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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2008

OMB No. 1545-0052

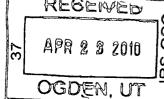
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For	For calendar year 2008, or tax year beginning December 1 , 2008, and ending November 30 , 20 09															
G	Chec	k all th	nat apply:		Initial	return	Final re	turn	Amend	ed	return	☐ Add	lress chan	ge [] Name o	change
Us	Use the IRS Name of foundation							A Employer Identification number								
	label. Robert C. and Susan M. Savage Family Foundation						31 1488119 B Telephone number (see page 10 of the instructions)									
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	or ty				adge Roa					<u></u>		 ,				
Ins	truc	ecific tions.				- COG6						C If exemption application is pending, check he D 1. Foreign organizations, check here				
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For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat. No. 11289X

Form 990-PF (2008)





1 Cash—non-interest-bearing	Part II		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year		End o	of year		
2 Savings and temporary cash investments 3 Accounts receivable ► Less: allowance for doubtful accounts ► 4 Pledges receivable ↑ Less: allowance for doubtful accounts ► 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) [see page 15 of the instructions] 7 Other notes and loans receivable (attach schedule) ► Less: allowance for doubtful accounts ► 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments—U.S. and state government obligations (attach schedule) 1 Investments—Corporate stock (attach schedule) ↑ 10a Investments—Corporate stock (attach schedule) 1 Investments—Corporate stock (attach schedule) 1 Investments—Anotypage loans 2 Investments—A	Гс		should be for end-of-year amounts only. (See instructions.)	(a) Book Value	(b) Book Valu	е	(c) Fair Market Value		
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of the instructions)	8			1,946,118	1,517	,575			
of the instructions)	let A		instructions)	1,946,118	1,517	,575			
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5	_		, , ,						
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3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 . 5 Decreases not included in line 2 (itemize) ▶ 5						$\overline{}$			
4 Add lines 1, 2, and 3							- 428,543		
5 Decreases not included in line 2 (itemize) ▶			· · · · · · · · · · · · · · · · · · ·				A 0 AD 0000		
5 Decreases not included in line 2 (itemize) 6 Total net assets or fund halances at and of year (line 4 minus line 5). Bot II column (h) line 20			ines 1, 2, and 3			_	7,577,5/5		
	5 A	Decre Total	passes not included in line 2 (itemize)	_Dart II ask /-			4 647 676		

(a) List and describe		ent Income	How seed			
2-story brick wareh	the kind(s) of property sold (e.g., real estate, ouse; or common stock, 200 shs MLC Co.)	' l P	How acquired P—Purchase D—Donation	(c) Date acquired (mo., day,		d) Date sold no., day, yr.)
1a see attached						
b						
<u>c</u>						
<u>d</u>			 			
<u>e</u>					i	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other plus expense of		(€	(h) Gain or (los i) plus (f) minus	ss) s (g)
<u>a</u>						
<u>b</u>				-		
d		····				
e						
	owing gain in column (h) and owned by	the foundation on	12/31/69			
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of co over col. (i), if a	ol. (f)	COI. (K),	ns (Col. (h) ga but not less the esses (from col	ıan -0-) or
а						
b						
С						
d						
θ						
2 Capital gain net income o	rinar canifal lossi / • ·	enter in Part I, I er -0- in Part I, Ii		2		
3 Not short-term canital gai	n (ان عن), والم n or (loss) as defined in sections 12	•	"18 /	-		
	, line 8, column (c) (see pages 13 ar		uctions).			
If (loss), enter -0- in Part I				3		
Part V Qualification U	nder Section 4940(e) for Redu				•	
	1201 200 2011 10 10(0) 101 110 22	ced lax on Ne	t investme	ent incom	<u>e</u>	
For optional use by domestic	private foundations subject to the	•	•			
	private foundations subject to the	•	•			
section 4940(d)(2) applies, l	private foundations subject to the eave this part blank.	section 4940(a)	tax on net i	nvestment i	ncome.)	l Voo. □ No
section 4940(d)(2) applies, law a street foundation liable for	e private foundations subject to the eave this part blank. the section 4942 tax on the distribu	section 4940(a) t	tax on net in	nvestment i	ncome.)]Yes □ No
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section 4940(d)(2) applies, leads the foundation liable for "Yes," the foundation does 1 Enter the appropriate amo (a) Base period years Calendar year (or tax year beginning 2007 2006 2005 2004 2003 2 Total of line 1, column (d) Average distribution ratio is number of years the foundation of the period years the period years the foundation of the period years the p	c private foundations subject to the eave this part blank. the section 4942 tax on the distribution of qualify under section 4940(e). It is point in each column for each year; Adjusted qualifying distributions 107,890 177,737 142,907 116,527 40,450 for the 5-year base period—divide the distribution has been in existence if less in the charitable-use assets for 2008 from the income (1% of Part I, line 27b)	section 4940(a) suitable amount of Do not complete see page 18 of the Net value of nonching that is a suitable amount of the Net value of nonching that is a suitable amount of the total on line 2 than 5 years	tax on net in this part. the instruction of any year in this part. the instruction of the	the base pons before resets (c. 673 116 807 815 157 2 2 the 3 4 5 6	eriod? Inaking any (d) Distribution oi. (b) divided .052 .073 .085:	entries. n ratio by col. (c)) 1 3 3 4 .325 .065 1,733,50

Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of t	he ins	tructi	ions)				
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1.							
	Date of ruling letter: (attach copy of ruling letter if necessary—see instructions)			ļ				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check								
	here ▶ □ and enter 1% of Part I, line 27b							
C	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4%							
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		0					
3	Add lines 1 and 2		0					
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . 4		0					
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		0					
6	Credits/Payments:							
а	2008 estimated tax payments and 2007 overpayment credited to 2008 6a							
b	Exempt foreign organizations—tax withheld at source 6b							
C	Tax paid with application for extension of time to file (Form 8868)							
_d	Backup withholding erroneously withheld							
7	Total credits and payments. Add lines 6a through 6d		0	_				
8	Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached 8 Tax due If the total of lines 5 and 8 is more than line 7 enter amount owed 9		0					
9 10	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed							
11	Enter the amount of line 10 to be: Credited to 2009 estimated tax Refunded 11							
	t VII-A Statements Regarding Activities							
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No				
ıa	participate or intervene in any political campaign?	1a		1				
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19							
_	of the instructions for definition)?	1b		1				
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials							
	published or distributed by the foundation in connection with the activities.	_						
C	Did the foundation file Form 1120-POL for this year?	1c		-√				
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:							
	(1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$							
8	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on							
_	foundation managers. ▶ \$	-	1	,				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		√				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of		ļ					
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		4				
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		4				
_	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		4				
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		A				
	If "Yes," attach the statement required by General Instruction T.							
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.		i					
	By language in the governing instrument, or By date logiclation that effectively arrested the governing instrument as that an arrest date direction that							
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	1	-				
7	conflict with the state law remain in the governing instrument?	7	1					
	Enter the states to which the foundation reports or with which it is registered (see page 19 of the							
	instructions) ▶ Ohio							
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	1	-				
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)		ł	-				
	or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see Instructions for Part XIV on	9		1				
10	page 27)? If "Yes," complete Part XIV	-		<u> </u>				
	names and addresses	10		1				

Page	5
	•

Par	t VII-A Statements Regarding Activities (continued)		•	
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11	_	1
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		1
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	4	L
	Website address ► The books are in care of ► Robert Savage Telephone no. ► 419	5356		
14		83623		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year			▶ □
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
1a	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? . Yes No		Yes	No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			
b	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b		
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c		1
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.)	2b		1
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)	3ь		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		1
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b		1

Pa	art VII-B Statements Regarding Activities	s for V	Which Forn	1 4720	May Be	Requir	ed (co	ntinued	 _	- Page	_
	During the year did the foundation pay or incur		•								_
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes										
	(2) influence the outcome of any specific public election (see section 4955); or to carry on,										
	directly or indirectly, any voter registration d						☐ Yes	☑ No			
	(3) Provide a grant to an Individual for travel, study, or other similar purposes?										
	(4) Provide a grant to an organization other than section 509(a)(1), (2), or (3), or section 4940(d						☐ Yes	₩ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or										
	educational purposes, or for the prevention of cruelty to children or animals? . Yes No										
b	b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in						5b				
	Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here					30	 	—			
_	If the answer is "Yes" to question 5a(4), does to							▶⊔			
C	because it maintained expenditure responsibility	y for th	e grant? ,			ne tax	☐ Yes	☑ No			
_	if "Yes," attach the statement required by Regu			•	•						
6a	Did the foundation, during the year, receive any on a personal benefit contract?						□ ٧	☑ No			
b	on a personal benefit contract? Did the foundation, during the year, pay premiums	 s. direct	tly or indirect	v on a	nersonal be		L Yes	M NO	6b	-	-
	If you answered "Yes" to 6b, also file Form 8870.				•						
7a	At any time during the tax year, was the foundation a	party t	o a prohibited	tax she	Iter transact	ion? .	Yes	☑ No			
	If yes, did the foundation receive any proceeds or								7b		
	Information About Officers, Directors and Contractors	ciors	, irustees,	round	uation Mi	ınager	s, nigr	ily Paic	ı Empi	oyees,	
1	List all officers, directors, trustees, foundation	on mai	nagers and	their co	ompensation	on (see	page 2	22 of the	instru	ctions).	_
	(a) Name and address	(b) Title hou	e, and average rs per week ed to position	(c) Co	mpensation paid, enter -0-)	(d) (emplo	Contributions	ns to	(e) Expe	ense accour allowances	nt,
Ro	bert Savage	Presid	ent < 1 hr/wk		^						_
44	27 Talmadge				0			0			0
	san Savage	Secret	ary < 1 hr/wk]	0			0			0
_	27 Talmadge										_
	chelle Bissell	Truste	e < 1 hr/ wk		0			0			٥
44	27 Talmadge		····		,					<u>-</u> .	_
2	Compensation of five highest-paid employee If none, enter "NONE."	s (oth	er than thos	e inclu	ided on lin	e 1-se	e page	23 of t	he inst	ructions).
	(a) Name and address of each employee paid more than \$50	,000	(b) Title, and hours per devoted to p	week	(c) Compe	nsation	employe plans and	butions to e benefit d deferred nsation	(e) Expe	ense accour allowances	
no	ne										
										<u></u>	_
			<u> </u>		ļ				ļ		_
									}		
								.,			_
										<u> </u>	_
			!								
Tol	al number of other employees paid over \$50,00	0 .							•	•	

