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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2008

Department of the Treasury
Internal Revenue Service (77)

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning 12/01, 2008, and ending 11/30, 2009

G Check all that apply: Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change ☐Use the
IRS label.
Otherwise,
print
or type
See Specific
Instructions.TIMKEN-STURGIS FOUNDATION
1525 FOOTHILL ROAD
GARDNERVILLE, NV 89410

A Employer identification number

94-3227435

B Telephone number (see the instructions)

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)

\$ 3,347,730.

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE	1	Contributions, gifts, grants, etc. received (att sch)				
	2	Ch ☒ if the foundn is not req to att Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	34,920.	34,920.	34,920.	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain/(loss) from sale of assets not on line 10	-99,227.	STATEMENT 1		
	b	Gross sales price for all assets on line 6a	720,212.			
	7	Capital gain net income (from Part IV, line 2)				
	8	Net short-term capital gain				
	9	Income modifications				
	ADMINISTRATIVE AND OPERATING EXPENSES	10a	Gross sales less returns and allowances			
b		Less: Cost of goods sold				
c		Gross profit/(loss) (att sch)				
11		Other income (attach schedule) SEE STATEMENT 2	-177,241.			
12		Total. Add lines 1 through 11	-241,548.	34,920.	34,920.	
13		Compensation of officers, directors, trustees, etc	0.			
14		Other employee salaries and wages				
15		Pension plans, employee benefits				
16a		Legal fees (attach schedule) SEE ST 3	430.			
b		Accounting fees (attach sch) SEE ST 4	6,723.			
c		Other prof fees (attach sch) SEE ST 5	54,198.	54,198.	54,198.	
17		Interest				
18	Taxes (attach schedule) SEE STMT 6	3,372.				
19	Depreciation (attach sch) and depletion					
20	Occupancy					
21	Travel, conferences, and meetings	1,288.		1,288.		
22	Printing and publications					
23	Other expenses (attach schedule) SEE STATEMENT 7	451.				
24	Total operating and administrative expenses. Add lines 13 through 23	66,462.	54,198.	55,486.		
25	Contributions, gifts, grants paid PART XV	205,000.			205,000.	
26	Total expenses and disbursements. Add lines 24 and 25	271,462.	54,198.	55,486.	205,000.	
27	Subtract line 26 from line 12:					
a	Excess of revenue over expenses and disbursements	-513,010.				
b	Net investment income (if negative, enter -0)		0.			
c	Adjusted net income (if negative, enter -0)			0.		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash — non-interest-bearing			1.	
	2	Savings and temporary cash investments		25,941.	61,953.	61,953.
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments — U.S. and state government obligations (attach schedule)				
	b	Investments — corporate stock (attach schedule) STATEMENT 8		1,738,160.	1,416,657.	1,339,620.
	c	Investments — corporate bonds (attach schedule)				
	11	Investments — land, buildings, and equipment basis				
	Less: accumulated depreciation (attach schedule)					
12	Investments — mortgage loans					
13	Investments — other (attach schedule) STATEMENT 9		2,173,424.	1,946,157.	1,946,157.	
14	Land, buildings, and equipment basis					
	Less: accumulated depreciation (attach schedule)					
15	Other assets (describe)					
16	Total assets (to be completed by all filers — see instructions Also, see page 1, item I)		3,937,525.	3,424,768.	3,347,730.	
LIABILITIES	17	Accounts payable and accrued expenses			253.	
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)		0.	253.	
NET ASSET BALANCES		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	☐			
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	☒			
	27	Capital stock, trust principal, or current funds		3,937,525.	3,424,515.	
	28	Paid-in or capital surplus, or land, building, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see the instructions)		3,937,525.	3,424,515.	
31	Total liabilities and net assets/fund balances (see the instructions)		3,937,525.	3,424,768.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,937,525.
2	Enter amount from Part I, line 27a	2	-513,010.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	3,424,515.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	3,424,515.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a N/A				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2007	406,139.	3,950,470.	0.102808
2006	767,321.	4,882,220.	0.157166
2005	207,000.	5,070,880.	0.040821
2004	284,351.	5,223,278.	0.054439
2003	241,500.	5,110,805.	0.047253

2 Total of line 1, column (d)	2	0.402487
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.080497
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	205,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1. Date of ruling letter. _____ (attach copy of ruling letter if necessary – see instructions)		1	0.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6 Credits/Payments			
a 2008 estimated tax pmts and 2007 overpayment credited to 2008	6a 4,250.		
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	4,250.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,250.	
11 Enter the amount of line 10 to be Credited to 2009 estimated tax	4,250.	Refunded	0.

