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Form 990-PF

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2008

For calendar year 2008, or tax year beginning 2009 NOV 1, 2008 , and ending OCT 31. G Check all that apply: Initial return Final return Amended return Address change Name of foundation A Employer identification number Use the IRS THE HOWARD AND BETTY SCHWARTZ FAMILY label Otherwise, FOUNDATION, INC. 22-3693287 print Number and street (or P O box number if mail is not delivered to street address) Boom/suite B Telephone number or type. 21 VANDERBILT DRIVE 973-992-2443 See Specific City or town, state, and ZIP code C if exemption application is pending, check here Instructions LIVINGSTON, NJ 07039 D 1. Foreign organizations, check here Foreign organizations meeting the 85% test, check here and attach computation H Check type of organization; X Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation Ellf private toundation status was terminated I Fair market value of all assets at end of year J Accounting method X Cash under section 507(b)(1)(A), check here Other (specify) (from Part II, col. (c), line 16) F If the foundation is in a 60-month termination 4, 203. (Part I, column (d) must be on cash basis) ▶\$ under section 507(b)(1)(B), check here Analysis of Revenue and Expenses Part I (d) Disbursements or chantable purposes (cash basis only) (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b) (c) and (d) may not necessarily equal the amounts in column (a)) expenses per books 15,000 N/A Contributions, gifts, grants, etc., received 2 Check I If the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 133 Dividends and interest from securities 133 STATEMENT 5a Gross rents b Net rental income or (loss) 15 6a Net gain or (loss) from sale of assets not on line 10 Revenue b Gross sales price for all assets on line 6a 25.015. 15 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications 10a Gross sales less returns and allowances **b** Less Cost of goods sold c Gross profit or (loss) 11 Other income 15,148 148 12 Total Add lines 1 through 11 0 0. 13 Compensation of officers, directors trustees etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees STMT 2 2,500 1,250. 1,250. **b** Accounting fees c Other professional fees and Administrative 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 3 25 0. 0. 24 Total operating and administrative expenses Add lines 13 through 23 2,525 1,250 ,250. 25 Contributions, gifts, grants paid 43,374 43,374. 26 Total expenses and disbursements 45,899 1,250 44,624. Add lines 24 and 25 27 Subtract line 26 from line 12 <u>-30,751</u> & Excess of revenue over expenses and disbursements 0. b Net investment income (if negative enter -0-) N/A C Adjusted net income (if negative enter -0-)

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions

Form 990-PF (2008)

22-3693287 Page 2 Form 990-PF (2008) FOUNDATION, INC. Beginning of year Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (c) Fair Market Value (a) Book Value (b) Book Value 1 Cash - non-interest-bearing 7.898 2,147. 2,147. 2 Savings and temporary cash investments 3 Accounts receivable Less: allowance for doubtful accounts 4 Pledges receivable Less: allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable 1,300. 1,300. 1,300. Less; allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 25,000. 10a Investments - U.S and state government obligations STMT 4 STMT 5 6,872. 6,872. 756. b Investments - corporate stock c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other 14 Land, buildings, and equipment; basis Less accumulated depreciation 15 Other assets (describe ▶ 41,070. 10,319. 4,203. 16 Total assets (to be completed by all filers) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe 🕨 _ 0. 23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Balances 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Fund $\triangleright [X]$ Foundations that do not follow SFAS 117, check here and complete lines 27 through 31 ò 41,070 27 Capital stock, trust principal, or current funds 0. 0 28 Paid-in or capital surplus, or land, bldg, and equipment fund 0. 0 29 Retained earnings, accumulated income, endowment, or other funds 41,070. 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 41,070. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Occesses not included in line 2 (itemize) ▶ 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 10, 319.

THE HOWARD AND BETTY SCHWARTZ FAMILY 22-3693287 Form 990-PF (2008) FOUNDATION, Page 3 INC. Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (a) List and describe the kind(s) of property sold (e.g., real estate, (c) Date acquired (d) Date sold 2-story brick warehouse, or common stock, 200 shs MLC Co) (mo., day, yr) (mo, day, yr) VARIOUS 11/24/08 1a MUNIHOLDINGS NJ b _c d (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (e) plus (f) minus (g) (or allowable) plus expense of sale 25,015 25,000 15. b C d -8 Complete only for assets showing gain in column (h) and owned by the foundation on 12/3 1/69 (I) Gains (Col (h) gain minus col (k), but not less than -0-) or (j) Adjusted basis (k) Excess of col (i) Losses (from col. (h)) (i) F M V. as of 12/31/69 as of 12/3 1/69 over col (j), if any 15. а Ь Ç d 0 If gain, also enter in Part I, line 7 15. 2 2 Capital gain net income or (net capital loss) If (loss), enter -0- in Part I, line 7 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 N/A Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank. Yes X No Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part. Enter the appropriate amount in each column for each year; see instructions before making any entries (d)
Distribution ratio
(col (b) divided by col (c)) (a) Base period years (b)
Adjusted qualifying distributions (c) Net value of noncharitable-use assets Calendar year (or tax year beginning in) 1.324070 134,891 101,876. 2007

