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Form **990**Department of the Treasury
Internal Revenue Service**Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0047

2008Open to Public
Inspection**A For the 2008 calendar year, or tax year beginning** OCT 1, 2008 **and ending** SEP 30, 2009**B** Check if applicable

- ☐ Address change
☐ Name change
☐ Initial return
☐ Termination
☐ Amended return
☐ Application pending

Please use IRS label or print or type
See Specific Instructions**C Name of organization**

Energy Outreach Colorado

Doing Business As

Number and street (or P.O. box if mail is not delivered to street address)

Room/suite

225 E 16th Ave

200

City or town, state or country, and ZIP + 4

Denver, CO 80203-1612

F Name and address of principal officer Sanders Arnold

same as C above

D Employer identification number

74-2543881

E Telephone number

303-825-8750

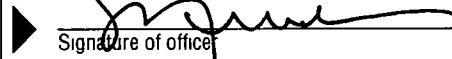
G Gross receipts \$ 11,727,428.**H(a) Is this a group return** for affiliates? ☐ Yes ☒ No**H(b) Are all affiliates included?** ☐ Yes ☐ No
If "No," attach a list (see instructions)**H(c) Group exemption number** ▶**I Tax-exempt status.** ☒ 501(c) (3) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527**J Website:** ▶ www.energyoutreach.org**K Type of organization:** ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶**L Year of formation:** 1989**M State of legal domicile:** CO**Part I Summary**

Activities & Governance		Revenue		Expenses		Net Assets or Fund Balances	
1	Briefly describe the organization's mission or most significant activities To help low-income Coloradans afford home energy through energy assistance and energy efficiency						
2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its assets						
3	Number of voting members of the governing body (Part VI, line 1a)	3	15				
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	15				
5	Total number of employees (Part V, line 2a)	5	11				
6	Total number of volunteers (estimate if necessary)	6	15				
7a	Total gross unrelated business revenue from Part VIII, line 12, column (C)	7a	<42,996.>				
7b	Net unrelated business taxable income from Form 990-T, line 34	7b	<42,996.>				
8	Contributions and grants (Part VIII, line 1h)	13,523,032.	10,756,524.				
9	Program service revenue (Part VIII, line 2g)						
10	Investment income (Part VIII, column (A), lines 6, 7, and 10)	1,428,186.	811,112.				
11	Other revenue (Part VIII, column (A), lines 8, 9, 10, 11, and 12)	70,846.	89,448.				
12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	15,022,064.	11,657,084.				
13	Grants and similar amounts paid (Part IX, column (A), line 1)	12,214,326.	11,149,953.				
14	Benefits paid to or for members (Part IX, column (A), line 4)						
15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	783,185.	844,164.				
16a	Professional fundraising fees (Part IX, column (A), line 11)		15,322.				
16b	Total fundraising expenses (Part IX, column (D), line 25) ▶ 486,259.						
17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	2,025,775.	1,637,726.				
18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	15,023,286.	13,647,165.				
19	Revenue less expenses. Subtract line 18 from line 12	<1,222.>	<1,990,081.>				
20	Total assets (Part X, line 16)	24,165,743.	20,764,252.				
21	Total liabilities (Part X, line 26)	225,228.	277,420.				
22	Net assets or fund balances Subtract line 21 from line 20	23,940,515.	20,486,832.				

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer  Date 5/10/10

Sanders Arnold, Executive Director
Type or print name and title

Paid Preparer's Use Only

Preparer's signature  Date 5/10/10

Firm's name (or yours if self-employed), address, and ZIP + 4
Kundinger, Corder & Engle, P.C.
475 Lincoln Street, Suite 200
Denver, CO 80203

Date

Check if self-employed ☐

Preparer's identifying number (see instructions)

EIN ▶

Phone no. ▶ 303-534-5953

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

832001 12-18-08

LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form 990 (2008)

See Schedule O for Organization Mission Statement Continuation

SCANNED SEP 16 2010

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Part III Statement of Program Service Accomplishments (see instructions)

- 1** Briefly describe the organization's mission See Schedule O for Continuation
See Schedule O

- 2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

☐ Yes ☒ No

If "Yes", describe these new services on Schedule O

- 3** Did the organization cease conducting, or make significant changes in how it conducts, any program services?

☐ Yes ☒ No

If "Yes", describe these changes on Schedule O

- 4** Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code:) (Expenses \$ 8,208,013, including grants of \$ 7,988,867.) (Revenue \$)
Utility cash assistance grants provide assistance for the low-income
individuals with energy bills through the Charitable Energy Network.

4b (Code:) (Expenses \$ 2,309,699, including grants of \$ 2,150,000.) (Revenue \$)
Low income energy assistance payments were made to the Colorado
Department of Human Services to be used in their LEAP program that
provides benefits to low-income individuals to pay energy bills.

4c (Code:) (Expenses \$ 1,144,351, including grants of \$ 937,116.) (Revenue \$)
The Long-Term Energy Solutions program is to provide long-term
solutions and energy efficiency upgrades in affordable housing to help
low-income Coloradans reduce energy use and lower their bills. Current
contracts with Xcel Energy, Atmos Energy, and Source Gas are restricted
to provide upgrades in their utility service territories.

- 4d** Other program services (Describe in Schedule O)

(Expenses \$ 1,302,929, including grants of \$ 73,970.) (Revenue \$ 89,448.)

4e Total program service expenses ► \$ 12,964,992. (Must equal Part IX, Line 25, column (B))

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	1 X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	2 X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	3	X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? <i>If "Yes," complete Schedule C, Part II</i>	4 X	
5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? <i>If "Yes," complete Schedule C, Part III</i>	5 N/A	
6 Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	6	X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	7	X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	8	X
9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	9	X
10 Did the organization hold assets in term, permanent, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	10	X
11 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? <i>If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable</i>	11 X	
12 Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? <i>If "Yes," complete Schedule D, Parts XI, XII, and XIII</i>	12 X	
13 Is the organization a school as described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>	13	X
14a Did the organization maintain an office, employees, or agents outside of the U S ?	14a	X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S ? <i>If "Yes," complete Schedule F, Part I</i>	14b	X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Part II</i>	15	X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Part III</i>	16	X
17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? <i>If "Yes," complete Schedule G, Part I</i>	17	X
18 Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	18 X	
19 Did the organization report more than \$15,000 on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>	19	X
20 Did the organization operate one or more hospitals? <i>If "Yes," complete Schedule H</i>	20	X
21 Did the organization report more than \$5,000 on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21 X	
22 Did the organization report more than \$5,000 on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22 X	
23 Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? <i>If "Yes," complete Schedule J</i>	23 X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer questions 24b-24d and complete Schedule K</i> <i>If "No," go to question 25</i>	24a	X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a	X
b Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? <i>If "Yes," complete Schedule L, Part I</i>	25b	X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26	X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>	27	X

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Part IV Checklist of Required Schedules (continued)

	Yes	No
28 During the tax year, did any person who is a current or former officer, director, trustee, or key employee		
a Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? <i>If "Yes," complete Schedule L, Part IV</i>		X
b Have a family member who had a direct or indirect business relationship with the organization? <i>If "Yes," complete Schedule L, Part IV</i>		X
c Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? <i>If "Yes," complete Schedule L, Part IV</i>		X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>		X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>		X
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		X

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Part V Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable.		
1b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.		
1c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.		
2b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions).	X	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	X	
3b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O.	X	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
4b	If "Yes," enter the name of the foreign country: _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
5b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
5c	If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?		
6a	Did the organization solicit any contributions that were not tax deductible?		X
6b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7	Organizations that may receive deductible contributions under section 170(c).		
7a	Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75?	X	
7b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	X	
7c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
7d	If "Yes," indicate the number of Forms 8282 filed during the year.		
7e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
7f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
7g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?		X
7h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?		X
8	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year? N/A		
9	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.		
9a	Did the organization make any taxable distributions under section 4966? N/A		
9b	Did the organization make a distribution to a donor, donor advisor, or related person? N/A		
10	Section 501(c)(7) organizations. Enter N/A		
10a	Initiation fees and capital contributions included on Part VIII, line 12.		
10b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.		
11	Section 501(c)(12) organizations. Enter N/A		
11a	Gross income from members or shareholders.		
11b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them).		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		
12b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year. N/A		