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) ☐ N/A		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions).	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>TERRIE Y. PROD'HON, CPA</u> Telephone no <u>530-622-1731</u> Located at <u>601 MAIN STREET PLACERVILLE CA</u> ZIP + 4 <u>95667</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? ☐ Yes ☒ No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If 'Yes,' did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?**5b** N/AOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

N/A

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If you answered 'Yes' to 6b, also file Form 8870.

6b X**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**7b** N/A**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WILLIAM T. STURGIS 1515 FOOTHILL ROAD GARDNERVILLE, NV 89410	PRESIDENT 1.00	0.	0.	0.
JUDY PRICE STURGIS 1515 FOOTHILL ROAD GARDNERVILLE, NV 89410	SEC/TREASURE 2.00	0.	0.	0.
JASON T. STURGIS 1515 FOOTHILL ROAD GARDNERVILLE, NV 89410	TRUSTEE 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes	
a Average monthly fair market value of securities	1a
b Average of monthly cash balances	1b
c Fair market value of all other assets (see instructions)	1c
d Total (add lines 1a, b, and c)	1d 0.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e
2 Acquisition indebtedness applicable to line 1 assets	2
3 Subtract line 2 from line 1d	3
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 0.
6 Minimum investment return. Enter 5% of line 5	6 0.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1
2a Tax on investment income for 2008 from Part VI, line 5	2a
b Income tax for 2008 (This does not include the tax from Part VI)	2b
c Add lines 2a and 2b	2c
3 Distributable amount before adjustments. Subtract line 2c from line 1.	3
4 Recoveries of amounts treated as qualifying distributions	4
5 Add lines 3 and 4	5
6 Deduction from distributable amount (see instructions)	6
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7 0.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.	
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a 205,000.
b Program-related investments — total from Part IX-B	1b
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2
3 Amounts set aside for specific charitable projects that satisfy the:	
a Suitability test (prior IRS approval required)	3a
b Cash distribution test (attach the required schedule)	3b
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 205,000.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6 205,000.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2007:				
a Enter amount for 2007 only			0.	
b Total for prior years 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2008:				
a From 2003				
b From 2004				
c From 2005				
d From 2006	539,885.			
e From 2007	210,057.			
f Total of lines 3a through e	749,942.			
4 Qualifying distributions for 2008 from Part XII, line 4: \$ 205,000.				
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2008 distributable amount				0.
e Remaining amount distributed out of corpus	205,000.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	954,942.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	954,942.			
10 Analysis of line 9				
a Excess from 2004				
b Excess from 2005				
c Excess from 2006	539,885.			
d Excess from 2007	210,057.			
e Excess from 2008	205,000.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling					
b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2008	(b) 2007	(c) 2006	(d) 2005	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon.					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year — see instructions.)

- 1 Information Regarding Foundation Managers:**
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
NONE
- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 10

- b The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT FOR LINE 2A

- c Any submission deadlines:

SEE STATEMENT FOR LINE 2A

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE STATEMENT FOR LINE 2A

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a</i> Paid during the year SEE STATEMENT 11				
Total			3a	205,000.
<i>b</i> Approved for future payment				
Total			3b	

TIMKEN-STURGIS FOUNDATION

94-3227435

STATEMENT 1
FORM 990-PF, PART I, LINE 6A
NET GAIN (LOSS) FROM NONINVENTORY SALES PER BOOKS
ASSETS NOT INCLUDED IN PART IV

DESCRIPTION: 5741.217 HUSSMAN STRATEGIC GROWTH FUND
DATE ACQUIRED: 10/01/2008
HOW ACQUIRED: PURCHASE
DATE SOLD:
TO WHOM SOLD:
GROSS SALES PRICE: 66,985.
COST OR OTHER BASIS: 93,239.
BASIS METHOD: COST
GAIN (LOSS) -26,254.

