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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2008

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2008, or tax year beginning DEC 1, 2008, and ending NOV 30, 2009

G Check all that apply: ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type See Specific Instructions.	Name of foundation <b>THE SELANDER FOUNDATION</b>		A Employer identification number <b>20-2024998</b>
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number <b>203-625-3179</b>
	38 CEDARWOOD DRIVE		C If exemption application is pending, check here <input type="checkbox"/>
	City or town, state, and ZIP code <b>GREENWICH, CT 06830</b>		D 1 Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 4,463,887.</b> (Part I, column (d) must be on cash basis.)		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		195,000.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		150,483.	150,483.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		694,656.			
b Gross sales price for all assets on line 6a	3,573,731.				
7 Capital gain net income (from Part IV, line 2)			694,656.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total (Add lines 1 through 11)		1,040,139.	845,139.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees	STMT 2	4,250.	0.		0.
c Other professional fees					
17 Interest					
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses	STMT 3	4,109.	4,109.		0.
24 Total operating and administrative expenses Add lines 13 through 23		8,359.	4,109.		0.
25 Contributions, gifts, grants paid		132,800.			132,800.
26 Total expenses and disbursements Add lines 24 and 25		141,159.	4,109.		132,800.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		898,980.			
b Net investment income (if negative, enter -0-)			841,030.		
c Adjusted net income (if negative, enter -0-)				N/A	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions

Form 990-PF (2008)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	177,007.	70,058.	70,058.	
	2 Savings and temporary cash investments				
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock STMT 4	1,201,086.	161,361.	204,750.	
	c Investments - corporate bonds				
	11 Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶				
	12 Investments - mortgage loans				
	13 Investments - other STMT 5	1,599,323.	3,644,977.	4,189,079.	
	14 Land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation ▶				
	15 Other assets (describe ▶)				
	16 Total assets (to be completed by all filers)	2,977,416.	3,876,396.	4,463,887.	
	Liabilities	17 Accounts payable and accrued expenses			
		18 Grants payable			
19 Deferred revenue					
20 Loans from officers, directors, trustees, and other disqualified persons					
21 Mortgages and other notes payable					
22 Other liabilities (describe ▶)					
23 Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
	24 Unrestricted and complete lines 24 through 26 and lines 30 and 31.				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
	27 Capital stock, trust principal, or current funds	0.	0.		
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
	29 Retained earnings, accumulated income, endowment, or other funds	2,977,416.	3,876,396.		
	30 Total net assets or fund balances	2,977,416.	3,876,396.		
	31 Total liabilities and net assets/fund balances	2,977,416.	3,876,396.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,977,416.
2 Enter amount from Part I, line 27a	2	898,980.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	3,876,396.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,876,396.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE ATTACHED STATEMETN D-1	P	VARIOUS	VARIOUS
b CAPITAL GAINS DIVIDENDS			
c			
d			
e			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,567,420.		2,879,075.	688,345.
b 6,311.			6,311.
c			
d			
e			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			688,345.
b			6,311.
c			
d			
e			

  

2 Capital gain net income or (net capital loss)	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div> <div style="margin-left: 10px;">           2           <div style="border-left: 1px solid black; padding-left: 10px;">694,656.</div> </div> </div>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;">           If gain, also enter in Part I, line 8, column (c).            If (loss), enter -0- in Part I, line 8         </div> <div style="margin-left: 10px;">           3           <div style="border-left: 1px solid black; padding-left: 10px;">N/A</div> </div> </div>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	62,818.	2,630,100.	.023884
2006	21,750.	841,804.	.025837
2005	12,324.	521,604.	.023627
2004	4,500.	449,395.	.010013
2003			

  

2 Total of line 1, column (d)	2	.083361
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.020840
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	3,338,422.
5 Multiply line 4 by line 3	5	69,573.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	8,410.
7 Add lines 5 and 6	7	77,983.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	132,800.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling letter: _____ (attach copy of ruling letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	8,410.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	8,410.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5	8,410.
6	Credits/Payments:		
a	2008 estimated tax payments and 2007 overpayment credited to 2008	6a	11,718.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	11,718.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,308.
11	Enter the amount of line 10 to be: Credited to 2009 estimated tax <input checked="" type="checkbox"/> 3,308. Refunded <input checked="" type="checkbox"/> 0.	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> CT		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

STMT 6

Form 990-PF (2008)

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address **N/A**

14 The books are in care of **ROBERT W. SELANDER** Telephone no. **203-625-3179**  
 Located at **38 CEDARWOOD DRIVE, GREENWICH, CT** ZIP+4 **06830**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐  
 and enter the amount of tax-exempt interest received or accrued during the year **15** **N/A**

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	<b>N/A</b>	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	<b>N/A</b>	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)	<b>N/A</b>	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?		X

Form 990-PF (2008)

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If you answered "Yes" to 6b, also file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2008)

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2008)



**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	3,282,551.
b	Average of monthly cash balances	1b	106,710.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	3,389,261.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,389,261.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	50,839.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,338,422.
6	Minimum investment return. Enter 5% of line 5	6	166,921.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	166,921.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	8,410.
b	Income tax for 2008. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	8,410.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	158,511.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	158,511.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	158,511.

