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Department of the Treasury Internal Revenue Service

#### **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2008

For calendar year 2008, or tax year beginning December 01, 2008, and ending November 30, 2009										
G C	heck	all that apply	n Amende	d return	Add	dress change	Name change			
Use	the	IRS Name of foundation			A Employer identification number					
	label				06-6068567					
	nerwi print	Transcrand street (of P O box fluitibel if fliall is not delivered to	, i	Room/suite	B Telep	hone number (see page	10 of the instructions)			
0	r typ	e. C/O RICHARD FELDMAN, ESQ, 261 B	BRADLEY ST	_	(20	3) 281-6166	<del></del>			
	Spe ructi				C If exe	mption application is pend	ling, check here ▶			
		MEN MAVEN, CI 06510-1104	<del></del>		D 1. For	reign organizations, che	ck here ▶			
		type of organization X Section 501(c)(3) exempt			2. For	reign organizations mee	ting the 85% test.			
			taxable private for			eck here and attach cor rate foundation status w				
		rket value of all assets at end J Accounting method		_ Accrual		r section 507(b)(1)(A), o				
		(from Part II, col (c), ► \$ 1,407,698.			F If the	foundation is in a 60-r	nonth termination			
	<del> </del>	11, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5,	ist be on cash basi.	s)	under	r section 507(b)(1)(B), c				
Fai	<u>t I.</u>	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal	(a) Revenue and	(b) Net inv	estment	(c) Adjusted net	(d) Disbursements for charitable			
		the amounts in column (a) (see page 11 of the instructions) )	expenses per books	incor	ne	ıncome	purposes (cash basis only)			
				<del> </del>			(Casir basis only)			
		Contributions, gifts, grants, etc , received (attach schedule)			· · · · · ·					
		Check ► if the foundation is <b>not</b> required to attach Sch B	5,797.	5	,797.					
	1	Interest on savings and temporary cash investments	39,017.		,017.		A STER A STERNAL S			
	4	Dividends and interest from securities	00/02//		<del>,</del>		1.47			
		Gross rents  Net rental income or (loss)	7 7 3 T		<i>:</i> •-		* ***			
O)	ļ.	Net rental income or (loss)  Net gain or (loss) from sale of assets not on line 10	<u></u>		-		1, 12.			
Revenue		Gross sales price for all assets on line 6a	, 324g 3 0 13			1.4				
ķ		Capital gain net income (from Part IV, line 2)	int'		0.					
ፙ		Net short-term capital gain	χ.,	, ,,	`^,`	0.	- ,			
	9	Income modifications			,		7			
		Gross sales less returns and allowances				•				
	l	Less. Cost of goods sold		- '		`	, ,			
	С	Gross profit or (loss) (attach schedule)	0.	<u> </u>		0.				
		Other income (attach schedule)		ļ						
	12	Total. Add lines 1 through 11	44,814.	44	,814.	0.				
S	13	Compensation of officers, directors, trustees, etc	0.500	ļ <u>-</u>	500					
Expenses	14	Other employee salaries and wages	2,520.		<u>,520.</u>					
be	15	Pension plans, employee benefits	8,000.	-	,000,					
Ä		Legal fees (attach schedule)	3,850.		,850.	RECEN				
é	I	Accounting fees (attach schedule)	3,830.		80					
aţi	l	Other professional fees (attach schedule)			80.	S JAN 05	2010			
str	17	Interest	606.	· · · · · · ·	332.	M JAN W	2			
Ξ.	18 19	Depreciation (attach schedule) and depletion				GODEN	119			
and Administrativ	20	Occupancy				UGUEN	, 61			
Ã	21	Travel, conferences, and meetings								
ı	22	Printing and publications				-				
5	23	Other expenses (attach schedule)	8,713.	8	<u>,713.</u>					
Operating	24	Total operating and administrative expenses.								
era		Add lines 13 through 23	23,769.		,495.	<u> </u>	0.			
ď	25	Contributions, gifts, grants paid	43,075.			, , , , , ,	43,075.			
	26	Total expenses and disbursements. Add lines 24 and 25	66,844.	23	,495.	0.	43,075.			
	27					•	<b>_</b>			
		Excess of revenue over expenses and disbursements	(22,030.)		210	<u> </u>				
		Net investment income (if negative, enter -0-) Adjusted net income (if negative, enter -0-)		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	,319.	0.				
	, .	Adjusted liet income (ii hogalive, chiel -0-/	1	,		1 0.	1			

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

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P٠	rt II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year		End o	f year
га		should be for end-of-year amounts only (See instructions )	(a) Book Value	(b) Book Valu		(c) Fair Market Value
	1	Cash-non-interest-bearing	274,476.	394,7	93.	394,793.
	2	Savings and temporary cash investments		•		
	3					
		Less allowance for doubtful accounts ▶				· 
	4	<b>-</b>				
		Less: allowance for doubtful accounts ▶	0.			
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons (attach schedule) (see page 15 of the instructions)				
	7		`	• 1		·
S	<b>'</b>	,	0.	<b>~</b>		
Assets	8	Less allowance for doubtful accounts ▶				
188	[					··· · · · · · · · · · · · · · · · · ·
Q	9	Prepaid expenses and deferred charges		<del></del>		
	I	Investments-U.S. and state government obligations (attach schedule)	1,443,288.	1,216,2	56	996,815.
	1	Investments—corporate stock (attach schedule)	25,000.	25,0		16,090.
		Investments-corporate bonds (attach schedule)		i		7 7 1
	11	, , ,	0 -		!	water una same no se
	40	Less. accumulated depreciation (attach schedule)				
	12	Investments-mortgage loans				
	13	Investments—other (attach schedule)				
	14	' '	0.1		1	
		Less accumulated depreciation (attach schedule)				
	15 16	Other assets (describe)  Total assets (to be completed by all filers—see the				· · · · -
	סו	instructions Also, see page 1, item I)	1,742,764.	1,636,0	49.	1,407,698.
	47		386.		353.	
	17	Accounts payable and accrued expenses				
Liabilities	18	Grants payable				
≝	19			<del></del>		
ap	20	Loans from officers, directors, trustees, and other disqualified persons  Mortgages and other notes payable (attach schedule)				· , "·,
I	21	Other liabilities (describe   UNEXPIRED PUTS )		6.0	69.	
	22	Total liabilities (add lines 17 through 22)	386.		122.	
	25		300.			, , , , , ,
nces		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
ă	24	Unrestricted				
3al	25	Temporarily restricted				
<u>Б</u>	26	Permanently restricted				
or Fund Bala		Foundations that do not follow SFAS 117, check here ► x and complete lines 27 through 31.				
ō	27	Capital stock, trust principal, or current funds	1,742,378.	1,629,6	527.	,
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				, , ,
Assets	29	Retained earnings, accumulated income, endowment, or other funds				•
As	30	Total net assets or fund balances (see page 17 of the			,	
Net		instructions)	1,742,378.	1,629,6	527.	•
ž	31	Total liabilities and net assets/fund balances (see page 17				;
		of the instructions)	1,742,764.	1,636,0	049.	
Pa	art II	Analysis of Changes in Net Assets or Fund Balance	es			
		I net assets or fund balances at beginning of year-Part II, colu		t agree with		
•	end-	of-year figure reported on prior year's return)	(2), 1110 00 (11100		1_	1,742,378.
2		er amount from Part I, line 27a			2	(22,030.)
		er increases not included in line 2 (itemize)			3	
		· · · · · · · · · · · · · · · · · · ·			4	1,720,348.
5	Dec	lines 1, 2, and 3	OF INVESTMENTS		5	90,721.
6	Tota	I net assets or fund balances at end of year (line 4 minus line	5)-Part II, column (b	), line 30	6	1,629,627.

