  
**SECTION 4942 (A) (2) - INCORRECT VALUATION OF ASSETS**

SEE ATTACHED.

2008

**FEDERAL SUPPLEMENTAL INFORMATION**

**PAGE 1**

**THE GREENBERG FOUNDATION**

**95-6037502**

**RELATED ORGANIZATIONS:**

THE FOUNDATION'S PRESIDENT DANIEL GREENBERG IS ALSO A NON CONTROLLING MEMBER OF THE BOARD OF TRUSTEES OF THE FOLLOWING 501 (C) (3) CHARITIES WHO ARE RECIPIENTS OF CONTRIBUTIONS FROM THE FOUNDATION:

MADISON PROJECT FOUNDATION

NATIONAL PUBLIC RADIO FOUNDATION

1:46 PM

THE GREENBERG FOUNDATION

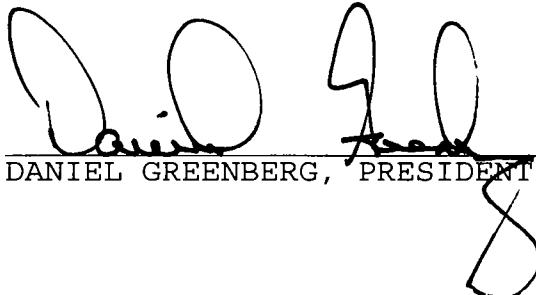
95-6037502

THE GREENBERG FOUNDATION  
E.I.N. 95-6037502  
FORM 990-PF, RETURN OF PRIVATE FOUNDATION  
YEAR ENDED NOVEMBER 30, 2009

ELECTION WITH RESPECT TO QUALIFYING DISTRIBUTIONS

THE FOUNDATION HEREBY ELECTS, PURSUANT TO INTERNAL REVENUE CODE SECTION 4942(h)(2) AND TREASURY REGULATIONS SECTION 53.4942(a)(3)(d)(2), TO TREAT QUALIFYING DISTRIBUTIONS OF \$82,774 MADE BETWEEN DECEMBER 1, 2004 AND NOVEMBER 30, 2005 AND \$169,671 MADE BETWEEN DECEMBER 1, 2005 AND NOVEMBER 30, 2006 AS MADE OUT OF CORPUS.

BY:



