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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2008

Department of the Treasury
Internal Revenue Service (77)

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2008, or tax year beginning 12/01, 2008, and ending 11/30, 2009

G Check all that apply: ☐ Initial return ☐ Final return ☐ Amended return ☒ Address change ☐ Name changeUse the
IRS label.
Otherwise,
print
or type.
See Specific
Instructions.DON & COLLETTA MCMILLIAN FOUNDATION
6701 HIGHWAY BLVD. #208
KATY, TX 77494

Dona

A Employer identification number

76-0364247

B Telephone number (see the instructions)

(281) 931-5071

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, column (c), line 16) ☐ Accounting method: ☐ Cash ☒ Accrual
☐ Other (specify) _____

\$ 1,531,036.

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received (att sch)

2 Ck ☒ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

51,526.

51,526.

51,526.

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

135,701.

STATEMENT 1

b Gross sales price for all assets on line 6a 1,286,701.

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less: Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

187,227.

51,526.

51,526.

13 Compensation of officers, directors, trustees, etc

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach sch) SEE ST 2

950.

950.

c Other prof fees (attach sch) SEE ST 3

14,340.

14,340.

17 Interest

18 Taxes (attach schedule) SEE STMT 4

383.

19 Depreciation (attach sch) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

24 Total operating and administrative expenses. Add lines 13 through 23

15,673.

14,340.

950.

25 Contributions, gifts, grants paid STMT 5

96,000.

96,000.

26 Total expenses and disbursements. Add lines 24 and 25

111,673.

14,340.

0.

96,950.

Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

75,554.

b Net investment income (if negative, enter -0-)

37,186.

c Adjusted net income (if negative, enter -0-)

51,526.

SCANNED MAY 2 2009

ADMINISTRATIVE EXPENSES

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APR 27 2009

OCCUPANCY

P 25

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash — non-interest-bearing		413,550.	133,731.	133,731.
	2	Savings and temporary cash investments				
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments — U.S. and state government obligations (attach schedule)				
		b Investments — corporate stock (attach schedule)				
		c Investments — corporate bonds (attach schedule)				
	11	Investments — land, buildings, and equipment basis				
	Less: accumulated depreciation (attach schedule)					
12	Investments — mortgage loans					
13	Investments — other (attach schedule)					
14	Land, buildings, and equipment basis					
	Less: accumulated depreciation (attach schedule)					
15	Other assets (describe)					
16	Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)			1,442,448.	1,518,002.	1,531,036.
LIABILITIES	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)			0.	0.
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.		<input type="checkbox"/>			
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.		<input checked="" type="checkbox"/>			
	27	Capital stock, trust principal, or current funds			1,442,448.	1,518,002.
	28	Paid-in or capital surplus, or land, building, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see the instructions)			1,442,448.	1,518,002.
	31	Total liabilities and net assets/fund balances (see the instructions)			1,442,448.	1,518,002.

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,442,448.
2	Enter amount from Part I, line 27a	2	75,554.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	1,518,002.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	1,518,002.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a N/A				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>		2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8 </div>		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) N/A

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☐ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2007			
2006			
2005			
2004			
2003			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling letter _____ (attach copy of ruling letter if necessary – see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	744.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	744.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	744.
6 Credits/Payments			
a 2008 estimated tax pmts and 2007 overpayment credited to 2008	6a		
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		744.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2009 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0. SEE STATEMENT 6		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>	X	
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i> SEE STATEMENT 7	X	
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) TX		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i> SEE STATEMENT 8		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses.</i> SEE STATEMENT 9	X	

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>ROBERT MCMILLIAN</u> Telephone no <u>(281) 931-5071</u> Located at <u>6701 HIGHWAY BLVD KATY TX</u> ZIP + 4 <u>77494</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If 'Yes,' list the years <u>20 NA</u> , <u>20 NA</u> , <u>20 NA</u> , <u>20 NA</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions) SEE STATEMENT 10	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20 NA</u> , <u>20 NA</u> , <u>20 NA</u> , <u>20 NA</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If you answered 'Yes' to 6b, also file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	0.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	0.
6	Minimum investment return. Enter 5% of line 5	6	0.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2008 from Part VI, line 5	2a	744.
b	Income tax for 2008 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	744.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	-744.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	-744.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	0.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	96,950.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	96,950.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	96,950.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2007:				
a Enter amount for 2007 only			0.	
b Total for prior years 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2008:				
a From 2003				
b From 2004				
c From 2005				
d From 2006				
e From 2007				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2008 from Part XII, line 4 ▶ \$ <u>96,950.</u>				
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2008 distributable amount				0.
e Remaining amount distributed out of corpus	96,950.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	96,950.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	96,950.			
10 Analysis of line 9:				
a Excess from 2004				
b Excess from 2005				
c Excess from 2006				
d Excess from 2007				
e Excess from 2008	96,950.			

