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Form 990-PF

Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2008

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2008, or tax year beginning DEC 1, 2008, and ending NOV 30, 2009

G Check all that apply: ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation SOCIETY FOR THE RELIEF OF THE FAMILIES OF DECEASED AND DISABLED		A Employer identification number 57-6021204
	Number and street (or P O box number if mail is not delivered to street address) 16 GIBBES STREET	Room/suite	B Telephone number 843-722-1554
	City or town, state, and ZIP code CHARLESTON, SC 29401		C If exemption application is pending, check here ☐
			D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 717,754. (Part I, column (d) must be on cash basis)	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	19,978.			
	2 Check ☒ If the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	7,112.	7,112.	7,112.	
	4 Dividends and interest from securities	7,339.	7,339.	7,339.	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<5,197.>			STATEMENT 1
	b Gross sales price for all assets on line 6a	162,621.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain			429.	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	29,232.	14,451.	14,880.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 2	2,410.	0.	0.	0.
	c Other professional fees STMT 3	5,821.	5,821.	0.	0.
	17 Interest				
	18 Taxes STMT 4	257.	257.	0.	0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	15,751.	0.	0.	0.
	22 Printing and publications	989.	0.	0.	0.
	23 Other expenses STMT 5	167.	0.	0.	0.
	24 Total operating and administrative expenses. Add lines 13 through 23	25,395.	6,078.	0.	0.
	25 Contributions, gifts, grants paid				
26 Total expenses and disbursements. Add lines 24 and 25	25,395.	6,078.	0.	0.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	3,837.				
b Net investment income (if negative, enter -0-)		8,373.			
c Adjusted net income (if negative, enter -0-)			14,880.		

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		40,273.	26,292.	26,292.
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations STMT 6		161,928.	193,528.	200,448.
	b	Investments - corporate stock STMT 7		439,980.	426,198.	491,014.
	c	Investments - corporate bonds				
11	Investments - land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
	16 Total assets (to be completed by all filers)		642,181.	646,018.	717,754.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23 Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted		642,181.	646,018.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances		642,181.	646,018.	
	31	Total liabilities and net assets/fund balances		642,181.	646,018.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	642,181.
2	Enter amount from Part I, line 27a	2	3,837.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	646,018.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	646,018.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SSB SHORT-TERM TRANSACTIONS (SCHEDULE			
b ATTACHED) STATEMENT 9	P	VARIOUS	VARIOUS
c SSB LONG-TERM TRANSACTIONS (SCHEDULE			
d ATTACHED) STATEMENT 9	P	VARIOUS	VARIOUS
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b 42,293.		41,864.	429.
c			
d 120,328.		125,954.	<5,626.>
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			429.
c			
d			<5,626.>
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	<5,197.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	429.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	52,880.	745,571.	.070926
2006	32,663.	828,567.	.039421
2005	24,000.	762,898.	.031459
2004	24,000.	707,135.	.033940
2003	22,000.	688,664.	.031946

2 Total of line 1, column (d)	2	.207692
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.041538
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	618,571.
5 Multiply line 4 by line 3	5	25,694.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	84.
7 Add lines 5 and 6	7	25,778.
8 Enter qualifying distributions from Part XII, line 4	8	0.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling letter: _____ (attach copy of ruling letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	167.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	167.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	167.
6 Credits/Payments:			
a 2008 estimated tax payments and 2007 overpayment credited to 2008	6a	160.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	160.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	7.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2009 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>NONE</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV	X	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		X

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Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	

14 The books are in care of ► **PATRICK KELLY, M.D.** Telephone no. ► **843-722-1554**
 Located at ► **16 GIBBES STREET, CHARLESTON, SC** ZIP+4 ► **29401**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ► ☐
 and enter the amount of tax-exempt interest received or accrued during the year ► **15** N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a During the year did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ► ☐	1b		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? ☐ Yes ☒ No If "Yes," list the years ► _____			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.) N/A	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If you answered "Yes" to 6b, also file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 THE SOCIETY PROVIDES FINANCIAL ASSISTANCE TO FAMILIES OF DECEASED/DISABLED SC PHYSICIANS WHO ARE IN FINANCIAL NEED.	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1		N/A	
2			
3			
All other program-related investments. See instructions			
3			
Total. Add lines 1 through 3			0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	595,369.
b	Average of monthly cash balances	1b	32,622.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	627,991.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	627,991.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	9,420.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	618,571.
6	Minimum investment return. Enter 5% of line 5	6	30,929.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2008 from Part VI, line 5	2a	
b	Income tax for 2008. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	0.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	0.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2008:				
a From 2003				
b From 2004				
c From 2005				
d From 2006				
e From 2007				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2008 from Part XII, line 4: ▶ \$ N/A				
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2008 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2004				
b Excess from 2005				
c Excess from 2006				
d Excess from 2007				
e Excess from 2008				

