Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2008

For calendar year 2008, or tax year beginning DEC 1, 2008 , and ending NOV 30, 2009

G Check all that apply: [ ] Initial return [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

Use the IRS label Otherwise, print or type. See Specific Instructions.

Name of foundation
NORTHWEST OKLAHOMA OSTEOPATHIC FOUNDATION

A Employer identification number
73-0622115

Number and street (or P O box number if mail is not delivered to street address) 4125 WEST OWEN K. GARRIOTT — Room/suite A-1

B Telephone number
580 234-6061

City or town, state, and ZIP code
ENID, OK 73703-9446

C If exemption application is pending, check here ▶ [ ]
D 1 Foreign organizations, check here ▶ [ ]
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization: [ ] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [X] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 3,797,617.

J Accounting method [ ] Cash [X] Accrual
[ ] Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	94,124.			
	2 Check ▶ [ ] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	30,205.	30,205.	30,205.	STATEMENT 2
	4 Dividends and interest from securities	75,816.	75,816.	75,816.	STATEMENT 3
	5a Gross rents	24,020.	24,020.	24,020.	STATEMENT 4
	b Net rental income or (loss) 24,020.				
	6a Net gain or (loss) from sale of assets not on line 10	-354,293.			STATEMENT 1
	b Gross sales price for all assets on line 6a 1,177,597.				
	7 Capital gain net income (from Part IV line 2)		0.		
	8 Net short-term capital gain			0.	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	76,557.	1,461.	76,557.	STATEMENT 5
	12 **Total.** Add lines 1 through 11	-53,571.	131,502.	206,598.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	760.	0.	0.	0.
	14 Other employee salaries and wages	169,331.	22,168.	92,501.	0.
	15 Pension plans, employee benefits	54,312.	8,563.	24,340.	0.
	16a Legal fees				
	b Accounting fees				
	c Other professional fees STMT 6	8,765.	1,753.	2,630.	0.
	17 Interest				
	18 Taxes STMT 7	1,543.	301.	491.	0.
	19 Depreciation and depletion	10,888.	1,293.	6,364.	
	20 Occupancy	23,484.	4,696.	7,046.	0.
	21 Travel, conferences, and meetings	8,610.	1,722.	2,583.	0.
	22 Printing and publications	410.	83.	124.	0.
	23 Other expenses STMT 8	166,345.	2,524.	157,509.	0.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	444,448.	43,103.	293,588.	0.
	25 Contributions, gifts, grants paid	5,425.			5,425.
	26 **Total expenses and disbursements.** Add lines 24 and 25	449,873.	43,103.	293,588.	5,425.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-503,444.			
	b **Net investment income** (if negative, enter -0-)		88,399.		
	c **Adjusted net income** (if negative, enter -0-)			0.	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	6,838.	14,244.	14,244.
	2 Savings and temporary cash investments	48,808.	194,649.	194,649.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶	3,894.		
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ 30,000.			
	Less: allowance for doubtful accounts ▶	60,000.	30,000.	30,000.
	8 Inventories for sale or use	2,575.	3,445.	3,445.
	9 Prepaid expenses and deferred charges	6,537.	5,313.	5,313.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 10	3,609,000.	2,999,887.	3,219,844.
	14 Land, buildings, and equipment: basis ▶ 556,712.			
	Less accumulated depreciation ▶ 226,590.	341,010.	330,122.	330,122.
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	4,078,662.	3,577,660.	3,797,617.
Liabilities	17 Accounts payable and accrued expenses	15,219.	21,285.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 11)	25,740.	34,484.	
	23 **Total liabilities** (add lines 17 through 22)	40,959.	55,769.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	4,037,703.	3,521,891.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances**	4,037,703.	3,521,891.	
	31 **Total liabilities and net assets/fund balances**	4,078,662.	3,577,660.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,037,703.
2 Enter amount from Part I, line 27a	2	-503,444.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	3,534,259.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 9	5	12,368.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,521,891.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	EDWARD JONES INVESTMENTS	P	VARIOUS	VARIOUS
b	EDWARD JONES INVESTMENTS	P	VARIOUS	VARIOUS
c	CAPITAL GAINS DIVIDENDS			
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	196,115.		260,753.	-64,638.
b	957,503.		1,271,137.	-313,634.
c	23,979.			23,979.
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				-64,638.
b				-313,634.
c				23,979.
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	-354,293.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	-64,638.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	384,645.	3,848,475.	.099947
2006	125,496.	4,748,419.	.026429
2005	91,311.	4,288,041.	.021294
2004	96,153.	3,924,197.	.024503
2003	109,468.	3,681,519.	.029734