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N/A

4942(1)(5)

(4) Gross investment income

[illegible]

NONE

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year :	<u>See Schedule Attached:</u> All contributions were made to organizations' <u>"General Purpose Fund"</u> for which the Charitable Organizations were established. "Unrestricted and to their Respective <u>General Purpose Funds</u> ".			
Total				▶ 3a 96,000.
b Approved for future payment				
Total				▶ 3b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities	51526				51,526.
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					135,701.
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)					187,227.
13	Total. Add line 12, columns (b), (d), and (e)					187,227.

(See worksheet in the instructions for line 13 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

2008

FEDERAL STATEMENTS

PAGE 1

CLIENT 2218

DON & COLLETTA MCMILLIAN FOUNDATION

76-0364247

4/06/10

11 00AM

STATEMENT 1
FORM 990-PF, PART I, LINE 6A
NET GAIN (LOSS) FROM NONINVENTORY SALES PER BOOKS
ASSETS NOT INCLUDED IN PART IV

DESCRIPTION:	SEE SCH ATT'D	SEE SCH ATT'D	S/T GAINS	
DATE ACQUIRED:	VARIOUS			
HOW ACQUIRED:	PURCHASE			
DATE SOLD:	VARIOUS			
TO WHOM SOLD:				
GROSS SALES PRICE:		122,516.		
COST OR OTHER BASIS:		122,203.		
BASIS METHOD:	COST			
			GAIN (LOSS)	313.
DESCRIPTION:	SEE SCH ATT'D	SEE SCH ATT'D	L/T GAINS	
DATE ACQUIRED:	VARIOUS			
HOW ACQUIRED:	PURCHASE			
DATE SOLD:	VARIOUS			
TO WHOM SOLD:				
GROSS SALES PRICE:		1,089,185.		
COST OR OTHER BASIS:		953,797.		
BASIS METHOD:	COST			
			GAIN (LOSS)	135,388.
DESCRIPTION:	75K	FED HOME LAND BK	.75%	
DATE ACQUIRED:	6/15/2005			
HOW ACQUIRED:	PURCHASE			
DATE SOLD:	8/18/2009			
TO WHOM SOLD:				
GROSS SALES PRICE:		75,000.		
COST OR OTHER BASIS:		75,000.		
BASIS METHOD:	COST			
			GAIN (LOSS)	0.
				TOTAL \$ 135,701.

STATEMENT 2
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TOTAL	\$ 950.	\$ 0.	\$ 0.	\$ 950.
	<u>\$ 950.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 950.</u>

76-0364241

2009 Tax Information Statement

Account Number: 87774567
 Recipient's Tax ID number: XX-XXX4247
 Payer's Federal ID number: 74-1853251
☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
 DON & COLLETTA MCMILLIAN
 FOUNDATION
 6701 HIGHWAY BLVD #208
 KATY, TX 77494

Payer's Name and Address
 KANALY TRUST COMPANY
 5555 SAN FELIPE - STE 200
 HOUSTON, TX 77056

2009 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS are Gross Proceeds less commissions and option premiums.

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks, Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
Short Term Sales Reported on 1099-B								
21 6460	233203736	DFA INTL SMALL CAP VALUE PORTFOLIO	VARIOUS	10/16/2009	345 62	250 86	94.76	0 00
56.1850	233203868	DFA LARGE CAP INTL PORT	VARIOUS	10/16/2009	1,062 95	825.85	237 10	0 00
40 9030	315920686	FIDELITY ADV DIVERSIFIED INTERNATIONAL CLASS I	12/05/2008	10/16/2009	622 86	440 53	182.33	0 00
500 0000	57060U100	MARKET VECTORS ETF TRUST GOLD MINERS FUND	VARIOUS	12/17/2009	22,766.16	24,448 46	-1,682 30	0 00
0000	767204100	RIO TINTO PLC SPON ADR F SPONSORED ADR	VARIOUS	07/17/2009	571.47	0 00	571 47	0 00
9507 1650	87234N880	TCW TOTAL RETURN BOND FUND I CLASS	VARIOUS	12/09/2009	97,147 03	96,237 51	909 52	0 00
Total Short Term Sales Reported on 1099-B						122,203.21	312 88	0 00
Long Term 15% Sales Reported on 1099-B								
1000.0000	00206R102	A T & T INC NEW	VARIOUS	10/16/2009	25,752.38	11,469 19	14,283.19	0 00
600.0000	035710409	ANNALY CAPITAL MGMT REIT	VARIOUS	10/16/2009	10,419 38	9,797 77	621 61	0 00
2.0000	084670207	BERKSHIRE HATHAWAY INC CL B	11/14/2007	10/16/2009	6,676 07	9,091 96	-2,415 89	0 00
1 0000	084670207	BERKSHIRE HATHAWAY INC CL B	11/14/2007	10/16/2009	3,338 98	4,545 98	-1,207 00	0 00
350 0000	055622104	BP AMOCO PLC SPONS ADR	04/18/2005	10/16/2009	19,265 40	20,915 45	-1,650 05	0 00

