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## Form **990-PF**

Department of the Treasury Internal Revenue Service

## **Return of Private Foundation**

#### or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2008

For	caler	dar year 2008, or tax year beginning DEC	1, 2008	, and ending	NOV 30, 2009	
GC	heck	all that apply Initial return	Final return	Amended return	Address change	X Name change
Use	the	IRS Name of foundation			A Employer identification	number
	abel					
	erwi				63-0819540	
	print	· ·		Room/suite	B Telephone number	
	type Spe	eific Too Granavion radoo,	Suite 500	<u> </u>	205-967-71	99
	ructio	ans   City or town, state, and ZIP code			C If exemption application is p	
		Birmingham, AL 35243		<u></u>	D 1. Foreign organizations	
H_0	_	type of organization X Section 501(c)(3) ex			Foreign organizations me check here and attach co	mputation
			Other taxable private founda		E If private foundation sta	
		arket value of all assets at end of year J Accounti	-	Accrual	under section 507(b)(1)	• • •
•	om i ·\$	Part II, col (c), line 16) 0t 2 , 800 , 041 . (Part I, colu	her (specify)	hasis )	F If the foundation is in a (	
		Analysis of Revenue and Expenses			under section 507(b)(1)	(d) Disbursements
	II L I	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	for chantable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received	62,312.		N/A	(casi basis only)
	2	Check If the foundation is not required to attach Sch. B	<u> </u>		,	•
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	86,471.	86,471.		Statement 2
	1 .	Gross rents				
		Net rental income or (loss)			· · · · · · · · · · · · · · · · · · ·	,
		Net gain or (loss) from sale of assets not on line 10	-608,560.		T DE	SENTEDENT 1
ž	Ь	Gross sales price for all assets on line 6a 1,536,407.			111-	70
Revenue	7	Capital gain net income (from Part IV, line 2)		0.		2010
Œ	8	Net short-term capital gain			S API	2 0 2010
	9	Income modifications			1 1	X.
	10a	Gross sales less returns and allowances			log	DEN, UT
	b	Less Cost of goods sold				1
	C	Gross profit or (loss)				
	11	Other income	450 777	06 471		
	12	Total Add lines 1 through 11	-459,777.	86,471.		0.
	13	Compensation of officers, directors, trustees, etc	0.	· · · · · · · · · · · · · · · · · · ·		<u> </u>
	14	Other employee salaries and wages		<del></del>	<del>-</del>	
နွ		Pension plans, employee benefits  Lenal fees Stmt 3	899.	0.		0.
penses		Legal fees StMt 3 Accounting fees	- 0,5,6			
		Other professional fees Stmt 4	25,451.	0.		0.
e E)		Interest	20, 2010			
ati		Taxes				
Operating and Administrative	19	Depreciation and depletion				
Ē.	20	Occupancy				
Ad	21	Travel, conferences, and meetings				
pu	22	Printing and publications				
<u>Э</u>	23	Other expenses				
atir	24	Total operating and administrative				
per		expenses. Add lines 13 through 23	26,350.	0.		0.
0	25	Contributions, gifts, grants paid	373,712.			373,712.
	26	Total expenses and disbursements.	,	-		
		Add lines 24 and 25	400,062.	0.	<u></u>	373,712.
	27	Subtract line 26 from line 12	0-0-0-1			
		Excess of revenue over expenses and disbursements	-859,839.	06 471	1	
		Net investment income (if negative, enter -0-)	1	86,471.	h7 / h	-
	C	Adjusted net income (if negative, enter -0-)			N/A	- 000 DF (0000)

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Form 990-PF (2008)

n	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	year
Par	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing			
2	Savings and temporary cash investments		-	
3	Accounts receivable ►			
	Less: allowance for doubtful accounts		[	
4	Pledges receivable ►			
7	Less allowance for doubtful accounts	1		
_	Grants receivable			
	· · · · · · · · · · · · · · · · · · ·			
Ь				
	disqualified persons			
7	Other notes and loans receivable	ŀ	1	
j	Less allowance for doubtful accounts			
ਨ / ਂ	Inventories for sale or use			
SS g	Prepaid expenses and deferred charges			
₹  10	a Investments - U.S. and state government obligations			
	b Investments - corporate stock Stmt 5	3,361,797.	2,501,958.	2,800,041.
	c Investments - corporate bonds			
11	Investments - land, buildings, and equipment basis			
	Less accumulated depreciation			
12	Investments - mortgage loans			
13	, ,			
14	and the control of t			
'"	Less, accumulated depreciation	1	Ì	
45		-		· · · · · · · · · · · · · · · · · · ·
פו	Other assets (describe			···-
1.0	<b>7</b>	2 261 707	2,501,958.	2,800,041.
	Total assets (to be completed by all filers)	3,361,797.	2,501,958.	2,000,041.
- 1	Accounts payable and accrued expenses			
18	. ,			
ខ្ល   19	Deferred revenue			
20 21 21	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable			
J   22	Other liabilities (describe >)			
23	Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here			
	and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
<u> </u>	· 🙃 [			
25 26 27 28 29 30	-			
5	and complete lines 27 through 31.	0.	0.	
27	Capital stock, trust principal, or current funds	0.	0.	
28	, , , , , , , , , , , , , , , , , , , ,			
29		3,361,797.	2,501,958.	
30	Total net assets or fund balances	3,361,797.	2,501,958.	
		2 261 525	0 501 050	
31	Total liabilities and net assets/fund balances	3,361,797.	2,501,958.	<u></u>
Parl	Analysis of Changes in Net Assets or Fund B	alances		
Tot	al net assets or fund balances at beginning of year - Part II, column (a), line	30	<del></del>	
	ist agree with end-of-year figure reported on prior year's return)	••		3,361,797.
-		•	2	-859,839 <b>.</b>
	er amount from Part I, line 27a		<del></del> +	-039,039.
	er increases not included in line 2 (itemize)		3	
	lines 1, 2, and 3		4	2,501,958.
	reases not included in line 2 (itemize)		5	2,501,958.
Tota	al net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	iumn (b), line 30		
				Form <b>990-PF</b> (2008)

