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Form **990-PF**

Department of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2008

	For	caler	dar year 2008, or tax year	beginning	DEC	1, 2008		, and e	nding	NOV 30, 2009)	
	G C	heck	all that apply: Init	nal return		Final return		Amended retu	urn	Address change	Name char	nge
	Hea	the	Name of foundation							A Employer identification	n number	
		abel		OUNDATIO	NC							
	Oth	erwi	se, C/O THOMAS	ANDERSO	NC					22-2393971	L	
		print	· ·	box number if mai	l is not de	livered to street address)		Room/suite	B Telephone number		
		r type		G ROAD						908-766-16	4 6	
		Spe ructio		I ZIP code	-					C If exemption application is p	pending, check here	ightharpoons
	11191	lucti	"" BERNARDSVII	LLE, NJ	07	924-1409				D 1. Foreign organization	s, check here	▶
	H C	heck	type of organization:	Section 501	(c)(3) ex	empt private foundat	tion			Foreign organizations me check here and attach co	seting the 85% test, omputation	▶ □
] Se	ction 4947(a)(1) nonexempt	t charitable trust		Other taxable private	founda	ation		E If private foundation sta		
	l Fa	ur ma	arket value of all assets at en	d of year J A	ccount	ng method:	Cash	Acci	rual	under section 507(b)(1		
	(fr	om i	Part II, col. (c), line 16)		Ot	her (specify)				F If the foundation is in a	60-month termination	חו
		\$			t I, colu	mn (d) must be on	cash i	basis)		under section 507(b)(1		
	Pa	irt I	Analysis of Revenue and	Expenses		(a) Revenue an	d	(b) Net in	vestment	(c) Adjusted net	(d) Disbursemen	nts
			necessarily equal the amounts	in column (a))	ay not	expenses per bo	ooks	inco	ome	income	for charitable purpo (cash basis only	
		1	Contributions, gifts, grants,	, etc., received						N/A		
		2	Check X if the foundation is		Sch B							
		3	Interest on savings and tempora	ary		316,7	44.	31	5,706.		STATEMENT	r 1
		4	Dividends and interest from			103,4	87.	10	3,487.		STATEMENT	r 2
		5a	Gross rents									
		Ь	Net rental income or (loss)						r	,		
	d)	6a	Net gain or (loss) from sale of as	sets not on line 10		355,4	20.		/,		STATEMENT	<u>r 3</u>
	Ž	Ь	Gross sales price for all assets on line 6a			-	*/				,	
	Revenue		Capital gain net income (from Pa	art IV, line 2)				36	4,126.			
	Œ	8	Net short-term capital gain						3.	I		
		9	Income modifications									
		10a	Gross sales less returns and allowances									
		Ь	Less Cost of goods sold									
		C	Gross profit or (loss)									
		11	Other income			-207,8			0,169.		STATEMENT	r 4
9		12	Total. Add lines 1 through	11		567,8		59	3,150.			
2010		13	Compensation of officers, direct	tors, trustees, etc			0.		0.			0.
න		14	Other employee salaries and	d wages								
80	s	15	Pension plans, employee be	enefits								
2	ıse	16a	Legal fees		_					PECELV	#D	
APR	Expenses	b	Accounting fees	STMT	5	16,8	00.		8,400.	NLOLIO.		100.
		C	Other professional fees								l SS	
	ΕĶ	17	Interest		_					18 APR 26 2	2010 (v) - 1913,7	
<u>Z</u>	tra	18	Taxes	STMT	6	54,0	29.		3,943.		1 HB 1 1	63.
SCANNED	Operating and Administrative	19	Depreciation and depletion							OGDEN	HIT I	
Ü	Ē	20	Occupancy							1 OGDETS		
Ø	٧	21	Travel, conferences, and mo	eetings							 	
	a	22	Printing and publications		_				2 245		<u> </u>	
	ing	23	Other expenses	STMT	7	23,3	84.	2	3,045.		 	0.
	rat	24	Total operating and admin					_				
	å		expenses. Add lines 13 thr	_		94,2		3	<u>5,388.</u>		22,1	63.
	Ŭ		Contributions, gifts, grants	•		725,0	02.				725,0	102.
		26	Total expenses and disbur	rsements.		010 0	ا ۔ ا	_				<i>~</i> -
		<u> </u>	Add lines 24 and 25			819,2	15.	3	5,388.		747,1	.05.
		27	Subtract line 26 from line 1:	2:		254 2	_,]	ļ	
			Excess of revenue over expense		its	-251,3	/4.		7 760		 	
			Net investment income (if o					55	7,762.	37/3		
		c	Adjusted net income (if nega	ative, enter -0-)			l			N/A		

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

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6	art	Balance Sheets Attached schedules and amounts in the description solution should be for and of ways amounts only	Beginning of year	End o	f year
<u>_</u>	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	997,892.	482,632.	482,632.
	2	Savings and temporary cash investments	244,068.	1,540,183.	1,540,183.
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	l	disqualified persons .	100,000.		
	7	Other notes and loans receivable	, ,	•	
		Less: allowance for doubtful accounts			
ţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			·
⋖	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 8	121,798.	134,315.	38,453.
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 9	10,962,434.	10,017,688.	10,275,499.
	14	Land, buildings, and equipment basis 464,210.	464 040	464 040	464 040
		Less accumulated depreciation	464,210.	464,210.	464,210.
	15	Other assets (describe			· · · · · · · · · · · · · · · · · · ·
	۱.,		12,890,402.	12,639,028.	12,800,977.
	16	Total assets (to be completed by all filers)	12,030,402.	12,033,020.	12,000,377.
	17	Accounts payable and accrued expenses			
"	18	Grants payable			
Liabilities	19	Deferred revenue			
Ϊĝ	20	Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable	· · · · · · · · · · · · · · · · · · ·	··	
=======================================	21	Other liabilities (describe)			
	``	Other habilities (describe)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
_		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
ces	24	Unrestricted			
	25	Temporarily restricted			
Ba	26	Permanently restricted			
ဋ	ļ	Foundations that do not follow SFAS 117, check here			
Ē	İ	and complete lines 27 through 31.			
ts o	27	Capital stock, trust principal, or current funds	8,367,928.	8,367,928.	
SSe	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Net Assets or Fund Bala	29	Retained earnings, accumulated income, endowment, or other funds	4,522,474.	4,271,100.	
Ž	30	Total net assets or fund balances	12,890,402.	12,639,028.	
			10 000 400	10 620 000	
_	31	Total liabilities and net assets/fund balances	12,890,402.	12,639,028.	· · · · · · · · · · · · · · · · · · ·
P	art	III Analysis of Changes in Net Assets or Fund B	alances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		
		st agree with end-of-year figure reported on prior year's return)		1	12,890,402.
		r amount from Part I, line 27a		2	-251,374.
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3	··	4	12,639,028.
5	Decr	eases not included in line 2 (itemize)			0.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	12,639,028.
					Form 990-PF (2008)

