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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2008

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2008, or tax year beginning 11/01, 2008, and ending 10/31, 2009
G Check all that apply: ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation LOWENSTEIN BROTHERS FOUNDATION		A Employer identification number 43-6055404
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see page 10 of the instructions) (913) 498-2202
	5248 W. 126TH TERRACE		C If exemption application is pending, check here <input type="checkbox"/>
	City or town, state, and ZIP code LEAWOOD, KS 66209		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 3,192,052.		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	
E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>			
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
3	Interest on savings and temporary cash investments	3,555.	3,555.		STMT 1
4	Dividends and interest from securities	60,574.	60,574.		STMT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	-473,490.			
b	Gross sales price for all assets on line 6a 226,813.				
7	Capital gain net income (from Part IV, line 2)				
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	-207.	-211.		STMT 3
12	Total. Add lines 1 through 11	-409,568.	63,918.		
13	Compensation of officers, directors, trustees, etc.	NONE			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) STMT 4	10,584.	6,655.	NONE	3,929.
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see page 14 of the instructions) *	29,709.	129.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) STMT 6	16,045.	16,045.		
24	Total operating and administrative expenses. Add lines 13 through 23	56,338.	22,829.	NONE	3,929.
25	Contributions, gifts, grants paid	180,800.			180,800.
26	Total expenses and disbursements. Add lines 24 and 25	237,138.	22,829.	NONE	184,729.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-646,706.			
b	Net investment income (if negative, enter -0-)		41,089.		
c	Adjusted net income (if negative, enter -0-)			-0-	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions. ** STMT 5

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	558,028.	149,516.	149,516.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U.S. and state government obligations (attach schedule) **	187,942.	109,296.	101,731.
	b Investments - corporate stock (attach schedule) . STMT 8	1,264,582.	1,423,267.	1,664,536.
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation (attach schedule) ▶				
12 Investments - mortgage loans				
13 Investments - other (attach schedule) STMT 9	1,844,109.	1,525,876.	1,276,269.	
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	3,854,661.	3,207,955.	3,192,052.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	3,854,661.	3,207,955.	
	30 Total net assets or fund balances (see page 17 of the instructions)	3,854,661.	3,207,955.	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	3,854,661.	3,207,955.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,854,661.
2 Enter amount from Part I, line 27a	2	-646,706.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	3,207,955.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,207,955.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	-473,490.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8.			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	206,039.	4,312,345.	0.047779
2006	223,647.	4,365,970.	0.051225
2005	217,235.	4,018,537.	0.054058
2004	194,934.	3,750,806.	0.051971
2003	172,235.	3,597,142.	0.047881
2 Total of line 1, column (d)			2 0.252914
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.050583
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5			4 2,953,794.
5 Multiply line 4 by line 3			5 149,412.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 411.
7 Add lines 5 and 6			7 149,823.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 184,729.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling letter: _____ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	411.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	411.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	NONE
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	411.
6	Credits/Payments:		
a	2008 estimated tax payments and 2007 overpayment credited to 2008	6a	13,800.
b	Exempt foreign organizations-tax withheld at source	6b	NONE
c	Tax paid with application for extension of time to file (Form 8868)	6c	NONE
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	13,800.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	13,389.
11	Enter the amount of line 10 to be: Credited to 2009 estimated tax 440. Refunded	11	12,949.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) KS		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(3)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ <u>N/A</u>				
14	The books are in care of ▶ <u>WILLIAM B. LOWENSTEIN</u> Telephone no. ▶ <u>913-498-2202</u>			
	Located at ▶ <u>5248 W 126TH TERRACE, LEAWOOD, KS</u> ZIP + 4 ▶ <u>66209</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here N/A			<input type="checkbox"/>
	and enter the amount of tax-exempt interest received or accrued during the year	15		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b	N/A
Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years ▶ _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** ☐ Yes ☒ No **N/A**Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ Yes ☒ No **X**
If you answered "Yes" to 6b, also file Form 8870.**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** ☐ Yes ☒ No **N/A****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		NONE	NONE	NONE

