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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2008

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2008, or tax year beginning DEC 1, 2008, and ending NOV 30, 2009

G Check all that apply: ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

SWANEE HUNT FAMILY FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

625 MT AUBURN STREET

City or town, state, and ZIP code

CAMBRIDGE, MA 02138

A Employer identification number

84-1101901

B Telephone number

(617) 995-1900

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)

\$ 41,453,725. (Part I, column (d) must be on cash basis.)

J Accounting method: ☐ Cash ☒ Accrual☐ Other (specify) _____

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

1 Contributions, gifts, grants, etc., received

3,259,200.

N/A

2 Check ☐ if the foundation is not required to attach Sch. B3 Interest on savings and temporary
cash investments

4 Dividends and interest from securities

882,373.

880,150.

STATEMENT 1

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

-4,957,782.

b Gross sales price for all
assets on line 6a

12,791,493.

7 Capital gain net income (from Part IV, line 2)

0.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns
and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

62.

62.

STATEMENT 2

12 Total. Add lines 1 through 11

-816,147.

880,212.

13 Compensation of officers, directors, trustees, etc.

0.

0.

0.

14 Other employee salaries and wages

406,933.

0.

406,933.

15 Pension plans, employee benefits

101,733.

0.

101,733.

16a Legal fees STMT 3

5,346.

0.

11,937.

b Accounting fees STMT 4

125.

0.

5,125.

c Other professional fees STMT 5

411,827.

177,943.

256,860.

17 Interest

18 Taxes STMT 6

-13,028.

28,505.

0.

19 Depreciation and depletion

20 Occupancy

4,908.

0.

4,908.

21 Travel, conferences, and meetings

125,989.

0.

135,226.

22 Printing and publications

10,273.

0.

10,282.

23 Other expenses STMT 7

60,958.

0.

64,040.

24 Total operating and administrative

expenses. Add lines 13 through 23

1,115,064.

206,448.

997,044.

25 Contributions, gifts, grants paid

2,416,888.

3,348,505.

26 Total expenses and disbursements.

Add lines 24 and 25

3,531,952.

206,448.

4,345,549.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

-4,348,099.

b Net investment income (if negative, enter -0-)

673,764.

c Adjusted net income (if negative, enter -0-)

N/A

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	35,799.	112,477.	112,477.
	2 Savings and temporary cash investments	1,503,565.	4,217,869.	4,217,869.
	3 Accounts receivable ▶ 10,942.		10,942.	10,942.
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	83,500.	100,000.	100,000.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 8	27,461,271.	33,999,414.	33,999,414.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 9	4,261,788.	3,013,023.	3,013,023.
	14 Land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	33,345,923.	41,453,725.	41,453,725.
	17 Accounts payable and accrued expenses	301,902.	256,419.	
	18 Grants payable	2,385,276.	1,475,760.	
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	2,687,178.	1,732,179.	
	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	30,658,745.	39,721,546.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds				
28 Paid-in or capital surplus, or land, bldg., and equipment fund				
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances	30,658,745.	39,721,546.		
31 Total liabilities and net assets/fund balances	33,345,923.	41,453,725.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	30,658,745.
2 Enter amount from Part I, line 27a	2	-4,348,099.
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENTS	3	13,410,900.
4 Add lines 1, 2, and 3	4	39,721,546.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	39,721,546.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 12,791,493.		17,698,634.	-4,907,141.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			-4,907,141.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	-4,907,141.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	8,214,148.	53,184,417.	.154447
2006	4,189,272.	59,006,911.	.070996
2005	3,706,811.	49,653,093.	.074654
2004	2,208,319.	43,100,296.	.051237
2003	2,984,079.	39,224,800.	.076076

2 Total of line 1, column (d)	2	.427410
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.085482
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	34,536,839.
5 Multiply line 4 by line 3	5	2,952,278.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	6,738.
7 Add lines 5 and 6	7	2,959,016.
8 Enter qualifying distributions from Part XII, line 4	8	4,345,549.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling letter: _____ (attach copy of ruling letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	6,738.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	6,738.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	6,738.
6 Credits/Payments:			
a 2008 estimated tax payments and 2007 overpayment credited to 2008	6a	107,877.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	107,877.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	101,139.	
11 Enter the amount of line 10 to be: Credited to 2009 estimated tax ☐ 30,000. Refunded ☒	11	71,139.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ MA, CO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.HUNTALTERNATIVES.ORG</u>	13	X	
14	The books are in care of ► <u>HUNT-ANSBACHER FAMILY OFFICE</u> Telephone no. ► <u>(617) 995-1975</u> Located at ► <u>625 MT AUBURN STREET, CAMBRIDGE, MA</u> ZIP+4 ► <u>02138</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	☐ 15 N/A		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☒ Yes ☐ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? If "Yes," list the years ► _____	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☒**5b****X****c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?**SEE STATEMENT 11**☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If you answered "Yes" to 6b, also file Form 8870.

6b**X****7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?**N/A****7b****Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ADRIA GOODSON	DIR DOM PROGRAMS			
14 MICHAELS GREEN, WOBURN, MA 01801	40.00	97,500.	24,375.	0.
JANNA SCHWARTZ	PROGRAM MANAGER			
2 MORNINGSIDE DRIVE, SWAMPSCOTT, MA	40.00	76,500.	19,125.	0.
LINA NEALON	PROGRAM MANAGER			
48 ROSECLIFF STREET, ROSLINDALE, MA	40.00	66,725.	16,681.	0.
CAITLIN WAGNER	PROGRAM ASSISTANT			
69 PHILLIPS STREET, BOSTON, MA 02114	40.00	58,417.	14,604.	0.

Total number of other employees paid over \$50,000**0**

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
WACHOVIA 930 WINTER STREET, SUITE 1500, WALTHAM, MA 02457	INVESTMENT MGMT & CUSTODY	81,934.
CAROL EDGAR 1000 MASON ST, SAN FRANCISCO, CA 94108	PHILANTHROPIC ADVISOR	95,477.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 ARTWORKS FOR KIDS - FOCUSING ON THE EASTERN MA AREA THIS PROG STRENGTHENS ORGS THAT SERVE & EMPOWER YOUTH BY COMBINING GRANTMAKING, CONVENING, OUTREACH AND ADVOCACY.	934,683.
2 PRIME MOVERS - A NATIONAL PROG SUPPORTING LEADERS WHO ENGAGE MASSES OF PEOPLE TO CHANGE PUBLIC POLICIES FOR A MORE JUST SOCIETY BY OFFERING FINANCIAL SUPPORT, CONTACTS & ADVOCACY.	472,560.
3 INCREASING PHILANTHROPY - PROG'S GOAL IS TO SUPPORT, SUSTAIN, AND EXPAND PHILANTHROPY BY GRANTMAKING, CONVENING, AND COLLABORATION ACTIVITIES.	226,853.
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	32,114,002.
b	Average of monthly cash balances	1b	2,837,837.
c	Fair market value of all other assets	1c	110,942.
d	Total (add lines 1a, b, and c)	1d	35,062,781.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	35,062,781.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	525,942.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	34,536,839.
6	Minimum investment return. Enter 5% of line 5	6	1,726,842.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,726,842.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	6,738.
b	Income tax for 2008. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	6,738.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,720,104.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,720,104.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,720,104.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,345,549.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,345,549.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	6,738.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,338,811.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				1,720,104.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2008:				
a From 2003	1,081,781.			
b From 2004	189,274.			
c From 2005	1,277,428.			
d From 2006	1,357,124.			
e From 2007	5,581,077.			
f Total of lines 3a through e	9,486,684.			
4 Qualifying distributions for 2008 from Part XII, line 4: ▶ \$ 4,345,549.				
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2008 distributable amount				1,720,104.
e Remaining amount distributed out of corpus	2,625,445.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	12,112,129.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7	1,081,781.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	11,030,348.			
10 Analysis of line 9:				
a Excess from 2004	189,274.			
b Excess from 2005	1,277,428.			
c Excess from 2006	1,357,124.			
d Excess from 2007	5,581,077.			
e Excess from 2008	2,625,445.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SAVE STREET CHILDREN UGANDA, PO BOX 28852, KAMPALA, UGANDA, EAST AFRICA HUNT ALTERNATIVES FUND, 625 MT AUBURN STREET, CAMBRIDGE, MA 02138 SEE ATTACHED STATEMENT, 625 MT AUBURN STREET, CAMBRIDGE, MA 02138		FOREIGN NGO PRIVATE OPERATING FOUNDATION PUBLIC CHARITY	HEALTH & HUMAN SERVICES SOCIAL CHANGE SEE ATTACHED STATEMENT	3,400. 830,000. 2,515,105.
Total			3a	3,348,505.
b Approved for future payment SEE ATTACHED STATEMENT, 625 MT AUBURN STREET, CAMBRIDGE, MA 02138		PUBLIC CHARITY	SEE ATTACHED STATEMENT	1,517,990.
Total			3b	1,517,990.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, and 990-PF.

OMB No 1545-0047

2008

Name of the organization

SWANEE HUNT FAMILY FOUNDATION

Employer identification number

84-1101901

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.)

General Rule

- ☒ For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.) ▶ \$ _____

Caution. Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990. These instructions will be issued separately.

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

Name of organization	Employer identification number
SWANEE HUNT FAMILY FOUNDATION	84-1101901

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	SWANEE HUNT 168 BRATTLE STREET CAMBRIDGE, MA 02138	\$ 3,117,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
2	SWANEE HUNT 168 BRATTLE STREET CAMBRIDGE, MA 02138	\$ 141,700.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

SWANEE HUNT FAMILY FOUNDATION

84-1101901

Part II Noncash Property (see instructions)[illegible]