**SOCIETY FOR THE RELIEF OF THE FAMILIES OF
DECEASED AND DISABLED**

Form 990-PF (2008)

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Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

	Prior 3 years				(e) Total
	(a) 2008	(b) 2007	(c) 2006	(d) 2005	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	14,880.	19,483.	20,333.	15,645.	70,341.
b 85% of line 2a	12,648.	16,561.	17,283.	13,298.	59,790.
c Qualifying distributions from Part XII, line 4 for each year listed	0.	53,000.	32,663.	24,000.	109,663.
d Amounts included in line 2c not used directly for active conduct of exempt activities	0.	0.	0.	0.	0.
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	0.	53,000.	32,663.	24,000.	109,663.
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets	717,754.	754,132.	845,956.	808,812.	3,126,654.
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0.
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0.
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0.
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0.
(3) Largest amount of support from an exempt organization					0.
(4) Gross investment income					0.

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

N/A

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT 10

c Any submission deadlines:

SEE ATTACHED STATEMENT 10

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT 10

**SOCIETY FOR THE RELIEF OF THE FAMILIES OF
DECEASED AND DISABLED**

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i> NONE				
Total			▶ 3a	0.
<i>b Approved for future payment</i> NONE				
Total			▶ 3b	0.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets b Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.	Yes	No
	1a(1)	X
	1a(2)	X
	1b(1)	X
	1b(2)	X
	1b(3)	X
	1b(4)	X
	1b(5)	X
	1b(6)	X
	1c	X

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or filiciary) is based on all information of which preparer has any knowledge.				
Sign Here	 Signature of officer or trustee		Date 3/10/10	Title TREASURER
	Preparer's signature  Firm's name (or yours if self-employed), address, and ZIP code ELLIOTT DAVIS LLC/PLLC 100 CALHOUN ST., STE. 300 CHARLESTON, SC 29401		Date 3/4/2010	Check if self-employed ☐ Preparer's identifying number EIN Phone no. 843-577-7040

Form **990-PF** (2008)

FORM 990-PF	GAIN OR (LOSS) FROM SALE OF ASSETS	STATEMENT	1
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(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED PURCHASED	(F) DATE ACQUIRED VARIOUS	DATE SOLD VARIOUS
SSB SHORT-TERM TRANSACTIONS (SCHEDULE ATTACHED)	42,293.	41,864.	0.	0.		429.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED PURCHASED	(F) DATE ACQUIRED VARIOUS	DATE SOLD VARIOUS
SSB LONG-TERM TRANSACTIONS (SCHEDULE ATTACHED)	120,328.	125,954.	0.	0.		<5,626.>

CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	<5,197.>

FORM 990-PF	ACCOUNTING FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
	2,410.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	2,410.	0.	0.	0.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEE EXPENSE	5,821.	5,821.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	5,821.	5,821.	0.	0.

FORM 990-PF

TAXES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PAID ON DIVIDEND	257.	257.	0.	0.
TO FORM 990-PF, PG 1, LN 18	257.	257.	0.	0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SERVICE CHARGES	167.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 23	167.	0.	0.	0.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	6
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
MORGAN STANLEY SMITH BARNEY-US GOVT	X		193,528.	200,448.
TOTAL U.S. GOVERNMENT OBLIGATIONS			193,528.	200,448.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			193,528.	200,448.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MORGAN STANLEY SMITH BARNEY-COMMON STOCK	426,198.	491,014.
TOTAL TO FORM 990-PF, PART II, LINE 10B	426,198.	491,014.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 8

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
THOMAS LELAND, MD 16 GIBBES STREET CHARLESTON, SC 29401	PRESIDENT 0.00	0.	0.	0.
TELFAIR PARKER, MD 16 GIBBES STREET CHARLESTON, SC 29401	VICE PRESIDENT 0.00	0.	0.	0.
ALEX W. RAMSAY, MD 16 GIBBES STREET CHARLESTON, SC 29401	SECRETARY 0.00	0.	0.	0.
PATRICK KELLY, MD 16 GIBBES STREET CHARLESTON, SC 29401	TREASURER 0.00	0.	0.	0.
AUSTIN BALL, MD 16 GIBBES STREET CHARLESTON, SC 29401	STEWARD 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

