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**Return of Private Foundation**  
 or Section 4947(a)(1) Nonexempt Charitable Trust  
 Treated as a Private Foundation

**2008**

Department of the Treasury  
 Internal Revenue Service

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2008, or tax year beginning **DEC 1, 2008**, and ending **NOV 30, 2009**

G Check all that apply:  Initial return  Final return  Amended return  Address change  Name change

ENVELOPE DATE OCT 13 2010  
 Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation  
**MARY MIKESELL CHARITABLE TRUST**  
 6800116000 / R80919005  
 Number and street (or P O box number if mail is not delivered to street address) Room/suite  
**C/O JPMORGAN CHASE BANK, NA; PO BOX 3038**  
 City or town, state, and ZIP code  
**MILWAUKEE, WI 53201**

**A Employer identification number**  
 91-2091454

**B Telephone number**  
 (414) 977-1210

**C** If exemption application is pending, check here   
**D 1.** Foreign organizations, check here   
**2.** Foreign organizations meeting the 85% test, check here and attach computation

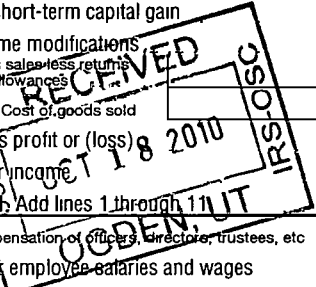
**E** If private foundation status was terminated under section 507(b)(1)(A), check here

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation  
 Fair market value of all assets at end of year (from Part II, col. (c), line 16)  
 \$ **833,840.** (Part I, column (d) must be on cash basis.)  
**J** Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>1</b> Contributions, gifts, grants, etc., received				<b>N/A</b>	
<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
<b>3</b> Interest on savings and temporary cash investments		53.	211.		<b>STATEMENT 2</b>
<b>4</b> Dividends and interest from securities		152,708.	152,708.		<b>STATEMENT 3</b>
<b>5a</b> Gross rents					
<b>b</b> Net rental income or (loss)					
<b>6a</b> Net gain or (loss) from sale of assets not on line 10		<10,288.>			<b>STATEMENT 1</b>
<b>b</b> Gross sales price for all assets on line 6a		186,168.			
<b>7</b> Capital gain net income (from Part IV, line 2)			0.		
<b>8</b> Net short-term capital gain					
<b>9</b> Income modifications					
<b>10a</b> Gross sales less returns and allowances					
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss)					
<b>11</b> Other income		376.	376.		<b>STATEMENT 4</b>
<b>12</b> Total. Add lines 1 through 11		142,849.	153,295.		
<b>13</b> Compensation of officers, directors, trustees, etc		21,468.	16,101.		5,367.
<b>14</b> Other employee salaries and wages					
<b>15</b> Pension plans, employee benefits					
<b>16a</b> Legal fees <b>STMT 5</b>		32,347.	24,260.		8,087.
<b>b</b> Accounting fees <b>STMT 6</b>		4,360.	2,621.		1,739.
<b>c</b> Other professional fees <b>STMT 7</b>		3,225.	806.		2,419.
<b>17</b> Interest					
<b>18</b> Taxes <b>STMT 8</b>		16,464.	0.		0.
<b>19</b> Depreciation and depletion					
<b>20</b> Occupancy					
<b>21</b> Travel, conferences, and meetings		134.	0.		134.
<b>22</b> Printing and publications					
<b>23</b> Other expenses <b>STMT 9</b>		15,200.	15,000.		200.
<b>24</b> Total operating and administrative expenses. Add lines 13 through 23		93,198.	58,788.		17,946.
<b>25</b> Contributions, gifts, grants paid		2,357,411.			2,357,411.
<b>26</b> Total expenses and disbursements. Add lines 24 and 25		2,450,609.	58,788.		2,375,357.
<b>27</b> Subtract line 26 from line 12:					
<b>a</b> Excess of revenue over expenses and disbursements		<2,307,760.>			
<b>b</b> Net investment income (if negative, enter -0-)			94,507.		
<b>c</b> Adjusted net income (if negative, enter -0-)				<b>N/A</b>	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		243,573.	243,573.		
	2	Savings and temporary cash investments	337,272.	18,572.	18,572.		
	3	Accounts receivable ▶					
		Less: allowance for doubtful accounts ▶					
	4	Pledges receivable ▶					
		Less: allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons					
	7	Other notes and loans receivable ▶					
		Less: allowance for doubtful accounts ▶					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments - U.S. and state government obligations					
	b	Investments - corporate stock	STMT 12	134,171.	225,858.	273,269.	
	c	Investments - corporate bonds	STMT 13	100,208.	123,300.	128,131.	
11	Investments - land, buildings, and equipment: basis ▶						
	Less accumulated depreciation ▶						
12	Investments - mortgage loans						
13	Investments - other	STMT 14	435,784.	29,476.	170,295.		
14	Land, buildings, and equipment: basis ▶						
	Less accumulated depreciation ▶						
15	Other assets (describe ▶)						
16	<b>Total assets (to be completed by all filers)</b>		1,007,435.	640,779.	833,840.		
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable					
	22	Other liabilities (describe ▶)					
23	<b>Total liabilities (add lines 17 through 22)</b>		0.	0.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds		1,007,435.	640,779.		
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.		
	29	Retained earnings, accumulated income, endowment, or other funds		0.	0.		
30	<b>Total net assets or fund balances</b>		1,007,435.	640,779.			
31	<b>Total liabilities and net assets/fund balances</b>		1,007,435.	640,779.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,007,435.
2	Enter amount from Part I, line 27a	2	<2,307,760.>
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 11	3	1,941,119.
4	Add lines 1, 2, and 3	4	640,794.
5	Decreases not included in line 2 (itemize) ▶ MISC BASIS ADJUSTMENT	5	15.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	640,779.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)				(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a SALES OF PUBLICLY TRADED SECURITIES</b>						
<b>b CLASS ACTION SETTLEMENTS</b>				P		
c						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
a 185,856.		196,456.	<10,600.>			
b 312.			312.			
c						
d						
e						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any				
a			<10,600.>			
b			312.			
c						
d						
e						