134 E. Franklin St (27514)

Part XV, Line 3a Grants and Contributors Paid During the year

Amount	Recipient	Address line	City	State/Province	ZIP	Foundation Status of Recipient	Purpose of Grant
59,040	Actors' Shakespeare Project	191 Highland Ave , Suite 2E	Somerville	Massachusetts	02143	Public Charity	ArtWorks for Kids program
7,500	Adolescent Consultation Services	40 Thorndike Street	Cambridge	Massachusetts	02141	Public Charity	health & human services
25,000	Amnesty International USA	5 Penn Plaza	New York	New York	10001	Public Charity	women, peace & security
15,000	Applied Research Center	32 Broadway, Suite 1801	New York	New York	10004	Public Charity	Prime Movers program
64,800	Artists for Humanity	100 West Second Street	South Boston	Massachusetts	02127	Public Charity	ArtWorks for Kids program
13,700	BallerRox	284 Amory Street	Jamaica Plain	Massachusetts	02130	Public Charity	ArtWorks for Kids program
	Bank of America Charitable Gift Fund, The Hestia						
11,800	Fund	75 State Street, Suite 2500	Boston	Massachusetts	02109	Public Charity	philanthropy
1,000	BasicNeeds US	9 Meriam Street, Suite 4	Lexington	Massachusetts	02420	Public Charity	health & human services
2,000	Bayaud Industries	333 W Bayaud Ave	Denver	Colorado	80223	Public Charity	health & human services
4,500	Berkshire Int'l Film Festival	P O. Box 237	Great Barrington	Massachusetts	01230	Public Charity	arts & community support
90	Bikes not Bombs	284 Amory Street	Jamaica Plain	Massachusetts	02130	Public Charity	Prime Movers program
4,000	Books of Hope	530 Mystic Avenue	Somerville	Massachusetts	02145	Public Charity	ArtWorks for Kids program
74,023	Boston Arts Academy Foundation	174 Ipswich Street	Boston	Massachusetts	02215	Public Charity	ArtWorks for Kids program
21,050	Boston Children's Chorus	112 Shawmut Ave , 5B	Boston	Massachusetts	02118	Public Charity	ArtWorks for Kids program
2,500	Boston History & Innovation Collaborative	650 Beacon Street	Boston	Massachusetts	02115	Public Charity	education
7,000	Boston Theological Institute	197 Herrick Circle	Newton Center	Massachusetts	02459	Public Charity	education
49,250	Boston Youth Symphony Orchestras	855 Commonwealth Avenue	Boston	Massachusetts	02215	Public Charity	ArtWorks for Kids program
10,000	Brigham Young University	934 SWKT	Provo	Utah	84602	Public Charity	education
2,000	Cambridge Community Foundation	99 Bishop Allen Drive	Cambridge	Massachusetts	02139	Public Charity	arts & community support
500	Cambridge Historical Society	159 Brattle Street	Cambridge	Massachusetts	02138	Public Charity	education
25,000	Capitol Heights Presbyterian Church	1100 Fillmore	Denver	Colorado	80206	Public Charity	health & human services
15,000	Center for African American Health	3601 Martin Luther King Blvd	Denver	Colorado	80205	Public Charity	health & human services
6,100	City Stage Company	539 Tremont Street	Boston	Massachusetts	02116	Public Charity	ArtWorks for Kids program
15,000	Civic Ventures	114 Sansome St , Suite 850	San Francisco	California	94107	Public Charity	Prime Movers program
15,000	Clergy & Laity United for Economic Justice L A	1345 So Burlington Ave , Ste 206	Los Angeles	California	90006	Public Charity	Prime Movers program
15,000	Coalition Against Trafficking in Women	PO Box 7427, JAF Station	New York	New York	10116	Public Charity	women, peace & security
3,000	Codman Square Health Center	637 Washington Street	Dorchester	Massachusetts	02124	Public Charity	health & human services
100	Colorado Children's Chorale	2420 West 26th Avenue, Suite 350-D	Denver	Colorado	80211	Public Charity	ArtWorks for Kids program
15,000	Common Ground	505 Eighth Ave, 15th Floor	New York	New York	10018	Public Charity	Prime Movers program
10,000	Commonwealth School	151 Commonwealth Ave	Boston	Massachusetts	02116	Public Charity	education
11,300	Community Art Center	119 Windsor Street	Cambridge	Massachusetts	02138	Public Charity	ArtWorks for Kids program
3,700	Community Music Center of Boston	34 Warren Avenue	Boston	Massachusetts	02116	Public Charity	ArtWorks for Kids program
12,400	Conservatory Lab Charter School	25 Arlington Street	Brighton	Massachusetts	02135	Public Charity	ArtWorks for Kids program
200	Dana Farber Marathon Challenge	285 Columbus Ave., Unit 601	Boston	Massachusetts	02116	Public Charity	health & human services
10,000	Discovery Institute	1511 Third Ave , Ste 808	Seattle	Washington	98101	Public Charity	education
7,000	Dorchester Community Center for the Visual Arts	18 Samoset Street	Dorchester	Massachusetts	02124	Public Charity	ArtWorks for Kids program
15,000	Earth Island Institute	300 Broadway, Suite 28	San Francisco	California	94133	Public Charity	Prime Movers program
40,000	EdVestors	140 Clarendon Street	Boston	Massachusetts	02116	Public Charity	ArtWorks for Kids program
8,000	Express Yourself, Inc	6 Ellis Street	Peabody	Massachusetts	01960	Public Charity	ArtWorks for Kids program
15,000	Eyak Preservation Council	410 Main St., PO Box 460	Cordova	Alaska	99574	Public Charity	Prime Movers program
15,000	First Night Boston	31 St. James Ave #949	Boston	Massachusetts	02116	Public Charity	arts & community support
111,210	Flobots.org	2705 Larimer Street	Denver	Colorado	80205	Public Charity	arts & community support
100	Foundation for Art & Preservation in Embassies	1725 I Street, NW, Suite 300	Washington	District of Columbia	20006	Public Charity	arts & community support
15,000	Free The Slaves	1320 19th Street NW, Suite 600	Washington	District of Columbia	20036	Public Charity	Prime Movers program
2,500	French International School	150 North Highland Ave.	Bala Cynwyd	Pennsylvania	19004	Public Charity	education
5,000	Friends of Boston's Homeless	C/O Long Island Shelter, PO Box 220648	Boston	Massachusetts	02122	Public Charity	health & human services
20,525	From the Top, Inc.	295 Huntington Ave , Suite 201	Boston	Massachusetts	02115	Public Charity	ArtWorks for Kids program
4,000	Fund for Boston Neighborhoods, Inc	City of Boston MOATSE, 1 City Hall Plaza, Rm Boston	Boston	Massachusetts	02201	Public Charity	arts & community support

134 E. Franklin St. (27514)

Part XV, Line 3a Grants and Contributors Paid During the year

Amount	Recipient	Address line	City	State/Province	ZIP	Recipient	Purpose of Grant
1,000	Hancock Shaker Village	P O Box 927	Pittsfield	Massachusetts	01202	Public Charity	education
250	Hockaday School	11600 Welch Road	Dallas	Texas	75229	Public Charity	education
2,000	Hevreh of Southern Berkshire	270 State Road, PO Box 912	Great Barrington	Massachusetts	01230	Public Charity	arts & community support
10,000	Hudson Institute	1015 15th St, NW 6th Floor	Washington	District of Columbia	20005	Public Charity	arts & community support
11,900	Hyde Square Task Force	375 Center Street, PO Box 1871	Jamaica Plain	Massachusetts	02130	Public Charity	arts & community support
5,000	Inspired Legacies	1722 Haver Street	Houston	Texas	77006	Public Charity	education
300,000	Institute of Contemporary Art	100 Northern Avenue	Boston	Massachusetts	02210	Public Charity	ArtWorks for Kids program
1,000	Institute for Children's Mental Disorders	Univ of Colorado Health Sciences, box #C249	Denver	Colorado	80262	Public Charity	health & human services
15,000	Interfaith Youth Core	910 W. Van Buren St.	Chicago	Illinois	60607	Public Charity	Prime Movers program
3,000	Karis Community	1361 Detroit Street	Denver	Colorado	80206	Public Charity	arts & community support
14,500	Lighthouse International	111 East 59th St, 14th Floor	New York	New York	10022	Public Charity	health & human services
8,000	MAASH	14 Beacon Street	Boston	Massachusetts	02108	Public Charity	ArtWorks for Kids program
2,000	Making Music Matters	9 Cutler Road	West Roxbury	Massachusetts	02132	Public Charity	ArtWorks for Kids program
250	MGH Institute of Health Professions	Charlestown Navy Yard, 36 First Ave	Boston	Massachusetts	02129	Public Charity	health & human services
5,000	Masters School	49 Clinton Avenue	Dobbs Ferry	New York	10522	Public Charity	education
10,000	Max Warburg Courage Curriculum	263 Huntington Ave, Box 366	Boston	Massachusetts	02115	Public Charity	education
15,000	Middlebury College		Middlebury	Vermont	05753	Public Charity	Prime Movers program
15,000	Mississippi Assoc of Cooperatives	233 E Hamilton Street	Jackson	Mississippi	39202	Public Charity	Prime Movers program
20,000	Mt Auburn Hospital	625 Mt Auburn Street	Cambridge	Massachusetts	02138	Public Charity	health & human services
2,225	Mystic Learning Center	530 Mystic Avenue	Somerville	Massachusetts	02145	Public Charity	ArtWorks for Kids program
5,000	Nantucket Athenium	1 India Street	Nantucket	Massachusetts	02554	Public Charity	education
4,000	National Arts & Learning Collaborative	15 Nobadeer Farm Road	Natick	Massachusetts	01760	Public Charity	ArtWorks for Kids program
15,000	Natl Korean American Svc & Educ Consortium	12 Highland Street	Los Angeles	California	90019	Public Charity	Prime Movers program
15,000	Nest Foundation	900 S Crenshaw Blvd	Los Angeles	California	90036	Public Charity	Prime Movers program
1,000	Network for Good (Groundspring org)	5482 Wilshire Blvd, #147	Los Angeles	California	20814	Public Charity	arts & community support
5,000	Neuffer International Women's Media Foundation	7920 Norfolk Ave, Suite 1100	Bethesda	Maryland	20006	Public Charity	women, peace & security
15,000	New England Conservatory	1625 K Street NW, Suite 1275	Washington	District of Columbia	20006	Public Charity	education
2,000	NY Quarterly Meeting	290 Huntington Ave	Boston	Massachusetts	02115	Public Charity	arts & community support
25,000	New York Women's Foundation	15 Rutherford Place	New York	New York	10003	Public Charity	arts & community support
15,000	Northwest Federation of Community Organizations	434 West 33rd Street, 8th Floor	New York	New York	10001	Public Charity	Prime Movers program
15,000	Oste	59 Temple Place, 5th Floor	Seattle	Washington	98118	Public Charity	Prime Movers program
4,900	OriginNation, Inc	PO Box 191878	Boston	Massachusetts	02111	Public Charity	ArtWorks for Kids program
1,000	President Lincoln's Cottage	AFRH-W Box 1315, 3700 North Capitol St	Roxbury	Massachusetts	02119	Public Charity	education
10,000	Radcliffe Institute	10 Garden Street	Cambridge	District of Columbia	20011-	Public Charity	education
1,000	Railroad Street Youth Project	P O Box 698	Great Barrington	Massachusetts	02138	Public Charity	ArtWorks for Kids program
45,550	Raw Art Works	37 Central Square	Lynn	Massachusetts	01901	Public Charity	ArtWorks for Kids program
33,727	Revolving Museum	122 Western Avenue	Lowell	Massachusetts	01851	Public Charity	ArtWorks for Kids program
30,000	Rutgers Foundation/CAWP	Rutgers Univ., 191 Ryders Lane	New Brunswick	New Jersey	08901	Public Charity	philanthropy
10,000	Saizburg Seminar	152 Maple Street, Suite 102, PO Box 886	Middlebury	Vermont	05753	Public Charity	education
10,000	Social Innovation Forum	One Canal Park	Cambridge	Massachusetts	02141	Public Charity	arts & community support
5,000	St. Francis of Assisi Mission & School	2607 Highway 82 East	Greenwood	Mississippi	38930	Public Charity	education
15,000	Sustainable South Bronx	890 Garrison Ave, 4th Floor	Bronx	New York	10474	Public Charity	Prime Movers program
1,000	The Art Connection	539 Tremont Street	Boston	Massachusetts	02116	Public Charity	ArtWorks for Kids program
5,000	The Catalogue for Philanthropy	124 Watertown St, Suite 3B	Watertown	Massachusetts	02472	Public Charity	philanthropy
3,000	The College of St Catherine	#F-12, 2004 Randolph Avenue	St Paul	Minnesota	55105	Public Charity	education
5,000	The Johns Hopkins University	401 North Broadway, Weinberg 2242	Baltimore	Maryland	21231	Public Charity	education
31,500	The Theater Offensive	29 Elm Street #2	Cambridge	Massachusetts	02139	Public Charity	ArtWorks for Kids program
46,000	The White House Project	434 West 33rd Street	New York	New York	10001	Public Charity	civic engagement

134 E Franklin St (27514)

Part XV, Line 3a Grants and Contributors Paid During the year

Amount	Recipient	Address line	City	State/Province	ZIP	Foundation Status of Recipient	Purpose of Grant
75,000	ThirteenWNET	450 West 33rd Street	New York	New York	10001	Public Charity	education
1,000	Troubadour, Inc	126 Payson Road	Chestnut Hill	Massachusetts	02467	Public Charity	ArtWorks for Kids program
11,500	UMass Lowell String Project	Southwick Hall 250, One University Ave	Lowell	Massachusetts	01854	Public Charity	ArtWorks for Kids program
1,000	United Nations Association of Greater Boston	44-46 Temple Place	Boston	Massachusetts	02111	Public Charity	arts & community support
17,500	United South End Settlements	566 Columbus Avenue	Boston	Massachusetts	02118	Public Charity	ArtWorks for Kids program
25,000	United Way of Central New Mexico	2340 Alamo Ave SE, 2nd Floor	Albuquerque	New Mexico	87106	Public Charity	arts & community support
5,000	UNC Chapel Hill Arts & Sciences Foundation	134 E. Franklin Street (27514), CB 6115	Chapel Hill	North Carolina	27599	Public Charity	arts & community support
28,500	Urban Improv	8 St. John Street	Jamaica Plain	Massachusetts	02130	Public Charity	ArtWorks for Kids program
3,050	US Fund for UNICEF	125 Maiden Lane	New York	New York	10038	Public Charity	health & human services
15,000	Voto Latino	7600 Wisconsin Ave., Ste 200	Bethesda	Maryland	20008	Public Charity	Prime Movers program
1,500	WBUR 90.9 FM	890 Commonwealth Ave.	Boston	Massachusetts	02215	Public Charity	arts & community support
15,000	Western States Center	401 Lake Avenue West	Kirkland	Washington	98033	Public Charity	Prime Movers program
1,500	WGBH	One Guest Street	Brighton	Massachusetts	02135	Public Charity	arts & community support
15,000	Women for Women International	4455 Connecticut Avenue, NW	Washington	District of Columbia	20008	Public Charity	Prime Movers program
10,000	Women's eNews	6 Barclay Street, 6th Floor	New York	New York	10007	Public Charity	women, peace & security
596,190	Women's Foundation of Colorado	1901 East Asbury Avenue	Denver	Colorado	80208	Public Charity	women, peace & security
20,000	Women's Foundation of Southern Arizona	2250 E. Broadway Blvd	Tucson	Arizona	85719	Public Charity	women, peace & security
7,000	Woodrow Wilson Intl Center for Scholars	1300 Pennsylvania Ave., NW	Washington	District of Columbia	20004	Public Charity	education
20,000	YMCA of Greater Boston	316 Huntington Avenue	Boston	Massachusetts	02115	Public Charity	arts & community support
5,775	Young Audiences of Mass	255 Elm Street, Suite 302	Somerville	Massachusetts	02144	Public Charity	ArtWorks for Kids program
19,900	Zumix	260 Sumner Street	East Boston	Massachusetts	02128	Public Charity	ArtWorks for Kids program
2,515,105	Total Grants Paid						

