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Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

Department of the Treasury

| | | ue Service | • | The orga | anization ma | y have to use a | а сору о | f this return to | satisfy s | tate rep | orting re | quirements | | Inspec | tion |
|--------------------------------|-------------|---|----------------------|---------------|------------------------|--|---------------|-------------------|--------------|-------------|--------------|--------------------|---------------|--------------------|----------------------|
| Α | For the | 2008 cal | endar ye | ar, or tax | year begin | ning | 1 | 1/1/2008 | | and e | nding | 10/3 | 1/2009 | | |
| <u>B</u> (| heck if a | pplicable | Please use IRS | C Name | of organizatio | n CALIF | ORNIA | COUNCIL | FOR THE | E HUM | IANITIE | D Employer | dentific | ation number | |
| | Address | change | label or | Doing | Business As | | | | | | | 94-2952469 | | | |
| ı | lame ch | ange | рппt or type. | Numb | er and street (| or PO box if ma | il is not de | elivered to stree | t address) | Ro | om/suite | E Telephone | number | | |
| _ 🗌 ı | nitial reti | urn | See | 312 SU | TTER STR | EET | | | | 60 | 1 | (415) 391-1 | 474 | | |
| | erminat | ion | Specific Instruc- | City o | r town, state of | country, and ZIF | 7 + 4 | | | | | <u>-</u> | | | |
| | Amende | return | tions | SAN FF | RANCISCO | | | CA | 94 | 108 | | G Gross rece | ıpts \$ | | 2,308,380 |
| | Application | on pending | FN | lame and | address of p | rincipal officer | | | | | H(a) Is th | nis a group retui | n for affil | liates? | Yes X No |
| | | | Ralph L | ewin 31 | 2 Sutter Str | eet, San Frai | ncisco. | CA 94108 | | | 1 | all affiliates inc | | \equiv | Yes No |
| 1 7 | 27-070 | mpt status | $\overline{}$ | | | nsert no) | | 7(a)(1) or | 527 | | 1 '' | f "No," attach a | | | 163 110 |
| | | | | | 3) - (11 | iser(iio) [| | (a)(1) OI [| | | 4 | | • | • | |
| | | e: ► www | | | | | | | | | | up exemption n | | | |
| | | rganization | | orporation | Trust | Association | | Other > | | L Yea | r of format | ion 1984 | M St | ate of legal dom | icile CA |
| P | art i | | mmary | | | | | | | | | | | | |
| | 1 | | | | | nission or mo | | | | | | | | | |
| | | | | | | er in order to | | | | | | | | | |
| nce | | | | uture. Th | isi is accom | plished throu | ugh the | <u>Documenta</u> | ry Projec | ct, the | Californ | ia Story Fur | <u>id and</u> | Youth Digita | <u>.l</u> |
| Activities & Governance | | Filmmal | | - | | | | | | | | | | | |
| ove. | 2 | | | | | zation discor | | | | | | than 25% c | f its as | sets | |
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| ies | 4 | | | | _ | nbers of the g | jovernir | ig body (Pa | rt VI, line | : 1b) . | | | 4 | | 20 |
| Ë | 5 | | | | es (Part V | • | | | | | | | 5 | | 17 |
| Aci | 6 | | | | - | te if necessar | • . | | | | | | 6 | | 20 |
| | 7a | | | | | enue from Pa | | | mn (C) . | | | | 7a | | 0 |
| 4= | b | Net unre | elated bu | usiness t | axable inco | me from For | m 990- | T, line 34 . | <u> </u> | | , | | 7b | | 0 |
| SCANNED | _ | | | | (Clark to break or the | TO THE | 7 | 1 | | | | Prior Year | | Current | |
| >. | 8 | Contribu | itions ar | id grants | Part Vill | IN THE PROPERTY OF THE PROPERT | رز بسلط | } · · | | • | | 2,844 | 1,956 | | 2,300,514 |
| | 9 | | | | e (Pan VIII. | | ∴ \છે છે | rr : : | | • | | | 0 | | 0 |
| | 10 | Investment income (Part VIII, column (A), lines 3, 4, and 7d) | | | | | | | ,885 | | 5,144 | | | | |
| O | 11 | Other re | venue (| Paπ VIII, | column W | 入Ilinesi5,600, | 8c, 90 | Uc, and 1 | 1e) | 40.) | | | 2,669 | | 2,722 |
| | 12 | | | | | 11 (must equ | | | | 12) | ļ | 2,859 | | | 2,308,380 |
| JUN J | 13 | Grants a | ana simi | iar amou | inis paid (P | en X dum | 0)(4), 11 | negs 1-3). | | • | | 800 |),975 | | 555,732 |
| 100 | 14 | | | | | | | | | | | 4 400 | 0 | | 0 |
| တ္ဆ | 15 | | | | | oyee benefits | | | A), lines | 5-10) | | 1,132 | | | 1,149,159 |
| sesuedxa 8 2010 | 16a | | | _ | • | IX, column (A | • | • | | 30.050 | | <u> </u> | 0 | | 0 |
| | b 17 | | - | | • | , column (D), | | | | 09,850 | | 000 | 067 | | 670.700 |
| 0 | 18 | | | | |), lines 11a– [.] nust equal Pa | | • | no 35\ | • | | | 9,867 | | 672,729 |
| | 19 | | | | | ne 18 from lir | | Julilii (A), li | ne 25) . | • | - | 2,763 | | | 2,377,620 |
| - s | | Nevellu | C 1033 C | tpenses. | Subtract II | HE TO HOITH | 16 12 | | · · | • | Por | ginning of Year | ,995 | End of | -69,240 |
| ats o | 20 | Total as | sets (Pa | art X, line | 16) | | | | | | Def | 1,316 | | | |
| Net Assets or Fund Balances | 21 | | | Part X, III | | | • | • • • • | • • • | • | | | ,350 | | 1,283,094 437,399 |
| ž P | 22 | | • | - | • | ct line 21 fro | m line 1 | Pn | | | | | ,935 | | 845,695 |
| Pa | rt II | | nature | | occ. Cabiic | or mic 21 no | 111 11110 2 | <u></u> | · · · | | <u> </u> | 31- | ,,,,,,,, | | 045,035 |
| | | | | | I declare that | have examined | this return | . including acc | ompanying | schedule | es and sta | tements and to | the hest | of my knowledg | 10 |
| | | and b | elief, it is t | rue, correc | t, and complete | e Declaration of | preparer | other than office | er) is based | d on all II | nformation | of which prepa | rer has a | iny knowledge | , |
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| Sig | n | | | | _ | | | | | | | | 14/1 | U | |
| _ | | | Signature | of officer | 1-1-6 | 1000 | De | | CEO | | | Date | | | |
| Hei | e | | | <u> </u> | אר <i>ווא</i> פ | ewin, | Me | .5. ▼ | -UU | | | | | | |
| | | | Type or pr | rint name a | nd title | | | | | | | | | | |
| | | Prepa | | | 7 / | | | Date | | | neck if | | | r's identifying nu | ımber |
| Paid | | signa | IUIE P | 1 | E1 11 | PIZADA | ے (ے | 12A 5 | /13/2010 | se en | nployed | ▶□ | (see instr | acaons) | |
| | parer's | Firm's | s name (or | yours \ | | ernaciak& Co | | , , , , 0 | .0,2010 | | | | 77 004 | 16122 | |
| Use | Only | ıf self | -employed | I). | , | | | C | CA 0440 | \E | | | 77-001 | | |
| | | • | ess, and Zi | | | et - Spear 34 | | | | <i>1</i> 3 | | Phone no | (415) 8 | 396-5551 | |
| Mav | tne IF | S discus | s this re | turn with: | the prepar | er shown abo | ove? (s | ee instructio | ns) | | | | | X Yes | . No |

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

| Ľ٤ | Statement of Program Service Accomplishments (see Instructions) |
|------------|--|
| 1 | Briefly describe the organization's mission: |
| | The California Council for the Humanities connects Californians to ideas and one another in order to understand our shared |
| | |
| | •••• |
| | |
| 2 | Did the organization undertake any significant program services during the year which were not listed on |
| | the prior Form 990 or 990-EZ? |
| | If "Yes," describe these new services on Schedule O. |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program |
| J | services? |
| | If "Yes," describe these changes on Schedule O |
| | · · · · · · · · · · · · · · · · · · · |
| 4 | Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. |
| | Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and |
| | allocations to others, the total expenses, and revenue, if any, for each program service reported. |
| 4а | (Code) (Expenses \$ 510,668 including grants of \$ 0) (Revenue \$ 0) |
| 4 a | |
| | California Documentary Project The California Documentary Project is a grants program that suports documentary film, video, |
| | radio and new media projects that explore and interpret subjects relevant to California's past, present or future. Grants |
| | are available to fund production, as well as research and development |
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| 4b | (Code) (Expenses \$ 365,599 including grants of \$ 0) (Revenue \$ 0) |
| | California Story Fund The Califronia Story Fund is a small grants program that funds unique story projects in communities |
| | throughout the state Projects provide opportunities for individual Californians to contribute their stories to the evolving |
| | |
| | story of our state Grant awards are up to \$10,000 |
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| 4c | (Code) (Expenses \$ 171,370 including grants of \$ 0) (Revenue \$ 0) |
| | Youth Digital Filmakers Youth Digital Filmakers engaged youth in 8 communities in California in making films about |
| | issues in their lives and communities. The young peple, mentored by humanities scholars and experienced filmakers, |
| | produced films on a variety of topics, from the legacy of genocide in Long Beach and a quest for gay history by LGBT teen in the |
| | San Francisco Bay Area to the challenges of growing up in rural Siskiyou County. All the films were screened loccally and three |
| | were selected for showing at the 2008 Los Angeles Fil Festival Distribution efforts are now under way to bring the films |
| | 1dd' |
| | to a wider audience |
| | |
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| | |
| 4d | Other program services. (Describe in Schedule O.) |
| | (Expenses \$ 566,028 including grants of \$ 0) (Revenue \$ 0) |
| 40 | Total program service expenses > \$ 1.613.665 (Must equal Part IX Line 25. column (B)) |

