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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2008

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning DEC 1, 2008, and ending NOV 30, 2009

G Check all that apply		<input type="checkbox"/> Initial return	<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	
Use the IRS label. Otherwise, print or type. See Specific Instructions.		Name of foundation BOECKMANN CHARITABLE FOUNDATION			A Employer identification number 95-3806976		
		Number and street (or P O box number if mail is not delivered to street address) 15505 ROSCOE BOULEVARD			B Telephone number (818) 787-3800		
		Room/suite					
		City or town, state, and ZIP code NORTH HILLS, CA 91343			C If exemption application is pending, check here ► <input type="checkbox"/>		
					D 1 Foreign organizations, check here ► <input type="checkbox"/>		
					2. Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/>		
					E If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/>		
					F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/>		
H Check type of organization		<input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation					
I Fair market value of all assets at end of year (from Part II, col (c), line 16)		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____					
► \$ 157,599.		<i>(Part I, column (d) must be on cash basis.)</i>					
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)		
Revenue	1 Contributions, gifts, grants, etc., received	10,456.					
	2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B						
	3 Interest on savings and temporary cash investments	34.	34.	34.	STATEMENT 1		
	4 Dividends and interest from securities	52.	52.	52.	STATEMENT 2		
	5a Gross rents						
	b Net rental income or (loss)						
	6a Net gain or (loss) from sale of assets not on line 10						
	b Gross sales price for all assets on line 6a						
	7 Capital gain net income (from Part IV, line 2)		0.	0.			
	8 Net short-term capital gain						
	9 Income modifications						
	10a Gross sales less returns and allowances						
b Less Cost of goods sold							
c Gross profit or (loss)							
11 Other income	3,109.	3,109.	3,109.	STATEMENT 3			
12 Total. Add lines 1 through 11	13,651.	3,195.	3,195.				
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.		
	14 Other employee salaries and wages						
	15 Pension plans, employee benefits						
	16a Legal fees	STMT 4	1,060.	0.	0.	0.	
	b Accounting fees	STMT 5	4,689.	0.	0.	0.	
	c Other professional fees						
	17 Interest						
	18 Taxes	STMT 6	546.	0.	0.	0.	
	19 Depreciation and depletion						
	20 Occupancy						
	21 Travel, conferences, and meetings						
	22 Printing and publications						
	23 Other expenses	STMT 7	81.	0.	0.	0.	
	24 Total operating and administrative expenses. Add lines 13 through 23		6,376.	0.	0.	0.	
25 Contributions, gifts, grants paid		154,710.			154,710.		
26 Total expenses and disbursements. Add lines 24 and 25		161,086.	0.	0.	154,710.		
27 Subtract line 26 from line 12		<147,435. >					
a Excess of revenue over expenses and disbursements							
b Net investment income (if negative, enter -0-)		3,195.					
c Adjusted net income (if negative, enter -0-)			3,195.				

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Form 990-PF (2008)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	154,717.	26,809.	26,809.
	2	Savings and temporary cash investments			
	3	Accounts receivable ► 1,000.			
		Less allowance for doubtful accounts ►	20,527.	1,000.	1,000.
	4	Pledges receivable ►			
		Less allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ►			
		Less allowance for doubtful accounts ►			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations			
	b	Investments - corporate stock	STMT 8	33,154.	33,154.
	c	Investments - corporate bonds			34,297.
Liabilities	11	Investments - land, buildings, and equipment basis ►			
		Less accumulated depreciation ►			
	12	Investments - mortgage loans			
	13	Investments - other	STMT 9	95,493.	95,493.
	14	Land, buildings, and equipment basis ►			
		Less accumulated depreciation ►			
	15	Other assets (describe ►)			
	16	Total assets (to be completed by all filers)		303,891.	156,456.
	17	Accounts payable and accrued expenses			157,599.
	18	Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ►)			
	23	Total liabilities (add lines 17 through 22)		0.	0.
		Foundations that follow SFAS 117, check here ► <input type="checkbox"/>			
		and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
Net Assets or Fund Balances		Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>			
		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds		0.	0.
	28	Paid-in or capital surplus, or land, bldg , and equipment fund		0.	0.
	29	Retained earnings, accumulated income, endowment, or other funds		303,891.	156,456.
	30	Total net assets or fund balances		303,891.	156,456.
	31	Total liabilities and net assets/fund balances		303,891.	156,456.