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7             }	2	<10,288.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	156,058.	3,267,942.	.047754
2006	77,680.	3,302,893.	.023519
2005	106,793.	3,362,267.	.031762
2004	63,524.	3,401,254.	.018677
2003	95,513.	1,296,823.	.073652
2 Total of line 1, column (d)			2 .195364
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .039073
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5			4 2,247,967.
5 Multiply line 4 by line 3			5 87,835.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 945.
7 Add lines 5 and 6			7 88,780.
8 Enter qualifying distributions from Part XII, line 4			8 2,375,357.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling letter: _____ (attach copy of ruling letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	945.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	945.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	945.
6	Credits/Payments:		
a	2008 estimated tax payments and 2007 overpayment credited to 2008	6a	2,069.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	1,000.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	3,069.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,124.
11	Enter the amount of line 10 to be: Credited to 2009 estimated tax <input type="checkbox"/> 960. Refunded <input checked="" type="checkbox"/>	11	1,164.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5	X	
6	X	
7	X	
8a		
8b	X	
9		X
10		X

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ JPMORGAN CHASE BANK, NA Telephone no. ▶ (614) 248-1137 Located at ▶ 1000 E BROAD ST, COLUMBUS, OH ZIP+4 ▶ 43215			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)	3b	X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b	X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here  N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If you answered "Yes" to 6b, also file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARTHA ELIZABETH MAPP 136 W HADLEY RD OAKWOOD, OH 45409	TRUSTEE 2.00	0.	0.	0.
DANIEL W. MAPP 130 RUBICON RD OAKWOOD, OH 45409	TRUSTEE 2.00	0.	0.	0.
JPMORGAN CHASE BANK, NA PO BOX 3038 MILWAUKEE, WI 53201	CORPORATE TRUSTEE 2.00	21,468.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶ 0

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**Part VIII**

**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	
<b>Total.</b> Add lines 1 through 3 <span style="float: right;">▶</span>	<b>0.</b>