DANIEL GREENBERG, PRESIDENT



## Foundation Cap Gains Report 12/08-11/09

12/1/08 Through 11/30/09

Page 1

Security	Shares	Bought	Sold	Sales Price	Cost Basis	Gain/Loss
SHORT TERM						
ft Unit 931 Select Core Equity	57,000	6/30/08	1/29/09	380.45	525.72	-145.27
ft Unit 931 Select Core Equity	94,190	12/30/08	1/29/09	628.67	675.72	-47.05
Goldman Sachs Bonds	50,000.000	9/24/08	1/30/09	51,176.42	48,774.10	2,402.32
Tidelands Royalty	200,000	5/27/08	3/27/09	2,768.31	5,774.08	-3,005.77
Dixie Group XXX	1,000,000	4/23/08	4/14/09	633.85	633.85	0.00
TOTAL SHORT TERM				55,587.70	56,383.47	-795.77
LONG TERM						
Fed Home Ln Bk Cons Bds 5.5%	35,000,000	8/25/05	12/26/08	35,000.00	34,742.45	257.55
fed home ln bk cons bds 5.37%	50,000,000	8/25/05	12/29/08	50,000.00	49,379.95	620.05
ft Unit 931 Select Core Equity	5,013,000	1/25/05	1/29/09	33,459.26	46,502.77	-13,043.51
ft Unit 931 Select Core Equity	28,862	7/7/05	1/29/09	192.64	276.15	-83.51
ft Unit 931 Select Core Equity	35,148	12/30/05	1/29/09	234.80	342.54	-107.94
ft Unit 931 Select Core Equity	38,564	7/3/06	1/29/09	257.40	360.98	-103.58
ft Unit 931 Select Core Equity	32,850	12/28/06	1/29/09	219.26	356.67	-137.41
ft Unit 931 Select Core Equity	131,963	4/4/07	1/29/09	880.79	1,384.02	-503.23
ft Unit 931 Select Core Equity	95,727	6/4/07	1/29/09	638.93	1,070.29	-431.36
ft Unit 931 Select Core Equity	222,719	7/2/07	1/29/09	1,486.54	2,363.73	-877.19
ft Unit 931 Select Core Equity	40,494	7/2/07	1/29/09	270.28	429.77	-159.49
ft Unit 931 Select Core Equity	141,883	10/1/07	1/29/09	947.00	1,509.51	-562.51
ft Unit 931 Select Core Equity	43,268	1/2/08	1/29/09	288.79	428.18	-139.39
ft Unit 931 Select Core Equity	272,585	1/2/08	1/29/09	1,819.37	2,829.90	-1,010.53
Federal Home Ln Bks	100,000....	7/15/03	1/30/09	100,000.00	101,000.00	-1,000.00
Neogen Corp	400,000	3/1/06	2/4/09	10,558.19	6,052.90	4,505.29
Neogen Corp	850,000	3/1/06	2/6/09	22,463.96	12,862.41	9,601.55
Federal Home Ln Mrg Corp Partn	845,000....	10/1/04	2/17/09	10,413.53	20,272.91	-9,859.38
Tidelands Royalty	123,000	4/3/97	3/27/09	1,699.56	593.58	1,105.98
Tidelands Royalty	77,000	12/16/97	3/27/09	1,063.95	502.31	561.64
Federal Natl Mtg MediumTerm 6%	50,000,000	8/25/05	4/27/09	50,000.00	49,754.05	245.05
Dixie Group XXX	5,000,000	4/23/08	5/18/09	5,000.00	3,169.23	1,830.77
ft unit 1413 value Architects	12,000,000	5/24/07	5/22/09	64,964.40	108,551.95	-43,587.55
Neogen Corp	1,000,000	3/1/06	6/26/09	28,480.17	15,132.25	13,347.92
Neogen Corp	750,000	3/1/06	6/26/09	22,040.32	11,349.19	10,691.13
Neogen Corp	250,000	9/15/06	6/26/09	7,346.77	3,337.44	4,009.33
Ft Val Arch Glb Exp CA	4,987,000	10/29/07	10/28/09	37,594.50	48,246.85	-10,652.35
TOTAL LONG TERM				487,320.21	522,802.88	-35,482.67
OVERALL TOTAL				542,907.91	579,186.35	-36,278.44

PT XV, LN 3A: GRANTS & CONTRIBUTIONS PAID DURING YEAR

NAME OF RECIPIENT	SHOW REL TO FOUNDATION MANAGER	FOUND- ATION STATUS	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
AMERICAN DIABETES ASSOCIATION 1701 NORTH BEAUREGARD ST ALEXANDRIA, VA 22311	NONE	501C3	HEALTH	15
AMERICAN FILM INSTITUTE 2021 N WESTERN AVE LOS ANGELES, CA 90027	NONE	501C3	EDUCATION / ARTS	5,000
AMERICAN FOUNDATION FOR AIDS RESEARCH 120 WALL STREET, 13TH FLOOR NEW YORK, NY 10005-3908	NONE	501C3	HEALTH	500
ANTI-DEFAMATION LEAGUE 605 THIRD AVENUE NEW YORK, NY 10158-3560	NONE	501C3	HUMAN RIGHTS	250
APERTURE FOUNDATION 547 WEST 27TH STREET, 4TH FLOOR NEW YORK, NY 10001	NONE	501C3	ARTS / EDUCATION	500
ART ALLIANCE FOR CONTEMPORARY GLASS 11700 PRESTON ROAD, #660-327 DALLAS, TX 75230-2718	NONE	501C3	ARTS / EDUCATION	100
ASSOCIATION OF ISRAEL'S DECORATIVE ARTS 110 EAST 59TH STREET, 26TH FLOOR NEW YORK, NY 10022	NONE	501C3	ARTS / EDUCATION	2,500
BEVERLY HILLS HIGH SCHOOL ALUMNI ASSOC 241 MORENO DRIVE BEVERLY HILLS, CA 90212	NONE	501C3	COMMUNITY SERVICES/ EDUCATION	25
BIG BROTHERS BIG SISTERS 107 WEST PALACE AVE SANTA FE, NM 87501	NONE	501C3	COMMUNITY SERVICES/ EDUCATION	50
CALIFORNIA ALLIANCE FOR ARTS EDUCATION 1121 L STREET, SUITE 510 SACRAMENTO, CA 95814	NONE	501C3	ARTS / EDUCATION	250