DESCRIPTION: 2997.275 HUSSMAN STRATEGIC TOTAL RETURN FUND
DATE ACQUIRED: 10/01/2008
HOW ACQUIRED: PURCHASE
DATE SOLD:
TO WHOM SOLD:
GROSS SALES PRICE: 32,985.
COST OR OTHER BASIS: 36,118.
BASIS METHOD: COST
GAIN (LOSS) -3,133.

DESCRIPTION: 1073.493 HUSSMAN STRATEGIC GROWTH FUND
DATE ACQUIRED: 10/01/2008
HOW ACQUIRED: PURCHASE
DATE SOLD:
TO WHOM SOLD:
GROSS SALES PRICE: 12,985.
COST OR OTHER BASIS: 17,434.
BASIS METHOD: COST
GAIN (LOSS) -4,449.

DESCRIPTION: 695.652 HUSSMAN STRATEGIC TOTAL RETURN FUND
DATE ACQUIRED: 10/01/2008
HOW ACQUIRED: PURCHASE
DATE SOLD:
TO WHOM SOLD:
GROSS SALES PRICE: 7,985.
COST OR OTHER BASIS: 8,383.
BASIS METHOD: COST
GAIN (LOSS) -398.

DESCRIPTION: 3090.333 HUSSMAN STRATEGIC GROWTH FUND
DATE ACQUIRED: 10/01/2008
HOW ACQUIRED: PURCHASE
DATE SOLD:
TO WHOM SOLD:
GROSS SALES PRICE: 38,985.
COST OR OTHER BASIS: 50,188.
BASIS METHOD: COST
GAIN (LOSS) -11,203.

TIMKEN-STURGIS FOUNDATION

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STATEMENT 1 (CONTINUED)
FORM 990-PF, PART I, LINE 6A
NET GAIN (LOSS) FROM NONINVENTORY SALES PER BOOKS
ASSETS NOT INCLUDED IN PART IV

DESCRIPTION:	1802.575 HUSSMAN STRATEGIC TOTAL RETURN FUND		
DATE ACQUIRED:	10/01/2008		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:			
TO WHOM SOLD:			
GROSS SALES PRICE:	20,985.		
COST OR OTHER BASIS:	21,722.		
BASIS METHOD:	COST		
		GAIN (LOSS)	-737.

DESCRIPTION:	1915.709 HUSSMAN STRATEGIC GROWTH FUND		
DATE ACQUIRED:	10/01/2008		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:			
TO WHOM SOLD:			
GROSS SALES PRICE:	24,985.		
COST OR OTHER BASIS:	31,112.		
BASIS METHOD:	COST		
		GAIN (LOSS)	-6,127.

DESCRIPTION:	1272.345 HUSSMAN STRATEGIC TOTAL RETURN FUND		
DATE ACQUIRED:	10/01/2008		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:			
TO WHOM SOLD:			
GROSS SALES PRICE:	14,985.		
COST OR OTHER BASIS:	15,344.		
BASIS METHOD:	COST		
		GAIN (LOSS)	-359.

DESCRIPTION:	4562.458 PROFUNDS:ACCESS FLEX HI YLD INV		
DATE ACQUIRED:	10/28/2008		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:			
TO WHOM SOLD:			
GROSS SALES PRICE:	124,459.		
COST OR OTHER BASIS:	131,627.		
BASIS METHOD:	COST		
		GAIN (LOSS)	-7,168.

DESCRIPTION:	4705.81 DIREXION DYNAMIC HIGH YIELD BOND FUND		
DATE ACQUIRED:	12/22/2008		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:			
TO WHOM SOLD:			
GROSS SALES PRICE:	58,582.		
COST OR OTHER BASIS:	69,881.		
BASIS METHOD:	COST		
		GAIN (LOSS)	-11,299.

