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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation****2008**

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning 12/01, 2008, and ending 11/30, 2009

G Check all that apply: Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change ☐Use the  
IRS label  
Otherwise,  
print  
or type  
See Specific  
InstructionsCOUGHLIN-SAUNDERS FOUNDATION, INC.  
2010 GUS KAPLAN DR.  
ALEXANDRIA, LA 71301

A Employer identification number

72-6027641

B Telephone number (see the instructions)

318-445-9342

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year  
(from Part II, column (c), line 16)

▶ \$ 12,572,206.

J Accounting method ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_

(Part I column (d) must be on cash basis)

**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE

1 Contributions, gifts, grants, etc., received (att sch)

2 Ck ☒ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

117,822.

117,822.

117,822.

4 Dividends and interest from securities

182,004.

182,004.

182,004.

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

-629,901.

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

0.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

SEE STATEMENT 1

254.

254.

254.

12 Total. Add lines 1 through 11

-329,821.

300,080.

300,080.

13 Compensation of officers, directors, trustees, etc

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach sch) SEE ST 2

12,000.

12,000.

c Other prof fees (attach sch) SEE ST 3

49,556.

49,556.

17 Interest

18 Taxes (attach schedule) SEE STMT 4

12,359.

1,882.

10,477.

19 Depreciation (attach sch) and depletion

6,069.

6,069.

20 Occupancy

7,463.

7,463.

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

SEE STATEMENT 5

4,466.

4,466.

24 Total operating and administrative expenses. Add lines 13 through 23

91,913.

81,436.

10,477.

25 Contributions, gifts, grants paid PART XV

669,800.

669,800.

26 Total expenses and disbursements. Add lines 24 and 25

761,713.

81,436.

0.

680,277.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

-1,091,534.

b Net investment income (if negative, enter 0)

218,644.

c Adjusted net income (if negative, enter 0)

300,080.

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ADMINISTRATIVE AND OPERATING EXPENSES

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>A S S E T S</b>	1 Cash — non-interest-bearing	-3,579.	89,595.	89,595.
	2 Savings and temporary cash investments	2,570.	1,961.	1,961.
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges		3,270.	3,270.
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)	12,292,595.	11,111,296.	12,119,039.
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment basis			
<b>L I A B I L I T I E S</b>	Less accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)	6,707.	6,707.	6,707.
	14 Land, buildings, and equipment basis	350,962.		
	Less accumulated depreciation (attach schedule) SEE STMT 6	93,715.	263,316.	350,962.
	15 Other assets (describe SEE STATEMENT 7)	672.	672.	672.
	16 Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	12,562,281.	11,470,748.	12,572,206.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
<b>N E T F U N D A S S E T B A L A N C E S</b>	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)		1.	
	23 Total liabilities (add lines 17 through 22)	0.	1.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	6,143,221.	6,143,221.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	6,419,060.	5,327,526.	
	30 Total net assets or fund balances (see the instructions)	12,562,281.	11,470,747.	
	31 Total liabilities and net assets/fund balances (see the instructions)	12,562,281.	11,470,748.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	12,562,281.
2 Enter amount from Part I, line 27a	2	-1,091,534.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	11,470,747.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	11,470,747.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a ARGENT TRUST		P	VARIOUS	VARIOUS
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a		629,901.	-629,901.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			-629,901.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div>		2	-629,901.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0-            in Part I, line 8         </div>		3	0.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☒ Yes☐ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part. N/A

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2007			
2006			
2005			
2004			
2003			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see the instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling letter _____ (attach copy of ruling letter if necessary — see instructions)		1	4,373.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	4,373.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	4,373.
6 Credits/Payments			
a 2008 estimated tax pmts and 2007 overpayment credited to 2008	6a	3,270.	
b Exempt foreign organizations — tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	3,270.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,103.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2009 estimated tax	11		
Refunded			

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) LA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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**Part VII-A Statements Regarding Activities Continued**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>ADLER AND PIAS, LLC</u> Telephone no <u>318-445-9342</u> Located at <u>2010 GUS KAPLAN DR. ALEXANDRIA LA</u> ZIP + 4 <u>71301</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? <input type="checkbox"/> <u>1b</u> <u>N/A</u>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008? <u>1c</u> <u>X</u>		
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If 'Yes,' list the years <u>2007</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see the instructions) <u>2b</u> <u>X</u>		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008) <u>3b</u> <u>N/A</u>		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <u>4a</u> <u>X</u>		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008? <u>4b</u> <u>X</u>		

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ Nob If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If you answered 'Yes' to 6b, also file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services — (see instructions). If none, enter 'NONE'.

