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Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No 1545-0052

**2008**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2008, or tax year beginning **DEC 1, 2008**, and ending **NOV 30, 2009**G Check all that apply: ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name changeUse the IRS label. Name of foundation  
**CARL AND NANCY GEWIRZ FUND, INC.**

Otherwise, print C/O PETE WILHELM

Number and street (or P O box number if mail is not delivered to street address)

Room/suite  
**256R N WASHINGTON ST**

City or town, state, and ZIP code

**FALLS CHURCH, VA 22046**H Check type of organization: ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify) \_\_\_\_\_

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	814.		N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	2,884.	2,884.		STATEMENT 1
4 Dividends and interest from securities	18,449.	18,449.		STATEMENT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	17.			
b Gross sales price for all assets on line 6a	17.			
7 Capital gain net income (from Part IV, line 2)		17.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	<400,893.>	<400,893.>		STATEMENT 3
12 Total. Add lines 1 through 11	<378,729.>	<379,543.>		
13 Compensation of officers, directors, trustees, etc	77,000.	50,400.		26,600.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees STMT 4	17,730.	0.		17,730.
b Accounting fees STMT 5	5,394.	0.		5,394.
c Other professional fees				
17 Interest				
18 Taxes STMT 6	32,330.	30.		260.
19 Depreciation and depletion	475.	0.		
20 Occupancy	7,200.	0.		7,200.
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses STMT 7	2,221.	2,222.		0.
24 Total operating and administrative expenses. Add lines 13 through 23	142,350.	52,652.		57,184.
25 Contributions, gifts, grants paid	221,231.			221,231.
26 Total expenses and disbursements. Add lines 24 and 25	363,581.	52,652.		278,415.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	<742,310.>			
b Net investment income (if negative, enter -0-)		0.		
c Adjusted net income (if negative, enter -0-)			N/A	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

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## CARL AND NANCY GEWIRZ FUND, INC.

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C/O PETE WILHELM

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		1,500.	1,500.	1,500.
	2	Savings and temporary cash investments		436,207.	348,611.	348,611.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable STMT 8 ▶ 967,161.				
		Less: allowance for doubtful accounts ▶		1,017,579.	967,161.	967,161.
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock				
	c	Investments - corporate bonds				
Liabilities	11	Investments - land, buildings, and equipment basis ▶				
		Less accumulated depreciation ▶				
	12	Investments - mortgage loans				
	13	Investments - other STMT 9	4,128,067.	3,508,756.	5,506,637.	
	14	Land, buildings, and equipment: basis ▶ 14,318.				
		Less accumulated depreciation STMT 10 ▶ 13,324.	1,469.	994.	994.	
	15	Other assets (describe ▶ STATEMENT 11)	212,110.	212,110.	212,110.	
	16	<b>Total assets (to be completed by all filers)</b>	5,796,932.	5,039,132.	7,037,013.	
	17	Accounts payable and accrued expenses				
	18	Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ STATEMENT 12)	38,280.	22,790.		
	23	<b>Total liabilities (add lines 17 through 22)</b>	38,280.	22,790.		
Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds	0.	0.		
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	1,300,108.	1,300,108.		
	29	Retained earnings, accumulated income, endowment, or other funds	4,458,544.	3,716,234.		
	30	<b>Total net assets or fund balances</b>	5,758,652.	5,016,342.		
	31	<b>Total liabilities and net assets/fund balances</b>	5,796,932.	5,039,132.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,758,652.
2	Enter amount from Part I, line 27a	2	<742,310.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	5,016,342.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,016,342.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PASS THRU LTCG FROM CHARTER ENTERPRISE LLC</b>	<b>P</b>	<b>VARIOUS</b>	<b>VARIOUS</b>
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a 17.</b>			<b>17.</b>
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			<b>17.</b>
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss) $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right\}$	<b>2</b>	<b>17.</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	<b>3</b>	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

N/A

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007			
2006			
2005			
2004			
2003			

- 2** Total of line 1, column (d)
- 3** Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years
- 4** Enter the net value of noncharitable-use assets for 2008 from Part X, line 5
- 5** Multiply line 4 by line 3
- 6** Enter 1% of net investment income (1% of Part I, line 27b)
- 7** Add lines 5 and 6
- 8** Enter qualifying distributions from Part XII, line 4
- If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