PT XV, LN 3A: GRANTS & CONTRIBUTIONS PAID DURING YEAR

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CALIFORNIA LAWYERS FOR THE ARTS 1641 18TH STREET SANTA MONICA, CA 90404	NONE	501C3	ARTS / EDUCATION	300
CALIFORNIA WOMEN LEAD/CEWAER 1029 K STREET, SUITE 35 SACRAMENTO, CA 95814	NONE	501C3	EDUCATION / RESEARCH	75
CAMP MAX STRAUSS 6505 WILSHIRE BLVD., SUITE 600 LOS ANGELES, CA 90048-4918	NONE	501C3	COMMUNITY SERVICES/ EDUCATION	250
CHRYSLER MUSEUM OF ART 245 WEST OLNEY ROAD NORFOLK, VA 23510-1509	NONE	501C3	ARTS / EDUCATION	2,000
CONTEMPORARY MUSEUM 2411 MAKIKI HEIGHTS DRIVE HONOLULU, HI 96822	NONE	501C3	ARTS / EDUCATION	75
CRAFT & FOLK ART MUSEUM 5814 WILSHIRE BLVD. LOS ANGELES, CA 90036	NONE	501C3	ARTS / EDUCATION	60
CRAFT EMERGENCY RELIEF FUND P O BOX 838 MONTPELIER, VT 05601	NONE	501C3	COMMUNITY / EMERGENCIES SERVICES	200
EARTHJUSTICE 426 17TH STREET, 6TH FLOOR OAKLAND, CA 94612	NONE	501C3	ENVIRONMENT	1,000
ELDRIDGE STREET MUSEUM 12 ELDRIDGE STREET NEW YORK, NY 10002	NONE	501C3	HISTORIC PRESERVATION	180
EPILEPSY FOUNDATION 5777 WEST CENTURY BLVD, STE 880 LOS ANGELES, CA 90045	NONE	501C3	HEALTH	500

PT XV, LN 3A: GRANTS & CONTRIBUTIONS PAID DURING YEAR

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FEMINIST MAJORITY FOUNDATION 433 SOUTH BEVERLY DRIVE BEVERLY HILLS, CA 90212	NONE	501C3	HUMAN RIGHTS	500
FIDELITY CHARITABLE GIFT FUND 100 CROSBY PARKWAY, MAIL ZONE KC1D-FCS COVINGTON, KY 41015-9325	NONE	501C3	CHARITY	100,576
FRIENDS OF THE LOS ANGELES COUNTY LAW LIBRARY 301 WEST FIRST STREET LOS ANGELES, CA 90012	NONE	501C3	EDUCATION	2,460
FRIENDS OF THE LEVITT PAVILION 2230 WEST 6TH STREET LOS ANGELES, CA 90057	NONE	501C3	COMMUNITY SERVICES	500
GEORGE EASTMAN HOUSE 900 EAST AVENUE ROCHESTER, NY 14607-2298	NONE	501C3	COMMUNITY SERVICES ARTS / EDUCATION	1,000
GEORGIA O'KEEFFE MUSEUM 217 JOHNSON STREET SANTA FE, NM 87501	NONE	501C3	ARTS / EDUCATION	75
GIRLS INCORPORATED OF SANTA FE 301 HILLSIDE AVENUE SANTA FE, NM 87501	NONE	501C3	HUMAN RIGHTS/ EDUCATION	250
GLASS ALLIANCE OF LOS ANGELES 1505 SKYLARK LANE LOS ANGELES, CA 90069	NONE	501C3	ARTS / EDUCATION	200
GRAND PERFORMANCES 350 SOUTH GRAND AVE., SUITE A-4 LOS ANGELES, CA 90071	NONE	501C3	COMMUNITY SERVICES/ ARTS	500
HAMMER MUSEUM OF ART & CULTURAL CENTER 10899 WILSHIRE BLVD LOS ANGELES, CA 90024-4201	NONE	501C3	EDUCATION / ARTS	9,100

