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Form **990-PF**

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

te. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2008 OMB No 1545-0052

| | | Note. The foundation may be at | | | | <u> </u> |
|---------------------------------------|----------|--|-------------------------------|--------------------|--|--|
| For | alen | | <u>V 1, 2008</u> | | <u>OCT 31, 2009</u> | |
| <u>G</u> (| heck | all that apply: Initial return | Final return | Amended return | Address change | Name change |
| Use | the I | RS Name of foundation | | | A Employer identification | number |
| | abel. | | | | | |
| Oth | erwis | se, SANDERS FOUNDATION | | | 31-6653312 | |
| | print | Number and street (or P O box number if mail is not | delivered to street address) | Room/suite | B Telephone number | |
| | type | KIO TIBLE S. SANDERS | ,219 CHRISLEN | A LANE | 610-436-40 | 00 |
| | Spec | City or town state and ZIP code | | | C if exemption application is p | ending, check here |
| เทรเ | ructio | IIS I | 380 | | D 1. Foreign organizations | s, check here |
| H C | heck | | exempt private foundation | | Foreign organizations me check here and attach co | eeting the 85% test, |
| | _ | ction 4947(a)(1) nonexempt charitable trust | Other taxable private founda | ation | E If private foundation sta | |
| I Fa | | | iting method: X Cash | Accrual | under section 507(b)(1) | |
| | | · — | Other (specify) | | F If the foundation is in a | |
| | \$ | 1,392,535. (Part I, col | lumn (d) must be on cash i | basis.) | under section 507(b)(1) | |
| Pa | rt I | Analysis of Revenue and Expenses | (a) Revenue and | (b) Net investment | (c) Adjusted net | (d) Disbursements |
| | | (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) | expenses per books | income | income | for charitable purposes (cash basis only) |
| | 1 | Contributions, gifts, grants, etc., received | 96,802. | | N/A | |
| 2010 | 2 | Check fithe foundation is not required to attach Sch B | 20,000 | | | |
| 20 | 3 | Interest on savings and temporary | 13. | 13. | | STATEMENT 2 |
| ശ | 4 | cash investments Dividends and interest from securities | 28,341. | 28,341. | | STATEMENT 3 |
| | | Gross rents | 20,041. | | | |
| Z | | Net rental income or (loss) | | | | |
| ≾ | | | -5,004. | | | STATEMENT 1 |
| | b | Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line fa | 3,004. | | | <u> </u> |
| <u> </u> | _ ` | assets on line 6a OO, 999. Capital gain net income (from Part IV, line 2) | | 0. | | · |
| SCANNED JAN Revenue | 7 | • | | | | |
| ₹ | ٥ | Net short-term capital gain | | | | |
| Š | 40- | Income modifications Gross sales less returns | | | RECEN | /FD |
| 93) | | and allowances | <u> </u> | | - · · - · · · | 70 |
| | | Less Cost of goods sold | | | JAN 1 A | nın (8) |
| | | Gross profit or (loss) | | | | |
| | 11 | Other income | 120,152. | 28,354. | | E |
| | 12 | Total. Add lines 1 through 11 | 0. | 20,554. | H OGDEN | UT 0. |
| | 13 | Compensation of officers, directors, trustees, etc Other employee salaries and wages | | <u> </u> | | |
| | 14 | | | | | |
| S | 15 | Pension plans, employee benefits | | | | |
| JS L | | Legal fees | | <u> </u> | | |
| Хpe | | Accounting fees | | | | |
| E E | | Other professional fees | | | | |
| ¥. | 17 | Interest Taylor | 1 754 | 0. | | 0. |
| Operating and Administrative Expenses | 18 | Taxes STMT 4 | 1,754. | | | · · · · · · · · · · · · · · · · · · · |
| Ë | 19 | Depreciation and depletion | | | | |
| Ē | 20 | Occupancy | | | | - |
| Ψp | 21 | Travel, conferences, and meetings | | | _ | |
| a | 22 | Printing and publications | 4 = | | | |
| ğu | 23 | Other expenses STMT 5 | 15. | 0. | | 0. |
| rat | 24 | Total operating and administrative | 1 7.60 | _ | | |
| Č | | expenses. Add lines 13 through 23 | 1,769. | 0. | - | 77 000 |
| | ı | Contributions, gifts, grants paid | 77,000. | | ļ | 77,000. |
| | 26 | Total expenses and disbursements. | 70 760 | _ | | 77 000 |
| | <u> </u> | Add lines 24 and 25 | 78,769. | 0. | | 77,000. |
| | ١~٠ | Subtract line 26 from line 12: | 44 303 | | | |
| | | Excess of revenue over expenses and disbursements | 41,383. | 20 254 | - | |
| | | Net investment income (if negative, enter -0-) | | 28,354. | 37/3 | |
| | C | Adjusted net income (if negative, enter -0-) | | <u> </u> | N/A | . Form 000 DE (0000) |
| | | LHA For Privacy Act and Paperwork Reductio | n Act Notice, see the instruc | tions. | 1 | Form 990-PF (2008) |