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	303,891.
2	Enter amount from Part I, line 27a	2	<147,435.>
3	Other increases not included in line 2 (itemize) ►	3	0.
4	Add lines 1, 2, and 3	4	156,456.
5	Decreases not included in line 2 (itemize) ►	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	156,456.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b	NONE				
c					
d					
e					
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8				3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2007	492,045.	543,240.	.905760
2006	835,114.	1,090,378.	.765894
2005	658,375.	1,607,172.	.409648
2004	759,901.	1,987,964.	.382251
2003	1,863,148.	3,112,714.	.598561

2 Total of line 1, column (d)	2	3.062114
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.612423
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	213,024.
5 Multiply line 4 by line 3	5	130,461.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	32.
7 Add lines 5 and 6	7	130,493.
8 Enter qualifying distributions from Part XII, line 4	8	154,710.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)		
1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling letter _____ (attach copy of ruling letter if necessary-see instructions)	1 32.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	
3	Add lines 1 and 2	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	
6	Credits/Payments	
a	2008 estimated tax payments and 2007 overpayment credited to 2008	
b	Exempt foreign organizations - tax withheld at source	
c	Tax paid with application for extension of time to file (Form 8868)	
d	Backup withholding erroneously withheld	
7	Total credits and payments Add lines 6a through 6d	
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	
11	Enter the amount of line 10 to be Credited to 2009 estimated tax ►	
	Refunded ►	
	11	

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
1c	Did the foundation file Form 1120-POL for this year?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ _____ 0. (2) On foundation managers ► \$ _____ 0.		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____ 0.		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► CA	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)

11 X

12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?

12 X

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A

13 X

14 The books are in care of ► HERBERT F. BOECKMANN II Telephone no ► (818) 787-3800
Located at ► 15505 ROSCOE BLVD, NORTH HILLS, CA ZIP+4 ► 91343

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ► 15 N/A
and enter the amount of tax-exempt interest received or accrued during the year

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)

	Yes	No
--	-----	----

(1) Engage in the sale or exchange, or leasing of property with a disqualified person?

<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> X	No
--------------------------	-----	---------------------------------------	----

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?

<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> X	No
--------------------------	-----	---------------------------------------	----

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?

<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> X	No
--------------------------	-----	---------------------------------------	----

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?

<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> X	No
--------------------------	-----	---------------------------------------	----

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?

<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> X	No
--------------------------	-----	---------------------------------------	----

(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)

<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> X	No
--------------------------	-----	---------------------------------------	----

b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?

N/A	1b
-----	----

Organizations relying on a current notice regarding disaster assistance check here ►

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?

1c	X
----	---

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?

<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> X	No
--------------------------	-----	---------------------------------------	----

If "Yes," list the years ► _____

b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)

N/A	2b
-----	----

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> X	No
--------------------------	-----	---------------------------------------	----

b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)

N/A	3b
-----	----

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

4a	X
----	---

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?

4b	X
----	---

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

(3) Provide a grant to an individual for travel, study, or other similar purposes?

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes No

Yes No

Yes No

Yes No

Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A
►

5b

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If you answered "Yes" to 6b, also file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes No

N/A

7b

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HERBERT F. BOECKMANN II 15505 ROSCOE BLVD NORTH HILLS, CA 91343	CEO, PART-TIME 0.00	0.	0.	0.
JANE BOECKMANN 15505 ROSCOE BLVD NORTH HILLS, CA 91343	SECRETARY SCFO, PART-TIME 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

►

0

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Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

►

0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	N/A	
2		

All other program-related investments. See instructions

3		
Total. Add lines 1 through 3		► 0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes	1a	32,111.
a Average monthly fair market value of securities	1b	87,664.
b Average of monthly cash balances	1c	96,493.
c Fair market value of all other assets	1d	216,268.
d Total (add lines 1a, b, and c)		
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	216,268.
4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,244.
5 Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4	5	213,024.
6 Minimum investment return. Enter 5% of line 5	6	10,651.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part)