**Part XII** Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	132,800.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	132,800.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	8,410.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	124,390.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2008)

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				158,511.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			70,931.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2008:				
a From 2003				
b From 2004				
c From 2005				
d From 2006				
e From 2007				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2008 from Part XII, line 4: ▶ \$ 132,800.				
a Applied to 2007, but not more than line 2a			70,931.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2008 distributable amount				61,869.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below.	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				96,642.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2009 Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2004				
b Excess from 2005				
c Excess from 2006				
d Excess from 2007				
e Excess from 2008				

N/A

- ☐ 4942(1)(3) or ☐ 4942(1)(5)

- (4) Gross investment income**

[illegible]

## 1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

ROBERT W. SELANDER

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

- b** The form in which applications should be submitted and information and materials they should include:

- c Any submission deadlines:**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:**

<b>Part XV</b>	<b>Supplementary Information</b> (continued)
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### 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
SEE STATEMENT 8				
<b>Total</b>				<b>132,800.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0</b>

## Part XVI-A

### Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
<b>1</b> Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
<b>2</b> Membership dues and assessments						
<b>3</b> Interest on savings and temporary cash investments						
<b>4</b> Dividends and interest from securities			14	150,483.		
<b>5</b> Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
<b>6</b> Net rental income or (loss) from personal property						
<b>7</b> Other investment income						
<b>8</b> Gain or (loss) from sales of assets other than inventory			14	6,311.		688,345.
<b>9</b> Net income or (loss) from special events						
<b>10</b> Gross profit or (loss) from sales of inventory						
<b>11</b> Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
<b>12</b> Subtotal. Add columns (b), (d), and (e)		0.		156,794.		688,345.
<b>13</b> Total. Add line 12, columns (b), (d), and (e)					13	845,139.

(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B**

### Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

## Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

<p><b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p>		<b>Yes</b>	<b>No</b>
<p><b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of:</p>			
<p>(1) Cash</p>	<b>1a(1)</b>		<b>X</b>
<p>(2) Other assets</p>	<b>1a(2)</b>		<b>X</b>
<p><b>b</b> Other transactions:</p>			
<p>(1) Sales of assets to a noncharitable exempt organization</p>	<b>1b(1)</b>		<b>X</b>
<p>(2) Purchases of assets from a noncharitable exempt organization</p>	<b>1b(2)</b>		<b>X</b>
<p>(3) Rental of facilities, equipment, or other assets</p>	<b>1b(3)</b>		<b>X</b>
<p>(4) Reimbursement arrangements</p>	<b>1b(4)</b>		<b>X</b>
<p>(5) Loans or loan guarantees</p>	<b>1b(5)</b>		<b>X</b>
<p>(6) Performance of services or membership or fundraising solicitations</p>	<b>1b(6)</b>		<b>X</b>
<p><b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p>	<b>1c</b>		<b>X</b>
<p><b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p>			

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I prepared this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Paid Preparer's Use Only	Signature of officer or trustee <i>RW Selander</i>	Date <i>3/11/10</i>	Title <i>Trustee</i>	
	Preparer's signature <i>John M. Danisil</i>	Date <i>3/9/10</i>	Check if self-employed <input type="checkbox"/>	Preparer's identifying number
	Firm's name (or yours if self-employed), address, and ZIP code <b>CLARFELD FINANCIAL ADVISORS, INC. 560 WHITE PLAINS ROAD, 5TH FLOOR TARRYTOWN, NY 10591-5112</b>	EIN <b>▶</b>		Phone no. <b>914-846-0100</b>

Form **990-PF** (2008)

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, and 990-PF.

OMB No 1545-0047

**2008**

Name of the organization

Employer identification number

THE SELANDER FOUNDATION

20-2024998

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)( ) (enter number) organization

☐

4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.)

**General Rule**☒

For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**☐

For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II.

☐

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.) ▶ \$

**Caution.** Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. These instructions will be issued separately.

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

Name of organization

Employer identification number

THE SELANDER FOUNDATION

20-2024998

**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ROBERT W. SELANDER 38 CEDARWOOD DRIVE GREENWICH, CT 06830	\$ 195,000.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution )
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )



Name of organization

Employer identification number

THE SELANDER FOUNDATION

20-2024998

**Part II    Noncash Property** (see instructions)[illegible]

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FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
TD AMERITRADE	156,794.	6,311.	150,483.
TOTAL TO FM 990-PF, PART I, LN 4	156,794.	6,311.	150,483.

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FORM 990-PF	ACCOUNTING FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	4,250.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	4,250.	0.		0.

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FORM 990-PF	OTHER EXPENSES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES	4,109.	4,109.		0.
TO FORM 990-PF, PG 1, LN 23	4,109.	4,109.		0.

