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Form 990-EZ

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-1150

2008

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form.

► The organization may have to use a copy of this return to satisfy state reporting requirements

A For 2008 calendar year, or tax year beginning DECEMBER 01, 2008, and ending NOVEMBER 30, 2009

B Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Termination ☐ Amended return ☐ Application pending	Please use IRS label or print or type. See Specific Instructions.	C Name of organization ROCKY MTN NEUROSURGICAL SOCIETY INC		D Employer identification number 23-7417448
		No & street (or P.O. box, if mail is not delivered to street address) Room/suite		E Telephone number
		175 NORTH MEDICAL DRIVE EAST 5229		(801) 581-6550
		City or town, state or country, and ZIP + 4 SALT LAKE CITY UT 84132-2303		F Group Exemption Number.

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method. ☒ Cash ☐ Accrual
Other (specify) ►

I Website: ► N/A

H Check ☒ if organization is not required to attach Sch B (Form 990, 990-EZ, or 990-PF).

J Organization type (check only one) -- ☒ 501(c)(3) (insert no) 4947(a)(1) or 527

K Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$1,000,000 or more, file Form 990 instead of Form 990-EZ. ► \$ 96,156

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

REVENUE	1	Contributions, gifts, grants, and similar amounts received	1	47,000
	2	Program service revenue including government fees and contracts	2	
	3	Membership dues and assessments	3	11,500
	4	Investment income	4	6,951
	5a	Gross amount from sale of assets other than inventory	5a	
	5b	Less: cost or other basis and sales expenses	5b	
	5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach schedule)	5c	
	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ☐		
	6a	Gross revenue (not including \$ of contributions reported on line 1)	6a	26,990
	6b	Less: direct expenses other than fundraising expenses	6b	56,509
6c	Net income or loss from special events and activities (Subtract line 6b from line 6a)	6c	-29,519	
EXPENSES	7a	Gross sales of inventory less returns and allowances	7a	
	7b	Less: cost of goods sold	7b	
	7c	Gross profit or loss from sales of inventory (Subtract line 7b from line 7a)	7c	
	8	Other revenue (describe ► See attachment #1)	8	3,715
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	39,647
	10	Grants and similar amounts paid (attach schedule)	10	
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	
	13	Professional fees and other payments to independent contractors	13	428
	14	Occupancy, rent, utilities, and maintenance	14	
NET ASSETS	15	Printing, publications, postage, and shipping	15	2,300
	16	Other expenses (describe ► See attachment #2)	16	7,477
	17	Total expenses. Add lines 10 through 16	17	10,205
	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	29,442
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	93,803
	20	Other changes in net assets or fund balances (attach explanation)	20	
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	123,245

Part II Balance Sheets. If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ.

(See instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	93,803	123,245
23 Land and buildings		
24 Other assets (describe ►)		
25 Total assets	93,803	123,245
26 Total liabilities (describe ►)	0	0
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	93,803	123,245

For Privacy Act and Paperwork Reduction Act Notice, see the instruction for Form 990.

Form 990-EZ (2008)

Part V Other Information (Note the statement requirements in the instructions for Part VI.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33	X
34 Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	34	X
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.		
a Did the organization have unrelated business gross income of \$1,000 or more or section 6033(e) notice, reporting, and proxy tax requirements?	35a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	35b	X
36 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," complete applicable parts of Schedule N	36	X
37a Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a 0		
b Did the organization file Form 1120-POL for this year?	37b	X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?	38a	X
b If "Yes," complete Schedule L, Part II and enter the total amount involved.	38b	
39 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on line 9	39a	
b Gross receipts, included on line 9, for public use of club facilities	39b	
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶		
b Section 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule L, Part I	40b	X
c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶		
d Enter amount of tax on line 40c reimbursed by the organization ▶		
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	X
41 List the states with which a copy of this return is filed. ▶ NONE		
42a The books are in care of ▶ See attachment #5 Telephone no ▶		
Located at ▶ ZIP + 4 ▶		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	X
If "Yes," enter the name of the foreign country: ▶		
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
c At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c	X
If "Yes," enter the name of the foreign country ▶		
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 -- Check here ▶ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		
44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44	X
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45	X

Part VI Section 501(c)(3) organizations only. All section 501(c)(3) organizations must answer questions 46-49 and complete the tables for lines 50 and 51

	Yes	No
46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	☐	☒
47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	☐	☒
48 Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	☐	☒
49a Did the organization make any transfers to an exempt non-charitable related organization?	☐	☒
49b If "Yes," was the related organization(s) a section 527 organization?	☐	☒

50 Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

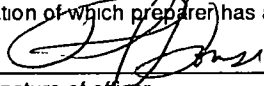
(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				
Total number of other employees paid over \$100,000 ►				

51 Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE		
Total number of other independent contractors each receiving over \$100,000 ►		

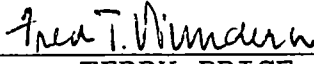
Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer:  Date: 1/21/10

PAUL A HOUSE TREASURER

Type or print name and title.

