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**Return of Private Foundation**  
**or Section 4947(a)(1) Nonexempt Charitable Trust**  
**Treated as a Private Foundation**

**2008**

Department of the Treasury  
Internal Revenue Service

*Note.* The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2008, or tax year beginning **DEC 1, 2008**, and ending **NOV 30, 2009**

G Check all that apply:  Initial return  Final return  Amended return  Address change  Name change

Use the IRS label. Otherwise, print or type See Specific Instructions.	Name of foundation <b>THE SO CHARITABLE TRUST</b> C/O ODED ABOODI, TRUSTEE Number and street (or P O box number if mail is not delivered to street address) Room/suite <b>C/O ALPINE RESOURCES LLC, P.O. BOX 5028</b> City or town, state, and ZIP code <b>NEW YORK, NY 10150</b>	A Employer identification number <b>13-3050892</b> B Telephone number <b>(212) 641-5006</b>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ <b>1,157,547.</b> (Part I, column (d) must be on cash basis)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	250,000.			
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	54.	54.	54.	<b>STATEMENT 1</b>
4 Dividends and interest from securities	41,782.	41,782.	41,782.	<b>STATEMENT 2</b>
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	8,090.			
b Gross sales price for all assets on line 6a <b>33,090.</b>				
7 Capital gain net income (from Part IV, line 2)		8,090.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 Total. Add lines 1 through 11	299,926.	49,926.	41,836.	
13 Compensation of officers, directors, trustees, etc.	0.	0.	0.	0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees				
c Other professional fees				
17 Interest				
18 Taxes				
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses <b>STMT 3</b>	90.	0.	0.	0.
24 Total operating and administrative expenses. Add lines 13 through 23	90.	0.	0.	0.
25 Contributions, gifts, grants paid	484,092.			484,092.
26 Total expenses and disbursements. Add lines 24 and 25	484,182.	0.	0.	484,092.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-184,256.			
b Net investment income (if negative, enter -0-)		49,926.		
c Adjusted net income (if negative, enter -0-)			41,836.	

SCANNED OCT 25 2010  
Operating and Administrative Expenses

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**THE SO CHARITABLE TRUST**  
**C/O ODED ABOODI, TRUSTEE**

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing					
	2 Savings and temporary cash investments		184,406.	19,257.	19,257.	
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges		1,970.	1,970.	1,970.	
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock <span style="float:right">STMT 4</span>		1,574,807.	1,555,700.	1,136,320.	
	c Investments - corporate bonds					
11 Investments - land, buildings, and equipment basis ▶						
Less accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other						
14 Land, buildings, and equipment: basis ▶						
Less accumulated depreciation ▶						
15 Other assets (describe ▶)						
<b>16 Total assets (to be completed by all filers)</b>		<b>1,761,183.</b>	<b>1,576,927.</b>	<b>1,157,547.</b>		
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶)					
<b>23 Total liabilities (add lines 17 through 22)</b>		<b>0.</b>	<b>0.</b>			
Net Assets or Fund Balances	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/>					
	<b>and complete lines 24 through 26 and lines 30 and 31.</b>					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/>					
	<b>and complete lines 27 through 31.</b>					
	27 Capital stock, trust principal, or current funds		0.	0.		
28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.			
29 Retained earnings, accumulated income, endowment, or other funds		1,761,183.	1,576,927.			
<b>30 Total net assets or fund balances</b>		<b>1,761,183.</b>	<b>1,576,927.</b>			
<b>31 Total liabilities and net assets/fund balances</b>		<b>1,761,183.</b>	<b>1,576,927.</b>			

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,761,183.
2 Enter amount from Part I, line 27a	2	-184,256.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,576,927.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,576,927.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 25000 ISRAEL STATE	P	07/20/99	05/13/09
b CAPITAL GAINS DIVIDENDS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 25,000.		25,000.	0.
b 8,090.			8,090.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			0.
b			8,090.
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	8,090.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	0.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	665,299.	1,573,219.	.422890
2006	569,082.	2,138,311.	.266136
2005	676,865.	2,211,523.	.306063
2004	847,906.	1,994,575.	.425106
2003	466,893.	1,927,782.	.242192

