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Department of the Treasury Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2008

_			year 2008, or t	ax year beg	inning			<u> 12/</u>	01 , 2008		ing		11/30, 2009
G	Che	ck all t	hat apply	Initial retui	rn	Fin	al return		Amended	return		Address change	Name change
			Name of founda	tion								A Employer identific	ation number
	Use t	he IRS	THE THOMAS	c. QUIC	к сна	RITA	BLE TRUS	σT					
		oel.	U/A DECEMB	ER 29, 1	986							59-2	2819786
		rwise,	Number and stre	el (or P O box	number d	mail is n	ot delivered to	street	address)	Room/si	ute	B Telephone number (see	page 10 of the instructions)
	-	int	İ										
		ype. pecific	291 EL VED	ADO								() -
		ctions.	City or town, sta	ite, and ZIP co	de							 If exemption applicat pending, check here 	
			ĺ									D 1 Foreign organizati	►
			PALM BEACH	, FL 334	80							2 Foreign organizati	ons meeting the
H	<u>C</u> he	ck type	e of organization	x Secti	on 501((c)(3) e	xempt priv	ate f	oundation			85% test check he computation	
	s	ection 4	4947(a)(1) nonex	empt charitable	e trust		ther taxab	le pr	ivate founda	tion		E If private foundation	etatus was terminated
ı	Fair	marke	et value of all ass	sets at end	J Acco	unting	method	x Ca	ash 🔙 Acc	rual		under section 507(b)	
	of y	ear (fro	m Part II, col (c,), line			pecify)					F If the foundation is i	
_		▶ \$	6,693,			colum	n (d) must b	e on	cash basis)			1	1)(B) check here
6	Part	Analy	sis of Revenue	and Expens	ses (The	(a)	Revenue and	٠,	(h) Not inve	not mont	١,	(a) Advicted not	(d) Disbursements
8			f amounts in colun not necessarily equ				cpenses per	_	(b) Net inve incom		,	c) Adjusted net income	for charitable purposes
~			n (a) (see page 11				books						(cash basis only)
69	1	Contribu	tions, gifts grants etc			<u> </u>	508,5	00.	STMT 1				
e 3	2	Check		dation is not req B									
100	3	Interest	on savings and tem					17.		17.			STMT 2
	4	Divider	nds and interest fr	om securities		ļ	147,9	09.	14	7,909.			STMT 3
	5 a	Gross r	rents			<u></u>						<u>-</u>	
Z	b	Net ren	tal income or (loss) _				·						
SCANNED			n or (loss) from sale				-41,6	41.		- u -:			
25	"		ales price for all on line 6a	<u> </u>	<u>,641</u> .					· · · · · · · · · · · · · · · · · · ·			
@	7	•	gain net income	•	, .								<u> </u>
_	8	Net sh	ort-term capital ga										
	9		e modifications	RECE	IVED								
		and allo	wances · · · ·	1155		<u> ∞</u>							
	b	Less Co	ost of goods solft	001.9.0	n 2010	 					-		
	C C	Gross	profit or (loss)	achusichedule)		RS-0		2.6		726			
	1		income (attach sc		<u> </u>	<u> </u>		36.		736.			STMT 4
-	12	1 otal.	Add lines 1 through sation of officers di	OGDE	N. U		615,5	21.	14	8,662.			
	13		employee salaries			F							
e S	i		employee salanes on plans, employee				-						
ens	163		iees (attach sched									-	
Expense	Th	_	nting fees (attach		• • • •			75.		188.		NONE	188.
ē M	"		professional fees (04.		704.		NONE	100
Administrative	17					<u> </u>	32,5		3	2,562.	·		
str	18	Taxes (it	MENT 16.	tnictions† *		18,6		`	2/302.			
<u> </u>	19		ciation (attach sch										
Ę	20	•	ancy	•			· · · · · ·			 .			
			conferences, and										
Operating and	22		g and publications										
5	23		expenses (attach s				31,2	55.	3	1,255.			
rati	24		operating and add	-					_				
100			nes 13 through 23		•	<u> </u>	83.5	22.	6	4,709.		NONE	188.
0	25	Contril	butions, gifts, grar	nts paid			101,5						101,529.
	26		enses and disburseme				185.0		6	4,709.		NONE	101.717
	27	Subtra	ct line 26 from lin	e 12									
	a	Excess o	of revenue over expens	es and disbursem	ents		430,4	70.			L.		
	b	Net in	vestment income	(if negative, ei	nter -0-)				8	3,953.			
_	C	Adjust	ted net income (if	negative, ente	r -0-)							-0 -	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions. **STMT 6 JSA 8E1410 1 000

Form 990-PF (2008)

5	a	_	2	Ω	1	a	7	Q	4
J	"		_	u	_	"	•	o	v

Part II	Balance Sheets description column should be for end-of-year	Beginning of year	End of y	/ear
-	amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
1 C	Sash - non-interest-bearing	43,035.	4,343.	4,343.
2 S	Savings and temporary cash investments	145,270.	145,729.	145,729.
3 A	Accounts receivable			
L	ess allowance for doubtful accounts ▶			
4 P	Pledges receivable			
L,	ess allowance for doubtful accounts			
5 G	Grants receivable			
1	Receivables due from officers, directors, trustees, and other			
1	isqualified persons (attach schedule) (see page 15 of the instructions)			
	Other notes and loans receivable (attach schedule)			
	ess allowance for doubtful accounts			
0 1-	nventories for sale or use			
	Prepaid expenses and deferred charges			.
SS	nvestments - U.S. and state government obligations (attach schedule)			
7	T .	10 655 442	11 170 042	5 700 171
l l	nvestments - corporate stock (attach schedule) . STMT .8	10,633,443.	11,170,943.	5,709,171.
111 lr	nvestments - corporate bonds (attach schedule)			
(4	nnd equipment basis ess accumulated depreciation attach schedule)			
12 Ir	nvestments - mortgage loans			<u> </u>
13 In	nvestments - other (attach schedule) STMT 9	1,051,690.	834,499.	834,499.
1				
(a	quipment basis ess accumulated depreciation attach schedule)			
15 C	Other assets (describe)	· · · · · · · · · · · · · · · · · · ·		
1	otal assets (to be completed by all filers - see the			
	nstructions Also, see page 1, item I)	11,895,438.	12,155,514.	<u>6,693,742</u> .
	Accounts payable and accrued expenses			
	Grants payable			-
8 19 D	Deferred revenue			
<u>≅</u> 20 L	oans from officers, directors, trustees, and other disqualified persons			
Tiabilities 20 L	Nortgages and other notes payable (attach schedule)			
리 22 C	Other liabilities (describe 🕨)	2,501.	NONE	
23 T	Total liabilities (add lines 17 through 22)	2,501.	NONE	
	Foundations that follow SFAS 117, check here ▶ 🔠			
	and complete lines 24 through 26 and lines 30 and 31.			
8 24 U	Jnrestricted			
E 25 T	Temporarily restricted			
	Permanently restricted			
힏	Foundations that do not follow SFAS 117,			
교	check here and complete lines 27 through 31.			
5 27 C	Capital stock, trust principal, or current funds	863,208.	863,208.	
1	Paid-in or capital surplus, or land, bldg, and equipment fund	11,029,729.	11,292,306.	
8 29 R	Retained earnings, accumulated income, endowment, or other funds	NONE	NONE	
⊈ 30 T	Total net assets or fund balances (see page 17 of the			
2 11	nstructions)	11,892,937.	12,155,514.	
1	Total liabilities and net assets/fund balances (see page 17			
	of the instructions)	11,895,438.	12, 155, 514.	
	Analysis of Changes in Net Assets or Fund I	Balances	12/100/01/1	
	net assets or fund balances at beginning of year - Part II,		agree with	
	f-year figure reported on prior year's return)		- 1	11 802 027
			1 1	11,892,937.
				430,470
4 D44 P	Increases not included in line 2 (itemize) ▶			10 202 405
	nes 1, 2, and 3	D. (D.)	-	12,323,407
	eases not included in line 2 (itemize) SEE STAT		5	167,893.
6 Totali	net assets or fund balances at end of year (line 4 minus l	ine 5) - Part II, column (b),	line 30 6	12, 155, 514.