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ **NONE**Form **990-PF** (2008)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See page 24 of the instructions.	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,538,187.
b	Average of monthly cash balances	1b	460,589.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	2,998,776.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	2,998,776.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	44,982.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,953,794.
6	Minimum investment return. Enter 5% of line 5	6	147,690.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	147,690.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	411.
b	Income tax for 2008 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	411.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	147,279.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	147,279.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	147,279.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	184,729.
b	Program-related investments - total from Part IX-B	1b	NONE
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	184,729.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	411.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	184,318.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				147,279.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2008.				
a From 2003	NONE			
b From 2004	9,486.			
c From 2005	20,438.			
d From 2006	11,954.			
e From 2007	4,209.			
f Total of lines 3a through e	46,087.			
4 Qualifying distributions for 2008 from Part XII, line 4: ► \$ 184,729.				
a Applied to 2007, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2008 distributable amount				147,279.
e Remaining amount distributed out of corpus	37,450.			
5 Excess distributions carryover applied to 2008 . (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	83,537.			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions				
e Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions				
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions)	NONE			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	83,537.			
10 Analysis of line 9:				
a Excess from 2004	9,486.			
b Excess from 2005	20,438.			
c Excess from 2006	11,954.			
d Excess from 2007	4,209.			
e Excess from 2008	37,450.			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) **NOT APPLICABLE**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2008	(b) 2007	(c) 2006	(d) 2005	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 27 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

WILLIAM B. LOWENSTEIN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 11

b The form in which applications should be submitted and information and materials they should include:

LETTER REQUEST

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
<div>a Paid during the year</div> <div>SEE STATEMENT 12</div>				
<div>Total</div>			<div>▶ 3a</div>	<div>180,800</div>
<div>b Approved for future payment</div>				
<div>Total</div>			<div>▶ 3b</div>	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		THROUGH CAPITAL GUARDIAN					-108,273.	
		THROUGH CAPITAL GUARDIAN					-323,946.	
1,796.		THROUGH SCHWAB - SEE STMT					135.	
		1,661.						
225,017.		THROUGH SCHWAB - SEE STMT					-41,406.	
		266,423.						
TOTAL GAIN (LOSS)					----- -473,490. =====	

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INTEREST ON MONEY MKT A/C	3,555.	3,555.
TOTAL	3,555.	3,555.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
DIVIDENDS AND INTEREST FROM SECURITIES	60,574.	60,574.
TOTAL	60,574.	60,574.

FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
PARTNERSHIP LOSS - LANDAMERICA AT KORTRIGHT ASSOC	-334.	-334.
CAP GUARDIAN GLOBAL EQ FD FOR T/E TRUSTS	123.	123.
FEDERAL EXCISE TAX REFUND	4.	
	-----	-----
TOTALS	-207.	-211.
	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
HOUSE PARK & DOBRATZ, P.C.	2,331.	466.		1,865.
LOWENSTEIN FINANCIAL SOLUTIONS	8,253.	6,189.		2,064.
TOTALS	10,584.	6,655.	NONE	3,929.

FORM 990PF, PART I - TAXES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
2008 990-PF EST'D TAX PMTS	13,800.	
FOREIGN INCOME TAX WITHHELD	129.	129.
ADD'L PF EXCISE TAX/PENALTIES	3,342.	
BALANCE DUE 2007 990-PF	12,438.	
	-----	-----
TOTALS	29,709.	129.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
BANK CHARGES	25.	25.
CAPITAL GUARDIAN ACCOUNT MGMT	9,179.	9,179.
SCHWAB MONEY MANAGEMENT FEES	6,841.	6,841.
-----	-----	-----
TOTALS	16,045.	16,045.
	=====	=====

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
FHLMC BONDS	40,560.	40,276.
FNMA BONDS	68,736.	61,455.
US OBLIGATIONS TOTAL	109,296.	101,731.

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
SCHWAB STOCKS - SEE ATTACHED SCHEDULE	1,423,267. -----	1,664,536. -----
TOTALS	1,423,267. =====	1,664,536. =====

