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## Form 990-PF

## **Return of Private Foundation**

OMB No 1545-0052

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2008

						<del></del>
		calendar year 2008, or tax year beginning DEC	1, 2008	, and ending	NOV 30, 2009	
	<u>G</u> (	Check all that apply: Initial return F	inal return	Amended return	Address change	Name change
	Usa	e the IRS Name of foundation			A Employer identification	number
		label.				
	Ot	herwise, TOM AND SARAH BORMAN F	FOUNDATION		38-6058645	
		print Number and street (or P O box number if mail is not deli-	vered to street address)	Room/suite	B Telephone number	
		ortype. 719 MAPLE HILL LANE			248-258-66	556
		e Specific City or town, state, and ZIP code		<u> </u>	C If exemption application is p	
	11181	BIRMINGHAM, MI 48009			D 1. Foreign organizations	
	H (	Check type of organization: X Section 501(c)(3) exe	mpt private foundation		Foreign organizations me check here and attach co	seting the 85% test,
		Section 4947(a)(1) nonexempt charitable trust 0		ation	İ	
	1 Fa	air market value of all assets at end of year   J   Accounting	g method; X Cash	Accrual	E If private foundation sta under section 507(b)(1)	(OS was terminated
	(fi	·	er (specify)		F If the foundation is in a	• • • •
		\$ 2,373,116. (Part I, colum	nn (d) must be on cash l	pasis.)	under section 507(b)(1)	I/B), check here
	Pá	art   Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
		Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)
		1 Contributions, gifts, grants, etc., received			N/A	
		2 Check X If the foundation is not required to attach Sch B				
		3 Interest on savings and temporary cash investments	13,407.	13,407.		
		4 Dividends and interest from securities	16,166.	16,166.		
		5a Gross rents		20/2001		
		b Nat rental income or (loss)				
6		Ra Not your or floor) to an order of county and an live 10	67,526.	<del>,</del>		-
2010	Že	b Gross sales price for all 84,150.				
$\sim$	Revenue	7 Capital gain net income (from Part IV, line 2)		67,526.	RE	7 E.
<b>0</b>	ř	8 Net short-term capital gain		0.75201		PEIVED
e s		9 Income modifications			8	
APR		Gross sales less returns 10a and allowances			M APR.	1 0 00
A		b Less: Cost of goods sold				<del>3 2010</del>
		c Gross profit or (loss)			000	
W		11 Other income			JUDI	NII
3		12 Total. Add lines 1 through 11	97,099.	97,099.		
SCANNED		13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
Q		14 Other employee salaries and wages			***************************************	
(C)		15 Pension plans, employee benefits	7,998.	0.		7,998.
	ses		1,219.	1,219.	-	0.
	Expenses	b Accounting fees STMT 2	1,900.	950.		950.
	X	c Other professional fees				
	ive l	17 Interest				
	rati		1,923.	0.		0.
	ist	19 Depreciation and depletion				
	Ë	20 Occupancy				
	Ad	21 Travel, conferences, and meetings		· · · · · · · · · · · · · · · · · · ·		
	Pu	22 Printing and publications		* * * * * * * * * * * * * * * * * * * *		
	g	23 Other expenses STMT 4	657.	112.		545.
	Ë	24 Total operating and administrative				343.
	Operating and Administrat	expenses. Add lines 13 through 23	13,697.	2,281.		9,493.
	ō	1 2K CONTOURING AUTO ATOMO NOT	103,359.	2,201.		103,359.
		26 Total expenses and disbursements.				100,000
		Add lines 24 and 25	117,056.	2,281.		112,852.
•		27 Subtract line 26 from line 12:		<u> </u>		1,14,034.
		8 Excess of revenue over expenses and disbursements	<19,957.			
		b Net investment income (if negative, enter -0-)		94,818.		
	_	C Adjusted net income (if negative, enter -0-)			N/A	
•	_		<del></del>			

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Form **990-PF** (2008)