2 Total of line 1, column (d)	2	1.662387
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.332477
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	1,181,110.
5 Multiply line 4 by line 3	5	392,692.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	499.
7 Add lines 5 and 6	7	393,191.
8 Enter qualifying distributions from Part XII, line 4	8	484,092.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling letter: _____ (attach copy of ruling letter if necessary-see instructions)		
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	499.
<b>c</b> All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
<b>3</b> Add lines 1 and 2	3	499.
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
<b>5 Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	499.
<b>6 Credits/Payments:</b>		
<b>a</b> 2008 estimated tax payments and 2007 overpayment credited to 2008	6a	3,621.
<b>b</b> Exempt foreign organizations - tax withheld at source	6b	
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	6c	
<b>d</b> Backup withholding erroneously withheld	6d	
<b>7</b> Total credits and payments. Add lines 6a through 6d	7	3,621.
<b>8</b> Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
<b>9 Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	
<b>10 Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	3,122.
<b>11</b> Enter the amount of line 10 to be: <b>Credited to 2009 estimated tax</b> <input checked="" type="checkbox"/> <b>3,122.</b> <b>Refunded</b> <input type="checkbox"/>	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
<b>1b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
<b>1c</b> Did the foundation file Form 1120-POL for this year?		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ <u>0.</u> (2) On foundation managers. <input checked="" type="checkbox"/> \$ <u>0.</u>		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ <u>0.</u>		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
<b>b</b> If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV.</i>	7	X
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> <u>NONE</u>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	X
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	X
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	X

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**THE SO CHARITABLE TRUST**  
**C/O ODED ABOODI, TRUSTEE**

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13		X
14	The books are in care of ▶ <u>ODED ABOODI, TRUSTEE</u> Telephone no. ▶ <u>212-641-5006</u> Located at ▶ <u>C/O ALPINE RESOURCES LLC, P.O. BOX 5028, NEW YORK</u> ZIP+4 ▶ <u>10150</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/> N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	4b	X

**THE SO CHARITABLE TRUST  
C/O ODED ABOODI, TRUSTEE**

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
Organizations relying on a current notice regarding disaster assistance check here  N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
If "Yes," attach the statement required by Regulations section 53.4945-5(d) N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
If you answered "Yes" to 6b, also file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

	5b	
6b		X
7b		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ODED ABOODI, C/O ALPINE RESOURCES LLC P.O. BOX 5028 NEW YORK, NY 10150	TRUSTEE 2.00	0.	0.	0.
SOLOMON M. WEISS 632 IRVINGTON AVE HILLSIDE, NJ 07205	TRUSTEE 2.00	0.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total number of other employees paid over \$50,000** ▶ 0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	
<b>Total.</b> Add lines 1 through 3 <span style="float: right;">▶</span>	<b>0.</b>

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,096,198.
b	Average of monthly cash balances	1b	100,928.
c	Fair market value of all other assets	1c	1,970.
d	<b>Total</b> (add lines 1a, b, and c)	1d	1,199,096.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,199,096.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	17,986.
5	<b>Net value of noncharitable-use assets</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,181,110.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	59,056.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	59,056.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	499.
b	Income tax for 2008. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	499.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	58,557.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	58,557.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	58,557.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	484,092.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	484,092.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	499.
6	<b>Adjusted qualifying distributions</b> Subtract line 5 from line 4	6	483,593.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				58,557.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2008:				
a From 2003	371,761.			
b From 2004	750,678.			
c From 2005	568,991.			
d From 2006	464,241.			
e From 2007	589,186.			
f Total of lines 3a through e	2,744,857.			
4 Qualifying distributions for 2008 from Part XII, line 4: ▶ \$ 484,092.				
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2008 distributable amount				58,557.
e Remaining amount distributed out of corpus	425,535.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	3,170,392.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7	371,761.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	2,798,631.			
10 Analysis of line 9:				
a Excess from 2004	750,678.			
b Excess from 2005	568,991.			
c Excess from 2006	464,241.			
d Excess from 2007	589,186.			
e Excess from 2008	425,535.			

**THE SO CHARITABLE TRUST  
C/O ODED ABOODI, TRUSTEE**

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				
	(a) 2008	(b) 2007	Prior 3 years		
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed			(c) 2006	(d) 2005	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities.					
Subtract line 2d from line 2c					
<b>3 Complete 3a, b, or c for the alternative test relied upon:</b>					
<b>a "Assets" alternative test - enter:</b>					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed</b>					
<b>c "Support" alternative test - enter:</b>					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**

**1 Information Regarding Foundation Managers:**  
**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**ODED ABOODI, C/O ALPINE RESOURCES LLC**

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number of the person to whom applications should be addressed:

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- b** The form in which applications should be submitted and information and materials they should include:

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- c** Any submission deadlines:

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- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:







Oceanic Petroleum Corporation  
Form 5471, Schedule A - Attachment

Stock of Foreign Corporation  
Beginning & End of Annual Accounting Period

Description of each class of stock	Par or stated value per share	Number of Shares Outstanding
Common Class A - Voting	\$ 1	522,600.00
Common Class B	\$ 1	585,000.00
Pfd. Class A	\$ 100	116,129.03
Pfd. Class B	\$ 10	870,967.74
Pfd Class C	\$1,000	2,903.22

