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## OMB No 1545-0052

2008

## Form 990-PF

Department of the Treasury Internal Revenue Service

#### **Return of Private Foundation** or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

**Note:** The foundation may be able to use a copy of this return to satisfy state reporting requirements

				year beginning 11						
G C	heck al	Il that apply	Initial retu foundation	urn Final return	A mend	ed retur		schange <b>I</b> N l <b>entification numb</b> e	ame change er	
Us	e the IR		SEH FOUNDATION				88-0299804		_	
Ot	label. herwise	e,			R Telephone number (see the instructions)					
	print	C/O WIL	LL HOLMES 211 NORT	x number if mail is not deliver H END	· · ·	Room/ suite	(650) 465-534	,	,	
	or type. e Specif	ic	No 15 D				. ,		bd-b	
Ins	truction		wn, state, and ZIP co K, NY 10282	de			·	application is pendin rganizations, check h		
н с		o of organiza	stion V Seeties	n 501(c)(3) exempt priva	ata faundatian		3 Foreign o	raanizations mooting	the 95% test -	
_		_		able trust Cother tax		ition		rganizations meeting re and attach comput		
			assets at end	J Accounting method	V Cash			undation status was t		
		om Part II, co		Other (specify)	_			n 507(b)(1)(A), chec ation is in a 60-monti		
		5,399,536		(Part I , column (d) mus	t be on cash basıs.) T	)		n 507(b)(1)(B), chec		
Pa	rt I	total of amou	ınts ın columns (b), ( qual the amounts ın c		(a) Revenue and expenses per books	(b)	Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
	1 (	Contributions, g	ıfts, grants, etc , rece	eived (attach schedule)						
	2 (	Check 🟲 🔽 ıf t	the foundation is <b>not</b>	required to attach Sch B						
				orary cash investments	93,6	_	93,645			
	'		d interest from se	ecurities	113,0	_	105,270			
		Gross rents		46.600	1	.21	121			
			come or (loss)		100.5	-0.4				
Φ.			·	assets not on line 10	100,5	504				
Revenue	1	· ·	e for all assets on line	e 6a 100,764 Part IV , line 2)			100,504			
							100,001			
			fications							
	10a	Gross sales less	returns and allowand	es						
	ь	Less Cost of	fgoods sold							
	c	Gross profit o	or (loss) (attach s	schedule)						
	11 (	Other income	e (attach schedul	e)						
	12	<b>Total.</b> Add Iir	nes 1 through 11		307,2	290	299,540			
	13	Compensatio	on of officers, dire	ctors, trustees, etc		0	0		0	
y)			•	wages						
υSe		•	, , ,	fits						
Expenses					l	700			_	
				dule)		700	0		0	
tīV€	l .	•	•	h schedule)						
tra				the instructions)		537	4,403		0	
Admını strative				and depletion			1,105		l	
튜		•	•							
4				ings						
and		· ·	•							
		Other expens	ses (attach sched	iule)	61,8	321	16,819		0	
Operating			ing and administ r							
<u>ā</u>	,	Add lines 13	through 23		71,1	.58	21,222		o	
0	25	Contributions	s, gıfts, grants pa	ıd	304,3	310			304,310	
	26	Total expenses	s and disbursemen	ts. Add lines 24 and 25	375,4	168	21,222		304,310	
	27	Subtract line	26 from line 12							
	a I	Excess of rev	enue over expens	ses and disbursements	-68,1	.78				
			ent income (ıf neg	,			278,318			
				ve, enter -0-)						
	~ <del>-</del>	A		Act Notice coethe inct				_	000 DE (2000)	