| Part II. Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only | Beginning of year | End of | year |
|---|--|----------------|---|
| Column should be for end-of-year amounts only | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| 1 Cash - non-interest-bearing | | | |
| 2 Savings and temporary cash investments | 315. | 8,222. | 8,222. |
| 3 Accounts receivable ► | | | |
| Less: allowance for doubtful accounts | | | |
| 4 Pledges receivable ► | | | |
| Less: allowance for doubtful accounts | | | |
| 5 Grants receivable | - | | |
| 6 Receivables due from officers, directors, trustees, and other | | | |
| disqualified persons | | | |
| 7 Other notes and loans receivable | | , | · · · · · · · · · · · · · · · · · · · |
| Less: allowance for doubtful accounts | | | |
| 8 Inventories for sale or use | - I | | |
| 9 Prepaid expenses and deferred charges | | | |
| 10a Investments - U.S. and state government obligations | | | |
| b Investments - corporate stock STMT 6 | 1,390,412. | 1,423,888. | 1,384,313. |
| , | 1,390,412. | 1,423,000. | 1,304,313. |
| c Investments - corporate bonds | | | |
| 11 Investments - land, buildings, and equipment basis | <u></u> i | | |
| Less accumulated depreciation | | | |
| 12 Investments - mortgage loans | | | |
| 13 Investments - other | | | |
| 14 Land, buildings, and equipment: basis | _ | | |
| Less accumulated depreciation | | | |
| 15 Other assets (describe ► |) | | |
| | | | |
| 16 Total assets (to be completed by all filers) | 1,390,727. | 1,432,110. | 1,392,535. |
| 17 Accounts payable and accrued expenses | | | |
| 18 Grants payable | | | |
| 19 Deferred revenue | | | |
| 20 Loans from officers, directors, trustees, and other disqualified persons | | | |
| 21 Mortgages and other notes payable | | | |
| 22 Other liabilities (describe > |) | | |
| | ´ | | |
| 23 Total liabilities (add lines 17 through 22) | 0. | 0. | |
| Foundations that follow SFAS 117, check here | | | |
| and complete lines 24 through 26 and lines 30 and 31. | | | |
| , , | | | |
| 24 Unrestricted | | | |
| 25 Temporarily restricted | | | |
| 26 Permanently restricted | | | |
| Foundations that do not follow SFAS 117, check here | | | |
| and complete lines 27 through 31. | 1 200 505 | 1 420 110 | |
| 27 Capital stock, trust principal, or current funds | 1,390,727. | 1,432,110. | |
| 28 Paid-in or capital surplus, or land, bldg., and equipment fund | 0. | 0. | |
| 29 Retained earnings, accumulated income, endowment, or other funds | 0. | 0. | |
| 30 Total net assets or fund balances | 1,390,727. | 1,432,110. | |
| | | | |
| 31 Total liabilities and net assets/fund balances | 1,390,727. | 1,432,110. | |
| Part III Analysis of Changes in Net Assets or Fund | Balances | | |
| | | | |
| Total net assets or fund balances at beginning of year - Part II, column (a), lii | ne 30 | | 1 202 525 |
| (must agree with end-of-year figure reported on prior year's return) | | 11 | 1,390,727. |
| Enter amount from Part I, line 27a | | 2 | 41,383. |
| Other increases not included in line 2 (itemize) | | 3 | 0. |
| Add lines 1, 2, and 3 | | 4 | 1,432,110. |
| Decreases not included in line 2 (itemize) | | 5 | 0. |
| Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, | , column (b), line 30 | | 1,432,110. Form 990-PF (2008) |

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| _ | | DERS FOUNDATION | | | | | 31-665 | 3312 | Page 3 |
|---------------|--|---|---|--------------------------------------|--|-------|---|----------------------------|-----------------------------------|
| P | | and Losses for Tax on Ir | | Income | (h) Unu conurad | | | | |
| | (a) List and descr 2-story brick wa | ribe the kind(s) of property sold (e.g irehouse; or common stock, 200 sh | ., real estate, s. MLC Co.) | | (b) How acquired P - Purchase D - Donation | 1 (0 |) Date acquired mo., day, yr.) | (d) Date (mo., da | |
| | 134.048 FMC SE | | | | P | | 2/23/02 | 11/13 | |
| | 2,482.622 VANG | | FUND | | P | | 6/12/01 | 05/15 | |
| | | UARD SHT TRM BD | FUND | | P | 0 | 6/12/01 | 05/18 | <u> 709</u> |
| d | CAPITAL GAINS | DIVIDENDS | | | | _ | | | |
| е | | | 1 | | | | | | |
| | (e) Gross sales price | (f) Depreciation allowed (or allowable) | | t or other basis xpense of sale | | (| (h) Gain or (loss e) plus (f) minus (|) (g) | |
| a | 2,000. | | | 2,25 | 2. | | | | 252 |
| b | 24,950. | | | 26,82 | | | _ | | <u>877.</u> |
| C | 40,000. | | | 42,92 | 4. | | | 2 | 924 |
| d | 49. | | | | | | | | 49 |
| е | | | <u> </u> | | - | | | | |
| | Complete only for assets showing | ig gain in column (h) and owned by | the foundation | on 12/31/69 | | (I) G | aıns (Col. (h) gaın), but not less thaı | minus | |
| | (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | | cess of col. (1) col. (j), if any | | | osses (from col. (| | |
| a | | | | | | | | | <u> 252 </u> |
| b | | | | | | | | | 877 |
| C | | | | | | | | | 924 |
| d | | | | | | | | | 49 |
| е | | | | | | | | | |
| 2 | Capital gain net income or (net ca | pital loss) { If gain, also ente If (loss), enter -0 | r in Part I, line :)- in Part I, line | 7 7 | } 2 | | | 5 | 004 |
| 3 | Net chart-term capital gain or (los | ss) as defined in sections 1222(5) ar | | | , <u> </u> | | | | |
| | If gain, also enter in Part I, line 8, | | iu (0). | | J | | | | |
| | If (loss), enter -0- in Part I, line 8 | | | |] 3 | _ | N/A | | |
| P | art V Qualification U | nder Section 4940(e) for | Reduced | Tax on Net | Investment | Inco | me | | |
| (Fo | r optional use by domestic private | e foundations subject to the section | 4940(a) tax on | net investment in | come.) | | | | |
| lf s | ection 4940(d)(2) applies, leave t | his part blank. | | | | | | | |
| \ \ /2 | e the foundation liable for the sec | tion 4942 tax on the distributable an | nount of any ve | ar in the hase ner | od? | | | Yes | X No |
| | | lify under section 4940(e). Do not co | | | ou. | | | ,,,,, | |
| | | each column for each year; see instr | | | S. | | | | |
| • | (a) | (b) | | | (c) | | D4-1 | (d) oution ratio | |
| (| Base periód years Calendar year (or tax year begi <u>nni</u> | | stributions | Net value of no | ncharitable-use as | sets | Col. (b) div | rided by col. | (c)) |
| • | 2007 | | 1,000. | | 1,344,4 | 13. | · · · | | 2811 |
| _ | 2006 | | 1,997. | | | 07. | | | 1775 |
| | 2005 | | 7,644. | | 1,310,7 | | | | 078 |
| | 2004 | | 8,153. | | 1,183,2 | 85. | | | 6754 |
| | 2003 | | 3,173. | | 893,1 | | | .02 | 25946 |
| | | | | | | | | • | 1 J J T T |
| 2 | Total of line 1, column (d) | | | | | | į. | | 1001 |
| | i otal or line i, column tar | | | | | | 2 | .56 | 8073 |
| | | 5-year base period - divide the total | on line 2 by 5, | or by the number | of years | | 2 | .56 | |
| | Average distribution ratio for the | 5-year base period - divide the total nce if less than 5 years | on line 2 by 5, | or by the number | of years | | 3 | | |
| | | | on line 2 by 5, | or by the number | of years | | | | 8073 |
| | Average distribution ratio for the the foundation has been in existe | | | or by the number | of years | | 3 | | 3615 |
| 4 | Average distribution ratio for the the foundation has been in existe | nce if less than 5 years | | or by the number | of years | | 3 | .1: 1,269 | 3615 |
| 4 5 | Average distribution ratio for the the foundation has been in existe Enter the net value of noncharitat Multiply line 4 by line 3 | nce if less than 5 years ole-use assets for 2008 from Part X, | | or by the number | of years | | 3 4 5 | .1: 1,269 | 3615 .141 .193 |
| 4 5 | Average distribution ratio for the the foundation has been in existe Enter the net value of noncharitat | nce if less than 5 years ole-use assets for 2008 from Part X, | | or by the number | of years | | 3 | .1: 1,269 | 3615 141 |
| 4 5 6 | Average distribution ratio for the the foundation has been in existe Enter the net value of noncharitat Multiply line 4 by line 3 Enter 1% of net investment incor | nce if less than 5 years ole-use assets for 2008 from Part X, | | or by the number | of years | | 3 4 5 6 | .1: 1,269 144 | 3615 141 193 |
| 4 5 6 | Average distribution ratio for the the foundation has been in existe Enter the net value of noncharitat Multiply line 4 by line 3 | nce if less than 5 years ole-use assets for 2008 from Part X, | | or by the number | of years | | 3 4 5 | .11 1,269 144 144 | 3615 3615 141 193 284 |
| 4 5 6 | Average distribution ratio for the the foundation has been in existe Enter the net value of noncharitat Multiply line 4 by line 3 Enter 1% of net investment incor | nce if less than 5 years ole-use assets for 2008 from Part X, ne (1% of Part I, line 27b) | | or by the number | of years | | 3 4 5 6 | .11 1,269 144 144 | 3615 141 193 |