Pace /	E	ace	7
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Form 990-PF (2008) Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) 3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation none Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. Expenses Part IX-B Summary of Program-Related Investments (see page 23 of the instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Amount 1 none All other program-related investments. See page 24 of the instructions.

Total. Add lines 1 through 3

Page	8

Par	Minimum Investment Return (All domestic foundations must complete this part. see page 24 of the instructions.)	Foreign	foundations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	1,707,100
ь	Average of monthly cash balances	1b	52,800
С	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	1,759,900
е	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,759,900
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see page 25 of the instructions)	4	26,399
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,733,501
6	Minimum investment return. Enter 5% of line 5	6	86,675
Par	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) pr foundations and certain foreign organizations check here ▶ ☐ and do not complete this part		rating
1	Minimum investment return from Part X, line 6	1	86,675
2a	Tax on investment income for 2008 from Part VI, line 5 2a 0		
b	Income tax for 2008. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	86,675
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	86,675
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	86,675
Par	t XII Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etctotal from Part I, column (d), line 26	1a	88,153
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
Ь	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	88,153
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	88,153
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating qualifies for the section 4940(e) reduction of tax in those years.	g whether	the foundation

Pai	t XIII Undistributed Inco	me (see page 26	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1	Distributable amount for 2008		Corpus	. ca.o p.ioi to 2001	200,	86,675
2	Undistributed income, if any, as of	1				
a	Enter amount for 2007 only				· · · · · · · · · · · · · · · · · · ·	
b	Total for prior years: 20,2				 	
3	Excess distributions carryover.					!
а	From 2003					
b	From 2004					
C	From 2005					
ď	From 2006	120,418				
8	From 2007 L	♣,256				
f	Total of lines 3a through e		124,674			
4	Qualifying distributions for 20 line 4: ▶ \$88,1					
а	Applied to 2007, but not mor	e than line 2a				
b	Applied to undistributed income of required—see page 26 of the instru					
C	Treated as distributions out of required—see page 26 of the ii					
d	Applied to 2008 distributable					86,675
	Remaining amount distributed	•	1,478			
5	Excess distributions carryover	• •				
	(If an amount appears in colur amount must be shown in c					
6	Enter the net total of ea indicated below:	ch column as				
	Corpus. Add lines 3f, 4c, and 4		126,152	-		
þ	Prior years' undistributed in line 4b from line 2b		_			
C	Enter the amount of prior year income for which a notice of de issued, or on which the section been previously assessed.	ficiency has been				
d	Subtract line 6c from lin amount—see page 27 of the					
8	Undistributed income for 200 4a from line 2a. Taxable am	ount-see page				
,						
T	Undistributed income for 200 4d and 5 from line 1. This a distributed in 2009	amount must be				
7	Amounts treated as distribution to satisfy requirements important (b)(1)(F) or 4942(g)(3) (see instructions)	osed by section				
8		e page 27 of the				
9	Excess distributions carry Subtract lines 7 and 8 from li		126,152			
10	Analysis of line 9:		·			
а	Excess from 2004					
b	Excess from 2005			Ì		
C	Excess from 2006	120,418		}		
d	Excess from 2007	4,256	ĺ	1		
е	Excess from 2008	1,478				i

