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OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

2008

For	cale	ndar year 2008 , or tax ye	ar beginning 12-	01-2008 and en	ding	11-30-200	9	
G C	heck	all that apply	Final return		retur			ame change
Us	e the I label.		ation Inc			A Employer id 04-2943910	entification numbe	er
	herwi print or type	Number and street (or P O box nu 222 Berkeley Street 18th Floor	mber if mail is not delivere	d to street address) Roc suit	'	B Telephone nu (617) 824-1000	mber (see the ınstru)	ctions)
See	Spec truction	if ic					application is pendin	· _
		ype of organization Section 50			n		rganizations meeting e and attach comput	
I Fai	r marl /ear <i>(1</i>	ket value of all assets at end from Part II, col. (c),	Accounting method Other (specify) Part I, column (d) must	Cash Accr		under section F If the founda	undation status was t n 507(b)(1)(A), chec ation is in a 60-mont n 507(b)(1)(B), chec	k here h termination
Pa	rt I	Analysis of Revenue and total of amounts in columns (b), (c), a necessarily equal the amounts in columnstructions)	and (d) may not	(a) Revenue and expenses per books	(b)	Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received	l (attach schedule)	0				
	2	Check ► 🔽 if the foundation is not req	uıred to attach Sch B					
	3	Interest on savings and temporar	y cash investments	5,308		5,308		
	4	Dividends and interest from secu	rities	24,478		24,478		
	5a	Gross rents						
	ь	Net rental income or (loss)						
Revenue	6a	Net gain or (loss) from sale of ass	ets not on line 10	2,980,904				
	ь	Gross sales price for all assets on line 6a	20,720,210					
	7	Capital gain net income (from Par	t IV , line 2)			2,980,904		
ď	8	Net short-term capital gain	[
	9	Income modifications	[
	10a	Gross sales less returns and allowances						
	ь	Less Cost of goods sold						
	c	Gross profit or (loss) (attach scho	edule)					
	11	Other income (attach schedule)						
	12	Total. Add lines 1 through 11 .		3,010,690		3,010,690		
	13	Compensation of officers, directo	rs, trustees, etc	0		0		
Ş.	14	Other employee salaries and wag	-					
Expenses	15	Pension plans, employee benefits						
乭	16a	Legal fees (attach schedule)						
	ь	Accounting fees (attach schedule	:)					
₹	C	Other professional fees (attach s	· ·					
rat	17	Interest		100		100		
ξ	18	Taxes (attach schedule) (see the	ŀ	% 250		250		
Ĭ	19	Depreciation (attach schedule) ai	· · · · · · · · · · · · · · · · · · ·					
Ą	20	Occupancy						
nd T	21	Travel, conferences, and meeting	ŀ					
<u>ਲ</u>	22	Printing and publications	ļ	ART				
Operating and Administrative	23	Other expenses (attach schedule	ŀ	5,859		5,859		
अ व	24	Total operating and administrativ	•					
Ä		Add lines 13 through 23	-	6,209		6,209		_
_	25	Contributions, gifts, grants paid.	•	2,628,988				2,628,98
	26	Total expenses and disbursements.	Add lines 24 and 25	2,635,197		6,209		2,628,98
	27	Subtract line 26 from line 12						
	a	Excess of revenue over expenses	-	375,493		0.001.111		
	b	Net investment income (if negative	ŀ			3,004,481		
	С	Adjusted net income (if negative,	enter-U-)		l			i

)a	rt II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year			of year	_
		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	 ` ' 	ook Value	(c) Fair Market Val	
	1	Cash—non-interest-bearing	-1,177,544		1,387,396	1,387,	396
	2	Savings and temporary cash investments					
		Accounts receivable					
		Less allowance for doubtful accounts 🕨					
		Pledges receivable					
		Less allowance for doubtful accounts 🕨					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other					
		disqualified persons (attach schedule) (see the					
		ınstructions)					
	7	Other notes and loans receivable (attach schedule)					
		Less allowance for doubtful accounts -					
5		Inventories for sale or use					—
1004	9	Prepaid expenses and deferred charges					—
٦		Investments—U S and state government obligations (attach schedule)					—
		Investments—corporate stock (attach schedule)	6,785,513	983	6,792,445	6,210,	334
		Investments—corporate bonds (attach schedule)	6,008,196	_	7,503,186	7,906,	896
		Investments—land, buildings, and equipment basis					_
		Less accumulated depreciation (attach schedule)					
		Investments—mortgage loans					—
		Investments—other (attach schedule)	43,240,262	%	39,746,393	62,863,	
		Land, buildings, and equipment basis		-			—
		Less accumulated depreciation (attach schedule)					
	15	Other assets (describe					—
	16	Total assets (to be completed by all filers—see the					—
		instructions Also, see page 1, item I)	54,856,427		55,429,420	78,368,	185
	17	Accounts payable and accrued expenses					_
	18	Grants payable					
ا ر	19	Deferred revenue					
≝∣	20	Loans from officers, directors, trustees, and other disqualified persons					
5	21	Mortgages and other notes payable (attach schedule)					
Ē	22	Other liabilities (describe 🟲)	7,750	%	205,250	5	
	23	Total liabilities (add lines 17 through 22)	7,750		205,250	2	
۸		Foundations that follow SFAS 117, check here 🕨 🦵					
or Fund Balance		and complete lines 24 through 26 and lines 30 and 31.					
명	24	Unrestricted					
3		Temporarily restricted					
Ξ	26	Permanently restricted					
2		Foundations that do not follow SFAS 117, check here 🕨 🔽					
5		and complete lines 27 through 31.					
۱۲	27	Capital stock, trust principal, or current funds	0		(2	
ASSETS	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0		(2	
	29	Retained earnings, accumulated income, endowment, or other funds	54,848,677		55,224,170	2	
¥	30	Total net assets or fund balances (see the instructions)	54,848,677		55,224,170	4	
	31	Total liabilities and net assets/fund balances (see the instructions)	54,856,427		55,429,420		
°a	rt II	Analysis of Changes in Net Assets or Fund Balances					
L		Total net assets or fund balances at beginning of year—Part II, column	ı (a), lıne 30 (must a	gree			_
		with end-of-year figure reported on prior year's return)			. 1	54,848,6	77
2		Enter amount from Part I, line 27a			. 2	375,4	93
3		Other increases not included in line 2 (itemize)			3		0
1		Add lines 1, 2, and 3			. 4	55,224,1	70
5		Decreases not included in line 2 (itemize) 🟲			5		0
5		Total net assets or fund balances at end of year (line 4 minus line 5)—	Part II, column (b), l	ıne 30	. 6	55,224,1	70

