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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2008Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning 12/01/08, and ending 11/30/09

G Check all that apply: ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

SHAMAI&RICHU HARTMAN FAMILY FOUNDTN

Number and street (or P O box number if mail is not delivered to street address)

1639 52ND STREET

Room/suite

City or town, state, and ZIP code

BROOKLYN

NY 11204

A Employer identification number

11-3189198

B Telephone number (see page 10 of the instructions)

718-655-1700

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the

85% test, check here and attach computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end
of year (from Part II, col (c),
line 16) **\$ 12,165,174**J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify)

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see pg 11 of the instructions))

(a) Revenue and
expenses per
books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable
purposes
(cash basis only)

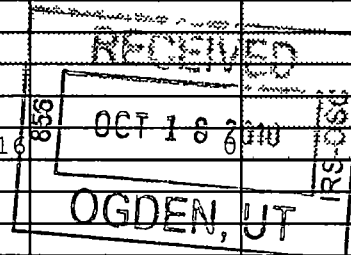
Revenue

- 1 Contributions, gifts, grants, etc., received (attach schedule) **200**
- 2 Check ☒ if the foundation is **not** required to attach Sch. B
- 3 Interest on savings and temporary cash investments **309,468**
- 4 Dividends and interest from securities **45,948**
- 5a Gross rents
- b Net rental income or (loss)
- 6a Net gain or (loss) from sale of assets not on line 10 **-12,050**
- b Gross sales price for all assets on line 6a **7,776,851**
- 7 Capital gain net income (from Part IV, line 2)
- 8 Net short-term capital gain
- 9 Income modifications
- 10a Gross sales less returns & allowances
- b Less Cost of goods sold
- c Gross profit or (loss) (attach schedule)
- 11 Other income (attach schedule)
- 12 **Total. Add lines 1 through 11** **343,566**

Operating and Administrative Expenses

- 13 Compensation of officers, directors, trustees, etc
- 14 Other employee salaries and wages
- 15 Pension plans, employee benefits
- 16a Legal fees (attach schedule)
- b Accounting fees (attach schedule)
- c Other professional fees (attach schedule)
- 17 Interest
- 18 Taxes (attach schedule) (see page 14 of the instructions) **Stmt 1** **4,929**
- 19 Depreciation (attach schedule) and depletion
- 20 Occupancy
- 21 Travel, conferences, and meetings
- 22 Printing and publications
- 23 Other expenses (att sch) **Stmt 2** **97**
- 24 **Total operating and administrative expenses.** **97**
- Add lines 13 through 23 **5,026**
- 25 Contributions, gifts, grants paid **524,888**
- 26 **Total expenses and disbursements. Add lines 24 and 25** **529,914**

- 27 Subtract line 26 from line 12
- a **Excess of revenue over expenses & disbursements** **-186,348**
- b **Net investment income** (if negative, enter -0-) **355,416**
- c **Adjusted net income** (if negative, enter -0-) **0**



For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Form **990-PF** (2008)

DAA

bny

JB

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	2,161,157	2,285,828	2,285,828
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (att. schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule) Stmt 3	7,444,624	6,995,981	7,183,901
	b	Investments—corporate stock (attach schedule) See Stmt 4	2,266,299	2,403,923	2,186,800
	c	Investments—corporate bonds (attach schedule) See Stmt 5	500,000	500,000	508,645
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch.) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch.) ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item i)	12,372,080	12,185,732	12,165,174
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ See Statement 6)	39,900	39,900	
	23	Total liabilities (add lines 17 through 22)	39,900	39,900	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	12,332,180	12,145,832	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	12,332,180	12,145,832	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	12,372,080	12,185,732	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	12,332,180
2	Enter amount from Part I, line 27a	2	-186,348
3	Other increases not included in line 2 (itemize)▶	3	
4	Add lines 1, 2, and 3	4	12,145,832
5	Decreases not included in line 2 (itemize)▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	12,145,832

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a See Worksheet			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	-12,050
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	61,155

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2007	695,175	12,249,241	0.056752
2006	533,088	12,553,897	0.042464
2005	391,565	11,762,325	0.033290
2004	649,572	12,019,846	0.054042
2003	459,374	12,194,130	0.037672

