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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note: *The foundation may be able to use a copy of this return to satisfy state reporting requirements*

OMB No 1545-0052
2008

For calendar year 2008 , or tax year beginning 11-01-2008 and ending 10-31-2009

G

Check all that apply

☐ Initial return

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
Bristol County Savings Charitable Foundation Inc

Number and street (or P O box number if mail is not delivered to street address)
35 Broadway

Room/suite

City or town, state, and ZIP code
Taunton, MA 02780

A Employer identification number
04-3332966

B Telephone number (see the instructions)
(508) 824-6626

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 7,438,299

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	262,714	262,714	262,714	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-154,365			
	b Gross sales price for all assets on line 6a <u>1,965,125</u>				
	7 Capital gain net income (from Part IV , line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	2,500	0	2,500	
	12 Total. Add lines 1 through 11	110,849	262,714	265,214	
	13 Compensation of officers, directors, trustees, etc	0	0	0	0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see the instructions). . . .	125	0	0	125
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule).	52,674	0	0	0
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	52,799	0	0	125
	25 Contributions, gifts, grants paid	822,472			822,472
	26 Total expenses and disbursements. Add lines 24 and 25	875,271	0	0	822,597
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-764,422			
	b Net investment income (if negative, enter -0-)		262,714		
	c Adjusted net income (if negative, enter -0-)			265,214	

For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Cat No 11289X

Form **990-PF** (2008)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	5,434	476	476
	2	Savings and temporary cash investments		410,155	410,155
	3	Accounts receivable _____ Less allowance for doubtful accounts _____			
	4	Pledges receivable _____ Less allowance for doubtful accounts _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7	Other notes and loans receivable (attach schedule) Less allowance for doubtful accounts _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	7,470,592	7,027,668	7,027,668
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis Less accumulated depreciation (attach schedule) _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) _____			
15	Other assets (describe _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	7,476,026	7,438,299	7,438,299	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	7,476,026	7,438,299	
	30	Total net assets or fund balances (see the instructions)	7,476,026	7,438,299	
31	Total liabilities and net assets/fund balances (see the instructions)	7,476,026	7,438,299		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	7,476,026
2	Enter amount from Part I, line 27a	2	-764,422
3	Other increases not included in line 2 (itemize) _____	3	726,695
4	Add lines 1, 2, and 3	4	7,438,299
5	Decreases not included in line 2 (itemize) _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	7,438,299

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	
a	See Additional Data Table			
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 -154,365
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8	{ }		3 -285,412

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If “Yes,” the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2007	761,324	9,255,308	0 082258
2006	732,009	10,202,377	0 071749
2005	636,967	9,270,321	0 068710
2004	540,135	8,158,450	0 066206
2003	487,733	7,078,377	0 068905
2	Total of line 1, column (d).		2 0 357828
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3 0 071566
4	Enter the net value of noncharitable-use assets for 2008 from Part X, line 5.		4 6,982,481
5	Multiply line 4 by line 3.		5 499,708
6	Enter 1% of net investment income (1% of Part I, line 27b).		6 2,627
7	Add lines 5 and 6.		7 502,335
8	Enter qualifying distributions from Part XII, line 4.		8 822,597
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see the instructions)							
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	2,627				
Date of ruling letter _____ (attach copy of ruling letter if necessary—see instructions)							
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b							
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		2	0				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)							
3 Add lines 1 and 2.				3	2,627		
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)						4	0
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	2,627				
6 Credits/Payments							
a 2008 estimated tax payments and 2007 overpayment credited to 2008	6a			13,364			
b Exempt foreign organizations—tax withheld at source	6b						
c Tax paid with application for extension of time to file (Form 8868)	6c						
d Backup withholding erroneously withheld	6d						
7 Total credits and payments Add lines 6a through 6d.		7	13,364				
8 Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached		8					
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9					
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . .		10	10,737				
11 Enter the amount of line 10 to be Credited to 2009 estimated tax 5,000 Refunded		11	5,737				