	• •	ne kınd(s) of property sold (e g , re ıse, or common stock, 200 shs M	•	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date solo (mo , day, yr
1a	See Additional Data Ta	able				
b						
С						
d						
e						
(e)	Gross sales price	(f) Depreciation allowed (or allowable)	, , , ,	t or other basis opense of sale		or (loss)) mınus (g)
а	See Additional Data Ta	ble				
b						
С						
d						
e						
Com	plete only for assets sh	owing gain in column (h) and owne	d by the foundatio	n on 12/31/69	(I) Gains (Col	(h) gain minus
	•	(j) Adjusted basis	·	cess of col (ı)	col (k), but not	
(1) +	M V as of 12/31/69	as of 12/31/69	over	col (j), if any	Losses (fr	om col (h))
a	See Additional Data Ta	ble				
b						
5						
d						
2						
2	Capital gain net income		If gain, also enter If (loss), enter -0		2	2,980,
3	Net short-term canital	gaın or (loss) as defined in section	ne 1222/5) and (6	,		2,500,
	ın Part I, line 8 .	rt I, line 8, column (c) (see the ins · · · · · · · · · · · · · · · · · · ·			ant Income	
optio	Qualification Unnal use by domestic price 4940(d)(2) applies, lea	der Section 4940(e) for R vate foundations subject to the se	ection 4940(a) tax	 1 Net Investment on net investment	Income	┌ Yes ┌ I
option	Qualification Unnal use by domestic price 4940(d)(2) applies, lead oundation liable for the state of the stat	der Section 4940(e) for R vate foundations subject to the se	ection 4940(a) tax	Net Investment on net investment year in the base p	Income	「Yes ▼ 1
optio ection the fo	Qualification Unnal use by domestic print 4940(d)(2) applies, lead oundation liable for the state foundation does not	der Section 4940(e) for R vate foundations subject to the se ave this part blank section 4942 tax on the distribute	ection 4940(a) tax	Net Investment on net investment year in the base popert	Income)	Γ Yes Γ 1
option the fores," t	Qualification Unal use by domestic print 4940(d)(2) applies, lead oundation liable for the state foundation does not be the appropriate amount (a) enod years Calendar	dder Section 4940(e) for R vate foundations subject to the se ave this part blank section 4942 tax on the distribute qualify under section 4940(e) Do	ection 4940(a) tax	Net Investment on net investment year in the base part before making any	entries (d) Distribution	n ratio
option the fores," t	Qualification Unnal use by domestic print 4940(d)(2) applies, lead oundation liable for the she foundation does not rethe appropriate amount (a)	nder Section 4940(e) for R vate foundations subject to the se ave this part blank section 4942 tax on the distribute qualify under section 4940(e) Do at in each column for each year, se (b)	ection 4940(a) tax able amount of any not complete this ee the instructions	Net Investment on net investment year in the base part before making any	ent Income Income) eriod? entries (d)	n ratio by col (c))
option the fores," t	Qualification United and use by domestic printed 4940(d)(2) applies, lead oundation liable for the state foundation does not be appropriate amount (a) enod years Calendar tax year beginning in)	nder Section 4940(e) for R vate foundations subject to the se ave this part blank section 4942 tax on the distribute qualify under section 4940(e) Do at in each column for each year, se (b) Adjusted qualifying distributions	ection 4940(a) tax able amount of any not complete this ee the instructions	n Net Investment on net investment year in the base part before making any	entries (d) Distribution	n ratio by col (c)) 0 0528
option the forms," t	Qualification Unnal use by domestic print 4940(d)(2) applies, lead oundation liable for the sche foundation does not be foundation does not the appropriate amount (a) eriod years Calendar tax year beginning in) 2007	nder Section 4940(e) for R vate foundations subject to the se ave this part blank section 4942 tax on the distribute qualify under section 4940(e) Do at in each column for each year, se (b) Adjusted qualifying distributions 4,245,948	ection 4940(a) tax able amount of any not complete this ee the instructions	n Net Investment year in the base part before making any ntable-use assets 80,356,223	entries (d) Distribution	n ratio by col (c)) 0 0528 0 0587
option the forms," t	Qualification Unanal use by domestic print 4940(d)(2) applies, lead oundation liable for the sche foundation does not be appropriate amount (a) eriod years Calendar tax year beginning in) 2007	nder Section 4940(e) for R vate foundations subject to the se ave this part blank section 4942 tax on the distribute qualify under section 4940(e) Do at in each column for each year, se (b) Adjusted qualifying distributions 4,245,948 4,782,715	ection 4940(a) tax able amount of any not complete this ee the instructions	n Net Investment year in the base part before making any intable-use assets 80,356,223 81,386,215	entries (d) Distribution	n ratio by col (c)) 0 0528 0 0587 0 0623
option the fores," t	Qualification Unal use by domestic print 4940(d)(2) applies, lead oundation liable for the state foundation does not be the appropriate amount (a) enod years Calendar tax year beginning in) 2007 2006 2005	nder Section 4940(e) for R vate foundations subject to the se ave this part blank section 4942 tax on the distribute qualify under section 4940(e) Do at in each column for each year, se (b) Adjusted qualifying distributions 4,245,948 4,782,715 4,549,157	ection 4940(a) tax able amount of any not complete this ee the instructions	n Net Investment year in the base propert before making any ntable-use assets 80,356,223 81,386,215 73,017,831	entries (d) Distribution	n ratio by col (c)) 0 0528 0 0587 0 0623
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rt V optio ction the form es,"t Enter	Qualification United and use by domestic print 4940(d)(2) applies, lead oundation liable for the state foundation does not be foundation does not be remoted years Calendar tax year beginning in) 2007 2006 2005 2004 2003	the section 4940(e) for R vate foundations subject to the section 4942 tax on the distribute qualify under section 4940(e) Do not in each column for each year, section 4940(e) Do at in each column for each year, section 4940(e) Adjusted qualifying distributions 4,245,948 4,782,715 4,549,157 3,095,017 2,494,766	ection 4940(a) tax able amount of any o not complete this ee the instructions Net value of noncha	year in the base propert before making any ritable-use assets 80,356,223 81,386,215 73,017,831 58,271,275 44,586,510	entries (d) Distribution	n ratio by col (c)) 0 0528 0 0587 0 0623 0 0531
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rt V optio ction the form Enter	Qualification United to the second se	the section 4940(e) for Revate foundations subject to the section 4942 tax on the distribute qualify under section 4940(e). Do not in each column for each year, section 4940(e). Adjusted qualifying distributions 4,245,948 4,782,715 4,549,157 3,095,017 2,494,766	ection 4940(a) tax able amount of any o not complete this ee the instructions Net value of noncha	year in the base part before making any ntable-use assets 80,356,223 81,386,215 73,017,831 58,271,275 44,586,510	ent Income Income Income) eriod? entries (d) Distribution (col (b) divided	n ratio by col (c)) 0 0528 0 0587 0 0623 0 0531 0 0559
rt V optio ction the fores,"t Enter	Qualification Un nal use by domestic pri 14940(d)(2) applies, lea oundation liable for the state foundation does not r the appropriate amount (a) eriod years Calendar tax year beginning in) 2007 2006 2005 2004 2003 Total of line 1, column A verage distribution ra the number of years the	to for the 5-year base period—diversed and the sequence of the	ection 4940(a) tax able amount of any o not complete this ee the instructions (c) Net value of noncha	ntable-use assets 80,356,223 81,386,215 73,017,831 58,271,275 44,586,510	ent Income Income Income) eriod? entries (d) Distribution (col (b) divided	n ratio by col (c)) 0 0528 0 0587 0 0623 0 0531 0 0559
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rt V option the forms Enter Base pear (or see and or se	Qualification Un nal use by domestic pri 14940(d)(2) applies, lea oundation liable for the state foundation does not r the appropriate amount (a) eriod years Calendar tax year beginning in) 2007 2006 2005 2004 2003 Total of line 1, column A verage distribution ra the number of years the Enter the net value of n Multiply line 4 by line 3	der Section 4940(e) for R vate foundations subject to the section 4942 tax on the distribute qualify under section 4940(e) Do not in each column for each year, section 4940(e) Do not in each column for each year, section 4940(e) Do not in each column for each year, section 4940(e) Do not in each column for each year, section 4940(e) Do not in each column for each year, section 4,245,948 4,782,715 4,549,157 3,095,017 2,494,766 (d)	ection 4940(a) tax able amount of any onot complete this ee the instructions Net value of nonchar vide the total on line if less than 5 years 8 from Part X, line	year in the base propert before making any ritable-use assets 80,356,223 81,386,215 73,017,831 58,271,275 44,586,510	ent Income Income Income) eriod? entries (d) Distribution (col (b) divided	0 0528 0 0587 0 0623 0 0531 0 0559 0 282 0 056 73,915,

	990-PF (2008)		Р	age 4
	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see the instructions)			
1a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 🦵 and enter "N/A" on line 1			
L	Date of ruling letter (attach copy of ruling letter if necessary-see instructions) Domestic foundations that meet the section 4940(e) requirements in Part V, check 1		6	
Ь	here F and enter 1% of Part I, line 27b		- 0	0,090
_	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
c 2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0
3	Add lines 1 and 2		6	0,090
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0,000
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		6	0,090
6	Credits/Payments			0,000
a	2008 estimated tax payments and 2007 overpayment credited to 2008 6a 151,871			
ь	Exempt foreign organizations—tax withheld at source 6b			
c	Tax paid with application for extension of time to file (Form 8868) 6c			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments Add lines 6a through 6d		15	1,871
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached.			1,071
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ► 10			 1,781
11	Enter the amount of line 10 to be Credited to 2009 estimated tax 91,781 Refunded 11			0
	t VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did		Yes	No
	It participate or intervene in any political campaign?	. 1a		No
ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see			
	the instructions for definition)?	. 1b		No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation ► \$ 0 (2) On foundation managers ► \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers 🕨 \$0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	. 2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	. з		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	. 5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions			
	that conflict with the state law remain in the governing instrument?	. 6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see the			
	ınstructions) ►MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			
	8b	Yes		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			
	or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)?			
	If "Yes," complete Part XIV	. 9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

I G	Statements Regarding Activities Continued	I		
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11a		No
		۔ ا	ı ı	۱
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Web site address ▶ <u>N/A</u>			
14	The books are in care of ▶Mr David H Hopfenberg Telephone no ▶(617	824-	1000	
	Located at ►222 Berkeley Street 18th Floor Boston MA ZIP+4 ►02116			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here		1	▶ ┌
	and enter the amount of tax-exempt interest received or accrued during the year			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes V No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes V No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes V No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days)			
ь	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
	that were not corrected before the first day of the tax year beginning in 2008?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2008? Yes Vo			
	If "Yes," list the years > 20, 20, 20			
ь	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement—see the instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	▶ 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business			
	enterprise at any time during the year?			
ь	If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	ıf the foundation had excess business holdings in 2008.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b		No