TIMKEN-STURGIS FOUNDATION

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STATEMENT 1 (CONTINUED)
FORM 990-PF, PART I, LINE 6A
NET GAIN (LOSS) FROM NONINVENTORY SALES PER BOOKS
ASSETS NOT INCLUDED IN PART IV

DESCRIPTION:	59.449 DIREXION DYNAMIC HIGH YIELD BOND FUND		
DATE ACQUIRED:	1/28/2009		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:			
TO WHOM SOLD:			
GROSS SALES PRICE:	740.		
COST OR OTHER BASIS:	836.		
BASIS METHOD:	COST		
		GAIN (LOSS)	-96.
DESCRIPTION:	62.593 DIREXION DYNAMIC HIGH YIELD BOND FUND		
DATE ACQUIRED:	2/27/2009		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:			
TO WHOM SOLD:			
GROSS SALES PRICE:	779.		
COST OR OTHER BASIS:	819.		
BASIS METHOD:	COST		
		GAIN (LOSS)	-40.
DESCRIPTION:	8342.379 JOHN HANCOCK HIGH YIELD CLASS		
DATE ACQUIRED:	10/14/2008		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:			
TO WHOM SOLD:			
GROSS SALES PRICE:	16,434.		
COST OR OTHER BASIS:	25,528.		
BASIS METHOD:	COST		
		GAIN (LOSS)	-9,094.
DESCRIPTION:	8829.148 JOHN HANCOCK HIGH YIELD CLASS		
DATE ACQUIRED:	10/16/2008		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:			
TO WHOM SOLD:			
GROSS SALES PRICE:	17,393.		
COST OR OTHER BASIS:	26,311.		
BASIS METHOD:	COST		
		GAIN (LOSS)	-8,918.
DESCRIPTION:	69.284 JOHN HANCOCK HIGH YIELD CLASS		
DATE ACQUIRED:	11/04/2008		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:			
TO WHOM SOLD:			
GROSS SALES PRICE:	136.		
COST OR OTHER BASIS:	205.		
BASIS METHOD:	COST		
		GAIN (LOSS)	-69.

TIMKEN-STURGIS FOUNDATION

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STATEMENT 1 (CONTINUED)
FORM 990-PF, PART I, LINE 6A
NET GAIN (LOSS) FROM NONINVENTORY SALES PER BOOKS
ASSETS NOT INCLUDED IN PART IV

DESCRIPTION:	216.336 JOHN HANCOCK HIGH YIELD CLASS		
DATE ACQUIRED:	12/02/2008		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:			
TO WHOM SOLD:			
GROSS SALES PRICE:	426.		
COST OR OTHER BASIS:	534.		
BASIS METHOD:	COST		
		GAIN (LOSS)	-108.

DESCRIPTION:	819.227 JOHN HANCOCK HIGH YIELD CLASS		
DATE ACQUIRED:	1/05/2009		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:			
TO WHOM SOLD:			
GROSS SALES PRICE:	1,614.		
COST OR OTHER BASIS:	1,909.		
BASIS METHOD:	COST		
		GAIN (LOSS)	-295.

DESCRIPTION:	254.009 JOHN HANCOCK HIGH YIELD CLASS		
DATE ACQUIRED:	12/30/1899		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:			
TO WHOM SOLD:			
GROSS SALES PRICE:	500.		
COST OR OTHER BASIS:	566.		
BASIS METHOD:	COST		
		GAIN (LOSS)	-66.

DESCRIPTION:	274.804 JOHN HANCOCK HIGH YIELD CLASS		
DATE ACQUIRED:	3/03/2009		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:			
TO WHOM SOLD:			
GROSS SALES PRICE:	541.		
COST OR OTHER BASIS:	574.		
BASIS METHOD:	COST		
		GAIN (LOSS)	-33.

DESCRIPTION:	2898.108 DIREXION HIGH YIELD BEAR FUND		
DATE ACQUIRED:	3/06/2009		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:			
TO WHOM SOLD:			
GROSS SALES PRICE:	59,295.		
COST OR OTHER BASIS:	60,112.		
BASIS METHOD:	COST		
		GAIN (LOSS)	-817.