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	299,294.
b	Average of monthly cash balances	1b	289,882.
c	Fair market value of all other assets	1c	1,693,024.
d	Total (add lines 1a, b, and c)	1d	2,282,200.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,282,200.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	34,233.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,247,967.
6	Minimum investment return. Enter 5% of line 5	6	112,398.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	112,398.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	945.
b	Income tax for 2008. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	945.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	111,453.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	111,453.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	111,453.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,375,357.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,375,357.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	945.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,374,412.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
<b>1</b> Distributable amount for 2008 from Part XI, line 7				111,453.
<b>2</b> Undistributed income, if any, as of the end of 2007				
<b>a</b> Enter amount for 2007 only			134,531.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2008:				
<b>a</b> From 2003				
<b>b</b> From 2004				
<b>c</b> From 2005				
<b>d</b> From 2006				
<b>e</b> From 2007				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2008 from Part XII, line 4: ▶ \$ 2,375,357.				
<b>a</b> Applied to 2007, but not more than line 2a			134,531.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2008 distributable amount				111,453.
<b>e</b> Remaining amount distributed out of corpus	2,129,373.			
<b>5</b> Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,129,373.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2003 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	2,129,373.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2004				
<b>b</b> Excess from 2005				
<b>c</b> Excess from 2006				
<b>d</b> Excess from 2007				
<b>e</b> Excess from 2008	2,129,373.			

MARY MIKESELL CHARITABLE TRUST

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**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2008	(b) 2007	(c) 2006	(d) 2005	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

BELINDA A. BURNS, (937) 222-4505  
1520 KETTERING TOWER, DAYTON, OH 45423

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED GRANT MAKING POLICY STATEMENT AND GRANT APPLICATION FORM.

c Any submission deadlines:

COMPLETED APPLICATIONS ARE REVIEWED PERIODICALLY.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

MARY MIKESELL CHARITABLE TRUST

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**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
CHILDREN'S MEDICAL CENTER, 1 CHILDREN'S PLAZA, DAYTON, OH 45404	NONE	CHARITY	PROGRAM SUPPORT	2,500.
DAYTON PHILHARMONIC ORCHESTRA ASSOCIATION, 138 N MAIN ST, DAYTON, OH 45402	NONE	CHARITY	PROGRAM SUPPORT	2,500.
GREENE COUNTY COMMUNITY FOUNDATION, 25 GREENE ST, XENIA, OH 45385	NONE	CHARITY	PROGRAM SUPPORT	2347411.
KIDS IN NEW DIRECTIONS, 2720 E 3RD ST, DAYTON, OH 45403	NONE	CHARITY	PROGRAM SUPPORT	2,500.
MUSE MACHINE, 126 N MAIN STREET, DAYTON, OH 45402	NONE	CHARITY	PROGRAM SUPPORT	2,500.
<b>Total</b>				▶ 3a 2357411.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				▶ 3b 0.





FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
SALES OF PUBLICLY TRADED SECURITIES						
	185,856.	196,456.	0.	0.	<10,600.>	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
CLASS ACTION SETTLEMENTS						
	312.	0.	0.	0.	312.	

CAPITAL GAINS DIVIDENDS FROM PART IV 0.

TOTAL TO FORM 990-PF, PART I, LINE 6A <10,288.>

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

SOURCE	AMOUNT
MONEY MARKET FUND	53.
PARTNERSHIP INTEREST (MIKE-SELL'S, INC)	158.
PARTNERSHIP INTEREST (MIKE-SELL'S, INC)	<158.>
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	53.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 3

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDEND - MIKE-SELLS, INC	142,787.	0.	142,787.
DIVIDENDS & INTEREST	9,921.	0.	9,921.
TOTAL TO FM 990-PF, PART I, LN 4	152,708.	0.	152,708.

FORM 990-PF OTHER INCOME STATEMENT 4

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
ACCRETION	376.	376.	
TOTAL TO FORM 990-PF, PART I, LINE 11	376.	376.	

FORM 990-PF LEGAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL EXPENSE	32,347.	24,260.		8,087.
TO FM 990-PF, PG 1, LN 16A	32,347.	24,260.		8,087.

FORM 990-PF ACCOUNTING FEES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION FEES	865.	0.		865.
TAX ADVISORY FEE	3,495.	2,621.		874.
TO FORM 990-PF, PG 1, LN 16B	4,360.	2,621.		1,739.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
HUFFORD CONSULTING	3,225.	806.		2,419.
TO FORM 990-PF, PG 1, LN 16C	3,225.	806.		2,419.

FORM 990-PF TAXES STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX PAID 11/30/2008	10,254.	0.		0.
EST EXCISE TAX PAID 11/30/2009	6,210.	0.		0.
TO FORM 990-PF, PG 1, LN 18	16,464.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 9

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OHIO AG FILING FEE	200.	0.		200.
ASSET APPRAISALS	15,000.	15,000.		0.
TO FORM 990-PF, PG 1, LN 23	15,200.	15,000.		200.