| | | | 65331 | | Page 4 |
|----|--|--------------------|--------------|------------|----------------|
| | rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 49 | /40 - 3 | see ins | tructi | ons) |
| 1a | Exempt operating foundations described in section 4940(d)(2), check here and enter *N/A* on line 1. | | | | |
| | Date of ruling letter: (attach copy of ruling letter if necessary-see instructions) | | | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1% | | | | <u>567.</u> |
| | of Part I, line 27b | | | | |
| C | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) | | | | _ |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 2 | | | <u> </u> |
| 3 | Add lines 1 and 2 | 3 | | | 567. |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 4 | | | 0. |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | 5 | | | 567. |
| 6 | Credits/Payments: | | | | |
| a | 2008 estimated tax payments and 2007 overpayment credited to 2008 6a 1,000. | 1 | | | |
| b | Exempt foreign organizations - tax withheld at source | | | | |
| C | Tax paid with application for extension of time to file (Form 8868) | | | | |
| d | Backup withholding erroneously withheld 6d | | | | |
| 7 | Total credits and payments. Add lines 6a through 6d | 7 | | 1, | 000. |
| 8 | Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached | 8 | | | |
| | Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | | | |
| | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | | | 433. |
| | Enter the amount of line 10 to be: Credited to 2009 estimated tax ▶ 433. Refunded ▶ | 11 | | | 0. |
| | rt VII-A Statements Regarding Activities | | | | , |
| _ | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene | n | | Ye | s No |
| | any political campaign? | | 1 | a | X |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? | | 1 | b | X |
| Ī | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published | l or | | | |
| | distributed by the foundation in connection with the activities | | | | |
| | Did the foundation file Form 1120-POL for this year? | | 1 | c | X |
| | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: | | | | |
| u | (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0. | | | | |
| | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation | | | | |
| е | managers. > \$ | | | | |
| 9 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | | | 2 | x |
| 2 | If "Yes," attach a detailed description of the activities. | | - | | |
| 0 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or | | | | 1 |
| 3 | bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | | , | 3 | X |
| 4- | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | | | a | <u> </u> |
| | • | N/ | | | |
| | If "Yes," has it filed a tax return on Form 990-T for this year? | 24/ | | ; | X |
| J | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | | F. | | |
| _ | If "Yes," attach the statement required by General Instruction T. | | | | |
| 0 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: | | | | |
| | By language in the governing instrument, or By state levelstees that effectively amond the governing instrument as that as mandaton; directions that conflict with the state. | law | | | |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state | Iaw | | , 🔻 | . |
| _ | remain in the governing instrument? | | | | |
| 1 | Did the foundation have at least \$5,000 in assets at any time during the year? | | ' | 1 | - |
| _ | If "Yes," complete Part II, col. (c), and Part XV | | | | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions) | | | | |
| | PA | | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) | | _ | | . |
| | of each state as required by General Instruction G? If "No," attach explanation | | 8 | <u>ь Х</u> | |
| 9 | · · · · · · · · · · · · · · · · · · · | ar | | . 1 | . |
| | year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV | | | | X |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | | | | <u>X</u> |
| | | | Form 9 | 30-6 | F (2008) |

