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EDSTWARK DATE FEB. 15

# Form **990-PF**

**Return of Private Foundation** 

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2008

OMB No 1545-0052

Department of the Treasury internal Revenue Service Note. The foundation may be able to use a copy of this return to satisfy state reporting requirement For calendar year 2008, or tax year beginning DEC 1, 2008 and ending NOV 30. 2009 G Check all that apply: Initial return Final return Amended return Address change → Name change Name of foundation A Employer identification number Use the IRS THE SEQUOIA FOUNDATION FOR ACHIEVEMENT label. IN THE ARTS & EDUCATION, INC. Otherwise. 65-0541856 print Number and street (or P O box number if mad is not delivered to street address) Room/suite 8 Telephone number or type. 1172 S. DIXIE HWY 628 305-446-3022 See Specific City or town, state, and ZIP code C if exemption application is pending, check here Instructions MIAMI, FL 331346 D 1 Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation H Check type of organization: Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation If private foundation status was terminated I Fair market value of all assets at end of year | J Accounting method: X Cash Accrual under section 507(b)(1)(A), check here (from Part II, col (c), line 16) Other (specify) If the foundation is in a 60-month termination 7,199,931. (Part I, column (d) must be on cash basis.) ▶\$ under section 507(b)(1)(B), check here Part | Analysis of Revenue and Expenses (d) Disbursements or charitable purposes (cash basis only) (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) expenses per books ıncome income Contributions, gifts, grants, etc., received 1,125,144 Check I d the foundation is not required to attach Sch B Interest on savings and temporary cash investments 3 13,256 13,256 13,256.STATEMENT 4 Dividends and interest from securities 562,509 562,509 562,509.STATEMENT 5a Gross rents b Net rental income or (loss) -32,225 STATUTE UNIT STATEMENT 6a Net gain or (loss) from a Gross sales price for all assets on line 6a 7 Capital gain net inco N/A Net short-term capital gain Income modifications 9 PR BRANCH 108 and allowances OGDEN b Less Cost of goods so c Gross profit or (loss) 11 Other income 575,765 575.765 668,684 12 Total Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc. 208,798. 168,000. 40,798. 0. 14 Other employee salaries and wages 28,861 26,801 0 2,060. 15 Pension plans, employee benefits Expenses 16a Legal fees STMT 16,943 0 0 16,943. **b** Accounting fees STMT 5 17,028 5.800 0 11,228. c Other professional fees Interest-CEIVED and Administrative 17 0 14,105. TMT 6 27,453 13,348 18 وق Depreciation and depletion 2,404. 6,521 4,117 0 Occupancy 9 2013 20 Travel, conferences, and meetings 16,158. 21,474 5,316 0 21 22 Printing and publications Other expenses 11, 23 STMT 7 2,401,548 2,353,148 0 48,400. Total operating and administrative 2,576,530 0 <u>152,0</u>96. 2.728.626 expenses Add lines 13 through 23 Contributions, gifts, grants paid 268,262 268,262. Total expenses and disbursements. 2,576,530 0 420,358. Add lines 24 and 25 996,888 Subtract line 26 from line 12: 328,204 8 Excess of revenue over expenses and disbursements 0 b Net investment income (if negative, enter -0-) 575,765 C Adjusted net income (if negative, enter -0-)

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Form 990-PF (2008) 3

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9-17-

THE SEQUOIA FOUNDATION FOR ACHIEVEMENT IN THE ARTS & EDUCATION, INC.

Fo	rm'9	00-PF (2008) IN THE ARTS & EDUCATION	, INC.	<del>-</del>	0541856 Page 2
F	art	Bolomon Change Attached schedules and amounts in the description	Beginning of year	End of	
_		B Catalice Sheets column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
		Cash - non-interest-bearing	260,627.	41,817.	41,817.
		Savings and temporary cash investments		985,537.	985,537.
	3	Accounts receivable			
	١.	Less: allowance for doubtful accounts			
	4	Pledges receivable -	1		
	۱.	Less: allowance for doubtful accounts			
	Ι.	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	,	Other golds and loans receivable	<del></del>		
	'	Less: allowance for doubtful accounts		1	
<sub>1</sub>	8	Inventories for sale or use			
Assets	1	Prepaid expenses and deterred charges			
As		Investments - U.S. and state government obligations STMT 8	991,694.	991,694.	991,694.
	1	Investments - corporate stock STMT 9	1,019,863.	643,980.	643,980.
		Investments - corporate bonds	1,019,003.	043,300.	043,360.
	I	Investments - Land, bundings, and equipment basis		-	
	[ ``	Less accumulated degregation			
	12	Investments - mortgage loans			
		Investments - other STMT 10	6,243,364.	4,536,903.	4,536,903.
	14	Land, buildings, and equipment basis ▶			
	l	Less accumulated depreciation		1	
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers)	8,515,548.	7,199,931.	7,199,931.
		Accounts payable and accrued expenses			
		Grants payable	<u> </u>		
ē		Deferred revenue			
Ē	1	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities		Mortgages and other notes payable	207 501	200 100	
	22	Other liabilities (describe   STATEMENT 11)	307,521.	320,108.	
	22	Total liabilities (add lines 17 through 22)	307,521.	320,108.	
_	123	Foundations that follow SFAS 117, check here	307,321	320,100.	
		and complete lines 24 through 26 and lines 30 and 31.			
Ses	24	Unrestricted		1	
ances		Temporarily restricted			
Bal		Permanently restricted			
or Fund	-	Foundations that do not follow SFAS 117, check here			
Ē		and complete lines 27 through 31.	'	İ	
9	27	Capital stock, trust principal, or current funds	0.	0.	
Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	_0.	0.	
₹.	29	Retained earnings, accumulated income, endowment, or other funds	8,208,027.	6,879,823.	
Net	30	Total net assets or fund balances	8,208,027.	<u>6,879,823.</u>	
	l				
_	31	Total liabilities and net assets/fund balances	8,515,548.	7,199,931.	<del></del>
P	art	Analysis of Changes in Net Assets or Fund B	alances		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30				
	(mu	st agree with end-of-year figure reported on prior year's return)	11	8,208,027.	
2		r amount from Part I, line 27a		2	-1,328,204.
3		r increases not included in line 2 (itemize)			0.
4		lines 1, 2, and 3		4	6,879,823.
5		eases not included in line 2 (itemize)			0.
<u>8</u>	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co		6,879,823.	