Part VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

Section A. Governing Body and Management

For each "Yes" response to lines 2-7b below, and for a "No" response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

	Yes	No
1a Enter the number of voting members of the governing body		
1b Enter the number of voting members that are independent		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	X	
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	X	
5 Did the organization become aware during the year of a material diversion of the organization's assets?		X
6 Does the organization have members or stockholders?		X
7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?		X
7b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	X	
b Each committee with authority to act on behalf of the governing body?		X
9a Does the organization have local chapters, branches, or affiliates?		X
b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?		
10 Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990	X	
11 Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		X

See Sch. O

Section B. Policies

	Yes	No
12a Does the organization have a written conflict of interest policy? If "No," go to line 13	X	
b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	X	
13 Does the organization have a written whistleblower policy?	X	
14 Does the organization have a written document retention and destruction policy?	X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision:		
a The organization's CEO, Executive Director, or top management official?	X	
b Other officers or key employees of the organization?	X	
Describe the process in Schedule O. (see instructions)		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed: None

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
☐ Own website ☐ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: Rose Reed - 303-825-8750
225 E 16th Ave, No. 200, Denver, CO 80203-1612

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors
Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if the organization did not compensate any officer, director, trustee, or key employee

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
Gayle Berry President	3.00	X		X				0.	0.	0.
Dian Callaghan Secretary	3.00	X		X				0.	0.	0.
Adam Goldman Past President	3.00	X						0.	0.	0.
Joel Johnson Board Member	3.00	X						0.	0.	0.
Patricia Nelson Limerick Board Member	3.00	X						0.	0.	0.
Tom O'Donnell Board Member	3.00	X						0.	0.	0.
Howard Boigon Board Member	3.00	X						0.	0.	0.
John A. Harpole Board Member	3.00	X						0.	0.	0.
Jim Lightner Vice President	3.00	X		X				0.	0.	0.
Michael J McFadden Treasurer	3.00	X		X				0.	0.	0.
Mark Sexton Board Member	3.00	X						0.	0.	0.
Mark Sunderhuse Board Member	3.00	X						0.	0.	0.
Jack Swift Board Member	3.00	X						0.	0.	0.
Troy L Whitmore Board Member	3.00	X						0.	0.	0.
Bernie Buescher Board Member	3.00	X						0.	0.	0.
Sanders Arnold Executive Director	40.00			X				166,219.	0.	12,816.
Rose Reed Director, Administrative	40.00			X				67,417.	0.	7,072.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
Jennifer Gremmert Deputy Director	40.00					X		106,023.	0.	8,450.
1b Total								339,659.	0.	28,338.

2 Total number of individuals (including those in 1a) who received more than \$100,000 in reportable compensation from the organization

2

- 3** Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual
- 4** For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual
- 5** Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person

	Yes	No
3		X
4	X	
5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation
Sun Power, Inc. 3200 Larimer Street, Denver, CO 80205	NEEP project mgmt and consulting	193,463.

2 Total number of independent contractors (including those in 1) who received more than \$100,000 in compensation from the organization

1

Part VIII Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1 a	Federated campaigns	1a				
	b	Membership dues	1b				
	c	Fundraising events	1c	124,513.			
	d	Related organizations	1d				
	e	Government grants (contributions)	1e	601,275.			
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	10,030,736.			
	g	Noncash contributions included in lines 1a-1f \$					
	h	Total. Add lines 1a-1f		10,756,524.			
Program Service Revenue			Business Code				
	2 a						
	b						
	c						
	d						
	e						
	f	All other program service revenue					
g	Total. Add lines 2a-2f						
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)		522,994.		<42,996.>	565,990.
	4	Income from investment of tax-exempt bond proceeds					
	5	Royalties					
	6 a	Gross Rents	(i) Real (ii) Personal				
	b	Less rental expenses					
	c	Rental income or (loss)					
	d	Net rental income or (loss)					
	7 a	Gross amount from sales of assets other than inventory	(i) Securities (ii) Other	288,118.			
	b	Less cost or other basis and sales expenses					
	c	Gain or (loss)		288,118.			
	d	Net gain or (loss)		288,118.			288,118.
	8 a	Gross income from fundraising events (not including \$ 124,513. of contributions reported on line 1c) See Part IV, line 18	a	70,344.			
	b	Less. direct expenses	b	70,344.			
	c	Net income or (loss) from fundraising events					
	9 a	Gross income from gaming activities See Part IV, line 19	a				
	b	Less. direct expenses	b				
	c	Net income or (loss) from gaming activities					
	10 a	Gross sales of inventory, less returns and allowances	a				
	b	Less. cost of goods sold	b				
	c	Net income or (loss) from sales of inventory					
	Miscellaneous Revenue		Business Code				
	11 a	Energy conference	900099	79,565.	79,565.		
b	Miscellaneous	900099	9,883.	9,883.			
c							
d	All other revenue						
e	Total. Add lines 11a-11d		89,448.				
12	Total Revenue. Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e			11,657,084.	89,448.	<42,996.>	854,108.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	8,464,023.	8,464,023.		
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22	2,685,930.	2,685,930.		
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	269,763.	193,604.	62,551.	13,608.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	447,153.	326,234.	22,122.	98,797.
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	39,045.	27,264.	3,546.	8,235.
9 Other employee benefits	38,176.	29,377.	1,403.	7,396.
10 Payroll taxes	50,027.	36,425.	5,536.	8,066.
11 Fees for services (non-employees).				
a Management				
b Legal				
c Accounting	19,231.		19,231.	
d Lobbying	16,667.	16,667.		
e Professional fundraising services. See Part IV, line 17	15,322.			15,322.
f Investment management fees	47,101.		47,101.	
g Other	875,267.	808,682.	4,866.	61,719.
12 Advertising and promotion				
13 Office expenses	446,689.	200,817.	3,049.	242,823.
14 Information technology				
15 Royalties				
16 Occupancy	56,343.	39,749.	6,871.	9,723.
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	94,905.	85,365.	1,907.	7,633.
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	3,895.	2,729.	487.	679.
23 Insurance				
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a Other expenses	52,841.	30,685.	14,327.	7,829.
b Equipment maint.	24,787.	17,441.	2,917.	4,429.
c				
d				
e				
f All other expenses				
25 Total functional expenses. Add lines 1 through 24f	13,647,165.	12,964,992.	195,914.	486,259.
26 Joint Costs. Check here ☒ if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation	73,770.	55,328.		18,442.

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing	100.	1	100.
	2 Savings and temporary cash investments	1,177,532.	2	1,096,177.
	3 Pledges and grants receivable, net	1,800,000.	3	
	4 Accounts receivable, net	413,587.	4	398,128.
	5 Receivables from current and former officers, directors, trustees, key employees, or other related parties. Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	22,394.	9	6,740.
	10a Land, buildings, and equipment, cost basis	116,740.		
	b Less: accumulated depreciation. Complete Part VI of Schedule D	114,993.		
		5,642.	10c	1,747.
	11 Investments - publicly traded securities	19,396,093.	11	18,008,151.
	12 Investments - other securities. See Part IV, line 11	1,350,395.	12	1,253,209.
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
15 Other assets. See Part IV, line 11		15		
16 Total assets. Add lines 1 through 15 (must equal line 34)	24,165,743.	16	20,764,252.	
Liabilities	17 Accounts payable and accrued expenses	26,528.	17	233,755.
	18 Grants payable	150,000.	18	
	19 Deferred revenue	48,700.	19	43,665.
	20 Tax-exempt bond liabilities		20	
	21 Escrow account liability. Complete Part IV of Schedule D		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable		24	
	25 Other liabilities. Complete Part X of Schedule D		25	
	26 Total liabilities. Add lines 17 through 25	225,228.	26	277,420.
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	22,078,487.	27	20,467,242.
	28 Temporarily restricted net assets	1,862,028.	28	19,590.
	29 Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	23,940,515.	33	20,486,832.
	34 Total liabilities and net assets/fund balances	24,165,743.	34	20,764,252.