2	**Total** of line 1, column (d)	2	.201907
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.040381
4	Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	3,060,741.
5	Multiply line 4 by line 3	5	123,596.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	884.
7	Add lines 5 and 6	7	124,480.
8	Enter qualifying distributions from Part XII, line 4	8	92,415.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling letter: ________ (attach copy of ruling letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	1,768.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,768.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	1,768.
6 Credits/Payments:			
a 2008 estimated tax payments and 2007 overpayment credited to 2008	6a 3,600.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	3,600.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	1,832.
11 Enter the amount of line 10 to be: **Credited to 2009 estimated tax** ▶ 450.	**Refunded** ▶	11	1,382.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OK			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9	X	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ STEVE WHITFILL Telephone no. ▶ 580-234-6071

Located at ▶ 4125 W. GARRIOTT, STE. A-1, ENID, OK ZIP+4 ▶ 73703

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception**. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2008 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If you answered "Yes" to 6b, also file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		760.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STEVE WHITFILL 1502 OSAGE, ENID, OK 73703	ADMINISTRATOR 40.00	108,762.	17,412.	

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,975,081.
b	Average of monthly cash balances	1b	132,270.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	3,107,351.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,107,351.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	46,610.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,060,741.
6	**Minimum investment return.** Enter 5% of line 5	6	153,037.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ [X] and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2008 from Part VI, line 5 — 2a		
b	Income tax for 2008. (This does not include the tax from Part VI.) — 2b		
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	92,415.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	92,415.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	92,415.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			0.	
b Total for prior years: ____ , ____ , ____		0.		
3 Excess distributions carryover, if any, to 2008:				
a From 2003				
b From 2004				
c From 2005				
d From 2006				
e From 2007				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2008 from Part XII, line 4: ▶ $ N/A				
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2008 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2009.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2004				
b Excess from 2005				
c Excess from 2006				
d Excess from 2007				
e Excess from 2008				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [X] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2008	(b) 2007	(c) 2006	(d) 2005	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	0.	0.	0.	0.	0.
b 85% of line 2a	0.	0.	0.	0.	0.
c Qualifying distributions from Part XII, line 4 for each year listed	92,415.	388,181.	128,475.	93,251.	702,322.
d Amounts included in line 2c not used directly for active conduct of exempt activities	0.	0.	0.	0.	0.
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	92,415.	388,181.	128,475.	93,251.	702,322.
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets	3,797,617.	3,199,979.	5,440,993.	5,051,291.	17,489,880.
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	3,797,617.	3,199,979.	5,440,993.	5,051,291.	17,489,880.
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0.
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0.
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0.
(3) Largest amount of support from an exempt organization					0.
(4) Gross investment income					0.

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
MISCELLANEOUS CHARITIES, ENID, OK 73701	NONE	PUBLIC CHARITY	DONATION	1,425.
OHIO OSTEOPATHIC ASSOCIATION, P.O. BOX 8130, COLUMBUS, OH 43201-0130	NONE	PUBLIC FOUNDATION	FAMILY HEALTH RADIO	1,000.
UNITED WAY OF ENID, 321 W. CHEROKEE, SUITE C, ENID, OK 73701	NONE	PUBLIC CHARITY	DONATION	1,000.
OKLAHOMA STATE UNIVERSITY FOUNDATION, 400 S. MONROE, STILLWATER, OK 74075	NONE	PUBLIC FOUNDATION	ENDOWED SCHOLARSHIP FUND	1,000.
OSU CENTER FOR HEALTH SCIENCES, 1111 WEST 17TH STREET, TULSA, OK 74107	NONE	PUBLIC CHARITY	SCHOLARSHIP	1,000.
Total			▶ 3a	5,425.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a PROGRAM FEES					71,143.
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					3,953.
3 Interest on savings and temporary cash investments			14	30,205.	
4 Dividends and interest from securities			14	75,816.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property			16	24,020.	
6 Net rental income or (loss) from personal property					
7 Other investment income			15	1,461.	
8 Gain or (loss) from sales of assets other than inventory			14	23,979.	-378,272.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		155,481.	-303,176.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 -147,695.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
1	PROGRAM FEES & MEMBERSHIP DUES SUPPORT HEALTH AND EDUCATION PROGRAMS AND SERVICES TO LOW-INCOME INDIVIDUALS