1 Minimum investment return from Part X, line 6	1	10,651.
2a Tax on investment income for 2008 from Part VI, line 5	2a	32.
b Income tax for 2008 (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b	2c	32.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	10,619.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	10,619.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	10,619.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes	1a	154,710.
a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1b	0.
b Program-related investments - total from Part IX-B	2	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	3a	
3 Amounts set aside for specific charitable projects that satisfy the	3b	
a Suitability test (prior IRS approval required)	4	154,710.
b Cash distribution test (attach the required schedule)	5	32.
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	6	154,678.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b		
6 Adjusted qualifying distributions. Subtract line 5 from line 4		

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII: Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				10,619.
2 Undistributed income, if any, as of the end of 2007			0.	
a Enter amount for 2007 only				
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2008				
a From 2003	1,708,560.			
b From 2004	662,209.			
c From 2005	578,507.			
d From 2006	788,807.			
e From 2007	464,985.			
f Total of lines 3a through e	4,203,068.			
4 Qualifying distributions for 2008 from Part XII, line 4 ► \$	154,710.		0.	
a Applied to 2007, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2008 distributable amount				10,619.
e Remaining amount distributed out of corpus	144,091.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	4,347,159.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0.		
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7	1,708,560.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	2,638,599.			
10 Analysis of line 9				
a Excess from 2004	662,209.			
b Excess from 2005	578,507.			
c Excess from 2006	788,807.			
d Excess from 2007	464,985.			
e Excess from 2008	144,091.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)				
2 a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed			
	Tax year (a) 2008	Prior 3 years (b) 2007 (c) 2006 (d) 2005		
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities				
Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test - enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test - enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

SEE STATEMENT 10

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

HERBERT F BOECKMANN II & JANE BOECKMANN

b The form in which applications should be submitted and information and materials they should include

BY LETTER OR INDIRECT CONTACT

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
SEE ATTACHED				154,710.
Total			► 3a	154,710.
<i>b Approved for future payment</i>				
NONE				
Total			► 3b	0.

823611 01-02-09

Form 990-PF (2008)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					34.
4 Dividends and interest from securities					52.
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					3,109.
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		0.	3,195.
13 Total. Add line 12, columns (b), (d), and (e)					13 3,195.
(See worksheet in line 13 instructions to verify calculations)					

Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)
THIS PRIVATE FOUNDATION HOLDS INVESTMENTS TO GAIN ADDITIONAL INTEREST DIVIDEND INCOME. STOCKS ARE HELD FOR INVESTMENT AND THEN SOLD WHEN NECESSARY TO MAKE CONTRIBUTIONS AS NEEDED.	

Schedule B
(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

► Attach to Form 990, 990-EZ, and 990-PF.

OMB No 1545-0047

2008**Name of the organization****Employer identification number**

BOECKMANN CHARITABLE FOUNDATION

95-3806976

Organization type (check one):**Filers of:** **Section:**Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organizationForm 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.)

General Rule

For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year) ► \$ _____

Caution. Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990. These instructions will be issued separately.

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

Name of organization

Employer identification number

BOECKMANN CHARITABLE FOUNDATION

95-3806976

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	JAMES FARLEY C/O FORD MOTOR CO, 21175 OAKWOOD BLVD, ROOM 2UC29 DEARBORN, MI 48124	\$ 10,000.	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
2		\$	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BANK OF AMERICA	34.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	34.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
BIASTRE FAMILY MARITAL TRUST	52.	0.	52.
TOTAL TO FM 990-PF, PART I, LN 4	52.	0.	52.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BIASTRE FAMILY MARITAL TRUST	110.	110.	110.
TAX REFUNDS	2,999.	2,999.	2,999.
TOTAL TO FORM 990-PF, PART I, LINE 11	3,109.	3,109.	3,109.

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	1,060.	0.	0.	0.
TO FM 990-PF, PG 1, LN 16A	1,060.	0.	0.	0.

FORM 990-PF

ACCOUNTING FEES

STATEMENT

5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	4,689.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	4,689.	0.	0.	0.

FORM 990-PF

TAXES

STATEMENT

6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES & LICENSES	546.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	546.	0.	0.	0.

FORM 990-PF

OTHER EXPENSES

STATEMENT

7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FROM K-1 - FRANK A BIASTRE TRUST K-1	81.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 23	81.	0.	0.	0.

FORM 990-PF

CORPORATE STOCK

STATEMENT

8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
AURA SYSTEMS, INC (HOLDING) EXTERIAN HOLDINGS, INC.	1,108. 32,046.	253. 34,044.
TOTAL TO FORM 990-PF, PART II, LINE 10B	33,154.	34,297.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PROPERTY IN COSTA RICA	COST	95,493.	95,493.
TOTAL TO FORM 990-PF, PART II, LINE 13		95,493.	95,493.

FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT 10
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NAME OF MANAGER

HERBERT F. BOECKMANN II
JANE BOECKMANN

BOECKMANN CHARITABLE FOUNDATION
FEIN 95-3806976
SCHEDULE OF CONTRIBUTIONS, GIFTS, GRANTS PAID
NOVEMBER 30, 2009

ABUNDANT GRACE MINISTRIES 6712 S FIGUEROA STREET LOS ANGELES, CA 90003	1,000
ADAPTIVE SPORTS AND RECREATION 2279 ROWLAND STREET SIMI VALLEY, CA 93063	1,000
AMERICANISM EDUCATIONAL LEAGUE PO BOX 1287 MONROVIA, CA 91017-9901	300
CALvary CHAPEL BURBANK 2707 N GLEN OAKS BLVD BURBANK, CA 91504	1,000
CALvary CHAPEL CAMARILLO 380 MOBIL AVENUE Camarillo, CA 93010	1,000
CALvary TEMPLE PENTECOSTAL HOLINESS CHURCH 11958 VANOWEN STREET NORTH HOLLYWOOD, CA 91605	1,000
CEDARS CULTURAL & EDUCATIONAL FOUNDATION PO BOX 2581 TOLUCA LAKE, CA 91610	2,000
CHILDRENS HOSPITAL LOS ANGELES 4650 W SUNSET BOULEVARD LOS ANGELES, CA 90027	4,000
CHILDRENS HUNGER FUND 12820 PIERCE STREET PACOIMA, CA 91331	1,000
COMMUNITY ENHANEMENT SERVICES 16743 SCHOENBORN STREET NORTH HILLS, CA 91343	11,000
COVENANT FAITH CENTER 9600 TOPANGA CANYON BLVD CHATSWORTH, CA 91313	1,000
CRI HELP, INC 11027 BURBANK BLVD NORTH HOLLYWOOD, CA 91601	5,000
D'VEAL CORP 855 N ORANGE GROVE BLVD #207 PASADENA, CA 91103	3,000
DEVONSHIRE PALS 8860 CORBIN AVE #321 NORTHRIDGE, CA 91324	5,000
ECONOMIC ALLIANCE OF THE SAN FERNANDO VALLEY 5121 VAN NUYS BLVD #200 SHERMAN OAKS, CA 91403	5,000
EMMANUEL CHURCH 438 EAST HAVARD ROAD BURBANK, CA 91501	1,000
FIRST BAPTIST CHURCH OF LOS ANGELES 760 S WESTMORELAND AVENUE LOS ANGELES, CA 90005	1,000
FLOW OF LIFE MINISTRIES PO BOX 462806 ESCONDIDO, CA 92046	1,000
FRIENDS & HELPERS FOUNDATION 16830 VENTURA BLVD #501 ENCINA, CA 91436	2,000
GEMMA WENGER MINISTRIES 1154 ROBERTO LANE LOS ANGELES, CA 90077	700