823501 01-02-09

Pert II   Galance Sheets   Annotes receives a census in extractive as of grave received by the complete (c) Fair Market Value (c)	_		10-PF (2008) TOM AND SARAH BORMAN FO			0058645 Page 2
Seary and elemporary casis investments   1,837,906. 1,819,119. 1,819,119.	P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year (a) Book Value		
2 Savings and temporary cash investments  3 Accounts receivable ►  Lass: allowance for doubtful accounts ►  4 Ploadge receivable ►  Lass: allowance for doubtful accounts ►  5 Grants receivable  6 Receivables due from officers, directors, frustees, and other  6 Screams receivable ►  1 Savings and officers directors, frustees, and other  7 Gen meri stairs receivable  8 Receivables due from officers, directors, frustees, and other  8 Strength of the stairs of the strength of	_	1	Cash - non-interest-hearing		1.819.119	1.819.119
Security receivable   Less allowers for doubtful accounts   Less allowers and doubtful accounts   Less		ι .		1,037,300.	1,010,110	1,012,1110
Priced presentable   Less allowance for doubtful accounts			· · · · · · · · · · · · · · · · · · ·			<del></del>
Recognition of the control of the		l °				
S Grants researchie 8 Receivables due from officers, directors, trustees, and other 7 Other lass set bias instable 1 Receivables due from officers, directors, trustees, and other 7 Other lass set bias instable 1 Investments U.S. and setalo government colligations 1 Investments U.S. and setalo government colligations 1 Investments U.S. and setalo government colligations 1 Investments - corporate stock 2 Investments - corporate stock 2 Investments - corporate stock 3 Investments - corporate stock 4 Investments - corporate stock 5 Other assets (forethe ►  1 It Land, fuellings, and quopment basis Lass scenario stock and accorpitate stock and stock and scenario stock an		١.				
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Total reassets or fund balances at end of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  Form 990-PF (2008)	ē	1				
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Total reassets or fund balances at end of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  Form 990-PF (2008)	Ē					
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 29 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 4 Analysis of Changes in Net Assets or Fund Balances 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 7 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 7 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 8 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 8 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 8 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 8 Total net assets or fund ba	_	22	Other liabilities (describe			
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 29 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 4 Analysis of Changes in Net Assets or Fund Balances 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 7 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 7 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 8 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 8 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 8 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 8 Total net assets or fund ba						
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31 Total liabilities and net assets/fund balances   2,001,643.   1,967,029.	/A	ļ	and complete lines 24 through 26 and lines 30 and 31.			
31 Total liabilities and net assets/fund balances   2,001,643.   1,967,029.	Š	24	Unrestricted			
31 Total liabilities and net assets/fund balances   2,001,643.   1,967,029.	<u>등</u>					
31 Total liabilities and net assets/fund balances   2,001,643.   1,967,029.	8	26	Permanently restricted			
31 Total liabilities and net assets/fund balances   2,001,643.   1,967,029.	ğ	1	· · · · · · · · · · · · · · · · · · ·			
31 Total liabilities and net assets/fund balances   2,001,643.   1,967,029.	교	İ	· · · · · · · · · · · · · · · · · · ·			
31 Total liabilities and net assets/fund balances   2,001,643.   1,967,029.	ğ	27	·	0 -	0.1	
31 Total liabilities and net assets/fund balances   2,001,643.   1,967,029.	8	ι				
31 Total liabilities and net assets/fund balances   2,001,643.   1,967,029.	Ş					
31 Total liabilities and net assets/fund balances   2,001,643.   1,967,029.	ē			1.986.986		
Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Occreases not included in line 2 (itemize) ▶ 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  Form 990-PF (2008)	Z	"	19481 1101 400010 01 19114 041811000			
Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Occreases not included in line 2 (itemize) ▶ 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  Form 990-PF (2008)		31	Total liabilities and net assets/fund balances	2.001.643.	1.967.029.	
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  5 O.  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  Form 990-PF (2008)	Ξ			<del></del>		
(must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  1 1,986,986.  2 <19,957.>  3 0.  4 1,967,029.  5 0.  6 1,967,029.  Form 990-PF (2008)	L	art	III Analysis of Changes in Net Assets of Fund Ba	aiances		
(must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  1 1,986,986.  2 <19,957.>  3 0.  4 1,967,029.  5 0.  6 1,967,029.  Form 990-PF (2008)	1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  Form 990-PF (2008)					1	1,986,986.
3 Other increases not included in line 2 (itemize) ► 3 0.  4 Add lines 1, 2, and 3 4 1,967,029.  5 Decreases not included in line 2 (itemize) ► 5 0.  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 Form 990-PF (2008)			amount from Part I line 27a		·	
4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ►  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  Form 990-PF (2008)				•	· · · · · · · · · · · · · · · · · · ·	
5 Decreases not included in line 2 (itemize) ► 5 0.  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 1, 967, 029.  Form 990-PF (2008)						
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  6 1,967,029. Form 990-PF (2008)					·	
Form <b>990-PF</b> (2008)				lumn (b), line 30		
	<u> </u>		The state of the s		<del></del>	