| tis the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 2 is the organization engage and direct or indirect political campagn activities on behalf of or in opposition to candidates for public office off "Yes," complete Schedule O, Part I 3 x x x 3 x 5 x 5 x 5 x 5 x 5 x 5 x 5 x | Pari | IV Checklist of Required Schedules | | | |
|--|----------|--|---------------|---|--|
| 2 Is the organization required to complete Schedule B, Schedule of Contributors? 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public officer (If "Ves," complete Schedule C, Part I I 4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? (If "Yes," complete Schedule C, Part I I 5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and prioxy tax? (If "Yes," complete Schedule C, Part I II 6 Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts" (If "Yes," complete Schedule D, Part I II 7 Did the organization receive or hold a conservation essement, including easements to preserve open space, the environment, historic land areas, or historic structures" If "Yes," complete Schedule D, Part II II 7 Did the organization maintain collections of works of art, historical treasures, or other similar assets? (If "Yes," complete Schedule D, Part III 8 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debit management, credit repair, or debt negotiation services" If "Yes," complete Schedule D, Part V II 8 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 257 If "Yes," complete Schedule D, Part V II 9 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 257 If "Yes," complete Schedule D, Part V II 10 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 257 If "Yes," complete Schedule D, Part V II 11 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 257 If "Yes," complete Schedule D, Part V II 12 X II 13 Is the organization report on a minum in Part X, lines 10, 12, 13, 15, or 257 If "Yes," complete Schedule D, | | | | Yes | No |
| 2 Is the organization required to complete Schedule B, Schedule of Contributors? 3 Did the organization region en direct or indirect political campagin activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I 3 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations in bothying activities? If "Yes," complete Schedule C, Part II 5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III 6 Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part III 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part III 8 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debit management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part VIII 8 Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part VIII Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part VIII Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part VIII Did the organization hold assets in Fart X, ines 10, 12, 13, 15, or 255 If "Yes," complete Schedule D, Part VIII Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 255 If "Yes," complete Schedule D, Part VIII Did the organization mental an onflice, employees, or agents outside of the U.S.? Did the organization mental in an office, employees, or agents outside of the U.S.? Did the organization me | 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," | ! | | |
| 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public officior? If "Yes," complete Schedule C, Part I Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part I Part II Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(c) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part II Did the organization render or investment of amounts in such funds or accounts? If "Yes," complete Schedule C, Part II Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II Types, "complete Schedule D, Part II Types," complete Schedule D, Part II Types, "complete Schedule D, Part II Types," complete Schedule D, Part II Types, "complete Schedule D, Part II Types, "complete Schedule D, Part II Types," complete Schedule D, Part IV Types, "complete Schedule D, Part IV Types," complete Schedule D, Part IV Types, "complete Schedule D, Part IV Types," complete Schedule D, Part IV Types, "complete Schedule D, Part IV Types," complete Schedule D, Part IV Types, "complete Schedule D, Part IV Types," complete Schedule D, Part IV Types, "complete Schedule D, Part IV Types," complete Schedule D, Part IV Types, "complete Schedule D, Part IV Types," complete Schedule D, Part IV Types, "complete Schedule D, Part IV Types," complete Schedule D, Part IV Types, "complete Schedule D, Part IV Types," complete Schedule D, Part IV Types, "complete Schedule D, Part IV Types, "complete Schedule D, Part IV Types," complete Schedule F, Part II Types, "complete Schedule F, Part III Types, "complete | | | $\overline{}$ | | ļ |
| A Section 691(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II Section 691(c)(4), 591(c)(5), and 591(c)(6) organizations is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advise on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part II Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III Did the organization have a debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV Did the organization have a service and in an account or an an anount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part V Did the organization have aggregate in an anount in Part X, line 21, serve as a custodian for amounts not listed in Part X, vivi, VIV, VIVI, VIV, VIV, VIV, VIV, VIV, V | 2 | | 2_ | Х | |
| 4 Section 901(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II 5 Section 901(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part II 5 Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advise on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part II 7 Did the organization maintain collections of works of art, historical funds or accounts? If "Yes," complete Schedule D, Part II 7 X, or provide credit counseling, debt management, credit repair, or debt negatiation services? If "Yes," complete Schedule D, Part IV 8 Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part IV 9 Did the organization hold asset is in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 1 Did the organization aschool described in section 1700(i)(1)(i)(i)(i) If "Yes," complete Schedule D, Part V 1 Did the organization aschool described in section 1700(i)(1)(i)(i)(i) If "Yes," complete Schedule D, Part V 1 Did the organization aschool described in section 1700(i)(1)(i)(i)(i) If "Yes," complete Schedule D, Part V 1 Did the organization aschool described in section 1700(i)(1)(i)(i)(i) If "Yes," complete Schedule D, Part V 1 Did the organization aschool described in section 1700(i)(i)(i)(i)(i) If "Yes," complete Schedule E, Part II 1 X 1 Did the organization report on Part IX, column (A), Ine 3 more than \$5,000 of grants or assistance to any organization or entity located outside the Ultical States? If "Yes," complete Schedule F, Part II 1 Did the organization report more than \$15,000 on Part IX, column (A), Ine 3 more than \$5,000 of grants or assistance to any organization or entity located outside the Ultical States? If "Yes," complete Schedule F, Part II 1 Did the | 3 | | | | |
| Part II Section 501(c)(4), 501(c)(5), and 501(c)(5) organizations, is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III Old the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part II Did the organization reneatinan collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III Did the organization report on amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part VII Did the organization had assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part VIII Did the organization report an amount in Part X, line 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Part VIII AVII VIII, IV, X or X as applicable 10 Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII 13 Is the organization have aggregate revenues or expenses of more than \$1,000 from grantmaking, fundralsing, business, and programs service activates outside the U S? 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization report more than \$1,000 or part IX, column (A), line 11e? If "Yes," complete Schedule G, Part III 16 Did the organization report more than \$1,000 or part IX, column (A), line 11e? If "Yes," complete Schedule G, Part III 17 Did the organization report more than \$1,000 or part IX, column (A), line 11e? If "Yes," complete Schedule G, Part III 18 Did the organization report more than \$1,000 or part IX, column (A), line 11e? If "Yes," c | | | 3_ | | X |
| 5 Section 501(c)43, 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax off "Pres," complete Schedule C, Part III 5 5 7 7 7 7 7 7 7 7 | 4 | | ₄ | x | |
| and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III 6 | 5 | | _ | | <u> </u> |
| provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | J | and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III | 5 | | |
| Schedule D, Part I 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 10 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 257 If "Yes," complete Schedule D, Part V 11 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 257 If "Yes," complete Schedule D, Part V, VII, VIII, IX, or X as applicable 11 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 257 If "Yes," complete Schedule D, Part V, VII, VIII, IX, or X as applicable 12 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 257 If "Yes," complete Schedule D, Part V, VIII, VIII, IX, or X as applicable 13 Is the organization accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII 14 Did the organization and sociol described in section 170(I/1)(A)(ii) or "Yes," complete Schedule E 15 Did the organization as sociol described in section 170(I/1)(A)(ii) or "Yes," complete Schedule F, Part II 16 Did the organization report one Tart IX, column (A), line 3, more than \$5,000 of gargate grants or assistance to advise the United States? If "Yes," complete Schedule F, Part II 17 Did the organization report more than \$15,000 or Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part III 18 Did the organization orgorit more than \$15,000 or Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part III 19 Did the organization orgorit more than \$15,000 or Part IX, column (A), line 11e? If " | 6 | • | | | |
| 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | | · | | | |
| the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part III 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 10 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Part V 11 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Part V 12 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Part V, VII, VII, IX, or X as applicable 12 Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII 13 Is the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII 14 Is the organization maintain an office, employees, or agents outside of the U S.? 15 Did the organization maintain an office, employees, or agents outside of the U S.? 16 Did the organization report on Part IX, column (A), ine 3, more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U IVes," complete Schedule F, Part II 16 Did the organization report more than \$15,000 on Part IX, column (A), ine 11e" If "Yes," complete Schedule F, Part II 17 Did the organization report more than \$15,000 on Part IX, column (A), ine 11e" If "Yes," complete Schedule F, Part II 18 Did the organization report more than \$15,000 on Part IX, column (A), ine 11e" If "Yes," complete Sched | | | 6 | | X |
| 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part V Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Part V V Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII 12 X bid the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 13 X V Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S ? If "Yes," complete Schedule F, Part II 14 X 14 Did the organization report on Part XI, column (A), line 3, more than \$5,000 of aggregate grants or assistance to any organization report more than \$15,000 total on Part VIII, lines 1 can de 3" If "Yes," complete Schedule G, Part II 15 X Did the organization report more than \$15,000 total on Part VIII, lines 1 can de 3" If "Yes," complete Schedule G, Part II 16 X Did the organization report more than \$15,000 total on Part VIII, lines 1 can de 3" If "Yes," complete Schedule G, Part III 18 X Did the organization report more than \$15,000 total on Part VIII, lines 1 can de 3" If "Yes," complete Schedule G, Part III 18 X Did the organization report more than \$15,000 total on Part VIII, lines 1 can de 3" If "Yes," complete Schedule G, Part III 18 X Did the organization report more than \$15,000 total on Part VIII, lines 1 can de 3" If "Yes," complete Schedule G, Part III 19 X Did t | 7 | | 7 | | × |
| complete Schedule D, Part III Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes." complete Schedule D, Part IV Did the organization of old assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Part V Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII 1 Is the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII 1 Is the organization maintain an office, employees, or agents outside of the U S ? Did the organization maintain an office, employees, or agents outside of the U S ? Did the organization report on Part IX, column (A), line 3, more than \$10,000 from granitraking, fundraising, business, and program service activities outside the U S ? If "Yes," complete Schedule F, Part II Did the organization report on Part IX, column (A), line 3, more than \$5,000 of gargegate grants or assistance to any organization report more than \$15,000 on Part IX, column (A), line 12 if "Yes," complete Schedule F, Part III Did the organization report more than \$15,000 on Part IX, column (A), line 9a If "Yes," complete Schedule G, Part III Did the organization report more than \$15,000 on Part IX, column (A), line 9a If "Yes," complete Schedule G, Part III Did the organization operate one or more hospitals? If "Yes," complete Schedule I, Part I and II Did the organization neon those than \$15,000 on Part IX, column (A), line 9a If "Yes," complete Schedule I, Part II Did the organization have a tax-exempt bonds issue wit | 8 | | | | |
| x; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 10 Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 11 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Part V 11 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Part V 11 X 12 X 13 Is the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII 12 X 13 Is the organization as school described in section 170(b)(1)(A)(i))? If "Yes," complete Schedule E 13 X 14a Did the organization maintain an office, employees, or agents outside of the U S.? 15 Did the organization maintain an office, employees, or agents outside of the U S.? 15 Did the organization report more than 11, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II 14b X 15 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part II 17 X 18 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part II 18 X 19 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part II 18 X 19 Did the organization operate one or more hospitals? If "Yes," complete Schedule H, Part I and II 19 X 19 X 19 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part II 19 X 19 X 19 Did the organization operate one or more hospitals? If "Yes," complete Schedule I, Part I and II 19 X 1 | _ | • | 8 | | X |
| x; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 10 Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 11 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Part V 11 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Part V 11 X 12 X 13 Is the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII 12 X 13 Is the organization as school described in section 170(b)(1)(A)(i))? If "Yes," complete Schedule E 13 X 14a Did the organization maintain an office, employees, or agents outside of the U S.? 15 Did the organization maintain an office, employees, or agents outside of the U S.? 15 Did the organization report more than 11, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II 14b X 15 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part II 17 X 18 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part II 18 X 19 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part II 18 X 19 Did the organization operate one or more hospitals? If "Yes," complete Schedule H, Part I and II 19 X 19 X 19 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part II 19 X 19 X 19 Did the organization operate one or more hospitals? If "Yes," complete Schedule I, Part I and II 19 X 1 | 9 | Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part | | | |
| complete Schedule D, Part IV Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Part V Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII Is the organization a school described in section 170(b)(1)(A)(II)? If "Yes," complete Schedule E Is the organization as school described in section 170(b)(1)(A)(II)? If "Yes," complete Schedule E Is the organization as chool described in section 170(b)(1)(A)(II)? If "Yes," complete Schedule E Is the organization as chool described in section 170(b)(1)(A)(II)? If "Yes," complete Schedule E Is the organization as school described in section 170(b)(1)(A)(II)? If "Yes," complete Schedule E Is the organization as chool described in section 170(b)(1)(A)(II)? If "Yes," complete Schedule E Is the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U.S.? Is the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part II Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part III Did the organization operate one or more hospitals? If "Yes," complete Schedule I, Parts I and II Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part III Did the organization second more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule I, Parts I and II Did the organizati | | | | | İ |
| Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable 2 Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII 1 Is the organization a school described in section 170(b)(1)A)(ii)? If "Yes," complete Schedule E 1 Is the organization as chool described in section 170(b)(1)A)(ii)? If "Yes," complete Schedule E 1 Is the organization as chool described in section 170(b)(1)A)(ii)? If "Yes," complete Schedule E 1 Is the organization as chool described in section 170(b)(1)A)(ii)? If "Yes," complete Schedule E 1 Is the organization as chool described in section 170(b)(1)A)(ii)? If "Yes," complete Schedule E 1 Is the organization as chool described in section 170(b)(1)A)(ii)? If "Yes," complete Schedule E 1 Is the organization as chool described in section 170(b)(1)A)(ii)? If "Yes," complete Schedule E 1 Is the organization have a tax-exempt bond is sue with an outstanding principal amount of more than \$15,000 on Part IX, column (A), line 1, Ime 12 in an an analysis of the last of last of the last of last | | | 9 | | X |
| 11 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable 12 Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII 13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 14 Did the organization maintain an office, employees, or agents outside of the U S.? 15 Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S ? If "Yes," complete Schedule F, Part I 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of garnts or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III 17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part II 18 Did the organization report more than \$15,000 on Part IX, lines 1c and Ba? If "Yes," complete Schedule G, Part III 19 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part III 19 Did the organization report more than \$5,000 on Part IX, column (A), line 27 If "Yes," complete Schedule G, Part III 20 Did the organization report more than \$5,000 on Part IX, column (A), line 27 If "Yes," complete Schedule I, Parts I and III 21 Did the organization report more than \$5,000 on Part IX, column (A), line 27 If "Yes," complete Schedule I, Parts I and III 21 Did the organization report more than \$5,000 on Part IX, column (A), line 27 If "Yes," complete Schedule I, Parts I and III 22 Di | 10 | Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V | 10 | Х | |
| 12 Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII 13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 14 Did the organization maintain an office, employees, or agents outside of the U S.? 15 Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S ? "Yes," complete Schedule F, Part I 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II 16 Did the organization report more Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III 17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e" If "Yes," complete Schedule G, Part III 18 Did the organization report more than \$15,000 on Part IX, column (A), line 11e" If "Yes," complete Schedule G, Part III 19 Did the organization operate one or more hospitals? If "Yes," complete Schedule I, Parts I and II 20 Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II 21 Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and III 22 Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and III 23 Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and III 24 Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule I, Parts I and III 25 Did the organization act | 11 | | | | |
| that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII 13 | | Parts VI, VII, VIII, IX, or X as applicable | 11 | Х | <u></u> |
| 13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 14a Did the organization maintain an office, employees, or agents outside of the U.S.? b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U.S.? If "Yes," complete Schedule F, Part I 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III 17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part III 18 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part III 19 Did the organization operate one or more hospitals? If "Yes," complete Schedule G, Part III 19 Did the organization operate one or more hospitals? If "Yes," complete Schedule H. 20 Did the organization report more than \$5,000 on Part IX, column (A), line 12 "Yes," complete Schedule I, Parts I and III. 21 Did the organization answer "Yes" to Part VI, Section A, questions 3, 4, or 5? If "Yes," complete Schedule I, Parts I and III. 21 Did the organization maintain an escrow account other than a refunding escrow at any time during the year? 22 Did the organization maintain an escrow account other than a refunding escrow at any time during the year? 23 Did the organization maintain an escrow account other than a refunding escrow at any time during the year? 24 Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I 25 Did the organization become aware that it had enga | 12 | Did the organization receive an audited financial statement for the year for which it is completing this return | | | |
| Did the organization maintain an office, employees, or agents outside of the U.S.? b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U.S.? If "Yes," complete Schedule F, Part I 1 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II 1 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part II 1 17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part II 1 18 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part II 1 19 Did the organization operate one or more hospitals? If "Yes," complete Schedule H 1 10 Did the organization operate one or more hospitals? If "Yes," complete Schedule H 1 10 Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II 1 20 X 21 Did the organization more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II 1 22 X 23 Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issue difter December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K If "No," go to question 25 b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? c Did the organization and as an "on behalf of" issuer for bonds outstanding at any time during the year? 24b Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, | | that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII | 12 | X | |
| b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S? If "Yes," complete Schedule F, Part I I 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II I 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III I 17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part II I 18 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part II I 19 Did the organization operate one or more hospitals? If "Yes," complete Schedule G, Part II I I I I I I I I I I I I I I I I I | 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | X |
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| Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II 15 X 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part II 16 X 17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part II 17 X 18 Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 18 X 19 Did the organization report more than \$15,000 on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part III 19 X 20 Did the organization operate one or more hospitals? If "Yes," complete Schedule G, Part III 19 X 21 Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and III 21 X 22 Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III 22 X 23 Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule I, Parts I and III 22 X 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b—24d and complete Schedule K If "No," go to question 25 25 Did the organization maintain an escrow account other than a refunding escrow at any time during the year? 26 Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 27 Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I 25b X 27 Did the organization provide a grant or other assistance to an o | b | | | | |
| or entity located outside the United States? If "Yes," complete Schedule F, Part II 15 | | | 14b | | X |
| 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III 17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part II 18 Did the organization report more than \$15,000 on Part VIII, lines 1a and 8a? If "Yes," complete Schedule G, Part III 19 Did the organization operate one or more hospitals? If "Yes," complete Schedule G, Part III 20 Did the organization operate one or more hospitals? If "Yes," complete Schedule G, Part III 21 Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II 22 Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and II 22 Did the organization answer "Yes" to Part IVI, Section A, questions 3, 4, or 5? If "Yes," complete Schedule I, Parts I and III 23 Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K If "No," go to question 25 24b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? 24b Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I 25b X 26 Was a loan to or by a current or former officer, director, trustee, key employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II 26 X | 15 | | | | |
| to individuals located outside the United States? If "Yes," complete Schedule F, Part III 17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e' if "Yes," complete Schedule G, Part II 18 Did the organization report more than \$15,000 on Part IX, column (A), line 11e' if "Yes," complete Schedule G, Part II 18 Did the organization report more than \$15,000 on Part IVIII, lines 1c and 8a? If "Yes," complete Schedule G, Part III 19 Did the organization operate one or more hospitals? If "Yes," complete Schedule G, Part III 20 Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II 21 Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II 21 Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule I, Parts I and III 22 Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K If "No," go to question 25 24b Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? 25 Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 25 Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I 26 Was a loan to or by a current or former officer, director, trustee, key employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or | | | 15 | | X |
| Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part II Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III Did the organization operate one or more hospitals? If "Yes," complete Schedule H. Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule I, Parts I and III Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K If "No," go to question 25 Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II Was a loan to or by a current or former officer, director, trustee, key employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II The part II is the part II is the p | 16 | | | | |
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| Did the organization operate one or more hospitals? If "Yes," complete Schedule H | 18 | | | | |
| Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K If "No," go to question 25 Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person form a prior year? If "Yes," complete Schedule L, Part I Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or | | | | | |
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| Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J 23 X 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K If "No," go to question 25 b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d 25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I b Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II 25b X 26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II 26 X 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or | | · · · · · · · · · · · · · · · · · · · | | _ X | , |
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| person from a prior year? If "Yes," complete Schedule L, Part I Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or | h | | | | ^` |
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| | | disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II | 26 | | X |
| | 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III | 27 | | x |

