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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note: *The foundation may be able to use a copy of this return to satisfy state reporting requirements*

OMB No 1545-0052

2008

For calendar year 2008 , or tax year beginning 11-01-2008 and ending 10-31-2009

G Check all that apply ☐ Initial return ☐ Final return ☐ Amended return ☑ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
2445 S Quebec Street

City or town, state, and ZIP code
Denver, CO 80321

A Employer identification number
84-0406813

B Telephone number (see the instructions)
(303) 290-8544

C If exemption application is pending, check here ☐
D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* $ 9,592,887

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))*

Section	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	99,909			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	199,331	199,331		
	4	Dividends and interest from securities	113,742	113,742		
	5a	Gross rents	14,926	14,926		
	b	Net rental income or (loss) 13,937				
	6a	Net gain or (loss) from sale of assets not on line 10	-798,833			
	b	Gross sales price for all assets on line 6a 4,625,442				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	2,636	2,636		
	12	**Total.** Add lines 1 through 11	-368,289	330,635		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	44,032	17,613		26,419
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	1,511	0		1,511
	b	Accounting fees (attach schedule)	5,882	2,941		2,941
	c	Other professional fees (attach schedule)	30,987	30,987		0
	17	Interest				
	18	Taxes (attach schedule) (see the instructions)	12,589	989		0
	19	Depreciation (attach schedule) and depletion	202	81		
	20	Occupancy	8,300	4,150		4,150
	21	Travel, conferences, and meetings	17,943	7,177		10,766
	22	Printing and publications	194	78		116
	23	Other expenses (attach schedule)	58,070	37,303		20,768
	24	**Total operating and administrative expenses.** Add lines 13 through 23	179,710	101,319		66,671
	25	Contributions, gifts, grants paid	742,548			742,548
	26	**Total expenses and disbursements.** Add lines 24 and 25	922,258	101,319		809,219
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-1,290,547			
	b	**Net investment income** (if negative, enter -0-)		229,316		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets				
1	Cash—non-interest-bearing	-22,512	-50,964	-50,964
2	Savings and temporary cash investments			
3	Accounts receivable ▶ 4,267			
	Less allowance for doubtful accounts ▶	4,408	4,267	4,267
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)	24,638	24,638	25,110
b	Investments—corporate stock (attach schedule)	2,018,469	3,391,836	3,476,781
c	Investments—corporate bonds (attach schedule)	3,267,533	2,046,456	2,108,173
11	Investments—land, buildings, and equipment basis ▶ 90,875			
	Less accumulated depreciation (attach schedule) ▶	90,875	90,875	638,700
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	4,554,096	3,140,055	3,329,833
14	Land, buildings, and equipment basis ▶ 16,771			
	Less accumulated depreciation (attach schedule) ▶ 16,764	210	7	7
15	Other assets (describe ▶)	5,500	5,500	60,980
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	9,943,217	8,652,670	9,592,887
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
27	Capital stock, trust principal, or current funds	10,089,246	10,089,246	
28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
29	Retained earnings, accumulated income, endowment, or other funds	-146,029	-1,436,576	
30	**Total net assets or fund balances** (see the instructions)	9,943,217	8,652,670	
31	**Total liabilities and net assets/fund balances** (see the instructions)	9,943,217	8,652,670	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,943,217
2	Enter amount from Part I, line 27a	2	-1,290,547
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	8,652,670
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	8,652,670

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	Publicly Traded Securities			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	4,625,442		5,424,275	-798,833
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				-798,833
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-798,833
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2007	770,088	10,385,410	0 074151
2006	669,971	12,210,368	0 054869
2005	676,289	11,916,132	0 056754
2004	651,208	11,303,097	0 057613
2003	674,414	11,120,071	0 060648

2	**Total** of line 1, column (d).	2	0 304035
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 060807
4	Enter the net value of noncharitable-use assets for 2008 from Part X, line 5.	4	9,347,875
5	Multiply line 4 by line 3.	5	568,416
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	2,293
7	Add lines 5 and 6.	7	570,709
8	Enter qualifying distributions from Part XII, line 4.	8	809,219

