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Form **990-PF**

**Return of Private Foundation**  
 or Section 4947(a)(1) Nonexempt Charitable Trust  
 Treated as a Private Foundation

OMB No 1545-0052

**2008**

Department of the Treasury  
 Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning 12/1/2008, and ending 11/30/2009

G Check all that apply  Initial return  Final return  Amended return  Address change  Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation <b>THE SYLVAN C COLEMAN FOUNDATION</b>		A Employer identification number 13-6091160
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see page 10 of the instructions) 212-922-8185
	City or town, state, and ZIP code Pittsburgh PA 15230-0185		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 3,172,795		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	
E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	0	0		
4	Dividends and interest from securities	84,712	84,712		
5 a	Gross rents		0		
b	Net rental income or (loss) 0				
6 a	Net gain or (loss) from sale of assets not on line 10	228,964			
b	Gross sales price for all assets on line 6a 743,775				
7	Capital gain net income (from Part IV, line 2)		228,964		
8	Net short-term capital gain			0	
9	Income modifications				
10 a	Gross sales less returns and allowances 0				
b	Less Cost of goods sold 0				
c	Gross profit or (loss) (attach schedule)	0			
11	Other income (attach schedule)	0	0	0	
12	Total. Add lines 1 through 11	313,676	313,676	0	
13	Compensation of officers, directors, trustees, etc	0			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16 a	Legal fees (attach schedule)	0	0	0	0
b	Accounting fees (attach schedule)	0	0	0	0
c	Other professional fees (attach schedule)	0	0	0	0
17	Interest				
18	Taxes (attach schedule) (see page 14 of the instructions)	1,029	1,029	0	0
19	Depreciation (attach schedule) and depletion	0	0	0	
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)	28,047	22,238	0	5,809
24	Total operating and administrative expenses. Add lines 13 through 23	29,076	23,267	0	5,809
25	Contributions, gifts, grants paid	206,500			206,500
26	Total expenses and disbursements. Add lines 24 and 25	235,576	23,267	0	212,309
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	78,100			
b	Net investment income (if negative, enter -0-)		290,409		
c	Adjusted net income (if negative, enter -0-)			0	

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Operating and Administrative Expenses

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	53,457	61,308	61,308
	3	Accounts receivable	0	0	0
		Less allowance for doubtful accounts	0	0	0
	4	Pledges receivable	0	0	0
		Less allowance for doubtful accounts	0	0	0
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)	0	0	0
	7	Other notes and loans receivable (attach schedule)	0	0	0
		Less allowance for doubtful accounts	0	0	0
	8	Inventories for sale or use		0	
	9	Prepaid expenses and deferred charges		0	
	10 a	Investments—U S and state government obligations (attach schedule)	0	0	0
	b	Investments—corporate stock (attach schedule)	1,779,749	1,925,238	3,111,487
	c	Investments—corporate bonds (attach schedule)	75,240	0	0
	11	Investments—land, buildings, and equipment basis	0	0	0
	Less accumulated depreciation (attach schedule)	0	0	0	
12	Investments—mortgage loans				
13	Investments—other (attach schedule)	0	0	0	
14	Land, buildings, and equipment basis	0	0	0	
	Less accumulated depreciation (attach schedule)	0	0	0	
15	Other assets (describe)	0	0	0	
16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	1,908,446	1,986,546	3,172,795	
Liabilities	17	Accounts payable and accrued expenses		0	
	18	Grants payable		0	
	19	Deferred revenue		0	
	20	Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21	Mortgages and other notes payable (attach schedule)	0	0	
	22	Other liabilities (describe)	0	0	
	23	<b>Total liabilities</b> (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31</b> <input type="checkbox"/>				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds	1,908,446	1,986,546	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds				
30	<b>Total net assets or fund balances</b> (see page 17 of the instructions)	1,908,446	1,986,546		
31	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions)	1,908,446	1,986,546		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,908,446
2	Enter amount from Part I, line 27a	2	78,100
3	Other increases not included in line 2 (itemize)	3	0
4	Add lines 1, 2, and 3	4	1,986,546
5	Decreases not included in line 2 (itemize)	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,986,546