Society of Widows and Orphans
Schedule of Capital Gains (Losses)
FYE 11-30-09

DATE	DESCRIPTION	SHARES	PROCEEDS	COST	GAIN (LOSS)	Yr of Pur
12/16/08	SATYAM COMPUTER SERVICES	35 00	\$185 37	\$800 99	(\$615 62)	01/22/08
01/15/09	MARSHALL & ILSLEY CORP NEW	65 00	\$542 77	\$1,215 31	(\$672 54)	10/14/08
01/22/09	AFLAC INC	15 00	\$392.02	\$682 93	(\$290 91)	10/14/08
01/30/09	DELL INC	6 00	\$58 32	\$113 67	(\$55 35)	04/10/08
02/02/09	DELL INC	44 00	\$408 38	\$833 58	(\$425 20)	04/10/08
03/16/09	CRH PLC AD-USD	85 00	\$142 33	\$0 01	\$142 32	03/16/09
03/09/09	FEDERAL NATL MTG ASSN	25,000 00	\$26,999 25	\$26,446 75	\$552 50	03/17/08
04/08/09	STATE STREET CORP	15 00	\$462 12	\$379 82	\$82 30	01/28/09
04/07/09	RTS HSBC HOLDINGS PLC	8 00	\$72 01	\$0 01	\$72 00	04/07/09
06/02/09	DANONE SPONS ADR	110 00	\$67 00	\$0 01	\$66 99	06/02/09
07/10/09	RIO TINTO PLC-GBP	5 00	\$114 16	\$0 01	\$114 15	07/10/09
08/19/09	U S TREASURY NOTES ER E-2013	1,000 00	\$1,085 55	\$1,074 62	\$10 93	08/04/09
10/14/09	FREEMPORT MCMORAN COPPER & GOLD	30 00	\$2,285 27	\$825 13	\$1,460 14	01/20/09
10/26/09	U S TREASURY NOTES ER S-2012	9,000 00	\$9,478 13	\$9,491 40	(\$13 27)	05/29/09
Total Short Term Gain (Loss)			\$42,292.68	\$41,864.24	\$428.44	TB 43003
12/02/08	Amgen Inc	20 00	\$1,092 77	\$1,206 96	(\$114 19)	01/12/01
12/10/08	CAPITAL ONE FINL CORP	10 00	\$327 73	\$688 73	(\$361 00)	04/27/04
12/16/08	CHUBB CORP	10 00	\$500 44	\$387 58	\$112 86	03/18/05
12/10/08	SPRINT NEXTEL CORP	89 00	\$219 12	\$1,911 36	(\$1,692 24)	12/10/08
01/22/09	AFLAC INC	25 00	\$653 36	\$1,253 28	(\$599 92)	01/25/00
01/21/09	BANK NEW YORK MELLON CORP	10 00	\$212 81	\$373 97	(\$161 16)	01/10/00
01/29/09	CAPITAL ONE FINL CORP	5 00	\$111 61	\$406 73	(\$295 12)	01/05/00
01/30/09	DELL INC	150 00	\$1,496 93	\$3,513 84	(\$2,016 91)	09/03/00
01/30/09	GENENTECH INC	10 00	\$810 71	\$190 31	\$620 40	01/24/03
01/23/09	IRELAND BANK SPONS	20 00	\$34 91	\$740 23	(\$705 32)	01/12/01
01/07/09	MCDONALDS CORP	5 00	\$308 37	\$155 18	\$153 19	06/01/05
01/12/09	NESTLE S A SPONSORED ADR	2 00	\$71 71	\$42 15	\$29 56	11/06/00
01/30/09	U S TREASURY NOTES SER E-2016	22,000 00	\$25,425 47	\$22,214 94	\$3,210 53	04/10/07
02/19/09	TEXAS INSTRUMENTS INC	100 00	\$1,515 99	\$2,563 13	(\$1,047 14)	09/12/02
02/19/09	TIME WARNER INC	210 00	\$1,606 45	\$4,153 43	(\$2,546 98)	08/21/02
03/13/09	ROYAL DUTCH SHELL PLC ADR	5 00	\$225 90	\$205 27	\$20 63	01/30/03
03/06/09	AMAZON COM INC	15 00	\$924 19	\$507 58	\$416 61	06/09/06
03/06/09	AVERY DENNISON CORP	20 00	\$341 77	\$1,214 06	(\$872 29)	07/23/04
03/06/09	E I DU PONT DE NEMOURS	50 00	\$825 18	\$2,029 29	(\$1,204 11)	06/27/06
03/06/09	GENENTECH INC	60 00	\$5,619 27	\$1,638 72	\$3,980 55	01/24/03
04/24/09	DISH NETWORK CORP CL A	45 00	\$608 26	\$1,067 44	(\$459 18)	07/05/05
04/08/09	ECHOSTAR CORP	14 00	\$219 04	\$396 62	(\$177 58)	12/05/07
05/14/09	AT&T INC	20 00	\$500 39	\$510 84	(\$10 45)	11/01/02
05/28/09	HOME DEPOT INC	85 00	\$1,922 40	\$3,343 99	(\$1,421 59)	11/06/00
05/29/09	U S TREASURY NOTES SER Y-2010	28,000 00	\$28,552 92	\$27,930 00	\$622 92	05/29/08
06/04/09	DISCOVERY COMMUNICATION INC SER C	45 00	\$926 05	\$698 19	\$227 86	01/12/01
06/05/09	LIBERTY GLOBAL INC SER C	29 00	\$397 31	\$681 58	(\$284 27)	11/06/00
06/15/09	SK TELECOM LTD SPON ADR	12 00	\$183 71	\$310 23	(\$126 52)	11/06/00
07/06/09	KRAFT FOODS INC CLASS A	15 00	\$389 41	\$518 51	(\$129 10)	12/04/07
07/09/09	PFIZER INC	130 00	\$1,851 09	\$3,571 25	(\$1,720 16)	02/05/03
07/01/09	SK TELECOM LTD SPON ADR	48 00	\$743 93	\$1,240 92	(\$496 99)	11/06/00
07/30/09	SPRINT NEXTEL CORP	10 00	\$424 23	\$2,001 54	(\$1,577 31)	01/10/05
08/19/09	U S TREASURY NOTES SER E-2013	22,000 00	\$23,999 72	\$23,436 15	\$563 57	04/03/08
09/10/09	EXPEDIA INC	45 00	\$1,037 33	\$1,140 91	(\$103 58)	09/19/03
09/16/09	NOVO-NORDISK A S ADR	5 00	\$326 93	\$88 96	\$237 97	01/12/01
09/01/09	WPP PLC ADR	25 00	\$1,029 46	\$944 65	\$84 81	10/30/02
10/08/09	AT&T INC	20 00	\$519 18	\$463 63	\$55 55	05/07/03
10/26/09	AMAZON COM INC	10 00	\$1,228 18	\$679 96	\$548 22	09/30/08
10/02/09	ANADARKO PETROLEUM CORP	120 00	\$7,491 12	\$5,495 02	\$1,996 10	10/12/09
10/08/09	VERIZON COMMUNICATIONS	20 00	\$582 99	\$717 35	(\$134 36)	10/08/09
11/05/09	SEARS HOLDING CORPORATION	15 00	\$1,792 02	\$2,547 41	(\$755 39)	09/30/08
11/05/09	CISCO SYS INC	20 00	\$477 20	\$424 06	\$53 14	05/04/04
11/05/09	AMAZON COM INC	15 00	\$1,785 82	\$1,019 94	\$765 88	09/30/08
11/03/09	INTEL CORP	55 00	\$1,014 50	\$1,327 95	(\$313 45)	10/05/01
Total Long Term Gain/Loss			\$120,327.88	\$125,953.84	(\$5,625.96)	TB 43002