Paid Preparer's Use Only	Preparer's signature: 	Date: 1.13.10	Check if self-employed: ☒	Preparer's Identifying No. (See instr.): 20.2097479
	Firm's name (or yours if self-employed), address, and ZIP + 4: TERRY PRICE & WUNDERLI, LLC	EIN: ►	Phone no. ►	
	4460 S HIGHLAND DR STE 330 SALT LAKE CITY, UT 84124-3564	801- 272-8990		

May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants")	43,320	41,250	45,125	46,302	58,500	234,497
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose ..	32,055	33,655	36,126	27,177	26,990	156,003
3 Gross receipts from activities that are not an unrelated trade or business under section 513 ..						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1-5.	75,375	74,905	81,251	73,479	85,490	390,500
7a Amounts included on lines 1, 2, and 3 received from disqualified persons ...						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6.)						390,500

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9 Amounts from line 6	75,375	74,905	81,251	73,479	85,490	390,500
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	1,029	5,057	7,654	7,895	6,951	28,586
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
c Add lines 10a and 10b	1,029	5,057	7,654	7,895	6,951	28,586
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 Total support (Add lines 9, 10c, 11, and 12)						419,086

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f))	15	93.18 %
16 Public support percentage from 2007 Schedule A, Part IV-A, line 27g	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f)).	17	7 %
18 Investment income percentage from 2007 Schedule A, Part IV-A, line 27h	18	%

19a 33 1/3 % support tests -- 2008. If the organization did not check the box on line 14, and line 15 is more than 33 1/3 %, and line 17 is not more than 33 1/3 %, check this box and **stop here**. The organization qualifies as a publicly supported organization ☒

b 33 1/3 % support tests -- 2007. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3 %, and line 18 is not more than 33 1/3 %, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions. ☐

2009 Resident Fund Contributors

12/1/08 through 11/30/09

<u>Date</u>	<u>Payee</u>	<u>Memo</u>	<u>Clr</u>	<u>Amount</u>
12/9/08	Account Transaction	Randy Jensen	R	100.00
12/23/08	Account Transaction	Joel MacDonald	R	100.00
12/23/08	Account Transaction	Steward Levy	R	500.00
12/30/08	Account Transaction	Volker Sonntag	R	100.00
12/30/08	Account Transaction	Robert Hood	R	100.00
12/30/08	Account Transaction	Jonathan White	R	100.00
1/9/09	Account Transaction	Duke Samson	R	200.00
1/9/09	Account Transaction	Howard Morgan	R	250.00
1/9/09	Account Transaction	John Ebeling	R	100.00
1/9/09	Account Transaction	Richard Schmidt	R	50.00
1/9/09	Account Transaction	Charles Fullenwider	R	250.00
1/16/09	Account Transaction	Wayne Pallus	R	1,000.00
1/22/09	Account Transaction	Deposit by Chk	R	100.00
1/28/09	Account Transaction	Deposit by Chk	R	100.00
2/9/09	From Share 90	Deposit Transfer	R	100.00
3/2/09	Account Transaction	Kevin Lillehei	R	200.00
3/2/09	Account Transaction	J Ledlie	R	150.00
4/3/09	Account Transaction	Howard Morgan	R	100.00
4/10/09	Account Transaction	Vance MacDonald	R	220.00
5/14/09	Account Transaction	Deposit Adjustment	R	-350.00
5/14/09	Account Transaction	Withdrawal	R	-5.00
6/25/09	Account Transaction	Stewart Levy	R	250.00
Total 12/1/08 - 11/30/09				3,715.00
Total Inflows				4,070.00
Total Outflows				-355.00
Net Total				<u><u>3,715.00</u></u>