THE SEQUOIA FOUNDATION FOR ACHIEVEMENT IN THE ARTS & EDUCATION, INC.

Form 990-PF (2008) IN Part IV Capital Gains	THE ARTS & EDUCA'	TION, vestmen	INC.			6	<u>5-054</u>	1856	Page 3
(a) List and descr 2-story brick wa	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)						acquired lay, yr.)	(d) Dat (mo., da	
18 SEE ATTACHED S'	TATEMENT			† <u> </u>	P	VARI	ous	VARIO	ous
b								123212	
G									
d									
<u>e</u>									
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale				ain or (loss s (f) minus		
a 728,593.			760,81	8.				-32	,225.
<u>b</u>									
С									
<u>d</u>									
<u>e</u>									
Complete only for assets showin	g gain in column (h) and owned by t	he foundation	on 12/31/69			(I) Gains (C			
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (1) col. (1), if any			ol. (k), but i Losses	(from col. (		
8								-32	<u>.225.</u>
<u>b</u>									
<u> </u>									
<u>d</u>			<del></del>						
<u>e</u>									
2 Capital gain net income or (net ca	pital loss) { If gain, also enter   If (loss), enter -0-	in Part I, line in Part I, line	7 7	}	2		<del></del>	-32	,225.
3 Net short-term capital gain or (los		d (6):							
If gain, also enter in Part I, line 8, If (loss), enter -0- in Part I, line 8	column (c)			-				_32	,225.
	nder Section 4940(e) for	Reduced	Tax on Net	Inve	stment Ir	come		<u> </u>	. 4 4 4 6
(For optional use by domestic private					<del> </del>			·	
If section 4940(d)(2) applies, leave th		, o (o)			•				
Was the foundation liable for the sect			•	rıod?				X Yes	□ No
If "Yes," the foundation does not quali									
	each column for each year; see instru	ictions before	maxing any entri		_	1		(4)	
(a) Base period years Calendar year (or tax year beginnir	Adjusted qualifying dist	ributions	Net value of no	(c) onchari	table-use asse	ts	Distrit (col. (b) div	(d) oution ratio rided by col.	(c))
2007									
2006									
2005									
2004					<u></u>				·
2003									
2 Total of line 1, column (d)						2			
3 Average distribution ratio for the	5-year base period - divide the total o	on line 2 by 5,	or by the number	r of yea	ars	}			
the foundation has been in exister	nce if less than 5 years					3			
4 Enter the net value of noncharitab	le-use assets for 2008 from Part X, I	ine 5				4			
5 Multiply line 4 by line 3			5						
6 Enter 1% of net investment incom	ne (1% of Part I, line 27b)					6			
7 Add lines 5 and 6									
8 Enter qualifying distributions from	Part XII. line 4					8			
, , ,		th and some	niata that mart	na e 4º	/ Investe				
See the Part VI instructions.	line 7, check the box in Part VI, line	וט, מווט נטוון	piece triat part usir	iga 17	o udxidlt.				
823521 01-02-09							F	orm <b>990-1</b>	PF (2008)

823521 01-02-09

THE SEQUOIA FOUNDATION FOR ACHIEVEMENT  Form 990-PF (2008)  IN THE ARTS & EDUCATION, INC. 65-  Part VI   Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948-	0541856	; ;	Page 4		
	see instru	OITOL	ns)		
1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter *N/A* on line 1.	I				
Date of ruling letter:(attach copy of ruling letter if necessary-see instructions)					
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	<del></del>		<u>0.</u>		
of Part I, line 27b					
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	İ		•		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 Add lines 1 and 2	<del></del>		<u> </u>		
			<u> </u>		
4			<u>0.</u>		
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments:			0.		
· · · · · · · · · · · · · · · · · · ·	l				
a 2008 estimated tax payments and 2007 overpayment credited to 2008  b Exempt foreign organizations - tax withheld at source  6b					
Thursday A. A. A. A. A. A. A. A. A. A. A. A. A.					
7. Table 19 and			^		
			<u>0.</u>		
The state of the s					
The state of the s			0.		
	<del></del>				
Part VII-A Statements Regarding Activities Refunded   11					
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes	No		
any political campaign?		103	_		
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1a	┢╾┈┤	X		
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	<u>1b</u>	<del></del> -	_		
distributed by the foundation in connection with the activities	[ '				
c Did the foundation file Form 1120-POL for this year?	••		х		
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	<u>1c</u>				
(1) On the foundation.  \$ O. (2) On foundation managers.  \$ O.					
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
managers. > \$ 0.					
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X		
If "Yes," attach a detailed description of the activities.	<del></del>				
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or					
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X		
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X		
b If "Yes," has it filed a tax return on Form 990-T for this year?	/A 4b				
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X		
If "Yes," attach the statement required by General Instruction T.					
8 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
By language in the governing instrument, or	ŀ				
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law					
remain in the governing instrument?	_6_	X			
7 Did the foundation have at least \$5,000 in assets at any time during the year?	7	Х			
If "Yes," complete Part II, col. (c), and Part XV					
8a Enter the states to which the foundation reports or with which it is registered (see instructions) NONE					
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	<del></del>				
of each state as required by General Instruction G? If "No," attach explanation	8b	Х	L		
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar					
year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV	*****				
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10 Form 990	)-PF	(2008)		