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 2-10-10 Title: EXECUTIVE DIRECTOR

Paid Preparer's Use Only

Preparer's signature: Cheryl Bryan	Date: 2-8-10	Check if self-employed ☐	Preparer's identifying number
Firm's name (or yours if self-employed), address, and ZIP code: COLLINS, BUTLER & CO., P.C. 901 W MAPLE AVE ENID, OK 73701-3899	EIN	
	Phone no. (580)233-1144	

823622 01-02-09

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, and 990-PF.

OMB No 1545-0047

2008

Name of the organization
NORTHWEST OKLAHOMA OSTEOPATHIC FOUNDATION

Employer identification number
73-0622115

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☐ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☒ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule. (Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions)

General Rule

☒ For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than $1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year.) ▶ $ ______________

Caution. Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
NORTHWEST OKLAHOMA OSTEOPATHIC FOUNDATION	73-0622115

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	INTEGRIS BASS BAPTIST HOSPITAL 600 S. MONROE ENID, OK 73701	$ 30,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY		MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
EDWARD JONES INVESTMENTS		PURCHASED	VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
196,115.	260,753.	0.	0.	-64,638.

(A) DESCRIPTION OF PROPERTY		MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
EDWARD JONES INVESTMENTS		PURCHASED	VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
957,503.	1,271,137.	0.	0.	-313,634.

CAPITAL GAINS DIVIDENDS FROM PART IV	23,979.
TOTAL TO FORM 990-PF, PART I, LINE 6A	-354,293.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

SOURCE	AMOUNT
EDWARD JONES	30,205.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	30,205.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 3

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
EDWARD JONES	99,795.	23,979.	75,816.
TOTAL TO FM 990-PF, PART I, LN 4	99,795.	23,979.	75,816.

FORM 990-PF RENTAL INCOME STATEMENT 4

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
RENTAL	1	24,020.
TOTAL TO FORM 990-PF, PART I, LINE 5A		24,020.

FORM 990-PF OTHER INCOME STATEMENT 5

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
ROYALTY INCOME	1,461.	1,461.	1,461.
PROGRAM FEES	71,143.	0.	71,143.
MEMBERSHIP DUES AND ASSESSMENTS	3,953.	0.	3,953.
TOTAL TO FORM 990-PF, PART I, LINE 11	76,557.	1,461.	76,557.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	8,765.	1,753.	2,630.	0.
TO FORM 990-PF, PG 1, LN 16C	8,765.	1,753.	2,630.	0.

FORM 990-PF TAXES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROPERTY & USE TAX	1,543.	301.	491.	0.
TO FORM 990-PF, PG 1, LN 18	1,543.	301.	491.	0.

FORM 990-PF OTHER EXPENSES STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	9,169.	1,531.	3,811.	0.
ADVERTISING & PROMOTION	9,517.	63.	9,295.	0.
OFFICE EXPENSE	14,955.	930.	11,699.	0.
PROGRAM EXPENSES	132,704.	0.	132,704.	0.
TO FORM 990-PF, PG 1, LN 23	166,345.	2,524.	157,509.	0.

FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES STATEMENT 9

DESCRIPTION	AMOUNT
CHANGE IN MARKET VALUE OF DEFERRED COMPENSATION	8,232.
INCOME TAX EXPENSE	4,136.
TOTAL TO FORM 990-PF, PART III, LINE 5	12,368.

FORM 990-PF OTHER INVESTMENTS STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
EDWARD JONES	COST	2,977,799.	3,186,450.
EDWARD JONES DEFERRED COMPENSATION	COST	22,088.	33,394.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,999,887.	3,219,844.

