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Form 990-EZ

Department of the Treasury
Internal Revenue ServiceShort Form
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form.

The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150

2008

Open to Public
Inspection

A For the 2008 calendar year, or tax year beginning OCT 1, 2008 and ending SEP 30, 2009

B Check if applicable

- ☐ Address change
☐ Name change
☐ Initial return
☐ Termination
☐ Amended return
☐ Application pending

Please use IRS label or print or type See Specific Instructions

C Name of organization

AMERICAN HANOVERIAN SOCIETY

Number and street (or P.O. box, if mail is not delivered to street address)

4067 IRONWORKS PARKWAY

City or town, state or country, and ZIP + 4

LEXINGTON, KY 40511

D Employer identification number

94-2801465

E Telephone number

859-255-4141

F Group Exemption

Number

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ)

G Accounting method: ☒ Cash ☐ Accrual
Other (specify)

I Website: WWW.HANOVERIAN.ORG

J Organization type (check only one) ☒ 501(c) (5) (insert no.) ☐ 4947(a)(1) or ☐ 527H Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)K Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$1,000,000 or more, file Form 990 instead of Form 990-EZ \$ 584,015.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	
	2	Program service revenue including government fees and contracts	2	
	3	Membership dues and assessments	3	216,650.
	4	Investment income	4	12,605.
	5a	Gross amount from sale of assets other than inventory	5a	
	b	Less cost or other basis and sales expenses	5b	
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach schedule)	5c	
	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ☐		
	a	Gross revenue (not including \$ of contributions reported on line 1)	6a	61,176.
	b	Less direct expenses other than fundraising expenses	6b	
c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	61,176.	
7a	Gross sales of inventory, less returns and allowances	7a	3,311.	
b	Less cost of goods sold	7b	1,136.	
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	2,175.	
8	Other revenue (describe SEE STATEMENT 4)	8	290,273.	
9	Total revenue Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	582,879.	
Expenses	10	Grants and similar amounts paid (attach schedule)	10	
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	241,699.
	13	Professional fees and other payments to independent contractors	13	5,795.
	14	Occupancy, rent, utilities, and maintenance	14	41,937.
	15	Printing, publications, postage, and shipping	15	100,206.
	16	Other expenses (describe SEE STATEMENT 1)	16	221,732.
	17	Total expenses Add lines 10 through 16	17	611,369.
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	<28,490.>
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	412,638.
	20	Other changes in net assets or fund balances (attach explanation) SEE STATEMENT 5	20	<5,068.>
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	379,080.

Part II Balance Sheets. If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	182,992.	108,089.
23 Land and buildings		
24 Other assets (describe SEE STATEMENT 2)	277,497.	330,491.
25 Total assets	460,489.	438,580.
26 Total liabilities (describe SEE STATEMENT 3)	47,851.	59,500.
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	412,638.	379,080.

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12-17-08

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990

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Part V Other Information (Note the statement requirements in the instructions for Part VI.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33	X
34 Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	34	X
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.		
a Did the organization have unrelated business gross income of \$1,000 or more or section 6033(e) notice, reporting, and proxy tax requirements?	35a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	35b	N/A
36 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," complete applicable parts of Sch N	36	X
37a Enter amount of political expenditures, direct or indirect, as described in the instructions. 37a 0.	37a	
b Did the organization file Form 1120-POL for this year?	37b	X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?	38a	X
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	N/A
39 Section 501(c)(7) organizations. Enter.		
a Initiation fees and capital contributions included on line 9	39a	N/A
b Gross receipts, included on line 9, for public use of club facilities	39b	N/A
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under section 4911 N/A, section 4912 N/A; section 4955 N/A		
b Section 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule L, Part I	40b	N/A
c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 0.		
d Enter amount of tax on line 40c reimbursed by the organization 0.		
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	X
41 List the states with which a copy of this return is filed. NONE		
42a The books are in care of THE ORGANIZATION Telephone no. 859-255-4141 Located at 4067 IRONWORKS PARKWAY, LEXINGTON, KY ZIP + 4 40511		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country. See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts	42b	X
c At any time during the calendar year, did the organization maintain an office outside of the U.S.? If "Yes," enter the name of the foreign country.	42c	X
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year N/A	43	
44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44	X
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45	X

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Part VI Section 501(c)(3) organizations only. All section 501(c)(3) organizations must answer questions 46-49 and complete the tables for lines 50 and 51

- 46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I
- 47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II
- 48 Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E
- 49a Did the organization make any transfers to an exempt non-charitable related organization?
- b If "Yes," was the related organization(s) a section 527 organization?
- 50 Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

	Yes	No
46		
47		
48		
49a		
49b		

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
N/A				
Total number of other employees paid over \$100,000				

- 51 Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
N/A		
Total number of other independent contractors each receiving over \$100,000		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here **Hugh Bellis-Jones** Signature of officer Date **12/22/2009**

Hugh Bellis-Jones Executive Director Type or print name and title

Paid Preparer's Use Only

Preparer's signature **Wmmtt England** Date **12/15/09** Check if self-employed ☐

Firm's name (or yours if self-employed), address, and ZIP + 4 **RAY, FOLEY, HENSLEY & COMPANY, PLLC**
230 LEXINGTON GREEN CIRCLE, SUITE 600
LEXINGTON, KY 40503-3326

Preparer's identifying Number (See instr.) EIN **12-17-08**
 Phone no. **(859) 231-1800**

May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

Form 990-EZ (2008)

FORM 990-EZ	OTHER EXPENSES	STATEMENT	1
DESCRIPTION		AMOUNT	
BAD DEBTS		189.	
INTERNET & WEBSITE		10,757.	
OFFICE EXPENSES		9,294.	
INSURANCE		7,683.	
BREED PROMOTION		31,046.	
COMPUTER		6,429.	
AWARD PROGRAM		18,606.	
MEMBER SERVICES		43,439.	
INSPECTION		49,684.	
TRAVEL		13,517.	
DNA TESTING		15,911.	
DUES & SUBSCRIPTIONS		3,157.	
SPONSORSHIP		1,250.	
TRAINING CENTER		544.	
BANK & CREDIT CARD FEES		9,449.	
MISCELLANEOUS		548.	
BREED ORIENTATION EXPENSES		229.	
TOTAL TO FORM 990-EZ, LINE 16		221,732.	