To Sch D. S/T GAINS

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2009 Tax Information Statement

Account Number: 87774567
 Recipient's Tax ID number: XX-XXX4247
 Payer's Federal ID number: 74-1853251
☐ Corrected ☐ 2nd TIN notice

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 DON & COLLETTA MCMILLIAN
 FOUNDATION
 6701 HIGHWAY BLVD #208
 KATY, TX 77494

Payer's Name and Address
 KANALY TRUST COMPANY
 5555 SAN FELIPE - STE 200
 HOUSTON, TX 77056

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks, etc. Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
1175.0000	110122108	BRISTOL MYERS SQUIBB CO	VARIOUS	10/16/2009	27,027.10	32,900.91	-5,873.81	0.00
350.0000	149123101	CATERPILLAR INC	VARIOUS	10/16/2009	18,926.19	19,509.71	-583.52	0.00
500.0000	191216100	COCA COLA CO	VARIOUS	10/28/2009	26,747.36	3,400.37	23,346.99	0.00
900.0000	191912401	COHEN & STEERS REALTY INCOME FUND CL I	VARIOUS	10/16/2009	7,558.00	12,484.00	-4,926.00	0.00
175.0000	25179M103	DEVON ENERGY CORP NEW	11/14/2007	10/16/2009	12,499.37	15,351.86	-2,852.49	0.00
845.9080	233203736	DFA INTL SMALL CAP VALUE PORTFOLIO	VARIOUS	10/16/2009	13,506.57	19,657.47	-6,150.90	0.00
1732.3920	233203868	DFA LARGE CAP INTL PORT	VARIOUS	10/16/2009	32,774.81	30,985.48	1,789.33	0.00
200.0000	260003108	DOVER CORP	VARIOUS	10/16/2009	7,944.78	9,446.99	-1,502.21	0.00
25.0000	260003108	DOVER CORP	03/19/2008	10/16/2009	993.09	1,028.25	-35.16	0.00
200.0000	260003108	DOVER CORP	06/30/2006	10/16/2009	7,943.78	9,854.00	-1,910.22	0.00
200.0000	291011104	EMERSON ELEC CO	07/25/1995	10/16/2009	7,829.01	3,638.75	4,190.26	0.00
100.0000	291011104	EMERSON ELEC CO	03/10/1993	10/16/2009	3,914.47	1,466.25	2,448.22	0.00
100.0000	291011104	EMERSON ELEC CO	03/10/1993	10/16/2009	3,914.50	1,466.25	2,448.25	0.00
200.0000	291011104	EMERSON ELEC CO	03/10/1993	10/16/2009	7,829.00	2,932.50	4,896.50	0.00
300.0000	30231G102	EXXON MOBIL CORP	11/18/1997	10/28/2009	22,413.83	2,017.80	20,396.03	0.00
1000.0000	30231G102	EXXON MOBIL CORP	VARIOUS	10/28/2009	74,712.19	6,334.59	68,377.60	0.00
75000.0000	3133X8EL2	FED HOME LN BK 3 75%09 NOTES DUE 08/18/09	01/19/2005	12/18/2009	75,000.00	75,000.00	0.00	0.00

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 5555 SAN FELIPE - STE 200
 HOUSTON, TX 77056