Pa	rt II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value (	<b>b)</b> Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	(a) Book raise (	2, 2001. Talae	(c) run riumet ruius
	2	Savings and temporary cash investments	1,373,566	1,230,485	1,230,485
	3	Accounts receivable			
		Less allowance for doubtful accounts 🕨			
	4	Pledges receivable -			
		Less allowance for doubtful accounts 🕨			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see the			
		ınstructions)			
	7	Other notes and loans receivable (attach schedule)			
١		Less allowance for doubtful accounts -			
У. Ф.	8	Inventories for sale or use			
4	9	Prepaid expenses and deferred charges	440,000 %	481,455	410 201
		Investments—U S and state government obligations (attach schedule)	440,000	461,433	410,381
		Investments—corporate stock (attach schedule)	254,515	254,515	149,793
	_	Investments—corporate bonds (attach schedule)	234,313	234,313	149,793
		Investments—land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)	1,700,000	1,500,000	1,500,000
		Investments—mortgage loans	2,471,260	2,720,541	<u> </u>
		Investments—other (attach schedule)	2,471,200	2,720,341	2,100,077
		Less accumulated depreciation (attach schedule)			
		Other assets (describe			
	15 16	Total assets (to be completed by all filers—see the			
	10	instructions Also, see page 1, item I)	6,239,341	6,186,996	5,399,536
	17	Accounts payable and accrued expenses	3/23/3.1	0,100,550	5,033,000
		Grants payable			1
'n	19	Deferred revenue			-
₽₽		Loans from officers, directors, trustees, and other disqualified persons		•	
_		Mortgages and other notes payable (attach schedule)			•
- 130 - 130		Other liabilities (describe			1
		,			
	23	Total liabilities (add lines 17 through 22)	0	0	
S		Foundations that follow SFAS 117, check here 🕨 🦵			
ě		and complete lines 24 through 26 and lines 30 and 31.			
or Fund Balance	24	Unrestricted			
8	25	Temporarily restricted			
돧	26	Permanently restricted			
₽		Foundations that do not follow SFAS 117, check here 🕨 🔽			
ŏ		and complete lines 27 through 31.			
£	27	Capital stock, trust principal, or current funds	1,085,607	1,101,440	
Assets	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
4	29	Retained earnings, accumulated income, endowment, or other funds	5,153,734	5,085,556	
₹	30	Total net assets or fund balances (see the instructions)	6,239,341	6,186,996	
	31	Total liabilities and net assets/fund balances (see the instructions)	6,239,341	6,186,996	
Pa	rt II	Analysis of Changes in Net Assets or Fund Balances			
1		Total net assets or fund balances at beginning of year—Part II, column (	a), line 30 (must agree		
		with end-of-year figure reported on prior year's return)		1	6,239,341
2		Enter amount from Part I, line 27a		2	-68,178
3		Other increases not included in line 2 (itemize)			15,833
4		Add lines 1, 2, and 3		4	6,186,996
5		Decreases not included in line 2 (itemize) 🟲		. 5	0
6		Total net assets or fund balances at end of year (line 4 minus line 5)—Pa	art II, column (b), line 3	0 . 6	6,186,996

` *	the kınd(s) of property sold (e g , re ouse, or common stock, 200 shs M	(b) How acquired P—Purchase D—Donation	(c) Date acquire (mo , day, yr )	d (d) Date sold (mo , day, yr )			
<b>1a</b> K1 1231 gain - ein 2	0-3593401		Р	2001-01-01	2009-10-31		
<b>b</b> southwest securities	ınc equities		Р	2001-01-01	2009-10-31		
c Capital Gains Divide	nds		Р				
d							
е							
(e) Gross sales price	(f) Depreciation allowed (or allowable)	1,	t or other basis xpense of sale	ın or (loss) (f) mınus (g)			
a					59,464		
b	92,624		59,72	.3	32,900		
С	8,140				8,140		
d							
е							
Complete only for assets	showing gain in column (h) and owne	· 1			ol (h) gain minus		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	, ,	cess of col (1) col (j), ıf any		t less than -0-) <b>or</b> from col (h))		
a	as 01 12/31/09	over 6	cor (j), ir arry	203303	59,464		
 b					32,900		
					8,140		
d				+	0,140		
<u>а</u> е		+		+			
3 Net short-term capit	me or (net capital loss) { al gain or (loss) as defined in section Part I, line 8, column (c) (see the ins		- in Part I, line 7	2 } 3	100,504		
f section 4940(d)(2) applies,				42	┌ Yes ✔ No		
If "Yes," the foundation does no	e section 4942 tax on the distributa ot qualify under section 4940(e) Do	not complete this	part		Tes I No		
<b>1</b> Enter the appropriate amo	unt in each column for each year, se	e the instructions	before making any	entries .			
(a) Base period years Calendar year (or tax year beginning in)	<b>(b)</b> Adjusted qualifying distributions	(c) Net value of noncha	) intable-use assets	Distribu	i) Ion ratio ed by col (c))		
2007	336,757		5,975,522		0 056356		
2006	210,605		5,823,806		0 036163		
2005	384,521		5,122,133		0 075070		
2004	44,012		925,037		0 047579		
2003	33,045		899,036		0 036756		
2 Total of line 1, colum	n (d)			2	0 251924		
	ratio for the 5-year base period—div			3	0 050385		
the number of years	the foundation has been in existence	in less than 5 yea			0 030303		
4 Enter the net value o	4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5						
5 Multiply line 4 by line		5 Multiply line 4 by line 3					
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)				5			
Enter 1/0 Of fiet fille		7b)		6	267,729		
		7b)			5,313,670 267,729 2,783 270,512		
<ul><li>7 Add lines 5 and 6.</li><li>8 Enter qualifying distr</li></ul>	stment income (1% of Part I, line 27			6 7 8	267,729 2,783 270,512 304,310		