Part XI Financial Statements and Reporting

	Yes	No
1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other		
2a Were the organization's financial statements compiled or reviewed by an independent accountant?		X
b Were the organization's financial statements audited by an independent accountant?	X	
c If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	X	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
b If "Yes," did the organization undergo the required audit or audits?		

Department of the Treasury
Internal Revenue Service

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No. 1545-0047

2008

Open to Public Inspection

Name of the organization

Employer identification number

Energy Outreach Colorado

74-2543881

Part I	Reason for Public Charity Status (All organizations must complete this part) (see instructions)
---------------	---

The organization is not a private foundation because it is: (Please check only **one** organization)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).** (Attach Schedule H)

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state _____

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II)

9 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975
See **section 509(a)(2).** (Complete the Part III)

10 ☐ An organization organized and operated exclusively to test for public safety See **section 509(a)(4).** (see instructions)

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a ☐ Type I b ☐ Type II c ☐ Type III - Functionally integrated d ☐ Type III - Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f ☐ If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box _____

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?

(ii) A family member of a person described in (i) above?

(iii) A 35% controlled entity of a person described in (i) or (ii) above?

h Provide the following information about the organizations the organization supports

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

[illegible]**Total**

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule A (Form 990 or 990-EZ) 2008

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	7,557,049.	11,470,401.	7,673,382.	13,523,032.	10,756,524.	50,980,388.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 - 3	7,557,049.	11,470,401.	7,673,382.	13,523,032.	10,756,524.	50,980,388.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						26,417,845.
6 Public Support. Subtract line 5 from line 4						24,562,543.

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4	7,557,049.	11,470,401.	7,673,382.	13,523,032.	10,756,524.	50,980,388.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	785,372.	458,648.	627,894.	691,954.	565,990.	3,129,858.
9 Net income from unrelated business activities, whether or not the business is regularly carried on	15,055.	17,201.	22,016.	16,472.		70,744.
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						54,180,990.
12 Gross receipts from related activities, etc. (see instructions)					12	177,741.
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f))	14	45.33 %
15 Public support percentage from 2007 Schedule A, Part IV-A, line 26f	15	50.58 %
16a 33 1/3% support test - 2008. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☒		
b 33 1/3% support test - 2007. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☐		
17a 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ☐		
b 10% -facts-and-circumstances test - 2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ☐		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐		

Schedule A (Form 990 or 990-EZ) 2008

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 - 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support (Add lines 9, 10c, 11, and 12)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► ☐						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2007 Schedule A, Part IV-A, line 27g	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2007 Schedule A, Part IV-A, line 27h	18	%

19a 33 1/3% support tests - 2008. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ► ☐

b 33 1/3% support tests - 2007. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ► ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ► ☐

SCHEDULE C
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

OMB No 1545-0047

2008
Open to Public
Inspection

► **To be completed by organizations described below.**

► **Attach to Form 990 or Form 990-EZ.**

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations. Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations. Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations. Complete Part I-A only.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)). Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)). Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax), then

- Section 501(c)(4), (5), or (6) organizations. Complete Part III.

Name of organization

Energy Outreach Colorado

Employer identification number

74-2543881

Part I-A To be completed by all organizations exempt under section 501(c) and section 527 organizations.

See the instructions for Schedule C for details.

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
- 2 Political expenditures ► \$ _____
- 3 Volunteer hours _____

Part I-B To be completed by all organizations exempt under section 501(c)(3).

See the instructions for Schedule C for details.

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ► \$ _____
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ► \$ _____
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year?
☐ Yes ☐ No
- 4a Was a correction made?
☐ Yes ☐ No
- b If "Yes," describe in Part IV.

Part I-C To be completed by all organizations exempt under section 501(c), except section 501(c)(3).

See the instructions for Schedule C for details.

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ► \$ _____
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ► \$ _____
- 3 Total of direct and indirect exempt function expenditures. Add lines 1 and 2 and enter here and on Form 1120-POL, line 17b ► \$ _____
- 4 Did the filing organization file **Form 1120-POL** for this year? ☐ Yes ☐ No
- 5 State the names, addresses and employer identification number (EIN) of all section 527 political organizations to which payments were made. Enter the amount paid and indicate if the amount was paid from the filing organization's funds or were political contributions received and promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-

Part II-A To be completed by organizations exempt under section 501(c)(3) that filed Form 5768 (election under section 501(h)). See the instructions for Schedule C for details

- A Check ☐ if the filing organization belongs to an affiliated group
- B Check ☐ if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1a Total lobbying expenditures to influence public opinion (grassroots lobbying)															
b Total lobbying expenditures to influence a legislative body (direct lobbying)															
c Total lobbying expenditures (add lines 1a and 1b)															
d Other exempt purpose expenditures															
e Total exempt purpose expenditures (add lines 1c and 1d)															
f Lobbying nontaxable amount Enter the amount from the following table in both columns															
<table border="1"> <thead> <tr> <th>If the amount on line 1e, column (a) or (b) is:</th> <th>The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000</td> </tr> </tbody> </table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	Over \$17,000,000	\$1,000,000		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000														
Over \$17,000,000	\$1,000,000														
g Grassroots nontaxable amount (enter 25% of line 1f)															
h Subtract line 1g from line 1a Enter -0- if line g is more than line a															
i Subtract line 1f from line 1c Enter -0- if line f is more than line c															
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?															

☐ Yes ☐ No
4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f of the instructions.)

Lobbying Expenditures During 4-Year Averaging Period

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) Total
2a Lobbying non-taxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots non-taxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Schedule C (Form 990 or 990-EZ) 2008

Part II-B To be completed by organizations exempt under section 501(c)(3) that have NOT filed Form 5768 (election under section 501(h)). See the instructions for Schedule C for details

	(a)		(b)
	Yes	No	Amount
1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a Volunteers?		X	
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?		X	
c Media advertisements?		X	
d Mailings to members, legislators, or the public?		X	
e Publications, or published or broadcast statements?		X	
f Grants to other organizations for lobbying purposes?		X	
g Direct contact with legislators, their staffs, government officials, or a legislative body?	X		16,667.
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means?		X	
i Other activities? If "Yes," describe in Part IV		X	
j Total lines 1c through 1i:			16,667.
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		X	
b If "Yes," enter the amount of any tax incurred under section 4912			
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). See the instructions for Schedule C for details

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?		
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?		
3 Did the organization agree to carryover lobbying and political expenditures from the prior year?		

Part III-B To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR if Part III-A, question 3 is answered "Yes." See Schedule C instructions for details

1 Dues, assessments and similar amounts from members	1	
2 Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a Current year	2a	
b Carryover from last year	2b	
c Total	2c	
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5 Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4)	5	

Part IV Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1i. Also, complete this part for any additional information.

Part II-B, Line 1(i), Other Lobbying Activities:

During the fiscal year 2009, Energy Outreach Colorado paid \$16,667 to

Ringel, Boyle & Weist Policy Strategists for lobbying.

