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990-PF

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements , 2008, and ending 11/30,2009 For calendar year 2008, or tax year beginning 12/01 Amended return Final return G Check all that apply Initial return Address change Name change Name of foundation A Employer identification number Use the IRS label. THE SCUDDER FAMILY FOUNDATION, 26-1409527 Otherwise. Number and street (or P O, box number if mail is not delivered to street address) Room/suite B Telephone number (see page 10 of the instructions) print FREDERICK ROSE C/O LINDABURY MCCORMICK or type. (732)20 BINGHAM AVENUE 741-7777 See Specific If exemption application is City or town, state, and ZIP code Instructions. pending, check here D 1. Foreign organizations, check here RUMSON, NJ 07760-1539 2 Foreign organizations meeting the 85% test, check here and attach x Section 501(c)(3) exempt private foundation H Check type of organization computation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation If private foundation status was terminated J Accounting method | x Cash Fair market value of all assets at end under section 507(b)(1)(A), check here . of year (from Part II, col (c), line Other (specify) If the foundation is in a 60-month termination (Part I, column (d) must be on cash basis.) 16) ▶ \$ under section 507(b)(1)(B), check here 635,848 Part I Analysis of Revenue and Expenses (The (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net for charitable total of amounts in columns (b), (c), and (d) expenses per income ıncome may not necessarily equal the amounts in purposes books column (a) (see page 11 of the instructions)) (cash basis only) Contributions, gifts, grants, etc., received (attach schedule). Check ▶ X 2 attach Sch B. 3 Interest on savings and temporary cash investments Dividends and interest from securities 8,952 8,952 STMT **5 a** Gross rents b Net rental income or (loss) Net gain or (loss) from sale of assets not on line 10 -819,079 Revenue Gross sales price for all ۸; -819.079assets on line 6a Capital gain net income (from Part IV, line 2) . 4 Net short-term capital gain Income modifications Gross sales less returns and allowances · · · 10 a b Less Cost of goods sold . 178 c Gross profit or (loss) (attach schedule) Other income (attach schedule) 233 233 STMT 11 -809,894 9,185 Total. Add lines 1 through 11 . . NON 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages Expenses 15 Pension plans, employee benefits 7,675 16a Legal fees (attach schedule) . . . STMT . 3 . 7.675 NONE NONE b Accounting fees (attach schedule) Administrative c Other professional fees (attach schedule) . . . 17 5.892 5.892 18 Taxes (attach schedule) (see page 14 of the instructions) Topic of a Top the Depreciation (attach schedule) and depletion. 19 20 Travel, conferences, and meetings 21 and 22 23 Other expenses (attach schedule) STMT. 5. 9,893 9,893 24 Total operating and administrative expenses. NONE NONE Add lines 13 through 23 23.460 23,460 56,000 56,000. Contributions, gifts, grants paid 79.460 460 NONE 56,000 Total expenses and disbursements Add lines 24 and 25 Subtract line 26 from line 12. -<u>889,354</u> a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) -0-

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions. **STMT 4

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-0-

c Adjusted net income (if negative, enter -0-). .

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_		_		-

6	oet II	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	E	nd of year
س	allII	amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	92,723.	116,09	8. 116,098.
	3	Accounts receivable	, ,	1,	
		Less allowance for doubtful accounts			
	4	Pledges receivable	- 33		3 3
	_	Less allowance for doubtful accounts ▶	• • • •	•	* * * * * * * * * * * * * * * * * * * *
	_	Grants receivable			
	5	Receivables due from officers, directors, trustees, and other			
	6				•
		disqualified persons (attach schedule) (see page 15 of the instructions)		3	
	7	Other notes and loans receivable (attach schedule)		. 4	
		Less allowance for doubtful accounts ▶			
ß	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
As		Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) STMT 6.	1,160,285.	265,28	9. 284,063.
	С	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis		· / ·	\"\"\"\"\"\"\"\"\"\"\"\"\"\"\"\"\"\"\"
		and equipment basis Less accumulated depreciation (attach schedule)			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) STMT .7.	241,275.	223,54	2. 235,687.
	14	Land, buildings, and	* C/, &		,
		equipment. basis Less accumulated depreciation (attach schedule)	. , ,	,	· ·
	15	(attach schedule) Other assets (describe			
		Total assets (to be completed by all filers - see the	···-		
į	16	Instructions Also, see page 1, item I)	1 404 003	604 00	9. 635,848.
-				604,92	9. 635,848.
ĺ	17	Accounts payable and accrued expenses			
	18	Grants payable			
Liabilities	19	Deferred revenue			<u></u>
Ħ	20	Loans from officers, directors, trustees, and other disqualified persons	_		·
iat	21	Mortgages and other notes payable (attach schedule)			→
_	22	Other liabilities (describe ►)			→ *
					•
	23	Total liabilities (add lines 17 through 22)			<u> </u>
		Foundations that follow SFAS 117, check here ► X			
		and complete lines 24 through 26 and lines 30 and 31.			X Y
Ses	24	Unrestricted	1,494,283.	604,92	9.
anc	25	Temporarily restricted			, , ,
39	26	Permanently restricted			
g		Foundations that do not follow SEAS 117			
ᆵ		chack here and complete lines 27 through 31			ļ.,
ř	27	Capital stock trust principal or surrent funds			,
8	20	Dad a secondal and a select blds and assess find			─ ` .
set	20	Paid-in or capital surplus, or land, blog , and equipment fund		 	-
As	29	Retained earnings, accumulated income, endowment, or other funds			
et	30	I otal net assets or fund balances (see page 17 of the			
z		instructions)	1,494,283.	604,92	9. ·
	31	Total liabilities and net assessment balances (see page 17			
		of the instructions)	1,494,283.	604,92	9.1
		Analysis of Changes in Net Assets or Fund E			
1		I net assets or fund balances at beginning of year - Part II,			
	end-	of-year figure reported on prior year's return)			1 1,494,283.
2	Ente	r amount from Part I, line 27a			<u>2 -889,354.</u>
3	Othe	r increases not included in line 2 (itemize) ▶			3
4	Add	lines 1, 2, and 3			604,929.
		reases not included in line 2 (itemize)		. :	5
		I net assets or fund balances at end of year (line 4 minus li	ne 5) - Part II, column (b), line 30	6 604,929.
JSA					Form 990-PF (2008)

