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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2008

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2008, or tax year beginning DEC 1, 2008, and ending NOV 30, 2009

Check all that apply: ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: **GLASER FOUNDATION, INC.**

Number and street (or P.O. box number if mail is not delivered to street address): **P.O. BOX 6548**

Room/suite:

City or town, state, and ZIP code: **BELLEVUE, WA 98008-0548**

A Employer identification number: **91-6028694**

B Telephone number: **(425) 881-2485**

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization: ☐ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☒ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16): **\$ 12,877,759.**

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify)

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	409,782.	409,782.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	21,209.			
	b Gross sales price for all assets on line 6a	1,386,341.			
	7 Capital gain net income (from Part IV, line 2)		21,209.		
	8 Net short-term capital gain				
Operating and Administrative Expenses	9 Income modifications Gross sales less returns and allowances				
	10a Less: Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total. Add lines 1 through 11	430,991.	430,991.		
	13 Compensation of officers, directors, trustees, etc.	18,000.	4,500.		13,500.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	STMT 2 7,994.	0.	7,994.	
	c Other professional fees	STMT 3 72,199.	55,200.	16,999.	
	17 Interest				
	18 Taxes	STMT 4 5,499.	0.	0.	
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	1,121.	280.	841.	
	22 Printing and publications				
23 Other expenses	STMT 5 3,409.	292.	3,117.		
24 Total operating and administrative expenses. Add lines 13 through 23	108,222.	60,272.	42,451.		
25 Contributions, gifts, grants paid	296,000.		296,000.		
26 Total expenses and disbursements. Add lines 24 and 25	404,222.	60,272.	338,451.		
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	26,769.				
b Net investment income (if negative, enter -0-)		370,719.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	73,604.	27,408.	27,408.
	2 Savings and temporary cash investments	43,213.	473,380.	473,380.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 6	1,164,492.	973,506.	1,582,225.
	b Investments - corporate stock STMT 7	1,014,328.	439,681.	1,236,240.
	c Investments - corporate bonds STMT 8	9,112,253.	9,520,684.	9,558,506.
11 Investments - land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	11,407,890.	11,434,659.	12,877,759.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	11,407,890.	11,434,659.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	11,407,890.	11,434,659.		
31 Total liabilities and net assets/fund balances	11,407,890.	11,434,659.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	11,407,890.
2 Enter amount from Part I, line 27a	2	26,769.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	11,434,659.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	11,434,659.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 10,000 SHS PLUM CREEK TIMBER	P	11/16/00	08/26/09
b 10,000 SHS GENERAL ELECTRIC	P	11/28/05	04/17/09
c 500,000 SHS US INFL INDEX 3.87% DUE 1-15-09	P	05/10/99	01/15/09
d 300,000 SHS US T NOTE 5-15-09	P	06/25/09	05/15/09
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 307,383.		245,312.	62,071.
b 124,388.		329,335.	-204,947.
c 654,570.		503,913.	150,657.
d 300,000.		286,572.	13,428.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			62,071.
b			-204,947.
c			150,657.
d			13,428.
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	21,209.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	869,158.	14,414,853.	.060296
2006	797,434.	15,435,904.	.051661
2005	742,422.	14,467,440.	.051317
2004	752,492.	14,264,108.	.052754
2003	688,163.	13,870,049.	.049615

2 Total of line 1, column (d)	2	.265643
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.053129
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	11,627,035.
5 Multiply line 4 by line 3	5	617,733.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,707.
7 Add lines 5 and 6	7	621,440.
8 Enter qualifying distributions from Part XII, line 4	8	338,451.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling letter: _____ (attach copy of ruling letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	7,414.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	7,414.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	7,414.
6 Credits/Payments:			
a 2008 estimated tax payments and 2007 overpayment credited to 2008	6a	8,760.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	8,760.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,346.	
11 Enter the amount of line 10 to be: Credited to 2009 estimated tax ☐ Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ WA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.PAULGLASERFOUNDATION.ORG	13		N/A
14	The books are in care of ► JOANNE VAN SICKLE Telephone no. ► 425-881-2485 Located at ► 3014 164TH PL. N.E., BELLEVUE, WA ZIP+4 ► 98008			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?	☐ Yes ☒ No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?		4b

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If you answered "Yes" to 6b, also file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		18,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 NONE - THE TAXPAYER MERELY MAKES GRANTS TO THE RECIPIENTS.

