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# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2008

OMB No 1545-0052

Department of the Treasury Internal Revenue Service (77)

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

Check all that apply:   Initial return   Final return   Amended return   X  Address change   A   Employed identification number   36-3553652   A   Employed identification   A   Employed identifi	For ca		12/01 ,2008	3, and ending $11/3$		
BOTHMAN CHARITABLE TRIST   CHICAGO, IL 60603   Section 501(0)(3) exempl private foundation   Chicago, and continued to the chicago of the c	G Ch	eck all that apply: Initial return Fin	al return Amended			
Otherwise, 13.5 SOUTH LASALLE STREET #2810    Cash   Cash				A		mber
CHICAGO, IL 60603			#2810	<u> </u>		unetrictions)
See Sportific Instructions.    Check types of organization.   X  Section 501 (c)(3) exempl private foundation.   Section 4987(a)(1) nonsemptic characteristic file starts at each of year (film Pint II), colored (seet).   Check (seet).   Ch	prin	t ICHTCAGO TI 60603	#2010	°		
Instructions.    Check type of organization.   X Section 501(c)(3) exempt private foundation   Section 4947a)(1) nonexempt chantable trust.   Other tarable private foundation.   Section 4947a)(1) nonexempt chantable trust.   Other tarable private foundation.   Check type of organizations meeting the 85% text, check private foundation.   Check type of the first text of type of the first text of the first t		,		<u>-</u>		
In Check type of organization,   Section 501(c)(3) exempt private foundation   Section 4947(a)(1) nonexempt chantable trust   Other trastelle private foundation   Furnish condition 4947(a)(1) nonexempt chantable trust   Other trastelle private foundation   Furnish condition status was terminated (from Part II, other file of all streets at a state chantable private foundation   Furnish foundation status was terminated (from Part II, other file of an annual street and state chantable private foundation   Furnish foundation status was terminated (from Part II, other file of annual street   Other (part II, other file of annual street)   Other (pasch)   (Part II, other file of annual street						· • —
Section 4947(a(1)) nonexempt chantable trust  Far maket value all assets are dof year   Accounting method   X  Cash   X  Cash	н с	theck type of organization X Section 50	(c)(3) exempt private f			
First market value of all sasets at end of year (from Part II, column (c), the (column (c), the (c), and (c), the (c), and (c),	[			private foundation	here and attach computation	on . ►∐
Common Part II, Column (c), June 16)   Column (c) part I, Column (c) must be on cash basis   First the section \$70,000 (10); (b), check her   First the following (c), c), and (c) may not necessarily equal the amounts in columns (c), c), and (c) may not necessarily equal the amounts in columns (c), c), and (c) may not necessarily equal the amounts in columns (c), c), and (c) may not necessarily equal the amounts in columns (c), c), and (c) may not necessarily equal the amounts in column (c) and (c) and (c) and (c) may not necessarily equal the amounts in column (c) and (c) a		air market value of all assets at end of year J Acc		ash Accrual E	If private foundation status	was terminated
Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (c), (c), and (d) may not necessarily equal the amounts in columns (c), (c), and (d) may not necessarily equal the amounts in columns (c), (c), and (d) may not necessarily equal the amounts in columns (c), (c), and (d) may not necessarily equal the amounts in columns (c), (c), and (d) may not necessarily equal the amounts in columns (c), (c), and (d) may not necessarily equal the amounts in columns (c), (c), and (d) may not necessarily equal to the columns (c), (c), and (d) may not necessarily equal to the columns (c), (c), and (d) may not necessarily equal to the columns (c), (c), and (d) may not necessarily equal to the columns (c), (c), and (d) may not necessarily equal to the columns (c), (c), and (d) may not necessarily equal to the columns (c), (c), and (d) may not necessarily equal to the columns (c), (c), and (d) may not necessarily equal to the columns (c), (c), and (d) may not necessarily equal to the columns (c), (c), and (d) may not necessarily equal to the columns (c), (c), and (d) may not necessarily equal to the columns (c), (c), and (d) may not necessarily equal to the columns (c), and (d) may not necessarily equal to the columns (c), and (d) may not necessarily equal to the columns (c), and (d) may not necessarily equal to the columns (c), and (d) may not necessarily equal to the columns (c), and (d) may not necessarily equal to the columns (c), and (d) may not necessarily equal to the columns (c), and (d) may not necessarily equal to the columns (c), and (d) may not necessarily equal to the columns (c), and (d) may not necessarily equal to the columns (d) may not necessarily equal to the columns (d) may not necessarily equal to the columns (d) may not necessarily	(1	from Part II, column (c), line 16)	Other (specify)	F	, , , , , ,	•
Expenses (The total of amounts in columns (a), (c), and (d) may not necess sanly equal the amounts in column (a) (see the instructions).  1 Convoluence, and, grante, etc. received (et set) 2 Ci. ** [X] the busines in netrice to et sich B 3 interest on savings and temporary cash investments. 4 Dividends and interest from securities. 5 Dividends and interest from securities. 5 Dividends and interest from securities. 6 Dividends and interest from securities. 7 Dividends and interest from securities. 8 Dividends and interest from securities. 9 Dividends and interest from securities. 1 Dividends and interest from securities. 1 Dividends and interest from securities. 2 Dividends and interest from securities. 3 Dividends and interest from securities. 4 Dividends and interest from securities. 4 Dividends and interest from securities. 5 Dividends and interest from securities. 6 Dividends and interest from securities. 7 Dividends and interest from securities. 8 Dividends and interest from securities. 8 Dividends and interest from securities. 9 Dividends and interest from se			column (d) must be on	cash basis )	under section 507(b)(1)(B)	, check here
Columns (b), (c), and (d) may not necessarily equal the amounts in oclumn (a) (case the instructions).)  1 Contribution, sits, grants, et., received (art sch) (cash basis only)  2 Cit. ** [X] if the founds is not rere to set Sin B interest on as surposes and temporary cash investments.  4 Dividends and interest from securities. 4,566. 4,566.  5 Gross reris.  5 Gross sales pres for all 14, 327.  7 Capital gan net income (from Part IV, the 2)  8 RECEIVED W/REMITTAINCE.  APR 4 2010  10 Income modifications.  10 Income modifications.  11 Other income (faltach schedule).  12 Total. Add lines 1 through 11  13 Compersation of officers, directors, functes, etc.  14 Other employes salars and wages.  15 Pension plans, employee benefits.  16 Gross profile (satis sch.).  16 Gross profile (satis sch.).  17 Interest.  18 Taxes (attach schedule).  19 Depreciation (statich sch.).  10 Other prof fees (attach sch.).  10 Other prof fees (attach sch.).  20 Coupancy.  21 Travel, conferences, and meetings.  22 Trinting and publications.  23 Other expenses (attach schedule).  24 Total expenses and disbursements.  25 Add lines 13 through 23.  27 Contributions, grits, grasts paid PART XV.  26 Total expenses and disbursements.  27 Add lines 24 and 25.  28 Excess of revenue over expenses and disbursements.  Add lines 24 and 25.  29 Local expenses and disbursements.  Add lines 16 from line 12:  a Excess of revenue over expenses and disbursements.  Add lines 16 from line 12:  a Excess of revenue over expenses.  and disbursements.  5 Not investment line merit for the fi	Part I		(a) Revenue and	(b) Net investment	(c) Adjusted net	
Cash basis only    Cash basis		columns (h) (c) and (d) may not neces-	expenses per books	income	income	
1   Combissions, grists, grants, etc., received (att sch)   2   C k		sanly equal the amounts in column (a)				
2						
a Interest on savings and temporary cash rivestments  4 Dividends and interest from securities  5 a Gross rents  5 b (ross) rents in the security of the secur						
Cash investments 4 Divideds and interest from securities 5 a Gross rents by Expensel income 6 a Net gardics) from sale of assets not nime 10 1 b Gross asked spine in 1 14, 327. 2 RECEIVED W/REMITIANCE  8 Net short-term capital gain 10 income modifications 10 a Gross spili/(loss) (att seb) 10 income modifications 10 a Gross spili/(loss) (att seb) 11 Other income (attach schedule) 12 Total. Add lines 1 through 11 -2, 919. 4, 566. 13 Compensation of officers, directors, fusters, etc. 14 Other employee salaries and wages 15 Person on plans, employee benefits 16 a Legal fees (attach schodule) 17 Interest 18 Interest 19 Depreciation (attach schodule) 20 Cocupancy 21 Total accounting fees (attach schodule) 22 Total accounting fees (attach schodule) 23 Other expenses, and meetings 24 Total operating and administrative expenses, and disbursements. 25 Contributors, girts, grants past PART XV 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 25 from line 12: a Excess of revenue over expenses and disbursements.  10 bet investment income (frequetive, enter-0-) 28 Determine the come of frequetive, enter-0-) 29 Determine the come of frequetive, enter-0-) 20 Caughase interinence (frequetive, enter-0-)						