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> See Attached Statement				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b>	0	0	0	
<b>b</b>	0	0	0	
<b>c</b>	0	0	0	
<b>d</b>	0	0	0	
<b>e</b>	0	0	0	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
<b>a</b>	0	0	0	
<b>b</b>	0	0	0	
<b>c</b>	0	0	0	
<b>d</b>	0	0	0	
<b>e</b>	0	0	0	
<b>2</b> Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7                 }	<b>2</b>	228,964
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8			}	<b>3</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	215,629	4,074,914	0.052916
2006	194,372	4,449,126	0.043688
2005	184,372	4,219,781	0.043692
2004	208,617	3,936,992	0.052989
2003	176,852	3,914,964	0.045173
<b>2</b> Total of line 1, column (d)			<b>2</b> 0.238458
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0.047692
<b>4</b> Enter the net value of noncharitable-use assets for 2008 from Part X, line 5			<b>4</b> 2,804,568
<b>5</b> Multiply line 4 by line 3			<b>5</b> 133,755
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 2,904
<b>7</b> Add lines 5 and 6			<b>7</b> 136,659
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			<b>8</b> 212,309

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1 a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling letter _____ (attach copy of ruling letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	2,904
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	2,904
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0-	5	2,904
6	Credits/Payments		
a	2008 estimated tax payments and 2007 overpayment credited to 2008	6a	2,707
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	197
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	2,904
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	0
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	0
11	Enter the amount of line 10 to be <b>Credited to 2009 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	11	0

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a		X
b		X
c		X
2		X
3		X
4 a		X
4 b	N/A	
5		X
6	X	
7	X	
8 a		
8 b	X	
9		X
10		X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>▶ N/A</b>	13	X	
14	The books are in care of <b>▶ BNY Mellon, N A</b> Telephone no <b>▶ 212-922-8185</b> Located at <b>▶ P O Box 185 Pittsburgh PA</b> ZIP+4 <b>▶ 15230-0185</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year <b>▶ 15</b> <b>N/A</b>			<input type="checkbox"/>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>▶ 20</b> , <b>20</b> , <b>20</b> , <b>20</b>		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions )	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <b>▶ 20</b> , <b>20</b> , <b>20</b> , <b>20</b>		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008 )	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propoganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here  **5b** N/A

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No **N/A**  
If "Yes," attach the statement required by Regulations section 53.4945–5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No **6b** X  
If you answered "Yes" to 6b, also file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BNY Mellon, N.A. P O Box 185 Pittsburgh PA 15230-0185	TRUSTEE 40 00	27,795	NONE	NONE
CLARENCE B COLEMAN 2401 MERCER STREET SAN LEADRO CA 945	TRUSTEE 00	NONE	NONE	NONE
JOAN F COLEMAN 5530 FERNHOFF ROAD OAKLAND CA 94619	TRUSTEE 00	NONE	NONE	NONE
	00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE	00	0	0	0
	00	0	0	0
	00	0	0	0
	00	0	0	0
	00	0	0	0

Total number of other employees paid over \$50,000

0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0
		0
Total number of others receiving over \$50,000 for professional services		▶ NONE

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	
	0
	0

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	2,792,754
<b>b</b>	Average of monthly cash balances	<b>1b</b>	54,523
<b>c</b>	Fair market value of all other assets (see page 24 of the instructions)	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	2,847,277
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	2,847,277
<b>4</b>	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see page 25 of the instructions)	<b>4</b>	42,709
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	2,804,568
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	140,228

**Part XI** Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	140,228
<b>2a</b>	Tax on investment income for 2008 from Part VI, line 5	<b>2a</b>	2,904
<b>b</b>	Income tax for 2008 (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	2,904
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	137,324
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	137,324
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	137,324