Expenditure Responsibility Grants (see statements)

830,000	Hunt Alternatives Fund	168 Brattle Street	Cambridge	Massachusetts	02138	private op foundation	women, peace and security
3,400	Save Street Children Uganda	P O Box 28852	Kampala	Uganda		foreign NGO	health & human services

3,348,505 Total Grants paid (includes DAF grants)

2,416,888 Grants per books

SWANEE HUNT FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	WACHOVIA	P	VARIOUS	VARIOUS
b	WACHOVIA	P	VARIOUS	VARIOUS
c	IBS OPPTY FUND BVI	P	VARIOUS	VARIOUS
d	MERRILL LYNCH	P	VARIOUS	VARIOUS
e	MERRILL LYNCH	P	VARIOUS	VARIOUS
f	CAPITAL GAINS DIVIDENDS			
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,863,387.		2,455,282.	-591,895.
b 8,100,669.		12,086,036.	-3,985,367.
c 1,094,000.		1,172,527.	-78,527.
d 654,341.		1,265,933.	-611,592.
e 510,138.		718,856.	-208,718.
f 568,958.			568,958.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-591,895.
b			-3,985,367.
c			-78,527.
d			-611,592.
e			-208,718.
f			568,958.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	-4,907,141.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES		STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT	
MERR LYNCH - PS DIV GROWTH	32,836.	0.	32,836.	
SCHWAB OPERATING	1,083.	0.	1,083.	
WACHOVIA 1109 -CONSOLIDATED	1,417,412.	568,958.	848,454.	
TOTAL TO FM 990-PF, PART I, LN 4	1,451,331.	568,958.	882,373.	

FORM 990-PF	OTHER INCOME		STATEMENT	2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
MISC INCOME	62.	62.		
TOTAL TO FORM 990-PF, PART I, LINE 11	62.	62.		

FORM 990-PF	LEGAL FEES		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
HOLME ROBERTS & OWEN	1,076.	0.		1,076.
BINGHAM MCCUTCHEN	4,270.	0.		4,270.
GOULSTON & STORRS	0.	0.		6,591.
TO FM 990-PF, PG 1, LN 16A	5,346.	0.		11,937.

FORM 990-PF	ACCOUNTING FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
SANDBERG GONZALEZ & CREEDEN	125.	0.		5,125.	
TO FORM 990-PF, PG 1, LN 16B	125.	0.		5,125.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
WACHOVIA INV MGMT & CUSTODY FEES	81,934.	81,934.		0.	
MERRILL LYNCH FEES	90.	90.		0.	
AEW REIT	5,766.	5,766.		0.	
PHIL SCOTT INV MGMT FEES	3,911.	3,911.		0.	
FERN PORTNOY	32,870.	0.		36,070.	
M&R STRATEGIC	4,675.	0.		4,675.	
MICHAEL SELTZER	10,854.	0.		12,908.	
CAPITAL GUARDIAN	23,081.	23,081.		0.	
CAROL EDGAR COMMUNICATIONS	95,477.	0.		97,421.	
ANDREA FLYNN	35,339.	0.		42,704.	
CHARLES AYAI OKELL	14,015.	0.		14,015.	
ELIZABETH POWLEY	10,116.	0.		11,533.	
ESTHER KAPLAN	4,000.	0.		4,000.	
THE TIDES CENTER	10,000.	0.		10,000.	
OTHER CONSULTING FEES	16,538.	0.		23,534.	
WALDEN ASSET MGMT	45,291.	45,291.		0.	
EDGEWOOD	17,870.	17,870.		0.	
TO FORM 990-PF, PG 1, LN 16C	411,827.	177,943.		256,860.	

FORM 990-PF	TAXES		STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX	-16,500.	0.		0.
FOREIGN TAX	3,472.	28,505.		0.
TO FORM 990-PF, PG 1, LN 18	-13,028.	28,505.		0.

FORM 990-PF	OTHER EXPENSES		STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AUDIO/VISUAL	8,127.	0.		8,537.
INFORMATION TECHNOLOGY	3,977.	0.		4,003.
MISCELLANEOUS	3,704.	0.		4,410.
OFFICE EXPENSES & SUPPLIES	2,362.	0.		2,423.
POSTAGE & SHIPPING	3,866.	0.		4,195.
REFERENCE MATERIALS	28,192.	0.		29,565.
STATE FILING FEES	359.	0.		359.
TELECOMMUNICATIONS	8,313.	0.		8,490.
INSURANCE	894.	0.		894.
BANK SERVICE CHARGES	7.	0.		7.
SECURITY	1,157.	0.		1,157.
TO FORM 990-PF, PG 1, LN 23	60,958.	0.		64,040.

FORM 990-PF	CORPORATE STOCK		STATEMENT	8
DESCRIPTION	BOOK VALUE		FAIR MARKET VALUE	
MUTUAL FUNDS	18,100,342.		18,100,342.	
WACHOVIA 1136 -REIT	2,159,470.		2,159,470.	
WACHOVIA 1127 -WALDEN LG CAP	4,321,662.		4,321,662.	
WACHOVIA 1145 -WALDEN SM CAP	1,807,120.		1,807,120.	
WACHOVIA 7034 CAP GUARDIAN	4,599,717.		4,599,717.	
WACHOVIA 3172 -EDGEWOOD	3,011,103.		3,011,103.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	33,999,414.		33,999,414.	

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Account Title: SWANEE HUNT FAMILY FOUNDATION
 WACHOVIA BANK, N.A.
 AS CUSTODIAN
 MUTUAL FUND ACCOUNT

List of Assets

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
PRINCIPAL ASSETS							
EQUITIES							
21,367.522	ARBITRAGE FDS CL I UNIT MARKET PRICE: TICKER SYMBOL: ARBX	275,000.00	279,700.86	1.4	4,700.86	0	0.0
155,016.068	ARTISAN INTERNATIONAL FD INV CL UNIT MARKET PRICE: TICKER SYMBOL: ARTIX	3,825,914.13	3,188,680.52	15.9	637,233.61 -	29,143	0.9
56,639.987	ARTISAN INTL SMALL CAP F-INV UNIT MARKET PRICE: TICKER SYMBOL: ARTJX	979,305.37	955,516.58	4.8	23,788.79 -	9,289	1.0
5,648.330	CENTURY SMALL CAP SELECT FD INS CL UNIT MARKET PRICE: TICKER SYMBOL: CSMCX	115,000.00	92,915.03	0.5	22,084.97 -	1,638	1.8
47,610.087	DFA INTERNATIONAL SMALL CAP VALUE PORTFOLIO UNIT MARKET PRICE: TICKER SYMBOL: DISVX	679,595.10	713,675.20	3.6	34,080.10	11,188	1.6
61,381.064	HARBOR INTERNATIONAL FUND INS CL UNIT MARKET PRICE: TICKER SYMBOL: HAINX	3,087,312.80	3,357,544.20	16.7	270,231.40	47,693	1.4
135,665.209	ING INTERNATIONAL REAL ESTATE UNIT MARKET PRICE: TICKER SYMBOL: IIRIX	1,000,000.00	1,161,465.39	5.8	161,465.39	25,373	2.2





WACHOVIA

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 WACHOVIA BANK, N.A.
 AS CUSTODIAN
 MUTUAL FUND ACCOUNT

List of Assets *continued*

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
19,345.584	MERGER FD UNIT MARKET PRICE: TICKER SYMBOL: MERFX \$15.440	275,000.00	283,255.51	1.4	8,255.51	5,540	2.0
44,669.338	MORGAN STANLEY INSTITUTIONAL FUND INC - INTERNATIONAL REAL ESTATE CL I (FD #1) UNIT MARKET PRICE: TICKER SYMBOL: MSUAX \$18.450	958,837.58	824,149.29	4.1	134,688.29 -	50,476	6.1
64,953.817	OPPENHEIMER DEVELOPING MARKETS FD CL A UNIT MARKET PRICE: TICKER SYMBOL: ODMAX \$27.830	1,565,456.44	1,807,664.73	9.0	242,208.29	36,244	2.0
140,971.445	PIMCO COMMODITY REALRETURN STRATEGY FD INSTL UNIT MARKET PRICE: TICKER SYMBOL: PCRIX \$8.530	1,646,446.86	1,202,486.43	6.0	443,960.43 -	55,120	4.6
82,046.491	SSGA EMERGING MARKETS FUND CL S UNIT MARKET PRICE: TICKER SYMBOL: SEMSX \$18.530	1,222,447.10	1,520,321.48	7.6	297,874.38	34,460	2.3
24,177.950	WILMINGTON CRM MID CAP VALUE FD INSTL CL UNIT MARKET PRICE: TICKER SYMBOL: CRIMX \$23.500	500,000.00	568,181.83	2.8	68,181.83	6,842	1.2
TOTAL EQUITIES		\$16,130,315.38	\$15,955,557.05	79.6%	\$174,758.33 -	\$313,006	2.0%
FIXED INCOME							

20 18100341.65

Wachovia Trust Statement

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List of Assets *continued*

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
90,581.424	PATON VANCE FLOATING-RATE FD CL UNIT MARKET PRICE: \$8.430 TICKER SYMBOL: EIBLX	617,700.31	763,601.40	3.8	145,901.09	33,877	4.4
74,516.144	PIMCO HIGH YIELD FD INSTL CL UNIT MARKET PRICE: \$8.630 TICKER SYMBOL: PH1YX	650,000.00	643,074.32	3.2	6,925.68 -	51,416	8.0
66,857.688	PIMCO TOTAL RETURN FD INST CL UNIT MARKET PRICE: \$11.040 TICKER SYMBOL: PTTRX	700,000.00	738,108.88	3.7	38,108.88	41,051	5.6
TOTAL FIXED INCOME		\$1,967,700.31	\$2,144,784.60	10.7%	\$177,084.29	\$126,344	5.9%

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Account Title: SWANEE HUNT FAMILY FOUNDATION
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AS CUSTODIAN
AEW REITS

List of Assets

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
PRINCIPAL ASSETS							
EQUITIES							
188,000	ALEXANDRIA REAL ESTATE EQUITIES COM UNIT MARKET PRICE: TICKER SYMBOL: ARE	10,267.35	10,597.56	0.5	330.21	263	2.5
1,909,000	AMB PPTY CORP COM UNIT MARKET PRICE: TICKER SYMBOL: AMB	45,526.88	44,956.95	2.0	569.93	2,138	4.8
1,449,000	AVALONBAY CMNTYS INC COM UNIT MARKET PRICE: TICKER SYMBOL: AVB	96,099.54	104,675.76	4.7	8,576.22	5,173	4.9
2,320,000	BIOMED REALTY TRUST INC COM UNIT MARKET PRICE: TICKER SYMBOL: BMR	26,974.23	31,760.80	1.4	4,786.57	1,021	3.2
1,708,000	BOSTON PPTYS INC COM UNIT MARKET PRICE: TICKER SYMBOL: BXP	123,728.87	114,401.84	5.1	9,327.03	3,416	3.0
1,858,000	CAMDEN PPTY TR SH BEN INT UNIT MARKET PRICE: TICKER SYMBOL: CPT	59,915.87	71,997.50	3.2	12,081.63	3,344	4.6
10,209,000	DCT INDUSTRIAL TRUST COM UNIT MARKET PRICE: TICKER SYMBOL: DCT	54,017.13	48,492.75	2.2	5,524.38	2,859	5.9