Part VII-A Statements Regarding Activities				
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		1b		No
<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>				
c Did the foundation file Form 1120-POL for this year?.		1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ 0 (2) On foundation managers \$ _____ 0				
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____ 0				
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?.		4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>		7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see the instructions) MA _____				
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>		8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		10		No

Part VII-A

Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11a		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Web site address ▶N/A				
14	The books are in care of ▶PATRICK MURRAY		Telephone no ▶(508) 824-6626	
	Located at ▶35 BROADWAY TAUNTON MA		ZIP +4 ▶02780	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here			15

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	No	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	No	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	No	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	No	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	No	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	Yes	No	
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

Continued

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see the instructions)?

5b

☐

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If you answered "Yes" to 6b, also file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

Continued

3 Five highest-paid independent contractors for professional services—(see the instructions). If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ANAWON TRUST A DIVISION OF BRISTOL COUNTY SAV	Investment Services	47,362
150 North Main Street		
Attleboro, MA 02703		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See the instructions	
3	
Total Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	7,082,150
b	Average of monthly cash balances.	1b	6,663
c	Fair market value of all other assets (see the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	7,088,813
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	7,088,813
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see the instructions).	4	106,332
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,982,481
6	Minimum investment return. Enter 5% of line 5.	6	349,124

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	349,124
2a	Tax on investment income for 2008 from Part VI, line 5.	2a	2,627
b	Income tax for 2008 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,627
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	346,497
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	346,497
6	Deduction from distributable amount (see the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	346,497

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	822,597
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	822,597
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	2,627
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	819,970

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1	Distributable amount for 2008 from Part XI, line 7				346,497
2	Undistributed income, if any, as of the end of 2007				
a	Enter amount for 2007 only.			0	
b	Total for prior years 20____, 20____, 20____		0		
3	Excess distributions carryover, if any, to 2008				
a	From 2003.				158,250
b	From 2004.				156,552
c	From 2005.				253,516
d	From 2006.				247,770
e	From 2007.				311,829
f	Total of lines 3a through e.	1,127,917			
4	Qualifying distributions for 2008 from Part XII, line 4 ▶ \$ 822,597				
a	Applied to 2007, but not more than line 2a			0	
b	Applied to undistributed income of prior years (Election required—see the instructions). . . .		0		
c	Treated as distributions out of corpus (Election required—see the instructions).	0			
d	Applied to 2008 distributable amount.				346,497
e	Remaining amount distributed out of corpus	476,100			
5	Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,604,017			
b	Prior years' undistributed income Subtract line 4b from line 2b.		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d	Subtract line 6c from line 6b Taxable amount—see the instructions.		0		
e	Undistributed income for 2006 Subtract line 4a from line 2a Taxable amount—see the instructions.			0	
f	Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2008.				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see the instructions).	0			
8	Excess distributions carryover from 2002 not applied on line 5 or line 7 (see page 27 of the instructions).	158,250			
9	Excess distributions carryover to 2008. Subtract lines 7 and 8 from line 6a.	1,445,767			
10	Analysis of line 9				
a	From 2004.				156,552
b	From 2005.				253,516
c	From 2006.				247,770
d	From 2007.				311,829
e	From 2008.				476,100

Part XIV

Private Operating Foundations (see the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2008	(b) 2007	(c) 2006	(d) 2005	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon.					
a	"Assets" alternative test—enter					
	(1) Value of all assets.					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization.					
	(4) Gross investment income.					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc. (see the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

Michele Roberts Clerk
29 Broadway 2nd Floor
Taunton, MA 02780
(508) 828-5393

b

The form in which applications should be submitted and information and materials they should include

Applications available at above address

c

Any submission deadlines

See applications for various deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ONLY TAX EXEMPT ORGANIZATIONS THAT ARE RECOGNIZED BY THE INTERNAL REVENUE SERVICE AS BEING DESCRIBED IN SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE AND ARE OPERATED EXCLUSIVELY FOR CHARITABLE PURPOSES AND ARE LOCATED IN THE GREATER ATTLEBORO-TAUNTON AREA