	2006	139,155.	216,203.		.643631
	2005	146,289.	224,734.		.650943
	2004	90,394.	205,599.		.439662
	2003	66,580.	243,970.		.272902
	Total of line 1, column (d)			2	3.331208
3	Average distribution ratio for the 5-year bas the foundation has been in existence if less	e period - divide the total on line 2 by 5, or by than 5 years	the number of years	3	.666242
4	Enter the net value of noncharitable-use ass	ets for 2008 from Part X, line 5		4	11,495
5	Multiply line 4 by line 3			5	7,658
8	Enter 1% of net investment income (1% of	Part I, line 27b)		6	0.
7	Add lines 5 and 6			7	7,658
8	Enter qualifying distributions from Part XII,	line 4		8	44,624
	If line 8 is equal to or greater than line 7, ch	eck the box in Part VI, line 1b, and complete th	at part using a 1% tax rate		

See the Part VI instructions

	1990-PF (2008) FOUNDATION, INC.		369.			Page 4
Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	1948	- see	nstru	ctio	ns)
1 a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 🛄 and enter "N/A" on line 1		ľ			
	Date of ruling letter (attach copy of ruling letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔀 and enter 1%	1	ļ			0.
	of Part I, line 27b		1			
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		1			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
3	Add lines 1 and 2	3	ł			0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5				0.
6	Credits/Payments					
a	2008 estimated tax payments and 2007 overpayment credited to 2008 8a 1,029					
	Exempt foreign organizations - tax withheld at source 6b	1	1			
	Tax paid with application for extension of time to file (Form 8868) 6c	1	İ			
	Backup withholding erroneously withheld 6d	1	ŀ			
	Total credits and payments. Add lines 6a through 6d	7			1.0	29.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			<u>- , </u>	
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	Ì			
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	ļ		1 0	29.
	Enter the amount of line 10 to be; Credited to 2009 estimated tax	11			_ , _	0.
	rt VII-A Statements Regarding Activities		1			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interven	- In			Yes	No
	any political campaign?			18		Х
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?			1b		X
•	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish	ed or			- · · ·	
	distributed by the foundation in connection with the activities	J u 0,				
	Did the foundation file Form 1120-POL for this year?			1c		х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year					
•	(1) On the foundation \blacktriangleright \$ (2) On foundation managers \blacktriangleright \$ 0.					
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	<u>-</u>				
۰	managers > \$					
,	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		x
_	If "Yes," attach a detailed description of the activities				_	<u> </u>
2	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,	or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	OI .		3		х
4.	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	N	I/A	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	•	,,	5		Х
•	If "Yes," attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
٠	By language in the governing instrument, or					
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the sta 	a law		1		
	remain in the governing instrument?	O IUVI		6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year?			7	X	
•				<u> </u>		1
۰.	If "Yes," complete Part II, col. (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see instructions). NONE					
оа	THE THE STATES TO MUCH THE IONITION LEADING OF MITH MITHER IT IS LEGISTERED (250 ILISTINGTIONS)					
,	If the apparer is "Ven" to line 7, her the foundation furnished a copy of Form 000 DE to the Attorney Copyret (or december)					
0	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	A ED NTA	r 6	g.		, v
					ļ	X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calvery 2008 or the toyable way beginning a 2008 (see particulates for Part XIV/2 If "Your " complete Part XIV/2	BIIUdi				_ v
40	year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV			9		X
<u>10</u>	Did any persons become substantial contributors during the tax year? It "Yes," attach a schedule listing their names and addresses			10		

	•			
_	THE HOWARD AND BETTY SCHWARTZ FAMILY			
	n 990-PF (2008) FOUNDATION, INC. 22-369	3287		Page
	art VII-A Statements Regarding Activities (continued)			, <u>.</u>
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	١	}	.,
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before	١		,,
	August 17, 2008?	12	- V	<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	l
	Website address ► N/A The best address ► N/A The best address ► N/A The best address ► N/A	72 6	250	1
14	The books are in care of ► SAX MACY FROMM & CO., PC Located at ► 855 VALLEY ROAD, CLIFTON, NJ Telephone no. ► 973-4			_
		7013		
13	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
P	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	1/	/ A	
<u>. </u>	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
•	During the year did the foundation (either directly or indirectly)		103	140
•	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			1
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No		:	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		,	
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)	-		
	b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	1 .		-
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here			l
	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected		ł	
	before the first day of the tax year beginning in 2008?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5))			1
	a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			1
	before 2008? Yes X No			
	If "Yes," list the years >			1
	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions) N/A	2b	 	
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
•	P	/		1
ડ	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	1	1	1

b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

Form 4720, to determine if the foundation had excess business holdings in 2008)

had not been removed from jeopardy before the first day of the tax year beginning in 2008?

