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**Return of Private Foundation**  
 or Section 4947(a)(1) Nonexempt Charitable Trust  
 Treated as a Private Foundation

**2008**

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning 12/01, 2008, and ending 11/30, 2009

G Check all that apply:  Initial return  Final return  Amended return  Address change  Name change

Name of foundation: **THE SCOTT PETTY FOUNDATION**

Number and street (or P O box number if mail is not delivered to street address): **711 NAVARRO**

Room/suite: **235**

City or town, state, and ZIP code: **SAN ANTONIO, TX 78205**

A Employer identification number: **74-2146978**

B Telephone number (see page 10 of the instructions): **(210) 225-7176**

H Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ **2,643,664.**

J Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_  
 (Part I, column (d) must be on cash basis)

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions)) |   | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---|---|------------------------------------|---------------------------|-------------------------|---|
| Revenue   | 1 Contributions, gifts, grants, etc., received (attach schedule) . . . . .                  | 20,000.                            |                           |                         |   |
|   | 2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B. . . . . |                                    |                           |                         |   |
|   | 3 Interest on savings and temporary cash investments . . . . .                              | 91.                                | 91.                       |                         | STMT 1  |
|   | 4 Dividends and interest from securities . . . . .  | 42,979.                            | 42,979.                   |                         |   |
|   | 5a Gross rents . . . . .  |                                    |                           |                         |   |
|   | b Net rental income or (loss) . . . . .   |                                    |                           |                         |   |
|   | 6a Net gain or (loss) from sale of assets not on line 10 . . . . .                          | -170,745.                          |                           |                         |   |
|   | b Gross sales price for all assets on line 6a . . . . .                                     | 327,878.                           |                           |                         |   |
|   | 7 Capital gain net income (from Part IV, line 2) . . . . .                                  |                                    |                           |                         |   |
|   | 8 Net short-term capital gain . . . . .   |                                    |                           |                         |   |
|   | 9 Income modifications . . . . .  |                                    |                           |                         |   |
|   | 10 a Gross sales less returns and allowances . . . . .                                      |                                    |                           |                         |   |
| b Less: Cost of goods sold . . . . .  |   |                                    |                           |                         |   |
| c Gross profit or (loss) (attach schedule) . . . . .  |   |                                    |                           |                         |   |
| 11 Other income (attach schedule) . . . . .   | 1,020.  | 1,020.                             |                           | STMT 2                  |   |
| 12 Total. Add lines 1 through 11 . . . . .  | -106,655.   | 44,090.                            |                           |                         |   |
| Operating and Administrative Expenses   | 13 Compensation of officers, directors, trustees, etc . . . . .                             | NONE                               |                           |                         |   |
|   | 14 Other employee salaries and wages . . . . .  |                                    |                           |                         |   |
|   | 15 Pension plans, employee benefits . . . . .   |                                    |                           |                         |   |
|   | 16a Legal fees (attach schedule) . . . . .  |                                    |                           |                         |   |
|   | b Accounting fees (attach schedule) . . . . .   |                                    |                           |                         |   |
|   | c Other professional fees (attach schedule) . . . . .                                       | 31,974.                            | 31,974.                   |                         |   |
|   | 17 Interest . . . . .   |                                    |                           |                         |   |
|   | 18 Taxes (attach schedule) (see page 14 of the instructions) * . . . . .                    | 89.                                |                           |                         |   |
|   | 19 Depreciation (attach schedule) and depletion . . . . .                                   | 54.                                | 54.                       |                         |   |
|   | 20 Occupancy . . . . .  |                                    |                           |                         |   |
|   | 21 Travel, conferences, and meetings . . . . .  |                                    |                           |                         |   |
|   | 22 Printing and publications . . . . .  |                                    |                           |                         |   |
|   | 23 Other expenses (attach schedule) STMT 5 . . . . .  | 3,162.                             | 3,162.                    |                         |   |
|   | 24 Total operating and administrative expenses. Add lines 13 through 23 . . . . .           | 35,279.                            | 35,190.                   |                         |   |
|   | 25 Contributions, gifts, grants paid . . . . .  | 109,169.                           |                           |                         | 109,169.  |
| 26 Total expenses and disbursements Add lines 24 and 25 . . . . .   | 144,448.  | 35,190.                            |                           | 109,169.                |   |
| 27 Subtract line 26 from line 12 . . . . .  |   |                                    |                           |                         |   |
| a Excess of revenue over expenses and disbursements . . . . .   | -251,103.   |                                    |                           |                         |   |
| b Net investment income (if negative, enter -0-) . . . . .  |   | 8,900.                             |                           |                         |   |
| c Adjusted net income (if negative, enter -0-) . . . . .  |   |                                    | -0-                       |                         |   |

| Part II Balance Sheets      |   | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)                     |                | Beginning of year     | End of year |  |
|-----------------------------|---|--|----------------|-----------------------|-------------|--|
|                             |   | (a) Book Value   | (b) Book Value | (c) Fair Market Value |             |  |
| Assets                      | 1   | Cash - non-interest-bearing  | 6,657.         | 9,700.                | 9,700.      |  |
|                             | 2   | Savings and temporary cash investments   | 137,162.       | 133,404.              | 133,404.    |  |
|                             | 3   | Accounts receivable  |                |                       |             |  |
|                             |   | Less allowance for doubtful accounts   |                |                       |             |  |
|                             | 4   | Pledges receivable   |                |                       |             |  |
|                             |   | Less allowance for doubtful accounts   |                |                       |             |  |
|                             | 5   | Grants receivable  |                |                       |             |  |
|                             | 6   | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) |                |                       |             |  |
|                             | 7   | Other notes and loans receivable (attach schedule)   |                |                       |             |  |
|                             |   | Less allowance for doubtful accounts   |                |                       |             |  |
|                             | 8   | Inventories for sale or use  |                |                       |             |  |
|                             | 9   | Prepaid expenses and deferred charges  | 7,536.         | 7,447.                | 7,447.      |  |
|                             | 10 a  | Investments - U.S. and state government obligations (attach schedule)  |                |                       |             |  |
|                             | b   | Investments - corporate stock (attach schedule)  |                |                       |             |  |
|                             | c   | Investments - corporate bonds (attach schedule)  |                |                       |             |  |
|                             | 11  | Investments - land, buildings, and equipment basis   |                |                       |             |  |
|                             | Less accumulated depreciation (attach schedule)   |  |                |                       |             |  |
| 12                          | Investments - mortgage loans  |  |                |                       |             |  |
| 13                          | Investments - other (attach schedule)   | 3,130,157.   | 2,863,551.     | 2,477,501.            |             |  |
| 14                          | Land, buildings, and equipment basis  | 3,651.   |                |                       |             |  |
|                             | Less accumulated depreciation (attach schedule)   | 2,920.   | 785.           | 731.                  |             |  |
| 15                          | Other assets (describe)   |  | 14,881.        | 14,881.               |             |  |
| 16                          | <b>Total assets</b> (to be completed by all filers - see the instructions Also, see page 1, item I)                         | 3,282,297.   | 3,029,714.     | 2,643,664.            |             |  |
| Liabilities                 | 17  | Accounts payable and accrued expenses  |                |                       |             |  |
|                             | 18  | Grants payable   |                |                       |             |  |
|                             | 19  | Deferred revenue   |                |                       |             |  |
|                             | 20  | Loans from officers, directors, trustees, and other disqualified persons   |                |                       |             |  |
|                             | 21  | Mortgages and other notes payable (attach schedule)  |                |                       |             |  |
|                             | 22  | Other liabilities (describe)   | 1,480.         |                       |             |  |
|                             | 23  | <b>Total liabilities</b> (add lines 17 through 22)   | 1,480.         |                       |             |  |
| Net Assets or Fund Balances | Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31. |  |                |                       |             |  |
|                             | 24  | Unrestricted   |                |                       |             |  |
|                             | 25  | Temporarily restricted   |                |                       |             |  |
|                             | 26  | Permanently restricted   |                |                       |             |  |
|                             | Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>   |  |                |                       |             |  |
|                             | 27  | Capital stock, trust principal, or current funds   | 3,280,817.     | 3,029,714.            |             |  |
|                             | 28  | Paid-in or capital surplus, or land, bldg, and equipment fund  |                |                       |             |  |
|                             | 29  | Retained earnings, accumulated income, endowment, or other funds   | NONE           | NONE                  |             |  |
| 30                          | <b>Total net assets or fund balances</b> (see page 17 of the instructions)  | 3,280,817.   | 3,029,714.     |                       |             |  |
| 31                          | <b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions)                                     | 3,282,297.   | 3,029,714.     |                       |             |  |