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b> Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b> Average monthly fair market value of securities	<b>1a</b>	11,137,083.
<b>b</b> Average of monthly cash balances	<b>1b</b>	47,431.
<b>c</b> Fair market value of all other assets (see instructions)	<b>1c</b>	6,707.
<b>d</b> Total (add lines 1a, b, and c)	<b>1d</b>	11,191,221.
<b>e</b> Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b> Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b> Subtract line 2 from line 1d	<b>3</b>	11,191,221.
<b>4</b> Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	167,868.
<b>5</b> Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	11,023,353.
<b>6</b> Minimum investment return. Enter 5% of line 5	<b>6</b>	551,168.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b> Minimum investment return from Part X, line 6		<b>1</b>	551,168.
<b>2a</b> Tax on investment income for 2008 from Part VI, line 5	<b>2a</b>	4,373.	
<b>b</b> Income tax for 2008. (This does not include the tax from Part VI.)	<b>2b</b>		
<b>c</b> Add lines 2a and 2b		<b>2c</b>	4,373.
<b>3</b> Distributable amount before adjustments. Subtract line 2c from line 1		<b>3</b>	546,795.
<b>4</b> Recoveries of amounts treated as qualifying distributions		<b>4</b>	
<b>5</b> Add lines 3 and 4		<b>5</b>	546,795.
<b>6</b> Deduction from distributable amount (see instructions)		<b>6</b>	
<b>7</b> Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		<b>7</b>	546,795.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b> Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b> Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	<b>1a</b>	680,277.
<b>b</b> Program-related investments — total from Part IX-B	<b>1b</b>	
<b>2</b> Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b> Amounts set aside for specific charitable projects that satisfy the		
<b>a</b> Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b> Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b> Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	680,277.
<b>5</b> Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	
<b>6</b> Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	680,277.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				546,795.
2 Undistributed income, if any, as of the end of 2007.				
a Enter amount for 2007 only			651,431.	
b Total for prior years 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2008				
a From 2003				
b From 2004				
c From 2005				
d From 2006				
e From 2007				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2008 from Part XII, line 4 ▶ \$ 680,277.				
a Applied to 2007, but not more than line 2a			651,431.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2008 distributable amount				28,846.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a) )	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009				517,949.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2004				
b Excess from 2005				
c Excess from 2006				
d Excess from 2007				
e Excess from 2008				



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year ATTACHED			OPERATIONS	669,800.
<b>Total</b>				<b>3a</b> 669,800.
b Approved for future payment				
<b>Total</b>				<b>3b</b>

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					117,822.
4	Dividends and interest from securities					182,004.
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					-629,901.
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a	OTHER					254.
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)					-329,821.
13	<b>Total.</b> Add line 12, columns (b), (d), and (e)					-329,821.

(See worksheet in the instructions for line 13 to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]



2008

## FEDERAL STATEMENTS

PAGE 1

COUGHLIN-SAUNDERS FOUNDATION, INC.

72-6027641

1/06/10

08 23AM

**STATEMENT 1**  
**FORM 990-PF, PART I, LINE 11**  
**OTHER INCOME**

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
OTHER	\$ 254.		
<b>TOTAL</b>	<b>\$ 254.</b>	<b>\$ 0.</b>	<b>\$ 0.</b>

**STATEMENT 2**  
**FORM 990-PF, PART I, LINE 16B**  
**ACCOUNTING FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	\$ 12,000.	\$ 12,000.		
<b>TOTAL</b>	<b>\$ 12,000.</b>	<b>\$ 12,000.</b>	<b>\$ 0.</b>	<b>\$ 0.</b>