		nd(s) of property sold (e. or common stock, 200 st		-	l P	How ac - Purc - Dona	hase		acquired day, yr.)	(d) Date sold (mo., day, yr)
la ann anns anns		77777			╄					
b SEE ATTACHED	S'I'A'	LEWENL.			╁					·
<u>C</u>					+					· · · · · · · · · · · · · · · · · · ·
<u>d</u>					-					
<u>e</u>	(4)	Depreciation allowed	(a) Co.	at or other bear	┸—			(5) (Yana ar (laaa	<u> </u>
(e) Gross sales price	(1)	(or allowable)		st or other basis expense of sale					Gain or (loss s (f) minus	
<u>a</u>			 -							
C			<u> </u>							
d			 			_				364,126
Complete only for assets shown	ng gain in	column (h) and owned by	the foundation	n on 12/31/69				1) Gains (Col. (h) gain	
(i) F.M.V. as of 12/31/69		(j) Adjusted basis as of 12/31/69		cess of col. (1)			co		not less tha (from col. (
a										
b			 							
C										
d			 							264 106
e	L		<u> </u>							364,126
Capital gain net income or (net ca	apıtal loss)	$ \begin{cases} \text{ If gain, also enter} \\ \text{ If (loss), enter} \end{cases} $	er in Part I, line 0- in Part I, line	7 7	}	2			<u></u>	364,126
Net short-term capital gain or (los			ınd (6):		٦					
If gain, also enter in Part I, line 8,	column (d	C).			 				37 / 3	
If (loca) ontar - 0 in Dort Libra 9		•			1 1	2			NI/A	
or optional use by domestic private	Inder S	section 4940(e) fo ons subject to the section					nent Ind	come	N/A	
Part V Qualification U For optional use by domestic private section 4940(d)(2) applies, leave the Vas the foundation liable for the sec if Yes," the foundation does not qua	Inder S e foundation his part blantion 4942 lify under	Section 4940(e) for one subject to the section ank. tax on the distributable as section 4940(e). Do not c	4940(a) tax on mount of any year of this part of the p	i net investment i ear in the base pe art.	ncome	estn	nent Ind	come	N/A	
Part V Qualification U For optional use by domestic private section 4940(d)(2) applies, leave the Vas the foundation liable for the sec section 4940(d)(2) applies, leave the Enter the appropriate amount in	Inder S e foundation his part blantion 4942 lify under	bection 4940(e) for one subject to the section ank. tax on the distributable and section 4940(e). Do not comm for each year; see inst	4940(a) tax on mount of any year of this part of the p	i net investment i ear in the base pe art.	ncomeriod?	estn	nent Ind	come		Yes X No
Part V Qualification U For optional use by domestic private section 4940(d)(2) applies, leave the Vas the foundation liable for the sec if Yes," the foundation does not qua	Inder S e foundation his part blid tion 4942 lify under each colum	bection 4940(e) for one subject to the section ank. tax on the distributable at section 4940(e). Do not comm for each year; see instead (b) Adjusted qualifying di	4940(a) tax on mount of any year tructions before stributions	i net investment i ear in the base pe art.	eriod? les. (c) oncha	estne.)	use assets		Distrib	Yes X No (d) (ution ratio rided by col. (c))
Part V Qualification U For optional use by domestic private section 4940(d)(2) applies, leave the vas the foundation liable for the sector Yes," the foundation does not quate in the appropriate amount in (a) Base period years	Inder S e foundation his part blid tion 4942 lify under each colum	bection 4940(e) for one subject to the section ank. tax on the distributable at section 4940(e). Do not comm for each year; see instead (b) Adjusted qualifying di	mount of any year or the structions before stributions	ear in the base peart.	eriod? les. (c) oncha	ritable-	use assets	2.	Distrib	Yes X No (d) ultion ratio ided by col. (c)) • 0 4 6 0 2
Part V Qualification U For optional use by domestic private section 4940(d)(2) applies, leave the Vas the foundation liable for the sec "Yes," the foundation does not quate Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning 2007 2006	Inder S e foundation his part blid tion 4942 lify under each colum	Section 4940(e) for one subject to the section ank. tax on the distributable at section 4940(e). Do not committee for each year; see inst (b) Adjusted qualifying diagrams of the section and the section an	mount of any year complete this particular before stributions $01,719.000$	ear in the base peart.	riod? (c) oncha 13	ritable- , 0 7	use assets 4,282 7,339	2.	Distrib	(d) pution ratio ided by col. (c)) 0 4 6 0 2 0 2 6 3 6
Part V Qualification U For optional use by domestic private section 4940(d)(2) applies, leave the Vas the foundation liable for the sec "Yes," the foundation does not quate amount in (a) Base period years Calendar year (or tax year beginn) 2007 2006 2005	Inder S e foundation his part blid tion 4942 lify under each colum	dection 4940(e) for one subject to the section ank. tax on the distributable at section 4940(e). Do not committee for each year; see instance (b) Adjusted qualifying distributable at section 4940(e). Do not committee for each year; see instance (b) Adjusted qualifying distributable at section 4940(e). Do not committee for each year; see instance (b) Adjusted qualifying distributable at section 4940(e). Do not committee for each year; see instance (b) Adjusted qualifying distributable at section 4940(e). Do not committee for each year; see instance (b)	mount of any year complete this particular stributions $01,719.33,490.04,685.$	ear in the base peart.	riod? (c) oncha 13 12	ritable- , 07	use assets 4,282 7,339 2,459	2.	Distrib	Yes X No. (d)
Part V Qualification U For optional use by domestic private section 4940(d)(2) applies, leave the Vas the foundation liable for the sec "Yes," the foundation does not quate amount in (a) Base period years Calendar year (or tax year beginning 2007 2006 2005 2004	Inder S e foundation his part blid tion 4942 lify under each colum	Section 4940(e) for one subject to the section ank. tax on the distributable at section 4940(e). Do not common for each year; see instead (b) Adjusted qualifying diagrams of the section and the section an	mount of any year processors before stributions $01,719.33,490.04,685.70,005.$	ear in the base peart.	riod? (c) oncha 13 12 11	ritable- , 07 , 64 , 73	use assets 4,282 7,339 2,459 8,576	2.	Distrib	Yes X No (d) (d) (d) (v) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d
Part V Qualification U For optional use by domestic private section 4940(d)(2) applies, leave the Vas the foundation liable for the sec "Yes," the foundation does not quate amount in (a) Base period years Calendar year (or tax year beginn) 2007 2006 2005	Inder S e foundation his part blid tion 4942 lify under each colum	Section 4940(e) for one subject to the section ank. tax on the distributable at section 4940(e). Do not common for each year; see instead (b) Adjusted qualifying diagrams of the section and the section an	mount of any year complete this particular stributions $01,719.33,490.04,685.$	ear in the base peart.	riod? (c) oncha 13 12 11	ritable- , 07 , 64 , 73	use assets 4,282 7,339 2,459	2.	Distrib	Yes X No (d) (d) (d) (v) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d
Part V Qualification U For optional use by domestic private section 4940(d)(2) applies, leave the vas the foundation liable for the sec "Yes," the foundation does not qua Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning 2007 2006 2005 2004 2003 Total of line 1, column (d)	Inder S e foundation his part blaction 4942 lify under each columning in)	section 4940(e) for one subject to the section ank. tax on the distributable at section 4940(e). Do not common for each year; see inst (b) Adjusted qualifying diagrams of the section and	mount of any year complete this particular stributions $01,719.33,490.04,685.70,005.87,894.$	ear in the base peart. The making any entr	riod? (c) oncha 13 12 11 10 9	ritable- , 07 , 64 , 73 , 90	use assets 4,282 7,339 2,459 8,576	2.	Distrib	Yes X No (d)
Part V Qualification U For optional use by domestic private f section 4940(d)(2) applies, leave the foundation liable for the sec f "Yes," the foundation does not qua find Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning 2007 2006 2005 2004 2003	Inder Se foundation his part blattion 4942 lify under each coluing in)	section 4940(e) for one subject to the section ank. tax on the distributable at section 4940(e). Do not committee for each year; see instance (b) Adjusted qualifying distributable at see period - divide the total	mount of any year complete this particular stributions $01,719.33,490.04,685.70,005.87,894.$	ear in the base peart. The making any entr	riod? (c) oncha 13 12 11 10 9	ritable- , 07 , 64 , 73 , 90	use assets 4,282 7,339 2,459 8,576	2.	Distrib	Yes X Note (d) Putton ratio (ded by col. (c)) . 0 4 6 0 2 . 0 2 6 3 6 . 0 2 5 9 6 . 0 0 6 4 1 . 0 4 8 8 9 . 1 5 3 6 7
Part V Qualification U For optional use by domestic private section 4940(d)(2) applies, leave the vas the foundation liable for the section 4940(d)(2) applies, leave the vas the foundation liable for the section 4945(d) Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning 2007 2006 2005 2004 2003 Total of line 1, column (d) Average distribution ratio for the the foundation has been in existe	Inder S e foundation his part black tion 4942 lify under each coluin ing in) 5-year bas nce if less	section 4940(e) for one subject to the section ank. tax on the distributable at section 4940(e). Do not common for each year; see instead (b) Adjusted qualifying diagrams of the section 486 (c) 48 see period - divide the total than 5 years	mount of any year omplete this particulars before stributions 01,719.33,490.04,685.70,005.87,894.	ear in the base peart. The making any entr	riod? (c) oncha 13 12 11 10 9	ritable- , 07 , 64 , 73 , 90	use assets 4,282 7,339 2,459 8,576	2	Distrit (col. (b) div	Yes X No (d) No
Part V Qualification U For optional use by domestic private section 4940(d)(2) applies, leave the vas the foundation liable for the section 4940(d)(2) applies, leave the vas the foundation liable for the section 4945(d) Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning 2007 2006 2005 2004 2003 Total of line 1, column (d) Average distribution ratio for the the foundation has been in existe	Inder S e foundation his part black tion 4942 lify under each coluin ing in) 5-year bas nce if less	section 4940(e) for one subject to the section ank. tax on the distributable at section 4940(e). Do not common for each year; see instead (b) Adjusted qualifying diagrams of the section 486 (c) 48 see period - divide the total than 5 years	mount of any year omplete this particulars before stributions 01,719.33,490.04,685.70,005.87,894.	ear in the base peart. The making any entr	riod? (c) oncha 13 12 11 10 9	ritable- , 07 , 64 , 73 , 90	use assets 4,282 7,339 2,459 8,576	2.	Distrit (col. (b) div	Yes X No (d) pution ratio rided by col. (c)) . 0 4 6 0 2 . 0 2 6 3 6 . 0 2 5 9 6 . 0 0 6 4 1 . 0 4 8 8 9 . 1 5 3 6 7 . 0 3 0 7 3 2 , 7 5 4 , 8 9 5
Part V Qualification U For optional use by domestic private section 4940(d)(2) applies, leave the Vas the foundation liable for the sect in Yes," the foundation does not quate in the appropriate amount in the appropriate amoun	Inder S e foundation his part black tion 4942 lify under each coluin ing in) 5-year bas nce if less	section 4940(e) for one subject to the section ank. tax on the distributable at section 4940(e). Do not common for each year; see instead (b) Adjusted qualifying diagrams of the section 486 (c) 48 see period - divide the total than 5 years	mount of any year omplete this particulars before stributions 01,719.33,490.04,685.70,005.87,894.	ear in the base peart. The making any entr	riod? (c) oncha 13 12 11 10 9	ritable- , 07 , 64 , 73 , 90	use assets 4,282 7,339 2,459 8,576	2	Distrit (col. (b) div	Yes X No (d) pution ratio rided by col. (c)) . 04602 . 02636 . 02596 . 00641 . 04889 . 15367 . 03073 2,754,895
Part V Qualification U For optional use by domestic private section 4940(d)(2) applies, leave the vas the foundation liable for the sec section 4940(d)(2) applies, leave the vas the foundation does not quate the appropriate amount in (a) Base period years Calendar year (or tax year beginning 2007 2006 2005 2004 2003 Total of line 1, column (d) Average distribution ratio for the the foundation has been in existe Enter the net value of noncharitate Multiply line 4 by line 3	Inder Se foundation his part blattion 4942 lifty under each coluing in)	section 4940(e) for one subject to the section ank. tax on the distributable as section 4940(e). Do not common for each year; see instead qualifying distributed qualifying distribute	mount of any year omplete this particulars before stributions 01,719.33,490.04,685.70,005.87,894.	ear in the base peart. The making any entr	riod? (c) oncha 13 12 11 10 9	ritable- , 07 , 64 , 73 , 90	use assets 4,282 7,339 2,459 8,576	2	Distrit (col. (b) div	Yes X No (d) pution ratio pution ratio . 0 4 6 0 2 . 0 2 6 3 6 . 0 2 5 9 6 . 0 0 6 4 1 . 0 4 8 8 9 . 1 5 3 6 7 . 0 3 0 7 3 2 , 7 5 4 , 8 9 5 3 9 2 , 0 2 2
Part V Qualification U For optional use by domestic private if section 4940(d)(2) applies, leave the Vas the foundation liable for the section 4940(d)(2) applies, leave the Vas the foundation liable for the section of the section o	Inder Se foundation his part blattion 4942 lifty under each coluing in)	section 4940(e) for one subject to the section ank. tax on the distributable as section 4940(e). Do not common for each year; see instead qualifying distributed qualifying distribute	mount of any year omplete this particulars before stributions 01,719.33,490.04,685.70,005.87,894.	ear in the base peart. The making any entr	riod? (c) oncha 13 12 11 10 9	ritable- , 07 , 64 , 73 , 90	use assets 4,282 7,339 2,459 8,576	2	Distrit (col. (b) div	Yes X No
Part V Qualification U For optional use by domestic private if section 4940(d)(2) applies, leave the Vas the foundation liable for the sec if "Yes," the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginn) 2007 2006 2005 2004 2003 Part Total of line 1, column (d) Average distribution ratio for the	Inder Se foundation his part black tion 4942 lify under each coluing in) 5-year basence if less ole-use assence (1% of	section 4940(e) for one subject to the section ank. tax on the distributable and section 4940(e). Do not common for each year; see instance (b) Adjusted qualifying displayed q	mount of any year omplete this particulars before stributions 01,719.33,490.04,685.70,005.87,894.	ear in the base peart. The making any entr	riod? (c) oncha 13 12 11 10 9	ritable- , 07 , 64 , 73 , 90	use assets 4,282 7,339 2,459 8,576	2 · · · · · · · · · · · · · · · · · · ·	Distrit (col. (b) div	Yes X No (d) pution ratio ided by col. (c)) . 04602 . 02636 . 02596 . 00641 . 04889 . 15367 . 03073 2,754,895 392,022 5,578