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks, etc. Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
853 7310	315920686	FIDELITY ADV DIVERSIFIED INTERNATIONAL CLASS I	VARIOUS	10/16/2009	13,000 31	21,302.44	-8,302.13	0.00
100.0000	369604103	GENERAL ELEC CO	07/01/1984	10/16/2009	1,633.87	387.00	1,246.87	0.00
200.0000	369604103	GENERAL ELEC CO	05/15/1985	10/16/2009	3,267.53	490.62	2,776.91	0.00
285.0000	369604103	GENERAL ELEC CO	VARIOUS	10/16/2009	4,656.20	699.15	3,957.05	0.00
200.0000	369604103	GENERAL ELEC CO	07/01/1984	10/16/2009	3,267.65	774.00	2,493.65	0.00
200.0000	369604103	GENERAL ELEC CO	VARIOUS	10/16/2009	3,267.55	728.66	2,538.89	0.00
100.0000	369604103	GENERAL ELEC CO	VARIOUS	10/16/2009	1,633.77	245.32	1,388.45	0.00
1100.0000	369604103	GENERAL ELEC CO	VARIOUS	10/16/2009	17,970.53	2,697.19	15,273.34	0.00
1100.0000	369604103	GENERAL ELEC CO	VARIOUS	10/16/2009	17,970.52	2,546.59	15,423.93	0.00
200.0000	372460105	GENUINE PARTS CO	VARIOUS	10/16/2009	7,601.73	8,193.52	-591.79	0.00
200.0000	372460105	GENUINE PARTS CO	06/30/2006	10/16/2009	7,601.52	8,325.83	-724.31	0.00
400.0000	406216101	HALLIBURTON CO	11/14/2007	10/16/2009	12,356.33	15,071.20	-2,714.87	0.00
325.0000	423074103	HEINZ H J CO	11/14/2007	10/16/2009	13,131.11	14,978.38	-1,847.27	0.00
275.0000	42809H107	HESS CORPORATION	06/30/2006	10/16/2009	16,619.32	14,599.75	2,019.57	0.00
200.0000	437076102	HOME DEPOT INC	05/23/2001	10/16/2009	5,413.99	10,538.00	-5,124.01	0.00
300.0000	437076102	HOME DEPOT INC	05/23/2001	10/16/2009	8,120.39	15,807.00	-7,686.61	0.00
225.0000	437076102	HOME DEPOT INC	VARIOUS	10/16/2009	6,090.51	10,588.75	-4,498.24	0.00
245.0000	458140100	INTEL CORP	03/12/2008	10/16/2009	4,989.17	5,217.84	-228.67	0.00

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2009 Tax Information Statement

Page 10 of 28

Account Number: 87774567
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☐ Corrected ☐ 2nd TIN notice

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 KATY, TX 77494

Payer's Name and Address
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 5555 SAN FELIPE - STE 200
 HOUSTON, TX 77056

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks, etc. Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
550.0000	459200101	INTERNATIONAL BUSINESS MACHS CORP	VARIOUS	10/16/2009	67,563.41	44,772.57	22,790.84	0.00
2000.0000	464287168	ISHARES DJ SELECT DIV FD SELECT DIVIDEND INDEX FD	VARIOUS	10/16/2009	84,792.87	122,125.00	-37,332.13	0.00
100.0000	464287887	ISHARES S&P SMCAP GROWTH S&P SMALLCAP 600	11/14/2007	10/16/2009	5,593.60	6,917.58	-1,323.98	0.00
520.0000	478160104	JOHNSON & JOHNSON	VARIOUS	10/28/2009	31,143.47	1,166.50	29,976.97	0.00
180.0000	478160104	JOHNSON & JOHNSON	VARIOUS	10/28/2009	10,780.26	889.44	9,890.82	0.00
300.0000	478160104	JOHNSON & JOHNSON	VARIOUS	10/28/2009	17,967.39	1,481.25	16,486.14	0.00
100.0000	478160104	JOHNSON & JOHNSON	VARIOUS	10/28/2009	5,989.03	493.75	5,495.28	0.00
352.0000	487836108	KELLOGG COMPANY	VARIOUS	10/16/2009	17,552.57	18,620.26	-1,067.69	0.00
325.0000	500255104	KOHL'S CORP	11/14/2007	10/16/2009	19,443.75	16,227.76	3,215.99	0.00
350.0000	500472303	KONINKLIJKE PHILIPS ELECTRS ADR NEW	VARIOUS	10/16/2009	9,591.65	12,054.00	-2,462.35	0.00
425.0000	534187109	LINCOLN NATL CORP IND	VARIOUS	10/16/2009	11,209.91	22,169.47	-10,959.56	0.00
275.0000	580135101	MCDONALDS CORP	VARIOUS	10/28/2009	16,207.93	15,545.25	662.68	0.00
50.0000	589331107	MERCK & CO INC	11/14/2007	10/16/2009	1,660.21	2,880.23	-1,220.02	0.00
100.0000	589331107	MERCK & CO INC	11/14/2007	10/16/2009	3,320.43	5,760.46	-2,440.03	0.00
50.0000	589331107	MERCK & CO INC	11/14/2007	10/16/2009	1,660.21	2,880.23	-1,220.02	0.00
50.0000	589331107	MERCK & CO INC	03/12/2008	10/16/2009	1,660.26	2,143.00	-482.74	0.00
100.0000	594918104	MICROSOFT CORP	03/05/1996	10/28/2009	2,859.41	607.81	2,251.60	0.00

