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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2008**Note:** The foundation may be able to use a copy of this return to satisfy state reporting requirementsFor calendar year 2008, or tax year beginning **November 1**, 2008, and ending **October 31**, 2009**G** Check all that apply: ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change**Use the IRS label. Otherwise, print or type. See Specific Instructions.**

Name of foundation

Rexnord Foundation Inc

Number and street (or P O box number if mail is not delivered to street address)

PO Box 2191 Attn: Tax Department

City or town, state, and ZIP code

Milwaukee, WI 53201-2191**A** Employer identification number**39-6042029****B** Telephone number (see page 10 of the instructions)**414-643-3000****C** If exemption application is pending, check here ☐**D 1.** Foreign organizations, check here ☐**2.** Foreign organizations meeting the 85% test, check here and attach computation ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**H** Check type of organization: ☐ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation**I** Fair market value of all assets at end of year (from Part II, col (c), line 16) **\$ 3,417,380.00****J** Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)	50,000			
2 Check ☐ if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	4	4		
4 Dividends and interest from securities	80,071	80,071		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	(123,686)			
b Gross sales price for all assets on line 6a 451,517				
7 Capital gain net income (from Part IV, line 2)		0.00		
8 Net short-term capital gain			1,020	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)	0.00			
11 Other income (attach schedule) canceled state checks 250	250			
12 Total. Add lines 1 through 11	6,639.00	80,075.00	1,020.00	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)				
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	595	595		
24 Total operating and administrative expenses. Add lines 13 through 23	595.00	595.00	0.00	0.00
25 Contributions, gifts, grants paid	254,322			254,322
26 Total expenses and disbursements. Add lines 24 and 25	254,917.00	595.00	0.00	254,322.00
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	(248,278.00)			
b Net investment income (if negative, enter -0-)		79,480.00		
c Adjusted net income (if negative, enter -0-)			1,020.00	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Form **990-PF** (2008) g1/b

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23

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	55,829	1,166	1,166
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
Liabilities	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	3,013,269	3,416,214	3,416,214
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,069,098.00	3,417,380.00	3,417,380.00
Net Assets or Fund Balances	17 Accounts payable and accrued expenses			
	18 Grants payable	36,000	36,000	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
Liabilities	23 Total liabilities (add lines 17 through 22)	36,000.00	36,000.00	
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	3,033,097	3,381,379	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see page 17 of the instructions)	3,033,097.00	3,381,379.00	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	3,069,097.00	3,417,379.00	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,033,097.00
2 Enter amount from Part I, line 27a	2	(248,278.00)
3 Other increases not included in line 2 (itemize) ▶	3	596,560
4 Add lines 1, 2, and 3	4	3,381,379.00
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,381,379.00

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a see attached			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			0.00
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right\}$	2	(123,686)
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	373,948	4,147,607	0.0902
2006	333,216	4,892,299	0.0681
2005	502,530	4,221,785	0.1190
2004	306,557	4,011,763	0.0764
2003	189,339	3,819,664	0.0496

2 Total of line 1, column (d)	2	0.4033
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.08066
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	3,273,048
5 Multiply line 4 by line 3	5	264,004.05
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	795
7 Add lines 5 and 6	7	264,799.05
8 Enter qualifying distributions from Part XII, line 4	8	254,342

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a. Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling letter: _____ (attach copy of ruling letter if necessary—see instructions)		
b. Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	1,590
c. All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2. Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3. Add lines 1 and 2	3	1,590.00
4. Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5. Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,590.00
6. Credits/Payments:		
a. 2008 estimated tax payments and 2007 overpayment credited to 2008	6a	3,809
b. Exempt foreign organizations—tax withheld at source	6b	
c. Tax paid with application for extension of time to file (Form 8868)	6c	
d. Backup withholding erroneously withheld	6d	
7. Total credits and payments. Add lines 6a through 6d	7	3,809.00
8. Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9. Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.00
10. Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,219.00
11. Enter the amount of line 10 to be: Credited to 2009 estimated tax 2,219 Refunded	11	0.00

Part VII-A Statements Regarding Activities

	Yes	No
1a. During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		x
b. Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		x
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c. Did the foundation file Form 1120-POL for this year?		x
d. Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____		
e. Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2. Has the foundation engaged in any activities that have not previously been reported to the IRS?		x
If "Yes," attach a detailed description of the activities.		
3. Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		x
4a. Did the foundation have unrelated business gross income of \$1,000 or more during the year?		x
b. If "Yes," has it filed a tax return on Form 990-T for this year?		n/a
5. Was there a liquidation, termination, dissolution, or substantial contraction during the year?		x
If "Yes," attach the statement required by General Instruction T		
6. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		
• By language in the governing instrument, or		
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	x	
7. Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	x	
8a. Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► Wisconsin		
b. If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	x	
9. Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		x
10. Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		x

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ n/a	13	X	
14	The books are in care of ▶ <u>Foundation Manager</u> Telephone no. ▶ <u>414-643-3000</u> Located at ▶ <u>4701 W. Greenfield Ave., Milwaukee, WI</u> ZIP+4 ▶ <u>53214</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	n/a
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008? . . . ☐ Yes ☒ No	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? . . . ☐ Yes ☒ No If "Yes," list the years ▶ 20 __, 20 __, 20 __, 20 __		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.) . . . ☐ Yes ☒ No	2b	n/a
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 __, 20 __, 20 __, 20 __		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.) . . . ☐ Yes ☒ No	3b	n/a
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If you answered "Yes" to 6b, also file Form 8870.**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 23 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
schedule attached				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000 ☐ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
.....		
.....		
.....		
.....		
.....		
.....		

Total number of others receiving over \$50,000 for professional services **▶**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3 ▶	0.00

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,271,204
b	Average of monthly cash balances	1b	51,687
c	Fair market value of all other assets (see page 25 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	3,322,891.00
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,322,891.00
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	49,843
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,273,048.00
6	Minimum investment return. Enter 5% of line 5	6	163,652.40

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	163,652
2a	Tax on investment income for 2008 from Part VI, line 5	2a	1,590
b	Income tax for 2008. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,590.00
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	162,062.00
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	162,062.00
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	162,062.00

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	254,322
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	254,322.00
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	254,322.00