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling letter ____________ **(attach copy of ruling letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	2,293
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	2,293
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	2,293
6	Credits/Payments		
a	2008 estimated tax payments and 2007 overpayment credited to 2008 — 6a — 6,929		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	6,929
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid.** ▶	10	4,636
11	Enter the amount of line 10 to be **Credited to 2009 estimated tax** ▶ 4,636 **Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see the instructions) ▶CO			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities Continued

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11a		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Web site address ▶n/a

14 The books are in care of ▶COLORADO MASONS BENEVOLENT FUND Telephone no ▶(970) 323-6329

Located at ▶2445 S QUEBEC STREET denver CO ZIP +4 ▶803216036

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No

			Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c		No

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? ☐ Yes ☑ No

If "Yes," list the years ▶ 20____, 20____, 20____, 20____

			Yes	No
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see the instructions)	2b		

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here

▶ 20____, 20____, 20____, 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No

			Yes	No
b	If "Yes," did it have excess business holdings in 2008 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required Continued

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ **Yes** ☑ **No**			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ **Yes** ☑ **No**			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☑ **Yes** ☐ **No**			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions). ☐ **Yes** ☑ **No**			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see the instructions)?	**5b**		**No**
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ **Yes** ☐ **No**			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ **Yes** ☑ **No**			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If you answered "Yes" to 6b, also file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ **Yes** ☑ **No**			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** Continued

3 **Five highest-paid independent contractors for professional services—(see the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 TO PROVIDE FINANCIAL ASSISTANCE TO DISTRESSED MASONS AS WELL AS SCHOLARSHIPS AND STUDENT LOANS TO INDIVIDUALS ATTENDING COLORADO COLLEGES SEE FORM 990 PAGE 10, PART XV FOR DETAILS	0
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See the instructions 3	

Total Add lines 1 through 3. . . . . ▶ 0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	8,802,948
b	Average of monthly cash balances		1b	-36,738
c	Fair market value of all other assets (see the instructions)		1c	724,018
d	**Total** (add lines 1a, b, and c)		1d	9,490,228
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	9,490,228
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see the instructions)		4	142,353
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	9,347,875
6	**Minimum investment return.** Enter 5% of line 5		6	467,394

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	467,394
2a	Tax on investment income for 2008 from Part VI, line 5	2a 2,293		
b	Income tax for 2008 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	2,293
3	Distributable amount before adjustments Subtract line 2c from line 1		3	465,101
4	Recoveries of amounts treated as qualifying distributions		4	0
5	Add lines 3 and 4		5	465,101
6	Deduction from distributable amount (see the instructions)		6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	465,101

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	809,219
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	809,219
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	2,293
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	806,926

Note: *The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.*

Part XIII **Undistributed Income** (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7					465,101
2 Undistributed income, if any, as of the end of 2007					
a Enter amount for 2007 only.				0	
b Total for prior years 20___ , 20___ , 20___			0		
3 Excess distributions carryover, if any, to 2008					
a From 2003.	29,014				
b From 2004.	93,783				
c From 2005.	96,170				
d From 2006.	72,126				
e From 2007.	262,373				
f **Total** of lines 3a through e.		553,466			
4 Qualifying distributions for 2008 from Part XII, line 4 ▶ $ 809,219					
a Applied to 2007, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see the instructions). . . .			0		
c Treated as distributions out of corpus (Election required—see the instructions).		0			
d Applied to 2008 distributable amount.					465,101
e Remaining amount distributed out of corpus		344,118			
5 Excess distributions carryover applied to 2008 *(If an amount appears in column (d), the same amount must be shown in column (a).)*		0			0
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		897,584			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b Taxable amount—see the instructions			0		
e Undistributed income for 2006 Subtract line 4a from line 2a Taxable amount—see the instructions				0	
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2008					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see the instructions)		0			
8 Excess distributions carryover from 2002 not applied on line 5 or line 7 (see page 27 of the instructions)		29,014			
9 **Excess distributions carryover to 2008.** Subtract lines 7 and 8 from line 6a		868,570			
10 Analysis of line 9					
a From 2004.	93,783				
b From 2005.	96,170				
c From 2006.	72,126				
d From 2007.	262,373				
e From 2008.	344,118				