Wachovia Trust Statement

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AEW REITS

List of Assets *continued*

Shares/ Per Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
938.000	DIGITAL REALTY TRUST INC COM UNIT MARKET PRICE: TICKER SYMBOL: DLR	31,855.51	45,643.08	2.0	13,787.57	1,688	3.7
2,456.000	DUPONT FABROS TECHNOLOGY REIT UNIT MARKET PRICE: TICKER SYMBOL: DFT	23,404.93	39,369.68	1.8	15,964.75	1,842	4.7
799.000	ENTERTAINMENT PPTYS TR COM SH BEN INT UNIT MARKET PRICE: TICKER SYMBOL: EPR	16,686.86	25,240.41	1.1	8,553.55	2,077	8.2
456.000	EQUITY LIFESTYLE PROPERTIES COM UNIT MARKET PRICE: TICKER SYMBOL: ELS	19,269.42	21,892.56	1.0	2,623.14	547	2.5
4,353.000	EQUITY RESIDENTIAL SH BEN INT UNIT MARKET PRICE: TICKER SYMBOL: EQR	144,484.91	140,210.13	6.3	4,274.78 -	5,877	4.2
403.000	ESSEX PPTY TR INC COM UNIT MARKET PRICE: TICKER SYMBOL: ESS	23,837.56	32,139.25	1.4	8,301.69	1,660	5.2
5,240.000	EXTRA SPACE STORAGE INC COM UNIT MARKET PRICE: TICKER SYMBOL: EXR	51,717.40	57,587.60	2.6	5,870.20	2,725	4.7

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 AS CUSTODIAN
 AEW REITS

List of Assets *continued*

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
1,155.000	FEDERAL RLTY INVT TR COM UNIT MARKET PRICE: TICKER SYMBOL: FRT	\$64,320	74,289.60	3.3	754.19	3,049	4.1
1,775.000	FIRST POTOMAC REALTY TRUST COM UNIT MARKET PRICE: TICKER SYMBOL: FPO	\$11,830	20,998.25	0.9	3,627.07	1,420	6.8
3,177.000	HCP INC REIT UNIT MARKET PRICE: TICKER SYMBOL: HCP	\$31,300	99,440.10	4.5	20,200.76	5,846	5.9
371.000	HEALTH CARE REIT INC COM UNIT MARKET PRICE: TICKER SYMBOL: HCN	\$44,550	16,528.05	0.7	372.79	1,009	6.1
7,931.000	HOST MARRIOTT CORP NEW COM UNIT MARKET PRICE: TICKER SYMBOL: HST	\$10,520	83,434.12	3.7	94.36 -	7,931	9.5
2,901.000	HRPT PROPERTIES TRUST COM SH BEN INT UNIT MARKET PRICE: TICKER SYMBOL: HRP	\$6,140	17,812.14	0.8	6,878.13	1,392	7.8
2,092.000	KILROY RLTY CORP COM UNIT MARKET PRICE: TICKER SYMBOL: KRC	\$30,130	63,031.96	2.8	4,931.12 -	2,929	4.6
2,648.000	KIMCO RLTY CORP COM UNIT MARKET PRICE: TICKER SYMBOL: KIM	\$12,320	32,623.36	1.5	939.33	636	1.9





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WACHOVIA

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WACHOVIA BANK, N.A.
AS CUSTODIAN
AEW REITS

List of Assets *continued*

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
4,630,000	KITE REALTY GROUP TRUST COM UNIT MARKET PRICE: TICKER SYMBOL: KRG	14,325.11	14,677.10	0.7	351.99	1,111	7.6
2,567,000	LIBERTY PPTY TR SH BEN INT UNIT MARKET PRICE: TICKER SYMBOL: LRY	72,203.46	76,085.88	3.4	3,882.42	4,877	6.4
1,717,000	MACERICH CO COM UNIT MARKET PRICE: TICKER SYMBOL: MAG	25,414.50	51,097.92	2.3	25,683.42	4,121	8.1
701,000	MACK CALI RLTY CORP COM UNIT MARKET PRICE: TICKER SYMBOL: CLI	18,016.91	21,513.69	1.0	3,496.78	1,262	5.9
1,613,000	NATIONAL RETAIL PROPERTIES COM UNIT MARKET PRICE: TICKER SYMBOL: NNN	26,797.39	32,324.52	1.5	5,527.13	2,420	7.5
2,402,000	NATIONWIDE HLTH PPTYS INC COM UNIT MARKET PRICE: TICKER SYMBOL: NHP	63,881.61	81,692.02	3.7	17,810.41	4,228	5.2
3,600,000	OMEGA HLTHCARE INVS INC COM UNIT MARKET PRICE: TICKER SYMBOL: OHI	55,726.33	65,124.00	2.9	9,397.67	4,320	6.6
641,000	PLUM CREEK TIMBER CO INC COM UNIT MARKET PRICE: TICKER SYMBOL: PCL	20,858.60	22,108.09	1.0	1,249.49	1,077	4.9

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 WACHOVIA BANK, N.A.
 AS CUSTODIAN
 AEW REITS

List of Assets *continued*

Shares/ Per Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
648.000	POST PPTYS INC COM UNIT MARKET PRICE: TICKER SYMBOL: PPS	10,678.84	11,942.64	0.5	1,263.80	518	4.3
1,315.000	PUBLIC STORAGE INC COM UNIT MARKET PRICE: TICKER SYMBOL: PSA	78,295.18	104,647.70	4.7	26,352.52	2,893	2.8
682.000	REALTY INCOME CORP COM UNIT MARKET PRICE: TICKER SYMBOL: O	15,378.76	17,247.78	0.8	1,869.02	1,168	6.8
2,082.000	REGENCY CENTERS CORP REIT UNIT MARKET PRICE: TICKER SYMBOL: REG	107,118.31	69,684.54	3.1	37,433.77 -	3,852	5.5
1,011.000	RETAIL OPPORTUNITY INVESTMEN COM UNIT MARKET PRICE: TICKER SYMBOL: ROIG	10,574.86	10,504.29	0.5	70.57 -	0	0.0
3,138.000	SIMON PPTY GRP INC NEW COM UNIT MARKET PRICE: TICKER SYMBOL: SPG	174,341.44	228,007.08	10.2	53,665.64	7,531	3.3
1,019.000	STARWOOD HOTELS & RESORTS COM UNIT MARKET PRICE: TICKER SYMBOL: HOT	28,016.16	32,628.38	1.5	4,612.22	204	0.6
339.000	TAUBMAN CTRS INC COM UNIT MARKET PRICE: TICKER SYMBOL: TCO	9,180.89	11,648.04	0.5	2,467.15	563	4.8



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 WACHOVIA BANK, N.A.
 AS CUSTODIAN
 AEW REITS

List of Assets *continued*

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
1,702.000	VORNADO REALTY TRUST COM UNIT MARKET PRICE: TICKER SYMBOL: VNO	105,727.88	111,412.92	5.0	5,685.04	4,425	4.0
		\$65.460					
TOTAL EQUITIES		\$1,944,733.48	\$2,159,470.04	97.0%	\$214,736.56	\$103,412	4.8%

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 AS CUSTODIAN
 WALDEN LG CAP EQUITY
 DATED 01/13/2006

List of Assets

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
PRINCIPAL ASSETS							
EQUITIES							
1,450,000	ACCENTURE PLC-CL A COM UNIT MARKET PRICE:	57,405.90	59,508.00	1.3	2,102.10	1,088	1.8
2,000,000	ADOBE SYS INC COM UNIT MARKET PRICE: TICKER SYMBOL: ADBE	42,247.35	70,160.00	1.6	27,912.65	0	0.0
1,000,000	AIR PRODUCTS & CHEMICALS INC COM UNIT MARKET PRICE: TICKER SYMBOL: APD	58,384.00	82,930.00	1.9	24,546.00	1,800	2.2
1,325,000	APTARGROUP INC RTS EXP 4/7/2003 UNIT MARKET PRICE: TICKER SYMBOL: ATR	49,252.45	47,859.00	1.1	1,393.45 -	795	1.7
1,300,000	BANK OF AMERICA CORP COM UNIT MARKET PRICE: TICKER SYMBOL: BAC	17,368.65	20,605.00	0.5	3,236.35	52	0.3
800,000	BECTON DICKINSON & CO COM UNIT MARKET PRICE: TICKER SYMBOL: BDX	65,803.73	59,840.00	1.3	5,963.73 -	1,184	2.0
550,000	C R BARD INC COM UNIT MARKET PRICE: TICKER SYMBOL: BCR	45,069.75	45,215.50	1.0	145.75	374	0.8





WACHOVIA

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 AS CUSTODIAN
 WALDEN LG CAP EQUITY
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List of Assets *continued*

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
1,650,000	CHUBB CORP COM UNIT MARKET PRICE: TICKER SYMBOL: CB	\$50,140	82,731.00	1.9	6,117.35	2,310	2.8
3,175,000	CINNATI FINL CORP COM UNIT MARKET PRICE: TICKER SYMBOL: CINF	\$25,520	81,026.00	1.8	277.46	5,017	6.2
4,375,000	CISCO SYSTEMS INC COM UNIT MARKET PRICE: TICKER SYMBOL: CSCO	\$23,400	102,375.00	2.3	17,054.41	0	0.0
1,100,000	COCA-COLA CO COM UNIT MARKET PRICE: TICKER SYMBOL: KO	\$57,200	62,920.00	1.4	2,279.40	1,804	2.9
1,800,000	COLGATE-PALMOLIVE CO COM UNIT MARKET PRICE: TICKER SYMBOL: CL	\$84,190	151,542.00	3.4	58,591.73	3,168	2.1
1,350,000	COSTCO WHOLESALE CORP COM UNIT MARKET PRICE: TICKER SYMBOL: COST	\$59,910	80,878.50	1.8	14,057.00	972	1.2
1,950,000	DENTSPLY INTERNATIONAL INC COM UNIT MARKET PRICE: TICKER SYMBOL: XRAY	\$33,320	64,974.00	1.5	10,485.25	390	0.6
600,000	DIAGEO PLC SPONSORED ADR NEW UNIT MARKET PRICE: TICKER SYMBOL: DEO	\$67,610	40,566.00	0.9	2,362.20	1,359	3.4

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List of Assets *continued*

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
1,900,000	DISNEY (WALT) COMPANY HOLDING COMPANY COM UNIT MARKET PRICE: TICKER SYMBOL: DIS	60,963.40	57,418.00	1.3	3,545.40 -	665	1.2
2,400,000	DONALDSON CO INC. COM UNIT MARKET PRICE: TICKER SYMBOL: DCI	75,691.92	102,000.00	2.3	26,308.08	1,104	1.1
2,400,000	EMERSON ELECTRIC CO COM UNIT MARKET PRICE: TICKER SYMBOL: EMR	110,990.70	99,384.00	2.2	11,606.70 -	3,216	3.2
1,000,000	GENERAL MILLS INC COM UNIT MARKET PRICE: TICKER SYMBOL: GIS	50,615.60	68,000.00	1.5	17,384.40	1,880	2.8
100,000	GOOGLE INC-CL A COM UNIT MARKET PRICE: TICKER SYMBOL: GOOG	36,156.50	58,300.00	1.3	22,143.50	0	0.0
1,400,000	HEWLETT-PACKARD CO COM UNIT MARKET PRICE: TICKER SYMBOL: HPQ	63,221.50	68,684.00	1.5	5,462.50	448	0.7
2,200,000	ILLINOIS TOOL WORKS INC COM UNIT MARKET PRICE: TICKER SYMBOL: ITW	101,410.00	107,008.00	2.4	5,598.00	2,728	2.5
2,000,000	INTEL CORP COM UNIT MARKET PRICE: TICKER SYMBOL: INTC	46,337.02	38,400.00	0.9	7,937.02 -	1,120	2.9





Wachovia Trust Statement

WACHOVIA

Statement Period: 11/01/2009 - 11/30/2009
Account Number: 1528891127
IP Number: 2579340 D 201 00002