FORM 990-PF OTHER LIABILITIES STATEMENT 11

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
PAYROLL WITHHOLDINGS	578.	1,090.
DEFERRED COMPENSATION PAYABLE	25,162.	33,394.
TOTAL TO FORM 990-PF, PART II, LINE 22	25,740.	34,484.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 12

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
EDNA MAE HOLDEN P.O. BOX 3383 ENID, OK 73702	MEMBER 0.50	0.	0.	0.
STUART MEULPOLDER 201 S. 54TH ENID, OK 73701	MEMBER 0.50	95.	0.	0.
JAMES R. PARRISH 1414 E. WILLOW ENID, OK 73701	FINANCE CHAIR 0.50	95.	0.	0.
GARRETT G. RANK, D.O. 401 EAST OKLAHOMA ENID, OK 73701	MEMBER 0.50	0.	0.	0.
LARRY ROYE 2417 N. VAN BUREN ENID, OK 73703	PRESIDENT 0.50	95.	0.	0.
CHRIS SHEARER, D.O. 915 E. GARRIOTT, SUITE C ENID, OK 73703	VICE PRESIDENT 0.50	95.	0.	0.
PATRICK DONEHUE 2601 NORTHWEST EXPRESSWAY, SUITE 200W OKLAHOMA CITY, OK 73112	ADVISORY MEMBER 0.50	0.	0.	0.

JEFFREY JONES, D.O. 1805 W GARRIOTT ENID, OK 73703	MEMBER 0.50	95.	0.	0.
BILL ANDREW 215 KENWOOD BLVD ENID, OK 73701	ADVISORY MEMBER 0.50	0.	0.	0.
KIRK DEPRIEST, D.O. 620 S MADISON, SUITE 108 ENID, OK 73701	SECRETARY 0.50	95.	0.	0.
C. MICHAEL OGLE, D.O. P.O. BOX 1467 ENID, OK 73702	MEMBER 0.50	0.	0.	0.
JOHN GOULART, D.O. 620 S. MADISON, SUITE 108 ENID, OK 73701	MEMBER 0.50	95.	0.	0.
GARY PATZKOWSKY, D.O. 401 S. THIRD ENID, OK 73701	ADVISORY MEMBER 0.50	95.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		760.	0.	0.

NORTHWEST OKLAHOMA OSTEOPATHIC FDN
Depreciation Expense [Depreciation]
Federal Tax
For the Period December 1, 2008 to November 30, 2009

Asset ID	Placed in service	Depr Meth/Conv	Life Yr Mo	Book Cost	Depr & AFYD This Period	YEAR TO DATE Beginning Accum Depr	Current Depr & AFYD	Net Sec 179/Sec 179A	Net Additions Deletions	Ending Accum Depr
Location Clinic										
Class BLDG										
000502	BUILDING - 1101 E BROADWAY									
	06/15/2000	SL100FM	29 0	84,918	2,928	25,134	2,928	0	0	28,062
000504	BLDG IMPROVEMENTS									
	06/21/2001	SL100MM	15 0	5,000	333	2,500	333	0	0	2,834
000505	BLDG IMPROVEMENTS									
	08/13/2001	SL100MM	15 0	2,260	151	1,105	151	0	0	1,255
000507	ROOF REPAIRS									
	10/06/2005	SL100MM	39 0	1,250	32	100	32	0	0	132
000508	REMODEL									
	11/17/2005	SL100MM	39 0	16,465	422	1,284	422	0	0	1,706
000509	SEWERLINE									
	01/20/2006	MC150AHY	15 0	3,312	255	763	255	0	0	1,018
Subtotal BLDG (6)				113,205	4,121	30,886	4,121	0	0	35,008
Class. IMPR-CLINIC										
000401	AUTOMATIC DOOR									
	05/05/2008	SL100MM	15 0	4,553	304	164	304	0	0	468
Subtotal IMPR-CLINIC (1)				4,553	304	164	304	0	0	468
Class. LAND										
000501	LAND 1101 E BROADWAY									
	06/15/2000	None	0 0	10,000	0	0	0	0	0	0
000510	Donated Land next to Clinic									
	11/30/2006	None	0 0	500	0	0	0	0	0	0
Subtotal LAND (2)				10,500	0	0	0	0	0	0
Class MED										
000503	ORIGINAL PURCH EQUIP									
	06/15/2000	SL100MM	3 6	4,510	0	4,510	0	0	0	4,510
000506	MOVING EQUIPMENT									
	02/01/2001	SL100MM	3 0	380	0	380	0	0	0	380
Subtotal MED (2)				4,890	0	4,890	0	0	0	4,890
Subtotal Clinic (11)				133,148	4,425	35,941	4,425	0	0	40,366
Location NWOOF										
Class AUTO										
000091	REPAIRS FOR PICKUP									
	12/22/1998	SL100FM	3 0	658	0	658	0	0	0	658
000092	1993 FORD PICKUP									
	06/10/1993	SL100FM	5 0	11,725	0	11,725	0	0	0	11,725
000910	2003 ACURA MDX									
	04/06/2004	SL100FM	7 0	37,394	1,775	14,460	1,775	0	0	16,235
Subtotal AUTO (3)				49,777	1,775	26,843	1,775	0	0	28,618
Class COMP										
000053	PS2 COMPUTER									
	07/01/1988	SL100FM	5 0	2,500	0	2,500	0	0	0	2,500
000054	PRINTER									
	03/30/1990	SL100FM	5 0	776	0	776	0	0	0	776
000055	NETWORK									
	04/28/1992	SL100FM	5 0	11,897	0	11,897	0	0	0	11,897
000056	RAM BOARD									
	08/31/1992	SL100FM	5 0	298	0	298	0	0	0	298
000057	BATTERY BACKUP									