2 Total of line 1, column (d)	2	0.224220
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.044844
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	11,639,944
5 Multiply line 4 by line 3	5	521,982
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,554
7 Add lines 5 and 6	7	525,536
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	524,985

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling letter (attach copy of ruling letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	7,108
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	7,108
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	7,108
6	Credits/Payments		
a	2008 estimated tax payments and 2007 overpayment credited to 2008	6a	4,929
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	10,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	14,929
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	70
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	7,751
11	Enter the amount of line 10 to be Credited to 2009 estimated tax Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► ALEXANDER HARTMAN 1639 52ND STREET Located at ► BROOKLYN, NY	Telephone no ► 718-655-1700 ZIP+4 ► 11204		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	► 15		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A ► <input type="checkbox"/>	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	N/A	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? If "Yes," list the years ► 20 , 20 , 20 , 20	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions)	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008)	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	N/A <input type="checkbox"/>	5b		
Organizations relying on a current notice regarding disaster assistance check here				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If you answered "Yes" to 6b, also file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 7				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions).

If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 GRANTS TO EXEMPT RELIGIOUS & CHARITABLE ORGANIZATIONS AND NEEDY INDIVIDUALS	524,888
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	8,069,158
b	Average of monthly cash balances	1b	3,748,044
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	11,817,202
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	11,817,202
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	177,258
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,639,944
6	Minimum investment return. Enter 5% of line 5	6	581,997

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	581,997
2a	Tax on investment income for 2008 from Part VI, line 5	2a	7,108
b	Income tax for 2008 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	7,108
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	574,889
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	574,889
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	574,889

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	524,985
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	524,985
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	524,985

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				574,889
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			520,429	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2008				
a From 2003				
b From 2004				
c From 2005				
d From 2006				
e From 2007				
f Total of lines 3a through e				
4 Qualifying distributions for 2008 from Part XII, line 4 ▶ \$ 524,985				
a Applied to 2007, but not more than line 2a			520,429	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2008 distributable amount				4,556
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions				
e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009				570,333
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2004				
b Excess from 2005				
c Excess from 2006				
d Excess from 2007				
e Excess from 2008				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2008	(b) 2007	(c) 2006	(d) 2005	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed
N/A

b The form in which applications should be submitted and information and materials they should include
N/A

c Any submission deadlines
N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE ATTACHED LIST			RELIGIOUS	524,888
Total			▶ 3a	524,888
b Approved for future payment N/A				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions on page 28 to verify calculations)

Line No.

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

N/A

Form 990-PF		Capital Gains and Losses for Tax on Investment Income		2008
		For calendar year 2008, or tax year beginning 12/01/08 , and ending 11/30/09		
Name SHAMAI&RICHU HARTMAN FAMILY FOUNDTN			Employer Identification Number 11-3189198	
(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)	
(1) US TREASURY BILL	P	6/13/08	12/09/08	
(2) US TREASURY NOTE	P	9/22/04	2/12/09	
(3) FEDERAL HOME LOAN BANK	P	5/22/03	3/19/09	
(4) FEDERAL NATIONAL MTG ASSN	P	9/21/04	6/03/09	
(5) FEDERAL HOME LOAN BANK	P	5/27/08	6/11/09	
(6) MS BANK CD	P	3/04/09	7/28/09	
(7) ALCATEL-LUCENT ADS	P		8/19/09	
(8) LIGAND PHARMACEUTICALS	P	10/06/97	8/19/09	
(9) COMCAST CORP	P		8/19/09	
(10) VISTEON CORP	P	2/07/96	8/19/09	
(11) MONSANTO CO	P	1/31/00	8/19/09	
(12) FAIRPOINT COMMUNICATIONS	P		8/19/09	
(13) NORTEL NETWORKS	P	5/12/00	8/19/09	
(14) APPLIED NANOTECH HOLDINGS	P	2/26/96	8/19/09	
(15) FEDERAL HOME LOAN BANK	P	6/16/09	10/08/09	

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 2,000,000		1,977,953	22,047
(2) 1,000,000		997,443	2,557
(3) 1,200,000		1,200,000	
(4) 280,000		273,263	6,737
(5) 2,000,000		2,000,005	-5
(6) 250,000		250,005	-5
(7) 1,598		43,077	-41,479
(8) 4,015		25,221	-21,206
(9) 310			310
(10) 31		2,958	-2,927
(11) 142		27	115
(12) 9			9
(13)		880	-880
(14) 410		16,846	-16,436
(15) 750,000		750,000	