Par	t VII-B	Statements Rega	rdir	g Activities for	Wh	ich Form 4720	May	y Be Required Conti	nued			Ī
5a	During th	e year did the foundation	n pay	or incur any amoun	t to			-				
	(1) Carry	on propaganda, or othe	rwise	attempt to influence	e leg	ıslatıon (section 494	45(e	(a)))?	√ No			
	(2) Influe	nce the outcome of any	spec	ıfıc publıc electıon (see	section 4955), or to	car	ry				
	on, dı	rectly or indirectly, any	voter	registration drive?.				T Yes [√ No			
	(3) Provi	de a grant to an ındıvıdu	al for	travel, study, or oth	ners	ımılar purposes?		┌ Yes ि	√ No			
	(4) Provi	de a grant to an organiza	ation	other than a charita	ble,	etc , organization de	s c rıt	bed				
	ın sed	tion 509(a)(1), (2), or (3), oı	section 4940(d)(2)? (s	ee instructions)		T Yes	√ No			
	(5) Provi	de for any purpose other	than	religious, charitable	e, sc	ientific, literary, or						
	educa	ational purposes, or for t	he pr	evention of cruelty 1	o ch	ıldren or anımals?.		Yes 🖟	√ No			
ь	If any ans	swerıs "Yes" to 5a(1)-(5), dı	i), did any of the transactions fail to qualify under the exceptions described in								
	Regulatio	ns section 53 4945 or i	nac	urrent notice regard	ıng c	lısaster assıstance (see	the instructions)?		5b		
	O rganıza	tions relying on a curren	t not	ce regarding disast	eras	sistance check here	· .		_			_
c		wer is "Yes" to question										
	tax becau	use it maintained expend	liture	responsibility for th	ne gr	ant?		 Yes	- No			
	If "Yes," a	attach the statement requ	ıred b	y Regulations section	n 53.	4945-5(d).						
6a	Did the fo	oundation, during the yea	ar, red	eive any funds, dire	ctly	or indirectly, to pay						
	premiums	on a personal benefit c	ontra	ct?				T Yes N	√ No			
ь	Did the fo	oundation, during the yea	ar, pa	y premiums, directly	orı	ndırectly, on a perso	nal	benefit contract?		6b	No)
	If you ans	wered "Yes" to 6b, also f	ıle Foi	rm 8870.								_
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes V							√ No				
ь	If yes, die	d the foundation receive	any į	proceeds or have an	y ne	t income attributable	e to 1	the transaction?		7b		
								n Managers, Highly		l Emp	oloyees,	_
Par	t VIII	and Contractors		<i>,</i>		·						_
1	List all off	icers, directors, trustee	s, fou	ındation managers a								_
	(-) N -	me and address	(b)	Title, and average		c) Compensation		(d) Contributions to mployee benefit plans	(e)	Expens	se account	,
	(a) Na	ille allu auuless	de	hours per week voted to position	١,	If not paid, enter -0-)		d deferred compensation	of	ther all	lowances	
Penel	ope Stamps		Pres	ıdent		0		0				0
Seve	n Osprey	Lane	0 00	0 00								
	Largo, FL	33037										_
	n J Stamps		-	ice President		0		0				0
		ey Drive Suite 2202	0 00				!					
	וו, FL 331 Stamps IV	31	T	surer		0						_
		Lane	0 00		١		0		٩			U
	n Osprey Largo, FL											
David	H Hopfenbe	rg	Cler	 k	0		0		0			0
222	Berkeley S	Street 18th Floor	0 00									
Bost	on, MA 02	2116										
2	•	tion of five highest-paid	l emp	loyees (ot her t han	t hos	e included on line 1–	see	the instructions).				
	If none, e	nter "NONE."				1		1.00	ī			_
(a)	Name and	l address of each employ	/ee	(b) Title and aver	_			(d) Contributions to employee benefit	(e)	Expen	se account	
(,		more than \$50,000	,	hours per week devoted to positi		(c) Compensatio	n	plans and deferred			lowances	,
				devoted to positi				compensation				_
иои	E											
												_
												_
Tota	l number o	f other employees paid o	verd	50 000				_				 0

Part VIIII Information About Officers, Directors, Ti and Contractors Continued	rustees, Foundation Managers, Highly	Paid Employees,
3 Five highest-paid independent contractors for professional serv "NONE."	rices—(see the instructions). If none, enter	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Tatal number of others recovered over \$50,000 for professional core	l.	0
Total number of others receiving over \$50,000 for professional serv	ices	
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Inclu		Expenses
organizations and other beneficiaries served, conferences convened, research paper	's produced, etc	
1		1
		-
2		-
		-
3		-
		-
4		-
		_
Part IX-B Summary of Program-Related Investment Describe the two largest program-related investments made by the foundation of	· · ·	A mount
1	adming the tax year on lines I and 2	Amount
•		1
		-
2		
-		-
		-
All other program-related investments See the instructions		
3		
<u> </u>		1
		1
	_	0
Total Add lines 1 through 3		U

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes 1a 13,115,594 1b 8.527.605 **1c** 53,398,069 1d 75,041,268 Reduction claimed for blockage or other factors reported on lines 1a and 2 2 3 3 75.041.268 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see the 4 1.125.619 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 5 73,915,649 3,695,782 **Distributable Amount** (see page 25 of the instructions) (Section 4942(1)(3) and (1)(5) private operating Part XI foundations and certain foreign organizations check here $\blacktriangleright \Gamma$ and do not complete this part.) 1 3.695.782 Tax on investment income for 2008 from Part VI, line 5. 60.090 2a Income tax for 2008 (This does not include the tax from Part VI). . . 2b c 2c 60,090 Distributable amount before adjustments Subtract line 2c from line 1. 3 3 3,635,692 4 4 Recoveries of amounts treated as qualifying distributions. 5 5 Add lines 3 and 4. 3,635,692 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, 7 3,635,692 Part XII Qualifying Distributions (see page 25 of the instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. 1a 2,628,988 **1**b A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., 2 3 Amounts set aside for specific charitable projects that satisfy the За 3b Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4 4 2,628,988 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions) 5 0 2.628.988

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the

section 4940(e) reduction of tax in those years.

	m 990-PF (2008)				Page 9
P	art XIII Undistributed Income (see page	26 of the instructi	ons)		
		(a)	(b)	(c)	(d)
_	Destruction of the 2000 for an Dest VI lang 7	Corpus	Years prior to 2007	2007	2008 3,635,692
	Distributable amount for 2008 from Part XI, line 7				3,033,092
	Undistributed income, if any, as of the end of 2007			0	
	Enter amount for 2007 only		0	0	
	Total for prior years 20		0		
	Excess distributions carryover, if any, to 2008				
a	From 2003				
D	From 2004				
	From 2006 839,372				
	From 2007				
	Total of lines 3a through e	2,933,688			
	Qualifying distributions for 2008 from Part	. ,			
•	XII, line 4 \$ 2,628,988				
а	Applied to 2007, but not more than line 2a			0	
	Applied to undistributed income of prior years				
_	(Election required—see the instructions)		0		
c	Treated as distributions out of corpus (Election				
	required—see the instructions)	0			
d	Applied to 2008 distributable amount				2,628,988
e	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2008	1,006,704			1,006,704
	(If an amount appears in column (d), the				
_	same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,926,984			
	Prior years' undistributed income Subtract	_,,			
_	line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)		0		
	tax has been previously assessed				
a	Subtract line 6c from line 6b Taxable amount—see the instructions		0		
_	Undistributed income for 2006. Subtract line				
_	4a from line 2a Taxable amount—see the				
	ınstructions			0	
f	Undistributed income for 2008 Subtract				
	lines 4d and 5 from line 1. This amount must				0
7	be distributed in 2008				
•	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (see the				
	ınstructions)	0			
8	Excess distributions carryover from 2002 not				
	applied on line 5 or line 7 (see page 27 of the	0			
۵	Instructions)				
7	Subtract lines 7 and 8 from line 6a	1,926,984			
10	Analysis of line 9				
	From 2004				
ь	From 2005 838,130				
c	From 2006 839,372				
d	From 2007				
e	From 2008				