Portfolio Value - As of 10/30/2009:6

As of 10/30/2009

11/12/2009

Page 1

Security	Shares	Quote/Price	est	Cost Basis	Gain/Loss	Balance
Schwab Bonds - Gov						
Fed Home Loan 01/15/29 6.2...	390.000	103.272		40,560.00	-283.92	40,276.08
Fed Nat Mtg Assn 04/01/32 6...	1,775.000	12.180		22,196.10	-576.89	21,619.21
Fed Nat Mtg Assn 11/01/22 6...	500.000	32.203		18,751.77	-2,650.40	16,101.37
Fed Nat Mtg Assn 11/01/23 6...	771.600	30.760		27,787.91	-4,053.19	23,734.72
TOTAL Schwab Bonds - Gov				109,295.78	-7,564.40	101,731.38
Schwab Funds						
I Shares Tr Russel 1000 Inde ..	500.000	56.810		39,966.32	-11,561.32	28,405.00
IShares MSCI EAFE INDEX ...	4,500.000	53.300		314,268.70	-74,418.70	239,850.00
TOTAL Schwab Funds				354,235.02	-85,980.02	268,255.00
Schwab Stocks						
Apache Corp	750.000	94.120		24,363.86	46,226.14	70,590.00
Arch Cap Group Ltd	1,000.000	67.370		70,698.95	-3,328.95	67,370.00
Baker Hughes Inc	800.000	42.070		30,228.95	3,427.05	33,656.00
BP Amoco PLC ADR F	400.000	56.620		20,741.00	1,907.00	22,648.00
C V S Corp Del	2,500.000	35.300		71,155.95	17,094.05	88,250.00
ChevronTexaco Corp	1,000.000	76.540		41,584.95	34,955.05	76,540.00
Commerce Bancshares	652.000	38.360		6,393.64	18,617.08	25,010.72
Conoco Phillips	750.000	50.180		69,474.78	-31,839.78	37,635.00
Costco Wholesale Corp	1,000.000	56.850		33,674.50	23,175.50	56,850.00
Emerson Electric Co.	1,600.000	37.750		52,666.53	7,733.47	60,400.00
Fedex Corporation	1,000.000	72.690		71,692.35	997.65	72,690.00
Gamestop Corp CL A New	2,500.000	24.290		55,886.20	4,838.80	60,725.00
Harris Corporation	1,300.000	41.720		65,219.25	-10,983.25	54,236.00
Helmerich Payne Inc.	2,000.000	38.020		16,409.59	59,630.41	76,040.00
Illinois Tool Works, Inc.	800.000	45.920		21,725.00	15,011.00	36,736.00
J2 Global Communications	2,000.000	20.450		49,999.35	-9,099.35	40,900.00
Jacobs Engineering Group	1,550.000	42.290		71,128.38	-5,578.88	65,549.50
L-3 Communications	1,000.000	72.290		68,392.55	3,897.45	72,290.00
McDonalds Corp	1,000.000	58.610		58,688.35	-78.35	58,610.00
Newmont Mining Corp	1,918.000	43.460		40,345.83	43,010.45	83,356.28
Nike Inc Class B	1,200.000	62.180		49,008.71	25,607.29	74,616.00
Paychex, Inc.	2,000.000	28.410		56,693.75	126.25	56,820.00
Pepsico Incorporated	1,000.000	60.550		42,002.45	18,547.55	60,550.00
Qualcomm Inc.	1,700.000	41.330		67,349.16	2,911.84	70,261.00
Royal Dutch Shell B ADRF	430.000	58.160		24,436.92	571.88	25,008.80
Target Corporation	1,400.000	48.430		73,857.69	-6,055.69	67,802.00
Teva Pharm Inds Ltd Adrf	1,200.000	50.480		50,090.87	10,485.13	60,576.00
Tortoise Egy Infrastruct	1,000.000	26.890		22,687.40	4,202.60	26,890.00
Tortoise Energy Capital	1,000.000	20.300		20,252.35	47.65	20,300.00
Valero Energy Corp New	2,300.000	18.100		76,418.17	-34,788.17	41,630.00
TOTAL Schwab Stocks				1,423,267.42	241,268.88	1,664,536.30
TOTAL Investments				1,886,798.23	147,724.45	2,034,522.68

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
	-----	----
CAPITAL GUARDIAN GLOBAL EQUITY		
FUND FOR T/E TRUSTS	1,031,846.	1,008,014.
I SHS TRST RUSSELL 1000 INDEX	39,966.	28,405.
I SHS MSCI EAFE INDEX FD	314,269.	239,850.
INVESTMENTS IN PARTNERSHIPS:		
THROUGH LOWENSTEIN BROS FDN		
#1927 (GRANTOR TRUST)	142,511.	
LANDAMERICA AT KORTRIGHT	-2,716.	
	-----	-----
TOTALS	1,525,876.	1,276,269.
	=====	=====