Part XIV **Private Operating Foundations** (see the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2008	(b) 2007	(c) 2006	(d) 2005	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see the instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the organization makes gifts, grants, etc (see the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

SCHOLARSHIP ADMINISTRATOR
1130 PANORAMA DRIVE
COLORADO SPRINGS, CO 80904
(800) 482-4441

b The form in which applications should be submitted and information and materials they should include

AN APPLICANT MUST SUBMIT THE FOLLOWING INFORMATION, ALONG WITH A FOUR-PAGE APPLICATION FORM (1) A PERSONAL LETTER INCLUDING THE APPLICANTS GOALS AND OBJECTIVES FOR THE FUTURE, WHY THE APPLICANT IS ASKING FOR FINANCIAL ASSISTANCE, AND WHY THE APPLICANT SHOULD BE SELECTED, (2) TRANSCRIPTS COVERING THE APPLICANTS ENTIRE HIGH SCHOOL CAREER, (3) A LETTER OF ACCEPTANCE FROM THE UNIVERSITY, COLLEGE, OR OTHER INSTITUTION OF HIGHER LEARNING LISTED ON THE APPLICATION, (4) A COPY OF THE FAFSA STUDENT AID REPORT, (5) FOUR LETTERS OF RECOMMENDATION IN ADDITION, THE APPLICANT MUST ARRANGE FOR A PERSONAL INTERVIEW WITH A MEMBER OF A MASONIC LODGE

c Any submission deadlines

MARCH 7 OF THE YEAR REQUESTED

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SCHOLARSHIPS ARE ONLY AVAILABLE TO GRADUATING SENIORS IN PUBLIC HIGH SCHOOLS IN THE STATE OF COLORADO WHO HAVE BEEN ACCEPTED AT, AND WILL ATTEND, AN INSTITUTION OF HIGHER LEARNING IN THE STATE OF COLORADO THERE IS NO ADVANTAGE GIVEN TO ANY RACE, CREED, SEX, NATIONAL ORIGIN OR MASONIC RELATIONSHIP ALL AWARDS ARE PAID DIRECTLY TO THE RESPECTIVE INSTITUTION

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				742,548
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See the instructions)
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	199,331	
4 Dividends and interest from securities. . . .			14	113,742	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.			16	13,937	
6 Net rental income or (loss) from personal property					
7 Other investment income.			15	2,636	
8 Gain or (loss) from sales of assets other than inventory			18		-798,833
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		329,646	-798,833

13 **Total.** Add line 12, columns (b), (d), and (e). . . . . 13 -469,187

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See the instructions)
8	GAINS FROM THE SALE OF INVESTMENT ASSETS ARE USED TO PROVIDE ADDITIONAL ASSISTANCE TO DISTRESSED MASONS AND ADDITIONAL LOANS AND SCHOLARSHIPS TO COLORADO COLLEGE STUDENTS

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

		Yes	No
a Transfers from the reporting organization to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)	Yes	
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting organization If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
1b(4)	44,032	GRAND LODGE OF COLORADO	USE OF OFFICE SPACE AT REDUCED RATE, COMMON PAYMASTER FOR EXECUTIVE SECRETARY

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☑ Yes ☐ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2010-07-14	******
Signature of officer or trustee	Date	Title

Paid Preparer's Use Only

		Date	Check if self-employed ☐	Preparer's SSN or PTIN (See **Signature** in the instructions)
Preparer's Signature	Gregory W Dickson			
Firm's name (or yours if self-employed), address, and ZIP code	Heider Tanner & Dirks Inc 999 Jasmine Street 300 Denver, CO 802204576		EIN Phone no (303) 393-0615	