_	m 990-PF (2008)					Page 10
	Part XIV Private Operating Four	•			estion 9)	
	If the foundation has received a ruling or d foundation, and the ruling is effective for 20	008, enter the dat	te of the ruling	▶∟		
	Check box to indicate whether the organiza		perating foundation		on i 4942(j)(3) d	or 4942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years	T	(e) Total
	investment return from Part X for each	(a) 2008	(b) 2007	(c) 2006	(d) 2005	
	year listed					
	85% of line 2a			+		
	line 4 for each year listed					
	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
а	"A ssets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
Ь	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c	"Support" alternative test—enter					
	(1) Total support other than gross					
	investment income (interest,					
	dividends, rents, payments on securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public					
	and 5 or more exempt					
	organizations as provided in					
	section 4942(j)(3)(B)(III) (3) Largest amount of support					
	from an exempt organization					
	(4) Gross investment income					
Ρā	rt XV Supplementary Informatio				on had \$5,000 (or more in
	assets at any time during		the instruction	ns.)		
1 a	Information Regarding Foundation Manager List any managers of the foundation who ha before the close of any tax year (but only if	ve contributed m				dation
	See Additional Data Table					
b	List any managers of the foundation who ov ownership of a partnership or other entity)			-	lly large portion of t	he
2	Information Regarding Contribution, Grant	, Gift, Loan, Scho	larship, etc., Progra	ıms:		
	Check here 🚩 if the organization only m unsolicited requests for funds If the organ under other conditions, complete items 2a	ızatıon makes gıft				
а	The name, address, and telephone number	of the person to v	whom applications :	should be addressed	i	
Ŀ	The form in which applications should be s	ubmitted and info	rmation and materi	als they should incl	ude	
	Any submission deadlines					
d	Any restrictions or limitations on awards, factors	such as by geogra	aphical areas, chari	table fields, kinds o	f institutions, or oth	er

Part XV Supplementary Infor			Future Deciment	
3 Grants and Contributions Pai	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	711110 41110
a Paid during the year See Additional Data Table				
Total				2,628,98
Total		<u> </u>		2,028,988
2 Approved for facure payment	ı			

Form 990-	PF (2008) -A Analysis of Income-Produc	ing Activitio				Page 1 2	
	s amounts unless otherwise indicated		siness income	Excluded by section	512, 513, or 514	(e)	
	n service revenue	(a) Business code	(b) A mount	(c) Exclusion code	(d) A mount	Related or exempt function income (See the	
b	and contracts from government agencies rship dues and assessments on savings and temporary cash investments and and interest from securities			14 14 14 18	5,308 24,478 2,980,904		
b	al Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). orksheet in line 13 instructions to verify B Relationship of Activities to Explain below how each activity for wh the accomplishment of the organizatio the instructions)	calculations) the Accomplich income is re	plishment of E	Exempt Purposo	es ontributed importa	3,010,690 ntly to	
	the instructions y						

	90-PF (2	<u> </u>							Pa	ge 1 3
Part	XVII	Information Rega Noncharitable Ex		nsfers To and Tran anizations	sactions	and Relationships	With			
1 Did	the organiz			he following with any other or	ganızatıon des	scribed in section			Yes	No
501	(c) of the (Code (other than section 501	(c)(3) organizati	ons) or in section 527, relating	g to political o	rganizations?	F			
a Tra	nsfers fr	om the reporting organiz	zation to a noi	ncharitable exempt orga	nization of					
(1)	Cash.						:	1a(1)		No
(2)	Othera	ssets					[:	1a(2)		No
b 0 th	ner trans	actions								
(1)	Sales o	fassets to a noncharita	ble exempt o	rganızatıon			[:	1b(1)		No
(2)	Purcha	ses of assets from a nor	ncharıtable ex	empt organization			[:	1b(2)		No
(3)	Rental	of facilities, equipment,	or other asse	ts		. .	[:	1b(3)		No
(4)	Reımbu	rsement arrangements.					[:	1b(4)		No
(5)	Loans	or loan guarantees					[:	1b(5)		No
(6)	Perform	ance of services or men	nbership or fu	ndraising solicitations.			[:	1b(6)		No
c Sha	arıng of fa	acılıtıes, equipment, mai	ılıng lısts, oth	er assets, or paid emplo	yees		[1c		No
val ma rec	ue of the rket valu eıved	goods, other assets, or e in any transaction or s	services give sharing arrang	ete the following schedulen by the reporting organ	ization Ift (d) the valu	he foundation received l e of the goods, other as	ess than fair sets, or serv	r /ICes	a a mar	nto
(a) Line	INO	(b) Amount involved (c	.) Name of hono	harıtable exempt organization	(a) be	scription of transfers, transact	JOHS, AHU SHAH	ing anai	igemei	115
des	cribed ir Yes," cor		Code (other th	with, or related to, one or nan section 501(c)(3)) o (b) Type of organiz	r ın section	527?	•••• ption of relation	. 厂 Ye	s F	, _{No}
	the be based		belief, it is tr	 have examined this retui ue, correct, and completo as any knowledge	e Declarati	on of preparer (other tha				
	 	nature of officer or trus	too		Dat	10-10-12	tle			
	F 319	I								
Sign Here	d rer's July	Preparer's Venture Signature					ıf self- red ►	repare TIN See Sig ne nstruct	jnat ui	re ın
	Paid Preparer's Use Only	Firm's name (or yours if self-employed),	P	ture Tax Services		EIN►				
		address, and ZIP code	222	Berkeley Street 18th Fl	oor	Phone	no (617) º	24-16	25	
			Bos	ton, MA 02116			Phone no (617) 824-1625			

Software ID: 08000094

Software Version: 2008.05020

EIN: 04-2943910

Name: Stamps Family Charitable Foundation Inc

co Summit Partners

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Lines a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date solo (mo , day, yr
CEMEX S A B DE C V	Р	2002-06-12	2009-11-06
TELEFONICA S A SPON ADR	Р	2002-06-12	2009-11-00
MFO Blackrock Provident Instl Fds T	Р	2008-11-05	2008-12-0
MFO Blackrock Liquidity Fds	Р	2009-01-09	2009-05-0
MFO Blackrock Liquidity Fds	Р	2009-01-14	2009-06-3
MFO Blackrock Liquidity Fds	Р	2009-01-14	2009-07-0
MFO Blackrock Liquidity Fds	Р	2009-01-14	2009-07-0
MFO Blackrock Liquidity Fds	Р	2009-01-14	2009-07-1
MFO Blackrock Liquidity Fds	Р	2009-01-14	2009-08-0
MFO Blackrock Liquidity Fds	Р	2009-07-31	2009-08-0
MFO Blackrock Liquidity Fds	Р	2009-01-14	2009-10-2
MFO Blackrock Liquidity Fds	Р	2009-09-30	2009-10-3
BayPond	Р	2003-01-01	2008-12-3
Hoplite	Р	2003-07-01	2008-12-3
North River	Р	2003-07-01	2008-12-3
Spindrift	Р	2003-07-01	2008-12-3
Spring Point Institutional Partners, LP (Botti Brown)	Р	2002-04-01	2008-12-3
Hawkes Bay	Р	2007-02-01	2008-12-3
York	Р	2003-10-01	2008-12-3
Baın	Р	2006-07-01	2008-12-3
Trı Lıquıd	Р	2007-04-01	2008-12-3
Capital Gains Dividends	Р		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Lines e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
39		46	-7
52		50	2
1,900,000		1,900,000	0
250		250	0
1,500,000		1,500,000	0
550		550	0
369,000		369,000	0
750,000		750,000	0
372,590		372,590	0
4,627,410		4,627,410	0
750,000		750,000	0
2,475,557		2,475,557	0
1,736,197		713,402	1,022,795
1,220,583		433,965	786,618
1,607,810		1,049,607	558,203
732,521		463,336	269,185
7			7
627,639		602,416	25,223
1,919,903		1,500,000	419,903
95,659		95,659	0
17,827		135,468	-117,641
16,616			16,616

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Lines i - I

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
			-
			1,022,7
			786,6
			558,2
			269,18
			25,2
			419,90
			-117,6
	<u> </u>		16,6