NORTHWEST OKLAHOMA OSTEOPATHIC FDN
Depreciation Expense [Depreciation]
Federal Tax
For the Period December 1, 2008 to November 30, 2009

Asset ID	Placed in service	Depr Meth/Conv	Life Yr Mo	Book Cost	Depr & AFYD This Period	YEAR TO DATE Beginning Accum Depr	Current Depr & AFYD	Net Sec 179/Sec 179A	Net Additions Deletions	Ending Accum Depr
Location NWOOF										
Class COMP										
	08/31/1992	SL100FM	5 0	594	0	594	0	0	0	594
000058	GPS HARD DRIVE									
	10/28/1992	SL100FM	5 0	500	0	500	0	0	0	500
000059	3-17MB HARD DRIVES									
	12/17/1993	SL100FM	5 0	795	0	795	0	0	0	795
000060	MOUSE									
	12/12/1994	SL100FM	1 0	19	0	19	0	0	0	19
000061	HEWLETT PRINTER									
	05/22/1995	SL100FM	5 0	973	0	973	0	0	0	973
000062	FILE SERVER									
	12/31/1996	SL100FM	5 0	4,633	0	4,633	0	0	0	4,633
000063	8 MEG MEMORY									
	03/25/1997	SL100FM	5 0	124	0	124	0	0	0	124
000064	NETWARE CONNECT MODE									
	03/25/1997	SL100FM	5 0	571	0	571	0	0	0	571
000065	MODEM INSTALLATION									
	03/31/1997	SL100FM	5 0	16	0	16	0	0	0	16
000066	FILE SERVER INSTAL									
	03/31/1997	SL100FM	5 0	649	0	649	0	0	0	649
000067	MODEM INSTALLATION									
	03/31/1997	SL100FM	5 0	57	0	57	0	0	0	57
000068	ADVANCED OFFICE SYS									
	05/31/1997	SL100FM	5 0	450	0	450	0	0	0	450
000069	ACCOUNTING COMPUTER									
	10/15/1997	SL100FM	3 0	1,443	0	1,443	0	0	0	1,443
000070	ACCOUNTING COMPUTER									
	10/15/1997	SL100FM	3 0	1,443	0	1,443	0	0	0	1,443
000071	ADVANCE OFFICE									
	11/15/1997	SL100FM	3 0	162	0	162	0	0	0	162
000072	ADVANCE OFFICE									
	11/15/1997	SL100FM	3 0	590	0	590	0	0	0	590
000073	ADVANCE OFFICE									
	11/15/1997	SL100FM	3 0	1,370	0	1,370	0	0	0	1,370
000074	ADVANCE OFFICE									
	12/15/1997	SL100FM	3 0	544	0	544	0	0	0	544
000075	ADVANCE OFFICE									
	12/15/1997	SL100FM	3 0	243	0	243	0	0	0	243
000076	ADVANCE OFFICE									
	12/15/1997	SL100FM	3 0	1,826	0	1,826	0	0	0	1,826
000077	ADVANCE OFFICE									
	12/15/1997	SL100FM	3 0	38	0	38	0	0	0	38
000078	TOTAL TIME COMPUTER									
	12/04/1998	SL100FM	3 0	700	0	700	0	0	0	700
000079	ADVANCE OFFICE									
	11/15/1997	SL100FM	3 0	174	0	174	0	0	0	174
000080	GAIL'S COMPUTER									
	09/15/1999	SL100FM	4 0	1,357	0	1,357	0	0	0	1,357
000081	H/R COMPUTER									
	09/15/1999	SL100FM	4 0	1,356	0	1,356	0	0	0	1,356
000082	H/R COMPUTER									
	11/30/1994	SL100FM	5 0	1,838	0	1,838	0	0	0	1,838
000083	GREAT PLAINS UPDATE									
	05/24/1995	SL100FM	5 0	2,035	0	2,035	0	0	0	2,035
000084	PAYROLL UPDATE									