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
WILLIAM B. LOWENSTEIN 5248 W. 126TH TERRACE LEAWOOD, KS 66209	TRUSTEE	NONE	NONE	NONE
LON J. LOWENSTEIN 5248 W. 126TH TERRACE LEAWOOD, KS 66209	TRUSTEE	NONE	NONE	NONE
GLENN L. LOWENSTEIN 5248 W. 126TH TERRACE LEAWOOD, KS 66209	TRUSTEE	NONE	NONE	NONE
MARJORIE S. KAPLAN 5248 W. 126TH TERRACE LEAWOOD, KS 66209	TRUSTEE	NONE	NONE	NONE
REED LOWENSTEIN 5248 W. 126TH TERRACE LEAWOOD, KS 66209	TRUSTEE	NONE	NONE	NONE
JOHN LOWENSTEIN 5248 W. 126TH TERRACE LEAWOOD, KS 66209	TRUSTEE	NONE	NONE	NONE
GRAND TOTALS				
		NONE	NONE	NONE

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

=====

WILLIAM B. LOWENSTEIN
5248 W. 126TH TERRACE
LEAWOOD, KS 66209
913-498-2202

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T. See the separate instructions for Form 1041 (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2008

Name of estate or trust

Employer identification number

LOWENSTEIN BROTHERS FOUNDATION

43-6055404

Note: Form 5227 filers need to complete only Parts I and II.

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					
b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b					1b -108,138.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824					2
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts					3
4 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2007 Capital Loss Carryover Worksheet					4 ()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back					5 -108,138.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					
b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b					6b -365,352.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824					7
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts					8
9 Capital gain distributions					9
10 Gain from Form 4797, Part I					10
11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2007 Capital Loss Carryover Worksheet					11 ()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back					12 -365,352.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2008

Part III Summary of Parts I and II**Caution: Read the instructions before completing this part.**

	(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
13 Net short-term gain or (loss)	13		-108,138.
14 Net long-term gain or (loss):			
a Total for year	14a		-365,352.
b Unrecaptured section 1250 gain (see line 18 of the wrkst.)	14b		
c 28% rate gain	14c		
15 Total net gain or (loss). Combine lines 13 and 14a ▶	15		-473,490.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the Capital Loss Carryover Worksheet, as necessary.

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of:	16	(3,000.)
a The loss on line 15, column (3) or b \$3,000		

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the Capital Loss Carryover Worksheet on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the worksheet on page 8 of the instructions if:

- Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 990-T, line 4g are more than zero.

Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

17 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17		
18 Enter the smaller of line 14a or 15 in column (2) but not less than zero	18		
19 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19		
20 Add lines 18 and 19	20		
21 If the estate or trust is filing Form 990-T, enter the amount from line 4g, otherwise, enter -0- ▶	21		
22 Subtract line 21 from line 20. If zero or less, enter -0-	22		
23 Subtract line 22 from line 17. If zero or less, enter -0-	23		
24 Enter the smaller of the amount on line 17 or \$2,200	24		
25 Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26; go to line 27 and check the "No" box. <input type="checkbox"/> No. Enter the amount from line 23.	25		
26 Subtract line 25 from line 24.	26		
27 Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31 <input type="checkbox"/> No. Enter the smaller of line 17 or line 22	27		
28 Enter the amount from line 26 (If line 26 is blank, enter -0-)	28		
29 Subtract line 28 from line 27	29		
30 Multiply line 29 by 15% (.15).		30	
31 Figure the tax on the amount on line 23. Use the 2008 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions)		31	
32 Add lines 30 and 31		32	
33 Figure the tax on the amount on line 17. Use the 2008 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions)		33	
34 Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on line 1a of Schedule G, Form 1041 (or line 36 of Form 990-T)		34	

Schedule D (Form 1041) 2008

**Continuation Sheet for Schedule D
(Form 1041)**

OMB No 1545-0092

2008

► See instructions for Schedule D (Form 1041).

▶ **Attach to Schedule D** to list additional transactions for lines 1a and 6a.