Sa Gross rents by the regardinosis more in the responsibility of the set grandinosis more in the responsibility of the response of responsibility of the response and disbursements and disbursements of responsibility of the response and disbursements of responsibility of the response and disbursements of response, one of the response of response response of the response of response response of the response of response response of the response of the response of the response of		cash investments .		4.556	N/A	
B Net, renal success 6 a Net gary/loss) from sale of assets not on line 10 For Sales project for all 14,327. 7 Capital gain net income (frem Part IV, line 2) 8 Net short-term capital gain 9 income modifications. 10 a first sales less allowances b Less: Cost of goods sold. c Gross profit/(loss) (att sch) 11 Other income (attach schedule) 12 Total. Add lines 1 through 11 13 Compensation of officers, directors, fusitees, etc. 14 Other employee saleries and wages 15 Pension plans, employee benefits 16 Apon Mining fees (attach schedule) 17 Interest 18 Taxes (attach schedule) 18 Taxes (attach schedule) 19 Depreciation (attach schedule) 24 Total operating and administrative expenses, and disbursements. And Contributions, gifts, grants paid PART XV 25 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements and disbursements b Net investment income (firegative, enter -0). C Adjusted net income (firegative, enter -0).			4,566.	4,566.	<del></del>	
6a Net garrifyces) from sale of assets not on line 10 b Gross sales in passet on line 5a 1 4, 327.  8 Net short-term capital gain in locome modifications						
7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications 10a Gross sales less returns and allowances b Less: Cost of goods sold. c Gross profit/(loss) (att sch) 11 Other income (attach schedule) 12 Total: Add lines 1 through 11 -2, 919 4, 566.  13 Compensation of officers, directors, trustees, et: 14 Other employee salares and wages. 15 Pension plans, employee benefits 16 a Legal fees (attach schedule)  A Routinting fees (attach schedule)  2 Other prof fees (attach schedule) 2 Depreciation (attach schodule) 2 Depreciation (attach schodule) 2 Occupancy 2 Travel, conferences, and meetings 2 Printing and publications 2 Onthibutions, gifts, grants paid PART XV 2 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid PART XV 2 Total expenses and disbursements. Add lines 24 and 25 17, 496. 123. 17, 373.  27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements and disbursements (regative, enter -0). C Adjusted net through (enter -0).			-7,485.	STATEMENT Unto	nol Day	
7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications 10a Gross sales less returns and allowances b Less: Cost of goods sold. c Gross profit/(loss) (att sch) 11 Other income (attach schedule) 12 Total: Add lines 1 through 11 -2, 919 4, 566.  13 Compensation of officers, directors, trustees, et: 14 Other employee salares and wages. 15 Pension plans, employee benefits 16 a Legal fees (attach schedule)  A Routinting fees (attach schedule)  2 Other prof fees (attach schedule) 2 Depreciation (attach schodule) 2 Depreciation (attach schodule) 2 Occupancy 2 Travel, conferences, and meetings 2 Printing and publications 2 Onthibutions, gifts, grants paid PART XV 2 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid PART XV 2 Total expenses and disbursements. Add lines 24 and 25 17, 496. 123. 17, 373.  27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements and disbursements (regative, enter -0). C Adjusted net through (enter -0).	R	b Gross sales price for all 1/1 327	,	REC	FIVED IN DEFINE	ice ·
10   10   10   10   10   10   10   10	v			1120	LIALD ANKEINII IYI	CE
10   10   10   10   10   10   10   10	E N	, •			A DO -	
Total Add lines 1 through 11   -2, 919   4, 566	U		<del></del>		14 2010 -	
b Less: Cost of goods sold.   Chicago, IL   Chicago, IL   Caross profit/(loss) (att sch)   Chicago, IL   Caross profit/(loss) (att sch)   Chicago, IL   Ch	E	returns and				
Cores profit/(loss) (att sch)   11 Other income (attach schedule)   12 Total. Add lines 1 through 11					Chicago II	
11 Other income (attach schedule)   12   Total. Add lines 1 through 11   -2, 919   4, 566					andgo, IL	
12 Total. Add lines 1 through 112, 919. 4, 566.  13 Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages. 15 Pension plans, employee benefits 16a legal fees (attach schedule)						
13   Compensation of officers, directors, trustees, etc.   14   Other employee salaries and wages   15   Pension plans, employee benefits   16a Legal fees (attach schedule)		11 Other income (attach schedule) .				
13   Compensation of officers, directors, trustees, etc.   14   Other employee salaries and wages   15   Pension plans, employee benefits   16a Legal fees (attach schedule)		12 Total, Add lines 1 through 11	-2.919	4.566.	<del> </del>	
15 Pension plans, employee benefits 16 a legal fees (attach schedule) b Accounting fees (attach sch) 17 Interest 18 Taxes (attach schedule) Bepreciation (attach sch) 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses (attach schedule)  24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid PART XV 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-)				.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
16a Legal fees (attach schedule)   b Accounting fees (attach sch)   c Other prof fees (attach sch)   c Other prof fees (attach sch)   l other prof fees (attach sch)   l other prof fees (attach scholue)   l other prof fees (attach s		14 Other employee salaries and wages				
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C Other prof fees (attach sch)  17 Interest 18 Taxes (attach schedule) SEE STMT 2 19 Depreciation (attach sch) and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses (attach schedule)  24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid PART XV 26 Total expenses and disbursements. Add lines 24 and 25  Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements b Net Investment Income (if negative, enter -0-)  C Adjusted net Income (if negative, enter -0-)  C Adjusted net Income (if negative, enter -0-)  C Adjusted net Income (if negative, enter -0-)	Ą	, ,			_	
17   Interest   18   Taxes (attach schedule)   SEE STMT 2   246.   123	M				<u></u>	
Depreciation (attach sch) and depletion  Cocupancy Travel, conferences, and meetings  Printing and publications  Other expenses (attach schedule)  Total operating and administrative expenses. Add lines 13 through 23.  Contributions, gifts, grants paid PART XV  Contributions, gifts, grants paid PART XV  Total expenses and disbursements. Add lines 24 and 25.  Add lines 24 and 25.  Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements.  b Net investment income (if negative, enter -0-).  C Adjusted net income (if negative, enter -0-).  C Adjusted net income (if negative, enter -0-).					·	<del></del>
Depreciation (attach sch) and depletion  Cocupancy Travel, conferences, and meetings  Printing and publications  Other expenses (attach schedule)  Total operating and administrative expenses. Add lines 13 through 23.  Contributions, gifts, grants paid PART XV  Contributions, gifts, grants paid PART XV  Total expenses and disbursements. Add lines 24 and 25.  Add lines 24 and 25.  Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements.  b Net investment income (if negative, enter -0-).  C Adjusted net income (if negative, enter -0-).  C Adjusted net income (if negative, enter -0-).	P Ś E T		246.	123.	··· - · · · · · · · · · · · · · · · · ·	123.
20 Occupancy		19 Depreciation (attach				
Travel, conferences, and meetings Printing and publications Other expenses (attach schedule)  Total operating and administrative expenses. Add lines 13 through 23. Contributions, gifts, grants paid PART XV Contributions, gifts, grants paid PART XV Total expenses and disbursements. Add lines 24 and 25.  Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net Investment income (if negative, enter -0-).  C Adjusted net Income (if negative, enter -0-).  C Adjusted net Income (if negative, enter -0-).	l i					
22 Printing and publications Other expenses (attach schedule)  24 Total operating and administrative expenses. Add lines 13 through 23 . 25 Contributions, gifts, grants paid PART XV 26 Total expenses and disbursements. Add lines 24 and 25	N V G E					
23 Other expenses (attach schedule)  24 Total operating and administrative expenses. Add lines 13 through 23. 25 Contributions, gifts, grants paid PART XV  26 Total expenses and disbursements. Add lines 24 and 25	ΑE			······································		
Total operating and administrative expenses. Add lines 13 through 23.  25 Contributions, gifts, grants paid PART XV  26 Total expenses and disbursements. Add lines 24 and 25						
Expenses	Ņ					
25 Contributions, gifts, grants paid PART XV 26 Total expenses and disbursements. Add lines 24 and 25	S E	24 Total operating and administrative	246	123		123.
26 Total expenses and disbursements. Add lines 24 and 25	S			125.	-	17,250.
Add lines 24 and 25		26 Total expenses and disbursements.				
a Excess of revenue over expenses and disbursements		Add lines 24 and 25	17,496.	123.		17,373.
and disbursements20, 415.  b Net Investment Income (if negative, enter -0-) 4, 443.  C Adjusted net Income (if negative, enter -0-)						
C Adjusted net income (if negative, enter -0-)		and disbursements	-20,415.			
		• •		4,443.		
			Nation 4k- !4	rtions	ADEQ41 00/17/05	Form 900 DE (2009)