	233371		raye 4
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948	see instru	CTIO	ns)
1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1.			
Date of ruling letter: (attach copy of ruling letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1%		5,5	78.
of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			•
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
3 Add lines 1 and 2	 -	5,5	78.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			<u> 0.</u>
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5,5	78.
6 Credits/Payments:			
a 2008 estimated tax payments and 2007 overpayment credited to 2008 6a 7,360.			
b Exempt foreign organizations - tax withheld at source			
c Tax paid with application for extension of time to file (Form 8868)			
d Backup withholding erroneously withheld			
7 Total credits and payments. Add lines 6a through 6d		<u>7,3</u>	60.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8	<u> </u>		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	1		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10		<u>1,7</u>	82.
11 Enter the amount of line 10 to be: Credited to 2009 estimated tax ▶ 1,782. Refunded ▶ 11			0.
Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes	
any political campaign?	1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	ľ		1
distributed by the foundation in connection with the activities.			1
c Did the foundation file Form 1120-POL for this year?	1c		Х
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
(1) On the foundation. ► \$ 0 . (2) On foundation managers. ► \$ 0 .			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
managers. ► \$ 0.	-		1
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
If "Yes," attach a detailed description of the activities			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
If "Yes," attach the statement required by General Instruction T			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
By language in the governing instrument, or			
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law			
remain in the governing instrument?	6	Х	
7 Did the foundation have at least \$5,000 in assets at any time during the year?	7	X	
If "Yes," complete Part II, col. (c), and Part XV			
8a Enter the states to which the foundation reports or with which it is registered (see instructions)			[
NJ			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar			
year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		Х
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	1		Х
IV Did any persons become substantial continuators during the tax year it "yes," affact a schedule listing their names and addresses	10	1	