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FORM 990-PF	CORPORATE STOCK	STATEMENT	4
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT 9	161,361.	204,750.
TOTAL TO FORM 990-PF, PART II, LINE 10B	161,361.	204,750.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	5
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT 10	COST	3,644,977.	4,189,079.
TOTAL TO FORM 990-PF, PART II, LINE 13		3,644,977.	4,189,079.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT	6
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NAME OF CONTRIBUTOR	ADDRESS
ROBERT W. SELANDER	38 CEDARWOOD DRIVE, GREENWICH, CT 06830

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	7
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ROBERT W. SELANDER 38 CEDARWOOD DRIVE GREENWICH, CT 06830	CHAIRMAN & PRESIDENT/AS REQ'D	0.	0.	0.
NANCY CROSS SELANDER 38 CEDARWOOD DRIVE GREENWICH, CT 06830	1ST VP, SEC & TREASURER/AS REQ'D	0.	0.	0.
CROSBY SELANDER 38 CEDARWOOD DRIVE GREENWICH, CT 06830	TRUSTEE/AS REQ'D	0.	0.	0.
RUSSELL SELANDER 38 CEDARWOOD DRIVE GREENWICH, CT 06830	TRUSTEE/AS REQ'D	0.	0.	0.
TRACEY KAY LUNDGREN 38 CEDARWOOD DRIVE GREENWICH, CT 06830	TRUSTEE/AS REQ'D	0.	0.	0.

JESSICA ANNE LUNDGREN  
38 CEDARWOOD DRIVE  
GREENWICH, CT 06830

TRUSTEE/AS REQ'D

0. 0. 0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

0. 0. 0.

FORM 990-PF

GRANTS AND CONTRIBUTIONS  
PAID DURING THE YEAR

STATEMENT 8

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
BLYTHEDALE CHILDREN'S HOSPITAL, 95 BRADHURST AVENUE, VALHALLA, NY 10565	HEALTH PURPOSES	PUBLIC CHARITY	500.
BOYS AND GIRLS CLUB OF GREENWICH, 4 HORSENECK LANE, GREENWICH, CT 06830	SOCIAL ASSISTANCE	PUBLIC CHARITY	5,000.
DANA'S ANGELS RESEARCH TRUST, 15 EAST PUTNAM AVENUE, APT 117, GREENWICH, CT 06830	SOCIAL ASSISTANCE	PUBLIC CHARITY	5,000.
FIFTH AVENUE PRESBYTERIAN CHURCH, 7 WEST 55TH STREET, NEW YORK, NY 10019	RELIGIOUS PURPOSES	PUBLIC CHARITY	500.
NATHANIEL WITHERELL REHABILITATION AND NURSING CENTER 70 PARSONAGE ROAD, GREENWICH, CT 06830	HEALTH PURPOSES	PUBLIC CHARITY	500.
NYU UROLOGY RESEARCH PROGRAMS, 150 EAST 32ND STREET, 2ND FLOOR, NEW YORK, NY 10016	HEALTH PURPOSES	PUBLIC CHARITY	100,000.

PLANNED PARENTHOOD, 434 WEST 33RD  
STREET, NEW YORK, NY 10001

HEALTH PURPOSES

PUBLIC  
CHARITY

150.

THE GREENWICH LAND TRUST, 132  
EAST PUTNAM AVE, COS COB, CT  
06807

SOCIAL ASSISTANCE

PUBLIC  
CHARITY

500.

UNITED WAY OF GREENWICH, 1  
LAFAYETTE COURT, GREENWICH, CT  
06830

SOCIAL ASSISTANCE

PUBLIC  
CHARITY

1,500.

RONALD MCDONALD HOUSE OF NY INC.,  
405 EAST 73RD STREET , NEW YORK,  
NY 10021

SOCIAL ASSISTANCE

PUBLIC  
CHARITY

500.

COMMUNITY HEALTH CENTER OF CAPE  
COD  
107 COMMERCIAL STREET , MASHPEE,  
MA 02649

HEALTH PURPOSES

PUBLIC  
CHARITY

1,000.

GREENWICH ADULT DAY CARE , 125  
RIVER ROAD EXTENSION , COS COB,  
CT 06807

HEALTH PURPOSES

PUBLIC  
CHARITY

200.

MENTAL HEALTH ASSOCIATION OF  
WESTCHESTER  
2269 SAW MILL RIVER RD, ELMSFORD, HEALTH PURPOSES  
NY 10523

PUBLIC  
CHARITY

500.

CT SEXUAL ASSAULT CRISIS SERVICES

PUBLIC  
CHARITY

700.

96 PITKIN STREET, EAST HARTFORD, HEALTH PURPOSES  
CT 06108

CORNELL UNIVERSITY , DAY HALL  
LOBBY , ITHACA, NY 14853

EDUCATION ASSISTANCE

PUBLIC  
CHARITY

15,000.

ALS THERAPY DEVELOPMENT INSTITUTE

PUBLIC  
CHARITY

500.

215 FIRST STREET, 2ND FLOOR , HEALTH PURPOSES  
CAMBRIDGE, MA 02142

MEALS ON WHEELS ASSOCIATION OF  
AMERICA

PUBLIC  
CHARITY

250.

89 MAPLE AVENUE , GREENWICH, CT SOCIAL ASSISTANCE  
06830

THE FOOD BANK OF LOWER FAIRFIELD  
COUNTY INC

PUBLIC  
CHARITY

500.

461 GLENBROOK ROAD , STAMFORD, CT SOCIAL ASSISTANCE  
06906

TOTAL TO FORM 990-PF, PART XV, LINE 3A

132,800.