Name of estate or trust

Employer identification number

LOWENSTEIN BROTHERS FOUNDATION

43-6055404

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

[illegible]

1b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 1b	-108,138.
--	-----------

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2008

Lowenstein Brothers Foundation Capital Gains & Loss Schedule - 2009:2

11/1/2008 through 10/31/2009

11/13/2009

Page 1

Account	Security	Shares	Bought	Sold	Gross Proceeds	Cost Basis	Realized Gain/Loss
SHORT TERM							
Schwab Stocks	Harris Sitrax Net C/A	322.000	5/27/2009	6/2/2009	1,796.32	1,661.52	134.80
TOTAL SHORT TERM					1,796.32	1,661.52	134.80
LONG TERM							
Schwab Bonds - Gov	Fed Home Loan 11/26/08 4.4%	500.000	5/10/2005	11/26/2008	50,000.00	50,000.00	0.00
Schwab Bonds - Gov	Fed Home Loan 01/15/29 6.25%	20.000	9/8/2005	2/17/2009	2,000.00	2,080.00	-80.00
Schwab Bonds - Gov	Fed Home Loan 01/15/29 6.25%	10.000	9/8/2005	3/16/2009	1,000.00	1,040.00	-40.00
Schwab Bonds - Gov	Fed Home Loan 01/15/29 6.25%	10.000	9/8/2005	4/15/2009	1,000.00	1,040.00	-40.00
Schwab Bonds - Gov	Fed Home Loan 01/15/29 6.25%	30.000	9/8/2005	5/15/2009	3,000.00	3,120.00	-120.00
Schwab Bonds - Gov	Fed Home Loan 01/15/29 6.25%	20.000	9/8/2005	6/15/2009	2,000.00	2,080.00	-80.00
Schwab Bonds - Gov	Fed Home Loan 01/15/29 6.25%	30.000	9/8/2005	7/15/2009	3,000.00	3,120.00	-120.00
Schwab Bonds - Gov	Fed Home Loan 01/15/29 6.25%	20.000	9/8/2005	8/17/2009	2,000.00	2,080.00	-80.00
Schwab Bonds - Gov	Fed Home Loan 01/15/29 6.25%	20.000	9/8/2005	9/15/2009	2,000.00	2,080.00	-80.00
Schwab Stocks	Commerce Bancshares	0.050	4/1/1998	12/1/2008	2.12	1.40	0.72
Schwab Stocks	Forest Laboratories, Inc.	1,100.000	7/5/2006	3/9/2009	22,072.83	41,654.52	-19,581.69
Schwab Stocks	Forest Laboratories, Inc.	900.000	8/14/2007	3/9/2009	18,059.59	33,177.65	-15,118.06
Schwab Stocks	Texas Instruments	2,500.000	11/8/2006	3/9/2009	37,165.34	74,407.95	-37,242.61
Schwab Stocks	Cell Genesys Inc.	1,850.000	1/6/1997	5/12/2009	1,287.86	15,751.36	-14,463.50
Schwab Stocks	Garmin	1,300.000	5/3/2004	10/16/2009	49,789.29	21,527.25	28,262.04
Schwab Stocks	Garmin	800.000	5/3/2004	10/16/2009	30,639.56	13,262.56	17,377.00
TOTAL LONG TERM					225,016.59	266,422.69	-41,406.10
OVERALL TOTAL					226,812.91	268,084.21	-41,271.30

LOWENSTEIN BROTHERS FOUNDATION

43-6055404

FORM 990PF PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND
FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

CAMP RAINBOW FOUNDATION 14309 MILLBRIAR CIR CHESTERFIELD MO 63017	PUBLIC	YOUTH DEVELOPMENT	500
CAMPS FOR KIDS 1080 WASHINGTON KANSAS CITY MO 64105-2216	PUBLIC	YOUTH DEVELOPMENT	500
CONGREGATION BETH TORAH 6100 W 127TH ST OVERLAND PARK KS 66209-3683	PUBLIC	COMMUNITY	1,000
CONGREGATION OHEV SHALOM 5311 W 75TH ST PRAIRIE VILLAGE KS 66208	PUBLIC	COMMUNITY	3,000
HEART OF AMERICA UNITED WAY 1080 WASHINGTON KANSAS CITY MO 64105	PUBLIC	PETS FOR LIFE	1,000
HILLEL AT STANFORD P O BOX 25026 STANFORD CA 94309	PUBLIC	EDUCATIONAL	1,000
INDIANA UNIVERSITY 107 S INDIANA AVE BLOOMINGTON IN 47405	PUBLIC	EDUCATIONAL	1,000
INTERNATIONAL RELATIONS 210 WESTPORT RD KANSAS CITY MO 64111	PUBLIC	COMMUNITY	100
JEWISH COMMUNITY CENTER 5801 W 115TH ST OVERLAND PARK KS 66211-1824	PUBLIC	COMMUNITY	16,500
JEWISH COMMUNITY FOUNDATION 5801 W 115TH ST OVERLAND PARK KS 66211-1824	PUBLIC	COMMUNITY	25,000
JEWISH COMMUNITY RELATIONS BUREAU/AMER 5801 W 115TH ST STE 203 OVERLAND PARK KS 66211-1824	JEWISH COMM PUBLIC	COMMUNITY	500
JEWISH FAMILY SERVICES OF GREATER KANSAS CITY 5801 W 115TH ST STE 103 OVERLAND PARK KS 66211-1824	PUBLIC	COMMUNITY	1,000