**Part III Analysis of Changes in Net Assets or Fund Balances**

|   |  |   |            |
|---|--|---|------------|
| 1 | Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 3,280,817. |
| 2 | Enter amount from Part I, line 27a   | 2 | -251,103.  |
| 3 | Other increases not included in line 2 (itemize)   | 3 |            |
| 4 | Add lines 1, 2, and 3  | 4 | 3,029,714. |
| 5 | Decreases not included in line 2 (itemize)   | 5 |            |
| 6 | <b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30   | 6 | 3,029,714. |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)  |  | (b) How acquired<br>P-Purchase<br>D-Donation  | (c) Date acquired<br>(mo., day, yr.)   | (d) Date sold<br>(mo., day, yr.) |           |
|---|--|---|--|----------------------------------|-----------|
| 1a SEE PART IV SCHEDULE   |  |   |  |                                  |           |
| b   |  |   |  |                                  |           |
| c   |  |   |  |                                  |           |
| d   |  |   |  |                                  |           |
| e   |  |   |  |                                  |           |
| (e) Gross sales price   | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale                                     | (h) Gain or (loss)<br>(e) plus (f) minus (g)   |                                  |           |
| a   |  |   |  |                                  |           |
| b   |  |   |  |                                  |           |
| c   |  |   |  |                                  |           |
| d   |  |   |  |                                  |           |
| e   |  |   |  |                                  |           |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69   |  |   | (i) Gains (Col (h) gain minus<br>col (k), but not less than -0-) or<br>Losses (from col (h)) |                                  |           |
| (i) F M V as of 12/31/69  | (j) Adjusted basis<br>as of 12/31/69       | (k) Excess of col (i)<br>over col (j), if any                                       |  |                                  |           |
| a   |  |   |  |                                  |           |
| b   |  |   |  |                                  |           |
| c   |  |   |  |                                  |           |
| d   |  |   |  |                                  |           |
| e   |  |   |  |                                  |           |
| 2 Capital gain net income or (net capital loss) . . . . .   |  | { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 } |  | 2                                | -170,745. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)<br>If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions).<br>If (loss), enter -0- in Part I, line 8. . . . . |  | { }   |  | 3                                |           |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? . . . .  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

| (a)<br>Base period years<br>Calendar year (or tax year beginning in)   | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col (b) divided by col (c)) |
|--|--|--|---|
| 2007   | 168,516.                                 | 3,254,766.                                   | 0.051775  |
| 2006   | 150,223.                                 | 3,530,986.                                   | 0.042544  |
| 2005   | 142,492.                                 | 2,776,190.                                   | 0.051326  |
| 2004   | 89,476.                                  | 2,262,698.                                   | 0.039544  |
| 2003   | 114,319.                                 | 2,074,647.                                   | 0.055103  |
| 2 Total of line 1, column (d) . . . . .  |  |  | 2 0.240292  |
| 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .   |  |  | 3 0.048058  |
| 4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5 . . . . .   |  |  | 4 2,248,556.  |
| 5 Multiply line 4 by line 3 . . . . .  |  |  | 5 108,061.  |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) . . . . .   |  |  | 6 89.   |
| 7 Add lines 5 and 6 . . . . .  |  |  | 7 108,150.  |
| 8 Enter qualifying distributions from Part XII, line 4 . . . . .<br>If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18. |  |  | 8 109,169.  |

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)**

|     |   |     |                 |
|-----|---|-----|-----------------|
| 1 a | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1<br>Date of ruling letter _____ (attach copy of ruling letter if necessary - see instructions) |     |                 |
| b   | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b  | 1   | 89.             |
| c   | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)   |     |                 |
| 2   | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)  | 2   |                 |
| 3   | Add lines 1 and 2   | 3   | 89.             |
| 4   | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)  | 4   | NONE            |
| 5   | <b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0-   | 5   | 89.             |
| 6   | <b>Credits/Payments</b>   |     |                 |
| a   | 2008 estimated tax payments and 2007 overpayment credited to 2008   | 6 a | 7,536.          |
| b   | Exempt foreign organizations-tax withheld at source   | 6 b | NONE            |
| c   | Tax paid with application for extension of time to file (Form 8868)   | 6 c | NONE            |
| d   | Backup withholding erroneously withheld   | 6 d |                 |
| 7   | Total credits and payments Add lines 6a through 6d  | 7   | 7,536.          |
| 8   | Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached   | 8   |                 |
| 9   | <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter amount owed  | 9   |                 |
| 10  | <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  | 10  | 7,447.          |
| 11  | Enter the amount of line 10 to be Credited to 2009 estimated tax  | 11  | 7,447. Refunded |