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Rart	11	Balance Sheets Attached scredules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	ī		(a) Book Value	(5) 55011 15155	(c) tall market value
	2	Savings and temporary cash investments .	10,617.	8,142.	8,142.
	ı	Accounts receivable	10,017.	0/112.	0/112.
	]	Less: allowance for doubtful accounts			
	4	Pledges receivable			
	~	Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	· · · · · · · · · · · · · · · · · ·		<del></del> , <u>-</u>	
	"	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7	Other notes and loans receivable (attach sch)			
Ą		Less allowance for doubtful accounts ▶			
Ş	8	Inventories for sale or use			
A S S E T	9	Prepaid expenses and deferred charges			
Ś	10 a	Investments – U.S. and state government obligations (attach schedule)			
	l t	Investments - corporate stock (attach schedule) STATEMENT 3	174,290.	154,415.	132,708.
	(	: Investments — corporate bonds (attach schedule) STATEMENT 4	64,672.	66,607.	69,055.
	11	Investments – land, buildings, and equipment: basis			
		Less: accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans.			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule)			
		Other assets (describe			
	16	Total assets (to be completed by all filers – see instructions. Also, see page 1, item l)	249,579.	229,164.	209,905.
L	17	Accounts payable and accrued expenses			
ļ	18	Grants payable			
A B	19	Deferred revenue			I
!	20	Loans from officers, directors, trustees, & other disqualified persons .			
ī	21	Mortgages and other notes payable (attach schedule)			
Ţ		Other liabilities (describe			
Ė					
S	23	Total liabilities (add lines 17 through 22).	0.	0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
NF	24	Unrestricted			
E U		Temporarily restricted.		-	
T N D		Permanently restricted			
A B A L A S E A S E A S		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
E L T A	27	Capital stock, trust principal, or current funds	249,579.	229,164.	
SN	28	Paid-in or capital surplus, or land, building, and equipment fund			
O E	29	Retained earnings, accumulated income, endowment, or other funds	040 570	222 164	
RS	30	Total net assets or fund balances (see the instructions) . Total liabilities and net assets/fund balances	249,579.	229,164.	
	31	(see the instructions)	249,579.	229,164.	
Part	III	Analysis of Changes in Net Assets or Fund Balance			
		net assets or fund balances at beginning of year - Part II, colum		e with	
•	end-c	of-year figure reported on prior year's return)	· · · · · · ·	1	249,579.
2	Enter	amount from Part I, line 27a		. 2	-20,415.
3	Other 1	ncreases not included in line 2 (itemize)		3	
4	Add I	ines 1, 2, and 3		4	229,164.
_	_			5	
		ses not included in line 2 (itemize)  net assets or fund balances at end of year (line 4 minus line 5) —		<del></del>	229,164.