0.

2

3

4

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1 N/A

2

All other program-related investments. See instructions.

3

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	11,751,084.
b	Average of monthly cash balances	1b	55,012.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	11,804,096.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	11,804,096.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	177,061.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,627,035.
6	Minimum investment return. Enter 5% of line 5	6	581,352.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	581,352.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	7,414.
b	Income tax for 2008. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	7,414.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	573,938.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	573,938.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	573,938.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	338,451.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	338,451.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	338,451.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XII, line 7				573,938.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			318,307.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2008:				
a From 2003				
b From 2004				
c From 2005				
d From 2006				
e From 2007				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2008 from Part XII, line 4: ► \$ 338,451.				
a Applied to 2007, but not more than line 2a			318,307.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2008 distributable amount				20,144.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				553,794.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2004				
b Excess from 2005				
c Excess from 2006				
d Excess from 2007				
e Excess from 2008				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net

income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Tax year

Print 2 years

(a) 2008

(b) 2007

(c) 2006

(d) 2005

(e) Total

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE ATTACHED STATEMENTS

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENTS

c Any submission deadlines:

SEE ATTACHED STATEMENTS

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENTS

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year					
GRANTS - SEE SCHEDULE ATTACHED					296,000.
Total		▶ 3a			296,000.
b Approved for future payment					
NONE					
Total		▶ 3b			0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	409,782.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	21,209.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0.		430,991.	0.
13 Total. Add line 12, columns (b), (d), and (e)				430,991.	430,991.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1		Yes	No
Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.				
Sign Here	Signature of officer or trustee <u>R. Brainerd</u>		Date <u>4/13/10</u>	Title <u>President</u>
	Preparer's signature <u>[Signature]</u>		Date <u>4/9/10</u>	Check if self-employed ☐
Paid Preparer's Use Only	Firm's name (or yours if self-employed), address, and ZIP code VOLDAL WARTELLE & CO., P.S. 13343 BEL-RED ROAD BELLEVUE, WA 98005-2333			Preparer's identifying number EIN ▶
				Phone no. 425-643-1209

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
COMMON & PREFERRED STOCK	48,019.	0.	48,019.
CORPORATE BONDS	21,750.	0.	21,750.
MONEY MARKET FUND	604.	0.	604.
MUTUAL FUNDS	318,477.	0.	318,477.
US GOVT OBLIGATIONS	20,932.	0.	20,932.
TOTAL TO FM 990-PF, PART I, LN 4	409,782.	0.	409,782.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AUDIT AND TAX PREPARATION	7,994.	0.		7,994.
TO FORM 990-PF, PG 1, LN 16B	7,994.	0.		7,994.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES	48,000.	48,000.		0.
INVESTMENT PORTFOLIO REVIEW	4,200.	4,200.		0.
ADMINISTRATIVE & ACCCOUNTING	19,999.	3,000.		16,999.
TO FORM 990-PF, PG 1, LN 16C	72,199.	55,200.		16,999.

FORM 990-PF

TAXES

STATEMENT

4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	5,499.	0.		0.
TO FORM 990-PF, PG 1, LN 18	5,499.	0.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT

5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STORAGE	771.	116.		655.
OFFICE SUPPLIES	523.	78.		445.
POSTAGE AND BOX RENT	574.	86.		488.
PHOTOCOPY EXPENSE	78.	12.		66.
WEBSITE SETUP & MAINTENANCE	415.	0.		415.
DUES	863.	0.		863.
LICENSE	185.	0.		185.
TO FORM 990-PF, PG 1, LN 23	3,409.	292.		3,117.

FORM 990-PF

U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS

STATEMENT

6

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT ATTACHED	X		973,506.	1,582,225.
TOTAL U.S. GOVERNMENT OBLIGATIONS			973,506.	1,582,225.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			973,506.	1,582,225.

FORM 990-PF

CORPORATE STOCK

STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT ATTACHED	439,681.	1,236,240.
TOTAL TO FORM 990-PF, PART II, LINE 10B	439,681.	1,236,240.