	AND SARAH BORMA						3	8-605	8645	Page 3
(a) List and descrit	be the kind(s) of property sold (e.g ehouse; or common stock, 200 sh	., real estate,		( <b>b</b> )  -	low ac - Purc - Dona	quired hase ation	(c) Date (mo., c	acquired lay, yr.)	(d) Date (mo., da	
1a 5000 SH JP MORG	AN CHASE						VARI	ous	03/0	5/09
b			_							
<u>c</u>				<u> </u>						
<u>d</u>			_	├						
<u> </u>	// D	(1)								
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale					iain or (loss s (f) minus (	(g)	_
84,150.		ļ	16,62	4.					67	<u>,526.</u>
<u> </u>										<del></del>
<u>c</u>				$\rightarrow$						
4					_	<del></del>		· · · · · ·		
Complete only for assets showing	gain in column (h) and owned by	the foundation	n on 12/31/69				l) Gaine (f	Col. (h) gain	minus	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Ex	cess of col. (I)			col	l. (k), but i	not less that (from col. (	n -0-) or	
a		<u> </u>	,,,, ,		-				67	,526.
Ъ				-+						, 320.
c _	· · · · · · · · · · · · · · · · · · ·									
d										
0									<del></del>	
2 Capital gain net income or (net capi	If gain, also enter if (loss), enter -0	r in Part I, line - ın Part I, line	7 7	}	2				67	,526.
Net short-term capital gain or (loss	•			1						
If gain, also enter in Part I, line 8, co		.0 (0).		ĴΙ						
If (loss), enter -0- in Part I, line 8			·	لل	3			<u> N/A</u>		
	der Section 4940(e) for		······································		· · · · · · · · · · · · · · · · · · ·	nent Inc	ome			
For optional use by domestic private f	oundations subject to the section 4	4940(a) tax on	i net investment in	come	.)					
f section 4940(d)(2) applies, leave this	s part blank.									
										<u> </u>
Was the foundation liable for the section				riod?					Yes	X No
f 'Yes," the foundation does not qualify  Enter the appropriate amount in ea	y under section 4940(e). Do not co	implete this pa	irt.							
			making any entre						(4)	
Base period years	(b) Adjusted qualifying dis	tributions	Net value of no	(c) nchari	ıtable-	use assets		Distrib	(d) ution ratio ided by col.	(a))
Calendar year (or tax year beginning 2007	()	2,633.				5,539		(cor. (b) div		28 <b>42</b> 2
2006		0,063.				5, <u>333</u> 5, <u>907</u>				36843
2005		2,873.				9,077				35096
2004		8,702.				7,575				17149
2003		6,104.				0,757				18487
			·		, , ,	<u> </u>	1			10101
Total of line 1, column (d)							2		.24	15997
Average distribution ratio for the 5-	vear base period - divide the total o	on line 2 by 5.	or by the number	of vea	ars		J			
the foundation has been in existence	-						3		.04	19199
		•	• • •			•				
Enter the net value of noncharitable	-use assets for 2008 from Part X,	line 5					4		2,374	268.
Multiply line 4 by line 3		_				,	5		116	812.
Enter 1% of net investment income	(1% of Part I, line 27b)		•				6		<u></u>	948.
							1	<del></del> _		
Add lines 5 and 6							7		117	760.
Enter qualifying distributions from F	Part XII, line 4						8	<u></u>	112	852.
If line 8 is equal to or greater than li See the Part VI instructions.	ne 7, check the box in Part VI, line	1b, and comp	lete that part using	g a 1%	6 tax r	ate				

	m 990-PF (2008) TOM AND SARAH BORMAN FOUNDATION 38-60			Page 4
P	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - se	e instru	ectio	ns)
1	a Exempt operating foundations described in section 4940(d)(2), check here ▶ 🔲 and enter "N/A" on line 1.			
	Date of ruling letter: (attach copy of ruling letter if necessary-see instructions)			
1	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔲 and enter 1% 📗		1,8	96.
	of Part I, line 27b			
	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	T 1 1 77441 1 1 1077 WAY 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			0.
3			1,8	96.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
5	The state of the s		1,8	96.
6	Credits/Payments;			
	a 2008 estimated tax payments and 2007 overpayment credited to 2008 6a 2,720.			
	b Exempt foreign organizations - tax withheld at source 6b			
	c Tax paid with application for extension of time to file (Form 8868)			
	d Backup withholding erroneously withheld			
	Total credits and payments. Add lines 6a through 6d		2.7	20.
8			<u>~,,</u>	<del>~~~</del>
9				
10			Ω	24.
11			0	0.
	art VII-A Statements Regarding Activities	<del></del>		<u> </u>
			Ves	No
- 13	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	4.	103	
	any political campaign?	1 <u>a</u>		X
- 1	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			1
	distributed by the foundation in connection with the activities.			
	c Did the foundation file Form 1120-POL for this year?	10	ļ	X
•	f Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.			İ
•	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	1		
	managers. ► \$ O .			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	ļ	X
48	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
t	o If "Yes," has it filed a tax return on Form 990-T for this year?	. 4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T.	i		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or	1		ĺ
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law	-		
	remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?	7	Х	
	If "Yes," complete Part II, col. (c), and Part XV.			
88	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	MI	_		
	of the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	-		
٠	of each state as required by General Instruction G? If "No," attach explanation	8b	Х	
a	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	1.05		
J	year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		х
10	Did any persons become substantial contributors during the tax year? in "yes," attach a schedule listing their names and addresses.	10		X
.0		Form <b>990</b>	-PF	
			(	~UUQ)