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1a SEE PART IV SCHEI	rick warehouse, or common stock, 200	e g., real estate, shs. MLC Co)	P-Purchase D-Donation	(mo , day, yr.)	(d) Date sold (mo , day, yr)
TARKE IN DOLLAR	DULE		ļ		
<u>b</u>			<u> </u>		
<u>c</u>					
<u>d</u>					
<u>e </u>	(f) Depreciation allowed	(g) Cost or other basis	1	(h) Gain or (ic)ec)
(e) Gross sales price	(or allowable)	plus expense of sale		(e) plus (f) mini	
a		-	1		
b					
C					
d					
e					
Complete only for assets sl	howing gain in column (h) and owr	ned by the foundation on 12/31/69	(1)	Gains (Col (h) g	ain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	col	(k), but not less t Losses (from co	
a					
b					
С			l		
d			ļ		
e					
Capital gain net income or	(not capital loce)	gain, also enter in Part I, line 7			
	Ψ,	(loss), enter -0- in Part I, line 7	2	_	<u>-819,079.</u>
	or (loss) as defined in sections 12				
_	line 8, column (c) (see pages 13				
	line 8	uced Tax on Net Investment In	come		
		e section 4940(a) tax on net invest		me)	
f section 4940(d)(2) applies,	leave this part blank				
Vas the foundation liable for	the section 4942 tax on the distrib	outable amount of any year in the b Do not complete this part	oase peno	d?	Yes X N
Was the foundation liable for f "Yes," the foundation does	the section 4942 tax on the distrib not qualify under section 4940(e)	Do not complete this part			Yes X No
Was the foundation liable for f "Yes," the foundation does 1 Enter the appropriate ame (a)	the section 4942 tax on the distrib not qualify under section 4940(e) ount in each column for each year	Do not complete this part see page 18 of the instructions b		king any entries	
Vas the foundation liable for f "Yes," the foundation does 1 Enter the appropriate amo	the section 4942 tax on the distrib not qualify under section 4940(e)	Do not complete this part		ring any entries	atio
Vas the foundation liable for f "Yes," the foundation does 1 Enter the appropriate amo (a) Base penod years	the section 4942 tax on the distrib not qualify under section 4940(e) ount in each column for each year (b)	Do not complete this part , see page 18 of the instructions b (c)		king any entries (d) Distribution n	atio y col (c))
Vas the foundation liable for f "Yes," the foundation does 1 Enter the appropriate among the state of the second sears Calendar year (or tax year beginning in)	the section 4942 tax on the distrib not qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions	Do not complete this part , see page 18 of the instructions b (c) Net value of nonchantable-use assets		king any entries (d) Distribution n	atuo y col (c))
Was the foundation liable for f "Yes," the foundation does 1 Enter the appropriate ame (a) Base penod years Calendar year (or tax year beginning in) 2007	the section 4942 tax on the distrib not qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions	Do not complete this part , see page 18 of the instructions b (c) Net value of nonchantable-use assets		king any entries (d) Distribution n	atuo y col (c))
Vas the foundation liable for f "Yes," the foundation does 1 Enter the appropriate ame (a) Base penod years Calendar year (or tax year beginning in) 2007 2006	the section 4942 tax on the distrib not qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions	Do not complete this part , see page 18 of the instructions b (c) Net value of nonchantable-use assets		king any entries (d) Distribution n	atio y col (c))
Vas the foundation liable for f "Yes," the foundation does 1 Enter the appropriate ame (a) Base penod years Calendar year (or tax year beginning in) 2007 2006 2005	the section 4942 tax on the distrib not qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions	Do not complete this part , see page 18 of the instructions b (c) Net value of nonchantable-use assets		king any entries (d) Distribution n	atio
Vas the foundation liable for f "Yes," the foundation does 1 Enter the appropriate ame (a) Base penod years Calendar year (or tax year beginning in) 2007 2006 2005 2004 2003	the section 4942 tax on the distrib not qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions NONE	Do not complete this part see page 18 of the instructions b (c) Net value of nonchantable-use assets 1,105,062.	efore mak	king any entries (d) Distribution n	atio y col (c))
f "Yes," the foundation does 1 Enter the appropriate ame (a) Base penod years Calendar year (or tax year beginning in) 2007 2006 2005 2004 2003 2 Total of line 1, column (d)	the section 4942 tax on the distrib not qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions NONE	Do not complete this part see page 18 of the instructions b (c) Net value of nonchantable-use assets 1,105,062.		king any entries (d) Distribution n	atio y col (c)) NONE
Was the foundation liable for f "Yes," the foundation does 1 Enter the appropriate ame (a) Base penod years Calendar year (or tax year beginning in) 2007 2006 2005 2004 2003 2 Total of line 1, column (d) 3 Average distribution ratio	the section 4942 tax on the distribution of qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions NONE	Do not complete this part see page 18 of the instructions b (c) Net value of nonchantable-use assets 1,105,062.	efore mak	king any entries (d) Distribution n	atuo y col (c)) NONE NONE
Vas the foundation liable for f "Yes," the foundation does 1 Enter the appropriate ame (a) Base penod years Calendar year (or tax year beginning in) 2007 2006 2005 2004 2003 2 Total of line 1, column (d) 3 Average distribution ratio	the section 4942 tax on the distribution of qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions NONE	Do not complete this part see page 18 of the instructions b (c) Net value of nonchantable-use assets 1,105,062.	efore mak	king any entries (d) Distribution n	atuo y col (c)) NONE NONE
Vas the foundation liable for f "Yes," the foundation does 1 Enter the appropriate ame (a) Base penod years Calendar year (or tax year beginning in) 2007 2006 2005 2004 2003 2 Total of line 1, column (d) A Average distribution ratio number of years the found	the section 4942 tax on the distribution of qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions NONE	Do not complete this part see page 18 of the instructions b (c) Net value of nonchantable-use assets 1,105,062. et the total on line 2 by 5, or by the sthan 5 years	efore mak	king any entries (d) Distribution n	none
Vas the foundation liable for f "Yes," the foundation does 1 Enter the appropriate amo (a) Base penod years Calendar year (or tax year beginning in) 2007 2006 2005 2004 2003 2 Total of line 1, column (d) Average distribution ratio number of years the foundation of the column of	the section 4942 tax on the distribution of qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions NONE for the 5-year base period - divided dation has been in existence if less	Do not complete this part see page 18 of the instructions b (c) Net value of nonchantable-use assets 1,105,062. et the total on line 2 by 5, or by the sthan 5 years om Part X, line 5	efore mak	king any entries (d) Distribution n	NONE NONE NONE NONE
Vas the foundation liable for f "Yes," the foundation does 1 Enter the appropriate ame (a) Base penod years Calendar year (or tax year beginning in) 2007 2006 2005 2004 2003 2 Total of line 1, column (d) 3 Average distribution ratio number of years the foundation of years the foundation of the secondation of the	the section 4942 tax on the distribution of qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions NONE for the 5-year base period - divided dation has been in existence if less archanitable-use assets for 2008 from	Do not complete this part see page 18 of the instructions b (c) Net value of nonchantable-use assets 1,105,062. et the total on line 2 by 5, or by the sthan 5 years om Part X, line 5	efore mak	king any entries (d) Distribution n	NONE NONE NONE NONE
Vas the foundation liable for f "Yes," the foundation does 1 Enter the appropriate ame (a) Base penod years Calendar year (or tax year beginning in) 2007 2006 2005 2004 2003 2 Total of line 1, column (d) Average distribution ratio number of years the foundation of the foundation	the section 4942 tax on the distribution of qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions NONE for the 5-year base period - divided dation has been in existence if less incharitable-use assets for 2008 from the income (1% of Part I, line 27b)	Do not complete this part see page 18 of the instructions b (c) Net value of nonchantable-use assets 1,105,062. et the total on line 2 by 5, or by the sthan 5 years om Part X, line 5	efore mak	king any entries (d) Distribution n	atio y col (c))
Vas the foundation liable for f "Yes," the foundation does 1 Enter the appropriate ame (a) Base penod years Calendar year (or tax year beginning in) 2007 2006 2005 2004 2003 2 Total of line 1, column (d) Average distribution ratio number of years the foundation of the foundation	the section 4942 tax on the distribution of qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions NONE for the 5-year base period - divided dation has been in existence if less archanitable-use assets for 2008 from	Do not complete this part see page 18 of the instructions b (c) Net value of nonchantable-use assets 1,105,062. et the total on line 2 by 5, or by the sthan 5 years om Part X, line 5	efore mak	king any entries (d) Distribution n	NONE NONE NONE NONE NONE NONE