_	THE SECOCIA FOUNDATION FOR ACHIEVEMENT			
	990-PF (2008) IN THE ARTS & EDUCATION, INC. 65-0541	<u> 856</u>		Page 5
	rt VII-A   Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
4.	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<u> </u>
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
40	August 17, 2008?	12		<u> </u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	_X	
14	Website address NONE  The backs are transfer of NONE		000	
14	The books are in care of ► HLB GRAVIER & ASSOCIATES, LLP  Located at ► 201 ALHAMBRA CIRCLE STE 901, CORAL GABLES, FL  ZIP+4 ► 33		022	
15	Located at 201 ALHAMBRA CIRCLE STE 901, CORAL GABLES, FL ZIP+4 33 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	134		
13	i i	).	/ <b>&gt;</b>	
Pa	and enter the amount of tax-exempt interest received or accrued during the year  rt VII-B   Statements Regarding Activities for Which Form 4720 May Be Required	N	/ <u>A</u>	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	I - 1	Yes	No
1a	During the year did the foundation (either directly or indirectly):	$\vdash$	.03	-110
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		- 1	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	1 1		
	a disqualified person?	1 1		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available	1 1		
	for the benefit or use of a disqualified person)?	1 1	ļ	
	(6) Agree to pay money or property to a government official? (Exception. Check "No"		l	
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)	]		
ь	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		1	
_	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  N/A	16		
	Organizations relying on a current notice regarding disaster assistance check here	"		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
Ī	before the first day of the tax year beginning in 2008?	10		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	<u> </u>		
_	defined in section 4942(j)(3) or 4942(j)(5)):		1	
a	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2008? X Yes No	1 1	-	
	If Yes, list the years ▶ 2004 , 2005 , 2006 , 2007			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach	1		
	statement - see instructions.)	2b	x	
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	•			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
b	If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	1	ļ	
	Form 4720, to determine if the foundation had excess business holdings in 2008.)  N/A	3b_		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	48		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b		<u>X</u>
		m <b>990</b>	-PF(	2008)

Form 990-PF (2008) IN THE ARTS & EDUCATION,	INC.		65-05418	56 Page 6
Part VII-B   Statements Regarding Activities for Which	Form 4720 May Be I	Required (contu	nued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Y	es X No	
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indir	ectly,		-
any voter registration drive?		Y	BS X No	1 1
(3) Provide a grant to an individual for travel, study, or other similar purposes	?		s X No	1 1
(4) Provide a grant to an organization other than a charitable, etc., organizatio		- <del></del>		
509(a)(1), (2), or (3), or section 4940(d)(2)?		□ Y <sub>1</sub>	es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or			
the prevention of cruelty to children or animals?	• • • • • • • • • • • • • • • • • • • •		s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described	n Regulations		
section 53 4945 or in a current notice regarding disaster assistance (see instru			N/A	5b
Organizations relying on a current notice regarding disaster assistance check h			▶ □	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for		ined		
expenditure responsibility for the grant?			s No	
If "Yes," attach the statement required by Regulations section 53.494		.,		1
6a Did the foundation, during the year, receive any funds, directly or indirectly, to				
a personal benefit contract?	p=, p. c	v	s X No	1 1
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal henefit contract?	··		вь Х
If you answered "Yes" to 6b, also file Form 8870	or some bottom contract.		<u> </u>	
7a At any time during the tax year, was the foundation a party to a prohibited tax s	cholter transaction?		s X No	
b if yes, did the foundation receive any proceeds or have any net income attribute				7b
- Information About Officers Discotors Times		nagers. Highly		70
Part VIII Paid Employees, and Contractors			•	
1 List all officers, directors, trustees, foundation managers and their	compensation.			
A Maria and Adams	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deterred	(e) Expense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deterred compansation	account, other allowances
JEFFREY L. NEUMAN	DIRECTOR			
1172 S. DIXIE HWY STE 628				
CORAL GABLES, FL 33146	20.00	48,000.	3,911.	0.
H.H LEONARDS	DIRECTOR			
C/O ONE SE 3RD AVE, 28TH FLOOR				
MIAMI, FL	2.00	0.	0.	0.
MARK VINEIS	DIRECTOR			
C/O ONE SE 3RD AVE, 28TH FLOOR				
MIAMI, FL	2.00	0.	0.	0.
	1			
	1	<u> </u>		
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(a) Componentian	(d) Contributions to employee benefit plans and deterred compensation	(e) Expense account, other
(a) Name and address of each employee paid more than \$50,000	devoted to position	(c) Compensation	compensation	allowances
PATRICIA MACHADO	PROGRAM DIR			
1172 S. DIXIE HWY, STE 628, CORAL GAB	1	120,000.	22,890.	
			[	
			]	
Total number of other employees paid over \$50,000			<b>&gt;</b>	0
			Form	990-PF (2008)

THE SEQUOIA FOUNDATION FOR ACHIEVEMENT  Form-990-PF (2008) IN THE ARTS & EDUCATION, INC. 65-0	541856 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	<u> </u>
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
	i
	<del> </del>
	j
	}
Total number of others receiving over \$50,000 for professional services	▶ 0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 DONATED EDUCATIONAL MATERIALS & SUPPLIES TO ASSIST LOW INCOME	
CHILDREN	
	1,712.
2 PROVIDED GRANTS TO ASPIRING ARTIST IN ORDER TO HELP THEM	
ACHIEVE THEIR FULL POTETIAL	105,500.
PROVIDED SCHOLARSHIPS FOR LOW INCOME UNIVERSITY STUDENTS	105,500.
TROVIDED DESIGNATION TON DOW TREESTED ONLY DISCUSSION OF THE PROPERTY OF THE P	
	46,500.
4 EDUCATION OF UNDER PRIVILEGED STUDENTS	
	40.620
Part IX-B   Summary of Program-Related Investments	10,630.
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 PARTNERSHIP INVESTMENTS	
	495,103.
2 DIVIDENDS INCOME FROM INVESTMENTS	
	67.406
All the	67,406.
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3	562,509.
• • • • • • • • • • • • • • • • • • • •	Form <b>990-PF</b> (2008)

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndation	s, see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
8	Average monthly fair market value of securities	1a	1,635,675.
b	Average of monthly cash balances	1b	1,027,352.
C	Fair market value of all other assets	1c	220,588.
d	Total (add lines 1a, b, and c)	1d	2,883,615.
е	Reduction claimed for blockage or other factors reported on lines 1a and		2700370231
	1c (attach detailed explanation) 1e 0 .		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,883,615.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	43,254.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,840,361.
6	Minimum investment return. Enter 5% of line 5	6	142,018.
P	art XI Distributable Amount (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations are foreign organizations check here \(\bigsim \) and do not complete this part.)	d certai	
1	Minimum investment return from Part X, line 6	1	142,018.
28	Tax on investment income for 2008 from Part VI, line 5		
b	Income tax for 2008. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	142,018.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	142,018.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	142,018.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
8	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	420,358.
b	Program-related investments - total from Part IX-B	1b	562,509.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	982,867.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		-
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	982,867.
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	qualifies	for the section