**Part VII-A Statements Regarding Activities**

|  | Yes | No |
|--|-----|----|
| 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?   |     | X  |
| 1 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?<br><i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i> |     | X  |
| 1 c Did the foundation file Form 1120-POL for this year?   |     | X  |
| 2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year<br>(1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____  |     |    |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____  |     |    |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?<br><i>If "Yes," attach a detailed description of the activities</i>  |     | X  |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>  |     | X  |
| 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  |     | X  |
| b If "Yes," has it filed a tax return on Form 990-T for this year?   | N/A |    |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?<br><i>If "Yes," attach the statement required by General Instruction T</i>  |     | X  |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?                              | X   |    |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>  | X   |    |
| 8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ TX   |     |    |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>   | X   |    |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>   |     | X  |
| 10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>   |     | X  |

**Part VII-A Statements Regarding Activities (continued)**

|                              |   |                            |   |
|------------------------------|---|----------------------------|---|
| 11                           | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(3)? If "Yes," attach schedule (see page 20 of the instructions) . . . . . |                            | X |
| 12                           | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? . . . . .   |                            | X |
| 13                           | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . .   | X                          |   |
| Website address ▶ <u>N/A</u> |   |                            |   |
| 14                           | The books are in care of ▶ <u>SCOTT PETTY, JR.</u> Telephone no ▶ <u>210-225-7176</u>   |                            |   |
|                              | Located at ▶ <u>711 NAVARRO, SUITE 235 SAN ANTONIO, TX</u> ZIP + 4 ▶ <u>78205</u>   |                            |   |
| 15                           | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . . . . N/A   | ▶ <input type="checkbox"/> |   |
|                              | and enter the amount of tax-exempt interest received or accrued during the year . . . . .   | ▶ <u>15</u>                |   |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

|     |   | Yes | No  |
|-----|---|-----|-----|
| 1a  | During the year did the foundation (either directly or indirectly)  |     |     |
| (1) | Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |     |     |
| (2) | Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |     |     |
| (3) | Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |     |     |
| (4) | Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |     |     |
| (5) | Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No   |     |     |
| (6) | Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |     |     |
| b   | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . . . <input type="checkbox"/>  | 1b  | N/A |
| c   | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008? . . . . . <input type="checkbox"/>  | 1c  | X   |
| 2   | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))   |     |     |
| a   | At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No   |     |     |
|     | If "Yes," list the years ▶ _____  |     |     |
| b   | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions) . . . . . <input type="checkbox"/>  | 2b  | N/A |
| c   | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ _____   |     |     |
| 3a  | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |     |     |
| b   | If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008) . . . . . <input type="checkbox"/> | 3b  | N/A |
| 4a  | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . . <input type="checkbox"/>  | 4a  | X   |
| b   | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008? . . . . . <input type="checkbox"/>  | 4b  | X   |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5 a During the year did the foundation pay or incur any amount to

(1) Carry on propoganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)  Yes  No

(5) Provide for any purpose other than religious, chantable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If you answered "Yes" to 6b, also file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

|  |     |     |
|--|-----|-----|
|  | 5 b | N/A |
|  | 6 b | X   |
|  | 7 b |     |

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (if not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|---|---|---|---------------------------------------|
| SEE STATEMENT 9      |   | NONE                                      | NONE  | NONE                                  |
|                      |   |   |   |                                       |
|                      |   |   |   |                                       |
|                      |   |   |   |                                       |
|                      |   |   |   |                                       |

**2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."**

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE  |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |

Total number of other employees paid over \$50,000  NONE

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| NONE  |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |

Total number of others receiving over \$50,000 for professional services . . . . . **▶** NONE

**Part IX-A Summary of Direct Charitable Activities**

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--|----------|
| 1 <u>N/A</u>   |          |
| 2  |          |
| 3  |          |
| 4  |          |

**Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)**

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|--|--------|
| 1 <u>NONE</u>  |        |
| 2  |        |
| All other program-related investments See page 24 of the instructions  |        |
| 3 <u>NONE</u>  |        |
| <b>Total.</b> Add lines 1 through 3 . . . . . <b>▶</b>   |        |

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

|   |   |    |            |
|---|---|----|------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes                |    |            |
| a | Average monthly fair market value of securities   | 1a | 2,117,511. |
| b | Average of monthly cash balances  | 1b | 142,228.   |
| c | Fair market value of all other assets (see page 24 of the instructions)   | 1c | 23,059.    |
| d | Total (add lines 1a, b, and c)  | 1d | 2,282,798. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)                 | 1e |            |
| 2 | Acquisition indebtedness applicable to line 1 assets  | 2  | NONE       |
| 3 | Subtract line 2 from line 1d  | 3  | 2,282,798. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions) | 4  | 34,242.    |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4                      | 5  | 2,248,556. |
| 6 | Minimum investment return. Enter 5% of line 5   | 6  | 112,428.   |

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part)

|    |  |    |          |
|----|--|----|----------|
| 1  | Minimum investment return from Part X, line 6  | 1  | 112,428. |
| 2a | Tax on investment income for 2008 from Part VI, line 5   | 2a | 89.      |
| b  | Income tax for 2008. (This does not include the tax from Part VI)                                  | 2b |          |
| c  | Add lines 2a and 2b  | 2c | 89.      |
| 3  | Distributable amount before adjustments. Subtract line 2c from line 1                              | 3  | 112,339. |
| 4  | Recoveries of amounts treated as qualifying distributions  | 4  |          |
| 5  | Add lines 3 and 4  | 5  | 112,339. |
| 6  | Deduction from distributable amount (see page 25 of the instructions)                              | 6  |          |
| 7  | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7  | 112,339. |

**Part XII Qualifying Distributions** (see page 25 of the instructions)

|   |   |    |          |
|---|---|----|----------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes   |    |          |
| a | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26   | 1a | 109,169. |
| b | Program-related investments - total from Part IX-B  | 1b | NONE     |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes   | 2  | NONE     |
| 3 | Amounts set aside for specific charitable projects that satisfy the   |    |          |
| a | Suitability test (prior IRS approval required)  | 3a | NONE     |
| b | Cash distribution test (attach the required schedule)   | 3b | NONE     |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4  | 4  | 109,169. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) | 5  | 89.      |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4  | 6  | 109,080. |