FOOTNOTES STATEMENT 10

THE MARY MIKESELL FOUNDATION MADE A CHARITABLE  
IN-KIND DISTRIBUTION OF MIKE-SELLS, INC SHARES  
TO THE GREENE COUNTY COMMUNITY FDN ON JULY 30, 2009

THIS IN-KIND DISTRIBUTION CONSISTED OF THE FOLLOWING:

1,706.810 SHS MIKE-SELLS INC CLASS A  
TAX COST OF \$ 40,622.08  
FMV OF \$ 238,031.72

15,361.050 SHS MIKE-SELLS INC CLASS B

TAX COST OF \$ 365,669.80

FMV OF \$ 2,109,379.39

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 11

DESCRIPTION	AMOUNT
ASSET ADJUSTMENT OF IN KIND CHARITABLE DISTRIBUTION	1,941,119.
TOTAL TO FORM 990-PF, PART III, LINE 3	1,941,119.

FORM 990-PF CORPORATE STOCK STATEMENT 12

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED SCHEDULE	225,858.	273,269.
TOTAL TO FORM 990-PF, PART II, LINE 10B	225,858.	273,269.

FORM 990-PF CORPORATE BONDS STATEMENT 13

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED SCHEDULE	123,300.	128,131.
TOTAL TO FORM 990-PF, PART II, LINE 10C	123,300.	128,131.

FORM 990-PF OTHER INVESTMENTS STATEMENT 14

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED SCHEDULE	COST	29,476.	170,295.
TOTAL TO FORM 990-PF, PART II, LINE 13		29,476.	170,295.

FORM 990-PF

STATEMENT CONCERNING LIQUIDATION,  
TERMINATION, ETC. - PART VII-A, LINE 5

STATEMENT 15

EXPLANATION

SHARES OF MIKE-SELLS STOCK DISTRIBUTED TO GREENE COUNTY COMMUNITY FOUNDATION  
TO SATISFY REQUIRED MINIMUM DISTRIBUTION.

J.P.Morgan

MARY MIKESELL PRIVATE FOUNDATION ACCT R80919005  
As of 11/30/09

## Account Summary

### PRINCIPAL

Asset Allocation	Ending Market Value	Estimated Annual Income	Current Allocation
Equity	273,268.72	4,168.78	65%
Cash & Short Term	18,571.84	22.28	4%
Fixed Income	128,131.48	6,692.21	31%
Market Value	\$419,972.04		
	<u>170,295</u>		
	<u>590,267</u>		100%

### INCOME

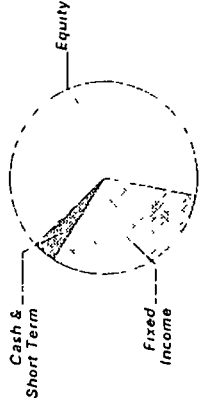
170,295

590,267

### Cash Position

Cash Balance	243,572.86
Accruals	548.08
Market Value	\$244,120.94

### Asset Allocation



J.P.Morgan

MARY MIKESELL PRIVATE FOUNDATION ACCT R80919005  
As of 11/30/09

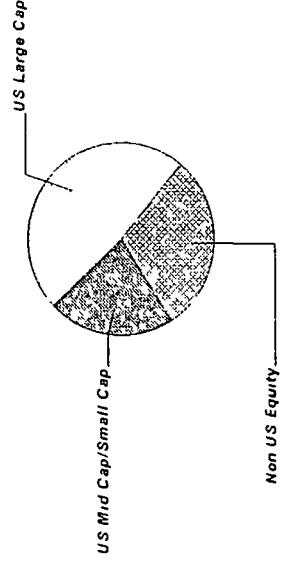
Equity Summary

Asset Categories	Ending Market Value	Current Allocation
US Large Cap	130,700 39	31%
US Mid Cap/Small Cap	60,041 96 + 170,295	14%
Non US Equity	82,526 37	20%
<b>Total Value</b>	<b>\$273,268.72</b> <u>170,295</u> 443,564	<b>65%</b>

Market Value/Cost	Current Period Value
Market Value	273,268 72
Tax Cost	225,857 84
Unrealized Gain/Loss	47,410 88
Estimated Annual Income	4,168 78
Yield	1 53%