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				162,062.00
2 Undistributed income, if any, as of the end of 2008:				
a Enter amount for 2007 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2007:				
a From 2003	112			
b From 2004	111,081			
c From 2005	297,539			
d From 2006	95,033			
e From 2007	169,380			
f Total of lines 3a through e	673,145.00			
4 Qualifying distributions for 2008 from Part XII, line 4: ► \$ 254,342				
a Applied to 2007, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2008 distributable amount				162,062
e Remaining amount distributed out of corpus	92,280			
5 Excess distributions carryover applied to 2008. (If an amount appears in column (d), the same amount must be shown in column (a).)	112			
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	765,313.00			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.00		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions		0.00		
e Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			0.00	
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				0.00
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	765,313.00			
10 Analysis of line 9:				
a Excess from 2004	111,081			
b Excess from 2005	297,539			
c Excess from 2006	95,033			
d Excess from 2007	169,380			
e Excess from 2008	92,280			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Tax year	Prior 3 years			(e) Total
(a) 2008	(b) 2007	(c) 2006	(d) 2005	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				0.00
b 85% of line 2a	0.00	0.00	0.00	0.00
c Qualifying distributions from Part XII, line 4 for each year listed				0.00
d Amounts included in line 2c not used directly for active conduct of exempt activities				0.00
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	0.00	0.00	0.00	0.00
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test—enter:				
(1) Value of all assets	not applicable			0.00
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				0.00
b "Endowment" alternative test—enter % of minimum investment return shown in Part X, line 6 for each year listed				0.00
c "Support" alternative test—enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				0.00
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				0.00
(3) Largest amount of support from an exempt organization				0.00
(4) Gross investment income				0.00

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

none

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

none

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

Scholarship Administrator: Rexnord Industries, LLC 4701 W. Greenfield Ave., Milwaukee, WI 53214 414-643-3000

- b** The form in which applications should be submitted and information and materials they should include:

Proof of Eligibility via photocopy of test scores

- c** Any submission deadlines:
May 2010 for current year

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Children and dependents of Rexnord employees Test Scores: ACT 20 or SAT 1000

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year Schedule attached				254,322
Total			▶ 3a	254,322.00
b Approved for future payment				
Total			▶ 3b	0.00

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions)
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	4	
4	Dividends and interest from securities			14	80,071	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events			18	(123,686)	
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a <u>canceled state checks</u>			01	250	
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		0.00		(43,361.00)	0.00
13	Total. Add line 12, columns (b), (d), and (e)					13 (43,361.00)

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII. Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
|---|--|-------|----|
| | | | |
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| (1) Cash | | 1a(1) | x |
| (2) Other assets | | 1a(2) | x |
| b Other transactions: | | | |
| (1) Sales of assets to a noncharitable exempt organization | | 1b(1) | x |
| (2) Purchases of assets from a noncharitable exempt organization | | 1b(2) | x |
| (3) Rental of facilities, equipment, or other assets | | 1b(3) | x |
| (4) Reimbursement arrangements | | 1b(4) | x |
| (5) Loans or loan guarantees | | 1b(5) | x |
| (6) Performance of services or membership or fundraising solicitations | | 1b(6) | x |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | 1c | x |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Treasurer

Title

Sign Here

**Paid
Preparer's
Use Only**

Preparer's
signature

Date _____

Check if self-employed ☐

Preparer's identifying
number (see **Signature** on
page 30 of the instructions)

Firm's name (or yours if self-employed), address, and ZIP code

EIN ►

Phone no

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, and 990-PF.

OMB No 1545-0047

2008

Name of the organization

Employer identification number

Rexnord Foundation

39-6042029

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.)

General Rule

- ☒ For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.) ▶ \$

Caution. Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. These instructions will be issued separately.

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

Name of organization
Rexnord Foundation

Employer identification number
39-6042029

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
-----	Rexnord Industries, LLC 4701 W. Greenfield Avenue Milwaukee, WI 53214	\$ 50,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
-----	-----	\$ -----	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
-----	-----	\$ -----	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
-----	-----	\$ -----	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
-----	-----	\$ -----	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
-----	-----	\$ -----	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
-----	-----	\$ -----	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
-----	-----	\$ -----	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Rexnord Foundation Inc.
FEIN 39-6042029
FYE October 31, 2009

Part I - Analysis of Revenue and Expense

Other Income:

Canceled Stale Checks	250
Other Income (Part I - Line 11)	<u>250</u>

Taxes.

Federal Deposits for estimated tax on investment
income for year ended 10/31/08

Taxes (Part I - Line 18)	<u>0</u>
--------------------------	----------

Other Expenses:

Filing Fees	20
Bank & Fund Fees/Wire transfer Fees	575
Other Expenses (Part I - Line 23)	<u>595</u>

Part II - Balance Sheet: Investments - Other

	Beginning of Year Book Value	End of Year Book Value	Fair Mkt Value
	0		0
	0		0
Fidelity Leveraged Company	76,261	93,077.42	93,077
Fidelity Latin America	92,390	155,100.67	155,101
Fidelity Southeast Asia	0	205,286.14	205,286
Fidelity Growth Discovery Fund	28,662	320,704.90	320,705
Fidelity Dividend Growth Fund	107,411	137,426.21	137,426
Fidelity Contrafund	614,832	30,095.20	30,095
Fidelity Spartan 500 Fund		201,833.06	201,833
Fidelity Intermediate Bond Fund	169,746	345,834.20	345,834
Fidelity Mid Cap Stock Fund	266,503	129,670.23	129,670
Fidelity Short Term Bond Fund	122,734	7,465.23	7,465
Fidelity Low Priced Stock Fund	5,865	264,495.17	264,495
Fidelity Money Market Fund	0	0.39	0
Fidelity Value Fund	222,040	162,553.67	162,554
Vanguard Index Trust 500 Portfolio	467,061	568,893.75	568,894
Vanguard Long-Term Corporate Fund	120,103	280,807.22	280,807
Vanguard Short-Term Corporate Fund	496,056	512,970.68	512,971
Vanguard Intermed-Term Corporate Fund	223,605		0
Investments - Other (Part II, Line 13)	<u>3,013,269</u>	<u>3,416,214</u>	<u>3,416,214</u>

Part III - Analysis of Changes in Net Assets or Fund Balances:

Other Increases / (Decreases) Not Included in Line 2:

Change in Deferred Appropriations	
Realized Gain / Loss in Investments	125,203
Unrealized Gain / Loss in Investments	471,357
Other increases / decreases (Part III, Lines 3 & 5)	<u>596,560</u>

Rexnord Foundation Inc.
FEIN 39-6042029
FYE October 31, 2009

Part IV Capital Gains and Losses for Tax on Investment Income

Short Term Capital Gain Distributions per Funds Statements:

Fidelity Growth Discovery	15
Fidelity Inter Bond Fund	564
Vanguard Intermed Term	224
Fidelity Value	
Fidelity Mid Cap Stock	
Fidelity Dividend Growth	217

Short Term Cap Gain Distributions	1,020
-----------------------------------	-------

Short Term Capital Gain / Loss re Fund Redemptions:

How Acq	Date Acq	Date Sold	Sl's Price	Basis	Gain/(Loss)
					0

Short Term Cap G / L on Redemptions	0
-------------------------------------	---

Subtotal - Short Term Capital Gain / (Loss)	1,020
---	-------

Long Term Capital Gain Distributions per Funds Statements:

