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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2008

Department of the Treasury

Internal Revenue Service

Note: *The foundation may be able to use a copy of this return to satisfy state reporting requirements*

For calendar year 2008 , or tax year beginning 12-01-2008 and ending 11-30-2009

G

Check all that apply

☐ Initial return

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
THE SHEA FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)
655 BREA CANYON ROAD

Room/suite

City or town, state, and ZIP code
WALNUT, CA 91789

A Employer identification number

95-6027824

B Telephone number (see the instructions)

(909) 594-0941

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)☒ \$ 1,919,129

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	61	61	61	
	4 Dividends and interest from securities.	77,355	77,355	77,355	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	3,429			
	b Gross sales price for all assets on line 6a _____ 28,015				
	7 Capital gain net income (from Part IV, line 2)		3,429		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	80,845	80,845	77,416	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0	0	0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	3,132	3,132	3,132	0
	17 Interest				
	18 Taxes (attach schedule) (see the instructions)	10	10	0	0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	65	65	65	0
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	3,207	3,207	3,197	0
	25 Contributions, gifts, grants paid	65,000			65,000
	26 Total expenses and disbursements. Add lines 24 and 25	68,207	3,207	3,197	65,000
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	12,638			
	b Net investment income (if negative, enter -0-)		77,638		
	c Adjusted net income (if negative, enter -0-)			74,219	

For Privacy Act and Paperwork Reduction Act Notice, see the instructions.















Cat No 11289X

Form **990-PF** (2008)

Part II



Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1Cash—non-interest-bearing			
	2Savings and temporary cash investments	1,358	61,840	61,840
	3Accounts receivable  _____ Less allowance for doubtful accounts  _____			
	4Pledges receivable  _____ Less allowance for doubtful accounts  _____			
	5Grants receivable			
	6Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7Other notes and loans receivable (attach schedule)  _____ Less allowance for doubtful accounts  _____			
	8Inventories for sale or use			
	9Prepaid expenses and deferred charges			
	10aInvestments—U S and state government obligations (attach schedule)			
	bInvestments—corporate stock (attach schedule)	2,636,040	2,588,196	1,857,289
	cInvestments—corporate bonds (attach schedule)			
	11Investments—land, buildings, and equipment basis  _____ Less accumulated depreciation (attach schedule)  _____			
	12Investments—mortgage loans			
	13Investments—other (attach schedule)			
	14Land, buildings, and equipment basis  _____ Less accumulated depreciation (attach schedule)  _____			
	15Other assets (describe  _____)			
	16Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,637,398	2,650,036	1,919,129
Liabilities	17Accounts payable and accrued expenses			
	18Grants payable			
	19Deferred revenue			
	20Loans from officers, directors, trustees, and other disqualified persons			
	21Mortgages and other notes payable (attach schedule)			
	22Other liabilities (describe  _____)			
	23Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here  <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24Unrestricted			
	25Temporarily restricted			
	26Permanently restricted			
	Foundations that do not follow SFAS 117, check here  <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27Capital stock, trust principal, or current funds	0	0	
	28Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29Retained earnings, accumulated income, endowment, or other funds	2,637,398	2,650,036	
	30Total net assets or fund balances (see the instructions)	2,637,398	2,650,036	
	31Total liabilities and net assets/fund balances (see the instructions)	2,637,398	2,650,036	

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	2,637,398
2	Enter amount from Part I, line 27a	2	12,638
3	Other increases not included in line 2 (itemize)  _____	3	0
4	Add lines 1, 2, and 3	4	2,650,036
5	Decreases not included in line 2 (itemize)  _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,650,036

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	
a	See Additional Data Table			
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		23,429
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8	{ }		30

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If “Yes,” the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2007	124,229	2,199,134	0 056490
2006	115,600	2,562,805	0 045107
2005	118,771	2,284,954	0 051980
2004	110,000	2,188,451	0 050264
2003	109,634	2,088,712	0 052489
2	Total of line 1, column (d).		20 256330
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		30 051266
4	Enter the net value of noncharitable-use assets for 2008 from Part X, line 5.		41,554,271
5	Multiply line 4 by line 3.		579,681
6	Enter 1% of net investment income (1% of Part I, line 27b).		6776
7	Add lines 5 and 6.		780,457
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions		865,000

