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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2008

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2008, or tax year beginning DEC 1, 2008, and ending NOV 30, 2009

G Check all that apply: ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name changeUse the IRS  
label.  
Otherwise,  
print  
or type.  
See Specific  
Instructions.

Name of foundation

BOHANNON FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

60 HILLSDALE MALL

City or town, state, and ZIP code

SAN MATEO, CA 94403

A Employer identification number

94-6102535

B Telephone number

(415) 345-8222

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,  
check here and attach computation ☐E If private foundation status was terminated  
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year  
(from Part II, col (c), line 16)

\$ 581,560. (Part I, column (d) must be on cash basis)

J Accounting method: ☐ Cash ☒ Accrual  
☐ Other (specify)

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not  
necessarily equal the amounts in column (a))(a) Revenue and  
expenses per books(b) Net investment  
income(c) Adjusted net  
income(d) Disbursements  
for charitable purposes  
(cash basis only)

Revenue	1	Contributions, gifts, grants, etc., received	150,000.			
	2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	2.	2.	2.	STATEMENT 2
	4	Dividends and interest from securities	13,998.	13,998.	13,998.	STATEMENT 3
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-10,283.			STATEMENT 1
	b	Gross sales price for all assets on line 6a	81,885.			
	7	Capital gain net income (from Part IV, line 2)		0.		
	8	Net short-term capital gain			N/A	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
Operating and Administrative Expenses	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income				
	12	Total. Add lines 1 through 11	153,717.	14,000.	14,000.	
	13	Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees				
	b	Accounting fees				
	c	Other professional fees				
	17	Interest				
	18	Taxes	1,376.	0.	0.	0.
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses	5,107.	5,107.	0.	0.
	24	Total operating and administrative expenses. Add lines 13 through 23	6,483.	5,107.	0.	0.
Disbursements	25	Contributions, gifts, grants paid	148,181.			148,181.
	26	Total expenses and disbursements. Add lines 24 and 25	154,664.	5,107.	0.	148,181.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	-947.			
Net Investment Income	b	Net investment income (if negative, enter -0-)		8,893.		
	c	Adjusted net income (if negative, enter -0-)			14,000.	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Form 990-PF (2008)

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FOUNDER

OK 22

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing			22,988.	23,523.	23,523.
	2 Savings and temporary cash investments			5,091.	5,001.	5,001.
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock <span style="float: right;">\$TMT 6</span>			396,931.	552,999.	552,999.
	c Investments - corporate bonds					
<b>Liabilities</b>	11 Investments - land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶					
	12 Investments - mortgage loans					
	13 Investments - other					
	14 Land, buildings, and equipment: basis ▶					
	Less accumulated depreciation ▶					
	15 Other assets (describe ▶ <span style="float: right;">STATEMENT 7</span> )			37.	37.	37.
	16 Total assets (to be completed by all filers)			425,047.	581,560.	581,560.
	17 Accounts payable and accrued expenses					
	18 Grants payable					
<b>Net Assets or Fund Balances</b>	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶ )					
	23 Total liabilities (add lines 17 through 22)			0.	0.	
	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.					
<b>Net Assets or Fund Balances</b>	27 Capital stock, trust principal, or current funds			0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds			425,047.	581,560.	
	30 Total net assets or fund balances			425,047.	581,560.	
	31 Total liabilities and net assets/fund balances			425,047.	581,560.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	425,047.
2 Enter amount from Part I, line 27a	2	-947.
3 Other increases not included in line 2 (itemize) ▶ <u>UNREALIZED GAIN ON INVESTMENTS</u>	3	157,460.
4 Add lines 1, 2, and 3	4	581,560.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	581,560.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a SEE SCHEDULE 1</b>	<b>P</b>	<b>VARIOUS</b>	<b>VARIOUS</b>
<b>b SEE SCHEDULE 1</b>	<b>P</b>	<b>VARIOUS</b>	<b>VARIOUS</b>
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a 31,937.</b>		<b>37,476.</b>	<b>-5,539.</b>
<b>b 49,948.</b>		<b>54,692.</b>	<b>-4,744.</b>
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			<b>-5,539.</b>
<b>b</b>			<b>-4,744.</b>
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	<b>2</b>	<b>-10,283.</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		<b>3</b>	<b>-5,539.</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	276,336.	650,283.	.424947
2006	286,803.	689,615.	.415889
2005	291,694.	583,427.	.499967
2004	193,792.	518,774.	.373558
2003	175,566.	472,080.	.371899