Forn	1990-PF (2008) TOM AND SARAH BORMAN FOUNDATION	38-6058	645	Page 5
P	art VII-A   Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		11	x
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?		12	х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	X
	Website address ► N/A			
14	The books are in care of ▶ PAUL D. BORMAN Telephone no.	<u>≥248-64</u>	2-31	.79
	Located at ▶ 719 MAPLE HILL LANE, BIRMINGHAM, MI	ZIP+4 ▶48		
15	Section 4947(a)(1) nonexempt chardable trusts filing Form 990-PF in lieu of Form 1041 - Check here			ightharpoons
	and enter the amount of tax-exempt interest received or accrued during the year	15	N/	'A
P	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			es No
18	During the year did the foundation (either directly or indirectly):			ļ
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	res 🔀 No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)		1 1	1
	a disqualified person?	'es 🗶 No		
		es 🗶 No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	'es 🗶 No		- 1
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?	'es X No		
	(6) Agree to pay money or property to a government official? (Exception. Check 'No'			
	if the foundation agreed to make a grant to or to employ the official for a period after	_	1 1	
		'es 🗶 No		- 1
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b	
	Organizations relying on a current notice regarding disaster assistance check here	.▶∟	1 1	
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			1
	before the first day of the tax year beginning in 2008?		1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
8	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginn		1 [	
	before 2008?	'es 🗶 No		
	If "Yes," list the years 🛌 ,,,,,,		i i	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect	et		
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attac	h		
	statement - see instructions.)	N/A	2b	
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	<b>&gt;</b>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	_	1 1	ļ
		es X No		Ì
b	If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons a			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule of	-		
	Form 4720, to determine if the foundation had excess business holdings in 2008.)	N/A	3b	
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpos	e that		
	had not been removed from jeopardy before the first day of the tax year beginning in 2008?		4b	<u> </u>
		For	n <b>990-</b>	<b>PF</b> (2008)

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Form 990-PF (2008) TOM AND SARAH BORMAN FOU			<u> 38-60586</u>	<u>45</u>	Page 6
Part VII-B   Statements Regarding Activities for Which	Form 4720 May Be I	Required (contin	ued)		<del></del>
5a During the year did the foundation pay or incur any amount to:				- 1	1
(1) Carry on propaganda, or otherwise attempt to influence legislation (sectio	n 4945(e))?	☐ Ye	s X No	İ	
(2) Influence the outcome of any specific public election (see section 4955); (	or to carry on, directly or indire			i	1
any voter registration drive?		Ye	as X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Y6	s X No	- 1	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section		İ		
509(a)(1), (2), or (3), or section 4940(d)(2)?		□ Ye	s X No	1	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational ourooses, or t	•		- 1	
the prevention of cruelty to children or animals?	,		BE X No	- 1	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uni	der the excentions described i			ļ	
section 53.4945 or in a current notice regarding disaster assistance (see instru	•	at Hegalations	N/A	5b	1
Organizations relying on a current notice regarding disaster assistance check h	•			<del></del>	+
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f	• • •	 land			1
		. —	<u> </u>		
expenditure responsibility for the grant?	-	I/A .	es L No {		1
If "Yes," attach the statement required by Regulations section 53.494	• •				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on	<del></del>			
a personal benefit contract?		L Ye	es X No		1
b Did the foundation, during the year, pay premiums, directly or indirectly, on a g	ersonal benefit contract?		<u> </u> _	<u>6b  </u>	X
If you answered "Yes" to 6b, also file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?	Ye	s X No		
b If yes, did the foundation receive any proceeds or have any net income attribut				7b	
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma	magers, Highly	1		
			<del> </del>		
1 List all officers, directors, trustees, foundation managers and their	compensation.				
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (if not paid,	(d) Contributions to employee benefit plans and deferred compensation	(e) Ex	xpense nt, other
(a) Name and address	to position	enter -0-)	ang delerted compensation	allow	rances
JOHANNA BORMAN	VICE PRESIDEN	f T			
719 MAPLE HILL LANE					
BIRMINGHAM, MI 48009	1.00	0.	0.	7.	998.
PAUL D. BORMAN	PRESIDENT				****
719 MAPLE HILL LANE					
BIRMINGHAM, MI 48009	1.00	0.	0.		0.
20002	2,00				
		į į			
2 Compensation of five highest-paid employees (other than those inc	iluded on line 1) If none	ontor IMONE II	i		
2 Compensation of five nighest-paid employees tother than those inc		enter NONE."	(d) Contributings to	(a) E)	vnanca
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and delerred compensation	accon.	mense nt, other
· · · · · · · · · · · · · · · · · · ·	devoted to position		compensation	allow	ances
NONE			ŀ		
		<u> </u>	[		
Total number of other employees paid over \$50,000	·	<del></del>	<b></b>		0
			Form S	90-PF	