Fidelity Leveraged Company	
Fidelity Southeast Asia	
Fidelity Latin America	
Fidelity Contrafund	
Fidelity Low Priced Stock	20
Fidelity Value	
Fidelity Mid Cap Stock	
Fidelity Dividend Growth	
Vanguard Intermed Term	477

Long Term Cap Gain Distributions	497
----------------------------------	-----

Long Term Capital Gain / Loss re Fund Redemptions:

	How Acq	Date Acq	Date Sold	Sl's Price	Basis	Gain/(Loss)
					see note A	
Fidelity Contrafund	P	Various	01/29/09	50,000	72,201	(22,201)
Fidelity Contrafund	P	Various	07/30/09	300,000	377,251	(77,251)
Fidelity Contrafund	P	Various	07/31/09	100,000	125,750	(25,750)

Long Term Cap G / L on Redemptions	(125,203)
------------------------------------	-----------

Subtotal - Long Term Capital Gain / (Loss)	(124,706)
--	-----------

Total - Capital Gain / (Loss)	(123,686)
-------------------------------	-----------

Note A: Taxpayer has elected to use Average Cost - Single Category Method
in calculating cost basis

Total proceeds for Part I line 6b =

451,517
=====

Rexnord Foundation Inc
FEIN 39-6042029
FYE October 31, 2009

Officers & Directors

<u>Name and Address</u>	<u>Title, and average hours per week devoted to position</u>	<u>Compensation</u>	<u>Contributions to employees benefit plans & deferred compensation</u>	<u>Expense account, other allowances</u>
C.R. Roy 14245 Heatherwood Court Elm Grove, WI 53122	President & Director various	none	none	none
D Doerr 601 W Erie Street #217 Milwaukee, WI 53202	Vice President & Director various	none	none	none
R R. Wallis 18720 Abbey Lane Brookfield, WI 53045	Secretary & Director various	none	none	none
T A Adams N54 W17911 Walnut Way Drive Menomonee Falls, WI 53051	Treasurer & Director various	none	none	none
R M MacQueen 672 Rosslyn Road Boalsburg, PA 16827	Director various	none	none	none
W E. Schauer 575 Park Circle Elm Grove, WI 53122	Director various	none	none	none
D Taylor 1 Runnymede Drive North Hampton, NH 03862	Director various	none	none	none

Rexnord Foundation Inc.
FEIN 39-6042029
FYE October 31, 2009

Summary of Contributions (detail on following pages)

Matching Gifts

Civic & Others	8,275	
Cultural	7,305	
Higher Education	7,965	
Human Service	15,719	
Medical	16,018	
Primary, Secondary Education	21,515	
Youth Serving	1,025	
	-----	77,822

Grants	72,500	
Pledges	80,000	
	-----	152,500

Scholarships		24,000

Part I, Col A, Line 25 & Col D, Line 25		254,322
		=====

Rexnord Foundation
11/12008 - 10/31/2009
Attachment Part XV - Grants and Contributions Paid