## FORM 990-PF

## INVESTMENTS - CORPORATE STOCK

## STATEMENT 9

# Shares	Description	Beginning of Year	End of Year	
		(a) Book Value	(b) Book Value	Fair Market (c) Value
1,000.000	Ishares MSCI EAFE Sm Cap	24,280	0	0
2,787.009	Ishares TR Msci EAFE Fd	250,691	115,932	154,372
1,565.000	Ishares MSCI Emrg Mkt Fd	33,767	0	0
625.000	Ishares MSCI Val Idx Fd	23,609	0	0
1,675.000	Ishares Russell Midcap	52,011	0	0
928.454	Ishares Tr Russell Val 2000	66,678	45,429	50,378
2,828.000	IShares Tr Russell 2000	140,249	0	0
575.000	IShares Tr Russell Growth 2000	29,841	0	0
1,200.000	Ishares Russell 1000 Growth	43,954	0	0
2,422.000	Ishares Tr S&P 500	216,143	0	0
1,534.000	Ishares Tr S&P 500 - Growth	66,371	0	0
1,860.000	Ishares Tr S&P 500 - Value	86,238	0	0
2,455.000	Spider Financial Select	36,417	0	0
1,611.775	Spider Trust KBE Bank	50,400	0	0
1,117.000	Streettracks Index Shares	19,779	0	0
1,687.000	Wisdomtree Div Top	60,658	0	0
		1,201,086	161,361	204,750

## FORM 990-PF

## OTHER INVESTMENTS

## STATEMENT 10

		Beginning of Year	End of Year	
# Shares	Description	(a) Book Value	(b) Book Value	Fair Market (c) Value
MUTUAL FUNDS:				
1,625.547	Buffalo Small Cap Fund	223	25,223	34,543
5,649.573	DFA Intl Small Cap Val	0	51,072	80,111
6,705.742	DFA US Large Co.	0	175,499	217,400
11,407.933	DFA US Small Cap	0	134,560	174,199
1,120.000	DJ Wilshire Intl REIT	31,280	0	0
1,500.988	DJ Wilshire REIT ETF	44,986	58,478	69,796
1,620.469	Harding Loevner Emrg	0	38,000	67,574
16,272.396	Loomis Sayles Bond Fund	262,177	172,759	215,609
16,685.771	PIMCo Commodity Real Ret	0	107,396	142,330
72,844.497	PIMCo Total Return Fd Inst	0	765,416	804,203
46,169.167	Pimco Real Return Bond Fd	0	459,726	516,171
3,920.000	PowerShares DB Commodity	98,323	-	0
2,112.304	Thornburg Value Fund	0	46,191	64,911
1,588.207	Vanguard Energy	83,291	109,544	132,761
17,912.583	Vanguard Inter Term Trsy	206,032	0	0
1,460.000	Ishares Lehman TIPS Bond	141,904	0	0
2,326.087	Ishares Lehman Aggregated Bond	598,033	227,898	246,170
54,876.331	Pimco Foreign Bond Unhd I	133,074	499,676	583,335
5,268.164	Cullen High Dividend	0	50,661	58,002
7,931.551	Gold Sachs Tr Comm Str Fd	0	35,279	49,810
21,366.941	GS Local Emerg Debt	-	183,019	192,943
10,022.392	Pimco Developing Local	0	100,150	101,527
42,742.365	TCW Inc Oto Ret Bd Fd	0	404,431	437,682
	TOTAL MUTUAL FUNDS:	1,599,323	3,644,977	4,189,079