Part IV   Capital Gains and	Losses for Tax on Investmen	t Income		.1.2.5=			
(a) List and descri 2-story brick wareho	be the kind(s) of property sold (e.g., reuse; or common stock, 200 shares ML	eal estate, C Company)	( <b>b)</b> How acqu P — Purcha D — Donatio	se (month, day, year			
1a N/A							
b							
					+		
d					-		
е					<u> </u>		
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basi plus expense of sale		(h) Gain o (e) plus (f) r	r (loss) ninus (g)		
a	<del>-</del>	<del> </del>			<del></del>		
Ь	<del> </del>						
<u> </u>							
<u>d</u>							
Complete only for proofs show	ring gain in column (h) and owned by t	he foundation on 12/31/69		//\ 0 (O			
(i) Fair Market Value as of 12/31/69	(i) Adjusted basis as of 12/31/69	(k) Excess of column (over column (j), if an		(I) Gains (Co gain minus column than -0-) or Losses (	(k), but not less		
a							
b							
c							
d		<del></del>	_				
2 Capital gain net income or (ne	t capital loss) If gain, also If (loss), ent	enter in Part I, line 7 er -0- in Part I, line 7		2			
3 Net short-term capital gain or example.	(loss) as defined in sections 1222(5) a	nd (6):					
ın Part I, line &	e 8, column (c) (see the instructions).	<u> </u>		3			
Part V Qualification Unde	er Section 4940(e) for Reduce	d Tax on Net Investme	nt Incom	е			
If 'Yes,' the foundation does not qua	ction 4942 tax on the distributable amount lify under section 4940(e). Do not coming each column for each year; see the	plete this part.		Yes	X No		
(a)  Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use asse		(d) Distributio (column (b) divided			
2007	20,431.	251	,226.		0.081325		
2006	8,780.		,081.		0.035392		
2005	6,645.	171	,067.	-	0.038844		
2004	900.	71	,701.		0.012552		
2003	4,913.		,343.		0.069843		
2 Total of line 1, column (d)				2	0.237956		
3 Average distribution ratio for the number of years the foundation	ne 5-year base period – divide the tota n has been in existence if less than 5 y	on line 2 by 5, or by the ears		3	0.047591		
4 Enter the net value of nonchar		4	193,154.				
5 Multiply line 4 by line 3		5	9,192.				
6 Enter 1% of net investment inc		6	44.				
7 Add lines 5 and 6 .	.	7	9,236.				
, , ,	om Part XII, line 4		_	8 17,373.			
Part VI instructions	han line 7, check the box in Part VI, lir	ne 1b, and complete that part	using a 19		000 PT (2009)		
BAA				FOI	m <b>990-PF</b> (2008)		