			48.5		
· ·	d describe the kind(s) of property sold (rick warehouse, or common stock, 200	. •	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
la SEE PART IV SCHEI	DULE			-	
b					
С					
<u>d</u>			ļ <u></u>		
e			ļ 		<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) mini	
a					
<u>b</u>			<u> </u>		
<u>c</u>					
<u>d</u>					
Complete only for assets st	howing gain in column (h) and own	l ned by the foundation on 12/31/69			
Complete only for assets st	(i) Adjusted basis			Gains (Col (h) g (k), but not less t	
(i) F M V as of 12/31/69	as of 12/31/69	(k) Excess of col (i) over col (j), if any	COI	Losses (from co	•
a					
b			<u> </u>		
C			ļ.———		
d			 		
Capital gain net income or	(net capital loss)	gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	2	·	41 647
Net short-term capital dain	or (loss) as defined in sections 12		-		-41,641.
	line 8, column (c) (see pages 13				
gam, and annot me and i,			1 1		
If (loss), enter -0- in Part I, I	ine 8	J	3		
Part V Qualification Un For optional use by domestic	c private foundations subject to the	uced Tax on Net Investment Ince e section 4940(a) tax on net investi		me)	
Part V Qualification Un For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for	nder Section 4940(e) for Reduce private foundations subject to the leave this part blank. the section 4942 tax on the distrib	e section 4940(a) tax on net investi	ment inco	·	Yes X No
Part V Qualification Un For optional use by domestic f section 4940(d)(2) applies, Was the foundation liable for f "Yes," the foundation does	nder Section 4940(e) for Reduce private foundations subject to the leave this part blank. the section 4942 tax on the distribution qualify under section 4940(e)	e section 4940(a) tax on net investi outable amount of any year in the b Do not complete this part	ment inco	d? [Yes X No
Part V Qualification Un For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for f "Yes," the foundation does	the section 4940(e) for Reduce private foundations subject to the leave this part blank. the section 4942 tax on the distribution of qualify under section 4940(e) ount in each column for each year	e section 4940(a) tax on net investigation and the boundary see page 18 of the instructions between the contractions and the contraction and the c	ment inco	ing any entries	Yes X No
Part V Qualification Unifor optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for f "Yes," the foundation does in the section of the sectio	the section 4940(e) for Reduce private foundations subject to the leave this part blank. the section 4942 tax on the distribution qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions	outable amount of any year in the bout bound of the instructions be not complete this part (c) Net value of noncharitable-use assets	ment inco	d? [atio r cot (c))
Part V Qualification Unifor optional use by domestic f section 4940(d)(2) applies. Was the foundation liable for f "Yes," the foundation does in the foundation	the section 4940(e) for Reduce private foundations subject to the leave this part blank. the section 4942 tax on the distribution qualify under section 4940(e) bount in each column for each year (b) Adjusted qualifying distributions 263, 231.	outable amount of any year in the bout bound of the part in the bound of the instructions be see page 18 of the instructi	ment inco	ing any entries (d) Distribution re	atio col (c)) 0.023448
Part V Qualification Unifor optional use by domestic f section 4940(d)(2) applies. Vas the foundation liable for f "Yes," the foundation does on the foundation does on the foundation does of the foundation	the section 4940(e) for Reduce private foundations subject to the leave this part blank. the section 4942 tax on the distribution qualify under section 4940(e) count in each column for each year (b) Adjusted qualifying distributions 263, 231. 477, 641.	outable amount of any year in the bout bout about a see page 18 of the instructions be considered as the control of the contro	ment inco	ing any entries (d) Distribution re	0.023448
Part V Qualification Unifor optional use by domestic f section 4940(d)(2) applies. Vas the foundation liable for f "Yes," the foundation does f "Tenter the appropriate amo (a) Base penod years Calendar year (or tax year beginning in) 2007 2006 2005	the section 4940(e) for Reduce private foundations subject to the leave this part blank. the section 4942 tax on the distribution of qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions 263,231. 477,641. 1,578,136.	outable amount of any year in the bout bound of the part seep age 18 of the instructions be complete this part seep age 18 of the instructions be complete this part seep age 18 of the instructions be complete this part c	ment inco	ing any entries (d) Distribution ra (col (b) diwided by	0.023448 0.030000 0.099956
Part V Qualification Unifor optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for fires," the foundation does fires, the foundation does for the section of the section o	the section 4940(e) for Reduce private foundations subject to the leave this part blank. the section 4942 tax on the distribution of qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions 263,231. 477,641. 1,578,136. 858,190.	outable amount of any year in the bout be page 18 of the instructions be complete this part complete the instructions be ause the instruction becau	ment inco	ing any entries (d) Distribution ra (col (b) diwided by	0.023448 0.030000 0.099956 0.060455
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Part V Qualification Unifor optional use by domestic f section 4940(d)(2) applies, Was the foundation liable for f "Yes," the foundation does in the foundation	the section 4940(e) for Reduce private foundations subject to the leave this part blank. the section 4942 tax on the distribution qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions 263, 231. 477, 641. 1, 578, 136. 858, 190. 1, 191, 509.	putable amount of any year in the bout be possible amount of any year in the bout bound of the instructions be complete this part in the instructions be complete the instructions become and instructions be complete the instructions become and instructions b	ment inco	ing any entries (d) Distribution ra (col (b) diwided by	0.023448 0.030000 0.099956 0.060455
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Part V Qualification Unifor optional use by domestic for optional use by domestic for section 4940(d)(2) applies. Was the foundation liable for fives," the foundation does five the appropriate amoundable and Base pendo years Calendar year (or tax year beginning in) 2007 2006 2005 2004 2003 Total of line 1, column (d) Average distribution ration number of years the foundation options and the section of the section o	the section 4940(e) for Reduce private foundations subject to the leave this part blank. the section 4942 tax on the distribution qualify under section 4940(e) bount in each column for each year (b) Adjusted qualifying distributions 263, 231. 477, 641. 1, 578, 136. 858, 190. 1, 191, 509. for the 5-year base period - divided	putable amount of any year in the brown not complete this part, see page 18 of the instructions be (c) Net value of noncharitable-use assets 11, 226, 228. 15, 921, 246. 15, 788, 384. 14, 195, 625. 12, 468, 570.	ase period	ing any entries (d) Distribution ra (col (b) divided by	0.023448 0.030000 0.099956 0.060455 0.095561 0.309420 0.061884
Part V Qualification Unifor optional use by domestic f section 4940(d)(2) applies. Vas the foundation liable for f "Yes," the foundation does in the section of the sectio	the section 4940(e) for Reduce private foundations subject to the leave this part blank. the section 4942 tax on the distribution of qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions 263, 231. 477, 641. 1, 578, 136. 858, 190. 1, 191, 509. for the 5-year base period - divided dation has been in existence if less incharitable-use assets for 2008 from	putable amount of any year in the binout complete this part in see page 18 of the instructions be complete The instructions be complete The instructions become an instruction become complete the instructions become complete the instruction complete the instruction complete the instruction complete the instruction complete the instruct	ase periodefore make	ing any entries (d) Distribution ra (col (b) divided by	0.023448 0.030000 0.099956 0.060455 0.095561 0.309420 0.061884
Part V Qualification Unifor optional use by domestic for optional use by domestic for optional use by domestic for section 4940(d)(2) applies. Vas the foundation liable for form the section of the foundation does on the following the foundation does of the following the foundation of the following the follow	the section 4940(e) for Reduce private foundations subject to the leave this part blank. the section 4942 tax on the distribution of qualify under section 4940(e) bount in each column for each year (b) Adjusted qualifying distributions 263, 231. 477, 641. 1, 578, 136. 858, 190. 1, 191, 509. for the 5-year base period - divided dation has been in existence if less incharitable-use assets for 2008 from	outable amount of any year in the boutable amount o	ase perioder make	ing any entries (d) Distribution ra (col (b) divided by	0.023448 0.030000 0.099956 0.060455 0.095561 0.309420 0.061884 0,020,665. 310,699.
Part V Qualification Unifor optional use by domestic for optional use by domestic for optional use by domestic for section 4940(d)(2) applies. Was the foundation liable for fives," the foundation does on the section of the section	the section 4940(e) for Reduce private foundations subject to the leave this part blank. the section 4942 tax on the distribution of qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions 263,231. 477,641. 1,578,136. 858,190. 1,191,509. for the 5-year base period - divided dation has been in existence if less incharitable-use assets for 2008 from the income (1% of Part I, line 27b)	outable amount of any year in the boutable amount of any year amount of any year in the boutable amount of any year in th	ase periodefore make	ing any entries (d) Distribution ra (col (b) divided by	0.023448 0.030000 0.099956 0.060455 0.095561
Part V Qualification Unifor optional use by domestic for optional use by domestic for section 4940(d)(2) applies. Was the foundation liable for fires," the foundation does in the section of the sectio	the section 4940(e) for Reduce private foundations subject to the leave this part blank. the section 4942 tax on the distribution of qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions 263, 231. 477, 641. 1, 578, 136. 858, 190. 1, 191, 509. for the 5-year base period - divided dation has been in existence if less incharitable-use assets for 2008 from the income (1% of Part I, line 27b)	outable amount of any year in the boutable amount o	ase perioder mak	ing any entries (d) Distribution re (col (b) divided by	0.023448 0.030000 0.099956 0.060455 0.095561 0.309420 0.061884 0,020,665. 310,699. 840.