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 26 of the instructions)

|  | (a)<br>Corpus | (b)<br>Years prior to 2007 | (c)<br>2007 | (d)<br>2008 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2008 from Part XI, line 7 . . . . .   |               |                            |             | 112,339.    |
| 2 Undistributed income, if any, as of the end of 2007  |               |                            |             |             |
| a Enter amount for 2007 only . . . . .   |               |                            |             |             |
| b Total for prior years 20____, 20____, 20____   |               |                            |             |             |
| 3 Excess distributions carryover, if any, to 2008  |               |                            |             |             |
| a From 2003 . . . . .  | 3,652.        |                            |             |             |
| b From 2004 . . . . .  |               |                            |             |             |
| c From 2005 . . . . .  | 8,314.        |                            |             |             |
| d From 2006 . . . . .  |               |                            |             |             |
| e From 2007 . . . . .  | 5,790.        |                            |             |             |
| f Total of lines 3a through e . . . . .  | 17,756.       |                            |             |             |
| 4 Qualifying distributions for 2008 from Part XII, line 4 ▶ \$ _____   |               |                            |             | 109,169.    |
| a Applied to 2007, but not more than line 2a . . .   |               |                            |             |             |
| b Applied to undistributed income of prior years (Election required - see page 26 of the instructions) . . . . .   |               |                            |             |             |
| c Treated as distributions out of corpus (Election required - see page 26 of the instructions) . . . . .   |               |                            |             |             |
| d Applied to 2008 distributable amount . . . . .   |               |                            |             | 109,169.    |
| e Remaining amount distributed out of corpus . . .   | NONE          |                            |             |             |
| 5 Excess distributions carryover applied to 2008 .<br>(If an amount appears in column (d), the same amount must be shown in column (a) )   | 3,170.        |                            |             | 3,170.      |
| 6 Enter the net total of each column as indicated below:   |               |                            |             |             |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5  | 14,586.       |                            |             |             |
| b Prior years' undistributed income Subtract line 4b from line 2b . . . . .  |               |                            |             |             |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . . |               |                            |             |             |
| d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions . . . . .   |               |                            |             |             |
| e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions . . . . .   |               |                            |             |             |
| f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009 . . . . .  |               |                            |             |             |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .                   |               |                            |             |             |
| 8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .   | 482.          |                            |             |             |
| 9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a . . . . .  | 14,104.       |                            |             |             |
| 10 Analysis of line 9  |               |                            |             |             |
| a Excess from 2004 . . .   |               |                            |             |             |
| b Excess from 2005 . . .   | 8,314.        |                            |             |             |
| c Excess from 2006 . . .   |               |                            |             |             |
| d Excess from 2007 . . .   | 5,790.        |                            |             |             |
| e Excess from 2008 . . .   |               |                            |             |             |

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2008, (b) 2007, (c) 2006, (d) 2005, (e) Total. Rows include: 2 a Adjusted net income from Part I or the minimum investment return from Part X for each year listed; b 85% of line 2a; c Qualifying distributions from Part XII, line 4 for each year listed; d Amounts included in line 2c not used directly for active conduct of exempt activities; e Qualifying distributions made directly for active conduct of exempt activities; 3 Complete 3a b, or c for the alternative test relied upon; a "Assets" alternative test; b "Endowment" alternative test; c "Support" alternative test.

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [ ] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

SEE STATEMENT 10

b The form in which applications should be submitted and information and materials they should include

SUBMITTED FOR BOARD OF DIRECTORS MUST BE FOR A QUALIFIED PURPOSE.

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE STATEMENT 11

**Part XV Supplementary Information (continued)**

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business)      | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount          |
|---|--|--------------------------------------|-------------------------------------|-----------------|
| <b>a Paid during the year</b><br>SEE PART XV SCHEDULE |  |                                      |                                     | 109,169.        |
| <b>Total . . . . .</b>                                |  |                                      |                                     | <b>109,169.</b> |
| <b>b Approved for future payment</b>                  |  |                                      |                                     |                 |
| <b>Total . . . . .</b>                                |  |                                      |                                     |                 |





# Schedule of Contributors

▶ Attach to Form 990, 990-EZ, and 990-PF.

**2008**

Name of the organization

THE SCOTT PETTY FOUNDATION

Employer identification number

74-2146978

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust not treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.)

**General Rule**

For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3 % support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year) . . . . . ▶ \$ \_\_\_\_\_

**Caution.** Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE SCOTT PETTY FOUNDATION

Employer identification number

74-2146978

**Part I** Contributors (see instructions)

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                | (c)<br>Aggregate contributions | (d)<br>Type of contribution  |
|------------|--|--------------------------------|--|
| 1          | SCOTT PETTY, JR<br>711 NAVARRO, STE 235<br>SAN ANTONIO, TX 78205 | \$ 17,600.                     | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution.) |
|            |  | \$ _____                       | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution.)            |
|            |  | \$ _____                       | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution.)            |
|            |  | \$ _____                       | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution.)            |
|            |  | \$ _____                       | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution.)            |
|            |  | \$ _____                       | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution.)            |

**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

| Kind of Property                             |                                       | Description                |                          |                                |                                    | P<br>or<br>D | Date<br>acquired            | Date sold |
|--|---------------------------------------|----------------------------|--------------------------|--------------------------------|------------------------------------|--------------|-----------------------------|-----------|
| Gross sale<br>price less<br>expenses of sale | Depreciation<br>allowed/<br>allowable | Cost or<br>other<br>basis  | FMV<br>as of<br>12/31/69 | Adj basis<br>as of<br>12/31/69 | Excess of<br>FMV over<br>adj basis |              | Gain<br>or<br>(loss)        |           |
|  |                                       | PUBLICLY TRADED SECURITIES |                          |                                |                                    | P            | VAR                         | VAR       |
| 327,878.                                     |                                       | 498,623.                   |                          |                                |                                    | -170,745.    |                             |           |
| TOTAL GAIN( LOSS) .....                      |                                       |                            |                          |                                |                                    |              | -----<br>-170,745.<br>===== |           |

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

| DESCRIPTION    | REVENUE<br>AND<br>EXPENSES<br>PER BOOKS | NET<br>INVESTMENT<br>INCOME |
|----------------|---|-----------------------------|
| MORGAN STANLEY | 91.                                     | 91.                         |
| TOTAL          | 91.                                     | 91.                         |

FORM 990PF, PART I - OTHER INCOME

| DESCRIPTION  | REVENUE<br>AND<br>EXPENSES<br>PER BOOKS | NET<br>INVESTMENT<br>INCOME |
|--------------|---|-----------------------------|
| OTHER INCOME | 1,020.                                  | 1,020.                      |
| TOTALS       | 1,020.                                  | 1,020.                      |

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

| DESCRIPTION                   | REVENUE<br>AND<br>EXPENSES<br>PER BOOKS | NET<br>INVESTMENT<br>INCOME |
|-------------------------------|---|-----------------------------|
| INVESTMENT MANAGEMENT FEES    | 25,278.                                 | 25,278.                     |
| OTHER LEGAL/PROFESSIONAL FEES | 6,696.                                  | 6,696.                      |
| TOTALS                        | 31,974.                                 | 31,974.                     |