F	Part IV Capital Gains	and Loss	es for Tax on In	vestment	Income						
	' (a) List and descr 2-story brick wa	ribe the kind(s rehouse, or c	s) of property sold (e g ommon stock, 200 shs	, real estate, . MLC Co )		P	How ac - Purc - Don		(c) Date (mo , c	acquired day, yr )	(d) Date sold (mo , day, yr )
<u>1a</u>									_		
_t	See Attached	State	ment	_	<del> </del>	<u> </u>					
_			_			-					<del> </del>
d											
	<u> </u>		<del></del>	(-) 0	A	<del></del>			(1-) (		
_	(e) Gross sales price		reciation allowed r allowable)		t or other basis xpense of sale					Sain or (loss s (f) minus	
_2			_						-		<del></del>
t				<del></del>							
_							_				
	1 536 407			<del></del>	2,144,96	7	_				-608,560.
	Complete only for assets showin	a asin in soli	mp (h) and award by t			' ' •			\ Causa //	Cal (h) ann	
_	Complete only for assets snowin					-		() (00	(k), but	Col (h) gain not less thai	minus n -0-) ar
	(i) F M V as of 12/31/69		djusted basis of 12/31/69		cess of col (I) col (J), If any		-			(from col (	
_2	1			<del>.</del>							
	)										
_	:										
	1										C00 FC0
_6	9										<u>-608,560.</u>
2	Capital gain net income or (net ca	pital loss)	If gain, also enter If (loss), enter -0-			}	2			<u>.</u> .	-608,560.
3	Net short-term capital gain or (los	s) as defined	in sections 1222(5) and	d (6)							
•	If gain, also enter in Part I, line 8,	•	,,,	- (-/		1				/-	
F	If (loss), enter -0- in Part I, line 8					لإ	3	<u> </u>		N/A	
•	Part V Qualification U							nent inc	ome		
(F	or optional use by domestic private	foundations	subject to the section 4	940(a) tax on	net investment in	ncome	e )				
lf (	section 4940(d)(2) applies, leave th	us nart blank									
•••	3000011 15 10(0)(2) applies, leave to	no part olarin									
	as the foundation liable for the sect				•	rıod?					Yes X No
	Yes," the foundation does not qual										
1	Enter the appropriate amount in e	each column	or each year, see instru	ictions before	making any entri				<u> </u>		(d)
	Base periód years	,	(b) Adjusted qualifying dist	ributions	Net value of no	(C) Inchai		use assets	ŀ		oùtion ratio
_	Calendar year (or tax year beginning	ng In)		4,195.	1400 Value of 110			9,395		(cor (a) aiv	nded by col. (c)) • 086825
	2007			0,145.	<u></u>			0,900		····	.053440
_	2006			2,525.				2,671			.054865
_	2005			3,039.	<del></del>			9,420			.045750
_	2004			4,325.				$\frac{3,120}{3,303}$			.056650
_	2003		21	4,323.			, , ,	3,303	-		.030030
•	Total of two discolumn (d)								2	]	.297530
	Total of line 1, column (d)	E waar baaa a	anad duuda tha tatal a	n line 2 by F	or by the number	of vo	o re		-	<del> </del>	
3	Average distribution ratio for the 5			ili lille 2 by 5,	or by the number	UI ye	ais		3		.059506
	the foundation has been in exister	ice ii iess tha	ii o years								.033300
	Pakantha and anton of panahambah	la	4 0000 4 Dark V. I	F					1		2,653,289.
4	Enter the net value of noncharitab	ie-use assets	tor 2008 from Part X, I	ine 5					4		2,033,203.
_									_		157,887.
5	Multiply line 4 by line 3								5		131,007.
_		. /40/ -4 D									865.
6	Enter 1% of net investment incom	18 (1% of Par	t I, line 27b)						6		003.
_									_		158,752.
7	Add lines 5 and 6								7	<del> </del>	130,132.
٥	Enter qualifying distributions from	n Part VII bee	. 4						8		373,712.
0	· • •			46	lata that and		0/ tax	rata			0.0,.22
	If line 8 is equal to or greater than See the Part VI instructions	inie 7, CNECK	THE DOX IN PART VI, line	10, and comp	iete tiiat half neil	iy a 1	∕o ldX	1416			