Name	Address	City	State	Zip	If recipient is an individual, relationship to foundation	Foundation status of recipient	Purpose of grant or contribution	Amount
Aids Walk - Wisconsin	820 N Plankington Avenue	Milwaukee	WI	53203		509(a)(1)	Support for Medical Research	200
Aids Walk - Wisconsin	820 N Plankington Ave	Milwaukee	WI	53203		509(a)(1)	Support for Medical Research	50
ALS Association - Wisconsin Chapter	2505 N 124th St #105	Brookfield	WI	53005		509(a)(1)	Support for Medical Research	50
Averno College(Scholar)	3400 S 43rd St	Milwaukee	WI	53234	relative of employee of Rexnord LLC	individual	Support for Education	1,000*
Alzheimer's Assn of SE Wisconsin	6130 W National Ave , Suite 200	Milwaukee	WI	53214		509(a)(1)	Support for Medical Research	270
Alzheimer's Assn of SE Wisconsin	6130 W National Ave , Suite 200	Milwaukee	WI	53214		509(a)(1)	Support for Medical Research	275
Alzheimer's Association - SE WI Chapter	6130 W National Ave , Suite 200	Milwaukee	WI	53214		509(a)(1)	Support for Medical Research	1,000
American Cancer Society	1801 Meyers Rd	Oakbrook Terrace IL	IL	60181		509(a)(1)	Support for Medical Research	90
American Cancer Society - WI	N19 W24350 Riverwood Dr	Waukesha	WI	53188		509(a)(1)	Support for Medical Research	50
American Cancer Society - WI	N19 W24350 Riverwood Dr	Waukesha	WI	53189		509(a)(1)	Support for Medical Research	100
American Cancer Society -IL	225 N Michigan Ave, Suite 1200	Chicago	IL	60601		509(a)(1)	Support for Medical Research	25
American Cancer Society -IL	225 Michigan Ave, Ste 1210	Chicago	IL	60601		509(a)(1)	Support for Medical Research	50
American Cancer Society(WI De Pere)	3311 S Paceland Dr	DePere	WI	54115		509(a)(1)	Support for Medical Research	105
American Diabetes Assn	1701 N Beauregard St	Alexandria	VA	22311		509(a)(1)	Support for Medical Research	25
American Heart Assn - Topeka	5375 SW 7th Street	Topeka	KS	66606		509(a)(1)	Support for Medical Research	100
American Heart Assn - Topeka	5375 SW 7th Street	Topeka	KS	66606		509(a)(1)	Support for Medical Research	25
American Heart Association	PO Box 4002900	Des Moines	IA	50340		509(a)(1)	Support for Medical Research	30
American Heart Association(KS Topeka)	5375 SW 7th Street	Topeka	KS	66606		509(a)(1)	Support for Medical Research	25
American Lung Assn - IL	3000 Kelly Ln	Springfield	IL	62711		509(a)(1)	Support for Medical Research	100
American Lung Association Of The Upper Midwest	13100 W Lisbon Rd Ste 700	Brookfield	WI	53005		509(a)(1)	Support for Medical Research	2,500
America's Second Harvest	1700 W Fond du Lac Ave	Milwaukee	WI	53205-1299		509(a)(1)	Support for Relief Initiatives	300
Andrew Hartwig Memorial Music Scholarship Fund	709 Exmoor Ave	Barrington	IL	60010		509(a)(1)	Support for the Arts	100
Appalachia Service Project	4523 Bristol Hwy	Johnson City	TN	37601		509(a)(1)	Support for the Underprivileged	25
Arthritis Foundation-Wisconsin Chapter	1650 S 108th St	West Allis	WI	53214		509(a)(1)	Support for Medical Research	50
ASPCA	424 East 92nd Street	New York City	NY	10128		509(a)(1)	Support for Animal Rights	75
ASPCA	424 East 92nd Street	New York City	NY	10128		509(a)(1)	Support for Animal Rights	1,000
Augustana College	639 30th Street	Rock Island	IL	61201	relative of employee of Rexnord LLC	individual	Support for Education	50
Badger Assoc Of The Blind & Visually Impaired	912 N Hawley Rd	Milwaukee	WI	53213		509(a)(2)	Support for Family Issues	200
Bail State University Foundation(IN Muncie)	P O Box 672	Muncie	IN	47308		509(a)(1)	Support for Education	100
Benedictine University	5700 College Rd	Lisle	IL	60532		509(a)(1)	Support for Education	500
Big Brothers, Big Sisters of Metro	788 N Jefferson Street, Suite 600	Milwaukee	WI	53202-3739		509(a)(1)	Support for Youth Initiatives	75
Boy Scouts of America -WI	330 South 84 Street	Milwaukee	WI	53214		509(a)(1)	Support for Youth Initiatives	2,000
Boys & Girls Club of Greater Mhw (mhw)	1000 N Water St Ste 1500	Milwaukee	WI	53202		509(a)(1)	Support for Youth Initiatives	2,500
By The Hand Club For Kids	1000 N Sedgwick	Chicago	IL	60610		509(a)(1)	Support for the Underprivileged	150
Camp Courageous Of Iowa	P O Box 418	Monticello	IA	52310	relative of employee of Rexnord LLC	individual	Support for Education	100
Carroll College	100 N East Avenue	Waukesha	WI	53186		509(a)(1)	Support for Education	200
Carroll University	101 N East Avenue	Waukesha	WI	53187		509(a)(1)	Support for Education	400
Catholic Central High School	148 McHenry St	Burlington	WI	53105		509(a)(1)	Support for Family Issues	500
Catholic Community Foundation	1400 N Meridian St	Indianapolis	IN	46202		509(a)(1)	Support for Family Issues	200
Catholic Memorial High School	601 E College Ave	Waukesha	WI	53186		509(a)(1)	Support for Family Issues	300
Catholic Relief Services	PO Box 17090	Baltimore	MD	21289		509(a)(1)	Support for Medical Research	1,000
Catholic Relief Services(MD, Baltimore)	PO Box 17091	Baltimore	MD	21289		509(a)(1)	Support for Medical Research	2,000
Center for Deaf Blind Persons, Inc	3195 S Superior Street	Milwaukee	WI	53207		509(a)(1)	Support for Education	500
Central College	812 University	Pella	IA	50219		509(a)(1)	Support for Education	50
Central College	677 Berner Pike	Bellefontaine	PA	16823		509(a)(1)	Support for Family Issues	1,000
Centro De La Comunidad Unda	1028 S 9th Street	Milwaukee	WI	53204		509(a)(3)Type I	Support for Medical Research	535
Children's Hospital & Health System Foundation	P O Box 1997, MS 3050	Milwaukee	WI	53201		509(a)(1)	Support for Medical Research	50
Children's Tumor Foundation	95 Pine St, 16th Fl	New York City	NY	10005		509(a)(1)	Support for Family Issues	25
Church World Service, Inc	28606 Phillips St	Elkhart	IN	46514		509(a)(1)	Support for Family Issues	41
Church World Service, Inc	28607 Phillips St	Elkhart	IN	46515		509(a)(1)	Support for Family Issues	100
Clarke College	1550 Clarke Dr	Dubuque	IA	52001		509(a)(1)	Support for Education	1,000
COA Young & Family Center	909 East North Avenue	Milwaukee	WI	53212	relative of employee of Rexnord LLC	public	Support for Education	50
Colgate University	13 Oak Drive	Hamilton	NY	13346		509(a)(1)	Support for Education	1,000
College of Lake County Community Projects	19351 W Washington St	Grayslake	IL	60030		509(a)(1)	Support for the Underprivileged	100
Crown College	3211 S Lake Dr #217	St Francis	WI	53235		509(a)(1)	Support for Education	50
Cystic Fibrosis Foundation	8700 College View Drive	St Bonifacius	MN	55375		509(a)(1)	Support for Medical Research	25
Cystic Fibrosis Foundation -DC	20875 Crossroads Circle, #350	Waukesha	WI	53186		509(a)(1)	Support for Medical Research	235
Davis Phinney Foundation	PO Box 96305	Washington	DC	20090		509(a)(1)	Support for Medical Research	1,000
Drake University	4675 Broadway	Boulder	CO	80304		509(a)(1)	Support for Education	40
Eastbrook Academy, Inc	Cole Hall 2507 University Ave	Des Moines	IA	50311	relative of employee of Rexnord LLC	individual	Support for Education	25
Easter Seals	5375 N Green Bay Ave	Milwaukee	WI	53209		509(a)(1)	Support for Medical Research	415
Easter Seals(Mhw)	233 S Wacker Dr, Ste 2400	Chicago	IL	60606		509(a)(2)	Support for Medical Research	
Easter Seals(Mhw)	1016 Milwaukee Ave	South Milwaukee	WI	53172		509(a)(1)	Support for Medical Research	

Rexnord Foundation
11/1/2008 - 10/31/2009
Attachment Part XV - Grants and Contributions Paid