orm 9	90-PF (2008	59-2819786			P	age 4
Pari	V Exc	ise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - sec	e page 18 of	the ins		
1a	Exempt opera	ating foundations described in section 4940(d)(2), check here		-,		
		ng letter (attach copy of ruling letter if necessary - see instructions)				
		oundations that meet the section 4940(e) requirements in Part V, check	1		_ 1,	679.
	here 🕨 📘	and enter 1% of Part I, line 27b				
С		estic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2	Tax under s	ection 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			
3	Add lines 1	and 2	3		1,	<u>679.</u>
4	Subtitle A (ncome) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			<u>NONE</u>
5	Tax based	on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		1,	<u>679.</u>
6	Credits/Pay	ments				
а	2008 estim	ated tax payments and 2007 overpayment credited to 2008 6a 16,450.				
b	Exempt fore	eign organizations-tax withheld at source]			
C	Tax paid wi	h application for extension of time to file (Form 8868) 6c NONE				
d	Backup witl	sholding erroneously withheld				
		s and payments Add lines 6a through 6d	7		16,	<u>450.</u>
8	Enter any p	enalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			
9	Tax due. If	the total of lines 5 and 8 is more than line 7, enter amount owed	9			
0	Overpayme	nt. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		14,	<u>771.</u>
		mount of line 10 to be Credited to 2009 estimated tax ▶ 14,771. Refunded ▶	11			
Par	VII-A S	tatements Regarding Activities			·	
1 a	_	tax year, did the foundation attempt to influence any national, state, or local legislation or did		ļ	Yes	No.
		or intervene in any political campaign?		. <u>1a</u>		<u>X</u>
þ		d more than \$100 during the year (either directly or indirectly) for political purposes (see page 1		Ì		
		uctions for definition)?		. <u>1b</u>		X_
	If the answ	er is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materia	als	1		
	published (or distributed by the foundation in connection with the activities				
		ndation file Form 1120-POL for this year?		. 1c		X_
d		mount (if any) of tax on political expenditures (section 4955) imposed during the year		·		
		undation ►\$(2) On foundation managers ►\$	***	ŀ		
е		embursement (if any) paid by the foundation during the year for political expenditure tax imposed	on		i	
		managers > \$				
2		indation engaged in any activities that have not previously been reported to the IRS?		. 2		<u> </u>
_		ach a detailed description of the activities	_	1		
3		indation made any changes, not previously reported to the IRS, in its governing instrument, articles		1		
		on, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		l l		<u>X</u>
		ndation have unrelated business gross income of \$1,000 or more during the year?				<u>X</u>
	H Tes," ha	s it filed a tax return on Form 990-T for this year?		· 4b	l N	/ <u>A</u>
5		a liquidation, termination, dissolution, or substantial contraction during the year?		. 5		<u> </u>
		ach the statement required by General Instruction T				
6		juirements of section 508(e) (relating to sections 4941 through 4945) satisfied either lage in the governing instrument, or				
			, that			
		e legislation that effectively amends the governing instrument so that no mandatory directions the state law remain in the governing instrument?		6	х	
7		ndation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), ar			X	
		states to which the foundation reports or with which it is registered (see page 19 of		.		
J u		, , , , ,				
h	If the ans	ho $ ho$	ev General		· ·	
-		te) of each state as required by General Instruction G? If "No," attach explanation	-	. 8b	x	
9		indation claiming status as a private operating foundation within the meaning of section		. 30	 ^`	
		(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Pa	.			
		If "Yes," complete Part XIV		9	}	x
10		ersons become substantial contributors during the tax year? If "Yes," attach a schedule I		ا ا		
. •		addresses		10	x	
			<u> </u>	Form 99		(2008)
					•	/

			-	
orm	990-PF (2008) 59-2819786		F	age 5
Par	t VII-A: Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(3)? If "Yes," attach schedule (see page 20 of the instructions)	11		х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		Χ
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	_x	
	Website address ► N/A			
14	The books are in care of SAME AS PAGE ONE Telephone no	. _		
	Located at ►SAME AS PAGE ONE ZIP+4 ►			·
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here N/A .		▶	
	and enter the amount of tax-exempt interest received or accrued during the year			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	ļ	Yes	No
1a	During the year did the foundation (either directly or indirectly)	İ		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No] [
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a		}	
	disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if			
	the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days) Yes X No	ļ		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b	N/	A
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	١.		
_	were not corrected before the first day of the tax year beginning in 2008?	1c		<u>X</u> _
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?			
	If "Yes," list the years If "Yes," list the years			
h	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
U	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2 b	N/	Д
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		1.7	
٠	P 's_			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business			
	enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or			
-	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse			
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2008)	3 Ь	N/	A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4 b		x