Form **990-PF** (2008)

Part XIII	Undistributed Income	(see instructions)
		1000 11101100110110

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				142,018.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2008:		0.		
a From 2003				
b From 2004				
e From 2005				
d From 2006				
e From 2007 1,189,355.				
f Total of lines 3a through e	1,189,355.			<del></del>
4 Qualifying distributions for 2008 from				
Part XII, line 4: ► \$ 982,867.	ļ		_	
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior	ľ			
years (Election required - see instructions)		0.		<del></del>
c Treated as distributions out of corpus	_			
(Election required - see instructions)	0.			
d Applied to 2008 distributable amount		<del></del>		142,018.
e Remaining amount distributed out of corpus	840,849.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	ļ			
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,030,204.	į		
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
e Enter the amount of prior years' undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2007. Subtract line				
4a from line 2a. Taxable amount - see instr.			_0.	
f Undistributed income for 2008. Subtract				
lines 4d and 5 from line 1. This amount must	Ì			
be distributed in 2009				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	į			
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003		•		
not applied on line 5 or line 7	0.	·		
9 Excess distributions carryover to 2009.			,	
Subtract lines 7 and 8 from line 6a	2,030,204.			
0 Analysis of line 9:	l			
a Excess from 2004	j			
b Excess from 2005	Ì			
c Excess from 2006	ļ			H
d Excess from 2007 1,189,355.				
e Excess from 2008 840,849.			L	Form 990-PF (2008)
				TUIN ココリード F (2008)

THE SEQUOIA FOUNDATION FOR ACHIEVEMENT Form'990-PF (2008) IN THE ARTS & EDUCATION, 65-0541856 Page 10 Private Operating Foundations (see instructions and Part VII-A, question 9) Part XIV N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(1)(5) Tax year Prior 3 years 2 a Enter the lesser of the adjusted net (b) 2007 (a) 2008 (c) 2006 (d) 2005 (e) Total income from Part I or the minimum investment return from Part X for each year listed b 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV | Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) JEFFREY L. NEUMAN b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines: d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

823801 01-02-09

Form **990-PF** (2008)

THE SEQUOIA FOUNDATION FOR ACHIEVEMENT

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IN THE ARTS & EDUCATION, INC.

Form-990-PF (2008)

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Foundation status of recipient Purpose of grant or contribution Amount Name and address (home or business) a Paid during the year SEE STATEMENT 12 268,262. Total b Approved for future payment NONE 0. Total **▶** 3b 823611 01-02-09 Form **990-PF** (2008)

## THE SEQUOIA FOUNDATION FOR ACHIEVEMENT IN THE ARTS & EDUCATION, INC.

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Part XVI-A	Analysis of Income-Producing	Activities
I WILLY I	wieiysis of income-reducing /	ACUVILIOS

Enter gross	s amounts unless otherwise indicated.	Unrelate	ed business income		ided by section 512, 513, or 514	(e)
_	m service revenue:	(a) Business code	(b) Amount	(C) Excu- sion code	(d) Amount	Related or exempt function income
-		- 5555				
			· · · · · · · · · · · · · · · · · · ·	_		
6						
- r <u> </u>						
g Fees	s and contracts from government agencies					
	rship dues and assessments					<u> </u>
3 Interest	t on savings and temporary cash					
investr				14	13,256.	
4 Dividen	ds and interest from securities			14		<del></del>
5 Net rent	tal income or (loss) from real estate:				30=73071	<del></del>
	t-financed property					<del></del>
	debt-financed property				<del></del>	<del></del>
	tal income or (loss) from personal					
propert		l		ĺ		
	vestment income					<del></del>
8 Gain or	(loss) from sales of assets other					
than inv		]		}		-32,225.
9 Net inco	ome or (loss) from special events					
10 Gross p	profit or (loss) from sales of inventory					
11 Other re						
8				Į		
е —						
12 Subtota	al. Add columns (b), (d), and (e)		0.		575,765.	-32,225.
	Add line 12, columns (b), (d), and (e)				13	
	sheet in line 13 instructions to verify calculations.)					
Part X	VI-B Relationship of Activities to	o the Acc	omplishment of Ex	emp	t Purposes	
Line No. ▼	Explain below how each activity for which incortine foundation's exempt purposes (other than			contri	buted importantly to the accor	nplishment of
3	BY INVESTING IN VIABLE	BUSINE	SSES THE FOU	NDA	TION EARNS IN	COME THAT
•	IS USED TO ACCOMPLISH T					
4	BY INVESTING IN VIABLE					
	IS USED TO ACCOMPLISH T	HE FOU	NDATION'S MI	SSI	ON OR EXEMPT	PURPOSE.
8	BY INVESTING IN VIABLE					
	IS USED TO ACCOMPLISH T					
					·	
B23621						Form 990-PF (2008)

THE SEQUOIA FOUNDATION FOR ACHIEVEMENT

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IN THE ARTS & EDUCATION, INC.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of Yes No the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash 1a(1) (2) Other assets 14(2) **b** Other transactions: (1) Sales of assets to a noncharitable exempt organization 16(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities, equipment, or other assets 16(3) (4) Reimbursement arrangements 16(4) (5) Loans or loan guarantees 1b(5) (6) Performance of services or membership or fundraising solicitations 1b(6) c Sharing of facilities, equipment, mailing lists, other assets, or paid employees If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described Yes X No in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If "Yes," complete the following schedule. (c) Description of relationship (a) Name of organization (b) Type of organization nined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, Under penalties of peri or fiduciary) is based on all information of which preparer has any kno Vivecta 1014/10 Signature of office) Title Date Check if Preparer's identifying number Date Preparer's self-employed > signature 10 P00368983 EIN ► 20-4946415 HLB GRAVIER, LLP Firm's name (or yours 201ALHAMBRA CIRCLE, SUITE 901 d self-employed). address, and ZIP code 305-446-3022 CORAL GABLES, FL 33134-5108 Phone no.

Form 990-PF (2008)

### Schedule B (Form 990, 990-EZ,

or 990-PF)
Department of the Treasury
Internal Revenue Service

### **Schedule of Contributors**

► Attach to Form 990, 990-EZ, and 990-PF.