Form 990-PF (2008) TOM AND SARAH BORMAN FOUNDATION	38-60!	58645 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	Managers, Highly	
3 Five highest-paid independent contractors for professional services, if none, enter "NO	NE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		· · · · · · · · · · · · · · · · · · ·
Total number of others receiving over \$50,000 for professional services	<del> </del>	<u>▶</u> 0
Part IX-A Summary of Direct Charitable Activities	····	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in number of organizations and other beneficiaries served, conferences convened, research papers produced,		Expenses
1 N/A		
2		
3		
4		
DetV P 0	<u>L</u>	· · · · · · · · · · · · · · · · · · ·
Part IX-B   Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on lines.	land?	Amount
	Tanu 2.	Amount
1 N/A		
Λ		
2		
All other program-related investments. See instructions.		
3	İ	
Total. Add lines 1 through 3	<b>•</b>	0.

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndations	s, see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	ΙΤ	
a	Average monthly fair market value of securities	1a	581,911.
b	Average of monthly cash balances	1b	1,828,513.
c	Fair market value of all other assets	1c	
đ	Total (add fines 1a, b, and c)	1d	2,410,424.
8	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,410,424.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	36,156.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,374,268.
6	Minimum investment return. Enter 5% of line 5	6	118,713.
P	<b>Distributable Amount</b> (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here  and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	118,713.
2a	Tax on investment income for 2008 from Part VI, line 5		
b	Income tax for 2008. (This does not include the tax from Part VI.)	]	
C	Add lines 2a and 2b	2c	1,896.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	116,817.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	116,817.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	116,817.
P	art XII Qualifying Distributions (see Instructions)		
t	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	<b>}</b>	
8	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	112,852.
b	Program-related investments - total from Part IX-B	16	O.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
8	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	_ 4	112,852.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	_5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	112,852.
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation 4940(e) reduction of tax in those years.	qualifies f	or the section

Part XIII Undistributed Income (see	instructions)			
	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, tine 7				116,817.
2 Undistributed income, if any, as of the end of 2007:				
a Enter amount for 2007 only			102,259.	
h Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2008:				
a From 2003				
<b>b</b> From 2004				
c From 2005				
d From 2006				
e From 2007				
f Total of lines 3a through e	0.			· · · · · · · · · · · · · · · · · · ·
4 Qualifying distributions for 2008 from				
Part XII, line 4: ►\$ 112,852.				
a Applied to 2007, but not more than line 2a			102,259	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	}			
(Election required - see instructions)	0.			
d Applied to 2008 distributable amount .				10,593.
e Remaining amount distributed out of corpus	0.			
Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
8 Corpus Add lines 31, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2007. Subtract line				
4a from line 2a. Taxable amount - see ınstr.			0.	
f Undistributed income for 2008. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2009				<u> 106,224.</u>
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				-
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003	ŀ			
not applied on line 5 or line 7	0.			·····
9 Excess distributions carryover to 2009.				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2004				
b Excess from 2005			1	
c Excess from 2006	İ			
d Excess from 2007				
e Excess from 2008	1			