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2009 Tax Information Statement

Account Number: 87774567
 Recipient's Tax ID number: XX-XXX4247
 Payer's Federal ID number: 74-1853251
☐ Corrected ☐ 2nd TIN notice

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 DON & COLLETTA McMILLIAN
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 6701 HIGHWAY BLVD #208
 KATY, TX 77494

Payer's Name and Address
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 5555 SAN FELIPE - STE 200
 HOUSTON, TX 77056

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks, etc. Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
100.0000	594918104	MICROSOFT CORP	02/05/1996	10/28/2009	2,859.34	594.53	2,264.81	0.00
450.0000	594918104	MICROSOFT CORP	02/05/1996	10/28/2009	12,866.61	2,675.39	10,191.22	0.00
400.0000	594918104	MICROSOFT CORP	VARIOUS	10/28/2009	11,436.99	2,299.22	9,137.77	0.00
100.0000	594918104	MICROSOFT CORP	02/05/1996	10/28/2009	2,859.35	594.53	2,264.82	0.00
1250.0000	717081103	PFIZER INC	VARIOUS	10/16/2009	22,155.48	11,985.84	10,169.64	0.00
500.0000	720279108	PIER ONE IMPORTS INC	03/05/2008	10/16/2009	2,431.98	2,859.15	-427.17	0.00
825.0000	723484101	PINNACLE WEST CAPITAL CP	06/30/2006	10/16/2009	27,563.49	32,989.36	-5,425.87	0.00
1000.0000	73935X716	POWERSHS EXCH TRAD FD TR POWERSHARE INTL DIVIDEND	VARIOUS	10/16/2009	13,977.75	20,414.87	-6,437.12	0.00
100.0000	73935X716	POWERSHS EXCH TRAD FD TR POWERSHARE INTL DIVIDEND	03/19/2008	10/16/2009	1,397.77	1,818.55	-420.78	0.00
700.0000	73935X716	POWERSHS EXCH TRAD FD TR POWERSHARE INTL DIVIDEND	03/19/2008	10/16/2009	9,771.82	12,729.84	-2,958.02	0.00
500.0000	73935X716	POWERSHS EXCH TRAD FD TR POWERSHARE INTL DIVIDEND	03/19/2008	10/16/2009	6,979.87	9,092.74	-2,112.87	0.00
25.0000	767204100	RIO TINTO PLC SPON ADR F SPONSORED ADR	06/30/2006	10/16/2009	4,723.42	5,229.50	-506.08	0.00
125.0000	G81075106	SHIP FINANCE INTL F	03/19/2008	10/16/2009	1,603.75	3,126.86	-1,523.11	0.00
100.0000	826197501	SIEMENS A G ADR F 1 ADR REP 1 ORD	11/14/2007	10/16/2009	10,012.19	14,797.99	-4,785.80	0.00
275.0000	78463X863	SPDR DOW JONES INTL REAL ESTATE ETF	VARIOUS	10/16/2009	10,041.49	15,669.01	-5,627.52	0.00

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2009 Tax Information Statement

Page 12 of 28

Account Number: 87774567
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 HOUSTON, TX 77056