<b>2</b> Total of line 1, column (d)	<b>2</b>	<b>2.086260</b>
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	<b>.417252</b>
<b>4</b> Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	<b>4</b>	<b>483,660.</b>
<b>5</b> Multiply line 4 by line 3	<b>5</b>	<b>201,808.</b>
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	<b>89.</b>
<b>7</b> Add lines 5 and 6	<b>7</b>	<b>201,897.</b>
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	<b>148,181.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling letter: _____ (attach copy of ruling letter if necessary-see instructions)		1	178.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		3	178.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	178.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2008 estimated tax payments and 2007 overpayment credited to 2008	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		178.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2009 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>CA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>BRET F. BARTON</u> Telephone no. ► <u>(650) 345-8222</u> Located at ► <u>SIXTY 31ST AVENUE, SAN MATEO, CA</u> ZIP+4 ► <u>94403</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		15	N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? If "Yes," list the years ► _____, _____, _____, _____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?		4b

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

**5b**

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

If you answered "Yes" to 6b, also file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

**7b****Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FRANCES B NELSON	VICE PRESIDENT / TREASURER			
SIXTY 31ST AVENUE				
SAN MATEO, CA 94403	0.00	0.	0.	0.
DAVID D BOHANNON II	PRESIDENT			
SIXTY 31ST AVENUE				
SAN MATEO, CA 94403	0.00	0.	0.	0.
PATRICIA NELSON ATASSI	SECRETARY			
SIXTY 31ST AVENUE				
SAN MATEO, CA 94403	0.00	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part VIII****Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	449,926.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	41,099.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	Total (add lines 1a, b, and c)	<b>1d</b>	491,025.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	491,025.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	7,365.
<b>5</b>	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	483,660.
<b>6</b>	Minimum investment return. Enter 5% of line 5	<b>6</b>	24,183.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	24,183.
<b>2a</b>	Tax on investment income for 2008 from Part VI, line 5	<b>2a</b>	178.
<b>b</b>	Income tax for 2008. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	178.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	24,005.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	24,005.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	24,005.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	148,181.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	148,181.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	0.
<b>6</b>	Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	148,181.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2008)

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				24,005.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2008:				
a From 2003	152,320.			
b From 2004	168,121.			
c From 2005	263,429.			
d From 2006	252,890.			
e From 2007	245,044.			
f Total of lines 3a through e	1,081,804.			
4 Qualifying distributions for 2008 from Part XII, line 4: ► \$	148,181.			
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2008 distributable amount				24,005.
e Remaining amount distributed out of corpus	124,176.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,205,980.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7	152,320.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	1,053,660.			
10 Analysis of line 9:				
a Excess from 2004	168,121.			
b Excess from 2005	263,429.			
c Excess from 2006	252,890.			
d Excess from 2007	245,044.			
e Excess from 2008	124,176.			

N/A

- (4) Gross investment income**

[illegible]

N/A

**Part XV** **Supplementary Information** (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SEE ATTACHED SCHEDULE 2				148,181.
<b>Total</b>				<b>▶ 3a 148,181.</b>
<b>b</b> <i>Approved for future payment</i>				
NONE				
<b>Total</b>				<b>▶ 3b 0.</b>



## Part XVII

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer or trustee <u><i>[Signature]</i></u>		Date <u>3/30/10</u>		Title <u>President</u>	
	Preparer's signature <u><i>[Signature]</i></u>		Date <u>3/25/2010</u>		Check if self-employed <input type="checkbox"/>	
Paid Preparer's Use Only	Firm's name (or yours if self-employed), address, and ZIP code <u>LAUTZE &amp; LAUTZE</u> <u>303 SECOND STREET SUITE 950N</u> <u>SAN FRANCISCO, CA 94107</u>				EIN <u>          </u>	
					Phone no. <u>(415) 543-6900</u>	

**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, and 990-PF.

OMB No 1545-0047

**2008**

Name of the organization

Employer identification number

**BOHANNON FOUNDATION**

**94-6102535**

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.)