BOECKMANN CHARITABLE FOUNDATION
FEIN 95-3806976
SCHEDULE OF CONTRIBUTIONS, GIFTS, GRANTS PAID
NOVEMBER 30, 2009

GENTLE BARN 26910 SIERRA HIGHWAY, STE D-8 NEWHALL, CA 91321	1,000
GOD'S PEOPLE MINISTRY 1627 PARK AVENUE LOS ANGELES, CA 90026	1,000
GRACE BAPTIST CHURCH OF WILMINGTON 1502 MCDONALD AVENUE WILMINGTON, CA 90744	1,000
HEAVENLY MANNA 8942 WILLIS AVE UNIT 9 VAN NUYS, CA 91402	500
HORATIO ALGER ASSOCIATION 99 CANAL CENTER PLAZA ALEXANDRIA, VA 22314	20,000
IN HIS FOOTSTEPS CHURCH 1986 WETHERLY WAY RIVERSIDE, CA 92506	1,000
LOS ANGELES POLICE HISTORICAL SOCIETY 8721 SANTA MONICA BLVD #345 LOS ANGELES, CA 90069	5,000
LOS ANGELES WORLD AFFAIRS COUNCIL 345 S FIGUEROA STREET, SUITE 313 LOS ANGELES, CA 90071	3,150
MAYORS PRAYER BREAKFAST 2001 S VERNON AVENUE LOS ANGELES, CA 90007	285
MEND 10641 N SAN FERNANDO ROAD PACOIMA, CA 91331	2,500
MISSION COMMUNITY POLICE COUNCIL PO BOX 922857 SYLMAR, CA 91392	500
ONEGENERATION 17400 VICTORY BLVD VAN NUYS, CA 91406	7,500
OUR LADY OF PEACE CHURCH 15444 NORDHOFF STREET NORTH HILLS, CA 91343	5,000
PEPPERDINE UNIVERSITY 24255 PACIFIC COAST HIGHWAY MALIBU, CA 90263	3,000
PERSIAN WORSHIPERS OF CHRIST 7475 FALLBROOK AVENUE WEST HILLS, CA 91307	1,000
PETERSEN AUTOMOTIVE MUSEUM FOUNDATION 6060 WILSHIRE BLVD LOS ANGELES, CA 90036	1,200
SAN ANTONIO DE PADUA ACADEMY 1500 E BRIDGE STREET LOS ANGELES, CA 90033	1,000
SAN FERNANDO VALLEY COMMUNITY MENTAL HEALTH CENTER, INC 6931 VAN NUYS BLVD 3RD FLOOR VAN NUYS, CA 91405	6,000
SEARCH TO INVOLVE PILIPINO AMERICANS 3200 WEST TEMPLE STREET LOS ANGELES, CA 90026	1,000
SHEPHERDING THE NATIONS 18644 SHERMAN WAY RESEDA, CA 91335	500

BOECKMANN CHARITABLE FOUNDATION
 FEIN 95-3806976
 SCHEDULE OF CONTRIBUTIONS, GIFTS, GRANTS PAID
 NOVEMBER 30, 2009

SOCIETY DEVOTED TO THE SACRED HEART 10480 1/2 WINNETKA AVENUE CHATSWORTH, CA 91311	1,000
SONDRA BERRY-YOUNG MINISTRIES PO BOX 92802 PASADENA, CA 91109	2,000
ST CLARE CATHOLIC CHURCH 19606 CALLA WAY SANTA CLARITA, CA 91351	1,000
SUMMIT CHRISTIAN FELLOWSHIP 416 S CURRY STREET TEHACHAPI, CA 93561	1,000
SURE FOUNDATION WORSHIP CENTER PO BOX 903 VENTURA, CA 93002	1,000
THE BRIDGE BIBLE FELLOWSHIP 18644 SHERMAN WAY RESEDA, CA 91335	2,000
THE JEFFREY FOUNDATION 5470 W WASHINGTON BLVD LOS ANGELES, CA 90016	1,000
THE KING'S COLLEGE AND SEMINARY 14800 SHERMAN WAY VAN NUYS, CA 91405	7,500
THE PROMISES FOUNDATION 637 12TH STREET SANTA MONICA, CA 90402	1,500
TIDES CHURCH 31566 RAILROAD CANYON ROAD CANYON LAKE, CA 92587	1,000
U C REGENTS FILE 30561, PO BOX 60000 SAN FRANCISCO, CA 91460-0001	10,325
UCP WHEELS FOR HUMANITY 12750 RAYMER ST UNIT 4 NORTH HOLLYWOOD, CA 91605	5,000
UNION RESCUE MISSION 545 S SAN PEDRO STREET LOS ANGELES, CA 90013	1,000
US DOCTORS FOR AFRICA 14945 VENTURA BLVD STE 224 SHERMAN OAKS, CA 91403	5,000
VINEYARD CHRISTIAN FELLOWSHIP 3838 S CENTINELA AVENUE LOS ANGELES, CA 90066	1,000
WEST VALLEY BOYS & GIRLS CLUB 7245 REMMET AVENUE CANOGA PARK, CA 91303	2,000
YOUTH LINK OF AMERICA PO BOX 93866 LOS ANGELES, CA 90093	1,250
TOTAL	<u>154,710 20</u>

PURPOSE OF THE ABOVE CONTRIBUTIONS:

TO ASSIST NON-PROFIT ORGANIZATIONS IN THEIR
 CHARITABLE ENDEAVORS