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Page 4

Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of t	ne ins	truction	ons)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling letter (attach copy of ruling letter if necessary - see instructions)	, ,	`	
Ь.	Domestic foundations that meet the section 4940(e) requirements in Part V, check			NONE
	here \blacktriangleright X and enter 1% of Part I, line 27b	` / `	. ,	· ·
	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		`	. !
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
3	Add lines 1 and 2			<u>NONE</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			<u>NONE</u>
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0			NONE
6	Credits/Payments	`		٠,
а	2008 estimated tax payments and 2007 overpayment credited to 2008 6a 1,200.	`		1
þ	Exempt foreign organizations-tax withheld at source 6b NONE	`	,	
С	Tax paid with application for extension of time to file (Form 8868) 6c NONE		′ 、	***
d	Backup withholding erroneously withheld	, ` . š	· .`	:
7	Total credits and payments Add lines 6a through 6d		1,	<u>200.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			<u>200.</u>
	Enter the amount of line 10 to be Credited to 2009 estimated tax ▶ Refunded ▶ 11		1,	<u> 200.</u>
Par	t VII-A Statements Regarding Activities			
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	 	Yes	No
	participate or intervene in any political campaign?	1a		<u> </u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19			
	of the instructions for definition)?	1b		<u>X</u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	ĺ (200	-
	published or distributed by the foundation in connection with the activities.		-	
	Did the foundation file Form 1120-POL for this year?	1c	,	<u> </u>
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	1		
	(1) On the foundation >\$(2) On foundation managers >\$	`	ζ,	
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on	`	, ,	, ,
	foundation managers > \$	3 6 6	کی ٔ	.,
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	· · · · · · · · · · · · · · · · · · ·	X
_	If "Yes," attach a detailed description of the activities.		12	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of	1 1	>, ^{\$} ~ 3	,, _•
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	-	X_
		4a	M	X / 7
	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	110	/A X_
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	.5.5	, -	
_	If "Yes," attach the statement required by General Instruction T.	'.`		٠.
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	2 54		
	By language in the governing instrument, or Projected localistics, that affectively emends the governing instrument so that no mandatory directions that	ž , ,	1	,
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the elete law service in the government and the government.	6	х	
7	conflict with the state law remain in the governing instrument?	7	X	
7		7,	```	
8 a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the			,
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	1	,	1
IJ	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8ь	х	ζ.
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)	75	- 43	> > %
•	or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV on	'	., .	·
	page 27)? If "Yes," complete Part XIV	9		х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
	names and addresses	10		х
		ىتت		

If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.

If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the

Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?

Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

3a Did the foundation hold more than a 2% direct or indirect interest in any business

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3 b

Pai	t VII-B Statements Regarding Activities for	or Which Form 47	720 May Be Requi	red (continued)	
5 a	During the year did the foundation pay or incur any amou	nt to [.]			
	(1) Carry on propaganda, or otherwise attempt to influer		4945(e))?	Yes X N	
	(2) Influence the outcome of any specific public election	(see section 4955), o	r to carry on,		
	directly or indirectly, any voter registration drive?			Yes X No	o , , .*
	(3) Provide a grant to an individual for travel, study, or oti	ner similar purposes?		Yes X N	
	(4) Provide a grant to an organization other than a charge	table, etc , organizatio	n described in		
	section 509(a)(1), (2), or (3), or section 4940(d)(2)?			Yes X N	• ' ´
	(5) Provide for any purpose other than religious, charitat				
	educational purposes, or for the prevention of cruelty			Yes X N	
h	If any answer is "Yes" to 5a(1)-(5), did any of the transact			cribed in	
~	Regulations section 53 4945 or in a current notice regar				5b N/A
	Organizations relying on a current notice regarding disast			. ()	1.50%
_	If the answer is "Yes" to question 5a(4), does the found				
·	because it maintained expenditure responsibility for the g			Yes N	, . .
	If "Yes," attach the statement required by Regulations sec				
_	Did the foundation, during the year, receive any funds, of		na., promiumo		
6 a	= · · ·			Yes X N	
_	on a personal benefit contract?				6b X
b	If you answered "Yes" to 6b, also file Form 8870.	city of indiffectiy, on a p	bersonal benefit contrac		· · · 3 1 W
7 -	At any time during the tax year, was the foundation a pa	rty to a prohibited tax	chalter transaction?	Yes X N	
	If yes, did the foundation receive any proceeds or have				
_	t VIII Information About Officers, Directors				
	and Contractors				
1_	List all officers, directors, trustees, foundation m	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense account,
	(a) Name and address	hours per week devoted to position	(c) Compensation (If not paid, enter	employee benefit plans and deferred compensation	other allowances
		asvotos to position			
SEE	STATEMENT 8		NONE	NONE	NONE
2	Compensation of five highest-paid employees (ot	her than those inc	luded on line 1 - se	e page 23 of the ins	tructions).
	If none, enter "NONE."				
1-) Name and address of each employee paid more than \$50,000	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit	(e) Expense account,
14	y Haine and address of each employee paid more than \$50,000	hours per week devoted to position	(o) Compondation	plans and deferred compensation	other allowances
			•	<u> </u>	
		1			
		i I			
Tota	I number of other employees paid over \$50,000 .				NONE

Part VIII	Information About Officers, Directors, Trustees, Foundation Managers, Higand Contractors (continued)	ghly Paid Emplo	yees,	<u>_</u>
3 Five high	est-paid independent contractors for professional services (see page 23 of the inst	ructions). If none.	enter "NONE	Ξ."
		ype of service	(c) Compens	
Tatal numb	as of others receiving over \$50,000 for professional convers			
I otal numbe	er of others receiving over \$50,000 for professional services		· · · · • •	NONE
Part IX-A	Summary of Direct Charitable Activities			
1 .11		. Ab		
	dation's four largest direct charitable activities during the tax year include relevant statistical information such as ons and other beneficianes served, conferences convened, research papers produced, etc	the number	Expense	es
1 _N/A				
2				
3				
			•	
4				
	Summary of Program-Related Investments (see page 23 of the instructions)			
Describe the	two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amoun	t
1 NONE				
2				
All other prog	gram-related investments See page 24 of the instructions			
•	· · · · · · · · · · · · · · · · · · ·			
- ₩○₩₽⁻				
Total Add I	unes 1 through 3			
TOTAL MUU I	ines 1 through 3	<u> </u>		