Par	t XIV Private Operating Found	dations (see pa	ge 27 of the inst	ructions and Pa	rt VII-A, question	1 9)
1a	If the foundation has received a ruling foundation, and the ruling is effective			_		
ь	foundation, and the ruling is effective Check box to indicate whether the fou	ndation is a private	operating foundation		tion 4942(j)(3	3) or 4942(j)(5)
	Enter the lesser of the adjusted net	Tax year		Prior 3 years	<u> </u>	(e) Total
	income from Part I or the minimum	(a) 2008	(b) 2007	(c) 2006	(d) 2005	(e) 10th
	investment return from Part X for each year listed					
ь	85% of line 2a					
C	Qualifying distributions from Part XII, line 4 for each year listed					<u> </u>
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
6	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
а	"Assets" alternative test-enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test—enter % of minimum investment return shown in Part X, line 6 for each year listed					
c	"Support" alternative test—enter:					
	 Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) Support from general public and 5 or more exempt 					
	organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income		· · · · · · · · · · · · · · · · · · ·		–	
Par	t XV Supplementary Informat	ion (Complete	this part only if	the foundation	had \$5,000 or	more in assets
	at any time during the y		27 of the instru	ictions.)	<u> </u>	
1	Information Regarding Foundation List any managers of the foundation		uted more than 29	6 of the total conti	fibutions received i	by the foundation
•	before the close of any tax year (bu					
non	æ					
	List any managers of the foundation	who own 10% c	or more of the stoo	ck of a corporation	n (or an equally lar	ge portion of the
_	ownership of a partnership or other					g- p
non						
2	Information Regarding Contributi					
	Check here ▶ ☐ if the foundation unsolicited requests for funds. If th organizations under other condition	e foundation mak	es gifts, grants, e	lected charitable (tc. (see page 28 (organizations and of the instructions)	does not accept to individuals or
а	The name, address, and telephone	number of the pe	rson to whom app	olications should t	pe addressed:	
Rob	ert C. Savage 4427 Talmadge Rd. 1	Toledo, Ohio 4362	23 419-535-6633			
ь	The form in which applications sho	uld be submitted	and Information ar	nd materials they	should include:	
writ	ten					
c non	Any submission deadlines:					
d	Any restrictions or limitations on a factors:	wards, such as b	y geographical ar	eas, charitable fie	elds, kinds of insti	itutions, or other
non	e					

Form 990-PF (2008)				Page 11
Part XV Supplementary Information (con-	tinued)			
3 Grants and Contributions Paid During	the Year or Appro	ved for Fu	ture Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	Tocipient		
a Paid during the year				
see attached schedule				
Sad attached schools				
		j		
				1
				ĺ
Total				Ba
b Approved for future payment				
				1
	1			
Total	<u></u>	<u> </u>		<u>, </u>

nter gros	s amounts unless otherwise indicated.	Unrelated but	iness income	Excluded by section	on 512, 513, or 514	(e)
1 Progra	m cendes revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions.)
_	m service revenue: ne	-		<u> </u>		,
-						
			•			
			-			
f						
	es and contracts from government agencies					
	ership dues and assessments					
	on savings and temporary cash investments					
	nds and interest from securities					
	ntal income or (loss) from real estate:					
	bt-financed property					
b No	t debt-financed property					1
	ital income or (loss) from personal property	Ī				
	investment income	Ī				
	(loss) from sales of assets other than inventory					
	come or (loss) from special events				2	
	profit or (loss) from sales of inventory					
	revenue: a					-
			•			
e						
	al. Add columns (b), (d), and (e)			†	· · · · · · · · · · · · · · · · · · ·	
					13	<u> </u>
	sheet in line 13 instructions on page 28 to	verify calculation	ons.)		13	***
2014 444						
art XVI	-B Relationship of Activities to the	Accomplish	nent of Exer	npt Purposes	3	
	-B Relationship of Activities to the Explain below how each activity for whith the accomplishment of the foundation page 28 of the instructions.)	Accomplished in Accomplished i	nent of Exer eported in colu- oses (other the	npt Purposes mn (e) of Part 2 in by providing	KVI-A contribute funds for such	ed importantly to purposes). (See
Line No.	-B Relationship of Activities to the Explain below how each activity for what the accomplishment of the foundation page 28 of the instructions.)	Accomplishing ich income is resempt purpe	nent of Exer eported in colu pses (other the	npt Purposes mn (e) of Part 2 in by providing	KVI-A contribute funds for such	ed importantly to purposes). (See
Line No.	Explain below how each activity for what the accomplishment of the foundation page 28 of the instructions.)	Accomplishing the income is reasonable income is reasonable in the income is reasonable in the income in the incom	ment of Exer eported in colu oses (other the	npt Purposes mn (e) of Part : in by providing	(VI-A contribute funds for such	ed importantly to purposes). (See
Line No.	Explain below how each activity for what the accomplishment of the foundation page 28 of the instructions.)	Accomplishing the first of the	nent of Exer eported in colu oses (other the	npt Purposes mn (e) of Part I n by providing	KVI-A contribute funds for such	ed importantly to purposes). (See
Line No.	Explain below how each activity for what the accomplishment of the foundation page 28 of the instructions.)	Accomplishing the second of th	nent of Exer eported in colu oses (other the	npt Purposes mn (e) of Part I n by providing	KVI-A contribute funds for such	ed importantly to purposes). (See
Line No.	Explain below how each activity for what the accomplishment of the foundation page 28 of the instructions.)	Accomplishinich income is resempt purpo	nent of Exer	npt Purposes mn (e) of Part X n by providing	KVI-A contribute funds for such	ed importantly to purposes). (See
Line No.	Explain below how each activity for what the accomplishment of the foundation page 28 of the instructions.)	Accomplishinich income is resempt purpo	nent of Exer	npt Purposes mn (e) of Part 3 n by providing	(VI-A contribute funds for such	ed importantly to purposes). (See
Line No.	Explain below how each activity for what the accomplishment of the foundation page 28 of the instructions.)	Accomplishing the second of th	nent of Exer	mpt Purposes mn (e) of Part 3 n by providing	(VI-A contribute funds for such	ed importantly to purposes). (See
Line No.	Explain below how each activity for what the accomplishment of the foundation page 28 of the instructions.)	Accomplishinich income is resempt purpo	nent of Exer	npt Purposes mn (e) of Part 3 n by providing	(VI-A contribute funds for such	ed importantly to purposes). (See
Line No.	Explain below how each activity for what the accomplishment of the foundation page 28 of the instructions.)	Accomplishing ich income is resempt purpo	nent of Exer	mpt Purposes mn (e) of Part 3 n by providing	(VI-A contribute funds for such	ed importantly to purposes). (See
Line No.	Explain below how each activity for what the accomplishment of the foundation page 28 of the instructions.)	Accomplishing ich income is resempt purpo	nent of Exer	mpt Purposes mn (e) of Part i n by providing	KVI-A contribute funds for such	ed importantly to purposes). (See
Line No.	Explain below how each activity for what the accomplishment of the foundation page 28 of the instructions.)	Accomplishing ich income is resempt purpo	nent of Exer	mpt Purposes mn (e) of Part i n by providing	(VI-A contribute funds for such	ed importantly to purposes). (See
Line No.	Explain below how each activity for what the accomplishment of the foundation page 28 of the instructions.)	Accomplishing ich income is resempt purpo	nent of Exer ported in colu- poses (other the	mpt Purposes mn (e) of Part i n by providing	(VI-A contribute funds for such	ed importantly to purposes). (See
Line No.	Explain below how each activity for what the accomplishment of the foundation page 28 of the instructions.)	Accomplish	nent of Exer sported in colu- oses (other the	mpt Purposes mn (e) of Part i n by providing	(VI-A contribute funds for such	ed importantly to purposes). (See
Line No.	Explain below how each activity for what the accomplishment of the foundation page 28 of the instructions.)	Accomplishing ich income is resempt purpo	nent of Exer sported in colu- oses (other the	npt Purposes mn (e) of Part ; n by providing	(VI-A contribute funds for such	ed importantly to purposes). (See
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Line No.	Explain below how each activity for what the accomplishment of the foundation page 28 of the instructions.)	Accomplishs ich income is re s exempt purpo	ment of Exereported in colubses (other the	mpt Purposes mn (e) of Part i n by providing	(VI-A contribute funds for such	ed importantly to purposes). (See