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

Penelope Stamps

E Roe Stamps IV

Recipient Service S	ruilli 990PF Pait XV Lille 3a - G	rants and Contributions	Faid During	tile real	
Name and address (home or business) a Paul during the year Alley Cat Alline 7920 Norfolk A venue Suite 600 Public Charity Public Charity Universtricted Donation 3,500 Bethesda, M.D. 200442525 ALS Research Fund 1276 K Street W Suite 1050 Washington, D.C. 20005 American Folk Art Museum 454 West 537 Als Street New York, NY 10019 American Folk Art Museum 454 West 537 Als Street None Public Charity Universtricted Donation 370 American Folk Art Museum 454 West 537 Als Street None Public Charity Universtricted Donation 370 American Folk Art Museum 470 As West 537 Als Street None Public Charity Universtricted Donation 1,650 Associate Asso	Recipient	show any relationship to			A mount
Alley Cat Allies 7920 Nortick Avenue Suite 600 American Folk Avenue Alley Cata Allies 835 De 27th Avenue Alley Cata Street None None Public Charity Unrestricted Donation 3,500 American Folk Avenue As West 53rd Street None Public Charity Unrestricted Donation 370 American Folk Art Museum 45 West 53rd Street None Public Charity Unrestricted Donation 370 American Red Cross 335 De 27th Avenue As West 53rd Street None Public Charity Unrestricted Donation 370 American Red Cross 335 De 27th Avenue None Public Charity Unrestricted Donation 500 Aspeca	Name and address (home or business)		recipient	contribution	
Public Charity Public	a Paid during the year				
1275 K Street NW - Suite 1050 None Public Chantty Unrestricted Donation 250 American Folk Art Museum 45 West 5 3rd Street None Public Charity Unrestricted Donation 370 American Red Cross 335 DE 27th Avenue Mam, FL 33135 None Public Charity Unrestricted Donation 26,950 ASPCA 424 E 92nd Street New York, NY 10128 None Public Charity Unrestricted Donation 500 Best Frends A summal Society 10128 None Public Charity Unrestricted Donation 1,650 Best Frends A nimal Society 5001 Angel Canyon Road Kanab, UT 647415000 None Public Charity Unrestricted Donation 250 Boston Children's Museum 308 Congress Street Boston, MA 02210 None Public Charity Unrestricted Donation 250 Boston, MA 02215 None Public Charity Unrestricted Donation 10,000 Boston, MA 02215 None Public Charity Unrestricted Donation 10,000 Breakthrough Hiami Cro Ransom Everglades 3575 Main Hwy Coronat Grove, FL 33133 None Public Charity Unrestricted Donation 1,000 Casa valentina Seyo Swalentina Cross Walentina Hwy Cross Walentina Cross Walentina Hwy Cross Walentina Cross Walentina Walentina Hwy Cross Walentina Walentina Walentina Walentina Walentina <td>7920 Norfolk Avenue Suite 600</td> <td>None</td> <td>Public Charity</td> <td>Unrestricted Donation</td> <td>3,500</td>	7920 Norfolk Avenue Suite 600	None	Public Charity	Unrestricted Donation	3,500
45 West 53rd Street None Public Charity Unrestricted Donation 26,950 American Red Cross 335 DE 27th Avenue 26,950 American Red Cross 3315 DE 27th Avenue 26,950 American Red Cross 3315 DE 27th Avenue 26,950 ASPCA 424 E 92 nd Street 27th Avenue 27th Vision 25th Vision	1275 K Street NW - Suite 1050	None	Public Charity	Unrestricted Donation	250
335 DE 27th Avenue Miam, FL 33135 None Public Charity Unrestricted Donation 26,950 Miam, FL 33135 ASPCA 424 E 92nd Street New York, NY 10128 None Public Charity Unrestricted Donation 500 Barry University 11300 NE 2nd Avenue Miams Shores, FL 331616695 None Public Charity Unrestricted Donation 1,650 Best Friends Animal Society 5001 Angel Canyon Road Kanab, UT 847415000 None Public Charity Unrestricted Donation 5,650 Boston Children's Museum 308 Congress Street Boston, MA 02210 None Public Charity Unrestricted Donation 250 Boston Symphony Orchestra 301 Massachusetts Ave Boston, MA 022115 None Public Charity Unrestricted Donation 10,000 Breakthrough Miami Co Roan Sim Street Bregilades 3575 Main Hwy Coconut Grove, FL 33133 None Public Charity Unrestricted Donation 20,000 Coconut Grove, FL 33133 None Public Charity Unrestricted Donation 1,000 Charlee Homes For Children 155 South Miami Avenue Suite 700 Miami, FL 33130 None Public Charity Unrestricted Donation 1,000 City Year Of Miami 44 W Flagler Street Suite 500 Miami, FL 33130 None Public Charity Unrestricted Donation 100,000 Community Partnership For Homeless 150 North Miami, FL 33130 None Public Charity Unrestricted Donation	45 West 53rd Street	None	Public Charity	Unrestricted Donation	370
424 E 92nd Street None Public Charity Unrestricted Donation 500 New York, NY 10128 Barry University 11300 NE 2nd Avenue Nami Shores, FL 331616695 Rest Friends Animal Society 5001 Angel Canyon Road Kanab, UT 847415000 Roston Children's Museum 308 Congress Street Boston, NA 02210 Roston Symphony Orchestra 301 Massachusetts Ave Boston, NA 02115 Reakthrough Miami c/o Ransom Everglades 3575 Main Hwy Coconut Grove, FL 33133 Casa Valentina 2990 SW 35th Avenue Mami, FL 33133 Charlee Homes For Children 155 South Miami Avenue Suite 700 Mami, FL 33130 Community Partnership For Homeless 155 North Miami Avenue Mami, FL 33133 Community Partnership For Homeless 155 North Miami Avenue Mami, FL 33133 Community Partnership For Homeless 155 North Miami Avenue Mami, FL 33133 Community Partnership For Homeless 155 North Miami Avenue Mami, FL 33133 Community Partnership For Homeless 155 North Miami Avenue Mami, FL 33133 Community Partnership For Homeless None Public Charity Unrestricted Donation 100,000 Public Charity Unrestricted Donation 100,000 Mami, FL 33130 Community Partnership For Homeless None Public Charity Unrestricted Donation 100,000 Mami, FL 33133 None Public Charity Unrestricted Donation 100,000 Mami, FL 33133 None Public Charity Unrestricted Donation 100,000 Mami, FL 33130 Community Partnership For Homeless None Public Charity Unrestricted Donation 1,750 Community Partnership For Homeless None Public Charity Unrestricted Donation 1,750	335 DE 27th Avenue	None	Public Charity	Unrestricted Donation	26,950
11300 NE 2nd Avenue Miami Shores, FL 331616695 Best Friends Animal Society 5001 Angel Canyon Road Kanab, UT 847415000 Boston Children's Museum 308 Congress Street Boston, MA 02210 Boston Symphony Orchestra 301 Massachusetts Ave Boston, MA 02215 Breakthrough Miami Coconut Grove, FL 33133 Casa Valentina 2990 SW 35th Avenue Miami, FL 33130 Charlee Homes For Children 155 South Miami Avenue Suite 700 Miami, FL 33130 Community Partnership For Homeless 155 None Public Charity Unrestricted Donation Public Charity Unrestricted Donation 1,000 Miami, FL 33130 Community Partnership For Homeless 1,000 Community Partnership For Homeless 1,000 Council of Kampong Fellows 4013 Douglas Road Council of Kampong Fellows 4013 Douglas Road Coconut Grove, FL 33133	424 E 92nd Street	None	Public Charity	Unrestricted Donation	500
5001 Angel Canyon Road Kanab, UT 847415000 None Public Charity Unrestricted Donation 5,650 Boston Children's Museum 308 Congress Street Boston, MA 02210 None Public Charity Unrestricted Donation 250 Boston Symphony Orchestra 	11300 NE 2nd Avenue	None	Public Charity	Unrestricted Donation	1,650
308 Congress Street Boston, MA 02210 Boston Symphony Orchestra 301 Massachusetts Ave Boston, MA 02115 Breakthrough Miami c/o Ransom Everglades 3575 Main Hwy Coconut Grove, FL 33133 Casa Valentina 2990 SW 35th Avenue Miami, FL 33130 Charlee Homes For Children 155 South Miami Avenue Suite 700 Miami, FL 33130 City Year Of Miami Avenue Suite 500 Miami, FL 33133 Community Partnership For Homeless 1550 North Miami Avenue Miami, FL 33130 Community Partnership For Homeless 1550 North Miami Avenue Miami, FL 33133 Community Partnership For Homeless 1550 North Miami Avenue Miami, FL 33133 Community Partnership For Homeless 1550 North Miami Avenue Miami, FL 33133 Community Partnership For Homeless 1550 North Miami Avenue Miami, FL 33133 Council of Kampong Fellows 4013 Douglas Road Coconut Grove, FL 33133	5001 Angel Canyon Road	None	Public Charity	Unrestricted Donation	5,650
None Public Charity Unrestricted Donation 10,000	308 Congress Street	None	Public Charity	Unrestricted Donation	250
Control of Name Everglades 3575 Main Hwy Coconut Grove, FL 33133 Casa Valentina 2990 SW 35th Avenue Miami, FL 33133 Charlee Homes For Children 155 South Miami Avenue Suite 700 Miami, FL 33130 City Year Of Miami 4 W Flagler Street Suite 500 Miami, FL 33130 Community Partnership For Homeless 1550 North Miami Avenue Miami, FL 33136 Council of Kampong Fellows 4013 Douglas Road Coconut Grove, FL 33133	301 Massachusetts Ave	None	Public Charity	Unrestricted Donation	10,000
2990 SW 35th Avenue Miami, FL 33133 Charlee Homes For Children 155 South Miami Avenue Suite 700 Miami, FL 33130 City Year Of Miami 4 Veries Suite 500 Miami, FL 33130 Community Partnership For Homeless 1550 North Miami Avenue Miami, FL 33136 Council of Kampong Fellows 4013 Douglas Road Coconut Grove, FL 33133	c/o Ransom Everglades 3575 Main Hwy	None	Public Charity	Unrestricted Donation	20,000
155 South Miami Avenue Suite 700 None Public Charity Unrestricted Donation 1,000 City Year Of Miami 44 W Flagler Street Suite 500 None Public Charity Unrestricted Donation 100,000 Community Partnership For Homeless 1550 North Miami Avenue None Public Charity Unrestricted Donation 50,500 Miami, FL 33136 Council of Kampong Fellows 4013 Douglas Road Coconut Grove, FL 33133	2990 SW 35th Avenue	None	Public Charity	Unrestricted Donation	1,000
44 W Flagler Street Suite 500 Miami, FL 33130NonePublic CharityUnrestricted Donation100,000Community Partnership For Homeless 1550 North Miami Avenue Miami, FL 33136NonePublic CharityUnrestricted Donation50,500Council of Kampong Fellows 	155 South Miami Avenue Suite 700	None	Public Charity	Unrestricted Donation	1,000
1550 North Miami Avenue None Public Charity Unrestricted Donation 50,500 Miami, FL 33136 Council of Kampong Fellows 4013 Douglas Road Coconut Grove, FL 33133 None Public Charity Unrestricted Donation 1,750	44 W Flagler Street Suite 500	None	Public Charity	Unrestricted Donation	100,000
4013 Douglas Road Coconut Grove, FL 33133 None Public Charity Unrestricted Donation 1,750	1550 North Miami Avenue	None	Public Charity	Unrestricted Donation	50,500
Total	4013 Douglas Road	None	Public Charity	Unrestricted Donation	1,750
	Total				2,628,988