Schedule B

(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, and 990-PF.**
▶ **See separate instructions.**

OMB No 1545-0047

2008

Name of organization
THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION

Employer identification number
84-0406813

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.** (**Note.** *Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions*)

General Rule—

☑ For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules—

☐ For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than $1,000 (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year) . . . . ▶ $ ____________

Caution. Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION

Employer identification number
84-0406813

Part I **Contributors** (see Instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	GRAND LODGE OF AF AM OF COLORADO 1130 PANORAMA DRIVE COLORADO SPRINGS, CO 80904	$ 57,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
2	TENET HEALTHCARE FOUNDATION 13737 NOEL ROAD SUITE 100 DALLAS, TX 75240	$ 12,703	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
3	WILLIAM D HEWIT 621 17TH STREET SUITE 2555 DENVER, CO 80293	$ 25,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
4	ESTATE OF ELLA ROSE 1130 PANORAMA DRIVE cOLORADO SPRINGS, CO 80904	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization
THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION

Employer identification number
84-0406813

Part II **Noncash Property** (see Instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	Employer identification number
THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION	84-0406813

Part III ***Exclusively*** **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than $1,000 for the year.** (Complete columns **(a)** through **(e) and** the following line entry)
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

TY 2008 Investments Government Obligations Schedule

Name:	THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION
EIN:	84-0406813
US Government Securities - End of Year Book Value:	24,638
US Government Securities - End of Year Fair Market Value:	25,110
State & Local Government Securities - End of Year Book Value:	0
State & Local Government Securities - End of Year Fair Market Value:	0

Additional Data

Software ID: 08000094
Software Version: 2008.05020
EIN: 84-0406813
Name: THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION

Form 990PF PartVIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
THOMAS J COX 2445 S QUEBEC STREET DENVER,CO 80321	EXECUTIVE SECRETARY 40 00	44,032	0	0
RODNEY G JORDAN 2445 S QUEBEC STREET DENVER,CO 80321	PRESIDENT 4 00	0	0	0
MILTON BRANDWEIN 2445 S QUEBEC STREET DENVER,CO 80321	SECRETARY 2 00	0	0	0
BEN M CROSSNO 2445 S QUEBEC STREET DENVER,CO 80321	VICE PRESIDENT 2 00	0	0	0
BRIAN L COTTER 2445 S QUEBEC STREET DENVER,CO 80321	CHAIRMAN 10 00	0	0	0
RICHARD W SCHMIDT 2445 S QUEBEC STREET DENVER,CO 80321	TREASURER 2 00	0	0	0
BEN H BELL JR 2445 S QUEBEC STREET DENVER,CO 80321	ASST SECRETARY TREASURER 2 00	0	0	0

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ALAMOSA LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	6,410
ARAPAHOE COMMUNITY COLLEGE 5900 SOUTH SANTA FE DRIVE LITTLETON,CO 80160	NONE	NONE	VOCATIONAL GRANTS	3,000
BYERS LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	9,687
CENTENNIAL LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	10,145
CENTRAL LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	8,340
CENTURIAN DAYLIGHT 1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	400
CENTURY LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	15,428
COLORADO COLLEGE 14 EAST CACHE LA POUDRE STREET COLORADO SPRINGS,CO 80903	NONE	NONE	SCHOLARSHIPS	21,000
COLORADO SCHOOL OF MINES 1500 ILLINOIS ST GOLDEN,CO 80401	NONE	NONE	SCHOLARSHIPS	70,000
COLORADO SPRINGS LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	7,785
COLORADO STATE UNIVERSITY COLORADO STATE UNIVERSITY FORT COLLINS,CO 80523	NONE	NONE	SCHOLARSHIPS	94,500
CRYSTAL LAKE LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	14,850
DE MOLAY LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	9,699
DOUGLAS LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	10,073
EDUCATIONAL GRANTS TO 71 LODGES OF THE MW GRAND LODGE OF AF & AM OF CO 1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	EDUCATIONAL GRANTS	28,750
Total . . . . ▶ **3a**				742,548