1   Exempt Operating foundations described in section 494(0)(12)C, tricks here		n 990-PF (2008) Angelo and Ann Bruno Family Foundation 6 art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 49		19540 Page 4 e instructions)
b Domestic foundations that meet the section 4947(a) requirements in Part V, check here ▶ [X] and entire 1% of Part I, line 12 27    € All other domestic foundations relief 2% of line 27b Eximpli foreign organizations enter 4% of Part I, line 12, coll (b)    2 Tax under section 51 (domestic section 4947(a)(1) trusts and taxable foundations only (Others enter -0-)    3 \$65.    4 0.1    3 \$65.    4 0.2    5 Add lines 1 and 2    5 Add lines 1 and 2    5 Tax based on Investment Income, Subtract line 4 from line 3 it zero or less, enter -0-    5 Tax based on Investment Income, Subtract line 4 from line 3 it zero or less, enter -0-    6 Cerediz/Payments    2 2 0.0    5 Tax based on Investment Income, Subtract line 4 from line 3 it zero or less, enter -0-    5 Cerediz/Payments    2 2 0.0    5 Tax based on Investment Income, Subtract line 4 from line 3 it zero or less, enter -0-    6 Each 2    5 Tax based on Bepatition for extensions of time to file (Form 8868)    6 Each 2    6 Each 3    6 Each 4    6 Each 4    7 13, 447.    8 Enter any paralty for underpayment of estimated tax Check here [X] if Form 2220 is attached    8 Tax cue. If the fold of line 5 and 8 is more than line 7, enter amount of weed    9 Tax cue. If the fold of line 5 and 8 is more than line 7, enter amount of weed    10 Diverpayment, I line 7 is more than the fold of lines 5 and 8 is more than line 7, enter amount of weed    10 Deverpayment, I line 7 is more than the fold of lines 5 and 8 is more than line 7 in the line with the fold of lines 5 and 8 is more than line 7 in the line with the line of line 1 line 2 is more than line 7 in the line with the line 1 line 2 is more than line 7 in the line 1 line 2 is more than 100 dump line that line 1 line 1 line 2 is more than 100 dump line 1 line 2 is more 1 line 2 is mor			·*************************************	<del></del>
of Part I, line 27b  c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)  2	•			
2	b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗓 and enter 1%	1	865.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)  Add times 1 and 2  4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-  5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-  5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-  6 Based or livestment income. Subtract line 4 from line 3 if zero or less, enter -0-  6 Based or livestment income. Subtract line 4 from line 3 if zero or less, enter -0-  6 Based or livestment income. Subtract line 4 from 8868)  6 Based or livestment and 2007 overpayment credited to 2008  6 Based or livestment of zero or livestment		of Part I, line 27b		
3 Add lines 1 and 2  Subtitle A (Income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)  5 Tax based on investment incomes. Subtract line 4 from line 3 if zero or less, enter -0-  5 Tax based on investment incomes. Subtract line 4 from line 3 if zero or less, enter -0-  5 Tax based on investment incomes. Subtract line 4 from line 3 if zero or less, enter -0-  5 Ceredist/Payments  2 2008 estimated tax payments and 2007 overpayment credited to 2008  6 a 13,447.  6 b 6 6  6 c 6  6 c 6  6 c 6  6 c 6  6 c 7  7 Total credits and payments Add lines 50 shrough 50  8 Enter any penalty for underpayment of estimated tax Check here [X] if Form 2220 is attached  8 7 Tax due. If the total of lines 50 and 8 s more than line 7, enter amount ower paid  9 Tax due. If the total of lines 50 and 8 s more than line 7, enter amount ower paid  10 Tax payment in line 7 is more than 10 to be Credited to 2008 estimated tax because the amount overpaid  11 Enter the amount of time 10 to be Credited to 2008 estimated tax because the amount overpaid  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign in the activities.  15 During the tax year, did the foundation file form 112e-DL for this year?  16 Enter the amount (famy) of tax on political expenditures (section 4955) imposed during the year?  17 Yes, "attach a dealeted descripation of the activities and copies of any materials published o	C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 💚	1	
A Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter-0-)  5 Tax based on investment income. Subtract line 4 from line 3 if zero or liss, enter-0-  5 Credits/Pyments  2 2008 estimated tax payments and 2007 overpayment credited to 2008  6 Ba	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		
5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter-0- 6 CreditizPyments 2 2008 estimated tax payments and 2007 overpayment credited to 2008  B Exempt foreign organizations - tax withheld at source 1 Tax paid with application for extension of time to file (Form 8868)  B Exempt foreign organizations - tax withheld at source 1 Tax paid withholding erroneously withheld 1 Total credits and payments Add lines 6 at through 60  B Enter any penalty for underspinent of estimated tax Check here   ∑ if Form 2220 is attached 3 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 4 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 5 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 6 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 7 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 1 Tax payment 1 time 7 is more than line 6 to 2009 estimated tax ▶ 2 , 0.00 . Refunded ▶ 11 10, 582 .  Part VII-A   Statements Regarding Activities 1 Tax payment 1 time 7 is more than 1 time 7 time 1 time 2 time 1 time 2 time 1 time 2 time 3 time 2 time	3	· ·		
6 Ciedits/Payments a 2008 estimated tax payments and 2007 overpayment credited to 2008 became for long organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8668)  6 Eachy withfolding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 6 Enter any penalty for underpayment of estimated tax. Check here [X] if Form 2220 is attached 7 Total credits and payments Add lines 6a through 8d 6 Enter any penalty for underpayment of estimated tax. Check here [X] if Form 2220 is attached 7 Total credits and payments Add lines 6a through 8d 6 Enter any penalty for underpayment of estimated tax. Check here [X] if Form 2220 is attached 9 Tax due. If the total of lines 5a and 8, enter the amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Lines the amount of time 10 to be Credited to 2008 estimated tax.  Part VII-A Statements Regarding Activities 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in 10, 582.  Part VII-A Statements Regarding Activities 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in 110, 582.  Part VII-A Statements Pregarding Activities 12 During the tax year, did the foundation in connection with the activities.  13 During the tax year, did the foundation in connection with the activities.  14 Enter the amount (if any) to tax on political expenditure in the activities and copies of any materials published or distributed by the foundation in the power in 120-Pol. for this year?  15 Limit Tax and the statement recomments? If YIP-Se, a latent and continuents? If YIP-Se, a latent and continuents? If YIP-Se, a latent and continuents? If YIP-Se				
a 2008 estimated tax payments and 2007 overpayment credited to 2008 b Exempt foreign organizations - tax withheld at source t Tax paid with application for extension of time to file (Form 8568) d Backup withholding erroneously withheld 7 Total credits and payments Add times 6a through 6d 8 Enter any penalty for underpayment of estimated tax Check here [X] if Form 2220 is attached 9 Tax due. If the total of times 5 and 8 is more than time 7, enter amount owed 10 Overpayment, If time 7 is more than the total of times 5 and 8 is more than time 7, enter amount owed 11 Enter the amount of times 5 and 8 is more than time 7, enter amount owed 12 , 000   Refunded   11   10 , 582 .  Part VII-A   Statements Regarding Activities 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 Did it is pend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 16 If the answer is "Yes" to 1 a or 1b, attach a detailed description of the activities. 17 Did to foundation in Connection on connection with the activities. 18 Did the foundation has a provided in any activities that have not previously been reported to the IRS? 18 Yes, "attach a detailed description of the activities. 19 Did the foundation made any changes, not previously reported to the IRS? 19 Yes, "attach a detailed description of the activities. 20 Did the foundation made any changes, not previously reported to the IRS? 21 If "Yes," attach a detailed description of the activities. 22 X 23 X 24 Did the foundation made any changes, not previously reported to the IRS? 25 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 26 Art the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either 29 By state legislation that effectively amends the governing instrument, or "By state legislation that effectively amends the gover	_		5	003.
b Exempt foreign organizations - tax withheld at source	-			
Tax paid with application for extension of time to file (Form 8868)  d Backup withholding erroneously withhold  Total credits and payments. Add lines 6a through 6d  8 Enter any penalty for underpayment of estimated tax. Check hers   8   9    Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  9   10   12,582.  10   10   12,582.  11 Enter the amount of line 10 to be Credited to 2009 estimated tax ►  2,000. Refunded ► 11   10,582.  Part VII.—8   Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  If the answer is "Yes" to 1 a or 10, attach a detailed description of the activities.  1c Did the foundation fly of the foundation in connection with the activities.  1c Did the foundation fly of the foundation on connection with the activities.  1c Did the foundation fly of the foundation on connection on the activities.  1c Did the foundation fly of the foundation on connection on the activities.  1c Did the foundation fly of the foundation on connection on the activities.  1c Did the foundation made any changes, not previously reported to the IRS?  If "Yes," attach a detailed description of the activities.  1c L X  1c				
d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any genalty for underpayment of estimated tax. Check here ∑ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 10 overapyment. If line 7 is more than the total of lines 5 and 8 is more than line 10 ines 5 and 8 is more than line 10 ines 5 and 8 is more than line 10 ines 5 and 8 is more than line 10 ines 5 and 8 is more than line 10 ines 5 and 8 is more than line 10 ines 5 and 8 is more than line 10 ines 5 and 8 in lines 1 had been the amount overpaid 10 overapyment. If line 7 is more than line 10 ines 5 and 8 is more than line 7, enter 4 and lines 1 ines 1 in 10 ines 5 and 8 is more than line 7, enter 4 ines 1				
7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ∑ if Form 2220 is attached 9 Tax due. If the foltal of lines 5 and 8 is more than ine 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed 11 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid 12 Cy 000 Refunded 11 10 12, 582.  Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1f the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1c Did the foundation file Form 1120-PDL for this year? 2 Enter the reimbursement (if any) of tax on political expenditures (section 4955) imposed during the year 2 In "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities. 4 But the foundation and any availability of the activities. 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," tatach the statement required by General Instruction 7.  A rether requirements of sections 508(e) (relating to sections 4941 through 4945) satisfied either  By language in the governing instrument, or  By language in the go				
8 Enter any penalty for underpayment of estimated tax. Check here ☑ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 overgayment. If line 7 is more than the total of lines 5 and 8, in more than line 7 and lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than 10 lines 5 and 8 is lines 1 lines			7	13.447.
1 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed    1				20/11/0
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be Creatited to 2009 estimated tax ▶ 2,000 ⋅ Refunded ▶ 11 10,7582 ⋅ Part VII-A Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for definition)?  1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  1b Did any political campaign?  1c Did any political campaign.  2 Did the foundation file Form 1120-POL for this year?  2 Enter the amount (if any) for ax on political expenditures (section 4955) imposed during the year (1) on the foundation Ps D. (2) On foundation managers Ps D. C.  2 Enter the amount (if any) for ax on political expenditures (section 4955) imposed during the year (1) on the foundation managers Ps D. C.  2 Has the foundation made any changes, not previously been reported to the IRS?  1a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  1b If "Yes," attach a detailed description of the activities.  1c X  2 X  3 X  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  1b If "Yes," attach the statement required by General Instruction 7.  5 Are the requirements of section 508(c) (relating to sections 4941 through 4945) satisfied either elegislation that effectively amends the governing instrument so that no mandatory directions that conflic				
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remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year?  If "Yes," complete Part II, col. (c), and Part XV.  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  AL  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)  of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? If "Yes," etach a schedule listing their names and addresses  10 X			aw	
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Ba Enter the states to which the foundation reports or with which it is registered (see instructions)  AL  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," ettach a schedule listing their names and addresses  10 X	7	Did the foundation have at least \$5,000 in assets at any time during the year?		7 X
AL  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X		If "Yes," complete Part II, col. (c), and Part XV.		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X	8a	Enter the states to which the foundation reports or with which it is registered (see instructions)		_
of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If 'Yes,' ettach a schedule listing their names and addresses  10 X				_
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year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If 'Yes,' ettach a schedule listing their names and addresses  10 X				8b   X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses  10 X	9		dar	
To Did any persons become substantial contributors during the tax year. If Yes, attach a schedule listing their names and addresses				-   -   -   -   -   -   -   -   -   -
	10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		

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had not been removed from jeopardy before the first day of the tax year beginning in 2008?