	SARAH BORN				58645 Page 10
Part XIV   Private Operating F	oundations (see in	structions and Part VII	-A, question 9)	N/A	
1 a If the foundation has received a ruling o	or determination letter tha	t it is a private operating			
foundation, and the ruling is effective fo	er 2008, enter the date of	the ruling	▶ ∟		
b Check box to indicate whether the found	d <u>ation is a private operati</u>	ng foundation described i		<u>4942(j)(3) or 4942</u>	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	<b>,</b>	
income from Part I or the minimum	(a) 2008	(b) 2007	(c) 2006	(d) 2005	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not		]			
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.			:		
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon:					}
a "Assets" alternative test - enter: (1) Value of all assets					
(1)					
(2) Value of assets qualifying under section 4942(j)(3)(B)(I)					
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt					j
organizations as provided in section 4942(j)(3)(B)(iii)			}		
(3) Largest amount of support from					
an exempt organization		]	1		
(4) Gross investment income					
Part XV   Supplementary Info	rmation (Comple	te this part only	if the foundatio	n had \$5,000 or m	ore in assets
at any time during t					
1 Information Regarding Foundation	on Managers:	· •			
a List any managers of the foundation wh	•	than 2% of the total cont	ributions received by th	ne foundation before the clo	se of any tax
year (but only if they have contributed r	more than \$5,000). (See :	section 507(d)(2).)	•		•
PAUL D. BORMAN					
<ul> <li>List any managers of the foundation who other entity) of which the foundation had</li> </ul>			(or an equally large por	tion of the ownership of a p	eartnership or
NONE					
2 Information Regarding Contribut	ion, Grant, Gift, Loan	, Scholarship, etc., Pr	ograms:		
Check here X if the foundation of the foundation makes gifts, grants, etc.	only makes contributions	to preselected charitable	organizations and does		
a The name, address, and telephone num	•		<del></del>		· · · · · · · · · · · · · · · · · · ·
2 - Ho Harrey accretory and telephone fibri	0 рогооп то тпо	Sphilagrano onouid no			
b The form in which applications should be	oe submitted and informa	ition and materials they st	nould include;	<u> </u>	
c Any submission deadlines;					··
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields,	kinds of institutions, or	r other factors:	

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager Recipient Foundation Purpose of grant or Amount status of contribution Name and address (home or business) recipient or substantial contributor a Paid during the year 501 (C) FRIENDS OF CAMP MAK A GENERAL DREAM, 121 W. LONG LAKE (3) CHARITABLE PURPOSES ROAD, SUITE 120, 100. BLOOMFIELD HI N/A JEWISH FEDERATION OF 501 (C) GENERAL METROPOLITAN DETROIT , (3) CHARITABLE 6735 TELEGRAPH ROAD, PURPOSES N/A 102,259. BLOOMFIELD 501 (C) ONE OF US FILMS, 1395 GENERAL ANTIETAM, SUITE 41, (3) CHARITABLE DETROIT, MI 48207 N/A PURPOSES 1,000. **▶** 3a 103,359. b Approved for future payment NONE 0. Total

nter gross amounts unless otherwise indicated.	Unrelated t	ousiness income		ed by section 512, 513, or 514	(8)
•	(a) Business	(b)	(c) Exclu-	(d)	Related or exempt
1 Program service revenue:	code	Amount	sion code	Amount	function income
8					
b					
c					
d					
e	. L				
f					
g Fees and contracts from government agencies					- · · · · · · · · · · · · · · · · · ·
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	13,407. 16,166.	
4 Dividends and interest from securities			14	16,166.	
5 Net rental income or (loss) from real estate:					··
a Debt-financed property					······
b Not debt-financed property					
Net rental income or (loss) from personal					
property		·			······································
7 Other investment income					<del> </del>
B Gain or (loss) from sales of assets other					
than inventory			18	67,526.	·····
Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					
a	-				
b					
C	.				
d	-				
0	.		++	07.000	
2 Subtotal. Add columns (b), (d), and (e)			).	97,099.	0
3 Total. Add line 12, columns (b), (d), and (e)				13	97,099
See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities	to the Accom	plishment of	Exempt	Purposes	
		·			
Line No. Explain below how each activity for which inc				ited importantly to the accomp	lishment of
the foundation's exempt purposes (other than	r by providing fullus	s for such purposes).			
N/A					

N/A	
·	
1-09	Form <b>990-PF</b>

				_1		
	and con	enallies of perjury. I declare that I have examined this return, including ac inclete. Declaration of preparer other than taxpayer or fiduciary) is based of		rer has any knowled		belief, it is true, correct,
Here	Sı	gnature of officer or trustee	Date	Title	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·
Sign H	Paid eparer's se Only	Preparer's Sanse Parties		Date 4-12-2010	Check if self-employed	Preparer's Identifying number P00706845
•	Paic epar Ise O	Fism's name (or yours GRANT, MILLMAN & J Itself-employed). 39475 W. 13 MILE	OHNSON, P.C. RD, SUITE 2	0.0	EIN -	
	ፈጋ	address, and ZIP code NOVI, MI 48377	RD, SUITE 2		Phone no.	(248)994-8500
						Form 990-PF (2008