STATEMENT(S) 9,10

1-Mar-10

Realized Gains and Losses  
From 12/01/2008 to 11/30/2009

Foundation Selander TD B Brokerage Acct # 906789830

38 Cedarwood Dr  
Greenwich, CT 06830

Realized Gains and Losses								
Description	Date Acquired	Date Sold	Quantity	Net Proceeds	Cost	Short Term Gains	Total Long Gains	Total Gains
DJ Wilshire Intl REIT Par 0 00	10/22/2008	12/30/2008	100	2,638	2,792	-154		-154
DJ Wilshire Intl REIT Par 0 00	10/22/2008	12/30/2008	800	21,103	22,344	-1,241		-1,241
			900	23,741	25,136	-1,395		-1,395
DJ Wilshire Intl REIT Par 0 00	10/22/2008	12/30/2008	220	5,804	6,145	-341		-341
iShares Tr Russell 2000	10/23/2008	12/30/2008	100	4,729	4,958	-229		-229
iShares Tr Russell 2000	10/23/2008	12/30/2008	500	23,643	24,795	-1,152		-1,152
iShares Tr Russell 2000	10/23/2008	12/30/2008	2,228 00	105,354	110,497	-5,143		-5,143
			2,828 00	133,726	140,249	-6,524		-6,524
iShares Tr S&P 500	10/23/2008	12/30/2008	100	8,784	8,927	-143		-143
iShares Tr S&P 500	10/23/2008	12/30/2008	100	8,784	8,934	-150		-150
			200	17,568	17,861	-293		-293
iShares Tr S&P 500	10/23/2008	12/30/2008	110	9,668	9,815	-147		-147
iShares Tr S&P 500	10/23/2008	12/30/2008	212	18,633	18,941	-308		-308
			322	28,300	28,756	-455		-455
iShares Tr S&P 500	10/23/2008	12/30/2008	800	70,312	71,384	-1,072		-1,072
iShares Tr S&P 500	10/23/2008	12/30/2008	1,100 00	96,679	98,142	-1,463		-1,463
			1,900 00	166,990	169,526	-2,536		-2,536
iShares Tr S&P 500 - Value	10/23/2008	12/30/2008	1,860 00	81,123	86,238	-5,115		-5,115
Loomis Sayles Bond Fund	1/14/2005	12/30/2008	1,458 79	15,128	20,000		-4,872	-4,872
Loomis Sayles Bond Fund	3/24/2005	12/30/2008	17 039	177	230		-54	-54
Loomis Sayles Bond Fund	5/26/2005	12/30/2008	737 463	7,647	10,000		-2,353	-2,353
Loomis Sayles Bond Fund	6/24/2005	12/30/2008	27 305	283	373		-90	-90
Loomis Sayles Bond Fund	9/23/2005	12/30/2008	26 416	274	365		-91	-91
Loomis Sayles Bond Fund	12/16/2005	12/30/2008	58 045	602	783		-181	-181
Loomis Sayles Bond Fund	3/24/2006	12/30/2008	28 523	296	392		-97	-97
Loomis Sayles Bond Fund	6/23/2006	12/30/2008	29 761	309	401		-92	-92
Loomis Sayles Bond Fund	9/22/2006	12/30/2008	31 721	329	448		-119	-119
Loomis Sayles Bond Fund	12/15/2006	12/30/2008	40 375	419	578		-159	-159
Loomis Sayles Bond Fund	3/23/2007	12/30/2008	29 768	309	429		-120	-120
Loomis Sayles Bond Fund	6/6/2007	12/30/2008	677 966	7,031	10,000		-2,969	-2,969
Loomis Sayles Bond Fund	6/22/2007	12/30/2008	45 616	473	654		-181	-181
Loomis Sayles Bond Fund	7/24/2007	12/30/2008	15 4	160	223		-63	-63
Loomis Sayles Bond Fund	8/14/2007	12/30/2008	3,508 77	36,386	50,000		-13,614	-13,614
Loomis Sayles Bond Fund	8/28/2007	12/30/2008	32 982	342	471		-129	-129
Loomis Sayles Bond Fund	9/25/2007	12/30/2008	33 737	350	493		-143	-143
Loomis Sayles Bond Fund	10/30/2007	12/30/2008	32 909	341	493		-152	-152
Loomis Sayles Bond Fund	11/23/2007	12/30/2008	3,399 05	35,248	50,000		-14,752	-14,752
Loomis Sayles Bond Fund	11/27/2007	12/30/2008	51 926	538	761		-223	-223
Loomis Sayles Bond Fund	12/14/2007	12/30/2008	112 432	1,166	1,615		-449	-449

# STATEMENT D-1



Realized Gains and Losses  
From 12/01/2008 to 11/30/2009

Foundation Selander TD B Brokerage Acct # 906789830

Realized Gains and Losses								
Description	Date Acquired	Date Sold	Quantity	Net Proceeds	Cost	Short Term Gains	Total Long Gains	Total Gains
Loomis Sayles Bond Fund	1/29/2008	12/30/2008	40 655	422	592	-170		-170
Loomis Sayles Bond Fund	2/25/2008	12/30/2008	3,477 05	36,057	50,000	-13,943		-13,943
Loomis Sayles Bond Fund	2/26/2008	12/30/2008	69 085	716	993	-277		-277
Loomis Sayles Bond Fund	3/25/2008	12/30/2008	84 987	881	1,198	-317		-317
Loomis Sayles Bond Fund	4/28/2008	12/30/2008	77 216	801	1,106	-305		-305
Loomis Sayles Bond Fund	5/27/2008	12/30/2008	81 181	842	1,164	-322		-322
Loomis Sayles Bond Fund	6/24/2008	12/30/2008	85 743	889	1,202	-313		-313
Loomis Sayles Bond Fund	7/29/2008	12/30/2008	89 239	925	1,214	-288		-288
Loomis Sayles Bond Fund	8/13/2008	12/30/2008	3,706 45	38,436	50,000	-11,564		-11,564
Loomis Sayles Bond Fund	8/26/2008	12/30/2008	110 943	1,150	1,487	-336		-336
Loomis Sayles Bond Fund	9/23/2008	12/30/2008	123 161	1,277	1,536	-259		-259
Loomis Sayles Bond Fund	10/28/2008	12/30/2008	147 507	1,530	1,469	60		60
Loomis Sayles Bond Fund	11/25/2008	12/30/2008	155 059	1,608	1,509	99		99
Loomis Sayles Bond Fund	12/12/2008	12/30/2008	6 804	71	65	5		5
Loomis Sayles Bond Fund	12/12/2008	12/30/2008	201 802	2,093	1,935	157		157
Loomis Sayles Bond Fund	12/12/2008	12/30/2008	264 403	2,742	2,536	206		206
								*****
			19,117 28	198,246	266,713	-27,566	-40,901	-68,467
PowerShares DB Commodity	10/22/2008	12/30/2008	209	4,170	5,171	-1,001		-1,001
PowerShares DB Commodity	10/22/2008	12/30/2008	840	16,758	20,780	-4,022		-4,022
								*****
			1,049 00	20,928	26,309	-5,381		-5,381
PowerShares DB Commodity	10/22/2008	12/30/2008	2,871 00	57,276	71,038	-13,762		-13,762
Spider Financial Select Par 0 00	10/22/2008	12/30/2008	300	3,542	4,450	-908		-908
Spider Financial Select Par 0 00	10/22/2008	12/30/2008	2,155 00	25,515	31,967	-6,452		-6,452
Spider Trust KBE Bank	8/13/2008	12/30/2008	1,595 00	33,070	49,806	-16,736		-16,736
Spider Trust KBE Bank	10/2/2008	12/30/2008	16	332	567	-235		-235
								*****
			1,611 00	33,402	50,373	-16,971		-16,971
Spider Trust KBE Bank	10/2/2008	12/30/2008	0 775	16	27	-11		-11
Wisdomtree Div Top Par 0 00	10/22/2008	12/30/2008	287	9,372	10,318	-946		-946
Wisdomtree Div Top Par 0 00	10/22/2008	12/30/2008	1,400 00	45,716	50,340	-4,624		-4,624
Wisdomtree Div Top Par 0 00	12/29/2008	12/30/2008	27	882	870	11		11
								*****
			1,714 00	55,969	61,528	-5,559		-5,559
Wisdomtree Div Top Par 0 00	12/29/2008	12/30/2008	0 623	20	20	0		0
Loomis Sayles Strategic	12/30/2008	2/10/2009	18,518 52	199,765	195,000	4,765		4,765
Loomis Sayles Strategic	1/27/2009	2/10/2009	113 188	1,221	1,211	10		10
								*****
			18,631 71	200,986	196,211	4,775		4,775