**Oceanic Petroleum Corporation  
OPC  
Form 5471, Schedule B - Attachment**

**Shares Held  
Beginning & End of Period**

Name and Address of Shareholder	Direct % of Corp Ownership		Identifying Number	Class of Stock	Directly	Indirectly	Constructively
	Value of Stock						
Pao-Ming Yen 55 Roberts Road Englewood Cliffs, NJ 07632	None	[REDACTED]	Common A	None	None	None	None
			Common B	None	None	None	
			Pfd A	None	**116,129 03	None	
			Pfd B	None	**870,967 74	None	
			Pfd C	None	** 2,903 22	None	
			Pfd D	None	None	None	
Ganon Investments Corporation c/o Alpine Resources LLC P O Box 5028 New York, NY 10150	98 5%	20-1449368	Common A	None	None	None	None
			Common B	None	None	None	
			Pfd A	116,129 03	None	None	
			Pfd B	870,967 74	None	None	
			Pfd C	2,903 22	None	None	
			Pfd D	None	None	None	
The Wang Family Charitable Fdn Oded Aboodi, Trustee c/o Alpine Resources LLC P O Box 5028 New York, NY 10150	0 083%	13-3192845	Common A	(11 9%) 62,400	None	None	None
			Common B		None	None	
			Pfd A		None	None	
			Pfd B		None	None	
			Pfd C		None	None	
			Pfd D		None	None	
The Yen Family Charitable Fdn Oded Aboodi, Trustee c/o Alpine Resources LLC P O Box 5028 New York, NY 10150	0 083%	13-3466314	Common A	(11 9%) 62,400	None	None	None
			Common B		None	None	
			Pfd A		None	None	
			Pfd B		None	None	
			Pfd C		None	None	
			Pfd D		None	None	
The Wayen Charitable Foundation Oded Aboodi, Trustee c/o Alpine Resources LLC P O Box 5028 New York, NY 10150	0 083%	13-3466312	Common A	(11 9%) 62,400	None	None	None
			Common B		None	None	
			Pfd A		None	None	
			Pfd B		None	None	
			Pfd C		None	None	
			Pfd D		None	None	
The CD Shiah Charitable Foundation Oded Aboodi, Trustee c/o Alpine Resources LLC P O Box 5028 New York, NY 10150	0 53%	13-3076929	Common A	(37 4%) 195,000	None	None	None
			Common B	195,000 00	None	None	
The SO Charitable Trust Oded Aboodi, Trustee c/o Alpine Resources LLC P O Box 5028 New York, NY 10150	0 721%	13-3050892	Common A	(26 9%) 140,400	None	None	None
			Common B	390,000 00	None	None	

\*\*As a shareholder in Ganon Investments Corporation

OCEANIC PETROLEUM CORPORATION

Form 5471, Schedule C

Other Deductions - Line 16

Professional Services	\$	37,500
Management Fees		38,942
Miscellaneous		874
	\$	<u>77,316</u>

## Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

OMB No 1545-1002

Attachment  
Sequence No **69**

▶ See separate instructions.

Name of shareholder <b>The SO Charitable Trust, Oded Aboodi, Trustee</b>	Identifying number (see page 2 of instructions) <b>13-3050892</b>
Number, street, and room or suite no (If a P O box, see page 2 of instructions) <b>c/o Alpine Resources LLC, P.O. Box 5028</b>	Shareholder tax year calendar year 20... or other tax year beginning <b>12/01</b> , 20 <b>08</b> and ending <b>11/30</b> , 20 <b>09</b>
City or town, state, and ZIP code or country <b>New York, NY 10150</b>	
Check type of shareholder filing the return: <input type="checkbox"/> Individual <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> S Corporation <input checked="" type="checkbox"/> Nongrantor Trust <input type="checkbox"/> Estate	
Name of passive foreign investment company (PFIC) or qualified electing fund (QEF) <b>OCEANIC PETROLEUM CORPORATION ("OPC")</b>	Employer identification number (if any) <b>13-3054067</b>
Address (Enter number, street, city or town, and country) <b>P.O. BOX 1281 HMSX, HAMILTON, BERMUDA</b>	Tax year of company or fund calendar year 20... or other tax year beginning <b>12/01</b> , 20 <b>08</b> and ending <b>11/30</b> , 20 <b>09</b>

**Part I Elections (See instructions.)**

- A  Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II*
- B  Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*
- C  Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV*
- D  Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*  
**Note:** *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may not make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*
- E  Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV*
- F  Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III*

**Part II Income From a Qualified Electing Fund (QEF).** All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c (See page 5 of instructions.) **SCHEDULE ATTACHED**

