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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

OMB No 1545-0052

2008

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning 12/1/2008, and ending 11/30/2009

G Check all that apply: ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation ZICHRON CHANA CHARITABLE FOUNDATION		A Employer identification number 92-0182241
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see page 10 of the instructions) 718-854-5100
	City or town, state, and ZIP code CEDARHURST NY 11516		C If exemption application is pending, check here ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			D 1. Foreign organizations, check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 2,486			E 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			F If private foundation status was terminated under section 507(b)(1)(A), check here ☐
			G If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)	19,479			
2 Check ☐ if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	0	0		
4 Dividends and interest from securities	80	80	80	
5 a Gross rents		0		
b Net rental income or (loss)	0			
6 a Net gain or (loss) from sale of assets not on line 10	0			
b Gross sales price for all assets on line 6a	0			
7 Capital gain net income (from Part IV, line 2)		0		
8 Net short-term capital gain			0	
9 Income modifications				
10 a Gross sales less returns and allowances	0			
b Less Cost of goods sold	0			
c Gross profit or (loss) (attach schedule)	0			
11 Other income (attach schedule)	0	0	0	
12 Total. Add lines 1 through 11	19,559	80	80	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	0			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16 a Legal fees (attach schedule)	0	0	0	0
b Accounting fees (attach schedule)	0	0	0	0
c Other professional fees (attach schedule)	0	0	0	0
17 Interest	316	316	316	316
18 Taxes (attach schedule) (see page 4 of the instructions)	0	0	0	0
19 Depreciation (attach schedule) and depletion	0	0	0	
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	0	0	0	0
24 Total operating and administrative expenses. Add lines 13 through 23	316	316	316	316
25 Contributions, gifts, grants paid	24,922			24,922
26 Total expenses and disbursements. Add lines 24 and 25	25,238	316	316	25,238
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-5,679			
b Net investment income (if negative, enter -0-)		0		
c Adjusted net income (if negative, enter -0-)			0	

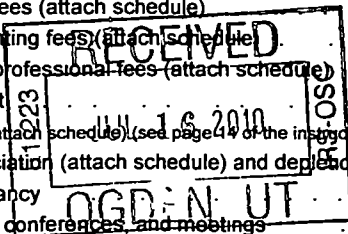
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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	-15,377	-3,512	-3,512
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ 0			
		Less allowance for doubtful accounts ▶ 0	0	0	0
	4	Pledges receivable ▶ 0			
		Less allowance for doubtful accounts ▶ 0	0	0	0
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)	0	0	0
	7	Other notes and loans receivable (attach schedule) ▶ 0			
		Less allowance for doubtful accounts ▶ 0	0	0	0
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments—U S and state government obligations (attach schedule)	0	0	0
	b	Investments—corporate stock (attach schedule)	23,986	6,442	5,998
	c	Investments—corporate bonds (attach schedule)	0	0	0
Liabilities	11	Investments—land, buildings, and equipment basis ▶ 0			
		Less accumulated depreciation (attach schedule) ▶ 0	0	0	0
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	0	0	0
	14	Land, buildings, and equipment basis ▶ 0			
		Less accumulated depreciation (attach schedule) ▶ 0	0	0	0
	15	Other assets (describe ▶)	0	0	0
	16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	8,609	2,930	2,486
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21	Mortgages and other notes payable (attach schedule)	0	0	
	22	Other liabilities (describe ▶)	0	0	
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☐			
	27	Capital stock, trust principal, or current funds	8,609	2,930	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	8,609	2,930	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	8,609	2,930	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,609
2	Enter amount from Part I, line 27a	2	-5,679
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	2,930
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,930

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE ATTACHED STATEMENTS		VARIOUS	VARIOUS
b SEE ATTACHED STATEMENTS		VARIOUS	VARIOUS
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 363	0	654	-291
b 14,640	0	24,514	-9,874
c 0	0	0	0
d 0	0	0	0
e 0	0	0	0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a 0	0	0	-291
b 0	0	0	-9,874
c 0	0	0	0
d 0	0	0	0
e 0	0	0	0