Pa	rt X\	/11	Informatio Exempt O			Trans	fers	To an	d Trans	sactions	and	Relation	nships	With	Non	chan	itable
1	in s	ectic	organization on 501(c) of thations?													Yes	No
8		nsfer Casl	s from the re	porting f					-	=	on of:				1a(1)		1
ı		_	er assets . ansactions:												1a(2)		1
	(2)	Purc	s of assets to hases of ass	ets from	a nonch	naritable	e exe	mpt orga	nization						1b(1) 1b(2)		4
			tal of facilities nbursement a											 	1b(3) 1b(4)		4
	(5)	Loar	ns or loan gua	arantees											1b(5) 1b(6)		1
•			of facilities, e												1c		4
	valu valu	ie of	nswer to any of the goods, of any transaction	ther asse	ets, or se	ervices	given	by the re	porting f	oundation	. If the	foundatio	n recei	ved less	than	fair m	narket
(a) L	ine no.	(b) A	Amount involved	(c) N	lame of no	oncharital	ble exer	mpt organiz	ation	(d) Descri	ption of	transfers, tra	nsaction	s, and sha	ring an	rangem	ents
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			(a) Name of or	ganization			(b)) Type of o	rganization			(c) De	scription	of relatio	nship		
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_	Unde	er pen	alties of perjury,	I declare the	at I have o	examined on ef prep	this/el	turn, includi ther than ta	ng accomp	anying sched duciary) is ba	dules an	d statements all information	, and to n of whic	the best o	f my kn r has an	owledg	je and rledge.
•) = 1	///	re of officer or tru	M/	SV	sel	<u>//</u>			14/13	3/10		Tru	stee			
Her		T	e or onless or In	191 88					Date	Date	<u> </u>	▼ Title	F	reparer'			
Sign Here	Preparer's	S S	Preparer's ignature								Chec self-e	k if employed ▶		umber (: ege 30 (
	4:	8	irm's name (or you	ours if idress,	-							EIN D					
		a	nd ZIP code									Phon	e no. ()			

Part I Sim 4 2, 18

2009 Tax Information Statement

Account Number: Recipient's Tax ID number: Payer's Federal ID number: Questions?