Form	990-PF (2008)		59-28	19786		Page 6
Par	t VII-B Statements Regarding Activities for	r Which Form 4	720 May Be Requ	ired (continued)		
5 a	During the year did the foundation pay or incur any amour (1) Carry on propaganda, or otherwise attempt to influen (2) Influence the outcome of any specific public election directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or other carries are considered.	ce legislation (section (see section 4955), o	or to carry on,			
	(4) Provide a grant to an organization other than a charit section 509(a)(1), (2), or (3), or section 4940(d)(2)? (5)			Yes X No		
	(5) Provide for any purpose other than religious, charitable educational purposes, or for the prevention of cruelty			Yes X No		
b	If any answer is "Yes" to 5a(1)-(5), did any of the transaction Regulations section 53 4945 or in a current notice regard		•	instructions)?	5b	N/A
С	Organizations relying on a current notice regarding disaster If the answer is "Yes" to question 5a(4), does the founda because it maintained expenditure responsibility for the graph If "Yes," attach the statement required by Regulations sections.	tion claim exemption t ant?	from the tax			
6 a	Did the foundation, during the year, receive any funds, do not a personal benefit contract?	rectly or indirectly, to		Yes X No		
b	Did the foundation, during the year, pay premiums, direct if you answered "Yes" to 6b, also file Form 8870				6b	X
7 a	At any time during the tax year, was the foundation a par	ty to a prohibited tax	shelter transaction?	. Yes X No		
b	If yes, did the foundation receive any proceeds or have a					Х
Par	t VIII Information About Officers, Directors, and Contractors	, Trustees, Foun	dation Managers,	Highly Paid Emplo	yees,	
1	List all officers, directors, trustees, foundation ma	anagers and their	compensation (see	e page 22 of the instru	ictions).	
	(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allo	
SEE	STATEMENT 13		NONE	NONE	NO	NE
	Compensation of five highest-paid employees (oth f none, enter "NONE."	ner than those inc	luded on line 1 - se	ee page 23 of the inst	ructions).	
(a)	Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	(e) Expense other allo	
	NONE					
			· · · · · · · · · · · · · · · · · · ·			
						··.
Tota	I number of other employees paid over \$50,000	<u> </u>	<u></u> .		<u></u> .▶	NONE
					Form 990	-PF (2008)

Pa	Information About Officers, Directors, Trustees, Foundation Manage and Contractors (continued)	ers, Highly Paid Employ	ees,	
3 F	ive highest-paid independent contractors for professional services (see page 23 of	the instructions). If none,	enter "NC	NE."
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Com	pensation
NO	NE			
			,	
Tot	al number of others receiving over \$50,000 for professional services	 	▶	NONE
Pa	rt IX-A Summary of Direct Charitable Activities			
	st the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information organizations and other beneficiaries served, conferences convened research papers produced, etc.	on such as the number	Ехре	enses
1	NOT APPLICABLE			
2				
3				
4				-
	rt IX-B Summary of Program-Related Investments (see page 23 of the instruc	ctions)		
D	escribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Am	ount
1	NONE			
2				
_				
Α	other program-related investments. See page 24 of the instructions			
3	NONE			

Forn	n 990-PF (2008) ' 59-2819786		Page 8
Pa	 Minimum Investment Return (All domestic foundations must complete this part. Foreignee page 24 of the instructions.) 	gn founda	tions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	4,376,339.
b	Average of monthly cash balances	1b	200,839.
С	Average of monthly cash balances Fair market value of all other assets (see page 24 of the instructions)	1c	519,944.
d	Total (add lines 1a, b, and c)	1d	5,097,122.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	5,097,122.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25		5/03.7222.
	of the instructions)	4	76,457.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,020,665.
6	Minimum investment return. Enter 5% of line 5	6	251,033.
Pa	Irt XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) priva	ate operating	3
	foundations and certain foreign organizations check here and do not complete this p	part)	
1	Minimum investment return from Part X, line 6	1	251,033.
2 a	Tax on investment income for 2008 from Part VI, line 5 2a 1,679.]	
	Income tax for 2008 (This does not include the tax from Part VI) 2b]	
	Add lines 2a and 2b	2c	1,679.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	249,354.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	249,354.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	249,354.
Pa	Irt XII Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	101,717.
b	Program-related investments - total from Part IX-B	1b	NONE
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	 	NONE
	numaco.	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the		NONE
а	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	101,717.
_			<u> </u>

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income

Adjusted qualifying distributions. Subtract line 5 from line 4

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

Enter 1% of Part I, line 27b (see page 26 of the instructions) . . .

qualifies for the section 4940(e) reduction of tax in those years

101,717.

N/A

5

6

Pa	rt XIII Undistributed Income (see page	e 26 of the instruction		19700	
		(a)	(b)	(c)	(d)
1	Distributable amount for 2008 from Part XI,	Corpus	Years prior to 2007	2007	2008
	line 7				249, 354.
2	Undistributed income if any as of the end of 2007		İ		
а	Enter amount for 2007 only				
b	Total for pnor years 20,2020				<u></u>
3	Excess distributions carryover, if any, to 2008				
а	From 2003				
b	From 2004				
c	From 2005 820,735.				
đ	From 2006				
	From 2007				
	Total of lines 3a through e	1,572,705.			
4	Qualifying distributions for 2008 from Part XII,				
	line 4. > \$ 101,717.				
а	Applied to 2007, but not more than line 2a				
b	Applied to undistributed income of prior years (Election				
	required - see page 26 of the instructions)				
С	Treated as distributions out of corpus (Election				
	required - see page 26 of the instructions)				
	Applied to 2008 distributable amount				101,717.
	Remaining amount distributed out of corpus	NONE			4.5 555
5	Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same	147,637.			147,637.
	amount must be shown in column (a))		_		
6	Enter the net total of each column as indicated below:	-			, ,
_	Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,425,068.			
	•	1,425,000.			
D	Prior years' undistributed income Subtract line 4b from line 2b				
С	Enter the amount of prior years' undistributed	····			
	income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has				
	been previously assessed				
d	Subtract line 6c from line 6b Taxable				
_	amount - see page 27 of the instructions				
е	Undistributed income for 2007 Subtract line				
	4a from line 2a Taxable amount - see page 27 of the instructions				
	Undistributed income for 2008 Subtract lines				
•	4d and 5 from line 1. This amount must be			•	
	distributed in 2009				
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
	instructions)				
8	Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the				
	instructions)	442,998.			
9	Excess distributions carryover to 2009.	000 075			
	Subtract lines 7 and 8 from line 6a	982,070.			
	Analysis of line 9				
	Excess from 2004 161, 335.				
	Excess from 2005 820, 735.				
	Excess from 2006 Excess from 2007				
	Excess from 2007	!			
_	EAGGGG HOITI EGGG , , ,]	l <u></u>	I		Form 990-PF (2008)

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors N/A JSA Form 990-PF (2008) 8E 1490 1 000 5XW0M9 700H