STATEMENT D-1

March 1, 2010

Page

3

Realized Gains and Losses  
From 12/01/2008 to 11/30/2009

Foundation Selander TD Brokerage Acct # 906789830

Realized Gains and Losses								
Description	Date Acquired	Date Sold	Quantity	Net Proceeds	Cost	Short Term Gains	Total Long Gains	Total Gains
DFA US Large Co Port	12/30/2008	2/18/2009	1,073.88	24,976	28,107	-3,131		-3,131
iShares Lehman Aggregated Bo	10/22/2008	2/18/2009	396	40,314	38,683	1,632		1,632
iShares Lehman Aggregated Bo	10/22/2008	2/18/2009	800	81,448	78,147	3,301		3,301
iShares Lehman Aggregated Bo	10/22/2008	2/18/2009	291	29,624	28,426	1,198		1,198
iShares Lehman Aggregated Bo	10/22/2008	2/18/2009	2,009.00	204,515	196,340	8,175		8,175
			2,300.00	234,139	224,765	9,373		9,373
iShares Lehman Aggregated Bo	10/22/2008	2/18/2009	434	44,181	42,415	1,766		1,766
iShares Lehman TIPS Bond	10/23/2008	2/18/2009	200	20,001	19,432	569		569
iShares Lehman TIPS Bond	10/23/2008	2/18/2009	600	60,004	58,320	1,684		1,684
			800	80,006	77,752	2,254		2,254
iShares Lehman TIPS Bond	10/23/2008	2/18/2009	111	11,103	10,789	314		314
iShares Lehman TIPS Bond	10/23/2008	2/18/2009	389	38,904	37,811	1,093		1,093
iShares Lehman TIPS Bond	10/23/2008	2/18/2009	160	16,000	15,552	448		448
iShares MSCI EAFE Sm Cap	10/23/2008	2/18/2009	700	15,144	16,996	-1,852		-1,852
iShares MSCI EAFE Sm Cap	10/23/2008	2/18/2009	300	6,492	7,284	-792		-792
iShares MSCI EAFE Sm Cap	1/7/2009	2/18/2009	7	151	180	-28		-28
			307	6,643	7,464	-820		-820
iShares MSCI EAFE Sm Cap	1/7/2009	2/18/2009	0.938	20	24	-4		-4
Ishares Msci Emrg Mkt Fd Par 0.00	10/23/2008	2/18/2009	1,565.00	34,828	33,767	1,061		1,061
Ishares Msci Emrg Mkt Fd Par 0.00	1/2/2009	2/18/2009	20	445	511	-66		-66
			1,585.00	35,274	34,278	995		995
Ishares Msci Emrg Mkt Fd Par 0.00	1/2/2009	2/18/2009	0.852	19	22	-3		-3
Ishares Msci Val Idx Fd Par 0.00	10/23/2008	2/18/2009	625	20,115	23,609	-3,494		-3,494
Ishares Msci Val Idx Fd Par 0.00	1/2/2009	2/18/2009	6	193	245	-52		-52
			631	20,308	23,854	-3,546		-3,546
Ishares Msci Val Idx Fd Par 0.00	1/2/2009	2/18/2009	0.162	5	7	-1		-1
Ishares Russell Midcap Par 0.00	10/23/2008	2/18/2009	775	22,952	24,056	-1,104		-1,104