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	822,474
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities. . . .			14	262,714	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	-154,365	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a Return of Grants			01	2,500	
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e). . .		0		110,849	0
13	Total. Add line 12, columns (b), (d), and (e).			13		110,849

(See worksheet in line 13 instructions to verify calculations)

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting organization to a noncharitable exempt organization of				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.				
*****			2010-06-14	
Signature of officer or trustee			Title	

Paid Preparer's Use Only	Preparer's Signature Alan D Paul	Date	Check if self-employed ☒	Preparer's SSN or PTIN (See Signature in the instructions)
	Firm's name (or yours if self-employed), address, and ZIP code	Caturano and Company PC 80 City Square Boston, MA 021293742		EIN
			Phone no (617) 912-9000	

Additional Data

Software ID: 08000094
Software Version: 2008.05070
EIN: 04-3332966
Name: Bristol County Savings Charitable
Foundation Inc

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Lines a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
Foundation	P		
Foundation	P		
BCSB Fund	P		
BCSB Fund	P		
Pawtucket Fund	P		
Pawtucket Fund	P		
Dartmouth Fund	P		
Dartmouth Fund	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Lines e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
655,599		595,017	60,582
95,139		182,980	-87,841
593,413		532,821	60,592
244,986		369,997	-125,011
200,684		193,594	7,090
55,110		107,000	-51,890
99,864		97,081	2,783
20,330		41,000	-20,670

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Lines i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			60,582
			-87,841
			60,592
			-125,011
			7,090
			-51,890
			2,783
			-20,670

Form 990PF PartVIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
E DENNIS KELLY JR	PRESIDENT 1 00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON,MA 02780				
PATRICK J MURRAY JR	TREASURER 1 00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON,MA 02780				
MICHELE L ROBERTS	CLERK 1 00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON,MA 02780				
MARJORIE L LARGEY	CLERK 1 00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON,MA 02780				
J JEROME COOGAN	TRUSTEE 1 00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON,MA 02780				
EDWARD P PARISEAU	TRUSTEE 1 00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON,MA 02780				
LOUIS M RICCIARDI	TRUSTEE 1 00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON,MA 02780				
CHARLES P TERRY	TRUSTEE 1 00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON,MA 02780				
SUZANNE WITHERS	TRUSTEE 1 00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON,MA 02780				
FRANK TEIXEIRA	TRUSTEE 1 00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON,MA 02780				
RUSSEL F MARTORANA	TRUSTEE 1 00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON,MA 02780				
KOREEN A SANTOS	TRUSTEE 1 00	0	0	0
C/O BCSB 35 BROADWAY TAUNTON,MA 02780				

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Agape Chapel in Raynham 1002 Broadway Raynham, MA 02767	Not related	501 (C) (3)	Funds used to make facility repairs at shelter	5,000
American Cancer Society 30 Speen St Framingham, MA 01701	Not Related	501 (C) (3)	Funds used to support cancer research	1,250
American Heart Association 222 Richmond St Ste108 Providence, RI 02903	Not related	501 (C) (3)	Funds used to promote heart disease	1,340
Anawon Council Boy Scouts of America 152 W Main Street Norton, MA 02766		501 (C) (3)	Allows Scoutreach members in troubled areas	15,000
ARC of Blackstone Valley 115 Manton St Pawtucket, RI 02861	Not related	501 (C) (3)	Funds used to expand SORT program into the	4,500
ARC of Northern Bristol County 141 Park St Attleboro, MA 02766	Not related	501 (C) (3)	Funds supports program offered to teach	5,000
Attleboro Art's Museum 86 Park St Attleboro, MA 02703	Not Related	501 (C) (3)	Funds used to support growth and viability by	510
Attleboro Enterprises 284 John Dietsch Blvd North Attleboro, MA 02763	Not Related	501 (C) (3)	Funds used for capital renovation and	5,000
Attleboro High School 100 Rathbun Willard Dr Attleboro, MA 02703	Not Related	Grant for educationa	Scholarships	1,500
Attleboro Public Schools 100 Rathbun Willard Dr Attleboro, MA 02703		Grant for educationa	Scholarships for students to stay on track for	10,000
Attleboro Scholarship Fund 89 North Main St Attleboro, MA 02703	Not Related	501 (C) (3)	Scholarship	250
Attleboro YMCA 63 North Main St Attleboro, MA 02703		501 (C) (3)	1 Funds to benefit programs offered at facility	12,900
Attleboro Youth Baseball PO Box 414 Attleboro, MA 02703	Not Related	501 (C) (3)	Funds used to replace aged playground	5,000
Berkley Scholarship Fund 622 Berkley St Berkley, MA 02779	Not Related	501 (C) (3)	Scholarships	600
Bishop Feehan High School 70 Holcott St Attleboro, MA 02703	Not Related	Grant for educationa	Scholarships & capital campaign commitment	11,500
Total  3a				822,474