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

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4a

Х

Yes X No

N/A

during the year?

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Part VII-B Statements Regarding Activities for Which	Form 4720 May Be F	Required (contin	ued)		,
5a During the year did the foundation pay or incur any amount to:					1
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?		s X No		1
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indire	ectly,			1
any voter registration drive?			s X No		1
(3) Provide a grant to an individual for travel, study, or other similar purposes	,?		s X No	- 1	-
(4) Provide a grant to an organization other than a charitable, etc., organization				- 1	
509(a)(1), (2), or (3), or section 4940(d)(2)?	., =	□ v,	s X No	ł	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or adjucational nurnosas or t		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	ļ	
the prevention of cruelty to children or animals?	, or oudoundinal purposed, or i		s X No		1
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uni	dar the expections described i			- 1	
		iii negulalions	NT / 7	5b	
section 53 4945 or in a current notice regarding disaster assistance (see instru	•		N/A	30	 -
Organizations relying on a current notice regarding disaster assistance check h			_ L ,	ŀ	- ' '
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f			l.	.	1 -
expenditure responsibility for the grant?		I/A L Y	es L No	*	1.5
If "Yes," attach the statement required by Regulations section 53 494	• •		'	ŀ	-
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			1	
a personal benefit contract?		Ye	s X No		1 .
b Did the foundation, during the year, pay premiums, directly or indirectly, on a g	personal benefit contract?			6b	<u> </u>
If you answered "Yes" to 6b, also file Form 8870				ı	2.
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?	Y€	s 🗶 No 🗀		1.
b If yes, did the foundation receive any proceeds or have any net income attribut				7Ъ	
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	ınagers, Highly	y		
Paid Employees, and Contractors					
1 List all officers, directors, trustees, foundation managers and their	compensation.	· · · · · · · · · · · · · · · · · · ·			
f-1 Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans	(e) E	xpense nt, other
(a) Name and address	to position	enter -0-)	and deferred compensation	allov	vances
HOWARD SCHWARTZ	TRUSTEE				
21 VANDERBILT DRIVE	j				
LIVINGSTON, NJ 07039	0.00	0.	0.		0.
BETTY SCHWARTZ	TRUSTEE				
21 VANDERBILT DRIVE					
LIVINGSTON, NJ 07039	0.00	0.	٥.		0.
JONATHAN SCHWARTZ	TRUSTEB			·	
21 VANDERBILT DRIVE		-			
LIVINGSTON, NJ 07039	0.00	0.	0.		0.
JULIE SCHWARTZ	TRUSTEE				
21 VANDERBILT DRIVE					
LIVINGSTON, NJ 07039	0.00	0.	0.		0.
2 Compensation of five highest-paid employees (other than those inc					
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deterred compensation	(e) E accou alloy	xpense nt, other vances
NONE	do rotos to position				
1101111	1				
	-				
		 			
	-				
	1				
	†		ļ		
75000	L		<u> </u>	I .	
Total number of other employees paid over \$50,000			<u>▶</u>	_	0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, I Paid Employees, and Contractors (continued)	Highly		_
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."			_
(a) Name and address of each person paid more than \$50,000 (b) Type	of service	(c) Con	npensation
NONE			
Total number of others receiving over \$50,000 for professional services	 	>	Ó
Part IX-A Summary of Direct Charitable Activities			
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	the	Expense	s
1N/A			
			· -
2			
3			
4			
Part IX-B Summary of Program-Related Investments			
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount	
1 N/A			
2			
			,,
All other program-related investments. See instructions. 3			
Total. Add lines 1 through 3	<u> </u>		0.