rom	1990-PF (2006) 26-1409527_		rage U
Pa	rt X Minimum Investment Return (All domestic foundations must complete this part. Forei seè page 24 of the instructions.)	gn foundations,	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,	()	
	purposes		
а	Average monthly fair market value of securities	1a	291,738.
b	Average of monthly cash balances	1b	82,595.
С	Fair market value of all other assets (see page 24 of the instructions)	1c	200,683.
	Total (add lines 1a, b, and c)	1d	575,016.
e	Reduction claimed for blockage or other factors reported on lines 1a and	. s . v	3737010.
	1c (attach detailed explanation)	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
2	Acquiretion indobtedness applicable to line 1 assets	^2	NONE
3	Subtract line 2 from line 1d	3	575,016.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25		3/3,016.
•		4	0 (25
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	8,625.
6	Minimum investment return. Enter 5% of line 5	6	566,391.
_	rt XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) priva		28,320.
Га	foundations and certain foreign organizations check here		
1	Minimum investment return from Part X, line 6	1	20 200
			28,320.
		,	
	Add as Os ad Ob		
	Add lines 2a and 2b	2c	NONE
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	28,320.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	28,320.
6 	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	28,320.
Pa	rt XII Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	,	
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	56,000.
b	Program-related investments - total from Part IX-B	1b	NONE
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a Ì	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	56,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	Additional of the state of the state of Continuence of the Continuence of the State	6	56,000.
-	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating w		
	qualifies for the section 4940(e) reduction of tax in those years	nearer the loundatio	• •

Form 990-PF (2008)

Pa	rt XIII Undistributed Income (see page	e 26 of the instruction	ns)		
1	Distributable amount for 2008 from Part XI,	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
•			**		28,320.
_	Undistributed income, if any, as of the end of 2007		V ((= > -) ()	20,320.
2	Enter amount for 2007 only	* ` ,	* * * * * * * * * * * * * * * * * * * *	49,589.	4 x x x
a _	Total for prior years 20 06 ,20 05 ,20 04			, , , , , , , , , , , , , , , , , , ,	<u>, , , , , , , , , , , , , , , , , , , </u>
2	Excess distributions carryover, if any, to 2008.	, , , ,		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Note to the second of the sec
٠.	_ i i			a	
a	From 2003				
•	From 2005	, , , , , , , , , , , , , , , , , , ,		1, 7, 5	
۰		` ,	12: 3		
u	From 2006			1 3 8 1 1/1	
	Total of lines 3a through e	NONE			
<u>'</u>	Qualifying distributions for 2008 from Part XII,	HONE	, , , , , , , , , , , , , , , , , , , ,	, <u>, , , , , , , , , , , , , , , , , , </u>	, w. ·
4	line 4 ▶ \$ 56,000.				
	Applied to 2007, but not more than line 2a		^ '.'	49,589.	
	,,	,		40,000.	
b	Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required - see page 26 of the instructions)				· · ·
d	Applied to 2008 distributable amount				6,411.
	Remaining amount distributed out of corpus	NONE	,	, _ , ,	, , ,
5	Excess distributions carryover applied to 2008	NONE	9.7		NONE
	(If an amount appears in column (d), the same	· .	()		1 1
6	amount must be shown in column (a)) Enter the net total of each column as	·	, , , ,	* * * * * * * * * * * * * * * * * * * *	$ \hat{\zeta} ^2 = -\alpha \gamma$
•	indicated below:			1 1 1 1 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
а	Corpus Add lines 3f, 4c, and 4e. Subtract line 5	NONE		1. Com 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
_	Prior years' undistributed income Subtract				2 2 4
D	line 4b from line 2b			1. W. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.	***
c	Enter the amount of prior years' undistributed			1, 2 × 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,	
	income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has	** **, *		1 1 1 1 1 1	
	been previously assessed	` ` ` ` `		& J. S. M. 1-3	
d	Subtract line 6c from line 6b Taxable			\$ 10 th 3 10 th	
-	amount - see page 27 of the instructions			2 3	, , , , , , , , , , , , , , , , , , , ,
е	Undistributed income for 2007. Subtract line	,			, , , , , , , , , , , , , , , , , , , ,
	4a from line 2a. Taxable amount - see page 27 of the instructions	,	, , , , , , , , , , , , , , , , , , , ,		
r	Undistributed income for 2008 Subtract lines 4d and 5 from line 1. This amount must be				
	distributed in 2009	AN 11 11	^ ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` `	1. X X 1.	21,909.
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the		12. 5 6 7 7	16.55	
8	instructions)		7.	* * * * * * * * * * * * * * * * * * * *	*
•	applied on line 5 or line 7 (see page 27 of the instructions)			20,5	
9	Excess distributions carryover to 2009.				
	Subtract lines 7 and 8 from line 6a	NONE	737	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	1 1/4 (S) 4/2
10	The state of the s			12 45	\$
а	Excess from 2004		J. W. W. W.	1	
b	Excess from 2005	``````````````````````````````````````			
C	Excess from 2006	``.			
d	Excess from 2007			(* · · · · · · · · · · · · · · · · · ·	1.46
е	Excess from 2008 NONE	-	1 × 1/2 / 1/2		

	If the foundation has re foundation, and the ruling					
b	Check box to indicate whe		a private operating founda		on 4942()(3) or 4942(j)(5)
	Enter the lesser of the ad-	Tax year		Prior 3 years	(1) 0005	(e) Total
	justed net income from Part I or the minimum investment return from Part X for each year listed	(a) 2008	(b) 2007	(c) 2006	(d) 2005	
b	85% of line 2a					
	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
_	Complete 3a, b, or c for the alternative test relied upon					
	"Assets" alternative test - enter (1) Value of all assets (2) Value of assets qualifying					
b	under section 4942(j)(3)(B)(i) "Endowment" alternative test- enter 2/3 of minimum invest-					
	ment return shown in Part X, line 6 for each year listed					· · · · · · · · · · · · · · · · · · ·
С	"Support" alternative test - enter (1) Total support other than gross investment income					
	(interest, dividends, rents, payments on securities loans (section 512(a)(5)),					
	or royalties) (2) Support from general public and 5 or more exempt organizations as					
	provided in section 4942 (j)(3)(B)(iii)					
	organization (4) Gross investment income					
Pa	t XV Supplementa	ry Information (C	omplete this part of 27 of the instruction	nly if the foundat	tion had \$5,000 or mo	ore in assets at any
_	Information Regarding					
а	List any managers of the before the close of any	he foundation who tax year (but only if the	nave contributed more hey have contributed m	than 2% of the to ore than \$5,000) (tal contributions receiv (See section 507(d)(2))	red by the foundation
	N/A	h - f	400/	Abo - 4le - 5	receives (or an equal)	large parties of the
b	List any managers of to ownership of a partners					large portion of the
	N/A Information Regarding					
	Check here ► X if the unsolicited requests for organizations under oth	e foundation only r funds If the foun	makes contributions t dation makes gifts, gr	o preselected cha ants, etc. (see pag	aritable organizations a ge 28 of the instruction	and does not accepons) to individuals o
a	The name, address, an				be addressed	
b	The form in which appli	cations should be su	bmitted and informatio	n and materials the	ey should include	
С	Any submission deadlin	es		-		
	Any restrictions or lin	outotions on sured-	such as by sasses	object concerns	table fields kinds of	institutions or other
u	factors	manons on awards	, such as by geogra	unicai alcas, CHAH	READIE HEIGS, KIIIGS OF	mandadis, or other