31-1488119 31-1488119 31-1811281 (513)632-3035 2nd TIN notice

☐ Corrected

Recipient's Name and Address ROBERT SAVAGE 2949 KENWOOD BLVD. TOLEDO, OH 43606-3133

Page 6 of 20

Payer's Name and Address
U.S. BANK, N.A.
P. O. BOX 1118, ML CN-OH-W10X
CINCINNATI, OH 45201-1118

2009 Combined Year-End 1099 Forms

		12/2
utions	\$43,975.90 \$43,747.89 \$195.87	\$1,089.09 See Schedule
Form 1099-DIV Dividends and Distributions OMB No. 1545-0110	1a Total ordinary dividends. 1b Qualified dividends 2a Total capital gain distributions 2b Unrecaptured Section 1250 Gain 2c Section 1202 gain 2d Collectibles (28%) gain 3 Nondividend distributions	Foreign tax paid Foreign tax paid Foreign country or U.S. possession Cash liquidation distributions Non-cash liquidation distributions

	2/2 2/2 0/0 0/2 2/2	
Form 1099-INT Interest Income OMB No. 1545-0110	1 Interest income not included in Box 3 2 Early withdrawal penalty 3 Interest on U.S. Savings Bonds and Treasury 3 Interest on U.S. Savings Bonds and Treasury 4 Federal income tax withheld 5 Investment expenses 6 Foreign tax paid 7 Foreign country or U.S. possession 8 Tax exempt interest 9 Specified private activity bond interest 9 Specified private activity bond interest	

Summary of Form 1099-OID Original Issue Discount	Original issue discount for 2009. Other periodic interest Early withdrawal penalty Federal income tax withheld Original issue discount on US Treasury obligations	Original Issue Discount Amounts are reported individually to the IRS Refer to the 1099-OID section of this Tax Information Statement
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\$1,412,362.63

Proceeds from Broker and Barter Exchange Transactions

Summary of Form 1099-B

Stocks, bonds, etc.
Federal income tax withheld

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

Gross Proceeds less commissions and option premiums from each sale transaction are reported individually to the IRS. Refer to the 1099 B section of this Tax Information Statement. Report each sale separately on your federal

and state income tax returns.

Profit or (loss) realized in 2009 Unrealized profit or (loss) on open contracts - 2008



Ref: 28

ROBERT SAVAGE

Tax Summary

Listed below is a summarization of all items posted to your account. It includes items reported to the IRS on 1099 Forms INT, DIV, B and OID, items reported to the IRS by individual payers, and miscellansous information you may need in the preparation of your federal and state income tax returns.

		1 \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
-\$284,998.37	(N/A)	5%)
\$195.87	\$195.87	Capital gain distributions (15%)
-\$58,322.74 ((N/A)	
\$459,613.64	\$459,613.64	Short lerm cains and Losses. Other Short Term:
\$6,145.61 \$6,135.19	\$6,145.61 \$6,135.19	Total for year Qualified
\$26.85 \$0.00	\$26.85 \$0.00	Total for year. Qualified Foreign Dividends:
\$37,803.44 \$37,612.70	\$37,803.44 \$37,612.70	Domestic Dividends: Total for year. Qualified U.S. Government Interest Reported as Dividends:

Part 11 line 14 106



Fort Washington Investment Advisors, Inc.

FWIA Client Appraisal Equity Appraisal

Robert C, and Susan M. Savage

Current Holdings		Sea	Cost Besis		Mark	Market Value	. }: ::			
Quantity (* tries)	Security Nume	Coet Paris	Total Cost Basis	Markst Price (Per Share)	Total Market Value	Accrued Income	Total Martatt Value with Accrused Income	Extrasted Armust Income	Electronised Armuni Yield (%)	Unrealized Gain/Loss
Equities (continued) Other (continued)			·		-					
2,742 THIRD	2,742 THIRD AVE TR INTL VALUE FO MUTUAL FUND	14.59	\$40,000	18.44	\$42,330 ×	8	\$42,330	3	0.16%	\$2.380
Other Total			\$400,000		\$434,206	8	\$434,208	860'95	1.40%	\$34,206
Centras				:						2
1,000 FIRST ENERGY CORP	INERGY CORP	47.78	<u>8,78</u>	808	> 080'EX	<u>§</u>	\$43,630	\$2,200	5.11%	086, 25,
Utilities Total			\$47,760		080'074	9994	\$43,630	\$2,200	8.11%	44,680
Equities Total	· .		SI AZZAND	(Sustant,118	*****	\$1,780,776	135,087	2.00%	\$27,410
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Robert C and Susan M Savage Family Foundation	6	inded November 30, 2009	>.	
Robert C and Su	31-1488119	Tax Year Ended	Cart XV	