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations	, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,116.
ь	Average of monthly cash balances	1b	1,116. 10,554.
С	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	11,670.
в	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	11,670.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	175.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	11,495.
6	Minimum investment return Enter 5% of line 5	8	575.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part)	nd certain	
1	Minimum investment return from Part X, line 6	1	575.
2a	Tax on investment income for 2008 from Part VI, line 5		
ь	Income tax for 2008 (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	575.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	575.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	575.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	18	44,624.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
8	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3ь	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	44,624.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b	5	0.
в	Adjusted qualifying distributions. Subtract line 5 from line 4	6	44,624.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation 4940(e) reduction of tax in those years	qualifies fo	or the section

22-3693287 Page 9 FOUNDATION, INC. Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				575.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			0.	
b Total for prior years.				
,,				
3 Excess distributions carryover, if any, to 2008				
a From 2003 54,418.				
b From 2004 80,248.				
c From 2005 135,994.				
a From 2006 130,355.				,
e From 2007 129,819.				
f Total of lines 3a through e	530,834.			
4 Qualifying distributions for 2008 from				
Part XII, line 4 > \$ 44,624.			0	•
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				,
(Election required - see instructions)	0.			575.
d Applied to 2008 distributable amount	44 040			3/ <u>3•</u>
e Remaining amount distributed out of corpus	44,049.			0.
Excess distributions carryover applied to 2008 (If an amount appears in column (d) the same amount must be shown in column (a))				0.
8 Enter the net total of each column as indicated below:				
8 Corpus Add lines 3f 4c and 4e Subtract line 5	574,883.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		·,
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2007. Subtract line				
4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2008 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2009		·		0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.	,,		
8 Excess distributions carryover from 2003				
not applied on line 5 or line 7	54,418.			
9 Excess distributions carryover to 2009				
Subtract lines 7 and 8 from line 6a	520,465.			
10 Analysis of line 9				
a Excess from 2004 80, 248.				
b Excess from 2005 135, 994.				
c Excess from 2006 130, 355.			,	
d Excess from 2007 129,819.				
e Excess from 2008 44,049.				5 000 PF (0000)

	rion, inc.	<u>.</u> .		22-36	<u>593287</u>	Page 10
Part XIV Private Operating I	Foundations (see in	structions and Part \	/II A, question 9)	N/A		
1 a If the foundation has received a ruling	or determination letter tha	t it is a private operating)			
foundation, and the ruling is effective f	or 2008, enter the date of	the ruling	▶			
b Check box to indicate whether the four	dation is a private operatii	ng foundation described	d in section	4942(j)(3) or4	942(j)(5)	
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		_[
income from Part I or the minimum	(a) 2008	(b) 2007	(c) 2006	(d) 2005	(e) To	tal
investment return from Part X for					1	
each year listed						
b 85% of line 2a						
c Qualifying distributions from Part XII,						
line 4 for each year listed						
d Amounts included in line 2c not						
used directly for active conduct of						
exempt activities						
 Qualifying distributions made directly 			İ		1	
for active conduct of exempt activities						
Subtract line 2d from line 2c						
3 Complete 3a, b, or c for the		ŀ				
alternative test relied upon; a "Assets" alternative test - enter						
(1) Value of all assets						
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)						
b "Endowment" alternative test - enter						
2/3 of minimum investment return shown in Part X, line 6 for each year listed						
c "Support" alternative test - enter						
(1) Total support other than gross						
investment income (interest,						
dividends, rents, payments on						
securities loans (section 512(a)(5)), or royalties)						
(2) Support from general public						
and 5 or more exempt						
organizations as provided in section 4942(j)(3)(B)(iii)						
(3) Largest amount of support from						
an exempt organization		1				
(4) Gross investment income						
Part XV Supplementary Info			/ if the foundatio	n had \$5,000 or m	ore in ass	ets
at any time during	the year-see the	instructions.)				
1 Information Regarding Foundati	on Managers:					
 List any managers of the foundation w year (but only if they have contributed 			ntributions received by th	ne foundation before the clo	ose of any tax	
SEE STATEMENT 7						
b List any managers of the foundation w	ho own 10% or more of th	e stock of a corporation	n (or an equally large por	tion of the ownership of a p	partnership or	
other entity) of which the foundation h	as a 10% or greater intere	st			·	
NONE						
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:						
Check here 🕨 🔲 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If						
the foundation makes gifts, grants, etc	. (see instructions) to indiv	viduals or organizations	under other conditions,	complete items 2a, b, c, an	d d	
a The name, address, and telephone nur	nber of the person to who	m applications should b	e addressed			
HOWARD AND BETTY SCHWARTZ FAMILY FOUNDATION, INC.						
21 VANDERBILT DRIVE, LIVINGSTON, NJ 07039						
	b The form in which applications should be submitted and information and materials they should include					
APPLICATIONS SHOULD	BE MADE IN	WRITING				
c Any submission deadlines:						
NONE						
d Any restrictions or limitations on awar				r other factors:		
LIMITED ONLY BY THE INTERNAL REVENUE CODE						

THE HOWARD AND BETTY SCHWARTZ FAMILY

Form 990-PF (2008) FOUNDATION, INC.