Part IV   Capital Gains a	and Losses for Tax on Inve	stment Income					
(a) List and describe 2-story brick warel	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr )					
1a CASH IN LIEU			P	VARIOUS	VARIOUS		
b LITIGATION SETTL	EMENT - ENRON		P	VARIOUS	VARIOUS		
c LITIGATION SETTL	EMENT - BRISTOL MEYERS	<u> </u>	P	VARIOUS	VARIOUS		
d "SEE ATTACHED SC	HEDULE"		P				
_ e	· · · · · · · · · · · · · · · · · · ·		]				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or of plus expense			ain or (loss) s (f) minus (g)		
a 13.	· · · · · · · · · · · · · · · · · · ·				13.		
b 2,494.					2,494.		
c 193.			<del> </del>		193.		
d (93,421.)			<del></del>		(93,421.)		
	(1)		10/04/00		0.		
Complete only for assets sh	owing gain in column (h) and owner	d by the foundation	on 12/31/69		ol (h) gain minus		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess over col (j			ot less than -0-) or (from col (h))		
а			0.		13.		
b	-4		0.		2,494.		
С			0.		193.		
d			0.		(93,421.)		
e			0.	· · · · · · · · · · · · · · · · · · ·	0.		
2 Capital gain net income of		, also enter in Par ), enter -0- in Par		2	(90,721.)		
3 Net short-term capital gai	n or (loss) as defined in section	s 1222(5) and (6)					
If gain, also enter in Part I	, line 8, column (c) (see pages 1	3 and 17 of the ins	structions) (				
If (loss), enter -0- in Part i	, line 8			3			
Part V Qualification U	Inder Section 4940(e) for Re	educed Tax on	Net Investm	ent Income			
(For optional use by domest	ic private foundations subject to	the section 4940	(a) tax on net	investment incor	ne)		
` '	•		` '				
If section 4940(d)(2) applies,			_				
	r the section 4942 tax on the d s not qualify under section 4940			in the base peri	od? Yes X No		
1 Enter the appropriate am	ount in each column for each ye	ar; see page 18 o	f the instruction	ns before making	any entries		
(a)	(b)		(c)		(d)		
Base period years Calendar year (or tax year beginnii	Adjusted qualifying distribution	ons Net value of a	noncharitable-use		stribution ratio b) divided by col. (c))		
2007	48,726.		1,525,315.	0.031945			
2006	57,581.		1,863,164.		0.030905		
2005	61,000.		1,830,278.		0.033328		
2004	37,750.		1,744,563.		0.021639		
2003	56,000.		1,693,025.		0.033077		
	(i)			2	0.150894		
3 Average distribution ratio	for the 5-year base period-divid	le the total on line	2 by 5, or by	the	0.030178		
number of years the foun	dation has been in existence if le	iss man b years			······································		
4 Enter the net value of no	oncharitable-use assets for 2008	from Part X, line	5	4	1,302,290.		
5 Multiply line 4 by line 3				5	39,301.		
6 Enter 1% of net investm	ent income (1% of Part I, line 2	7b)		6	213.		
				_	39,514.		
	ons from Part XII, line 4				43,075.		
If line 8 is equal to or g	reater than line 7, check the bo	x in Part VI, line	1b, and compl		ng a 1% tax rate See		

Form	990-PF	(2008)	

P	ac	ie	4

Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948–see page 18 of	the in:	struct	ions)			
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.			,			
	Date of ruling letter (attach copy of ruling letter if necessary-see instructions)						
b	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► X and enter 1% of Part I, line 27b						
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)	***	·• -	•			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0.			
3	Add lines 1 and 2 3		2	13.			
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0.			
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0 5		2	13.			
6	Credits/Payments Credits/Payments	<b>'</b> ,					
а	2008 estimated tax payments and 2007 overpayment credited to 2008		•	•			
b	Exempt foreign organizations—tax withheld at source						
С	Tax paid with application for extension of time to file (Form 8868)		:				
_d	Backup withholding erroneously withheld	w		· ·			
7	Total credits and payments Add lines 6a through 6d		·	0.			
8	Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached						
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶ 9		2	13.			
10 11	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid > 10			0.			
	Enter the amount of line 10 to be Credited to 2009 estimated tax ▶ Refunded ▶ 11 t VII-A Statements Regarding Activities			0.			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No			
	participate or intervene in any political campaign?	1a		X			
b	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?						
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials						
_	published or distributed by the foundation in connection with the activities.						
	Did the foundation file Form 1120-POL for this year?	1c		<u> </u>			
u	(1) On the foundation ► \$ (2) On foundation managers ► \$						
_	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on		, ,	,			
٠	foundation managers > \$						
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X			
	If "Yes," attach a detailed description of the activities	,					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		Х			
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	<del></del>	X			
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	N				
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		<u>X</u>			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		., -	- 3			
	By language in the governing instrument, or			٠,			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that	1 '		•			
	conflict with the state law remain in the governing instrument?	7	X				
7	7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV						
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► CONNECTICUT		,	,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	х				
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)	٠.	٠ ٔ				
	or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV on						
	page 27)? If "Yes," complete Part XIV	9_		X			
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		<u>x</u>			