ACCOUNT STATEMENT

Account Title: SWANEE HUNT FAMILY FOUNDATION
WACHOVIA BANK, N.A.
AS CUSTODIAN
WALDEN LG CAP EQUITY
DATED 01/13/2006

List of Assets *continued*

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
900.000	INTL BUSINESS MACHINES CORP COM UNIT MARKET PRICE: \$126.350 TICKER SYMBOL: IBM	80,457.44	113,715.00	2.6	33,257.56	1,980	1.7
1,900.000	JOHNSON & JOHNSON COM UNIT MARKET PRICE: \$62.840 TICKER SYMBOL: JNJ	112,912.06	119,396.00	2.7	6,483.94	3,724	3.1
2,000.000	JOHNSON CTLS INC COM UNIT MARKET PRICE: \$27.050 TICKER SYMBOL: JCI	60,288.16	54,100.00	1.2	6,168.16 -	1,040	1.9
2,460.000	MEDTRONIC INC COM UNIT MARKET PRICE: \$42.440 TICKER SYMBOL: MDT	105,931.60	104,402.40	2.3	1,529.20 -	2,017	1.9
4,200.000	MICROSOFT CORP COM UNIT MARKET PRICE: \$29.410 TICKER SYMBOL: MSFT	107,323.06	123,522.00	2.8	16,198.94	2,184	1.8
1,600.000	NIKE INC CL B COM UNIT MARKET PRICE: \$64.890 TICKER SYMBOL: NKE	69,748.31	103,824.00	2.3	34,075.69	1,728	1.7
4,250.000	NOKIA CORP SPONSORED ADR UNIT MARKET PRICE: \$13.260 TICKER SYMBOL: NOK	86,742.77	56,355.00	1.3	30,387.77 -	1,670	3.0
1,000.000	NOVARTIS AG SPONSORED ADR UNIT MARKET PRICE: \$55.600 TICKER SYMBOL: NVS	50,205.70	55,600.00	1.3	5,394.30	1,454	2.6



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Wachovia Trust Statement

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Account Title: SWANEE HUNT FAMILY FOUNDATION
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List of Assets *continued*

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
2,075.000	SCHWAB CHARLES CORP NEW COM UNIT MARKET PRICE: TICKER SYMBOL: SCHW	\$18,330	38,034.75	0.9	678.32	498	1.3
2,300.000	SIGMA ALDRICH CORP COM UNIT MARKET PRICE: TICKER SYMBOL: SIAL	\$53,340	122,682.00	2.8	47,541.45	1,334	1.1
1,400.000	ST JUDE MED INC COM UNIT MARKET PRICE: TICKER SYMBOL: STJ	\$36,710	51,394.00	1.2	4,950.80	0	0.0
3,650.000	STAPLES INC COM UNIT MARKET PRICE: TICKER SYMBOL: SPLS	\$23,320	85,118.00	1.9	46.06 -	1,205	1.4
1,700.000	STRYKER CORP COM UNIT MARKET PRICE: TICKER SYMBOL: SYK	\$50,400	85,680.00	1.9	8,155.92	680	0.8
3,000.000	SYSCO CORP COM UNIT MARKET PRICE: TICKER SYMBOL: SY	\$27,040	81,120.00	1.8	995.56 -	3,000	3.7
3,500.000	T ROWE PRICE GROUP INC COM UNIT MARKET PRICE: TICKER SYMBOL: TROW	\$48,930	171,255.00	3.9	62,747.13	3,500	2.0
1,600.000	TARGET CORP COM UNIT MARKET PRICE: TICKER SYMBOL: TGT	\$46,560	74,496.00	1.7	22,543.08 -	1,088	1.5

Wachovia Trust Statement

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Account Title: SWANEE HUNT FAMILY FOUNDATION
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List of Assets *continued*

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
1,400,000	TEVA PHARMACEUTICAL INDS LTD ADR UNIT MARKET PRICE: TICKER SYMBOL: TEVA \$52,790	40,349.82	73,906.00	1.7	33,556.18	675	0.9
1,300,000	TIME WARNER CABLE COM UNIT MARKET PRICE: TICKER SYMBOL: TWG \$41,890	54,433.08	54,457.00	1.2	23.92	0	0.0
1,150,000	UNITED PARCEL SERVICE CL B COM UNIT MARKET PRICE: TICKER SYMBOL: UPS \$57,470	89,249.91	66,090.50	1.5	23,159.41	2,070	3.1
1,000,000	UNITED TECHNOLOGIES CORP COM UNIT MARKET PRICE: TICKER SYMBOL: UTX \$87,240	54,562.40	67,240.00	1.5	12,677.60	1,540	2.3
1,100,000	VARIAN MED SYS INC COM UNIT MARKET PRICE: TICKER SYMBOL: VAR \$46,740	34,182.50	51,414.00	1.2	17,231.50	0	0.0
600,000	VISA INC CLASS A SHARES COM UNIT MARKET PRICE: TICKER SYMBOL: V \$81,000	34,540.20	48,600.00	1.1	14,059.80	300	0.6
775,000	W W GRAINGER INC COM UNIT MARKET PRICE: TICKER SYMBOL: GWW \$97,700	49,169.03	75,717.50	1.7	26,548.47	1,426	1.9
1,200,000	WATERS CORP COM UNIT MARKET PRICE: TICKER SYMBOL: WAT \$58,780	66,473.50	70,536.00	1.6	4,062.50	0	0.0



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ACCOUNT STATEMENT

Account Title: SWANEE HUNT FAMILY FOUNDATION
WACHOVIA BANK, N.A.
AS CUSTODIAN
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List of Assets *continued*

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
1,000.000	3M CO COM UNIT MARKET PRICE: TICKER SYMBOL: MMM	80,777.44	77,440.00	1.7	3,337.44 -	2,040	2.6
		\$77,440					
TOTAL EQUITIES		\$3,764,777.25	\$4,321,662.15	97.3%	\$556,884.90	\$80,882	1.9%

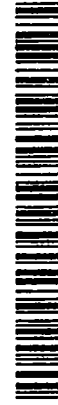
Wachovia Trust Statement

Statement Period: 11/01/2009 - 11/30/2009
 Account Number: 1528891145
 IP Number: 2579340 D 201 00002

Account Title: SWANEE HUNT FAMILY FOUNDATION
 WACHOVIA BANK, N.A.
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List of Assets

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
PRINCIPAL ASSETS							
EQUITIES							
2,200.000	ALVARION LTD COM UNIT MARKET PRICE:	8,149.51	8,514.00	0.5	364.49	0	0.0
375.000	AMBASSADORS GROUP INC COM UNIT MARKET PRICE: TICKER SYMBOL: EPAX	6,633.31	4,417.50	0.2	2,215.81 -	90	2.0
150.000	AMERICAN SCIENCE & ENGR INC COM UNIT MARKET PRICE: TICKER SYMBOL: ASEI	10,261.28	10,432.50	0.6	171.22	120	1.2
375.000	AMERICAN STS WTR CO COM UNIT MARKET PRICE: TICKER SYMBOL: AWR	9,528.75	12,405.00	0.7	2,876.25	390	3.1
1,550.000	APOGEE ENTERPRISES INC COM UNIT MARKET PRICE: TICKER SYMBOL: APOG	21,632.02	21,219.50	1.1	412.52 -	505	2.4
975.000	BALDOR ELEC CO COM UNIT MARKET PRICE: TICKER SYMBOL: BEZ	27,668.05	25,106.25	1.3	2,561.80 -	663	2.6
850.000	BANK OF HAWAII CORP COM UNIT MARKET PRICE: TICKER SYMBOL: BOH	42,543.95	38,845.00	2.1	3,698.95 -	1,530	3.9





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ACCOUNT STATEMENT

List of Assets continued

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
1,250.000	BLACKBAUD INC COM UNIT MARKET PRICE: TICKER SYMBOL: BLKB	28,530.59	27,825.00	1.5	705.59 -	500	1.8
375.000	BLACKBOARD INC COM UNIT MARKET PRICE: TICKER SYMBOL: BBBB	11,310.59	15,648.75	0.8	4,338.16	0	0.0
400.000	BLUE COAT SYSTEMS INC COM UNIT MARKET PRICE: TICKER SYMBOL: BCSI	9,313.48	10,572.00	0.6	1,258.52	0	0.0
450.000	CAPELLA EDUCATION CO COM UNIT MARKET PRICE: TICKER SYMBOL: CPLA	24,483.69	32,076.00	1.7	7,592.31	0	0.0
1,250.000	CLARCOR INC COM UNIT MARKET PRICE: TICKER SYMBOL: CLC	32,866.87	39,837.50	2.1	6,970.63	488	1.2
825.000	COHERENT INC COM UNIT MARKET PRICE: TICKER SYMBOL: COHR	26,472.02	20,971.50	1.1	5,500.52 -	0	0.0
375.000	COMMERCE BANCSHARES INC COM UNIT MARKET PRICE: TICKER SYMBOL: CBSH	13,557.73	15,075.00	0.8	1,517.27	360	2.4
1,250.000	COMMERCIAL METALS CO COM UNIT MARKET PRICE: TICKER SYMBOL: CMC	13,580.28	19,875.00	1.1	6,294.72	600	3.0

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List of Assets *continued*

Shares/ Per Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
200.000	COMPUTER PROGRAMS & SYSTEMS COM UNIT MARKET PRICE: TICKER SYMBOL: CPSI	6,516.00	9,238.00	0.5	2,722.00	288	3.1
875.000	CORPORATE OFFICE PROPERTIES TR I COM UNIT MARKET PRICE: TICKER SYMBOL: OFC	33,063.15	29,916.25	1.6	3,146.90 -	1,374	4.6
700.000	DIAMOND FOODS INC COM UNIT MARKET PRICE: TICKER SYMBOL: DMND	11,453.12	21,616.00	1.2	10,162.88	126	0.6
2,950.000	DIME CNTY BANCORP INC COM UNIT MARKET PRICE: TICKER SYMBOL: DCOM	45,928.95	33,158.00	1.8	12,770.95 -	1,652	5.0
625.000	DIONEX CORP COM UNIT MARKET PRICE: TICKER SYMBOL: DNEX	34,409.08	43,818.75	2.3	9,409.67	0	0.0
1,425.000	EHEALTH INC COM UNIT MARKET PRICE: TICKER SYMBOL: EHTH	30,786.71	18,909.75	1.0	11,876.96 -	0	0.0
125.000	ESCO TECHNOLOGIES INC COM UNIT MARKET PRICE: TICKER SYMBOL: ESE	4,975.43	4,175.00	0.2	800.43 -	40	1.0





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List of Assets *continued*

Shares/ Per Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
325.000	FUEL-TECH N.V. COM UNIT MARKET PRICE: TICKER SYMBOL: FTEK	5,733.48	2,785.25	0.1	2,948.23 -	0	0.0
300.000	GEN-PROBE INC COM UNIT MARKET PRICE: TICKER SYMBOL: GPRO	12,723.55	12,507.00	0.7	216.55 -	0	0.0
1,125.000	GENESEE & WYO INC CL A UNIT MARKET PRICE: TICKER SYMBOL: GWR	19,273.56	35,010.00	1.9	15,736.44	0	0.0
2,600.000	GENTEX CORP COM UNIT MARKET PRICE: TICKER SYMBOL: GNTX	44,236.01	43,212.00	2.3	1,024.01 -	1,144	2.6
325.000	GREEN MTN COFFEE INC COM UNIT MARKET PRICE: TICKER SYMBOL: GMCR	2,463.63	20,468.50	1.1	18,004.87	0	0.0
500.000	HAIN CELESTIAL GRP INC COM UNIT MARKET PRICE: TICKER SYMBOL: HAIN	10,546.78	8,670.00	0.5	1,876.78 -	0	0.0
775.000	HIBBETT SPORTS INC COM UNIT MARKET PRICE: TICKER SYMBOL: HIBB	16,646.49	14,655.25	0.8	1,991.24 -	0	0.0
650.000	HORACE MANN EDUCATORS CORP NEW COM UNIT MARKET PRICE: TICKER SYMBOL: HMN	9,332.70	7,813.00	0.4	1,519.70 -	137	1.8



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ACCOUNT STATEMENT

List of Assets *continued*

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
625 000	LANDAUER INC UNIT MARKET PRICE: TICKER SYMBOL: LDR	29,391.53	35,550.00	1.9	6,158.47	1,313	3.7
300 000	LAYNE CHRISTENSEN COMPANY COM UNIT MARKET PRICE: TICKER SYMBOL: LAYN	10,601.28	7,806.00	0.4	2,795.28 -	0	0.0
1,250 000	LIFEWAY FOODS INC COM UNIT MARKET PRICE: TICKER SYMBOL: LWAY	8,754.16	14,125.00	0.8	5,370.84	0	0.0
525.000	LINDSAY CORPORATION COM UNIT MARKET PRICE: TICKER SYMBOL: LNN	11,383.25	18,422.25	1.0	7,039.00	168	0.9
925 000	LIQUIDITY SERVICES INC COM UNIT MARKET PRICE: TICKER SYMBOL: LQDT	9,361.98	7,603.50	0.4	1,758.48 -	0	0.0
1,750,000	LKQ CORP COM UNIT MARKET PRICE: TICKER SYMBOL: LKQX	22,534.49	30,502.50	1.6	7,968.01	0	0.0
925 000	LULULEMON ATHLETICA INC-WI COM UNIT MARKET PRICE: TICKER SYMBOL: LULU	14,888.18	24,207.25	1.3	9,319.07	0	0.0
850,000	MARTEK BIOSCIENCES CORP COM UNIT MARKET PRICE: TICKER SYMBOL: MATK	18,326.43	14,790.00	0.8	3,536.43 -	0	0.0