TIMKEN-STURGIS FOUNDATION

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STATEMENT 1 (CONTINUED)
FORM 990-PF, PART I, LINE 6A
NET GAIN (LOSS) FROM NONINVENTORY SALES PER BOOKS
ASSETS NOT INCLUDED IN PART IV

DESCRIPTION:	2125.515 DIREXION HIGH YIELD BEAR FUND		
DATE ACQUIRED:	3/09/2009		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:			
TO WHOM SOLD:			
GROSS SALES PRICE:	43,488.		
COST OR OTHER BASIS:	44,211.		
BASIS METHOD:	COST		
		GAIN (LOSS)	-723.

DESCRIPTION:	3828.675 DIREXION DYNAMIC HIGH YIELD BOND FUN		
DATE ACQUIRED:	3/16/2009		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:			
TO WHOM SOLD:			
GROSS SALES PRICE:	51,917.		
COST OR OTHER BASIS:	49,275.		
BASIS METHOD:	COST		
		GAIN (LOSS)	2,642.

DESCRIPTION:	454.666 DIREXION DYNAMIC HIGH YIELD BOND FUND		
DATE ACQUIRED:	3/26/2009		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:			
TO WHOM SOLD:			
GROSS SALES PRICE:	6,165.		
COST OR OTHER BASIS:	5,956.		
BASIS METHOD:	COST		
		GAIN (LOSS)	209.

DESCRIPTION:	31.061 DIREXION DYNAMIC HIGH YIELD BOND FUND		
DATE ACQUIRED:	5/01/2009		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:			
TO WHOM SOLD:			
GROSS SALES PRICE:	421.		
COST OR OTHER BASIS:	420.		
BASIS METHOD:	COST		
		GAIN (LOSS)	1.

DESCRIPTION:	3.511 DIREXION DYNAMIC HIGH YIELD BOND FUND		
DATE ACQUIRED:	6/02/2009		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:			
TO WHOM SOLD:			
GROSS SALES PRICE:	48.		
COST OR OTHER BASIS:	48.		
BASIS METHOD:	COST		
		GAIN (LOSS)	0.

TIMKEN-STURGIS FOUNDATION

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STATEMENT 1 (CONTINUED)
FORM 990-PF, PART I, LINE 6A
NET GAIN (LOSS) FROM NONINVENTORY SALES PER BOOKS
ASSETS NOT INCLUDED IN PART IV

DESCRIPTION:	3088.772 DIREXION HIGH YIELD BEAR FUND		
DATE ACQUIRED:	6/19/2009		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:			
TO WHOM SOLD:			
GROSS SALES PRICE:	57,482.		
COST OR OTHER BASIS:	58,594.		
BASIS METHOD:	COST		
		GAIN (LOSS)	-1,112.

DESCRIPTION:	1646.051 GOLDMAN SACHS HIGH YIELD FUND		
DATE ACQUIRED:	4/04/2008		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:			
TO WHOM SOLD:			
GROSS SALES PRICE:	9,942.		
COST OR OTHER BASIS:	11,884.		
BASIS METHOD:	COST		
		GAIN (LOSS)	-1,942.

DESCRIPTION:	2393.822 HUSSMAN STRATEGIC GROWTH FUND		
DATE ACQUIRED:	10/01/2008		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:			
TO WHOM SOLD:			
GROSS SALES PRICE:	30,985.		
COST OR OTHER BASIS:	38,876.		
BASIS METHOD:	COST		
		GAIN (LOSS)	-7,891.

DESCRIPTION:	1471.791 HUSSMAN STRATEGIC TOTAL RETURN FUND		
DATE ACQUIRED:	10/01/2008		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:			
TO WHOM SOLD:			
GROSS SALES PRICE:	17,985.		
COST OR OTHER BASIS:	17,733.		
BASIS METHOD:	COST		
		GAIN (LOSS)	252.

TOTAL	\$	-99,227.
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TIMKEN-STURGIS FOUNDATION

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STATEMENT 2
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
OTHER INVESTMENT INCOME	\$ -177,241.		
TOTAL	\$ -177,241.	\$ 0.	\$ 0.

STATEMENT 3
FORM 990-PF, PART I, LINE 16A
LEGAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	\$ 430.			
TOTAL	\$ 430.	\$ 0.	\$ 0.	\$ 0.