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks, etc. Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
250.0000	78463V107	SPDR GOLD TRUST SPDR GOLD SHARES		10/31/2009	8.08		8.08	0.00
250.0000	78463V107	SPDR GOLD TRUST SPDR GOLD SHARES		11/30/2009	8.66		8.66	0.00
250.0000	78463V107	SPDR GOLD TRUST SPDR GOLD SHARES		12/31/2009	8.72		8.72	0.00
1325.0000	852061100	SPRINT CORP	VARIOUS	10/16/2009	4,591.33	21,900.17	-17,308.84	0.00
25.0000	883203101	TEXTRON INC	06/30/2006	10/16/2009	497.32	1,150.67	-653.35	0.00
100.0000	883203101	TEXTRON INC	06/30/2006	10/16/2009	1,989.06	4,602.66	-2,613.60	0.00
100.0000	883203101	TEXTRON INC	06/30/2006	10/16/2009	1,989.06	4,602.67	-2,613.61	0.00
375.0000	94106L109	WASTE MANAGEMENT INC NEW	VARIOUS	10/16/2009	11,651.00	10,956.55	694.45	0.00
1.0000	949746101	WELLS FARGO & CO NEW	06/30/2006	01/16/2009	14.62	271.40	-256.78	0.00
1104.0000	949746101	WELLS FARGO & CO NEW	VARIOUS	10/16/2009	33,266.96	34,963.10	-1,696.14	0.00
150.0000	97717W760	WISDOMTREE INTL SMCP DIV INTL SMALLCAP DIVIDEND	04/08/2008	10/16/2009	6,881.42	9,348.30	-2,466.88	0.00
200.0000	97717W505	WISDOMTREE MIDCAP DIVDND MIDCAP DIVIDEND	04/08/2008	10/16/2009	8,238.83	9,982.00	-1,743.17	0.00
125.0000	97717W604	WISDOMTREE SMALLCAP DIV SMALLCAP DIVIDEND	04/08/2008	10/16/2009	4,783.80	5,921.25	-1,137.45	0.00
Total Long Term 15% Sales Reported on 1099-B					<i>To Sch D. LT GAINS</i> 1,089,184.78	953,797.48	135,387.30	0.00

Unknown Term (or Cost) Sales Reported on 1099-B

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2008

FEDERAL STATEMENTS

PAGE 2

CLIENT 2218

DON & COLLETTA MCMILLIAN FOUNDATION

76-0364247

4/06/10

11:00AM

STATEMENT 3
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
KANALY TRUST CO INVESTMENT FEES	\$ 14,340.	\$ 14,340.		
TOTAL	\$ 14,340.	\$ 14,340.	\$ 0.	\$ 0.

STATEMENT 4
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TOTAL	\$ 383.	\$ 0.	\$ 0.	\$ 0.

STATEMENT 5
FORM 990-PF, PART I, LINE 25
CONTRIBUTIONS, GIFTS, AND GRANTS

CASH GRANTS AND ALLOCATIONS

CLASS OF ACTIVITY:	GENERAL PURPOSE FUND	
DONEE'S NAME:	BAYLOR COLLEGE OF MEDICINE	
DONEE'S ADDRESS:	ONE BAYLOR PLAZA STE	
	HOUSTON, , TX 77030	
RELATIONSHIP OF DONEE:		
ORGANIZATIONAL STATUS OF DONEE:		
AMOUNT GIVEN:		\$ 19,000.

CLASS OF ACTIVITY:	GENERAL PURPOSE FUND	
DONEE'S NAME:	HOUSTON BAPTIST UNIVERSITY	
DONEE'S ADDRESS:	7502 FONDREN	
	HOUSTON, , TX 77074	
RELATIONSHIP OF DONEE:		
ORGANIZATIONAL STATUS OF DONEE:		
AMOUNT GIVEN:		3,000.

CLASS OF ACTIVITY:	GENERAL PUPOSE FUND	
DONEE'S NAME:	TEXAS INSTITUTE/RESEARCH	
DONEE'S ADDRESS:	5100 TRAVIS	
	HOUSTON, TX 77027	
RELATIONSHIP OF DONEE:		
ORGANIZATIONAL STATUS OF DONEE:		
AMOUNT GIVEN:		4,000.

CLASS OF ACTIVITY:	SECOND BAPTIST SCHOOL	
DONEE'S NAME:	6410 WOODWAY	
DONEE'S ADDRESS:	HOUSTON , TX 77057	

RELATIONSHIP OF DONEE:
 ORGANIZATIONAL STATUS OF DONEE:

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**STATEMENT 5 (CONTINUED)
FORM 990-PF, PART I, LINE 25
CONTRIBUTIONS, GIFTS, AND GRANTS**

AMOUNT GIVEN: \$ 2,000.

CLASS OF ACTIVITY: GENERAL PURPOSE FUND
DONEE'S NAME: CHI DELTA TAU ALUMNI ASSN.
DONEE'S ADDRESS: PO BOX 131984
HOUSTON TEXAS 77219,

RELATIONSHIP OF DONEE:
ORGANIZATIONAL STATUS OF DONEE:
AMOUNT GIVEN: 1,000.

CLASS OF ACTIVITY:
DONEE'S NAME: TEXAS CHILDREN'S CANCER CENTER
DONEE'S ADDRESS: M D ANDERSON HOSPITAL
HOUSTON TEXAS 77030,

RELATIONSHIP OF DONEE:
ORGANIZATIONAL STATUS OF DONEE:
AMOUNT GIVEN: 9,500.