OMB No 1545-0047

2008

Name of the organization

THE SEQUOIA FOUNDATION FOR ACHIEVEMENT IN THE ARTS & EDUCATION, INC.

Employer identification number

65-0541856

Organization type (check one).						
Filers of:	Section:					
Form 990 or 990-EZ	501(c)( ) (enter number) organization					
	4947(a)(1) nonexempt chantable trust not treated as a private foundation					
	527 political organization					
Form 990-PF	X 501(c)(3) exempt private foundation					
	4947(a)(1) nonexempt charitable trust treated as a private foundation					
	501(c)(3) taxable private foundation					
	s covered by the General Rule or a Special Rule. (Note. Only a section 501(c)(7), (8), or (10) organization can check boxes and a Special Rule. See instructions.)					
General Rule						
For organizations of contributor Comp	filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one lete Parts I and II					
Special Rules						
509(a)(1)/170(b)(1)	For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II.					
For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III						
For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000 (If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.)						
they must answer "No" on	at are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to set the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)					

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. These instructions will be issued separately.

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

	om 990, 990-EZ, or 990-PF) (2008)		Page I of I of Part I
Name of or THE S	ganization EQUOIA FOUNDATION FOR ACHIEVEMENT	Emplo	yer identification number
IN TH	E ARTS & EDUCATION, INC.	6	5-0541856
Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	SEQUIOA CHARITABLE TRUST		Person X
1	1172 S. DIXIE HWY STE 628	<u> </u>	Noncash (Complete Part II if there
	MIAMI, FLORIDA 33146		is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2	HLB GRAVIER LLP		Person Pawroll
	201 ALHAMBRA CIRCLE, STE 901	\$2,000.	Noncash X
	CORAL GABLES, FL 33134		is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		s	Person Payroll Noncash (Complete Part If if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZiP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there Is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		s	Person Payroll Noncash Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
823452 12-1	A-08	Schedule B (Fore	n 990, 990-EZ, or 990-PF) (2008)

THE SEQUOIA FOUNDATION FOR ACHIEVEMENT IN THE ARTS & EDUCATION, INC.

Employer identification number

65-0541856

Part II	Noncash Property (see instructions)		
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2		s	
(a) No. from Part i	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		<b>\$</b>	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		s	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 	990, 990-EZ, or 990-PF) (200

FORM 990-PF GAIN OR (LO	SS) FROM SALE	OF A	ASSETS		STA	remen	r :
(A) DESCRIPTION OF PROPERTY			MANNER CQUIRED	DA ACQU		DATE	SOL
SEE ATTACHED STATEMENT		PUF	RCHASED	VARI	ous	VAR	ous
(B) (C) GROSS COST OR SALES PRICE OTHER BAS		OF	(E) DEPRE	c.		(F) OR LO	oss
728,593. 760,	818.	0.		0.		-32	, 225
CAPITAL GAINS DIVIDENDS FROM PART	' IV						0
TOTAL TO FORM 990-PF, PART I, LIN	E 6A					-32	, 225
FORM 990-PF INTEREST ON SAVINGS SOURCE	AND TEMPORARY	CASI	I INVEST	MENTS		rement	_
INTEREST INCOME						13,	, 256
TOTAL TO FORM 990-PF, PART I, LIN	E 3, COLUMN A					13,	, 256
FORM 990-PF DIVIDENDS AN	D INTEREST FRO	M SE	CURITIE	S	STA'	remen'	r :
SOURCE	GROSS AMOUNT		CAPITAL DIVIDE			LUMN (	
DIVIDEND INCOME	67,406			0.		67	, 406

FORM 990-PF	OTHER E	XPENSES		STA	TEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST MENT INCOM		_	(D) CHARITAE PURPOSE	
BANK SERVICE FEE	2,302.	1,00	01.	0.	1,30	)1.
COMMISSION	8,400.		0.	0.	8,40	0.
DUES & SUBSCRIPTIONS	2,172.		0.	0.	2,17	/2.
FACILITIES AND EQUIPMENT	9,200.		0.	0.	9,20	
GRANT RESEARCH EXPENSE	8,221.		0.	0.	8,22	<u>:</u> 1.
MEALS & ENTERTAINMENT	58.		0.	0.		8
MESSENGER & DELIVERY SERVICE	3,273.		0.	0.	3,27	/3.
OFFICE SUPPLIES & EXPENSES OTHER DEDUCTIONS REPORTED ON	2,222.	9	96.	0.	2,12	
EIN 75-3088096 OTHER DEDUCTIONS REPORTED ON	1,250,718.	1,250,71	18.	0.		0.
LP; EIN 95-4581334	1,096,962.	1,096,96	52.	0.		Ο.
PAYROLL PROCESSING FEES	1,173.	1,17		0.		ŏ.
POSTAGE	129.		29.	0.		Ö.
REPAIR & MAINTENACE	852.		0.	0.	25	ž.
TEACHERS	10,630.		0.	0.	10,63	
TELEPHONE & FAX	3,430.	2,81		0.		9.
TRAINING MATERIALS	1,548.	2,01	0.	0.	1,54	
WEBSITE HOSTING	180.	1.5	30.	0.	1,54	0.
UTILITIES	78.		78.	0.		Ö.
TO FORM 990-PF, PG 1, LN 23	2,401,548.	2,353,14	18.	0.	48,40	0.
FORM 990-PF U.S. AND S	STATE/CITY G	OVERNMENT (	DBLIGATIONS	STA	TEMENT	
DESCRIPTION	U.S GOV'		BOOK VALUE		R MARKET VALUE	,
US TREASURY BILLS	×		991,694.		991,69	14.
TOTAL U.S. GOVERNMENT OBLIGAT	TIONS		991,694.		991,69	4.
TOTAL STATE AND MUNICIPAL GOV	ERNMENT OBL	IGATIONS —				
TOTAL TO FORM 990-PF, PART II	, LINE 10A	_	991,694.		991,69	4.