Form	990-PF (2008)		Р	age <b>4</b>
Par	t VII Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see the instructions)			
1a	Exempt operating foundations described in section 4940(d)(2), check here T and enter "N/A" on line 1			
	Date of ruling letter (attach copy of ruling letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			2,783
	here Fand enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0
3	Add lines 1 and 2			2,783
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0			2,783
6	C redits / Payments			
а	2008 estimated tax payments and 2007 overpayment credited to 2008 6a 2,390			
b	Exempt foreign organizations—tax withheld at source 6b			
С	Tax paid with application for extension of time to file (Form 8868)  6c			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments Add lines 6a through 6d			2,390
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached.			7
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9			400
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10			
11	Enter the amount of line 10 to be Credited to 2009 estimated tax Ref unded 11			
Par	t VII-A Statements Regarding Activities		1	
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did		Yes	No
	It participate or intervene in any political campaign?	. 1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see			
	the instructions for definition)?	. 1b		No
	If the answer is "Yes" to <b>1a</b> or <b>1b,</b> attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.			
С	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (If any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation $\blacktriangleright$ \$ 0 (2) On foundation managers $\blacktriangleright$ \$ 0			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers 🕨 \$0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	. 2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	. 3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	. 5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or  By language in the governing instrument, or  By state legislation that office timely amonds the governing instrument as that no mandatary directions.			
	By state legislation that effectively amends the governing instrument so that no mandatory directions			
_	that conflict with the state law remain in the governing instrument?	. 6	Yes	
7		7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see the			
ı.	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			
D		OL.	V	
•	General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	8b	Yes	_
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)?			
	If "Yes," complete Part XIV	. 9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No
10			1	10_

ГG	Statements Regarding Activities Continued	1						
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the							
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11a		No				
		۔۔ ا		l <u>.</u> .				
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract?	12		No				
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes					
	Web site address ▶n/a							
14	The books are in care of ►WILL HOLMES Telephone no ►(650	456-	5342					
	Located at ►211 NORTH END AVENUE APT 15D NEW YORK NY ZIP+4 ►10282							
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here		1	▶ ┌				
	and enter the amount of tax-exempt interest received or accrued during the year							
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required							
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No				
1a	During the year did the foundation (either directly or indirectly)							
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes V No							
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)							
	a disqualified person?							
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?							
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes V No							
	(5) Transfer any income or assets to a disqualified person (or make any of either available							
	for the benefit or use of a disqualified person)?							
	(6) Agree to pay money or property to a government official? (Exception. Check "No"							
	If the foundation agreed to make a grant to or to employ the official for a period							
	after termination of government service, if terminating within 90 days ) Yes 🔽 No							
ь	If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations							
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?	1b						
	Organizations relying on a current notice regarding disaster assistance check here							
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,							
	that were not corrected before the first day of the tax year beginning in 2008?	1c		No				
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private							
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))							
а	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d							
	and 6e, Part XIII) for tax year(s) beginning before 2008? Yes Vo							
	If "Yes," list the years 20, 20, 20							
ь	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)							
_	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)							
	to all years listed, answer "No" and attach statement—see the instructions )	2b						
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here							
_	► 20							
3a	Did the foundation hold more than a 2% direct or indirect interest in any business							
	enterprise at any time during the year?							
ь	If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation							
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved							
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or <b>(3)</b>							
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine							
	If the foundation had excess business holdings in 2008.).	3Ь						
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No				
ь	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its							
-	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4ь		No				

Pa	t VIII-B Statements Re	gardii	a Activities for W	hich Form 4720 M	av Be Required Contin	ued		r age <b>o</b>
5a	During the year did the foundation				ay be negative contin			Т
<b>5</b>		n propaganda, or otherwise attempt to influence legislation (section 4945(e))?						
	(2) Influence the outcome of a							
	on, directly or indirectly, a					- No		
	(3) Provide a grant to an indivi				☐ Yes ☑			
	(4) Provide a grant to an organ			·				
	• • • • •			· · -	<b>┌ Yes </b>	- No		
	(5) Provide for any purpose of					140		
	• • • • • • • • • • • • • • • • • • • •		• • •	, ,,	Yes 🔽	. No		
h	If any answer is "Yes" to 5a(1)					140		
			-		•		ь	
	Regulations section 53 4945					_	<u>-</u>	-
	Organizations relying on a cur							
С	If the answer is "Yes" to quest	•	••	•		- N-		
	tax because it maintained exp				Yes	NO		
_	If "Yes," attach the statement re		· -					
6a	Did the foundation, during the				г., г			
_	premiums on a personal benefi						.	
b	Did the foundation, during the			r indirectly, on a person	al benefit contract?	. 6	ь	No
	If you answered "Yes" to 6b, als					_		
	At any time during the tax yea			·				
ь	If yes, did the foundation recei						ъ	
Pai	4 : N V A B B B B B		ficers, Directors, 1	Trustees, Foundati	ion Managers, Highly	Paid Ei	nplo	yees,
_	and Contractors  List all officers, directors, trust		ındat ion managers and	their compensation (se	e the instructions).			
_		T .	ıtle, and average	(c) Compensation	(d) Contributions to	I		
	(a) Name and address		ours per week	(If not paid, enter	employee benefit plans	othei		account, /ances
		+	oted to position	-0-)	and deferred compensation			
	LINE S WING	_PRESI  0 00	DENT/DIRECTOR	0	0			0
	1 TAINTER STREET ELENA, CA 94574							
	HOLMES	V D /S F	C/TREAS/DIRECTOR	0	0			
211	NORTH END AVENUE APT	0 00	C/TREAS/BIRECTOR	0				·
15D	NONTH END AVENUE AT T							
NEW	YORK, NY 10282							
ALLIS	ON WING	VICE-		0	0			0
	NORTH END AVENUE APT	PRES 0 00	/DIRECTOR					
15D	YORK, NY 10282	0 00						
	Compensation of five highest-p	aid emr	Novees (at her t han t he	se included on line 1—s	e the instructions)			
2	If none, enter "NONE."	aiu eiii	noyees (other than tho	se included on fine 1—s	ee the instructions).			
			(b) Title and average		(d) Contributions to			
(a)	Name and address of each emp	loyee	hours per week	(c) Compensation	employee benefit			account,
	paid more than \$50,000		devoted to position		plans and deferred compensation	otner	allow	ances
NON					Compensation			
			1					
			-					
			-					
			_					
Tota	I number of other employees pa	d over	50,000					