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Location NWOOF										
Class COMP										
	04/21/1997	SL100FM	5 0	118	0	118	0	0	0	118
000085	SOFTWARE LICENSE									
	08/08/1997	SL100FM	5 0	613	0	613	0	0	0	613
000086	PAYROLL SETUP									
	05/30/1997	SL100FM	5 0	1,200	0	1,200	0	0	0	1,200
000087	NO DESC AVAILABLE									
	11/30/1997	SL100FM	5 0	652	0	652	0	0	0	652
000088	CASH MNGMT SOFTWARE									
	05/31/1995	SL100FM	5 0	1,250	0	1,250	0	0	0	1,250
000116	HP 21 PRINTER									
	03/30/2001	SL100FM	5 0	757	0	757	0	0	0	757
000129	HP COMPUTERS (2)									
	03/07/2006	MC200AHY	5 0	3,321	383	2,364	383	0	0	2,747
000130	COMPUTER (ENID TYPEWRITER)									
	02/06/2007	SL100FM	5 0	2,193	439	804	439	0	0	1,243
000132	LAPTOP & TYPEWRITER (ENID TYPEWRITER)									
	11/29/2007	SL100FM	5 0	2,919	584	632	584	0	0	1,216
000133	OPTIMA 771 PROJECTOR									
	02/07/2008	SL100FM	5 0	1,423	285	237	285	0	0	522
Subtotal COMP (41)				54,417	1,690	48,599	1,690	0	0	50,289
Class. EQIP										
000001	TYPEWRITER									
	04/16/1992	SL100FM	5 0	140	0	140	0	0	0	140
000002	COPIER									
	11/29/1994	SL100FM	5 0	6,200	0	6,200	0	0	0	6,200
000003	OLYMPUS CAMERA									
	12/09/1995	SL100FM	5 0	174	0	174	0	0	0	174
000004	DRUM UNIT FOR PRINTE									
	02/07/1995	SL100FM	1 0	228	0	228	0	0	0	228
000005	PANASONIC PRINTER									
	01/29/1996	SL100FM	3 0	647	0	647	0	0	0	647
000006	VACUM SWEEPER									
	12/31/1997	SL100FM	5 0	151	0	151	0	0	0	151
000007	AEROBICS EQUIPMENT									
	09/20/1999	SL100FM	5 0	509	0	509	0	0	0	509
000008	CANON CALCULATOR									
	02/06/1995	SL100FM	5 0	92	0	92	0	0	0	92
000093	FAX SPLINTER									
	11/05/1994	SL100FM	5 0	298	0	298	0	0	0	298
000094	FAX MACHINE									
	10/31/1994	SL100FM	10 0	747	0	747	0	0	0	747
000120	ELIPITICAL EXERCISE MACHINE									
	12/01/2003	SL100FM	7 0	1,500	214	1,071	214	0	0	1,286
000121	AIRDYNE BICYCLE									
	02/23/2004	SL100FM	7 0	650	93	449	93	0	0	542
000123	DIGITAL CAMERA									
	06/28/2004	SL100FM	5 0	616	62	555	62	0	0	616
000124	TELEPHONE SYSTEM									
	12/01/2003	SL100FM	10 0	7,229	723	3,615	723	0	0	4,337
000128	SAVIN COPIER/PRINTER									
	06/15/2006	MC200AHY	5 0	6,681	770	4,757	770	0	0	5,526
000131	ICE MACHINE									
	07/20/2007	SL100FM	7 0	142	20	29	20	0	0	49

