Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0052

2008

For calendar year 2008, or tax year beginning November 1 **, 2008, and ending** October 31 **, 20**09

G Check all that apply: ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: The Crew Family Foundation Inc

Number and street (or P.O box number if mail is not delivered to street address): 100 East Main Street | Room/suite:

City or town, state, and ZIP code: Plainville CT 06062

A Employer identification number: 06 1191170

B Telephone number (see page 10 of the instructions): (860) 793-6955 x 235

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 1,338,514

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	200,100			
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3 Interest on savings and temporary cash investments	578	578		
	4 Dividends and interest from securities	45,467	45,467		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	(134,522)			
	b Gross sales price for all assets on line 6a 323,416				
	7 Capital gain net income (from Part IV, line 2)		—		
	8 Net short-term capital gain			—	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	111,623	46,045		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	1,204	1,204		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	121	121		
	24 **Total operating and administrative expenses.** Add lines 13 through 23	1,325	1,325		
	25 Contributions, gifts, grants paid	174,750			174,750
	26 **Total expenses and disbursements.** Add lines 24 and 25	176,075	1,325		174,750
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	(64,452)			
	b Net investment income (if negative, enter -0-)		44,720		
	c Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash—non-interest-bearing	130	124	124
	2	Savings and temporary cash investments	179,455	92,032	92,032
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,422,629	1,445,606	1,246,358
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,602,214	1,537,762	1,338,514
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	231,587	231,587	
	29	Retained earnings, accumulated income, endowment, or other funds	1,370,627	1,306,175	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	1,602,214	1,537,762	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	1,602,214	1,537,762	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,602,214
2	Enter amount from Part I, line 27a	2	(64,452)
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,537,762
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,537,762

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	See Attached Statement			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	⟨134,522⟩
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	3	⟨7,717⟩

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col (c))
2007	373,396	1,499,358	.2490
2006	185,701	1,672,927	.1110
2005	204,761	1,473,536	.1390
2004	107,302	1,204,231	.0891
2003	101,320	1,075,394	.0942

2 **Total** of line 1, column (d)	2	.6823
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.1365
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	1,190,139
5 Multiply line 4 by line 3	5	162,454
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	447
7 Add lines 5 and 6	7	162,901
8 Enter qualifying distributions from Part XII, line 4	8	174,750

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling letter: .... (attach copy of ruling letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	447	—
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3	447	—
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	447	—
6	Credits/Payments:			
a	2008 estimated tax payments and 2007 overpayment credited to 2008 — 6a			
b	Exempt foreign organizations—tax withheld at source — 6b			
c	Tax paid with application for extension of time to file (Form 8868) — 6c			
d	Backup withholding erroneously withheld — 6d			
7	Total credits and payments. Add lines 6a through 6d	7		
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	447	—
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10		
11	Enter the amount of line 10 to be: **Credited to 2009 estimated tax** ▶ **Refunded** ▶	11		

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		✓
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ______ **(2)** On foundation managers. ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		✓
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ Connecticut			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	✓	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		✓
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		✓

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		✓
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	

Website address ▶

14 The books are in care of ▶ The Crew Family Foundation Inc Telephone no. ▶ 860-793-6955
Located at ▶ 100 East Main St Plainville, CT ZIP+4 ▶ 06062

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? ☐ Yes ☑ No If "Yes," list the years ▶ 20..... , 20..... , 20..... , 20.....			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions.)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20.... , 20.... , 20.... , 20....			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2008 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)*	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** N/A
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** N/A
If you answered "Yes" to 6b, also file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Ted I. Crew 80 Knollwood LA AVON CT 06001	President Director	-0-	-0-	-0-
Peggy L. Crew 80 Knollwood LA, AVON CT 06001	Secretary Director	-0-	-0-	-0-
Kimberly Crew 93 Montevideo Rd. AVON CT 06001	Director	-0-	-0-	-0-
Pamela Baker 106 Kendal Rd, Lexington MA 02173	Director	-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE	N/A	N/A	N/A	N/A

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE	N/A	N/A

Total number of others receiving over $50,000 for professional services ▶

Part IX-A **Summary of Direct Charitable Activities** N/A

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	N/A
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	N/A
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,023,407
b	Average of monthly cash balances	1b	184,856
c	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	1,208,263
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e —		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,208,263
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	18,124
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,190,139
6	**Minimum investment return.** Enter 5% of line 5	6	59,507