Part VIIII Information About Officers, Directors, Ti and Contractors Continued	rustees, Foundation Managers, Highly	Paid Employees,
3 Five highest-paid independent contractors for professional serv "NONE."	rices—(see the instructions). If none, enter	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Tatal number of others recovered over \$50,000 for professional core	l.	0
Total number of others receiving over \$50,000 for professional serv	ices	
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Inclu		Expenses
organizations and other beneficiaries served, conferences convened, research paper	's produced, etc	
1		1
		-
2		-
		-
3		-
		-
4		-
		_
Part IX-B Summary of Program-Related Investment  Describe the two largest program-related investments made by the foundation of	· · ·	A mount
1	adming the tax year on lines I and 2	Amount
•		1
		-
2		
<b>-</b>		-
		-
All other program-related investments See the instructions		
3		
<u> </u>		1
		1
	_	0
Total Add lines 1 through 3		U

Pai	<b>It X</b> Minimum Investment Return (All domestic foundations must complete this part. Fo see page 24 of the instructions.)	reign	foundations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,		
	purposes		
а	A verage monthly fair market value of securities	1a	1,283,448
ь	A verage of monthly cash balances	1b	1,363,549
С	Fair market value of all other assets (see the instructions)	1c	2,747,592
d	Total (add lines 1a, b, and c)	1d	5,394,589
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	О
3	Subtract line 2 from line 1d	3	5,394,589
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see the		
	ınstructions)	4	80,919
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,313,670
6	Minimum investment return. Enter 5% of line 5	6	265,684
Par	<b>Distributable Amount</b> (see page 25 of the instructions) (Section 4942(j)(3) and (j)( foundations and	5) prı	vate operating
	certain foreign organizations check here 🕨 ୮ and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	265,684
2a	Tax on investment income for 2008 from Part VI, line 5 2a 2,783		
b	Income tax for 2008 (This does not include the tax from Part VI ) 2b		
c	Add lines 2a and 2b	2c	2,783
3	Distributable amount before adjustments Subtract line 2c from line 1	3	262,901
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	262,901
6	Deduction from distributable amount (see the instructions)	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	262,901
Part	Qualifying Distributions (see page 25 of the instructions)		
1	A mounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	304,310
Ь	Program-related investments—total from Part IX-B	1b	0
2	A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc ,		
	purposes	2	
3	A mounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
ь	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	304,310
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	2,783
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	201 527
6	Adjusted qualitying distributions. Subtract line 5 from line 4	0	301,527

section 4940(e) reduction of tax in those years.

	m 990-PF (2008)				Page <b>9</b>			
P	art XIII Undistributed Income (see page	<u> </u>						
		(a)	(b)	(c)	(d)			
_	Distribute his success for 2000 form Dark VI line 7	Corpus	Years prior to 2007	2007	2008			
	Distributable amount for 2008 from Part XI, line 7				202,301			
	Undistributed income, if any, as of the end of 2007 Enter amount for 2007 only			n				
	· · · · · · · · · · · · · · · · · · ·		0	•				
	Total for prior years 20, 20, 20 Excess distributions carryover, if any, to 2008							
	From 2003							
b	From 2004							
c	From 2005							
	From 2006							
	From 2007							
	Total of lines 3a through e	98,995						
	Qualifying distributions for 2008 from Part							
	XII, line 4 🕨 \$							
а	Applied to 2007, but not more than line 2a			0				
b	Applied to undistributed income of prior years							
	(Election required—see the instructions)		0					
c	Treated as distributions out of corpus (Election	0						
	required—see the instructions)	0			262,901			
	Applied to 2008 distributable amount	41,409			202,901			
	Remaining amount distributed out of corpus	41,409			0			
5	Excess distributions carryover applied to 2008	0			0			
	(If an amount appears in column (d), the same amount must be shown in column (a).)							
6	Enter the net total of each column as							
_	indicated below:							
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	140,404						
Ь	Prior years' undistributed income Subtract		_					
	line 4b from line 2b		0					
c	Enter the amount of prior years' undistributed							
	income for which a notice of deficiency has been issued, or on which the section 4942(a)							
	tax has been previously assessed		0					
d	Subtract line 6c from line 6b Taxable							
	amount—see the instructions		0					
e	Undistributed income for 2006 Subtract line							
	4a from line 2a Taxable amount—see the			0				
_	Undistributed income for 2008 Subtract							
Т	lines 4d and 5 from line 1 This amount must							
	be distributed in 2008				0			
7	A mounts treated as distributions out of							
	corpus to satisfy requirements imposed by							
	section 170(b)(1)(F) or 4942(g)(3) (see the	0						
Ω	Instructions)							
Ü	applied on line 5 or line 7 (see page 27 of the							
	instructions)	0						
9	Excess distributions carryover to 2008.	140.404						
	Subtract lines 7 and 8 from line 6a	140,404						
	Analysis of line 9							
	From 2004							
	From 2005							
	From 2006							
	From 2007							
	11011120001 1 1 1 1 1 1				l .			