Par	t VII-A Statements Regarding Activities (continued)			<u> </u>
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		<u>x</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address FRED@CPA-SUPPORT.COM	13	х	
14	The books are in care of ▶ FRED J. CRISCUOLO & CO., P.C. Telephone no Located at ▶ 3013 DIXWELL AVE., HAMDEN, CT ZIP+4 ▶ 06518	1-61	66	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶   15			• <b></b>
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
1a	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No	, , , , , , , , , , , , , , , , , , ,		· · · , ·
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			_
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance check here	1b	N	<b>/A</b> _
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c	, *C	x
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))	,		,
	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?		1 1 1 1	, ,
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see page 20 of the instructions)	2b	·	/A
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20 20 20		-	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		* , ,	,
	If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008)	3b	N	/A X
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		<del>  ^</del>
, t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b		х

Part VII-B	Statements Regarding Activities	s for V	Which Forn	n 4720	May Be	Requi	red (co	ontinued	<u>)                                    </u>		
5a During the	e year did the foundation pay or incur	any an	nount to:				_				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes X No								-	l	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on,											
	directly or indirectly, any voter registration drive?								,	•	
	(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes X No										. '
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) Yes X No											
							1 <i>e</i> s	HO NO			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?. Yes 🗓 Yes											
	wer is "Yes" to 5a(1)-(5), did any of the		-				ons desc	cribed in			_
Regulation	ns section 53 4945 or in a current notice	regardı	ng disaster as	ssistanc	e (see pag	e 22 of t	he instri	uctions)?	5b	N	/ <u>A</u>
	ions relying on a current notice regard	-						.▶ 📋			,
because	wer is "Yes" to question 5a(4), does t t maintained expenditure responsibility	for the	e grant?				Yes	No			
	ittach the statement required by Regul			-	-					• -	-
on a pers	undation, during the year, receive any conal benefit contract?						_	X No	6.		-
If you ans	undation, during the year, pay premiums wered "Yes" to 6b, also file Form 8870								6b		X
	e during the tax year, was the foundation a										
Part VIII	the foundation receive any proceeds or Information About Officers, Dire			_					7b		/A
rait viii	and Contractors	ciors,	, Trustees,	round	Ialion Ivia	mayer	s, migi	ily Faiu	Lilibi	Oyee	; ;
1 List all o	fficers, directors, trustees, foundation	n man	agers and th	neir cor	npensatio	n (see	page 22	of the ir	nstruct	ions	).
	(a) Name and address		e, and average rs per week		npensation paid, enter		Contribution yee benef		(e) Expe		
			ed to position	(	-0-)			pensation	other		
***************************************	RISCUOLO, CPA	222	· /mp== c		0						^
	ELL AVE, HAMDEN, CT 06518 CHIZZICK, CPA	PRES	/TREAS		0.			0.			0.
	ELL AVE, HAMDEN, CT 06518	VICE	PRES	l	0.			0.			0.
	. FELDMAN, ESQ										
	EY ST, NEW HAVEN, CT 06510	SECF	RETARY		0.			0.			0.
			-								
		l		L	0.	<u> </u>		0.			0.
	sation of five highest-paid employee enter "NONE."	s (othe	er than those	includ	led on line	1–see	page 2	3 of the i	instruc	tions	s). 
(a) Name ar	ad address of each employee paid more than \$50	0,000	(b) Title, and hours per devoted to p	week	(c) Compe	nsation	employe plans an	butions to ee benefit d deferred ensation	(e) Expe	ense ad allowa	
	NONE										
Tadal is and	of the sample see and over \$50,000		L		L		L		İ		
i otai numbe	r of other employees paid over \$50,000	J		<u></u>			<u></u>				0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly P and Contractors (continued)	aid Employees,
3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If	none, enter "NONE."
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
	<del>-</del>
Table 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1	
Total number of others receiving over \$50,000 for professional services	▶  0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the numb of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	er Expenses
1 NONE	
	0.
2	
3	
<b>S</b>	
	0.
4	
D. J. V. D.   Common of Drawer Deleted Investments (see page 22 of the instructions)	0.
Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
	0.
2	
	0.
All other program-related investments. See page 24 of the instructions	
3	
	0.
Total. Add lines 1 through 3	0.

Form **990-PF** (2008)

. .

Par	Minimum Investment Return (All domestic foundations must complete this part see page 24 of the instructions.)	Forei	gn foundations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.	[ ]	
_	purposes:	10	007 044
	Average monthly fair market value of securities	1a 1b	987,314.
b	Average of monthly cash balances	1c	334,635. 173.
c d	Fair market value of all other assets (see page 24 of the instructions)	1d	1,322,122.
-	Total (add lines 1a, b, and c)	14	1,322,122.
е	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	,.	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,322,122.
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see page 25		
•	of the instructions)	4	19,832.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,302,290.
6	Minimum investment return. Enter 5% of line 5	6	65,115.
Par	t: XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) pr	rivate o	
	foundations and certain foreign organizations check here   and do not complete this pa	rt)	
1	Minimum investment return from Part X, line 6	1	65,115.
2a	Tax on investment income for 2008 from Part VI, line 5	J , *	
b	Income tax for 2008 (This does not include the tax from Part VI) 2b		
С	Add lines 2a and 2b	2c	213.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	64,902.
4	Recoveries of amounts treated as qualifying distributions	4	·
5	Add lines 3 and 4	5	64,902.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	64,902.
Pai	<b>Qualifying Distributions</b> (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	1 . 1	
¹ a		1a	43,075.
b	Program-related investments-total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
2	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the	``,	
_	Suitability test (prior IRS approval required)	3a	·
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	43,075.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
3	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	213.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	42,862.
-	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating	ng whe	ther the foundation
	qualifies for the section 4940(e) reduction of tax in those years		