<b>2</b>	
<b>3</b>	
<b>4</b>	
<b>5</b>	
<b>6</b>	
<b>7</b>	
<b>8</b>	

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.		
	Date of ruling letter: _____ (attach copy of ruling letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	0.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	0.
6	Credits/Payments:		
a	2008 estimated tax payments and 2007 overpayment credited to 2008	6a	23,574.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	23,574.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	23,574.
11	Enter the amount of line 10 to be: <b>Credited to 2009 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> <u>MD, DC</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► CARL GEWIRZ Telephone no. ► (301) 951-7117  
 Located at ► 9505 PAGE STREET, BETHESDA, MD ZIP+4 ► 20814

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐  
 and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		1b X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ► _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)		3b X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?		4b X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If you answered "Yes" to 6b, also file Form 8870

6b

X

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CARL GEWIRZ	DIR/PRES			
9505 PAGE AVENUE				
BETHESDA, MD 20814	3.00	77,000.	0.	0.
NANCY GEWIRZ	DIRECTOR			
9505 PAGE AVENUE				
BETHESDA, MD 20814	0.50	0.	0.	0.
VICTORIA GEWIRZ	DIRECTOR			
9505 PAGE AVENUE				
BETHESDA, MD 20814	0.25	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	378,598.
c	Fair market value of all other assets	1c	6,499,895.
d	<b>Total</b> (add lines 1a, b, and c)	1d	6,878,493.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) <b>SEE STATEMENT 13</b>	1e	2,938,003.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,878,493.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	103,177.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,775,316.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	338,766.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	338,766.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	
b	Income tax for 2008. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	338,766.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	338,766.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	338,766.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	278,415.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	278,415.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	278,415.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
<b>1</b> Distributable amount for 2008 from Part XI, line 7				338,766.
<b>2</b> Undistributed income, if any, as of the end of 2007				
<b>a</b> Enter amount for 2007 only			0.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2008:				
<b>a</b> From 2003				
<b>b</b> From 2004				
<b>c</b> From 2005				
<b>d</b> From 2006				
<b>e</b> From 2007	94,094.			
<b>f</b> Total of lines 3a through e	94,094.			
<b>4</b> Qualifying distributions for 2008 from Part XII, line 4: ► \$ 278,415.				
<b>a</b> Applied to 2007, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2008 distributable amount				278,415.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a).)	60,351.			60,351.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	33,743.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2003 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	33,743.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2004				
<b>b</b> Excess from 2005				
<b>c</b> Excess from 2006				
<b>d</b> Excess from 2007	33,743.			
<b>e</b> Excess from 2008				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2008	(b) 2007	(c) 2006	(d) 2005	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**SEE STATEMENT 14**

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**SEE STATEMENT 15****2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

- b** The form in which applications should be submitted and information and materials they should include:

- c** Any submission deadlines:

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:







2008 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	C o n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	OFFICE FURNITURE	04/13/02	200DB	7.00		HYL7	937.				937.	895.		42.	937.
2	COMPUTER	07/15/02	200DB	5.00		HYL7	2,809.				2,809.	2,809.		0.	2,809.
3	COMPUTER	07/15/02	200DB	5.00		HYL7	2,809.				2,809.	2,809.		0.	2,809.
4	COMPUTER MONITORS	07/16/02	200DB	5.00		HYL7	2,098.				2,098.	2,098.		0.	2,098.
5	COMPUTER RELATED EQUIPMENT	07/19/02	200DB	5.00		HYL7	523.				523.	523.		0.	523.
6	OFFICE EQUIPMENT	08/07/02	200DB	7.00		HYL7	567.				567.	542.		25.	567.
7	COMPUTER PERIPHERALS	08/07/02	200DB	5.00		HYL7	755.				755.	755.		0.	755.
8	TELEPHONES	08/15/02	200DB	7.00		HYL7	241.				241.	230.		11.	241.
9	SOFTWARE	08/08/02	SL	3.00		HYL6	399.				399.	399.		0.	399.
10	EQUIPMENT	06/16/06	200DB	7.00		HYL7	3,180.				3,180.	1,789.		397.	2,186.
	* TOTAL 990-PF PG 1 DEPR						14,318.				14,318.	12,849.		475.	13,324.