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see the instructions)			
1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1	
b		Date of ruling letter _____ (attach copy of ruling letter if necessary—see instructions)	
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)	
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	
3		Add lines 1 and 2.	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	
6		Credits/Payments	
a		2008 estimated tax payments and 2007 overpayment credited to 2008 6a 2,615	
b		Exempt foreign organizations—tax withheld at source 6b	
c		Tax paid with application for extension of time to file (Form 8868) 6c	
d		Backup withholding erroneously withheld 6d	
7		Total credits and payments Add lines 6a through 6d. 7 2,615	
8		Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached 8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. 10 1,062	
11		Enter the amount of line 10 to be Credited to 2009 estimated tax 1,062 Refunded 11 0	

Part VII-A Statements Regarding Activities			
1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	
1a		Yes	No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	
1b			No
c		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	
1c			No
c		Did the foundation file Form 1120-POL for this year?.	
1c			No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0	
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0	
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?	
2			No
3		If "Yes," attach a detailed description of the activities.	
3			No
4a		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	
4a			No
b		Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	
4b			
5		If "Yes," has it filed a tax return on Form 990-T for this year?.	
5			No
6		Was there a liquidation, termination, dissolution, or substantial contraction during the year?	
6			No
7		If "Yes," attach the statement required by General Instruction T.	
7			No
8		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either	
8		By language in the governing instrument, or	
8		By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	
8		Yes	
9		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	
9		Yes	
10		Enter the states to which the foundation reports or with which it is registered (see the instructions) CA	
10			
11		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	
11		Yes	
12		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)?	
12			No
13		If "Yes," complete Part XIV	
13			No
14		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	
14			No

Part VII-A

Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11a		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Web site address ▶N/A				
14	The books are in care of ▶RON LAKEY		Telephone no ▶(909) 594-0941	
	Located at ▶655 BREA CANYON ROAD WALNUT CA		ZIP +4 ▶91789	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here			15

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	No	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	No	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	No	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	No	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	No	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes	No	
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see the instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

Continued

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

YesNo

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

YesNo

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

YesNo

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

YesNo

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

YesNo

5b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see the instructions)?

YesNo

Organizations relying on a current notice regarding disaster assistance check here.

YesNo

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

YesNo

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

YesNo

6b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

YesNo

If you answered "Yes" to 6b, also file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

YesNo

7b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

YesNo

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN F SHEA	PRESIDENT	0	0	0
655 BREA CANYON ROAD WALNUT, CA 91789	1 00			
JAMES G SHONTERE	SECRETARY	0	0	0
655 BREA CANYON ROAD WALNUT, CA 91789	1 00			
RONALD L LAKEY	CHIEF FINANCIAL OFFICER	0	0	0
655 BREA CANYON ROAD WALNUT, CA 91789	1 00			

2

Compensation of five highest-paid employees (other than those included on line 1—see the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VIII Information About Officers and Contractors Continued

3 Five highest-paid independent contractors for professional services—(see the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.	0
--	---

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
--	----------

1	N/A	0
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
--	--------

1 N/A	0
2	
All other program-related investments See the instructions	
3	

Total Add lines 1 through 3.	0
---	---

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,514,797
b	Average of monthly cash balances.	1b	63,143
c	Fair market value of all other assets (see the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,577,940
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,577,940
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see the instructions).	4	23,669
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,554,271
6	Minimum investment return. Enter 5% of line 5.	6	77,714

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	77,714
2a	Tax on investment income for 2008 from Part VI, line 5.	2a	1,553
b	Income tax for 2008 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,553
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	76,161
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	76,161
6	Deduction from distributable amount (see the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	76,161

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	65,000
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	65,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	65,000

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1	Distributable amount for 2008 from Part XI, line 7			
2	Undistributed income, if any, as of the end of 2007			
a	Enter amount for 2007 only. 0			
b	Total for prior years 20____, 20____, 20____ 0			
3	Excess distributions carryover, if any, to 2008			
a	From 2003. 5,930			
b	From 2004. 1,814			
c	From 2005. 6,981			
d	From 2006.			
e	From 2007. 15,814			
f	Total of lines 3a through e. 30,539			
4	Qualifying distributions for 2008 from Part XII, line 4 ▶ \$ 65,000			
a	Applied to 2007, but not more than line 2a 0			
b	Applied to undistributed income of prior years (Election required—see the instructions). 0			
c	Treated as distributions out of corpus (Election required—see the instructions). 0			
d	Applied to 2008 distributable amount. 65,000			
e	Remaining amount distributed out of corpus 0			
5	Excess distributions carryover applied to 2008 11,161 11,161			
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:			
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5 19,378			
b	Prior years' undistributed income Subtract line 4b from line 2b. 0			
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. 0			
d	Subtract line 6c from line 6b Taxable amount—see the instructions. 0			
e	Undistributed income for 2006 Subtract line 4a from line 2a Taxable amount—see the instructions. 0			
f	Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2008. 0			
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see the instructions). 0			
8	Excess distributions carryover from 2002 not applied on line 5 or line 7 (see page 27 of the instructions). 0			
9	Excess distributions carryover to 2008. Subtract lines 7 and 8 from line 6a. 19,378			
10	Analysis of line 9			
a	From 2004.			
b	From 2005. 3,564			
c	From 2006.			
d	From 2007. 15,814			
e	From 2008.			