FORM 990-PF

CORPORATE BONDS

STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT ATTACHED	9,520,684.	9,558,506.
TOTAL TO FORM 990-PF, PART II, LINE 10C	9,520,684.	9,558,506.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 9

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
R. WILLIAM CARLSTROM 1842 FOLIAGE STREET FREELAND, WA 98249	VICE PRESIDENT 5.00	3,000.	0.	0.
WALT SMITH 1000 2ND AVE. #3400 SEATTLE, WA 98104	SECRETARY 5.00	3,000.	0.	0.
R.N. BRANDENBURG 15000 VILLAGE GREEN DRIVE #34 MILL CREEK, WA 98012	PRESIDENT 5.00	3,000.	0.	0.
MATT CARLSON 4502 S.W. ATLANTIC ST. SEATTLE, WA 98116	TREASURER 5.00	3,000.	0.	0.
R. THOMAS OLSON 601 UNION STREET, SUITE 4400 SEATTLE, WA 98101-2352	BOARD MEMBER 5.00	0.	0.	0.

JANET L. POLITEO
6020 N. HIGHLANDS PARKWAY #52
TACOMA, WA 98406

BOARD MEMBER
5.00

3,000.

0.

0.

LINDA HUGHES

BOARD MEMBER

2507 NOB HILL AVE. N.
SEATTLE, WA 98109

5.00

3,000.

0.

0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

18,000.0.0.

**Line 10a, STATEMENT 6 -
US Government Obligations**

	<u>Quantity</u>	<u>Cost</u>	<u>Market Value</u>
US T Bill 5-13-10	600,000	599,499	599,647
UST Strips 5/5/12	1,000,000	374,006	982,578
		<u>973,505</u>	<u>1,582,225</u>

**Line 10b, STATEMENT 7 -
Corporate Common & Preferred Stock**

Berkshire Hathaway	600	222,459	603,600
Dorchester Hugoton	12,000	188,677	248,640
Intel Corp Common	20,000	28,545	384,000
		<u>439,681</u>	<u>1,236,240</u>

**Line 10c, STATEMENT 8 -
Corporate Bonds**

Network Equip Tech Conv	300,000	256,850	255,915
Loomis Sayles	51,729	620,000	685,411
Meridian Value Fund	33,699	1,075,867	803,716
Presidio Fund	60,092	753,220	740,338
Vanguard TotalIndex Bond Fund	126,148	1,302,598	1,332,125
Vanguard Hi Yield Bond Fund	149,641	1,100,198	802,075
Vanguard International Fund	130,628	1,501,831	1,898,024
Vanguard Stock Mkt Index	5,305	1,640,744	1,537,767
Vanguard Balanced Index	77,883	1,269,376	1,503,134
		<u>9,520,684</u>	<u>9,558,505</u>