3 Grants and Contributions Paid Durin	ng the Year or Appro		uture Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	····
a Paid during the year				
0				
SEE STATEMENT 14 € 13				
			1	
		İ		
	}		1	
			}	
			İ	
	+	1		
		1		
	1		<u> </u>	··· · · · · · · · · · · · · · · · · ·
Total			▶ 3a	101,529
b Approved for future payment			1	
	İ			
			1	
			ļ	
			[
			i	
Total			▶ 3b	

r gross amounts unless otherwise indicated	Unrela	ated business income	Excluded by	section 512, 513, or 514	(e) Related or exempt
Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See page 28 of the instructions)
•					
·					
Fees and contracts from government agencies					
Membership dues and assessments					
nterest on savings and temporary cash investments			14	17.	····
Ovidends and interest from securities			14	147,909.	
Net rental income or (loss) from real estate					·
Debt-financed property					
Not debt-financed property					
let rental income or (loss) from personal property			101	726	
Other investment income	1		18	736.	
Gain or (loss) from sales of assets other than inventor let income or (loss) from special events	·		10	-41,641.	
	í				······································
Gross profit or (loss) from sales of inventory Other revenue a					
					·
	i .				
		· · · · · ·	ŀ		
)	ļ			107.021	
e Gubtotal Add columns (b), (d), and (e)				107,021.	107.0
Subtotal Add columns (b), (d), and (e)					107,0
Subtotal Add columns (b), (d), and (e) fotal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 2 of XVI-B Relationship of Activities	8 to verify calco	ulations)	Exempt Purp	13	
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 2 rt XVI-B Relationship of Activitie e No. Explain below how each activitie accomplishment of the	8 to verify calcust to the Activity for whi	ulations) complishment of E	Exempt Purp	oses (e) of Part XVI-A con	tributed importan
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 2: TXVI-B Relationship of Activities Explain below how each activities the accomplishment of the page 28 of the instructions)	8 to verify calcust to the Activity for whi	ulations) ccomplishment of E ch income is report exempt purposes	Exempt Purp	oses (e) of Part XVI-A con	tributed importan
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 2: TXVI-B Relationship of Activities Explain below how each activities the accomplishment of the page 28 of the instructions)	8 to verify calcies to the Acivity for white foundation's	ulations) ccomplishment of E ch income is report exempt purposes	Exempt Purp	oses (e) of Part XVI-A con	tributed importan
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 2: TXVI-B Relationship of Activities Explain below how each activities the accomplishment of the page 28 of the instructions)	8 to verify calcies to the Acivity for white foundation's	ulations) ccomplishment of E ch income is report exempt purposes	Exempt Purp	oses (e) of Part XVI-A con	tributed importan
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 2: TXVI-B Relationship of Activities e No. Explain below how each activities the accomplishment of the page 28 of the instructions)	8 to verify calcies to the Acivity for white foundation's	ulations) ccomplishment of E ch income is report exempt purposes	Exempt Purp	oses (e) of Part XVI-A con	tributed importan
total. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) Worksheet in line 13 instructions on page 2: TXVI-B Relationship of Activities Explain below how each activities the accomplishment of the page 28 of the instructions)	8 to verify calcies to the Acivity for white foundation's	ulations) ccomplishment of E ch income is report exempt purposes	Exempt Purp	oses (e) of Part XVI-A con	tributed importan
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 2: TXVI-B Relationship of Activities e No. Explain below how each activities the accomplishment of the page 28 of the instructions)	8 to verify calcies to the Acivity for white foundation's	ulations) ccomplishment of E ch income is report exempt purposes	Exempt Purp	oses (e) of Part XVI-A con	tributed importan
total. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) Worksheet in line 13 instructions on page 2: TXVI-B Relationship of Activities Explain below how each activities the accomplishment of the page 28 of the instructions)	8 to verify calcies to the Acivity for white foundation's	ulations) ccomplishment of E ch income is report exempt purposes	Exempt Purp	oses (e) of Part XVI-A con	tributed importan
worksheet in line 13 instructions on page 2: t XVI-B Relationship of Activities Explain below how each activities the accomplishment of the page 28 of the instructions)	8 to verify calcies to the Acivity for white foundation's	ulations) ccomplishment of E ch income is report exempt purposes	Exempt Purp	oses (e) of Part XVI-A con	tributed importan
total. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) Worksheet in line 13 instructions on page 2: TXVI-B Relationship of Activities Explain below how each activities the accomplishment of the page 28 of the instructions)	8 to verify calcies to the Acivity for white foundation's	ulations) ccomplishment of E ch income is report exempt purposes	Exempt Purp	oses (e) of Part XVI-A con	tributed importan
worksheet in line 13 instructions on page 2: t XVI-B Relationship of Activities Explain below how each activities the accomplishment of the page 28 of the instructions)	8 to verify calcies to the Acivity for white foundation's	ulations) ccomplishment of E ch income is report exempt purposes	Exempt Purp	oses (e) of Part XVI-A con	tributed importan
worksheet in line 13 instructions on page 2: t XVI-B Relationship of Activities Explain below how each activities the accomplishment of the page 28 of the instructions)	8 to verify calcies to the Activity for white foundation's	ulations) ccomplishment of E ch income is report exempt purposes	Exempt Purp	oses (e) of Part XVI-A con	tributed importan
otal. Add columns (b), (d), and (e) otal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 2: t XVI-B Relationship of Activities e No. Explain below how each activities the accomplishment of the page 28 of the instructions)	8 to verify calcies to the Activity for white foundation's	ulations) ccomplishment of E ch income is report exempt purposes	Exempt Purp	oses (e) of Part XVI-A con	tributed importan
total. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) Worksheet in line 13 instructions on page 2: TXVI-B Relationship of Activities Explain below how each activities the accomplishment of the page 28 of the instructions)	8 to verify calcies to the Activity for white foundation's	ulations) ccomplishment of E ch income is report exempt purposes	Exempt Purp	oses (e) of Part XVI-A con	tributed importan
total. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) Worksheet in line 13 instructions on page 2: TXVI-B Relationship of Activities Explain below how each activities the accomplishment of the page 28 of the instructions)	8 to verify calcies to the Activity for white foundation's	ulations) ccomplishment of E ch income is report exempt purposes	Exempt Purp	oses (e) of Part XVI-A con	tributed importan
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 2: TXVI-B Relationship of Activities Explain below how each activities the accomplishment of the page 28 of the instructions)	8 to verify calcies to the Activity for white foundation's	ulations) ccomplishment of E ch income is report exempt purposes	Exempt Purp	oses (e) of Part XVI-A con	tributed importan
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 2: TXVI-B Relationship of Activities e No. Explain below how each activities the accomplishment of the page 28 of the instructions)	8 to verify calcies to the Activity for white foundation's	ulations) ccomplishment of E ch income is report exempt purposes	Exempt Purp	oses (e) of Part XVI-A con	tributed importan
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 2: TXVI-B Relationship of Activities Explain below how each activities the accomplishment of the page 28 of the instructions)	8 to verify calcies to the Activity for white foundation's	ulations) ccomplishment of E ch income is report exempt purposes	Exempt Purp	oses (e) of Part XVI-A con	tributed importan
Subtotal Add columns (b), (d), and (e) Fotal. Add line 12, columns (b), (d), and (e) E worksheet in line 13 instructions on page 2: TXVI-B Relationship of Activities Explain below how each activities the accomplishment of the page 28 of the instructions)	8 to verify calcies to the Activity for white foundation's	ulations) ccomplishment of E ch income is report exempt purposes	Exempt Purp	oses (e) of Part XVI-A con	tributed importan
Subtotal Add columns (b), (d), and (e) Fotal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 2: rt XVI-B Relationship of Activities the No. Explain below how each activities the accomplishment of the page 28 of the instructions)	8 to verify calcies to the Activity for white foundation's	ulations) ccomplishment of E ch income is report exempt purposes	Exempt Purp	oses (e) of Part XVI-A con	tributed importan
Subtotal Add columns (b), (d), and (e) Fotal. Add line 12, columns (b), (d), and (e) E worksheet in line 13 instructions on page 2: TXVI-B Relationship of Activities Explain below how each activities the accomplishment of the page 28 of the instructions)	8 to verify calcies to the Activity for white foundation's	ulations) ccomplishment of E ch income is report exempt purposes	Exempt Purp	oses (e) of Part XVI-A con	tributed importan
Subtotal Add columns (b), (d), and (e) Fotal. Add line 12, columns (b), (d), and (e) E worksheet in line 13 instructions on page 2: TXVI-B Relationship of Activities Explain below how each activities the accomplishment of the page 28 of the instructions)	8 to verify calcies to the Acivity for white foundation's	ulations) ccomplishment of E ch income is report exempt purposes	Exempt Purp	oses (e) of Part XVI-A con	tributed importan
Subtotal Add columns (b), (d), and (e) Fotal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 2: rt XVI-B Relationship of Activities the No. Explain below how each activities the accomplishment of the page 28 of the instructions)	8 to verify calcies to the Acivity for white foundation's	ulations) ccomplishment of E ch income is report exempt purposes	Exempt Purp	oses (e) of Part XVI-A con	tributed importan