Name	Address	Edinboro PA 16444	If recipient is an individual, relationship to foundation	Foundation status of recipient	Purpose of grant or contribution	Amount
Edinboro University Of Pennsylvania	210 Meadville St	PA 16444	relative of employee of Rexnord LLC	509(a)(1)	Support for Education	100
Elgin Community College	1700 Spartan Drive	IL 60123		individual	Support for Education	1,000
Faith In Our Future	3501 Lake Dr	WI 53207		509(a)(1)	Support for Education	2,350
Feeding America	5375 SW 7th Street	KS 66606		509(a)(1)	Support for Family Issues	200
Feeding America	35 E Wacker Dr, Ste 2000	IL 60601		509(a)(1)	Support for Family Issues	200
Feeding America	36 E Wacker Dr, Ste 2000	IL 60602		509(a)(1)	Support for Family Issues	200
First Stage Children's Theater	325 W Walnut St	WI 53212		509(a)(1)	Support for the Arts	2,500
Florentine Opera Company	700 N Water St, Suite 950	WI 53202		509(a)(1)	Support for the Arts	1,000
Focus on the Family	PO Box 16158	Colorado Springs CO 80935		509(a)(2)	Support for Family Issues	200
Food Gatherers	PO Box 131037	MI 48133		509(a)(1)	Support for Family Issues	50
Food Pantry Of Waukesha	215 W North Street	WI 53188		509(a)(1)	Support for Family Issues	800
Fr Gene's Help Center	5919 W National Ave	WI 53214		509(a)(1)	Support for Family Issues	100
Franningham State College	100 State Street	MA 01701-9101	relative of employee of Rexnord LLC	individual	Support for Education	1,000
Friends of the Shelter	5852 Heritage Lakes Dr	OH 43026		509(a)(1)	Support for Animal Rights	150
Girl Scouts of WI Southwest	PO Box 14999	WI 53214		509(a)(1)	Support for Youth Initiatives	100
Giving Sun	615 N Alabama St, Ste 119	IN 46209		509(a)(1)	Support for Youth Initiatives	500
Gleaners Food Bank	1102 E 16th St	IN 46202		509(a)(2)	Support for the Underprivileged	150
Glenrick	3504 Commercial Ave	IL 60082		509(a)(3) Type I	Support for Medical Research	70
Guadalupe Social Services	211 S 9th St, Door #7	FL 34142		509(a)(1)	Support for Youth Initiatives	200
Guilding Eyes For The Blind	611 Granite Springs Rd	NY 10598		509(a)(1)	Support for Family Issues	100
Habitat for Humanity - GA	322 W Lamar St	GA 31709		509(a)(1)	Support for the Underprivileged	1,500
Habitat For Humanity Of Collier County	11145 Tamiami Trl E	FL 34113		509(a)(1)	Support for Relief Initiatives	500
His Eyes Inc	19645 Hwy 49 South	AL 36866		509(a)(1)	Support for Education	1,000
Holy Spirit School	7241 E 10th St	IN 46219		509(a)(1)	Support for Education	375
Holy Spirit School	7242 E 10th St	IN 46220		509(a)(1)	Support for Youth Initiatives	50
Hope Hall	1612 Buffalo Rd	NY 14624		509(a)(1)	Support for Animal Rights	75
Human Farming Association	PO Box 3577	CA 94912		509(a)(1)	Support for the Underprivileged	200
Humane Milwaukee	PO Box 341545	WI 53234		509(a)(1)	Support for the Underprivileged	300
Hunger Task Force	201 S Hawley Court	WI 53214		509(a)(1)	Support for Education	1,000
Hunger Task Force	201 S Hawley Ct	WI 53208		509(a)(1)	Support for Education	500
Hunger Task Force	202 S Hawley Ct	WI 53209		509(a)(1)	Support for Education	500
Illinois State University	Campus Box 2320	IL 61790-2320	relative of employee of Rexnord LLC	individual	Support for Education	500
Incarinate Word Academy	609 Crawford Ave	TX 77002		509(a)(1)	Support for Education	500
Incarinate Word Academy	610 Crawford Ave	TX 77003		509(a)(1)	Support for Education	500
James Madison University	800 S Main Street	VA 22807	relative of employee of Rexnord LLC	individual	Support for Education	1,000
Jefferson State Community College	2601 Carson Road	AL 35215		509(a)(1)	Support for Medical Research	100
Jennifer S Fallick Cancer Support Center	2028 Elm Road	IL 60430		509(a)(1)	Support for Medical Research	250
Jessie Lee Revis Scholarship	2935 Meiko Drive	TX 77045		509(a)(1)	Support for Medical Research	500
Juvenile Diabetes Research Foundation	2825 N Mayfair Rd, Ste 9	WI 53222		509(a)(1)	Support for Medical Research	25
Juvenile Diabetes Research Foundation	2826 N Mayfair Rd, Ste 9	WI 53223		509(a)(1)	Support for Medical Research	25
Juvenile Diabetes Research Foundation -NY	120 Wall Street, 19th floor	NY 10005		509(a)(1)	Support for Education	25
Lafayette College	307 Markle Hall	PA 18042		509(a)(1)	Support for Animal Rights	1,625
Lakeland Animal Welfare Society	P O Box 469	WI 53115		509(a)(1)	Support for Education	50
Lakeland College	PO Box 359	WI 53082		509(a)(1)	Support for Education	50
Lawrence University	P O Box 2697	WI 53233		509(a)(1)	Support for the Underprivileged	200
Legal Aid Society Of Milwaukee	521 N 8 Street	IL 60661		509(a)(1)	Support for Medical Research	75
Leukemia & Lymphoma Society - IL	651 W Washington Blvd	IL 60626	relative of employee of Rexnord LLC	individual	Support for Family Issues	1,000
Loyola University Chicago	6525 North Sheridan Road	IL 60641		509(a)(1)	Support for Youth Initiatives	25
Lydia Home Association	4300 W Irving Park	WI 53007		509(a)(1)	Support for Education	1,000
Make-A-Wish Foundation Of WI	13195 Hampton Avenue	WI 53094	relative of employee of Rexnord LLC	individual	Support for Medical Research	25
Maranatha Baptist Bible College	745 W Main Street	NY 10605		509(a)(1)	Support for Education	500
March of Dimes - NY	1275 Momaroneck Ave	PA 19406		509(a)(1)	Support for Education	250
March of Dimes(PA)	1019 W 9th Ave	WI 53233		509(a)(1)	Support for Education	500
Marquette University	615 North 11th Street	WI 53208		509(a)(1)	Support for the Arts	5,000
Marquette University	3401 West Wisconsin Avenue	WI 53202		509(a)(1)	Support for the Arts	75
Marquette University High School	700 N Art Museum Drive	WI 53214		509(a)(1)	Support for the Underprivileged	2,000
Milwaukee Art Museum	330 S 84th Street	WI 53212		509(a)(2)	Support for the Underprivileged	10,000
Milwaukee County Council, Boy Scouts Of America	3726 N Booth St	WI 53212		509(a)(1)	Support for the Arts	400
Milwaukee Habitat for Humanity	3726 N Booth St	WI 53212		509(a)(1)	Support for Education	150
Milwaukee Habitat for Humanity Inc	800 West Wells Street	WI 53233		509(a)(1)	Support for the Underprivileged	100
Milwaukee Public Museum, Inc (Grant)	5225 W Vliet St	WI 53205		509(a)(1)	Support for the Underprivileged	100
Milwaukee Public School Foundation	330 N 19th Street	WI 53233		509(a)(1)	Support for the Underprivileged	100
Milwaukee Rescue Mission						

Rexnord Foundation
11/12008 - 10/31/2009
Attachment Part XV - Grants and Contributions Paid