**STATEMENT 3**  
**FORM 990-PF, PART I, LINE 16C**  
**OTHER PROFESSIONAL FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FIDUCIARY FEES	\$ 49,556.	\$ 49,556.		
<b>TOTAL</b>	<b>\$ 49,556.</b>	<b>\$ 49,556.</b>	<b>\$ 0.</b>	<b>\$ 0.</b>

**STATEMENT 4**  
**FORM 990-PF, PART I, LINE 18**  
**TAXES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE	\$ 10,477.			\$ 10,477.
OTHER	1,882.	\$ 1,882.		
<b>TOTAL</b>	<b>\$ 12,359.</b>	<b>\$ 1,882.</b>	<b>\$ 0.</b>	<b>\$ 10,477.</b>

## COUGHLIN-SAUNDERS FOUNDATION, INC.

72-6027641

1/06/10

08 23AM

**STATEMENT 5**  
**FORM 990-PF, PART I, LINE 23**  
**OTHER EXPENSES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	\$ 171.	\$ 171.		
INSURANCE	850.	850.		
OFFICE	1,223.	1,223.		
POSTAGE	106.	106.		
REPAIRS & MAINTENANCE	719.	719.		
SECURITY	290.	290.		
TELEPHONE	1,052.	1,052.		
WIRE FEE	55.	55.		
<b>TOTAL</b>	<b>\$ 4,466.</b>	<b>\$ 4,466.</b>	<b>\$ 0.</b>	<b>\$ 0.</b>

**STATEMENT 6**  
**FORM 990-PF, PART II, LINE 14**  
**LAND, BUILDINGS, AND EQUIPMENT**

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
FURNITURE AND FIXTURES	\$ 21,131.	\$ 0.	\$ 21,131.	\$ 21,131.
BUILDINGS	249,831.	0.	249,831.	249,831.
LAND	80,000.		80,000.	80,000.
MISCELLANEOUS	0.	93,715.	-93,715.	0.
<b>TOTAL</b>	<b>\$ 350,962.</b>	<b>\$ 93,715.</b>	<b>\$ 257,247.</b>	<b>\$ 350,962.</b>

**STATEMENT 7**  
**FORM 990-PF, PART II, LINE 15**  
**OTHER ASSETS**

	BOOK VALUE	FAIR MARKET VALUE
UTILITY DEPOSITS	\$ 672.	\$ 672.
<b>TOTAL</b>	<b>\$ 672.</b>	<b>\$ 672.</b>

**STATEMENT 8**  
**FORM 990-PF, PART VIII, LINE 1**  
**LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES**

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
SALLY COCKERHAM	CO CHAIR	\$ 0.	\$ 0.	0.
NEW ORLEANS, LA	0			



COUGHLIN-SAUNDERS FOUNDATION, INC.

72-6027641

1/06/10

08 23AM

**STATEMENT 8 (CONTINUED)**  
**FORM 990-PF, PART VIII, LINE 1**  
**LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES**

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
ANN MAYNARD ALEXANDRIA, LA 71301	CO CHAIR 0	\$ 0.	\$ 0.	\$ 0.
ED CRUMP ALEXANDRIA, LA	EXECUTIVE DIREC 0	0.	0.	0.
SCOTT BRAME ALEXANDRIA, LA	0	0.	0.	0.
NELL ADAMS ALEXANDRIA, LA	0	0.	0.	0.
TOTAL		\$ 0.	\$ 0.	\$ 0.