**General Rule**

- ☒ For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.) ▶ \$ \_\_\_\_\_

**Caution.** Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions  
for Form 990. These instructions will be issued separately.

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

Name of organization

Employer identification number

BOHANNON FOUNDATION

94-6102535

**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	DAVID D. BOHANNON ORGANIZATION SIXTY 31ST AVENUE SAN MATEO, CA 94403	\$ 150,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)



Last Updated: 02/26/10 11:22:52 AM

**Bohannon Foundation**  
**Federal Taxpayer ID # 94-6102535**  
**Recap of Capital Gain / Loss Activity**  
**For the Year ended November 30, 2009**

Quantity	Description	Date Bought	Date Sold	Proceeds	Cost	Gain/Loss
<b>34725 - THE BOHANNON FOUNDATION</b>						
<b>Short Term</b>						
150	AT&T INC	02/15/08	12/09/08	4,364.78	5,676.15	(1,311.37)
200	AT&T INC	02/15/08	02/04/09	4,996.99	7,568.21	(2,571.22)
125	EXXON MOBIL CORP	05/21/08	02/09/09	9,926.37	11,912.04	(1,985.67)
0.652	TIME WARNER CABLE INC	12/09/08	03/30/09	0.00	18.76	(18.76)
0.652	TIME WARNER CABLE INC	03/27/09	04/17/09	17.83	-	17.83
75	TELEFONICA SA-SPON ADR	06/12/08	06/01/09	4,871.29	6,131.51	(1,260.22)
0.000738	PETROLEO BRASILEIRO SA ADR	01/25/08	06/14/09	0.00	9.73	(9.73)
80	BURLINGTON NORTHERN SANTA FE	06/12/09	11/06/09	7,752.27	6,156.36	1,595.91
0.418	BANCO SANTANDER SA-SPON ADR	11/12/09	11/12/09	7.16	2.75	4.41
				<b>31,936.69</b>	<b>37,475.51</b>	<b>(5,538.82)</b>
<b>Long Term</b>						
95	LOCKHEED MARTIN CORP	02/11/08	04/01/09	6,330.54	10,191.41	(3,860.87)
1075	ISHARES MSCI JAPAN INDEX FUND	11/03/05	04/01/09	8,483.64	12,037.86	(3,554.22)
200	ABB LTD-SPON ADR	06/21/06	04/06/09	2,930.35	2,437.16	493.19
400	PFIZER INC	05/01/08	06/01/09	5,925.52	8,149.00	(2,223.48)
175	COCA-COLA CO/THE	05/22/08	06/03/09	8,573.61	10,046.92	(1,473.31)
115	VALE SA	08/27/07	06/12/09	2,292.82	2,763.30	(470.48)
35	SCHLUMBERGER LTD	10/14/05	06/12/09	2,090.61	1,417.08	673.53
150	CONOCOPHILLIPS	09/19/02	09/10/09	6,935.80	3,770.56	3,165.24
135	CHINA MOBILE LTD-SPON ADR	04/12/06	10/29/09	6,384.66	3,878.56	2,506.10
				<b>49,947.55</b>	<b>54,691.85</b>	<b>(4,744.30)</b>
				<b>81,884.24</b>	<b>92,167.36</b>	<b>(10,283.12)</b>

Bohannon Foundation  
Charitable Contributions  
December 2008 through November 2009