Name	Address	City	State	Zip	If recipient is an individual, relationship to foundation	Foundation status of recipient	Purpose of grant or contribution	Amount
Milwaukee Rescue Mission	830 N 19th Street	Milwaukee	WI	53233		509(a)(1)	Support for the Underprivileged	500
Milwaukee Rescue Mission	830 N 19th Street	Milwaukee	WI	53233		509(a)(1)	Support for the Underprivileged	200
Milwaukee Rescue Mission	830 N 19th Street	Milwaukee	WI	53233		509(a)(1)	Support for the Underprivileged	500
Milwaukee School Of Engineering	1025 N Broadway	Milwaukee	WI	53202		509(a)(1)	Support for Education	7,500
Milwaukee Women's Center	4906 W Ford du Lac Ave	Milwaukee	WI	53216		509(a)(1)	Support for Family Issues	1,800
Milwaukee Youth Symphony Orchestra	325 W Walnut Street	Milwaukee	WI	53212		509(a)(1)	Support for the Arts	500
Minnesota Brass Inc	PO Box 7341	Saint Paul	MN	55107		509(a)(2)	Support for the Arts	250
MPTV Friends, Inc	700 W State Street	Milwaukee	WI	53233		509(a)(1)	Support for the Arts	25
MPTV Friends, Inc	700 W State Street	Milwaukee	WI	53233		509(a)(1)	Support for the Arts	115
MPTV Friends, Inc	700 W State Street	Milwaukee	WI	53233		509(a)(1)	Support for the Arts	225
Muscular Dystroph Association -CA	402 E Canillo St #C	Santa Barbara	CA	93101		509(a)(1)	Support for Medical Research	400
Muscular Dystroph Association -IN	8777 Purdue Rd Ste 235	Indianapolis	IN	46268		509(a)(1)	Support for Medical Research	25
Muscular Dystroph Association (AZ)	3300 E Sunnise Drive	Tucson	AZ	85718		509(a)(1)	Support for Medical Research	50
National Brain Tumor Society	124 Watertown St Ste 2D	Watertown	MA	2472		509(a)(1)	Support for Medical Research	25
National Foundation For Cancer Research	4600 East West Hwy, Ste 525	Bethesda	MD	20814		509(a)(1)	Support for Medical Research	50
National Kidney Foundation - Wisconsin	16655 W Bluemound Rd #240	Brookfield	WI	53005		509(a)(1)	Support for Medical Research	25
National MS Society - WI	1120 James Dr	Hartland	WI	53029		509(a)(1)	Support for Medical Research	50
National MS Society - WI	1120 James Dr	Hartland	WI	53029		509(a)(1)	Support for Medical Research	200
National MS Society - WI	1120 James Dr	Hartland	WI	53029		509(a)(1)	Support for Medical Research	360
National MS Society - WI	1120 James Dr	Hartland	WI	53029		509(a)(1)	Support for Medical Research	3,680
National MS Society -CO	900 S Broadway, Suite 200	Denver	CO	80209		509(a)(1)	Support for Medical Research	375
National MS Society -CO	901 S Broadway, Suite 200	Denver	CO	80203		509(a)(1)	Support for Medical Research	50
National Multiple Sclerosis Society-WI	1120 James Dr	Hartland	WI	53029		509(a)(1)	Support for Medical Research	225
National Trust for Historic Preservation	1785 Massachusetts Ave NW	Washington	DC	20036		509(a)(1)	Support for Medical Research	25
National Wildlife Federation	11100 Wildlife Center Dr	Reston	VA	20190		509(a)(2)	Support for Animal Rights	75
Next Door Foundation	2545 North 29th Street	Milwaukee	WI	53210		509(a)(1)	Support for Family Issues	25
Nitany Christian School	1221 W Whitehall Rd	State College	PA	16801		509(a)(1)	Support for Education	1,500
Nitany Christian School	1221 W Whitehall Rd	State College	PA	16801		509(a)(1)	Support for Education	250
Nitany Christian School	1221 W Whitehall Rd	State College	PA	16801		509(a)(1)	Support for Education	225
Nitany Christian School	1221 W Whitehall Rd	State College	PA	16801		509(a)(1)	Support for Education	300
Northern Illinois University	Sven Parson Building	De Kalb	IL	60115	relative of employee of Rexnord LLC	509(a)(1)	Support for Education	500
Northern Illinois University Foundation	1425 W Lincoln HWY	DeKalb	IL	60115		509(a)(1)	Support for Education	1,000
NPT Breast Cancer 3-Day	165 Township Lane Rd, Suite 150	Jenkintown	PA	19046		509(a)(1)	Support for Medical Research	100
Old Dominion University	121 Rollins Hall	Norfolk	VA	23529		509(a)(1)	Support for Education	50
Our Fathers Luth School	6023 S 27th St	Greenfield	WI	53221	relative of employee of Rexnord LLC	509(a)(1)	Support for Education	1,000
Our Next Generation	PO Box 080017	Milwaukee	WI	53208		509(a)(1)	Support for Education	450
Pancreatic Cancer Action Network	2141 Rosecrans Ave Ste 7000	El Segundo	CA	90245		509(a)(1)	Support for Youth Initiatives	500
Pathfinders	2038 N Bartlett Ave	Milwaukee	WI	53202		509(a)(1)	Support for Medical Research	25
Pathfinders	2039 N Bartlett Ave	Milwaukee	WI	53203		509(a)(1)	Support for the Underprivileged	500
PAVE	135 W Wells St, Ste 850	Milwaukee	WI	53203		509(a)(1)	Support for Education	3,000
Penfield Children's Center	833 North 26th Street	Milwaukee	WI	53233		509(a)(2)	Support for Education	1,000
Penn State University(scholar)	314 Shields Bldg	University Park	PA		relative of employee of Rexnord LLC	509(a)(1)	Support for Education	1,000
Pettit National Ice Center, Inc	500 S 84th St	Milwaukee	WI	53214		509(a)(2)	Support for Education	250
Plan USA	155 Plum Way	Warwick	RI	02886		509(a)(1)	Support for Youth Initiatives	100
Potawatomi Area Council Boy Scouts Of America	804 Bluemound Rd	Waukesha	WI	53188		509(a)(1)	Support for Youth Initiatives	500
Project Concern Of Cudahy -St. Francis Inc	PO Box 10093	Cudahy	WI	53110		509(a)(1)	Support for Education	260
Public Broadcasting Of NWPA Inc	8425 Peach St	Erie	PA	16509		509(a)(1)	Support for the Arts	120
Public Broadcasting Of NWPA Inc	8426 Peach St	Erie	PA	16510		509(a)(1)	Support for the Arts	25
Red Door Animal Shelter	2410 W Lunt Ave	Chicago	IL	60645		509(a)(1)	Support for the Arts	100
Repairs Of The Beach	2819 W Highland Blvd	Milwaukee	WI	53208		509(a)(1)	Support for Animal Rights	100
Riding to a Cure - Cancer	1288 Summit Avenue, Suite 107	Oconomowoc	WI	53086		509(a)(1)	Support for the Underprivileged	300
Rock River Cancer Research Foundation	1288 Summit Ave, Ste 107	Oconomowoc	WI	53066		509(a)(1)	Support for Medical Research	290
Roman Catholic Dioces of Joliet	402 S Independence Blvd	Romeoville	IL	60446		509(a)(1)	Support for Medical Research	175
Rosalie Manor Community & Family Service	4803 W Burleigh Street	Milwaukee	WI	53210		509(a)(1)	Support for Education	250
Salvation Army	11315 W Watertown Plank Rd	Wauwatosa	WI	53226		509(a)(1)	Support for Family Issues	75
Save The Children	54 Wilton Rd	Westport	CT	6880		509(a)(1)	Support for the Underprivileged	400
Second Chance Border Collie Rescue	202 South 6th St	WI	WI	53572		509(a)(1)	Support for the Underprivileged	25
Second Harvest Food Bank Of NW PA	1507 Grimm Dr	Erie	PA	16501		509(a)(1)	Support for Animal Rights	100
Sixteenth St Community Health Center	1337 S Cesar Chavez Dr	Milwaukee	WI	53204		509(a)(1)	Support for the Underprivileged	300
Skylight Opera Theatre	158 N Broadway	Milwaukee	WI	53202		509(a)(1)	Support for the Underprivileged	1,000
Smile Train	245 Fifth Ave, Ste 2201	New York City	NY	10016		509(a)(1)	Support for the Arts	2,500
Smithsonian Institution	P O Box 37012, Ste 3150, MRC 712	Washington	DC	20013		509(a)(1)	Support for the Arts	25