Schedule D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ **Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.**

OMB No. 1545-0047

2008

Open to Public Inspection

Name of the organization

Energy Outreach Colorado

Employer identification number

74-2543881

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		☐ Yes ☐ No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit?		☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e.g., recreation or pleasure)	☐ Preservation of an historically important land area
☐ Protection of natural habitat	☐ Preservation of certified historic structure
☐ Preservation of open space	

2 Complete lines 2a-2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1	▶ \$ _____
(ii) Assets included in Form 990, Part X	▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items.

a Revenues included in Form 990, Part VIII, line 1	▶ \$ _____
b Assets included in Form 990, Part X	▶ \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

- a ☐ Public exhibition
 b ☐ Scholarly research
 c ☐ Preservation for future generations

- d ☐ Loan or exchange programs
 e ☐ Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets

to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes ☐ No

Part IV Trust, Escrow and Custodial Arrangements. Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table

- c Beginning balance
 d Additions during the year
 e Distributions during the year
 f Ending balance

	Amount
1c	
1d	
1e	
1f	

2a Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV

Part V Endowment Funds. Complete if organization answered "Yes" to Form 990, Part IV, line 10

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Investment earnings or losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the year end balance held as

- a Board designated or quasi-endowment ► _____ %
 b Permanent endowment ► _____ %
 c Term endowment ► _____ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i) unrelated organizations
 (ii) related organizations

	Yes	No
3a(i)		
3a(ii)		
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Investments - Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements		54,464.	53,112.	1,352.
d Equipment		62,276.	61,881.	395.
e Other				0.
Total. Add lines 1a-1e. (Column (d) should equal Form 990, Part X, column (B), line 10(c).)				1,747.

Schedule D (Form 990) 2008

Part VII Investments - Other Securities. See Form 990, Part X, line 12

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives and other financial products		
Closely-held equity interests		
Other		
Ironwood Capital Partners LP	1,253,209.	End-of-Year Market Value
Total. (Col (b) should equal Form 990, Part X, col (B) line 12.)	1,253,209.	

Part VIII Investments - Program Related. See Form 990, Part X, line 13

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total. (Col (b) should equal Form 990, Part X, col (B) line 13.)		

Part IX Other Assets. See Form 990, Part X, line 15

(a) Description	(b) Book value
Total. (Column (b) should equal Form 990, Part X, col (B) line 15.)	

Part X Other Liabilities. See Form 990, Part X, line 25.

(a) Description of liability	(b) Amount
Federal income taxes	
Total. (Column (b) should equal Form 990, Part X, col (B) line 25.)	

In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	11,657,084.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	13,647,165.
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	<1,990,081.>
4	Net unrealized gains (losses) on investments	4	<1,463,602.>
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net). Add lines 4-8	9	<1,463,602.>
10	Excess or (deficit) for the year per financial statements. Combine lines 3 and 9	10	<3,453,683.>

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	9,988,673.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments	2a	<1,463,602.>
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	<1,463,602.>
3	Subtract line 2e from line 1	3	11,452,275.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	47,101.
b	Other (Describe in Part XIV)	4b	157,708.
c	Add lines 4a and 4b	4c	204,809.
5	Total revenue. Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	5	11,657,084.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	13,442,356.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Losses reported on Form 990, Part IX, line 25	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	0.
3	Subtract line 2e from line 1	3	13,442,356.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	47,101.
b	Other (Describe in Part XIV)	4b	157,708.
c	Add lines 4a and 4b	4c	204,809.
5	Total expenses. Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)	5	13,647,165.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b

Unclaimed utility deposits and refunds received from utility companies are

received by Energy Outreach Colorado and granted to the LEAP program.

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

OMB No 1545-0047

2008

Open To Public Inspection

► **Attach to Form 990 or Form 990-EZ.** Must be completed by organizations that answer "Yes" to Form 990, Part IV, lines 17, 18, or 19, and by organizations that enter more than \$15,000 on Form 990-EZ, line 6a.

Name of the organization

Energy Outreach Colorado

Employer identification number

74-2543881

Part I	Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17
---------------	--

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a ☒ Mail solicitations
b ☐ Email solicitations
c ☐ Phone solicitations
d ☐ In-person solicitations
e ☐ Solicitation of non-government grants
f ☐ Solicitation of government grants
g ☒ Special fundraising events

2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?

☒ Yes ☐ No

b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. Form 990-EZ filers are not required to complete this table.

(i) Name of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
Creative Donor Strategies	Direct Mail Consulting		X	616,045.	9,998.	606,047.
Total				616,045.	9,998.	606,047.

3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing

CO

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000

		(a) Event #1	(b) Event #2	(c) Other Events	(d) Total Events (Add col (a) through col (c))
		Golf Tournament (event type)	(event type)	None (total number)	
Revenue	1 Gross receipts	194,857.			194,857.
	2 Less Charitable contributions	124,513.			124,513.
	3 Gross revenue (line 1 minus line 2)	70,344.			70,344.
Direct Expenses	4 Cash prizes				
	5 Non-cash prizes				
	6 Rent/facility costs				
	7 Other direct expenses	70,344.			70,344.
	8 Direct expense summary. Add lines 4 through 7 in column (d)				(70,344)
	9 Net income summary. Combine lines 3 and 8 in column (d)				0.

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (Add col (a) through col (c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Non-cash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	☐ Yes _____ % ☐ No	☐ Yes _____ % ☐ No	☐ Yes _____ % ☐ No	
	7 Direct expense summary. Add lines 2 through 5 in column (d)				()
	8 Net gaming income summary. Combine lines 1 and 7 in column (d)				

9 Enter the state(s) in which the organization operates gaming activities _____**a** Is the organization licensed to operate gaming activities in each of these states?**b** If "No," Explain _____**10a** Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?**b** If "Yes," Explain: _____**11** Does the organization operate gaming activities with nonmembers?**12** Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?

	Yes	No
9a		
10a		
11		
12		

13 Indicate the percentage of gaming activity operated in**a** The organization's facility**13a** %**b** An outside facility**13b** %**14** Provide the name and address of the person who prepares the organization's gaming/special events books and records

Name ► _____

Address ► _____

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue?**15a****b** If "Yes," enter the amount of gaming revenue received by the organization ► \$ _____ and the amount of gaming revenue retained by the third party ► \$ _____**c** If "Yes," enter name and address

Name ► _____

Address ► _____

16 Gaming manager information

Name ► _____

Gaming manager compensation ► \$ _____

Description of services provided ► _____

_____☐ Director/officer☐ Employee☐ Independent contractor**17** Mandatory distributions.**a** Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?**17a****b** Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$ _____

SCHEDULE I
(Form 990)

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the U.S.**

► **Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22.**
► **Attach to Form 990.**

OMB No. 1545-0047

2008

**Open to Public
Inspection**

Name of the organization

Energy Outreach Colorado

Employer identification number
74-2543881

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed. ☐

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Access Housing 6978 Colorado Boulevard Commerce City, CO 80022	74-2304144	501(c)3	10,500.	0.			Energy assistance for Agencies' clients
Adventist Community Service dba ACS Community LIFT - 5046 W First Ave - Denver, CO 80220	52-0643037	501(c)3	46,200.	0.			Energy assistance for Agencies' clients
Adams County Housing Authority 7190 Colorado Blvd 6th Floor Commerce City, CO 80022	84-0701701	501(c)3	52,500.	0.			Energy assistance for Agencies' clients
Advocates Against Domestic Assault P.O. Box 696 Trinidad, CO 81082	74-2285205	501(c)3	14,700.	0.			Energy assistance for Agencies' clients
Almost Home 231 N Main St Brighton, CO 80601	84-1220644	501(c)3	105,000.	0.			Energy assistance for Agencies' clients
Association for Senior Citizens 2839 W 44th Ave Denver, CO 80211	74-2270678	501(c)3	84,000.	0.			Energy assistance for Agencies' clients

2 Enter total number of section 501(c)(3) and government organizations

3 Enter total number of other organizations

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2008

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22
Use Schedule I-1 (Form 990) if additional space is needed

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
Direct bill payment assistance for low-income clients	4572	2,685,930.	0.		