FORM 990PF, PART I - TAXES  
=====

| DESCRIPTION<br>----- | REVENUE<br>AND<br>EXPENSES<br>PER BOOKS<br>----- |
|----------------------|--|
|                      | 89.  |
|                      | -----  |
| TOTALS               | 89.  |
|                      | =====  |

FORM 990PF, PART I - OTHER EXPENSES

| DESCRIPTION         | REVENUE AND EXPENSES PER BOOKS | NET INVESTMENT INCOME |
|---------------------|--------------------------------|-----------------------|
| OVERHEAD/MANAGEMENT | 3,162.                         | 3,162.                |
| TOTALS              | 3,162.                         | 3,162.                |

THE SCOTT PETTY FOUNDATION

74-2146978

FORM 990PF, PART II - PREPAID EXPENSES AND DEFERRED CHARGES

| DESCRIPTION                | ENDING<br>BOOK VALUE | ENDING<br>FMV |
|----------------------------|----------------------|---------------|
| PREPAID FEDERAL INCOME TAX | 7,447.               | 7,447.        |
| TOTALS                     | 7,447.               | 7,447.        |

THE SCOTT PETTY FOUNDATION

74-2146978

FORM 990PF, PART II - OTHER INVESTMENTS

=====

| DESCRIPTION                    | ENDING<br>BOOK VALUE | ENDING<br>FMV |
|--------------------------------|----------------------|---------------|
| BANK OF AMERICA AGENCY ACCOUNT | 493,377.             | 523,686.      |
| MORGAN STANLEY                 | 1,638,331.           | 1,390,328.    |
| ARTIO INTERNATIONAL EQUITY     | 731,843.             | 563,487.      |
| TOTALS                         | 2,863,551.           | 2,477,501.    |

FORM 990PF, PART II - OTHER ASSETS  
=====

| DESCRIPTION<br>-----          | ENDING<br>BOOK VALUE<br>----- | ENDING<br>FMV<br>----- |
|-------------------------------|-------------------------------|------------------------|
| INTER-ENTITY RECEIVABLE - PRC | 14,881.                       | 14,881.                |
| TOTALS                        | 14,881.                       | 14,881.                |

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

| NAME AND ADDRESS   | TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION | COMPENSATION | CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS | EXPENSE ACCT AND OTHER ALLOWANCES |
|--|--|--------------|---|-----------------------------------|
| SCOTT PETTY, JR.<br>202 LA JARA<br>SAN ANTONIO, TX 78205 | DIRECTOR   | NONE         | NONE                                    | NONE                              |
| ELEANOR PETTY<br>202 LA JARA<br>SAN ANTONIO, TX 78205    | DIRECTOR   | NONE         | NONE                                    | NONE                              |
| GRAND TOTALS   |  |              |   |                                   |
|  |  | NONE         | NONE                                    | NONE                              |

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS  
=====

SCOTT PETTY JR., E. H. PETTY  
711 NAVARRO, STE 235  
SAN ANTONIO, TX 78205

990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS  
=====

EDUCATION, AMATEUR SPORTS (EXCLUDING EQUIPMENT), TESTING FOR PUBLIC  
SAFETY, PREVENTION OF CRUELTY TO ANIMALS & CHILDREN.