Form 990-PF (2008) Angelo and Ann Bruno Fam Part VII-B Statements Regarding Activities for Which			63-08195	40 Page	6
	FORTH 4/20 Way be r	required (contin	idea)		
5a During the year did the foundation pay or incur any amount to	- 4045/-\\0		es X No		
(1) Cafry on propaganda, or otherwise attempt to influence legislation (section			ES LA NU		
(2) Influence the outcome of any specific public election (see section 4955),	or to carry on, directly or indire		es X No		
any voter registration drive?	•				
(3) Provide a grant to an individual for travel, study, or other similar purposes		L ¥(	es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section		( <del>V</del> )		
509(a)(1), (2), or (3), or section 4940(d)(2)?			es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or f				
the prevention of cruelty to children or animals?		Yı	es 🗶 No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	der the exceptions described i	n Regulations	,		
section 53 4945 or in a current notice regarding disaster assistance (see instri	uctions)?		N/A	5b	
Organizations relying on a current notice regarding disaster assistance check l	here		▶□		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption to	from the tax because it mainta	ined			
expenditure responsibility for the grant?	N	Γ/A □ Υα	es 🔲 No		
If "Yes," attach the statement required by Regulations section 53.494	5-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to					
a personal benefit contract?			es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?			6b   X	
If you answered "Yes" to 6b, also file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?	□ v <sub>1</sub>	es X No		
b If yes, did the foundation receive any proceeds or have any net income attribut			, , , , , , , , , , , , , , , , , , , ,	7b	
Information About Officers Directors Trust		nagers Highly		, <u>, , , , , , , , , , , , , , , , , , </u>	_
Part VIII Paid Employees, and Contractors			, . <u></u>		_
1 List all officers, directors, trustees, foundation managers and their	compensation.	T	1-7-5		_
A Managara da al disassa	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans	(e) Expense account, othe	ır
(a) Name and address	to position	enter -0-)	and deferred compensation	allowances	<u>'</u>
Ann Bruno	Pres, Sec Tre	as			
2700 Old Trace	]				
Birmingham, AL 35243	0.00	0.	0.	0	
Suzanne Bowness	Vice Pres				_
2641 Abingdon Rd					
Birmingham, AL 35243	0.00	0.	0.	0	
Ronald Bruno	Chairman Bd		·		_
100 Grandview Place, Ste 500					
Birmingham, AL 35243	0.00	l o.	0.	0	_
BITMINGHAM, AB 33243	~ 0.00		•		÷
	-				
	-				
2 Compensation of five highest-paid employees (other than those inc	cluded on line 1). If none.	enter "NONE."		L	-
2 Compensation of the mignest-paid employees totals than those in	(b) Title, and average		(d) Contributions to employee benefit plans	(e) Expense	-
(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	and deterred	(e) Expense account, othe	ŧ٢
No.	devoted to position		compensation	allowances	_
None					
					_
	-				
					_
	]				
					_
				1	
					_
	1				
Total number of other employees paid over \$50,000			<b>•</b>		0
					_

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▶

0.

Total. Add lines 1 through 3

F	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndations,	see instructions )
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average monthly fair market value of securities	1a	2,566,958.
	Average of monthly cash balances	1b	2,566,958. 126,736.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,693,694.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,693,694.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	40,405.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	2,653,289.
6	Minimum investment return Enter 5% of line 5	6	132,664.
F	Tart X1 Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	132,664.
2 a	065		
b			
C		2c	865.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	131,799.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	131,799.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	131,799.
	Part XII Qualifying Distributions (see instructions)	· · · · · · · · · · · · · · · · · · ·	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	1.	373 712
a		1 <u>a</u> 1b	373 <u>,712</u> .
b		2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes		
3	Amounts set aside for specific charitable projects that satisfy the	За	
a	• • • •	3b	
b	,	4	373,712.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<del>- •   -</del>	3/3//12.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	5	865.
c	Income Enter 1% of Part I, line 27b	6	372,847.
6	Adjusted qualifying distributions. Subtract line 5 from line 4  Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation		
	4940(e) reduction of tax in those years	quannes IVI	the section

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Page 9

Part XIII Undistributed Income (see instructions)