**STATEMENT 9**  
**FORM 990-PF, PART XV, LINE 2A-D**  
**APPLICATION SUBMISSION INFORMATION**

NAME OF GRANT PROGRAM: ED CRUMP  
NAME: ED CRUMP  
CARE OF:  
STREET ADDRESS: 2010 GUS KAPLAN DR.  
CITY, STATE, ZIP CODE: ALEXANDRIA, LA 71301-3358  
TELEPHONE:  
FORM AND CONTENT: NO STANDARD FORM  
SUBMISSION DEADLINES: NONE  
RESTRICTIONS ON AWARDS: NO

# PART XV Line 3a

1/6/2010  
08:15

## Coughlin-Saunders Foundation, Inc Cumulative General Ledger From: 12/1/08 To: 11/30/09

Company: 145  
Page: 1

<u>Date</u>	<u>Mt</u>	<u>Reference</u>	<u>Account</u>	<u>Description</u>	<u>Current</u>	<u>Year-to-Date</u>
Beginning Balance			5065	Contributions		0.00*
12/1/08	12	4315	5065	Scott M Brame School	1,750.00	
12/2/08	12	4316	5065	Prompt Succor	2,000 00	
12/1/08	12	4318	5065	New Orleans Public Foundation	500 00	
12/1/08	12	4320	5065	New Orleans City Park	250 00	
12/1/08	12	4322	5065	Trinity Educational & Envirchment	1,000.00	
				Progra		
12/1/08	12	4323	5065	WYES	1,000 00	
12/1/08	12	4325	5065	United Way for the Greater NO	500 00	
12/1/08	12	4330	5065	YMCA & Greater New Orleans	500.00	
12/1/08	12	4333	5065	Episcopal Ministry to Medical	500.00	
				Education		
12/1/08	12	4334	5065	Louisiana Civil Service League	5,000.00	
12/12/08	12	4335	5065	Spring Hill College	10,000.00	
12/12/08	12	4336	5065	Communities in Schools	10,000 00	
12/12/08	12	4337	5065	Trinity Church	500 00	
12/8/08	12	4349	5065	Alexandria City Marshall Office	1,000 00	
12/16/08	12	4350	5065	Arts Council of Central LA	25,500 00	
12/2/08	12	4361	5065	Lee Heights Family Church	500 00	
12/16/08	12	4362	5065	Lee Heights Family Church	500 00	
12/16/08	12	4364	5065	Kent House	500.00	
1/1/09	1	4261	5065	Bolton High School	1,000 00	
12/18/08	1	4338	5065	The Choice Foundation	100 00	
12/23/08	1	4351	5065	Volunteers of America	250.00	
12/23/08	1	4352	5065	Shepherd Center	250 00	
1/6/09	1	4353	5065	Alma Redwin Elementary School	10,000 00	
1/6/09	1	4354	5065	Central LA Community Foundation	2,000.00	
1/13/09	1	4355	5065	Council for a Better LA Foundation	5,000.00	
12/16/08	1	4363	5065	Radio Maria	500.00	
1/25/09	2	4037	5065	Covington Presbytrain Church	1,000 00	
1/25/09	2	4038	5065	Christ Episcopal School AATP	2,500 00	
2/11/09	2	4263	5065	Bolton High School	300 00	
2/11/09	2	4265	5065	Family of Grace	1,000 00	
2/11/09	2	4266	5065	Bolton High School	500.00	
1/27/09	2	4339	5065	Millsaps College	5,000 00	
2/4/09	2	4356	5065	Family of Grace	2,500 00	
1/29/09	2	4357	5065	City Park Players	750 00	
2/11/09	3	4264	5065	American Red Cross	1,000 00	
3/5/09	3	4267	5065	River Cities Barrel Races	1,000 00	
3/6/09	3	4268	5065	YWA Big Brother/Big Sister	750 00	
3/10/09	3	4269	5065	Bolton High School	250 00	
3/16/09	3	4294	5065	Julius Patrick School	1,000.00	
3/20/09	3	4295	5065	Bolton High School	325 00	
3/10/09	3	4340	5065	Trinity Episcopal Church	6,000 00	
3/10/09	3	4341	5065	Garden District Assoc	500 00	
3/21/09	3	4345	5065	Felicity Street Redevelopment	500.00	
				Project		

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**Coughlin-Saunders Foundation, Inc**  
Cumulative General Ledger  
From: 12/1/08 To: 11/30/09