+ 29,476 = 255,334

Asset Categories



# J.P.Morgan

MARY MIKESELL PRIVATE FOUNDATION ACCT. R80919005  
As of 11/30/09

## Equity Detail

	Quantity	Price	Market Value	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income Accrued Dividends	Yield
<b>US Large Cap</b>							
JPMORGAN TRI GROWTH ADVANTAGE FUND SELECT SHARE CLASS FUND 1567 4812A3-71-8 JGAS X	1,815,878	6.96	12,638,51	10,750.00	1,888.51		
HARTFORD CAPITAL APPRECIATION FUND 416649-30-9 ITHI X	1,222,992	29.81	36,457.39	30,000.00	6,457.39	524.66	1.44%
ISHARES RUSSELL 1000 GROWTH INDEX FUND 464287-61-4 IWF	182,000	48.57	8,839.74	7,303.19	1,536.55	113.20	1.28%
JPMORGAN INTREPID AMERICA FUND SELECT SHARE CLASS FUND 1206 4812A2-10-8 JPIA X	652,702	20.15	13,151.95	10,750.00	2,401.95	100.51	0.76%
JPMORGAN TAX AWARE DISCIPLINED EQUITY FUND INSTITUTIONAL SHARE CLASS FUND 1236 4812A1-65-4 JPDE X	2,409,639	15.56	37,493.98	30,000.00	7,493.98	571.08	1.52%
JPMORGAN TRI US LARGE CAP VALUE PLUS SELECT SHARE CLASS FUND 1513 4812A4-65-8 JTVS X	1,138,771	11.70	13,323.62	10,750.00	2,573.62	128.68	0.97%



	Quantity	Price	Market Value	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income		
						Accrued Dividends	Yield	
<b>US Large Cap</b>								
SPDR TRUST SERIES 1 78462F-10-3 SPY	80 000	109 94	8,795 20	7,312 80	1,482 40	162 64	1 85%	
<b>Total US Large Cap</b>			<b>\$130,700.39</b>	<b>\$106,865.99</b>	<b>\$23,834.40</b>	<b>\$1,600.77</b>	<b>1.22%</b>	
<b>US Mid Cap/Small Cap</b>								
ASTON FDS TAMRO S CAP I 00078H-14-1 ATSI X	537 037	15 26	8,195 18	7,250 00	945 18	10 74	0 13%	
EAGLE SER MID CAP STK I 269858-84-1 HMCJ X	611 791	22 21	13,587 88	11,000 00	2,587 88			
ISHARES COHEN & STEERS REALTY MAJORS INDEX FUND 464287-56-4 ICF	201 000	49 70	9,989 70	7,547 31	2,442 39	350 94	3 51%	
ISHARES RUSSELL MIDCAP INDEX FUND 464287-49-9 IWR	113 000	78 46	8,865 98	7,304 31	1,561 67	109 38	1 23%	
JPMORGAN MARKET EXPANSION INDEX FUND SELECT SHARE CLASS FUND 3708 4812C1-63-7 PGM I X	1,116 071	8 14	9,084 82	7,500 00	1,584 82	100 44	1 11%	

	Quantity	Price	Market Value	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income Accrued Dividends	Yield
<b>US Mid Cap/Small Cap</b>							
JPMORGAN TRI HIGHBRIDGE STATISTICAL MARKET NEUTRAL FUND SELECT SHARES FUND # 1011 4812A2-43-9 HSKS X	648 548	15 91	10,318 40	10,500 00	(181 60)	21 40	0 21%
<b>Total US Mid Cap/Small Cap</b>			<b>\$60,041.96</b>	<b>\$51,101.62</b>	<b>\$8,940.34</b>	<b>\$592.90</b>	<b>0.99%</b>
<b>Non US Equity</b>							
ARTIO INTERNATIONAL EQUITY II - I 04315J-83-7 JETI X	1,736 791	12 18	21,154 11	17,750 00	3,404 11	626 98	2 96%
ISHARES MSCI ASIAN EX JAPAN 464288-18-2 AAXJ	167 000	54 55	9,109 85	7,329 63	1,780 22	65 13	0 71%
JPMORGAN ASIA EQUITY FUND SELECT SHARE CLASS FUND 1134 4812A0-70-6 JPAS X	570 685	30 76	17,554 27	14,250 00	3,304 27	65 62	0 37%
JPMORGAN INTERNATIONAL VALUE FUND SELECT SHARE CLASS FUND 1296 4812A0-56-5 JIES X	1,687 262	12 81	21,613 83	17,750 00	3,863 83	620 91	2 87%
JPMORGAN INTREPID INTERNATIONAL FUND SELECT SHARE CLASS FUND # 1321 4812A2-21-5 JISI X	549 242	15 84	8,699 99	7,250 00	1,449 99	596 47	6 86%