2 Undestrouted rooms, far, set of the end of 2007 a Enter amount for 2007 only 1 Total for princy years  3 Excess distributions carryover, if any, to 2008 a From 2004 c From 2005 c From 2006 c From 2006 c From 2006 c From 2007 c From		(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
2. Understeuted moram, if any, set of see and al2007 by Total for prior years 3. Excess distributions curryover, if any, to 2008 a From 2009 4. From 2009 4. From 2005 4. From 2007 4. Understeuted in the set of th					131,799.
3 Excess distributions carryowar, if any, to 2008 a From 2004 b From 2005 c 50,536. d From 2006 c 22,712. e From 2007 c 152,345. I Total of lines 3a through e	2 Undistributed income, if any, as of the end of 2007		,		
S Excess distributions carryover, if any, to 2008 a From 2003	a Enter amount for 2007 only		1	0.	
3 Excess distributions carryover, if any, to 2008 a From 2004  6 From 2005  6 From 2006  7 From 2006  7 From 2007  152 , 345  1 Total of lines 3 a through 8  4 Quarrying distributions for 2008 from Part XII, intel 4 Ps. 3 73 , 712  4 Applied to 2007, but not more than line 2a 10 Applied to undistributed imore of prior years (Election required - see instructions) control of corpus (Election required - see instructions) control of corpus (Election required - see instructions) control of prior years (Election required - see instructions) control of prior years (Election required - see instructions) control of prior years (Election required - see instructions) control of prior years (Election required - see instructions) control of prior years (Instituted in a Subtract line 4 brown in a 2008 distributed where it is a see instruction in the from line 2 because an expression applies a province of the prior years (Instituted income for years (Instituted income for years (Instituted income for years) undistributed income for years (Instituted income for 2007 Subtract line 4 a from line 2 brown in the previously assessed control of prior years (Instituted income for 2007 Subtract line 4 a from line 2 brown in the previously assessed control of prior years (Instituted income for 2007 Subtract line 4 a from line 2 brown in the previously assessed control of prior years (Instituted income for 2008 Subtract line 4 a from line 2 brown in the previously assessed control of prior years (Instituted income for 2008 Subtract line 4 a from line 2 brown in the previously assessed control of prior years (Instituted income for 2008 Subtract line 4 a from line 2 brown in the previously assessed control of prior years (Instituted in 2009)  7 Amounts treated as distributions carryover from 2003 and applied on line 5 or line 7  8 Excess distributions carryover from 2003 and applied on line 5 or line 7  9 Excess distributions carryover from 2004 and 2005 and	ь Total for prior years	1	- 1		
a From 2003 b From 2004 b From 2005 c From 2005 c From 2007 c Fro		Į	0.		
b From 2004 c From 2005	_ · · · · · · · · · · · · · · · · · · ·				
© From 2005					
d From 2006					
From 2007   152,345					
1 Total of lines 3a through e  4 Outshiping distributions for 2008 from Part XII, line 4 ≥ \$ 373,712.  a Applied to 2007, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions)  c Treated as distributions out of corpus (Election required - see instructions)  d Applied to 2008 distributable amount a Remaining amount distributed out of corpus  5 Excess estributions early-over septied to 2008  must be shown in exturned (seef, the harder amount)  6 Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4c Substract lines 5  b Prior years' undistributed income Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been sisted or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount - see instrictions  e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see instrictions  e Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distribution carry-over for 2003 not applied on line 3 or line 7  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(0)(1)(7) or 4942(9)(3)  O. 8 Excess distributions carry-over from 2003 not applied on line 5 or line 7  2 Excess distributions carry-over for 2009. Subtract lines 7 and 8 from line 6a  1 Analysis of line 9  a Excess from 2004  b Excess from 2005    Excess from 2004   Excess from 2005   Excess from 2006	150 045				
4 Qualifying distributions for 2008 from Part XII, line 4 PS 373,712.  a Applied to QOOT, but not more than line 2a b Applied to 2007, but not more than line 2a b Applied to QOOT, but not more than line 2a b Applied to QOOT, but not more than line 2a b Applied to QOOD distributable amount of Corpus (Election required - see instructions) d Applied to QOOD distributable amount e Remaining amount distributed out of corpus  5 Excess distributions carryover applied to 2008  5 Excess from QOOD distributable amount in column (a) (b) (in Serins amount indicated below:  4 241,913.  5 Excess distributions carryover applied to 2008  5 Enter the net total of each column as indicated below:  4 26,867.  4 26,867.  4 26,867.  5 Pror years' undistributed income Subtract line 4b from line 2b C c Enter the amount of pror years' undistributed morms for which the section 349(2a) tax has been previously assessed  4 246,867.  5 Pror years' undistributed income Subtract line 4b from line 2b C c Enter the amount of pror years' undistributed morms for vinein a notes of distinct the section 349(2a) tax has been previously assessed  5 Undistributed income for 2007 Subtract line 4a from line 2b T T T T T T T T T T T T T T T T T T		254.954			
Part XII, line 4 N S 373,712.  a Appled to 2007, but not more than line 2a b Appled to undistributed income of prior years (Election required - see instructions)  c Treated as distributions out of corpus (Election required - see instructions)  d Appled to 2008 distributiable amount of eRmaining amount distributable amount of expression of the series of the series amount of the series of the ser	<u> </u>	231/331			
a Applied to 2007, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus ((Election required - see instructions) d Applied to 2008 distributable amount e Remaining amount distributed out of corpus f Excess distributions carryover applied to 2008 f a mount appears in column (b), the same amount must be shown in column (a). f Enter the net total of each column as indicated below: a Corpus Add lines 3t, 4c, and 4c Substract line 5 b Prior years' undistributed income 5 which the section 494(2a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e) undistributed income for 2007 Subtract line 4a from line 2a 131,799.  496,867.  496,867.  496,867.  0.  0.  0.  0.  0.  0.  0.  0.  0.					
b Applied to undistributed income of prior years (Election required - see instructions) c 1 Treated as distributions out of corpus (Election required - see instructions) d Applied to 2008 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryvex applied to 2008 giff an amount appears in column a peoplied to 2008 giff an amount appears in column (a) 6 Enter the net total of each column as indicated below: a Corpus Add innes 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b C Enter the amount of pror years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see instructions f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in line 5 or into a starty requirements imposed by section 170(b)(1)(f) or 4942(9)(3)  8 Excess distributions carryover from 2003 not applied on line 5 or line 7 9 Excess distributions carryover from 2009 b Excess from 2004 b Excess from 2004 b Excess from 2006  22 7 712 -	-			0.	
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d Applied to 2008 distributable amount e Remaining amount distributed out of corpus  Excees estributions carryover applied to 2008 If an amount appears in column (gt. the same amount must be solven in column (gt) If an amount appears in column (gt. the same amount must be solven in column (gt) If an amount appears in column (gt. the same amount must be solven in column (gt) If a mount appear in column (gt. the same amount must be solven in column (gt) If a mount appear in column (gt. the same amount must be from tine 3), 4c, and 4e. Subtract line 5 If a Corpus Add lines 3), 4c, and 4e. Subtract line 5 If a Corpus Add lines 3), 4c, and 4e. Subtract line 4b from line 2b  C Enter the amount of prory years' undistributed income for which the section 4942(a) tax has been previously assessed  3 Subtract line 6c from line 6b Taxable amount - see instructions  a Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see instructions  a Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(p)(3)  8 Excess distributions carryover from 2003 not applied on line 5 or line 7  9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2004 b Excess from 2005  Excess from 2005  Excess from 2006  22 7 712.	· · · · · · · · · · · · · · · · · · ·				
e Remaining amount distributed out of corpus  5 Excess distributions carryover applied to 2088 [If an amount appears in column (a) to the same amount must be shown in column (a)  6 Enter the net total of each column as indicated below:  a Corpus Add inne 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount - see instructions  a Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see instructions  b Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3)  8 Excess distributions carryover fron 2003 not applied on line 5 or line 7  9 Excess distributions carryover to 2009. Subtract line 6a  10 Analysis of line 9  a Excess from 2004  b Excess from 2005  Excess from 2004  b Excess from 2005  C Excess from 2005  C Excess from 2006  2 2 7 712 .		0.		ننفر	
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If an amount appears in column (d), the same amount must be above in acclumin (d)  Enter the net total of each column as indicated below:  I Corpus Acclimes 31, 4c, and 4e Subtract line 5  I Prior years' undistributed income Subtract line 4b from line 2b  Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  I Subtract line 6c from line 6b Taxable amount - see instructions  I Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see instructions  I Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(p)(3)  Excess distributions carryover from 2003 not applied on line 5 or line 7  Excess distributions carryover to 2009. Subtract lines 9  Excess distributions carryover to 2009. Subtract lines 9  Excess from 2004  Excess from 2004  Excess from 2005  50,536.  Excess from 2004  Excess from 2005  22,7712.	e Remaining amount distributed out of corpus			***	
indicated below: a Corpus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see instructions f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2003 not applied on line 5 or line 7 9 Excess distributions carryover from 2009. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2004 b Excess from 2004 b Excess from 2005 C Excess from 2006	(If an amount appears in column (d), the same amount	0.		L.	0.
b Pnor years' undistributed income Subtract line 4b from line 2b  c Enter the amount of pnor years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount - see instrictions  e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see instrictions  f Undistributed income for 2008 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009  7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8. Excess distributions carryover from 2003 not applied on line 5 or line 7  9. Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a  10. Analysis of line 9  a Excess from 2004  b Excess from 2005  c Excess from 2006					
line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount - see instructions  e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see instr  f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2003 not applied on line 5 or line 7  9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2004 b Excess from 2005  c Excess from 2006  c Excess from 2006  20, 712.	a Corpus Add lines 3f, 4c, and 4e Subtract line 5	496,867.			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see instr f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2003 not applied on line 5 or line 7 9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2004 be Excess from 2005 c Excess from 2006 c Excess from 2006 c Excess from 2006 c Excess from 2006	b Prior years' undistributed income. Subtract				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount - see instructions  e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see instructions  f Undistributed income for 2008 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2003 not applied on line 5 or line 7  9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2004 b Excess from 2005 c Excess from 2006  22,712.	line 4b from line 2b		0.		
deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount - see instructions  e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see instr  f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2003 not applied on line 5 or line 7  9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a  467,506.  10 Analysis of line 9  a Excess from 2004 b Excess from 2005 c Excess from 2006  22,712.					
the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see instr f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3)  8 Excess distributions carryover from 2003 not applied on line 5 or line 7  9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a  467,506.  10 Analysis of line 9  a Excess from 2004 b Excess from 2005 c Excess from 2006  22,712.	•				
d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see instr f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2003 not applied on line 5 or line 7 9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2004 b Excess from 2005 C Excess from 2006 22,712.					
amount - see instructions  a Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see instr  f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2003 not applied on line 5 or line 7  9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2004 b Excess from 2005 C Excess from 2006  2 2 7 712 •	assessed		0.		
B Undistributed income for 2007 Subtract line  4a from line 2a Taxable amount - see instr  1 Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2003 not applied on line 5 or line 7  9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2004 b Excess from 2005 c Excess from 2006  22,712.			0		
4a from line 2a Taxable amount - see instr  f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2003 not applied on line 5 or line 7  9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a  467,506.  10 Analysis of line 9 a Excess from 2004 b Excess from 2005 c Excess from 2006  22,712.	· · · · · · · · · · · · · · · · · · ·	Į	U • [		
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2003 not applied on line 5 or line 7  9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2004 b Excess from 2005 c Excess from 2006  22, 712.				0	
lines 4d and 5 from line 1 This amount must be distributed in 2009  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2003 not applied on line 5 or line 7  9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2004  b Excess from 2005  c Excess from 2006  22,712.			1		
be distributed in 2009  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2003 not applied on line 5 or line 7  9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2004 b Excess from 2005 c Excess from 2006  22,712.					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2003 not applied on line 5 or line 7  9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2004 b Excess from 2005 c Excess from 2006  22,712.					0.
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2003 not applied on line 5 or line 7  9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2004 b Excess from 2005 c Excess from 2006  22,712.	l l			<b></b>	
section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2003 not applied on line 5 or line 7  9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2004 b Excess from 2005 c Excess from 2006  22,712.					
8 Excess distributions carryover from 2003 not applied on line 5 or line 7  9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2004 b Excess from 2005 c Excess from 2006  29,361.  467,506.	· · · · · · · · · · · · · · · · · · ·	0.			
not applied on line 5 or line 7  9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2004 b Excess from 2005 c Excess from 2006  2 2 , 712.		-			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a 467,506.  10 Analysis of line 9 a Excess from 2004 b Excess from 2005 c Excess from 2006 22,712.	-	29,361.			
10 Analysis of line 9 a Excess from 2004 b Excess from 2005 c Excess from 2006 22,712.	9 Excess distributions carryover to 2009.				
a Excess from 2004 b Excess from 2005 c Excess from 2006  22,712.	•	467,506.			
b Excess from 2005 50,536. c Excess from 2006 22,712.	10 Analysis of line 9		<i>,,</i>		•
c Excess from 2006 22,712.	a Excess from 2004				
<u>e Excess from 2008</u> 241,913.	<u>e Excess from 2008</u> 241,913.				Form <b>990-PF</b> (2008)