Part XIVPrivate Operating Foundations (see the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2008	(b) 2007	(c) 2006	(d) 2005	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
	a "Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
	b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
	c "Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the organization makes gifts, grants, etc (see the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	65,000
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	61	
4 Dividends and interest from securities.			14	77,355	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			18		
8 Gain or (loss) from sales of assets other than inventory			18	3,429	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. . .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).		0		80,845	0
13 Total. Add line 12, columns (b), (d), and (e). 13					80,845

[illegible]

<p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p>		Yes	No
<p>a Transfers from the reporting organization to a noncharitable exempt organization of</p>			
<p>(1) Cash.</p>		1a(1)	No
<p>(2) Other assets.</p>		1a(2)	No
<p>b Other transactions</p>			
<p>(1) Sales of assets to a noncharitable exempt organization.</p>		1b(1)	No
<p>(2) Purchases of assets from a noncharitable exempt organization.</p>		1b(2)	No
<p>(3) Rental of facilities, equipment, or other assets.</p>		1b(3)	No
<p>(4) Reimbursement arrangements.</p>		1b(4)	No
<p>(5) Loans or loan guarantees.</p>		1b(5)	No
<p>(6) Performance of services or membership or fundraising solicitations.</p>		1b(6)	No
<p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.</p>		1c	No
<p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p>			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule


(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

*****	2010-03-24	*****
Signature of officer or trustee	Date	Title

Sign Here

**Paid
Preparer's
Use Only**

Preparer's
Signature 

Firm's name (or yours if self-employed), address, and ZIP code

Date

Check if self-employed ☐

Preparer's SSN or
PTIN
(See **Signature** in
the
instructions)

EIN 

Phone no


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Lines e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
454		1,305	-851
1,168		3,917	-2,749
14,250		7,511	6,739
2,850		1,508	1,342
1,933		2,132	-199
1,429		3,168	-1,739
1,430		1,064	366
4,501		3,981	520


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Lines i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-851
			-2,749
			6,739
			1,342
			-199
			-1,739
			366
			520


Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALL HALLOWS INSTITUTE 111 EAST 164TH STREET BRONX,NY 10452	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	2,225
ARIZONA KIDNEY FOUNDATION 4203 EAST INDIAN SCHOOL RD 140 PHOENIX,AZ 85018	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	700
BELLARIMINE COLLEGE PREPARATORY 960 W HEDDING ST SAN JOSE,CA 95126	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	500
BOULDER SCHOOL FOR study of URANTIA book 1430 HIGH STREET BOULDER,CO 80304	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	1,325
BOYS & GIRLS AID SOCIETY OF OREGON 018 SW BOUNDARY COURT PO BOX 5700 PORTLAND,OR 972285700	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	300
BOYS & GIRLS CLUB OF LA HARBOR 1200 S CABRILLO AVENUE SAN PEDRO,CA 90731	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	350
BRIDGES OF HOPE INTERNATIONAL po box 6947 santa barbara,CA 93160	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	180
CAROLINAS HEALTH CARE FOUNDATION PO BOX 32861 CHARLOTTE,NC 28232	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	500
CATHOLIC EDUCATION FOUNDATION 3424 WILSHIRE BLVD 5TH FLOOR LOS ANGELES,CA 90010	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	1,500
CHURCH OF THE PRESENTATION 6715 LEESBURG PLACE STOCKTON,CA 952073433	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	625
CORPUS CHRISTI CATHOLIC CHURCH 887 TOYOPA DRIVE PACIFIC PASLISADES,CA 90272	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	3,000
EAGLE FORUM EDUCATION & LEGAL DEFENSE FUND PO BOX 618 ALTON,IL 62002	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	2,000
FREDERICK J ARTZ CENTER 1675 SW BEAVERTON HILLSDALE HWY PORTLAND,OR 97225	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	1,000
FISHER HOUSE FOUNDATION INC 111 ROCKVILLE PIKE SUITE 420 ROCKVILLE,MD 20850	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	3,600
FRIENDS OF BANNING MUSEUM PO BOX 1927 WILMINGTON,CA 90748	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	350
Total  3a				65,000