J.P.Morgan

MARY MIKESELL PRIVATE FOUNDATION ACCT. R80919005  
As of 11/30/09

	Quantity	Price	Market Value	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income Accrued Dividends	Yield
<b>Non US Equity</b>							
SPDR GOLD TRUST 78463V-10-7 GLD	38 000	115 64	4,394 32	3,560 60	833 72		
<b>Total Non US Equity</b>			<b>\$82,526.37</b>	<b>\$67,890.23</b>	<b>\$14,636.14</b>	<b>\$1,975.11</b>	<b>2.39%</b>

MID CAP / SMALL CAP

MIKE SELLS, INC CLASS A

MIKE SELLS, INC CLASS B

123,8543

1,114.40 SHS

17,265

153,030

2,946

24,530

29,476

170,295



J.P.Morgan

MARY MIKESELL PRIVATE FOUNDATION ACCT. R80919005  
As of 11/30/09

### Cash & Short Term Summary

Asset Categories	Ending Market Value	Current Allocation
Cash	18,571.84	4%

Asset Categories



Market Value/Cost	Current Period Value
Market Value	18,571.84
Tax Cost	18,571.84
Estimated Annual Income	22.28
Yield	0.12%

J.P.Morgan

MARY MIKESELL PRIVATE FOUNDATION ACCT R80919005  
As of 11/30/09

Note <sup>1</sup> This is the Annual Percentage Yield (APY) which is the rate earned if balances remain on deposit for a full year with compounding, there is no change in the interest rate and all interest is left in the account

Cash & Short Term Detail

	Quantity	Price	Market Value	Tax Cost Adjusted		Unrealized Gain/Loss	Estimated Annual Income		Yield
				Original	Accrued Interest		Accrued Interest	Yield	
Cash									
US DOLLAR PRINCIPAL	18,571 84	1 00	18,571 84	18,571 84			22 28	0 12 % <sup>1</sup>	



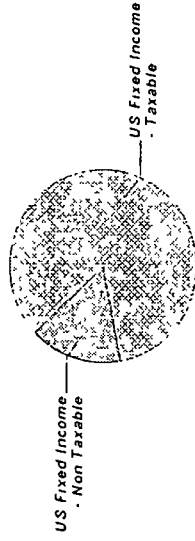
J.P.Morgan

MARY MIKESELL PRIVATE FOUNDATION ACCT R80919005  
As of 11/30/09

## Fixed Income Summary

Asset Categories	Ending Market Value	Current Allocation
US Fixed Income - Taxable	107,594 85	26%
US Fixed Income - Non Taxable	20,536 63	5%
<b>Total Value</b>	<b>\$128,131.48</b>	<b>31%</b>

### Asset Categories



Market Value/Cost	Current Period Value
Market Value	128,131 48
Tax Cost	123,299 87
Unrealized Gain/Loss	4,831 61
Estimated Annual Income	6,692 21
Accrued Interest	548 08
Yield	5 22%

J.P.Morgan

MARY MIKESELL PRIVATE FOUNDATION ACCT R80919005  
As of 11/30/09



3374073001031000713973  
3414073008001000033973

## Fixed Income Summary CONTINUED

### SUMMARY BY MATURITY

Fixed Income	Market Value	% of Bond Portfolio
Less than 5 years <sup>1</sup>	128,131.48	100%

### SUMMARY BY TYPE

Fixed Income	Market Value	% of Bond Portfolio
Mutual Funds	107,594.85	84%
Other	20,536.63	16%
<b>Total Value</b>	<b>\$128,131.48</b>	<b>100%</b>

<sup>1</sup>The years indicate the number of years until the bond is scheduled to mature based on the statement end date. Some bonds may be called, or paid in full, before their stated maturity.