Pai	t XIII Undistributed Income (see page 2	6 of the instruction	ns)		
		(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1	Distributable amount for 2008 from Part XI, line 7	Обіраб	. oa o p. o o 200.	200.	64,902.
2	Undistributed income, if any, as of the end of 2007.				,
а	Enter amount for 2007 only				
b	Total for prior years 20,20,20				· · · · · · · · · · · · · · · · · · ·
3	Excess distributions carryover, if any, to 2008		·		•
a b	From 2003				
C	From 2005				4
d	From 2006			, ,	• •
e	From 2007				
f	Total of lines 3a through e	0.			
4	Qualifying distributions for 2008 from Part XII,		•	, *	* ,-
	line 4 ▶ \$43,075.		<i>'</i> .	*	,
а	Applied to 2007, but not more than line 2a				
b	Applied to undistributed income of prior years (Election				- u
	required—see page 26 of the instructions)	\- <del></del>		- , .	<u></u>
С	Treated as distributions out of corpus (Election required—see page 26 of the instructions)			•	,
d	Applied to 2008 distributable amount				
e				•	
5	Excess distributions carryover applied to 2008		, ,		
	(If an amount appears in column (d), the same amount must be shown in column (a))		, , , , , , , , , , , , , , , , , , , ,	, •	
6	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b	Prior years' undistributed income Subtract line 4b from line 2b		0.		-
				;	
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has been	, ,			· · · · ·
	issued, or on which the section 4942(a) tax has	ı	ľ	· · · · · ·	
	been previously assessed		<u> </u>		<u> </u>
d	Subtract line 6c from line 6b Taxable amount-see page 27 of the instructions		0.	, , ,	
е	Undistributed income for 2007 Subtract line				
	4a from line 2a Taxable amount-see page		·.	0.	1000
	27 of the instructions	•	į.		<u> </u>
f	Undistributed income for 2008 Subtract lines	,	, '		
	4d and 5 from line 1 This amount must be distributed in 2009				64,902.
-	Amounts treated as distributions out of corpus			,	,
7	to satisfy requirements imposed by section		,		
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2003 not				
0	applied on line 5 or line 7 (see page 27 of the instructions)				
9	Excess distributions carryover to 2009.				
9	Subtract lines 7 and 8 from line 6a	0.	•		<u> </u>
10	Analysis of line 9			, '	
а	Excess from 2004	_	,		-
b		-	, ·	•	·
c	Excess from 2006	$\dashv$		1	,
d e	5 0000	-			•
	LAUG33 HOTH 2000	1	<del></del>	<del></del>	000 DE

Part	XIV Private Operating Found	l <b>ations</b> (see pag	je 27 of the instri	uctions and Part	VII-A, question 9)	
	If the foundation has received a rulin foundation, and the ruling is effective	for 2008, enter the	e date of the ruling	<b>&gt;</b> [	N/A	
b	Check box to indicate whether the four	indation is a private	operating foundati	ion described in sec	tion 4942(j)(3)	or 4942(J)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for	(a) 2008	(b) 2007	(c) 2006	(d) 2005	
	each year listed					.0.
b	85% of line 2a	0.	0.	0.	0.	0.
С	Qualifying distributions from Part XII, line 4 for each year listed	43,075.				43,075.
d	Amounts included in line 2c not used directly for active conduct of exempt activities					0.
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	43,075.	0.	0.	0.	43,075.
3	Complete 3a, b, or c for the alternative test relied upon	l				
а	"Assets" alternative test-enter					
	(1) Value of all assets	·				0.
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0.
b	"Endowment" alternative test-enter 23 of minimum investment return shown in Part					0.
С	X, line 6 for each year listed					
Ū	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section					0.
	512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					0.
	(3) Largest amount of support from					
	an exempt organization					0.
	(4) Gross investment income					0.
Pari	XV Supplementary Informat	ion (Complete	this part only if	the foundation	had \$5,000 or n	nore in assets
<u></u>	at any time during the ye					
1	Information Regarding Foundation					
а	List any managers of the foundation before the close of any tax year (but NONE	n who have contri	buted more than 2 re contributed more	% of the total content of the standard standard (S	tributions received l ee section 507(d)(2	by the foundation ?))
b	List any managers of the foundation ownership of a partnership or other NONE	r entity) of which	the foundation ha	s a 10% or greate	n (or an equally lai er interest	rge portion of the
2	Information Regarding Contribut	on Grant Cift !	oan Scholarchi	n etc. Programs		
2	<u> </u>					
	Check here ▶ ☐ if the foundation unsolicited requests for funds. If the organizations under other condition	ne foundation mak	kes gifts, grants, e	elected charitable etc (see page 28	organizations and of the instructions)	to individuals or
а	The name, address, and telephone number of the person to whom applications should be addressed RICHARD C. FELDMAN, SECRETARY					
	261 BRADLEY ST., NEW HA					
b	The form in which applications shings in the second of the		l and information a	and materials they	should include:	
c	Any submission deadlines	NONE				
d	Any restrictions or limitations on a factors	awards, such as	by geographical a	areas, charitable fi	elds, kinds of insti	tutions, or other
	NONE					

Part XV Supplementary Information (continued)							
3 Grants and Contributions Paid During the Year or Approved for Future Payment							
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount			
Name and address (home or business)	or substantial contributor	recipient	Continuation				
a Paid during the year							
"SEE ATTACHED SCHEDULE"							
		}					
		ļ					
		į					
	ģ I						
		ĺ					
		j					
			,	]			
		<u> </u>		12.075			
Total	† · · · · · · · · · · · · · · · · · · ·	†	<u></u>	3a 43,075.			
<b>b</b> Approved for future payment				ĺ			
		1		1			
N/A				j			
		}					
	<u> </u>	<u> </u>					
Total			. •	3b 0			