Recipient					
Name and address (home or business) or abbatantal contribution or abbatanta	Recipient	show any relationship to			A mount
Cystic Fibrosis Foundation 6931 A ringson Road 2nd floor Belinsation, MD 20014 Dranoff International Two Piano 3550 Bisenfront Manual Public Charity Unrestricted Donation 2,500 Mann, FL 33137 Fibrolia Collustral Alliance Post Office Box 2131 Mone Public Charity Unrestricted Donation 35,000 Coral Gables, FL 331564296 Florida Cultural Alliance Post Office Box 2131 Mone Public Charity Unrestricted Donation 35,000 Coral Gables, FL 334022131 None Public Charity Unrestricted Donation 500 West Pain Beach, FL 334022131 Florida Cultural Alliance Post Office Box 2131 Mone Public Charity Unrestricted Donation 500 West Pain Beach, FL 334022131 Florida Cultural Alliance Post Office Box 2131 Mone Public Charity Unrestricted Donation 500 West Pain Beach, FL 334022131 Florida Cultural Alliance Post Office Box 2131 Mone Public Charity Unrestricted Donation 5,000 Middletown, NY 10940 Florida Cultural Alliance Post Office Box 2131 Mone Public Charity Unrestricted Donation 5,000 Middletown, NY 10940 Florida Cultural Alliance Post Office Box 2131 Mone Public Charity Unrestricted Donation 624,133 Allata, GA 303320220 Georgia Tech Foundation 331 New 5 Street Public Charity Unrestricted Donation 624,133 Allata, GA 303320220 Responsible Florida Study Center Public Charity Unrestricted Donation 1,000 None Public Charity Unrestricted Donation 1,000 None Public Charity Unrestricted Donation 1,000 None New York, NY 10016 Humane Society of Greater Miami 16101 West Dixie Hway 300 None Public Charity Unrestricted Donation 30,000 None North Miama Beach, FL 33130 Intropic Fallen Heroes Fund None Public Charity Unrestricted Donation 30,000 None North Miama Beach, FL 33136 Lighthouse International 1,000 None Public Charity Unrestricted Donation 2,000 None North, NY 100364103 Florida Cultural Alliance Public Charity Unrestricted Donation 2,000 None North, NY 10022102 Low Anth Miama End Stanford Drive Constrained Donation 2,000 None Public Charity Unrestricted Donation 2,000 None North Miama End Stanford Drive Constrained None Publi	Name and address (home or business)			contribution	Amount
6 831 A rilington Road 2nd floor Betheads, MD 20814 None Public Charity Unrestricted Donation 250 Dranoff International Two Piano 3550 Bis cayne Bivd 702 None Public Charity Unrestricted Donation 2,500 Fairchild Tropical Garden 10901 Old Culter Road Corel Gables, FL 331564296 None Public Charity Unrestricted Donation 35,000 Florida Cultural Alliance Post office Box 2131 Wist Plant Beach, FL 334022131 None Public Charity Unrestricted Donation 5,000 Frend Of Music 14 Wilcox Avenue All Wist Plant Beach, FL 331247610 None Public Charity Unrestricted Donation 116,620 Frost School Of Music (Univ of Miam) 14 Wilcox Avenue All Wilcox Avenu	a Paid during the year				
3SSO Biscayne Blvd 702 Mann, FL 331337 None Public Charity Unrestricted Donation 2,500 Mann, FL 33137 Fairchild Tropical Garden 10901 Old Cutter Road Corol Gables, FL 33154296 None Public Charity Unrestricted Donation 35,000 Flords Cultural Alliance Post Office Box 2131 West Palm Beach, FL 334022131 None Public Charity Unrestricted Donation 500 Frend Of Music All Wilcox A venue Middletown, NY 10940 None Public Charity Unrestricted Donation 5,000 Froot School Off Music (Univ of Miam) PO Box 248165 None Public Charity Unrestricted Donation 118,620 Georgia Tech Foundation 177 North Avenue Atlanta, CA 303320220 None Public Charity Unrestricted Donation 624,133 Healthnetwork Foundation 33 River Street None Public Charity Unrestricted Donation 4,000 Hoppe At NYU Child Study Center 577 1st Ave New York, NY 10016 None Public Charity Unrestricted Donation 1,000 Humane Society of Greater Miami 16101 West Dixie Mwy North Miami Beach, FL 33150 None Public Charity Unrestricted Donation 30,000 Krist House 11255 M Vick, NY 100364103 None Public Charity	6931 Arlington Road 2nd floor	None	Public Charity	Unrestricted Donation	250
10901 Did Cutter Rada Corrol Gables, Ft. 331564296 None Public Chanty Unrestricted Donation 35,000 Florida Cultural Alliance Post Office Box 21,31 Most Palm Beach, Ft. 3304022131 None Public Chanty Unrestricted Donation 500 Frend Of Music International All Wilcox Avenue Middletown, NY 10940 None Public Chanty Unrestricted Donation 5,000 Frost School Of Music (Univ of Musmi) Middletown, NY 10940 None Public Chanty Unrestricted Donation 118,620 Georgia Tech Foundation 200 Gorgia Tech Foundation None Public Chanty Unrestricted Donation 624,133 Atlanta, GA 303320220 None Public Chanty Unrestricted Donation 4,000 Healthnetwork Foundation 33 River Street None Public Chanty Unrestricted Donation 1,000 Hope At NYU Child Study Center 577 1st Ave New York, NY 10016 None Public Chanty Unrestricted Donation 1,200 Humane Society of Greater Mismin 15101 West Dixie Huy None Public Chanty Unrestricted Donation 30,000 Interpol Fallen Heroes Fund One 1570 NV, NY 100364103 None Public Chanty Unrestricted Donation 1,000 <td>3550 Biscayne Blvd 702</td> <td>None</td> <td>Public Charity</td> <td>Unrestricted Donation</td> <td>2,500</td>	3550 Biscayne Blvd 702	None	Public Charity	Unrestricted Donation	2,500
Post Office Box 2131 West Palm Beach, FL 334022131 None Public Charity Unrestricted Donation 500 Freed Office Box 2131 Vest Palm Beach, FL 3314022131 None Public Charity Unrestricted Donation 5,000 Frost School Of Music 14 Wilcox Avenue Middletown, NY 1 0940 None Public Charity Unrestricted Donation 118,620 Georgia Tech Foundation 177 North Avenue Atlanta, GA 303320220 None Public Charity Unrestricted Donation 624,133 Healthinstwork Foundation 33 River Street Chagmi Fall, Oh 44022 None Public Charity Unrestricted Donation 4,000 Hope At NYU Child Study Center S77 1st Ave New York, NY 10016 None Public Charity Unrestricted Donation 1,000 Humane Society of Greater Miami 16101 West Dix e Hwy North Miami Beach, FL 33160 None Public Charity Unrestricted Donation 1,200 Intrepid Fallen Heroes Fund One Intrepid Square 12th Avenue 46th Street New York, NY 100364103 None Public Charity Unrestricted Donation 1,000 Kristi House 125 NN 12th Ave Mexit Windsor, VT 100221202 None Public Charity Unrestricted Donation 2,000 Lighthouse International 111 E 59th Street New York, NY 100221202<	10901 Old Cutler Road	None	Public Charity	Unrestricted Donation	35,000
14 Wilcox A venue Middletown, NY 10940 None Public Charity Unrestricted Donation 5,000 Frost School Of Music (Univ of Miam) PO Box 248165 Coral Gables, FL 331247610 None Public Charity Unrestricted Donation 118,620 Georgia Tech Foundation 177 North Avenue Atlanta, GA 303320220 None Public Charity Unrestricted Donation 624,133 Healthnetwork Foundation 33 River Street Chagrin Fall, OH 44022 None Public Charity Unrestricted Donation 4,000 Hope At NYU Child Study Center 577 1st Ave New York, NY 10016 None Public Charity Unrestricted Donation 1,000 Humane Society of Greater Miami 16101 West Dixie Hwy North Mariam Beach, FL 33160 None Public Charity Unrestricted Donation 30,000 Intrepid Fallen Heroes Fund One Intrepid Square 12th Avenue 46th Street New York, NY 100364103 None Public Charity Unrestricted Donation 30,000 Krist House 1265 NW 12th Ave Miami, FL 33136 None Public Charity Unrestricted Donation 1,000 Lighthouse International 111 E 59th Street New York, NY 100221202 None Public Charity Unrestricted Donation 250 Lowe Art Museum Univ of Hiamman 1301 Stanford Drive Coral Gables, FL 33124 None Public Charity Unrestricted Donation 2,000 Lovy Mackenzie Humane Society 4832 Route 44 None P	Post Office Box 2131	None	Public Charity	Unrestricted Donation	500
PO B DX 248165 Coral Gables, FL 331247610 None Public Charity Unrestricted Donation 118,620 Georgia Tech Foundation 177 North Avenue Atlanta, GA 303320220 None Public Charity Unrestricted Donation 624,133 Healthnetwork Foundation 33 River Street Chagin Fall, OH 44022 None Public Charity Unrestricted Donation 4,000 Hope At NYU Child Study Center S77 1st Ave New York, NY 10016 None Public Charity Unrestricted Donation 1,000 Humane Society of Greater Miami 16101 West Dixie Hwy North Miami Beach, FL 33160 None Public Charity Unrestricted Donation 1,200 Intrepid Fallen Heroes Fund One Intrepid Square 12th Avenue 46th Street New York, NY 100364103 None Public Charity Unrestricted Donation 30,000 Krist House 1255 NW 12th Ave New York, NY 100364103 None Public Charity Unrestricted Donation 1,000 Miami, FL 33136 None Public Charity Unrestricted Donation 250 Lowe Art Museum Univor of Miami 1301 Stanford Drive Coral Gables, FL 33124 None Public Charity Unrestricted Donation 2,000 Lucy Mackenzie Humane Society 4 West Windsor, VT 05037 None Public Charity Unrestricted Donation 12,500	14 Wilcox Avenue	None	Public Charity	Unrestricted Donation	5,000
177 North A venue Atlanta, GA 303320220 None Public Charity Unrestricted Donation 624,133 Healthnetwork Foundation 33 River Street Chagrin Fall, OH 44022 None Public Charity Unrestricted Donation 4,000 Hope At NYU Child Study Center S77 1st Ave New York, NY 10016 None Public Charity Unrestricted Donation 1,000 Humane Society of Greater Miami 16101 West Dixie Hwy North Miami Beach, FL 33160 None Public Charity Unrestricted Donation 1,200 Intrepid Fallen Heroes Fund One Intrepid Square 12th Avenue 46th Street New York, NY 100364103 None Public Charity Unrestricted Donation 30,000 Krist House 1265 NW 12th Ave Miami, FL 33136 None Public Charity Unrestricted Donation 1,000 Lighthouse International 111E 59th Street New York, NY 10022102 None Public Charity Unrestricted Donation 250 Lowe Art Museum Univ of Miami 1301 Stanford Drive Coral Gables, FL 33124 None Public Charity Unrestricted Donation 2,000 Lucy Mackenzie Humane Society 4832 Route 44 West Windsor, VT 05037 None Public Charity Unrestricted Donation 12,500	PO Box 248165	None	Public Charity	Unrestricted Donation	118,620
33 River Street Chagrin Fall, OH 44022 None Public Charity Unrestricted Donation 4,000 Hope At NYU Child Study Center 577 1st Ave New York, NY 10016 None Public Charity Unrestricted Donation 1,000 Humane Society of Greater Miamin 16101 West Dixie Hwy North Miamin Beach, FL 33160 None Public Charity Unrestricted Donation 1,200 Intrepid Fallen Heroes Fund One Intrepid Square 12th Avenue 46th Street New York, NY 100364103 None Public Charity Unrestricted Donation 30,000 Kristi House 1265 NW 12th Ave Miami, FL 33136 None Public Charity Unrestricted Donation 1,000 Lighthouse International 111 E 59th Street New York, NY 100221202 None Public Charity Unrestricted Donation 250 Lowe Art Museum Univ of Miamin 1301 Stanford Drive Coral Gables, FL 33124 None Public Charity Unrestricted Donation 2,000 Lucy Mackenzie Humane Society 4832 Route 44 West Windsor, VT 05037 None Public Charity Unrestricted Donation 12,500	177 North Avenue	None	Public Charity	Unrestricted Donation	624,133
577 1 st Ave New York, NY 10016NonePublic CharityUnrestricted Donation1,000Humane Society of Greater Miami 16101 West Dixie Hwy North Miami Beach, FL 33160NonePublic CharityUnrestricted Donation1,200Intrepid Fallen Heroes Fund One Intrepid Square 12th Avenue 46th Street New York, NY 100364103NonePublic CharityUnrestricted Donation30,000Kristi House 1265 NW 12th Ave Miami, FL 33136NonePublic CharityUnrestricted Donation1,000Lighthouse International 111 E 59th Street New York, NY 100221202NonePublic CharityUnrestricted Donation250Lowe Art Museum Univ of Miami 1301 Stanford Drive Coral Gables, FL 33124NonePublic CharityUnrestricted Donation2,000Lucy Mackenzie Humane Society 4832 Route 44 West Windsor, VT 05037NonePublic CharityUnrestricted Donation12,500	33 River Street	None	Public Charity	Unrestricted Donation	4,000
16101 West Dixie Hwy North Miami Beach, FL 33160NonePublic CharityUnrestricted Donation1,200Intrepid Fallen Heroes Fund One Intrepid Square 12th Avenue 46th Street New York, NY 100364103NonePublic CharityUnrestricted Donation30,000Kristi House 1265 NW 12th Ave Miami, FL 33136NonePublic CharityUnrestricted Donation1,000Lighthouse International 111 E 59th Street New York, NY 100221202NonePublic CharityUnrestricted Donation250Lowe Art Museum Univ of Miami 1301 Stanford Drive Coral Gables, FL 33124NonePublic CharityUnrestricted Donation2,000Lucy Mackenzie Humane Society 4832 Route 44 West Windsor, VT 05037NonePublic CharityUnrestricted Donation12,500	577 1st Ave	None	Public Charity	Unrestricted Donation	1,000
One Intrepid Square 12th Avenue 46th Street New York, NY 100364103 Kristi House 1265 NW 12th Ave None Public Charity Unrestricted Donation 1,000 Miami, FL 33136 Lighthouse International 111 E 59th Street None Public Charity Unrestricted Donation 250 New York, NY 100221202 Lowe Art Museum Univ of Miami 1301 Stanford Drive Coral Gables, FL 33124 Lucy Mackenzie Humane Society 4832 Route 44 West Windsor, VT 05037 None Public Charity Unrestricted Donation 2,000	16101 West Dixie Hwy	None	Public Charity	Unrestricted Donation	1,200
1265 NW 12th Ave Miami, FL 33136NonePublic CharityUnrestricted Donation1,000Lighthouse International 111 E 59th Street New York, NY 100221202NonePublic CharityUnrestricted Donation250Lowe Art Museum Univ of Miami 1301 Stanford Drive Coral Gables, FL 33124NonePublic CharityUnrestricted Donation2,000Lucy Mackenzie Humane Society 4832 Route 44 West Windsor, VT 05037NonePublic CharityUnrestricted Donation12,500	One Intrepid Square 12th Avenue 46th Street	None	Public Charity	Unrestricted Donation	30,000
111 E 59th Street New York, NY 100221202NonePublic CharityUnrestricted Donation250Lowe Art Museum Univ of Miami 1301 Stanford Drive Coral Gables, FL 33124NonePublic CharityUnrestricted Donation2,000Lucy Mackenzie Humane Society 	1265 NW 12th Ave	None	Public Charity	Unrestricted Donation	1,000
Univ of Miami 1301 Stanford Drive Coral Gables, FL 33124 Lucy Mackenzie Humane Society 4832 Route 44 West Windsor, VT 05037 None Public Charity Unrestricted Donation 2,000 Public Charity Unrestricted Donation 12,500	111 E 59th Street	None	Public Charity	Unrestricted Donation	250
4832 Route 44 None Public Charity Unrestricted Donation 12,500 West Windsor, VT 05037	Univ of Miami 1301 Stanford Drive	None	Public Charity	Unrestricted Donation	2,000
Total	4832 Route 44	None	Public Charity	Unrestricted Donation	12,500
	Total				2,628,988