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
INTREPID FALLEN HEROES FUND WEST 46TH ST AND 12TH AVE NEW YORK,NY 10036	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	3,600
JESUIT HIGH SCHOOL 9000 S W BEAVERTON hillsdale hwy PORTLAND,OR 97225	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	2,200
LOWER COLUMBIA HOSPICE 2111 exchange st ASTORIA,OR 97103	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	100
LOYOLA MARYMOUNT UNIVERSITY ONE LMU DRIVE LOS ANGELES,CA 90045	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	7,200
MAUREEN SHEA SCHOLARSHIP FUND 500 BELLEFONTAINE PASADENA,CA 91105	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	500
MENLO COLLEGE ALUMNI MEMORIAL SCHOLARSHIP FUND 1000 EL CAMINO REAL ATHERTON,CA 94027	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	200
MISSION SAN JUAN CAPISTRANO PO BOX 697 SAN JUAN CAPISTRANO,CA 92693	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	180
NAZARETH HOUSE 3333 MANNING AVENUE LOS ANGELES,CA 90064	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	500
NEW DIRECTIONS FOR WOMEN 2607 WILLO LANE COSTA MESA,CA 92627	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	700
NORTH COAST LAND CONSERVANCY PO BOX 566 ASTORIA,OR 97103	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	100
OREGON STATE UNIVERISITY FOUNDATION 850 SW 35TH STREET CORVALLIS,OR 973334015	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	100
PALISADES HIGH BOOSTER CLUB PO BOX 223 PACIFIC PASLISADES,CA 90272	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	700
PASADENA HUMANE SOCIETY 361 SOUTH RAYMOND AVE PASADENA,CA 91105	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	1,500
PRESENTATION ELEMENTARY SCHOOL 1635 WEST BENJAMIN HOLT DRIVE STOCKTON,CA 95207	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	400
PRESENTATION LIFE TEEN LOUNGE 6715 LEESBURG PLACE STOCKTON,CA 95207	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	200
Total  3a				65,000

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
RANDY E CARPENTER MEMORIAL FOUNDATION PO BOX 921 BAKER CITY,OR 97814	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	500
RECORDING FOR THE BLIND & DYSLEXIC 5022 HOLLYWOOD BLVD LOS ANGELES,CA 90027	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	3,900
SANTA CLARA UNIVERSITY 500 el camino real santa clara,CA 95053	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	500
SANTA TERESITA MEDICAL CENTER INC 819 BUENA VISTA STREET DUARTE,CA 910101703	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	500
SAVE ONE LIFE INC 65 central st 204 georgetown,MA 01833	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	340
SEASIDE HEAD START 1225 2ND AVENUE SEASIDE,OR 97138	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	300
SEASIDE KIDS INC PO BOX 275 SEASIDE,OR 97138	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	300
SISTERS OF ST LOUIS 875 TOYOPA DR PACIFIC PASLISADES,CA 90272	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	2,000
ST BRENDAN SCHOOL BUILDING FUND 238 S MANHATTAN PLACE LOS ANGELES,CA 90004	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	2,225
ST JOHN OF GOD RETIREMENT AND CARE CENTER 2035 WEST ADAMS BLVD LOS ANGELES,CA 90018	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	500
ST JOHNS HOSPITAL 1328 22ND ST SANTA MONICA,CA 90404	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	3,900
ST PHILIP THE APOSTLE CHURCH 151 SOUTH HILL AVENUE PASADENA,CA 91106	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	2,000
ST VINCENT DE PAUL SOCIETY 1964 ORANGE AVE COSTA MESA,CA 92627	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	700
STANFORD UNIVERSITY ATHLETIC DEPARTMENT arrillaga family sports center po box 20466 STANFORD,CA 943056105	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	300
TOGETHER IN MISSION 3424 WILSHIRE BOULEVARD LOS ANGELES,CA 90010	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	700
Total  3a				65,000

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED WAY OF CLATSOP COUNTY PO BOX 775 ASTORIA,OR 97103	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	100
UNITY CARE GROUP - CHARLIE SHEA HOME FUND PO BOX 730276 SAN JOSE,CA 95173	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	7,300
UNIVERSITY OF OREGON FOUNDATION- DUCK ATHLETIC CLUB 360 e 10th ave 202 EUGENE,OR 97401	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	100
VICTORIA ELEMENTARY SCHOOL 1025 VICTORIA STREET COSTA MESA,CA 92627	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	2,000
WORLD STEM CELL FOUNDATION 1104 CAMINO DEL MAR 14 DEL MAR,CA 92014	NONE	PUBLIC CHARITY	TO FURTHER EXEMPT PURPOSE	500
Total ▶ 3a				65,000