Company: 145  
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<u>Date</u>	<u>Mt</u>	<u>Reference</u>	<u>Account</u>	<u>Description</u>	<u>Current</u>	<u>Year-to-Date</u>
12/2/08	3	4360	5065	Central LA Community Foundation	3,000 00	
2/24/09	3	4370	5065	Cottonport Womens Commission	1,000 00	
2/24/09	3	4371	5065	City of Forest Hill	500 00	
3/9/09	3	4372	5065	Julius Patrick School	1,000 00	
12/1/08	4	4262	5065	Congregation Gemiluth Chassodim	1,400 00	
3/15/09	4	4296	5065	Congregation Gemiluth Chassodim	400 00	
4/23/09	4	4297	5065	Kiwanis	200 00	
4/23/09	4	4298	5065	Rapides Runners	1,000 00	
4/1/09	4	4358	5065	Rapides Parish School Board	5,000 00	
5/7/09	5	4299	5065	Optmist of Alexandria	750 00	
5/11/09	5	4300	5065	ACDS	500 00	
12/1/08	5	4344	5065	Bridge House	5,000 00	
12/1/08	5	4345	5065	Save the Oaks	150 00	
12/1/08	5	4347	5065	Longue Vue House & Gardens	500 00	
5/6/09	5	4373	5065	Foundation for a Better Louisiana	200 00	
12/1/08	5	4375	5065	Smith Kettlewell Eye Research Institute	1,000 00	
5/27/09	6	4301	5065	YWCA	500 00	
4/13/09	6	4343	5065	Reading Is Fundamental	250.00	
6/19/09	6	4359	5065	Rapides Children' Advanceey Center	1,000.00	
5/13/09	6	4374	5065	Rapides Symphony Orchestra	1,500 00	
6/17/09	6	4390	5065	Red River Radio	5,000.00	
6/27/09	7	4039	5065	Covington Food Bank	2,000 00	
6/27/09	7	4040	5065	The NOCCA Institute	1,000 00	
7/10/09	7	4120	5065	Grace Academy	10,000 00	
7/2/09	7	4302	5065	Heart of Worship Church	250 00	
6/16/09	7	4376	5065	Garden District Association	500.00	
6/30/09	7	4391	5065	Next Step	1,000 00	
6/27/09	8	4041	5065	Christ Episcopal School	1,000 00	
7/28/09	8	4303	5065	Patrick Elementary	500 00	
7/18/09	8	4377	5065	The National WWII Museum	1,000 00	
8/5/09	8	4392	5065	The Amateur Radio Club of CL	750.00	
8/13/09	8	4393	5065	Arts Council of CL	25,000 00	
8/20/09	9	4304	5065	Bolton High School	1,180 00	
8/20/09	9	4305	5065	Cenla SRA	400 00	
8/20/09	9	4306	5065	ACPS	1,500 00	
9/1/09	9	4307	5065	Bolton High School	100 00	
9/23/09	9	4378	5065	Trinity Episcopal School Supplies	100 00	
9/14/09	9	4394	5065	Kent Plantation House	5,000 00	
9/14/09	9	4395	5065	Diocese of Alexandria	35,000 00	
9/23/09	10	4308	5065	Bolton High School	300.00	
8/27/09	10	4420	5065	First UMC Talladega	500 00	
10/16/09	10	4441	5065	AMI Kids of Alexandria	1,000 00	
10/27/09	10	4442	5065	St. Vincent DePaul Thrift Store	3,010 00	
9/30/09	10	4456	5065	Radio Maria	500.00	
9/30/09	10	4457	5065	Habitat for Huminty	250.00	
9/30/09	10	4458	5065	LA Civil Service League	500 00	

1/6/2010  
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**Coughlin-Saunders Foundation, Inc**  
Cumulative General Ledger  
From: 12/1/08 To: 11/30/09