### THE SEQUOIA FOUNDATION OF ARTS & EDUCATION

EIN: 65-0541856 YEAR ENDED: 11/30/09

### STATEMENT A

# SHARES	NAME OF SECURITIES	DATE OF PURCHASE	DATE OF SALE	SALES PRICE	COST BASIS	GAIN(LOSS)	_
13,000 00		8/13/2007	3/14/2008	195,555 84	314,678 40	(119,122 56)	
2,000 00	MYLAN INC	3/3/2008	3/5/2008	21,991 95	23,008 00	(1,016 05)	
				217,547 79	337,688 40	(120,138 61)	ST
						•	
7,000 00	BLACKSTONE GROUP	9/5/2007	9/17/2008	107,523 38	154,495 60	(48,972 22)	
2,000 00	FORDING CON COAL	12/11/2006	8/4/2008	175,173 01	48,768 00	128,405 01	
2,500 00	GETTY REALTY CORP	VARIOUS	VARIOUS	40,683 84	50,948 00	(10,264 16)	
1,600 00	KIMCO REALTY CORP	VARIOUS	VARIOUS	56,909 77	24,147 00	32,762 77	
2,000 00	MANNATECH INC	12/19/2006	6/19/2008	11,912 34	30,375 00	(18,462 66)	
2,500 00	VIROPHARMA	12/19/2006	10/2/2008	30,818 82	37,429 00	(6,612 18)	
5,000 00	VIROPHARMA	12/22/2008	7/31/2009	54,432 84	61,592 30	(7,159 46)	
1,500 00	YAHOO INC	VARIOUS	6/19/2008	33,592 80	15,376 26	18,216 54	
				511,044 80	423,131 16	87,913 64	LT
				728,592 59	760,817 56	(32,224 97)	

FORM 990-PF	LEGAL	FEES	Si	PATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL SERVICES	16,943.	0.	0.	16,943.
TO FM 990-PF, PG 1, LN 16A =	16,943.	0.	0.	16,943.
FORM 990-PF	ACCOUNTI	NG FEES	នា	PATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING SERVICES	17,028.	5,800.	0.	11,228.
TO FORM 990-PF, PG 1, LN 16B	17,028.	5,800.	0.	11,228.
FORM 990-PF	TAX	ES	នា	PATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES TAXES-FOREIGN TAXES-FEDERAL TAXES & LICENSES	11,781. 9,355. 4,750. 1,567.	11,781. 0. 0. 1,567.	0. 0. 0.	9,355. 4,750. 0.
TO FORM 990-PF, PG 1, LN 18	27,453.	13,348.	0.	14,105.

FORM 990-PF	CORPORATE STOCK	<del></del>	STATEMENT 9
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
1,000 GETTY REALTY CORP		0.	0.
15,000 FIRST INDEPENDENCE CORP		115,915.	115,915.
1,600 KIMCO REALTY CORP		0.	0.
BLACKSTONE GROUP		600.	600.
1,834.86 GABELLI SMALL CAP		61,931.	61,931.
3,000 KING		49,568.	49,568.
4,000 MANATECH INC		31,632.	31,632.
2,000 SHS ALTRA GROUP		34,287. 410.	34,287. 410.
13.277 SHS AMERICAN ELEC PWR 1.135 SHS BANK OF AMERICA		20.	20.
3,000 SHS DEUTHSCHE TELEKOM		37,268.	37,268.
3.94 SHS JOY GLOBAL		175.	175.
3,000 SHS POWERSHARES EXCHANGE		36,278.	36,278.
2,000 SHS PROSHARE ULTRA		101,608.	101,608.
1,000 SPDR GOLD		92,358.	92,358.
1,500 VALES S ADR		30,683.	30,683.
1,000 WALMART STORES		51,247.	51,247.
TOTAL TO FORM 990-PF, PART II,	LINE 10B	643,980.	643,980.
FORM 990-PF	OTHER INVESTMENTS		STATEMENT 10
	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
DESCRIPTION			VIII-0-
			<del></del>
TAHOE INVESTMENT PARTNERS V, LI	CL COST	4,016.	4,016.
TAHOE INVESTMENT PARTNERS V, LI POST TOTAL RETURN FUND, LP	COST COST	4,016. 2,259,109.	4,016.
TAHOE INVESTMENT PARTNERS V, LI POST TOTAL RETURN FUND, LP MILLIE INVESTMENT PARTNERS, LLC	COST COST COST	4,016. 2,259,109. -488.	4,016. 2,259,109. -488.
DESCRIPTION  TAHOE INVESTMENT PARTNERS V, LI POST TOTAL RETURN FUND, LP MILLIE INVESTMENT PARTNERS, LLC MINERVA GROUP, LP INVESTMENT IN BRAZIL OFFICE	COST COST	4,016. 2,259,109.	4,016. 2,259,109. -488. 2,053,678. 220,588.

FORM 990-PF OT	HER LIABILITIES			STAT	EMENT	11
DESCRIPTION		BOY AMO	TRUC	EOY	AMOUNT	1
SCINTREX INC JNNV LLC PAYROLL TAX		208	5,237. 8,984. 3,300.		95,2 220,9 3,8	
TOTAL TO FORM 990-PF, PART II, LI	NE 22	30'	7,521.		320,1	08.
	AND CONTRIBUTIONS DURING THE YEAR			STAT	EMENT	12
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATI		_	IENT TUS	AMOU	NT
ALVIN ALLEY AMERICAN DANCE THEATER 405 W. 55TH STREET (AT 9TH AVENUE), NEW YORK, NEW YORK 10019		T OF	501(C)	3	5,0	00.
AMERICAN FRIENDS OF SHALOM HARTMAN 1 PENNSYLVANIA PLAZA, STE 1606, NEW YORK, NEW YORK 10119	TO SUPPORT JEWISH HISTORY		501(C)	3	15,0	00.
AMERICAN RED CROSS PO BOX 37243, WASHINGTON, DC 20013	TO SUPPORT THE WOOF THE COMMUNITY	ELFARE	501(C)	3	5,0	00.
BATES DANCE FESTIVAL 163 WOOD STREET, LEWISTON, MAINE 04240-6016	TO SUPPORT THE AR	T OF	501(C)	3	12,0	00.
BROOKLYN ACADEMY OF MUSIC 30 LAFAYETTE AVE, NY, NY	TO SUPPORT MUSIC EDUCATION		501(C)	3	10,0	00.
BROTHERHOOD SYNAGOGUE 28 GRAMERCY PARK SOUTH, NEW YORK, NEW YORK	TO SUPPORT JEWISH		501(3)	C	2,5	500.