1a	If the foundation has received a ruling or d foundation, and the ruling is effective for 2		•			
h	Check box to indicate whether the organiz	ation is a private o	nerating foundation	described in section	n <b>Г</b> 4942(1)(3) o	r <b>Г</b> 4942(j)(5)
	Enter the lesser of the adjusted net	Tax year	peracing loundation	Prior 3 years	11	1 1 4942(J)(5)
	income from Part I or the minimum		(1-) 2007	<del> </del>	(4) 2005	(e) Total
	investment return from Part X for each	(a) 2008	<b>(b)</b> 2007	(c) 2006	( <b>d)</b> 2005	
	yearlisted					
	85% of line 2a					
	Qualifying distributions from Part XII, line 4 for each year listed					
	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test—enter					
_	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
ь	"Endowment" alternative test— enter 2/3					
_	of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross					
	investment income (interest,					
	dividends, rents, payments on securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public					
	and 5 or more exempt					
	organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support					
	from an exempt organization					
	(4) Gross investment income					
Ра	rt XV Supplementary Information assets at any time during				on nad \$5,000 c	or more in
<u> </u>	Information Regarding Foundation Manage		the mstruction	15.)		
а	List any managers of the foundation who ha	ave contributed mo				dation
	before the close of any tax year (but only I	f they have contrib	uted more than \$5	,000) (See section	507(d)(2))	
	CAROLINE S WING					
	List any managers of the foundation who ov	wn 10% or more of	the stock of a corn	oration (or an equal	ly large portion of th	
	ownership of a partnership or other entity)		•		ly large portion of th	
_						
2	Information Regarding Contribution, Grant					
	Check here 🕶 if the organization only m	nakes contributions	to preselected ch	arıtable organızatıon	s and does not acc	ept
	unsolicited requests for funds. If the organ under other conditions, complete items 2a		s, grants, etc (see	the instructions) to	murviduais or orgar	II∠ations
	,					
а	The name, address, and telephone numbe	r of the person to w	hom applications s	hould be addressed		
_						
	The form in which applications should be s	submitted and info	mation and materia	als they should inclu	de	
	Torin in Amen applications should be s	asimeted and milot	acion and materic	they should inclu		
_	Any submission deadlines					
Ĺ	any submission deadmies					
	A pur rectrictions or limitations or sure	cuch as by	nhighlarese	table fields liveds of	inchitutions and all a	
a	Any restrictions or limitations on awards, factors	such as by geogra	pilicai areas, charit	Lavie lielus, KINGS OT	mstitutions, or othe	=1

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to status of A mount any foundation manager contribution Name and address (home or business) recipient or substantial contributor a Paid during the year See Additional Data Table 304,310 **b** Approved for future payment

	PF (2008)					Page <b>12</b>
Part XV	I-A Analysis of Income-Produc	ing Activitie	es	1		
Enter gros	s amounts unless otherwise indicated	Unrelated b	usiness income (b)	Excluded by section	(d)	(e) Related or exempt function income
	m service revenue	Business code		Exclusion code	A mount	(See the instructions )
f						
_	and contracts from government agencies					
	ership dues and assessments				<del> </del>	93,645
	on savings and temporary cash investments  nds and interest from securities					113,020
	ntal income or (loss) from real estate					
<b>a</b> Debt	-financed property					
	debt-financed property					-16,698
	tal income or (loss) from personal property				<del>                                     </del>	
	Investment Income					100,504
	come or (loss) from special events					
	profit or (loss) from sales of inventory					
	revenue <b>a</b>				<u> </u>	
					<del>                                     </del>	
					+	+
					1	
	al Add columns (b), (d), and (e).		0	1		0 290,471
	Add line 12, columns (b), (d), and (e)			:	13	290,471
	worksheet in line 13 instructions to verify					
Part XV.	I-B Relationship of Activities to  Explain below how each activity for wh					antly to
Line No. ♥	the accomplishment of the organization the instructions )					
3	CREATING ENDOWMENT FUND, THE I	NCOME FROM	WHICH IS DISTR	IBUTED TO THE		
3	501 (C)(3) ORGANIZATION					
-						
-						