| Pai | t IV Checklist of Required Schedules (continued) | | | |
|-----|---|-----|-----|----|
| | | | Yes | No |
| 28 | During the tax year, did any person who is a current or former officer, director, trustee, or key employee: | | | |
| а | Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part IV | 28a | - | x |
| b | complete Schedule L, Part IV | 28b | | х |
| С | Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV | 28c | | X |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M. | 29 | | Х |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If</i> "Yes," <i>complete Schedule M</i> | 30 | | х |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | х |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II | 32 | | х |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | х |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1 | 34 | | х |
| 35 | Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35 | | х |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 | 36 | | х |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If</i> "Yes," <i>complete Schedule R, Part VI</i> | 37 | | x |

Form **990** (2008)

| Pari | V Statements Regarding Other IRS Filings and Tax Compliance | | | |
|------------|--|----------------|-------------|-----------------|
| • | | | Yes | No |
| 1a | Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of | | | |
| | U.S. Information Returns. Enter -0- if not applicable | | | |
| b | Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable | | | |
| C | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable | | | |
| | gaming (gambling) winnings to prize winners? | 1c | | Х |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax | | | |
| | Statements, filed for the calendar year ending with or within the year covered by this return . 2a 17 | | _ | ĺ |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | Х | |
| | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see | | | |
| | instructions) | | | |
| 3a | Did the organization have unrelated business gross income of \$1,000 or more during the year covered by | | | |
| | this return? | 3a | | Х |
| b | If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O | 3b | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority | | | |
| | over, a financial account in a foreign country (such as a bank account, securities account, or other financial | | | |
| | account)? | 4a | | X |
| b | If "Yes," enter the name of the foreign country: ▶ | | | ĺ |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank | | | |
| | and Financial Accounts. | | - | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | X |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | <u> </u> | X |
| С | If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity | | | |
| | Regarding Prohibited Tax Shelter Transaction? | 5c | ļ | |
| 6a | Did the organization solicit any contributions that were not tax deductible? | 6a | | X |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or | | | |
| | gifts were not tax deductible? | 6b | <u> </u> | - |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | |
| а | Did the organization provide goods or services in exchange for any quid pro quo contribution of more than | | | ļ., |
| | \$75?. | 7a | <u> </u> | X |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | ļ. <u>.</u> | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was | _ | | |
| _ | required to file Form 8282? | 7c | | X |
| | If "Yes," indicate the number of Forms 8282 filed during the year | | | |
| е | Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal | - · · | | |
| | benefit contract? | 7e 7f | | X |
| T - | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | | | ^- |
| 9 | For all contributions of qualified intellectual property, did the organization file Form 8899 as required? For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as | 7g | | |
| h | required? | 7h | | |
| 8 | Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section | ''' | | |
| 0 | 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring | | | |
| | organization, have excess business holdings at any time during the year? | 8 | - | |
| 9 | Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds. | | | <u> </u> |
| а | Did the organization make any taxable distributions under section 4966? | 9a | | |
| b | Did the organization make a distribution to a donor, donor advisor, or related person? | 9b | | |
| 10 | Section 501(c)(7) organizations. Enter. | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 | | | 1 |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | | | 1 |
| 11 | Section 501(c)(12) organizations. Enter: | | | 1 |
| ''a | Gross income from members or shareholders | | | 1 |
| b | Gross income from other sources (Do not net amounts due or paid to other sources | | | 1 |
| - | against amounts due or received from them) | | | 1 |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | 1 |
| - - | If "Yos " enter the amount of tay exempt interest received or accrued during the year | | | |

Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code)

| Sect | ion A. Governing Body and Management | | | |
|------|--|-------|----------|----------|
| | | | Yes | No |
| | For each "Yes" response to lines 2–7b below, and for a "No" response to lines 8 or 9b below, describe the | | | |
| | circumstances, processes, or changes in Schedule O See instructions | | | 1 |
| 1a | Enter the number of voting members of the governing body | | | l |
| b | Enter the number of voting members that are independent | | | ĺ |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? | 2 | | X |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct | | | |
| • | supervision of officers, directors or trustees, or key employees to a management company or other person? | 3 | | Х |
| 4 | Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed? | 4 | | X |
| 5 | Did the organization become aware during the year of a material diversion of the organization's assets? | 5 | | X |
| 6 | Does the organization have members or stockholders? | 6 | | X |
| 7a | Does the organization have members, stockholders, or other persons who may elect one or more members | | | |
| | of the governing body? | 7a | | Х |
| b | Are any decisions of the governing body subject to approval by members, stockholders, or other persons? | 7b | | Х |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | | |
| а | The governing body? | 8a | Х | |
| þ | Each committee with authority to act on behalf of the governing body? | 8b | Х | |
| 9a | Does the organization have local chapters, branches, or affiliates? | 9a | | X |
| b | If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization? | 9b | | |
| 10 | Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990 | 10 | Х | |
| 11 | Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at | | | 1 |
| | the organization's mailing address? If "Yes," provide the names and addresses in Schedule O | 11 | L | X |
| Sect | tion B. Policies | | | |
| | | | Yes | No |
| 12a | Does the organization have a written conflict of interest policy? If "No," go to line 13. | 12a | Х | |
| b | Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | Х | |
| С | Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done | 12c | | X |
| 13 | Does the organization have a written whistleblower policy? | 13 | Х | <u> </u> |
| 14 | Does the organization have a written document retention and destruction policy? | 14 | Х | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by | | | 1 |
| | independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision: | | | 1 |
| а | The organization's CEO, Executive Director, or top management official? | 15a | Х | |
| b | Other officers or key employees of the organization? | 15b | Х | <u> </u> |
| | Describe the process in Schedule O. (see instructions) | | | ٠ |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement | | | , |
| | with a taxable entity during the year? | 16a | | X |
| b | If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate | | | 1 |
| | its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard | | | 1 |
| | the organization's exempt status with respect to such arrangements? | 16b | L | L |
| Sect | tion C. Disclosure | | | |
| 17 | List the states with which a copy of this Form 990 is required to be filed ► CA | | | |
| 18 | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s | only) | | |
| | available for public inspection Indicate how you make these available. Check all that apply. | | | |
| | Own website Another's website X Upon request | | | |
| 19 | Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of inter | est | | |
| | policy, and financial statements available to the public. | | | |
| 20 | State the name, physical address, and telephone number of the person who possesses the books and records of t | | | |
| | organization: ► Karen Rodriguez (415) 391-1 | 474 | - | |
| | 312 Sutter Street, San Francisco, CA 94108 | | | |

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order individual trustees or directors; institutional trustees; officers; key employees, highest compensated employees, and former such persons.