Dad W. A. Casaranta Property Association (association)	22 2373			
Part VII-A Statements Regarding Activities (continued)				
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				-
section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		_ <u>X</u> _
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before				
August 17, 2008?		12		<u> </u>
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	Х	
Website address ► N/A	. 000 76	- 1	<u> </u>	
	e no.▶ <u>908-76</u>		046	
Located at ► ROEBLING RD, BERNARDSVILLE, NJ	ZIP+4 ▶ <u>07</u>	924		1 1
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			, ,▶	
and enter the amount of tax-exempt interest received or accrued during the year	15	N	<u>/A</u>	
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required				
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a During the year did the foundation (either directly or indirectly):			ĺ	,
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)				
a disqualified person?	Yes X No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
(5) Transfer any income or assets to a disqualified person (or make any of either available				
for the benefit or use of a disqualified person)?	Yes X No			
(6) Agree to pay money or property to a government official? (Exception. Check "No"				
if the foundation agreed to make a grant to or to employ the official for a period after				
termination of government service, if terminating within 90 days.)	Yes X No			
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations				
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	. —	1b		<u>_x</u> _
Organizations relying on a current notice regarding disaster assistance check here				
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not correct	ed			
before the first day of the tax year beginning in 2008?		1c		<u> </u>
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation.	lation			
defined in section 4942(j)(3) or 4942(j)(5)).				
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) by				
before 2008?	Yes X No			
If "Yes," list the years 🕨,,,,,			-	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to in	correct	1		
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and	attach			
statement - see instructions.)		2b		X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.				i
)				
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	-			i
during the year?	Yes X No			
b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified pers	ons after		l	
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)				
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Sche				
Form 4720, to determine if the foundation had excess business holdings in 2008)	N/A	3b	_	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable p	urpose that			
had not been removed from jeopardy before the first day of the tax year beginning in 2008?		4b	لببيا	<u> X</u>
	Forr	n 990	-PF	20087