Money Market	<u>473,380</u>	<u>473,380</u>
	11,407,250	12,850,350

GLASER FOUNDATION

FEIN: 91-6028694

FORM 990PF

Part XV: SUPPLEMENTARY INFORMATION

GRANTS APPROVED YEAR ENDING 11/30/09

Recipient	Address	City	State	Zip	Amount	Purpose
American Cancer Society	2120 1st Ave North	Seattle	WA	98109	\$ 5,000	Camp Goodtimes
Arthritis Foundation	3876 Bridge Way N #300	Seattle	WA	98103	\$ 5,000	LAT-FISH Family Camp
Blue Skies for Children	1901 N State St Suite B	Bellingham	WA	98225	\$ 5,000	Little Wishes program
Calvary Lutheran Church	5309 N. US HWY 41N	Apolo Beach	FL	33572	\$ 3,000	food bank/thrift store "The Community Cupboard"
Children's Trust Foundation	1305 Fourth Ave	Seattle	WA	98101	\$ 1,500	operating funds
Cocoon House	2929 Pine Street	Everett	WA	98201	\$ 5,000	Project SAFE
Country Doctor Community Health Centers	500 19th Ave East	Seattle	WA	98112	\$ 10,000	uninsured patient costs
Crisis Clinic	1515 Dexter Ave N Suite 300	Seattle	WA	98109	\$ 5,000	suicide prevention
D A H R T	616 SW 152nd St #C	Bunnen	WA	98166	\$ 1,000	services to the disabled
Eastside Baby Corner	PO Box 712	Issaquah	WA	98027	\$ 10,000	operating support
Families for Effective Autism Treatment	5700 6th Ave S #208	Seattle	WA	98108	\$ 1,000	operating support
Family Law CASA of King County	811 1st Ave #201	Seattle	WA	98104	\$ 2,500	child advocate programs
Farestart	1902 2nd Ave	Seattle	WA	98101	\$ 10,000	Adult Training Program
Gage Academy of Fine Art	1501 10th Ave East #101	Seattle	WA	98102	\$ 5,000	summer program scholarships
Greater Maple Valley Community Center	22010 SE 248th St	Maple Valley	WA	98038	\$ 10,000	Senior Programs
Healing Center	6409 Roosevelt Way NE	Seattle	WA	98115	\$ 2,500	operating support
HomeStep	4 Nickerson St Suite 300	Seattle	WA	98109	\$ 5,000	Youth Support Services
Helpline House	282 Knechtel Way	Bainbridge Islar	WA	98110	\$ 1,000	Bainbridge Christmas Fund
Island County Readiness to Learn	PO Box 346	Langley	WA	98260	\$ 5,000	school supplies for homeless children
Junior Achievement	1700 Westlake Ave N # 400	Seattle	WA	98109	\$ 5,000	Financial Planning education at high school
Kinderberg Center	16120 NE 8th St	Bellevue	WA	98008	\$ 5,000	assessments on premature infants
Listen & Talk	8610 8th Ave NE	Seattle	WA	98115	\$ 5,000	preschool education hearing impaired children
Lydias Place	PO Box 28487	Bellingham	WA	98228	\$ 5,000	Childrens Therapeutic program
Mary Bridge Children's Foundation	1112 S 5th St	Tacoma	WA	98405	\$ 5,000	Center for Grieving Children/Camp Erin
Marysville Community Food Bank	PO Box 917	Marysville	WA	98270	\$ 10,000	dairy and nutritional supplements for food bank
Mother Baby Center	851 Coho Way	Bellingham	WA	98225	\$ 5,000	High needs family program
New Traditions	9045 16th Ave SW	Seattle	WA	98106	\$ 3,000	addiction treatment new mothers
Northwest Harvest	PO Box 12272	Seattle	WA	98102	\$ 13,500	Three Squares program
Operation Nightwatch	PO Box 21181	Seattle	WA	98111	\$ 10,000	Senior Housing program
Pacific Northwest Ballet	301 Mercer St	Seattle	WA	98109	\$ 500	operating support
Pike Market ChildCare & Preschool	1501 Pike Place #313	Seattle	WA	98101	\$ 15,000	operating support
Powerful Voices	1620 18th Ave Suite 100	Seattle	WA	98122	\$ 1,500	operating support
PROVAIL	12550 Aurora Ave N	Seattle	WA	98133	\$ 7,500	assistive technology purchase
REEL GRRLS	PO Box 12251	Seattle	WA	98102	\$ 1,500	operating support
Renton Area Youth & Family Services	PO Box 1510	Renton	WA	98057	\$ 5,000	operating support
ROOF Community Services	PO Box 312	Rochester	WA	98579	\$ 5,000	after school programs/summer programs
Salish Sea Expeditions	647 Horizon View Pl NW	Bainbridge Isl.	WA	98110	\$ 2,000	operating funds
Sean Humphrey House	1630 H Street	Bellingham	WA	98225	\$ 5,000	hospice care & community education
Seattle Girls School	PO Box 22576	Seattle	WA	98122	\$ 10,000	financial aid (needs based)
Seattle Public Schools	MS 32-156 PO Box 34165	Seattle	WA	98124	\$ 2,500	operating support
Secret Harbor School	PO Box 440	Anacortes	WA	98221	\$ 5,000	unfunded necessities
Senior Services	2208 2nd Ave Suite 100	Seattle	WA	98121	\$ 10,000	Meals on Wheels
Shared Housing Services	909-A South 11th Street	Tacoma	WA	98405	\$ 5,000	low income housing programs
Shoreline Arts Council	PO Box 55354	Shoreline	WA	98155	\$ 500	arts programs
Shoreline Public Schools Foundation	18560 1st Ave NE	Shoreline	WA	98155	\$ 500	education support
St. Vincent de Paul	PO BOX 2269	Everett	WA	98213	\$ 5,000	Beds for Children program
Summer Search Seattle	2100 24th Ave S Suite 350	Seattle	WA	98144	\$ 10,000	Youth Leadership Development Program
The Samantans Purse	PO Box 3000	Boone	NC	28607	\$ 2,000	operating support
Toddler Learning	PO Box 633	Oak Harbor	WA	98277	\$ 5,000	home visitations children with disabilities
U W Accounting Development Fund	Box 358240	Seattle	WA	98195	\$ 1,500	educational program
University Presbyterian Church	4540 15th Ave NE	Seattle	WA	98105	\$ 2,000	Deacons Fund
West Seattle Food Bank	3419 SW Morgan St	Seattle	WA	98126	\$ 2,500	operating support
Whidbey Dance Theatre	1900 N. Northlake Way, Suite 2	Clinton	WA	98236	\$ 500	arts programs
Whidbey Institute at Chinook	PO Box 59	Clinton	WA	98236	\$ 5,000	Forest Day Camp
Whidbey Island Center for the Arts	PO Box 52	Langley	WA	98260	\$ 5,000	Arts in Education initiative
Wooden Boat Center	1010 Valley St.	Seattle	WA	98109	\$ 2,000	operating support
YMCA of Greater Seattle	909 Fourth Ave	Seattle	WA	98104	\$ 10,000	Y BOYS leadership education
Your Place After School	8423 Mukilteo Speedway #201	Mukilteo	WA	98275	\$ 3,000	afterschool programs
Youth Eastside Services	999 164th Ave NE	Bellevue	WA	98008	\$ 5,000	enhanced foster care education
YWCA	1118 5th Ave	Seattle	WA	98101	\$ 2,000	operating support
					\$ 296,000	