Form **990-PF** (2008)

3 Grants and Contributions Paid During the Recipient	If recipient is an individual,		Durnoss of areat or	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Garage and G				
See Statement 6			<b>▶</b> 3a	373,712
b Approved for future payment			<u> </u>	0707.12
, ,				
None				
Total			<u>3b</u>	0
23611 01-02-09			F	orm <b>990-PF</b> (2008)

Part XVI-A	Analysis	of Incom	e-Producing	Activities
7 747 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7			•	

Enter gross amounts unless otherwise indicated	Unrelated	business income		ed by section 512, 513, or 514	(e)
•	(a)	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue	Business code	Amount	code	Amount	function income
a					
b			-		
c					
d					·- ·- ·· ·
e	l.				
1					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	86,471.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					<u></u>
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income			_   _		
8 Gain or (loss) from sales of assets other					
than inventory					-608,560.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a	_				
b	_				
C	_				
d					
e					
2 Subtotal Add columns (b), (d), and (e)	<u> </u>	C	).	86,471.	-608,560. -522,089.
13 Total Add line 12, columns (b), (d), and (e)				13	<u>-522,089.</u>
(See worksheet in line 13 instructions to verify calculations	)				

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purpose
---

Line No. ▼		Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)							
4	Income	used	to	make	contributions	to	charitable	organizations.	
<del></del>									
						-		<del></del>	<del></del>
				·					
			-	-				<del> </del>	<del></del>
	<del> </del>							· · · · · · · · · · · · · · · · · · ·	
				-					
	<del> </del>								
823621 01-02-09	L	··						Form S	90-PF (2008)

μ	art X	Exempt Organ	_	s to and transactions a	ind Relationships with Nonc	Haritable		
1	Did th			following with any other organization	on described in section 501(c) of	Ye	Yes No	
•				ection 527, relating to political organ		1	<del></del>	
		fers from the reporting found	•••	- · · · · · · · · · · · · · · · · · · ·	izations			
•	(1)		ation to a nononantable ex	compt organization or		1a(1)	X	
		Other assets				1a(2)	X	
	٠,	transactions				1.5.5.		
		ales of assets to a noncharita	ble evernt organization			16(1)	X	
		urchases of assets from a no		zation		1b(2)	X	
	٠,		• •	zation		1b(3)	$\frac{x}{x}$	
	• •	lental of facilities, equipment, leimbursement arrangements			·	15(4)	<u> </u>	
	٠,	oans or loan quarantees			•	1b(5)	X	
	٠,	erformance of services or me	imbarchin ar fundraicina c	alicitations		1b(6)	X	
	٠,	ng of facilities, equipment, ma	•			10	$\frac{1}{X}$	
		•	•		vays show the fair market value of the goo			
		•			e in any transaction or sharing arrangeme			
		nn (d) the value of the goods,						
(a)	Line no	(b) Amount involved		haritable exempt organization	(d) Description of transfers, transactions,	and sharing arrange	ments	
<u> </u>			1	N/A				
				-				
				·				
		·						
					<u> </u>			
<b>2</b> a	-	•	•	to, one or more tax-exempt organiz	zations described		<b>∵</b>	
		tion 501(c) of the Code (other		er in section 527?		Yes L	X No	
t	If "Yes	s," complete the following scho		(h) Tune of organization	(c) Description of relat	lonehin		
		(a) Name of org	jamzauon	(b) Type of organization	(c) Description of relat	ionsinp		
		N/A						
					<del></del>			
							<del></del>	
						·		
_	Under p	enalties of perjury, I declare that I h	ave examined this return, inclu	ding accompanying schedules and statem	ents, and to the best of my knowledge and belief	it is true, correct,		
	and con	nplete Declaration of preparer (other	than taxpayer or fiduciary) is	based on all information of which preparer	has any knowledge			
		Summe Li	Yuman Bour	1011 4-14-10	Nice President			
2	Si	gnature of officer or trustee	The state of the s	Date	Title			
Ĭ		Preparer's	1 1 1	0.00	ate / Check if Pr	eparer's identifying r	umber	
Sign Here	- <sup>'</sup> 두	signature	ames of 7	n Can	4//3/10 self- employed ►			
ر"	Paid Preparer's Use Only	Firm's name (or yours Brun	o Capital Ma	anagement Corp	EIN ►			
ļ	r in			lace, Suite 500				
	<u>.</u>		ingham, AL		Phone no 20!	5-967-7 <u>1</u>	99	
						Form <b>990-PI</b>	(2008)	

#### Schedule B (Form 990, 990-EZ, or 990-PF).

Department of the Treasury Internal Revenue Service

#### **Schedule of Contributors**

► Attach to Form 990, 990-EZ, and 990-PF.

OMB No 1545-0047

2008

Name of the organization

Employer identification number

63-0819540 Angelo and Ann Bruno Family Foundation Organization type (check one): Filers of: Section: \_\_\_\_ 501(c)( Form 990 or 990-EZ ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. (Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions.) **General Rule** X For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II. **Special Rules** ☐ For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II. 🔟 For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. some contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively ▶ \$ religious, charitable, etc., contributions of \$5,000 or more during the year.) Caution. Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they must answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. These instructions will be issued separately.

certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

_	1		1		
Page	1	of		of	Part 1

Name of organization

Employer identification number

## Angelo and Ann Bruno Family Foundation

63-0819540

Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Ann Bruno  2700 Old Trace  Birmingham, AL 35243	\$\$	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		<b></b> \$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)

N/A

63-0819540 Angelo and Ann Bruno Family Foundation Page 1 Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold (mo , day, yr ) 2-story brick warehouse, or common stock, 200 shs MLC Co (mo , day, yr ) D - Donation 1a NBC Securities - 18949630 P Securities - 18949630 b NBC P  $_{c}$  NBC Securities -18949634 P d NBC Securities 18949634 P e NBC Securities 18949866 P f\_NBC 18949866 P Securities P g NBC 18949772 Securities P h NBC 18949772 Securities <u>ı N</u>BC Securities 18949786 P  $\underline{\hspace{0.1cm}}$  NBC 18949786 P Securities -P k NBC Securities 18949791 18949791 | NBC Securities m n 0 (g) Cost or other basis (h) Gain or (loss) (f) Depreciation allowed (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 3,253. 137,409. 134,156. -190,719.624,371.815,090. b 6,785. 3,840.-2,945.C 210,054. 373,168. -163,114. d -25,877.118,749. 92,872. е 94,104. -74,992. 19,112. f 15,092. 20,147. -5,055. g 111,911. 154,903. -42,992.h 165,451. 172,393. -6,942.177,671. -74,558.103,113. 6,069. 3,612. 2,457. k -27,076. 47,113. 74,189. 1 m n 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col (h)) Gains (excess of col (h) gain over col (k), (k) Excess of col (i) (j) Adjusted basis (i) FMV as of 12/31/69 but not less than "-0-") as of 12/31/69 over col (j), if any 3,253. а -190,719. b -2,945.C -163,114. d -25,877.-74,992.-5,055. g -42,992.-6,942.-74,558. 2,457. -27,076. m n 0  $\{\begin{array}{l} \mbox{if gain, also enter in Part I, line 7} \ \mbox{lf (loss), enter "-0-" in Part I, line 7} \end{array}\}$ -608,560. 2 Capital gain net income or (net capital loss) 2 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8

Form 99	0-PF (	Gain or (Loss) f	rom Sale	of A	ssets		Sta	tement	1
Descrip	(a) tion of Property	7			anner quired	Da Acqu	te ired	Date S	old
NBC Sec	urities - 189496	530		Pur	chased		· · · · · ·		
	(b) Gross Sales Price	(C) Cost or Other Basis	(d) Expense ( Sale	of	(e) Depre	c.	Gain	(f) or Los	s
	137,409.	134,156.		0.		0.		3,2	53.
	(a) tion of Property			Ac	anner quired	Da Acqu	te ired	Date S	old
NBC Sec	Securities - 18949630  (b)  Gross  Cost or  Sales Price  Other Basis		(d) Expense ( Sale	Expense of			(f) Gain or Loss		
	624,371.	815,090.		0.		0.		-190,7	19.
Descrip	(a) tion of Property	7			anner quired	Da Acqu	te ired	Date S	old
NBC Sec	urities - 189490	534		Pur	chased		<del></del>	<del></del>	
	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense ( Sale	of	(e) Depre	c.	Gain	(f) or Los	s
	3,840.	6,785.		0.		0.	-	-2,9	45.