Form'990-PF (2008) C/O THOMAS ANDERSON			22-23939	<u> </u>	Page 6
Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be I	Required (contin	ued)		,
5a During the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es 🗶 No		
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indir				1
any voter registration drive?			es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Ye	es X No		
(4) Provide a grant to an organization other than a charitable, etc., organizatio	n described in section				
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or	for	Į.		、
the prevention of cruelty to children or animals?		Ye	es X No	-	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described	ın Regulations	İ		,
section 53.4945 or in a current notice regarding disaster assistance (see instru	ictions)?		N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h	nere				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi	rom the tax because it mainta	ined		ł	
expenditure responsibility for the grant?			es 🔲 No		
If "Yes." attach the statement required by Regulations section 53 494	5-5(d)	•			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	• •				
a personal benefit contract?	p-y p. cc		es X No	1	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	nersonal benefit contract?			6b	x
If you answered "Yes" to 6b, also file Form 8870.	or other continuous		<u> </u>		+==
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?		es X No		
b If yes, did the foundation receive any proceeds or have any net income attribut		··	N/A	7b	+
- Information About Officers Directors Trust		nagers Highly		•••	
Part VIII Paid Employees, and Contractors	ecs, i ouridation inc	inagers, riiging	,		
1 List all officers, directors, trustees, foundation managers and their	compensation.		-		
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) E	xpense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	accou	ınt, other wances
THOMAS ANDERSON	TRUSTEE	-		 	
31 ROEBLING ROAD	1				
BERNARDSVILLE, NJ 07924	0.00	0.	О.	.1	0.
DHIMINDS THERE, NO C. 1921				 	
]	
	1				
	<u> </u>	<u> </u>	·	 	
	-				
	1				
				+	
	-			1	
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none	enter "NONE "	L	<u></u>	
2 Compensation of five highest-paid employees (other than those inc	(b) Title, and average	Tenter HORE.	(d) Contributions to	(e) F	xpense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deterred	accou	unt, other
NOW ADDITIONED	devoted to position	-	compensation	allo	wances
NOT APPLICABLE					
		ļ		 	
	1				
	ļ	 		 	
		<u></u>		—	
		<u> </u>		L	
	<u> </u>		<u> </u>	<u> </u>	
Total number of other employees paid over \$50,000			▶ [0

Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	n Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "No	ONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NOT APPLICABLE		
		
Total number of others receiving over \$50,000 for professional services	···	▶ 0
Part IX-A Summary of Direct Charitable Activities	· · · · · · · · · · · · · · · · · · ·	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in number of organizations and other beneficiaries served, conferences convened, research papers produced	nformation such as the	Expenses
1 N/A	, 0.0.	
47.44		
2		
		·
3		
4		
· · · · · · · · · · · · · · · · · · ·		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines	1 and 2.	Amount
1 NOT APPLICABLE		
		0.
2		
· · · · · · · · · · · · · · · · · · ·	 -	
All other program-related investments. See instructions.		
3 NONE		
Total. Add lines 1 through 3		0.
Total Add miles I tillough o		Form 990-PF (2008)

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndation	s, see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		<u> </u>
а	Average monthly fair market value of securities	1a	38,383.
	Average of monthly cash balances	1b	1,846,821.
	Fair market value of all other assets	1c	11,063,928.
d	Total (add lines 1a, b, and c)	1d	12,949,132.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	12,949,132.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	194,237.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	12,754,895.
6	Minimum investment return. Enter 5% of line 5	6	637,745.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	id certair	1
1	Minimum investment return from Part X, line 6	1	637,745.
2a	Tax on investment income for 2008 from Part VI, line 5 2a 5,578.		
b	Income tax for 2008. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	5,578.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	632,167.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	632,167.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	632,167.
P	art XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
'	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	747,165.
	Program-related investments - total from Part IX-B	1b	717,103.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	-
3	Amounts set aside for specific charitable projects that satisfy the:		
a		3a	
	Cash distribution test (attach the required schedule)	3b	· · · · · · · · · · · · · · · · · · ·
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	747,165.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	 	7 2 7 7 1 0 3 8
J	Income. Enter 1% of Part I, line 27b	5	5,578.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	741,587.
J	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of		
	4940(e) reduction of tax in those years.	40amos	or the seedon

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI,	Corpus	rears prior to 2007	2007	2000
line 7				632,167.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only	- ,		362,925.	
b Total for prior years:		, -		····
, ,	r 25 * 5	0.		
3 Excess distributions carryover, if any, to 2008:		£	,	``
a From 2003	, , ,	, '		
b From 2004		,		
c From 2005				
d From 2006				
e From 2007			II.	-
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2008 from				
Part XII, line 4: ▶\$ 747,165.				
a Applied to 2007, but not more than line 2a			362,925.	
b Applied to undistributed income of prior		_		
years (Election required - see instructions)	3 ,	0.	, ,	
c Treated as distributions out of corpus			,	
(Election required - see instructions)	0.			
d Applied to 2008 distributable amount				384,240.
e Remaining amount distributed out of corpus	0.			
Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
& Corpus Add lines 31, 4c, and 4s Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'	•			
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed	-	0.		
d Subtract line 6c from line 6b. Taxable		************		
amount - see instructions		0.		
e Undistributed income for 2007. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2008. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2009				247,927.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2009.				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2004			1	
b Excess from 2005]	1	
c Excess from 2006			• 1	
d Excess from 2007			1	
e Excess from 2008				Form QQQ_DE (2008)