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| | SANDERS FOUNDATION 31-665. | 2777 | | uge o |
|----|--|----------------------|--------|----------|
| Pa | art VII-A Statements Regarding Activities (continued) | | | |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of | | | |
| | section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | <u>X</u> |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before | | | |
| | August 17, 2008? | 12 | | <u>X</u> |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | Х | |
| | Website address ►N/A | | | |
| 14 | The books are in care of ▶ SEYMOUR REICH & CO. Telephone no. ▶ 212-22 | 23-4 | 747 | |
| | Located at ▶ 505 PARK AVENUE, NEW YORK, NY ZIP+4 ▶10 | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here | | ▶ | |
| | and enter the amount of tax-exempt interest received or accrued during the year | N | /A | |
| Pa | rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No |
| 1a | During the year did the foundation (either directly or indirectly): | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) | | | |
| | a disqualified person? | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | 1 | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available | | | |
| | |] [| | |
| | | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" | | | |
| | If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No | | | |
| | | | | |
| t | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations | | | |
| | section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? | 1b | | |
| | Organizations relying on a current notice regarding disaster assistance check here | | | |
| C | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected | | | |
| | before the first day of the tax year beginning in 2008? | 1c | | _X_ |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | | |
| , | At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning | | | |
| ٠ | before 2008? | | | |
| | If "Yes," list the years > , , , , , , , , , , , , , , , , , , | | | |
| | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect | | | |
| ١ | valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach | | | |
| | statement - see instructions.) N/A | 2b | - | |
| | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | _ | |
| ١ | the provisions of Section 4542(a)(2) are being applied to any of the years listed in 2a, list the years here. | 1 1 | | |
| ٥. | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time | | | |
| 36 | during the year? | | | |
| | " | | | |
| L | of "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after | | | |
| | May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose | | | |
| | of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, | 01 | | |
| | Form 4720, to determine if the foundation had excess business holdings in 2008.) N/A | 3b | | X |
| | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a_ | | Λ_ |
| t | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that | | | v |
| | had not been removed from jeopardy before the first day of the tax year beginning in 2008? | 4b_ rm 990 | DE | <u>X</u> |
| | Fn | ın yyu | -PF () | ZUU8) |

| Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) | | |
|---|-------------|------------------------|
| 3 Five highest-paid independent contractors for professional services. If none, enter "NONE." | | |
| (a) Name and address of each person paid more than \$50,000 (b) Type of service | | (c) Compensation |
| NONE | | |
| | | |
| | | - |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services | • | 0 |
| Part IX-A Summary of Direct Charitable Activities | | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the | | Evnancae |
| number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | | Expenses |
| 1 N/A | | |
| | | |
| | | |
| 2 | | |
| | _ | |
| | | |
| 3 <u> </u> | | |
| | | |
| | | |
| 4 <u> </u> | | |
| | | |
| | | |
| Part IX-B Summary of Program-Related Investments | | Amount |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | | Amount |
| 1 <u>N/A</u> | | |
| | _ | |
| | - | |
| 2 | | |
| | | |
| All allows are related as a transfer of the state of the | | |
| All other program-related investments. See instructions. | | |
| 3 | \dashv | |
| | _ | |
| Total. Add lines 1 through 3 | > | 0. |
| Total, 7 to 3 most 1 amough 0 | | n 990-PF (2008) |

| P | art X, Minimum Investment Return (All domestic foundations must complete this part. Foreign four | ndation | s, see instructions) |
|----|--|-----------|-----------------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a | Average monthly fair market value of securities | 1a | 1,284,200. |
| b | Average of monthly cash balances | 1b | 4,268. |
| C | | 1c | |
| d | Total (add lines 1a, b, and c) | 1d | 1,288,468. |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | | |
| | 1c (attach detailed explanation) 1e 0. | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 1,288,468. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 19,327. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 1,269,141. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 63,457. |
| P | art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.) | ıd certaı | n |
| 1 | Minimum investment return from Part X, line 6 | 1 | 63,457. |
| 2a | Tax on investment income for 2008 from Part VI, line 5 | | |
| b | Income tax for 2008. (This does not include the tax from Part VI.) | | |
| C | Add lines 2a and 2b | 2c | 567. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 62,890. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | 0. |
| 5 | Add lines 3 and 4 | 5 | 62,890. |
| 6 | Deduction from distributable amount (see instructions) | 6 | 0. |
| 7_ | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 62,890. |
| P | art XII Qualifying Distributions (see instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | 1 | |
| a | Expenses, contributions, gifts, etc total from Part I, column (d), line 26 | 1a | 77,000. |
| b | Program-related investments - total from Part IX-B | 1b | <u> </u> |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | · |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 77,000. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment | | - |
| | income. Enter 1% of Part I, line 27b | 5 | 0. |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 77,000. |
| | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of | qualifies | for the section |

Form **990-PF** (2008)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

SANDERS FOUNDATION

| | (a) Corpus | (b) Years prior to 2007 | (c) 2007 | (d) 2008 |
|---|---------------|---------------------------------------|-------------|---------------------------|
| 1 Distributable amount for 2008 from Part XI, | · | · · · · · · · · · · · · · · · · · · · | | |
| line 7 | | | | 62,890. |
| 2 Undistributed income, if any, as of the end of 2007 | | | | |
| a Enter amount for 2007 only | | | 0. | |
| b Total for prior years: | | _ | | |
| | | 0. | | |
| 3 Excess distributions carryover, if any, to 2008: | | | | |
| a From 2003 | | | | |
| b From 2004 43,114. | | | | |
| c From 2005 136,818. | | | | |
| d From 2006 257, 408. | | | | |
| e From 2007 8,537. | 445,877. | | | |
| f Total of lines 3a through e 4 Qualifying distributions for 2008 from | 443,077. | | | |
| Part XII, line 4: ► \$ 77,000. | | | | |
| a Applied to 2007, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior | | | | |
| | | 0. | , | |
| years (Election required - see instructions) c Treated as distributions out of corpus | | | | |
| (Election required - see instructions) | 0. | | | |
| d Applied to 2008 distributable amount | | | | 62,890. |
| e Remaining amount distributed out of corpus | 14,110. | | | 0270501 |
| 5 Excess distributions carryover applied to 2008 | 0. | | | 0. |
| (If an amount appears in column (d), the same amount must be shown in column (a)) | | | | |
| 6 Enter the net total of each column as indicated below: | | | | |
| 2 Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 459,987. | | | |
| b Prior years' undistributed income. Subtract | | | | |
| line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' | | | | |
| undistributed income for which a notice of | | | | |
| deficiency has been issued, or on which the section 4942(a) tax has been previously | | | | |
| assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable | | | | |
| amount - see instructions | | 0. | | |
| e Undistributed income for 2007. Subtract line | | | _ | |
| 4a from line 2a. Taxable amount - see instr. | | | <u> </u> | |
| f Undistributed income for 2008. Subtract | | | | |
| lines 4d and 5 from line 1. This amount must | | | | • |
| be distributed in 2009 | | | | 0. |
| 7 Amounts treated as distributions out of | | | | |
| corpus to satisfy requirements imposed by | | | | |
| section 170(b)(1)(F) or 4942(g)(3) | 0. | | | |
| 8 Excess distributions carryover from 2003 | • | | | |
| not applied on line 5 or line 7 | 0. | | | |
| 9 Excess distributions carryover to 2009. | 450 007 | | | |
| Subtract lines 7 and 8 from line 6a | 459,987. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2004 b Excess from 2005 136,818. | | | | |
| b Excess from 2005 c Excess from 2006 257, 408. | | | | |
| d Excess from 2007 8,537. | | | | |
| e Excess from 2008 14, 110. | | | | |
| CLASCOS HOIII 2000 TT, TTO | | | | Form 990-PF (2008) |