· (a) Description of Property	7			anner quired		te ired	Date Sold
NBC Securities - 189496	534		Pur	chased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre		Gain	(f) or Loss
210,054.	373,168.		0.		0.		-163,114.
(a) Description of Property	7			anner quired	Da Acqu	te ired	Date Sold
NBC Securities - 189498	366		Pur	chased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	c.	Gain	(f) or Loss
92,872.	118,749.		0.		0.		-25,877.
(a) Description of Property	7			anner quired	Da Acqu	te ired	Date Sold
NBC Securities - 189498	<del></del> 366		Pur	chased		<del></del>	
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	C.	(f) Gain or Loss	
19,112.	94,104.		0.	Берге	0.		-74,992.
(a) Description of Property	7			anner quired	Da Acqu	te ired	Date Sold
NBC Securities - 189497	<del></del>		Pur	chased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	c.		(f) or Loss
15,092.	20,147.		0.		0.		-5,055.

(a) Description of Property	, 			anner quired		te ired	Date Sold
NBC Securities - 189497			Pur	chased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	c.	Gain	(f) or Loss
111,911.	154,903.		0.		0.		-42,992.
(a) Description of Property	,			anner quired	Da Acqu	te ired	Date Sold
NBC Securities - 189497	86		Pur	chased	-		
(b) Gross Sales Price	(C) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	c.	Gain	(f) or Loss
165,451.	172,393.		0.		0.		-6,942.
(a) Description of Property	, 	-		anner quired	Da Acqu	te ired	Date Sold
NBC Securities - 189497	86		Pur	chased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	c.	(f) Gain or Loss	
103,113.	177,671.		0.		0.		-74,558.
(a) Description of Property				anner quired	Da Acqu	te ired	Date Sold
NBC Securities - 189497	91		Pur	chased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	c.		(f) or Loss
6,069.	3,612.		0.		0.		2,457.

· (a) Description of Property				nner uired	Da <sup>.</sup> Acqu		Date S	old	
NBC Securities - 18949791				Purc	hased	·			
	(c)		(d) xpense (	of	(e)		<b>.</b>	(f)	
Sales Price Oth	er Basis		Sale 		Depre	c.	Gair	or Los	s —
47,113.	74,18	39 <b>.</b>		0.		0.		-27,0	76.
Capital Gains Dividends fro	om Part 1	۲V							0.
Total to Form 990-PF, Part	I, line	6a				-		-608,5	60.
						•	-	<del></del>	
Form 990-PF Divide	nds and	Inter	est from	n Sec	uritie	s	Sta	tement	2
Source		Gross	Amount		pital Divide		Co	olumn (A Amount	)
NBC Securities, Inc	_		86,471	86,471. 0		0.	86,471.		
Total to Fm 990-PF, Part I,	ln 4		86,471	•		0.		86,4	71.
Form 990-PF		Legal	Fees				Sta	tement	3
Description	(a Exper Per E	ises	(b) Net Inv	est-		(c) justed Incor		(d) Charita Purpos	
Legal Fees		899.		0	•				0.
To Fm 990-PF, Pg 1, ln 16a		899.		0	•	· · · · · ·			0.

Form 990-PF C	ther Profes	sional Fe	es			Stat	ement	4
Description	(a) Expenses Per Books	(b) Net Inve			(C) ljusted : Incom		(d) harita Purpos	
Investment Fees	25,451.		0.					0.
To Form 990-PF, Pg 1, ln 16c	25,451.		0.					0.
Form 990-PF	Corporat	e Stock				Stat	ement	 5
Description			Воо	k Va	ılue		Marke alue	t
Stock at NBC Securities				2,501,958.			2,800,041.	
Total to Form 990-PF, Part II	, line 10b		2	,501	,958.	2	,800,0	41.
			tions		Recip Sta	ient	ement 	6 
America Needs Fatima PO Box 341, Hanover, PA 17331	N/A				Public			00.
Catholic Campaign for Human Development PO Box 900, Beverly Hills, CA 90213	N/A Genera	1			Public		1	00.
Our Lady of the Valley Cathol Church 5514 Double Oak Lane, Birming Al 35242		1			Public		75,0	00.
Sacred Heart 101 W 8th Avenue, Spokane, WA	N/A Genera	1			Public		1	00.

Angelo	and	Ann	Bruno	Family	Foundation
migero	unu	TITLE	Drano	ramity	r oundation

63-0819540

Angelo and Ann Bruno Family Fou	ndation——		63-0819540
San Felipe de Jesus 925 Conley Rd, Forest Park, GA 30297	N/A General	Public	50.
The Full Life Ahead 2908 Clairmont Ave S, Birmingham, Al 35205	N/A General	Public	200.
Salvation Army 2100 11th Avenue N, Birmingham, AL 35234	N/A General	Public	1,000.
The Womens Fund 3600 8th Avenue South, Birmingham, Al 35203	N/A General	Public	500.
Alabama Goodwill Industries 2350 Green Springs Hwy, Birmingham, Al 35205	N/A General	Public	
Alabama Kidney Foundation 2012 University Blvd, Birmingham, Al 35205	N/A General	Public	300.
Alabama Natl Guard Youth Challenge Academy PO Box 5280, Ft McClellan, AL 36205	N/A General	Public	
Alabama Public TV PO Box 2153, Bham, AL 35287	N/A General	Public	
Alabama Symphony Orchestra 3621 6th Ave S, Bham, AL 35222	N/A General	Public	5,000.
Alan Bruno Memorial Endowed Scholarship PO Box 87013, Tuscaloosa, AL 35487	N/A Education	Public	40,000.

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Angelo and Ann Bruno Family Fou	ndation		63-0819540
Alzheimers Family Relief 225 N Michigan Ave, Chicago, IL 60601	N/A General	Public	
America Needs Fatima 1358 Jefferson Road, Spring Grove, PA 17362	N/A Religious	Public	
American Cancer Society 1100 Ireland Way, Bham, AL 35205	N/A General	Public	500.
American Diabetes 1701 N Beauregard St, Alexandria, VA 22311	N/A General	Public	
American Red Cross 950 22nd St N, Bham, AL 35203	N/A General	Public	100.
Applachia Service 4523 Bristol Hwy, Johnson City, TN 37601	N/A General	Public	1,000.
Ave Maria University 5050 Ave Maria Blvd, Ave Maria, FL 34142	N/A General	Public	
Basilicia of the Natl Shrine of the Immaculate 400 Michigan Ave NE, Washington, DC 20017	N/A General	Public	
Big Brothers Big Sisters 1901 14th Ave S, Bham, AL 35205	N/A General	Public	
Big Oak Ranch	N/A	Public	