Part XV Supplementary information (co	munuea)			
3 Grants and Contributions Paid Durin	g the Year or Appro		uture Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid dunng the year				
SEE STATEMENT 9		ļ		
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Total	 		▶ 3a	56,000.
b Approved for future payment				
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		}		
Total		• • • • •		

Interest one some and temperal process and temperal			ated business income	Excluded by	y section 512, 513, or 514	(e)
g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income of (loss) from real estate a Debt-financed property 5 Net rental income of (loss) from personal property 6 Net rental income of (loss) from personal property 7 Other investment income 9 Net income or (loss) from special events 10 Gross profit or (loss) from special events 11 Gross profit or (loss) from special events 12 Gross profit or (loss) from special events 13 Totals Add line 12, columns (b), (d), and (e) 2 Subtotal Add columns (b), (d), and (e) 2 Subtotal Add columns (b), (d), and (e) 3 Totals Add line 12, columns (b), (d), and (e) 4 Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (Si page 28 of the instructions)	4. Drogram ganga rayonya	(a)	(b)	(c)	(d)	Related or exempt function income (See page 28 of the instructions)
b C d d e green and contracts from government agencies 2 Membership dues and assessments 4 Drudends and interest from securities 5 Net rental income or (loss) from real estate a Debt-financed property 6 Not debt-financed property 7 Not debt-financed property 8 Not debt-financed property 9 Not debt-financed property 9 Not debt-financed property 9 Not make a financed property 9 Not rental income or (loss) from sealed events 9 Net income or (loss) from special events 9 Net income or (loss) from special events 9 Net income or (loss) from sales of inventory 1 1 4 - 819,079 9 Net income or (loss) from sales of inventory 1 1 Other revenue a 9 Debt-financed property 1 1 Other revenue a 9 Debt-financed property 1 1 Other revenue a 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	•					trie iristructions j
g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Debt-financed property 5 Not cebt-financed property 7 Other investment income or (loss) from personal property 8 Ret rental income or (loss) from special events 9 Ret rental income or (loss) from special events 9 Ret income or (loss)			·· ·· · - · - · - ·	<u> </u>		
g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (foss) from real estate a Debt-financed property b Not debt-financed property 7 Other investment income 1 (as) from securities 8 Set rental income or (foss) from pagenal property 9 Net income or (foss) from securities 1 14						
Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Debt-financed property 5 Not central income or (loss) from real estate 7 a Debt-financed property 7 Other investment income or (loss) from personal property 8 Not income or (loss) from seased other than inventory 9 Not income or (loss) from special events 9 Octross profit or (loss) from sales of inventory 1 1 4 -819,079 9 Not income or (loss) from special events 9 Octross profit or (loss) from sales of inventory 10 Other revenue a 10 Octross profit or (loss) from special events 11 -819,079 12 Octross profit or (loss) from special events 13 -809,894 13 Total. Add ine 12, columns (b), (d), and (e) 13 -809,894 13 Total. Add ine 12, columns (b), (d), and (e) 13 -809,894 15 Total. Add ine 12, columns (b), (d), and (e) 15 -809,894 15 Total. Add ine 12, columns (b), (d), and (e) 16 Octross profit or (loss) from special events 17 -809,894 18 Octross profit or (loss) from special events 18 -809,894 19 Octross profit or (loss) from special events 19 Octross profit or (loss) from special events 19 Octross profit or (loss) from special events 10 Octross profit or (loss) from special events 11 Octross profit or (loss) from special events 12 Octross p						
g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate a Debt-financed property 5 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of sasets other than inventory 9 Net income or (loss) from sales of sasets other than inventory 114 — 819, 079. 9 Net income or (loss) from sales of inventory. 1 Other revenue a b c 3 Total. Add line 12, columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) 4 Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (Si page 28 of the instructions)						
2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property c Other investment income c (loss) from seles of assets other than inventory d Net income or (loss) from special events d Gain or (loss) from sales of inventory. d Other revenue a b c d d e 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) Part XVI-3 Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (Si page 28 of the instructions)						
3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property 7 Other investment income 14 233. 3 Gain or (loss) from personal property 7 Other investment income 14 819,079. 9 Net income or (loss) from sales of sasets other than inventory 10 Cher revenue a b c d d e 2 Subtotal Add columns (b), (d), and (e) 809,894. 3 Total Add line 12, columns (b), (d), and (e) 807,894. Belationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (Si page 28 of the instructions)	g Fees and contracts from government agencies					
4 Dividends and interest from securities	Membership dues and assessments					
5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property c Other investment income c (loss) from special events c Gross profit or (loss) from special events c Gross profit or (loss) from sales of inventory d Other revenue a b c c d e e 2 Subtotal Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) 3 Total Add line 12 columns (b), (d), and (e) 3 Total Add line 13 instructions on page 28 to verify calculations) Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (Si page 28 of the instructions)	Interest on savings and temporary cash investments		<u> </u>			
a Debt-financed property b Not debt-financed property Cother investment income 14 233. 3 Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events Cotros profit or (loss) from sales of inventory. Cother revenue a Cotros profit or (loss) from sales of inventory. Cother revenue a Cotros profit or (loss) from sales of inventory. Cother revenue a Cotros profit or (loss) from sales of inventory. Cother revenue a Cotros profit or (loss) from sales of inventory. Cother revenue a Cotros profit or (loss) from sales of inventory. Cotros profit or (loss) from sales of assets other than inventory. Cotros profit or (loss) from sales of assets other than by providing funds for such purposes) Cotros profit or (loss) from sales of assets other than by providing funds for such purposes) (Single profit or such purposes)	Dividends and interest from securities	,		14	8,952.	
b Not debt-financed property	Net rental income or (loss) from real estate:	A	· 100 % A	· · · · · · · · · · · · · · · · · · ·		1. 17 1. 12 12
3 Net rental income or (loss) from personal property . 7 Other investment income	a Debt-financed property					
To Other investment income	b Not debt-financed property			ļ		
3 Gain or (loss) from sales of assets other than inventory 3 Net income or (loss) from special events . 0 Gross profit or (loss) from sales of inventory. 1 Other revenue a b c d 3 Total. Add line 12, columns (b), (d), and (e) 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) 3 Total. Add line 13 instructions on page 28 to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (Single 28 of the instructions)				ļ		
Net income or (loss) from special events						
Of Gross profit or (loss) from sales of inventory. 1 Other revenue a b c d e 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) 2-ART XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (Some page 28 of the instructions)	• •			14	-819,079.	<u> </u>
10 Other revenue a b c d e 2 Subtotal Add columns (b), (d), and (e)						
b c d d d d d d d d d d d d d d d d d d	· · · · · · · · · · · · · · · · · · ·			- 		
Subtotal Add columns (b), (d), and (e)				·		
d e 2 Subtotal Add columns (b), (d), and (e)						
e				 		
2 Subtotal Add columns (b), (d), and (e)				· · · ·		
3 Total. Add line 12, columns (b), (d), and (e)		40,50		X 74	-000 004	
Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (Sepage 28 of the instructions)						_000 004
Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. ▼ Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)						000,004.
NOT APPLICABLE	the accomplishment of the fo					
NOT APPLICABLE	page 28 of the instructions)		exempt purposes (c	ther than t	by providing funds for	such purposes) (S
NOT APPLICABLE	page 28 of the instructions)		exempt purposes (c	ther than b	by providing funds for	such purposes) (S
NOT APPLICABLE	page 28 or the instructions)		exempt purposes (c	ther than t	by providing funds for	such purposes) (S
	page 28 of the instructions)		exempt purposes (c	ther than b	by providing funds for	such purposes) (S
	page 28 or the instructions)				by providing funds for	such purposes) (S
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	page 28 or the instructions)				by providing funds for	such purposes) (S
	page 28 or the instructions)				by providing funds for	such purposes) (S
	page 28 or the instructions)				by providing funds for	such purposes) (S

