Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0052

2008

For calendar year 2008, or tax year beginning 12/01 **, 2008, and ending** 11/30, 20 09

G Check all that apply: [ ] Initial return [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: THE EUGENE GARFIELD FOUNDATION 0706-03-4/5

Number and street (or P O box number if mail is not delivered to street address): GLENMEDE TRUST CO 1650 MARKET ST, STE 1200

Room/suite:

City or town, state, and ZIP code: PHILADELPHIA, PA 19103-7391

A Employer identification number: 23-2553258

B Telephone number (see page 10 of the instructions): (215) 419-6000

C If exemption application is pending, check here ▶ [ ]

D 1 Foreign organizations, check here ▶ [ ]

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation

[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 3,934,888.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) ___

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ▶ [X] if the foundation is **not** required to attach Sch B.				
	3 Interest on savings and temporary cash investments	2,386.	2,386.	N/A	
	4 Dividends and interest from securities	81,450.	78,887.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-242,689.			
	b Gross sales price for all assets on line 6a 1,868,245.				
	7 Capital gain net income (from Part IV, line 2)		-0-		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	-158,853.	81,273.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,200.	NONE	NONE	2,200.
	c Other professional fees (attach schedule)	12,448.	12,067.		
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) STMT 1	35.	35.		
	24 **Total operating and administrative expenses.** Add lines 13 through 23	14,683.	12,102.	NONE	2,200.
	25 Contributions, gifts, grants paid	378,000.			378,000.
	26 **Total expenses and disbursements** Add lines 24 and 25	392,683.	12,102.	NONE	380,200.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	-551,536.			
	b **Net investment income** (if negative, enter -0-)		69,171.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets

		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash - non-interest-bearing	5.	4.	4.
	2	Savings and temporary cash investments	431,520.	116,724.	116,724.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)	3,782,336.	3,545,598.	3,818,160.
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	4,213,861.	3,662,326.	3,934,888.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ X			
	27	Capital stock, trust principal, or current funds	4,177,866.	3,651,014.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	35,995.	11,312.	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	4,213,861.	3,662,326.	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	4,213,861.	3,662,326.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,213,861.
2	Enter amount from Part I, line 27a	2	-551,536.
3	Other increases not included in line 2 (itemize) ▶ ROUNDING	3	1.
4	Add lines 1, 2, and 3	4	3,662,326.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,662,326.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr.)
1a	SEE PART IV DETAIL	P	VARIOUS	VARIOUS
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,868,245.		2,110,934.	-242,689.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col. (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				-242,689.
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-242,689.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2007	253,200.	4,795,943.	0.05279462245
2006	275,400.	5,480,133.	0.05025425478
2005	240,600.	5,028,962.	0.04784287493
2004	234,795.	4,817,181.	0.04874116210
2003	316,000.	4,645,758.	0.06801904017

2 **Total** of line 1, column (d)	2	0.26765195443
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.05353039089
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	3,576,345.
5 Multiply line 4 by line 3	5	191,443.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	692.
7 Add lines 5 and 6	7	192,135.
8 Enter qualifying distributions from Part XII, line 4	8	380,200.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1. Date of ruling letter ________ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	692.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	692.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	NONE
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	692.
6	Credits/Payments:		
a	2008 estimated tax payments and 2007 overpayment credited to 2008 — 6a: 1,800.		
b	Exempt foreign organizations-tax withheld at source — 6b: NONE		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: NONE		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments. Add lines 6a through 6d	7	1,800.
8	Enter any **penalty** for underpayment of estimated tax. Check here [ ] if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	1,108.
11	Enter the amount of line 10 to be: **Credited to 2009 estimated tax** ▶ 1,108. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*	1b		X
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ $ -0- (2) On foundation managers ▶ $ -0-			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ -0-			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ PENNSYLVANIA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ THE GLENMEDE TRUST COMPANY, N.A. Telephone no ▶ (215)419-6000

Located at ▶ 1650 MARKET ST STE 1200, PHILADELPHIA, PA ZIP + 4 ▶ 19103-7391

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see page 20 of the instructions.)		2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2008 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)*		3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?		**5b**	N/A
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53 4945-5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		**6b**	X (No)
	If you answered "Yes" to 6b, also file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		**7b**	N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 2		-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over $50,000 ▶ NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over $50,000 for professional services ▶ NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,228,700.
b	Average of monthly cash balances	1b	402,107.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	NONE
d	**Total** (add lines 1a, b, and c)	1d	3,630,807.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	3,630,807.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	54,462.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,576,345.
6	**Minimum investment return.** Enter 5% of line 5	6	178,817.

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	178,817.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	692.		
b	Income tax for 2008. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	692.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	178,125.
4	Recoveries of amounts treated as qualifying distributions			4	NONE
5	Add lines 3 and 4			5	178,125.
6	Deduction from distributable amount (see page 25 of the instructions)			6	NONE
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	178,125.

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	380,200.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	380,200.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	692.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	379,508.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1	Distributable amount for 2008 from Part XI, line 7				178,125.
2	Undistributed income, if any, as of the end of 2007				
a	Enter amount for 2007 only			NONE	
b	Total for prior years 20____, 20____, 20____		NONE		
3	Excess distributions carryover, if any, to 2008:				
a	From 2003 ... 85,173.				
b	From 2004 ... 31,647.				
c	From 2005 ... NONE				
d	From 2006 ... 10,544.				
e	From 2007 ... 15,128.				
f	**Total** of lines 3a through e	142,492.			
4	Qualifying distributions for 2008 from Part XII, line 4: ▶ $ 380,200.				
a	Applied to 2007, but not more than line 2a			NONE	
b	Applied to undistributed income of prior years (Election required - see page 26 of the instructions)		NONE		
c	Treated as distributions out of corpus (Election required - see page 26 of the instructions)	NONE			
d	Applied to 2008 distributable amount				178,125.
e	Remaining amount distributed out of corpus	202,075.			
5	Excess distributions carryover applied to 2008 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	NONE			NONE
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	344,567.			
b	Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d	Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions		NONE		
e	Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions			NONE	
f	Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009				NONE
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	NONE			
8	Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions)	85,173.			
9	**Excess distributions carryover to 2009.** Subtract lines 7 and 8 from line 6a	259,394.			
10	Analysis of line 9:				
a	Excess from 2004 ... 31,647.				
b	Excess from 2005 ... NONE				
c	Excess from 2006 ... 10,544.				
d	Excess from 2007 ... 15,128.				
e	Excess from 2008 ... 202,075.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2008	(b) 2007	(c) 2006	(d) 2005	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 27 of the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

DR. EUGENE GARFIELD

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [ ] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 3

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 4				378,000.
Total ▶ 3a				378,000.
b *Approved for future payment*				
N/A				
Total ▶ 3b				-0-

23-2553258

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	2,386.	
4 Dividends and interest from securities			14	81,450.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-242,689.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				-158,853.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 -158,853.