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			22,047
(2)			2,557
(3)			
(4)			6,737
(5)			-5
(6)			-5
(7)			-41,479
(8)			-21,206
(9)			310
(10)			-2,927
(11)			115
(12)			9
(13)			-880
(14)			-16,436
(15)			

Form 990-PF	Capital Gains and Losses for Tax on Investment Income		2008
Name		For calendar year 2008, or tax year beginning	12/01/08 , and ending 11/30/09
SHAMAI&RICHU HARTMAN FAMILY FOUNDTN		Employer Identification Number 11-3189198	

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
(1) POWERSHARES ETF TRUST	P	5/28/09	10/13/09
(2) POWERSHARES ETF TRUST	P	6/17/09	10/13/09
(3) PHARMACEUTICAL HOLDERS	P	10/27/09	10/27/09
(4) PHARMACEUTICAL HOLDERS	P	11/16/09	11/16/09
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 117,285		100,423	16,862
(2) 171,965		150,800	21,165
(3) 792			792
(4) 294			294
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			16,862
(2)			21,165
(3)			792
(4)			294
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	\$ 4,929	\$	\$	\$
Total	\$ 4,929	\$ 0	\$ 0	\$ 0

Statement 2 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses		\$	\$	
BANK FEES	97			97
Total	\$ 97	\$ 0	\$ 0	\$ 97

Federal Statements

Statement 3 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
SEE ATTACHED SCHEDULE	\$ 7,444,624	\$ 6,995,981		\$ 7,183,901
Total	<u>\$ 7,444,624</u>	<u>\$ 6,995,981</u>		<u>\$ 7,183,901</u>

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
SEE ATTACHED SCHEDULE	\$ 2,266,299	\$ 2,403,923		\$ 2,186,800
Total	<u>\$ 2,266,299</u>	<u>\$ 2,403,923</u>		<u>\$ 2,186,800</u>

Statement 5 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
SEE ATTACHED SCHEDULE	\$ 500,000	\$ 500,000		\$ 508,645
Total	<u>\$ 500,000</u>	<u>\$ 500,000</u>		<u>\$ 508,645</u>

Statement 6 - Form 990-PF, Part II, Line 22 - Other Liabilities

Description	Beginning of Year	End of Year
PROGRAM LOANS PAYABLE	\$ 39,900	\$ 39,900
Total	<u>\$ 39,900</u>	<u>\$ 39,900</u>

SHAMAI & RICHU HARTMAN FAMILY FOUNDATION			
#11-3189198			
Y/E 11/30/09			
<u>DESCRIPTION</u>	<u>POSITION</u>		
	<u>SHARES OR</u>	<u>COST</u>	<u>MARKET</u>
	<u>PRINCIPAL</u>		<u>VALUE</u>
<u>EQUITIES</u>			
ALLSTATE	1,000	34,905	28,410
ALLSTATE	1,000	22,881	28,410
ALLSTATE	1,000	28,225	28,410
AT&T INC	1,900	49,462	51,186
BARCLAYS BANK	3,400	85,000	70,550
BOEING CO	500	19,261	26,205
BOEING CO	560	26,457	29,349
CAPSTEAD MTGE CP	1,850	25,147	26,418
COCA COLA CO	400	8,185	22,880
EI DUPONT	1,600	90,607	55,328
FORD MOTOR CO NEW	4,150	99,344	36,894
FRONTIER COMMUNICATIONS CORP	3,330	24,879	26,307
GLAXOSMITHKLINE PLC	398	19,475	16,505
HATTERAS FINL CORP COM	1,000	28,130	30,600
INTEL	1,320	25,785	25,344
JP MORGAN CHASE & CO	757	21,918	32,165
KELLOGG CO	500	11,482	26,290
KELLOGG CO	1,000	22,662	52,580
MATTEL INC	1,200	13,076	23,352
MEDCO HEALTH SOLUTIONS INC	528	5,774	33,348
MERCK & CO INC	2,200	100,050	79,662
MOTOROLA INC	2,880	75,595	23,069
PFIZER INC	3,715	94,453	67,502
PHARMACTCL HLDRS DEP RCP	200	18,228	13,078
PRUDENTIAL	100	2,755	4,985
TELECOM HLDRS TR DEP RCP	200	17,920	4,896
TEXAS INSTRUMENTS INC	2,000	23,518	50,580
VANGUARD REIT ETF	1,200	49,192	50,640
VERIZON	3,699	84,823	116,371
VIACOM INC	2,183	26,911	64,704
WAL MART STORES INC	400	5,323	21,820
SUBTOTAL		1,161,423	1,167,837
<u>PREFERRED EQUITIES</u>			
CITIGROUP CAP XIX	4,000	100,000	78,440
CITIGROUP CAP XVII	7,000	175,000	120,470
WACHOVIA CAP TR IV	38,700	967,500	820,053
SUBTOTAL		1,242,500	1,018,963
SUBTOTAL EQUITIES		2,403,923	2,186,800
<u>US GOV'T OBLIGATIONS</u>			
U.S. TREASURY NOTE 4.25%	1,000,000	995,960	1,105,630