823581 01-02-09

| | FOUNDATION | to others and Doct VIII | A guestion (I) | | -6653312 Page 10 |
|---|---------------------------|-----------------------------|---------------------------|-------------------------|---------------------------|
| Part XIV Private Operating Fo | | | -A, question 9) | N/A | |
| 1 a If the foundation has received a ruling or | | • | _ | | |
| foundation, and the ruling is effective for | · | = | | | 4040(:)(5) |
| b Check box to indicate whether the found | | g toundation described i | | 4942(j)(3) or | 4942(j)(5) |
| 2 a Enter the lesser of the adjusted net | Tax year (a) 2008 | (b) 2007 | Prior 3 years (c) 2006 | (d) 2005 | (e) Total |
| income from Part I or the minimum | (a) 2000 | (0) 2007 | (6) 2000 | (4) 2003 | (c) rotar |
| investment return from Part X for | | | | | |
| each year listed | | | | | |
| b 85% of line 2a | - | | | | |
| c Qualifying distributions from Part XII, | | | | | |
| line 4 for each year listed | <u></u> | | | | |
| d Amounts included in line 2c not | | | | | |
| used directly for active conduct of | | | | | |
| exempt activities | | | | | |
| e Qualifying distributions made directly | | | | | |
| for active conduct of exempt activities. | | | | | |
| Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon: | | | | | |
| a "Assets" alternative test - enter: | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying | | | | | |
| under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test - enter | | | | | |
| 2/3 of minimum investment return shown in Part X, line 6 for each year | | | | | |
| listed | | | | | |
| c "Support" alternative test - enter: | | | | | |
| (1) Total support other than gross | | | | | 1 |
| investment income (interest, | | | | | |
| dividends, rents, payments on | | | | | |
| securities loans (section 512(a)(5)), or royalties) | i Ii | | | | |
| (2) Support from general public | | | | | |
| and 5 or more exempt | | | | | |
| organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| **** ** ** ** | | <u> </u> | | | |
| (3) Largest amount of support from | | | | | |
| an exempt organization | | | - | - | |
| (4) Gross investment income Part XV Supplementary Info | rmation (Comple | te this part only | if the foundati | on had \$5,000 (| or more in assets |
| at any time during t | | | ii tiio ioaiiaati | on maa 40,000 . | |
| | | | | | |
| 1 Information Regarding Foundation a List any managers of the foundation wh | | than 2% of the total cont | ributions received by | the foundation before | the close of any tax |
| year (but only if they have contributed n | | | indutions received by | inc loundation before | the close of any tax |
| FILIP S. SANDERS | | | | | |
| b List any managers of the foundation wh | o own 100/ or more of th | a stack of a corneration | (or an equally large no | ortion of the ownership | o of a partnership or |
| other entity) of which the foundation has | | | (or an equally large po | order or the ownership | 7 Of a partitorship of |
| · · · · · · · · · · · · · · · · · · · | . | | | | |
| NONE | an Creat City Loop | Scholership etc. D | | | |
| 2 Information Regarding Contribution Check here ► X if the foundation of | | | | es not accent unsolicit | ed requests for funds. If |
| the foundation makes gifts, grants, etc. | | | | | |
| a The name, address, and telephone num | · | | | | |
| a The Hame, address, and telephone hum | Dei Oi tile person to who | ii applications should be | addicased. | | |
| | | | | | |
| b The form in which applications should b | a submitted and informat | tion and materials they s | hould include: | | |
| b The form in which applications should t | e Submitted and informa | tion and materials they s | nould include. | | |
| c Any submission deadlines: | | | | | |
| d Any restrictions or limitations on awards | s, such as by deographic | al areas, charitable fields | kinds of institutions. | or other factors: | |
| a rang reconstitution of amandiant on awards | -, as by goog aprilled | | , | | |
| | | | | | |
| 823601 01-02-09 | | 10 | | | Form 990-PF (2008) |
| | | 10 | | | |

| 3 Grants and Contributions Paid During the Year or Approved for Future Payment | | | | | |
|--|--|----------------------|----------------------------------|---------|--|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of | Purpose of grant or contribution | Amount | |
| Name and address (home or business) | or substantial contributor | recipient | CONTRIBUTION | | |
| a Paid during the year SEE STATEMENT 8 | or substantial contributor | recipient | | | |
| Total | | | ▶ 3a | 77,000. | |
| NONE Total | | | ▶ 3b | 0. | |

| Part XVI-A | · Analysis of Income-Producing | Activities |
|------------|--------------------------------|-------------------|
|------------|--------------------------------|-------------------|