CLASS OF ACTIVITY:
DONEE'S NAME: AMERICAN RED CROSS
DONEE'S ADDRESS: 2700 SOUTHWEST FWY
HOUSTON , TX 77074

RELATIONSHIP OF DONEE:
ORGANIZATIONAL STATUS OF DONEE:
AMOUNT GIVEN: 2,200.

CLASS OF ACTIVITY:
DONEE'S NAME: TEXAS HEARING & SERVICE DOGS
DONEE'S ADDRESS: 4803 RUTHERGLEN
AUSTIN, TX 78749

RELATIONSHIP OF DONEE:
ORGANIZATIONAL STATUS OF DONEE:
AMOUNT GIVEN: 2,000.

CLASS OF ACTIVITY: GENERAL PURPOSE FUND
DONEE'S NAME: M D ANDERSON CANCER CENTER
DONEE'S ADDRESS: P O BOX 4464
HOUSTON , TX 77210

RELATIONSHIP OF DONEE:
ORGANIZATIONAL STATUS OF DONEE:
AMOUNT GIVEN: 3,500.

CLASS OF ACTIVITY:
DONEE'S NAME: BAYLOR UNIVERSITY FOUNDATION
DONEE'S ADDRESS: 5005 RIVERSIDEWAY STE 300
HOUSTON , TX 77056

RELATIONSHIP OF DONEE:
ORGANIZATIONAL STATUS OF DONEE:
AMOUNT GIVEN: 5,000.

CLASS OF ACTIVITY: GENERAL PURPOSE FUND
DONEE'S NAME: KATY CHRIATAIN MINISTRIES
DONEE'S ADDRESS: 2207 GLENDAVON
KATY, TX 77450

RELATIONSHIP OF DONEE:
ORGANIZATIONAL STATUS OF DONEE:

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**STATEMENT 5 (CONTINUED)
FORM 990-PF, PART I, LINE 25
CONTRIBUTIONS, GIFTS, AND GRANTS**

AMOUNT GIVEN: \$ 2,000.

CLASS OF ACTIVITY: GENERAL PURPOSE FUND
DONEE'S NAME: AVON WALK FOR BREAST CANCER
DONEE'S ADDRESS: 5100 WESTHEIMER RD SUITE 200
HOUSTON , TX 77056

RELATIONSHIP OF DONEE:
ORGANIZATIONAL STATUS OF DONEE:
AMOUNT GIVEN: 1,800.

CLASS OF ACTIVITY: GENERAL PURPOSE FUND
DONEE'S NAME: CHRISTUS ST CATHEINE HOSPITAL
DONEE'S ADDRESS: 701 S FRY ROAD
KATY , TX 77450

RELATIONSHIP OF DONEE:
ORGANIZATIONAL STATUS OF DONEE:
AMOUNT GIVEN: 5,000.

CLASS OF ACTIVITY: LUEKEMIA RESEARCH
DONEE'S NAME: CLL GLOBAL FOUNDATION
DONEE'S ADDRESS: P O BOX 301402
HOUSTON , TX 77230

RELATIONSHIP OF DONEE:
ORGANIZATIONAL STATUS OF DONEE:
AMOUNT GIVEN: 1,000.

CLASS OF ACTIVITY: GENERAL PURPOSE FUND
DONEE'S NAME: DESERT ACADEMY SNATA FE
DONEE'S ADDRESS: 313 CAMIO ALIRE
SANTA FE, NM 87501

RELATIONSHIP OF DONEE:
ORGANIZATIONAL STATUS OF DONEE:
AMOUNT GIVEN: 2,000.

CLASS OF ACTIVITY: GENERAL PURPOSE FUND
DONEE'S NAME: HOLLY SPIRT ESPISCOPAL SCHOOL
DONEE'S ADDRESS: 12535 PERSHIRE
HOUSTON , TX 77024

RELATIONSHIP OF DONEE:
ORGANIZATIONAL STATUS OF DONEE:
AMOUNT GIVEN: 3,000.

CLASS OF ACTIVITY: GENERAL PURPOSE FUND
DONEE'S NAME: HOMES AT ST MARKS
DONEE'S ADDRESS: 300 RICHMOND AVE NO.107
HOUSTON , TX 77098

RELATIONSHIP OF DONEE:
ORGANIZATIONAL STATUS OF DONEE:
AMOUNT GIVEN: 3,000.