DESCRIPTION	FORM 990-PF	LEGAL	FEES	S	TATEMENT 1	
TO FM 990-PF, PG 1, LN 16A	DESCRIPTION	EXPENSES	NET INVEST-	ADJUSTED	CHARITABLE	
FORM 990-PF    ACCOUNTING FEES   STATEMENT	LEGAL FEES	1,219.	1,219.		0.	
(A)   (B)   (C)   (D)	TO FM 990-PF, PG 1, LN 16A	1,219.	1,219.		0.	
EXPENSES NET INVEST- ADJUSTED CHARITY PER BOOKS MENT INCOME NET INCOME PURPOR  ACCOUNTING FEES 1,900. 950.  TO FORM 990-PF, PG 1, LN 16B 1,900. 950.  TO FORM 990-PF TAXES STATEMENT  DESCRIPTION PER BOOKS MENT INVEST- ADJUSTED CHARITY PER BOOKS MENT INCOME NET INCOME PURPOR  EXCISE TAX ON INVESTMENT 1,923. 0.  TO FORM 990-PF, PG 1, LN 18 1,923. 0.  FORM 990-PF OTHER EXPENSES STATEMENT  DESCRIPTION EXPENSES NET INVEST- ADJUSTED CHARITY PORT 990-PF OTHER EXPENSES STATEMENT  OUT FORM 990-PF OTHER EXPENSES STATEMENT  ADJUSTED CHARITY PER BOOKS MENT INCOME NET INCOME PURPOR  MICHIGAN ANNUAL REPORT 20. 0.  BANK AND BROKER FEES 112. 112.	FORM 990-PF	ACCOUNTI	NG FEES	S	TATEMENT 2	
TO FORM 990-PF, PG 1, LN 16B 1,900. 950.  FORM 990-PF TAXES STATEMENT  (A) (B) (C) (D)  EXPENSES NET INVEST- ADJUSTED CHARITY PER BOOKS MENT INCOME NET INCOME PURPOS  EXCISE TAX ON INVESTMENT INCOME 1,923. 0.  TO FORM 990-PF, PG 1, LN 18 1,923. 0.  FORM 990-PF OTHER EXPENSES STATEMENT  (A) (B) (C) (D)  EXPENSES NET INVEST- ADJUSTED CHARITY PER BOOKS MENT INCOME NET INCOME PURPOS  MICHIGAN ANNUAL REPORT 20. 0.  DUES AND SUBSCRIPTIONS 525. 0. BANK AND BROKER FEES 112. 112.	DESCRIPTION	<b>EXPENSES</b>	NET INVEST-	ADJUSTED	(D) CHARITABLE PURPOSES	
FORM 990-PF  TAXES  STATEMENT  (A) (B) (C) (D)  EXPENSES NET INVEST- ADJUSTED CHARITY  PER BOOKS MENT INCOME NET INCOME PURPOSE  EXCISE TAX ON INVESTMENT INCOME  1,923. 0.  TO FORM 990-PF, PG 1, LN 18  1,923. 0.  FORM 990-PF  OTHER EXPENSES  OTHER EXPENSES  OTHER EXPENSES  MET INVEST- ADJUSTED CHARITY  PER BOOKS MENT INCOME NET INCOME PURPOSE  MICHIGAN ANNUAL REPORT  DUES AND SUBSCRIPTIONS  525. 0.  EXPENSES NET INVEST- ADJUSTED CHARITY  PER BOOKS MENT INCOME NET INCOME PURPOSE  MICHIGAN ANNUAL REPORT  20. 0.  EXPENSES NET INVEST- ADJUSTED CHARITY  PER BOOKS MENT INCOME NET INCOME PURPOSE  MICHIGAN ANNUAL REPORT  1,923. 0.  EXPENSES NET INVEST- ADJUSTED CHARITY  PER BOOKS MENT INCOME NET INCOME PURPOSE  MICHIGAN ANNUAL REPORT  20. 0.  EXPENSES NET INVEST- ADJUSTED CHARITY  PER BOOKS MENT INCOME NET INCOME PURPOSE  MICHIGAN ANNUAL REPORT  1,923. 0.  EXPENSES NET INVEST- ADJUSTED CHARITY  PER BOOKS MENT INCOME NET INCOME PURPOSE  MICHIGAN ANNUAL REPORT  1,923. 0.  EXPENSES NET INVEST- ADJUSTED CHARITY  PER BOOKS MENT INCOME NET INCOME PURPOSE  MICHIGAN ANNUAL REPORT  1,923. 0.  EXPENSES NET INVEST- ADJUSTED CHARITY  PER BOOKS MENT INCOME NET INCOME PURPOSE  MICHIGAN ANNUAL REPORT  1,923. 0.  EXPENSES NET INVEST- ADJUSTED CHARITY  PER BOOKS MENT INCOME NET INCOME PURPOSE  MICHIGAN ANNUAL REPORT  1,923. 0.	ACCOUNTING FEES	1,900.	950.		950.	