13 Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		=xompt orga	<u>Laciono</u>							
1	Did th	ne organization directly o	or indirectly engag	ge in any of the follow	ing with any othe	r organization	described in section		Yes	No
	501(c)) of the Code (other than	section 501(c)(3)	organizations) or in sec	tion 527, relating to	political organ	izations?			
а	Trans	fers from the reporting fo	oundation to a nor	charitable exempt organ	ization of			İ		
	(1) Ca	ash						1a(1)		_x_
		ther assets						1a(2)		X
b		transactions								
	(1) Sa	ales of assets to a nonch	aritable exempt org	janization				16(1)		х
	(2) Pu	urchases of assets from	a noncharitable ex	empt organization				1b(2)		X
	(3) R	ental of facilities, equipme	ent, or other assets					1b(3)		х
	(4) R	eimbursement arrangeme	ents							Х
		oans or loan guarantees								Х
	(6) Pe	erformance of services o	r membership or fu	indraising solicitations				1b(6)		Х
c		ng of facilities, equipmen								Х
d		answer to any of the ab-							f the	
		assets, or services given								
		gement, show in column (·			·
		·								
(a) l	ine no	(b) Amount involved	(c) Name of no	ncharitable exempt organiz	ration (d) Des	scription of trans	fers, transactions, and sha	nng arra	ngeme	ents
		N/A			N/A					
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2.2	le the	foundation directly or	undergothy offiliate	d with or related to						
2 4		e foundation directly or in 501(c) of the Code (oth								٦
h		s," complete the following		r(c)(3)) or in section 52			l	10	≈ <u> </u>	∐ No
	11 10.	(a) Name of organization	·	(b) Type of orga	nization		(c) Description of relations	hin		
				(-/ -//			(o) Besomption of relations	р		
							-			
			-							
	Under	penalties perjury, I decia	are that have exam	nned this return, including	g accompanying sche	edules and stater	ments, and to the best of	f my k	nowled	ge and
-	belief,	it is true correct, and comp	plete Dech ration of	eparer (other than taxp.	ayer or fiduciary) is b	ased on all infor	mation of which prepare	r has a	ny kno	wledge
	. .	ربعو	West	10	15/20	10				
2	Sı	gnature of officer or trustee	1		Date		Title			
Sign Here			11/		Date	Charl 1	Preparer's			
띩	ر ج د	Preparer's			1.1	Check if self-employ	ed (See Signations)	rie ou t	page 3	0 of the
Š	Paid eparei se Oni	signature	1/an		10/5/1010		P005022	282		
	Paid Preparer's Use Only	Firm's name (or yours if	GRANT I	HORNTON LLP			EIN ▶ 36-60555			
ł	۵ ⊃	self-employed), agdress,		D STREET						
		and ZIP code	NEW YOR		10	004-2306	Phone no 212-42	22-10	000	
										(2008)

Schedule B

(Form 990, 990-EZ,

Schedule of Contributors

OMB No 1545-0047

or 990-PF)

► Attach to Form 990, 990-EZ, and 990-PF. Department of the Treasury Internal Revenue Service

Employer identification number Name of the organization THE THOMAS C. QUICK CHARITABLE TRUST U/A DECEMBER 29, 1986 59-2819786 Organization type (check one) Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. (Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.) General Rule X For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II **Special Rules** For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 331/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1 Complete Parts I and II For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000 (If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more Caution. Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they must answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990,

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. These instructions will be issued separately

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

990-EZ, or 990-PF)

<u> </u>	·			•
	(Form 990 990-EZ	α 990-PF) (2008) THE THOMAS C. QUICK CHARITABI U/A DECEMBER 29, 1986	E TRUST	Page of of Part I Employer identification number 59-2819786
Part I	Contributo	ors (see instructions)	·	33 2013,00
(a) No.		(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1_	THOMAS 350 OCE	QUICK CAN BOULEVARD	\$ 508,500.	
	PALM BE	CACH, FL 33480		(Complete Part II if there is a noncash contribution)
(a) No.		(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.		(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.		(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
				Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.		(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
				Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.		(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	1		1	i

\$_

(Complete Part II if there is

Person Payroll

Noncash

59-2819786

FORM 990PF, PART I - CONTRIBUTIONS, GIFTS AND GRANTS RECEIVED

NAME AND ADDRESS

PALM BEACH, FL 33480 THOMAS QUICK 350 OCEAN BOULEVARD

DATE

DIRECT PUBLIC

SUPPORT

12/31/2009

508,500.

TOTAL CONTRIBUTION AMOUNTS

508,500.

5XW0M9 700H

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

	II IIAL OA	INS AND LO	JOLU I OI	VIAN OIV	HAFPII	P		<u> </u>
Kind of F	_		Descr	ription		Or D	Date acquired	Date sold
Gross sale	Depreciation	Cost or	FMV	Adj basis	Excess of	П	Gain	
price less	allowed/	other	as of	as of	FMV over		or	
expenses of sale	allowable	basis	12/31/69	12/31/69	adı basıs	H	(loss)	
						Н	İ	
		TOTAL SHORT-				$\ \cdot \ $		
		PARTNERSHIP,			THER	Н		
		ESTATES OR 1	RUST GAIN	OR LOSS		11	106,304.	
						Н	,	
		TOTAL LONG-1	TERM COMMON	TRUST FUND	AND	Н		
		PARTNERSHIP,					Ī	
					THEK	11		
		ESTATES OR 1	TRUST GAIN	OR LOSS		Н	-147,945.	
						П		
						H		
						П		
						Н		
OTAL GAIN(L	oss)					Н	-41,641.	
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INVESTMENTS	
CASH	
TEMPORARY (
NO	
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PART I	
990PE,	
FORM	111111

	NET	INVESTMENT	INCOME	1 6 1 1	17.	17.	
REVENUE	AND	EXPENSES	PER BOOKS	E	17.	17.	
						TOTAL	
			DESCRIPTION	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	WACHOVIA		

	NET INVESTMENT INCOME 111,323. 111,323. 12,126. 383. 4,170. 15,532.	147,
T FROM SECURITIES	REVENUE AND EXPENSES PER BOOKS 111,323. 12,126. 383. 4,170. 15,532.	147,
FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES	DESCRIPTION DIVIDEND THRU UBS DIVIDEND THRU SHOSHONE PARTNERS LP DIV THRU NATIONAL SPORT MUSEUM MGMT, LLC INTEREST THRU SHOSHONE PARTNERS LP INTEREST THRU NATIONAL SPORTS MUSEUM INTEREST THRU UBS	TOTAL

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STATEMENT

FORM 990PF, PART I - OTHER INCOME

	NET	INVESTMENT	INCOME	<i>t</i>	736.	
REVENUE	AND	EXPENSES	PER BOOKS	1	736.	1
			DESCRIPTION	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	THRU - SHOSHONE PARTNERS	

736.