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Bishop Keough Regional High School 145 Power Rd Pawtucket, RI 02860	Not Related	Grant for educationa	Scholarships	1,000
Blackstone Academy Charter School 334 Pleasant St Pawtucket, RI 02860	Not Related	Grant for educationa	Scholarships	1,000
Boys & Girls Club of Taunton 31 Court St Taunton, MA 02780		501 (C) (3)	1 Funds used to upgrade facility pool	15,700
Boys & Girls Club of Pawtucket 1 Moeller Place Pawtucket, RI 02860	Not Related	501 (C) (3)	Funds used to off-set cost of school drop-in	4,500
Bradford L Dunn Institute for Learning Differences 16 Borinquen St Providence, RI 02905	Not Related	501 (C) (3)	To fund project that addresses literacy crisis	20,000
Bridgewater Raynham Regional High School 166 Mt Prospect St Bridgewater, MA 02324	Not Related	Grant for educationa	Scholarships	1,500
Bridgewater State College Foundation PO Box 42 Bridgewater, MA 02324		501 (C) (3)	Funds to support BSC Scholars Award Fund	51,900
Bristol Agricultural High School 135 Center St Dighton, MA 02715	Not Related	Grant for educationa	Scholarships	1,500
Bristol Community College Foundation 777 Elsbree St Fall River, MA 02720		501 (C) (3)	1 Funds used for a variety of educational	29,500
Bristol-Plymouth Regional Technical School 940 County St Taunton, MA 02780	Not Related	Grant for educationa	Scholarships	1,500
Buttonwood Park Zoo 425 Hawthorn St New Bedford, MA 02740	Not Related	501 (C) (3)	Funds used to support educational programs	1,286
Camp Ruggles 133 Stone Dam Rd North Scituate, RI 02814	Not Related	501 (C) (3)	Funds to provide financial assistance for kids	2,000
Charles Shea High School 485 East Ave Pawtucket, RI 02860	Not Related	Grant for educationa	Scholarships	1,000
Children's Friend & Service 153 Summer St Providence, RI 02903	Not Related	501 (C) (3)	Funds used to provide Childcare Tuition	4,500
Church of the Good Shepherd 490 Broadway Pawtucket, RI 02860	Not Related	501 (C) (3)	Funds used to purchase compost bins and	1,500
Total  3a				822,474