2009 Exhibitor Support

12/1/08 through 11/30/09

<u>Date</u>		<u>Amount</u>
4/3/09	Leica Microsystems	2,000.00
4/3/09	Medtronic Neurologic Tech	2,000.00
4/3/09	Globus Medical	2,000.00
4/22/09	Synthes	2,000.00
4/22/09	Medtronic	2,000.00
4/22/09	Blake Wilson	2,000.00
6/12/09	EV3	2,000.00
6/12/09	Medtronic	2,000.00
6/12/09	Blue Sky Medical	2,000.00
6/12/09	ISOTIS	1,000.00
6/12/09	Omniguide Inc	1,000.00
6/12/09	Synthes	2,000.00
6/12/09	Gulf Coast Billing	2,000.00
6/12/09	Stryker	2,000.00
6/12/09	Johnson and Johnson/Codman	2,000.00
6/12/09	Mizuho	2,000.00
6/12/09	Anulex	2,000.00
6/12/09	DJO	2,000.00
6/12/09	KRP Medical	2,000.00
6/12/09	Integra	1,000.00
6/23/09	Novus Surgical	2,000.00
6/23/09	Biomet	2,000.00
7/10/09	Trans 1	2,000.00
7/10/09	Imaging Assoc Providence	2,000.00
7/10/09	Depuy	1,000.00
7/10/09	Cottonwood	500.00
7/10/09	Spine consultants	500.00
		47,000.00

SCHEDULE OF OTHER REVENUE

Attachment 1: page 1 - 990-EZ Page 1, Part I, Line 8

Open to Public Inspection	For calendar year 2008 or tax period beginning 12-01-2008, and ending 11-30-2009.
Name of Organization ROCKY MTN NEUROSURGICAL SOCIETY INC	Employer Identification Number 23-7417448

Description of Other Revenue	Amount
RESIDENT FUND CONTRIBUTIONS	3,715
Total	3,715

SCHEDULE OF OTHER EXPENSES

Attachment 2: page 1 - 990-EZ Page 1, Part I, Line 16

Open to Public Inspection	For calendar year 2008 or tax period beginning 12-01-2008, and ending 11-30-2009.
Name of Organization ROCKY MTN NEUROSURGICAL SOCIETY INC	Employer Identification Number 23-7417448

Description of Other Expenses	Amount
WINTER EXECUTIVE MEETING	7,477
Total	7,477

PRIMARY EXEMPT PURPOSE

Attachment 3: page 1 - 990-EZ Page 2, Part III

Open to Public Inspection	For calendar year 2008 or tax period beginning 12-01, and ending 11-30-2009.
Name of Organization ROCKY MTN NEUROSURGICAL SOCIETY INC	Employer Identification Number 23-7417448

Primary Purpose

ANNUAL EDUCATION AND SCIENTIFIC MEETING

CURRENT OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

Attachment 4: page 1 - 990-EZ Page 2, Part IV

Open to Public Inspection	For calendar year 2008 or tax period beginning 12-01-2008, and ending 11-30-2009.			
Name of Organization ROCKY MTN NEUROSURGICAL SOCIETY INC			Employer Identification Number 23-7417448	
(A) Name and Address	(B) Title and Average Hrs. per Week	(C) Compensation (If not paid, enter 0)	(D) Cont. to Employee Ben. Plans & Def. Comp.	(E) Expense Account & Other Allowances
SEE ATTACHMENT		0	0	0

THE ROCKYMOUNTAINNEUROSURGICAL SOCIETY, INC
www.rmns.org

Founded 30 April, 1966, in Denver Colorado
Incorporated 1974 in Houston, Texas

Officers and Executive Committee 2008-2009

President:	Dr. Joel MacDonald
President Elect:	Dr. Jonathan White
Vice President:	Dr. J. Paul Elliot
Treasurer:	Dr. Randy Jensen
Secretary:	Dr. Stewart Levy
Historian:	Dr. Albert H. Capanna
Website Administrator:	Dr. Joel MacDonald

BOOKS ARE IN CARE OF

Attachment 5 - 990-EZ Page 3, Part V, Line 42a

Open to Public Inspection	For calendar year 2008 or tax period beginning 12-01, and ending 11-30-2009.
Name of Organization ROCKY MTN NEUROSURGICAL SOCIETY INC	Employer Identification Number 23-7417448
Part V - Line 42a	

Individual Name
or
Business Name'

Street Address

U.S. Address:

Zip code City State

Foreign Address

City

Province or State

Country

Postal code

Phone Number

Fax Number