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ESTES PARK LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS, CO 80904	NONE	NONE	BENEFICIARIES	4,525
FT LEWIS COLLEGE 1000 RIM DRIVE DURANGO, CO 81301	NONE	NONE	SCHOLARSHIPS	7,000
GRAND JUNCTION LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS, CO 80904	NONE	NONE	BENEFICIARIES	11,083
HIGHLANDS LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS, CO 80904	NONE	NONE	BENEFICIARIES	17,653
LAMAR COMMUNITY COLLEGE 2401 SOUTH MAIN LAMAR, CO 81052	NONE	NONE	VOCATIONAL GRANTS	6,000
LIBERTY LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS, CO 80904	NONE	NONE	BENEFICIARIES	9,724
LUPTON LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS, CO 80904	NONE	NONE	BENEFICIARIES	17,814
MANITOU LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS, CO 80904	NONE	NONE	BENEFICIARIES	11,789
MASONIC SERVICE ASSOCIATION 8120 FENTON STREET SUITE 203 SILVER SPRING, MD 20910	NONE	NONE	GRANT	8,000
MESA STATE COLLEGE 1100 NORTH AVENUE GRAND JUNCTION, CO 81501	NONE	NONE	SCHOLARSHIPS	10,500
MESA STATE COLLEGE 1100 NORTH AVENUE GRAND JUNCTION, CO 81501	NONE	NONE	VOCATIONAL GRANTS	3,000
METROPOLITAN STATE COLLEGE SPEER BLVD AND COLFAX AVENUE DENVER, CO 80217	NONE	NONE	SCHOLARSHIPS	9,785
MOSAIC LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS, CO 80903	NONE	NONE	BENEFICIARIES	6,998
OLATHE LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS, CO 80904	NONE	NONE	BENEFICIARIES	6,445
PIKES PEAK COMMUNITY COLLEGE 5675 S ACADEMY BLVD COLORADO SPRINGS, CO 80906	NONE	NONE	VOCATIONAL GRANTS	3,000
Total . . . . ▶ **3a**				742,548

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PUEBLO COMMUNITY COLLEGE PUEBLO COMMUNITY COLLEGE PUEBLO, CO 81004	NONE	NONE	VOCATIONAL GRANTS	3,000
PUEBLO LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS, CO 80904	NONE	NONE	BENEFICIARIES	14,052
RAMAH LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS, CO 80904	NONE	NONE	BENEFICIARIES	14,517
REGIS UNIVERSITY 3333 REGIS BOULEVARD DENVER, CO 80221	NONE	NONE	SCHOLARSHIPS	24,500
SALIDA LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS, CO 80904	NONE	NONE	BENEFICIARIES	1,745
SILVER STATE LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS, CO 80904	NONE	NONE	BENEFICIARIES	8,286
SOUTH DENVER LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS, CO 80904	NONE	NONE	BENEFICIARIES	6,677
SOUTH PUEBLO LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS, CO 80904	NONE	NONE	BENEFICIARIES	13,400
ST VRAIN LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS, CO 80904	NONE	NONE	BENEFICIARIES	10,560
STERLING LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS, CO 80903	NONE	NONE	BENEFICIARIES	18,522
TRINIDAD LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS, CO 80904	NONE	NONE	BENEFICIARIES	330
UNIVERSITY OF COLORADO UNIVERSITY OF COLORADO BOULDER BOULDER, CO 80308	NONE	NONE	SCHOLARSHIPS	49,000
UNIVERSITY OF COLORADO - COLORADO SPRINGS 1420 AUSTIN BLUFFS PKWY COLORADO SPRINGS, CO 80918	NONE	NONE	SCHOLARSHIPS	21,100
UNIVERSITY OF COLORADO - DENVER 1380 LAWRENCE STREET DENVER, CO 80204	NONE	NONE	SCHOLARSHIPS	17,500
UNIVERSITY OF NORTHERN COLORADO 501 20TH STREET GREELEY, CO 80639	NONE	NONE	SCHOLARSHIPS	56,000
Total . . . . ▶ **3a**				742,548