Forn	1 990-PF (2008) ROTHMAN CHARITABLE TRUST	36-35536	552		Page 4
Par		see the inst	truction	s)	
	Exempt operating foundations described in section 4940(d)(2), check here .				
	Date of ruling letter (attach copy of ruling letter if necessary – see instructions)				
ı	Domestic foundations that meet the section 4940(e) requirements in Part V,	- 1			44.
	check here. ► X and enter 1% of Part I, line 27b				
•	: All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable	.			
_	foundations only. Others enter -0-) .	2			<u>0.</u>
3	Add lines 1 and 2	3			44.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			44.
	Credits/Payments:				
	2008 estimated tax pmts and 2007 overpayment credited to 2008				
	Exempt foreign organizations — tax withheld at source .				
•	: Tax paid with application for extension of time to file (Form 8868) 6c				
	Backup withholding erroneously withheld	<b></b>   _	-		٠,
7	Total credits and payments Add lines 6a through 6d	7			0.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached	8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	▶ 9			44.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			
	Enter the amount of line 10 to be: Credited to 2009 estimated tax.	. 🏲 11			
	t VII-A   Statements Regarding Activities		$\overline{}$	1 ٧-	
1 a	i During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?			Yes	s No X
t	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		<u> </u>	1 b	x
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials or distributed by the foundation in connection with the activities	published			
	Did the foundation file Form 1120-POL for this year?		. 7	1 c	X
c	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				T
	(1) On the foundation		0.		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax impost foundation managers . •\$ 0.	ea on	1	1	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2	Х
_	If 'Yes,' attach a detailed description of the activities	•	<u> </u>	<del>-   -</del>	1
_	·	-1	[		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, arti- of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	cies	;	3	X
4=	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a	X
	olf 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?			4b ]	N/A
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		_	5	X
=	If 'Yes,' attach the statement required by General Instruction T.				T
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				1
	By language in the governing instrument, or		ŀ	1	
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that with the state law remain in the governing instrument?.	t conflict		6 X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV		· —	7 X	+
	Enter the states to which the foundation reports or with which it is registered (see the instructions)	<b>&gt;</b>	<u> </u>		1
V	IL		.		
			· L.		
	of the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If 'No,' attach explanation</i>	,	[ [	вь Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If 'Yes,' comp	or 4942(j)(5	5) 9	,	x
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing the				
	and addresses.		10		<u> </u>

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Form **990-PF** (2008)

Form	990-PF (2008) ROTHMAN CHARITABLE TRUST	36-355365	2	F	age <b>5</b>
Par	t VII-A Statements Regarding Activities Continued				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		x_
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption applications and exemption applications and exemption applications are the public inspection requirements for its annual returns and exemption applications. ► N/A	ication? .	13	<u> </u>	
14	The books are in care of ► JOEL S. ROTHMAN Telephone no	<b>(312)</b>	578	-090	00
15	Located at ► 135 SOUTH LASALLE STREET, STE 2810 CHICAGO IL ZIP + 4 ► Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	60603	N/A		
	and enter the amount of tax-exempt interest received or accrued during the year	▶ 15			N/A
Par	t VII-B   Statements Regarding Activities for Which Form 4720 May Be Required	<del></del>			
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
1 a	a During the year did the foundation (either directly or indirectly).	v VIII-			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X No			
		Yes X No			
		Yes X No			
	(,, , ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,				
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes 🗓 No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	Yes X No			:
b	o If any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?		 1b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here .	. ▶ 📋			,
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?		- 1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).				
а	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?	Yes X No			Ì.
	If 'Yes,' list the years ► 20 , 20 , 20				'
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) all years listed, answer 'No' and attach statement — see the instructions.)	to	 2b	N.	Ā
c	: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  • 20, 20, 20, 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business	Yes X No			
h	alf 'Vee' did it have excess business holdings in 2008 as a result of (1) any nurchase by the foundation	_			
U	or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to				
	determine if the foundation had excess business holdings in 2008.)		3ь	N	/ <u>A</u>
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		<u>X</u> _
L	Did the foundation make any investment in a prior year that offer December 21, 1960) that				
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?		4b	l	<u>x</u>
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Form 990-PF (2008) ROTHMAN CHARITABLE	E TRUST		36-355	365 <u>2</u>	Page 6
Part VII-B   Statements Regarding Activit	ies for Which For	n 4720 May Be Rec	uired (continued)		
5a During the year did the foundation pay or incur	any amount to:				
<ol><li>Carry on propaganda, or otherwise attemp</li></ol>	t to influence legislation	(section 4945(e))?	Yes X	No	
(2) Influence the outcome of any specific publ on, directly or indirectly, any voter registra	ic election (see section tion drive?	4955); or to carry	Yes X	No	
(3) Provide a grant to an individual for travel,		ourposes? .	Yes X	No	
(4) Provide a grant to an organization other th in section 509(a)(1), (2), or (3), or section	an a charitable, etc, org 4940(d)(2)? (see instru	ganization described ctions)	. Yes X	No	
(5) Provide for any purpose other than religious educational purposes, or for the prevention	is, charitable, scientific, n of cruelty to children c	literary, or or animals?	. Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53.4945 or in (see instructions)?	he transactions fail to q a current notice regard	ualify under the exception ing disaster assistance	ons · · ·	5b	N/A_
Organizations relying on a current notice regar	ding disaster assistance	e check here	. ▶□		
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure responsing the 'Yes,' attach the statement required by Regulations of	sibility for the grant?		N/A Yes	No	
6a Did the foundation, during the year, receive an on a personal benefit contract?				No	_   _ j
b Did the foundation, during the year, pay premi		ly, on a personal benefit	contract <sup>7</sup> .	6b)	<u> </u>
If you answered 'Yes' to 6b, also file Form 887 7a At any time during the tax year, was the found		hitad tay shaltar transaci	tion? Yes X	No.	
b If yes, did the foundation receive any proceeds				7b	N/A
Part VIII Information About Officers, D	irectors, Trustees	, Foundation Mana	gers, Highly Paid	Employee	
and Contractors	<u>.</u>		<del></del>		<del></del>
1 List all officers, directors, trustees, foundation				(a) Evpoped	20001101
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allo	
JOEL S. ROTHMAN	CO-TRUSTEE	0.	0.		0.
741 WESTWOOD LANE WILMETTE, IL 60091	1.00				
JERI J. ROTHMAN	CO-TRUSTEE	0.	0.		0.
741 WESTWOOD LANE WILMETTE, IL 60091	1.00				
2 Compensation of five highest-paid employee	s (other than those incl	uded on line 1- see inst	ructions). If none, enter	r 'NONE.'	
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allo	
NONE					
Total number of other employees paid over \$50,000			▶		0
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0.