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	59,507
2a	Tax on investment income for 2008 from Part VI, line 5	2a	447		
b	Income tax for 2008. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	447
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	59,060
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	59,060
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	59,060

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	174,750
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	174,750
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	447
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	174,303

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

			(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1	Distributable amount for 2008 from Part XI, line 7					59,060
2	Undistributed income, if any, as of the end of 2007:					
a	Enter amount for 2007 only				—	
b	Total for prior years: 20____,20____,20____			—		
3	Excess distributions carryover, if any, to 2008:					
a	From 2003	35,104				
b	From 2004	48,086				
c	From 2005	132,402				
d	From 2006	105,283				
e	From 2007	300,836				
f	**Total** of lines 3a through e		621,711			
4	Qualifying distributions for 2008 from Part XII, line 4: ▶ $ 174,750					
a	Applied to 2007, but not more than line 2a				—	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)			—		
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions)		—			
d	Applied to 2008 distributable amount					59,060
e	Remaining amount distributed out of corpus		115,690			
5	Excess distributions carryover applied to 2008. *(If an amount appears in column (d), the same amount must be shown in column (a).)*		—			
6	**Enter the net total of each column as indicated below:**					
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		737,401			
b	Prior years' undistributed income. Subtract line 4b from line 2b			—		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			—		
d	Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions			—		
e	Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions				—	
f	Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009					—
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)		—			
8	Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions)		35,104			
9	**Excess distributions carryover to 2009.** Subtract lines 7 and 8 from line 6a		702,297			
10	Analysis of line 9:					
a	Excess from 2004	48,086				
b	Excess from 2005	132,402				
c	Excess from 2006	105,283				
d	Excess from 2007	300,836				
e	Excess from 2008	115,690				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling . . . . ▶ N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year (a) 2008	Prior 3 years (b) 2007	(c) 2006	(d) 2005	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter ⅔ of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

Ted J. & Peggy L. Crew

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed: (860) 793-6955

The Crew Family Foundation Inc, 100 East Main St, Plainville, CT 06062

b The form in which applications should be submitted and information and materials they should include:

NONE

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE Attached Statement	N/A	Public	General Support	$174,750
Total . . . . ▶ 3a				174,750
b *Approved for future payment*				
Total . . . . ▶ 3b				-0-

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	578	
4 Dividends and interest from securities			14	45,467	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				46,045	

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 46,045

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes N/A

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 28 of the instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		✓
(2) Other assets	1a(2)		✓
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		✓
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✓
(3) Rental of facilities, equipment, or other assets	1b(3)		✓
(4) Reimbursement arrangements	1b(4)		✓
(5) Loans or loan guarantees	1b(5)		✓
(6) Performance of services or membership or fundraising solicitations	1b(6)		✓
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✓

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		NONE	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? N/A ☐ Yes ☐ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
NONE		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

[signature] 12/19/10 President/Director

Signature of officer or trustee Date Title

Paid Preparer's Use Only

Preparer's signature | Date | Check if self-employed ▶ ☐ | Preparer's identifying number (see **Signature** on page 30 of the instructions)

Firm's name (or yours if self-employed), address, and ZIP code ▶ | EIN ▶ | Phone no. ( )

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, and 990-PF.**

OMB No. 1545-0047

2008

Name of the organization

The Crew Family Foundation Inc

Employer identification number

06-1191170

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule. (Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.)

General Rule

☒ For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33⅓% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than $1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year.) . . . . ▶ $ ....

Caution. Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization: The Crew Family Foundation, Inc

Employer identification number: 06 1191170

Part I **Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Ted I. + Peggy L. Crew 80 Knollwood LA Avon, CT 06001	$ 200,100	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization: The Crew Family Foundation Inc

Employer identification number: 06 1191170

Part II **Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	NONE	$ —	/ /
		$	/ /
		$	/ /
		$	/ /
		$	/ /
		$	/ /

Name of organization: The Crew Family Foundation Inc

Employer identification number: 06-1191170

Part III *Exclusively* religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than $1,000 for the year. Complete columns (a) through (e) and the following line entry.