Part XV Supplementary Information (continued)

22-3693287 Page 11

3 Grants and Contributions Paid During the	Year or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or contribution	Amazzat
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	contribution	Amount
a Paid during the year				
SEE SCHEDULE ATTACHED	NONE	NONE	CHARITABLE	43,374.
Total			▶ 3a	43,374.
b Approved for future payment NONE				
Total		1	▶ 3b	0.
823611 01-02-09	-		F	orm 990-PF (2008)

Form **990-PF** (2008)

Part XVI-A Analysis of Income-Producing Activities

Form 990-PF (2008)

Program service revenues Designation Program service revenue Pr	Enter gross amounts unless otherwise indicated		usiness income		by section 512 513, or 514	(0)
Frougate and contracts from government agences I fearnest-hip dates and assessments I thirder to assungs and temporary cash unvestments I the treat and contracts from government agences I fearnest-hip dates and assessments I the treat and the set from securities I the treat and the set of the securities and	4 Personal results and an array	(a) Business	(b) Amount	(c) Exclu- sion		•
For and contracts from government agencies 4 Membership dies and assessments 3 Interiors to askings and temporary cach movestments 4 Diederica and embrest from sourches 5 Ret rental ancome of (loss) from real estate 6 bel-financed property 7 Other investment income 8 Gair or (loss) from personal property 9 Tother investment moone 10 Ret or (loss) from sales of assets other hard income or loss) from sales of assets other hard income or (loss) from sales of assets other hard income or (loss) from sales of assets other hard income or (loss) from sales of assets other hard income or loss) from sales of assets other hard income or loss) from sales of assets other hard income or loss) from sales of assets other hard income or loss) from sales of assets other hard income or loss) from sales of assets other hard income or loss) from sales of assets other hard income or loss) from sales of assets other hard income or loss) from sales of assets other hard income	·			code	741100111	Tariotton moonio
Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on swings and temporary cash smoothments 4 Denderinacia and interest from securities 5 Itel small income or (loss) from nal estate 6 Denderinacia and interest from securities 7 Itel small income or (loss) from parsonal property 8 Not debt financed property 9 Not debt financed property 1 Itel and income or (loss) from passonal property 1 Officer investment income 1 Offices prior sales of assets other 1 Than inventory 1 Itel and income or (loss) from special events 1 Offices prior (loss) from special events 1 Offices prior success of the contract (loss) from special events 1 Itel subinities Add columns (b), (d), and (e) 1 Total. Add line 17, columns (b), (d), and (e) 1 Total. Add line 17, columns (b), (d), and (e) 1 Total. Add line 17, columns (b), (d), and (e) 1 Total. Add line 18, columns (b), (d), and (e) 1 Total. Add line 18, columns (b), (d), and (e) 1 Total. Add line 18, columns (b), (d), and (e) 1 Total. Add line 18, columns (b), (d), and (e) 1 Total. Add line 19, columns (b), (d), and (e) 1 Total. Add line 19, columns (b), (d), and (e) 1 Total. Add line 19, columns (b), (d), and (e) 1 Total. Add line 19, columns (b), (d), and (e) 1 Total. Add line 19, columns (b), (d), and (e) 1 Total. Add line 19, columns (b), (d), and (e) 1 Total. Add line 19, columns (b), (d), and (e) 1 Total. Add line 19, columns (b), (d), and (e) 1 Total. Add line 19, columns (b), (d), and (e) 1 Total. Add line 19, columns (b), (d), and (e) 1 Total. Add line 19, columns (b), (d), and (e) 1 Total. Add line 19, columns (b), (d), and (e) 1 Total. Add line 19, columns (b), (d), and (e) 1 Total. Add line 19, columns (b), (d), and (e) 1 Total. Add line 19, columns (b), (d), and (e) 1 Total. Add line 19, columns (b), (d), and (e) 1 Total. Add line 19, columns (b), (d), and (e) 1 Total. Add line 19, columns (b), (d), and (e) 1 Total. Add line 19, columns (e), ed Part (e), ed Part (e), ed Part (e), ed Part (e), ed Part (e), ed Part (e), ed Part (e), ed P						
Foo and contracts from government agencies Whembership dues and assessments Interest to assengs and temporary cash inversations are miterest from socurities. 1 Debt-financed property I bit orient Incended property I bit orient Incended property I different or (less) from sales of assets other than anwantory I different orientation or (less) from sales of assets other than anwantory I different orientation orientati						
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Foils and contracts from government agencies 2 Membership dues and assessments 3 Individual and assessments 4 Indiv		1				
g Foes and contracts from government agencies 2 Membership diuse and assessments 3 Interact on saxings and temporary cash investments 4 Dendenders and interact from socurries 5 Not rental income or (loss) from real estate a Desta-financial property b Not debt-financed property c Not investment income 5 All or rental income or (loss) from passes of sacets other than investment income 6 As on or (loss) from spacel events 10 Gross profit or (loss) from sales of inventory 11 Other revenue: 4	·					