Part XV	I-A Analysis of Income-Producing	Activities				- ruge 12
	s amounts unless otherwise indicated		siness income	Excluded by section	n 512, 513, or 514	(e)
	m service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions)
a						
b						
c						
				1		<u> </u>
f						
<b>q</b> Fee	es and contracts from government agencies			j — — — —		
	ership dues and assessments	1				
	t on savings and temporary cash investments			14	5,797.	1
	nds and interest from securities			14	39,017.	
	ntal income or (loss) from real estate				21.	· -
	bt-financed property					
	t debt-financed property					
	ntal income or (loss) from personal property					
	investment income					
	(loss) from sales of assets other than inventory					
	come or (loss) from special events		·			
	profit or (loss) from sales of inventory					
	revenue a					
е						
	al Add columns (b), (d), and (e)		0.	2	44,814.	0.
					13	44,814.
13 Total.	Add line 12, columns (b), (d), and (e)		 s.)		13	44,814.
13 Total. (See work		erify calculations	s.)	_		44,814.
13 Total. (See work	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to v	erify calculations  Accomplish	s.) <b>ment of Exen</b> eported in colu	npt Purposes mn (e) of Part )	(VI-A contribute	ed importantly to
13 Total. (See work Part XV Line No.	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions on page 28 to vol.  I-B Relationship of Activities to the Explain below how each activity for with the accomplishment of the foundation.	erify calculations  Accomplish	s.) <b>ment of Exen</b> eported in colu	npt Purposes mn (e) of Part )	(VI-A contribute	ed importantly to
13 Total. (See work Part XV Line No.	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions on page 28 to vol.  I-B Relationship of Activities to the Explain below how each activity for with the accomplishment of the foundation.	erify calculations  Accomplish	s.) <b>ment of Exen</b> eported in colu	npt Purposes mn (e) of Part )	(VI-A contribute	ed importantly to
13 Total. (See work Part XV Line No.	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions on page 28 to vol.  I-B Relationship of Activities to the Explain below how each activity for with the accomplishment of the foundation.	erify calculations  Accomplish  inch income is r s exempt purpo	s.) <b>ment of Exen</b> eported in colu	npt Purposes mn (e) of Part )	(VI-A contribute	ed importantly to
13 Total. (See work Part XV Line No.	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions on page 28 to vol.  I-B Relationship of Activities to the Explain below how each activity for with the accomplishment of the foundation.	erify calculations  Accomplish  inch income is r s exempt purpo	s.) <b>ment of Exen</b> eported in colu	npt Purposes mn (e) of Part )	(VI-A contribute	ed importantly to
13 Total. (See work Part XV Line No.	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions on page 28 to vol.  I-B Relationship of Activities to the Explain below how each activity for with the accomplishment of the foundation.	erify calculations  Accomplish  inch income is r s exempt purpo	s.) <b>ment of Exen</b> eported in colu	npt Purposes mn (e) of Part )	(VI-A contribute	ed importantly to
13 Total. (See work Part XV Line No.	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions on page 28 to vol.  I-B Relationship of Activities to the Explain below how each activity for with the accomplishment of the foundation.	erify calculations  Accomplish  inch income is r s exempt purpo	s.) <b>ment of Exen</b> eported in colu	npt Purposes mn (e) of Part )	(VI-A contribute	ed importantly to
13 Total. (See work Part XV Line No.	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions on page 28 to vol.  I-B Relationship of Activities to the Explain below how each activity for with the accomplishment of the foundation.	erify calculations  Accomplish  inch income is r s exempt purpo	s.) <b>ment of Exen</b> eported in colu	npt Purposes mn (e) of Part )	(VI-A contribute	ed importantly to
13 Total. (See work Part XV Line No.	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions on page 28 to vol.  I-B Relationship of Activities to the Explain below how each activity for with the accomplishment of the foundation.	erify calculations  Accomplish  inch income is r s exempt purpo	s.) <b>ment of Exen</b> eported in colu	npt Purposes mn (e) of Part )	(VI-A contribute	ed importantly to
13 Total. (See work Part XV Line No.	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions on page 28 to vol.  I-B Relationship of Activities to the Explain below how each activity for with the accomplishment of the foundation.	erify calculations  Accomplish  inch income is r s exempt purpo	s.) <b>ment of Exen</b> eported in colu	npt Purposes mn (e) of Part )	(VI-A contribute	ed importantly to
13 Total. (See work Part XV Line No.	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions on page 28 to vol.  I-B Relationship of Activities to the Explain below how each activity for with the accomplishment of the foundation.	erify calculations  Accomplish  inch income is r s exempt purpo	s.) <b>ment of Exen</b> eported in colu	npt Purposes mn (e) of Part )	(VI-A contribute	ed importantly to
13 Total. (See work Part XV Line No.	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions on page 28 to vol.  I-B Relationship of Activities to the Explain below how each activity for with the accomplishment of the foundation.	erify calculations  Accomplish  inch income is r s exempt purpo	s.) <b>ment of Exen</b> eported in colu	npt Purposes mn (e) of Part )	(VI-A contribute	ed importantly to
13 Total. (See work Part XV Line No.	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions on page 28 to vol.  I-B Relationship of Activities to the Explain below how each activity for with the accomplishment of the foundation.	erify calculations  Accomplish  inch income is r s exempt purpo	s.) <b>ment of Exen</b> eported in colu	npt Purposes mn (e) of Part )	(VI-A contribute	ed importantly to
13 Total. (See work Part XV Line No.	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions on page 28 to vol.  I-B Relationship of Activities to the Explain below how each activity for with the accomplishment of the foundation.	erify calculations  Accomplish  inch income is r s exempt purpo	s.) <b>ment of Exen</b> eported in colu	npt Purposes mn (e) of Part )	(VI-A contribute	ed importantly to
13 Total. (See work Part XV Line No.	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions on page 28 to vol.  I-B Relationship of Activities to the Explain below how each activity for with the accomplishment of the foundation.	erify calculations  Accomplish  inch income is r s exempt purpo	s.) <b>ment of Exen</b> eported in colu	npt Purposes mn (e) of Part )	(VI-A contribute	ed importantly to
13 Total. (See work Part XV Line No.	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions on page 28 to vol.  I-B Relationship of Activities to the Explain below how each activity for with the accomplishment of the foundation.	erify calculations  Accomplish  inch income is r s exempt purpo	s.) <b>ment of Exen</b> eported in colu	npt Purposes mn (e) of Part )	(VI-A contribute	ed importantly to
13 Total. (See work Part XV Line No.	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions on page 28 to vol.  I-B Relationship of Activities to the Explain below how each activity for with the accomplishment of the foundation.	erify calculations  Accomplish  inch income is r s exempt purpo	s.) <b>ment of Exen</b> eported in colu	npt Purposes mn (e) of Part )	(VI-A contribute	ed importantly to
13 Total. (See work Part XV Line No.	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions on page 28 to vol.  I-B Relationship of Activities to the Explain below how each activity for with the accomplishment of the foundation.	erify calculations  Accomplish  inch income is r s exempt purpo	s.) <b>ment of Exen</b> eported in colu	npt Purposes mn (e) of Part )	(VI-A contribute	ed importantly to
13 Total. (See work Part XV Line No.	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions on page 28 to vol.  I-B Relationship of Activities to the Explain below how each activity for with the accomplishment of the foundation.	erify calculations  Accomplish  inch income is r s exempt purpo	s.) <b>ment of Exen</b> eported in colu	npt Purposes mn (e) of Part )	(VI-A contribute	ed importantly to
13 Total. (See work Part XV Line No.	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions on page 28 to vol.  I-B Relationship of Activities to the Explain below how each activity for with the accomplishment of the foundation.	erify calculations  Accomplish  inch income is r s exempt purpo	s.) <b>ment of Exen</b> eported in colu	npt Purposes mn (e) of Part )	(VI-A contribute	ed importantly to
13 Total. (See work Part XV Line No.	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions on page 28 to vol.  I-B Relationship of Activities to the Explain below how each activity for with the accomplishment of the foundation.	erify calculations  Accomplish  inch income is r s exempt purpo	s.) <b>ment of Exen</b> eported in colu	npt Purposes mn (e) of Part )	(VI-A contribute	ed importantly to
13 Total. (See work Part XV Line No.	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions on page 28 to vol.  I-B Relationship of Activities to the Explain below how each activity for with the accomplishment of the foundation.	erify calculations  Accomplish  inch income is r s exempt purpo	s.) <b>ment of Exen</b> eported in colu	npt Purposes mn (e) of Part )	(VI-A contribute	ed importantly to
13 Total. (See work Part XV Line No.	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions on page 28 to vol.  I-B Relationship of Activities to the Explain below how each activity for with the accomplishment of the foundation.	erify calculations  Accomplish  inch income is r s exempt purpo	s.) <b>ment of Exen</b> eported in colu	npt Purposes mn (e) of Part )	(VI-A contribute	ed importantly to
13 Total. (See work Part XV Line No.	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions on page 28 to vol.  I-B Relationship of Activities to the Explain below how each activity for with the accomplishment of the foundation.	erify calculations  Accomplish  inch income is r s exempt purpo	s.) <b>ment of Exen</b> eported in colu	npt Purposes mn (e) of Part )	(VI-A contribute	ed importantly to