Company: 145  
Page: 3

<u>Date</u>	<u>Mt</u>	<u>Reference</u>	<u>Account</u>	<u>Description</u>	<u>Current</u>	<u>Year-to-Date</u>
11/16/09	11	4121	5065	Rapides Symphony Orchestra	2,500 00	
11/16/09	11	4123	5065	St. James Episcopal Church	2,000 00	
11/16/09	11	4124	5065	St. James Episcopal Church	5,000 00	
11/1/09	11	4379	5065	LA Civil Service League	10,000 00	
11/20/09	11	4380	5065	Trinity Episcopal Church	1,000 00	
11/20/09	11	4381	5065	Trinity Educational Enrichment Program	1,000.00	
11/20/09	11	4382	5065	Communities in Schools	10,000 00	
11/20/09	11	4383	5065	Spring Hill College	10,000 00	
11/20/09	11	4384	5065	The Early Childhood & Family Learning Fund	5,000.00	
11/20/09	11	4386	5065	Teach for America	1,000 00	
11/20/09	11	4387	5065	WRBH	500 00	
11/20/09	11	4388	5065	Sixth District Station Fund	500 00	
11/20/09	11	4389	5065	New Orleans Public Library FD	500.00	
11/16/09	11	4396	5065	Alexandria Gen & Hist Library	10,000 00	
11/16/09	11	4397	5065	LSU-A Foundation	2,000 00	
11/16/09	11	4398	5065	United Way of Central LA	5,000 00	
11/17/09	11	4399	5065	Diocese of Alexandria	35,000 00	
11/17/09	11	4400	5065	Kent House Plantation	5,000 00	
11/17/09	11	4401	5065	Rapides Symphony Orchestra	10,000 00	
11/18/09	11	4402	5065	Boys & Girls Clubs of Central LA	50,000 00	
11/18/09	11	4403	5065	YWCA of Alexandria	10,000 00	
11/18/09	11	4404	5065	TREE House Childrens Museum	10,000.00	
11/20/09	11	4406	5065	Central LA Community Foundation	230,000 00	
11/19/09	11	4407	5065	Amateur Radio Club of CL	750 00	
11/19/09	11	4408	5065	Calvary Baptist Church	4,000 00	
10/15/09	11	4422	5065	Christ Episcopal School	10,000 00	
11/1/09	11	4423	5065	WWNO	1,000 00	
11/1/09	11	4424	5065	WYES-TV	1,000.00	
11/20/09	11	4425	5065	Audubon Nature Institute	500 00	
11/20/09	11	4427	5065	Second Harvest Food Bank	300.00	
11/20/09	11	4429	5065	St Jude Research Hospital	300.00	
11/10/09	11	4444	5065	SPEAK Center of LA	250 00	
11/13/09	11	4445	5065	River Oaks	500 00	
11/17/09	11	4447	5065	Bolton High School	250.00	
11/30/09	11	4448	5065	CASA	985 00	
11/2/09	11	4459	5065	Volunteers of America	350 00	
11/24/09	11	4460	5065	St Mary's Residential Training School	500 00	
11/24/09	11	4461	5065	Central LA Community Fd	1,500 00	
11/24/09	11	4462	5065	LA Jump Start Coalition	1,500 00	
11/24/09	11	4463	5065	St Mary's Assumption Church	2,450 00	
Ending Balance =					669,800 00*	669,800.00**

This is a partial G/L

General Ledger is Out-of-Balance

669,800 00\*\*

Form **4562**Department of the Treasury  
Internal Revenue Service (99)**Depreciation and Amortization**  
**(Including Information on Listed Property)**

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

**2008**Attachment  
Sequence No **67**

Name(s) shown on return

Coughlin-Saunders Foundation, Inc

Business or activity to which this form relates

Identifying number

**Part I Election To Expense Certain Property Under Section 179**

Note: If you have any listed property, complete Part V before you complete Part I

1	Maximum amount. See the instructions for a higher limit for certain businesses	1	250,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	800,000.
4	Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-	4	0.
5	Dollar limitation for tax year Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	250,000.
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2007 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instrs)	11	250,000.
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2009. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V

**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	6,069.

**Part III MACRS Depreciation (Do not include listed property.) (See instructions)****Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2008	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

**Section B — Assets Placed in Service During 2008 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only — see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential real property			27.5 yrs	MM	S/L	
i Nonresidential real property			27.5 yrs	MM	S/L	
			39 yrs	MM	S/L	