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-10,165
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007			0.000000
2006			0.000000
2005			0.000000
2004			0.000000
2003			0.000000

2 Total of line 1, column (d)	2	0.000000
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.000000
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	0
5 Multiply line 4 by line 3	5	0
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0
7 Add lines 5 and 6	7	0
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	0

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling letter _____ (attach copy of ruling letter if necessary—see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1		0
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2		0
3 Add lines 1 and 2		3		0
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4		
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5		0
6 Credits/Payments:				
a 2008 estimated tax payments and 2007 overpayment credited to 2008	6a		0	
b Exempt foreign organizations—tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c		0	
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d		7		0
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8		0
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9		0
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10		0
11 Enter the amount of line 10 to be: Credited to 2009 estimated tax ☐ 0 Refunded ☐		11		0

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers. ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☐ NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		X
Website address ▶ N/A				
14	The books are in care of ▶ DR. SAM WEISSMAN Telephone no. ▶			
Located at ▶ 27 WHITE DRIVE CEDARHURST NY ZIP+4 ▶ 11516-2607				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ ☐			
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? ☐ 1b N/A		
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008? 1c X		
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? ☐ Yes ☒ No		
If "Yes," list the years ▶ 20 , 20 , 20 , 20		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.) 2b N/A		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008) 3b N/A		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008? 4b X		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?**5b** N/AOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**

If you answered "Yes" to 6b, also file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☐ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DR. SAM WEISSMAN 27 WHITE DRIVE CEDARHURST NY 11516	TRUSTEE 2.00	0	0	0
	.00	0	0	0
	.00	0	0	0
	.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE	.00	0	0	0
	.00	0	0	0
	.00	0	0	0
	.00	0	0	0
	.00	0	0	0

Total number of other employees paid over \$50,000 **0**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0
		0
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 AID TO THE NEEDY	316
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	0
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	8,250
b	Average of monthly cash balances	1b	-3,925
c	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	4,325
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	4,325
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	65
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	4,260
6	Minimum investment return. Enter 5% of line 5.	6	213

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	213
2a	Tax on investment income for 2008 from Part VI, line 5	2a	0
b	Income tax for 2008 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	213
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	213
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	213

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	25,238
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	25,238
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	25,238

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				213
2 Undistributed income, if any, as of the end of 2007.				
a Enter amount for 2007 only			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2008				
a From 2003	NONE			
b From 2004	34,105			
c From 2005	15,218			
d From 2006	23,708			
e From 2007	32,358			
f Total of lines 3a through e	105,389			
4 Qualifying distributions for 2008 from Part XII, line 4: ► \$ 25,238				
a Applied to 2007, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2008 distributable amount				213
e Remaining amount distributed out of corpus	25,025			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	130,414			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	130,414			
10 Analysis of line 9				
a Excess from 2004	34,105			
b Excess from 2005	15,218			
c Excess from 2006	23,708			
d Excess from 2007	32,358			
e Excess from 2008	25,025			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> TIME NY TORAH ACADEMY FOR GIRLS NY YESHIVA KETANA OF LONG ISLAND NY			AID TO THE NEEDY SCHOLARSHIPS TO TH SCHOLARSHIPS TO TH	2,950 15,155 6,817 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Total			3a	24,922
b <i>Approved for future payment</i>				0 0 0 0 0 0 0 0 0 0 0
Total			3b	0

Form **990-PF** (2008)

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, and 990-PF.

OMB No 1545-0047

2008

Name of the organization

Employer identification number

ZICHRON CHANA CHARITABLE FOUNDATION

92-0182241

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.)

General Rule

- ☐ For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.) ▶ \$

Caution. Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

ZICHRON CHANA CHARITABLE FOUNDATION

Employer identification number

92-0182241

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	DR. SAM WEISSMAN 27 WHITE DRIVE CEDARHURST NY 11516 Foreign State or Province Foreign Country	\$ 19,479	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
2	 Foreign State or Province: Foreign Country	\$ 0	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
3	 Foreign State or Province Foreign Country	\$ 0	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
4	 Foreign State or Province Foreign Country	\$ 0	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
5	 Foreign State or Province Foreign Country	\$ 0	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
6	 Foreign State or Province: Foreign Country	\$ 0	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Ref: 00005885 00038246

ZICHRON CHANA CHARITABLE
Account Number 313-30800-14 457

Details of Short Term Gain (Loss) 2009

This section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received. In addition, although cash in lieu less than \$20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor.