Rexnord Foundation
11/1/2008 - 10/31/2009
Attachment Part XV - Grants and Contributions Paid

Name	Address	City	State	Zip	If recipient is an individual, relationship to foundation	Foundation status of recipient	Purpose of grant or contribution	Amount
Sojourner Family Peace Center	PO Box 080319	Milwaukee	WI	53208		509(a)(1)	Support for the Underprivileged	2,000
Sojourner Truth House(Milw)	P O Box 080319	Milwaukee	WI	53208		509(a)(1)	Support for Family Issues	610
Sojourner Truth House(Milw)	P O Box 080319	Milwaukee	WI	53208		509(a)(1)	Support for Family Issues	75
St Amilian - Lakeside	8901 W Capital Dr	Milwaukee	WI	53222		509(a)(1)	Support for Education	50
St Baldrick's Foundation	1443 E Washington Blvd , Ste 650	Pasadena	CA	91104		509(a)(1)	Support for Medical Research	75
St Eugene School	7600 N Port Washington Rd	Fox Point	WI	53217		509(a)(1)	Support for Education	250
St Gregory The Great Parish School	3160 S 63rd St	Milwaukee	WI	53219		509(a)(1)	Support for Education	400
St Jude Childrens Research Hospital	501 St Jude Place	Memphis	TN	38105		509(a)(1)	Support for Education	428
St Jude Childrens Research Hospital(TN)	501 St Jude Place	Memphis	TN	38105		509(a)(1)	Support for Education	25
St Jude Childrens Research Hospital(TN)	501 St Jude Place	Memphis	TN	38105		509(a)(1)	Support for Education	50
St Vincent De Paul	9601 W Silver Spring Dr	Milwaukee	WI	53225		509(a)(1)	Support for the Underprivileged	250
St Eugene School	7600 N Port Washington Rd	Fox Point	WI	53217		509(a)(1)	Support for Education	1,000
St Francis Borgias School	N32 W6005 Hamilton Rd	Cedarburg	WI	53012		509(a)(1)	Support for Education	50
St John's Lutheran School	623 Congress St	Newburg	WI	53060		509(a)(1)	Support for Education	1,000
St John's Lutheran School - Newburg	623 Congress St	Newburg	WI	53060		509(a)(1)	Support for Education	1,500
St John's Lutheran School - West Bend	899 S 6th Ave	West Bend	WI	53095		509(a)(1)	Support for Education	500
St John's Lutheran School - West Bend	899 S 6th Ave	West Bend	WI	53095		509(a)(1)	Support for Education	1,000
St Joseph High School	2401 69th St	Kenosha	WI	53143		509(a)(1)	Support for Education	150
St Jude Catholic School	5375 McFarland Road	Indianapolis	IN	46227		509(a)(1)	Support for Education	2,500
St Leo The Great School	2427 Marietta Avenue	Lancaster	PA	17601		509(a)(1)	Support for Education	2,000
St Michael's School	9230 First Street	Lincoln	NE	68526		509(a)(1)	Support for Education	1,500
St Paul's Lutheran School	7835 W Lincoln Ave	West Allis	WI	53219		509(a)(2)	Support for Education	1,200
St Thomas More High School	2601 E Morgan Avenue	Milwaukee	WI	53207		509(a)(1)	Support for Education	500
St Vincent DePaul Society	9601 W Silver Spring Dr	Milwaukee	WI	53225		509(a)(1)	Support for the Underprivileged	100
St Vincent DePaul Society	9601 W Silver Spring Dr	Milwaukee	WI	53225		509(a)(1)	Support for Education	200
Stout University Foundation	320 S Broadway	Menomonee	WI	54751		509(a)(1)	Support for Education	25
Susan G. Komen For The Cure	9200 W Wisconsin Ave	Milwaukee	WI	53226		509(a)(1)	Support for Medical Research	50
Susan G. Komen For The Cure(IN)	1099 N Meridian St , Ste 111	Indianapolis	IN	46204		509(a)(1)	Support for Medical Research	400
Susan G. Komen For The Cure(TX)	5005 LBJ FWY , Ste 250	Dallas	TX	75244		509(a)(1)	Support for Medical Research	50
Texas State University	601 University Dr- Ste 240	San Marcos	TX	78666	relative of employee of Rexnord LLC	individual	Support for Education	1,000
The Gathering	804 E Juneau Ave	Milwaukee	WI	53202		509(a)(1)	Support for the Underprivileged	500
The Leukemia & Lymphoma Society	651 W Washington Blvd	Chicago	IL	60661		509(a)(1)	Support for Medical Research	400
The Leukemia & Lymphoma Society	200 S Executive Dr Ste 203	Brookfield	WI	53005		509(a)(1)	Support for Medical Research	1,025
The Leukemia & Lymphoma Society	201 S Executive Dr Ste 203	Brookfield	WI	53006		509(a)(1)	Support for Medical Research	1,100
The Opelia Project	718 Nevada Dr	Erie	PA	16505		509(a)(1)	Support for Family Issues	200
The Women's Center, Inc	41 Madison Ave 28th Floor	New York City	NY	10010		509(a)(1)	Support for the Underprivileged	200
Thomas More Community Robotic Club	505 N East Avenue	Waukesha	WI	53186		509(a)(1)	Support for Education	500
Troy State University	2601 E Morgan Avenue	Milwaukee	WI	53207	relative of employee of Rexnord LLC	individual	Support for Education	1,000
United Performing Arts Fund	University Avenue	Troy	AL	36082		509(a)(1)	Support for Education	25
United Performing Arts Fund	929 N Water Street	Milwaukee	WI	53202-3122		509(a)(1)	Support for Education	1,000
United Way of Milwaukee	929 N Water Street	Milwaukee	WI	53202-3122		509(a)(2)	Support for the Arts	100
University Of Alabama	P O Box 88110	Milwaukee	WI	53288		509(a)(1)	Support for the Arts	15,000
University Of Chicago(Chicago)	P O Box 870120	Tuscaloosa	AL	35487	relative of employee of Rexnord LLC	individual	Support for Education	80,000
University Of Illinois at Chicago	5801 S Ellis Ave	Chicago	IL	60637		509(a)(1)	Support for Education	1,000
University Of Iowa	1200 W Harrison St MC 334	Chicago	IL	60607	relative of employee of Rexnord LLC	individual	Support for Education	25
University Of Michigan - Dearborn	208 Calvin Hall	Iowa City	IA	52242	relative of employee of Rexnord LLC	individual	Support for Education	1,000
University Of St. Mary of the Lake	1183 University Center	Dearborn	MI	48128	relative of employee of Rexnord LLC	individual	Support for Education	1,000
University Of Wisconsin - Milwaukee	1000 East Maple Avenue	Mundelein	IL	60060	relative of employee of Rexnord LLC	individual	Support for Education	1,000
University Of Wisconsin - Milwaukee	PO Box 469	Milwaukee	WI	53201	relative of employee of Rexnord LLC	individual	Support for Education	50
University Of Wisconsin - Milwaukee	PO Box 469	Milwaukee	WI	53201	relative of employee of Rexnord LLC	individual	Support for Education	1,000
University Of Wisconsin - Milwaukee	800 W Main St	Whitewater	WI	53190	relative of employee of Rexnord LLC	individual	Support for Education	100
University Of Wisconsin - Milwaukee	800 W Main St	Whitewater	WI	53190	relative of employee of Rexnord LLC	individual	Support for Education	1,000
University Of Wisconsin - Milwaukee	P O Box 8860	Madison	WI	53708		509(a)(1)	Support for Education	215
UW - Platteville Foundation	1 University Plaza	Platteville	WI	53818		509(a)(1)	Support for Education	1,200
UW Eau Claire Foundation	214 Schofield Hall	Eau Claire	WI	54702		509(a)(1)	Support for Education	50
UW Eau Claire Foundation	214 Schofield Hall	Eau Claire	WI	54702		509(a)(1)	Support for Education	50
UWM Foundation	3230 E Kenwood Blvd	Milwaukee	WI	53211		509(a)(1)	Support for Education	150
Visiting Nurse Association Of Erie County	2253 W Grandview Blvd	Erie	PA	16506		509(a)(1)	Support for the Underprivileged	100
Walker's Point Youth & Family Center(milw)	2030 W National Ave	Milwaukee	WI	53204		509(a)(1)	Support for Youth Initiatives	500
Water Street Rescue Mission	210 S Prince Street, PO Box 7267	Lancaster	PA	17604		509(a)(1)	Support for the Underprivileged	500
Waukesha Civic Theatre	264 W Main St, P O Box 221	Waukesha	WI	53187		509(a)(1)	Support for the Arts	500
Waukesha Memorial Hospital Foundation	725 American Ave	Waukesha	WI	53186		509(a)(1)	Support for Medical Research	100
West Ridge Fire Dept	3142 W 26th Street	Erie	PA	16506		509(a)(1)	Support for Relief Initiatives	200
Wheeler Mission Ministries	205 E New York St	Indianapolis	IN	46227		509(a)(1)	Support for the Underprivileged	100