2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Devidends and interest from securities 5 Ister tental ancome or (loss) from real estate a Debt-financed property 5 Ister tental ancome or (loss) from parsonal property 6 Ister tental ancome or (loss) from parsonal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 1 Ist 15. 1 Interest or (loss) from sales of assets other 1 Interest or (loss) from sales of inventory 1 Ist income or (loss) from spacial events 1 Interest or (loss) from space of inventory 1 Ist income or (loss) from space of inventory	·					
3 interest on savings and temporary cash movestiments 4 Dividencis and interest from socurities 5 led trental income or (loss) from real estate 9 b Oth Financiar property 1 c Other investment come (loss) from personal property 1 c Other investment come 1 d Clare or (loss) from sales of assets other 1 than inventory 1 to their covenue; 1 to their revenue; 1 to the revenue; 1 to their					-	
Interest in the second property Debut financed property	•					
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a Debt-financed property b to debt-financed property b to debt-financed property c blat rental noome or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Rel at more or (loss) from sales of mineral services and the inventory 10 Other revenue: 10 Gross protth or (loss) from sales of mineral services and the inventory 11 Other revenue: 12 Subiotal Add columns (b), (d), and (e) 13 Total. Add limo 12, columns (b), (d), and (e) 16 Services work-theat in limit 38 instructions to verify calculations.} Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. The inventor of the inventor of the inventor of the foundation's exempt purposes (other than by providing funds for such purposes)	5 Net rental income or (loss) from real estate					
b Not debt-financed property 6 Net retail income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net lacome or (loss) from special events 10 Gross profit or (loss) from special events 11 Other revenue: 12 Subtotal Add celumns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 15 Total. Add line 12, columns (b), (d), and (e) 16 Total. Add line 12, columns (b), (d), and (e) 17 Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)			·			
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than reventory 9 Ret income or (loss) from special events 10 Gross profit or (loss) from special events 11 Other revenue: 12 Subtoal Add columns (b), (d), and (e) 13 Total, Add lime 12, columns (b), (d), and (e) 13 Total, Add lime 12, columns (b), (d), and (e) 15 See worksheet in lime 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exampl purposes (other than by providing funds for such purposes)	7 Other investment income					
than reventory 9 Ret income or (loss) from special events 10 Gross profit or (loss) from special events 11 Other revenue: 12 Subtoal Add columns (b), (d), and (e) 13 Total, Add lime 12, columns (b), (d), and (e) 13 Total, Add lime 12, columns (b), (d), and (e) 15 See worksheet in lime 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exampl purposes (other than by providing funds for such purposes)	8 Gain or (loss) from sales of assets other					
10 Gross profit or (loss) from sales of inventory 11 Other revenue; a b c d d d Subiolal Add columns (b), (d), and (e) 12 Subiolal Add columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)				18	15.	
11 Other revenue:	9 Net income or (loss) from special events					
Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)	10 Gross profit or (loss) from sales of inventory					
b c d d d d d d d d d d d d d d d d d d	11 Other revenue;		•			
b c d d d d d d d d d d d d d d d d d d	a					
d						
a		i I				
3 Total. Add line 12, columns (b), (d), and (e) 13	d					
3 Total. Add line 12, columns (b), (d), and (e) 13	6					
Company Comp	12 Subtotal Add columns (b), (d), and (e)		0	<u> </u>	148.	0
Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes	13 Total. Add line 12, columns (b), (d), and (e)				13	148
Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)	(See worksheet in line 13 instructions to verify calculations	s.)				
the foundation's exempt purposes (other than by providing funds for such purposes) the foundation's exempt purposes (other than by providing funds for such purposes)	Part XVI-B Relationship of Activitie	es to the Accom	plishment of E	xempt P	urposes	
the foundation's exempt purposes (other than by providing funds for such purposes) the foundation's exempt purposes (other than by providing funds for such purposes)	Lan No. Custom below how and not white which		aluman (a) at Dart 10/1	A A . b . 4 .		abal assault of
				A contribute	d importantly to the accom	plishment of
220021 DE 2000. DE 2000	with restriction 3 exempt purposes (either t	and by providing lands	ioi sacii parposes)			
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220621 ₁₀					-	
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THE STATE OF TAXABLE PARTY OF TAXABLE PA	823621 01-02-09	·				Form 990-PF (2008