Form 9	90-PF (2	2008)								Рa	ge <b>1</b> 3
Part	XVII	Information Re Noncharitable I				saction	s and Relatio	nships With			
<b>1</b> Did	the organiz	zation directly or indirectly				ganization de	escribed in section			Yes	No
501	(c) of the	Code (other than section 5	i01(c)(3) orga	nızatıons) or	ın section 527, relating	to political	organizations?				<u> </u>
<b>a</b> Tra	nsfers fr	om the reporting orga	nization to a	a nonchari	table exempt orgar	nization of	•				
(1)	Cash.								1a(1)		No
(2)	Othera	issets							1a(2)		No
<b>b</b> Oth	ner trans	actions									
(1)	Sales o	fassets to a nonchar	ıtable exem	pt organiz	ation				1b(1)		No
(2)	Purcha	ses of assets from a r	noncharitab	le exempt	organization				. 1b(2)		No
(3)	Rental	of facilities, equipmen	nt, or other a	assets					1b(3)		No
(4)	Reımbu	rsement arrangement	:s						1b(4)		No
(5)	Loans	or loan guarantees.    .							1b(5)		No
(6)	Perform	ance of services or m	embership (	or fundrais	ing solicitations.				1b(6)		No
<b>c</b> Sha	arıng of fa	acılıtıes, equipment, m	naılıng lısts	, other ass	ets, or paid employ	yees			1c		No
val ma rec	ue of the rket valu eıved	er to any of the above goods, other assets, e in any transaction o	or services or sharing a	given by t rrangemen	the reporting organ t, show in column (	ization If ( <b>d)</b> the val	the foundation re lue of the goods,	ceived less than t other assets, or s	fair ervices	ungomos	nte
(a) Line	e NO	(b) Amount involved	(C) Name of	попспапцарк	e exempt organization	(a) D	escription of transfer	s, transactions, and sh	laring arra	ingemei	its
						1					
						-					
des	cribed in	ation directly or indirent is section 501(c) of the mplete the following so (a) Name of organization	e Code (oth chedule	•	•	r ın sectio	n 527?			es F	, No
											,
	the be based	penalties of perjury, I st of my knowledge ar on all information of v ****	nd belief, it	ıs true, cor	rect, and complete	Declara					
	Sıç	nature of officer or tri	ustee			Da	ite	Title			
Sign Here	Preparer's Mike Williams						Date	Check if self- employed ▶	Prepare PTIN (See <b>Si</b> the instruc	gnat uı	re ın
	Paid Preparer's Use Only	Firm's name (or you if self-employed),	7	GUZA NE	WBERG & HUBLEY	PLLP		EIN ►	<u> </u>		
		address, and ZIP co	de	1934 STA	DIUM DRIVE SUI	TEA		Phone no (406)	586-03	281	
				BOZEMAN	N,MT 59718			(.50)		- <del>-</del>	

**Software ID:** 08000094 **Software Version:** 2008.05050

**EIN:** 88-0299804

Name: TECUMSEH FOUNDATION

Recipient	If recipient is an individual,			
	show any relationship to	Foundation status of	Purpose of grant or	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
a Paid during the year				
AMERICAN CONSERVATORY THEATER ANNUAL FUND 30 GRANT AVE SAN FRANCISCO,CA 94108	NONE	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	5,000
AMERICAN HEART ASSOCIATION 27272 GREENSVILLE AVE DALLAS,TX 75231	NONE	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	1,500
CALIFORNIA PACIFIC MEDICAL CENTER FOUNDATION PO BOX 7999 SAN FRANCISCO,CA 94120	NONE	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	5,000
DOCTORS WITHOUT BORDERS USA INC 333 SEVENTH AVENUE NEW YORK,NY 10001	NONE	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	5,000
FIRST LUTHERAN CHURCH 2146 WRIGHT STREET BLAIR,NE 68008	NONE	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	1,000
FIRST PRESBYTERIAN CHURCH St Helena ST HELENA,CA 94574	NONE	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	43,000
HABITAT FOR HUMANITY INTERNATIONAL INC 121 HABITAT ST AMERICUS,GA 31709	NONE	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	1,000
HOLT INTERNATIONAL CHILDREN'S SOCIETY PO BOX 2880 EUGENE,OR 97402	NONE	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	34,600
LEUKEMIA AND LYMPHOMA SOCIETY 1390 MARKET STREET SAN FRANCISCO, CA 94143	NONE	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	5,000
NAPA VALLEY MUSEUM Napa NAPA,CA 94559	NONE	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	1,060
OPPORTUNITY INTERNATIONAL - USA 2122 YORK ROAD OAKBRROK,IL 60523	NONE	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	30,000
SALVATION ARMY Calistoga CALISTOGA,CA 94143	NONE	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	5,000
ST HELENA FIRE DEPARTMENT 1480 MAIN STREET St Helena,CA 94574	NONE	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	2,000
ST HELENA family center 1440 Spring St St Helena, CA 94574	NONE	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	12,000
ST HELENA choral sociey PO BOX 211 ST HELENA,CA 94574	NONE	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	600
Total				304,310