736.

TOTALS

FORM	990PF,	PART :	I -	OTHER	PROFESSIONAL	FEES

REVENUE AND **EXPENSES** PER BOOKS

==========

DESCRIPTION

PROFESSIONAL FEES THRU SHOSHONE PARTNERS, LP

704.

TOTALS

704.

FORM 990PF, PART I - TAXES

DESCRIPTION

FEDERAL BALANCE DUE

REVENUE AND

EXPENSES

PER BOOKS

18,626.

TOTALS

18,626. =============

REVENUE

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION		AND EXPENSES PER BOOKS
INV ADV FEES THRU UBS INV ADV FEES THRU WACHOVIA MISCELLANEOUS EXPENSES PORTFOLIO EXP THRU SHOSHONE		8,640. 11,520. 998. 10,097.
	TOTALS	31,255.

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5XWOM9 700H

TRUST	
CHARITABLE	
QUICK	
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HE THOMAS	
H	

59-2819786

FORM 990PF, PART II - CORPORATE STOCK	

ENDING FMV	5,709,171.
ENDING BOOK VALUE	11,170,943.
BEGINNING BOOK VALUE	10,655,443.
	TOTALS
DESCRIPTION	SECURITIES

σ

59-2819786

FORM 990PF, PART II - OTHER INVESTMENTS

ENDING FMV	-261,801. 844,934. 250,000. 1,366.	834,499.
ENDING BOOK VALUE	-261,801. 844,934. 250,000. 1,366.	834,499.
BEGINNING BOOK VALUE	-260,730. 1,062,420. 250,000. NONE	1,051,690.
DESCRIPTION	NATIONAL SPORTS MUSEUM MGMGT SHOSHONE PARTNERS BF ENTERPRISES AMEX	TOTALS

THE THOMAS C. QUICK CHARITABLE TRUST		59-2819786	
FORM 990PF, PART II - OTHER LIABILITIES			
DESCRIPTION		BEGINNING BOOK VALUE	ENDING BOOK VALUE
DUE TO AMEX		2,501.	NONE
	TOTALS	2,501.	NONE

FORM	990PF,	PART	III -	OTHER	DECREASES	IN	NET	WORTH	OR	FUND	BALANCES

DESCRIPTION

AMOUNT

NON-DEDUCTIBLE EXPENSE UNREALIZED LOSS FROM SHOSHONE PTRS 2,117.

165,776.

TOTAL

167,893.

=========

LINE 10 - NEW SUBSTANTIAL CONTRIBUTORS FORM 990PF, PART VII-A,

DIRECT PUBLIC SUPPORT	508,500.
DATE 	12/31/2009
NAME AND ADDRESS	THOMAS QUICK 350 OCEAN BOULEVARD PALM BEACH, FL 33480

508,500.

TOTAL CONTRIBUTION AMOUNTS

5XW0M9 700H

12

THE THOMAS C. QUICK CHARITABLE TRUST

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS

TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION

TRUSTEE

THOMAS C. QUICK 291 EL VEDADO

PALM BEACH, FL 33486

GRAND TOTALS

5XW0M9 700H

13

STATEMENT

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

SEE STATEMENT 14

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

THE PURPOSE OF THESE CONTRIBUTIONS IS TO AID THE DONEE ORGANIZATION IN CARRYING OUT THEIR EXEMPT FUNCTIONS.

101,529.

TOTAL CONTRIBUTIONS PAID

101,529.

STATEMENT 14

5XW0M9 700H

THE THOMAS C. QUICK CHARITABLE TRUST CHARITABLE CONTRIBUTIONS F/Y/E NOVEMBER 30, 2009

<u>Descriptions</u>	Locations	Amount
100 Mile Man Foundation	New York, NY	100
American Cancer Society	Palm Beach, FL	6,000
AP Foundcare Foundation	Palm Beach, FL	1,500
Arthur I Meyer Jewish Academy	West Palm Beach, FL	250
Best Buddies International	Mıamı, FL	1,000
Best Buddies International	Mıamı, FL	500
Boys & Girls Clubs Of Palm Beach County	West Palm Beach, FL	200
Brigham And Woman's Hospital	Boston, MA	1,500
The Buddy Program	Aspen, CO	3,220
Camillus House	Miami, FL	250
Center For Creative Education	West Palm Beach, FL	2,000
Center For Creative Education	West Palm Beach, FL	1,400
Children's Home Society Of Florida	West Palm Beach, FL	1,750
Church Of St Julianna	West Palm Beach, FL	100
Community Coalition	Palm Beach, FL	3,000
Dana Farber Cancer Institute	Brookline, MA	26,000
Food For The Poor Inc	Coconut Creek, FL	100
Fresh Air Foundation	New York, NY	1,000
Glades Academy	West Palm Beach, FL	5,000
Hillwood Estate, Museum and Gardens	Washington, D C	1,000
Hillwood Estate, Museum and Gardens	Washington, D C	1,000
Irish Georgian Society	New York, NY	125
Kid's Dream, Inc	West Palm Beach, FL	150
Madison Square Boys & Girls Club Of New York	New York, NY	250
Maryknoll Fathers and Brothers	New York, NY	1,000
Mayors Fund To Advance New York	New York, NY	400
MDA	Tucson, AZ	1,000
Museum Of The City Of New York	New York, NY	2,500
Nantucket Cottage Hospital	Nantucket, MA	2,400
New Hope Chanties, Inc	West Palm Beach, FL	1,000
Order of Malta American Association	New York, NY	1,400
Palm Beach Civic Association	Palm Beach, FL	1,000
Palm Beach Police-Foundation	Palm Beach, FL	5,000
Palm Beach Theater Guild, Inc	Palm Beach, FL	1,000
Palm Beach Theater Guild, Inc	Palm Beach, FL	2,500
Palm Beach Zoological Society Of The Palm Beaches	West Palm Beach, FL	4,500
Palm Beach Zoological Society Of The Palm Beaches	West Palm Beach, FL	1,000
Patrons Of The Arts In The Vatican Museum	West Palm Beach, FL	1,000
Preservation Foundation of Palm Beach	Palm Beach, FL	2,400
Robert Minkoff Memorial Scholarship Fund	Carneys Point, NJ	200
Salvation Army Of New York	New York, NY	500
Society Of The Four Arts	Palm Beach, FL	1,000
St Ann's Church	Hoboken, NJ	100
St Edwards Catholic Church	Palm Beach, FL	100
St Edwards Catholic Church	Palm Beach, FL	100
St Edwards Catholic Church	Palm Beach, FL	100
St Edwards Catholic Church	Palm Beach, FL	500
St Edwards Catholic Church	Palm Beach, FL	100
St Jude Children's Hospital	Memphis, TN	100
St Jude Children's Hospital	Memphis, TN	100
St Jude Children's Hospital	Memphis, TN	1,000
St Juliana's Parish	Palm Beach, FL	100
St Juliana's Parish	Palm Beach, FL	100
and a subscript of the state of		

THE THOMAS C. QUICK CHARITABLE TRUST CHARITABLE CONTRIBUTIONS F/Y/E NOVEMBER 30, 2009

<u>Descriptions</u>	<u>Locations</u>	<u>Amount</u>
St Vincent's Hospital Manhattan	New York, NY	1,000
St Vincent's Hospital Manhattan	New York, NY	1,000
Susan G Komen For The Cure South Florida	Palm Beach, FL	1,500
Town of Palm Beach United Way	Palm Beach, FL	200
Venetian Heritage Inc	New York, NY	7,725
Visiting Nurse Associations & Hospice	Vero Beach, CA	500
From Pass thru National Sports Museum Management, LLC		9
		101,529