STATEMENT D-1

March 1, 2010

Page

4

Realized Gains and Losses  
From 12/01/2008 to 11/30/2009

Foundation Selander TD B Brokerage Acct # 906789830

Realized Gains and Losses								
Description	Date Acquired	Date Sold	Quantity	Net Proceeds	Cost	Short Term Gains	Total Long Gains	Total Gains
iShares Russell Midcap Par 0 00	10/23/2008	2/18/2009	900	26,653	27,955	-1,302		-1,302
iShares Russell Midcap Par 0 00	12/31/2008	2/18/2009	6	178	187	-9		-9
								*****
			1,681 00	49,783	52,198	-2,415		-2,415
iShares Russell Midcap Par 0 00	12/31/2008	2/18/2009	0 444	13	14	-1		-1
iShares Tr Msci EAFE Fd	10/22/2008	2/18/2009	1,000 00	36,605	41,370	-4,765		-4,765
iShares Tr Msci EAFE Fd	10/22/2008	2/18/2009	1,060 00	38,801	43,841	-5,040		-5,040
								*****
			2,060 00	75,407	85,211	-9,804		-9,804
iShares Tr Russ Gr 2000	10/23/2008	2/18/2009	575	26,837	29,841	-3,004		-3,004
iShares Tr Russ Gr 2000	12/31/2008	2/18/2009	2	93	101	-8		-8
								*****
			577	26,930	29,942	-3,012		-3,012
iShares Tr Russ Gr 2000	12/31/2008	2/18/2009	0 987	46	50	-4		-4
iShares Tr S&P 500 - Grth	10/23/2008	2/18/2009	600	25,220	25,960	-740		-740
iShares Tr S&P 500 - Grth	10/23/2008	2/18/2009	934	39,265	40,411	-1,146		-1,146
iShares Tr S&P 500 - Grth	1/2/2009	2/18/2009	6	252	273	-21		-21
								*****
			940	39,517	40,684	-1,167		-1,167
iShares Tr S&P 500 - Grth	1/2/2009	2/18/2009	0 783	33	36	-3		-3
Spider S&P Int'l Small Cap Par 0 00	10/23/2008	2/18/2009	100	1,580	1,769	-189		-189
Spider S&P Int'l Small Cap Par 0 00	10/23/2008	2/18/2009	100	1,580	1,778	-198		-198
Spider S&P Int'l Small Cap Par 0 00	10/23/2008	2/18/2009	917	14,490	16,232	-1,742		-1,742
Spider S&P Int'l Small Cap Par 0 00	1/5/2009	2/18/2009	21	332	390	-58		-58
								*****
			1,138 00	17,982	20,169	-2,187		-2,187
Spider S&P Int'l Small Cap Par 0 00	1/5/2009	2/18/2009	0 533	8	10	-1		-1
Vanguard Financials Index	12/30/2008	2/18/2009	100	1,718	2,453	-735		-735
Vanguard Financials Index	12/30/2008	2/18/2009	1,065 00	18,403	26,123	-7,720		-7,720
Vanguard Financials Index	12/30/2008	2/18/2009	1,340 00	23,155	32,853	-9,698		-9,698
								*****
			2,405 00	41,558	58,976	-17,418		-17,418
Vanguard Inter Term Trsy	2/25/2008	2/18/2009	17,389 22	206,213	200,000	6,213		6,213
Vanguard Inter Term Trsy	2/29/2008	2/18/2009	9 41	112	110	1		1
Vanguard Inter Term Trsy	3/31/2008	2/18/2009	57 271	679	676	3		3
Vanguard Inter Term Trsy	4/30/2008	2/18/2009	57 042	676	657	19		19

## STATEMENT D-1

Realized Gains and Losses  
From 12/01/2008 to 11/30/2009

Foundation Selandier TD B rokerage Acct # 906789830

Realized Gains and Losses

Description	Date Acquired	Date Sold	Quantity	Net Proceeds	Cost	Short Term Gains	Total Long Gains	Total Gains
Vanguard Inter Term Trsy	5/30/2008	2/18/2009	56 553	671	641	30		30
Vanguard Inter Term Trsy	6/2/2008	2/18/2009	1 906	23	22	1		1
Vanguard Inter Term Trsy	6/30/2008	2/18/2009	56 978	676	648	27		27
Vanguard Inter Term Trsy	7/31/2008	2/18/2009	58 892	698	673	25		25
Vanguard Inter Term Trsy	8/29/2008	2/18/2009	63 877	758	735	23		23
Vanguard Inter Term Trsy	9/30/2008	2/18/2009	59 701	708	688	20		20
Vanguard Inter Term Trsy	10/31/2008	2/18/2009	52 832	627	599	28		28
Vanguard Inter Term Trsy	11/28/2008	2/18/2009	48 904	580	583	-3		-3
Vanguard Inter Term Trsy	12/31/2008	2/18/2009	36 005	427	436	-9		-9
Vanguard Inter Term Trsy	12/31/2008	2/18/2009	358 546	4,252	4,371	-119		-119
Vanguard Inter Term Trsy	1/30/2009	2/18/2009	51 155	607	563	44		44
Vanguard Inter Term Trsy	2/12/2009	2/18/2009	0 008	0	0	0		0
			18,358 30	217,705	211,401	6,304		6,304
Vanguard Inter Term Trsy	2/12/2009	4/13/2009	47 767	550	563	-13		-13
Vanguard Inter Term Trsy	2/27/2009	4/13/2009	30 365	350	355	-5		-5
Vanguard Inter Term Trsy	3/27/2009	4/13/2009	0 276	3	3	0		0
Vanguard Inter Term Trsy	3/27/2009	4/13/2009	0 454	5	5	0		0
Vanguard Inter Term Trsy	3/31/2009	4/13/2009	0 206	2	2	0		0
			79 068	911	928	-18		-18
DJ Wilshire REIT ETF	10/23/2008	6/30/2009	200	6,737	8,252	-1,515		-1,515
DJ Wilshire REIT ETF	10/23/2008	6/30/2009	245	8,253	10,115	-1,861		-1,861
			445	14,991	18,367	-3,376		-3,376
Loomis Sayles Bond Fund	2/10/2009	6/30/2009	8,510 64	100,000	90,043	9,957		9,957
Powershares Div Achievers	12/30/2008	6/30/2009	0 639	7	7	0		0
Powershares Div Achievers	12/30/2008	6/30/2009	669 361	7,074	7,530	-457		-457
Powershares Div Achievers	12/30/2008	6/30/2009	4,300 00	45,442	48,385	-2,943		-2,943
Powershares Div Achievers	3/31/2009	6/30/2009	4 639	49	45	4		4
			4,974 00	52,564	55,960	-3,395		-3,395
Mastercard Incorporated	8/18/2009	8/19/2009	100	19,618	3,900	15,718		15,718
Mastercard Incorporated	8/18/2009	8/19/2009	100	19,622	3,900	15,722		15,722
Mastercard Incorporated	8/18/2009	8/19/2009	100	19,620	3,900	15,720		15,720
Mastercard Incorporated	8/18/2009	8/19/2009	700	137,301	27,300	110,001		110,001
Mastercard Incorporated	8/18/2009	8/19/2009	200	39,201	7,800	31,401		31,401
Mastercard Incorporated	8/18/2009	8/19/2009	200	39,191	7,800	31,391		31,391
Mastercard Incorporated	8/18/2009	8/19/2009	200	39,179	7,800	31,379		31,379
Mastercard Incorporated	8/18/2009	8/19/2009	300	58,759	11,700	47,059		47,059