**Part XII** Qualifying Distributions (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	<b>1a</b>	212,309
<b>b</b>	Program-related investments—total from Part IX-B	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	212,309
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	<b>5</b>	2,904
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	209,405

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
<b>1</b> Distributable amount for 2008 from Part XI, line 7				137,324
<b>2</b> Undistributed income, if any, as of the end of 2007				
<b>a</b> Enter amount for 2007 only			196,251	
<b>b</b> Total for prior years 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2008				
<b>a</b> From 2003	NONE			
<b>b</b> From 2004	NONE			
<b>c</b> From 2005	NONE			
<b>d</b> From 2006	NONE			
<b>e</b> From 2007	NONE			
<b>f</b> Total of lines 3a through e	0			
<b>4</b> Qualifying distributions for 2008 from Part XII, line 4 ▶ \$ 212,309				
<b>a</b> Applied to 2007, but not more than line 2a			196,251	
<b>b</b> Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
<b>c</b> Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
<b>d</b> Applied to 2008 distributable amount				16,058
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0		
<b>e</b> Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
<b>f</b> Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009				121,266
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
<b>8</b> Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
<b>9</b> Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	0			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2004	0			
<b>b</b> Excess from 2005	0			
<b>c</b> Excess from 2006	0			
<b>d</b> Excess from 2007	0			
<b>e</b> Excess from 2008	0			



**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year See Attached Statement		PUBLIC	OPERATIONAL	206,500
<b>Total</b>				▶ <b>3a</b> 206,500
<b>b</b> Approved for future payment NONE				NONE
<b>Total</b>				▶ <b>3b</b> NONE