1466113 Year Ended November 30, 2009			ls recipient		
/× /×			. E	Foundation	
Date Recipient	Amount	Address	Individual ?	Status	Purpose
13-Jan Amercan Cancer Society - Anna Maher	25	740 Commerce Drive, Suite B, Perrysburg 43551	9	501(c)3	general use
27-Apr American Cancer Society - Making Strides - Kelly Savage	320	740 Commerce Drive, Suite B, Perrysburg 43551	9	501(c)4	general use
21-Dec-08 American Red Cross - Toledo Chapter	700		0	501(c)5	general use
7-May Annual Catholic Appeal	5,000		9	501(c)6	general use
22-Dec-08 Annual Catholic Appeal - Bissell match	100	POBox 985, Toledo 43697-0985	9	501(c)7	general use
21-Dec-08 Anonymous No More	2,000	PO Box 80125, Toledo 43608-0125	2	501(c)8	general use
21-Dec-08 Arts Commission of Greater Toledo	200	1838 Parkwood Avenue, Toledo 43604	OU	501(c)9	general use
21-Dec-08 BGSU Foundation, Inc - Trustees Leadership Scholarship	200	PO Box 269, 220 McFall Center, BG 43402	9	501(c)10	general use
10-Aug Bike MS - Venture the Valley 2009 - Scott Sivinski	100	401 Tomahawk Drive, Maumee 43537	9	501(c)11	general use
21-Dec-08 Bishop Watterson High School	1,000	99 East Cooke Road, Columbus 43214	9	501(c)12	general use
21-Dec-08 Black Swamp Conservancy	300	PO Box 332, Perrysburg 43552	00	501(c)13	general use
28-Jul Central Catholic High School	425		00	501(c)14	general use
19-Aug Central Catholic High School	750	2550 Cherry Street, Toledo 43608	00	501(c)15	general use
21-Dec-08 Cherry Street Mission Ministries	250		01	501(c)16	general use
21-Dec-08 Christ Child Society - letter appeal	2,000	POBox 352254, Toledo 43635-2254	2	501(c)17	general use
12-Jan Christ Child Society of Toledo - Celebrity Wait Night	200		01	501(c)18	general use
12-Jan Christ Child Society of Toledo - Kent memorial	S	POBox 352254, Toledo 43635-2254	uo	501(c)19	general use
16-Mar Claire's Day	200	736 River Glen, Maumee 43537	01	501(c)20	general use
13-Oct Corpus Christl University Parish - symphony	200		9	501(c)21	general use
21-Dec-08 CYO Athletics	100		00	501(c)22	general use
21-Dec-08 Double ARC	100		00	501(c)23	general use
17-Dec-08 Downtown Coaches Association	100		00	501(c)24	general use
13-Feb Downtown Coaches Association	200		ou	501(c)25	general use
7-Apr Family & Child Abuse Prevention Center	100	2460 Cherry Street, Toledo 43608	ou	501(c)26	general use
21-Dec-08 Gesu Church	3,000		9	501(c)27	general use
21-Dec-08 Gesu Church - Bissell match	1,800		9	501(c)28	general use
21-Dec-08 Hospice of Northwest Ohio	1,000	30000 East River Road, Perrysburg 43551	9	501(c)29	general use
27-Sep Imagination Station	1,000	1 Discovery Way, Toledo 43604-1579	00	501(c)30	general use
29-May Independent Advocates - Bob match	100		2	501(c)31	general use
21-Dec-08 Kids Unlimited	200		2	501(c)32	general use
17-Mar Leadership Toledo - Bob match	100		2	501(c)33	general use
21-Dec-08 Library Legacy Foundation	1,500	325 Michigan Street, Toledo 43604	2	501(c)34	general use
30-May Library Legacy Foundation	720	325 Michigan Street, Toledo 43604	9	501(c)35	general use
28-Oct Library Legacy Foundation - Bucks for Books	250		2	501(c)36	general use
21-Dec-08 Little Sisters of the Poor	8		9	501(c)37	general use
21-Dec-08 Lourdes College	8		ou C	501(c)38	general use
21-Apr Mary Immaculate	3,000		<u>و</u>	501(c)39	general use
15-Mar MDRT Foundation	906	325 West Touhy Avenue, Park Ridge, Illinois 60068-	Q	501(c)40	general use
21-Dec-08 Mom's House	100		9	501(c)41	general use
5-Dec-08 National Christ Child Society	SS	POBox 352254, Toledo 43635-2254	9	501(c)42	general use
21-Dec-08 Notre Dame Academy	1,000	3535 West Sylvania Avenue, Toledo 43623	2	501(c)43	general use