828111  
04-25-08

(D) - Asset disposed

\* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

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FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

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SOURCE	AMOUNT
CHEVY CHASE	306.
SUNTRUST	2,578.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	2,884.

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FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
NOTES RECEIVABLE	15,019.	0.	15,019.
PASS THROUGH FROM PARTNERSHIPS	3,430.	0.	3,430.
TOTAL TO FM 990-PF, PART I, LN 4	18,449.	0.	18,449.

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FORM 990-PF OTHER INCOME STATEMENT 3

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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OIL & GAS ROYALTIES	937.	937.	
RENTAL INCOME FROM PASS-THROUGH ENTITIES	425,176.	425,176.	
SEC 1231 LOSS FROM PASSTHROUGH	<251.>	<251.>	
THEFT LOSSES, NET FROM PASSTHROUGH ENTITIES	<826,755.>	<826,755.>	
TOTAL TO FORM 990-PF, PART I, LINE 11	<400,893.>	<400,893.>	

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FORM 990-PF	LEGAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL	17,730.	0.		17,730.	
TO FM 990-PF, PG 1, LN 16A	17,730.	0.		17,730.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING	5,394.	0.		5,394.	
TO FORM 990-PF, PG 1, LN 16B	5,394.	0.		5,394.	

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
TAXES ON OIL AND GAS					
INTERESTS	30.	30.		0.	
ANNUAL REPORT	260.	0.		260.	
FEDERAL TAXES	32,040.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	32,330.	30.		260.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT EXPENSE PASSED THRU FROM PTNP	2,071.	2,071.			0.
EXPENSES RELATED TO OIL AND GAS INTERESTS	91.	91.			0.
BANK SERVICE CHARGES	59.	60.			0.
TO FORM 990-PF, PG 1, LN 23	2,221.	2,222.			0.

FORM 990-PF	OTHER NOTES AND LOANS REPORTED SEPARATELY	STATEMENT	8
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BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE
JOHN HOSKINSON			\$700/MO	6.50%
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
06/01/00	05/31/30	110,721.	3.0% DORCHESTER HOUSE LP INTEREST	0.
SECURITY PROVIDED BY BORROWER		PURPOSE OF LOAN		
3.0% DORCHESTER HOUSE LP INTEREST		PURCHASE PARTNERSHIP INTEREST		
RELATIONSHIP OF BORROWER			BALANCE DUE	DOUBTFUL ACCT ALLOWANCE
NONE			31,749.	0.

FMV OF LOAN

BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE
JOHN HOSKINSON			\$5,880/MO	2.00%
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
12/31/02	12/31/27	1,255,000.	20.33% DORCHESTER HOUSE LP INTEREST	0.
SECURITY PROVIDED BY BORROWER		PURPOSE OF LOAN		
20.33% DORCHESTER HOUSE LP INTEREST		PURCHASE PARTNERSHIP INTEREST		
RELATIONSHIP OF BORROWER			BALANCE DUE	DOUBTFUL ACCT ALLOWANCE
NONE			935,412.	0.
TOTAL TO FORM 990-PF, PART II, LINE 7			967,161.	0.

FMV OF LOAN

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
DORCHESTER HOUSE JV 52-6120395	FMV	111,640.	72,567.
ARKOMA OIL & ROYALTY INTERESTS	COST	39,577.	39,577.
TIPKA DRILLING 1989 LP 34-1639503	COST	4,051.	4,051.
DYCO OIL & GAS DRILLING 52-1387044	COST	7,938.	7,938.
1620 K STREET ASSOCIATES 52-6097909	FMV	1,209,970.	1,551,452.
NOVY OIL	COST	172.	172.
CHARTER ENTERPRISE LLC	FMV	1,346.	7,302.
DORCHESTER HOUSE ASSOC. LLC	FMV	1,512,964.	2,801,976.
DORCHESTER HOUSE INVESTMENT	FMV	54,938.	0.
KALORAMA WEST LLC	FMV	128,145.	366,291.
QUEBEC HOUSE ASSOCIATES, LLC	FMV	438,015.	655,311.
TOTAL TO FORM 990-PF, PART II, LINE 13		3,508,756.	5,506,637.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	10
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
OFFICE FURNITURE	937.	937.	0.
COMPUTER	2,809.	2,809.	0.
COMPUTER	2,809.	2,809.	0.
COMPUTER MONITORS	2,098.	2,098.	0.
COMPUTER RELATED EQUIPMENT	523.	523.	0.
OFFICE EQUIPMENT	567.	567.	0.
COMPUTER PERIPHERALS	755.	755.	0.
TELEPHONES	241.	241.	0.
SOFTWARE	399.	399.	0.
EQUIPMENT	3,180.	2,186.	994.
TOTAL TO FM 990-PF, PART II, LN 14	14,318.	13,324.	994.