SCOTT PETTY FOUNDATION

EIN 74-2146978

FORM 990-PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

| RECIPIENT                                   | ADDRESS  | PURPOSE OF GRANT OR CONTRIBUTION | AMOUNT    |
|---|--|----------------------------------|-----------|
| ALAMO CCD/WILLIE FLOYD BROWN SCHOLASHIP     | 201 W SHERIDAN, SAN ANTONIO, TX 78204-1429                     | VARIOUS EXEMPT PURPOSES          | \$ 1,150  |
| ALZHEIMER'S ASSOCIATION/STAR CHAPTER        | P O BOX 34566, SAN ANTONIO, TX 78265-4566                      | VARIOUS EXEMPT PURPOSES          | \$ 1,150  |
| ALZHEIMER'S DUSEASE RESEARCH                | 22512 GATEWAY CENTER DR., CLARKSBURG, MD 20871                 | VARIOUS EXEMPT PURPOSES          | \$ 100    |
| AMERICAN BIBLE SOCIETY                      | 1865 BROADWAY, NEW YORK, NEW YORK 10023                        | VARIOUS EXEMPT PURPOSES          | \$ 140    |
| AMERICAN HEART ASSOICATION                  | P O BOX 78851, PHOENIX, AZ 85062-8851                          | VARIOUS EXEMPT PURPOSES          | \$ 50     |
| ATLANTIC SALMON FEDERATION                  | P O BOX 807, CALAIS, ME 04619-0807                             | VARIOUS EXEMPT PURPOSES          | \$ 10     |
| BALLET CONSERVATORY OF SOUTH TEXAS          | 5200 BROADWAY, SAN ANTONIO, TX 78209                           | VARIOUS EXEMPT PURPOSES          | \$ 2,500  |
| BANDERA COUNTY PUBLIC LIBRARY               | 515 MAIN STREET, BANDERA, TX 78003-1568                        | VARIOUS EXEMPT PURPOSES          | \$ 75     |
| BANDERA FIRE & RESCUE                       | P O BOX 2754, BANDERA, TX 78003-2754                           | VARIOUS EXEMPT PURPOSES          | \$ 250    |
| BATESVILLE VOLUNTEER FIRE DEPARTMENT        | P O BOX 317, BATESVILLE, TX 78829                              | VARIOUS EXEMPT PURPOSES          | \$ 250    |
| BLIND VETERANS ASSOCIATION                  | 477 H STREETM N W WASHINGTON, DC 20001                         | VARIOUS EXEMPT PURPOSES          | \$ 25     |
| CERVID LIVESTOCK FOUNDATION                 | 104 S LAKESHORE DRIVE, LAKE CITY MN 55041                      | VARIOUS EXEMPT PURPOSES          | \$ 100    |
| CHRIST EPISCOPAL CHURCH                     | 510 BELKNAP PLACE, SAN ANTONIO, TX 78212-3613                  | VARIOUS EXEMPT PURPOSES          | \$ 6,000  |
| COTULLA VOLUNTEER FIRE DEPARTMENT           | 702 N MAIN, COTULLA, TX 78014-2161                             | VARIOUS EXEMPT PURPOSES          | \$ 250    |
| DEVINE VOLUNTEER FIRE DEPARTMENT & EMS      | 202 HERRING AVENUE, DEVINE, TX 78016-3235                      | VARIOUS EXEMPT PURPOSES          | \$ 250    |
| D'HANIS VOLUNTEER FIRE DEPARTMENT           | P O BOX 123, D'HANIS, TX 78850                                 | VARIOUS EXEMPT PURPOSES          | \$ 250    |
| DIMMITT COUNTY VOLUNTEER FIRE DEPARTMENT    | P O BOX 1283, CARRIZO SPRINGS, TX 78834                        | VARIOUS EXEMPT PURPOSES          | \$ 250    |
| DISABLED POLICE OFFICES OF AMERICA          | P O BOX 96532, WASHINGTON, DC 20090-6532                       | VARIOUS EXEMPT PURPOSES          | \$ 20     |
| EMS OF NUCES CANYON                         | P O BOX 460, CAMP WOOD, TX 78833-0460                          | VARIOUS EXEMPT PURPOSES          | \$ 250    |
| EPIPHANY EPOSCOPAL SCHOOL                   | 206 N THIRD STREET, KINGSVILLE, TX 78363                       | VARIOUS EXEMPT PURPOSES          | \$ 50     |
| FOUNDATION FOR INTEGRATIVE CANCER SERVICES  | C/O NAILA MALL-GOODRO, 25603 VELVET ROSE SAN ANTONIO, TX 78209 | VARIOUS EXEMPT PURPOSES          | \$ 2,000  |
| FRIENDS OF SULGRAVE MANOR                   | 3802 EDMOND DR., AUSTIN, TX 78731-5821                         | VARIOUS EXEMPT PURPOSES          | \$ 100    |
| FRIENDS OF THE NEILL-COCHRAN HOUSE MUSEUM   | P O BOX 5037, AUSTIN, TX 78763-5037                            | VARIOUS EXEMPT PURPOSES          | \$ 500    |
| FULTON VOLUNTEER FIRE DEPT                  | P O BOX 503, FULTON, TX 78382                                  | VARIOUS EXEMPT PURPOSES          | \$ 250    |
| GEOPHYSICAL SOCIETY FO HOUSTON MUSEUM       | 14811 SAINT MARY'S LANE #250, HOUSTON, TX 77079                | VARIOUS EXEMPT PURPOSES          | \$ 500    |
| GEORGE BUSH PRESIDENTIAL LIBRARY FOUNDATION | TAMU, 1145 TAMU, COLLEGE STATION, TX 77843-1145                | VARIOUS EXEMPT PURPOSES          | \$ 100    |
| HELP HOSPITALIZED VETERANS                  | 36585 PENFIELD LAND, WINCHESTER, CA 92596                      | VARIOUS EXEMPT PURPOSES          | \$ 24     |
| HILL COUNTRY HERITAGE ASSOCIATION           | P O BOX 587, LAMPASAS, TX 76550                                | VARIOUS EXEMPT PURPOSES          | \$ 100    |
| HOLY REDEEMER CATHOLIC CHURCH               | 1819 NEVADA STREET, SAN ANTONIO, TX 78206                      | VARIOUS EXEMPT PURPOSES          | \$ 450    |
| HONDO EDUCATION FOUNDATION                  | 2604 AVENUE E, HONDO, TX 78861                                 | VARIOUS EXEMPT PURPOSES          | \$ 2,000  |
| HONDO VOLUNTEER FIRE DEPARTMENT             | P O BOX 38, HONDO, TX 78861                                    | VARIOUS EXEMPT PURPOSES          | \$ 250    |
| IMPACT A HERO                               | P O BOX 1226, MERRIFIELD, VA 22116-1226                        | VARIOUS EXEMPT PURPOSES          | \$ 100    |
| KAPPA ALPHA THETA                           | 806 COLLEGE BLVD , SAN ANTONIO, TX 78209                       | VARIOUS EXEMPT PURPOSES          | \$ 700    |
| KRONKOSKY LIBRARY OF BANDERA COUNTY         | P O BOX 1568, 515 MAIN STREET, BANDERA, TX 78003-1568          | VARIOUS EXEMPT PURPOSES          | \$ 100    |
| LYMPHOMA RESEARCH FOUNDATION                | 111 BROADWAY, 19TH FLOOR, NEW YORK, NY 10006                   | VARIOUS EXEMPT PURPOSES          | \$ 100    |
| M D ANDERSON CANCER CENTER-UT               | P O BOX 4464, HOUSTON, TX 77210-4464                           | VARIOUS EXEMPT PURPOSES          | \$ 100    |
| MEDINA COMMUNITY LIBRARY                    | P O BOX 300, MEDINA, TX 78055                                  | VARIOUS EXEMPT PURPOSES          | \$ 100    |
| MEDINA EMS                                  | BANDERA CO EMS-C/O MEMS,P O BOX 5, BANDERA ,TX 78003           | VARIOUS EXEMPT PURPOSES          | \$ 100    |
| MOORE VOLUNTEER FIRE DEPARTMENT             | P O BOX 111, MOORE, TX 78057-0111                              | VARIOUS EXEMPT PURPOSES          | \$ 250    |
| MOUNTAIN STATES LEGAL FOUNDATION            | 2596 SOUTH LEWIS WAY, LAKEWOOD, CO 80227                       | VARIOUS EXEMPT PURPOSES          | \$ 75     |
| NATIONAL ASSOCIATION OF CHIEFS OF POLICE    | 6350 HORIZON DRIVE, TITUSVILLE, FL 32780-8002                  | VARIOUS EXEMPT PURPOSES          | \$ 50     |
| NATIONAL FOUNDATION FOR CANCER RESEARCH     | P O BOX 96024 WASHINGTON, DC 20090-6024                        | VARIOUS EXEMPT PURPOSES          | \$ 35     |
| NATIONAL LAW ENFORCEMENT OFFICERS MEMORIAL  | 400 7TH STREET, NW, SUITE 300 WASHINGTON, DC 20004             | VARIOUS EXEMPT PURPOSES          | \$ 10     |
| NATIONAL WESTERN ART FOUNDATION/BRISCOE WE  | P O BOX 90009, SAN ANTONIO, TX 78209                           | VARIOUS EXEMPT PURPOSES          | \$ 5,000  |
| NORMANGEE VOLUNTEER FIRE DEPARTMENT         | P O BOX 191, NORMANGEE, TX 77871                               | VARIOUS EXEMPT PURPOSES          | \$ 250    |
| NUCES CANYON VOLUNTEER FIRE DEPT            | P O BOX 552, CAMP WOOD, TX 78833                               | VARIOUS EXEMPT PURPOSES          | \$ 250    |
| OHIO STATE UNIVERSITY JAMES CANCER RESEARCH | 300 W 10TH AVEUNE, COLUMBUS, OH 43210-1280                     | VARIOUS EXEMPT PURPOSES          | \$ 300    |
| PEARSALL VOLUNTEER FIRE DEPARTMENT          | P O BOX 520, PEARSALL, TX 78061-0520                           | VARIOUS EXEMPT PURPOSES          | \$ 250    |
| PHI GAMMA DELTA/EDUCATION FOUNDATION        | P O BOX 4599, LEXINGTON, KY 40544-4599                         | VARIOUS EXEMPT PURPOSES          | \$ 1,000  |
| RANCHING HERITAGE ASSOCIATION               | P O BOX 43201, LUBBOCK, TX 79409-3201                          | VARIOUS EXEMPT PURPOSES          | \$ 30     |
| REGIONAL CANCER CAARE MEDICAL CENTER        | C/O UVALDE MEMORIAL HOSPITAL, 1025 GARNER FIELD RD, UV,        | VARIOUS EXEMPT PURPOSES          | \$ 6,150  |
| ROCKPORT VOLUNTEER FIRE DEPARTMENT          | P O BOX 1325, ROCKPORT, TX 78381                               | VARIOUS EXEMPT PURPOSES          | \$ 250    |
| S W FOUNDATION FOR BIOMEDICAL RESEARCH/ARG  | P O BOX 760549, SAN ANTONIO, TX 78245-0549                     | VARIOUS EXEMPT PURPOSES          | \$ 2,850  |
| S W SCHOOL OF ART & CRAFT                   | 300 AUGUSTA, SAN ANTONIO, TX 78205-1216                        | VARIOUS EXEMPT PURPOSES          | \$ 650    |
| SAINTE MARY'S HALL                          | P O BOX 33430, SAN ANTONIO, TX 78265-9974                      | VARIOUS EXEMPT PURPOSES          | \$ 100    |
| SAN ANTONIO ACADEMY                         | 117 FRENCH PLACE, SAN ANTONIO, TX 78212                        | VARIOUS EXEMPT PURPOSES          | \$ 500    |
| SAN ANTONIO AREA FOUNDATION/OLMOS PARK RQZ  | 110 BROADWAY, SUITE 230, SAN ANTONIO, TX 78205                 | VARIOUS EXEMPT PURPOSES          | \$ 1,000  |
| SAN ANTONIO BOTANICAL SOCIETY               | P O Box 6569, SAN ANTONIO, TX 78209                            | VARIOUS EXEMPT PURPOSES          | \$ 3,230  |
| SAN ANTONIO CAN HIGH SCHOOL                 | 1807 CENTENNIAL, SAN ANTONIO, TX 78211                         | VARIOUS EXEMPT PURPOSES          | \$ 5,000  |
| SAN ANTONIO LIVESTOCK EXPOSITION, INC       | P O BOX 200230, SAN ANTONIO, TX 78220-0230                     | VARIOUS EXEMPT PURPOSES          | \$ 5,000  |
| SAN ANTONIO YOUTH FOR CHRIST                | 5730 KENWICK, SAN ANTONIO, TX 78238                            | VARIOUS EXEMPT PURPOSES          | \$ 30     |
| SHERIFFS ASSOCIATION OF TEXAS               | 1601 S IH-35, AUSTIN, TX 78741-2503                            | VARIOUS EXEMPT PURPOSES          | \$ 50     |
| SHRINERS HOSPITAL FOR CHILDREN              | OFFICE OF DEVELOPMENT 2900 ROCKY POINT DR., TAMPA, FL 33       | VARIOUS EXEMPT PURPOSES          | \$ 50     |
| SOCIETY OF EXPLORATION GEOPHYSICISTS FOUNDT | P O BOX 7022740, TULSA, OK 74170-2740                          | VARIOUS EXEMPT PURPOSES          | \$ 20,000 |
| SOUTH TEXANS' PROPERTY RIGHTS ASSOCIATION   | P O BOX 397, FALFURRIAS, TX 78355                              | VARIOUS EXEMPT PURPOSES          | \$ 175    |
| TEXAS A&M FOUNDATION-COADC                  | TAMU 2142, COLLEGE STATION, TX 77843-2142                      | VARIOUS EXEMPT PURPOSES          | \$ 1,000  |
| TEXAS HEART INSTITUTE                       | P O BOX 20345 MC-3-117, HOUSTON, TX 77223-0345                 | VARIOUS EXEMPT PURPOSES          | \$ 200    |
| TEXAS MILITARY INSTITUTE                    | 20955 WEST TEJAS TRAIL, SAN ANTONIO, TX 78257                  | VARIOUS EXEMPT PURPOSES          | \$ 1,000  |