Foi	rm 990-	PF (2008) FOUNI	DATION, INC.		22-3	693287	Pa	ige 13
P	art X	VII Information R Exempt Organ		To and Transactions	and Relationships With None	charitable		
1	Did t	ne organization directly or inc	lirectly engage in any of the f	following with any other organizat	tion described in section 501(c) of		Yes	No
	the C	ode (other than section 501(c)(3) organizations) or in sec	ction 527, relating to political orga	anizations?			
			dation to a noncharitable exe					1
	(1)					1a(1)		х
		Other assets				1a(2)		Х
ı	• •	transactions				12127		
		Sales of assets to a noncharit	ahla ayamnt araanization			16(1)		x
			oncharitable exempt organiza	ation		1b(2)		X
		Rental of facilities, equipment	· · · · · ·	ation		1b(3)		X
	• •	Reimbursement arrangement				1b(3)		X
		•	5					X
	- •	oans or loan guarantees.	ambarehia ar fundraicina ca	dicitations		1b(5)		X
			embership or fundraising so			1b(6)		X
			ailing lists, other assets, or p	· ·	down a bouth of a constant of the con-			
					ilways show the fair market value of the goo lue in any transaction or sharing arrangeme		ets,	
			, other assets, or services re			,, 0,		
(a)	Line no	(b) Amount involved	(c) Name of nonch	aritable exempt organization	(d) Description of transfers, transactions	, and sharing arr	angeme	ents
			N	I/A				
					-			
_								
	-							
2		•	ctly affiliated with, or related er than section 501(c)(3)) or	to, one or more tax-exempt organ in section 527?	nizations described	Yes	X] No
I	b lf "Ye	s," complete the following sc		1007				
		(a) Name of or	ganization	(b) Type of organization	(c) Description of relat	ionship		
		N/A						
			<u> </u>					
								
					ements, and to the best of my knowledge and belief	core بولاله وال	ct.	/
	and ∞:	mplete Declaration of preparer (oth	ner than taxpayer or Iduciary) is b	ased on all information of which prepar	er has any knowledge			
		' Solly	5 K	x1/7//0	XX /	29/11		
ere	 ✓ s	gnature of officer or trustee	7	Date	Title	- 01		
Í		Preparer's	4,1			reparer's identify	/ing nun	nber
Sign Here	er's ⊒	signature /	Der		self- employed ▶ □			
•	par 9 O	Firm s name (or yours SAX	MACY FROMM &	: CO., PC	EIN ►			
	Paid Preparer's Use Only	rf self-employed) 855	VALLEY ROAD					

973-472-6250

Phone no.

address, and ZIP code

CLIFTON, NJ 07013-2483

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, and 990-PF.

OMB No 1545-0047

Name of the organization	Employer identification number					
TH FC	22-3693287					
Organization type (check o						
Filers of:	Section:					
Form 990 or 990-EZ	501(c)() (enter number) organization					
	4947(a)(1) nonexempt charitable trust not treated as a private foundation					
	527 political organization					
Form 990-PF	X 501(c)(3) exempt private foundation					
	4947(a)(1) nonexempt charitable trust treated as a private foundation					
	501(c)(3) taxable private foundation					
General Rule	nd a Special Rule See instructions) Illing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in mor lete Parts I and II	ney or property) from any one				
Opoolei Malos						
509(a)(1)/170(b)(1)	c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of (A)(vi), and received from any one contributor, during the year, a contribution of the grea 90, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1 Complete Parts I and I	ater of (1) \$5,000 or (2) 2% of the				
aggregate contribu	For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III					
some contribution \$1,000 (If this box etc , purpose Do i	For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000 (If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.)					
they must answer "No" on	t are not covered by the General Rule and/or the Special Rules do not file Schedule B (F Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or t the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)	, , , , , , , , , , , , , , , , , , , ,				

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

Р	age	1_	01	1	of
Employer	dentifica	itio	ח חעו	nbe	ır

Name of organization

	OWARD AND BETTY SCHWARTZ FAMILY ATION, INC.		22-3693287
Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributi	(d) ons Type of contribution
1	HOWARD AND BETTY SCHWARTZ 21 VANDERBILT DRIVE LIVINGSTON, NJ 07039	\$ 15,00	Person X Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No	(b) Name, address, and ZIP + 4	(c) Aggregate contribut	(d) ons Type of contribution
		 \$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributi	(d) ons Type of contribution
			Person Payroll Noncash (Complete Part II if there Is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributi	(d) ons Type of contribution
		\$	Person Payroli Noncash (Complete Part II if there Is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributi	(d) ons Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributi	(d) ons Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there