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.) ▶ $

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	NONE		

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

#06-1191170

The Crew Family Foundation
2008 Form 990-PF

Part I	Line 1 - Contributions Ted & Peggy Crew 80 Knollwood Lane Avon, CT 06001	$200,100
Part I	Line 18 - Taxes Internal Revenue Service	$1,204
Part I	Line 23 - Other Expenses Service Fees	$121

THE CREW FAMILY FOUNDATION #06-1191170
2008 FORM 990-PF October 31, 2009

Part II, Line 13 - Investments

		Beginning Book Value	Ending Book Value	Ending Fair Market Value
2,000	AMERICAN REPROGRAPHIS CO	29,773	29,773	12,000
1,500	I SHARES TR MSCI EMERGING MKTS INDEX	0	49,037	56,335
1,500	I SHARES S&P GLOBAL ENERGY SELECT	54,117	54,117	52,170
1,000	I SHARES S&P GLOBAL MATERIALS	0	47,455	54,330
400	PROCTOR & GAMBLE	21,063	21,063	23,200
50,000	GOODYEAR RO FA 7.85 8/15/11	49,945	49,945	51,157
45,000	JP MORGAN CHASE 6.3% 4/23/19	0	45,593	49,481
1,253	JENN VALUE FD A	20,888	22,088	15,011
3,329	AMERICAN MUTUAL FUND INC CL A		62,535	71,811
9,521	BOND FUND OF AMERICA CL A	118,061	0	0
3,613	CAP INC BLDR FD CL A	213,938	222,045	167,678
3,223	CA: WORLD GROWTH & INC CL A	133,933	137,082	104,058
2,492	EUROPACIFIC GRWTH FD CL A	114,840	119,832	91,939
4,542	FIDELITY ADV VIII STRAT INC CL A		55,005	54,909
1,264	FIDELITY ADV EMERGING MKTS CL A		25,005	24,267
5,233	FIDELITY ADV TOTAL BOND CL A		55,005	55,052
2,144	FIDELITY ADV SMALL CAP CL A		25,005	23,521
2,059	FIDELITY ADV SMALL CAP VALUE CL A		25,005	23,497
504	FIDELITY ADV MATERIAL CL A		25,005	23,689
2,335	FUNDAMENTAL INVESTORS INC CL A	97,590	98,925	70,680
5,516	INCOME FUND OF AMERICA	109,354	113,410	81,699
2,030	INVESTMENT CO OF AMERICA CL A		41,204	49,104
3,869	JENNISON 20/20 FOCUS FDC	44,781	0	0
1,463	JENN HEALTH SCI FD C	23,754	0	0
3,684	JENNISON UTILITY FUND CL A	58,409	0	0
1,349	DRYDEN GLOBAL REAL ESTATE CL A	16,149	16,435	21,266
875	DREYFUSS P CORE VFDC	24,556	0	0
869	DRYDEN FUNDS INTL CL C	19,632	0	0
4,682	NUVEEN INN TR NWQ MULT CAP VAL CIA	108,828	0	0
4,126	JENN EQ OPP FD C	57,980	0	0
1,000	JOHN HANCOCK PFD INC F I	25,000	25,000	15,720
5,250	PIMCO HIGH INC. FA	80,036	80,036	53,786
		2	2	0
	TOTALS	1,422,629	1,445,606	1,246,358

The Crew Family Foundation
2008 Form 990 - PF
Return of Private Foundation
06-1191170
Capital Gains / Loss

Part IV

Shares	Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Basis	Gain or (Loss)
Short Term						
219	Johnson 20/20 Focus CLC	VAR	11/14/2008	1,817	3,123	(1,306)
143	Jenn Health Sciences CLC	VAR	11/14/2008	1,995	2,818	(823)
64	Dreyfus Laurel Prem Cor Val CLC	VAR	11/14/2008	1,143	1,848	(705)
114	Dreyden Fds Int'l Val CLC	VAR	11/14/2008	1,528	3,096	(1,568)
725	Jenn Equity Opportunity Fd CLC	VAR	11/14/2008	5,115	9,079	(3,964)
565	Bond Fund of America CLA	VAR	10/7/2009	6,691	6,137	553
99	Jenn Utility Fund CLA	VAR	10/7/2009	838	741	96
Subtotal						(7,717)
Capital Gain Distribution - Mutual Funds						-
Total						(7,717)
Long Term						
3,594	Johnson 20/20 Focus CLC	VAR	11/14/2008	30,253	41,658	(11,405)
1,069	Jenn Health Sciences CLC	VAR	11/14/2008	14,921	16,478	(1,557)
251	Jenn Health Sciences CLC	VAR	11/14/2008	3,498	4,458	(960)
811	Dreyfus Laurel Prem Cor Val CLC	VAR	11/14/2008	14,407	22,708	(8,301)
755	Dreyden Fds Int'l Val CLC	VAR	11/14/2008	10,147	16,536	(6,390)
3,401	Jenn Equity Opportunity Fd CLC	VAR	11/14/2008	24,006	48,901	(24,894)
8,956	Bond Fund of America CLA	VAR	10/7/2009	106,032	117,559	(11,527)
3,585	Jenn Utility Fund CLA	VAR	10/7/2009	30,289	58,409	(28,120)
4,682	Nuveen Inv Tr NWQ Multi Cap Val CLA	VAR	10/7/2009	70,737	108,828	(38,091)
Subtotal						(131,245)
Capital Gain Distribution - Mutual Funds						4,440
Total Capital Gain						(134,522)