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List of Assets *continued*

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
1,200.000	NEW JERSEY RES CORP COM UNIT MARKET PRICE: TICKER SYMBOL: NJR	\$35,272.91	42,276.00	2.3	7,003.09	1,488	3.5
625.000	NUTRI/SYSTEM INC COM UNIT MARKET PRICE: TICKER SYMBOL: NTRI	9,127.62	15,437.50	0.8	6,309.88	438	2.8
200.000	ORMAT TECHNOLOGIES INC COM UNIT MARKET PRICE: TICKER SYMBOL: ORA	9,584.70	8,234.00	0.4	1,350.70 -	48	0.6
750.000	PARKWAY PPTYS INC COM UNIT MARKET PRICE: TICKER SYMBOL: PKY	25,552.94	14,002.50	0.8	11,550.44 -	975	7.0
1,675.000	PLANTRONICS INC NEW COM UNIT MARKET PRICE: TICKER SYMBOL: PLT	49,589.90	38,776.25	2.1	10,813.65 -	335	0.9
1,675.000	POLYCOM INC COM UNIT MARKET PRICE: TICKER SYMBOL: PLCM	31,346.07	36,113.00	1.9	4,766.93	0	0.0
1,175.000	POWER INTEGRATIONS INC COM UNIT MARKET PRICE: TICKER SYMBOL: POWI	21,890.96	39,468.25	2.1	17,577.29	118	0.3
200.000	PRE PAID LEGAL SVCS INC COM UNIT MARKET PRICE: TICKER SYMBOL: PPD	7,379.56	7,616.00	0.4	236.44	20	0.3

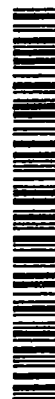
Wachovia Trust Statement

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List of Assets *continued*

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
650 000	QUAKER CHEM CORP COM UNIT MARKET PRICE: TICKER SYMBOL: KWR	8,240.07	12,668.50	0.7	4,428.43	598	4.7
675 000	QUALITY SYS INC COM UNIT MARKET PRICE: TICKER SYMBOL: QSI	22,864.33	40,155.75	2.2	17,291.42	810	2.0
1,675 000	RENAISSANCE LEARNING INC COM UNIT MARKET PRICE: TICKER SYMBOL: RLN	29,355.98	18,173.75	1.0	11,182.23 -	469	2.6
450 000	RIVERBED TECHNOLOGY INC COM UNIT MARKET PRICE: TICKER SYMBOL: RVBD	9,303.44	9,162.00	0.5	141.44 -	0	0.0
575 000	SIGNATURE BANK COM UNIT MARKET PRICE: TICKER SYMBOL: SBNY	16,376.35	17,813.50	1.0	1,437.15	0	0.0
1,200 000	SIMPSON MFG INC COM UNIT MARKET PRICE: TICKER SYMBOL: SSD	38,561.15	29,832.00	1.6	8,729.15 -	480	1.6
875 000	SKYWOKS SOLUTIONS INC COM UNIT MARKET PRICE: TICKER SYMBOL: SWKS	9,649.94	10,771.25	0.6	1,121.31	0	0.0





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List of Assets *continued*

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
975.000	SOUTH JERSEY INDS INC COM UNIT MARKET PRICE: TICKER SYMBOL: SJI	\$36,060	35,158.50	1.9	7,190.48	1,287	3.7
855.000	SOUTHSIDE BANCSHARES INC COM UNIT MARKET PRICE: TICKER SYMBOL: SBSI	\$20,500	17,527.50	0.9	2,538.10	479	2.7
150.000	STRAYER ED INC COM UNIT MARKET PRICE: TICKER SYMBOL: STRA	\$197,500	29,625.00	1.6	13,643.75	450	1.5
250.000	SUNPOWER CORP COM UNIT MARKET PRICE: TICKER SYMBOL: SPWRB	\$17,870	4,467.50	0.2	1,326.20	0	0.0
875.000	TEAM INC COM UNIT MARKET PRICE: TICKER SYMBOL: TISI	\$16,400	14,350.00	0.8	3,219.22	0	0.0
1,000.000	TEMPUR-PEDIC INTL INC COM UNIT MARKET PRICE: TICKER SYMBOL: TPX	\$21,550	21,550.00	1.2	3,511.41	320	1.5
975.000	TIMBERLAND CO CL A UNIT MARKET PRICE: TICKER SYMBOL: TBL	\$16,700	16,282.50	0.9	15,303.86	0	0.0
1,325.000	UMPQUA HLDGS CORP COM UNIT MARKET PRICE: TICKER SYMBOL: UMPQ	\$11,760	15,582.00	0.8	2,397.64	265	1.7

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List of Assets *continued*

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
325.000	UNDER ARMOUR INC-CLASS A COM UNIT MARKET PRICE: TICKER SYMBOL: UA	5,919.03	8,320.00	0.4	2,400.97	0	0.0
850.000	UNITED NAT FOODS INC COM UNIT MARKET PRICE: TICKER SYMBOL: UNFI	17,187.68	21,428.50	1.1	4,240.82	0	0.0
450.000	UNIVERSAL TECHNICAL INSTITUT COM UNIT MARKET PRICE: TICKER SYMBOL: UTI	8,737.16	8,500.50	0.5	236.66 -	0	0.0
1,125.000	WABTEC COM UNIT MARKET PRICE: TICKER SYMBOL: WAB	23,043.23	43,312.50	2.3	20,269.27	45	0.1
3,025.000	WAINWRIGHT BK & TR CO BOSTON MASS COM UNIT MARKET PRICE: TICKER SYMBOL: WAIN	31,882.29	21,719.50	1.2	10,162.79 -	968	4.5
700.000	WATTS INDS INC CL A UNIT MARKET PRICE: TICKER SYMBOL: WTS	20,203.93	21,455.00	1.1	1,251.07	308	1.4
700.000	WEST PHARMACEUTICAL SVCS INC COM UNIT MARKET PRICE: TICKER SYMBOL: WST	23,024.76	26,985.00	1.4	3,960.24	448	1.7
900.000	WILEY JOHN & SONS INC CL A UNIT MARKET PRICE: TICKER SYMBOL: JW/A	34,092.00	33,705.00	1.8	387.00 -	504	1.5



WACHOVIA

Wachovia Trust Statement

Statement Period: 11/01/2009 - 11/30/2009
 Account Number: 1528891145
 IP Number: 2579340 D 201 00002

ACCOUNT STATEMENT

Account Title: SWANEE HUNT FAMILY FOUNDATION
 WACHOVIA BANK, N.A.
 AS CUSTODIAN
 WALDEN SM CAP EQUITY ACCT
 01/13/2008

List of Assets *continued*

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
1,550,000	WILMINGTON TR CORP COM UNIT MARKET PRICE: TICKER SYMBOL: WL	40,433.81	19,018.50	1.0	21,415.31 -	62	0.3
1,035,000	WILSHIRE ST BANK-L.A. CALIF COM UNIT MARKET PRICE: TICKER SYMBOL: WIBG	7,573.76	7,255.35	0.4	318.41 -	207	2.9
425,000	ZOLL MED CORP COM UNIT MARKET PRICE: TICKER SYMBOL: ZOLL	8,094.30	10,459.25	0.6	2,364.95	0	0.0
TOTAL EQUITIES		\$1,710,327.57	\$1,807,120.20	96.8%	\$96,792.63	\$24,940	1.4%

Wachovia Trust Statement

Statement Period: 11/01/2009 - 11/30/2009
 Account Number: 152887034
 IP Number: 2579340 D 201 00002

Account Title: SWANEE HUNT FAMILY FOUNDATION
 WACHOVIA BANK, N.A.
 AS CUSTODIAN
 CAPITAL GUARDIAN ACCOUNT

List of Assets

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
PRINCIPAL ASSETS							
EQUITIES							
1,000.000	ADOBE SYS INC COM UNIT MARKET PRICE: TICKER SYMBOL: ADBE	34,665.60	35,080.00	0.6	414.40	0	0.0
2,100.000	AGILENT TECHNOLOGIES INC COM UNIT MARKET PRICE: TICKER SYMBOL: A	70,189.57	60,732.00	1.1	9,457.57 -	0	0.0
1,200.000	AIR PRODUCTS & CHEMICALS INC COM UNIT MARKET PRICE: TICKER SYMBOL: APD	90,096.00	99,516.00	1.8	9,420.00	2,160	2.2
2,200.000	ALBERTO-CULVER CO COM UNIT MARKET PRICE: TICKER SYMBOL: ACV	60,653.84	61,930.00	1.1	1,276.16	660	1.1
1,500.000	ALLERGAN INC COM UNIT MARKET PRICE: TICKER SYMBOL: AGN	81,559.64	87,195.00	1.6	5,635.36	300	0.3
1,100.000	ALLSTATE CORP COM UNIT MARKET PRICE: TICKER SYMBOL: ALL	28,727.22	31,251.00	0.6	2,523.78	880	2.8
700.000	AMERICAN MED SYS HLDGS INC COM UNIT MARKET PRICE: TICKER SYMBOL: AMMD	12,519.43	12,299.00	0.2	220.43 -	0	0.0





Wachovia Trust Statement

WACHOVIA

Statement Period: 11/01/2009 - 11/30/2009
Account Number: 1528887034
IP Number: 2579340 D 201 00002

ACCOUNT STATEMENT

Account Title: SWANEE HUNT FAMILY FOUNDATION
WACHOVIA BANK, N.A.
AS CUSTODIAN
CAPITAL GUARDIAN ACCOUNT

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List of Assets *continued*

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
1,600 000	AMERICAN TOWER CORP CL A UNIT MARKET PRICE: TICKER SYMBOL: AMT \$40.920	49,541.34	65,472.00	1.2	15,930.66	0	0.0
4,500,000	AMERICAN WATER WORKS CO INC COM UNIT MARKET PRICE: TICKER SYMBOL: AWK \$22.240	86,715.60	100,080.00	1.8	13,364.40	3,780	3.8
125 000	APPLE INC COM UNIT MARKET PRICE: TICKER SYMBOL: AAPL \$199.910	12,135.54	24,988.75	0.4	12,853.21	0	0.0
800,000	BAE SYS PLC SPONSORED ADR UNIT MARKET PRICE: TICKER SYMBOL: BAESY \$21.610	19,030.64	17,288.00	0.3	1,742.64 -	768	4.4
500 000	BANK OF NEW YORK MELLON CORP COM UNIT MARKET PRICE: TICKER SYMBOL: BK \$26.640	14,247.00	13,320.00	0.2	927.00 -	180	1.4
1,900 000	BARRICK GOLD CORP COM UNIT MARKET PRICE: TICKER SYMBOL: ABX \$42.690	51,262.79	81,111.00	1.5	29,848.21	760	0.9
1,575 000	BAXTER INTL INC COM UNIT MARKET PRICE: TICKER SYMBOL: BAX \$54.550	86,921.63	85,916.25	1.5	1,005.38 -	1,827	2.1
400 000	BEST BUY INC COM UNIT MARKET PRICE: TICKER SYMBOL: BBY \$42.830	19,859.48	17,132.00	0.3	2,727.48 -	224	1.3

Wachovia Trust Statement

Statement Period: 11/01/2009 - 11/30/2009
 Account Number: 1528887034
 IP Number: 2579340 D 201 00002