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

Schedule I, Part I, Line 2: Energy Outreach Colorado (EOC) distributes funds to a network of agencies around the state for utility bill payment assistance. Each agency is charged with using the funds specifically for heating or heating related utilities. The funds are not given to individual clients but directly to the utility vendor in question; in addition, EOC maintains a on-line database where agencies must enter client data immediately when the client receives assistance. This database collects details of clients' name, address, demographic information, income data, housing data, and utility vendor information. The program manager

**SCHEDULE I-1
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Continuation Sheet for Schedule I (Form 990)
Attach to Form 990 to list additional information for
Part II and Part III, Schedule I (Form 990).**

OMB No. 1545-0047

2008

**Open to Public
Inspection**

Name of the organization

Employer identification number

Energy Outreach Colorado

74-2543881

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Aurora Inter-Church Task Force 1535 Clinton St Aurora, CO 80010	51-0152735	501(c)3	105,000.	0.			Energy assistance for Agencies' clients
Boulder County AIDS Project 2118 14th St Boulder, CO 80302	74-2442032	501(c)3	10,500.	0.			Energy assistance for Agencies' clients
Brain Injury Association of Colorado - 4200 W Conejos Pl #524 - Denver, CO 80204	84-0893049	501(c)3	25,200.	0.			Energy assistance for Agencies' clients
Broadway Assistance Center 605 W 6th Ave Denver, CO 80204	84-0732874	501(c)3	35,700.	0.			Energy assistance for Agencies' clients
Caring Ministries of Morgan County PO Box 157/420 E Railroad Ave Fort Morgan, CO 80701	74-2372008	501(c)3	25,200.	0.			Energy assistance for Agencies' clients
Catholic Charities and Community Services of the Archdiocese of Denver, Inc - 4045 Pecos St - Denver, CO 80211	84-0686679	501c3	487,750.	0.			Energy assistance for Agencies' clients
Catholic Charities of the Diocese of Pueblo - 429 W 10th St Ste 101 - Pueblo, CO 81003	84-0471001	501(c)3	235,200.	0.			Energy assistance for Agencies' clients
City of Arvada 8001 Ralston Rd Arvada, CO 80001	84-6000633	Government	25,200.	0.			Energy assistance for Agencies' clients

2 Enter total number of Section 501(c)(3) and government organizations

3 Enter total number of other organizations

**SCHEDULE I-1
(Form 990)**
Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule I (Form 990)
▲ Attach to Form 990 to list additional information for
Part II and Part III, Schedule I (Form 990).

OMB No 1545-0047
2008

**Open to Public
Inspection**

Name of the organization

Employer identification number

Energy Outreach Colorado

74-2543881

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II)

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
City of Fountain Utilities 116 South Main Street/PO Box 700 Fountain, CO 80817	84-6000666	government	15,750.	0.			Energy assistance for Agencies' clients
Clear Creek County 405 Argentine Street Georgetown, CO 80444	84-6000751	Government	25,000.	0.			Energy assistance for Agencies' clients
Colorado Health Network dba Colorado AIDS Project - 2490 W 26th Ave Ste 300A - Denver, CO 80203	84-0961159	501(c)3	26,250.	0.			Energy assistance for Agencies' clients
Colorado East Community Action Agency - 224 1/2 Nebraska Ave - Stratton, CO 80836	84-0830367	501(c)3	14,700.	0.			Energy assistance for Agencies' clients
Colorado Springs Utilities Foundation (COPE) - 121 S Tejon St, 5th Floor - Colorado Springs, CO 80903	20-8643063	501(c)3	79,800.	0.			Energy assistance for Agencies' clients
Community Budget Center 555 Yampa Ave Craig, CO 81625	84-0799337	501(c)3	15,750.	0.			Energy assistance for Agencies' clients
Community Ministry 1755 S Zuni St Denver, CO 80223	84-0602837	501(c)3	52,500.	0.			Energy assistance for Agencies' clients
Community United Methodist Church of Pagosa Springs - 434 Lewis Street/PO Box 300 - Pagosa Springs, CO 81147	84-0834611	501(c)3	15,750.	0.			Energy assistance for Agencies' clients
2 Enter total number of Section 501(c)(3) and government organizations							
3 Enter total number of other organizations							

**SCHEDULE I-1
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Continuation Sheet for Schedule I (Form 990)
▲ Attach to Form 990 to list additional information for
Part II and Part III, Schedule I (Form 990).**

OMB No. 1545-0047

2008

**Open to Public
Inspection**

Name of the organization

Employer identification number

Energy Outreach Colorado

74-2543881

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II)

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Cooperating Ministries of Logan County - 230 N 10th Ave - Sterling, CO 80751	84-0861984	501(c)3	42,000.	0.			Energy assistance for Agencies' clients
Cross Community Coalition 2501 E 48th Ave Denver, CO 80216	74-2530252	501(c)3	73,500.	0.			Energy assistance for Agencies' clients
Crossroads Ministry of Estes Park 851 Dry Gulch Road/P O Box 3616 Estes Park, CO 80517	74-2465229	501(c)3	12,600.	0.			Energy assistance for Agencies' clients
Crowley County 603 Main St Ste 2 Ordway, CO 81063	84-6000757	Government	8,000.	0.			Energy assistance for Agencies' clients
Delta United Methodist Church 477 Meeker St Delta, CO 81416	84-6028530	501(c)3	10,500.	0.			Energy assistance for Agencies' clients
Denver Indian Health and Family Services - 1633 Fillmore St Suite GL1 - Denver, CO 80206	84-0724261	501(c)3	73,500.	0.			Energy assistance for Agencies' clients
Denver Urban Ministries 1717 E Colfax Ave Denver, CO 80218	84-0935955	501(c)3	298,200.	0.			Energy assistance for Agencies' clients
Castle Rock Community Inter-Church Task Force dba Douglas/Elbert Task Force - 404-A Jerry St - Castle Rock, CO 80104	74-2395223	501(c)3	52,500.	0.			Energy assistance for Agencies' clients

2 Enter total number of Section 501(c)(3) and government organizations

3 Enter total number of other organizations

832241 12-17-08 LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I-1 (Form 990) 2008

Continuation Sheet for Schedule I (Form 990)
▲ Attach to Form 990 to list additional information for
Part II and Part III, Schedule I (Form 990).

OMB No. 1545-0047
2008

Open to Public
Inspection

Name of the organization

Employer identification number

Energy Outreach Colorado

74-2543881

Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II)									
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance		
Ecumenical Social Ministries 201 N Weber Colorado Springs, CO 80903	84-0890978	501(c)3	10,500.	0.			Energy assistance for Agencies' clients		
Emergency Family Assistance Association - 1575 Yarmouth Ave - Boulder, CO 80304	84-0454115	501(c)3	157,500.	0.			Energy assistance for Agencies' clients		
Empowerment Program 1600 York St Ste 201 Denver, CO 80206	74-2377531	501(c)3	21,000.	0.			Energy assistance for Agencies' clients		
Faith Community Service Fund P.O. Box 336976 Greeley, CO 80633	20-2933936	501(c)3	42,000.	0.			Energy assistance for Agencies' clients		
Family & Intercultural Resource Center - 3PO Box 4056/330 Fielder Ave Ste 208 - Dillon, CO 80435	84-1252900	501(c)3	21,000.	0.			Energy assistance for Agencies' clients		
Family Tree 3805 Marshall St Ste 100 Wheat Ridge, CO 80033	84-0730973	501(c)3	10,500.	0.			Energy assistance for Agencies' clients		
First Mennonite Church of Denver 430 W 9th Ave Denver, CO 80204	84-0616328	501(c)3	48,300.	0.			Energy assistance for Agencies' clients		
First Presbyterian Church of Salida - 7 Poncha Blvd - Salida, CO 81201	84-0896024	501(c)3	15,750.	0.			Energy assistance for Agencies' clients		

2 Enter total number of Section 501(c)(3) and government organizations

3 Enter total number of other organizations

SCHEDULE I-1
(Form 990)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule I (Form 990)
Attach to Form 990 to list additional information for
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OMB No. 1545-0047