Form	990-PF						26-1409527			ge 13
Pa	rt XVI	Information Exempt Orga		Transfers To an	d Transa	ctions	and Relationships Wit	n Nonc	harit	able
1	Did th	ne organization directly	or indirectly eng	gage in any of the fol	lowing with	any other	organization described in secti	on <u></u>	Yes	No
	.501(c) of the Code (other than	section 501(c)(3) organizations) or in s	ection 527, r	elating to	political organizations?	\$		
а	Trans	fers from the reporting t	oundation to a r	nonchantable exempt or	nanization of	-			1	١,
_				•	-			15/1		v
										X
				• • • • • • • • • • •		• • • • •		1a(2)	' 	X
Ь		transactions							(٠.
	(1) S	ales of assets to a nonc	haritable exempt	organization , , , ,				1b(1	<u> </u>	X
	(2) Pi	urchases of assets from	a noncharitable	exempt organization .				1b(2)		Х
)	х
										Х
										<u>X</u>
									4——	<u> </u>
C									L	X
d	If the	answer to any of the al	pove is "Yes," co	implete the following s	chedule. Col	umn (b) s	hould always show the fair marl	et value o	of the	goods
	other	assets, or services given	n by the reportion	ng foundation If the fe	oundation re	ceived les	s than fair market value in any	transactio	n or s	harınd
		gement, show in column					· · · · · · · · · · · · · · · · · · ·			
	•	,	•							
(a)	Line no	(b) Amount involved	(c) Name of	noncharitable exempt orga	anization	(d) Des	cription of transfers, transactions, and	shanng arra	angeme	nts
		N/A				N/A				
			 	· · · · · · · · · · · · · · · · · · ·						
										
			 							
			<u>i</u>		i					
			-							
-										
			 							
										
							- 			
		· · · · · · · · · · · · · · · · · · ·								
	sectio	n 501(c) of the Code (otles," complete the following	ner than section g schedule	501(c)(3)) or in section	527?	nore tax-e	xempt organizations described	Y	es X	No
		(a) Name of organization	<u> </u>	(b) Type of o	rganization		(c) Description of rela	uonsnip		
				· · · · · · · · · · · · · · · · · · ·						
										
				<u> </u>						
							dules and statements, and to the besed on all information of which pre			
	_	CKANXA ()	- MENERAL	<u> </u>		7/12	110 rresid	ent		
20	₹ Sı	gnature of officer or trustee				Date	Title	-1		
Sign Here	Paid Preparer's Use Only	Preparer's	Plan Mars.	of M.	Date H/8	110		er's identi nature on i		
တ	Pald epare se On	signature	WINNE	y cue	/_/_/			-14-		<u>'</u>
	re Use	Firm's name (or yours if		MSMITH+BROWN			EN ► 22-202	7092		
		self-employed), address	, 🏲 331 NE	EWMAN SPRINGS	RD STE	125				
		and ZiP code	RED BA	ANK N.T		077	01-6765 Phone no 732	842-3	113	

Phone no 732-842-3113 Form 990-PF (2008)

07701-6765

RED BANK,

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

NET INVESTMENT INCOME	5,654. 2,546. -212. 595. 369.	8,952.
REVENUE AND EXPENSES PER BOOKS	5,654. 2,546. -212. 595.	8,952.
DESCRIPTION	DIVIDENDS AND INTEREST - FIDELITY DIVIDENDS AND INTEREST - AUREUS 2009 K-1 LESS: K-1 INCOME ALLOCATED TO DEC. 2009 2008 K-1 INCOME ALLOCATED TO DEC. 2008 OTHER DIVIDENDS	TOTAL

FORM 990PF, PART I - OTHER INCOME

} 	2000 N-1 NOIDELL INCOME BELOCKIED TO DEC
	2008 K-1 BUSINESS LOSS ALLOC. TO DEC '08
	2008 K-1 SEC 1256 ALLOCATED TO DEC '08
	ADD 2008 K-1 INCOME ALLOCATED TO DEC '08
	LESS K-1 INCOME ALLOCATED TO DEC. 2009
	OTHER PORTFOLIO INCOME (LOSS) AUREUS K-1
	• • • • • • • • • • • • • • • • • • •
PER BOOKS	DESCRIPTION
EXPENSES	
AND	
REVENUE	

TOTALS

NET INVESTMENT INCOME	-21. 2. 2. 186. 186.	233.
AND EXPENSES PER BOOKS	-21. 2. 68. 186. -6.	233.

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FORM 990PF, PART I - LEGAL FEES

CHARITABLE PURPOSES	1 1 1 1 1 1		NONE	=======================================
ADJUSTED NET INCOME	11111		NONE	
NET INVESTMENT INCOME	1 1 1 1 1	7,675.	 7,675.	11 11 11 11 11 11 11
REVENUE AND EXPENSES PER BOOKS	111111	7,675.	 7,675.	
			TOTALS	
DESCRIPTION		LEGAL FEES		

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FORM 990PF, PART I - TAXES

NET INVESTMENT INCOME	5,892.
REVENUE AND EXPENSES PER BOOKS	5,892.
	TOTALS
DESCRIPTION	FEDERAL INCOME TAXES

FORM 990PF, PART I - OTHER EXPENSES

NET INVESTMENT INCOME	2,641. -220. 591. 131. 19. -2. 33. 1,120. -93. 5,417.	9,893.
REVENUE AND EXPENSES PER BOOKS	2,641. -220. 591. 131. 1,120. 1,120. 206. 5,417.	9,893.
DESCRIPTION	PORTFOLIO DEDUCT - AUREUS K-1 LESS: AMT ALLOCATED TO DEC 09 ADD 08 K-1 ALLOCATED TO DEC 08 FOREIGN TAXES - FIDELITY FOREIGN TAXES - AUREUS K-1 LESS AMOUNT ALLOCATED TO DEC 08 ADD 08 K-1 ALLOCATED TO DEC 08 INVESTMENT INT EXP AUREUS K-1 LESS AMT ALLOCATED TO DEC 09 ADD 08 K-1 ALLOCATED TO DEC 08 08 K-1 OTHER ALLOCATED TO DEC 08 1NVEST ADVISORY FEES-FIDELITY	TOTALS

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION

TOTALS

FIDELITY - SEE ATTACHED MEDIA NEWS GROUP

ENDING FMV		284,063.
ENDING BOOK VALUE	265,289 NON	265,289.