Date	Num		Amount
<b>8610 Contributions</b>			
<b>Charitable</b>			
04/01/2009	2620	Acterra/MPGRCC c/o Acterra 3921 E Bayshore Rd Palo Alto CA 94301	500 00
10/30/2009	2702	Adolescent Counseling Services 4000 Middlefield Rd Ste FH Palo Alto CA 94303-4739	1,000 00
06/03/2009	2653	Alameda County Community Food Bank 7900 Edgewater Dr Oakland CA 94621	500 00
01/20/2009	2563	Alameda County Library Foundation Friends of the San Lorenzo Library PO Box 152 San Lorenzo CA 94580	100 00
10/30/2009	2699	Children Now 1212 Broadway 5th Floor Oakland CA 94612	250 00
03/03/2009	2600	Commission on the Status of Women San Mateo Co 455 County Center, 5th Fl Redwood City, CA 94063	500 00
04/01/2009	2623	Community Gatepath 875 Stanton Rd Burlingame CA 94010	2,500 00
04/01/2009	2624	CORA Community Overcoming Relationship Abuse PO Box 5090 San Mateo, CA 94402	500 00
10/30/2009	2701	CORA Community Overcoming Relationship Abuse PO Box 5090 San Mateo, CA 94402	250 00
08/06/2009	2670	Coyote Point Museum 1651 Coyote Point Dr San Mateo, CA 94401	100 00
01/20/2009	2562	Family Connections PO Box 358 San Carlos, CA 94070	5,000 00
11/24/2009	2709	Family Service Agency of San Mateo County Visitation Center 24 Second Ave San Mateo, CA 94401	1,000 00
07/02/2009	2662	Fatherhood Collaborative of SM County 2000 Alameda de las Pulgas Ste 200 San Mateo CA 94403	250 00
01/20/2009	2568	Friends for Youth 1741 Broadway Redwood City CA 94063	500 00
03/04/2009	2608	Habitat for Humanity Greater San Francisco 690 Broadway St Redwood City CA 94063	2,500 00
05/03/2009	2652	Half Moon Bay Police Department 537 Kelly Ave Half Moon Bay, CA 94019	100 00
04/23/2009	2634	HIP Housing 364 S Railroad Ave San Mateo CA 94401	1,000 00
07/07/2009	2663	Jack McGovern Coats Disease Foundation c/o Law Offices of Russell Miller 20 Park Rd Ste E Burlingame CA 94010	300 00
02/12/2009	2583	KAINOS Home & Training Center 3631 Jefferson Ave Redwood City, CA 94062	50 00
07/02/2009	2661	Meadows Elementary School 1101 Helen Dr Millbrae CA 94030	2,500 00
08/06/2009	2671	Meadows Elementary School 1101 Helen Dr Millbrae CA 94030	500 00
03/16/2009	2610	Music at Kohl Mansion 2750 Adeline Drive Burlingame, CA 94010	1,000 00
03/03/2009	2598	Pacific Legal Foundation 3900 Lennane Dr #200 Sacramento CA 95834	5,000 00
09/11/2009	2679	PARCA 800 Airport Blvd Ste 320 Burlingame CA 94010	50 00
04/01/2009	2621	Peninsula Conflict Resolution Center 1660 S Amphlett Blvd Ste 219 San Mateo, CA 94402	350 00
02/12/2009	2595	Peninsula Family YMCA 1877 S Grant St San Mateo CA 94402	1,000 00
01/20/2009	2567	Rebuilding Together Peninsula PO Box 4031 Menlo Park CA 94026-4031	5,000 00
10/16/2009	2690	Rebuilding Together Peninsula PO Box 4031 Menlo Park CA 94026-4031	5,000 00
02/12/2009	2592	Rotary International Foundation PO Box 95 San Mateo CA 94401	100 00
08/26/2009	2676	Rotary International Foundation PO Box 95 San Mateo CA 94401	150 00
05/28/2009	2649	Rotary Service Foundation of San Mateo PO Box 95 San Mateo CA 94401	100 00
07/16/2009	2665	Rotary Service Foundation of San Mateo PO Box 95 San Mateo CA 94401	100 00
09/01/2009	2677	San Mateo County Historical Association 2200 Broadway St Redwood City CA 94063	2,500 00