J.P.Morgan

MARY MIKESELL PRIVATE FOUNDATION ACCT R80919005  
As of 11/30/09

Fixed Income Detail

	Quantity	Price	Market Value	Tax Cost Adjusted Original	Unrealized Gain/Loss	Estimated Annual Income Accrued Interest	Yield
<b>US Fixed Income - Taxable</b>							
JPMORGAN CORE BOND FUND	4,046 185	11 25	45,519 58	43,299 87	2,219 71	2,201 12	4 84%
SELECT SHARE CLASS						169 94	
FUND 3720							
30-Day Annualized Yield 4 30%							
4812C0-38-1							
JPMORGAN HIGH YIELD BOND FUND	6,191 787	7 56	46,809 91	45,000 00	1,809 91	3,442 63	7 35%
SELECT CLASS						309 59	
FUND 3580							
30-Day Annualized Yield 7 81%							
4812C0-80-3							
JPMORGAN SHORT DURATION BOND FUND	1,396 648	10 93	15,265 36	15,000 00	265 36	462 29	3 03%
SELECT CLASS						29 33	
FUND 3133							
30-Day Annualized Yield 2 15%							
4812C1-33-0							
<b>Total US Fixed Income - Taxable</b>			<b>\$107,594.85</b>	<b>\$103,299.87</b>	<b>\$4,294.98</b>	<b>\$6,106.04</b>	<b>5.68%</b>
						<b>\$508.86</b>	
<b>US Fixed Income - Non Taxable</b>							
JPMORGAN TRI	2,063 983	9 95	20,536 63	20,000 00	536 63	586 17	2 85%
TAX AWARE REAL RETURN FUND						39 22	
SELECT SHARE CLASS							
FUND 992							
30-Day Annualized Yield 1 76%							
4812A2-54-6							

# Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*

<b>Type or print</b>	Name of Exempt Organization <b>MARY MIKESELL CHARITABLE TRUST</b> <b>6800116000 / R80919005</b>	<b>Employer identification number</b> <b>91-2091454</b>
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. <b>C/O JPMORGAN CHASE BANK, NA; PO BOX 3038</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>MILWAUKEE, WI 53201</b>	

**Check type of return to be filed** (file a separate application for each return).

- |   |   |                                    |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                 | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                              | <input type="checkbox"/> Form 8870 |

**JPMORGAN CHASE BANK, NA**

- The books are in the care of ▶ **40 N MAIN STREET - DAYTON, OH 45423**  
Telephone No ▶ **(937) 449-8880** FAX No. ▶ \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ▶ . If it is for part of the group, check this box ▶  and attach a list with the names and EINs of all members the extension will cover

**1** I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **JULY 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for  
▶  calendar year \_\_\_\_\_ or  
▶  tax year beginning **DEC 1, 2008**, and ending **NOV 30, 2009**

**2** If this tax year is for less than 12 months, check reason  Initial return  Final return  Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	<b>3a</b>	\$ <b>3,069.</b>
<b>b</b> If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	<b>3b</b>	\$ <b>2,069.</b>
<b>c Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	<b>3c</b>	\$ <b>1,000.</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

<b>Part II</b>	<b>Additional (Not Automatic) 3-Month Extension of Time.</b> Only file the original (no copies needed)	
Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization <b>MARY MIKESELL CHARITABLE TRUST</b> <b>6800116000 / R80919005</b>	Employer identification number <b>91-2091454</b>
	Number, street, and room or suite no. If a P O box, see instructions <b>C/O JPMORGAN CHASE BANK, NA; PO BOX 3038</b>	For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions <b>MILWAUKEE, WI 53201</b>	

Check type of return to be filed (File a separate application for each return)

- Form 990
- Form 990-EZ
- Form 990-T (sec. 401(a) or 408(a) trust)
- Form 1041-A
- Form 5227
- Form 8870
- Form 990-BL
- Form 990-PF
- Form 990-T (trust other than above)
- Form 4720
- Form 6069

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**JPMORGAN CHASE BANK, NA**

• The books are in the care of  **40 N MAIN STREET - DAYTON, OH 45423**

Telephone No  **(937) 449-8880**

FAX No

• If the organization does not have an office or place of business in the United States, check this box

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box  If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until **OCTOBER 15, 2010**

5 For calendar year \_\_\_\_\_, or other tax-year beginning **DEC 1, 2008**, and ending **NOV 30, 2009**

6 If this tax year is for less than 12 months, check reason  Initial return  Final return  Change in accounting period

7 State in detail why you need the extension

**ADDITIONAL TIME IS NEEDED TO PREPARE A COMPLETE AND ACCURATE TAX RETURN.**

<b>8a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	<b>8a</b>	\$ <b>3,069.</b>
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	<b>8b</b>	\$ <b>3,069.</b>
<b>c Balance Due.</b> Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	<b>8c</b>	\$ <b>0.</b>

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  *Kathryn Wislow* Title  **CPA**

Date  **7/1/2010**