THE SEQUOIA FOUNDATION FOR ACHI	EVEMENT I		65-0541856
CALIFORNIA ACADEMY OF SCIENCE 55 MUSIC CONCOURSE DRIVE, SAN FRANCISO, CA 94118	TO SUPPORT EDUCATION	501(C)3	250.
CALIFORNIA ONOCOLOGY RESEARCH CENTER 2020 SANTA MONICA BLVD SUITE 600, SANTA MONICA, CALIFORNIA 90404			10,000.
CENTRAL PARK CONSERVANCY 14 E. 60TH STREET, NEW YORK, NEW YORK	TO SUPPORT ARTS		500.
CHILDREN AID'S SOCIETY 105 EAST 22ND STREET, ROOM 504, NEW YORK, NEW YORK 10010	TO SUPPORT CHILDREN IN NEED	501(C)3	5,000.
COLUMBIA UNIVERSITY 2960 BROADWAY, NEW YORK, NY 10027-6902	TO SUPPORT EDUCATION		2,500.
DANCE THEATER WORKSHOP 219 W 19TH STREET, NEW YORK, NY 10011-4001	TO SUPPORT THE PERFORMING ARTS	501(3)C	2,500.
DOCTOR'S WITHOUT BORDERS 333 7TH AVENUE, 2ND FLOOR, NEW YORK, NY 10001-5004	TO SUPPORT WELFARE OF OTHERS	501(C)3	3,000.
FAIRCHILD TROPICAL GARDENS 10901 OLD CULTER ROAD, MIAMI, FL	TO SUPPORT THE ARTS	501(C)3	1,500.
FULLBRIGHT	TO SUPPORT EDUCATION		39,000.
GLOBAL GIVING FOUNDATION 1023 15TH STREET NW, 12TH FLOOR, WASHINGTON, DC 20005	TO SUPPORT NON PROFIT	501(C)3	12,800.
GRANT MAKERS FOR EDUCATION 720 S.W. WASHINGTON STREET, STE 605, PORTLAND, OR 97205	TO SUPPORT EDUCATION	501(C)3	2,000.

THE SEQUOIA FOUNDATION FOR ACHI	EVEMENT I		65-0541856
HOPE STONE INC 500 TEXAS STREET, HOUSTON, TX 77002	TO SUPPORT NON PROFIT	501(C)3	10,000.
JOHN I SMITH ELEMENTRY SCHOOL 10415 NW 52ND STREET, DORAL, FL 33178-6603	TO SUPPORT EDUCATION	501(C)3	1,712.
JOYCE THEATER 175 8TH AVENUE, NEW YORK, NEW YORK	TO SUPPORT PERFORMING ARTS	501(C)3	3,000.
KIDS IN NYC , NEW YORK, NEW YORK	TO SUPPORT EDUCATION OF CHILDREN	501(C)3	1,000.
LA MAMA EXPERIMENTAL THEATRE 74 EAST 4TH STREET, NEW YORK, NEW YORK 1003-8903	TO SUPPORT PERFORMING ARTS	501(C)3	2,500.
LINCOLN CENTER OF THE PERFORMANCE 70 LICOLN CENTER PLAZA, NEW YORK, NEW YORK		501(C)3	10,000.
LOMA LINDA UNIVERSITY MEDICAL CENTER PO BOX 2000, LOMA LINDA, CA 92354	TO SUPPORT MEDICIAL EDUCATION AND RESEARCH		10,000.
MIAMI CITY BALLET 2200 LIBERTY AVE, MIAMI, FL	TO SUPPORT PERFORMING ARTS	501(C)3	5,000.
MINHAL KEHILATI LEV HAIR OHEL MOSHE 42, JERUSALEM, ISREAL 94315	TO SUPPORT JEWISH EDUCATION AND HISTORY	501(C)3	7,500.
MUSEUM OF MODERN ARTS 11 WEST 53RD STREET, NEW YORK, NEW YORK 10019	TO SUPPORT THE ARTS	501(C)3	1,500.

THE SEQUOIA FOUNDATION FOR ACHI	EVEMENT I		65-0541856
MUSICIANS ON CALL 1133 BROADWAY SUITE 630, NEW YORK, NEW YORK	TO SUPPORT MUSIC EDUCATION	501(C)3	3,000.
NEW WORLD SYMPHONY 541 LINCOLN ROAD, MIAMI BEACH, FL 33139	TO SUPPORT PERFORMING ARTS	501(C)3	3,000.
PEARSON WIDREG DANCE THEATER 322 EAST 11TH STREET # 11, NEW YORK, NEW YORK	TO SUPPORT PERFORMING ARTS	501(C)3	2,500.
SAINT JOHN'S UNIVERSITY PO BOX 7222, COLLEGEVILLE, MN 56321	TO SUPPORT THE MONOGLIAN STUDENT EDUCATION	170(B)(11	5,000.
SIERRA CLUB 85 ECOND STREET, 2ND FLOOR, ROOM 504, SAN FRANCISO, CA 94105	TO SUPPORT NON PROFIT	501(C)3	5,000.
SOLOMON R. GUGGENHEIM FOUNDATION 1071 5TH AVE, NEW YORK, NEW YORK		501(C)3	4,000.
THE JEWISH MUSEUM 1109 FIFTH AVENUE AT 92ND STREET, NEW YORK, NEW YORK	TO SUPPORT JEWISH HISTORY	501(C)3	1,500.
THE METROPOLIAN MUSEUM OF ART 1000 5TH AVENUE, NEW YORK, NEW YORK	TO SUPPORT THE ARTS	501(C)3	4,000.
THE PUBLIC THEATER 25 LAFAYETTE STREET, NEW YORK, NEW YORK 10003-5413	TO SUPPORT PERFORMING ARTS	501(C)3	5,000.
WKCR NY 2920 BROADWAY, NEW YORK, NY 10027	TO SUPPORT PUBLIC BROADCASTING		2,000.
YMCA 125 W 14TH STREET, NEW YORK, NEW YORK 10038	TO SUPPORT THE COMMUNITY'S WELLNESS AND HEALTH	501(C)4	2,500.