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Investment Report

November 1, 2009 - November 30, 2009

Toldings (Symbol) as of November 30, 2009	Performance November 30, 2009	Quantity November 30, 2009	Price per Unit November 30, 2009	Total Cost Basis	Total Value November 1, 2009	Total Value November 30, 2009
Stocks						
WEATHERFORD INTERNATIONAL LTD		500.000	\$16.700	\$6,391.40	\$8,765.00	\$8,350.00
REG ISIN #CH0038838394 (WFT)						
NOBLE CORPORATION BAAR NAMEN -AKT		200.000	41.310	6,312.16	8,148.00	8,262.00
ISIN #CH0033347318 SEDOL #B65Z9D7 (NE						
AUTODESK INC (ADSK)		100.000	23.450	3,330.45	7,479.00	2,345.00
BIOGEN IDEC INC (BIIB)		200.000	46.940	10,799.30	8,426.00	9.388.00
CHARLES RIV LABORATORIES INTL		200.000	. 32.150	7,397.99	7,304.00	6,430.00
INC (CRL)						
CORNING INC (GLW)		900.000	16.680	20,168.41	13,149.00	15,012.00
DENTSPLY INTL INC (NEW) (XRAY)		400.000	33.320	14,878.90	13,184.00	13,328.00
E FIDELITY NATIONAL INFORMATION SERVICES		500.000	22.600	9,104.68	10,880.00	11,300.00
INC (FIS)						
FOREST LABORATORIES INC (FRX)		300.000	30.660	7,417.10	8,301.00	9,198.00
GAMESTOP CORP NEW CL A (GME)		200.000	24.410	4,947.90	4,858.00	4,882.00
GILEAD SCIENCES INC (GILD)		200.000	46.110	9.008.00	8,510.00	9,222.00
INTL FLAVORS & FRAGRANCES INC (IFF)		400.000	40.720	16,008.00	15,236.00	16,288.00
JACOBS ENGR GROUP INC (JEC)		260.000	34.990	2,713.69c	10,995.40	9,097.40
JOHNSON & JOHNSON (JNJ.)		200.000	62.840	560.000	11,810.00	12.568.00
KIRBY CORP FORMERLY KIRBY EXPL		200.000	33.350	9,304.55	10,140.00	6,670.00
INC (KEX)						
LENDER PROCESSING SVCS INC COM (LPS)		300.000	41 780	8,430.40	11,940.00	12,534.00
MCCORMICK & CO INC NON VTG (MKC)		400.000	35.680	13,035.79	14,004.00	14,272.00
ORMAT TECHNOLOGIES INC (ORA)		400.000	41.170	17,427.36	15,120.00	16,468.00
PETROLEO BRASILEIRO SA PETROBRAS		200.000	51.280	10,600.90	9,244.00	10,256.00
SPONS ADR (PBR)						
POLYCOM INC (PLCM)		700.000	21.560	16,217.90	15,029.00	15,092.00
PRECISION CASTPARTS CORP (PCP)		100.000	103.680	9,818.00	9,553.00	10,368.00
REITMANS CDA LTD CL A		400.000	16.125	6,101.40	6,067.58	6,450.08
ISIN #CA7594042052 SEDOL #2730929						
(RTMAF)						

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Investment Report

November 1, 2009 - November 30, 2009

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Brokerage 663-068268	THE SCUDDER FAMILY FNDTN, INC	N, INC				Total
	Performance November 30, 2009	Quantity November 30, 2009	Price per Unit November 30, 2009	Total Cost Basis	lotal value November 1, 2009	November 30, 2009
RESEARCH IN MOTION COM NPV		100.000	57.890	5,846.99		5,789.00
ISIN #CA7609751028 SEDOL #2117265						
(RIMM)				1		44.050
SALCTING COM (SAL)		800.000	17.820	15,075.82	14,168.00	14,255,00
		200.000	36.150	6,801.00	7,306.00	7,230.00
STATE OF THE COOK THE TO STATE OF THE TERMS		200,000	41.300	7,608.00	8,396.00	8,260.00
SIAIE SIREE! COAP (SII)	á	400.000	30.650	8,147.72	11,300.00	12,260.00
WATTS WATER TECHNOLOGIES OF A (WTS) XTO ENERGY INC (XTO)	Ô	200.000	42.440	11,835.24	8,312.00	8,488.00

284,063.48

265,298.05

FORM 990PF, PART II - OTHER INVESTMENTS

ENDING TOTALS INVESTMENTS-AUREUS FUND I, LLC DESCRIPTION

ENDING FMV	235, 687.	235,687
ENDING BOOK VALUE	223,542.	223

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

	APITAL GAI	INS AND LO	SSES FOR	RIAXON	<u>INVESTI</u>	М	ENT INCOM	<u> </u>
Kınd of I			Descr	ription		7 9 7	Date acquired	Date sold
Gross sale	Depreciation	Cost or	FMV	Adj. basis	Excess of	۲	Gain	
price less	allowed/	other	as of	as of	FMV over	П	or .	
expenses of sale	allowable	basis	12/31/69	12/31/69	adı basıs	Н	(loss)	 -
		TOTAL SHORT-	TERM COMMO	N TRUST FUN	D AND			
		PARTNERSHIP,	S CORPORA	TION, AND O	THER			
		ESTATES OR 1					770.	
						Н		
		TOTAL LONG-1	PEDM CADIMAI		DENDC	Н	012 520	
		TOTAL LONG-	LERM CAPITAL	r GAIN DIVI	DENDS	Н	-812,530.	
						П		
		TOTAL LONG-1				Н		
		PARTNERSHIP,	S CORPORA!	TION, AND O	THER			
		ESTATES OR 1				I	-7,319.	
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TOTAL GAIN(L	oss)						-819,079.	
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THE SCUDDER FAMILY FOUNDATION, INC. FORM 990-PF FOR THE YEAR ENDED NOVEMBER 30, 2009 ID #26-1409527

PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

					GROSS	GROSS COST OR	GAIN
	SEE ATTACHED	МОН	DATE	DATE	SALES	OTHER	OR
		ACQUIRED	ACQUIRED	SOLD	PRICE	BASIS	ross
		ı					
<u>~</u>	FIDELITY - ACCT #663-068268	PURCHASED	VARIOUS	VARIOUS	196,727	167,081	29,646
4	AUREUS ENERGY TOTAL PARTNERS K-1 (ST CAP GAIN)	PURCHASED	VARIOUS VARIOUS N	VARIOUS	VIA K-1	VIA K-1	5,053
5	LESS: AMOUNT ALLOCATED TO DECEMBER 2009	PURCHASED	VARIOUS	VARIOUS	VIA K-1	VIA K-1	(421)
7	ADD: 2008 K-1 LOSS ALLOCATED TO DECEMBER 2008	PURCHASED	VARIOUS	VARIOUS	VIA K-1	VIA K-1	(3,863)
<u> </u>	AUREUS ENERGY TOTAL PARTNERS K-1 (LT CAP LOSS)	PURCHASED	VARIOUS	VARIOUS	VIA K-1	VIA K-1	(6,092)
1	LESS: AMOUNT ALLOCATED TO DECEMBER 2009	PURCHASED	VARIOUS	VARIOUS	VIA K-1	VIA K-1	208
. 5	ADD: 2008 K-1 LOSS ALLOCATED TO DECEMBER 2008	PURCHASED	VARIOUS	VARIOUS	VIA K-1	VIA K-1	(1,735)
. (MEDIA NEWS GROUP - DEEMED WORTHLESS	DONATED	12/15/2007	A/X	NONE	842,175	(842,175)
					196,727	1,009,256	(819,079)