| Check this box if the organization did not compe | nsate any offi | cer, di | rect | or, | trus | tee, c | r k | ey employee | | |
|--|------------------------------|-------------|---|-----|--------------|------------------------------|-----|--|--------------------------------------|--|
| (A) | (B) | | | | | | | (D) | (E) | (F) |
| Name and Title | Average hours per week | | Position (check all that apply) Former Highest employ Officer Instituti | | | | | Reportable compensation from | Reportable compensation from related | Estimated amount of other |
| | | or director | Institutional trustee | œr | Key employee | Highest compensated employee | mer | the organization (W-2/1099-MISC) | organizations (W-2/1099-MISC) | compensation from the organization and related organizations |
| Chris Abani Director | 1 | . x | | | | | | 0 | 0 | 0 |
| Cındı Alvitre Dırector | 1 | × | | | | | | 0 | 0 | 0 |
| Kenya Davis-Hayes Director | 1 | . x | | | | | | 0 | | 0 |
| Bob Feyer Director | 1 | | | | | | | 0 | | 0 |
| Mark Friedman Director | | | | | | | | 0 | 0 | 0 |
| Luis Herrera Director | | | | | | | | 0 | 0 | 0 |
| Marcha Hirano-Nakanishi Director | | | + | | | | | 0 | | |
| Ben Jealous | 1 | | | | | | | | 0 | 0 |
| Director David Johnson | | | | | | | | . 0 | 0 | 0 |
| Director Bernard Kinsey | 1 | | | | | | | 0 | 0 | 0 |
| Director Hillary Mendelsohn | | | | | | | | 0 | 0 | 0 |
| Director Cornelius Moore | | 1 | ╁ | | | | | 0 | 0 | 0 |
| Director Alejandro Morales | 1 | . x | | | | | | 0 | 0 | 0 |
| Director Margaret Shelleda | 1 | . X | - | | \dashv | | | 0 | 0 | 0 |
| Director Curt Shepard | 1 | X | - | | | | | 0 | 0 | 0 |
| Director Cynthia Wornham | 1 | × | - | | | | _ | 0 | . 0 | 0 |
| Director | 1 | × | _ | | | | | 0 | 0 | 0 |
| Daphna Ziman Directror | 1 | x | | | | | | 0 | 0 | 0 |

94-2952469

| Pa | rt VII Section A. Officers, Directors, Tru | ustees, Key Em | ploy | ees | and | l Hig | hest | t Co | mpensated Em | ployees (contin | ued) | | |
|-----------|---|------------------------------|-------------|-----------|-------|--------|------------------------------|--|---|--|----------------------|--|--|
| | (A) | (B) | | | • | C) | | | (D) | (E) | (| (F) | |
| | Name and title | Average hours per week | or director | | (chec | | Highest compensated employee | | Reportable compensation from the organization (W-2/1099-MISC) | Reportable compensation from related organizations (W-2/1099-MISC) | amo compo froi | mated bunt of ther ensation m the nization | |
| | | | rustee | l trustee | | /ee | npensated | | , | | and | related izations | |
| Cha | | 2 | x | | x_ | | | | 0 | 0 | | 0 | |
| | ro Castillo Chair | 2 | x | | x | | | | 0 | 0 | | 0 | |
| | Duran Isurer | 2 | x | | x | | | | 0 | 0 | | 0 | |
| | h Lewin c Director/Secretary | 35 | | | х | | х | | 111,204 | 0 | | 0 | |
| | en Rodriguez | 35. | | | х | | | | 68,675 | 0 | | 0 | |
| | | 0. | | | | | | | 0 | 0 | | 0 | |
| | | 0. | | | | | | | 0 | 0 | | 0 | |
| | · · · · · · · · · · · · · · · · · · · | 0 | | | | | | | 0 | 0 | | 0 | |
| | | 0. | | | | | | | 0 | 0 | | 0 | |
| | | 0 | | <u> </u> | | ļ | | ļ | 0 | 0 | | 0 | |
| | | 0 | | | | | | | 0 | 0 | | 0 | |
| | | 0 | | | | | | | 0 | 0 | | 0 | |
| | | 0 | | | | | | | 0 | 0 | | 0 | |
| <u>1b</u> | Total | <u> </u> | | • | | | | . ▶ | 179,879 | | | 0 | |
| 2 | Total number of individuals (including those organization ► 1 | in 1a) who rece | eived | mor | e tha | an \$1 | 100,0 |)00 ii | n reportable con | npensation from | the | | |
| 3 | Did the organization list any former officer, | director or trust | ee. k | ev e | mplo | vee. | or h | iahe | st compensated | | Ye | s No | |
| • | employee on line 1a? If "Yes," complete Sc | hedule J for suc | h ind | lividi | ual . | ٠ | | • | | | 3 | X | |
| 4 | For any individual listed on line 1a, is the su the organization and related organizations of individual. | • | | | | | | | • | | | . x | |
| 5 | Did any person listed on line 1a receive or a services rendered to the organization? If "Y | | | | | | | | | ; | 5 | Х | |
| Sec | tion B. Independent Contractors | | | | | | | | | · | | | |
| 1 | Complete this table for your five highest cor compensation from the organization | mpensated inde | pend | ent d | contr | acto | rs th | at re | ceived more tha | n \$100,000 of | | | |
| | (A) Name and business a | nddress | | | | | | | (B) Description of sen | rices (| (C) Compensa | | |
| | | | | | | | | | | | | 0 | |
| | | | | | | | | | | | | 0 | |
| | | | | | | | | | | | | 0 | |
| | | | | | - | | | | | | | 0 | |
| 2 | Total number of independent contractors (in compensation from the organization | • | - | vho i | ecei | ved | more | tha | n \$100,000 in | | | | |

| Part | VIII | Statement of Revenue | | | | | | |
|--|------|---|-------------|---------------|----------------------|--|---|---|
| | | | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512, 513, or 514 |
| হ হ | 1a | Federated campaigns | 1a | 0 | | | | |
| Contributions, gifts, grants and other similar amounts | b | Membership dues | 1b | 0 | | | | |
| S, g | С | Fundraising events | 1c | 0 | | | ; | |
| ar a | d | Related organizations | 1d | 0 | | | | |
| s, g | e | Government grants (contributions) | 1e | 1,647,634 | | | | 1 |
| ion | _ | All other contributions, gifts, grants, and | | .,, | | | | |
| but | · | similar amounts not included above . | 1f | 652,880 | | | | |
| 탈 | g | Noncash contributions included in lines 1a | 46.0 | 0 | | | | |
| and and | _ | Total. Add lines 1a–1f | | • | 2,300,514 | | | |
| | | | | Business Code | | | | |
| Program Service Revenue | 2a | | | | 0 | | | |
| Ševe | b | | | | 0 | | | |
| Ce F | _ | | | | 0 | | | |
| 2 | d | | | | 0 | | | |
| Š | e | | | | 0 | | ļ | |
| graı | f | All other program service revenue . | | | 0 | | | |
| õ | ' | Total. Add lines 2a–2f | | • | <u>_</u> | | | |
| | g_ | | | | | | | |
| | 3 | Investment income (including dividends, in | iterest, an | | | | | |
| | | other similar amounts) | | • | 5,144 | | | 5,144 |
| | 4 | Income from investment of tax-exempt bor | • | | 0 | | | |
| | 5 | Royalties | | 1 | 2,722 | | | 2,722 |
| | | <u> </u> | Real | (II) Personal | | | | |
| | 6a | Gross Rents | | | | | | |
| | b | Less rental expenses | | | | | | |
| | С | Rental income or (loss) . | 0 | | ~~~~~~~~~ | | | - |
| | d | ` ′ | | <u>, •</u> | 0 | | | |
| | 7a | | ecurities | (II) Other | | | | |
| | | assets other than inventory | 0 | 0 | | | | |
| | b | Less: cost or other basis | | | , | | | |
| | | and sales expenses | 0 | | | | | |
| | С | Gain or (loss) | 0 | 0 | | | | |
| | d | Net gain or (loss) | ٠ | <u> </u> | 0 | | | |
| Ð | 8a | Gross income from fundraising | | | | | | |
| Other Revenue | | events (not including \$ | _ | | | | | |
| Š | | of contributions reported on line 1c) | | | | | | |
| ď | | See Part IV, line 18 | . a | 0 | | | | |
| Jer | | Less: direct expenses | | | | | | |
| ₽ | | Net income or (loss) from fundraising ever | nts | <u> </u> | 0 | | | |
| | 9a | Gross income from gaming activities | | | | | | |
| | | See Part IV, line 19 | . a | 0 | | | | |
| | | Less. direct expenses | b | 0 | | | | |
| | | Net income or (loss) from gaming activities | 3 | <u> </u> | 0 | | | |
| | 10a | Gross sales of inventory, less | | | | | | |
| | 1 | returns and allowances | . a | 0 | | | | |
| | b | Less cost of goods sold | . b | 0 | · | | | |
| | С | Net income or (loss) from sales of inventor | γ. | <u>, , </u> | 0 | | | |
| | | Miscellaneous Revenue | | Business Code | | | | |
| | 11a | | | | 0 | | | |
| | b | | | | 0 | | | |
| | С | | | | 0 | | | |
| | d | All other revenue | | | 0 | | | |
| | е | Total. Add lines 11a-11d | | • | 0 | | | |
| | 12 | Total Revenue. Add lines 1h, 2g, 3, 4, 5, 6 | | | | | | |
| | | 9c. 10c. and 11e | , = = | • | 2.308.380 | 0 | ا ا | 7.866 |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

| | All other organizations must complete column | (A) but are not requ | uired to complete | columns (B), (C), and | d (D). |
|--------|--|-----------------------|------------------------------|--------------------------------------|--------------------------------|
| | not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to governments and | | | | |
| | organizations in the U.S. See Part IV, line 21 | 555,732 | 555,732 | | |
| 2 | Grants and other assistance to individuals in | | | | |
| | the U S See Part IV, line 22 | 0 | | | |
| 3 | Grants and other assistance to governments, | | | | |
| | organizations, and individuals outside the | | | | |
| | U.S. See Part IV, lines 15 and 16 | 0 | | | |
| 4 | Benefits paid to or for members | . 0 | | | |
| 5 | Compensation of current officers, directors, | | | | |
| | trustees, and key employees | 179,879 | 93,303 | 66,249 | 20,327 |
| 6 | Compensation not included above, to disqualified | | | | |
| | persons (as defined under section 4958(f)(1)) and | | | | |
| | persons described in section 4958(c)(3)(B) | 0 | | | |
| 7 | Other salaries and wages [| 730,702 | 378,988 | 269,081 | 82,633 |
| 8 | Pension plan contributions (include section 401(k) | | | | <u>-</u> |
| | and section 403(b) employer contributions) | 61,415 | 31,856 | 22,619 | 6,940 |
| 9 | Other employee benefits | 102,907 | 53,370 | 37,892 | 11,645 |
| 10 | Payroll taxes | 74,256 | 38,517 | 27,348 | 8,391 |
| 11 | Fees for services (non-employees) | | · - | | |
| а | Management | o | | | |
| b | Legal [| 0 | | | |
| С | Accounting | 11,510 | 9,733 | 1,350 | 427 |
| d | Lobbying | 0 | | | |
| е | Professional fundraising services See Part IV, line 17 | 0 | | | |
| f | Investment management fees | 0 | | | |
| g | Other | 140,430 | 118,753 | 16,477 | 5,200 |
| 12 | Advertising and promotion | 0 | | | |
| 13 | Office expenses | 69,653 | 32,802 | 16,774 | 20,077 |
| 14 | Information technology | 16,812 | 9,693 | 5,563 | 1,556 |
| 15 | Royalties | Ō | | 3,333 | |
| 16 | Occupancy | 87,014 | 46,653 | 31,029 | 9,332 |
| 17 | Travel | 62,193 | 43,892 | 15,114 | 3,187 |
| 18 | Payments of travel or entertainment expenses | | | | |
| | for any federal, state, or local public officials | o | | | |
| 19 | Conferences, conventions, and meetings | 80,452 | 65,953 | 11,093 | 3,406 |
| 20 | Interest | 0 | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | 9,100 |
| 21 | Payments to affiliates | 0 | 0 | 0 | 0 |
| 22 | Depreciation, depletion, and amortization . | 8,684 | 4,504 | 3,198 | 982 |
| 23 | Insurance | 0,004 | 1,00-1 | 5,100 | |
| 24 | Other expenses. Itemize expenses not | | | | |
| - • | covered above (Expenses grouped together | | | | |
| | and labeled miscellaneous may not exceed | | | | |
| | 5% of total expenses shown on line 25 below) | | | | |
| а | | 157,541 | 109,704 | 15,925 | 31,912 |
| b | Training | 1,458 | 977 | 364 | 117 |
| C | Dues/subscriptions/memberships | 33,182 | 17,463 | 12,026 | 3,693 |
| d | | 0 | 17,403 | 12,020 | 3,093 |
| | | | | | |
| e f | All other expenses Miscellaneous | 3,800 | 1,772 | 2,003 | 25 |
| - | Total functional expenses. Add lines 1 through 24f | | | | |
| 25 | | 2,377,620 | 1,613,665 | 554,105 | 209,850 |
| 26 | Joint Costs. Check here ► if following | | | | |
| | SOP 98-2. Complete this line only if the organization | | | | |
| | reported in column (B) joint costs from a combined | | | | |
| | educational campaign and fundraising | | | | |
| | solicitation | | | | Form 990 (2008) |
| | | | | | |