FORM 990-PF DIVIDEN	DS AND	INTER	EST FROM	SECUE	RITIES	STATEMENT	1		
SOURCE		GROSS	AMOUNT		ITAL GAINS IVIDENDS	COLUMN (A AMOUNT)		
DIVIDENDS			133.	0.	133.				
TOTAL TO FM 990-PF, PART I,	LN 4		133.						
FORM 990-PF	AC	COUNTI	NG FEES			STATEMENT	2		
DESCRIPTION	EXPE				ADJUSTED	CHARITA			
ACCOUNTING FEES		2,500.	1	,250.		1,2	50.		
TO FORM 990-PF, PG 1, LN 16E		2,500.	1	,250.		1,2	50.		
FORM 990-PF	C	THER E	XPENSES			STATEMENT	3		
DESCRIPTION	EXPE		NET INV	EST-	(C) ADJUSTED NET INCOM				
MISC EXPENSES		25.		0.					
TO FORM 990-PF, PG 1, LN 23		25.		0.			0.		
			:						

FORM 990-PF U.S. AND S	TATE/CITY GOV	ERNMENT	OBLIGATIONS	STATEMENT
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
MUNIHOLDINGS NJ INS.		x	0.	0
TOTAL U.S. GOVERNMENT OBLIGAT	IONS	•		
TOTAL STATE AND MUNICIPAL GOV	ERNMENT OBLIG	SATIONS		
TOTAL TO FORM 990-PF, PART II	, LINE 10A	_	0.	0
		•		
FORM 990-PF	CORPORATE	STOCK		STATEMENT
FORM 990-PF DESCRIPTION	CORPORATE	STOCK	BOOK VALUE	STATEMENT FAIR MARKET VALUE
	CORPORATE	STOCK	BOOK VALUE	FAIR MARKET
DESCRIPTION		STOCK		FAIR MARKET VALUE
DESCRIPTION ALPINE GROUP INC		STOCK	6,872.	FAIR MARKET VALUE

EXPLANATION

THE STATE OF NEW JERSEY, NEW JERSEY OFFICE OF THE ATTORNEY GENERAL NO LONGER REQUIRES A FOUNDATION WHICH RECEIVED CHARITABLE CONTRIBUTIONS ONLY FROM THE FOUNDER TO REGISTER. THEREFORE NJ DOES NOT REQUIRE THE SUBMISSION OF THE FEDERAL FORM 990PF.

FORM 990-PF	PART XV - LINE 1A	STATEMENT 7
	LIST OF FOUNDATION MANAGERS	

NAME OF MANAGER

HOWARD SCHWARTZ BETTY SCHWARTZ

Form 990-PF, Part XV, Line 3a - Contributions paid during the year 10/31/2009

Contributions	1,000	180	180	200	9,297	200	10,000	200	100	200	50	1,000	1,000	199	1,000	1,500	2,000	1,000	10,000	43,374
Zip	07026	01666	10021	10282	07039	07039	48322	07052	01016	10280	07016	10461	07052	07410	10956	07052	27109-8758	10028	07039	
State	ĨZ	Ŋ	ΝΥ	NY	Ñ	Ń	MI	NJ	Ŋĵ	NY	N.J	NY	NJ	ſN	NY	Ŋ	NC	ΝY	NJ	
City	Garfield	Teaneck	New York	New York	Livingston	Livingston	West Bloomfield	West Orange	Cranford	New York	Cranford	Bronx	West Orange	Fair Lawn	New York	West Orange	Winston Salem	New York	Livingston	
Address	85 Summit Avenue	1485 Teaneck Road	167 E 67TH St., Apt 8F	2 River Terrace, 3C	304 East Mount Pleasant Ave	304 East Mount Pleasant Ave	6892 West Maple Rd	1155 Pleasant Valley Way	721 Orange Ave	36 Battery Place	721 Orange Ave	1300 Morris Paik Ave	1418 Pleasant Valley Way	29-01 Berkshire Rd	627 South Main Street	1155 Pleasant Valley Way	1834 Wake Forest Dr	114 East 85th Street	304 East Mount Pleasant Ave	
<u>Description</u>	Reed Academy	Jewish Family Service	Rich in Love	Roscann's Gift	Congregation ETZ Chaim	Congregation LTZ Chaim	Friendship Circle	Daughters of Israel	Solomon Schechter Day School	Museum of Jewish Heritage	Solomon Schechter Day School	Albert Einstein College	SSDS of Essex Union	Children's Therapy Center	Kennedy Funding Invitational	Daughters of Israel	Wake Forest University	Ramaz-Circle	Congregation ETZ Chaim	Total Contributions