Additional Data

Software ID: 08000094
Software Version: 2008.05050
EIN: 95-6027824
Name: THE SHEA FOUNDATION

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Lines a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
35 SH EBAY INC	P	2004-08-05	2009-01-15
90 SH EBAY INC	P	2005-11-14	2009-01-15
150 SH GENENTECH INC	P	2005-01-13	2009-03-26
30 SH GENENTECH INC	P	2005-01-14	2009-03-26
115 SH EBAY INC	P	2003-02-14	2009-06-24
85 SH EBAY INC	P	2004-08-05	2009-06-24
75 SH VERISIGN INC	P	2003-06-26	2009-06-24
236 SH VERISIGN INC	P	2003-11-03	2009-06-24

**TY 2008 All Other Program
Related Investments Schedule**

Name: THE SHEA FOUNDATION
EIN: 95-6027824

Category	Amount
N/A	

TY 2008 Investments Corporate
Stock Schedule

Name: THE SHEA FOUNDATION
EIN: 95-6027824

Name of Stock	End of Year Book Value	End of Year Fair Market Value
8,600 SHS AES	443,001	109,564
250 SHS CISCO SYSTEMS, INC COM	16,141	5,850
450 SHS NETWORK APPLIANCE INC	30,651	13,865
175 SHS QUALCOMM	5,058	7,875
400 SHS STARBUCKS	3,806	8,760
3,080 SHS VANGUARD 500 INDEX	422,643	312,208
44,500 SHS PIMCO HIGH INCOME FUND	644,115	480,155
357 SHS BROADCOM CORP	4,260	10,424
9,302 SHS CGM FOCUS FUND	400,000	278,132
15,900 SHS KAYNE ANDERSON MLP INVEST	405,394	388,437
200 SHS COACH INC	6,920	6,950
400 SHS COGNIZANT TECH	7,504	17,572
25 SHS GOOGLE, INC	9,835	14,575
95 SHS APPLE COMPUTER INC. COMMON	6,182	18,991
190 SHS CELGENE CORPORATION	10,689	10,536
380 SHS VISTAPRINT LIMITED	12,359	21,671
245 SHS AKAMAI TECHNOLOGIES INC.	11,379	5,880
550 SHS CAVIUM NETWORKS, INC.	10,974	11,094
60 SHS FIRST SOLAR, INC	3,751	7,147
220 SHS FOSTER WHEELER LTD.	7,688	6,565
360 SHS ILLUMINA, INC.	10,446	10,411
70 SHS INTUITIVE SURGICAL, INC	6,895	19,638
245 SHS MINDRAY MEDICAL INTERNATIONAL	8,574	7,419
135 SHS SUNPOWER CORPORATION	9,328	2,790
125 SHS VMWARE INC	8,050	5,248
320 SHS ZUMIEZ INC	12,959	3,498
125 SHS AMERICAN PUBLIC EDUCATION INC	5,269	4,004
100 SHS GENOPTIX INC	3,982	3,625
120 SHS JACOBS ENGINEER GROUP INC	8,349	4,199
175 SHS LULULEMON ATHLETICA INC	5,489	4,580

Name of Stock	End of Year Book Value	End of Year Fair Market Value
175 SHS POWER INTEGRATIONS INC	5,672	5,878
330 SHS QUANTA SERVICES INC	8,642	6,188
180 SHS UNITED THERAPEUTICS CORP	7,833	8,206
220 SHS ZOLTEK COMPANIES INC	5,874	1,976
70 SHS NEW ORIENTAL EDUCATION & TECHNOLOGY GROUP	3,995	4,992
230 SHS ARCSIGHT INC	3,744	5,233
420 SHS GILEAD SCIENCES INC	6,901	19,366
160 SHS TESSERA TECHNOLOGIES INC	3,844	3,787

TY 2008 Other Expenses Schedule

Name: THE SHEA FOUNDATION

EIN: 95-6027824

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT EXPENSES	11	11	11	0
CALIFORNIA FILING FEE	25	25	25	0
bank charge	29	29	29	0

TY 2008 Other Professional Fees Schedule

Name: THE SHEA FOUNDATION

EIN: 95-6027824

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BOB BENDER	3,132	3,132	3,132	0

TY 2008 Taxes Schedule

Name: THE SHEA FOUNDATION

EIN: 95-6027824

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES	10	10	0	0