07/23/2009	2669	San Mateo County Realtors Foundation 850 Woodside Way San Mateo CA 94401	50 00
02/12/2009	2588	San Mateo Police Activities League 200 Franklin Parkway San Mateo CA 94403	3,500 00
01/07/2009	2555	San Mateo Police Officers Association PO Box 5308 San Mateo CA 94402	250 00
01/20/2009	2569	San Mateo Public Library Foundation 55 W Third Ave San Mateo, CA 94402-1952	1,000 00
12/11/2008	2544	Second Harvest Food Bank 750 Curtner Ave San Jose CA 95125	5,000 00
03/20/2009	2615	Second Harvest Food Bank 750 Curtner Ave San Jose CA 95125	10,000 00
05/08/2009	2647	Second Harvest Food Bank 750 Curtner Ave San Jose CA 95125	10,000 00
06/16/2009	2659	Service League of SM Co 727 Middlefield Rd Redwood City CA 94063	500 00
04/01/2009	2622	Shelter Network 1450 Chapin Ave 2nd Floor Burlingame CA 94010	2,500 00
01/07/2009	2554	Silicon Valley FACES 777 N First St Ste 220 San Jose CA 95112	250 00
06/16/2009	2660	St. Francis Center 151 Buckingham Ave Redwood City CA 94063	100 00
02/12/2009	2591	The Bay Institute of San Francisco 695 DeLong Ave Ste 100 Novato CA 94949	500 00
03/20/2009	GJ-3 1	The One Hundred Club of San Mateo Co 718 California Way Redwood City CA 94062	(100 00)
12/16/2008	2546	Women in County Government San Mateo Medical Center 400 County Center, 5th Floor PRO 114 Redwood City CA 94063	500 00
Total Charitable			74,300 00
<b>Educational</b>			
12/18/2008	2545	Alpha Beacon Christian School 525 W 42nd Ave San Mateo CA 94404	50 00
04/23/2009	2638	Asian American Curriculum Project, Inc PO Box 1587 San Mateo CA 94401	100 00
11/12/2009	2706	Belmont-Redwood Shores Special Education PTA 2960 Hallmark Dr Belmont CA 94002	50 00
04/23/2009	2639	Brewer Island School PTA 1151 Polynesia Dr Foster City, CA 94404	50 00
04/23/2009	2640	Brewer Island School PTA 1151 Polynesia Dr Foster City, CA 94404	50 00
02/12/2009	2584	Cabrillo School 601 Crespi Dr Pacifica CA 94044	50 00
01/20/2009	2565	California Family Foundation Beechwood School 50 Terminal Ave Menlo Park CA 94025	1,000 00
01/07/2009	2557	Capuchino High School SM Union High School Dist 1501 Magnolia Ave San Bruno CA 94066	50 00
01/07/2009	2561	Charles Armstrong School 1405 Solana Dr Belmont CA 94002	50 00
04/01/2009	2626	Cipriani After-School Care 2525 Buena Vista Ave Belmont CA 94002	25 00
01/07/2009	2558	Cipriani Elementary School Belmont-Redwood Shores Dist 2525 Buena Vista Ave Belmont CA 94002	50 00
10/16/2009	2697	City of San Mateo Parks & Rec Dept Shoreview Rec Center 950 Ocean Ave San Mateo CA 94401	100 00
05/28/2009	2650	College of San Mateo EOPS 1700 W Hillsdale Blvd San Mateo, CA 94402	50 00
11/06/2009	2705	Community All-Stars LLC 740 13th St Ste 326 San Diego CA 92101	350 00
02/12/2009	2589	Crime Prevention Narcotics Drug Educ Ctr 605 Hamilton Ave Menlo Park, CA 94025	2,500 00
02/12/2009	2594	for kids! San Mateo-Foster City Education Found 1170 Chess Dr Foster City, CA 94404	500 00
09/11/2009	2678	for kids! San Mateo-Foster City Education Found 1170 Chess Dr Foster City, CA 94404	250 00
12/18/2008	2546	Foundation for the Future Menlo-Atherton High School PO Box 1228 Menlo Park, CA 94026	5,000 00