2008

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Name of the organization

Energy Outreach Colorado

Employer identification number

74-2543881

Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II)								
Part I	(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
	First United Methodist Church of Cortez - 515 Park Ave - Cortez, CO 81321	84-6049833	501(c)3	10,500.	0.			Energy assistance for Agencies' clients
	FISH of Broomfield 26 Garden Center Broomfield, CO 80020	84-1591890	501(c)3	10,500.	0.			Energy assistance for Agencies' clients
	Grand Valley Catholic Outreach 245 S 1st St Grand Junction, CO 81501	20-0064007	501(c)3	210,000.	0.			Energy assistance for Agencies' clients
	Gunnison/Hinsdale County DHS 225 N Pine St Ste A Gunnison, CO 81230	84-6000770	Government	16,800.	0.			Energy assistance for Agencies' clients
	Help the Needy PO Box 644 Woodland Park, CO 80866	84-1420920	501(c)3	15,750.	0.			Energy assistance for Agencies' clients
	Helping Hearts and Hands P.O. Box 150609 Lakewood, CO 80215	23-7019679	501(c)3	73,500.	0.			Energy assistance for Agencies' clients
	House of Neighborly Service 565 N Cleveland Ave Loveland, CO 80537	84-0568546	501(c)3	21,000.	0.			Energy assistance for Agencies' clients
	Housing Solutions for the Southwest - 295 Girard St - Durango, CO 81303	84-0853925	501(c)3	10,500.	0.			Energy assistance for Agencies' clients
2 Enter total number of Section 501(c)(3) and government organizations								
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SCHEDULE I-1
(Form 990)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule I (Form 990)
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OMB No. 1545-0047
2008

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74-2543881

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II)

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Independent Life Center PO Box 612 Craig, CO 81626	84-1473968	501(c)3	42,000.	0.			Energy assistance for Agencies' clients
Inter-Church Arvada Resource for Ministry and Service - 5400 Ward Rd Bldg 2 Ste 106 - Arvada, CO 80002-1819	84-6131882	501(c)3	67,200.	0.			Energy assistance for Agencies' clients
Inter-Faith Community Services 3370 S Irving St Englewood, CO 80110	84-0579740	501(c)3	57,750.	0.			Energy assistance for Agencies' clients
Jackson County Social Services 350 McKinley Street/P.O. Box 338 Walden, CO 80480	84-6000773	government	14,700.	0.			Energy assistance for Agencies' clients
Jeffco Action Center 8755 W. 14th Ave. Lakewood, CO 80215	23-7019679	501(c)3	288,750.	0.			Energy assistance for Agencies' clients
Jefferson Center for Mental Health 70 Executive Center, 4851 Independence St - Wheat Ridge, CO 80033	84-0474717	501(c)3	10,500.	0.			Energy assistance for Agencies' clients
Jewish Family Service of Colorado 3201 South Tamarac Drive Denver, CO 80231	84-0402701	501(c)3	10,500.	0.			Energy assistance for Agencies' clients
La Junta Associated Charities 517 Colorado Ave La Junta, CO 80150	84-0865084	501(c)3	7,980.	0.			Energy assistance for Agencies' clients

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SCHEDULE I-1
(Form 990)

Department of the Treasury
Internal Revenue Service

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Part I Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II)		(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
		La Puente Home P.O. Box 1235/911 State St Alamosa, CO 81101	74-2224631	501(c)3	252,300.	0.			Energy assistance for Agencies' clients
		Lake County DHHS P.O. Box 884/112 W 5th St Leadville, CO 80461	84-6000777	Government	6,000.	0.			Energy assistance for Agencies' clients
		Las Animas Helping Hands P.O. Box 576 Las Animas, CO 81054	83-0460302	501(c)3	15,750.	0.			Energy assistance for Agencies' clients
		LifeBridge Christian Church 10345 Ute Hwy Longmont, CO 80504	84-0463390	501(c)3	10,500.	0.			Energy assistance for Agencies' clients
		Lift-Up of Routt County 2125 Curve Ct Steamboat Springs, CO 80487	84-1385379	501(c)3	18,900.	0.			Energy assistance for Agencies' clients
		Loaves and Fishes Ministries of Fremont County - 241 Justice Center Rd - Canon City, CO 81212	84-1050917	501(c)3	68,250.	0.			Energy assistance for Agencies' clients
		Lowry Family Center 4800 Oakland St Unit 3 Denver, CO 80239	84-1493585	501(c)3	12,600.	0.			Energy assistance for Agencies' clients
		Lupus Foundation of Colorado 1211 S. Parker Rd. #103 Denver, CO 80231	84-0763686	501(c)3	10,500.	0.			Energy assistance for Agencies' clients

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832241 12-17-08 LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I-1 (Form 990) 2008

**SCHEDULE I-1
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Continuation Sheet for Schedule I (Form 990)
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OMB No. 1545-0047
2008

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Inspection**

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74-2543881

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II)

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Lutheran Social Services of Colorado dba Lutheran Family Services of Colora - 363 S Harlan St Ste 200 - Denver, CO 80226	84-0775550	501(c)3	8,400.	0.			Energy assistance for Agencies' clients
Mexican American Development Association dba MADA - 17 N 6th St - Montrose, CO 81401	84-0616860	501(c)3	30,000.	0.			Energy assistance for Agencies' clients
Metro CareRing 1100 E 18th Ave Denver, CO 80218	84-6116951	501(c)3	330,750.	0.			Energy assistance for Agencies' clients
Morgan County Family Center 800 W Platte Ave #1 Fort Morgan, CO 80701	84-1319815	501(c)3	12,600.	0.			Energy assistance for Agencies' clients
Mountain Family Center PO Box 276/612 Hemlock St Hot Sulphur Springs, CO 80447	74-2446390	501(c)3	7,560.	0.			Energy assistance for Agencies' clients
Mountain Resource Center 11030 Kitty Dr Conifer, CO 80433	84-1178699	501(c)3	52,500.	0.			Energy assistance for Agencies' clients
National MS Society, Colorado Chapter - 900 S. Broadway, Broadway Station #250 - Denver, CO 80209	13-5661935	501(c)3	16,800.	0.			Energy assistance for Agencies' clients
Northern Churches Care 4210 Austin Bluffs Pkwy Colorado Springs, CO 80918	84-1093341	501(c)3	27,300.	0.			Energy assistance for Agencies' clients

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Schedule I-1 (Form 990) 2008

SCHEDULE I-1
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Internal Revenue Service

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Part I Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II)

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Northern Colorado AIDS Project 400 Remington St Ste 100 Fort Collins, CO 80524	84-1035151	501(c)3	14,700.	0.			Energy assistance for Agencies' clients
Outreach United Resource Center 303 Atwood St Longmont, CO 80501	74-2448346	501(c)3	31,500.	0.			Energy assistance for Agencies' clients
Park County Crisis Center 4 River Rd/PO Box 836 Bailey, CO 80421	74-2472469	501(c)3	14,700.	0.			Energy assistance for Agencies' clients
Parker Task Force 20118 E Main St Unit D Parker, CO 80138-7404	74-2494265	501(c)3	18,000.	0.			Energy assistance for Agencies' clients
Phillips County DSS 127 E Denver St Ste A Holyoke, CO 80731	84-6000793	government	8,000.	0.			Energy assistance for Agencies' clients
Pikes Peak Community Action Agency P.O. Box 2468/722 S Wahsatch Ave Colorado Springs, CO 80901	84-0933888	501(c)3	14,700.	0.			Energy assistance for Agencies' clients
Pinon Project Family Resource Center - PO Box 1510 - Cortez, CO 81321	84-1284735	501(c)3	42,000.	0.			Energy assistance for Agencies' clients
Prowers County Department of Social Services - PO Box 1157/1001 South Main - Lamar, CO 81052	84-1132868	Government	14,700.	0.			Energy assistance for Agencies' clients