| | art V | Dalance Sheet | | | (A) | | | | B) | |
|--------------------------|-------|---|-----------|---------------------------|-------------------|---------------|--------------|-----|--------|------------------|
| | | | | | Beginning of year | | <u> </u> | End | f year | |
| | 1 | Cash-non-interest-bearing | | F | | 1 | <u> </u> | | | |
| | 2 | Savings and temporary cash investments | | | 791,266 | 2 | ļ | | | 6,718 |
| | 3 | Pledges and grants receivable, net | | | 469,663 | | ļ | | | 27 <u>,834</u> |
| | 4 | Accounts receivable, net | | | 24,646 | 4 | | _ | 13 | 35,909 |
| | 5 | Receivables from current and former officers, | | | | | ŀ | | | |
| | | employees, or other related parties. Complete | e Part II | l of Schedule L . . L | 0 | 5 | <u></u> | | | 0 |
| | 6 | Receivables from other disqualified persons (| | | | | | | | |
| | | 4958(f)(1)) and persons described in section 4 | 4958(c) |)(3)(B) Complete | | | l | | | |
| | | Part II of Schedule L | | [| 0 | 6 | | | | 0 |
| ध | 7 | Notes and loans receivable, net | | [| 0 | 7 | | | | 0 |
| Assets | 8 | Inventories for sale or use | | | | 8 | | | | |
| ä | 9 | Prepaid expenses and deferred charges . | | | 4,890 | 9 | | | | 0 |
| | 10a | · · · · · · · · · · · · · · · · · · · | 10a | 142,828 | <i>y</i> | | 1 | | | |
| | | Less accumulated depreciation Complete | 1 | | | | ŀ | | | |
| | ~ | Part VI of Schedule D | 10ь | 121,531 | 25,820 | 100 | | | - | 21,297 |
| | 11 | | | | 25,020 | 11 | 1 | | | 0 |
| | 12 | Investments—other securities. See Part IV, line | | - | 0 | 12 | | | | 0 |
| | 13 | Investments—program-related See Part IV, link | | <u> </u> | 0 | | ļ | | | |
| | 14 | · = | | | | | | | | 0 |
| | | Intangible assets | | Г | | 14 | | | | 4.000 |
| | 15 | Other assets. See Part IV, line 11 | | | 0 | 15 | 1 | | | 1,336 |
| | 16 | Total assets. Add lines 1 through 15 (must ed | qual lin | e 34) | 1,316,285 | | <u> </u> | | | 33,094 |
| | 17 | Accounts payable and accrued expenses . | | · · · · · <u> </u> | 101,577 | | ļ | | | 21,257 |
| | 18 | Grants payable | | | 249,091 | | ļ | | | 39,714 |
| | 19 | Deferred revenue | | | 50,682 | | ļ | | 16 | 9,357 |
| | 20 | | | · · · · · · · - | 0 | | | | | 0 |
| es | 21 | Escrow account liability Complete Part IV of S | | | | 21 | | | | |
| Liabilities | 22 | Payables to current and former officers, direct | tors, tru | ustees, key | | | | | | |
| ab | | employees, highest compensated employees, | , and d | ısqualified | | | | | | |
| = | | persons. Complete Part II of Schedule L | | | 0 | 22 | | | | 0 |
| | 23 | Secured mortgages and notes payable to unre | elated t | third parties . | 0 | 23 | | | | 0 |
| | 24 | Unsecured notes and loans payable | | | 0 | 24 | | | | 0 |
| | 25 | Other liabilities. Complete Part X of Schedule | | [| 0 | 25 | | | 5 | 57,071 |
| | 26 | Total liabilities. Add lines 17 through 25 | | | 401,350 | | | | | 37,399 |
| | | Organizations that follow SFAS 117, check | | | | | † | | | 7 |
| ces | | complete lines 27 through 29, and lines 33 | | | | | | | | |
| | | | anu s | * · | | | | | | |
| <u>a</u> | 27 | Unrestricted net assets | | | 695,132 | | | | | 20,671 |
| ä | 28 | Temporarily restricted net assets . | | | 189,517 | 28 | ↓ | | | 4,638 |
| <u> </u> | 29 | Permanently restricted net assets | • | <u>.</u> | 30,286 | 29 | ļ | | 3 | 0,386 |
| 고 | | Organizations that do not follow SFAS 117 | , checl | k here▶ | | | | | | |
| Net Assets or Fund Balan | | and complete lines 30 through 34. | | | | | | | | |
| ets | 30 | Capital stock or trust principal, or current fund | ls . | | | 30 | | _ | | |
| SS | 31 | Paid-in or capital surplus, or land, building, or | | | . | 31 | <u> </u> | | | - |
| tΑ | 32 | Retained earnings, endowment, accumulated | | P= | | 32 | 1 | | · | |
| Se | 33 | | | | 914,935 | | | | 84 | 5,695 |
| | 34 | Total liabilities and net assets/fund balances . | | <u> </u> | 1,316,285 | | | | | 3,094 |
| Pa | rt XI | Financial Statements and Reporting | | · · · · | 1,310,203 | | | | 1,20 | 3,034 |
| u u | L AI | Tillulicial Statements and Reporting | | · | | | | | Yes | No |
| 1 | ۸, | ecounting method used to prepare the Form 990 | | Cash X Accrua | al Other | | | | 103 | 140 |
| 2 | | ere the organization's financial statements com | | | | | | 20 | | х |
| | | ere the organization's financial statements com ere the organization's financial statements audi | - | - | | • | • | 2a | X | ^ - |
| | | "Yes" to lines 2a or 2b, does the organization ha | | | | , , Joha - | f tha | 2b | | |
| (| | | | | | ignt o | ı ırıe | 0 | , | |
| _ | | udit, review, or compilation of its financial statem | | | | _ | | 2c | Х | |
| 3 | | s a result of a federal award, was the organization | on requ | _ | | n | | | | |
| _ | | e Single Audit Act and OMB Circular A-133? | a | | | | • | 3a | X | |
| ! | o If' | "Yes," did the organization undergo the required | audit | or audits? | | | | 3b | Х | l |

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

Open to Public

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

▶ Attach to Form 990 or Form 990-EZ.

► See separate instructions.

Inspection

| Name of the organization | | <u> </u> | | • | | | r identificat | tion numb | er | |
|--|---|----------------------|------------------------|------------------|------------------------|----------------------|----------------------------|---------------------|---------|-----|
| CALIFORNIA COUNCIL FOR THE HU | | | <u> </u> | | | 94-29524 | | | | |
| Part I Reason for Public Cl | | | | | | τ) (see ι | nstructio | ons) | | |
| The organization is not a private found 1 A church, convention of chu | | | | | | h)(1)(Δ)/i | ١ | | | |
| | | | | ca in sec | | ~/\ · /\^/\' | <i>r</i> · | | | |
| | | | | section | 170(6)(4) | (Δ \(iii\ /Δ | Attach Sc | hedule L | 4.) | |
| 一 | | | | | | | | | | |
| hospital's name, city, and st | ate: | | | | | | | | | |
| 5 An organization operated fo in section 170(b)(1)(A)(iv). | | ge or univ | ersity owr | ned or ope | erated by | a governi | mental u | nit descr | ibed | |
| 6 A federal, state, or local gov | ernment or governme | ntal unit d | lescribed | n section | 170(b)(ʻ | 1)(A)(v). | | | | |
| 7 X An organization that normal described in section 170(b) | • | • | its suppor | t from a g | jovernme | ntal unit o | or from th | e genera | al publ | IC |
| 8 A community trust described | d in section 170(b)(1)(| (A)(vi) . (C | omplete F | Part II.) | | | | | | |
| 9 An organization that normal | | | | | om contril | outions, m | nembersl | nip fees, | and gi | oss |
| receipts from activities relate support from gross investme | receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) | | | | | | | | | |
| 10 An organization organized a | | | · · | | - | | 4) . (see ı | nstructio | ns) | |
| 11 An organization organized a | • | - | - | • | | | | | | |
| purposes of one or more pu | • | - | | - | | | | - | | on |
| 509(a)(3). Check the box the | at describes the type of | f support | ing organi | zation an | d comple | te lines 1 | 1e throug | gh 11h | | |
| a Type I b | Type II c | Туре | e III–Fund | tionally ir | tegrated | | d 🔲 - | Type III- | -Other | |
| e By checking this box, I certif | | | | | | | | | | |
| persons other than foundati 509(a)(1) or section 509(a)(| | er than on | e or more | publicly s | supported | l organıza | itions des | scribed ii | n secti | on |
| f If the organization received organization, check this box | | | - | | | | e III supp | oorting | | |
| g Since August 17, 2006, has following persons? | • | | _ | | - | | | | | |
| ,, , | or indirectly controls, | | - | | persons | described | l ın (ıı) | | Yes | No |
| | verning body of the su | | | no . | ٠ | | | 11g(i) | | |
| (ii) A family member of a (iii) A 35% controlled enti | person described in (i | • | | .2 | | | | 11g(ii) 11g(iii) | | |
| h Provide the following inform | • | • • | | | oorts | | | <u> </u> | L | · |
| (i) Name of supported (ii) EIN | (iii) Type of organization | (iv) Is the | organization | (v) Did y | ou notify | | Is the | | Amount | of |
| organization | (described on lines 1–9 above or IRC section | | sted in your document? | | nization in of your | | tion in col ized in the | | support | |
| | (see instructions)) | | | sup | port? | U | S 7 | _ | | |
| | | Yes | No | Yes | No | Yes | No | | | |
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| Total | | | | | | | | | | 0 |

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

Part II

(Complete only if you checked the box on line 5, 7, or 8 of Part I.) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2004 (b) 2005 (c) 2006 (d) 2007 (e) 2008 (f) Total Gifts, grants, contributions, and membership fees received (Do not 2,844,956 include any "unusual grants"). . . 2,577,085 2,384,220 2,184,635 2,300,514 12,291,410 Tax revenues levied for the organization's benefit and either paid to or expended on 0 0 its behalf . . . 0 0 The value of services or facilities 3 furnished by a governmental unit to the organization without charge. 0 0 Total Add lines 1-3 2,577,085 2,384,220 2,184,635 2,844,956 2,300,514 12,291,410 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 1.430.522 Public support. Subtract line 5 from line 4. 10,860,888 Section B. Total Support Calendar year (or fiscal year beginning in) (a) 2004 (b) 2005 (c) 2006 (d) 2007 (e) 2008 (f) Total 7 2,577,085 2,384,220 2,184,635 2,844,956 2,300,514 12,291,410 Amounts from line 4. . 8 Gross income from interest, dividends, payments received on securities loans. rents, royalties and income from similar sources 7,119 13,483 12,793 11,885 7,866 53,146 9 Net income from unrelated business activities, whether or not the business is regularly carried on . . . 1,602 2,669 5,629 7,510 17,410 10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.) . 12,361,966 11 Total support. Add lines 7 through 10. Gross receipts from related activities, etc. (see instructions.) 12 13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) Section C. Computation of Public Support Percentage Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f)) 14 87 86% Public support percentage from 2007 Schedule A, Part IV-A, line 26f. 15 15 92.01% 16a 33 1/3% support test-2008. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization **▶** X 33 1/3% support test-2007. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this b box and stop here. The organization qualifies as a publicly supported organization 10%-facts-and-circumstances-test-2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% 17a or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ... 10%-facts-and-circumstances test-2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization 18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