TAX MARKET VALUE DETAIL REPORT FOR PFSO TO MOBIUS

ACCOUNT NO	ACCOUNT NAME	CUSIP ID	ASSET SHORT NAME	SHARES	MARKET VALUE	FEDERAL TAX COST
10584091350	THE SYLVAN C CO	G6359F103	NABORS INDUSTRIES LTD	1,000 00	20,650 00	14,917 90
10584091350	THE SYLVAN C CO	026874784	AMERICAN INTERNATIONAL GROUP	50	1 420 00	2,020 00
10584091350	THE SYLVAN C CO	037833100	APPLE INC	400	79,964 00	35,926 24
10584091350	THE SYLVAN C CO	055622104	BP PLC SPONS ADR	2,000 00	114,360 00	28,769 84
10584091350	THE SYLVAN C CO	05569M566	BNY MELLON INTL APPR FD CL M	7,787 27	92,279 16	112,010 01
10584091350	THE SYLVAN C CO	05569M806	BNY MELLON SMALL CAP STK FD	5,910 67	51,422 86	75,000 00
10584091350	THE SYLVAN C CO	05569M814	BNY MELLON INTERMEDIATE BOND	20,032 05	259,615 39	250,000 00
10584091350	THE SYLVAN C CO	060505104	BANK OF AMERICA CORP	1,000 00	15,850 00	42,080 00
10584091350	THE SYLVAN C CO	126408103	C S X CORP	3,000 00	142,440 00	55,354 50
10584091350	THE SYLVAN C CO	17275R102	CISCO SYSTEMS INC	3,000 00	70,200 00	43,260 00
10584091350	THE SYLVAN C CO	172967101	CITIGROUP INC	700	2 877 00	31,752 00
10584091350	THE SYLVAN C CO	191216100	COCA - COLA CO	1,000 00	57,200 00	50,027 00
10584091350	THE SYLVAN C CO	20030N101	COMCAST CORP CL A	1,500 00	21,990 00	31,070 00
10584091350	THE SYLVAN C CO	20825C104	CONOCOPHILLIPS	700	36,239 00	41,374 55
10584091350	THE SYLVAN C CO	233293109	D P L INC	3,000 00	80,580 00	10,600 00
10584091350	THE SYLVAN C CO	254687106	WALT DISNEY CO/THE	1,500 00	45,330 00	32,520 62
10584091350	THE SYLVAN C CO	261980759	DREYFUS PREM LT TRM HI YLD-I	10,205 16	64 598 69	75,240 56
10584091350	THE SYLVAN C CO	35671D857	FREEMPORT MCMORAN COPPER & GO	1 000 00	82,800 00	43,048 61
10584091350	THE SYLVAN C CO	369604103	GENERAL ELECTRIC COMPANY	7,000 00	112 140 00	18,163 55
10584091350	THE SYLVAN C CO	375558103	GILEAD SCIENCES INC	1,500 00	69,165 00	12,753 52
10584091350	THE SYLVAN C CO	38141G104	GOLDMAN SACHS GROUP INC	500	84,830 00	59,360 00
10584091350	THE SYLVAN C CO	38259P508	GOOGLE INC - CL A	100	58,300 00	46,704 13
10584091350	THE SYLVAN C CO	428236103	HEWLETT PACKARD CO	3,000 00	147,180 00	13,396 06
10584091350	THE SYLVAN C CO	438516106	HONEYWELL INTL INC	500	19,235 00	14 283 12
10584091350	THE SYLVAN C CO	458140100	INTEL CORP	4,000 00	76,800 00	8,312 50
10584091350	THE SYLVAN C CO	459200101	INTERNATIONAL BUSINESS MACHI	800	101,080 00	25,430 00
10584091350	THE SYLVAN C CO	46428R107	ISHARES S&P GSCI COMMODITY-I	1,000 00	31,510 00	30,666 20
10584091350	THE SYLVAN C CO	46625H100	JPMORGAN CHASE & CO	1,500 00	63,735 00	52,420 00
10584091350	THE SYLVAN C CO	478160104	JOHNSON & JOHNSON	2,000 00	125,680 00	4,703 13
10584091350	THE SYLVAN C CO	594918104	MICROSOFT CORPORATION	2,400 00	70,584 00	42,468 75
10584091350	THE SYLVAN C CO	595635103	MIDCAP SPDR TR UNIT SER 1	1,000 00	124,640 00	142,476 67
10584091350	THE SYLVAN C CO	61166W101	MONSANTO CO NEW	1,000 00	80,750 00	87,096 25
10584091350	THE SYLVAN C CO	617446448	MORGAN STANLEY	700	22,106 00	27,982 83
10584091350	THE SYLVAN C CO	717081103	PFIZER INC	5,000 00	90,850 00	26,810 61
10584091350	THE SYLVAN C CO	742718109	PROCTER & GAMBLE CO	3,000 00	187,050 00	11,639 40
10584091350	THE SYLVAN C CO	806857108	SCHLUMBERGER LTD	1,000 00	63,890 00	68,231 70
10584091350	THE SYLVAN C CO	845467109	SOUTHWESTERN ENERGY CO	1,000 00	43,960 00	33,482 00
10584091350	THE SYLVAN C CO	907818108	UNION PAC CORP	1,000 00	63,260 00	43,839 30
10584091350	THE SYLVAN C CO	913017109	UNITED TECHNOLOGIES CORP	1,400 00	94,136 00	61,999 00
10584091350	THE SYLVAN C CO	922042858	VANGUARD EMERGING MARKETS ET	3,000 00	120,900 00	96,927 90
10584091350	THE SYLVAN C CO	969457100	WILLIAMS COS INC	1,000 00	19,890 00	21,120 00
10584091350	THE SYLVAN C CO	991061052	CRA (BNY MELLON, N A , MEMBE	61,036 35	61,036 35	61,036 35
10584091350	THE SYLVAN C CO	991061052	CRA (BNY MELLON, N A , MEMBE	271 45	271 45	271 45
TOTAL FOR ACCT#10584091350					3,172,794 90	1,986 546 25