Account Title: SWANEE HUNT FAMILY FOUNDATION
 WACHOVIA BANK, N.A.
 AS CUSTODIAN
 CAPITAL GUARDIAN ACCOUNT

List of Assets *continued*

Shares/ Per Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
400.000	BOEING CO COM UNIT MARKET PRICE: TICKER SYMBOL: BA	19,860.26	20,964.00	0.4	1,103.74	672	3.2
1,000.000	BROADCOM CORP COM UNIT MARKET PRICE: TICKER SYMBOL: BRCM	17,423.00	29,200.00	0.5	11,777.00	0	0.0
1,600.000	BROCADE COMMUNICATIONS SYS INC COM UNIT MARKET PRICE: TICKER SYMBOL: BRCD	5,782.90	11,344.00	0.2	5,561.10	0	0.0
400.000	CANON INC ADR REPSTG 5 SHS UNIT MARKET PRICE: TICKER SYMBOL: CAJ	19,542.20	15,288.00	0.3	4,254.20 -	425	2.8
500.000	CARNIVAL CORP COM UNIT MARKET PRICE: TICKER SYMBOL: CCL	19,840.28	16,015.00	0.3	3,825.28 -	800	5.0
1,200.000	CELGENE CORP COM UNIT MARKET PRICE: TICKER SYMBOL: CELG	73,651.89	66,540.00	1.2	7,111.89 -	0	0.0
1,650.000	CERNER CORP COM UNIT MARKET PRICE: TICKER SYMBOL: CERN	83,513.51	124,228.50	2.2	40,714.99	0	0.0
4,300.000	CISCO SYSTEMS INC COM UNIT MARKET PRICE: TICKER SYMBOL: CSCO	101,447.51	100,620.00	1.8	827.51 -	0	0.0





WACHOVIA

Wachovia Trust Statement

Statement Period: 11/01/2009 - 11/30/2009
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ACCOUNT STATEMENT

Account Title: SWANEE HUNT FAMILY FOUNDATION
 WACHOVIA BANK, N.A.
 AS CUSTODIAN
 CAPITAL GUARDIAN ACCOUNT

List of Assets *continued*

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
1,000,000	COCA-COLA CO COM UNIT MARKET PRICE TICKER SYMBOL: KO	52,169.30	57,200.00	1.0	5,030.70	1,640	2.9
300,000	COLGATE-PALMOLIVE CO COM UNIT MARKET PRICE: TICKER SYMBOL: CL	19,135.16	25,257.00	0.5	6,121.84	528	2.1
1,800,000	COMCAST HLDGS INC CL A UNIT MARKET PRICE: TICKER SYMBOL: CMCSA	27,220.08	23,456.00	0.4	3,764.08 -	432	1.8
300,000	COSTCO WHOLESALE CORP COM UNIT MARKET PRICE: TICKER SYMBOL: COST	20,732.79	17,973.00	0.3	2,759.79 -	216	1.2
1,000,000	DANAHER CORP COM UNIT MARKET PRICE: TICKER SYMBOL: DHR	70,500.58	70,920.00	1.3	419.42	120	0.2
1,300,000	DAVITA INC COM UNIT MARKET PRICE: TICKER SYMBOL: DVA	72,342.62	77,012.00	1.4	4,669.38	0	0.0
400,000	DISCOVERY COMMUNICATIONS A COM UNIT MARKET PRICE: TICKER SYMBOL: DISCA	8,656.18	12,780.00	0.2	4,123.82	0	0.0
2,900,000	DISNEY (WALT) COMPANY HOLDING COMPANY COM UNIT MARKET PRICE: TICKER SYMBOL: DIS	89,700.10	87,638.00	1.6	2,062.10 -	1,015	1.2

Wachovia Trust Statement

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Account Title: SWANEE HUNT FAMILY FOUNDATION
 WACHOVIA BANK, N.A.
 AS CUSTODIAN
 CAPITAL GUARDIAN ACCOUNT

List of Assets *continued*

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
1,400,000	EBAY INC COM UNIT MARKET PRICE: TICKER SYMBOL: EBAY	25,741.70	34,258.00	0.6	8,516.30	0	0.0
1,000,000	ECOLAB INC COM UNIT MARKET PRICE: TICKER SYMBOL: ECL	32,372.56	44,910.00	0.8	12,537.44	560	1.2
200,000	ENERGIZER HLDGS INC COM UNIT MARKET PRICE: TICKER SYMBOL: ENR	15,732.76	11,268.00	0.2	4,464.76 -	0	0.0
750,000	FEDEX CORP COM UNIT MARKET PRICE: TICKER SYMBOL: FDX	64,256.91	63,337.50	1.1	919.41 -	330	0.5
300,000	FIRST SOLAR INC COM UNIT MARKET PRICE: TICKER SYMBOL: FSLR	33,261.62	35,733.00	0.6	2,471.38	0	0.0
1,100,000	GENERAL MILLS INC COM UNIT MARKET PRICE: TICKER SYMBOL: GIS	69,320.85	74,800.00	1.3	5,479.15	2,068	2.8
1,600,000	GENPACT LTD COM UNIT MARKET PRICE:	23,428.56	20,768.00	0.4	2,660.56 -	0	0.0
875,000	GOLDMAN SACHS GROUP INC COM UNIT MARKET PRICE: TICKER SYMBOL: GS	101,880.61	148,452.50	2.7	46,571.89	1,225	0.8





Wachovia Trust Statement

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Statement Period: 11/01/2009 - 11/30/2009
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ACCOUNT STATEMENT

Account Title: SWANEE HUNT FAMILY FOUNDATION
WACHOVIA BANK, N.A.
AS CUSTODIAN
CAPITAL GUARDIAN ACCOUNT

List of Assets *continued*

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
220.000	GOOGLE INC-CL A COM UNIT MARKET PRICE: TICKER SYMBOL: GOOG	79,540.78	128,260.00	2.3	48,719.22	0	0.0
500.000	HANESBRANDS INC COM UNIT MARKET PRICE: TICKER SYMBOL: HBI	13,251.60	12,005.00	0.2	1,246.60 -	0	0.0
1,100.000	HEWLETT-PACKARD CO COM UNIT MARKET PRICE: TICKER SYMBOL: HPQ	34,074.40	53,966.00	1.0	19,891.60	352	0.7
900.000	HUDSON CITY BANCORP INC COM UNIT MARKET PRICE: TICKER SYMBOL: HCBK	15,225.50	11,961.00	0.2	3,264.50 -	540	4.5
2,000.000	ILLINOIS TOOL WORKS INC COM UNIT MARKET PRICE: TICKER SYMBOL: ITW	104,596.00	97,280.00	1.7	7,316.00 -	2,480	2.5
950.000	INTL BUSINESS MACHINES CORP COM UNIT MARKET PRICE: TICKER SYMBOL: IBM	96,797.78	120,032.50	2.2	23,234.72	2,090	1.7
2,800.000	IRON MTN INC PA COM UNIT MARKET PRICE: TICKER SYMBOL: IRM	64,200.93	67,200.00	1.2	2,999.07	0	0.0
400.000	JACOBS ENGR GRP INC COM UNIT MARKET PRICE: TICKER SYMBOL: JEC	18,967.00	13,996.00	0.3	4,971.00 -	0	0.0

Wachovia Trust Statement

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Account Title: SWANEE HUNT FAMILY FOUNDATION
 WACHOVIA BANK, N.A.
 AS CUSTODIAN
 CAPITAL GUARDIAN ACCOUNT

List of Assets *continued*

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
1,300.000	JOHNSON & JOHNSON COM UNIT MARKET PRICE: TICKER SYMBOL: JNJ	\$62.840	81,692.00	1.5	9,041.65	2,548	3.1
3,200.000	JP MORGAN CHASE & CO COM UNIT MARKET PRICE: TICKER SYMBOL: JPM	\$42.490	135,968.00	2.4	12,570.30	640	0.5
300.000	JUNIPER NETWORKS INC COM UNIT MARKET PRICE: TICKER SYMBOL: JNPR	\$26.130	7,839.00	0.1	715.65	0	0.0
1,100.000	KRAFT FOODS INC CL A COM UNIT MARKET PRICE: TICKER SYMBOL: KFT	\$26.580	29,238.00	0.5	7,100.83	1,276	4.4
800.000	LOOPNET INC COM UNIT MARKET PRICE: TICKER SYMBOL: LOOP	\$10.190	8,152.00	0.1	1,022.32	0	0.0
6,000.000	LOWE'S COS INC COM UNIT MARKET PRICE: TICKER SYMBOL: LOW	\$21.810	130,860.00	2.3	21,798.85	2,160	1.7
1,200.000	MAXIM INTEGRATED PRODS INC COM UNIT MARKET PRICE: TICKER SYMBOL: MXIM	\$17.600	21,120.00	0.4	5,799.96	960	4.5
800.000	MCDONALDS CORP COM UNIT MARKET PRICE: TICKER SYMBOL: MCD	\$63.250	50,600.00	0.9	15,217.36	1,760	3.5





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Wachovia Trust Statement

Statement Period: 11/01/2009 - 11/30/2009
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ACCOUNT STATEMENT

Account Title: SWANEE HUNT FAMILY FOUNDATION
 WACHOVIA BANK, N.A.
 AS CUSTODIAN
 CAPITAL GUARDIAN ACCOUNT

List of Assets *continued*

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
1,400,000	MEDTRONIC INC COM UNIT MARKET PRICE: TICKER SYMBOL: MDT	\$42,440	59,416.00	1.1	2,231.21 -	1,148	1.9
2,500,000	MERCK & CO INC COM UNIT MARKET PRICE: TICKER SYMBOL: MRK	\$36,210	90,525.00	1.6	21,409.52	3,800	4.2
1,400,000	MICROCHIP TECHNOLOGY INC COM UNIT MARKET PRICE: TICKER SYMBOL: MCHP	\$26,240	36,736.00	0.7	5,732.74 -	1,904	5.2
3,900,000	MICROSOFT CORP COM UNIT MARKET PRICE: TICKER SYMBOL: MSFT	\$29,410	114,699.00	2.1	15,871.82	2,028	1.8
500,000	NATIONAL GRID GROUP ADR UNIT MARKET PRICE: TICKER SYMBOL: NGG	\$54,970	27,485.00	0.5	52.41	1,446	5.3
400,000	NATL INSTRS CORP COM UNIT MARKET PRICE: TICKER SYMBOL: NATI	\$28,530	11,412.00	0.2	1,601.44 -	192	1.7
800,000	NESTLE S A SPONSORED ADR REPSTG REG SH UNIT MARKET PRICE: TICKER SYMBOL: NSRGY	\$47,420	37,936.00	0.7	8,652.80	643	1.7
700,000	NINTENDO LTD ADR UNIT MARKET PRICE: TICKER SYMBOL: NTDY	\$30,780	21,546.00	0.4	3,814.37 -	1,189	5.5



Wachovia Trust Statement

WACHOVIA

Statement Period: 11/01/2009 - 11/30/2009
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ACCOUNT STATEMENT

Account Title: SWANEE HUNT FAMILY FOUNDATION
WACHOVIA BANK, N.A.
AS CUSTODIAN
CAPITAL GUARDIAN ACCOUNT

List of Assets *continued*

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
500.000	POTASH CORP SASK INC COM UNIT MARKET PRICE: TICKER SYMBOL: POT	\$112.420	56,210.00	1.0	31,028.33	200	0.4
1,100.000	PROCTER & GAMBLE CO COM UNIT MARKET PRICE: TICKER SYMBOL: PG	\$62.350	68,585.00	1.2	9,011.72	1,936	2.8
3,400.000	PROGRESSIVE CORP OHIO COM UNIT MARKET PRICE: TICKER SYMBOL: PGR	\$16.770	57,018.00	1.0	16,754.98	493	0.9
1,800.000	QUALCOMM INC COM UNIT MARKET PRICE: TICKER SYMBOL: QCOM	\$45.000	81,000.00	1.5	3,879.46	1,224	1.5
1,000.000	SAP AG SPONSORED ADR UNIT MARKET PRICE: TICKER SYMBOL: SAP	\$47.870	47,870.00	0.9	5,883.44	1,110	2.3
3,500.000	SCHWAB CHARLES CORP NEW COM UNIT MARKET PRICE: TICKER SYMBOL: SCHW	\$18.330	64,155.00	1.2	1,667.76	840	1.3
200.000	SCRIPPS NETWORKS INTER CL A COM UNIT MARKET PRICE: TICKER SYMBOL: SNI	\$39.550	7,910.00	0.1	2,354.85	60	0.8
1,400.000	SHIRE PLC - ADR UNIT MARKET PRICE: TICKER SYMBOL: SHPGY	\$58.870	82,418.00	1.5	21,658.00	416	0.5

Wachovia Trust Statement

Statement Period: 11/01/2009 - 11/30/2009
 Account Number: 1528887034
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Account Title: SWANEE HUNT FAMILY FOUNDATION
 WACHOVIA BANK, N.A.
 AS CUSTODIAN
 CAPITAL GUARDIAN ACCOUNT