<b>1a</b> Enter your pro rata share of the ordinary earnings of the QEF . . . . .	1a			
<b>b</b> Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b			
<b>c</b> Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income . . . . .		1c		
<b>2a</b> Enter your pro rata share of the total net capital gain of the QEF	2a			
<b>b</b> Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b			
<b>c</b> Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return (See instructions.) . . . . .		2c		
<b>3a</b> Add lines 1c and 2c . . . . .		3a		
<b>b</b> Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.) . . . . .	3b			
<b>c</b> Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year . . . . .	3c			
<b>d</b> Add lines 3b and 3c . . . . .		3d		
<b>e</b> Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)		3e		
<b>Important:</b> <i>If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.</i>				
<b>4a</b> Enter the total tax for the tax year (See instructions.) . . . . .	4a			
<b>b</b> Enter the total tax for the tax year determined without regard to the amount entered on line 3e. . . . .	4b			
<b>c</b> Subtract line 4b from line 4a. <b>This is the deferred tax, the time for payment of which is extended by making Election D. See instructions</b> . . . . .		4c		

**Part III Gain or (Loss) From Mark-to-Market Election** (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year . . . . .	5	
6	Enter your adjusted basis in the stock at the end of the tax year . . . . .	6	
7	<b>Excess.</b> Subtract line 6 from line 5. If a gain, <b>stop here.</b> Include this amount as ordinary income on your tax return. If a loss, go to line 8 . . . . .	7	
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions. . . . .	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return . . . . .	9	

**Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund** (See page 6 of instructions.)  
 Complete a **separate Part IV** for each excess distribution (see instructions).

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions . . . . .	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year). . . . .	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.) . . . . .	10c	
d	Multiply line 10c by 125% (1.25) . . . . .	10d	
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, <b>do not</b> complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return . . . . .	10e	
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and <b>do not</b> complete line 11 . . . . .	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year. . . . .		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income . . . . .	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.) . . . . .	11c	
d	Foreign tax credit. (See instructions.) . . . . .	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.) . . . . .	11e	
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.) . . . . .	11f	

**Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections**

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

	(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election	.....	..	.....		
2	Undistributed earnings to which the election relates					
3	Deferred tax . . . . .					
4	Interest accrued on deferred tax (line 3) as of the filing date					
5	Event terminating election					
6	Earnings distributed or deemed distributed during the tax year . . . . .					
7	Deferred tax due with this return . . . . .					
8	Accrued interest due with this return . . . . .					
9	Deferred tax outstanding after partial termination of election					
10	Interest accrued after partial termination of election . . . . .					

**Passive Foreign Investment Company (PFIC)  
Annual Information**

**(Furnished Pursuant to Internal Revenue Service Notice 88-125)**

Name, Address and Taxpayer Identification Number of PFIC

Oceanic Petroleum Corporation ("OPC")                      I.D. #13-3054067  
P.O. Box 1281 HMSX  
Hamilton, Bermuda

(1) Taxable Year of the PFIC to Which Information Statement Applies

December 1, 2008 - November 30, 2009

(2) Shareholder's Pro-Rata Share of Ordinary Earnings and Net Capital Gain of the PFIC/Taxable Year: December 1, 2008 - November 30, 2009

- Schedule Attached -

Oceanic Petroleum Corporation has made Dividend Distributions in excess of its income. Consequently, the character of any includible income is Dividend Income.

After the payment of preferred dividends, a deficit in current earnings and profits resulted and consequently, no remaining earnings and profits are allocable to the shareholders.

(3) Cash Distributed or Deemed Distributed

- Schedule Attached -

(4) PFIC Verification Statement

Oceanic Petroleum Corporation hereby acknowledges that it will permit the shareholder to inspect and copy the Corporation's permanent books of account, records and such other documents as may be maintained by the Corporation that are necessary to establish that PFIC ordinary earnings and net capital gain, as provided in Section 1293(e) of the Internal Revenue Code, are computed in accordance with U.S. income tax principles.

**Oceanic Petroleum Corporation  
Passive Foreign Investment Company ("PFIC")  
Annual Information Statement**

**Attachment**

Shareholder	Shareholder's Tax Year	Type of Shareholder	Cash Distributed 12/1/08 to 11/30/09		
			Total	2008	2009
Ganon Investments Corporation	01/01/09 - 12/31/09	S Corporation	1,000,000		1,000,000
The Wang Family Charitable Foundation	11/01/09 - 10/31/10	Non-Grantor Trust	0		
The Yen Family Charitable Foundation	11/01/09 - 10/31/10	Non-Grantor Trust	0		
The Wayen Charitable Foundation	11/01/09 - 10/31/10	Non-Grantor Trust	0		
The CD Shiah Charitable Foundation	07/01/09 - 06/30/10	Non-Grantor Trust	0		
The SO Charitable Foundation	12/01/08 - 11/30/09	Non-Grantor Trust	0		
			<u>1,000,000</u>		<u>1,000,000</u>

**NOTE:**

Shareholder's total pro-rata of earnings of Oceanic Petroleum Corporation for its taxable year 12/01/08 - 11/30/09 is less than the actual cash distributed. Accordingly, such information is being omitted.

After the payment of preferred dividends, a deficit in current earnings and profits resulted and consequently, no remaining earnings and profits are allocable to the shareholders.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST	54.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	54.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIV & INT	49,872.	8,090.	41,782.
TOTAL TO FM 990-PF, PART I, LN 4	49,872.	8,090.	41,782.