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 28 of the instructions.)
	NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 2/3/10 Title: President

Paid Preparer's Use Only

Preparer's signature	Date	Check if self-employed	Preparer's identifying number (See **Signature** on page 30 of the instructions)
[signature]	1/6/10	☐	

Firm's name (or yours if self-employed), address, and ZIP code	THE GLENMEDE TRUST COMPANY, N.A. 1650 MARKET STREET, SUITE 1200 PHILADELPHIA, PA 19103-7391	EIN ▶ 51-0390823 Phone no 215-419-6000

THE EUGENE GARFIELD FOUNDATION
ACCOUNT #0706-03-4/5
E.I.N. 23-2553258
TAX YEAR ENDING 11/30/09

ATTACHMENTS PAGE 1 FORM 990-PF
PART I ANALYSIS OF REVENUE AND EXPENSES

REVENUE:		COLUMN A	COLUMN B	COLUMN D
LINE 3	INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS			
	- TAXABLE MONEY MARKET INTEREST	2,386	2,386	
LINE 4	DIVIDENDS AND INTEREST FROM SECURITIES			
	- DIVIDENDS	49,291	49,291	
	- TAXABLE INTEREST	29,596	29,596	
	- TAX EXEMPT INTEREST	2,563	0	
		81,450	78,887	
EXPENSES:				
LINE 16b	ACCOUNTING FEES			
	- THE GLENMEDE TRUST COMPANY, N.A.			
	11/30/2008 TAX PREPARATION FEE	2,200	0	2,200
LINE 16c	OTHER PROFESSIONAL FEES			
	- THE GLENMEDE TRUST COMPANY, N.A.			
	INVESTMENT MANAGEMENT FEE - TAXABLE	12,067	12,067	0
	INVESTMENT MANAGEMENT FEE - TAX EXEMPT	381	0	0
		12,448	12,067	0
LINE 23	OTHER EXPENSES			
	- MISCELLANEOUS CLASS ACTION SETTLEMENT FEE	35	35	0

COMBINED STATEMENT OF ASSETS
THE EUGENE GARFIELD FOUNDATION
11/30/09
0706-03-4/5

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
Cash & Reserves									
116724	GLENMEDE FUND INC-GOVT CASH PORTFOLIO		1.00	116,724	1.00	116,724		229	0.20
4+	Cash		1.01	4	1.00	4		0	0.00
Cash & Reserves Total				116,728		116,728		229	0.20
Fixed Income									
U S Government Obligations									
30000	US TREASURY N/B DTD 8/15/2001 5% 8/15/2011	Aaa	1.08	32,268	107.75	32,324	56	1,500	4.64
50000	US TREASURY N/B DTD 6/30/2007 4.875% 6/30/2012	Aaa	1.00	49,793	110.19	55,094	5,301	2,438	4.42
50000	US TREASURY N/B DTD 5/15/2004 4.75% 5/15/2014	Aaa	0.99	49,250	112.95	56,477	7,227	2,375	4.21
45000	US TREASURY N/B DTD 8/15/2007 4.75% 8/15/2017	Aaa	1.10	49,676	113.23	50,955	1,279	2,138	4.19
	Total			180,987		194,850	13,863	8,451	4.34
U S Government Agencies									
80000	FHLB DTD 7/21/2006 5.375% 8/19/2011	Aaa	1.08	86,220	107.81	86,250	31	4,300	4.99
50000	FFCB DTD 2/13/2008 3.3% 2/13/2012	Aaa	1.00	49,970	105.13	52,563	2,593	1,650	3.14

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
50000	FHLB DTD 1/17/2008 3.375% 2/27/2013	Aaa	1.05	52,395	106.09	53,047	652	1,688	3.18
50000	FHLB DTD 7/23/2003 5% 7/23/2013	Aaa	0.98	48,994	111.75	55,875	6,882	2,500	4.47
50000	FNMA DTD 3/25/2004 4.125% 4/15/2014	Aaa	1.03	51,340	108.97	54,485	3,145	2,063	3.79
	Total			288,919		302,220	13,302	12,201	4.04
Corporate Bonds - Industrial									
50000	BOTTLING GROUP LLC DTD 5/15/2003 4.625% 11/15/2012	Aa2	0.98	49,233	108.68	54,339	5,106	2,313	4.26
50000	IBM CORP DTD 11/27/2002 4.75% 11/29/2012	A1	1.00	50,189	109.31	54,657	4,468	2,375	4.35
40000	PROCTER & GAMBLE CO DTD 12/18/2008 4.6% 1/15/2014	Aa3	1.08	43,302	108.94	43,574	272	1,840	4.22
50000	HEWLETT-PACKARD CO DTD 12/5/2008 6.125% 3/1/2014	A2	1.13	56,353	114.03	57,016	663	3,063	5.37
50000	UNITED TECHNOLOGIES CORP DTD 4/29/2005 4.875% 5/1/2015	A2	1.10	54,841	110.65	55,323	483	2,438	4.41
50000	JOHNSON & JOHNSON DTD 8/16/2007 5.55% 8/15/2017	Aaa	1.11	55,714	113.18	56,592	878	2,775	4.90
	Total			309,632		321,501	11,870	14,804	4.60

COMBINED STATEMENT OF ASSETS
THE EUGENE GARFIELD FOUNDATION
11/30/09
0706-03-4/5

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
Corporate Bonds - Finance									
50000	CITIGROUP INC FDIC DTD 12/9/2008 2.875% 12/9/2011	Aaa	1.03	51,646	103.82	51,911	265	1,438	2.77
50000	JPMORGAN CHASE & CO DTD 10/4/2005 5.15% 10/1/2015	A1	1.05	52,718	105.47	52,733	15	2,575	4.88
50000	GOLDMAN SACHS GROUP INC DTD 1/18/2008 5.95% 1/18/2018	A1	1.07	53,343	106.99	53,497	154	2,975	5.56
50000	HONEYWELL INTERNATIONAL DTD 2/29/2008 5.3% 3/1/2018	A2	1.07	53,604	108.75	54,377	774	2,650	4.87
50000	ORACLE CORP DTD 4/9/2008 5.75% 4/15/2018	A2	1.10	55,003	111.21	55,604	601	2,875	5.17
	Total			266,314		268,122	1,808	12,513	4.67
Corporate Bonds - Foreign									
50000	SHELL INTERNATIONAL FIN DTD 9/22/2009 4.3% 9/22/2019	Aa1	1.02	50,789	102.48	51,241	453	2,150	4.20
	Total			50,789		51,241	453	2,150	4.20
Municipal Bonds									
50000	DE KALB CNTY GA WTR & SEW REV DTD 11/1/2000 5.125% 10/1/2031	Aa2	1.07	53,421	105.01	52,503	918-	2,563	4.88