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**

Recipient(s) paid during the year

Name  
 NATIONAL INSTITUTE FOR REPRODUCTIVE HEALTH  Person  Business  
 Street

City State Zip code Foreign Country

Relationship Foundation Status  
 PUBLIC

Purpose of grant/contribution Amount  
 OPERATIONAL 5,000

Name  
 PHYSICIANS FOR REPRODUCTIVE HEALTH AND CHOICE  Person  Business  
 Street

City State Zip code Foreign Country

Relationship Foundation Status  
 PUBLIC

Purpose of grant/contribution Amount  
 OPERATIONAL 5,000

Name  
 NATL BREAST CANCER COALITION FUND  Person  Business  
 Street

City State Zip code Foreign Country

Relationship Foundation Status  
 PUBLIC

Purpose of grant/contribution Amount  
 OPERATIONAL 4,000

Name  
 CENTER FOR REPRODUCTIVE RIGHTS  Person  Business  
 Street

City State Zip code Foreign Country

Relationship Foundation Status  
 PUBLIC

Purpose of grant/contribution Amount  
 OPERATIONAL 5,000

Name  
 DANCE PLACE-WASH DC  Person  Business  
 Street

City State Zip code Foreign Country

Relationship Foundation Status  
 PUBLIC

Purpose of grant/contribution Amount  
 OPERATIONAL 4,000

Name  
 ACCESS/WOMEN'S HEALTH RIGHTS  Person  Business  
 Street

City State Zip code Foreign Country

Relationship Foundation Status  
 PUBLIC

Purpose of grant/contribution Amount  
 OPERATIONAL 5,000

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**

Recipient(s) paid during the year

Name  
 ACLU  Person  Business  
 Street

City State Zip code Foreign Country

Relationship Foundation Status  
 PUBLIC

Purpose of grant/contribution Amount  
 OPERATIONAL 5,000

Name  
 ANN MARTIN CHILDREN'S CENTER  Person  Business  
 Street

City State Zip code Foreign Country

Relationship Foundation Status  
 PUBLIC

Purpose of grant/contribution Amount  
 OPERATIONAL 25,000

Name  
 ARMY OF WOMEN  Person  Business  
 Street

City State Zip code Foreign Country

Relationship Foundation Status  
 PUBLIC

Purpose of grant/contribution Amount  
 OPERATIONAL 2,500

Name  
 BREAST CANCER ACTION  Person  Business  
 Street

City State Zip code Foreign Country

Relationship Foundation Status  
 PUBLIC

Purpose of grant/contribution Amount  
 OPERATIONAL 6,000

Name  
 ALAMEDA COUNTY FOOD BANK  Person  Business  
 Street

City State Zip code Foreign Country

Relationship Foundation Status  
 PUBLIC

Purpose of grant/contribution Amount  
 OPERATIONAL 1,000

Name  
 BREM FOUNDATION  Person  Business  
 Street

City State Zip code Foreign Country

Relationship Foundation Status  
 PUBLIC

Purpose of grant/contribution Amount  
 OPERATIONAL 5,000

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**

Recipient(s) paid during the year

Name

ALAMEDA COUNTY MEALS ON WHEELS

 Person  Business

Street

City

State

Zip code

Foreign Country

Relationship

Foundation Status

PUBLIC

Purpose of grant/contribution

OPERATIONAL

Amount

5,000

Name

ALAMEDA POINT COLLABORATIVE

 Person  Business

Street

City

State

Zip code

Foreign Country

Relationship

Foundation Status

PUBLIC

Purpose of grant/contribution

OPERATIONAL