FORM 990-EZ	OTHER ASSETS	STATEMENT	2
DESCRIPTION	BEG. OF YEAR	END OF YEAR	
ACCOUNTS RECEIVABLE	24.	4,606.	
INVENTORY	6,469.	5,749.	
PREPAID EXPENSES	5,753.	4,783.	
INVESTMENTS	256,386.	308,937.	
OTHER DEPRECIABLE ASSETS	8,865.	6,416.	
TOTAL TO FORM 990-EZ, LINE 24	277,497.	330,491.	

FORM 990-EZ	OTHER LIABILITIES	STATEMENT	3
DESCRIPTION	BEG. OF YEAR	END OF YEAR	
ACCOUNTS PAYABLE	8,868.	22,114.	
PAYROLL LIABILITIES	12,798.	9,411.	
DEFERRED REVENUE	26,185.	27,975.	
TOTAL TO FORM 990-EZ, LINE 26	47,851.	59,500.	

FORM 990-EZ	OTHER REVENUE	STATEMENT	4
DESCRIPTION		AMOUNT	
REGISTRATION FEES		116,235.	
INSPECTION FEES		45,295.	
ADMIN. FEES		68,442.	
ADVERTISING		50,246.	
MISCELLANEOUS		9,105.	
HANOVERIAN TRAINING		950.	
TOTAL TO FORM 990-EZ, LINE 8		290,273.	

FORM 990-EZ	OTHER CHANGES IN NET ASSETS OR FUND BALANCES	STATEMENT	5
DESCRIPTION		AMOUNT	
LOSS ON SPORTHORSE STALLION TESTING, LLC		<5,068.>	
TOTAL TO FORM 990-EZ, LINE 20		<5,068.>	

FORM 990-EZ	OCCUPANCY, RENT, UTILITIES AND MAINTENANCE	STATEMENT	6
DESCRIPTION		AMOUNT	
DEPRECIATION		2,985.	
OTHER EXPENSES		38,952.	
TOTAL TO FORM 990-EZ, LINE 14		41,937.	

FORM 990-EZ

INCOME AND COST OF GOODS SOLD
INCLUDED ON PART I, LINE 7A

STATEMENT 7

INCOME

1. GROSS RECEIPTS	3,311	
2. RETURNS AND ALLOWANCES		
3. LINE 1 LESS LINE 2		3,311
4. COST OF GOODS SOLD (LINE 13)	1,136	
5. GROSS PROFIT (LINE 3 LESS LINE 4)		2,175

COST OF GOODS SOLD

6. INVENTORY AT BEGINNING OF YEAR	6,469	
7. MERCHANDISE PURCHASED		
8. COST OF LABOR		
9. MATERIALS AND SUPPLIES		
10. OTHER COSTS	416	
11. ADD LINES 6 THROUGH 10		6,885
12. INVENTORY AT END OF YEAR	5,749	
13. COST OF GOODS SOLD (LINE 11 LESS LINE 12)		1,136

FORM 990-EZ	COST OF GOODS SOLD - OTHER COSTS	STATEMENT	8
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DESCRIPTIONAMOUNT416.

TOTAL INCLUDED ON FORM 990-EZ, PART I, LINE 7B

416.

FORM 990-EZ

INFORMATION REGARDING TRANSFERS
ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS

STATEMENT 9

- A) DID THE ORGANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS,
DIRECTLY OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL
BENEFIT CONTRACT? [] YES [X] NO
- B) DID THE ORGANIZATION, DURING THE YEAR, PAY PREMIUMS,
DIRECTLY OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT? . . [] YES [X] NO

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STATEMENT 10

PROVIDE INFORMATION TO BREEDERS, OWNERS, & FRIENDS ON THE BREEDING & RAISING OF HANOVERIAN HORSES AND TO PROMOTE THE PERFORMANCE OF THE HANOVERIAN HORSE IN DRESSAGE, 3-DAY EVENT, HUNTING, JUMPING, ETC. & TO DO ALL THINGS APPROPRIATE TO ENCOURAGE A PUBLIC UNDERSTANDING OF THE HANOVERIAN HORSE AND ITS BREEDING & PERFORMANCE

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STATEMENT 11

TO ESTABLISH, MAINTAIN, & OPERATE A NON-PROFIT ASSOCIATION OF BREEDERS, OWNERS, & FRIENDS FOR THE PROMOTION & PRESERVATION ON THE NORTH AMERICAN CONTINENT OF THE WARMBLOODED HANOVERIAN HORSE AND TO ALSO MAINTAIN A PUBLIC REGISTRY OF THE HANOVERIAN HORSE TO MARK OR BRAND APPROVED STALLIONS, MARES, AND FOALS WITH THE SOCIETY'S REGISTERED BRAND.