Rexnord Foundation
11/1/2008 - 10/31/2009
Attachment Part XV - Grants and Contributions Paid

Name	Address	Milwaukee	WI	53208	foundation	recipient	contribution	Amount
Wisconsin Human Society	4500 W Wisconsin Ave	Milwaukee	WI	53208		509(a)(1)	Support for Animal Rights	150
Wisconsin Human Society	4500 W Wisconsin Ave	Milwaukee	WI	53208		509(a)(1)	Support for Animal Rights	1,000
Wisconsin Human Society	4500 W Wisconsin Ave	Milwaukee	WI	53208		509(a)(1)	Support for Animal Rights	275
Wisconsin Lutheran	8800 W Bluemound Rd	Milwaukee	WI	53226	relative of employee of Rexnord LLC	individual	Support for Education	1,000
Wisconsin Public Radio Association	821 University Ave	Madison	WI	53703		509(a)(2)	Support for the Arts	500
Worcester Academy	81 Providence Street	Worcester	MA	01604		509(a)(1)	Support for Education	2,500
World Vision	P O Box 9716	Federal Way	WA	98063		509(a)(1)	Support for Youth Initiatives	80
World Vision	P O Box 9716	Federal Way	WA	98063		509(a)(1)	Support for Youth Initiatives	135
World Vision	P O Box 9716	Federal Way	WA	98063		509(a)(1)	Support for Youth Initiatives	100
World Vision	P O Box 9716	Federal Way	WA	98063		509(a)(1)	Support for Youth Initiatives	78
WUWM-Milwaukee Public Radio	Box 88890	Milwaukee	WI	53201		509(a)(2)	Support for the Arts	25
WUWM-Milwaukee Public Radio	P O Box 413	Milwaukee	WI	53201		509(a)(2)	Support for the Arts	50
MCA of Metropolitan Milwaukee (strong kids)	161 W Wisconsin Ave Ste 4000	Milwaukee	WI	53203		509(a)(1)	Support for Youth Initiatives	3,000

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization Rexnord Foundation Inc.	Employer identification number 39-6042029
	Number, street, and room or suite no. If a P.O. box, see instructions. PO Box 2191	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Milwaukee, WI 53201-2191	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

• The books are in the care of ► **Rexnord Industries, LLC Attn: Tax Dept**

Telephone No. ► **414-643-3000**

FAX No. ► **414-643-2570**

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **June 15**, 20**10**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ☐ calendar year 20____ or
► ☒ tax year beginning **November 1**, 20**08**, and ending **October 31**, 20**09**.

2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	3,809
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.00

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☐ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).**Type or print**

File by the extended due date for filing the return. See instructions.

Name of Exempt Organization

Employer identification number

Number, street, and room or suite no. If a P.O. box, see instructions.

For IRS use only

City, town or post office, state, and ZIP code. For a foreign address, see instructions.

Check type of return to be filed (File a separate application for each return):

- | | | | |
|--------------------------------------|---|--------------------------------------|------------------------------------|
| ☐ Form 990 | ☐ Form 990-PF | ☐ Form 1041-A | ☐ Form 6069 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 4720 | ☐ Form 8870 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 5227 | |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ _____

Telephone No. ▶ _____ FAX No. ▶ _____

- If the organization does not have an office or place of business in the United States, check this box
- ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box
- ☐
- . If it is for part of the group, check this box
- ☐
- and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until _____, 20____.

5 For calendar year _____, or other tax year beginning _____, 20____, and ending _____, 20____.

6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension _____

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.

8a \$

b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.

8b \$

c **Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.

8c \$

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶

Title ▶ CPA

Date ▶ 03/10/10