LOWENSTEIN BROTHERS FOUNDATION

FORM 990PF PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
JEWISH FEDERATION OF GREATER KANSAS CITY 5801 W 115TH ST STE 201 OVERLAND PARK KS 66211-1824	PUBLIC	COMMUNITY	103,000
JEWISH UNITED FUND 30 S WELLS ST CHICAGO IL 60606	PUBLIC	COMMUNITY	5,000
JUNIOR ACHIEVEMENT OF MIDDLE AMERICA 4048 PENNSYLVANIA AVE STE 150 KANSAS CITY MO 64111	PUBLIC	EDUCATIONAL	250
KCPT PUBLIC TELEVISION 19 INC 125 E 31ST ST KANSAS CITY MO 64108	PUBLIC	COMMUNITY	500
KCUR UNIVERSITY OF MISSOURI KC 5100 ROCKHILL RD KANSAS CITY MO 64110-2490	PUBLIC	COMMUNITY	500
KU HILLEL FOUNDATION 730 NEW HAMPSHIRE LAWRENCE KS 66044	PUBLIC	EDUCATIONAL	1,000
MAQOM P O BOX 31500-323 HOUSTON TX 77231	PUBLIC	EDUCATIONAL	5,000
MAZON A JEWISH RESPONSE TO HUNGER 1890 S BUNDY DR STE 260 LOS ANGELES CA 90025	PUBLIC	COMMUNITY	1,000
MIDWEST CENTER FOR HOLOCAUST EDUCATION 5801 W 115TH ST STE 106 OVERLAND PARK KS 66211	PUBLIC	COMMUNITY	250
MOCOA 3100 BROADWAY STE 400 KANSAS CITY MO 64111-2591	PUBLIC	COMMUNITY	1,000
NATIONAL CONFERENCE FOR COMMUNITY & JUSTICE 4901 MAIN ST STE 300 KANSAS CITY MO 64112	PUBLIC	COMMUNITY	500
NATIONAL MULTIPLE SCLEROSIS SOCIETY 7611 STATE LINE RD STE 100 KANSAS CITY MO 64114	PUBLIC	COMMUNITY	3,000

LOWENSTEIN BROTHERS FOUNDATION

43-6055404

FORM 990PF PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND
FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NEW ISRAEL FUND 1101 14TH ST NW 6 FL WASHINGTON DC 20005-5639	PUBLIC	COMMUNITY	1,500
OZANAM HOME FOR BOYS 421 E 137TH ST KANSAS CITY MO 64145	PUBLIC	YOUTH DEVELOPMENT	1,000
PLANNED PARENTHOOD 815 EDDY ST STE 300 SAN FRANCISCO CA 94109	PUBLIC	HEALTH	500
PLANNED PARENTHOOD 4401 W 109TH ST STE 200 OVERLAND PARK KS 66211	PUBLIC	HEALTH	1,000
ROCKHURST COLLEGE 1100 ROCKHURST RD KANSAS CITY MO 64110	PUBLIC	EDUCATIONAL	250
ROCKHURST HIGH SCHOOL 9301 STATE LINE RD KANSAS CITY MO 64114	PUBLIC	EDUCATIONAL	250
SHEPHERD'S CENTER OF KANSAS CITY 1 W ARMOUR KANSAS CITY MO 64111	PUBLIC	COMMUNITY	250
SPINA BIFIDA ASSOCIATION P O BOX 1041 BELTON MO 64102	PUBLIC	HEALTH	150
TURNING POINT - THE CENTER FOR HOPE AND HEALING 8900 STATE LINE RD STE 240 LEAWOOD KS 66206	PUBLIC	COMMUNITY	1,000
UAHC GOLDMAN CAMP 9349 MOORE RD ZIONSVILLE IN 46077	PUBLIC	YOUTH DEVELOPMENT	1,000
VILLAGE SHALOM 5500 W 123RD ST OVERLAND PARK KS 66208	PUBLIC	COMMUNITY	1,800
			<u>180,800</u>

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