# STATEMENT D-1

Realized Gains and Losses  
From 12/01/2008 to 11/30/2009

Foundation Selander TD B Brokerage Acct # 906789830

Realized Gains and Losses								
Description	Date Acquired	Date Sold	Quantity	Net Proceeds	Cost	Short Term Gains	Total Long Gains	Total Gains
Mastercard Incorporated	8/18/2009	8/19/2009	100	19,583	3,900	15,683		15,683
Mastercard Incorporated	8/18/2009	8/19/2009	100	19,581	3,900	15,681		15,681
Mastercard Incorporated	8/18/2009	8/19/2009	400	78,302	15,600	62,702		62,702
Mastercard Incorporated	8/18/2009	8/19/2009	300	58,693	11,700	46,993		46,993
Mastercard Incorporated	8/18/2009	8/19/2009	100	19,557	3,900	15,657		15,657
Mastercard Incorporated	8/18/2009	8/19/2009	100	19,556	3,900	15,656		15,656
Mastercard Incorporated	8/18/2009	8/19/2009	1,500 00	293,017	58,500	234,517		234,517
Mastercard Incorporated	8/18/2009	8/19/2009	100	19,626	3,900	15,726		15,726
Mastercard Incorporated	8/18/2009	8/19/2009	100	19,625	3,900	15,725		15,725
Mastercard Incorporated	8/18/2009	8/19/2009	200	39,271	7,800	31,471		31,471
Mastercard Incorporated	8/18/2009	8/19/2009	100	19,616	3,900	15,716		15,716
DFA US Large Co Port	12/30/2008	10/23/2009	470 662	14,976	12,319	2,657		2,657
iShares Tr Msci EAFE Fd	10/22/2008	11/5/2009	1,370 00	75,051	56,677		18,374	18,374
iShares Tr Russell Val 2000 Par 0 00	10/23/2008	11/5/2009	60	3,230	2,942		289	289
iShares Tr Russell Val 2000 Par 0 00	10/23/2008	11/5/2009	405	21,804	19,856		1,948	1,948
			465	25,035	22,798		2,237	2,237
iShs Russell 1000 Growth Par 0 00	10/23/2008	11/5/2009	1,200 00	56,473	43,954		12,519	12,519
iShs Russell 1000 Growth Par 0 00	12/31/2008	11/5/2009	5 365	252	198	55		55
iShs Russell 1000 Growth Par 0 00	3/30/2009	11/5/2009	5 321	250	188	63		63
iShs Russell 1000 Growth Par 0 00	7/9/2009	11/5/2009	5 566	262	220	42		42
iShs Russell 1000 Growth Par 0 00	9/28/2009	11/5/2009	3 748	176	174	2		2
			1,220 00	57,414	44,733	162	12,519	12,681
iShs Russell 1000 Growth Par 0 00	9/28/2009	11/5/2009	0 328	15	15	0		0

## STATEMENT D-1

Realized Gains and Losses  
From 12/01/2008 to 11/30/2009

Foundation Selander TD Brokerage Acct # 906789830

Realized Gains and Losses								
Description	Date Acquired	Date Sold	Quantity	Net Proceeds	Cost	Short Term Gains	Total Long Gains	Total Gains
Thornburg Value Fund	12/30/2008	11/5/2009	1,665.56	49,976	36,270	13,706		13,706
Short Term Gains				3,303,055	2,606,938	696,117		
Total Long Gains				264,365	272,137		-7,772	
Total (Sales)				3,567,420	2,879,075	696,117	-7,772	688,345
Total Gains						696,117	-7,772	688,345

STATEMENT D-1