THE SEQUOIA FOUNDATION FOR ACHIEVEMENT I		65-0541856
YOUNG AUDIENCES 115 E. 92ND STREET, NEW YORK, NEW TO SUPPORT ARTS YORK	501(C)3	50,000.
TOTAL TO FORM 990-PF, PART XV, LINE 3A		268,262.

# ENVELOPE FEB 1 5 2013

Form 8868

(Rev. April 2009)

Department of the Treasury

# Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Internal Reve	mue Service			File a se	eparate appli	cation for eac	ch return.			<u>.                                    </u>		
• If you a	are filing for an Aut	omatic 3-M	lonth Exten	sion, compli	ete only Part	I and check th	nis box				<b>)</b>	X
• If you a	re filing for an Add	iltional (No	t Automatic	) 3-Month E	xtension, co	npiete only Pa	art II (on p	age 2 of this	s form).			
Do not co	omplete Part II un	iless you ha	we already b	een granted	an automatic	3-month exter	nsion on a	previously t	filed Fon	m 8868.		
Part I	Automatic	c 3-Mont	h Extensi	on of Tim	9. Only subm	nt onginal (no	coples ne	edeď).				
A corpora	ition required to file		-	•					•		-	_
Part I only												
to file inco.	corporations (includome tax returns								<b></b> ·			
noted bek (not auton you must	c Filing (e-file). Grow (6 months for a matic) 3-month extremely submit the fully convefile and click convefile and click convefile.	a corporation ension or (2) ompleted an	n required to ) you file For d signed pag	file Form 99 ms 990-BL, 6 ge 2 (Part II)	0-T). However	r, you cannot f group returns	file Form 8 s, or a con	868 electron aposite or co	nically if onsolida	(1) you wa ted Form !	nt the addr	tional
Type or	Name of Exemp	t Organizatı	on						Emple	oyer ident	dification n	umber
print	THE SEQU					EMENT			. ـ	- 0-4		
File by the	IN THE A								6:	<u>5-054:</u>	1856	
due date for filing your	Number, street, 1172 S.			-		ns.						
return. See Instructions	City, town or po					es see instruc	tions			<del></del>		
_	MIAMI, F			0000.1014	ioragii addio							
Chack be	pe of return to be	filed file a s	enamte enr	olication for 4	asch return):							
	-	Literature et s	_				1					
==	m 990	<u> </u>		)-T (corporation	-	4		Form 4				
==	m 990-BL m 990-EZ	<u> </u>	= ' '		(a) or 408(a) tr er than above)	•		Form 6				
_	m 990-PF		Form 104	•	n utan above,	!		Form 8				
	. If it is for par quest an automati JULY 15, or the organization	c 3-month (6	6-months for	a corporatio	n required to		T) extension	on of time un	ntil	-		
<b>▶</b> [	calendar year					1101		2000				
▶i	X tax year begin	nning <u>Di</u>	<u>sc 1, 2</u>	2008	, and	ending <u>NO</u>	<u>v 30,</u>	2009		<b>-</b> ·		
2 If th	his tax year is for le	ess than 12	months, che	ck reason:	nntial r	eturn	- Final	return		Change in	accounting	period
	his application is fo			990-T, 4720	, or 6069, ent	er the tentative	e tax, less	any		s		0.
	nrefundable credite his application is fo			enter any m		dits and estima	ated		3a	<u> </u>	<del></del>	
	nis application is it payments made. I		-	-					3b	\$		0.
c Bal	lance Due, Subtra	ct line 3b fn	om line 3a. Ir	nclude your p	payment with	this form, or, i			.656			
dep	posit with FTD cou	pon or, If re	quired, by us	sing EFTPS (	Electronic Fed	deral Tax Payn	nent Syste	ım).	$\vdash$			•
	e Instructions	<del></del>				·			3c_1	<u> </u>		0.
Caution.	. If you are going to	o make an el	lectronic fun	d withdrawal	l with this For	m 8868, see F	orm 8453:	EO and For	n 8879-1	EO for pay	ment instru	ictions.
LHA F	or Privacy Act an	nd Paperwo	rk Reductio	n Act Notice	e, see Instruc	tions.				For	m <b>8868</b> (Re	v. 4-2009)
								RECE	1\/⊏!	7		
								KECE	IVE	<u></u>		
823831 05-26-09							1109	FFB 1	9 201	LD RS-OSC		
								ÖĞÜL	iu, L	JT		

Form 8868 (Rev. 4-2009)				Page 2	
<ul> <li>If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and Note. Only complete Part II if you have already been granted an automatic 3-month extension on a pr</li> <li>If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).</li> </ul>	eviously filed i	Form 8		<b>X</b>	
Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the	onginal (no co	pies n	eeded).		
Type or print Print IN THE ARTS & EDUCATION, INC.	Employer identification number 65-0541856				
Number, street, and room or suite no. If a P O. box, see instructions.  1172 S. DIXIE HWY, NO. 628	For IRS use only				
return See City, town or post office, state, and ZIP code. For a foreign address, see instructions MIAMI, FL 331346		<u> </u>			
	n 1041-A [ n 4720 [	=	rm 5227 rm 6069	Form 8870	
STOP! Do not complete Part II if you were not already granted an automatic 3-month extension	on a previous	ly file	Form 8868.		
	46-6319 ×	s is for membe		check this	
8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less nonrefundable credits. See instructions.	any	8a	\$	0.	
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estax payments made include any prior year overpayment allowed as a credit and any amount p					
previously with Forta 8868.  Balance Due, Subtractine 8b from line 8a. Include your payment with this form, or, if required	, deposit	86	\$	0.	
with FTD coupon of if required, by using EFTPS (Electronic Federal Tax Payment System). See	instructions	8c	\$	0.	
Signature and Verification  Under penalties of perjury, declare that I have examined this form, including accompanying schedules and statem it is true, correct, and complete and that I am authorized to prepare this form.	nents, and to the	e best o	I my knowledge and	d belief,	
Signature ► Title ► CP ►	<del>.</del>	Date	> 7/7/10	,	
-			Form <b>8868</b>	(Rev. 4-2009)	