STATEMENT 4
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING AND TAX PREPARATION	\$ 6,723.			
TOTAL	\$ 6,723.	\$ 0.	\$ 0.	\$ 0.

STATEMENT 5
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT COUNSEL FEES	\$ 54,198.	\$ 54,198.	\$ 54,198.	
TOTAL	\$ 54,198.	\$ 54,198.	\$ 54,198.	\$ 0.

TIMKEN-STURGIS FOUNDATION

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STATEMENT 6
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX	\$ 3,372.			
TOTAL	\$ 3,372.	\$ 0.	\$ 0.	\$ 0.

STATEMENT 7
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK ACCOUNT CHARGES	\$ 20.			
OFFICE SUPPLIES	49.			
TELEPHONE	382.			
TOTAL	\$ 451.	\$ 0.	\$ 0.	\$ 0.

STATEMENT 8
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PERSHING NGF-088819	COST	\$ 322,001.	\$ 366,288.
LOCKWOOD ADVISORS, INC.	COST	53.	53.
PERSHING - NGF 080345	COST	1,094,603.	973,279.
TOTAL		\$ 1,416,657.	\$ 1,339,620.

STATEMENT 9
FORM 990-PF, PART II, LINE 13
INVESTMENTS - OTHER

OTHER SECURITIES	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
P&D ALPHAPLUS PAAFL	MKT VAL	\$ 0.	\$ 0.
SANTA BARBARA (SIDE POCKET)	MKT VAL	0.	0.
PWG PRIME, LTD.	MKT VAL	1,133,993.	1,133,993.
SEQUOIA MULTI-ADVISOR FUND, L.P.	MKT VAL	758,280.	758,280.
JPS FUND LLC	MKT VAL	53,884.	53,884.
TOTAL		\$ 1,946,157.	\$ 1,946,157.

TIMKEN-STURGIS FOUNDATION

94-3227435

STATEMENT 10
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:
NAME: JUDY P. STURGIS
CARE OF:
STREET ADDRESS: 1525 FOOTHILL ROAD
CITY, STATE, ZIP CODE: GARDNERVILLE, NV 89410
TELEPHONE: 775.782.2445
FORM AND CONTENT: LETTER STATING DETAILS OF REQUEST AND INFORMATION REGARDING EXEMPT STATUS.
SUBMISSION DEADLINES: NONE
RESTRICTIONS ON AWARDS: NONE

STATEMENT 11
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
AMERICAN RED CROSS 1190 CORPORATE BLVD. RENO, NV 89502	NONE	PUBLIC	OPERATING	\$ 4,000.
ARCS FOUNDATION, INC. P.O. BOX 8394 RANCHO SANTA FE, CA 92064	NONE	PUBLIC	SCHOLARSHIP	7,500.
CALIFORNIA INST. OF TECH. PASADENA, CA 91125	NONE	PUBLIC	SCHOLARSHIP	30,000.
CARSON VLY COMM FOOD CLST BOX 2911 GARDNERVILLE, NV 89410	NONE	PUBLIC	PROGRAM SUPPORT	4,000.
DOUGLAS HIGH SCHOOL P.O. BOX 1888 MINDEN, NV 89423	NONE	PUBLIC	SCHOLARSHIP	5,000.
DUCKS UNLIMITED 13105 SOUTH HILLS DRIVE RENO, NV 89511	NONE	PUBLIC	PROGRAM SUPPORT	2,000.
INST. NAUTICAL ARCHEOLOGY P.O. DRAWER HG COLLEGE STATION, TX 77841	NONE	PUBLIC	PROGRAM SUPPORT	15,000.
KNPB, CHANNEL 5 1670 NO VIRGINIA STREET RENO, NV 89503	NONE	PUBLIC	PROGRAM SUPPORT	5,000.