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Citizens Scholarship Foundation (DR High School) PO Box 696 Rehoboth,MA 02769	Not Related	Grant for educationa	Scholarships	1,500
Coastline Elderly Services 1646 Purchase St New Bedford,MA 02740	Not Related	501 (C) (3)	Funds used for the transportation of elderly	1,000
Community Care Services of Bristol County 70 Main St Taunton,MA 02780		501 (C) (3)	Funds benefit programs and services to help	9,312
Community Counseling of Bristol County 1 Washington St Taunton,MA 02780	Not Related	501 (C) (3)	Funds used for improvements at facility	5,695
Community Economic Development Center 181 Hillman St New Bedford,MA 02740	Not Related	501 (C) (3)	Funds support educational celebration of the	500
Community Partnerships Inc 102 Dean St Taunton,MA 02780	Not Related	501 (C) (3)	Funds support a community-wide effort to bring	3,000
Community VNA 10 Emory St Attleboro,MA 02703	Not Related	501 (C) (3)	1 Funds used to provide medication boxes	8,000
Consumer Credit Counseling 8 Winter St Boston,MA 02108	Not Related	501 (C) (3)	Funds support financial counseling and	7,500
Cooperative Production 455-1B Somerset Ave North Dighton,MA 02764	Not Related	501 (C) (3)	Funds to support programs and services	1,000
Coyle & Cassidy Memorial High School 2 Hamilton St Taunton,MA 02780	Not Related	501 (C) (3)	Funds provide financial assistance to students	5,140
Day of Portugal 854 Acushnet Ave New Bedford,MA 02740	Not Related	501 (C) (3)	Scholarships	1,000
Diocese of Fall River PO Box 1470 Fall River,MA 02722	Not Related	501 (C) (3)	Funds provide strong leadership and support to	1,000
FAIR Inc PO Box 4001 Attleboro,MA 02703		501 (C) (3)	Funds used for community redevelopment and	2,500
Falls Elementary School - Parent organization 2 Jackson Street North Attleboro,MA 02760	Not Related	501 (C) (3)	Funds used to construct playground area	5,000
Family Service Association of Fall River 101 Rock St Fall River,MA 02720	Not Related	501 (C) (3)	Funds used to support program designed by	2,500
Total ▶ 3a				822,474

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Father's House Family Church 770 Broadway Raynham, MA 02767	Not Related	501 (C) (3)	Funds used to purchase food to feed families	5,000
Friends of the Pawtucket Library 13 Summer Street Pawtucket, RI 02860	Not Related	501 (C) (3)	Literacy program that specializes in instruction	2,000
George Wiley Center 32 East Ave Pawtucket, RI 02860	Not Related	501 (C) (3)	Funds used to increase food resources for	2,500
Girls Inc 131 Arlington St Taunton, MA 02780	Not Related	501 (C) (3)	Fund used for facility upgrades	7,500
Heart of Taunton 43 Taunton Green 4 Taunton, MA 02780		501 (C) (3)	Funds used to support revitalization of	13,881
Hockomock YMCA 300 Elmwood Ave North Attleboro, MA 02760	Not Related	501 (C) (3)	1 Funds used to provide services to homeless	15,200
Home & Hospice Care of Rhode Island 169 George St Pawtucket, RI 02860	Not Related	501 (C) (3)	Funds used for capital support for new center	10,000
Hopewell Elementary School 16 Monroe St Taunton, MA 02780	Not Related	Grant for educationa	Funds used for a variety of educational and	11,000
Institute for Developmental Differences 38 Narrows Road Assonet, MA 02702	Not Related	501 (C) (3)	Donation supports facility serving individuals	500
Jacqueline M Walsh School of Visual & Performing Arts 172 Exchange St Pawtucket, RI 02860	Not Related	Grant for educationa	Scholarships	1,000
Joseph T McHale Memorial Scholarship 123 Wolcott St Pawtucket, RI 02860	Not Related	Grant for educationa	Scholarships	1,000
Junior Achievement of Southeastern MA 106 Spring St New Bedford, MA 02740	Not Related	501 (C) (3)	Funds used to provide programs to 85 students	2,800
Katie Brown Educational Program 139 South Main St Fall River, MA 02721	Not Related	501 (C) (3)	Funds support youth relationship violence	1,000
Kennedy Donovan Center 1 Commercial St Foxboro, MA 02035	Not Related	501 (C) (3)	Funds used for facility upgrades and to support	8,100
Little Sisters of the Poor 964 Main St Pawtucket, RI 02860	Not Related	501 (C) (3)	Funds to support facility programs for elderly	4,481
Total  3a				822,474