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C/O THOMAS ANDERSON

Part XIV Private Operating F	oundations (see ins	structions and Part VII	-A, question 9)	N/A	
1 a If the foundation has received a ruling o	r determination letter that	it is a private operating		<u> </u>	···
foundation, and the ruling is effective fo	r 2008, enter the date of t	he ruling	▶		
b Check box to indicate whether the found	lation is a private operatin	g foundation described i	n section	4942(j)(3) or 49)42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	<u>,</u>	
income from Part I or the minimum	(a) 2008	(b) 2007	(c) 2006	(d) 2005	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,				1	
line 4 for each year listed					
d Amounts included in line 2c not				,	
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	had \$5,000 or me	ore in assets
at any time during t	the year-see the i				
1 Information Regarding Foundation	<u>-</u>	than 00/ of the total cont		foundation before the ele	as of any toy
a List any managers of the foundation wh year (but only if they have contributed n			ributions received by the	roundation before the cio	se of any lax
THOMAS ANDERSON	400/				
b List any managers of the foundation whother entity) of which the foundation ha			or an equally large portion	in of the ownership of a p	arthership or
NONE		A			
2 Information Regarding Contribut Check here ☐ if the foundation of the foundation makes gifts, grants, etc.	only makes contributions t	to preselected charitable	organizations and does n		
a The name, address, and telephone num	ber of the person to whor	n applications should be	addressed:		
N/A					
b The form in which applications should b $N\!\!\!/A$	e submitted and informat	tion and materials they st	nould include:		·
c Any submission deadlines: N/A					
d Any restrictions or limitations on award	s, such as by geographica	al areas, charitable fields,	kinds of institutions, or o	ther factors:	
N/A					
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Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Foundation status of Purpose of grant or contribution Amount Name and address (home or business) recipient a Paid during the year SEE SCHEDULE ATTACHED 725,000. THRU PARTNERSHIP K-1 -BOARDWALK PIPELINE 2. PARTNERS LP 725,002. **▶** 3a **b** Approved for future payment NONE Total 823611 01-02-09

· · · · · · · · · · · · · · · · · · ·	_	
Part YVI-A	Analysis of Income-Producir	na Activities
PULLAI	Allalysis of income i readon	19 A0011100

nter gross amounts unless otherwise indicated.	Unrelated bu	siness income		y section 512, 513, or 514	(e)
•	(a) Business	(b) Amount	Exclu- sion	(d) Amount	Related or exemp
Program service revenue:	code		code		
a					
b	-				
C	<u> </u>		 		
d	_		ļ. ļ—		
e	_		 		
1			 		
g Fees and contracts from government agencies			ļ ļ		
Membership dues and assessments			<u> </u>		
Interest on savings and temporary cash				246 544	
investments			14	316,744. 103,487.	
Dividends and interest from securities			14	103,487.	
Net rental income or (loss) from real estate:			ļ		···-·
a Debt-financed property			ļ		
b Not debt-financed property			ļ		
Net rental income or (loss) from personal					
property		·			
Other investment income	900000	-17,641.	18	-190,169.	
Gain or (loss) from sales of assets other			.		
than inventory	900000	-8,706.	18	364,126.	
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory		<u>. </u>			
Other revenue:			1		
a					
b			<u> </u>		<u> </u>
c					·
d			<u> </u>		·
e			<u> </u>		
Subtotal. Add columns (b), (d), and (e)		-26,347.	,	594,188.	
Total. Add line 12, columns (b), (d), and (e)				13	567,8
see worksheet in line 13 instructions to verify calculation	is.)				
Part XVI-B Relationship of Activiti	es to the Accom	nlishment of E	remnt Pi	imoses	
Relationship of Activity	es to the Accomp		xempt i (ui poses	
ine No. Explain below how each activity for which	income is reported in co	lumn (e) of Part XVI-A	contributed	importantly to the accomp	lishment of
the foundation's exempt purposes (other					
NOT APPLICABLE					
		•			
	·				

Part X	VI-B Relationship of Activities to the Accomplishment of Exempt Purposes
Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
4	NOT APPLICABLE
	·

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Form 990-PF (2		SON FOUNDATI HOMAS ANDERS		22-239	3971	D-	100 10		
Part XVII				nd Relationships With Noncha		ra	ige 13		
	Exempt Organ								
1 Did the or	ganization directly or indir	ectly engage in any of the f	ollowing with any other organization	described in section 501(c) of	<u> </u>	es/	No		
the Code (other than section 501(c)	(3) organizations) or in sec	tion 527, relating to political organization	ations?			1		
a Transfers	from the reporting founda	ition to a noncharitable exe	mpt organization of:						
(1) Cash					1a(1)	.	X		
(2) Other					1a(2)		X		
b Other tran		-1			1b(1)		х		
٠,,	(1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization								
` '	l of facilities, equipment,	• •	allon		1b(2) 1b(3)		X		
	oursement arrangements	or other assets			1b(4)		X		
٠,,	s or loan guarantees				1b(5)		X		
		mbership or fundraising so	licitations		1b(6)		Х		
• •		iling lists, other assets, or p			1c		X		
d if the answ	ver to any of the above is	"Yes," complete the followi	ng schedule. Column (b) should alwa	ays show the fair market value of the goods,	other asse	ts,			
				in any transaction or sharing arrangement, s	show in				
		other assets, or services re							
(a)Line no	(b) Amount involved		aritable exempt organization	(d) Description of transfers, transactions, and	sharing arra	ngeme	ınts		
		<u> </u>	I/A						
	·· · · · · · · · · · · · · · · · · · ·		·						
	<u>-</u>								
····									
			<u> </u>						
	×								
			·· -						
			· · · · · · · · · · · · · · · · · · ·						
				<u> </u>					
	•	•	to, one or more tax-exempt organiza			T	٦.,.		
		than section 501(c)(3)) or	in section 527?	L	Yes	Δ	_ NO		
b if yes, co	omplete the following scho (a) Name of org		(b) Type of organization	(c) Description of relations	hip				
	N/A		(5) Typo of organization	(0, 3333)					
	24/ 22	-							
· · · · · ·		-				-			
									
									
Under penalt	les of perjust I declare that I h	ave examined this return, includ	ling accompanying schedules and statemen	nts, and to the best of my knowledge and belief, it is	true, correct	ι,			
and complety		//////////	ased on all information of which preparer ha						
	promise / C C	inden Va	when 4 13 10	Trustee					
Signat	ure of officer or trustee		Date	▼ Title					

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Sign Here

RSM MCGLADREY, INC. 1185 AVENUE OF THE AMERICAS

NY 10036-2602

Date

3/17/10

Check if self-employed

EIN ►

Phone no.