**Section C — Assets Placed in Service During 2008 Tax Year Using the Alternative Depreciation System**

20a Class life				S/L	
b 12-year			12 yrs	S/L	
c 40-year			40 yrs	MM	S/L

**Part IV Summary (See instructions)**

21	Listed property Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations — see instructions	22	6,069.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

12/22/2009  
10 31

**Coughlin-Saunders Foundation, Inc**  
Federal ID #.  
Asset Summary - Federal Tax Basis  
Period Ended 11/30/09

Company 145  
Page 1

<u>Num</u>	<u>Loc</u>	<u>Property Description</u>	<u>Acquired</u>	<u>T</u>	<u>Method</u>	<u>Life</u>	<u>Cost/Basis</u>	<u>179 Exp/AFD</u>	<u>Add SDA</u>	<u>Prior Depr.</u>	<u>Current Depr.</u>	<u>Ending Depr.</u>
Group # 2 Office Furniture												
1	1	Pentium III/Copy Machi	04/12/00	N	MACRS	3	1,297 97	1,297 97	0 00	1,297 97	0 00	1,297 97
2	1	Fax Machine	05/25/00	N	MACRS	3	143 31	143 31	0 00	143 31	0 00	143 31
3	1	Office Equipment	06/09/00	N	MACRS	3	605 04	605 04	0 00	605 04	0 00	605 04
4	1	Computer Equipment	04/19/02	N	MACRS	3	4,000 00	4,000 00	0 00	4,000 00	0 00	4,000 00
5	1	Refrigerator - A1 Morg	01/24/03	N	SL	5	458 95	0 00	0 00	458 95	0 00	458 95
6	1	Cabinets - Kustom Kabs	12/23/02	N	SL	5	800 00	0 00	0 00	800 00	0 00	800 00
7	1	Credit Card Center	02/03/03	N	SL	5	4,949 24	0 00	0 00	4,949 24	0 00	4,949 24
8	1	Desk & Keyboard Tray	02/03/03	N	SL	5	1,039 43	0 00	0 00	1,039 43	0 00	1,039 43
9	1	Desk & Keyboard Tray	02/14/03	N	SL	5	1,039 43	0 00	0 00	1,039 43	0 00	1,039 43
10	1	Computer Equipment	05/21/03	N	SL	5	827 84	0 00	0 00	827 84	0 00	827 84
11	1	Whitney Credit Card	07/02/03	N	SL	5	2,452 18	0 00	0 00	2,452 18	0 00	2,452 18
13	1	Whitney Credit Card	11/27/03	N	SL	5	1,628 87	0 00	0 00	1,628 85	0 00	1,628 85
14	1	Sayes Office Supply	11/27/03	N	SL	5	849 56	0 00	0 00	849 55	0 00	849 55
15	1	HP 1300 Printer	08/01/04	N	SL	5	324 87	0 00	0 00	281 54	43 33	324 87
16	1	File Cabinet & Bookcase	05/04/07	N	SL	5	713 92	713 92	0 00	713 92	0 00	713 92
Group # 2 Total							21,130 61	6,760 24	0 00	21,087 25	43 33	21,130 58
Group # 3 Building												
1	1	Building	05/01/02	R	SL	39	217,077 28	0 00	0 00	36,411 44	5,566 08	41,977 52
2	1	Floor Covering-Joseph's	01/28/03	N	SL	5	8,069 29	0 00	0 00	8,069 29	0 00	8,069 29
3	1	Phillips Sign	05/15/03	N	SL	5	1,464 75	0 00	0 00	1,464 75	0 00	1,464 75
4	1	Joseph Wallpaper	05/21/03	N	SL	5	1,302 74	0 00	0 00	1,302 74	0 00	1,302 74
5	1	Deloach Construction	07/21/03	R	SL	5	17,317 00	0 00	0 00	17,317 00	0 00	17,317 00
6	1	Morris Thomas-Sculptur	08/01/04	N	SL	10	4,600 00	0 00	0 00	1,993 33	460 00	2,453 33
Group # 3 Total							249,831 06	0 00	0 00	66,558 55	6,026 08	72,584 63
Grand Total							270,961 67	6,760 24	0 00	87,645 80	6,069 41	93,715 21