FORM 990-PF OTHER EXPENSES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER	90.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 23	90.	0.	0.	0.

FORM 990-PF CORPORATE STOCK STATEMENT 4

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	1,215,700.	796,320.
CLOSELY HELD STOCK	340,000.	340,000.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,555,700.	1,136,320.

**THE SO CHARITABLE TRUST**  
**CONTRIBUTIONS SUMMARY**  
December 1, 2008 through November 30, 2009

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OA - SEE SCHEDULE ATTACHED	407,242
SMW - SEE SCHEDULE ATTACHED	76,850
	<hr/>
TOTAL	484,092

**THE SO CHARITABLE TRUST**  
**CONTRIBUTIONS - OA**  
**December 1, 2008 through November 30, 2009**

Date	Num	Name	Amount
<b>CONTRIBUTIONS</b>			
<b>OA - Distributions</b>			
12/2/2008	1458	JCC OF MID-WESTCHESTER	10,000
12/15/2008	1483	RIVERDALE COUNTRY SCHOOL	1,000
12/16/2008	1428	RIVERDALE COUNTRY SCHOOL	19,000
12/17/2008	1459	THE RELIANCE FIRE COMPANY	500
12/22/2008	1460	ALZHEIMERS SUPPORT NETWORK	1,000
1/1/2009	1602	THE METROPOLITAN OPERA	7,500
1/5/2009	1601	YOUNG ISRAEL OF SCARSDALE	9,452
1/15/2009	1603	CONGREGATION AHAVATH TORAH	1,080
1/29/2009	1604	NEW YORK PHILHARMONIC	9,000
1/29/2009	1605	THE MUSEUM OF MODERN ART	300
1/29/2009	1484	DARFUR PEACE AND DEVELOPMENT	400
2/2/2009	1606	SHAARE ZEDEK	1,800
2/12/2009	1607	NEW MILFORD H S HOLOCAUST STUDY TOUR	540
2/25/2009	1609	CASA HOGAR DEL NINO, INC	2,700
3/9/2009	1485	SOLOMON SCHECHTER DAY SCHOOL	1,000
3/10/2009	1610	NEW YORK PRESBYTERIAN FUND, INC	1,000
3/12/2009	1611	NAMIWALKS	180
4/13/2009	1612	MS-LI WALKATHON	900
4/17/2009	1486	CONGREGATION GESHER SHALOM	1,800
4/17/2009	1487	JENNA'S RAINBOW	500
4/22/2009	1613	WINTHROP UNIV HOSP CANCER CTR FOR KIDS	540
5/20/2009	1429	RIVERDALE COUNTRY SCHOOL	18,000
5/21/2009	1614	QUEENS COLLEGE FOUNDATION	1,800
5/22/2009	1488	CONGREGATION GESHER SHALOM	360
5/26/2009	1615	AMERICAN JEWISH COMMITTEE	1,800
6/8/2009	1616	CONGREGATION ADATH ISRAEL	1,080
6/9/2009	1430	RIVERDALE COUNTRY SCHOOL	10,000
6/9/2009	1489	HARVARD COLLEGE FUND	1,000
6/22/2009	1617	THE METROPOLITAN MUSEUM OF ART	500
6/24/2009	1618	JEWISH THEOLOGICAL SEMINARY	100,000
6/25/2009	1619	BRANDEIS UNIVERSITY	105,000
6/29/2009	1621	SCHECHTER INSTITUTES INC	5,400
7/7/2009	998	THE LUSTGARTEN FOUNDATION	3,600
7/12/2009	1490	CHILDREN'S CANCER & BLOOD FDN	1,000
8/3/2009	1622	THE CHEMOTHERAPY FOUNDATION	1,800
8/17/2009	1623	AMERICAN FRIENDS OF YESHIVOT BNEI AKIVA	1,800
8/20/2009	1624	DOROT INC	12,500
8/23/2009	1625	THE BRAVEWELL COLLABORATIVE	3,600
8/23/2009	1626	LYMPHOMA RESEARCH FOUNDATION	3,600
9/3/2009	1661	CONGREGATION GESHER SHALOM	1,800
9/10/2009	1627	AMERICAN CANCER SOCIETY	360
9/16/2009	1662	100 MILE MAN FOUNDATION	500
9/17/2009	1628	AMERICAN CANCER SOCIETY	540
9/24/2009	1629	H E L P	3,600
10/6/2009	1663	CONGREGATION GESHER SHALOM	3,600
10/12/2009	1664	CENTER FOR FOOD ACTION	400
10/13/2009	1691	RELIANCE FIRE COMPANY	500
10/13/2009	1632	HOPE AND HEROES CANCER FUND	20,000
10/14/2009	1692	THE JEWISH MUSEUM	150
10/15/2009	1693	AMER ASSOC FOR BIKUR CHOLIM HOSP	1,800
10/19/2009	1694	SCARSDALE POLICE BENEVOLENT ASSN	1,800
10/21/2009	1695	JEWISH THEOLOGICAL SEMINARY	18,000
11/1/2009	1620	WDS SCHOLARSHIP FUND	9,000
11/5/2009	1696	CHAI LIFELINE	1,800
11/18/2009	1697	PERFECT PET RESCUE	360
Total OA - Distributions			407,242
Total CONTRIBUTIONS			407,242
<b>TOTAL</b>			<b>407,242</b>