COMBINED STATEMENT OF ASSETS
THE EUGENE GARFIELD FOUNDATION
11/30/09
0706-03-4/5

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield	
	Total			53,421		52,503	918-	2,563	4.88	
Fixed Income Total				1,150,062		1,190,437	40,377	52,682	4.43	
Equities										
Basic Industries										
800	EMERSON ELECTRIC CO.		35.62	28,495	41.41	33,128	4,633	1,072	3.24	#
875	HONEYWELL INTERNATIONAL INC		33.61	29,413	38.47	33,661	4,248	1,059	3.15	#
345	ITT INDUSTRIES INC		66.35	22,890	51.72	17,843	5,046-	293	1.64	#
600	LANDSTAR SYS INC.		37.90	22,739	37.32	22,392	347-	108	0.48	#
1865	MCDERMOTT INTERNATIONAL INC.		24.25	45,233	20.94	39,053	6,180-	0	0.00	#
593	NUCOR CORP.		64.46	38,222	42.41	25,149	13,072-	830	3.30	#
375	PRECISION CASTPARTS CORP		85.97	32,237	103.68	38,880	6,643	45	0.12	#
	Total			219,229		210,106	9,122-	3,407	1.62	
Consumer Discretionary										
1455	COACH INC		19.76	28,756	34.75	50,561	21,805	437	0.86	#
566	ITT EDUCATIONAL SERVICES INC		86.50	48,957	90.98	51,495	2,537	0	0.00	#
1075	MCGRAW HILL INC.		28.31	30,428	29.96	32,207	1,779	968	3.00	
610	NORDSTROM INC.		33.15	20,220	33.45	20,405	184	390	1.91	
1035	OMNICOM GROUP		46.42	48,046	36.72	38,005	10,041-	621	1.63	#
	Total			176,407		192,673	16,265	2,416	1.25	
Consumer Staples										
500	COLGATE PALMOLIVE CO.		51.80	25,902	84.19	42,095	16,193	880	2.09	
585	ENERGIZER HOLDINGS INC		87.47	51,170	56.34	32,959	18,211-	0	0.00	#

COMBINED STATEMENT OF ASSETS
THE EUGENE GARFIELD FOUNDATION
11/30/09
0706-03-4/5

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield	
895	H J HEINZ CO.		51.07	45,704	42.45	37,993	7,712-	1,504	3.96	#
830	KELLOGG CO.		53.55	44,443	52.58	43,641	802-	1,245	2.85	#
440	PEPSICO INC.		57.33	25,225	62.22	27,377	2,152	792	2.89	
1105	SYSCO CORP		27.40	30,277	27.04	29,879	398-	1,105	3.70	#
	Total			222,721		213,944	8,777-	5,526	2.58	
Energy										
985	BAKER HUGHES INC.		38.73	38,150	40.74	40,129	1,979	591	1.47	#
555	CHEVRON CORP		92.62	51,405	78.04	43,312	8,093-	1,510	3.49	#
635	EXXON MOBIL CORPORATION		12.47	7,919	75.07	47,669	39,751	1,067	2.24	
1790	PATTERSON-UTI ENERGY INC		26.30	47,083	15.39	27,548	19,535-	358	1.30	#
650	UNIT CORP		55.58	36,130	37.61	24,447	11,683-	0	0.00	#
1435	VALERO ENERGY CORP		21.08	30,249	15.89	22,802	7,447-	861	3.78	#
	Total			210,936		205,907	5,028-	4,387	2.13	
Financials										
678	ACE LTD		56.32	38,186	48.71	33,025	5,161-	841	2.55	
945	AMERICAN EXPRESS CO.		32.04	30,278	41.83	39,529	9,252	680	1.72	#
325	FRANKLIN RESOURCES INC.		99.93	32,477	108.03	35,110	2,633	273	0.78	#
290	GOLDMAN SACHS GROUP INC		162.53	47,133	169.66	49,201	2,069	406	0.83	#
799	JPMORGAN CHASE & CO		36.24	28,954	42.49	33,950	4,995	160	0.47	
555	NORTHERN TRUST CORP		53.63	29,762	49.49	27,467	2,295-	622	2.26	#
1165	US BANCORP		23.69	27,595	24.13	28,111	517	233	0.83	#
	Total			234,385		246,393	12,009	3,215	1.30	
Health Care										
810	ABBOTT LABORATORIES		51.52	41,732	54.49	44,137	2,405	1,296	2.94	
585	BAXTER INTL. INC.		64.44	37,700	54.55	31,912	5,788-	679	2.13	#
675	GILEAD SCIENCES INC.		45.00	30,372	46.11	31,124	752	0	0.00	#

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield	
680	JOHNSON & JOHNSON		65.80	44,743	62.84	42,731	2,012-	1,333	3.12	#
470	LABORATORY CORP OF AMERICA HOLDINGS		74.09	34,823	72.96	34,291	532-	0	0.00	#
910	VARIAN MEDICAL SYSTEMS INC		47.21	42,960	46.74	42,533	426-	0	0.00	#
655	WATERS CORP		57.41	37,602	58.78	38,501	899	0	0.00	#
	Total			269,932		265,229	4,703-	3,308	1.25	
Technology										
720	ACCENTURE PLC		25.55	18,396	41.04	29,549	11,153	540	1.83	
975	AMPHENOL CORP-CL A		47.93	46,728	41.20	40,170	6,558-	59	0.15	#
230	APPLE INC.		46.18	10,622	199.91	45,979	35,357	0	0.00	
2440	CISCO SYSTEMS		9.21	22,468	23.40	57,096	34,628	0	0.00	#
965	FLIR SYSTEMS INC		38.47	37,121	28.70	27,696	9,425-	0	0.00	#
1193	HEWLETT PACKARD CORP.		35.78	42,680	49.06	58,529	15,849	382	0.65	#
135	INTERNATIONAL BUSINESS MACHINES CORP.		114.90	15,511	126.35	17,057	1,546	297	1.74	
660	LAM RESEARCH CORP		44.25	29,207	33.99	22,433	6,774-	0	0.00	
1760	MICROSOFT CORP.		20.26	35,653	29.41	51,762	16,109	915	1.77	#
2075	ORACLE CORP		13.74	28,511	22.08	45,816	17,306	415	0.91	
	Total			286,897		396,087	109,190	2,608	0.66	
Other Assets										
495	BHP LIMITED - SPONS ADR		45.58	22,560	75.30	37,274	14,713	812	2.18	#
670	COOPER INDUSTRIES PLC CL A		39.86	26,706	42.69	28,602	1,897	670	2.34	
	Total			49,266		65,876	16,610	1,482	2.25	
U S Mutual Funds										
2142+	BUFFALO SMALL CAP FUND		25.66	54,964	21.25	45,510	9,454-	0	0.00	#