Bohannon Foundation  
Charitable Contributions  
December 2008 through November 2009

Date	Num		Amount
02/12/2009	2585	Fox Elementary School PTA 3100 St. James Road Belmont CA 94002-2998	50 00
04/01/2009	2628	Franklin School Burlingame School District 2385 Trousdale Dr Burlingame CA 94010	50 00
03/03/2009	2606	George Hall School PTA 130 San Miguel Way San Mateo, CA 94403	100 00
04/23/2009	2637	George Hall School PTA 130 San Miguel Way San Mateo, CA 94403	50 00
10/16/2009	2693	German-American International School 275 Elliott Dr Menlo Park CA 94025	50 00
03/16/2009	2612	Green Hills Elementary PTA 401 Ludeman Lane Millbrae CA 94030	25 00
10/30/2009	2704	Highlands Elementary School 2320 Newport St San Mateo CA 94402	200 00
01/07/2009	2553	Hillsdale High School Foundation 3115 Del Monte St San Mateo CA 94403	10,000 00
01/20/2009	2572	Hillsborough Schools Foundation 300 El Cerrito Ave Hillsborough CA 94010	250 00
03/03/2009	2602	Hillsdale High School 3115 Del Monte St San Mateo, CA 94403-3819	50 00
01/07/2009	2559	Hillsdale United Methodist Church Children's School 303 West 36th Ave San Mateo CA 94403	50 00
02/12/2009	2580	Homework Central PO Box 6687 San Mateo CA 94403	50 00
02/12/2009	2593	Homework Central PO Box 6687 San Mateo CA 94403	1,000 00
03/03/2009	2603	Immaculate Heart of Mary School 1040 Alameda de las Pulgas Belmont CA 94002	100 00
03/03/2009	2599	Junipero Serra High School 451 West 20th Ave San Mateo CA 94403-1385	1,500 00
03/16/2009	2614	Junipero Serra High School 451 West 20th Ave San Mateo CA 94403-1385	50 00
09/30/2009	2684	Junipero Serra High School 451 West 20th Ave San Mateo CA 94403-1385	100 00
02/12/2009	2579	Las Lomas Education Foundation PO Box 7282 Menlo Park CA 94026	200 00
05/08/2009	2645	Laurel Elementary School PTA 316 West 36th Ave San Mateo, CA 94403	100 00
12/18/2008	2551	Masterworks Chorale College of San Mateo 1700 W Hillsdale Blvd San Mateo, CA 94402	100 00
10/30/2009	2700	Masterworks Chorale College of San Mateo 1700 W Hillsdale Blvd San Mateo, CA 94402	100 00
04/01/2009	2627	Meadow Heights Elementary School 2619 Dolores St San Mateo, CA 94403	50 00
04/01/2009	2633	Meadows Elementary School 1101 Helen Dr Millbrae CA 94030	50 00
10/16/2009	2696	Meadows Elementary School 1101 Helen Dr Millbrae CA 94030	50 00
12/18/2008	2547	Menlo Park-Atherton Education Foundation PO Box 584 Menlo Park CA 94025	5,000 00
12/18/2008	2552	Menlo School Association 50 Valparaiso Ave Atherton CA 94027	500 00
02/12/2009	2596	Menlo School Association 50 Valparaiso Ave Atherton CA 94027	1,000 00
03/03/2009	2601	Menlo School Association 50 Valparaiso Ave Atherton CA 94027	500 00
04/30/2009	2642	Menlo School Association 50 Valparaiso Ave Atherton CA 94027	250 00
11/19/2009	2708	Menlo School Association 50 Valparaiso Ave Atherton CA 94027	500 00
02/12/2009	2581	North Shoreview Montessori School 1301 Cypress Ave San Mateo CA 94401	50 00
10/16/2009	2694	Notre Dame Elementary School 1200 Notre Dame Ave Belmont CA 94002	100 00
02/12/2009	2582	Odyssey School 201 Polhemus Rd San Mateo CA 94402	50 00