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000190	8.869	DELAWARE INTERNATIONAL VALUE EQUITY FUND	12/26/08	01/12/09	\$ 73.34	\$ 72.82		\$.52
125000480	13.039 11.616	NEUBERGER BERMAN INTL TRUST	03/27/08 03/27/08	03/04/09	134.17 119.53	289.33 257.76	(155.16) (138.23)	
125000580	1.031	SSGA FDS EMERGING MKTS FD	10/22/08	03/04/09	10.35	12.08	(1.73)	
125000590	1.804	SSGA FDS EMERGING MKTS FD	10/22/08	05/18/09	26.00	21.15		4.85
Total					\$ 363.39	\$ 653.14	(\$ 289.12)	\$ 5.37

Details of Long Term Gain (Loss) 2009

This section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received. In addition, although cash in lieu less than \$20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor.

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000010	34.065	ALLIANCEBERNSTEIN INTL VALUE FUND ADVISOR CLASS	03/13/06	01/07/09	\$ 364.50	\$ 674.83	(\$ 310.33)	
125000020	10.966 19.86	ALLIANCEBERNSTEIN INTL VALUE FUND ADVISOR CLASS	03/13/06 06/15/06	01/08/09	118.11 213.89	217.24 390.65	(99.13) (176.76)	
125000030	7.897	ALLIANCEBERNSTEIN INTL VALUE FUND ADVISOR CLASS	06/15/06	01/09/09	83.00	155.34	(72.34)	
125000040	22.573 3.213	ALLIANCEBERNSTEIN INTL VALUE FUND ADVISOR CLASS	06/15/06 12/19/06	03/04/09	179.46 25.54	444.01 72.35	(264.55) (46.81)	
125000050	5.421 10.883	ALLIANCEBERNSTEIN INTL VALUE FUND ADVISOR CLASS	12/19/06 12/19/06	05/18/09	59.85 120.15	122.08 245.08	(62.23) (124.93)	
125000060	57.899	AMCAP FUND CLASS F	03/13/06	01/07/09	711.00	1,126.14	(415.14)	
125000070	11.266 2.556 37.028	AMCAP FUND CLASS F	03/13/06 05/16/06 06/15/06	01/08/09	139.14 31.57 457.29	219.12 46.57 698.35	(79.98) (15.00) (241.06)	
125000080	13.09	AMCAP FUND CLASS F	06/15/06	01/09/09	158.00	246.88	(88.88)	