FEDERAL HOME LOAN BANK	5,000,000	5,000,005	5,076,550
FEDERAL HOME LOAN BANK	500,000	500,005	500,315
FEDERAL HOME LOAN BANK	250,000	250,005	250,703
FEDERAL HOME LOAN BANK	250,000	250,005	250,703
SUBTOTAL		6,995,981	7,183,901
<u>CORPORATE BONDS</u>			
HSBC FIN CORP	250,000	250,000	249,908
HSBC FIN CORP	250,000	<u>250,000</u>	<u>258,738</u>
SUBTOTAL		500,000	508,645
TOTALS		9,899,904	9,879,346

Federal Statements

Statement 7 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
ALEXANDER HARTMAN 1639 52ND STREET BROOKLYN NY 11204	TRUSTEE	PT	0	0	0
ISAAC GOLDBRENNER 1163 EAST 27TH STREET BROOKLYN NY 11210	TRUSTEE	PT	0	0	0
ISRAEL HARTMAN 19 CEDAR LANE MONSEY NY 10952	TRUSTEE	PT	0	0	0
JOSEPH BRACHFELD 1310 EAST 22ND STREET BROOKLYN NY 11210	TRUSTEE	PT	0	0	0
SIMA HARTMAN 1639 52ND STREET BROOKLYN NY 11204	TRUSTEE	PT	0	0	0

SHAMAI & RICHU HARTMAN FAMILY FOUNDATION	PART XV	
EIN # 11-3189198	CONTRIBUTIONS PAID	
<u>Y/E 11/30/09</u>		
<u>NAME</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
Ahavas Yerushalayim	RELIGIOUS	1,800.00
American Friends of Ziv Hatora	RELIGIOUS	3,000.00
Baia Shifra Miriam	RELIGIOUS	1,000.00
Bnot Batya	RELIGIOUS	2,500.00
Chasedei Skulen D'lakewood	RELIGIOUS	6,100.00
Cong Beis Avrohom	RELIGIOUS	5,000.00
Cong Shomere Emunah	RELIGIOUS	1,800.00
Congregation	RELIGIOUS	10,000.00
Congregation B.M.G.	RELIGIOUS	5,000.00
Congregation Benai Dovid	RELIGIOUS	6,310.00
Congregation Chaim Vechedes	RELIGIOUS	1,072.00
Congregation Khal Avreichim	RELIGIOUS	1,000.00
Congregation Khal Chasidim	RELIGIOUS	7,060.00
Congregation Khal Yirei Hashem	RELIGIOUS	1,000.00
Congregation Lomdei Torah	RELIGIOUS	1,000.00
Congregation Mosdos Sadagora	RELIGIOUS	1,000.00
Congregation Tifereth Zur	RELIGIOUS	1,000.00
Congregation Toldos Yitzchok	RELIGIOUS	1,298.00
Congregation Torah Vechedes	RELIGIOUS	9,300.00
Congregation Tzdekah Vechedes	RELIGIOUS	26,868.00
Congregation United Talmudical Academy	RELIGIOUS	1,200.00
Congregation Yismach Moishe	RELIGIOUS	5,150.00
Ezras Achim	RELIGIOUS	1,000.00
Gomlei Chesed	RELIGIOUS	1,350.00
Israel Purim Fund	RELIGIOUS	1,000.00
Joseph & Shirley Katz Charitable Trust	RELIGIOUS	5,000.00
Kahal Shaarei Tefillah	RELIGIOUS	7,000.00
Kupas Chasanim	RELIGIOUS	1,000.00
Lakewood Cheder School	RELIGIOUS	5,000.00
Minyan Mir For Hachnosas Kallah	RELIGIOUS	1,000.00
Ner Tzadok	RELIGIOUS	1,000.00
P'Eylim/LevL'Achim	RELIGIOUS	5,000.00
Rachum Ezra	RELIGIOUS	1,000.00
Sinai Academy	RELIGIOUS	5,400.00
Telshe Yeshiva	RELIGIOUS	1,036.00
The Equipart Foundation	RELIGIOUS	305,000.00
Toldos Ahron	RELIGIOUS	2,800.00
Tomchei Shabbos	RELIGIOUS	5,225.00
Torah Centers of America	RELIGIOUS	1,590.00