FORM 990-PF	OTHER ASSETS		STATEMENT 11
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DEPOSITS	2,400.	2,400.	2,400.
FOLK ART OBJECTS PURCHASED FOR DONATION TO SMITHSONIAN	209,710.	209,710.	209,710.
TOTAL TO FORM 990-PF, PART II, LINE 15	212,110.	212,110.	212,110.

FORM 990-PF	OTHER LIABILITIES		STATEMENT 12
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
CREDIT CARDS AND OTHER PAYABLES	38,280.	22,790.	
TOTAL TO FORM 990-PF, PART II, LINE 22	38,280.	22,790.	

FORM 990-PF

REDUCTION EXPLANATION  
PART X, LINE 1E

STATEMENT 13

## EXPLANATION FOR REDUCTION CLAIMED FOR BLOCKAGE OR OTHER FACTORS

THE FUND OWNS A MINORITY INTEREST IN SEVERAL REAL ESTATE PARTNERSHIPS  
OR LLCs. A DISCOUNT FOR BLOCKAGE AND MINORITY INTEREST HAS BEEN USED.  
THE PERCENTAGE APPLIED IS 35%.

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FORM 990-PF	PART XV - LINE 1A	STATEMENT 14
	LIST OF FOUNDATION MANAGERS	

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## NAME OF MANAGER

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CARL GEWIRZ  
NANCY GEWIRZ

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FORM 990-PF	PART XV - LINE 1B	STATEMENT 15
	LIST OF FOUNDATION MANAGERS	

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## NAME OF MANAGER

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CARL GEWIRZ  
NANCY GEWIRZ

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FORM 990-PF	GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR	STATEMENT 16
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RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ADAS ISRAEL CONGREGATION 2850 QUEBEC STREET NW, WASHINGTON DC 20015	NONE SUPPORT WORKS OF JEWISH CONGREGATION	501(C)(3)	5,000.
AMERICAN AIR MUSEUM IN BRITAIN PO BOX 97055, WASHINGTON DC 20090-7055	NONE PROMOTE EDUCATION ABOUT US SERVICEMEN WHO DIED IN FLIGHT IN WWII	501(C)(3)	25.
AMERICAN FILM INSTITUTE 8633 COLESVILLE ROAD, SILVER SPRING MD 20910	NONE PROMOTION OF THE ARTS	501(C)(3)	250.
ANDERSON ORTHOPAEDIC RESEARCH INSTITUTE 2501 PARKER'S LANE, ALEXANDRIA VA 22306	NONE PROMOTE MEDICAL RESEARCH	501(C)(3)	100.