PT XV, LN 3A: GRANTS & CONTRIBUTIONS PAID DURING YEAR

NAME OF RECIPIENT	SHOW REL TO FOUNDATION MANAGER	FOUND- ATION STATUS	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
HANA CULTURAL CENTER 4974 UAKEA ROAD HANA, MAUI, HAWAII 96713	NONE	501C3	EDUCATION	470
HUNTINGTON LIBRARY 1151 OXFORD ROAD SAN MARINO, CA 91108	NONE	501C3	EDUCATION	7,900
INSTITUTE OF AMERICAN INDIAN ARTS FOUNDATION 108 CATHEDRAL PLACE SANTA FE, NM 87501	NONE	501C3	EDUCATION	100
INTERNATIONAL PLANNED PARENTHOOD 120 WALL STREET, 9TH FLOOR NEW YORK, NY 10005-3902	NONE	501C3	HEALTH / EDUCATION	300
J PAUL GETTY MUSEUM 1200 GETTY CENTER DRIVE, SUITE 1000 LOS ANGELES, CA 90049-1687	NONE	501C3	ARTS / EDUCATION	11,080
JEWISH FEDERATION 305 SEVENTH AVENUE, 19TH FLOOR NEW YORK, NY 10001	NONE	501C3	EDUCATION / EMERGENCY SERVICES	300
JEWISH FOUDNATION FOR THE RIGHTEOUS 305 SEVENTH AVE, 19TH FLOOR NEW YORK, NY 10001-6008	NONE	501C3	EDUCATION	36
JUBILEE USA NETWORK 222 EAST CAPITOL STREET, NE WASHINGTON, DC 20003	NONE	501C3	WORLD ECONOMIC JUSTICE	27,500
JUNIOR LEAGUE OF LOS ANGELES 630 NORTH LARCHMONT BLVD LOS ANGELES, CA 90004	NONE	501C3	COMMUNITY SERVICES/ EDUCATION	2,123
KUSC P O BOX 77913 LOS ANGELES, CA 90007	NONE	501C3	ARTS / EDUCATION	500

PT XV, LN 3A: GRANTS & CONTRIBUTIONS PAID DURING YEAR

NAME OF RECIPIENT	SHOW REL TO FOUNDATION MANAGER	FOUND- ATION STATUS	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LEAGUE TO SAVE LAKE TAHOE 955 EMERALD BAY ROAD SOUTH LAKE TAHOE, CA 96150	NONE	501C3	ENVIRONMENT	100
LEGAL MOMENTUM 395 HUDSON STREET NEW YORK, NY 10014	NONE	501C3	CIVIL RIGHTS / EDUCATION	125
LIBRARY FOUNDATION OF LOS ANGELES 630 WEST FIFTH STREET LOS ANGELES, CA 90071	NONE	501C3	EDUCATION	200
LOS ANGELES COUNTY BAR FOUNDATION 1055 WEST 7TH STREET, SUITE 2700 LOS ANGELES, CA 90017	NONE	501C3	EDUCATION	300
LOS ANGELES COUNTY MUSEUM OF ART 5905 WILSHIRE BLVD LOS ANGELES, CA 90036	NONE	501C3	ARTS / EDUCATION	12,062
LOS ANGELES REGIONAL FOOD BANK 1734 E. 41ST STREET LOS ANGELES, CA 90058-1502	NONE	501C3	COMMUNITY SERVICES	300
LOYOLA LAW SCHOOL 919 ALBANY STREET LOS ANGELES, CA 90015-1211	NONE	501C3	EDUCATION	250
MADISON PROJECT FOUNDATION 1900 PICO BLVD SANTA MONICA, CA 90405	Board of Trustees	501C3	ARTS / EDUCATION	15,950
MADRE 121 WEST 27TH STREET, ROOM 301 NEW YORK, NY 10001	NONE	501C3	EMERGENCY SERVICES	500
METROPOLITAN MUSEUM OF ART 1000 FIFTH AVENUE NEW YORK, NY 10028	NONE	501C3	ARTS / EDUCATION	50