SHAMAI & RICHU HARTMAN FAMILY FOUNDATION	PART XV	
EIN # 11-3189198	CONTRIBUTIONS PAID	
<u>Y/E 11/30/09</u>		
U.T.A.	RELIGIOUS	1,086.00
Yeshiva Chasam Sofer	RELIGIOUS	1,036.00
Yeshiva Emek Hatalmud	RELIGIOUS	1,800.00
Yeshiva Farm Settlement	RELIGIOUS	1,000.00
Yeshivah Bais Mikroh	RELIGIOUS	1,800.00
Yeshivah Darchei Torah	RELIGIOUS	2,500.00
Yeshivah Novominsk	RELIGIOUS	5,000.00
Yeshivah Shaar Hatalmud	RELIGIOUS	2,500.00
Yeshivah Tal Torah	RELIGIOUS	2,500.00
ZDR Academy	RELIGIOUS	1,000.00
Zichron Shlomo	RELIGIOUS	1,453.00
VARIOUS LESS THAN \$1,000	RELIGIOUS	<u>53,354.00</u>
TOTAL:		524,888.00

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒ ☐

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization	Employer identification number
	SHAMAI&RICHU HARTMAN FAMILY FOUNDTN	11-3189198
	Number, street, and room or suite no If a P O. box, see instructions 1639 52ND STREET	For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions. BROOKLYN NY 11204	

Check type of return to be filed (File a separate application for each return)

<input type="checkbox"/> Form 990	<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 6069
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 4720	<input type="checkbox"/> Form 8870
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

• The books are in the care of ☒ ALEXANDER HARTMAN

Telephone No ☒ 718-655-1700

FAX No ☐

• If the organization does not have an office or place of business in the United States, check this box ☐ ☒

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____

for the whole group, check this box ☐

If it is for part of the group, check this box ☐

If this is

☐ and attach a

list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until 10/15/10

5 For calendar year _____, or other tax year beginning 12/01/08, and ending 11/30/09

6 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension

Additional time is requested to gather information to prepare a complete and accurate return.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	8a	\$	14,929
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	14,929
c Balance Due. Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c	\$	0

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature "

Title "

Date "

Form **8868** (Rev 4-2009)

Form **8868**

(Rev. April 2009)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization	Employer identification number
	SHAMAI&RICHU HARTMAN FAMILY FOUNDTN	11-3189198
	Number, street, and room or suite no. If a P O box, see instructions 1639 52ND STREET	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions BROOKLYN NY 11204	

Check type of return to be filed (file a separate application for each return)

- | | | |
|---|--|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

- The books are in the care of ▶ **ALEXANDER HARTMAN**

Telephone No ▶ **718-655-1700**

FAX No ▶

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____

for the whole group, check this box ☐ If it is for part of the group, check this box ☐If this is ☐ and attach

a list with the names and EINs of all members the extension will cover

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **7/15/10**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ▶ ☐ calendar year _____ or
▶ ☒ tax year beginning **12/01/08**, and ending **11/30/09**

- 2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	10,000
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	10,000

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)