ART DECO SOCIETY PO BOX 42722, WASHINGTON DC 20015	NONE PROMOTION OF THE ARTS	501(C)(3)	90.
ARTISTS ASSOC OF NANTUCKET BOX 1104, NANTUCKET, MA 02554	NONE PROMOTION OF THE ARTS	501(C)(3)	500.
BETHESDA CHEVY CHASE RESCUE SQUAD 5020 BATTERY LANE, BETHESDA, MD 20814-2699	NONE SUPPORT SERVICES PROVIDED TO THE ELDERLY AND INDIGENT	501(C)(3)	100.
BETHESDA FIRE DEPARTMENT PO BOX 30384, BETHESDA MD 20824-0384	NONE SUPPORT SERVICES PROVIDED TO THE ELDERLY AND INDIGENT	501(C)(3)	200.
BOSTON MED FLIGHT PO BOX 30384, BETHESDA MD 20824-0384	NONE SUPPORT SERVICES PROVIDED TO THE ELDERLY AND INDIGENT	501(C)(3)	300.
CHILDRENS NATIONAL MEDICAL CENTER 111 MICHIGAN AVE. N.W., WASHINGTON, DC 20010	NONE SUPPORT HOSPITAL'S ABILITY TO PROVIDE MEDICAL SERVICES	501(C)(3)	1,000.
COLONIAL WILLIAMSBURG FOUNDATION POBOX 1776, WILLIAMSBURG VA 23187-1776	NONE SUPPORT EDUCATION ABOUT COLONIAL WILLIAMSBURG	501(C)(3)	200.
CONGREGATION SHIRAT HA YAM PO BOX 1145, NANTUCKET MA 02554	NONE SUPPORT WORKS OF JEWISH CONGREGATION	501(C)(3)	1,000.
FOOD AND FRIENDS 219 RIGGS ROAD, NE, WASHINGTON, DC 20011	NONE SUPPORT PROVIDING FOOD TO AN AT RISK POPULATION	501(C)(3)	100.
GEORGE WASHINGTON UNIVERSITY 2300 H STREET NW, WASHINGTON DC 20037	NONE PROMOTION OF EDUCATION	501(C)(3)	20,000.



GEORGE WASHINGTON UNIVERSITY 2300 H STREET NW, WASHINGTON DC 20037	NONE SUPPORT THE EXHIBIT, CLOTHING FOR THE REBELLIOUS SOUL	501(C)(3)	18,746.
GUGGENHEIM MUSEUM 1071 FIFTH AVENUE, NEW YORK NY 10128-0173	NONE PROMOTION OF THE ARTS	501(C)(3)	225.
HEBREW HOME OF GREATER WASHINGTON 6121 MONTROSE ROAD, ROCKVILLE, MD 20852	NONE SUPPORT SERVICES TO THE ELDERLY	501(C)(3)	1,500.
HILLEL OF GREATER WASHINGTON 6101 MONTROSE ROAD, ROCKVILLE MD20852	NONE PROMOTE JEWISH COMMUNITY ON COLLEGE CAMPUS	501(C)(3)	5,000.
HILLEL UNIVERSITY OF PENNSYLVANIA 215 SOUTH 39TH STREET, PHILADELPHIA PA 9104	NONE PROMOTE JEWISH COMMUNITY ON COLLEGE CAMPUS	501(C)(3)	250.
HOUSE OF RUTH 5 THOMAS CIRCLE, NW, WASHINGTON D.C. 20005	NONE PROMOTE THE CARE OF INDIGENT AND ABUSED WOMEN	501(C)(3)	175.
JEWISH FEDERATION OF GREATER WASHINGTON 6101 MONTROSE ROAD, ROCKVILLE, MARYLAND 20852-4816	NONE PRMOTE SOCL/RELIGIOUS/ EDUC'L OPPRTNTIES TO JEWISH COMMUNITY	501(C)(3)	15,000.
JEWISH HISTORICAL SOCIETY 600 I STREET N.W., WASHINGTON DC 20001	NONE PROMOTE RELIGIOUS HISTORY	501(C)(3)	1,000.
JEWISH SOCIAL SERVICE AGENCY 6123 MONTROSE ROAD, ROCKVILLE MD 20852	NONE PROVIDE SOCIAL AND RELIGIOUS SUPPORT TO THE JEWISH COMMUNITY	501(C)(3)	1,100.