COMBINED STATEMENT OF ASSETS
THE EUGENE GARFIELD FOUNDATION
11/30/09
0706-03-4/5

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield	
4186+	GLENMEDE FUND INC - ADVISOR SMALL CAP EQUITY PORTFOLIO		18.04	75,519	11.95	50,019	25,500-	213	0.43	*#
3422+	HARBOR SMALL CAP VALUE - INSTI		11.69	40,000	15.25	52,181	12,181	188	0.36	
688+	ROYCE SPECIAL EQUITY FUND -IN		14.54	10,000	16.61	11,424	1,424	157	1.37	
1513+	THIRD AVENUE REAL ESTATE VAL		19.83	30,000	20.27	30,666	666	646	2.11	
	Total			210,483		189,800	20,683-	1,204	0.63	
International Mutual Funds										
12781+	ARTIO INTERNATIONAL EQ FD II		10.56	135,000	12.18	155,672	20,672	4,614	2.96	#
4000	ISHARES MSCI EAFE INDEX FUND		41.09	164,348	55.39	221,560	57,212	5,944	2.68	
1175	ISHARES MSCI EMERGING MKT IN		22.07	25,932	40.52	47,611	21,679	582	1.22	
6119+	THORNBURG INTL VALUE FD-I		22.06	135,000	25.06	153,337	18,337	1,878	1.23	#
	Total			460,280		578,180	117,900	13,018	2.25	
Other Assets										
3036+	ABSOLUTE STRATEGIES FUND-I		9.88	30,000	10.49	31,848	1,848	337	1.06	#
	Total			30,000		31,848	1,848	337	1.06	
Equities Total				2,370,536		2,596,043	225,509	40,908	1.58	
Other										
Alternative Assets										
781+	VAN ECK GLOBAL HARD ASSETS -I		32.01	25,000	40.56	31,680	6,680	0	0.00	#

COMBINED STATEMENT OF ASSETS
THE EUGENE GARFIELD FOUNDATION
11/30/09
0706-03-4/5

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
	Total			25,000		31,680	6,680	0	0.00
Other Total				25,000		31,680	6,680	0	0.00
Grand Total				3,662,326		3,934,888	272,565	93,819	2.38

* AS A RESULT OF CAPITAL GAIN DISTRIBUTIONS, THE TAX COST COLUMN DOES NOT REFLECT ADJUSTED INVESTMENT.
\# INDICATES MULTIPLE TAX LOTS
\+ FRACTIONAL SHARE EXISTS