Amount

10,000

Name

JEWISH FAMILY &amp; CHILDREN SERVICES

 Person  Business

Street

City

State

Zip code

Foreign Country

Relationship

Foundation Status

PUBLIC

Purpose of grant/contribution

OPERATIONAL

Amount

15,000

Name

ALAN GUTTMACHER INSTITUTE

 Person  Business

Street

City

State

Zip code

Foreign Country

Relationship

Foundation Status

PUBLIC

Purpose of grant/contribution

OPERATIONAL

Amount

5,000

Name

NARAL PRO CHOICE AMERICA FOUNDATION

 Person  Business

Street

City

State

Zip code

Foreign Country

Relationship

Foundation Status

PUBLIC

Purpose of grant/contribution

OPERATIONAL

Amount

5,000

Name

BUILDING FUTURES WITH WOMEN

 Person  Business

Street

City

State

Zip code

Foreign Country

Relationship

Foundation Status

PUBLIC

Purpose of grant/contribution

OPERATIONAL

Amount

10,000

**Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory**

Index	Check box if gain/loss is from sale of security	Description	CUSIP #	Purchaser	Check box if purchaser is a business	Date acquired	Acquisition method	Date sold	Gross sales price	Cost, other basis and expenses		Expense of sale and cost of improvements	Net gain or loss
										Cost	Donated value		
		Long Term CG Distributions	Amount 53										
		Short Term CG Distributions	0										
									743,775	514,811		228,964	
									0	0		0	
1	X	GILEAD SCIENCES INC	375558103			3/6/2003		2/3/2009	25,888	4,251			
2	X	HEWLETT PACKARD CO	428236103			10/22/1987		2/3/2009	34,570	4,465			
3	X	INTEL CORP	458140100			10/29/1992		2/3/2009	13,580	2,078			
4	X	INTERNATIONAL BUSINESS M	459200101			1/26/1987		2/3/2009	36,404	12,715			
5	X	BP PLC SPONS ADR	055622104			2/13/2003		6/29/2009	96,185	75,800			
6	X	CORNING INC	219350105			10/12/2006		6/29/2009	32,439	50,300			
7	X	JOHNSON & JOHNSON	478160104			1/18/1985		2/3/2009	57,470	2,352			
8	X	JOHNSON & JOHNSON	478160104			1/18/1985		11/24/2009	63,130	2,352			
9	X	NOVARTIS AG-ADR	66987V109			3/20/2007		3/26/2009	23,162	34,142			
10	X	PLUM CREEK TIMBER CO INC	729251108			7/30/2003		6/29/2009	29,808	26,990			
11	X	PROCTER & GAMBLE CO	742718109			1/18/1985		2/3/2009	105,759	6,945			
12	X	PROCTER & GAMBLE CO	742718109			1/16/2001		11/24/2009	91,717	49,155			
13	X	PROCTER & GAMBLE CO	742718109			3/31/1986		11/24/2009	33,751	2,487			
14	X	TEXTRON INC	883203101			10/12/2006		2/4/2009	6,259	45,436			
15	X	VANGUARD EMERGING MAR	922042858			5/23/2008		2/3/2009	64,500	154,555			
16	X	ZIMMER HOLDINGS INC	98956P102			8/26/2005		11/24/2009	29,100	40,788			

**Line 18 (990-PF) - Taxes**

		1,029	1,029	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1					
2	FOREIGN TAX WITHHELD	1,029	1,029		
3					
4					
5					
6					
7					
8					
9					
10					

**Line 23 (990-PF) - Other Expenses**

28,047

22,238

0

5,809

	Description	Revenue and expenses per books	Net investment income	Adjusted net income	Disbursements for charitable purposes
1	Amortization See attached statement	0	0	0	0
2	BNY MELLON TRUSTEE FEES	27,795	22,236		5,559
3	ADR FEES	2	2		
4	NY STATE AG FEES	250			250
5					
6					
7					
8					
9					
10					

**Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income**

		Amount													
		Long Term CG Distributions	Short Term CG Distributions												
			53												
			0												
	(a) Kind(s) of property sold	(b) How acquired	(c) Date Acquired	(d) Date Sold	(e) Gross Sales Price	(f) Depreciation Allowed	(g) Cost or other basis plus expense of sale								
1	GILEAD SCIENCES INC		3/6/2003	2/3/2009	25,888	0	4,251								
2	HEWLETT PACKARD CO		10/22/1987	2/3/2009	34,570	0	4,465								
3	INTEL CORP		10/29/1992	2/3/2009	13,580	0	2,078								
4	INTERNATIONAL BUSINESS MACHINES		1/26/1987	2/3/2009	36,404	0	12,715								
5	BP PLC SPONS ADR		2/13/2003	6/29/2009	96,185	0	75,800								
6	CORNING INC		10/12/2006	6/29/2009	32,439	0	50,300								
7	JOHNSON & JOHNSON		1/18/1985	2/3/2009	57,470	0	2,352								
8	JOHNSON & JOHNSON		1/18/1985	11/24/2009	63,130	0	2,352								
9	NOVARTIS AG-ADR		3/20/2007	3/26/2009	23,162	0	34,142								
10	PLUM CREEK TIMBER CO INC		7/30/2003	6/29/2009	29,808	0	26,990								
11	PROCTER & GAMBLE CO		1/18/1985	2/3/2009	105,759	0	6,945								
12	PROCTER & GAMBLE CO		11/6/2001	11/24/2009	91,717	0	49,155								
13	PROCTER & GAMBLE CO		3/31/1986	11/24/2009	33,751	0	2,487								
14	TEXTRON INC		10/12/2006	2/4/2009	6,259	0	45,436								
15	VANGUARD EMERGING MARKET ETF		5/23/2008	2/3/2009	64,500	0	154,555								
16	ZIMMER HOLDINGS INC		8/26/2005	11/24/2009	29,100	0	40,788								





**Part VI, Line 6a (990-PF) - Estimated Tax Payments**

1	Credit from prior year return	1	<u>2,707</u>
2	First quarter estimated tax payment	2	<u>          </u>
3	Second quarter estimated tax payment	3	<u>          </u>
4	Third quarter estimated tax payment	4	<u>          </u>
5	Fourth quarter estimated tax payment	5	<u>          </u>
6	Other payments	6	<u>0</u>
7	Total	7	<u>2,707</u>

**Part XIII, Line 2a, Column C (990-PF) - Prior Year Undistributed Income**

1	Distributable amounts for 2007 that remained undistributed at the beginning of the 2008 tax year	1	196,251
2	.....	2	
3	.....	3	
4	.....	4	
5	.....	5	
6	.....	6	
7	.....	7	
8	.....	8	
9	.....	9	
10	Total	10	196,251

Form **8868**  
 (Rev. April 2009)  
 Department of the Treasury  
 Internal Revenue Service

## Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

▶ **File a separate application for each return**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

**Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns*

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits*.

<b>Type or print</b>  <small>File by the due date for filing your return. See instructions.</small>	Name of Exempt Organization <b>THE SYLVAN C COLEMAN FOUNDATION</b>	Employer identification number <b>13-6091160</b>
	Number, street, and room or suite no. If a P O box, see instructions <b>BNY Mellon, N A - P O Box 185</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions <b>Pittsburgh PA 15230-0185</b>	

**Check type of return to be filed** (file a separate application for each return)

- |   |  |                                    |
|---|--|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)     | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                             | <input type="checkbox"/> Form 8870 |

• The books are in the care of ▶ BNY Mellon, N A P O Box 185 Pittsburgh PA Pittsburgh PA 15230-0185

Telephone No ▶ 212-922-8185 FAX No ▶ \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box  If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension will cover

**1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 7/15/2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for  
 ▶  calendar year \_\_\_\_\_ or  
 ▶  tax year beginning 12/1/2008, and ending 11/30/2009

**2** If this tax year is for less than 12 months, check reason  Initial return  Final return  Change in accounting period

<b>3 a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	2,904
<b>b</b> If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	2,707
<b>c Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	197

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.