|   |  |                         |    |        |
|---|--|-------------------------|----|--------|
| TEXAS PUBLIC RADIO                            | 8401 DATAPOINT DRIVE, SAN ANTONIO, TX 78229                | VARIOUS EXEMPT PURPOSES | \$ | 365    |
| TEXAS WILDLIFE ASSOCIATION FOUNDATION L A N C | 2800 NE LOOP 410, SUITE 105, SAN ANTONIO, TX 78212         | VARIOUS EXEMPT PURPOSES | \$ | 10,000 |
| THE ARMED FORCES AID CAMPAIGN                 | P O BOX 96303, WASHINGTON, DC 20090-6303                   | VARIOUS EXEMPT PURPOSES | \$ | 100    |
| THE CHARITY BALL ASSOCIATION OF SA            | P O BOX 6708, SAN ANTONIO, TX 78209                        | VARIOUS EXEMPT PURPOSES | \$ | 200    |
| THE 100 CLUB OF SAN ANTONIO                   | P O BOX 6741, SAN ANTONIO, TX 78209                        | VARIOUS EXEMPT PURPOSES | \$ | 100    |
| THE TEXAS CAVALIER CHARITABLE FOUNDATION      | P O BOX 6927, SAN ANTONIO, TX 78209-0927                   | VARIOUS EXEMPT PURPOSES | \$ | 50     |
| TSCR FOUNDTION                                | P O BOX 868, FORT WORTH, TX 76101                          | VARIOUS EXEMPT PURPOSES | \$ | 5,700  |
| UNITED WAY OF SAN ANTONIO & BEXAR COUNTY      | P O BOX 989, SAN ANTONIO, TX 78293-0898                    | VARIOUS EXEMPT PURPOSES | \$ | 10,000 |
| US SPORTSMAN ALLIANCE FOUNDATION              | 801 KJNSMILL PARKWAY, COLUMBUS, OH 43229-1137              | VARIOUS EXEMPT PURPOSES | \$ | 500    |
| UT-AUSTIN/FRIENDS OF ALEC                     | P O BOX 7727, AUSTIN, TX 78713-9953(COLLEGE OF ENGINEERINC | VARIOUS EXEMPT PURPOSES | \$ | 1,000  |
| UT-AUSTIN/PRESIDENT'S ASSOCIATES              | P O BOX 7458, AUSTIN, TX 78713-7458                        | VARIOUS EXEMPT PURPOSES | \$ | 1,000  |
| UT-FOUNDATION-CHANCELLOR'S COUNCIL            | 210 W 6TH STREET, SUITE 1 200 AUSTIN, TX 78701-2901        | VARIOUS EXEMPT PURPOSES | \$ | 2,000  |
| UTHSC AT HOUSTON (OFFICE OF INSTITUTIONAL ADV | P O BOX 203366, HOUSTON, TX 77216-3366                     | VARIOUS EXEMPT PURPOSES | \$ | 250    |
| WALTER GERLACH LIVESTOCK SHOW                 | P O BOX 781, HELOTES, TX 78023                             | VARIOUS EXEMPT PURPOSES | \$ | 750    |
| WINTERGARDEN WOMEN'S SHELTER                  | P O BOX 1382, CARRIZO SPRINGS TX 78834                     | VARIOUS EXEMPT PURPOSES | \$ | 500    |
| WITTE MUSEUM/QUILLIN SOCIETY                  | 3801 BROADWAY, SAN ANTONIO, TX 78209-6396                  | VARIOUS EXEMPT PURPOSES | \$ | 690    |
| WOUNDED WARRIOR PROJECT                       | P O BOX 758516, TOPEKA, KS 66675-8516                      | VARIOUS EXEMPT PURPOSES | \$ | 85     |
| YANCEY CEMETERY PERPETUAL CARE FUND           | P O BOX 84, YANCEY, TX 78886                               | VARIOUS EXEMPT PURPOSES | \$ | 200    |
| YANCEY VOLUNTEER FIRE DEPARTMENT              | P O BOX 153, YANCEY, TX 78886                              | VARIOUS EXEMPT PURPOSES | \$ | 250    |