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UTE PASS 1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80903	NONE	NONE	BENEFICIARIES	4,597
WESTERN STATE COLLEGE 600 NORTH ADAMS STREET GUNNISON,CO 81231	NONE	NONE	SCHOLARSHIPS	1,821
DENVER LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	2,295
MOUNT MORIAH LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	700
GUNNISON VALLEY LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	1,670
LA VETA LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	816
LAFAYETTE LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	1,800
MOUNT LAMBORN LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	750
ALBERT PIKE LODGE 1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	13,527
COLLEGE AMERICA 1385 S COLORADO BLVD DENVER,CO 80222	NONE	NONE	VOCATIONAL GRANTS	3,000
AMERICAN ART INSTITUTE 1200 LINCOLN ST DENVER,CO 80203	NONE	NONE	VOCATIONAL GRANTS	3,000
OTERO JUNIOR COLLEGE 1802 COLORADO AVE LA JUNTA,CO 81050	NONE	NONE	VOCATIONAL GRANTS	3,000
MORGAN COMMUNITY COLLEGE 920 BARLOW ROAD FT MORGAN,CO 80701	NONE	NONE	VOCATIONAL GRANTS	3,000
Total . . . . ▶ **3a**				742,548

TY 2008 Accounting Fees Schedule

Name: THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION

EIN: 84-0406813

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
HEIDER,TANNER, & DIRKS, - ACCOUNTING FEES	5,882	2,941		2,941

TY 2008 Investments Corporate Bonds Schedule

Name: THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION

EIN: 84-0406813

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Corporate Debt Obligations	2,046,456	2,108,173

TY 2008 Investments Corporate Stock Schedule

Name: THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION

EIN: 84-0406813

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Domestic Common Stocks	2,832,034	2,801,542
Foreign Common Stocks	559,802	675,239

TY 2008 Investments - Other Schedule

Name: THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION

EIN: 84-0406813

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Cash Management Accounts	AT COST	211,970	211,970
Money Market Funds	AT COST	813,750	813,750
Mutual Funds	AT COST	1,842,867	1,956,417
Limited Partnership Interest	AT COST	271,468	347,696
Real Estate	AT COST	0	0

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TY 2008 Land, Etc. Schedule

Name: THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION

EIN: 84-0406813

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE FURNITURE	16,771	16,764	7	7

TY 2008 Legal Fees Schedule

Name: THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION

EIN: 84-0406813

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	1,511	0		1,511

TY 2008 Other Assets Schedule

Name: THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION

EIN: 84-0406813

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INVESTMENT- MINERAL PROPERTIES AND LAND LEASE	5,000	5,000	60,480
DEPOSITS	500	500	500

TY 2008 Other Expenses Schedule

Name: THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION

EIN: 84-0406813

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	2,514	1,634		880
OFFICE SUPPLIES	4,563	1,825		2,738
OUTSIDE SERVICES	35,850	32,265		3,585
POSTAGE	83	33		50
SCHOLARSHIP PROGRAM EXPENSE	11,196	0		11,196
TELEPHONE	834	334		501
MISCELLANEOUS	3,030	1,212		1,818

TY 2008 Other Income Schedule

Name: THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION

EIN: 84-0406813

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INCOME FROM MINERAL PROPERTIES -ROYALTIES	1,601	1,601	1,601
MISCELLANEOUS INCOME	1,035	1,035	1,035

TY 2008 Other Professional Fees Schedule

Name: THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION

EIN: 84-0406813

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
U S BANK - INVESTMENT FEES	30,987	30,987		0

TY 2008 Taxes Schedule

Name: THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION

EIN: 84-0406813

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	11,600	0		0
PROPERTY TAXES	989	989		0