CA) (B) (C) (D) EXPENSES NET INVEST- ADJUSTED CHARITY PER BOOKS MENT INCOME NET INCOME PURPOS  EXCISE TAX ON INVESTMENT INCOME  1,923.  TO FORM 990-PF, PG 1, LN 18  1,923.  O.  TOFORM 990-PF  OTHER EXPENSES  EXPENSES  OTHER EXPENSES  DESCRIPTION  DESCRIPTION  MICHIGAN ANNUAL REPORT DUES AND SUBSCRIPTIONS  EXPENSES  DESCRIPTION  TO FORM 990-PF  OTHER EXPENSES  NET INVEST- ADJUSTED CHARITY NET INCOME PURPOS  MENT INCOME  OTHER EXPENSES  NET INVEST- NOT INCOME NET INCOME PURPOS  112.  112.	TO FORM 990-PF, PG 1, LN 16B	1,900.	950.		950.	
EXPENSES NET INVEST- ADJUSTED CHARITY PER BOOKS MENT INCOME NET INCOME PURPOS  EXCISE TAX ON INVESTMENT INCOME  TO FORM 990-PF, PG 1, LN 18  (A) EXPENSES OTHER EXPENSES  (B) (C) (D) EXPENSES NET INVEST- ADJUSTED CHARITY ADJUSTED CHARITY PER BOOKS MENT INCOME NET INCOME PURPOS  MICHIGAN ANNUAL REPORT DUES AND SUBSCRIPTIONS EXPENSES NET INVEST- ADJUSTED CHARITY PER BOOKS MENT INCOME NET INCOME PURPOS  MICHIGAN ANNUAL REPORT DUES AND SUBSCRIPTIONS 525. 0. EMANK AND BROKER FEES 112. 113.	FORM 990-PF	TAXES		STATEMENT 3		
TO FORM 990-PF, PG 1, LN 18 1,923. 0.  FORM 990-PF OTHER EXPENSES STATEMENT  (A) (B) (C) (D) EXPENSES NET INVEST- ADJUSTED CHARITA PER BOOKS MENT INCOME NET INCOME PURPOS MICHIGAN ANNUAL REPORT 20. 0.  DUES AND SUBSCRIPTIONS 525. 0.  BANK AND BROKER FEES 112. 112.	DESCRIPTION	EXPENSES	NET INVEST-	ADJUSTED	(D) CHARITABLE PURPOSES	
FORM 990-PF  OTHER EXPENSES  (A)  EXPENSES  OTHER EXPENSES  (B)  EXPENSES  NET INVEST-  ADJUSTED  CHARITA  PER BOOKS  MENT INCOME  PURPOS  MICHIGAN ANNUAL REPORT  DUES AND SUBSCRIPTIONS  525.  BANK AND BROKER FEES  112.  112.		1,923.	0.		0.	
(A) (B) (C) (D) EXPENSES NET INVEST- ADJUSTED CHARITA PER BOOKS MENT INCOME NET INCOME PURPOS  MICHIGAN ANNUAL REPORT 20. 0. DUES AND SUBSCRIPTIONS 525. 0. BANK AND BROKER FEES 112. 112.	TO FORM 990-PF, PG 1, LN 18	1,923.	0.		0.	
DESCRIPTION  EXPENSES NET INVEST- ADJUSTED CHARITY PER BOOKS MENT INCOME NET INCOME PURPOS  MICHIGAN ANNUAL REPORT DUES AND SUBSCRIPTIONS SOLUTION	FORM 990-PF	OTHER EXPENSES		STATEMENT 4		
DUES AND SUBSCRIPTIONS 525. 0. 5 BANK AND BROKER FEES 112. 112.	DESCRIPTION	EXPENSES	NET INVEST-	ADJUSTED	(D) CHARITABLE PURPOSES	
TO FORM 990-DF DG 1 IN 23 657 112 7	DUES AND SUBSCRIPTIONS	525.	0.		20. 525. 0.	
10 TOTAL >>0"EF, EG 1, DN 23 03/. 112.	TO FORM 990-PF, PG 1, LN 23	657.	112.		545.	

FORM 990-PF CORPORATE STO	CK	STATEMENT 5
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
4200 SH ALBERTO CULVER 1500 SH CAMPBELL SOUP 225 SH HJ HEINZ	33,863. 76,681. 9,121.	118,230. 52,455. 9,551.
5000 SH JP MORGAN CHASE 8834 SH PFIZER	16,625. 10,823.	212,450. 160,514.
TOTAL TO FORM 990-PF, PART II, LINE 10B	147,113.	553,200.