2 0 0 9 Y E A R E N D S U M M A R Y

Ref: 00005885 00038247

ZICHRON CHANA CHARITABLE
Account Number 313-30800-14 457

Details of Long Term Gain (Loss) 2009 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000090	29.415	AMCAP FUND CLASS F	06/15/06	03/04/09	\$ 297.68	\$ 554.77	(\$ 257.09)	
	.092		06/19/06		.93	1.71	(.78)	
	.727		06/19/06		7.36	13.55	(6.19)	
	.576		06/21/06		5.83	10.74	(4.91)	
	.047		06/21/06		.48	.87	(.39)	
	4.567		06/21/06		46.22	85.17	(38.95)	
	.372		06/21/06		3.76	6.93	(3.17)	
	4.577		07/07/06		46.32	86.10	(39.78)	
	3.105		12/22/06		31.42	62.07	(30.65)	
125000100	1.799	AMCAP FUND CLASS F	12/22/06	05/18/09	23.98	35.96	(11.98)	
	15.697		12/22/06		209.24	313.78	(104.54)	
	3.22		06/18/07		42.92	69.74	(26.82)	
	1.466		06/18/07		19.54	31.75	(12.21)	
	4.525		12/17/07		60.32	90.09	(29.77)	
125000110	4.308	BARON SMALL CAP FD	03/13/06	01/07/09	61.39	105.50	(44.11)	
	5.481		06/15/06		78.11	127.59	(49.48)	
125000120	7.406	BARON SMALL CAP FD	06/15/06	01/08/09	105.98	172.41	(66.43)	
	1.259		07/07/06		18.02	29.34	(11.32)	
125000130	1.702	BARON SMALL CAP FD	07/07/06	01/09/09	23.81	39.67	(15.86)	
	.585		11/21/06		8.19	13.26	(5.07)	
125000140	7.46	BARON SMALL CAP FD	11/21/06	03/04/09	87.50	169.04	(81.54)	
125000150	4.614	BARON SMALL CAP FD	11/21/06	05/18/09	70.00	104.55	(34.55)	
125000160	46.242	DELAWARE INTERNATIONAL VALUE	05/25/06	01/07/09	395.83	669.12	(273.29)	
	5.277	EQUITY FUND	05/25/06		45.17	76.36	(31.19)	
125000170	18.072	DELAWARE INTERNATIONAL VALUE	05/25/06	01/08/09	155.06	261.50	(106.44)	
	28.082	EQUITY FUND	06/15/06		240.94	390.62	(149.68)	
125000180	11.611	DELAWARE INTERNATIONAL VALUE	06/15/06	01/09/09	98.00	161.51	(63.51)	
		EQUITY FUND						
125000190	31.479	DELAWARE INTERNATIONAL VALUE	06/15/06	01/12/09	260.33	437.87	(177.54)	
	32.088	EQUITY FUND	12/27/06		265.37	498.00	(232.63)	
	9.001		12/27/06		74.44	139.69	(65.25)	
	20.678		12/27/07		171.01	315.95	(144.94)	
	9.296		12/27/07		76.88	142.04	(65.16)	
	10.589		12/27/07		87.57	161.79	(74.22)	
125000200	51.434	FUNDAMENTAL INVESTORS FUND	07/07/06	01/07/09	1,309.50	1,965.81	(656.31)	
		CLASS F						
125000210	45.224	FUNDAMENTAL INVESTORS FUND	07/07/06	01/08/09	1,160.00	1,728.46	(568.46)	
		CLASS F						