CLASS OF ACTIVITY: GENERAL PURPOSE FUND
DONEE'S NAME: HOUSTON FOOD BANK
DONEE'S ADDRESS: 3811 EASTEX FREEWAY
HOUSTON, TX 77026

RELATIONSHIP OF DONEE:
ORGANIZATIONAL STATUS OF DONEE:

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**STATEMENT 5 (CONTINUED)
FORM 990-PF, PART I, LINE 25
CONTRIBUTIONS, GIFTS, AND GRANTS**

AMOUNT GIVEN: \$ 2,000.

CLASS OF ACTIVITY: GENERAL PURPOSE FUND
DONEE'S NAME: INTERNATIONAL EXOTIC ANIMAL SANCTUARY
DONEE'S ADDRESS: P O BOX 967
BOYD, TX 76023

RELATIONSHIP OF DONEE:
ORGANIZATIONAL STATUS OF DONEE:
AMOUNT GIVEN: 3,000.

CLASS OF ACTIVITY: GENERAL PURPOSE FUND
DONEE'S NAME: JABBOURY FOUNDATION FOR CANCER RES.
DONEE'S ADDRESS: 12121 RICHMOND AVE #107
HOUSTON, TX 77082

RELATIONSHIP OF DONEE:
ORGANIZATIONAL STATUS OF DONEE:
AMOUNT GIVEN: 5,000.

CLASS OF ACTIVITY: GENERAL PURPOSE FUND
DONEE'S NAME: METHODIST DEDEBAKEY HEART & VASCULAR CT
DONEE'S ADDRESS: 6565 FANNIN
HOUSTON, TX 77030

RELATIONSHIP OF DONEE:
ORGANIZATIONAL STATUS OF DONEE:
AMOUNT GIVEN: 4,000.

CLASS OF ACTIVITY: GENERAL PURPOSE FUND
DONEE'S NAME: NATIONAL RIFLE ASSN
DONEE'S ADDRESS: 11250 WAPLES MILL ROAD
FAIRFAX, VA 22030

RELATIONSHIP OF DONEE:
ORGANIZATIONAL STATUS OF DONEE:
AMOUNT GIVEN: 10,000.

CLASS OF ACTIVITY: GENERAL PURPOSE FUND
DONEE'S NAME: SIRE
DONEE'S ADDRESS: 24161 SPRING DR
HOCKLEY, TX 77447

RELATIONSHIP OF DONEE:
ORGANIZATIONAL STATUS OF DONEE:
AMOUNT GIVEN: 3,000.

TOTAL \$ 96,000.

**STATEMENT 6
FORM 990-PF, PART VII-A, LINE 2
ACTIVITIES NOT PREVIOUSLY REPORTED TO THE IRS**NA none

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STATEMENT 7
FORM 990-PF, PART VII-A, LINE 5
LIQUIDATION, DISSOLUTION, TERMINATION, ETC.

LIQUIDATION

NA

STATEMENT 8
FORM 990-PF, PART VII-A, LINE 8B
COPIES OF FORM 990-PF TO STATE OFFICIALS

NA

STATEMENT 9
FORM 990-PF, PART VII-A, LINE 10
SUBSTANTIAL CONTRIBUTORS DURING THE TAX YEAR

NAME OF SUBSTANTIAL CONTRIBUTOR ADDRESS OF SUBSTANTIAL CONTRIBUTOR

COLLETTA R MCMILLIAN

6701 HIGHWAY BLVD SUITE 208
KATY, TX 77494

STATEMENT 10
FORM 990-PF, PART VII-B, LINE 2B
SECTION 4942 (A) (2) - INCORRECT VALUATION OF ASSETS

NA

STATEMENT 11
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
MEREDITH MCMILLIAN 6701 HIGHWAY BLVD-SUITE 208 KATY, TX 77494	TRUSTEE 0	\$ 0.	\$ 0.	\$ 0.
COLLETTA R MCMILLIAN 6701 HIGHWAY BLVD-SUITE 208 KATY, TX 77494	PRESIDENT 0	0.	0.	0.

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STATEMENT 11 (CONTINUED)
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
DON F MCMILLIAN JR 6701 HIGHWAY BLVD-SUITE 208 KATY, TX 77494	TRUSTEE 0	\$ 0.	\$ 0.	\$ 0.
ROBERT R MCMILLAIN 6701 HIGHWAY BLVD-SUITE 208 KATY, TX 77494	TRUSTEE 0	0.	0.	0.
REID R MCMILLIAN 6701 HIGHWAY BLVD-SUITE 208 KATY, TX 77494	TRUSTEE 0	0.	0.	0.
		TOTAL \$ 0.	\$ 0.	\$ 0.