Page 3

Support Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 9 of Part I.) Part III

| <u>C4</u> | (Complete only if you checked tr | ie box on line | 9 01 Pail 1.) | | | | |
|------------|---|-------------------|-------------------|---------------------|-------------------|------------------|-----------|
| Sect | ion A. Public Support | 4) 2004 | (L) 0005 | (-) 0000 | (4) 2007 | (-) 2000 | (D. T-)-1 |
| | ndar year (or fiscal year beginning in) | (a) 2004 | (b) 2005 | (c) 2006 | (d) 2007 | (e) 2008 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received (Do not | | _ | _ | | | |
| | include any "unusual grants ") . | 0 | 0 | 0 | | | 0 |
| 2 | Gross receipts from admissions, merchandise | | | | | | |
| - | sold or services performed, or facilities furnished | | | | | | |
| | in any activity that is related to the | | | | | | |
| | organization's tax-exempt purpose | o | ol | o | | | 0 |
| 3 | Gross receipts from activities that are not an | | | <u> </u> | | | |
| J | · | | | | | | 0 |
| 4 | unrelated trade or business under section 513 | | | | | | |
| 4 | Tax revenues levied for the organization's | | | | | | |
| | benefit and either paid to or expended on | | | ۸ | | | 0 |
| _ | its behalf | 0 | 0 | 0 | | | 0 |
| 5 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to the | | | ا | | | |
| | organization without charge | 0 | 0 | 0 | | | 0 |
| 6 | Total. Add lines 1-5 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7a | Amounts included on lines 1, 2, and 3 | | | | | | |
| | received from disqualified persons | | | | | | 0 |
| b | Amounts included on lines 2 and 3 | | | | | | |
| | received from other than disqualified | | | | | | |
| | persons that exceed the greater of 1% | | | | | i | |
| | of the total of lines 9, 10c, 11, and 12 for | | | | | İ | |
| | the year or \$5,000 | | | | | | 0 |
| С | Add lines 7a and 7b | 0 | 0 | 0 | 0 | 0 | 0 |
| 8 | Public support (Subtract line 7c from | | | | | | |
| | line 6) | | | | | | 0 |
| Sec | tion B. Total Support | | | | | | |
| | endar year (or fiscal year beginning in) | (a) 2004 | (b) 2005 | (c) 2006 | (d) 2007 | (e) 2008 | (f) Total |
| 9 | Amounts from line 6 | 0 | 0 | 0 | 0 | | 0 |
| _ | Gross income from interest, dividends, | | U | 0 | | | <u> </u> |
| IVa | payments received on securities loans, | | | | | | |
| | rents, royalties and income from similar | | | | | | |
| | | | | | | | 0 |
| _ | sources | | | | | | <u> </u> |
| b | section 511 taxes) from businesses | | | | | | |
| | | | | | | | 0 |
| | acquired after June 30, 1975 | 0 | 0 | 0 | 0 | 0 | 0 |
| C | Add lines 10a and 10b | . 0 | <u> </u> | U | | | |
| 11 | Net income from unrelated business | | | | | | |
| | activities not included in line 10b, | | | | | 1 | |
| | whether or not the business is regularly | | | | | | • |
| 40 | carried on | | | | | | 0 |
| 12 | Other income. Do not include gain or | | | | | | |
| | loss from the sale of capital assets | _ | | _ <u>_</u> | | | _ |
| | (Explain in Part IV.) | 0 | 0 | 0 | | | 0 |
| 13 | Total support. (Add lines 9, 10c, 11, | | | | | | |
| | and 12) | | | | | | 0 |
| 14 | First five years. If the Form 990 is for the org | ganızation's firs | st, second, third | d, fourth, or fifth | n tax year as a | section 501(c) | (3) |
| | organization, check this box and stop here. | | | | | | ▶ 📙 |
| Sec | tion C. Computation of Public Support | Percentage | | | | | |
| 15 | Public support percentage for 2008 (line 8, co | | d by line 13, co | olumn (fl) | | 15 | 0.00% |
| _ | Public support percentage from 2007 Schedu | , , | • | | • | 16 | 0.00% |
| 16 Soci | tion D. Computation of Investment Inco | | | | | 101 | 0.0078 |
| | | | | 0.12 001: (| R) | 47 | 0 00% |
| 17 | Investment income percentage for 2008 (line | | | | | 17 | |
| 18 | Investment income percentage from 2007 Sc | | | | | 18 | 0 00% |
| 19a | 33 1/3% support tests-2008. If the organization | | | | | | |
| | not more than 33 1/3%, check this box and st | - | - | | | - | ▶ 🔲 |
| b | 33 1/3% support tests-2007. If the organization di | | | | | | _ |
| | line 18 is not more than 33 1/3%, check this box a | nd stop here. T | he organization o | jualifies as a pub | licly supported o | organization | ▶ ∐ |
| 20 | Private foundation. If the organization did no | nt check a box | on line 14 19s | or 19h checl | this box and | see instructions | |

| Schedule A (Form: | 990 or 990-EZ) 2008 | CALIFORNIA | COUNCIL FO | R THE HUMAN | ITIES | | 94-2952469 | Page 4 |
|-------------------|---------------------|-----------------|-----------------|---|-------------------|-----------------|---------------------|--------|
| Part IV | Supplemental | Information. | Complete this | s part to provid | le the explanati | on required b | y Part II, line 10; | |
| | Part II, line 17a | or 17h or Par | t III line 12 I | Provide any of | her additional in | formation (s | ee instructions) | |
| | Tartif, line 170 | 01 175, 01 1 41 | t m, into 12. 1 | TOVIGE GITY OF | no additional ii | morridation: (o | <u>co mondonomo</u> | |
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. SCHEDULE C (Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

For Organizations Exempt From Income Tax Under section 501(c) and section 527

- To be completed by organizations described below.
 - ▶ Attach to Form 990 or Form 990-EZ.

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax), then

| • S | ection 501(c)(4), (5), or (6) or | ganizations Complete Part III | - | | | |
|-----|----------------------------------|---|-------------------|--|---------------------------------------|---|
| N | ame of organization | | | | Employer | identification number |
| CAL | FORNIA COUNCIL FOR | THE HUMANITIES | | | 94-29524 | 69 |
| Pa | See the instru | eted by all organizations exemuctions for Schedule C for details | | | | 27 organizations. |
| 1 | • | the organization's direct and indirect | | - | | |
| 2 | Political expenditures | | | | . • \$_ | 0 |
| 3 | Volunteer hours | | • | | _ | 0 |
| Pa | rt I-B To be compl | eted by all organizations exem | nt under sectio | on 501(c)(3) | · · · · · · · · · · · · · · · · · · · | |
| | | ections for Schedule C for details | pr undor ocour | o., oo ((o)(o). | | |
| 1 | | excise tax incurred by the organizat | ion under section | 1 4955 | ▶ \$_ | 0 |
| 2 | | excise tax incurred by organization | | | . ▶ \$ | 0 |
| 3 | - | red a section 4955 tax, did it file Forn | _ | | | . Yes No |
| 4a | Was a correction made? | | | | | Yes No |
| b | If "Yes," describe in Part | | | | | |
| Pa | | eted by all organizations exem | pt under section | on 501(c), exce | ept section | on 501(c)(3). |
| | See the instru | uctions for Schedule C for details | | | | |
| 1 | Enter the amount directly | y expended by the filing organization | for section 527 | exempt function | | |
| | | | | | · • \$_ | |
| 2 | | filing organization's funds contribute | | | | |
| | | unction activities | | | . • \$_ | |
| 3 | | ct exempt function expenditures Ad | | nd enter here and | d | |
| | on Form 1120-POL, line | | | | . • \$_ | 0 |
| 4 | | n file Form 1120-POL for this year? | | | | Yes No |
| 5 | | sses and employer identification num | | | | |
| | | inter the amount paid and indicate if ns received and promptly and directl | | | | |
| | | nd or a political action committee (PA | | | | |
| | | | | `` | · | |
| | (a) Name | (b) Address | (c) EIN | (d) Amount par filing organiza | | (e) Amount of political contributions received and |
| | | | | funds If none, e | enter -0- | promptly and directly |
| | | | | | | delivered to a separate political organization If |
| | | | | | | none, enter -0- |
| | | | | | | |
| | | | | | 0 | 0 |
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| P | art II-A To be completed by | | | | | 8 |
|--------|---|---------------------|-----------------------|----------------------|-----------------------|----------------|
| | (election under secti | | | | details | |
| Α | Check ▶ if the filing organization | ~ | | | _ | |
| В | Check ▶ if the filing organization | ation checked box | A and "limited co | ontrol" provisions | apply | |
| | Limits or | n Lobbying Expend | ditures | | (a) Filing | (b) Affiliated |
| | (The term "expenditur | | | d.) | organization's totals | group totals |
| 1a | Total lobbying expenditures to influ | ence public opinion | n (grass roots lobby | /ing) | 0 | 0 |
| b | Total lobbying expenditures to influ | | | | 0 | . 0 |
| С | Total lobbying expenditures (add li | nes 1a and 1b) | | | 0 | 0 |
| d | Other exempt purpose expenditure | es | | | 0 | 0 |
| е | Total exempt purpose expenditure | s (add lines 1c and | 1d) | | 0 | 0 |
| f | Lobbying nontaxable amount. Ente | er the amount from | the following table | n both | | |
| | columns. | | | | 0 | 0 |
| | If the amount on line 1e, column (a) or (b) | ls: The lobbying | g nontaxable amoun | t is: | | |
| | Not over \$500,000 | | mount on line 1e | | | |
| | Over \$500,000 but not over \$1,000,000 | | s 15% of the excess | | | |
| | Over \$1,000,000 but not over \$1,500,0 | | s 10% of the excess | | | |
| | Over \$1,500,000 but not over \$17,000, | \$1,000,000 | s 5% of the excess or | /er \$1,500,000 | | |
| | Over \$17,000,000 Grassroots nontaxable amount (er | | | | 0 | 0 |
| g | | | than line a | | 0 | 0 |
| h i | Subtract line 19 from line 1c. Enter | | | • • | 0 | 0 |
| i | If there is an amount other than ze | | | raanization file For | | <u> </u> |
| J | section 4911 tax for this year? | · · · · · · · | or line 11, did the o | · · · | . F | Yes No |
| | (Some organizations to columns below | | | do not have to co | | re |
| | Lo | bbying Expenditu | res During 4-Year | Averaging Period | <u> </u> | |
| | Calendar year (or fiscal year beginning in) | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) Total |
| 2a | Lobbying non-taxable amount | 0 | 0 | 0 | | 0 |
| b | Lobbying ceiling amount (150% of line 2a, column(e)) | | | | | 0 |
| С | Total lobbying expenditures | 0 | 0 | 0 | | 0 |
| d | Grassroots non-taxable amount | 0 | 0 | 0 | | 0 |
| e | Grassroots ceiling amount (150% of line 2d, column (e)) | | | | | 0 |
| f | Grassroots lobbying expenditures | | | 0 | | 0 |

Schedule C (Form 990 or 990-EZ) 2008

Schedule C (Form 990 or 990-EZ) 2008

| Par | Part II-B To be completed by organizations exempt under section 501(c)(3) that have NOT filed Form | | | | | | |
|------------|--|-----------------|-----------|---|----------|--|--|
| | 5768 (election under section 501(h)). See the instructions for Schedule C for | | | (5) | _ | | |
| | | (6 | a) | (b) | - | | |
| | | Yes | No | Amount | | | |
| 1 | During the year, did the filing organization attempt to influence foreign, national, state or local | | | | _ | | |
| | legislation, including any attempt to influence public opinion on a legislative matter or | | | | | | |
| | referendum, through the use of: | | | | ; | | |
| а | Volunteers? | | X | | | | |
| b | Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? | | Х | | - | | |
| C | Media advertisements? | | X | | _ | | |
| d | Mailings to members, legislators, or the public? | | X | - · · · · · · · · · · · · · · · · · · · | _ | | |
| e | Publications, or published or broadcast statements? | | X | | _ | | |
| 7 | Grants to other organizations for lobbying purposes? | X | | 27,88 | _ | | |
| g h | Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means? | ^- | X | 21,00 | <u>_</u> | | |
| '' i | Other activities? If "Yes," describe in Part IV. | | X | | _ | | |
| i | Total lines 1c through 1 | | | 27,88 | 7 | | |
| 2a | Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? | | X | | ÷ | | |
| | If "Yes," enter the amount of any tax incurred under section 4912 | | | - - | | | |
| | If "Yes," enter the amount of any tax incurred by organization managers under section 4912 | | | | _ | | |
| d | If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? | | | - | | | |
| Part | III-A To be completed by all organizations exempt under section 501(c)(4), sec | ion 5 | 01(c) | (5), or | | | |
| | section 501(c)(6). See the instructions for Schedule C for details | | | | | | |
| | | | | Yes No | , | | |
| 1 | Were substantially all (90% or more) dues received nondeductible by members? | | | 1 | | | |
| 2 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? | | | 2 | | | |
| 3 | Did the organization agree to carryover lobbying and political expenditures from the prior year? | | | 3 | _ | | |
| Par | III-B To be completed by all organizations exempt under section 501(c)(4), sec | | | | | | |
| | section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" (question 3 is answered "Yes." See Schedule C instructions for details | OR if | Part | III-A, | | | |
| 4 | Dues, assessments and similar amounts from members | | 1 | <u> </u> | _ | | |
| 1 2 | Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of | | | | _ | | |
| - | political expenses for which the section 527(f) tax was paid). | | | | | | |
| а | Current year | | 2a | | | | |
| b | Carryover from last year | • | 2b | | | | |
| c | Total | | 2c | | 0 | | |
| 3 | Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) due | s | 3 | | _ | | |
| 4 | If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the | | | | _ | | |
| | excess does the organization agree to carryover to the reasonable estimate of nondeductible | | | | | | |
| | lobbying and political expenditure next year? | | 4 | | | | |
| 5 | Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4) | | 5 | | 0 | | |
| Part | IV Supplemental Information | | | | | | |
| Com | olete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line | 5: and | Part | II-B, line 1i | | | |
| | complete this part for any additional information. | • | | , | | | |
| | I-B Line g Meetings with and calling government officials | | | | | | |
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| - - | | | . <i></i> | | | | |
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| | Form 990 or 990-EZ) 2008 | Page 4 |
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| Part IV | Supplemental Information (continued) | |
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CALIFORNIA COUNCIL FOR THE HUMANITIES