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74-2543881

Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Rocky Mountain Cancer Centers Foundation - 1161 S Vivian St - Lakewood, CO 80228	84-1487121	501(c)3	14,000.	0.			Energy assistance for Agencies' clients
Rural Communities Resource Center 204 S Main P O Box 284 Yuma, CO 80759	84-0959903	501(c)3	52,500.	0.			Energy assistance for Agencies' clients
Salvation Army - Baca County PO Box 103 Springfield, CO 81073	94-1156347	501(c)3	12,600.	0.			Energy assistance for Agencies' clients
Salvation Army - Colorado Springs 901 N Santa Fe Ave Ste 5 Fountain, CO 80817	84-0402712	501(c)3	31,500.	0.			Energy assistance for Agencies' clients
Salvation Army - Denver 1370 Pennsylvania Ave Denver, CO 80203	94-1156347	501(c)3	315,000.	0.			Energy assistance for Agencies' clients
Salvation Army - Teller County 166 Bennett Ave Cripple Creek, CO 80813	22-2406433	501(c)3	10,500.	0.			Energy assistance for Agencies' clients
Salvation Army - Vail Valley 90 Lariat Loop Edwards, CO 81632	94-1156347	501(c)3	20,000.	0.			Energy assistance for Agencies' clients
Sara Brown Memorial Fund 1200 Federal Blvd Denver, CO 80204-3221	84-6033394	501(c)3	10,500.	0.			Energy assistance for Agencies' clients
2 Enter total number of Section 501(c)(3) and government organizations							
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SCHEDULE I-1
(Form 990)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule I (Form 990)

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OMB No. 1545-0047

2008

Open to Public Inspection

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Energy Outreach Colorado

74-2543881

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II)

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Sedgwick County Economic Development - 100 W 2nd St - Julesburg, CO 80737	84-1004883	government	15,750.	0.			Energy assistance for Agencies' clients
Senior Support Services 846 E 18th Ave Denver, CO 80218	84-0801612	501(c)3	52,500.	0.			Energy assistance for Agencies' clients
Seniors' Resource Center 3227 Chase St Wheat Ridge, CO 80212	84-0877538	501(c)3	42,000.	0.			Energy assistance for Agencies' clients
Seniors! Inc 5840 E Evans Ave Denver, CO 80222	23-7090107	501(c)3	52,500.	0.			Energy assistance for Agencies' clients
Sister Carmen Community Center 701 W. Baseline Rd. Lafayette, CO 80026	84-0820308	501(c)3	26,250.	0.			Energy assistance for Agencies' clients
Huerfano/Las Animas Area Council of Governments dba South Central Council o - 300 Bonaventure Ave - Trinidad, CO 81082	84-0561399	501(c)3	63,000.	0.			Energy assistance for Agencies' clients
Southeastern Colorado Compassion Center - 710 W Olive St - Lamar, CO 81052	74-2506596	501(c)3	10,500.	0.			Energy assistance for Agencies' clients
Southern Colorado AIDS Project 1301 S 8th St, Ste 200 Colorado Springs, CO 80905	84-1054293	501(c)3	7,980.	0.			Energy assistance for Agencies' clients

2 Enter total number of Section 501(c)(3) and government organizations

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**SCHEDULE I-1
(Form 990)**

Department of the Treasury
Internal Revenue Service

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St Vincent de Paul Society Particular Council of Denver - 830 Elm St - Denver, CO 80220	84-6032037	501(c)3	52,500.	0.			Energy assistance for Agencies' clients
Telluride Foundation 620 Mountain Village Blvd Ste 2B Telluride, CO 81435	84-1530768	501(c)3	10,500.	0.			Energy assistance for Agencies' clients
The Home Front Cares, Inc. P.O. Box 38516/25 N Wahsatch Ste 2 Colorado Springs, CO 80937	20-0564493	501(c)3	78,750.	0.			Energy assistance for Agencies' clients
Tri County Family Care Center, Inc. - 512 1/2 N. Main Street - Rocky Ford, CO 81067	84-1310636	501(c)3	10,500.	0.			Energy assistance for Agencies' clients
Tri-Lakes Cares PO Box 1301 Monument, CO 80132	74-2501356	501(c)3	16,800.	0.			Energy assistance for Agencies' clients
United Methodist Church of Dove Creek - 210 E 6th St/PO Box 628 - Dove Creek, CO 81324	84-1062071	501(c)3	15,750.	0.			Energy assistance for Agencies' clients
United Way of Southwest Colorado PO Box 3040 Durango, CO 81302	23-7113221	501(c)3	36,750.	0.			Energy assistance for Agencies' clients
Western Colorado Health Network dba Western Colorado AIDS Project - 805 Main St - Grand Junction, CO 81501	84-1112986	501(c)3	9,450.	0.			Energy assistance for Agencies' clients

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Schedule I-1 (Form 990) 2008

Name of the organization

[illegible]

**SCHEDULE I-1
(Form 990)**

Department of the Treasury
Internal Revenue Service

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Longmont Housing Development Corp 1228 Main Street Longmont, CO 80501	84-1247423	501(c)3	18,622.	0.			Energy Solutions Grants
Longs Peak Energy Conservation PO Box 471 Boulder, CO 80304	84-6000748	Government	12,836.	0.			Energy Solutions Grants
Loveland Housing Development Corp 375 West 37th Street, Suite 200 Loveland, CO 80538	84-0659180	501(c)3	3,400.	0.			Energy Solutions Grants
Mercy Housing-Breckenridge 1999 Broadway, Suite 1000 Denver, CO 80202	20-1583332	501(c)3	45,517.	0.			Energy Solutions Grants
Rebuilding Together Metro Denver 2422 S. Trenton Way, Unit A Denver, CO 80231	84-1514642	501(c)3	61,750.	0.			Energy Solutions Grants
South Central Council of Governments - 300 Bonaventure Avenue - Trinidad, CO 81082	84-0561399	501(c)3	22,050.	0.			Energy Solutions Grants
The Park People 715 S. Franklin Street Denver, CO 80209	84-6045624	501(c)3	15,750.	0.			Energy Solutions Grants
Tri-County Housing 34385 Hwy 167 Fowler, CO 81039	84-1296087	501(c)3	11,600.	0.			Energy Solutions Grants

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Schedule I-1 (Form 990) 2008

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(Form 990)**

Department of the Treasury
Internal Revenue Service

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Smart Energy Living Alliance 12600 W Colfax Ave #B-450 Lakewood, CO 80215	84-1510797	501(c)3	40,791.	0.			Energy Solutions Grants
Boulder County Housing Authority-Geneseo - SOLAR - PO Box 471 - Boulder, CO 80304	84-6000748	Government	30,459.	0.			Energy Solutions Grants
Boulder County Housing Authority-LaFarge - SOLAR - PO Box 471 - Boulder, CO 80304	84-6000748	Government	16,381.	0.			Energy Solutions Grants
Boulder Housing Coalition - SOLAR PO Box R Boulder, CO 80306	84-1455089	501(c)3	13,782.	0.			Energy Solutions Grants
Habitat for Humanity Metro Denver - SOLAR - 3245 Elliot Street - Denver, CO 80211	74-2050021	501(c)3	32,331.	0.			Energy Solution Grants
Smart Energy Living Alliance 12600 W Colfax Ave #B-450 Lakewood, CO 80215	84-1510797	501(c)3	3,000.	0.			Education Grants
Habitat for Humanity - Colorado 550 South Wadsworth Blvd, Ste 150 Lakewood, CO 80226	84-1214920	501(c)3	12,000.	0.			Education Grants
Adams County Housing Authority 7190 Colorado Blvd, 6th Floor Commerce City, CO 80022	84-0707101	government	11,300.	0.			Education Grants

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**SCHEDULE I-1
(Form 990)**Department of the Treasury
Internal Revenue Service**Continuation Sheet for Schedule I (Form 990)
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Groundwork Denver 2740 W. 28th Ave. Denver, CO 80211	71-0909556	501(c)3	14,470.	0.			Education Grants
Colorado Rural Housing Development Corporation - 7305 Lowell Blvd, #200 - Westminster, CO 80030	23-7102834	501(c)3	3,400.	0.			Education Grants
Northeast Denver Housing Center 1735 Gaylord St. Denver, CO 80206	84-0909291	501(c)3	6,600.	0.			Education Grants
Lakewood Housing Authority 575 Union Boulevard, Suite 100 Lakewood, CO 80228	84-0723240	501(c)3	7,500.	0.			Education Grants
Loveland Housing Development Corporation - 375 West 37th Street, Suite 200 - Loveland, CO 80538	84-0659180	501(c)3	7,500.	0.			Education Grants
Colorado Springs Utilities 2855 Mesa Road Colorado Springs, CO 80904	84-6000574	170(c)(1)	45,000.	0.			Energy Solutions Grants
Grand Valley Catholic Outreach 245 S. 1st Street Grand Junction, CO 81501	20-0064007	501(c)3	8,200.	0.			Education Grants
Colorado Department of Human Services, LEAP - 1575 Sherman St. - Denver, CO 80203	84-0644739	Government	2,150,000.	0.			LEAP

2 Enter total number of Section 501(c)(3) and government organizations**3** Enter total number of other organizations

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LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I-1 (Form 990) 2008

Part IV Supplemental Information

checks on a regular basis to see that funding is being distributed to the
relevant vendors. Each client may only receive assistance once during a
grant year (November 1 through October 31); should two agencies pay for the
same client in a grant year then one of the payments is disallowed and the
agency must pay for the bill with other than EOC's grant funds.