**THE SO CHARITABLE TRUST  
CONTRIBUTIONS - SMW  
December 1, 2008 through November 30, 2009**

Date	Num	Name	Amount
<b>CONTRIBUTIONS</b>			
<b>SMW - Distributions</b>			
12/4/2008	2352	CONGREGATION ADATH ISRAEL	360
1/1/2009	2353	YOUNG ISRAEL OF BAL HARBOUR	1,008
1/1/2009	2354	THE ESTHER ABOODI RESEARCH FUND	180
1/1/2009	2355	DOROT INC	180
1/1/2009	2356	ALZHEIMERS SUPPORT NETWORK	108
1/1/2009	2357	LINCOLN SQUARE SYNAGOGUE	540
1/14/2009	2358	YOUNG ISRAEL OF BAL HARBOUR	756
1/14/2009	2359	LINCOLN SQUARE SYNAGOGUE	7,506
1/16/2009	2360	CONGREGATION ADATH ISRAEL	12,600
1/20/2009	2361	THE WHITNEY MUSEUM OF ART	500
2/18/2009	2362	CLASSICAL SO FLORIDA	108
2/18/2009	2363	YOUNG ISRAEL OF BAL HARBOUR	648
2/18/2009	2364	NEW MILFORD H S HOLOCAUST STUDY TOUR	108
3/17/2009	2365	THE JEWISH MUSEUM OF FLORIDA	126
3/17/2009	2366	NATIONAL JEWISH OUTREACH	1,008
3/17/2009	2367	BAIS ABRAHAM	360
3/17/2009	2369	NATIONAL YIDDISH BOOK CENTER	252
3/17/2009	2372	DEWITT CLINTON SCHOLARSHIP & STUDENT AID	108
3/17/2009	2375	LINCOLN SQUARE SYNAGOGUE	180
3/17/2009	2377	THE NY PUBLIC LIBRARY	756
3/17/2009	2378	THE MUSEUM OF MODERN ART	360
3/17/2009	2381	U S HOLOCAUST MEMORIAL MUSEUM	180
3/17/2009	2368	WFMU	180
3/17/2009	2370	THE NEWARK MUSEUM	108
3/17/2009	2371	WEST POINT JEWISH CHAPEL	108
3/17/2009	2373	JEWISH ADOPTION & FOSTER CARE OPTIONS	108
3/17/2009	2374	CITY OF HOPE	108
3/17/2009	2376	THE MOVING IMAGE INC	126
3/17/2009	2382	THE CHILDREN'S HOSPITAL AT MONTEFIORE	180
3/29/2009	2384	NEW JERSEY SYMPHONY ORCHESTRA	126
3/29/2009	2385	SIMON WIESENTHAL CENTER	108
3/29/2009	2386	AMERICAN JEWISH COMMITTEE	108
3/29/2009	2387	DEBORAH HOSPITAL	108
3/29/2009	2388	CHABAD OF MERCER COUNTY	108
3/29/2009	2389	JOSEPH & LEAH WACHSMAN MEMORIAL FUND	108
3/29/2009	2390	LINCOLN SQUARE SYNAGOGUE	108
3/29/2009	2391	CONGREGATION KEHILATH JACOB	216
3/29/2009	2392	HOLOCAUST RESEARCH FOUNDATION	108
3/29/2009	2393	ELDRIDGE STREET PROJECT	108
3/29/2009	2394	MEMORIAL SLOAN KETTERING CANCER CENTER	108
3/29/2009	2395	JEWISH FAMILY SERVICE OF CENTRAL NJ	144
3/29/2009	2396	THE MUNICIPAL ART SOCIETY	126
3/29/2009	2397	UNITED WAY	108
3/29/2009	2398	RUTGERS UNIVERSITY	1,008
3/29/2009	2399	AMERICAN ASSOCIATES OF BEN GURION UNIV	108
3/29/2009	2400	KEREN OR	180
3/29/2009	2383	HEIFER INTERNATIONAL	180
3/29/2009	2401	CONGREGATION ADATH ISRAEL	180
4/15/2009	2402	AMERICAN FRIENDS OF HATZALAH	180
4/16/2009	2403	AMERICAN FRIENDS OF BAIS YISRAEL	108
4/29/2009	2404	LINCOLN SQUARE SYNAGOGUE	240
5/28/2009	989	YESHIVA UNIVERSITY WOMEN'S ORGANIZATION	140
5/28/2009	990	MUSEUM OF JEWISH HERITAGE	215
5/28/2009	991	AMERICAN COMMITTEE FOR SHAARE ZEDEK HOSP	180
5/28/2009	992	YESHIVA MEOR TORAH	360
6/1/2009	2657	NATIONAL DESIGN MUSEUM	250
6/1/2009	2658	CONGREGATION ADATH ISRAEL	2,268
6/1/2009	2659	CONGREGATION ADATH ISRAEL	1,008
6/8/2009	2660	BRANDEIS UNIVERSITY	3,600
6/8/2009	2661	LINCOLN SQUARE SYNAGOGUE	7,506
6/8/2009	2663	QUEENS COLLEGE FOUNDATION	360
6/18/2009	2664	NATIONAL JEWISH OUTREACH	1,008
6/18/2009	2665	METROPOLITAN MUSEUM OF ART	504
6/18/2009	2666	THE BROOKLYN MUSEUM	306
6/18/2009	2667	YIVO INSTITUTE FOR JEWISH RESEARCH	108
6/18/2009	2668	MUSEUM OF THE CITY OF NEW YORK	108
6/18/2009	2669	YALE SCHOOL OF MEDICINE	108
6/18/2009	2670	AMERICAN SOCIETY FOR YAD VASHEM	108
6/18/2009	2671	THE HEBRON FUND	108