09/11/2009	2681	Open Gate Nursery School 2124 Brewster Ave Redwood City CA 94062	25 00
01/20/2009	2575	Our Lady of Angels Parish & School 1328 Cabrillo Ave Burlingame CA 94010	250 00
09/30/2009	2685	Our Lady of Mt. Carmel School 301 Grand St Redwood City CA 94062	50 00
06/16/2009	2658	Park School Foundation PO Box 6 San Mateo, CA 94401	500 00
04/01/2009	2631	Redeemer Lutheran School 468 Grand St Redwood City, CA 94062	50 00
06/03/2009	2655	Rotary Club of Menlo Park Foundation PO Box 876 Menlo Park, CA 94026	500 00
02/12/2009	2577	Roy Cloud PTA 3790 Red Oak Way Redwood City CA 94061	50 00
01/20/2009	2571	San Carlos Educational Foundation PO Box 998 San Carlos CA 94070	100 00
02/12/2009	2597	San Mateo Community Colleges Foundation 3401 CSM Dr San Mateo CA 94402-9814	5,000 00
02/12/2009	2586	San Mateo County Community College Dist. 3401 CSM Dr San Mateo CA 94402-3699	100 00
09/11/2009	2680	San Mateo Parents Nursery School 1723 Monte Diablo Ave San Mateo, CA 94401	50 00
02/28/2009	U-2 1	Sandpiper Elementary 801 Redwood Shores Pkwy Redwood City CA 94065	(50 00)
01/20/2009	2573	St. Charles School 850 Tamarack Ave San Carlos CA 94070	50 00
03/03/2009	2604	St. Matthias Church & Pre-school 533 Canyon Road Redwood City CA 94062	25 00
09/30/2009	2686	St. Paul's Nursery School 405 El Camino Real Burlingame, CA 94010	25 00
09/30/2009	2688	St. Timothy Elementary School 1515 Dolan Ave San Mateo, CA 94401	25 00
02/12/2009	2578	Taylor Middle School PTA 850 Taylor Bl Millbrae CA 94030	50 00
03/03/2009	2605	Terra Nova High School Jefferson Union High School District 1450 Terra Nova Bl Pacifica, CA 94044	25 00
04/01/2009	2630	Washington School Burlingame School District 801 Howard Ave Burlingame CA 94010	50 00
01/20/2009	2566	Woodside Athletic Boosters 199 Churchill Ave Woodside CA 94062	960 00
03/16/2009	2611	Woodside High School Foundation PO Box 620259 Woodside CA 94062	1,000 00
Total Educational			41,385 00
Religious			
08/26/2009	2674	Capuchin Franciscan Order Our Lady of Angels Province 1345 Cortez Ave Burlingame CA 94010	100 00
04/30/2009	2644	Church of the Holy Cross Philoptochos 900 Alameda de las Pulgas Belmont CA 94002	100 00
04/01/2009	2632	Congregation Beth Jacob 1550 Alameda de las Pulgas Redwood City CA 94061	50 00
05/28/2009	2651	Italian Catholic Federation of California 926 South B St San Mateo CA 94401	50 00
10/30/2009	2703	Italian Catholic Federation of California 926 South B St San Mateo CA 94401	25 00
04/01/2009	2629	Peninsula Jewish Community Center 800 Foster City Blvd Foster City CA 94404	50 00
01/07/2009	2560	Peninsula Temple Shalom 1655 Sebastian Dr Burlingame CA 94010	50 00
04/01/2009	2625	Safar Club International Foundation 423 Broadway #624 Millbrae CA 94030	750 00
04/30/2009	2643	Safar Club International Foundation 423 Broadway #624 Millbrae CA 94030	100 00
06/16/2009	2657	San Mateo Buddhist Temple 2 So. Claremont St. San Mateo CA 94401	100 00
10/30/2009	2698	The Salvation Army 832 Folsom St San Francisco CA 94107	1,500 00
01/20/2009	2574	Trinity Presbyterian Church 1106 Alameda de las Pulgas San Carlos CA 94070	50 00
Total Religious			2,925 00