FORM 990-PF PART IV

THE SCUDDER FAMILY FOUNDATION, INC. FORM 990-PF FOR THE YEAR ENDED NOVEMBER 30, 2009 ID #26-1409527

PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

SALE OF INVESTMENTS HELD BY FIDELITY

SECURITY	PURCHASE <u>DATE</u>	SALE DATE	PROCEEDS	COST BASIS	GAIN/ (LOSS)
SHORT-TERM SALES					
FIDELITY NATIONAL INFORMATION SERIVCES HARSCO CORP NET 1 UEPS TECHNOLOGIES INC PNC FINL SVCS GROUP RESEARCH IN MOTION COM STRYKER CORP WATTS WATER TECHNOLOGIES CL A WRIGHT EXPRESS CORP XTO ENGERGY INC.	3/19/2009 VARIOUS 3/4/2008 VARIOUS 11/24/2008 7/24/2008 3/19/2009 7/27/2008 7/1/2008	VARIOUS	19,410 7,185 14,884 6,652 6,403 3,031 2,754	1,773 19,203 15,008 9,877 4,678 12,938 1,898 4,741 6,884 77,000	663 207 (7,823) 5,007 1,974 (6,535) 1,133 (1,987) (2,652) (10,013)
LONG-TERM SALES					
AUTODESK INC. COLGATE-PALMOLIVE CO HARSCO CORP JACOBS ENGR GROUP INC. JOHNSON & JOHNSON KIRBY CORP MERCK & CO INC. NOKIA OYJ ADR NOBLE ENERGY INC COM REITMANS (CANADA) NON VTG CLASS A WRIGHT EXPRESS CORP	7/24/2008 12/16/1994 7/1/2008 11/22/2000 11/22/2000 1/30/2008 12/6/1977 VARIOUS 1/30/2008 7/24/2008 1/30/2008 1/30/2008	11/5/2009 VARIOUS 9/28/2009 3/19/2009 3/19/2009 10/30/2009 11/3/2009 3/19/2009 10/20/2009 9/11/2009	31,231 3,457 4,090 9,970 3,370 31,254 8,852 10,805 1,623 5,508	6,661 7,941 5,263 1,044 560 4,386 1,752 22,945 14,405 1,525 11,604 11,995	(1,467) 23,290 (1,806) 3,046 9,410 (1,016) 29,502 (14,093) (3,600) 98 (6,096) 2,391 39,659
TOTAL			196,727	167,081	29,646

FORM 990-PF PART IV

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
CHARLES SCUDDER FREDERICK ROSE C/O LINDABURY MCCORM 20 BINGHAM AVENUE RUMSON, NJ 07760-1539	PRESIDENT 1.	NONE	NONE	NONE
JEAN SCUDDER FREDERICK ROSE C/O LINDABURY MCCORM 20 BINGHAM AVENUE RUMSON, NJ 07760-1539	VICE PRESIDENT 1.	NONE	NONE	NONE
FREDERICK W. ROSE FREDERICK ROSE C/O LINDABURY MCCORM 20 BINGHAM AVENUE RUMSON, NJ 07760-1539	SECRETARY 1.	NONE	NONE	NONE
CAROLYN MILLER FREDERICK ROSE C/O LINDABURY MCCORM 20 BINGHAM AVENUE RUMSON, NJ 07760-1539	TREASURER 1.	NONE	NONE	NONE
	GRAND TOTALS	NONE	NONE	NONE

26-1409527

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WALLACE MEDICAL CONCERN PO BOX 3506 GRESHAM, OR 97030	NONE 501 (C) (3)	TO PROVIDE MEDICAL CARE TO UNINSURED AND LOW INCOME OREGONIANS	5, 000.
NORTH BY NORTHEAST COMMUNITY HEALTH CENTER 4725 N. WILLIAMS AVENUE PORTLAND, OR 97217	NONE 501(C)(3)	TO PROVIDE MEDICAL CARE TO UNINSURED AND LOW INCOME OREGONIANS	3,000.
SOUTHWEST COMMUNITY HEALTH CENTER 7754 SW CAPITAL HIGHWAY PORTLAND, OR 97219	NONE 501(C)(3)	TO PROVIDE MEDICAL CARE TO UNINSURED AND LOW INCOME OREGONIANS	3,000.
MERCY CORP PO BOX 2669 PORTLAND, OR 97208	NONE 501(C)(3)	TO PROVIDE EMERGENCY DISASTER AND OTHER RELIEF	5,000.
OXFAM AMERICA PO BOX 1211 ALBERT LEA, MN 56007	NONE 501(C)(3)	TO PROVIDE EMERGENCY DISASTER AND OTHER RELIEF	2,000.
DOCTORS WITHOUT BORDERS 333 SEVENTH AVE., 2ND FLOOR NEW YORK, NY 10001	NONE 501 (C) (3)	TO PROVIDE EMERGENCY CARE	4,000.

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

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RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WORLD VISION PO BOX 9716 FEDERAL WAY, WA 98063	NONE 501(C)(3)	TO PROVIDE INTERNATIONAL POVERTY RELIEF	4,000.
LOAVES AND FISHES PO BOX 19477 PORTLAND, OR 97280	NONE 501(C)(3)	TO PROVIDE MEALS ON WHEELS AND OTHER SOCIAL SERVICES TO HOUSE BOUND SENIORS	2,000.
AMERICAN RED CROSS PO BOX 4002018 DES MOINES, IA 50340	NONE 501(C)(3)	PROVIDES DOMESTIC EMERGENCY AID	6,000.
ORECON FOOD BANK PO BOX 55370 PORTLAND, OR 97238	NONE 501(C)(3)	TO DISPENSE FOOD TO POOR OREGON FAMILIES	5,000.
INNOCENCE PROJECT 100 FIFTH AVENUE, 3RD FLOOR NEW YORK, NY 10011	NONE 501(C)(3)	TO FREE INNOCENT PRISONERS BASED ON DNA EVIDENCE	2,500.
INTREPID FALLEN HEROS ONE INTREPID SQUARE, W. 46TH ST. & 12TH AVE. NEW YORK, NY 10036	NONE 501(C)(3)	TO FINANCE VETERAN REHABILITATION, ESP. IRAQ WAR VETERANS	2,000.

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FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR	
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RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		q
FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NONE 501(C)(3)	TO FINANCE VETERAN REHABILITATION, ESP. IRAQ WAR VETERANS	4,000.
NONE 501(C)(3)	TO RESETTLE ENDANGERED IRAQI INTERPRETERS	1,500.
NONE 501(C)(3)	FUND LAND CONSERVATION NATIONALLY AND INTERNATIONALLY	5,000.
NONE 501(C)(3)	TO PROVIDE FINANCIAL SERVICES FOR LOW INCOME ENTREPENEURS	2,000.

56,000.