List of Assets *continued*

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
2,000,000	TARGET CORP COM UNIT MARKET PRICE: TICKER SYMBOL: TGT	\$46,560	93,120.00	1.7	20,258.00 -	1,360	1.5
666,000	TIME WARNER INC COM UNIT MARKET PRICE: TICKER SYMBOL: TWX	\$30,720	20,459.52	0.4	8,567.19 -	500	2.4
800,000	TITANIUM METALS CORP COM UNIT MARKET PRICE: TICKER SYMBOL: TIE	\$9,770	7,816.00	0.1	1,257.12	240	3.1
1,000,000	TYCO ELECTRONICS LTD COM UNIT MARKET PRICE:	\$23,210	23,210.00	0.4	5,611.85	640	2.8
2,200,000	UNILEVER N V - NEW YORK SHS UNIT MARKET PRICE: TICKER SYMBOL: UN	\$30,810	67,782.00	1.2	4,256.00	2,033	3.0
1,150,000	UNION PACIFIC CORP COM UNIT MARKET PRICE: TICKER SYMBOL: UNP	\$63,260	72,749.00	1.3	16,381.85	1,242	1.7
500,000	UNITED PARCEL SERVICE CL B COM UNIT MARKET PRICE: TICKER SYMBOL: UPS	\$57,470	28,735.00	0.5	6,422.08 -	900	3.1
400,000	UNITED TECHNOLOGIES CORP COM UNIT MARKET PRICE: TICKER SYMBOL: UTX	\$67,240	26,896.00	0.5	328.00 -	616	2.3
1,300,000	UNITEDHEALTH GROUP INC COM UNIT MARKET PRICE: TICKER SYMBOL: UNH	\$28,670	37,271.00	0.7	1,185.17	39	0.1



WACHOVIA

Wachovia Trust Statement

Statement Period: 11/01/2009 - 11/30/2009
 Account Number: 1528887034
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ACCOUNT STATEMENT

Account Title: SWANEE HUNT FAMILY FOUNDATION
 WACHOVIA BANK, N.A.
 AS CUSTODIAN
 CAPITAL GUARDIAN ACCOUNT

List of Assets *continued*

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
1,000.000	URBAN OUTFITTERS INC COM UNIT MARKET PRICE: TICKER SYMBOL: URBN	16,843.64	31,640.00	0.6	14,996.36	0	0.0
500.000	VISA INC CLASS A SHARES COM UNIT MARKET PRICE: TICKER SYMBOL: V	31,865.99	40,500.00	0.7	8,634.01	250	0.6
1,075.000	VULCAN MATERIALS CO COM UNIT MARKET PRICE: TICKER SYMBOL: VMC	62,335.92	52,116.00	0.9	10,219.92	1,075	2.1
300.000	WAL-MART STORES INC COM UNIT MARKET PRICE: TICKER SYMBOL: WMT	15,032.34	16,365.00	0.3	1,332.66	327	2.0
400.000	WALGREEN CO COM UNIT MARKET PRICE: TICKER SYMBOL: WAG	14,584.52	15,556.00	0.3	971.48	220	1.4
TOTAL EQUITIES		\$4,223,821.39	\$4,599,717.02	82.5%	\$375,895.63	\$71,864	1.6%

Wachovia Trust Statement

Statement Period: 11/01/2009 - 11/30/2009
 Account Number: 1528883172
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Account Title: SWANEE HUNT FAMILY FOUNDATION
 WACHOVIA BANK, N.A.
 AS CUSTODIAN
 MANAGED BY EDGEWOOD

List of Assets

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
PRINCIPAL ASSETS							
EQUITIES							
2,815.000	ALLERGAN INC COM UNIT MARKET PRICE: TICKER SYMBOL: AGN	126,488.20	163,635.95	5.4	37,147.75	563	0.3
4,608.000	AMERICAN TOWER CORP CL A UNIT MARKET PRICE: TICKER SYMBOL: AMT	163,571.78	188,559.36	6.2	24,987.58	0	0.0
665.000	APPLE INC COM UNIT MARKET PRICE: TICKER SYMBOL: AAPL	71,301.87	132,940.15	4.4	61,638.28	0	0.0
2,298.000	CELGENE CORP COM UNIT MARKET PRICE: TICKER SYMBOL: CELG	127,488.89	127,424.10	4.2	64.79 -	0	0.0
573.000	CME GROUP INC COM UNIT MARKET PRICE: TICKER SYMBOL: CME	215,207.29	188,075.79	6.2	27,131.50 -	2,636	1.4
4,909.000	COGNIZANT TECH SOLUTIONS CRP COM CL A EXP 3/6/2013 UNIT MARKET PRICE: TICKER SYMBOL: CTSH	127,711.87	215,652.37	7.1	87,940.50	0	0.0
1,760.000	COVANCE INC COM UNIT MARKET PRICE: TICKER SYMBOL: CVD	126,298.29	93,473.60	3.1	32,824.69 -	0	0.0





Wachovia Trust Statement

WACHOVIA

Statement Period: 11/01/2009 - 11/30/2009
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Account Title: SWANEE HUNT FAMILY FOUNDATION
WACHOVIA BANK, N.A.
AS CUSTODIAN
MANAGED BY EDGEWOOD

List of Assets *continued*

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
4,842.000	ELECTRONIC ARTS COM UNIT MARKET PRICE: TICKER SYMBOL: ERTS	82,609.84	81,781.38	2.7	828.46 -	0	0.0
739.000	FIRST SOLAR INC COM UNIT MARKET PRICE: TICKER SYMBOL: FSLR	98,246.62	88,022.29	2.9	10,224.33 -	0	0.0
1,219.000	GENZYME CORP COM - GEN DIV UNIT MARKET PRICE: TICKER SYMBOL: GENZ	86,021.05	61,803.30	2.0	24,217.75 -	0	0.0
3,281.000	GILEAD SCIENCES INC COM UNIT MARKET PRICE: TICKER SYMBOL: GILD	155,016.75	151,286.91	5.0	3,729.84 -	0	0.0
1,904.000	MONSANTO CO COM UNIT MARKET PRICE: TICKER SYMBOL: MON	182,712.90	153,748.00	5.0	28,964.90 -	2,018	1.3
3,994.000	NATIONAL OILWELL VARCO INC COM UNIT MARKET PRICE: TICKER SYMBOL: NOV	92,318.57	171,821.88	5.6	79,503.31	0	0.0
1,513.000	PRAXAIR INC COM UNIT MARKET PRICE: TICKER SYMBOL: PX	121,983.47	124,111.39	4.1	2,127.92	2,421	2.0
310.000	PRICELINE.COM INC COM UNIT MARKET PRICE: TICKER SYMBOL: PCLN	63,414.22	66,377.20	2.2	2,962.98	0	0.0

Wachovia Trust Statement

Statement Period: 11/01/2009 - 11/30/2009
 Account Number: 1528883172
 IP Number: 2579340 D 201 00002

Account Title: SWANEE HUNT FAMILY FOUNDATION
 WACHOVIA BANK, N.A.
 AS CUSTODIAN
 MANAGED BY EDGEWOOD

List of Assets *continued*

Shares/ Par Value/ Units	Description	Total Tax Cost	Market Value As Of 11/30/09	% Total Account	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
4,522.000	QUALCOMM INC COM UNIT MARKET PRICE: TICKER SYMBOL: QCOM	\$45,000	203,490.00	6.7	22,458.24	3,075	1.5
6,332.000	QUANTA SVCS INC COM UNIT MARKET PRICE: TICKER SYMBOL: PWR	\$18,750	118,725.00	3.9	15,179.70 -	0	0.0
3,912.000	RESEARCH IN MOTION COM UNIT MARKET PRICE: TICKER SYMBOL: RIMM	\$57,890	226,465.68	7.4	33,290.92 -	0	0.0
5,341.000	SCHWAB CHARLES CORP NEW COM UNIT MARKET PRICE: TICKER SYMBOL: SCHW	\$18,330	97,900.53	3.2	3,638.29 -	1,282	1.3
2,584.000	STATE STREET CORP COM UNIT MARKET PRICE: TICKER SYMBOL: STT	\$41,300	106,719.20	3.5	21,318.60 -	103	0.1
7,256.000	VESTAS WIND SYSTEMS UNSP ADR UNIT MARKET PRICE: TICKER SYMBOL: VWDRY	\$23,400	169,790.40	5.6	71,808.96 -	0	0.0
979.000	VISA INC CLASS A SHARES COM UNIT MARKET PRICE: TICKER SYMBOL: V	\$81,000	79,299.00	2.6	24,754.80	490	0.6
TOTAL EQUITIES		\$2,940,804.85	\$3,011,103.48	98.7%	\$70,298.63	\$12,588	0.4%
SHORT-TERM RESERVES & CASH							



FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CORSAIR CAPITAL PARTNERS	FMV	1,350,802.	1,350,802.
WOODBOURNE SECURITIES LTD	FMV	134,531.	134,531.
PORTFOLIO ADVISORS PE FUND IV	FMV	1,527,690.	1,527,690.
TOTAL TO FORM 990-PF, PART II, LINE 13		3,013,023.	3,013,023.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	10
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
SWANEE HUNT 168 BRATTLE STREET CAMBRIDGE, MA 02138	PRESIDENT, DIRECTOR, CHAIR 10.00	0.	0.	0.
CHARLES ANSBACHER 168 BRATTLE STREET CAMBRIDGE, MA 02138	TREASURER, DIRECTOR 2.00	0.	0.	0.
KATHERINE ARCHULETA OFFICE OF SEC., 200 CONSTITUTION AVE, NW, RM S-2018 WASHINGTON, DC 20210	DIRECTOR 2.00	0.	0.	0.
TISH EMERSON 901 MONTGOMERY AVE, APT 506 BRYN MAWR, PA 19010	DIRECTOR 2.00	0.	0.	0.
MARVA HAMMONS CASEY FAMILY PROG, 1300 DEXTER AVE NORTH SEATTLE, WA 98109	DIRECTOR 2.00	0.	0.	0.
LILLIAN SHUFF 1214 DETROIT ST. DENVER, CO 80206	DIRECTOR 2.00	0.	0.	0.
FERN PORTNOY 240 E 39TH STREET, 33E NEW YORK, NY 10016	DIRECTOR 2.00	0.	0.	0.

SWANEE HUNT FAMILY FOUNDATION

84-1101901

THEODORE ANSBACHER-HUNT
168 BRATTLE STREET
CAMBRIDGE, MA 02138

DIRECTOR
2.00

0. 0. 0.

JOHN MILLER
5100 PARADISE DRIVE
CORTE MADERA, CA 94925

DIRECTOR
2.00

0. 0. 0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

0. 0. 0.

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT
PART VII-B, LINE 5C

STATEMENT 11

GRANTEE'S NAME

HUNT ALTERNATIVES FUND

GRANTEE'S ADDRESS625 MT AUBURN STREET
CAMBRIDGE, MA 02138

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
830,000.		830,000.

PURPOSE OF GRANT

FUNDS WERE USED FOR THE INSTITUTE FOR INCLUSIVE SECURITY. THIS PROGRAM ADVOCATES FOR THE FULL PARTICIPATION OF ALL STAKEHOLDERS, ESPECIALLY WOMEN, IN PEACE PROCESSES. THE PROGRAM CONNECTS WOMEN EXPERTS TO POLICY SHAPERS TO COLLABORATE ON FRESH, WORKABLE SOLUTIONS TO LONG STANDING CONFLICTS ACROSS THE GLOBE.

DATES OF GRANTS - 5/28 100K, 5/29 80K, 6/18 200K, 9/2 150K, 9/18 200K, 10/9 50K, 11/12 50K.

DATES OF REPORTS BY GRANTEE

ALL RECORDS MAINTAINED IN SAME OFFICE

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

SAVE STREET CHILDREN UGANDA

GRANTEE'S ADDRESSP.O. BOX 28852
KAMPALA, UGANDA

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
3,400.	07/07/09	3,400.

PURPOSE OF GRANT

GRANT FOR GENERAL OPERATING SUPPORT. SASCU WAS ORGANIZED TO PROMOTE THE SOCIO ECONOMIC WELFARE OF THE STREET CHILDREN AND OTHER GROUPS IN UGANDA. IT CONDUCTS OUTREACH, COUNSELING AND SUPPORT TO STREET CHILDREN AND OTHER VULNERABLE GROUPS.

ANY DIVERSION BY GRANTEE

NONE

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 12

NAME OF MANAGER

SWANEE HUNT
CHARLES ANSBACHER