94-2952469

SCHEDULE D (Form 990)

Supplemental Financial Statements

20**08**

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

Employer identification number

CALIFORNIA COUNCIL FOR THE HUMANITIES 94-2952469 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year. 1 2 Aggregate contributions to (during year) 3 Aggregate grants from (during year) 4 Aggregate value at end of year . . . 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? No Yes 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV. line 7 Purpose(s) of conservation easements held by the organization (check all that apply) Preservation of land for public use (e.g., recreation or pleasure) Preservation of an historically important land area Protection of natural habitat Preservation of certified historic structure Preservation of open space Complete lines 2a-2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year Held at the End of the Year Total number of conservation easements 2a b Total acreage restricted by conservation easements 2b 2c C Number of conservation easements on a certified historic structure included in (a) . d Number of conservation easements included in (c) acquired after 8/17/06 . . . Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization 3 during the taxable year 4 Number of states where property subject to conservation easement is located 5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year 6 Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year 7 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 8 170(h)(4)(B)(i) and section 170(h)(4)(B)(II)? In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items. If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items. (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items Assets included in Form 990, Part X.

Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).

| Schedu | ile D (Form 990) 2008 | | _ | | | | | | | Page 2 |
|-----------|--|---------------------|---------------|--------------|--------------------|-------------|-------------------|-------------|-------------|----------------|
| Part | | Collections of | Art, His | torical 1 | reasures | , or Ot | her Similar A | ssets (c | ontını | ıed) |
| 3 | Using the organization's accession a | and other records | , check a | ny of the | following th | nat are | a significant us | e of its co | ollectio | n |
| | ıtems (check all that apply) Public exhibition d Loan or exchange programs | | | | | | | | | |
| а | Public exhibition | | d | ; | _ | e progr | ams | | | |
| b | Scholarly research | | e | Other | | | | | | |
| C | Preservation for future genera | tions | | | | | | | | |
| 4 | Provide a description of the organiza | ation's collections | and expl | ain how t | hey further | the org | janization's exe | empt purp | ose in | |
| 5 | During the year, did the organization | solicit or receive | donation | s of art, h | nistorical tre | easures | s, or other simil | ar | | |
| | assets to be sold to raise funds rath | | | | | | | 1 1 | es 🔙 | No |
| Part | IV Trust, Escrow and Custo | dial Arrangeme | nts. Co | mplete if | organizat | ion an | swered "Yes" | to Form | 990, | |
| | Part IV, line 9, or reported a | | | | | | | | | |
| 1a | Is the organization an agent, trustee | , custodian or oth | er interm | ediary for | r contribution | ons or c | other assets no | t | | |
| | included on Form 990, Part X? | | | | | | | ∐ Y | es 🔃 | No |
| b | If "Yes," explain the arrangement in | Part XIV and com | plete the | following | table [.] | | | | | |
| | | | | | | <u> </u> | | Amount | | |
| C | Beginning balance | | • • | | | 10 | | ··········· | | |
| d | Additions during the year | | | • | | 10 | _ | | | |
| e | Distributions during the year | | | | | . 16 | | | | |
| f | Ending balance | | • | | • | 11 | <u> </u> | <u> </u> | | 0 |
| 2a | Did the organization include an amo | | Part X, I | ine 21? . | | • | • | Y | es X | No |
| b | If "Yes," explain the arrangement in | | | | – | | 5 . 6 | | | |
| Part | V Endowment Funds. Com | | 1 | | 1 | | | | | |
| | | (a) Current year | | or year | (c) Two yea | rs back | (d) Three years b | ack (e) F | our years | back |
| 1a | Beginning of year balance | 30,286 | | | | | | | | |
| b | Contributions | 100 | | | | | <u> </u> | | | |
| C | Investment earnings or losses | 454 | ··· | | - | - | | | | |
| d | Grants or scholarships . | | | | | | | | | |
| е | Other expenditures for facilities | 454 | | | | | | | | |
| | and programs | 454 | | | | | , | | | |
| f | Administrative expenses | 20.000 | | | | | | | | |
| g | End of year balance | 30,386 | | d 00 | | | l | | | |
| 2 | Provide the estimated percentage o | • | | | | | | | | |
| a | Board designated or quasi-endowm | | % | | | | | | | |
| b | Permanent endowment Term endowment | 100% | | | | | | | | |
| C | Are there endowment funds not in the | . <u>%</u> | ho organ | uzation th | at are hold | and ac | Impostored for | tho | | |
| 3a | | ie possession or i | ne organ | iizalion lii | iat are rielu | anu au | iiiiiiistereu ioi | uie | Yes | No |
| | organization by (i) unrelated organizations | | | | | | | 3a(i) | 163 | X |
| | (i) unrelated organizations(ii) related organizations | • • | • • | | • | | • | 3a(ii) | | X |
| b | If "Yes" to 3a(ii), are the related organizations | nizatione lietod a | c require | don Sch | odulo P2 | | | 3b | | ^ |
| | Describe in Part XIV the intended us | | • | | | | • | _30_ | | <u> </u> |
| 4 Part | | | | | | art X li | ne 10 | | | |
| ı allı | Description of investment | (a) Cost or ot | | | st or other | r '- | Depreciation | (4) D | ook valu | P |
| | Description of investment | (investm | | | s (other) | (0) | o opi ediation | (4, 6 | oon valu | - |
| 1a | Land . | . | 0 | | 0 | | | | | |
| b | Buildings | | 0 | | 0 | | 0 | · | | |
| C | Leasehold improvements | | 0 | | 0 | - | 0 | | | 0 |
| d | Equipment | | 0 | | 142,828 | | 121,531 | | 2 | 1,297 |
| | | | | | | | | | | |

0

21,297

| | - |
|-----|----|
| ane | .5 |

| Part VII Investments—Other Securities | . See Form 990, Part X, I | ine 12. | Tage C |
|--|---------------------------------------|--|--|
| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valu Cost or end-of-year ma | |
| Financial derivatives and other financial products | 0 | | ······································ |
| Closely-held equity interests | 0 | | |
| Other | 0 | | |
| | 0 | | |
| | 0 | | |
| | 0 | | |
| | 0 | | |
| | 0 | | |
| | 0 | | |
| | 0 | | <u> </u> |
| | 0 | | |
| | | | |
| Total (Column (b) should equal Form 990, Part X, col (B) line 12) | 0 | | |
| Part VIII Investments—Program Related | I. See Form 990, Part X, | line 13. | ······································ |
| (a) Description of investment type | (b) Book value | (c) Method of valu Cost or end-of-year ma | |
| | 0 | | |
| | 0 | | |
| | 0 | | |
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| | 0 | | |
| | 0 | | |
| | 0 | | |
| | 0 | | |
| | 0 | | |
| Total. (Column (b) should equal Form 990, Part X, col (B) line 13) | 0 | | |
| Part IX Other Assets. See Form 990, Pa | art X, line 15. | | |
| (a |) Description | | (b) Book value |
| | | | C |
| | | | C |
| | | | C |
| | | | C |
| | | | C |
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| | | | C |
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| | | | _c |
| Total. (Column (b) should equal Form 990, Part X, | col (B) line 15.) | | 0 |
| Part X Other Liabilities. See Form 990 | , Part X, line 25 | | |
| (a) Description of liability | (b) Amount | | |
| Federal income taxes | | 0 | |
| ACCRUED EXPENSES | 57,0 | 71 | |
| | | 0 | |
| | | 0 | |
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| | | 0 | |
| | | 0 | |
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| | | <u></u> | |
| Total. (Column (b) should equal Form 990, Part X, col (B) line 25) | 57,0 | 71 | |
| In Part XIV provide the text of the footnote to the c | | | tion's liability for |

| Sched | sule D (Form 990) 2008 | | | Page 4 |
|-------|---|--------------------------|------------|---|
| Pai | t XI Reconciliation of Change in Net Assets from Form 990 to | | | · · · · · · · · · · · · · · · · · · · |
| 1 | Total revenue (Form 990, Part VIII, column (A), line 12) | | 1 | 2,308,380 |
| 2 | Total expenses (Form 990, Part IX, column (A), line 25) | | 2 | 2,377,620 |
| 3 | Excess or (deficit) for the year. Subtract line 2 from line 1 | | 3 | -69,240 |
| 4 | Net unrealized gains (losses) on investments | • | 4 | |
| 5 | Donated services and use of facilities | | 5 | |
| 6 | Investment expenses | | 6 | <u> </u> |
| 7 | Prior period adjustments | | 7 | |
| 8 | Other (Describe in Part XIV) | | 8 | |
| 9 | Total adjustments (net) Add lines 4–8 | | 9 | 0 |
| 10 | Excess or (deficit) for the year per financial statements. Combine lines 3 are | nd _. 9 | 10 | -69,240 |
| Pai | t XII Reconciliation of Revenue per Audited Financial Statem | ents With Revenue | per | Return |
| 1 | Total revenue, gains, and other support per audited financial statements. | | <u> </u> _ | 1 2,308,380 |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12 | | | |
| а | Net unrealized gains on investments | 2a | | |
| b | Donated services and use of facilities | 2b | | |
| C · | Recoveries of prior year grants | 2c | | |
| d | Other (Describe in Part XIV) | 2d | 1 | 1 |
| е | Add lines 2a through 2d | | 2 | le 0 |
| 3 | Subtract line 2e from line 1 | | | 3 2,308,380 |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | |
| b | Other (Describe in Part XIV) | 4b | | |
| c | Add lines 4a and 4b | | | c |
| 5 | Total revenue. Add lines 3 and 4c. (This should equal Form 990, Part I, line | | | 5 2,308,380 |
| | t XIII Reconciliation of Expenses per Audited Financial Staten | | | |
| 1 | Total expenses and losses per audited financial statements . | nonto vitti Expeno | | 1 2,377,620 |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25 | . , , | - - | 2,011,020 |
| a | Donated services and use of facilities . | _{2a} | | |
| b | | 2b | \dashv | |
| | Losses reported on Form 990, Part IX, line 25 | 2c | \dashv | |
| C | | 2d | | |
| d | Other (Describe in Part XIV) | _ <u>zu</u> | — -, | ?e |
| e | · · | | | |
| 3 | Subtract line 2e from line 1 | | <u>'</u> | 3 2,377,620 |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b. | 4a | | |
| b | Other (Describe in Part XIV) | 4b | -, | |
| C | Add lines 4a and 4b | | - | <u> </u> |
| 5 | Total expenses. Add lines 3 and 4c. (This should equal Form 990, Part I, li | ine 18.) | ; | 5 2,377,620 |
| Pai | t XIV Supplemental Information | | | |
| and | plete this part to provide the descriptions required for Part II, lines 3, 5, and 9 2b, Part V, line 4; Part X; Part XI, line 8, Part XII, lines 2d and 4b, and Part X V Line 4 It is the organization's (CCH) policy to preserve the fair value of the | (III, lines 2d and 4b. | | · |
| restr | icted endowment funds absent explicit donor stipulations to the contrary. CO | CH considers the follo | wing f | actors in making |
| a de | termination to appropriate or accumulate donor-restricted endowment funds. | . (1) the duration and p | reser | vation of the fund, (2) |
| the p | purposes of the donor-restricted endowment funds, (3) general economic cor | nditions, (4) the possib | le effe | ect of inflation and |
| defla | ation, (5) the expected total return from income and the appreciation of invest | tments, (6) other resou | irces : | and (7) the |
| orga | nizations investment policies. Earnings have been applied towards various p | programatic and opera | tional | expenses of the |
| the c | organization, at the discrecretion of the President and CEO. | • | | |

| CALIFORNIA COUNCIL | FOR THE HUMANITIES |
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94-2952469

| Schedule D (Form 9 | 990) 2008 | Page 5 |
|--------------------|---|---------------|
| Part XIV | Supplemental Information (continued) | |
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SCHEDULEI (Form 990)

Grants and Other Assistance to Organizations, Governments, and Individuals in the U.S.

Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22.

Open to Publi Employer identification number

94-2952469

▶ Attach to Form 990. General Information on Grants and Assistance CALIFORNIA COUNCIL FOR THE HUMANITIES Department of the Treasury Internal Revenue Service Name of the organization Partl

| 1 (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------------|----------------------------------|--------------------------|-----------------------------------|---|--|---------------------------------------|
| Calif State University Dominguez 1000 East Victoria Street Carson, | 94-6005347 | | 20,000 | 0 | | | CA Documentary Proj |
| The Working Group 510 18th Street, Suite 502 Oaklan | 94-3082546 | 501(c)(3) | 20,000 | 0 | | | CA documentary Prog |
| Arhoolie Foundation 10341 San Pablo Avenue, CA 945 | 68-0351651 | 501(c)(3) | 40,000 | 0 | | | CA Documentary Pro |
| Interfaze Educational Productions 2600 Tenth Street, Suite 425 Berk | 94-3228118 | 501(c)(3) | 000'08 | 0 | | | CA Documentary Proj |
| international Documentary Assoc 1201 West 5th Street, Suite M270 | 95-3911227 | 501(c)(3) | 000'09 | 0 | | | CA Documentary Proj |
| Iris Films 2600 Tenth St Berkeley, CA 9471 | 95-3010107 | 501(c)(3) | 40,000 | 0 | | | CA Documentary Pro |
| San Francisco Film Society 39 Mesa St. Suite 110 San Franci | 94-2348632 | 501(c)(3) | 40,000 | 0 | | | CA Documentary Proj |
| Bay Area Blues Society 408 13th St, Suite 512 Oakland, C | 94-3112635 | 501(c)(3) | 7,500 | 0 | | | CA Documentary Proj |
| Bay Are Video Coalition 2727 Mariposa St. 2nd Floor San | 94-2403876 | 501(c)(3) | 005'2 | 0 | | | CA Documentary Proj |
| Center for Independent Document 680 S Main St Sharon, MA 02067 | 04-2738458 | 501(c)(3) | 000'2 | 0 | | | Ca Documentary Proj |
| Fund for Labor Culture & History 224 Caselli Ave San Francisco, C | 94-3371542 | 501(c)(3) | 000'2 | 0 | | | CA Documentary Pro |
| Huntington USC Institute Calif & V 837 West Downey Way Los Ange | 95-1642394 | 501(c)(3) | 005'2 | 0 | | | CA Documentry Proje |
| 2 Enter total number of section 501(c)(3) and government organizations | ın 501(c)(3) and | government organ | izations | • | | | 38 |

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Enter total number of other organizations

Schedule I (Form 990) 2008

Page 2

Schedule I (Form 990) 2008

Part III Grants and

| art III | Grants and Other Assistance to Individuals in the Unit | dividuals in the L | Jnited States. Com | plete if the organiza | tion answered "Yes" on | the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22 |
|------------|---|------------------------------|---|--------------------------------------|--|--|
| | (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
| | | 0 | 0 | 0 | | |
| | | 0 | 0 | 0 | | |
| : | | 0 | 0 | 0 | | |
| | | 0 | 0 | 0 | | |
| | | 0 | 0 | 0 | | |
| | | 0 | 0 | 0 | | |
| | | 0 | 0 | 0 | _ | |
| Part IV | Supplemental Information. Complete this part to provide the information required in Part I, line 2, | te this part to prov | ride the information r | equired in Part I, line | 2, and any other additional information | onal information |
| art I Line | art I Line 2 Periodic written reports are reguired from grantees. | ı grantees | | | | |
| Sounter P | counter Pulse, 1310 Mission St San Francisco, CA, 94-2986114, 501(c)(3) \$9,000, CA Story Fund | 94-2986114, 501(c) | (3) \$9,000, CA Story F | pun_ | | |
| lyampom. | yampom Community Council, P.O. Box 87 Hyampom, CA, 94-2424233, \$5,482, CA Story Fund Karuk Tribe, PO Box 1016Happy Camp, CA, 94-2576572, \$10,000, CA Story Fu | m, CA, <u>94-2424233</u> | \$5,482, CA Story Fu | nd Karuk Tribe, PO | Box 1016Happy Camp, C. | A, 94-2576572 \$10,000, CA Story Ft |
| ntercolegi | ntercolegiate Department of Asian american Studies, Pitzer Colleg | Pitzer College, 64 | 7 N College Claremon | t, CA, 91711, 95-1664 | le, 647 N College Claremont, CA, 91711, 95-1664112, 501(c)(3), \$10,000, CA Story Fund | CA Story Fund |
| laywright | laywrights Project, San Diego, CA, 33-0394250, 501(c)(3), \$120,000, CA Story Fund, Echo Park Film Center, 1200 N Alvarado St. Los Angeles, CA 90028, 501(c)(3) \$10,000 C/ | [(c)(3), <u>\$120,000, C</u> | A Story Fund, Echo P | ark Film Center, 1200 | N Alvarado St. Los Ange | les, CA 90028, 501(c)(3) \$10,000 C/ |
| Jueer Wo | lueer Women of Color Media Arts Project, 59 Cook St San Francisco, CA 94118, 80-0094746, 501(c)(3), \$10,000, CA Story Fund | St San Francisco, C | A 94118, 80-0094746 | 3, 501(c)(3), \$10,000, | CA Story Fund | |
| seguoia R | equoia Riverland Trusts, 427 S Garden St Visalia, CA 93277 77-0347417, 501(c)(3).\$10,000, CA Story Fund | CA 93277 77-0347 | 417, 501(c)(3),\$10,00 | 0, CA Story Fund | | |
| ule Lake | ule Lake Committee, Inc. P.O. Box 170141 San Francisco, CA, 94117, 94-2699521, 501(c)(3), \$10,000, CA Story Fund | incisco, CA, 94117, | . 94-2699521, 501(c)(| 3), \$10,000, CA Story | Fund | |
| Veed Rev | Veed Revitalization Coalition, 590 MAin St Weed, CA 96094, 68-0319626, 501(c)(3), \$10,000, CA Story Fund | 4 96094, 68-03196 | 26, 501(c)(3), \$10,000 |), CA Story Fund | | |
| donterey l | donterey Bay Women,s Caucus for Art, P.O. Box 283 Aromas, CA | | 96-1664112, 501(c)(3) \$10,000, CA Story Fund | ,000, CA Story Fund | | |
| | | | | | | |

SCHEDULE 1-1 (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

CALIFORNIA COUNCIL FOR THE HUMANITIES

Continuation Sheet for Schedule I (Form 990)

Attach to Form 990 to list additional information for Part II and Part III, Schedule I (Form 990).

Open to Public OMB No 1545-0047

Inspection Employer identification number

94-2952469

CA Documentary Pro CA Documentary Proj CA Documentary Proj CA Documentary Proj CA Documentary Proj (h) Purpose of grant or assistance CA Story Fund CA Story Fund CA Story Fund CA Story Fund CA Story Fund CA Story Fund CA Story Fund CA Story Fund CA Story Fund CA Story Fund Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule | (Form 990), Part II.) (g) Description of non-cash assistance (f) Method of valuation (book, FMV, appraisal, other) 0 ō $\overline{\mathsf{c}}$ 0 0 0 0 (e) Amount of non-cash assistance 10,000 666'6 7,000 7,500 10,000 10,000 8,450 10,000 10,000 7,000 10,000 10,000 10,000 7,000 2,000 (d) Amount of cash grant (c) IRC Code section 5019C)(3) 501)c)(3) 501(c)(3) 501(c)(3) 501(c)(3) 501(c)(3) if applicable 501(c)(3) 501(c)(3) 501(c)(3) 501(c)(3) 501(c)(3) 501(c)(3) 501(c)(3) 95-1642394 94-6000519 94-2235908 20-4469790 77-0194560 26-2686994 95-2081258 51-0173697 01-0595981 94-2348632 94-2348632 95-4712522 94-1384644 94-1524922 95-3911227 (p) EIN 1201 West 5th St, Suite M270 Los 1433 N Commonwealth Ave. # Lo One Arm Productions 5273 Townsend St Los Angeles, (39 Mesa St, Suite 110 San Franci 39 Messsa St Suite 110 San Fran 745 N Salinas St Salinas, CA 938 3601 Meier St Los Angeles, CA 90 P O Box 6846 Fullerton, CA 9283 837 West Downey Way Los Ange 1606 Bonita Ave, Berkeley, CA 94 College of Letter Arts & Sciences 65 Ninth St San Francisco, CA 94 3501 Civic Center Drive San Rafa 818 Webster St Oakland, CA 9460 CSU Fullerton Center for Oral & P Center for Religion & Civic Culture International Documentary Associ Anne T Kent California Room Mar 350 Townsend St, Suite 424 San CSU East Bay Center for Filipino Berkeley Fellowship of Unitarian (a) Name and address of organization San Francisco Film Society Alisal Center for the Fine Arts Ash Grove Music, Inc. San Francisco Film Society Center Lao Studies Asian Health Services os Angele Film Forum or government Asian Culinary Forum Partl

Enter total number of Section 501(c)(3) and government organizations Enter total number of other organizations For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I-1 (Form 990) 2008

SCHEDULE O (Form 990)

Supplemental Information to Form 990

Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the OMB No 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization Form 990 or to provide any additional information. Employer identification number

94-2952469 CALIFORNIA COUNCIL FOR THE HUMANITIES Form 990 Part VI Section B Line 15a &15b The compensation for the Executive Director is reviewed by the Executive Committee of the Board of Directors The committee uses comparable data from Federation of State Humanities Councils and loca sources along with performance, tenure and salary history. The same procedures are used for other officers and topmanagement employees except that the procedures are performed the President and CEO Form 990 Part VI Section C Line 19 The governing documents, conflict of interest policy and the financial statements are made available upon request Form 990 Part VI Section A Line 10 The draft of the Form 990 draft is reviewed by the President and CFO prior to filing. Form 990 Part III Line 4d How I See It Youth Library Programs - The How I See It Library Programs aim to connect young people to their communities and give them skills in research, writing, photography, and exhibit planning and design. Twenty-one libraries received grants of money and material to hold various programs in local libraries. Form 990 Part III Line 4d We Are California (formerly California Immigration Website) -- We Are California is the first-ever website devoted to the history of California immigration and migration, and the first-ever website where Californians can tell their own coming-to-California stories. Users can also view stories of other Californians, read about the state's immigration. history, and educators can avail of various educational materials

Part X (Sch D (990)) - Other Liabilities

57,071

| • | A (COO) | |
|------|----------------------|--------|
| | Description | Amount |
| 1 | Federal Income Taxes | |
| 2 | ACCRUED EXPENSES | 57,071 |
| 3 | | 0 |
| 4 | | 0 |
| 5 | | 0 |
| 6 | | 0 |
| | | |
| 8 | | 0 |
| 9 | | _ 0 |
| 10 | | 0 |
| _11_ | | 0 |
| 12 | | 0 |
| 13 | | 0 |
| 14 | | _ 0 |
| 15 | | 0 |
| 16 | | _ 0 |
| 17 | | _ |
| 18 | | 0 |
| 19 | | 0 |
| 20 | | 0 |
| 21 | | 0 |