Pai	rt XVII	Information Exempt Org	Regarding janizations	Transfers	To and	Trans	actions	and Re	elationships	With	None	chari	table
1	Did the	organization dir	ectly or indired	tly engage in	any of the	followin	no with an	v other o	rganization des	cribed		Yes	No
	ın secti	on 501(c) of the	Code (other th	an section 50	)1(c)(3) org	janizatio	ns) or in s	section 52	27, relating to p	olitical	,		
а	_	ers from the rep	orting foundati	on to a nonc	haritable e	exempt o	organizati	on of					
_		:h									1a(1)	-	x
		er assets									1a(2)	_	х
b		ransactions									,		
	(1) Sale	es of assets to	a noncharitable	e exempt org	anization			<i>.</i>			1b(1)	_ "	Х
	(2) Pur	chases of asset	s from a nonc	haritable exe	mpt organi	ization .					1b(2)		X
	(3) Rer	ntal of facilities,	equipment, or	other assets							1b(3)		<u> </u>
		mbursement arr									1b(4)		Х
		ns or loan guar									1b(5)		X
		formance of ser									1b(6)		X
		g of facilities, eq nswer to any of									_1c	L	Х
a) Lıı	value ır	f the goods, oth n any transaction Amount involved	or sharing arr	ervices given rangement, sl oncharitable exe	how in colu	ımn (d) t	he value	of the goo	undation receiveds, other assessers, transactions,	ts, or se	ervices	s rece	ived
		····································	<u></u>										
		····		<del></del>									
			N,	/A									
				·					<del> </del>				
		<del></del>		<del></del>				<del></del>					
						<del></del>			<del></del>				
			<del> </del>				<del> </del>						
				<del></del>	<del></del>								<del></del>
		<del></del>						<del></del>					
	describ	foundation directed in section 50	)1(c) of the Co	de (other tha	th, or relating section 5	ea to, o 501(c)(3)	ne or mo	ction 527	?	ions · ·	Ye	s X	No
	if "Yes	" complete the			n) Type of orga	anization			(c) Description	of relation	ashin.		
	·	(a) Name of orga	inization	''	i) Type of orga	anization			(c) Description	OI TCIBLIO	131119		
				<del></del>					<del></del>				
				<del></del>					<del></del>				
		<del>/</del>											
		<del></del>											
	Under pe belief, it	enafues of perjury, I strue, correct, and c	declare that I have complete Declarati	examined this ron of preparer (c	eturn, includin other than taxp	g accomp payer or fid		dules and staged on all in	tatements, and to the statements of which	he best of	f my kn has an	owledg y know	e and ledge
, l	<u></u>	Jel 1	1 cms	26			Date		Title		<del></del> -		
ere	/ Signat	une of officer or trus	lee —	1 4		Date	Date	<del></del>		eparer's	identif	funa	
Sign Here	Paid Preparer's Use Only	Preparer's	and 111 1	A COM	The second	17	hole	Check if self-emp	· nu	imber (s ige 30 o	ee Sig	nature	
	Pa epa Se (	Preparer's signature			11/1	101	1/1/19		P	00237	7701		
	ا جَيَ	Firm's name (or you self-employed), add	ress		OTO &		P.Ć. /		+- <del></del>	6-099			
		and ZIP code	3013	DIXWELL	AVENUE,	HAMDI	EN, CT	06518	Phone no (	203)	281-	-616	6

#### EIN: 06-6068567 FORM 990-PF

## Part I – Analysis of Revenue and Expenses

## Year Ended November 30, 2009

Line 16a LEGAL FEES: Evans, Feldman & Ainsworth, LLC	\$ 8,000
Line 16b ACCOUNTING FEES: Fred J. Criscuolo & Co., P.C.	<u>\$ 3,850</u>
Line 16c OTHER PROFESSIONAL FEES: Broker Fees	<u>\$ 80</u>
Line 18 TAXES:  Payroll  Foreign Tax  Federal 2007 Form 990-PF	\$ 193 139 274
	<u>\$ 606</u>
Line 23 OTHER EXPENSES:  Bookkeeping Fees Office Supplies Dues, Subscriptions & Fees	\$ 8,000 113 <u>600</u> \$ 8,713