PT XV, LN 3A: GRANTS & CONTRIBUTIONS PAID DURING YEAR

NAME OF RECIPIENT	SHOW REL TO FOUND- FOUNDATION MANAGER	FOUND- ATION STATUS	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MINNEAPOLIS INSTITUTE OF THE ARTS 2400 THIRD AVENUE SOUTH MINNEAPOLIS, MN 55404	NONE	501C3	ARTS / EDUCATION	1,600
MUSEUM OF LATIN AMERICAN ART 628 ALAMITOS AVENUE LONG BEACH, CA 90802	NONE	501C3	ARTS / EDUCATION	80
MUSEUM OF MODERN ART 11 WEST 53RD STREET NEW YORK, NY 10019-5497	NONE	501C3	ARTS / EDUCATION	120
MUSEUM OF NEW MEXICO FOUNDATION P O BOX 2065 SANTA FE, NM 87504	NONE	501C3	ARTS / EDUCATION	2,400
NATIONAL MUSEUM OF WOMEN IN THE ARTS 1250 NEW YORK AVENUE, NW WASHINGTON, DC 20005	NONE	501C3	ARTS / EDUCATION	100
NATIONAL ORGANIZATION FOR WOMEN FOUNDATION 1100 H STREET, NW - 3RD FLOOR WASHINGTON, DC 20005	NONE	501C3	HUMAN RIGHTS / EDUCATION	100
NATIONAL PARTNERSHIP FOR WOMEN & FAMILIES 1875 CONNECTICUT AVENUE, NW, SUITE 650 WASHINGTON, DC 20009	NONE	501C3	HUMAN RIGHTS	300
NATIONAL PUBLIC RADIO FOUNDATION 635 MASSACHUSETTS AVE, NW WASHINGTON, DC 20001-3753	BOARD OF TRUSTEES	501C3	EDUCATION	12,500
NATIONAL WOMEN'S HEALTH NETWORK 1413 K STREET, N.W., 4TH FLOOR WASHINGTON, DC 20005	NONE	501C3	HEALTH	300
NORTON SIMON MUSEUM 411 WEST COLORADO BLVD PASADENA, CA 91105-1825	NONE	501C3	EDUCATION	65

PT XV, LN 3A: GRANTS & CONTRIBUTIONS PAID DURING YEAR

NAME OF RECIPIENT	SHOW REL TO FOUNDATION MANAGER	FOUND- ATION STATUS	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PACIFIC INSTITUTE/WELLS BRING HOPE 654 13TH STREET PRESERVATION PARK OAKLAND, CA 94612	NONE	501C3	WATER CONSERVATION	250
PENLAND SCHOOL OF CRAFTS P O BOX 37 PENLAND, NC 28765	NONE	501C3	EDUCATION	250
THE PHOTO REVIEW ANNUAL GIVING CAMPAIGN 140 EAST RICHARDSON AVENUE, STE 301 LANGHORNE, PA 19047-2824	NONE	501C3	ARTS / EDUCATION	125
PLANNED PARENTHOOD LOS ANGELES 400 W 30TH STREET LOS ANGELES, CA 90007	NONE	501C3	HEALTH / EDUCATION	300
PORLAND MUSEUM 1219 SW PARK AVENUE PORTLAND, OR 97205	NONE	501C3	EDUCATION	25
THE RETREAT 13 GOODFRIEND DRIVE EAST HAMPTON, NY 11937	NONE	501C3	HUMAN RIGHTS	1,250
SAN FRANCISCO MUSEUM OF CRAFT & DESIGN 550 SUTTER STREET SAN FRANCISCO, CA 94102	NONE	501C3	ARTS / EDUCATION	100
SANTA FE INTERNATIONAL FOLK ART MARKET 725 CAMINO LEJO SANTA FE, NM 87505	NONE	501C3	ARTS / EDUCATION COMMUNITY SERVICES	250
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE MONTGOMERY, AL 36104	NONE	501C3	SOCIAL JUSTICE / EDUCATION	750
TAHOE BAIKAL INSTITUTE P O BOX 13587 SO. LAKE TAHOE, CA 96151-3587	NONE	501C3	ENVIRONMENT	250