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Total. Add lines 1 through 3.

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Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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6 Adjusted qualifying distributions. Subtract line 5 from line 4

Form 990-PF (2008)

6

## Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	<b>(c)</b> 2007	<b>(d)</b> 2008
1 Distributable amount for 2008 from Part XI, line 7				9,614.
2 Undistributed income, if any, as of the end of 2007.				,
a Enter amount for 2007 only			0.	1
<b>b</b> Total for prior years: 20, 20, 20		0.		,
3 Excess distributions carryover, if any, to 2008				
a From 2003				;
<b>b</b> From 2004 .				'
<b>c</b> From 2005				!
d From 2006				•
e From 2007 8, 332.				i
f Total of lines 3a through e	9,750.		· · · · · · · · · · · · · · · · · · ·	
4 Qualifying distributions for 2008 from Part				
XII, line 4. ► \$ 17, 373.				į
a Applied to 2007, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			1
d Applied to 2008 distributable amount.	0.			9,614.
e Remaining amount distributed out of corpus	7,759.			3,0221
5 Excess distributions carryover applied to 2008 .	0.		-	0.
(If an amount appears in column (d), the				
same amount must be shown in column (a).)				 
6 Enter the net total of each column as				
Indicated below:				'
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5 .	17,509.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		The state of the s
c Enter the amount of prior years' undistribut-				
ed income for which a notice of deficiency				1
has been issued, or on which the section 4942(a) tax has been previously assessed .		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2007. Subtract line 4a from	-	İ		
line 2a. Taxable amount — see instructions .			0.	
f Undistributed income for 2008 Subtract lines		1		
4d and 5 from line 1. This amount must be				•
distributed in 2009	-			0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3)	ا م			
(see instructions)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see instructions).	1,418.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	16,091.			
10 Analysis of line 9:				
a Excess from 2004 .				]
<b>b</b> Excess from 2005 .	ļ			}
c Excess from 2006				
d Excess from 2007 8, 332.	ļ			!
e Excess from 2008. 7,759.				Form 900 BE (2008)

Form 990-PF (2008) ROTHMAN CHARITAE		tions and Dow	VII A sussias	36-3553652			
Part XIV   Private Operating Foundati					N/A		
1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling							
	b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)						
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years				
investment return from Part X for each year listed	(a) 2008	<b>(b)</b> 2007	(c) 2006	(d) 2005	(e) Total		
<b>b</b> 85% of line 2a							
c Qualifying distributions from Part XII, line 4 for each year listed.							
d Amounts included in line 2c not used directly for active conduct of exempt activities							
<ul> <li>Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c</li> </ul>							
3 Complete 3a, b, or c for the alternative test relied upon:							
a 'Assets' alternative test - enter:							
(1) Value of all assets							
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				_			
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed							
c 'Support' alternative test — enter:							
(1) Total support other than gross							
investment income (interest, dividends, rents, payments				-			
on securities loans (section 512(a)(5)), or royalties)							
(2) Support from general public and 5 or more exempt organizations as provided in section 4942()(3)(B)(III)							
(3) Largest amount of support from an exempt organization			-				
(4) Gross investment income							
Part XV   Supplementary Information assets at any time during to	(Complete this	part only if the	organization h	ad \$5,000 or mo	re in		
1 Information Regarding Foundation Management							
List any managers of the foundation who holds close of any tax year (but only if they have NONE	nave contributed more the contributed more the	e than 2% of the to nan \$5,000). (See se	tal contributions rec ection 507(d)(2).)	eived by the foundat	ion before the		
b List any managers of the foundation who capartnership or other entity) of which the NONE	own 10% or more of foundation has a 10°	the stock of a corpo % or greater interes	ration (or an equali t	y large portion of the	e ownership of		
2 Information Regarding Contribution, Gran	nt, Gift, Loan, Schola	rship, etc, Program	ıs:				
Check here X if the foundation only requests for funds. If the foundation makes	nakes contributions	to preselected charit	table organizations	and does not accept izations under other	unsolicited conditions,		
a The name, address, and telephone number	r of the person to ud	nom applications sh	ould be addressed:				
a the name, address, and telephone number	r of the person to wi	ioni applications sin	odid be addressed.				
<b>b</b> The form in which applications should be s	submitted and inform	ation and materials	they should include	<b>:</b> :			
c Any submission deadlines:				<del>-</del>			
d Any restrictions or limitations on awards, s	such as by geograph	ical areas, charitable	e fields, kinds of ins	stitutions, or other fa	ctors:		

Form 990-PF (2008) ROTHMAN CHARITABLE TRUST

Part XV | Supplementary Information (continued)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient	30(10/10000)	
a Paid during the year ORT AMERICA NEW YORK, NY	N/A		CHARITABLE	5,000
BETH HILLEL CONGREGATION B'NAI EMUNAH WILMETTE, IL	N/A		RELIGIOUS	2,000
BETH HILLEL CONGREGATION B'NAI EMUNAH WILMETTE, IL	N/A		RELIGIOUS	50
AMERICAN SOCIETY FOR TECHNION NEW YORK, NY	N/A		CHARITABLE	10,000
KAUFMAN CENTER NEW YORK, NY	N/A		CHARITABLE	200
Total			<u></u> 3a	17,250
b Approved for future payment				
Total			► 3b	

	Part XVI-A	Analysis	of Income	-Producing	<b>Activities</b>
--	------------	----------	-----------	------------	-------------------