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property: Gross sale price less expenses of sale	Kind of Property: Depreciation allowed/ allowable	Description: Cost or other basis	Description: FMV as of 12/31/69	Description: Adj. basis as of 12/31/69	Description: Excess of FMV over adj basis	P or D	Date acquired / Gain or (loss)	Date sold
394.00		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS					394.	
		150. ENERGIZER HOLDINGS INC -W/I					02/20/2007	01/15/2009
		PROPERTY TYPE: SECURITIES						
6,671.00		13,130.00					-6,459.00	
		115. ITT EDUCATIONAL SERVICES INC					02/01/2007	01/15/2009
		PROPERTY TYPE: SECURITIES						
12,475.00		8,998.00					3,477.00	
		595. JP MORGAN CHASE & CO					06/15/2006	01/15/2009
		PROPERTY TYPE: SECURITIES						
14,872.00		22,086.00					-7,214.00	
		50000. TEXACO CAPITAL INC DTD 1/25/1999					04/06/2005	01/15/2009
		PROPERTY TYPE: SECURITIES						
50,000.00		52,182.00					-2,182.00	
		120. ITT EDUCATIONAL SERVICES INC					01/31/2007	02/05/2009
		PROPERTY TYPE: SECURITIES						
15,349.00		9,287.00					6,062.00	
		50000. BANK OF AMERICA CORP DTD 11/18/20					04/18/2005	02/19/2009
		PROPERTY TYPE: SECURITIES						
45,479.00		49,960.00					-4,481.00	
		152. AFLAC CORP.					10/08/2008	03/03/2009
		PROPERTY TYPE: SECURITIES						
2,203.00		7,393.00					-5,190.00	
		793. AFLAC CORP.					10/08/2008	03/03/2009
		PROPERTY TYPE: SECURITIES						
11,278.00		38,291.00					-27,013.00	
		500. ISHARES MSCI EMERGING MKT IN					10/28/2008	03/03/2009
		PROPERTY TYPE: SECURITIES						
10,245.00		11,035.00					-790.00	
		2000. ISHARES MSCI EAFE INDEX FUND					10/28/2008	03/03/2009
		PROPERTY TYPE: SECURITIES						
65,960.00		82,174.00					-16,214.00	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		175. COLGATE PALMOLIVE CO. PROPERTY TYPE: SECURITIES					03/10/2005	03/19/2009
10,054.00		9,066.00					988.00	
		175. DUN & BRADSTREET CORP NEW-WI PROPERTY TYPE: SECURITIES					01/26/2007	03/19/2009
12,955.00		14,620.00					-1,665.00	
		120. JOHNSON & JOHNSON PROPERTY TYPE: SECURITIES					08/20/2008	03/19/2009
5,947.00		8,532.00					-2,585.00	
		45. JOHNSON & JOHNSON PROPERTY TYPE: SECURITIES					01/07/2008	03/19/2009
2,230.00		3,006.00					-776.00	
		1330. NOKIA CORP. PROPERTY TYPE: SECURITIES					12/16/2005	03/19/2009
15,983.00		24,805.00					-8,822.00	
		5725.191 VANGUARD GLOBAL EQUITY FD-IN PROPERTY TYPE: SECURITIES					02/19/2008	04/02/2009
63,950.00		123,550.00					-59,600.00	
		217. ASSURANT INC PROPERTY TYPE: SECURITIES					09/18/2008	05/04/2009
4,994.00		10,621.00					-5,627.00	
		95. ASSURANT INC PROPERTY TYPE: SECURITIES					09/18/2008	05/04/2009
2,146.00		4,650.00					-2,504.00	
		508. ASSURANT INC PROPERTY TYPE: SECURITIES					04/19/2006	05/04/2009
11,474.00		24,838.00					-13,364.00	
		8. ASSURANT INC PROPERTY TYPE: SECURITIES					09/18/2008	05/04/2009
179.00		386.00					-207.00	
		273. ASSURANT INC PROPERTY TYPE: SECURITIES					06/22/2006	05/04/2009
6,117.00		12,974.00					-6,857.00	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		184. ASSURANT INC PROPERTY TYPE: SECURITIES					06/22/2006	05/04/2009
4,126.00		8,451.00					-4,325.00	
		522. ITT INDUSTRIES INC PROPERTY TYPE: SECURITIES					06/26/2007	05/04/2009
21,826.00		34,807.00					-12,981.00	
		238. ITT INDUSTRIES INC PROPERTY TYPE: SECURITIES					05/09/2007	05/04/2009
9,976.00		15,805.00					-5,829.00	
		95. LOCKHEED MARTIN CORP. PROPERTY TYPE: SECURITIES					11/05/2007	05/04/2009
7,648.00		10,421.00					-2,773.00	
		354. WYETH PROPERTY TYPE: SECURITIES					11/13/2008	05/04/2009
15,130.00		11,979.00					3,151.00	
		196. WYETH PROPERTY TYPE: SECURITIES					11/13/2008	05/04/2009
8,411.00		6,627.00					1,784.00	
		125. DUN & BRADSTREET CORP NEW-WI PROPERTY TYPE: SECURITIES					11/21/2006	05/06/2009
10,073.00		10,421.00					-348.00	
		115. LOCKHEED MARTIN CORP. PROPERTY TYPE: SECURITIES					01/11/2008	05/06/2009
9,252.00		12,606.00					-3,354.00	
		120. LOCKHEED MARTIN CORP. PROPERTY TYPE: SECURITIES					01/11/2008	05/08/2009
9,688.00		13,151.00					-3,463.00	
		26. EXPRESS SCRIPTS PROPERTY TYPE: SECURITIES					03/03/2009	05/12/2009
1,580.00		1,228.00					352.00	
		65. EXPRESS SCRIPTS PROPERTY TYPE: SECURITIES					03/21/2007	05/12/2009
3,936.00		2,720.00					1,216.00	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		79. EXPRESS SCRIPTS PROPERTY TYPE: SECURITIES					03/03/2009	05/12/2009
4,783.00		3,730.00					1,053.00	
		290. PEPSICO INC. PROPERTY TYPE: SECURITIES					09/14/2007	05/12/2009
14,211.00		17,330.00					-3,119.00	
		85. BAXTER INTL. INC. PROPERTY TYPE: SECURITIES					09/25/2008	05/27/2009
4,252.00		5,646.00					-1,394.00	
		115. JOHNSON & JOHNSON PROPERTY TYPE: SECURITIES					01/07/2008	05/27/2009
6,275.00		7,681.00					-1,406.00	
		165. LABORATORY CORP OF AMERICAN HLDGS PROPERTY TYPE: SECURITIES					05/14/2008	05/27/2009
10,076.00		12,753.00					-2,677.00	
		10. VARIAN MEDICAL SYSTEMS INC PROPERTY TYPE: SECURITIES					12/07/2007	05/27/2009
359.00		500.00					-141.00	
		280. WATERS CORP PROPERTY TYPE: SECURITIES					02/14/2007	05/27/2009
12,538.00		16,087.00					-3,549.00	
		105. BAXTER INTL. INC. PROPERTY TYPE: SECURITIES					09/25/2008	05/28/2009
5,211.00		6,975.00					-1,764.00	
		100. LABORATORY CORP OF AMERICAN HLDGS PROPERTY TYPE: SECURITIES					05/14/2008	05/28/2009
6,119.00		7,681.00					-1,562.00	
		115. WATERS CORP PROPERTY TYPE: SECURITIES					02/14/2007	05/28/2009
5,032.00		6,607.00					-1,575.00	
		50000. US TREASURY N/B DTD 6/15/2004 4% PROPERTY TYPE: SECURITIES					04/27/2005	06/15/2009
50,000.00		50,305.00					-305.00	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		200. ISHARES MSCI EMERGING MKT IN PROPERTY TYPE: SECURITIES					10/28/2008	06/23/2009
6,094.00		4,414.00					1,680.00	
		1500. ISHARES MSCI EAFE INDEX FUND PROPERTY TYPE: SECURITIES					10/28/2008	06/23/2009
67,543.00		61,631.00					5,912.00	
		4340.278 GLENMEDE FUND INC-STRATEGIC EQU PROPERTY TYPE: SECURITIES					04/02/2009	06/24/2009
54,297.00		50,000.00					4,297.00	
		2249.936 VANGUARD GLOBAL EQUITY FD-IN PROPERTY TYPE: SECURITIES					02/19/2008	06/24/2009
28,417.00		48,554.00					-20,137.00	
		29. EXPRESS SCRIPTS PROPERTY TYPE: SECURITIES					03/21/2007	07/30/2009
2,116.00		1,214.00					902.00	
		181. EXPRESS SCRIPTS PROPERTY TYPE: SECURITIES					03/21/2007	07/30/2009
13,170.00		7,576.00					5,594.00	
		95. BHP LIMITED - SPONS ADR PROPERTY TYPE: SECURITIES					03/19/2009	08/05/2009
6,200.00		4,375.00					1,825.00	
		24. COLGATE PALMOLIVE CO. PROPERTY TYPE: SECURITIES					03/10/2005	08/05/2009
1,721.00		1,243.00					478.00	
		186. COLGATE PALMOLIVE CO. PROPERTY TYPE: SECURITIES					03/10/2005	08/05/2009
13,319.00		9,636.00					3,683.00	
		140. GILEAD SCIENCES INC. PROPERTY TYPE: SECURITIES					11/13/2008	08/05/2009
6,574.00		6,333.00					241.00	
		95. INTERNATIONAL BUSINESS MACHINES CORP PROPERTY TYPE: SECURITIES					03/11/2008	08/05/2009
11,265.00		10,915.00					350.00	

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CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		200. UNIT CORP PROPERTY TYPE: SECURITIES					04/03/2008	08/05/2009
7,151.00		11,356.00					-4,205.00	
		570. THE TRAVELERS COMPANIES INC PROPERTY TYPE: SECURITIES					03/11/2008	08/18/2009
26,762.00		27,006.00					-244.00	
		93. THE TRAVELERS COMPANIES INC PROPERTY TYPE: SECURITIES					03/11/2008	08/18/2009
4,413.00		4,406.00					7.00	
		127. THE TRAVELERS COMPANIES INC PROPERTY TYPE: SECURITIES					03/11/2008	08/18/2009
6,020.00		6,017.00					3.00	
		74. THE TRAVELERS COMPANIES INC PROPERTY TYPE: SECURITIES					03/11/2008	08/19/2009
3,571.00		3,506.00					65.00	
		246. THE TRAVELERS COMPANIES INC PROPERTY TYPE: SECURITIES					03/11/2008	08/19/2009
11,877.00		11,655.00					222.00	
		125. INTERNATIONAL BUSINESS MACHINES COR PROPERTY TYPE: SECURITIES					03/11/2008	08/27/2009
14,872.00		14,362.00					510.00	
		45. INTERNATIONAL BUSINESS MACHINES CORP PROPERTY TYPE: SECURITIES					03/11/2008	08/27/2009
5,364.00		5,170.00					194.00	
		205. UNIT CORP PROPERTY TYPE: SECURITIES					03/06/2008	08/27/2009
7,780.00		11,434.00					-3,654.00	
		210. ACCENTURE LIMITED PROPERTY TYPE: SECURITIES					02/20/2007	08/27/2009
7,343.00		8,187.00					-844.00	
		295. ACCENTURE LIMITED PROPERTY TYPE: SECURITIES					02/20/2007	08/27/2009
10,333.00		9,755.00					578.00	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		105. LOCKHEED MARTIN CORP. PROPERTY TYPE: SECURITIES					01/11/2008	09/09/2009
7,648.00		11,507.00					-3,859.00	
		340. ACE LTD PROPERTY TYPE: SECURITIES					07/30/2007	09/09/2009
17,367.00		19,633.00					-2,266.00	
		85. ACE LTD PROPERTY TYPE: SECURITIES					03/20/2007	09/11/2009
4,347.00		4,787.00					-440.00	
		195. FLIR SYSTEMS INC PROPERTY TYPE: SECURITIES					08/15/2008	09/18/2009
5,446.00		7,592.00					-2,146.00	
		220. DUN & BRADSTREET CORP NEW-WI PROPERTY TYPE: SECURITIES					11/21/2006	09/24/2009
16,272.00		18,327.00					-2,055.00	
		630. U S BANCORP PROPERTY TYPE: SECURITIES					11/02/2007	09/24/2009
13,859.00		19,656.00					-5,797.00	
		645. DOMINION RESOURCES INC VIRGINIA PROPERTY TYPE: SECURITIES					08/13/2008	10/21/2009
22,764.00		27,322.00					-4,558.00	
		305. DUN & BRADSTREET CORP NEW-WI PROPERTY TYPE: SECURITIES					12/22/2006	10/21/2009
23,629.00		25,342.00					-1,713.00	
		311. EDISON INTERNATIONAL PROPERTY TYPE: SECURITIES					05/31/2007	10/21/2009
10,424.00		18,195.00					-7,771.00	
		305. EDISON INTERNATIONAL PROPERTY TYPE: SECURITIES					05/31/2007	10/21/2009
10,212.00		17,844.00					-7,632.00	
		177. EDISON INTERNATIONAL PROPERTY TYPE: SECURITIES					05/31/2007	10/21/2009
5,881.00		10,355.00					-4,474.00	