Public

N/A General

35146

35205

6000 Shelley Dr, Springville, AL General

Birmingham Athletic Partnership 1029 22nd Street S, Bham, AL

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Angelo and Ann Bruno Family Fou	ndation		63-0819540
Birmingham Botanical Gardens 2612 Lane Park Rd, Bham, AL 35223	N/A General	Public	500.
Birmingham Hospitality Network 1016 19 St S, Bham, AL 35205	N/A General	Public	
Birmingham Museum of Art 2000 8th Ave N, Birmingham, Al 35205	N/A General	Public	20,000.
Boys Town 14100 Crawford St, Boys Town, NE 68010	N/A General	Public	
Bread for the World 50 F ST NW, Washington, DC 20001	N/A General	Public	500.
Catholic Center of Concern 712 4th Court W, Bham, AL 35204	N/A General	Public	10,000.
Catholic Charities PO Box 12047, Bham, AL 35202	N/A Religious	Public	46,050.
Catholic Extension 150 South Wacker Dr, Chicago, IL 60606	N/A Religious	Public	
Catholic League 150 South Wacker Dr, Chicago, IL 60606	N/A General	Public	
Catholic Relief PO Box 12047, Bham, AL 35202	N/A General	Public	
Children's Dance Foundation 1229 Cotton Ave SW, Bham, AL 35211	N/A General	Public	
Children's Harbor 1515 6th Ave S, Bham, AL 35202	N/A General	Public	

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Angelo and Ann Bruno Family Fou	ndation		63-0819540
Clara Barton Society 1515 6th Ave S, Bham, AL 35233	N/A General	Public	
CNEWA 1011 First Ave, NY, NY 10022-4195	N/A General	Public	
Columban Fathers PO Box 101144, St Columban, NE 68056	N/A Religious	Public	
Cornerstone Schools 116 55th St N, Bham, AL 35212	N/A Religious	Public	1,500.
Covenant House 386 Park Ave S, NY, NY 10016	N/A General	Public	250.
Crohn's & Colitis Foundation 244 Goodwin Crest Dr, Suite 12, Birmingham, AL 35209	N/A General	Public	
Easter Seals 5960 Est Shriley Lane, Montgomery, AL 36117	N/A General	Public	
Edmundite Missions 1428 Broad St, Selma, AL 34701	N/A Religious	Public	
EWTN 5817 Old Leeds Rd, Irondale, AL 35210	N/A General	Public	1,000.
First Light 2230 4th Ave N, Birmingham, Al 35203	N/A General	Public	
Full Ahead Foundation 2908 Clairmont Avenue, Birmingham, Al 35205	N/A General	Public	
Grace House 4923 Farrell Ave, Fairfield, AL 35064	N/A Religious	Public	300.

Angelo a	nd Ann	Bruno	Family	Foundation
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63-0819540

Hand In Paw 2616 7th Ave S, Birmingham, Al 35233	N/A General	Public	
Her Choice 2120 7th Ave S, Bham, AL 35233	N/A General	Public	
Holy Family Christo Rey High School 2001 19th S, Ensley, Ensley, AL 35218	N/A General	Public	5,500.
Human Life International 4 Family Life Lane, Front Royal, VA 22630	N/A Religious	Public	1,000.
John Caroll High Scool 300 Lakeshore Pkw, Bham, AL 35209	N/A Gereral	Public	
Kateri Circle 1728 Oxmoore Rd, Bham, AL 35209	N/A General	Public	
Kings Ranch & Hannah Homes PO Box 162, Chelsea, AL 35080	N/A General	Public	
Leukimia & Lymphoma Society 100 Chase Park South, Suite 22, Birmingham, AL 35244	N/A General	Public	
Macular Degeneration Assoc PO Box 531313, Henderson, NV 89053	N/A General	Public	
Make A Wish 244 Goodwin Crest Dr, Bham, AL 35209	N/A General	Public	100.
Maryknoll Sisters PO Box 311, Maryknoll, NY 10545	N/A Religious	Public	

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Angelo and Ann Bruno Family Fou	ndation		63-0819540
Mental Health Assoc of Central Alabama · 940 Montclair Rd, Birmingham, Al 35213	N/A General	Public	7,500.
Muscular Dystrophy 700 Century Park, Bham, AL 35226	N/A General	Public	
National Pro Life 4521 Windsor Arms Court, Annandale, VA 22003	N/A General	Public	
National Shrine of St Jude 205 W Monroe St, Chicago, IL 60606	N/A General	Public	
Orbis, Birmingham, AL 520 8th Ave, NY, NY 10018	N/A General	Public	
Our Lady of Fatima PO Box 167, Youngstown, NY 14174	N/A Religious	Public	
Our Lady of Sorrows 1728 Oxmoor Road, Birmingham, AL 35209	N/A General	Public	58,512.
Our Lady of the Angels Monastry 3222 Co Rd 548, Hanceville, AL 35077	N/A Religious	Public	
Queen of Heaven Radio 366 5th Ave, NY, NY 10001	N/A Religious	Public	
Res Care 1216 3rd Ave s, Birmingham, AL 35233	N/A General	Public	
Safe House PO Box 574, Pelham, AL 35124	N/A Religious	Public	
Salvation Army PO Box 11005, Bham, AL 35202	N/A General	Public	

Sister Servants of the Eternal Word 3721 Belmont Rd, Bham, AL 35210	N/A Religious	Public	500.
Smile Train 41 Madison Ave, Ny, Ny 10010	N/A Religious	Public	
Society for the Propagation of the Faith 366 5th Ave, NY, NY 10001	N/A Religious	Public	
Soldiers Angels 1792 E Washington Blvd, Pasadena, CA 91104	N/A Religious	Public	500.
Soup Kitchen PO Box 101144, Irondale, AL 35210	N/A General	Public	
Southern Catholic College 330 Southern Catholic Dr, Dawsonville, GA 30534	N/A General	Public	
St Bernard Abbey Prep School 1600 St Bernard DR SE, Cullman, AL 35055	N/A General	Public	500.
St Rose Academy 2800 University Blvd, Bham, AL 35205	N/A General	Public	42,000.
St Vincent's Foundation 2800 University Blvd, Bham, AL 35233	N/A General	Public	20,000.
The Foundry 1804 6th Ave N, Bessemer, AL 35021	N/A Religious	Public	1,000.
Unicef 125 Maiden Lane, 11th Floor, NY, NY 10038	N/A Education	Public	

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United for Life PO Box 43217, Bham, AL 35243	N/A General	Public	
United Way 3600 8th Avenue South, Birmingham, AL 35205	N/A General	Public	
University of Alabama At Birmingham Diabetes Center 1530 3rd Ave S, Bham, AL 35294	N/A General	Public	5,000.
University of Alabama- Bruno Business Library Box 870333, Tuscaloosa, AL 35487	N/A Education	Public	10,000.
USS Alabama Battleship Foundation 2703 Battleship Parkway, Mobile, AL 36602		Public	
World Mission for the Propogation of the Faith 3424 Wilshire Blvd, Los Angeles, CA 90010-2244		Public	
World Villages for Children 6411 Ivy Land, Greenbeth, MD 20770	N/A General	Public	
YWCA 309 23rd St N, Birmingham, AL 35203	N/A General	Public	17,000.
Hospitality House PO Box 3223, Grass Valley, CA 94945	N/A General	Public	500.
Jimmy Hale Mission 3420 2ne Ave N, Birmingham, Al 35222	N/A General	Public	50.
Total to Form 990-PF, Part XV, lin	ne 3a		373,712.

### AFFIDAVIT OF PUBLICATION

## THE BIRMINGHAM NEWS COMPANY

# PUBLISHERS OF THE BIRMINGHAM NEWS

PASTE CLIPPING HERE	On this X day of April
PUBLIC NOTICE The annual report of the Ann and Angelo Bruno Foundation is available at the Founda- tion's Office during regular business hours for inspection by the citizens who so request within 180 days after this notice. The address of the Foundation's principal office is 100 Grandwiew Place, Suite 500, Birmingham, "AL 35243 The principal offi- cer of the Foundation is Ann Bruno, Presi- dent dent Bham News April 8, 2010	A.D. Two Thousand, and Ten, Paul-McCarty  declares that he is an Accounting Clerk of "The  Birmingham News" published in the City of  Birmingham, in the County of Jefferson, in the State  of Alabama, and that the advertisement, a true copy of  which is herewith attached, appeared in "The  Birmingham News" on the following dates:  ACIO  Signed - Paul McCarty
	State of Alabama County of Jefferson  On