Enter gros	ss amounts unless otherwise indicated	Unrelate	ed business income	Excluded	by section 512, 513, or 514	
		(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion	<b>(d)</b> Amount	(e) Related or exempt function income
1 Prog	gram service revenue			code		(see the instructions)
		Li		<del> </del>		
			<del> </del>			
-				+		
				+		
e			<del>.</del>	++		
7 <u></u>	s and contracts from government agencies			+		<del></del> -
-	bership dues and assessments			<del> </del>		
	est on savings and temporary cash investments			1		
	dends and interest from securities			14	4,566.	
	rental income or (loss) from real estate.		· · · · · · · · · · · · · · · · · · ·	1		
	t-financed property					
	debt-financed property					
	ental income or (loss) from personal property					
7 Othe	er investment income					
8 Gain d	or (loss) from sales of assets other than inventory			18	-7,485.	
<b>9</b> Net i	income or (loss) from special events					
10 Gros	ss profit or (loss) from sales of inventory .			<u> </u>		
11 Othe	er revenue:			1		
ь						
d		<del></del>	<del></del>	++	····	
12 Cult	otal. Add columns (b), (d), and (e)			<del>  </del>	-2,919.	
					- 4, 313.1	
	***************************************					-2 919
13 Total	I. Add line 12, columns (b), (d), and (e) . sheet in the instructions for line 13 to verify calc	ulations)			13	-2,919.
13 Total See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e). sheet in the instructions for line 13 to verify calc  -B Relationship of Activities to the	Accompli	shment of Exemp		ses	-2,919.
13 Total See works Part XVI Line No.	Add line 12, columns (b), (d), and (e).     sheet in the instructions for line 13 to verify calculated.	Accompli	shment of Exemp		ses	-2,919.
13 Total See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e). sheet in the instructions for line 13 to verify calc  -B Relationship of Activities to the	Accompli	shment of Exemp		ses	-2,919.
13 Total See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e). sheet in the instructions for line 13 to verify calc  -B Relationship of Activities to the	Accompli	shment of Exemp		ses	-2,919.
13 Total See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e). sheet in the instructions for line 13 to verify calc  -B Relationship of Activities to the	Accompli	shment of Exemp		ses	-2,919.
13 Total See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e). sheet in the instructions for line 13 to verify calc  -B Relationship of Activities to the	Accompli	shment of Exemp		ses	-2,919.
13 Total See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e). sheet in the instructions for line 13 to verify calc  -B Relationship of Activities to the	Accompli	shment of Exemp		ses	-2,919.
13 Total See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e). sheet in the instructions for line 13 to verify calc  -B Relationship of Activities to the	Accompli	shment of Exemp		ses	-2,919.
13 Total See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e). sheet in the instructions for line 13 to verify calc  -B Relationship of Activities to the	Accompli	shment of Exemp		ses	-2,919.
13 Total See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e). sheet in the instructions for line 13 to verify calc  -B Relationship of Activities to the	Accompli	shment of Exemp		ses	-2,919.
13 Total See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) . sheet in the instructions for line 13 to verify calc  -B Relationship of Activities to the	Accompli	shment of Exemp		ses	-2,919.
13 Total See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) . sheet in the instructions for line 13 to verify calc  -B Relationship of Activities to the	Accompli	shment of Exemp		ses	-2,919.
13 Total See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) . sheet in the instructions for line 13 to verify calc  -B Relationship of Activities to the	Accompli	shment of Exemp		ses	-2,919.
13 Total See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) . sheet in the instructions for line 13 to verify calc  -B Relationship of Activities to the	Accompli	shment of Exemp		ses	-2,919.
13 Total See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) . sheet in the instructions for line 13 to verify calc  -B Relationship of Activities to the	Accompli	shment of Exemp		ses	-2,919.
13 Total See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) . sheet in the instructions for line 13 to verify calc  -B Relationship of Activities to the	Accompli	shment of Exemp		ses	-2,919.
13 Total See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) . sheet in the instructions for line 13 to verify calc  -B Relationship of Activities to the	Accompli	shment of Exemp		ses	-2,919.
13 Total See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) . sheet in the instructions for line 13 to verify calc  -B Relationship of Activities to the	Accompli	shment of Exemp		ses	-2,919.
13 Total See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) . sheet in the instructions for line 13 to verify calc  -B Relationship of Activities to the	Accompli	shment of Exemp		ses	-2,919.
13 Total See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) . sheet in the instructions for line 13 to verify calc  -B Relationship of Activities to the	Accompli	shment of Exemp		ses	-2,919.
13 Total See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) . sheet in the instructions for line 13 to verify calc  -B Relationship of Activities to the	Accompli	shment of Exemp		ses	-2,919.
13 Total See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) . sheet in the instructions for line 13 to verify calc  -B Relationship of Activities to the	Accompli	shment of Exemp		ses	-2,919.
See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) . sheet in the instructions for line 13 to verify calc  -B Relationship of Activities to the	Accompli	shment of Exemp		ses	-2,919.