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Market Ministries 60 Eighth St New Bedford, MA 02740	Not Related	501 (C) (3)	Funds used to stabilize the meals program	5,000
Markman's Children's Program 505 North Main St Attleboro, MA 02703	Not Related	501 (C) (3)	Funds used to support various children's	650
Mass Bankers Foundation 73 Tremont St Suite 306 Boston, MA 02108	Not Related	501 (C) (3)	Funds used to advise, educate and inform	2,000
Massasoit Community College Foundation 1 Massasoit Blvd Brockton, MA 02302	Not Related	501 (C) (3)	Funds used to support program focused on	10,000
Memorial Hospital of Rhode Island 111 Brewster St Pawtucket, RI 02860		501 (C) (3)	Funds used to support improvements to	10,000
Mental Health Association of Rhode Island 500 Prospect St Pawtucket, RI 02860	Not Related	501 (C) (3)	Funds used to provide basic human needs	2,000
Morton Hospital & Medical Center 88 Washington St Taunton, MA 02780		501 (C) (3)	1 Funds used to purchase oxygen blender and	15,920
National Multiple Sclerosis 101A First Ave Suite 6 Waltham, MA 02451	Not Related	501 (C) (3)	Funds support research, advocacy, education	1,000
Nativity Preparatory School 66 Sprint St New Bedford, MA 02740	Not Related	501 (C) (3)	Funds sponsor one unpaid teacher for one	10,000
New Bedford Museum of Art 608 Pleasant Street New Bedford, MA 02740	Not Related	501 (C) (3)	Funds used for facility and exhibit improvements	3,500
New Bedford Oceanarium 174 Union St New Bedford, MA 02740	Not Related	501 (C) (3)	Facility improvements	10,000
New Bedford's Women Center 405 County St New Bedford, MA 02740	Not Related	501 (C) (3)	Funds used for facility upgrades	5,000
New Hope 140 Park St Attleboro, MA 02703	Not Related	501 (C) (3)	Funds used to support programs offered to	1,000
Newman YMCA 472 Taunton Ave Seekonk, MA 02771	Not Related	501 (C) (3)	Funds used to purchase electrical stimulation	5,000
North Attleboro School - Early Learning Center 25 School Street North Attleboro, MA 02760	Not Related	501 (C) (3)	Funds used to construct a boundless	5,000
Total  3a				822,474

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
North Attleborough High School 1 Wilson Whittey Way North Attleboro, MA 02760	Not Related	Grant for educationa	Scholarships	1,500
Old Colony Historical Society 66 Church Green Taunton, MA 02780		501 (C) (3)	Funds support the Gebelein Memorial	350
Old Colony YMCA 71 Cohannet St Taunton, MA 02780		501 (C) (3)	Funds underwrite comprehensive youth	5,280
Open Shelves Food Pantry 96 Myricks St Berkley, MA 02779	Not Related	501 (C) (3)	Funds used to purchase needed storage	1,300
Our Daily Bread PO Box 149 Taunton, MA 02780		501 (C) (3)	Funds used to purchase laptop for timely	1,750
Our Sisters' School 145 Bromwell Ave New Bedford, MA 02740	Not Related	501 (C) (3)	Funds purchased academic curricula and	10,000
Palmer River Elementary 326 Winthrop St Rehoboth, MA 02769	Not Related	Grant for educationa	Funds used to provide transportation for	500
Parker Middle School 50 Williams St Taunton, MA 02780	Not Related	Grant for educationa	Funds used to purchase books	1,200
Pawtucket Business Development Corp 175 Main St Pawtucket, RI 02860	Not Related	501 (C) (3)	Funds provided transportation for low and fixed	10,500
Pawtucket Day Child Development 25 Thornley St Pawtucket, RI 02860	Not Related	501 (C) (3)	Funds used to train teaching staff in art, music	2,000
Pawtucket Soup Kitchen 389 Benefit St Pawtucket, RI 02861	Not Related	501 (C) (3)	Purchase of a kitchen range for facility	3,000
Pawtucket YMCA 600 Roosevelt Ave Pawtucket, RI 02860	Not Related	501 (C) (3)	Scholarships	800
PRIDE Inc 3 Maple St Taunton, MA 02780	Not Related	501 (C) (3)	Funds used to support programs and	1,440
Prince Henry Society PO Box 6726 New Bedford, MA 02742	Not Related	501 (C) (3)	Scholarships	1,100
Pro-Home Inc 45 School St Taunton, MA 02780	Not Related	501 (C) (3)	Funds used to purchase office equipment and	7,777
Total  3a				822,474