THE GLASER FOUNDATION

Date:

Dear Grant Applicant:

Thank you for your inquiry to the Glaser Foundation.

Enclosed is a fact sheet summarizing the areas currently being considered for grants, typical grant size and timing. If after reviewing this information you wish to pursue the grant application process, please use our online application process at www.paulglaserfoundation.org

Alternatively, you may fill out the enclosed Application Summary Form, and return two copies of your Application Summary to the address below.

The application summary form is used by the initial board member who does prescreening, as well as by the full board as a summary sheet if the application is forwarded to the full board for review. Either the initial board member review, or the full board, may request additional information, assign a board member to visit your organization, or accept or reject the application as is.

The Glaser Foundation is bound only by decisions made at the meetings of the Board, and documented in the minutes of those meetings. No individual is empowered to make binding commitments for the Foundation other than those approved by the full Board.

We wish you the best of luck in your funding search.

The Glaser Foundation

Grantmaking Fact Sheet

Legal limitation

Organizations must have current, valid tax exempt status under Section 501(c)3

Geographic limitation

Washington State only

Current Emphasis of Board of Directors

Geographic

King County and immediately adjoining areas

Types of services

Direct line services, mainly to children and the elderly

Categories of applications being reviewed:

Education / vocational training
Health related issues
Services to the elderly
Services to children with disabilities
Services to children from disadvantaged backgrounds

Average size of grant

Average \$5,000, but can run \$500 to \$50,000

Grant approval

Grants can only be approved by a vote of the Board; no individual can make commitments For the Foundation on their own

Application period

applications are reviewed throughout the year
The review process may take up to 9 months

Contact

All contact should be through the P. O. Box
Phone calls are not helpful as the Foundation does not maintain an office

Disbursement

All grants are normally disbursed in November

Organization Name:

Principal Contact:

Address and Phone:

Amount of this grant request:

Total budget for this project:

Total annual organization budget:

Purpose of this grant (specific need to be met):

Statement of the organization's purpose (what services are provided, to whom they are provided, where they are provided, etc.):

Description of your operation (number and classification of paid staff, extent of volunteer support, major source of funds, etc.):

Brief history (when organized, major accomplishments):