Preparer's identifying number

P00029721

212-372-1000

Form **990-PF** (2008)

-1944416

NEW YORK,

Preparer's

signature

Firm's name (or yours ıf self-emptoyed),

Part IV Capital Gains and Lo	sses for Tax on Investment Income				
(a) List and 2-story br	describe the kind(s) of property so ick warehouse; or common stock, 2	old, e.g., real estate, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
ta LITIGATION SET	TLEMENTS		P	VARIOUS	VARIOUS
b THRU PARTNERSH				VARIOUS	
c THRU PARTNERSH	IP K-1 - SECTION	P		VARIOUS	
d THRU PARTNERSH	IP K-1 - SECTION	T 1256			VARIOUS
e THRU PARTNERSH	IP K-1		P	VARIOUS	VARIOUS
1 THRU PARTNERSH	IP K-1		P	VARIOUS	VARIOUS
<u>g</u>	~ 		P	VARIOUS	VARIOUS
h v===			P	VARIOUS	VARIOUS
1					
1					
k					
1		·			
m					
n					
0					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) (e) p	Gain or (loss) lus (f) minus (g)	· · · · · · · · · · · · · · · · · · ·
a					1,287.
b					438.
C				-	11,259.
d		<u> </u>			16,888.
e		1			-92,347.
1		1			426,601.
g		·			0.
h		† ·			0.
1					
1					
k		1			
1		1			
m		 			
n n	 -	† 			
0	- · · · · · · · · · · · · · · · · · · ·	 			
	ng gain in column (h) and owned by	the foundation on 12/31/69	(I) Los	ses (from col. (h))	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess o	of col. (h) gain ove ot less than "-0-")	
a					1,287.
b	, 				438.
C					11,259.
d	- · · · · · · · · · · · · · · · · · · ·				16,888.
e			··· · -		-92,347.
1					426,601.
g					0.
h					0.
1			· · - ·		
}					
k					
Ī					
m]			-
n					
0					
		B. 11.1.			
2 Capital gain net income or (net ca		er in Part I, line 7 0-" in Part I, line 7	2		364,126.
3 Net short-term capital gain or (los if gain, also enter in Part I, line 8, if (loss), enter "-0-" in Part I, line 8	column (c).	nd (6):	3	N/A	

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
THRU PARTNERSHIP K-1 - SECTION 1256	_	•		VARIOUS	VARIOUS
(B)	(C)	(D)	(E)		(F)
GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	DEPREC	. GAIN	OR LOSS
0.	0.	0.		0.	16,888.
(A) DESCRIPTION OF PROPERTY	_		MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
THRU PARTNERSHIP K-1	_	·	- · · · · · · · · · · · · · · · · · · ·	VARIOUS	VARIOUS
(B) GROSS	(C)	(D)	(E)		(F)
GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	DEPREC	. GAIN	OR LOSS
0.	0.	0.		0.	-92,347.
(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
THRU PARTNERSHIP K-1	_	•		VARIOUS	VARIOUS
(B)	(C)	(D)	(E)		(F)
GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	DEPREC.	. GAIN	OR LOSS
0.	0.	0.		0.	426,601.
(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
ARCHSTONE PARTNERS LP	_	•		VARIOUS	VARIOUS
(B)	(C)	(D)	(E)		(F)
GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	DEPREC.	GAIN	OR LOSS
0.	0.	0.		0.	0.

(A) DESCRIPTION OF PROPERTY			_	MANNER ACQUIRED		ATE UIRED	DATE	SOLE
ARCHSTONE PARTNERS LP	_		_		VAR	IOUS	VAR	ious
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	F	(E) DEPREC.		GAIN	(F)	oss
0.	0.	(0.		0.		· · · ·	0.
(A) DESCRIPTION OF PROPERTY	_		_	MANNER ACQUIRED		ATE UIRED	DATE	SOLI
ARCHSTONE PARTNERS LP]	PURCHASED	VAR	IOUS	VAR	IOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OI SALE	F	(E) DEPREC.		GAIN	(F)	oss
0.	0.	(0.		0.		-11	,685.
(A) DESCRIPTION OF PROPERTY				MANNER ACQUIRED		ATE UIRED	DATE	SOLI
ARCHSTONE PARTNERS LP	_		I	PURCHASED	VAR	IOUS	VAR	ious
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OI SALE	ਦ	(E) DEPREC.		GAIN	(F)	oss
0.	0.		0.		0.		2	,979.
NET GAIN OR LOSS FROM S	ALE OF ASSETS					,	355	,420.
CAPITAL GAINS DIVIDENDS	FROM PART IV							0.
TOTAL TO FORM 990-PF, P.	ART I, LINE 6A				,		355	,420.

FORM 990-PF INTEREST ON SAVINGS	AND TEMPORARY C	ASH INVESTMENTS	STATEMENT	1
SOURCE			AMOUNT	
JP MORGAN PARTNERSHIP PARTNERSHIP - TAX EXEMPT			1,22 314,47 1,03	8.
TOTAL TO FORM 990-PF, PART I, LIN	IE 3, COLUMN A		316,74	4.
FORM 990-PF DIVIDENDS AN	ND INTEREST FROM	SECURITIES	STATEMENT	2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT	
BEAR STEARNS JP MORGAN THRU PARTNERSHIPS	4,769. 1,019. 97,699.	0. 0. 0.	4,76 1,01 97,69	9.
TOTAL TO FM 990-PF, PART I, LN 4	103,487.	0.	103,48	7.

FORM 990-PF G	AIN OR (LOSS)	FROM SALE OF	ASSETS	STA	rement 3
(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
LITIGATION SETTLEMENTS				VARIOUS	VARIOUS
(B) GROSS	(C) COST OR	(D) EXPENSE OF	(E)		(F)
SALES PRICE	OTHER BASIS	SALE	DEPREC	GAIN	OR LOSS
0.	0.	0.		0.	1,287.
(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
THRU PARTNERSHIP K-1 - SECTION 1231	_			VARIOUS	VARIOUS
(B) GROSS	(C) COST OR	(D) EXPENSE OF	(E)		(F)
SALES PRICE	OTHER BASIS	SALE	DEPREC.	GAIN	OR LOSS
0.	0.	0.		0.	438.
(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
THRU PARTNERSHIP K-1 - SECTION 1256	_			VARIOUS	VARIOUS
(B) GROSS	(C) COST OR	(D) EXPENSE OF	(E)		(F)
SALES PRICE	OTHER BASIS	SALE	DEPREC.	GAIN	OR LOSS
0.	0.	0.		0.	11,259.