FORM 990PF Part XV Line 3a - G	ants and Contributions	Palu During	the rear	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
a Paid during the year				
THE WHITE BARN 2727 SULPHUR SPRINGS ROAD ST HELENA,CA 94574	NONE	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	3,000
THE YOSIMITE FUND (FOUNDATION) 155 MONTGOMERY STREET SAN FRANCISCO,CA 94104	NONE	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	1,000
UNITED STATES FUND FOR UNICEF 333 EAST 38TH STREET NEW YORK,NY 10016	NONE	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	1,000
africare 440 R Street NW Washington, DC 20001	none	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	1,000
aldea children and family services 1546 First Street Napa,CA 94559	none	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	2,000
alzheimer's association 225 N Michigan Ave Fl 17 Chicago,IL 606017633	none	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	100
american cancer society 1031 Jefferson St Napa,CA 94559	none	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	1,000
angwin teen center 19 Angwin Plaza Angwin, CA 94508	none	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	2,000
big brothers big sisters 190 Camino Oruga Napa,CA 94558	none	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	1,000
blair community school foundation 1201 South Marengo Avenue Pasadena, CA 91106	none	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	3,700
care foundation PO Box 7039 Merrifield,VA 22116	none	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	3,000
california state parks foundation 50 Francisco Street Ste 110 San Francisco, CA 94133	none	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	1,000
calyx inc PO BOX B CORVALLIS,OR 97339	none	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	3,000
campaign for equal justice 921 SW WASHINGTON ST STE 520 PORTLAND, OR 97201	none	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	2,000
clackamas womens center 704 Main Street Suite 200 Oregon City,OR 97045	none	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	2,000
Total				304,310

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
a Paid during the year				
curch world service 110 Maryland Ave N E Suite 108 Washington, DC 20002	none	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	500
nimbus arts 3111 St Helena Hwy Suite 1B ST HELENA,CA 94574	none	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	5,000
friends of the orphans 134 North La Salle Street Suite 500 Chicago,IL 60602	none	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	1,000
global fund for women 222 Sutter Street Suite 500 San Francisco, CA 94108	none	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	3,000
healdsburg animal shelter 570 Westside Road Healdsburg,CA 95448	none	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	3,000
human translation 1241 Adams Street Ste 1096 Saint Helena, CA 94574	none	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	1,000
ımanı fellowship 504 Vırgınıa St Vallejo, CA 94574	none	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	1,000
international justice mission PO Box 58147 Washington, DC 20037	none	501 (C)(3)	TO FURTHER CHARITABLE PURPOSE OF DONEE	15,000
jackson hole youth soccer 1139 Gregory Lane Jackson, WY 83002	nONE	501 (C)(3)	tO FURTHER CHARITABLE PURPOSE OF DONEE	4,000
kids on stage PO Box 3664 Santa Monica, CA 90408	nONE	501 (C)(3)	tO FURTHER CHARITABLE PURPOSE OF DONEE	2,000
the new york center for children 333 east 70th street neW YORK,NY 10021	nO N E	501 (C)(3)	tO FURTHER CHARITABLE PURPOSE OF DONEE	5,000
ms research center of new york 521 West 57th Street 4th Floor New York, NY 10019	nONE	501 (C)(3)	tO FURTHER CHARITABLE PURPOSE OF DONEE	2,500
myelin repair foundation 18809 Cox Avenue Saratoga,CA 95070	nONE	501 (C)(3)	tO FURTHER CHARITABLE PURPOSE OF DONEE	2,500
napa county land trust 1700 Soscol Avenue Suite 20 Napa, CA 94559	nO N E	501 (C)(3)	tO FURTHER CHARITABLE PURPOSE OF DONEE	5,000
napa valley food bank 607 B Aırpark Road Napa, CA 94558	nO N E	501 (C)(3)	tO FURTHER CHARITABLE PURPOSE OF DONEE	5,150
Total				304,310