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Raynham Food Basket PO Box 421 Raynham Center, MA 02768	Not Related	501 (C) (3)	1 Funds used to upgrade lighting, install exit	3,600
Rehoboth Antiquarian Society PO Box 2 Rehoboth, MA 02769		501 (C) (3)	Funds used to clean, conserve and reframe	4,100
Rehoboth Food Pantry 127 Martin St Rehoboth, MA 02769	Not Related	501 (C) (3)	Funds used to purchase food	5,000
SHARE Foundation 285 Old Westport Rd North Dartmouth, MA 02747	Not Related	501 (C) (3)	Funds used to purchase adaptive equipment	6,000
Shore Support Inc 106 CoOp Wharf New Bedford, MA 02740	Not Related	501 (C) (3)	Provides assistance to fishing families in times	5,000
Slater Mill 67 Roosevelt Ave Pawtucket, RI 02860	Not Related	501 (C) (3)	Funds used to develop new fee-for-service	5,750
Southcoast Hospital Group 101 Page St New Bedford, MA 02740	Not Related	501 (C) (3)	Funds used to help towards the purchase of	5,000
Special Olympics Massachusetts 66 Main St Taunton, MA 02780	Not Related	501 (C) (3)	Funds provide sports training and competition	2,500
St Cecilia Parish 14 Calder St Pawtucket, RI 02861	Not Related	501 (C) (3)	Funds provide underprivileged youth and family	3,000
St Joseph Health Services 200 High Service Ave North Providence, RI 02911	Not Related	501 (C) (3)	Funds used to purchase prenatal diagnostic	6,000
St Mary's Education Fund PO Box 2577 Fall River, MA 02722	Not Related	501 (C) (3)	Funds support educational scholarships and	8,600
St Raphael Academy 123 Wolcott St Pawtucket, RI 02860	Not Related	Grant for educationa	Scholarships	1,000
St Vincent DePaul - Attleboro 1131 Oak Hill Ave Attleboro, MA 02703	Not Related	501 (C) (3)	Funds provided emergency heating and utility	10,000
St Vincent DePaul - North Attleborough 1131 Oak Hill Ave Attleboro, MA 02703	Not Related	501 (C) (3)	Funds provide emergency heating fuel	5,500
St Vincent dePaul - St Leo the Great 697 Central Ave Pawtucket, RI 02861	Not Related	501 (C) (3)	Funds used to provide individuals and families	8,000
Total  3a				822,474