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CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		466. EDISON INTERNATIONAL PROPERTY TYPE: SECURITIES					05/31/2007	10/21/2009
15,428.00		24,800.00					-9,372.00	
		256. EDISON INTERNATIONAL PROPERTY TYPE: SECURITIES					04/16/2007	10/21/2009
8,466.00		13,291.00					-4,825.00	
		215. EXPRESS SCRIPTS PROPERTY TYPE: SECURITIES					03/21/2007	10/21/2009
17,544.00		8,999.00					8,545.00	
		170. LOCKHEED MARTIN CORP. PROPERTY TYPE: SECURITIES					01/16/2008	10/21/2009
11,819.00		18,595.00					-6,776.00	
		190. LOCKHEED MARTIN CORP. PROPERTY TYPE: SECURITIES					01/25/2008	10/22/2009
13,315.00		20,149.00					-6,834.00	
		145. FRANKLIN RESOURCES INC. PROPERTY TYPE: SECURITIES					06/18/2008	10/26/2009
16,674.00		14,811.00					1,863.00	
		190. ABBOTT LABORATORIES PROPERTY TYPE: SECURITIES					10/21/2009	10/28/2009
9,732.00		9,789.00					-57.00	
		270. AMERICAN EXPRESS CO. PROPERTY TYPE: SECURITIES					09/11/2009	10/28/2009
9,420.00		9,236.00					184.00	
		260. AMPHENOL CORP-CL A PROPERTY TYPE: SECURITIES					06/03/2008	10/28/2009
10,452.00		12,710.00					-2,258.00	
		60. APPLE COMPUTER INC. PROPERTY TYPE: SECURITIES					08/22/2005	10/28/2009
11,623.00		2,771.00					8,852.00	
		250. BAKER HUGHES INC. PROPERTY TYPE: SECURITIES					10/14/2008	10/28/2009
10,610.00		10,598.00					12.00	

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CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		150. BAXTER INTL. INC. PROPERTY TYPE: SECURITIES					09/25/2008	10/28/2009
8,187.00		9,964.00					-1,777.00	
		120. BHP LIMITED - SPONS ADR PROPERTY TYPE: SECURITIES					03/19/2009	10/28/2009
8,012.00		5,505.00					2,507.00	
		160. CHEVRON CORP PROPERTY TYPE: SECURITIES					05/29/2008	10/28/2009
12,169.00		15,853.00					-3,684.00	
		820. CISCO SYSTEMS PROPERTY TYPE: SECURITIES					08/13/2008	10/28/2009
19,015.00		20,040.00					-1,025.00	
		350. COACH INC PROPERTY TYPE: SECURITIES					10/14/2008	10/28/2009
11,228.00		7,200.00					4,028.00	
		140. COLGATE PALMOLIVE CO. PROPERTY TYPE: SECURITIES					03/10/2005	10/28/2009
10,930.00		7,253.00					3,677.00	
		190. EMERSON ELECTRIC CO. PROPERTY TYPE: SECURITIES					09/16/2009	10/28/2009
7,313.00		7,561.00					-248.00	
		160. ENERGIZER HOLDINGS INC -W/I PROPERTY TYPE: SECURITIES					02/20/2007	10/28/2009
9,729.00		14,005.00					-4,276.00	
		70. EXPRESS SCRIPTS PROPERTY TYPE: SECURITIES					03/21/2007	10/28/2009
5,416.00		2,930.00					2,486.00	
		230. EXXON MOBIL CORPORATION PROPERTY TYPE: SECURITIES					09/13/2006	10/28/2009
17,114.00		9,264.00					7,850.00	
		250. FLIR SYSTEMS INC PROPERTY TYPE: SECURITIES					08/18/2008	10/28/2009
7,067.00		9,688.00					-2,621.00	

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Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		60. FRANKLIN RESOURCES INC. PROPERTY TYPE: SECURITIES					06/18/2008	10/28/2009
6,298.00		6,116.00					182.00	
		170. GILEAD SCIENCES INC. PROPERTY TYPE: SECURITIES					11/13/2008	10/28/2009
7,283.00		7,690.00					-407.00	
		70. GOLDMAN SACHS GROUP INC PROPERTY TYPE: SECURITIES					09/24/2009	10/28/2009
12,162.00		12,769.00					-607.00	
		340. H J HEINZ CO. PROPERTY TYPE: SECURITIES					10/03/2008	10/28/2009
13,678.00		17,367.00					-3,689.00	
		280. HEWLETT PACKARD CORP. PROPERTY TYPE: SECURITIES					05/16/2008	10/28/2009
13,196.00		13,267.00					-71.00	
		90. ITT INDUSTRIES INC PROPERTY TYPE: SECURITIES					05/09/2007	10/28/2009
4,836.00		5,977.00					-1,141.00	
		40. INTERNATIONAL BUSINESS MACHINES CORP PROPERTY TYPE: SECURITIES					03/11/2008	10/28/2009
4,857.00		4,596.00					261.00	
		230. JP MORGAN CHASE & CO PROPERTY TYPE: SECURITIES					10/27/2005	10/28/2009
9,887.00		8,335.00					1,552.00	
		180. JOHNSON & JOHNSON PROPERTY TYPE: SECURITIES					01/07/2008	10/28/2009
10,757.00		12,023.00					-1,266.00	
		130. LABORATORY CORP OF AMERICAN HLDGS PROPERTY TYPE: SECURITIES					04/28/2008	10/28/2009
9,113.00		9,798.00					-685.00	
		200. LAM RESEARCH CORP PROPERTY TYPE: SECURITIES					02/20/2007	10/28/2009
6,699.00		8,851.00					-2,152.00	