**THE SO CHARITABLE TRUST  
CONTRIBUTIONS - SMW  
December 1, 2008 through November 30, 2009**

<b>Date</b>	<b>Num</b>	<b>Name</b>	<b>Amount</b>
6/18/2009	2672	FRIENDS OF THE PHILHARMONIC	126
6/18/2009	2673	ORTHODOX UNION	108
6/18/2009	2674	THE JEWISH MUSEUM	1,008
6/18/2009	2675	MIAMI BEACH ERUV COUNCIL	108
6/18/2009	2676	AMERICAN FRIENDS OF ALYN HOSPITAL	108
6/18/2009	2677	AMERICAN MUSEUM OF NATURAL HISTORY	126
6/18/2009	2678	CONGREGATION KEHILATH JACOB	360
7/6/2009	2679	SHOSHANIM	720
7/17/2009	2680	NEW YORK BOTANICAL GARDENS	108
7/17/2009	2681	AMIT WOMEN INC	360
7/17/2009	2682	UJA-FEDERATION OF NY	1,080
7/17/2009	2683	CENTRAL PARK CONSERVANCY	108
7/17/2009	2684	JEWISH NATIONAL FUND	108
7/17/2009	2685	FRIENDS OF CARNEGIE HALL	180
7/17/2009	2686	NEW YORK CITY OPERA	108
7/17/2009	2687	THE STATUE OF LIBERTY ELLIS ISLAND FOUND	108
7/17/2009	2688	LINCOLN SQUARE SYNAGOGUE	126
7/17/2009	2689	HASC	1,008
7/17/2009	2690	THE PATRON NETWORK	1,008
7/17/2009	2691	KEAN UNIVERSITY FOUNDATION	108
7/17/2009	2692	AMERICAN COMMITTEE FOR THE WEIZMANN INST	108
7/17/2009	2694	GILDA'S CLUB	108
7/17/2009	2695	NEW JERSEY PERFORMANCE ARTS CENTER	108
7/17/2009	2697	THE CLEVELAND CLINIC	108
7/17/2009	2698	AMERICAN ISRAEL CULTURAL FOUNDATION	108
7/17/2009	2699	AMERICAN FRIENDS OF THE TEL AVIV MUSEUM	360
7/17/2009	2701	FREE ARTS FOR ABUSED CHILDREN	108
7/17/2009	2693	AMERICAN FRIENDS OF HEBREW UNIVERSITY	108
7/17/2009	2696	THE JERUSALEM FOUNDATION	108
7/17/2009	2700	THE WHITNEY MUSEUM OF ART	108
7/17/2009	2702	YOUNG ISRAEL OF BAL HARBOUR	180
7/29/2009	2703	LINCOLN SQUARE SYNAGOGUE	126
7/29/2009	2704	YOUNG ISRAEL OF BAL HARBOUR	680
8/9/2009	2705	CONGREGATION ADATH ISRAEL	864
8/11/2009	2706	YOUNG ISRAEL OF BAL HARBOUR	504
9/3/2009	2707	CONGREGATION ADATH ISRAEL	360
9/9/2009	2708	YESHIVA UNIVERSITY WOMEN'S ORGANIZATION	414
9/13/2009	2711	JEWISH THEOLOGICAL SEMINARY	504
9/20/2009	2720	THE METROPOLITAN OPERA GUILD	108
9/22/2009	2723	JEWISH FEDERATION OF CENTRAL NEW JERSEY	1,008
9/23/2009	2712	NATIONAL WOMEN'S DIVISION OF SHAARE ZEDEK	1,008
9/23/2009	2715	CONGREGATION ADAS ISRAEL	1,008
9/23/2009	2716	JEWISH EDUCATIONAL CENTER	2,016
9/23/2009	2718	B'NAI BRITH INTERNATIONAL	108
9/23/2009	2722	HIAS	108
9/23/2009	2724	THE UNITED JEWISH APPEAL OF METROWEST	504
9/23/2009	2713	AMERICAN FRIENDS OF JERUSALEM SYNAGOGUE	1,200
9/23/2009	2719	WORLD JEWISH CONGRESS	108
9/23/2009	2725	THE JEWISH PUBLICATION SOCIETY	108
9/30/2009	2714	AMERICAN FRIENDS ISRAEL MUSEUM	1,008
9/30/2009	2721	HATZOLAH OF UNION COUNTY	360
9/30/2009	2710	AMERICAN FRIENDS OF YESHIVA HAKOTEL	540
9/30/2009	2717	P E F ISRAEL ENDOWMENT FUND	360
10/3/2009	2726	P E F ISRAEL ENDOWMENT FUND	240
10/15/2009	2727	LINCOLN SQUARE SYNAGOGUE	1,800
10/20/2009	2729	NORTH SHORE-LIJ HEALTH SYSTEM	360
10/21/2009	2728	LINCOLN SQUARE SYNAGOGUE	540
10/25/2009	2730	CONGREGATION ADATH ISRAEL	540
11/2/2009	2731	PERFECT PET RESCUE	360
11/12/2009	2732	MIGDAL OZ	216
11/20/2009	2733	YM-YWHA OF UNION COUNTY	108
11/20/2009	2734	THE SOLOMON R GUGGENHEIM FOUNDATION	125
<b>Total SMW - Distributions</b>			<b>76,850</b>
<b>Total CONTRIBUTIONS</b>			<b>76,850</b>
<b>TOTAL</b>			<b>76,850</b>