TOTAL GRANTS & CONTRIBUTIONS

\$ 109,169

THE SCOTT PETTY FOUNDATION HAS NO RELATIONSHIP WITH ANY OF THE ABOVE ORGANIZATIONS NONE OF THE CHARITIES LISTED ABOVE ARE PRIVATE FOUNDATIONS

**Tax Asset Detail 12/01/08 - 11/30/09**

FYE: 11/30/2009

| Asset * | Property Description    | Date In Service | Tax Cost        | Sec 179 Exp Current = c | Tax Bonus Amt | Tax Prior Depreciation | Tax Current Depreciation | Tax End Depr  | Tax Net Book Value | Tax Method | Tax Period |
|---------|-------------------------|-----------------|-----------------|-------------------------|---------------|------------------------|--------------------------|---------------|--------------------|------------|------------|
| 1       | Leaschold Improvements  | 12/01/91        | 1,699 82        | 0 00                    | 0 00          | 915 15                 | 53 96                    | 969 11        | 730 71             | S/L        | 31 5       |
|         | <b>Form 990, Page 1</b> |                 | <u>1,699 82</u> | <u>0 00c</u>            | <u>0 00</u>   | <u>915 15</u>          | <u>53 96</u>             | <u>969 11</u> | <u>730 71</u>      |            |            |
|         | <b>Grand Total</b>      |                 | <u>1,699 82</u> | <u>0 00c</u>            | <u>0 00</u>   | <u>915 15</u>          | <u>53 96</u>             | <u>969 11</u> | <u>730 71</u>      |            |            |

Activity: Form 990, Page 1

## Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for *Charities & Nonprofits*.

|  |  |   |
|--|--|---|
| <b>Type or print</b><br><br>File by the due date for filing your return. See instructions. | Name of Exempt Organization<br><b>THE SCOTT PETTY FOUNDATION</b>   | Employer identification number<br><b>74 2146978</b> |
|  | Number, street, and room or suite no. If a P O box, see instructions.<br><b>711 NAVARRO, SUITE 235</b>                   |   |
|  | City, town or post office, state, and ZIP code. For a foreign address, see instructions.<br><b>SAN ANTONIO, TX 78205</b> |   |

**Check type of return to be filed** (file a separate application for each return)

- |   |   |                                    |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                 | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                              | <input type="checkbox"/> Form 8870 |

• The books are in the care of ▶ SCOTT PETTY, JR.

Telephone No. ▶ ( 210 ) 255-7176 FAX No. ▶ ( 210 ) 255-1763

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ . If this is for the whole group, check this box  . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until JULY 15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶  calendar year 20\_\_\_\_or

▶  tax year beginning DECEMBER 1, 2008, and ending NOVEMBER 30, 2009.

2 If this tax year is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period

|  |           |    |       |
|--|-----------|----|-------|
| 3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.  | <b>3a</b> | \$ | 7,548 |
| 3b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.  | <b>3b</b> | \$ | 7,548 |
| 3c <b>Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. | <b>3c</b> | \$ | 0     |

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box  **X**  
**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).**

|   |  |   |
|---|--|---|
| Type or print<br><br>File by the extended due date for filing the return. See instructions. | Name of Exempt Organization<br><b>THE SCOTT PETTY FOUNDATION</b>   | Employer identification number<br><b>74-2146978</b> |
|   | Number, street, and room or suite no. If a P.O. box, see instructions.<br><b>711 NAVARRO</b>                             | For IRS use only                                    |
|   | City, town or post office, state, and ZIP code. For a foreign address, see instructions.<br><b>SAN ANTONIO, TX 78205</b> |   |

**Check type of return to be filed (File a separate application for each return):**

|                                      |   |                                      |                                    |
|--------------------------------------|---|--------------------------------------|------------------------------------|
| <input type="checkbox"/> Form 990    | <input checked="" type="checkbox"/> Form 990-PF                   | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 4720   | <input type="checkbox"/> Form 8870 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 5227   |                                    |

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in the care of  SCOTT PETTY, JR.  
Telephone No.  210 225-7176 FAX No.  \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

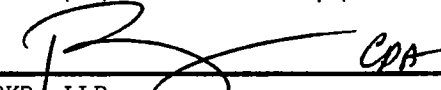
- I request an additional 3-month extension of time until 10/15/2010.
- For calendar year \_\_\_\_\_, or other tax year beginning 12/01/2008 and ending 11/30/2009.
- If this tax year is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period
- State in detail why you need the extension \_\_\_\_\_

**ADDITIONAL TIME IS REQUIRED TO ACCUMULATE THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN.**

|  |              |                     |
|--|--------------|---------------------|
| <b>8a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.   | <b>8a</b> \$ | <u>7548</u><br>NONE |
| <b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868. | <b>8b</b> \$ | <u>7548</u><br>NONE |
| <b>c</b> Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.              | <b>8c</b> \$ | NONE                |

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title CPA Date 7/12/10

BKD, LLP  
10001 REUNION PLACE, SUITE 400  
SAN ANTONIO, TX 78216-4137

Form 8868 (Rev. 4-2009)