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F	orm 990-			ABLE TRUST					-3553			ige 13
P	art XVI	I Information R Exempt Organ	egarding T	ransfers To a	and Transacti	ons and	d Relations	hips With	Nonc	haritab	le	
	4 0.44	-	or indicatly s	ngago in any of	the following with	any otho	r organization				Yes	No
	desci relati	he organization directly ribed in section 501(c) ing to political organiza	of the Code (o	ther than section	501(c)(3) organi	zations) o	r in section 5	27,	,			
	a Trans	sfers from the reporting	foundation to	a noncharitable	exempt organiza	tion of						
	(1)	Cash								1 a (1)		X
	(2)	Other assets.						•		1 a (2)		X
	<b>b</b> Othe	r transactions:										<u></u>
	` '	Sales of assets to a nor		. •						1 b (1)		X
		Purchases of assets from						•		1 b (2)		X
	(3) F	Rental of facilities, equi	pment, or othe	er assets		•			•	1 b (3)		X
		Reimbursement arrange		•	•			•	•	1 b (4)		X
		oans or loan guarantee						• •		1 b (5)		X
		Performance of services						• •	•	1 b (6)		X
	c Shar	ing of facilities, equipm	ent, mailing li	sts, otner assets,	or paid employe	es	••		••	1 c	<u> </u>	
	<b>d</b> If the the gany t	answer to any of the a oods, other assets, or s ransaction or sharing a	bove is 'Yes,' services given irrangement, s	complete the follow by the reporting how in column (e	owing schedule. foundation. If the the value of the	Column ( foundation goods, o	<b>b)</b> should always on received lead ther assets, c	ays show the ss than fair r or services re	fair ma narket v ceived.	rket value alue in	e of	
	a) Line no.	(b) Amount involved	(c) Name	of noncharitable exer	npt organization	(d)	Description of trai	nsfers, transactio	ons, and s	haring arran	gement	<u>;                                    </u>
<u>N</u>	I/A					ļ						
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	b If 'Ye	e foundation directly or ibed in section 501(c) of s,' complete the following	ng schedule	<b>T</b>					_	. Yes	: X	No
-		(a) Name of organizat	ion	( <b>b</b> ) Typ	e of organization	<del></del>		c) Description	or rela	uonsnip		
_N	I/A					+		<u>.</u>				
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_	<del></del>	- <del></del>					•					
_	Linder nens	alties of neminy. I declare that I	bave examined this	return, uncluding accon	noamyng schedules and	statements.	and to the best of r	ny knowledge and	belief. it i	s true, correc	t, and	
	complete.	alties of perjury, I declare that I Declaration of preparer (other	than taxpayer or fi	duciary) is based on a	Il information of which	preparer has	any knowledge		,			
	l	////////	100	•		1 44						
S	<b>-</b>	Hels 1	with				-13-10	<u>►</u>	1	ee		
SIGN	Sygn	atere of officer or trustee				Date		Title	-1			
HERE	Paid	Preparer's signature	17X16	Drawn M		Pate 4	14/2010	Check if self-	Prepa (See	rer's Identify Signature in	ing num the insti	0er '5)
E	Pre- parer's	Firm's name (or ROTH	IMAN LAW	GROUP	<b>L</b>		, , , , , ,		/A			
	Use	source of colf.	S LASALLE		10			<u> </u>				
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Form 990-PF (2008)

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### FEDERAL STATEMENTS

PAGE 1

#### **ROTHMAN CHARITABLE TRUST**

36-3553652

**STATEMENT 1** FORM 990-PF, PART I, LINE 6A NET GAIN (LOSS) FROM NONINVENTORY SALES PER BOOKS ASSETS NOT INCLUDED IN PART IV

DESCRIPTION:

400 EQUITY LIFESTYLE PROPERTIES REIT

DATE ACQUIRED:

12/29/2005 DONATED 12/16/2008

HOW ACQUIRED: DATE SOLD: TO WHOM SOLD:

GROSS SALES PRICE: COST OR OTHER BASIS:

14,327. 21,812.

BASIS METHOD:

FMV

GAIN (LOSS)

-7,485.

TOTAL \$ <del>-7,485.</del>

STATEMENT 2 FORM 990-PF, PART I, LINE 18 **TAXES** 

		(A) EXPENSES PER_BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ILLINOIS CHARITY BUREAU FUND UNITED STATES TREASURY	TOTAL	\$ 15. 231. \$ 246.	\$ 8. 115. \$ 123.		\$ 7. 116. \$ 123.

# STATEMENT 3 FORM 990-PF, PART II, LINE 10B INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION <u>METHOD</u>	BOOK VALUE	FAIR MARKET VALUE
VANGUARD STK MKT IDX FD 1406.741 UNITS SCHWAB 1000 INDEX FUND 1972.05 UNITS SPDR TRUST UNIT SR 1 275 UNITS EQUITY LIFESTYLE PROPERTIES REIT	COST \$ COST COST COST TOTAL \$ \$	37,441. 76,705. 40,269. 0. 154,415.	\$ 37,771. 64,703. 30,234. 0. \$ 132,708.

## STATEMENT 4 FORM 990-PF, PART II, LINE 10C INVESTMENTS - CORPORATE BONDS

CORPORATE BONDS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
VANGUARD ST BOND INDEX FD 6539.326 UNITS	COST \$ TOTAL \$	66,607. 66,607.	\$ 69,055. \$ 69,055.

### ROTHMAN CHARITABLE TRUST TIN: 36-3553652 2008 FORM 990-PF

Statement 5 Part X Line 1a

Average monthly FMV of securities

Thomany Thirt of Se	First of Month	Last of Month	
	Balance	Balance	Average Balance
December	183,697.77	172,334.37	178,016.07
January	172,334.37	163,743.16	168,038.77
February	163,743.16	153,274.12	158,508.64
March	153,274.12	161,077.19	157,175.66
April	161,077.19	171,060.43	166,068 81
Мау	171,060 43	177,336 04	174,198.24
June	177,336.04	177,473 15	177,404.60
July	177,473 15	186,407 92	181,940.54
August	186,407.92	191,167.62	188,787.77
September	191,167.62	196,273.98	193,720.80
October	196,273.98	193,767.75	195,020 87
November	193,767.75	201,762.74	197,765.25
	Averag	\$178,054	

Statement 6 Part X Line 1b

Average monthly cash balances

	First of Month	Last of Month	
	Balance	Balance	Average Balance
December	20,717.26	24,972.40	22,844.83
January	24,972.40	25,178.73	25,075.57
February	25,178.73	24,990.78	25,084.76
March	24,990.78	24,995.62	24,993.20
April	24,995.62	19,906.76	22,451.19
May	19,906.76	19,908.73	19,907.75
June	19,908.73	19,909.08	19,908.91
July	19,909.08	18,051.85	18,980.47
August	18,051.85	8,001.85	13,026.85
September	8,001.85	8,001.85	8,001.85
October	8,001.85	8,141.64	8,071.75
November	8,141.64	8,141.64	8,141.64
	Averag	e Balance for Year	\$18,040.73