• If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).

<b>Part II</b>		<b>Additional (Not Automatic) 3-Month Extension of Time.</b> Only file the original (no copies needed).	
Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization <b>THE SO CHARITABLE TRUST C/O ODED ABOODI, TRUSTEE</b>		Employer identification number <b>13-3050892</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>C/O ALPINE RESOURCES LLC, P.O. BOX 5028</b>		For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>NEW YORK, NY 10150</b>		

Check type of return to be filed (File a separate application for each return):

- Form 990
- Form 990-EZ
- Form 990-T (sec. 401(a) or 408(a) trust)
- Form 1041-A
- Form 5227
- Form 8870
- Form 990-BL
- Form 990-PF
- Form 990-T (trust other than above)
- Form 4720
- Form 6069

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**ODED ABOODI, TRUSTEE - C/O ALPINE RESOURCES LLC, P.O.**

• The books are in the care of **▶ BOX 5028 - NEW YORK, NY 10150**  
Telephone No. **▶ 212-641-5006** FAX No. **▶**

• If the organization does not have an office or place of business in the United States, check this box

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) **▶**. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **OCTOBER 15, 2010.**
- 5 For calendar year **▶**, or other tax year beginning **DEC 1, 2008**, and ending **NOV 30, 2009**.
- 6 If this tax year is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period
- 7 State in detail why you need the extension

**ADDITIONAL INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN IS NOT YET AVAILABLE.**

<b>8a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>8a</b>	\$	<b>499.</b>
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	<b>8b</b>	\$	<b>3,621.</b>
<b>c</b> Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>8c</b>	\$	<b>0.</b>

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **▶ Audrey J. [Signature]** Title **▶ C.P.A.** Date **▶ 7-12-10**

# Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box
  - If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

## Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits.

Type or print	Name of Exempt Organization <b>THE SO CHARITABLE TRUST C/O ODED ABOODI, TRUSTEE</b>	Employer identification number <b>13-3050892</b>
File by the due date for filing your return See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. <b>C/O ALPINE RESOURCES LLC, P.O. BOX 5028</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>NEW YORK, NY 10150</b>	

Check type of return to be filed (file a separate application for each return):

- |   |   |                                    |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                 | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                              | <input type="checkbox"/> Form 8870 |

### ODED ABOODI, TRUSTEE

- The books are in the care of ▶ **P.O. BOX 234009 - NEW YORK, NY 10023-9455**  
Telephone No. ▶ **212-641-5006** FAX No. ▶ \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **JULY 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶  calendar year \_\_\_\_\_ or

▶  tax year beginning **DEC 1, 2008**, and ending **NOV 30, 2009**.

2 If this tax year is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	<b>499.</b>
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	<b>3,621.</b>
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	<b>0.</b>

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.