| Enter gross amounts unless otherwise indicated. | Unrelate | d business income | | led by section 512, 513, or 514 | (e) |
|---|------------------|-------------------------|-----------------------|---------------------------------|---------------------------------------|
| · | (a) Business | (b) Amount | (C) Exclu- sion | (d) Amount | Related or exempt function income |
| 1 Program service revenue: | code | Amount | code | - Alliquiit | Tunction income |
| a | | | 1 | | |
| b | | | | | |
| c | ļ ļ | | | | |
| d | ļ | | \vdash | | |
| e | | | | | |
| f | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash | 1 | | | | |
| investments | | | 14 | 13. | |
| 4 Dividends and interest from securities | | | 14 | 28,341. | |
| 5 Net rental income or (loss) from real estate: | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal | | | | | |
| property | | | | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other | | | | | |
| than inventory | | | 18 | -5,004. | |
| 9 Net income or (loss) from special events | 1 | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue: | | | | | |
| a | | | | | |
| b | | | | | |
| C | | | | | |
| d | | | | | |
| e | | | | | |
| 12 Subtotal. Add columns (b), (d), and (e) | | 0. | , | 23,350. | 0. |
| 13 Total. Add line 12, columns (b), (d), and (e) | | | | | 23,350. |
| (See worksheet in line 13 instructions to verify calculations.) | | | | _ | |
| Part XVI-B Relationship of Activities to | o the Acco | mplishment of Ex | vemni | Purnosas | |
| Relationship of Activities to | J tile Acco | inpusiment of L | vemb | ruiposes | · · · · · · · · · · · · · · · · · · · |
| Line No. Explain below how each activity for which incom | | | A contrib | uted importantly to the accom | plishment of |
| the foundation's exempt purposes (other than b | by providing fui | nds for such purposes). | | | |
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| Part | XVII Information Re Exempt Organ | | and Transactions a | nd Relationships With Non | charitable | • | |
|--------------------|--|--|--------------------------------|---|---------------------|----------------|-------------|
| 1 Did | | rectly engage in any of the followin | ng with any other organization | n described in section 501(c) of | | Yes | No |
| | - · |)(3) organizations) or in section 52 | | | | | |
| | | ation to a noncharitable exempt or | | | | | |
| | Cash | • | • | | 1a(1) | | _X_ |
| (2) | Other assets | | | | 1a(2) | | X |
| | ner transactions; | | | | | | |
| (1) | Sales of assets to a noncharita | ble exempt organization | | | 1b(1) | | <u> </u> |
| (2) | Purchases of assets from a no | ncharitable exempt organization | | | 1b(2) | | X |
| (3) | Rental of facilities, equipment, | or other assets | | | 1b(3) | | X |
| (4) | Reimbursement arrangements | | | | 16(4) | | _X |
| (5) | Loans or loan guarantees | | | | 15(5) | | <u>X</u> |
| (6) | Performance of services or me | mbership or fundraising solicitatio | ons | | 1b(6) | | <u>X</u> |
| c Sh | aring of facilities, equipment, ma | uling lists, other assets, or paid em | ployees | | 1c | <u> </u> | X |
| d If t | he answer to any of the above is | "Yes," complete the following sche | edule. Column (b) should alw | ays show the fair market value of the go | ods, other ass | sets, | |
| or | services given by the reporting fo | oundation. If the foundation receive | ed less than fair market value | e in any transaction or sharing arrangen | nent, show in | | |
| CO | umn (d) the value of the goods, | other assets, or services received. | | | | | |
| (a) Line r | o (b) Amount involved | (c) Name of noncharitable | e exempt organization | (d) Description of transfers, transaction | s, and sharing ar | rangeme | ints |
| | | N/A | | | | | |
| | | | | | | | |
| | | | | | | | |
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| | | | | | | - | |
| | | | | | | - | |
| 2a Is | the foundation directly or indirec | tly affiliated with, or related to, one | e or more tax-exempt organiz | zations described | | | _ |
| | ` ' | r than section 501(c)(3)) or in sect | tion 527? | | Yes | [X | No |
| b lf | Yes," complete the following sch | | T | | | | |
| | (a) Name of org | janization | (b) Type of organization | (c) Description of rela | ationship | | |
| | N/A | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | - | | |
| 1 | | | | | -4 14 12 4012 22 | | |
| | | have examined this return, including account than taxpayer or fiduciary) is based on | | ents, and to the best of my knowledge and beli has any knowledge | ei, it is tide, com | τ ι , | |
| | 1 | inder | 1/7/2010 | | | | |
| ط او | Consture of office artificial | | | TRUSTEE | | | |
| Sign Here | Signature of officer or trustee | | Date In | Title ate / / Check if | Preparer's identif | yina nun | nber |
| ng s | Preparer's Total | to Mannin | CPA 1 | self- | | , , | |
| تِّو تِرا يَن | Signature Flam's name (or yours SEYM 1 self-employed). | W / Wagnen | , -171 1 | //30//9 employed > | | | |
| S Paid epare | Rim's name (or yours SEYM | | | ! EIN ▶ | | - | |
| 4 | if self-employed), address, and ZIP code | PARK AVÉ. | 1106 | Dhana na 21 | 2-223- | 171 | 7 |
| | NEW | YORK, NY 10022 | 2-1106 | Phone no. 21 | Form 990 | | |
| | | | | | | (| |

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Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

➤ Attach to Form 990, 990-EZ, and 990-PF.

OMB No 1545-0047

2008

| Name of the organization | on | Employer Identification number |
|--|---|---|
| | SANDERS FOUNDATION | 31-6653312 |
| Organization type (chec | k one)· | |
| Filers of: | Section: | |
| Form 990 or 990-EZ | 501(c)() (enter number) organization | |
| | 4947(a)(1) nonexempt charitable trust not treated as a private foundation | |
| | 527 political organization | |
| Form 990-PF | X 501(c)(3) exempt private foundation | |
| | 4947(a)(1) nonexempt charitable trust treated as a private foundation | |
| | 501(c)(3) taxable private foundation | |
| • • | on is covered by the General Rule or a Special Rule . (Note. Only a section 501(c)(7), (8 e and a Special Rule. See instructions.) | s), or (10) organization can check boxes |
| General Rule | | |
| - | ns filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in mplete Parts I and II. | money or property) from any one |
| Special Rules | | |
| 509(a)(1)/170(b | 01(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support tes)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the m 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1 Complete Parts I a | greater of (1) \$5,000 or (2) 2% of the |
| aggregate cont | 01(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any ributions or bequests of more than \$1,000 for use exclusively for religious, charitable, a prevention of cruelty to children or animals. Complete Parts I, II, and III. | |
| some contribut \$1,000 (If this letc., purpose. [| 01(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any ions for use exclusively for religious, charitable, etc., purposes, but these contributions pox is checked, enter here the total contributions that were received during the year for not complete any of the parts unless the General Rule applies to this organization bable, etc., contributions of \$5,000 or more during the year.) | did not aggregate to more than ran exclusively religious, charitable, |
| they must answer "No" | that are not covered by the General Rule and/or the Special Rules do not file Schedule on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-E neet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF). | |
| • | nd Paperwork Reduction Act Notice, see the Instructions Sched | ule B (Form 990, 990-EZ, or 990-PF) (2008) |