21-Nov Notre Dame Academy - Bissell match	400	3535 West Sylvania Avenue, Toledo 43623	ę	501(c)44	general use
5-Oct Notre Dame Academy - Bissell match	400	3535 West Sylvania Avenue, Toledo 43623	2	501(c)45	general use
5-May Notre Dame Academy - Chinese language program	7,500	3535 West Sylvania Avenue, Toledo 43623	9	501(c)46	general use
3-Jan Notre Dame Academy - tuition assistance - Patti McNamara	320	3535 West Sylvania Avenue, Toledo 43623	2	501(c)47	general use
21-Dec-08 Ohio Historical Society - Ft. Meigs	200	1982 Velma Avenue, Columbus 43211	2	501(c)48	general use
21-Dec-08 Our Lady of Toledo Shrine	100	633 Coy Road, Toledo 43616	2	501(c)49	general use
21-Dec-08 Read For Literacy	1,000	325 North Michigan Street, Toledo 43624	2	501(c)50	general use
8-Dec-08 Savage and Associates - Adopt a Family	250	4427 Talmadge Road, Toledo 43623	2	501(c)51	general use
13-Feb Schedel Arboretum and Garden	2,000	19255 W. Portage River South Rd, Elmore 43416	2	501(c)52	general use
18-Jun SFS - Eric and Phyllis Savage Scholarship Fund - E&P match	2,000	2323 West Bancroft Street, Toledo 43607	2	501(c)53	general use
21-Dec-08 Sisters of Notre Dame - Partnership for Mission Fund	200	3837 Secor Road, Toeldo 43623	2	501(c)54	general use
8-Nov Smile Train - memorial for Jason Campbell	100	41 Madison Avenue, 28th Floor, NY, NY 10010	2	501(c)55	general use
9-Feb Special Olympics - Bob match	100	613 Midfield Dr., Maumee 43537	8	501(c)56	general use
21-Dec-08 St. Francis de Sales High School - Annual Fund	2,000	2323 West Bancroft St., Toledo 43607	9	501(c)57	general use
21-Dec-08 St. Patick of Heatherdowns - electronic sign - Ohlinger mata	180	4201 Heatherdowns Blvd., Toledo 43614	2	501(c)58	general use
21-Dec-08 St. Patrick of Heatherdowns - Ohlinger matach	1,200	4201 Heatherdowns Blvd., Toledo 43614	٤	501(c)59	general use
8-May St. Patrick of Heatherdowns - Celebrity Wait Night - Ohlinge	200	4201 Heatherdowns Blvd., Toledo 43614	2	501(c)60	general use
18-Dec-08 St. Vincent Mercy Medical Foundation	1,000	2213 Cherry Street, Toledo 43608	٤	501(c)61	general use
22-Dec-08 St. Vincent Mercy Medical Foundation - NICU - Bissell match	300	2213 Cherry Street, Toledo 43608	2	501(c)62	general use
21-Dec-08 The Ohio State University Foundation	100	1480 West Lane Avenue, Columbus 43221	2	501(c)63	general use
21-Dec-08 The Old Newsboys Goddfellow Association	100	PO Box 2032, Toledo 43604	2	501(c)64	general use
21-Dec-08 The Toledo Zoo - Capital Campaign	2,000	PO Box 140130, Toledo 43614-9888	2	501(c)65	general use
21-Dec-08 The Toledo Zoo - membership	250	PO Box 140130, Toledo 43614-9888	2	501(c)66	general use
29-May The University of Toledo Foundation - Women & Philanthro	1,000	Advancement Relations, 2801 West Bancroft Street	2	501(c)67	general use
21-Dec-08 Toledo Botanical Garadens	100	5403 Elmer Drive, Toledo 43615	2	501(c)68	general use
18-Sep Toledo Community Foundation - Anderson Support Fund	5,000	300 Madison Ave, Suite 1300 Toledo 43604	2	501(c)69	general use
9-Feb Toledo Community Foundation - scholarships - Bob match	1,500	300 Madison Ave, Suite 1300 Toledo 43604	2	501(c)70	general use
13-Feb Toledo Museum of Art - Apollo Society and Presidents Coun	6,000	POBox 2132, Toledo 43603-2123	2	501(c)71	general use
21-Dec-08 Toledo Opera	2,000	425 Jefferson Avenue, Suite 601, Toledo 43604	٤	501(c)72	general use
21-Dec-08 Toledo School for the Arts	750	333 14th Street, Toledo 43604	2	501(c)73	general use
24-Nov-08 Toledo Symphony	2,500	1838 Parkwood Avenue, Suite 310, PO Box 407, Tol	2	501(c)74	general use
29-May Unitus - Eric and Phyllis match	250	ATTN Kate Cochran, 220 West Mercer Street, Suite	2	501(c)75	general use
18-Dec-08 University of Toledo Foundation - insurance	210	PO Box 586, Toledo 43682-4000	2	501(c)76	general use
24-Sep UT Alumni Association	100	PO Box 586, Toledo 43682-4000	2	501(c)77	general use
19-Nov Valentine Theatre - The Night Before Christmas	3,000	410 Adams Street, Toledo 43604	2	501(c)78	general use
22-Dec-08 WGTE - Bissell match	100	1270 South Detroit Avenue, PO Box 30, Toledo 436	2	501(c)79	general use
21-Dec-08 WGTE - Ohlinger match	100	1270 South Detroit Avenue, PO Box 30, Toledo 436	2	501(c)80	general use
21-Sep WGTE Public Broadcasting	1,000	1270 South Detroit Avenue, PO Box 30, Toledo 436	2	501(c)81	general use
	79,210				