Form **8868**

(Rev April 2009)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return

OMB No 1545-1709

If you are f	filing for an Automatic 3-	-Month Extensi	on, complete only	Part I and check th	ns box		>	x
	filing for an Additional (N				art II (on pag	e 2 of this form)	بي
	ete Part II unless you have					viously filed For	m 8868	
Part Auto	omatic 3-Month Exten	nsion of Time.	Only submit one	ginal (no copies ne	eded)			
A corporation	required to file Form 99	0-T and reques	iting an automatic	6-month extension	- check this b	ox and complet	е	
Part I only		· · · · · · · · · ·					▶	
	oorations (including 112 ome tax returns	0-C filers), par	tnerships, REMICs	s, and trusts must	use Form 70	004 to reques	t an extensi	ion of
one of the re electronically returns, or a c	ing (e-file). Generally, you sturns noted below (6 rate of (1) you want the add composite or consolidate or details on the electron	months for a ditional (not auted From 990-Time filing of this	corporation requir comatic) 3-month Instead, you mus form, visit www irs	ed to file Form 99 extension or (2) yo t submit the fully congression of the fully congression.	0-T) Howev u file Forms ompleted and on e-file for O	er, you cannot 990-BL, 6069 d signed page 2	t file Form , or 8870, i 2 (Part II) of	8868 group
Type or	Name of Exempt Organiz	ation THE TH	HOMAS C. QUIC	CK CHARITABLE	TRUST	Employer iden	tification num	nber
print	U/A DECEMBER	29, 1986		···		59-2819	786	
File by the	Number, street, and room	m or suite no If a	PO box, see instruct	ions				
due date for filing your	291 EL VEDAD		J. F		- 			
return See instructions	City, town or post office,		ode For a foreign add	ress, see instructions				
	PALM BEACH,		leading for analy ra	to rem				
Form 990	of return to be filed (file a		-T (corporation)	turn)	[rm 4720		
Form 990			-7 (corporation) -T (sec 401(a) or 40	8/a) trust)		rm 5227		
Form 990		$\overline{}$	-T (trust other than a		— 	m 6069		
X Form 990		Form 104	•	,	h	m 8870		
						- 		
The booksTelephone	are in the care of ► <u>S</u> No ►	SAME AS PAG		X No. ▶			_	
 If this is for for the whole g names and Ell 	nization does not have all r a Group Return, enter th group, check this box . I Ns of all members the e st an automatic 3-m	he organization ightharpoonup in the second	's four digit Group for part of the gro er.	Exemption Number up, check this box	(GEN) . ▶ aı	nd attach a list		tıme
until for the or	07/15 ,201 rganization's return for	.0 , to file th	ne exempt organiz	zation return for the	organization	n named above	. The exten	sion is
> X	tax year beginning	or 	12/01.2008	_, and ending		11/30 - 20	009	
2 If this tax	year is for less than 12	months, check	reason: Init	ial return 🔲 Fır	nal return	Change in a	ccounting p	enod
	oplication is for Form 99 dable credits See instru		990-T, 4720, or	6069, enter the t	entative tax,	-	a \$ 16,4	450.
b If this ap	plication is for Form 99	0-PF or 990-T,	enter any refund	able credits and es	timated tax p	payments	1	<u></u>
made. Inc	clude any prior year over	rpayment allow	ed as a credit.			3	b \$ 16,	450.
c Balance	Due. Subtract line 3b fr	rom line 3a. In	clude your payme	ent with this form, o	or, if required			
with FTC	D coupon or, if requir	red, by using	EFTPS (Electron	ic Federal Tax Pa	ayment Syste	em).See		
instructio	ns.		·			3	c \$	NONE
	are going to make an e	electronic fund	withdrawal with th	is Form 8868, see F	orm 8453-E	O and Form 88	79-EO	
for payment in:	structions							
	ct and Panerwork Redu						- 8868 /Pau	

Form 8868	(Rev* 4-2009)				Page 2
• If you	are filing for an Additional (Not Automatic) 3-Month Extension, complete onl	y Part II a	nd check this box		▶ X
	nly complete Part II if you have already been granted an automatic 3-month ex				
If you	are filing for an Automatic 3-Month Extension, complete only Part I (on page	1).			
	Additional (Not Automatic) 3-Month Extension of Time. Only		original (no cor	oies nee	ded)
	Name of Exempt Organization must must be a community of the community of t	1.	Employer identif		
Type or print	U/A DECEMBER 29, 1986		59-281978	16	
File by the	Number street and room or suite no. If a P.O. hove one instructions		For IRS use only		
extended	201 EL VEDADO				
due date f	City, town or post office, state, and ZIP code. For a foreign address, see instructions	5		- 6 Tel.	
return Security			· 医克里克	د از این از از از از از از از از از از از از از	经管理
	ype of return to be filed (File a separate application for each return)	I et ale a t	<u> </u>	1	17-22 186-1
г ч	orm 990		Form 1041-A	ПЕ	orm 6069
\vdash	orm 990-BL Form 990-T (sec 401(a) or 408(a) trust)		Form 4720		orm 8870
-		\vdash		Ш,	01111 0070
	orm 990-EZ Form 990-T (trust other than above) Oo not complete Part II if you were not already granted an automatic 3-mo	nth oxto	Form 5227	filad	1 Form 9969
	ooks are in the care of SAME AS PAGE ONE	min exter	nsion on a previo	ously med	Form 6666.
	hone No FAX No F				
•	organization does not have an office or place of business in the United States,	check this	: hox		
	is for a Group Return, enter the organization's four digit Group Exemption Number			this is	• • • • • • • • • • • • • • • • • • • •
	whole group, check this box > If it is for part of the group, check this				
	the names and EINs of all members the extension is for.	3 DOX	, Pand atta	Cii a	
					
			dina 11 (20 (
	r calendar year, or other tax year beginning	,and en	iding 11/30/2		unting period
					unung penoa
	ate in detail why you need the extension ALL THE NECESSARY INFORM		TO PREPARE	<u>A</u>	
ÇQ	MPLETE AND ACCURATE RETURN ARE NOT AVAILABLE AT THIS	TIME.			
8a If 1	his application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the	o tontatu	o tay loss any	———	
	nrefundable credits. See instructions	e tentativ	e lax, less ally	8a \$	16 450
	his application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundab	lo crodite	and actimated	10a 3	16,450.
	payments made include any prior year overpayment allowed as a credit			5.5	
	eviously with Form 8868	t and an	y amount paid	8b \$	16 450
	lance Due. Subtract line 8b from line 8a Include your payment with this form	or if co	aurad danasit	100 4	16,450.
Will	h FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment		See monuchons	8c \$	NONE
Under ned	Signature and Verificatio alues of perjury, I declare that I have examined this form, including accompanying schedules a		nte and to the best	of my know	dedge and helief
	priect, and complete, and that I am authorized to prepare this form	mu stateme	mis, and to the Dest	OI HIJ KIIOW	reage and belief,
Signature	Mul Aly	≎ંત્	5 -4-	~ 2	115/10
orginature_	GRANT THORNTON LLP		Date		68 (Rev 4-2009)
	CIDANI I DURNIUN 1458			FUIRI DOC	JU INEV 4-2009)

GRANT THORNTON LLP

60 BROAD STREET

NEW YORK, NY 10004-2306