2009 YEAR END SUMMARY



Ref: 00005885 00038248

ZICHRON CHANA CHARITABLE
Account Number 313-30800-14 457

Details of Long Term Gain (Loss) 2009 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000220	.477	FUNDAMENTAL INVESTORS FUND	07/07/06	01/09/09	\$ 11.98	\$ 18.23	(\$ 6.25)	
	11.112	CLASS F	07/07/06		279.02	424.69	(145.67)	
125000230	.233	FUNDAMENTAL INVESTORS FUND	07/07/06	03/04/09	4.86	8.91	(4.05)	
	.117	CLASS F	07/07/06		2.44	4.48	(2.04)	
	1.968		07/07/06		41.07	75.20	(34.13)	
	21.864		07/07/06		456.30	835.66	(379.36)	
	.791		07/07/06		16.51	30.25	(13.74)	
	7.749		07/07/06		161.72	296.16	(134.44)	
	1.974		08/21/06		41.20	76.51	(35.31)	
	3.505		12/28/06		73.15	140.65	(67.50)	
	.611		12/28/06		12.75	24.52	(11.77)	
125000240	23.91	FUNDAMENTAL INVESTORS FUND	12/28/06	05/18/09	636.00	959.50	(323.50)	
		CLASS F						
125000250	34.265	GROWTH FUND OF AMERICA CLASS F	03/13/06	01/07/09	711.00	1,074.21	(363.21)	
125000260	17.909	GROWTH FUND OF AMERICA CLASS F	03/13/06	01/08/09	374.12	561.45	(187.33)	
	12.153		06/15/06		253.88	373.59	(119.71)	
125000270	7.719	GROWTH FUND OF AMERICA CLASS F	06/15/06	01/09/09	158.00	237.28	(79.28)	
125000280	25.779	GROWTH FUND OF AMERICA CLASS F	06/15/06	03/04/09	455.00	792.45	(337.45)	
125000290	3.145	GROWTH FUND OF AMERICA CLASS F	06/15/06	05/18/09	69.92	96.68	(26.76)	
	3.84		12/19/06		85.37	126.14	(40.77)	
	8.849		12/19/06		196.71	290.69	(93.98)	
125000300	3.173	HARDING LOEVNER EMERGING	03/13/06	01/07/09	85.50	118.74	(33.24)	
		MARKETS PORTFOLIO FUND						
125000310	2.776	HARDING LOEVNER EMERGING	03/13/06	01/08/09	74.21	103.88	(29.67)	
	.067	MARKETS PORTFOLIO FUND	06/15/06		1.79	2.27	(.48)	
125000320	.684	HARDING LOEVNER EMERGING	06/15/06	01/09/09	18.00	23.20	(5.20)	
		MARKETS PORTFOLIO FUND						
125000330	2.323	HARDING LOEVNER EMERGING	06/15/06	03/04/09	52.50	78.80	(26.30)	
		MARKETS PORTFOLIO FUND						
125000340	1.404	HARDING LOEVNER EMERGING	06/15/06	05/18/09	46.00	47.62	(1.62)	
		MARKETS PORTFOLIO FUND						
125000350	7.374	LAZARD EMERGING MARKETS PORT	06/15/06	01/07/09	81.92	129.92	(48.00)	
	.347	FUND	07/07/06		3.86	6.48	(2.62)	
	.088		08/31/06		.98	1.67	(.69)	
	.292		09/11/06		3.24	5.55	(2.31)	
125000360	.044	LAZARD EMERGING MARKETS PORT	09/11/06	01/08/09	.48	.84	(.36)	
	1.426	FUND	09/11/06		15.57	27.12	(11.55)	

2009 YEAR END SUMMARY



Ref: 00005885 00038249

ZICHRON CHANA CHARITABLE

Account Number 313-30800-14 457

Details of Long Term Gain (Loss) 2009 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000370	4.869 .978 .009	LAZARD EMERGING MARKETS PORT FUND	12/28/06 12/28/06 12/28/06		\$ 53.17 10.78	\$ 99.86 20.05 .18	(\$ 46.69) (9.27) (.18)	
125000380	1.766	LAZARD EMERGING MARKETS PORT FUND	12/28/06	01/09/09	19.00	36.22	(17.22)	
125000390	.534 .553 .322 1.023 3.444	LAZARD EMERGING MARKETS PORT FUND	12/28/06 08/30/07 08/30/07 12/27/07 12/27/07	03/04/09	5.00 5.18 3.01 9.58 32.23	10.95 12.89 7.50 24.40 82.17	(5.95) (7.71) (4.49) (14.82) (49.94)	
125000400	3.717	LAZARD EMERGING MARKETS PORT FUND	12/27/07	05/18/09	50.00	88.69	(38.69)	
125000410	2.293 2.097	LOOMIS SAYLES SMALL CAP VALUE FUND INSTL CLASS	03/13/06 06/15/06	01/07/09	37.61 34.39	62.33 56.85	(24.72) (22.46)	
125000420	3.436 .327 .109	LOOMIS SAYLES SMALL CAP VALUE FUND INSTL CLASS	06/15/06 01/02/07 01/02/07	01/08/09	56.79 5.40 1.81	93.15 8.65 2.88	(36.36) (3.25) (1.07)	
125000430	1.003	LOOMIS SAYLES SMALL CAP VALUE FUND INSTL CLASS	01/02/07	01/09/09	16.00	26.54	(10.54)	
125000440	3.425	LOOMIS SAYLES SMALL CAP VALUE FUND INSTL CLASS	01/02/07	03/04/09	45.00	90.62	(45.62)	
125000450	.377 .992 .127 .617	LOOMIS SAYLES SMALL CAP VALUE FUND INSTL CLASS	01/02/07 01/02/07 12/12/07 12/12/07	05/18/09	6.42 16.90 2.16 10.52	9.98 26.24 3.22 15.68	(3.56) (9.34) (1.06) (5.16)	
125000460	33.266 1.029 3.205 25.072 .3	NEUBERGER BERMAN INTL TRUST NEUBERGER BERMAN INTL TRUST	06/15/06 06/15/06 12/18/06 12/18/06 12/18/06	01/07/09 01/08/09	409.50 12.79 39.84 311.64 3.73	824.33 25.50 85.09 665.66 7.96	(414.83) (12.71) (45.25) (354.02) (4.23)	
125000470	7.654	NEUBERGER BERMAN INTL TRUST	12/18/06	01/09/09	93.00	203.21	(110.21)	
125000480	.855	NEUBERGER BERMAN INTL TRUST	12/18/06	03/04/09	8.80	22.70	(13.90)	
125000490	15.834	NEUBERGER BERMAN INTL TRUST	03/27/08	05/18/09	206.00	351.35	(145.35)	
125000500	6.249 .396	ROYCE PREMIER FUND	03/13/06 06/15/06	01/07/09	76.17 4.83	111.48 6.79	(35.31) (1.96)	
125000510	5.83	ROYCE PREMIER FUND	06/15/06	01/08/09	72.00	99.99	(27.99)	
125000520	1.499	ROYCE PREMIER FUND	06/15/06	01/09/09	18.00	25.71	(7.71)	