Employer identification number

| SANDERS I | תמוזהי | ϪͲͳϢ |
|-----------|--------|------|

31-6653312

| Part I | Contributors (see instructions) | | |
|------------|--|--------------------------------|---|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| 1 | FILIP S. SANDERS 219 CHRISLENA LANE WEST CHESTER, PA 19380 | \$\$ <u>46,650.</u> | Person Payroll Noncash X (Complete Part II if there is a noncash contribution) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| 2 | FILIP S. SANDERS 219 CHRISLENA LANE WEST CHESTER, PA 19380 | \$50,152. | Person Payroll Noncash X (Complete Part II if there is a noncash contribution.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| _ | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution.) |
| (a) No | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution) |

823452 12-18-08

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

Name of organization

Employer identification number

SANDERS FOUNDATION

31-6653312

| Noncash Property (see instructions) | · - | |
|--|---|--|
| (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| 15 SHARES BERKSHIRE HATHAWAY CLASS B COMMON | | |
| | \$46,650. | 11/18/08 |
| (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| 15 SHARES BERKSHIRE HATHAWAY CLASS B COMMON | | |
| | \$ 50,152. | 10/15/09 |
| (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | \$ | |
| (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | \$ | |
| (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | \$ | |
| (b) | (c) FMV (or estimate) | (d) Date received |
| | Description of noncash property given (b) Description of noncash property given 15 SHARES BERKSHIRE HATHAWAY CLASS B COMMON (b) Description of noncash property given (b) Description of noncash property given (b) Description of noncash property given | Description of noncash property given 15 SHARES BERKSHIRE HATHAWAY CLASS B COMMON (b) Description of noncash property given (c) FMV (or estimate) (see instructions) (d) FMV (or estimate) (see instructions) 15 SHARES BERKSHIRE HATHAWAY CLASS B COMMON (c) FMV (or estimate) (see instructions) (d) FMV (or estimate) (see instructions) (e) FMV (or estimate) (see instructions) (c) FMV (or estimate) (see instructions) |

| FORM 99 | Ø-PF G | AIN OR (LOSS) F | ROM SALE | OF A | SSETS | | STA | TEMENT | 1 |
|---------|-----------------------------|-------------------------------|------------------------|------|-----------------|------------|-------------|----------------|---------|
| DESCRIP | (A) TION OF PROPERTY | | | | ANNER QUIRED | DA ACQU | TE IRED | DATE SO | OLD |
| 134.048 | FMC SELECT FUND | _ | | PUR | CHASED | 12/2 | 3/02 | 11/13/ | /08 |
| | (B) GROSS SALES PRICE | (C) COST OR OTHER BASIS | (D) EXPENSE SALE | OF | (E) DEPRE | c. | GAIN | (F) | 3 |
| • | 2,000. | 2,252. | | 0. | | 0. | | -25 | 52. |
| DESCRIP | (A) TION OF PROPERTY | | | | ANNER QUIRED | | TE | DATE SO | OLD |
| 2,482.6 | 22 VANGUARD SHT | TRM BD FUND | | PUR | CHASED | 06/1 | 2/01 | 05/15/ | /09 |
| | (B) GROSS SALES PRICE | (C) COST OR OTHER BASIS | (D) EXPENSE SALE | OF | (E) DEPRE | c. | GAIN | (F) OR LOSS | S |
| | 24,950. | 26,827. | | 0. | | 0. | | -1,87 | 77. |
| DESCRIP | (A) TION OF PROPERTY | | | | ANNER QUIRED | | TE VIRED | DATE SO | OLD |
| 3,972.1 | 95 VANGUARD SHT | TRM BD FUND | | PUR | CHASED | 06/1 | 2/01 | 05/18/ | /09 |
| | (B) GROSS | (C) COST OR | (D) EXPENSE | OF | (E) | | | (F) | _ |
| | SALES PRICE | OTHER BASIS | SALE | | DEPRE | C. | GAIN | OR LOSS | 3 —— |
| | 40,000. | 42,924. | | 0. | <u> </u> | 0. | | -2,92 | 24. |
| CAPITAL | GAINS DIVIDENDS | FROM PART IV | | | | | | 4 | 49. |
| | | ART I, LINE 6A | | | | | - | -5,00 | |

| | | | | | | | |
|-------------------------------|-------------|---------------------|---------------------------|--------------|------------------------------|-------------|-----|
| FORM 990-PF INTEREST ON SAVI | INGS A | ND TEM | PORARY C | ASH IN | IVESTMENTS | STATEMENT | 2 |
| SOURCE | | | | | | AMOUNT | |
| SAVINGS ACCOUNT | | | | | | | 13. |
| TOTAL TO FORM 990-PF, PART I | , LINE | 3, CO | LUMN A | | | | 13. |
| FORM 990-PF DIVIDENT | DS AND | INTER | EST FROM | SECUE | RITIES | STATEMENT | 3 |
| SOURCE | - | GROSS | AMOUNT | | TAL GAINS | COLUMN (A |) |
| BROKERAGE ACCOUNT | • | | 28,390. | | 49. | 28,3 | 41. |
| TOTAL TO FM 990-PF, PART I, I | LN 4 | | 28,390. | | 49. | 28,3 | 41. |
| FORM 990-PF | | TAX | ES | | | STATEMENT | 4 |
| DESCRIPTION | EXPE | A) NSES BOOKS | (B) NET INV MENT IN | EST- | | | |
| FEDERAL EXCISE TAX | | 1,754. | | 0. | | | 0. |
| TO FORM 990-PF, PG 1, LN 18 | | 1,754. | | 0. | | | 0. |
| FORM 990-PF | 0 | THER E | XPENSES | | | STATEMENT | 5 |
| DESCRIPTION | EXPE | A) NSES BOOKS | (B) NET INV MENT IN | EST- | (C) ADJUSTEI NET INCOM | | |
| FILING FEE | | 15. | | 0. | | | 0. |
| TO FORM 990-PF, PG 1, LN 23 | | 15. | | 0. | | | 0. |
| | | | | | | | = |