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Location NWOOF										
Subtotal EQIP (16)				26,004	1,882	19,661	1,882	0	0	21,543
Class FURN										
000009	VIDEO DISPLAY UNIT									
	05/27/1987	SL100FM	8 0	1,449	0	1,449	0	0	0	1,449
000010	FURNISHINGS									
	06/06/1987	SL100FM	20 0	4,950	0	4,950	0	0	0	4,950
000011	STACKING CHAIRS									
	03/10/1987	SL100FM	3 0	715	0	715	0	0	0	715
000012	HON DESK									
	06/12/1989	SL100FM	15 0	358	0	358	0	0	0	358
000013	DESK CHAIR									
	06/12/1989	SL100FM	15 0	322	0	322	0	0	0	322
000014	MONITOR-PS2									
	10/26/1989	SL100FM	5 0	404	0	404	0	0	0	404
000015	OFFICE EQUIPMENT									
	12/12/1988	SL100FM	15 0	4,841	0	4,841	0	0	0	4,841
000016	DESK CHAIR									
	03/30/1990	SL100FM	15 0	669	0	669	0	0	0	669
000017	COMPUTER CENTER									
	06/07/1991	SL100FM	10 0	436	0	436	0	0	0	436
000018	OFFICE DESK									
	06/12/1991	SL100FM	20 0	1,739	87	1,522	87	0	0	1,609
000019	FILE CABINET									
	09/09/1991	SL100FM	10 0	141	0	141	0	0	0	141
000020	FILE CABINET									
	04/21/1992	SL100FM	10 0	195	0	195	0	0	0	195
000021	CHAIR									
	05/19/1992	SL100FM	10 0	172	0	172	0	0	0	172
000022	WORKSTATION									
	06/04/1992	SL100FM	10 0	339	0	339	0	0	0	339
000023	BOOK CASE									
	08/23/1993	SL100FM	5 0	114	0	114	0	0	0	114
000024	LOBBY FURNITURE									
	09/30/1993	SL100FM	10 0	933	0	933	0	0	0	933
000025	CLOCK & CONFERENC RM									
	11/10/1993	SL100FM	10 0	519	0	519	0	0	0	519
000026	CONF ROOM CHAIRS									
	11/10/1993	SL100FM	10 0	1,969	0	1,969	0	0	0	1,969
000027	LOBBY FURNITURE									
	11/10/1993	SL100FM	10 0	1,200	0	1,200	0	0	0	1,200
000028	MISC ITEMS									
	11/23/1993	SL100FM	5 0	66	0	66	0	0	0	66
000029	COMMUNITY RM CHAIRS									
	11/06/1993	SL100FM	10 0	5,740	0	5,740	0	0	0	5,740
000030	MISC ITEMS									
	11/02/1993	SL100FM	5 0	79	0	79	0	0	0	79
000031	BOOK CASE									
	11/12/1993	SL100FM	5 0	145	0	145	0	0	0	145
000032	STEP BENCHES									
	01/04/1994	SL100FM	10 0	429	0	429	0	0	0	429
000033	CLOCK									
	01/19/1994	SL100FM	10 0	38	0	38	0	0	0	38
000034	VACUUM SWEEPER									
	05/11/1994	SL100FM	10 0	134	0	134	0	0	0	134