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
St Matthew Trinity Lutheran Church 690 Newport Ave Pawtucket, RI 02861	Not Related	501 (C) (3)	Funds used to purchase food	2,000
St Stanislaus School 37 Rockland St Fall River, MA 02724	Not Related	501 (C) (3)	Funds used to assist in renovations, to create	5,000
Star Players 41 Ashland St Taunton, MA 02780	Not Related	501 (C) (3)	Annual Musical Sponsorship	1,000
Sturdy Memorial Hospital - Foundation 211 Dart St Attleboro, MA 02703	Not Related	501 (C) (3)	1 Funds to help defray the cost of digital	30,832
Taunton Area School to Career 72 School St Taunton, MA 02780	Not Related	501 (C) (3)	Funds used to purchase equipment to support	5,815
Taunton Emergency Task Force 15 Summer St Taunton, MA 02780		501 (C) (3)	Funds used to assist elders, families, and	5,500
Taunton High School 50 Williams St Taunton, MA 02780	Not Related	501 (C) (3)	Scholarships	1,500
Taunton Literacy Council PO Box 2716 Taunton, MA 02780	Not Related	501 (C) (3)	Funds used to support free tutoring program	500
Taunton Public Schools 50 Williams St Taunton, MA 02780	Not Related	Grant for educationa	Funds used to purchase automated external	7,000
The ARC of Greater Boston 221 North Beacon St Boston, MA 02135	Not Related	501 (C) (3)	Funds support programs and services provided	1,000
The Julia Cekala Charitable Foundation PO Box 1070 North Attleboro, MA 02760	Not Related	501 (C) (3)	Funds used to benefit the Julia Cekala	750
The Pawtucket Foundation 67 Park Place Pawtucket, RI 02860		501 (C) (3)	Funds used to conduct a study to identify	6,000
The Phoenix House 99 Wayland Ave Suite 100 Providence, RI 02906	Not Related	501 (C) (3)	Funds used to support a variety of programs	1,100
The Raynham Historical Society PO Box 136 Raynham, MA 02767	Not Related	501 (C) (3)	Funds used for upgrades to facility and for	3,365
The Salvation Army 619 Purchase St New Bedford, MA 02740	Not Related	501 (C) (3)	Funds help individuals and families to meet	1,000
Total  3a				822,474

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Tides Family Service 215 Washington St West Warwick, RI 02893	Not Related	501 (C) (3)	Funds used to purchase site licenses from	5,000
Triumph Inc 100 Gordon Owen Riverway Taunton, MA 02780	Not Related	501 (C) (3)	Funds used for engineering feasibility study	6,000
UMASS Dartmouth Foundation Old Westport Road North Dartmouth, MA 02747		501 (C) (3)	1 Funds used to support the LEADS program	35,750
United Way of Greater AttleboroTaunton 247 Maple St Attleboro, MA 02703		501 (C) (3)	Support for a variety of services provided to	107,900
United Way of Greater New Bedford 105 William St New Bedford, MA 02740	Not Related	501 (C) (3)	Funds used to support the Hunger Commission	2,500
Weir Corporation 9 West Water St Taunton, MA 02780	Not Related	501 (C) (3)	Funds used to conduct a downtown Taunton	5,000
William E Tolman High School 150 Exchange St Pawtucket, RI 02860	Not Related	Grant for educationa	Scholarships	1,000
YMCA of Pawtucket 600 Roosevelt Ave Pawtucket, RI 02860	Not Related	501 (C) (3)	Funds used for facility improvements for the	10,000
YWCA of Southeastern Massachusetts 20 South Sixth St New Bedford, MA 02740	Not Related	501 (C) (3)	Funds used to continue the Yw Kids School	5,000
Total				822,474

**TY 2008 Investments Corporate
Stock Schedule**

Name: Bristol County Savings Charitable
Foundation Inc

EIN: 04-3332966

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Common Stocks	7,027,668	7,027,668

TY 2008 Other Expenses Schedule

Name: Bristol County Savings Charitable
Foundation Inc

EIN: 04-3332966

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative	5,312	0	0	0
Investment Fees	47,362	0	0	0

TY 2008 Other Income Schedule

Name: Bristol County Savings Charitable
Foundation Inc
EIN: 04-3332966

Description	Revenue And Expenses Per Books	Net Invest ment Income	Adjusted Net Income
Return of Grants	2,500		2,500

TY 2008 Other Increases Schedule

Name: Bristol County Savings Charitable
Foundation Inc

EIN: 04-3332966

Description	Amount
UNREALIZED FAS 115 GAIN	726,695

TY 2008 Taxes Schedule

Name: Bristol County Savings Charitable
Foundation Inc

EIN: 04-3332966

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MA Form PC	125	0	0	125