JOHN F. KENNEDY CENTER 2700 F STREET, NW, WASHINGTON, DC 20566	NONE PROMOTION OF THE ARTS	501(C)(3)	59,950.
MARYLAND PUBLIC TELEVISION 11767 OWINGS MILLS BLVD, OWINGS MILLS MD 21117	NONE SUPPORT EDUCATIONAL OFFERINGS	501(C)(3)	100.
MAYO CLINIC 200 FRIST STREET SW, ROCHESTER, MN 55909	NONE PROMOTE MEDICAL RESEARCH	501(C)(3)	100.
METROPOLITAN MUSEUM OF ART 1000 FIFTH AVENUE, NY NY 10028-0198	NONE PROMOTION OF THE ARTS	501(C)(3)	1,200.
NANTUCKET ATHENEUM ONE INDIA STREET, PO BOX 808, NANTUCKET, MA 02554	NONE SUPPORT THE LIBRARY	501(C)(3)	200.
NANTUCKET BOYS & GIRLS CLUB 91 SPARKS AVENUE, P. O. BOX 269, NANTUCKET, MA 02554	NONE PROMOTE CHARITABLE EFFORTS TO PROMOTE DEVELOPMENT OF CHILDREN	501(C)(3)	150.
NANTUCKET COTTAGE HOSPITAL 57 PROSPECT STREET, NANTUCKET, MA 02554	NONE SUPPORT HOSPITAL'S ABILITY TO PROVIDE MEDICAL SERVICES	501(C)(3)	5,000.
NANTUCKET FIREMAN'S ASSOC 131 PLEASANT ST., NANTUCKET MA 02554	NONE SUPPORT FIRE FIGHTERS	501(C)(3)	100.
NANTUCKET HISTORICAL ASSOC P.O. BOX 1016, NANTUCKET, MA 02554-1016	NONE PROMOTE EDUCATION ABOUT NANTUCKET'S HISTORY	501(C)(3)	1,000.
NANTUCKET LIGHTHOUSE SCHOOL 1 RUGGED RD, NANTUCKET, MA 02554	NONE PROMOTE OF EDUCATION	501(C)(3)	900.
NANTUCKET LIGHTSHIP BASKET MUSEUM 49 UNION STREET P.O. BOX 2517, NANTUCKET, MA 02584	NONE PROMOTION OF THE ARTS	501(C)(3)	250.

NATIONAL BUILDING MUSEUM 401 F STREET NW, WASHINGTON DC 20001	NONE PROMOTION OF THE ARTS	501(C)(3)	2,500.
NATIONAL GALLERY OF ART 2000B SOUTH CLUB DRIVE,, LANDOVER, MD 20785	NONE PROMOTION OF THE ARTS	501(C)(3)	15,000.
NATIONAL MUSEUM AMERICAN INDIAN PO BOX 96836, WASHINGTON, DC 20090	NONE PROMOTE OF EDUCATION ABOUT AMERICAN INDIANS	501(C)(3)	1,000.
NATIONAL MUSEUM OF WOMEN IN THE ARTS 1250 NEW YORK AVENUE NW, WASHINGTON DC 20005	NONE PROMOTION OF THE ARTS	501(C)(3)	100.
NEW SCHOOL UNIVERSITY PARSONS SCHOOL OF DESIGN, 56 FIFTH AVENUE, NEW YORK NY 10011	NONE PROMOTION OF EDUCATION	501(C)(3)	150.
PHILLIPS COLLECTION 1600 TWENTY-FIRST STREET, NW, WASHINGTON, DC 20009	NONE PROMOTION OF THE ARTS	501(C)(3)	5,000.
SALVATION ARMY 615 SLATERS LANE, P. O. BOX 269, ALEXANDRIA VA 22313	NONE PROMOTE SOCIAL SUPPORT TO INDIGENT AND AT RISK POPULATIONS	501(C)(3)	75.
SHIPWRECK MUSEUM NANTUCKET 4 WINTER STREET, NANTUCKET, MA 02554	NONE PROMOTE EDUCATION ABOUT PEOPLE WHO PROVIDED SERVICES TO SAILORS	501(C)(3)	125.
SIBLEY MEMORIAL HOSPITAL 5255 LOUGHBORO ROAD,NW, WASHINGTON, DC 20016	NONE SUPPORT HOSPITAL'S ABILITY TO PROVIDE MEDICAL SERVICES	501(C)(3)	5,000.
SLOAN-KETTERING CANCER CENTER 1275 YORK AVENUE,, NEW YORK, NY 10021	NONE PROMOTE CANCER RESEARCH	501(C)(3)	250.