Bohannon Foundation  
Charitable Contributions  
December 2008 through November 2009

Date	Num		Amount
<b>Scientific and Medical</b>			
03/16/2009	2613	American Heart Association San Mateo County Office 1710 Gilbreth Rd Ste 100 Burlingame CA 94010	100 00
05/28/2009	2648	American Heart Association San Mateo County Office 1710 Gilbreth Rd Ste 100 Burlingame CA 94010	3,500 00
03/03/2009	2607	Children Now 1212 Broadway 5th Floor Oakland CA 94612	200 00
10/16/2009	2691	Guide Dogs for the Blind PO Box 151200 San Rafael, CA 94915-1200	250 00
04/30/2009	2641	Hiller Aviation Museum 601 Skyway Road San Carlos, CA 94070	500 00
12/18/2008	2549	Mills High School 400 Murchison Dr Millbrae, CA 94030	250 00
10/16/2009	2695	Mills High School 400 Murchison Dr Millbrae, CA 94030	50 00
06/16/2009	2656	Mission Hospice 1900 O'Farrell St Ste 200 San Mateo CA 94403	500 00
07/23/2009	2667	Operation Access 115 Sansome St Ste 1205 San Francisco CA 94104	500 00
12/18/2008	2550	Ravenswood Family Health Center 1798A Bay Rd East Palo Alto CA 94303	1,000 00
02/12/2009	2590	San Mateo County Health Foundation 222 West 39th Ave San Mateo CA 94403-9764	2,500 00
07/23/2009	2666	San Mateo County Health Foundation 222 West 39th Ave San Mateo CA 94403-9764	500 00
05/08/2009	2646	Stanford Hospital & Clinics Office of Hospital Development 145-A El Camino Menlo Park CA 94025	1,000 00
09/23/2009	2683	Susan G. Komen for the Cure Attn. Jade Mangahas One World Trade Center, 8th Floor Long Beach, CA 90831	2,300 00
01/20/2009	2570	Vista Center 2470 El Camino Real Ste 107 Palo Alto CA 94306-1715	1,000 00
<b>Total Scientific and Medical</b>			<b>14,150 00</b>
<b>Youth</b>			
08/06/2009	2672	Bar None Ranches 746 Tunitas Creek Road Half Moon Bay CA 94019	20 00
01/20/2009	2564	Boys & Girls Club of the Peninsula 401 Pierce Rd Menlo Park CA 94025	7,500 00
08/06/2009	2673	Carrolls Meat Fish Poultry & Deli 249 Visitacion Ave Brisbane CA 94005	100 00
10/16/2009	2692	Girl Scouts of Northern California c/o Stephanie Chew 7700 Edgewater Dr Ste 340 Oakland CA 94621	2,000 00
09/30/2009	2689	Highlands Recreation District 1851 Lexington Ave San Mateo CA 94402	50 00
04/23/2009	2635	Mid-Peninsula Boys & Girls Club 200 N Quebec St San Mateo CA 94401	1,000 00
09/30/2009	2687	Pacific Skyline Council Boy Scouts of America 1150 Chess Dr San Mateo CA 94404	300 00
07/23/2009	2668	San Mateo County 4-H Club Council 535 Park Blvd Millbrae, CA 94030	100 00
09/15/2009	2682	San Mateo County Fair 2495 S Delaware St San Mateo CA 94403	775 50
04/23/2009	2636	San Mateo County Jobs for Youth Peninsula Works 271 92nd St Daly City CA 94015	250 00
01/07/2009	2556	San Mateo Japanese Youth Organization c/o Akemi Wayne PO Box 282925 San Francisco CA 94128	25 00
01/30/2009	2576	San Mateo Little League American "Angels" PO Box 93 San Mateo CA 94401	300 00
06/03/2009	2654	San Mateo National Little League P. O. Box 5188 San Mateo CA 94402	500 00
03/16/2009	2609	Sequoia YMCA 1445 Hudson St Redwood City CA 94061	2,500 00
<b>Total Youth</b>			<b>15,420 50</b>
<b>Total 8610 Contributions</b>			<b>148,180 50</b>
<b>TOTAL</b>			<b>148,180.50</b>

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FORM 990-PF                      GAIN OR (LOSS) FROM SALE OF ASSETS                      STATEMENT    1

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(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED PURCHASED	(F) DATE ACQUIRED VARIOUS	DATE SOLD VARIOUS
SEE SCHEDULE 1	31,937.	37,476.	0.	0.	-5,539.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED PURCHASED	(F) DATE ACQUIRED VARIOUS	DATE SOLD VARIOUS
SEE SCHEDULE 1	49,948.	54,692.	0.	0.	-4,744.	

CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	-10,283.

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FORM 990-PF    INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS    STATEMENT    2

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SOURCE	AMOUNT
WELLS FARGO BANK MKT RATE	2.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	2.

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	3
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
FISHER INVESTMENTS, INC.	13,998.	0.	13,998.
TOTAL TO FM 990-PF, PART I, LN 4	13,998.	0.	13,998.

FORM 990-PF	TAXES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
2006-2007 FILING FEES	113.	0.	0.	0.
FEDERAL TAXES	1,263.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	1,376.	0.	0.	0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT COUNSEL FEES	5,107.	5,107.	0.	0.
TO FORM 990-PF, PG 1, LN 23	5,107.	5,107.	0.	0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	6
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FISHER INVESTMENTS, INC.	552,999.	552,999.
TOTAL TO FORM 990-PF, PART II, LINE 10B	552,999.	552,999.

FORM 990-PF

OTHER ASSETS

STATEMENT

7

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ORGANIZATIONAL EXPENSE	37.	37.	37.
TO FORM 990-PF, PART II, LINE 15	37.	37.	37.