Net Capital Gain/Loss

SSB December 2007
SSB January-November 2008

\$162,620.56	\$167,818.08	(\$5,197.52)
\$2,325 43	\$4,995 62	(\$2,670 19)
\$160,295 13	\$162,822 46	(\$2,527 33)
\$162,620 56	\$167,818 08	(\$5,197 52)

Variance

\$0 00 \$0 00 \$0 00

STATEMENT 9

SOCIETY FOR THE RELIEF OF THE FAMILIES OF DECEASED AND
DISABLED INDIGENT MEMBERS OF THE MEDICAL PROFESSION OF THE
STATE OF SC
11-30-09

FORM 990 PF
PART XV, LINE 2

THE SOCIETY UNDERGOES A YEAR-ROUND SEARCH FOR THE FAMILIES OF DECEASED OR DISABLED SC PHYSISIANS WHO ARE IN FINANCAL NEED. THERE IS NO REQUIREMENT THAT THE FAMILIES LIVE IN SC. WHILE THERE ARE NO APPLICATIONS IN USE, THE BENEVOLENCE COMMITTEE EVALUATES THE NEED OF ALL RECIPIENTS TO CONFIRM FINANCIAL NEED AND, ONCE CONFIRMED, MAKES DISTRIBUTIONS ON AN ANNUAL BASIS. ALL MEMBERS OF THE SOCIETY ARE URGED TO MAKE THE COMMITTEE AWARE OF ANY FAMILIES IN NEED.