FORM 990-PF	OTHER I	NCOME		STATEMENT	4
DESCRIPTION		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTEI NET INCOI	
INCOME FROM PARTNERSHIP - ARC	CHSTONE	-81,774.	-81,774.	_	
INCOME FROM PARTNERSHIP - DAY KEMPNER INST. PTR	VIDSON	-105,248.	-105,248.		
INCOME FROM PARTNERSHIP - BOX PIPELINE PTR	ARDWALK	5.	5.		
INCOME FROM PARTNERSHIP - ROY	YALTY				
INCOME PLUS: UBTI ARCHSTONE PARTNERS	3	1,426. -17,641.	1,426. 0.		
THRU ARCHSTONE PARTNERS LP	.	-4,573.			
THRU DAVIDSON KEMPNER INSTITUTE PARTNERS, LP	UTIONAL	-5.	-5.		
TOTAL TO FORM 990-PF, PART I	, LINE 11 ==	-207,810.	-190,169.		
FORM 990-PF	ACCOUNTI	NG FEES		STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME			
ACCOUNTING FEES	16,800.	8,400	,	8,40	00.
TO FORM 990-PF, PG 1, LN 16B	16,800.	8,400		8,40	00.
FORM 990-PF	TAX	ŒS		STATEMENT	6
DECORTEMANY	(A) EXPENSES	(B) NET INVEST-	(C) ADJUSTED	(D) CHARITAI	
DESCRIPTION -	PER BOOKS	MENT INCOME	NET INCOME		
REAL ESTATE TAXES FOREIGN TAX W/H FEDERAL TAXES	13,763. 3,943. 36,323.	3,943	•	13,76	63. 0. 0.
TO FORM 990-PF, PG 1, LN 18	54,029.	3,943		13,76	

FORM 990-PF	OTHER EXPENSES					STATEMENT			
DESCRIPTION	(A) EXPENSE PER BOO		(B) NET INVE MENT INC	EST- ADJUSTED		ST- ADJUSTED			
INVESTMENT FEE INSURANCE REPAIR EXPENSE	•	50. 58. 37.	3,	450. 658. 937.			0. 0. 0.		
THRU PARTNERSHIP - NONDEDUCTIBLE EXPENSES	3	39.		0.			0.		
TO FORM 990-PF, PG 1, LN 23	23,3	84.	23,	045.			0.		
FORM 990-PF	CORPO	RATI	E STOCK			STATEMENT	8		
DESCRIPTION				вос	OK VALUE	FAIR MARKE VALUE	T		
SEE ATTACHED STATEMENT					134,315.	38,4	53.		
TOTAL TO FORM 990-PF, PART II	, LINE 1	0B			134,315.	38,4	53.		
FORM 990-PF	OTHER	INVI	ESTMENTS			STATEMENT	9		
DESCRIPTION			LUATION ETHOD	вос	OK VALUE	FAIR MARKE VALUE	T		
DAVIDSON KEMPNER INSTITUTIONAL PARTNERS, L.P. ARCHSTONE PARTNERS, L.P. BOARDWALK PIPELINE PARTNERS LI		(COST		5,704,076. 3,313,461. 151.	7,271,5 3,003,9			
TOTAL TO FORM 990-PF, PART II	, LINE 1	3		10	0,017,688.	10,275,4	99.		

/08 - 11/30	//09	<u> </u>	
DATE	NAME	ADDRESS	AMOUNT
12/16/08	FAMILY RESEARCH COUNCIL	WASHINGTON, DC 20001	100,000
12/16/08	FOCUS ON THE FAMILY	COLORADO SPRINGS, CO 80920	50,000
12/16/08	PILLAR OF FIRE	ZAREPHATH, NJ 08890	50,000
12/16/08	CURE	CHICAGO, IL 60654	25,000
12/16/08	BEACON LIGHT FOUNDATION	WATCHUNG, NJ 07069	15,000
12/16/08	WORLD VISION	FEDERAL WAY, WA 98063	10,000
12/16/08	WYCLIFFE BIBLE TRANSLATORS	HUNTINGTON BEACH, CA 92648	5,000
12/16/08	LIFE ISSUES INSTITUTE	CINCINNATI, OH 45239	5,000
02/26/09	GRACE FELLOWSHIP CHAPEL	BEDMINSTER, NJ 07921	50,000
06/04/09	THE WALTER HOVING HOME	GARRISON, NY 10524	100,000
08/04/09	MORRISTOWN MEMORIAL HEALTH FOUNDATION	MORRISTOWN, NJ 07960	50,000
08/05/09	THE PLAYERS DEVELOPMENT ACADEMY	ZAREPHATH, NJ 08890	20,000
08/06/09	FAMILY RESEARCH COUNCIL	WASHINGTON, DC 20001	100,000
10/01/09	GRACE FELLOWSHIP CHAPEL	BEDMINSTER, NJ 07921	25,000
10/01/09	FAMILY RESEARCH COUNCIL	WASHINGTON, DC 20001	50,000
10/01/09	NEW JERSEY FAMILY POLICY COUNCIL	PARSIPPANY, NJ 07054	_50,000
10/26/09	THE WALTER HOVING HOME	GARRISON, NY 10524	20,000

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ANDERSON FOUNDATION LONG POSITION AS OF 11/30/09

# Of Shares	Security	Date Purchased	Book Value	Fair Market Value
1,000	ANC RENTAL CORP	10/26/00	5,560	0
3,205	WINTHROP REALTY TRUST	10/30/06	96,000	29,005
56	WINTHROP REALTY TRUST	01/31/07	1,917	507
29	WINTHROP REALTY TRUST	04/25/07	971	262
28	WINTHROP REALTY TRUST	07/20/07	980	253
34	WINTHROP REALTY TRUST	10/18/07	1,072	308
161	WINTHROP REALTY TRUST	01/25/08	4,098	1,457
55	WINTHROP REALTY TRUST	04/21/08	1,139	498
350	WINTHROP REALTY TRUST	05/21/08	7,494	3,167
78	WINTHROP REALTY TRUST	08/20/08	1,270	706
112	WINTHROP REALTY TRUST	10/21/08	1,297	1,014
141	WINTHROP REALTY TRUST	01/27/09	1,530	1,276
1,214	RTS WINTHROP REALTY TRUST	10/27/09	10,987	0
	TOTAL SECURITIES		134,315	38,453