TIMKEN-STURGIS FOUNDATION

94-3227435

STATEMENT 11 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
KUNR, UNIVERSITY OF NV MAIL STOP 294 RENO, NV 89557	NONE	PUBLIC	PROGRAM SUPPORT	\$ 3,000.
MIDNIGHT MISSION 396 SO LOS ANGELES ST. LOS ANGELES, CA 90013	NONE	PUBLIC	PROGRAM SUPPORT	1,000.
NEVADA MUSEUM OF ART 160 WEST LIBERTY STREET RENO, NV 89501	NONE	PUBLIC	PROGRAM SUPPORT	2,000.
NEVADA WOMEN'S FUND 770 SMITHRIDGE DRIVE, SUITE 30 RENO, NV 89502	NONE	PUBLIC	SCHOLARSHIP	1,000.
PEPPERDINE UNIVERSITY 24255 PACIFIC COAST HWY MALIBU, CA 90263	NONE	PUBLIC	SCHOLARSHIPS	2,000.
PLANNED PARENTHOOD MAR MO 455 WEST FIFTH STREET RENO, NV 89503	NONE	PUBLIC	PROGRAM SUPPORT	7,000.
PLANNED PARENTHOOD INTL 434 WEST 33RD STREET NEW YORK, NY 10001	NONE	PUBLIC	PROGRAM SUPPORT	4,000.
PLANNED PARENTHOOD AMER 434 WEST 33RD STREET NEW YORK, NY 10001	NONE	PUBLIC	PROGRAM SUPPORT	6,000.
RENO PHILHARMONIC 925 RIVERSIDE DRIVE #3 RENO, NV 89503	NONE	PUBLIC	PROGRAM SUPPORT	2,000.
ST. VINCENT'S DINING ROOM P.O. BOX 5099 RENO, NV 89513	NONE	PUBLIC	PROGRAM SUPPORT	6,000.
THE GLOBALFUND FOR WOMEN 1375 SUTTER STREET, SUITE 400 SAN FRANCISCO, CA 94109	NONE	PUBLIC	PROGRAM SUPPORT	4,000.
THE SALK INSTITUTE FOR BIO SDY P.O. BOX 85800 SAN DIEGO, CA 92186	NONE	PUBLIC	SCHOLARSHIP	20,000.

TIMKEN-STURGIS FOUNDATION

94-3227435

STATEMENT 11 (CONTINUED)
 FORM 990-PF, PART XV, LINE 3A
 RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
THE SALVATION ARMY 661 COLORADO STREET CARSON CITY, NV 89701	NONE	PUBLIC	PROGRAM SUPPORT	\$ 2,000.
URGENT ACTION FUND P.O. BOX 1287 BOULDER, CO 80306	NONE	PUBLIC	PROGRAM SUPPORT	2,000.
AMERICAN FRIENDS OF SMUS BANNER BANK 10125 MAIN STREET BOTHHELL, WA 98041	NONE	PUBLIC	PROGRAM SUPPORT	1,000.
COACH ART 644 A VENICE BOULEVARD VENICE, CA 90291	NONE	PUBLIC	PROGRAM SUPPORT	500.
FAMILY SUP COUNCIL OF DOUGLAS P.O. BOX 810 MINDEN, NV 89410	NONE	PUBLIC	PROGRAM SUPPORT	2,000.
WHALE TRUST 300 PAANI PLACE PALA, HI 96779	NONE	PUBLIC	PROGRAM SUPPORT	2,000.
CARSON VALLEY TRAIL ASSOC P.O. BOX 2568 GARDNERVILLE, NV 89410	NONE	PUBLIC	PROGRAM SUPPORT	2,000.
WORLD WILDLIFE FUND 1250 24TH STREET N.W. WASHINGTON D.C., 20037	NONE	PUBLIC	PROGRAM SUPPORT	55,000.
THE NATURE CONSERVANCEY ONE E. FIRST STREET #1007 RENO, NV 89501	NONE	PUBLIC	PROGRAM SUPPORT	1,000.
RENOUN HEALTH FOUNDATION 1155 MILL STREET - 02 RENO, NV 89502	NONE	PUBLIC	PROGRAM SUPPORT	5,000.
EAST FORK FIRE AND PARAMEDIC DISTRICTS P.O. BOX 218 MINDEN, NV 89423	NONE	PUBLIC	PROGRAM SUPPORT	1,000.
NATURAL RESOURCE DEFENSE COUNCIL 40 WEST 20TH STREET NEW YORK, NY 10011	NONE	PUBLIC	PROGRAM SUPPORT	1,000.

TOTAL \$ 205,000.