2 0 0 9 Y E A R E N D S U M M A R Y



Ref: 00005885 00038250

ZICHRON CHANA CHARITABLE
Account Number 313-30800-14 457

Details of Long Term Gain (Loss) 2009 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000530	1.021	ROYCE PREMIER FUND	06/15/06	03/04/09	\$ 9.95	\$ 17.51	(\$ 7.56)	
	.449		07/07/06		4.37	7.76	(3.39)	
	.315		12/06/06		3.07	5.67	(2.60)	
	2.68		12/06/06		26.11	48.32	(22.21)	
	.021		12/06/06		.20	.37	(.17)	
	.647		12/10/07		6.30	11.37	(5.07)	
125000540	.592	ROYCE PREMIER FUND	12/10/07	05/18/09	7.69	10.41	(2.72)	
	2.487		12/10/07		32.31	43.72	(11.41)	
125000550	2.833	SSGA FDS EMERGING MKTS FD	06/15/06	01/07/09	33.57	54.08	(20.51)	
	.72		07/07/06		8.53	14.78	(6.25)	
	1.279		10/27/06		15.16	26.59	(11.43)	
	2.383		10/27/06		28.24	49.54	(21.30)	
125000560	.967	SSGA FDS EMERGING MKTS FD	10/27/06	01/08/09	11.28	20.10	(8.82)	
	.294		10/27/06		3.43	6.11	(2.68)	
	.573		12/20/06		6.68	13.09	(6.41)	
	3.194		10/24/07		37.24	100.61	(63.37)	
	.991		10/24/07		11.55	31.21	(19.66)	
	.156		10/24/07		1.82	4.91	(3.09)	
125000570	1.281	SSGA FDS EMERGING MKTS FD	10/24/07	01/09/09	15.00	40.35	(25.35)	
	.028		12/19/07		.83	.83	(.83)	
125000580	.861	SSGA FDS EMERGING MKTS FD	12/19/07	03/04/09	8.64	25.54	(16.90)	
	.418		12/19/07		4.20	12.40	(8.20)	
	1.176		12/19/07		11.81	34.89	(23.08)	
Total					\$ 14,640.05	\$ 24,514.27	(\$ 9,874.22)	

Details of Deposits and Withdrawals 2009

This section reflects any deposits or withdrawals made to your account during the year.

Deposits

Reference number	Date	Description	Amount
210000100	01/12/09	RETURNED CHECK REF 01125	\$ 2,950.00
210000300	03/05/09	DEPOSIT RECEIVED AT 00313 - 31 WEST 52ND ST	4,000.00
210000400	03/13/09	INVESTMENT & ADVISORY SERVICES FROM 01/08/09 TO 03/31/09	28.99