The Crew Family Foundation
2008 Form 990-PF
Part XV

Date	To	Address	Description	$ Amount
11/17/2008	His Mansion Ministries	PO Box 40 Hillsboro, NH 03244-0040	Gift General Support	$ 15,000
12/1/2008	Hartford City Mission	PO Box 320397 Hartford, CT 06132-0397 280 Vine Street Hartford, CT 06112	Gift General Support	$ 10,000
12/2/2008	American Leprosy Missions	1 ALM Way Greenville, SC 29607	Gift - International Program-Jim Oehrig	$ 5,000
12/3/2008	Salvation Army	74 Central Avenue Waterbury, CT 06702-1207	Donation	$ 5,000
12/8/2008	Torrington Christian Academy Scholarship Fund	387 New Harwington Road Torrington, CT 06790	In Memory of Judge Everett Madin	$ 1,000
12/15/2008	Northeast Baptist Conference	122 Main Street 3F Marlborough, MA 01752	Ron Larson, Lakeside Work	$ 10,000
1/5/2009	Hope for the Children of Haiti	21 Cummings Park Suite 278 Woburn, MA 01801	Donation	$ 2,500
3/5/2008	Christian Life Church	495 Kensington Road Berlin, CT 06037	Molly Martin - Mission trip to Honduras. Guy Martin's Daughter	$ 250
4/3/2009	Shriners Hospital for Children	PO Box 29059 Phoenix, AZ 85038-9059	Donation	$ 500
4/20/2009	Teen Missions	c/o Lauren Schaedler 75 Knollwood Lane Avon, CT 06001	Lauren Schaedler #44375 Team OA 1/MSSM Film #09026	$ 1,000
5/20/2009	Valley Community Baptist Church	c/o Sue Podesla 8 Queens Peak Canton, CT 06019-2609	Donation - Short Term Mission Trip to Louisiana (Katrina)	$ 200
5/20/2009	Valley Community Baptist Church	c/o Susan D'Apica / Ashleigh Patnode 8 Elizabeth Road Canton, CT 06019-2610	Donation - Short Term Mission Trip to Braxton County, WVa	$ 100

The Crew Family Foundation
2008 Form 990-PF
Part XV

5/20/2009	Valley Community Baptist Church	c/o Anna Gibbs 276 Stratton Brook Road West Simsbury, CT 06092	Donation - Short Term Mission Trip to New Orleans	$ 100
5/28/2009	PAN-Massachusetts Challenge	c/o John Wholer 93 Chapman Drive, Glastonbury, CT 06033	Donation-200 mile bike run-Dana Farber Cancer Institution	$ 300
6/08/2009	Connecticut Children's Medical Center	282 Washington Street Hartford, CT 06106	Donation-Hematology/ Oncology	$ 3,800
7/20/2009	PMC-Jimmy Fund	c/o Keith Wade 142 Church Street Newton, MA 02458	Donation-170 mile bike run-Jimmy Fund	$ 2,000
8/07/2009	Cure International	Mr. Tim Erickson Cure International 701 Bosler Avenue Lemoyne, PA 17043	$10,000-Gen Fund $6,000-Jennifer Martin Support	$16,000
9/23/2009	MAP, International	2201 Glynco Parkway PO Box 215000 Brunswick, GA 31521	Gift Mission Support	$ 100,000
10-15-09	NSE USA Nations Destiny Enterprise USA, Inc.	73 Grandview Drive Newington, CT 06111-4724	Donation Kampala Children's Center Kampala, Uganda	$ 1,000
10-2-09	American Cancer Society	ATTN: ING New York City Marathon 132 West 32nd Street New York, NY 10001	Gift Dr. Leslie Scherl – Participant	$1,000
				$ 174,750