## EIN: 06-6068567 FORM 990-PF

## Part II - Balance Sheets Year Ended November 30, 2009

## Line 10 b & c Page 2 - Investments

	Date		
<u>Shares</u> <u>Description</u>	<u>Aquired</u>	Cost	<u>FMV</u>
500 Alcoa, Inc.	10/12/00	13,595	6,260
500 Altria Group, Inc.	01/07/99	6,249	9,405
500 AT&T, Inc.	05/26/92	7,666	13,470
320 Banco Santander Cent Hispano	02/04/09	2,517	5,536
1300 Barclays Bank PLC	Various	32,500	29,233
500 Bristol Myers	01/22/02	24,187	12,655
200 Chesapeake Energy Cor	Various	10,300	4,784
38 Citadel Broadcasting Corp	06/13/07	178	2
1000 Corning Inc	01/26/01	32,723	16,680
1000 Credit Suisse 7.90%	12/30/08	19,233	25,200
2000 Danvers Bancorp	02/08/08	20,752	27,020
2000 Deutsche Bank	02/12/08	50,000	46,160
8649 DNP Select Income Fund	Various	70,518	74,814
2358 Duff & Phelps CPE	Various	32,919	28,634
1000 EMC Corp	10/17/07	22,988	16,830
500 Exxon Mobil Corp	11/16/01	18,779	37,535
1000 Fannie Mae 8.25%	05/15/08	25,000	680
2500 General Electric Co	Various	86,810	40,050
1000 Intel Corp	10/17/00	35,287	19,200
1000 Ishares Inc MSCI Singapore	07/21/06	12,921	11,360
1500 Ishares TR MSCI Emerging Market	07/24/08	70,770	60,780
400 Johnson & Johnson	02/07/01	19,040	25,136
1000 KBR Inc PC	10/11/07	41,232	18,630
1000 Koppers Holdings Inc	02/06/06	14,000	28,250
346 Kraft Foods, Inc.	04/05/07	6,413	9,197
2000 Microsoft Corp	08/29/00	62,888	58,820
2000 Morgan Stanley Cap Trust	04/26/07	50,000	42,160
1000 Motorola Inc	10/12/00	21,657	8,010
7000 NewAlliance Bancshares Inc	Various	112,872	82,460
200 Northeast Utilities	03/17/09	4,040	4,822
1500 Nyse Group	05/10/06	65,600	37,920
500 Philip Morris Intl Inc	01/07/08	14,241	24,045
1000 Pplus Trust GSC-2	07/13/04	25,000	16,090

1000 Provident Financial Services Inc	11/16/04	18,933	10,580
4432 Provident NY Bancorp Inc	07/08/03	35,193	37,007
500 Rockwood Holdings Inc	11/16/07	17,000	11,255
500 SAP AG Spon Adr PC	08/28/07	26,389	23,935
2100 SI Financial Group Inc	Various	24,816	10,920
1000 TECO Energy Inc	06/10/02	23,000	14,750
1248 United Financial Bancorp	Various	14,826	16,024
500 Walt Disney Company	01/13/99	18,460	15,110
20 World Com Inc	08/29/00	685	-
1550 Xcel Energy Inc	09/10/92	29,079	31,496
		\$ 1,241,256	\$ 1,012,905

#### EIN: 06-6068567 FORM 990-PF

Part IV - Capital Gains and losses Year Ended November 30, 2009

		How	Date	Date	Selling		Gain
<u>Shares</u>	<u>Description</u>	<u>Aquired</u>	<u>Aquired</u>	<u>Sold</u>	<u>Price</u>	Cost	(Loss)
1,000	Allianz SE 8.375% Pfd	Р	01/06/09	02/23/09	12,131	20,911	(8,780)
1,000	American Electric Power	Р	04/02/09	06/02/09	26,652	24,500	2,152
30	American International Group Inc	Р	Various	11/12/09	1,034	35,338	(34,304)
680	Banco Santander (Merger)	P	Various	02/04/09	-	11,951	(11,951)
1,000	Bank of America 8.20%	Р	05/21/08	05/05/09	15,680	25,000	(9,320)
4,120	BE Aerospace Inc	Р	Various	Various	65,248	70,412	(5,164)
1,010	Biomed Realty Trust Inc	Р	05/13/09	Various	10,720	10,400	320
10	Chevron Corp	P	Various	Various	2,320	-	2,320
25	General Electric Co	Р	10/14/09	11/21/09	1,105	-	1,105
1,000	Government Properties	Р	06/03/09	08/03/09	19,443	20,000	(557)
2,000	Hampden Bancorp Inc PC	Р	02/26/07	09/23/09	21,099	22,992	(1,893)
5,150	Hudson City Bancorp Inc	Р	05/04/08	Various	69,238	61,767	7,471
1,000	Investors Bancorp Inc PC	Р	10/24/05	09/24/09	10,472	10,290	182
10	JP Morgan Chase	Р	10/06/09	11/21/09	920	-	920
10	Koppers Holdings Inc	Р	10/06/09	11/21/09	950	-	950
1,000	MF Global LTD	Р	07/27/07	11/12/09	6,763	30,000	(23,237)
10	MRO	Р	09/28/09	11/21/09	950	-	950
40	NewAlliance Bancshares	Р	07/29/09	11/21/09	2,400	-	2,400
, 40	Nyse Euronext	Р	11/20/09	11/21/09	990	4,550	(3,560)
25	Patriot Coal Corp	Р	09/23/09	11/21/09	1,570	-	1,570
606	Principal Financial Group	Р	05/12/08	Various	14,271	12,970	1,301
1,000	Rainier Pacific Financial Group Inc	Р	10/30/03	11/12/09	167	16,745	(16,578)
400	Valero Energy Corp	Р	06/04/09	08/12/09	7,115	7,200	(85)
	Wells Fargo Cap 7.875%	Р	03/05/08	12/30/08	24,768	25,000	(232)
	Wells Fargo Company	Р	11/07/08	Various	27,599	27,000	599
					\$ 343,605	\$ 437,026	\$ (93,421)

#### THE ETHEL & ABE LAPIDES FOUNDATION, INC EIN: 06-6068567 FORM 990-PF Part XV - Supplementary Information

Year Ended November 30, 2009

#### Line 2b - FORM WHICH APPLICATIONS SHOULD BE SUBMITTED:

The purpose of the Ethel and Abe Lapides Foundation is "To promote, foster and assist education, learning and science, to provide relief to the poor, the sick, the aged, and to promote the physical, cultural and spiritual welfare of men, women and children without regard to race, color or creed."