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Location NWOOF										
Class FURN										
000035	ICE MACHINE									
	08/08/1994	SL100FM	10 0	502	0	502	0	0	0	502
000036	STEP BENCHES									
	08/02/1994	SL100FM	10 0	32	0	32	0	0	0	32
000037	DESK									
	10/31/1994	SL100FM	10 0	500	0	500	0	0	0	500
000038	FOUR BOOKCASES									
	10/31/1994	SL100FM	10 0	1,475	0	1,475	0	0	0	1,475
000039	BULLETIN BOARD									
	10/31/1994	SL100FM	10 0	250	0	250	0	0	0	250
000040	CONFERENCE RM CHAIRS									
	10/31/1994	SL100FM	10 0	275	0	275	0	0	0	275
000041	LAMP TABLE									
	11/11/1994	SL100FM	5 0	107	0	107	0	0	0	107
000042	DESK									
	11/09/1994	SL100FM	10 0	1,204	0	1,204	0	0	0	1,204
000043	CLOCK									
	12/16/1993	SL100FM	10 0	37	0	37	0	0	0	37
000044	DESK									
	02/16/1995	SL100FM	5 0	136	0	136	0	0	0	136
000045	MANAGER'S CHAIR									
	02/03/1995	SL100FM	5 0	172	0	172	0	0	0	172
000046	CHAIR									
	02/16/1995	SL100FM	5 0	162	0	162	0	0	0	162
000047	HON FILE									
	02/16/1995	SL100FM	5 0	161	0	161	0	0	0	161
000048	DESK W/ RETURN									
	05/19/1995	SL100FM	5 0	429	0	429	0	0	0	429
000049	CHAIR									
	05/19/1995	SL100FM	5 0	162	0	162	0	0	0	162
000050	AEROBICS BENCHES									
	04/10/1997	SL100FM	5 0	505	0	505	0	0	0	505
000051	OFFICE CHAIR									
	09/22/1997	SL100FM	5 0	403	0	403	0	0	0	403
000052	CHROMECRAFT CHAIR									
	05/19/1995	SL100FM	5 0	325	0	325	0	0	0	325
Subtotal FURN (44)				34,933	87	34,716	87	0	0	34,803
Class IMPR										
000095	DANCE MIRRORS									
	07/01/1988	SL100FM	15 0	518	0	518	0	0	0	518
000096	WATER HEATER									
	01/12/1989	SL100FM	15 0	415	0	415	0	0	0	415
000097	TWO FURNACE HEATERS									
	01/30/1989	SL100FM	10 0	1,795	0	1,795	0	0	0	1,795
000098	WAREHOUSE SHELVES									
	07/25/1991	SL100FM	15 0	3,143	0	3,143	0	0	0	3,143
000099	CEILING FANS AEROBIC									
	08/31/1993	SL100FM	10 0	813	0	813	0	0	0	813
000100	INSTALL CEILING FAN									
	10/21/1993	SL100FM	5 0	465	0	465	0	0	0	465
000101	PRINTS-CONF ROOM									
	12/14/1993	SL100FM	10 0	93	0	93	0	0	0	93
000102	POSTER FRAMING									

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Location NWOOF											
Class IMPR											
		12/31/1993	SL100FM	10 0	142	0	142	0	0	0	142
000103	FRONT DOOR	12/15/1995	SL100FM	10 0	1,795	0	1,795	0	0	0	1,795
000104	REMODEL	06/05/1987	SL100FM	2 0	35,963	0	35,963	0	0	0	35,963
000117	AIR CONDITIONING RPR	11/01/2001	SL100FM	5 0	708	0	708	0	0	0	708
000126	CARPETING	07/11/2005	SL100AHY	15 0	4,250	283	992	283	0	0	1,275
000127	LEASEHOLD IMPROVEMENT	05/24/2005	SL100AHY	15 0	4,129	275	963	275	0	0	1,239
000300	ELECTRICAL UPGRADE	04/07/2004	SL100MM	15 0	2,102	140	648	140	0	0	788
000301	A/C COMPRESSOR	03/07/2006	MC200AHY	7 0	2,647	331	1,490	331	0	0	1,820
Subtotal IMPR (15)					58,978	1,029	49,943	1,029	0	0	50,972
Class LAND											
000105	BLOCK 52, LOTS 1&2	03/27/1985	None	1 0	48,804	0	0	0	0	0	0
000106	BLOCK 52 LOT 3 & 4	10/17/1984	None	1 0	27,641	0	0	0	0	0	0
000107	BLK 52, LOTS 5,6,7,8	09/15/1982	None	1 0	3,915	0	0	0	0	0	0
000108	BLK 52--11,14,15,16	09/15/1983	None	1 0	21,805	0	0	0	0	0	0
000109	BLK 52, LOTS 12,13	04/14/1985	None	1 0	3,915	0	0	0	0	0	0
000110	BLK 52, LT 17,18,19	01/20/1984	None	1 0	23,280	0	0	0	0	0	0
000111	EXPANSION LAND	05/15/1984	None	1 0	18,269	0	0	0	0	0	0
000114 2	BLK 60 LT10,11	12/28/1983	None	1 0	20,764	0	0	0	0	0	0
000115	APPRAISAL COST	07/01/2000	None	1 0	750	0	0	0	0	0	0
000118	317 E PARK AVE	10/23/2008	None	0 0	30,313	0	0	0	0	0	0
Subtotal LAND (10)					199,456	0	0	0	0	0	0
Subtotal NWOOF (129)					423,565	6,463	179,762	6,463	0	0	186,224
Grand Total					556,713	10,887	215,702	10,887	0	0	226,590

Note There may be differences due to rounding