| FORM 990-PF | CORPORATE STOCK | | STATI | EMENT | 6 |
|--|--|-------------------|---------------------------------|----------------|-----|
| DESCRIPTION | | BOOK VALU | | MARKE' ALUE | г |
| FMC SELECT FUND | | 173,9 | 53. | 148,7 | 88. |
| FMC STRATEGIC VALUE FUND | | 489,6 | | 520,9 | |
| VANGUARD FIXED INCOME ST BOND FUVANGUARD TOTAL INTL STOCK FUND | ממט | 512,4 151,0 | | 503,9 112,1 | |
| 30 SH. BERKSHIRE HATHAWAY CL B | | 96,8 | | 98,4 | |
| TOTAL TO FORM 990-PF, PART II, I | LINE 10B | 1,423,8 | 88. 1 | ,384,3 | 13. |
| | IST OF OFFICERS, D ND FOUNDATION MANA | | STAT | EMENT | 7 |
| NAME AND ADDRESS | TITLE AND AVRG HRS/WK | COMPEN- SATION | EMPLOYEE BEN PLAN CONTRIB | | |
| FILIP S. SANDERS 219 CHRISLENA LANE WEST CHESTER, PA 19380 | TRUSTEE 2.00 | 0. | 0. | | 0 . |
| JOSEPHINE E. SANDERS - LEVIE 219 CHRISLENA LANE WEST CHESTER, PA 19380 | TRUSTEE 1.00 | 0. | 0. | | 0 . |
| ELKAN D. SANDERS 6405 10TH STREET ALEXANDRIA, VA 22307 | TRUSTEE 1.00 | 0. | 0. | | 0. |
| HANS G. SANDERS 6155 31ST PLACE, NW WASHINGTON, DC 20015 | TRUSTEE 1.00 | 0. | 0. | | 0. |
| PAULA D. KALES 4906 EARLSTON DRIVE BETHESDA, MD 20816 | TRUSTEE 1.00 | 0. | 0. | | 0 |
| TOTALS INCLUDED ON 990-PF, PAGE | 6. PART VIII | 0. | 0. | | 0 |

| · · · · · · · · · · · · · · | GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR | | |
|---------------------------------------|--|---------------------|--------|
| RECIPIENT NAME AND ADDRESS | RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT | RECIPIENT STATUS | AMOUNT |
| BELLE VIEW PTA | NONE EDUCATIONAL | PUBLIC | 1,000. |
| COMMUNITY VOLUNTEERS IN MEDICINE | NONE CHARITABLE | PUBLIC | 7,000. |
| ELI WEISEL FOUNDATION FOR HUMANITY | NONE CHARITABLE | PUBLIC | 3,000. |
| HADASSAH | NONE CHARITABLE | PUBLIC | 2,000. |
| HIGHER ACHIEVEMENT PROGRAM | NONE EDUCATIONAL | PUBLIC | 3,000. |
| HOUSE OF RUTH | NONE CHARITABLE | PUBLIC | 2,000. |
| INOVA HEALTH SYSTEM FOUNDATION | NONE CHARITABLE | PUBLIC | 1,000. |
| JEWISH NATIONAL FUND | NONE CHARITABLE | PUBLIC | 1,500. |
| KEEN GREATER DC | NONE EDUCATIONAL | PUBLIC | 1,000. |
| KESHER ISRAEL CONGREGATION | NONE CHARITABLE | PUBLIC | 3,000. |
| LORTON ARTS FOUNDATION | NONE CHARITABLE | PUBLIC | 1,000. |

| SANDERS FOUNDATION | | | 31-6653312 |
|--|---------------------|--------|------------|
| LUNG CANCER ALLIANCE | NONE CHARITABLE | PUBLIC | 3,000. |
| MANNA FOOD CENTER | NONE CHARITABLE | PUBLIC | 3,000. |
| MIRIAM'S KITCHEN | NONE CHARITABLE | PUBLIC | 3,000. |
| MOUNT VERNON-LEE CHAMBER OF COMMERCE | NONE EDUCATIONAL | PUBLIC | 500. |
| PEOPLE'S LIGHT & THEATRE CO. | NONE CHARITABLE | PUBLIC | 500. |
| PHILABUNDANCE | NONE CHARITABLE | PUBLIC | 4,000. |
| PROJECT ZAWADI | NONE EDUCATIONAL | PUBLIC | 4,000. |
| S.O.M.E. | NONE CHARITABLE | PUBLIC | 2,000. |
| SAFE HARBOR OF GREATER WEST CHESTER | NONE CHARITABLE | PUBLIC | 9,000. |
| SUSAN G. KOMEN FOR THE CURE | NONE CHARITABLE | PUBLIC | 500. |
| THE CHILDREN'S INN AT NIH | NONE CHARITABLE | PUBLIC | 3,000. |

NONE

EDUCATIONAL

500.

PUBLIC

THE VIVIEN HARTOG ENDOWMENT

| SANDERS FOUNDATION | | | 31-6653312 |
|---|---------------------|--------|------------|
| UNITED COMMUNITY MINISTRIES | NONE CHARITABLE | PUBLIC | 1,500. |
| UNITED JEWISH COMMUNITIES | NONE CHARITABLE | PUBLIC | 1,500. |
| WASHINGTON JESUIT ACADEMY | NONE EDUCATIONAL | PUBLIC | 7,500. |
| WASHINTON LEGAL CLINIC FOR THE HOMELESS | NONE CHARITABLE | PUBLIC | 3,000. |
| WEST CHESTER UNIVERSITY | NONE EDUCATIONAL | PUBLIC | 1,000. |
| WEST POTOMAC BAND BOOSTERS | NONE CHARITABLE | PUBLIC | 2,000. |
| WOMEN'S AMERICAN ORT | NONE EDUCATIONAL | PUBLIC | 2,000. |
| TOTAL TO FORM 990-PF, PART XV, I | LINE 3A | | 77,000. |