SMITHSONIAN AIR & SPACE MUSEUM INDEPENDENCE AVENUE AT SIXTH STREET SW, WASHINGTON, DC 20013-7012	NONE PROMOTION OF EDUCATION	501(C)(3)	2,500.
SMITHSONIAN HIRSHHORN MUSEUM PO BOX 37012 MRC 350, WASHINGTON DC 20013	NONE PROMOTION OF THE ARTS	501(C)(3)	10,000.
SOME - SO OTHERS MIGHT EAT 71 O STREET NW, WASHINGTON DC 20001	NONE SUPPORT PROVIDING FOOD TO INDIGENT	501(C)(3)	100.
THE TEXTILE MUSEUM 2320 S STREET NW, WASHINGTON DC 20008	NONE PROMOTION OF THE ARTS	501(C)(3)	15,000.
UNITED STATES OLYMPIC COMMITTEE PO BOX 15199, COLORADO SPRINGS CO 80935-5199	NONE SUPPORT THE U. S. OLYMPIC ATHLETES	501(C)(3)	120.
UNIVERSITY OF PENNSYLVANIA 3451 WALNUT STREET, PHILADELPHIA PA 19104	NONE PROMOTION OF EDUCATION	501(C)(3)	1,500.
US BOTANIC GARDEN 245 FIRST STREET SW, WASHINGTON DC 20024	NONE PROMOTE EDUCATION REGARDING PLANTS	501(C)(3)	500.
WASHINGTON HEBREW CONGREGATION 3935 MACOMB STREET NW, WASHINGTON DC 20016	NONE SUPPORT WORKS OF JEWISH CONGREGATION	501(C)(3)	4,700.
WASHINGTON HOSPITAL CENTER FDN 110 IRVING STREET NW, WASHINGTON DC 20010	NONE SUPPORT HOSPITAL'S ABILITY TO PROVIDE MEDICAL SERVICES	501(C)(3)	15,000.
WETA P.O. BOX 96100, WASHINGTON, DC 20090	NONE SUPPORT EDUCATIONAL OFFERINGS	501(C)(3)	200.

WOODS HOLE RESEARCH	NONE	501(C)(3)	100.
149 WOODS HOLE ROAD, FALMOUTH MA	PROMOTE SCIENTIFIC		
02540	RESEARCH		

ZETA BETA TAU FOUNDATION	NONE	501(C)(3)	1,500.
3905 VINCENNES ROAD,	PROMOTION OF EDUCATION		
INDIANAPOLIS, IN 46268-3057			

TOTAL TO FORM 990-PF, PART XV, LINE 3A

221,231.

FORM 990-PF

OTHER REVENUE

STATEMENT 17

DESCRIPTION	BUS CODE	UNRELATED BUSINESS INC	EXCL CODE	EXCLUDED AMOUNT	RELATED OR EXEMPT FUNC- TION INCOME
OIL & GAS ROYALTIES			15	937.	
RENTAL INCOME FROM PASS-THROUGH ENTITIES			16	425,176.	
SEC 1231 LOSS FROM PASSTHROUGH			16	<251.>	
THEFT LOSSES, NET FROM PASSTHROUGH ENTITIES			16	<826,755.>	
TOTAL TO FORM 990-PF, PG 11, LN 11				<400,893.>	

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

<b>Part II Additional (Not Automatic) 3-Month Extension of Time.</b> Only file the original (no copies needed)		
Type or print  File by the extended due date for filing the return See instructions	Name of Exempt Organization <b>CARL AND NANCY GEWIRZ FUND, INC. C/O PETE WILHELM</b>	Employer identification number <b>52-1387044</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>256R N WASHINGTON ST</b>	For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions. <b>FALLS CHURCH, VA 22046</b>	

Check type of return to be filed (File a separate application for each return).

- ☐ Form 990    ☐ Form 990-EZ    ☐ Form 990-T (sec. 401(a) or 408(a) trust)    ☐ Form 1041-A    ☐ Form 5227    ☐ Form 8870  
☐ Form 990-BL    ☒ Form 990-PF    ☐ Form 990-T (trust other than above)    ☐ Form 4720    ☐ Form 6069

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**CARL GEWIRZ**

- The books are in the care of ☒ **9505 PAGE STREET - BETHESDA, MD 20814**

Telephone No. ☒ **(301) 951-7117**

FAX No. ☐

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **OCTOBER 15, 2010.**

5 For calendar year ☐, or other tax year beginning **DEC 1, 2008**, and ending **NOV 30, 2009**

6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension

**ADDITIONAL TIME IS NEEDED TO GATHER THE INFORMATION NECESSARY TO  
PREPARE A COMPLETE AND ACCURATE RETURN.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions.	8a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$	23,574.
c <b>Balance Due.</b> Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c	\$	0.

### Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☐

Title ☐

Date ☐

Form 8868 (Rev. 4-2009)