PT XV, LN 3A: GRANTS & CONTRIBUTIONS PAID DURING YEAR

NAME OF RECIPIENT	SHOW REL TO FOUNDATION MANAGER	FOUND- ATION STATUS	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
TIDES FOUNDATION / INSTITUTO TERRA 1527-B PERSHING DRIVE SAN FRANCISCO, CA 94129	NONE	501C3	ENVIRONMENT	1,000
UCLA FOUNDATION 10920 WILSHIRE BLVD., SUITE 1400 LOS ANGELES, CA 90024	NONE	501C3	EDUCATION	1,102
UNION RESCUE MISSION 545 SOUTH SAN PEDRO STREET LOS ANGELES, CA 90013	NONE	501C3	EMERGENCY SERVICES	52
UNITED STATES HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WAGENBERG PLACE, SW WASHINGTON, DC 20024	NONE	501C3	EDUCATION	36
VIRGINIA AVENUE PROJECT 3000 OLYMPIC BLVD LOS ANGELES, CA 90404	NONE	501C3	EDUCATION	250
WATER EDUCATION FOUNDATION 717 K STREET, SUITE 317 SACRAMENTO, CA 95814	NONE	501C3	EDUCATION	100
WELLESLEY CENTERS FOR WOMEN 106 CENTRAL STREET WELLESLEY, MA 02481-8203	NONE	501C3	EDUCATION	50
WOMEN LAWYERS ASSOCIATION OF LOS ANGELES FOUNDATION 634 S SPRING STREET, STE 617 LOS ANGELES, CA 90014	NONE	501C3	SOCIAL JUSTICE/ COMMUNITY SERVICES	2,500
WOMEN'S FOUNDATION OF CALIFORNIA 340 PINE STREET, SUITE 302 SAN FRANCISCO, CA 94104	NONE	501C3	COMMUNITY SERVICES	1,000
WRIGHT INSTITUTE OF LOS ANGELES 9911 WEST PICO BLVD, SUITE 720 LOS ANGELES, CA 90035	NONE	501C3	HEALTH	1,000

237,402

Application for Extension of Time To File an  
Exempt Organization Return

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box. ►
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

***Do not complete Part II unless*** you have already been granted an automatic 3-month extension on a previously filed Form 8868.**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only ► *All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits

Type or print	Name of Exempt Organization <b>THE GREENBERG FOUNDATION</b>	Employer identification number <b>95-6037502</b>
File by the due date for filing your return. See instructions	Number, street, and room or suite number. If a P O box, see instructions <b>6060 SEPULVEDA BLVD #300</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions <b>VAN NUYS, CA 91411</b>	

**Check type of return to be filed** (file a separate application for each return).

<input type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-T (corporation)	<input type="checkbox"/> Form 4720
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (section 401(a) or 408(a) trust)	<input type="checkbox"/> Form 5227
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 6069
<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 8870

- The books are in the care of ► DANIEL GREENBERG

Telephone No. ► 818-374-6161 FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ►

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)        If this is for the whole group, check this box ►  If it is for part of the group, check this box ►  and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 7/15, 20 10, to file the exempt organization return for the organization named above. The extension is for the organization's return for.

►  calendar year 20        or  
►  tax year beginning 12/01, 20 08, and ending 11/30, 20 09.

2 If this tax year is for less than 12 months, check reason  Initial return  Final return  Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a \$ <b>9,494.</b>
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b \$ <b>4,560.</b>
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c \$ <b>4,934.</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions**BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.**

Form 8868 (Rev 4-2009)