Recipient	If recipient is an individual,			
	show any relationship to	Foundation status of	Purpose of grant or	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	Alloune
a Paid during the year				
Make a Wish Foundation 2901 Stirling Road suite 208 Ft Lauderdale, FL 33312	None	Public Charity	Unrestricted Donation	50,000
Miami Art Museum 101 West Flagler Street Miami, FL 33130	None	Public Charity	Unrestricted Donation	500
Miami Childrens Hospital Foundation 3000 SW 62 Avenue Miami, FL 33155	None	Public Charity	Unrestricted Donation	1,250
Miami City Ballet Juan Js Roca Center 2200 Liberty Avenue Miami Beach, FL 33139	None	Public Charity	Unrestricted Donation	19,383
Miami Lighthouse For The Blind 601 Southwest Eighth Avenue Miami, FL 33130	None	Public Charity	Unrestricted Donation	10,000
Miami Science Museum 3280 South Miami Avenue Miami, FL 33129	None	Public Charity	Unrestricted Donation	1,200
Museum Of Modern Art 11 West 53rd Street New York, NY 10019	None	Public Charity	Unrestricted Donation	75
Museum of Science 3280 South Miami Avenue Miami, FL 33129	None	Public Charity	Unrestricted Donation	10,000
Musical Arts Association of Miami 200 S Biscayne Wachovia Finl Ctr Suite 3300 Miami, FL 33131	None	Public Charity	Unrestricted Donation	10,000
NAEMI PO Box 350891 Mıamı,FL 33135	None	Public Charity	Unrestricted Donation	500
Neat Stuff Inc 2624 NW 21 Terrace Mıamı, FL 33142	None	Public Charity	Unrestricted Donation	2,000
Norton Cotton Cancer Center One Medical Center Drive Lebanon, NH 03756	None	Public Charity	Unrestricted Donation	250
O cean Reef Chapel Foundation 32 O cean Reef Drive Key Largo, FL 33037	None	Public Charity	Unrestricted Donation	1,100
O cean Reef Community Foundation 200 Anchor Drive Key Largo, FL 33037	None	Public Charity	Unrestricted Donation	1,300
O cean Reef Medical Center Foundation 50 Barracuda Lane Key Largo, FL 33037	None	Public Charity	Unrestricted Donation	2,000
Total				2,628,988