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Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		170. LANDSTAR SYS INC. PROPERTY TYPE: SECURITIES					05/04/2009	10/28/2009
6,074.00		6,452.00					-378.00	
		190. MCDERMOTT INTERNATIONAL INC. PROPERTY TYPE: SECURITIES					08/13/2008	10/28/2009
4,277.00		6,992.00					-2,715.00	
		35. MCGRAW HILL INC. PROPERTY TYPE: SECURITIES					10/14/2008	10/28/2009
1,023.00		991.00					32.00	
		235. MCGRAW HILL INC. PROPERTY TYPE: SECURITIES					08/05/2009	10/28/2009
6,867.00		7,198.00					-331.00	
		490. MICROSOFT CORP. PROPERTY TYPE: SECURITIES					05/04/2009	10/28/2009
13,778.00		9,946.00					3,832.00	
		160. NORTHERN TRUST CORP PROPERTY TYPE: SECURITIES					05/04/2009	10/28/2009
8,064.00		8,747.00					-683.00	
		160. NUCOR CORP. PROPERTY TYPE: SECURITIES					02/20/2007	10/28/2009
6,421.00		10,362.00					-3,941.00	
		340. OMNICOM GROUP PROPERTY TYPE: SECURITIES					11/05/2007	10/28/2009
11,794.00		16,969.00					-5,175.00	
		710. ORACLE SYSTEMS PROPERTY TYPE: SECURITIES					03/07/2005	10/28/2009
15,144.00		9,755.00					5,389.00	
		120. PEPSICO INC. PROPERTY TYPE: SECURITIES					04/27/2006	10/28/2009
7,331.00		6,880.00					451.00	
		90. PRECISION CASTPARTS CORP PROPERTY TYPE: SECURITIES					09/24/2009	10/28/2009
8,635.00		8,993.00					-358.00	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		270. SYSCO CORP PROPERTY TYPE: SECURITIES					10/21/2009	10/28/2009
7,360.00		7,438.00					-78.00	
		290. U S BANCORP PROPERTY TYPE: SECURITIES					11/02/2007	10/28/2009
6,893.00		9,048.00					-2,155.00	
		160. UNIT CORP PROPERTY TYPE: SECURITIES					03/06/2008	10/28/2009
6,405.00		8,924.00					-2,519.00	
		130. VALERO ENERGY CORP PROPERTY TYPE: SECURITIES					05/28/2009	10/28/2009
2,457.00		2,857.00					-400.00	
		260. VARIAN MEDICAL SYSTEMS INC PROPERTY TYPE: SECURITIES					12/07/2007	10/28/2009
10,865.00		12,997.00					-2,132.00	
		180. WATERS CORP PROPERTY TYPE: SECURITIES					02/14/2007	10/28/2009
10,425.00		10,341.00					84.00	
		180. ACCENTURE PLC PROPERTY TYPE: SECURITIES					03/07/2005	10/28/2009
6,703.00		4,599.00					2,104.00	
		160. COOPER INDUSTRIES PLC CL A PROPERTY TYPE: SECURITIES					10/21/2009	10/28/2009
6,205.00		6,377.00					-172.00	
		160. ACE LTD PROPERTY TYPE: SECURITIES					03/20/2007	10/28/2009
8,371.00		9,012.00					-641.00	
		125. ISHARES MSCI EMERGING MKT IN PROPERTY TYPE: SECURITIES					10/28/2008	11/02/2009
4,764.00		2,759.00					2,005.00	
		500. ISHARES MSCI EAFE INDEX FUND PROPERTY TYPE: SECURITIES					10/28/2008	11/02/2009
26,869.00		20,544.00					6,325.00	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		50000. ANHEUSER-BUSCH COS INC DTD 4/16/2 PROPERTY TYPE: SECURITIES					03/29/2005	11/12/2009
52,580.00		53,080.00					-500.00	
		50000. BANK ONE CORP DTD 11/20/2001 5.9% PROPERTY TYPE: SECURITIES					03/09/2005	11/12/2009
53,830.00		52,838.00					992.00	
		50000. GOLDMAN SACHS GROUP INC DTD 3/31/ PROPERTY TYPE: SECURITIES					03/23/2005	11/12/2009
53,586.00		49,752.00					3,834.00	
		50000. WAL-MART STORES DTD 1/20/2005 4% PROPERTY TYPE: SECURITIES					04/26/2005	11/12/2009
50,268.00		49,211.00					1,057.00	
		50000. WELLS FARGO COMPANY DTD 9/5/2002 PROPERTY TYPE: SECURITIES					03/28/2005	11/12/2009
52,886.00		50,370.00					2,516.00	
		35. EXPRESS SCRIPTS PROPERTY TYPE: SECURITIES					03/21/2007	11/13/2009
2,962.00		1,465.00					1,497.00	
		221. EXPRESS SCRIPTS PROPERTY TYPE: SECURITIES					03/21/2007	11/13/2009
18,689.00		9,250.00					9,439.00	
		14. EXPRESS SCRIPTS PROPERTY TYPE: SECURITIES					03/21/2007	11/13/2009
1,182.00		586.00					596.00	
TOTAL GAIN(LOSS)							-242,689.	

SUMMARY OF GAIN/LOSS

1,868,245.00		2,110,934.00	-0-	-0-	-0-	-242,689.

THE EUGENE GARFIELD FOUNDATION
ACCOUNT #0706-03-4/5
E.I.N. 23-2553258
TAX YEAR ENDING 11/30/09

ATTACHMENTS PAGE 6 FORM 990-PF
PART VIII LIST OF OFFICERS, DIRECTORS, TRUSTEES, ETC.