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
a Paid during the year				
national ms society 733 Third Ave New York, NY 10017	nO N E	501 (C)(3)	tO FURTHER CHARITABLE PURPOSE OF DONEE	1,000
partners in charity 613 West Main Street West Dundee,IL 60118	nO N E	501 (C)(3)	tO FURTHER CHARITABLE PURPOSE OF DONEE	1,000
partnership to end poverty PO Box 147 Redmond, OR 97756	nO N E	501 (C)(3)	tO FURTHER CHARITABLE PURPOSE OF DONEE	2,000
planned parenthood 434 West 33rd Street New York, NY 10001	nO N E	501 (C)(3)	tO FURTHER CHARITABLE PURPOSE OF DONEE	2,000
positive images 312 Chinn Street Santa Rosa, CA 954044337	nO N E	501 (C)(3)	tO FURTHER CHARITABLE PURPOSE OF DONEE	2,000
project open hand 730 Polk Street San Francisco, CA 94109	nO N E	501 (C)(3)	tO FURTHER CHARITABLE PURPOSE OF DONEE	5,000
rianda house 1475 Main Street St Helena, CA 94574	nO N E	501 (C)(3)	tO FURTHER CHARITABLE PURPOSE OF DONEE	11,000
seva foundation 1786 Fifth Street Berkeley, CA 94710	nO N E	501 (C)(3)	tO FURTHER CHARITABLE PURPOSE OF DONEE	10,000
show hope PO Box 647 Franklin, TN 37065	nO N E	501 (C)(3)	tO FURTHER CHARITABLE PURPOSE OF DONEE	5,000
sierra club 85 Second Street 2nd Floor San Francisco, CA 94105	nO N E	501 (C)(3)	tO FURTHER CHARITABLE PURPOSE OF DONEE	1,000
sisters of the road 133 NW Sixth Avenue Portland, OR 97209	nO N E	501 (C)(3)	tO FURTHER CHARITABLE PURPOSE OF DONEE	2,000
special olympics 1133 19th Street NW Washington, DC 20036	nO N E	501 (C)(3)	tO FURTHER CHARITABLE PURPOSE OF DONEE	1,000
teen power PO Box 1212 Santa Cruz, CA 95061	nO N E	501 (C)(3)	tO FURTHER CHARITABLE PURPOSE OF DONEE	5,000
the smile train 41 Madison Ave 28th Floor New York, NY 10010	nO N E	501 (C)(3)	tO FURTHER CHARITABLE PURPOSE OF DONEE	5,000
united negro college fund 8260 Willow Oaks Corporate Drive Fairfax, VA 22031	nO N E	501 (C)(3)	tO FURTHER CHARITABLE PURPOSE OF DONEE	5,000
Total				304,310

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
a Paid during the year				
volunteers of america oregon 3910 SE Stark Street Portland, OR 97214	nO N E	501 (C)(3)	tO FURTHER CHARITABLE PURPOSE OF DONEE	2,000
washington county food bank 1020 Route 519 Eighty Four,PA 15330	nONE	501 (C)(3)	tO FURTHER CHARITABLE PURPOSE OF DONEE	5,000
westminster woods 241 South Water Street Unit 2 East Windsor, CT 06088	nONE	501 (C)(3)	tO FURTHER CHARITABLE PURPOSE OF DONEE	1,000
world wildlife fund 1250 Twenty-Fourth Street NW Washington, DC 20090	nO N E	501 (C)(3)	tO FURTHER CHARITABLE PURPOSE OF DONEE	100
ywca - sanoma county PO Box 3506 Santa Rosa,CA 95402	nO N E	501 (C)(3)	tO FURTHER CHARITABLE PURPOSE OF DONEE	4,000
Total				304,310

#### **TY 2008 Accounting Fees Schedule**

Name: TECUMSEH FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	4,700	0		0

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491260007000

# TY 2008 Investments Corporate Bonds Schedule

Name: TECUMSEH FOUNDATION

Name of Bond	End of Year Book Value	End of Year Fair Market Value
GULF STATES STEEL	39,190	0
FORD MOTOR CREDIT	65,825	52,900
GMAC BONDS	49,500	7,117
COUNTRYWIDE BONDS	100,000	89,776

efile GRAPHIC print - DO NOT PROCESS As Filed Data -DLN: 93491260007000 **TY 2008 Investments Government** 

0

481,455

**Obligations Schedule** 

Name: TECUMSEH FOUNDATION

**EIN:** 88-0299804

**US Government Securities - End of** 

**Year Book Value:** 

**US Government Securities - End of** 

Year Fair Market Value: 0

**State & Local Government** 

**Securities - End of Year Book** 

Value:

**State & Local Government** 

**Securities - End of Year Fair** 

**Market Value:** 410,381 efile GRAPHIC print - DO NOT PROCESS | As Filed Data - DLN: 93491260007000

#### **TY 2008 Investments - Other Schedule**

Name: TECUMSEH FOUNDATION

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FIXED/PRIORITY RETURN INVESTMENTS	FMV	1,255,847	1,255,847
COMMON EQUITIES	FMV	1,361,095	791,420
PREFERRED EQUITIES	FMV	103,599	61,610

## **TY 2008 Other Expenses Schedule**

Name: TECUMSEH FOUNDATION

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	40	0		0
k-1 ordinary loss ein 20-8677669	1,494	0		0
k-1 ordinary loss ein 20-2761801	35,561	0		0
k-1 ordinary loss ein 20-4270284	1,789	0		0
k-1 ordinary loss ein 20-1167399	6,115	0		0
rounding	3	0		0
K-1 RENTAL LOSS - VARIOUS	16,819	16,819		0



#### **TY 2008 Other Increases Schedule**

Name: TECUMSEH FOUNDATION

Description	Amount
ıncrease	15,833

#### **TY 2008 Taxes Schedule**

Name: TECUMSEH FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL INCOME TAX	234	0		0
foreign tax	4,403	4,403		0