Recipient	If recipient is an individual,	Foundation		
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	A mount
a Paid during the year				
ORCAT 97 S Harbor Drive Key Largo,FL 33037	None	Public Charity	Unrestricted Donation	11,949
Pentangle 31 The Green PO Box 172 Woodstock,VT 05091	None	Public Charity	Unrestricted Donation	75
Phi Delta Theta Educational Fund 2 South Campus Avenue Oxford, OH 45056	None	Public Charity	Unrestricted Donation	100
Ransom Everglades School 3575 Main Hwy Coconut Grove,FL 33133	None	Public Charity	Unrestricted Donation	200,000
Regina Dominican High School 701 Locust Road Wilmette, IL 60091	None	Public Charity	Unrestricted Donation	100
Rock & Roll Hall of Fame One Key Plaza Cleveland, OH 44114	None	Public Charity	Unrestricted Donation	17,828
Save The Manatees 500 N Maitland Ave Maitland,FL 32751	None	Public Charity	Unrestricted Donation	100
St Justin Martyr 105500 Overseas Highway Key Largo, FL 33037	None	Public Charity	Unrestricted Donation	500
Swim Across America One International Place Suite 4600 Boston, MA 02110	None	Public Charity	Unrestricted Donation	-250
Teach For America 315 West 36th Street - 7th Floor New York, NY 10018	None	Public Charity	Unrestricted Donation	5,000
Team Lifeline 106 Clifton Avenue Lakewood,NJ 08701	None	Public Charity	Unrestricted Donation	1,000
The Vizcayans 3251 South Miami Avenue Miami, FL 33129	None	Public Charity	Unrestricted Donation	1,000
U of Miami Athletic Dept 1320 S Dixie Hwy Ste 300 Coral Gables, FL 33146	None	Public Charity	Unrestricted Donation	87,500
University of Miami 1320 S Dixie Hwy Ste 300 Coral Gables, FL 33146	None	Public Charity	Unrestricted Donation	15,250
University Of Michigan Wolverine Tower 3003 S State Street Ann Arbor, MI 48109	None	Public Charity	Unrestricted Donation	1,094,500
Total				2,628,988

OTTO DE COME D	runts una contributions	r ara baring		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
US Sailing PO Box 1260 15 Maritime Drive Portsmouth, RI 028710907	None	Public Charity	Unrestricted Donation	18,750
Wolfsonian 1001 Washington Avenue Miami Beach, FL 33139	None	Public Charity	Unrestricted Donation	375
Women of Tomorrow Mentor & Scholarship 111 NE 1st Street Suite 912 Miami, FL 33132	None	Public Charity	Unrestricted Donation	3,000
Women's Committee of Big BroBig Sisters 701 SW 27th Ave Suite 800 Miami, FL 33135	None	Public Charity	Unrestricted Donation	80
Woodward A cademy 1662 Rugby A venue College Park, GA 303372199	None	Public Charity	Unrestricted Donation	1,000
WPBT2 PO Box 610002 Miami, FL 332610002	None	Public Charity	Unrestricted Donation	250
Total				2,628,988

TY 2008 Investments Corporate Bonds Schedule

Name: Stamps Family Charitable Foundation Inc

co Summit Partners

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Northern - PIMCO	301	301
Northern - TIPS	5,002,885	5,263,485
Two Sigma	2,500,000	2,643,110

TY 2008 Investments Corporate Stock Schedule

Name: Stamps Family Charitable Foundation Inc

co Summit Partners

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Developer Fianance Corporation	851,183	766,667
Northern - Bessemer	0	0
Northern - Mutual Funds	5,941,262	5,443,667
UBS	0	0

TY 2008 Investments - Other Schedule

Name: Stamps Family Charitable Foundation Inc

co Summit Partners

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value	
Alydar	AT COST	15,000,000	23,434,770	
Baın Capıtal	AT COST	0	0	
Bay Pond	AT COST	1,664,604	6,680,451	
CamCap Energy Offshore	AT COST	1,000,000	756,670	
CamCap Resources Offshore	AT COST	2,500,000	2,658,641	
Hawkes Bay	AT COST	1,397,584	1,643,459	
Hoplite	AT COST	1,099,260	3,195,969	
Mt. Everest	AT COST	2,324,272	4,699,385	
North River	AT COST	2,450,393	4,107,492	
Spindrift	AT COST	1,131,758	2,268,488	
Summit Partners Holdings, L.P.	AT COST	11,855	652	
Thirteen Partners	AT COST	5,000,000	5,272,315	
Trı Poınt AM	AT COST	0	0	
Weiss Multi Strategy	AT COST	4,666,667	5,534,098	
York	AT COST	1,500,000	2,611,169	

TY 2008 Legal Fees Schedule

Name: Stamps Family Charitable Foundation Inc

co Summit Partners

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal Fees	0	0		0

TY 2008 Other Expenses Schedule

Name: Stamps Family Charitable Foundation Inc

co Summit Partners

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bank Fees	2,000	2,000		0
Portfolio Deductions	257	257		0
Consulting Fees	3,585	3,585		0
Other Fees	17	17		0

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TY 2008 Other Liabilities Schedule

Name: Stamps Family Charitable Foundation Inc

co Summit Partners

Description	Beginning of Year - Book Value	End of Year - Book Value
Uncleared checks	7,750	205,250

TY 2008 Other Professional Fees Schedule

Name: Stamps Family Charitable Foundation Inc

co Summit Partners

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
Management Fees	0	0		0	

TY 2008 Taxes Schedule

Name: Stamps Family Charitable Foundation Inc

co Summit Partners

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
State Taxes	250	250		0
Federal Excise Taxes (sect 4940)	0	0		0
Foreign Taxes	0	0		0