NAME AND ADDRESS	TITLE	AVERAGE HOURS PER WEEK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCT
1. EUGENE GARFIELD C/O THE GLENMEDE TRUST COMPANY, N.A. 1650 MARKET STREET SUITE 1200 PHILADELPHIA, PA 19103-7391	PRESIDENT/ TREASURER/ CHAIRMAN	AS NEEDED	-0-	-0-	-0-
2. JOSHUA GARFIELD C/O THE GLENMEDE TRUST COMPANY, N.A. 1650 MARKET STREET SUITE 1200 PHILADELPHIA, PA 19103-7391	VICE PRESIDENT/ SECRETARY	AS NEEDED	-0-	-0-	-0-
3. ROBERT S. BRAMSON C/O THE GLENMEDE TRUST COMPANY, N.A. 1650 MARKET STREET SUITE 1200 PHILADELPHIA, PA 19103-7391	DIRECTOR	AS NEEDED	-0-	-0-	-0-
TOTAL			-0-	-0-	-0-

THE EUGENE GARFIELD FOUNDATION
ACCOUNT #0706-03-4/5
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PART XV, ATTACHMENTS PAGE 10, FORM 990-PF

2a NAME, ADDRESS AND PHONE FOR APPLICATIONS
EUGENE GARFIELD
C/O THE GLENMEDE TRUST COMPANY, N.A.
1650 MARKET STREET, SUITE 1200
PHILADELPHIA, PA 19103
215-419-6000

2b THE FORM IN WHICH APPLICATIONS SHOULD BE SUBMITTED, ETC.,
IN WRITING, WITH NAME, ADDRESS & PURPOSE OF ORGANIZATION

2c NONE

2d NONE

THE EUGENE GARFIELD FOUNDATION
ACCOUNT #0706-03-4/5
E.I.N. 23-2553258
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PART XV, FORM 990-PF, PAGE 11
GRANTS AND CONTRIBUTIONS -PAID-

1	ACLU FOUNDATION NEW YORK, NY FOR GENERAL PURPOSES	25,000.00
2	AMERICAN ACADEMY OF ARTS & SCIENCES CAMBRIGE, MA FOR GENERAL PURPOSES	500.00
3	AMERICAN SOCIETY FOR INFORMATION SCIENCE AND TECHNOLOGY SILVER SPRINGS, MD FOR MATCHING FUNDS FOR THE HISTORY FUND	3,000.00
4	BETA PHI MU FLORIDA STATE UNIVERSITY TALLAHASSEE, FL 6 SCHOLARSHIPS FOR 2009	18,000.00
5	BIO TRANSFER RESEARCH FOUNDATION, INC MTICHVILLE, MD TO SUPPORT RESEARCH WORK OF DR. DIMITRI VIZA	30,000.00
6	CHEMICAL HERITAGE FOUNDATION PHILADELPHIA, PA FOR THE EUGENE GARFIELD SEMINAR ROOM	10,000.00

THE EUGENE GARFIELD FOUNDATION
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PART XV, FORM 990-PF, PAGE 11
GRANTS AND CONTRIBUTIONS -PAID-

7	CHEMICAL HERITAGE FOUNDATION PHILADELPHIA, PA FOR THE HERDEGEN FELLOWSHIP IN THE HISTORY OF SCIENTIFIC INFORMATION	25,000.00
8	CHEMICAL HERITAGE FOUNDATION PHILADELPHIA, PA FOR THE EUGENE GARFIELD DOCTORAL DISSERTATION SCHOLARSHIP	3,000.00
9	CROHN'S & COLITIES FOUNDATION TREVOSE, PA FOR GENERAL PURPOSES	1,000.00
10	FRIENDS OF THE NATIONAL LIBRARY OF MEDICINE WASHINGTON, DC FOR GENERAL PURPOSES	1,500.00
11	INTERNATIONAL HOUSE PHILADELPHIA, PA FOR THE CHILDREN'S PROGRAM	1,000.00

THE EUGENE GARFIELD FOUNDATION
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PART XV, FORM 990-PF, PAGE 11
GRANTS AND CONTRIBUTIONS -PAID-

12	KIMMEL CANCER CENTER AT JEFFERSON PHILADELPHIA, PA TO BE ALLOCATED TO ENDOWMENT FOR HILARY KOPROWSKI PROFESSOR OF CANCER BIOLOGY	2,000.00
13	KIMMEL CENTER FOR THE PERFORMING ARTS PHILADELPHIA, PA FOR THE SOCIETY OF FOUNDERS WALL	15,000.00
14	NEW HORIZONS SENIOR CENTER NARBERTH, PA FOR GENERAL PURPOSES	1,500.00
15	OPERA COMPANY OF PHILADELPHIA PHILADELPHIA, PA FOR THE SOUNDS OF LEARNING PROGRAM	15,000.00
16	PROJECT H.O.M.E. PHILADELPHIA, PA FOR GENERAL PURPOSES	15,000.00
17	RESEARCH AMERICA ALEXANDRIA, VA FOR ECONOMIC IMPACT OF MEDICAL & HEALTH RESEARCH LUNCHEON	15,000.00

THE EUGENE GARFIELD FOUNDATION
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GRANTS AND CONTRIBUTIONS -PAID-

18	SAFE IN HUNTERDON FLEMINGTON, NJ FOR GENERAL PURPOSES	500.00
19	TEMPLE UNIVERSITY PHILADELPHIA, PA FOR THE EUGENE GARFIELD AND MARK-ALLEN TAYLOR LIBRARY FELLOWSHIP	50,000.00
20	THE AMERICAN PHILOSOPHICAL SOCIETY PHILADELPHIA, PA FOR THE ANNUAL FUND COMMITTEE	1,500.00
21	THE AMERICAN PHILOSOPHICAL SOCIETY PHILADELPHIA, PA FOR THE LIBRARY TECHNOLOGY ENDOWMENT FUND	50,000.00
22	THE CENTER FOR ACADEMIC AND SOCIAL ADVANCEMENT (CASA) LA JOLLA, CA FOR GENERAL PURPOSES	10,000.00
23	THE NASSER SHARIFY FOUNDATION, INC, WESTBURY, NY FOR GENERAL PURPOSES	1,000.00

THE EUGENE GARFIELD FOUNDATION
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PART XV, FORM 990-PF, PAGE 11
GRANTS AND CONTRIBUTIONS -PAID-

24	THE NATIONAL ACADEMIES WASHINGTON, DC FUNDING FOR JOSHUA LEDERBERG PROFESSORSHIP	5,000.00
25	THE PHILADELPHIA ORCHESTERA PHILADELPHIA, PA FOR THE ENDOWMENT FUND	5,000.00
26	THE ROCKFELLER UNIVERSITY DEVELOPMENT OFFICE NEW YORK, NY FUNDING FOR JOSHUA LEDERBERG PROFESSORSHIP 4 OF 5 PAYMENTS	20,000.00
27	THE UNIVERSITY OF PENNSYLVANIA PHILADELPHIA, PA FOR THE EUGENE GARFIELD LIBRARY PROGRAM FUND	50,000.00
28	UNIVERSITY OF PITTSBURGH SCHOOL OF INFORMATION SCIENCE PITTSBURGH, PA FOR THE CASIMIR BOROWSKI SCHOLARSHIP	2,500.00

THE EUGENE GARFIELD FOUNDATION
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PART XV, FORM 990-PF, PAGE 11
GRANTS AND CONTRIBUTIONS -PAID-

29	YOUTH OPPORTUNITIES UNLIMITED, INC. MARKS, MS IN HONOR OF HOWARD LENHOFF	1,000.00
	TOTAL CONTRIBUTIONS -PAID- THROUGH 11/30/09	378,000.00