To request assistance from the foundation, please provide the following information:

- 1. Name of your organization
- 2. Tax exempt identification number
- 3. Date of inception and charitable Purpose
- 4. Except for National Public Charities, please list the names and address of principal trustees or officers
- 5. The amount of the grant or contribution requested including time frame desired
- 6. Provide an explanation as to how requested funds will be utilized
- 7. State whether your organization will supply, upon request, an accounting as to how funds granted were used

Please forward request to:

The Ethel & Abe Lapides Foundation C/O Richard C. Feldman, Secretary 261 Bradley Street New Haven, CT 06510

#### EIN: 06-6068567 FORM 990-PF

#### Part XV, Line 3a - Grants and Contributions Paid Year Ended November 30, 2009

American Heart Association 5 Brookside Drive, Wallingford, CT 06492	Cancer Research	\$ 325
Arts Council of Greater New Haven 70 Audubon Street, New Haven, CT 06510	Support of Community and Educational Programs	2,500
Bridges-A Community Support System 949 Bridgeport Avenue, Milford, CT 06460	Support of Youth at Risk	500
Cabbage Hill Country School, Inc. 135 Ansonia Road, Woodbridge, CT 06525	Support of Educational Programs	1,000
Christian Community Action, Inc 168 Davenport Avenue, New Haven, CT 06519	Support of Families in Need	500
Clifford Beers Clinic 93 Edwards Street, New Haven, CT 06511	Support of Children in Need	500
Columbus House P.O. Box 7093, New Haven, CT 06519	Support of the Homeless	2,000
Community Mediation 93 Edwards Street, New Haven, CT 06511	Program Support	500
Congregation Mishkan Israel 785 Ridge Road, Hamden, CT 06517	Program Support	2,000
Connecticut Audubon Society 1 Milford Point Road, Milford, CT 06460	Educational Support	1,500
Connecticut Food Bank P.O. Box 8686, New Haven, CT 06531	Feed the Needy	1,000
Connecticut Hospice 100 Double Beach Road, Branford, CT 06405	Care for the Terminally Ill	500
Connecticut Mental Health Center 34 Park Street, Rm 144, New Haven, CT 06519	Care of the Mentally III	1,000

Covenant House 346 West 17 <sup>th</sup> Street, New York, NY 10011	Support of the Homeless	500
Creative Arts Workshop 80 Audubon Street, New Haven, CT 06511	Support of Educational Programs for Children	1,500
Downtown Evening Soup Kitchen P.O. Box 1478, New Haven, CT 06506	Feed the Needy	1,000
Fellowship Place 44 Elm Street, New Haven, CT 06511	Program Support	500
Hospital of St Raphael, Auxiliary 1450 Chapel Street, New Haven, CT 06511	Support and Enhance Patient Care	1,000
Interaction Arts 114 1 <sup>st</sup> Place, Apt. G, Brooklyn, NY 11231	Summer Workshops	1,000
International Festival of Arts 195 Church Street, 12th Fl, New Haven, CT 06510	Program Support	2,500
IRIS 235 Nicoll Street, 2 <sup>nd</sup> Fl, New Haven, CT 06511	Aid to Refugees	1,000
Jewish Family Services 1440 Whalley Avenue, New Haven, CT 06515	Program Support	500
Jewish Federation of Greater NH 360 Amity Road, Woodbridge, CT 06525	Support of Jewish Life in Greater New Haven	1,000
Junta for Progressive Action 169 Grand Avenue, New Haven, CT 06513	Support of Adult Programs	500
Juvenile Diabetes Relief Foundation P.O. Box 6147, Oroville, CA 95966	Research and Support	250
L.E.A.P 31 Jefferson Road, New Haven, CT 06511	Support of Children's Programs	1,000
Long Wharf Theatre 222 Sargent Drive, New Haven, CT 06511	Support of the Arts	1,500
Meals on Wheels 781 Whalley Avenue, New Haven, CT 06515	Meals for Seniors	500

Neighborhood Music School 100 Audubon Street, New Haven, CT 06511	Support the Art	2,500
New Haven Ballet 70 Audubon Street, New Haven, CT 06511	Support of Educational Programs	1,000
New Haven Boys & Girls Club 253-259 Columbus Avenue, New Haven, CT 06519	After School Program Support	500
New Haven Legal Assistance 426 State Street, New Haven, CT 06510	Program Support	1,000
New Haven Free Public Library 133 Elm Street, New Haven, CT 06510	Program Support	500
New Haven Preservation Trust P.O. Box 1671, New Haven, CT 06507	Preservation of New Haven's Architectural Heritage	1,000
New Haven Review 352 West Rock Avenue, New Haven, CT 06515	Support of Literary Publications	500
New Haven Symphony Orchestra P.O. Box 9718, New Haven, CT 06436	Program Support	500
Orchard Street Shul 232 Orchard Street, New Haven, CT 06511	Restoration and Building Fund	500
PLAN of Connecticut PO Box 370312, West Hartford, CT 06137	Support of the Elderly	500
Recording for the Blind and Dyslexic 2067 Massachusetts Ave., Cambridge, MA 02140	Support for Students with Print Disabilities	500
Shubert Theater 247 College Street, New Haven, CT 06510	In Honor of the 95 <sup>th</sup> Anniversary	1,000
Teach Our Children 129 Church Street, New Haven, CT 06510	Program Support	500
Teach Our Children 89 South Street, Ste 700, Boston, MA 02111	Program Support	500
The Elm Shakespeare Company P.O Box 206029, New Haven, CT 06520	Summer Programs and Productions	1,000

The New Haven Reads 45 Bristol Street, New Haven, CT 06511	Tutoring Program Support	500
Women's Health Research at Yale P.O. Box 208091, New Haven, CT 06520	Research Support	500
WPKN 244 University Avenue, Bridgeport, CT 06604	Media Support	500
Yale Repertory Theatre PO Box 208244, New Haven, CT 06520	Support of the Arts	1,500
	Total Grants	<u>\$ 43,075</u>