**SCHEDULE J
(Form 990)**

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees

► **Attach to Form 990. To be completed by organizations that
answered "Yes" to Form 990, Part IV, line 23.**

OMB No 1545-0047

2008

**Open to Public
Inspection**

Name of the organization

Energy Outreach Colorado

Employer identification number

74-2543881

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990,
Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items

☐ First-class or charter travel

☐ Housing allowance or residence for personal use

☐ Travel for companions

☐ Payments for business use of personal residence

☒ Tax indemnification and gross-up payments

☐ Health or social club dues or initiation fees

☐ Discretionary spending account

☐ Personal services (e.g., maid, chauffeur, chef)

b If line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision
of all of the expenses described above? If "No," complete Part III to explain

1b Yes No **X**

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors,
trustees, and the CEO/Executive Director, regarding the items checked in line 1a?

2 Yes No **X**

3 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's
CEO/Executive Director. Check all that apply

☒ Compensation committee

☐ Written employment contract

☐ Independent compensation consultant

☒ Compensation survey or study

☐ Form 990 of other organizations

☒ Approval by the board or compensation committee

4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a

a Receive a severance payment or change of control payment?

4a Yes No **X**

b Participate in, or receive payment from, a supplemental nonqualified retirement plan?

4b Yes No **X**

c Participate in, or receive payment from, an equity-based compensation arrangement?

4c Yes No **X**

If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III

Only 501(c)(3) and 501(c)(4) organizations must complete lines 5-8.

5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation
contingent on the revenues of:

a The organization?

5a Yes No **X**

b Any related organization?

5b Yes No **X**

If "Yes," to line 5a or 5b, describe in Part III

6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation
contingent on the net earnings of:

a The organization?

6a Yes No **X**

b Any related organization?

6b Yes No **X**

If "Yes" to line 6a or 6b, describe in Part III

7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments
not described in lines 5 and 6? If "Yes," describe in Part III

7 Yes No **X**

8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the
initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III

8 Yes No **X**

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2008

Part III	Supplemental Information
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Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

Part I, Line 1a: The Board of Directors approved a bonus amount, after tax,

for the CEO during the year.

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

▶ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No 1545-0047

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Open to Public
Inspection

Name of the organization

Energy Outreach Colorado

Employer identification number

74-2543881

Form 990, Part I, Line 1, Description of Organization Mission:

programs.

Form 990, Part III, Line 1, Description of Organization Mission:

Energy Outreach Colorado is an independent, non-profit organization

that raises funds to help low-income Coloradans afford home energy.

Since 1989, EOC has distributed \$115 million for energy bill payment

assistance, energy efficiency upgrades for affordable housing and

non-profit facilities, energy efficiency education and advocacy on

behalf of low-income energy consumers. EOC funds are distributed as

grants to emergency assistance and affordable housing organizations

across Colorado.

Form 990, Part III, Line 4d, Other Program Services:

The Nonprofit Energy Assistance Program (NEEP) provides long-term

solutions and energy efficiency upgrades in nonprofit facilities to

reduce energy use and lower energy bills. Current funders include the

City of Denver and Xcel Energy and funds are restricted.

Expenses \$ 665853. including grants of \$ 0. Revenue \$ 0.

Advocacy and Commission is set up to advocate for the energy needs of

low-income Colorado residents.

Expenses \$ 393475. including grants of \$ 0. Revenue \$ 0.

The NFFN/NLIEC program specifically targets low-income energy advocacy

nationally through the National Fuel Funds Network (NFFN) and the

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule O (Form 990) 2008

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

▶ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No 1545-0047

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Energy Outreach Colorado

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National Low Income Energy Consortium.

Expenses \$ 34590. including grants of \$ 0. Revenue \$ 0.

The Energy Saving Kits program provides energy saving kits to cash

assistance recipients that include energy saving measures such as

compact flourescent light bulbs.

Expenses \$ 42342. including grants of \$ 0. Revenue \$ 0.

The Education & Outreach program provides information to low-income

school children and their families on how to save energy.

Expenses \$ 166669. including grants of \$ 73970. Revenue \$ 89448.

Form 990, Part VI, Section A, line 2: Directors Adam Goldman and Mark

Sunderhuse are partners and owners in Red Rocks Capital, an investment

management firm.

Form 990, Part VI, Section A, line 4: The Board term in the bylaws is now

as follows:

Directors thus elected shall be elected for a term of one year and shall

hold office until the annual meeting of the directors occuring at the

expiration of their terms and until their successors have been elected and

qualified.

Form 990, Part VI, Section A, line 8b: Not Applicable. No board committees

have the "authority to act on behalf of the governing body".

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

▶ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No 1545-0047

2008
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Inspection

Name of the organization

Energy Outreach Colorado

Employer identification number

74-2543881

Form 990, Part VI, Section A, line 10: Form 990 is reviewed in detail by

the organization's Audit Committee and subsequently delivered to all

members of the Board of Directors for review and approval prior to

submittal to the IRS.

Form 990, Part VI, Section B, Line 12c: At the September board meeting,

the Board Members fill out new Conflict of Interest Policy forms and notify

the Executive Director and the Board of any conflicts during the fiscal

year.

Form 990, Part VI, Section B, Line 15: Compensation for all employees is

benchmarked to the Mountain States Employers Counsel (MSEC) "Nonprofit

Compensation Survey" which provides benchmarking information for the Denver

area and Colorado. The Executive Director's compensation is set annually

by the Board of Directors. In considering compensation for the Executive

Director, the Board of Directors utilizes the Mountain State Employers

Council salary survey as a general guideline and considers performance of

the organization and the Executive Director to goals established at the

beginning of the fiscal year, and overall economic conditions. Any changes

to the Executive Director's compensation are reviewed and approved by the

full Board of Directors.

Form 990, Part VI, Section C, Line 19: They are made available upon

request.

Part XI, line 2c Explanation

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

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12-18-08

Schedule O (Form 990) 2008

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

▶ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No. 1545-0047

2008

Open to Public
Inspection

Name of the organization

Energy Outreach Colorado

Employer identification number

74-2543881

The finance committee is responsible for the oversight of the audit.

This has not changed from prior years.

Schedule G, Part I, Line 2b, Column (v): Creative Donor Strategies is

hired to consult regarding Energy Outreach Colorado's direct mailing.

Any expenses for services such as mailing or printing are billed

separately by the consultant and are accounted for as such by Energy

Outreach.

Form 990, Part 1, line 5 and Part V, Ln 2a

Number of employees and Forms W-2

Energy Outreach Colorado reports wages under functional expenses but

has no employees of their own because they use contracted staff through

a payroll agent. Employees reported on these lines received Forms W-2

prepared by that agent.

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization Energy Outreach Colorado	Employer identification number 74-2543881
	Number, street, and room or suite no. If a P.O. box, see instructions 225 E 16th Ave, No. 200	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Denver CO 80203-1612	

Check type of return to be filed (file a separate application for each return)

- | | | |
|--|--|------------------------------------|
| ☒ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☐ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

The Organization

- The books are in the care of ► **225 E 16th Ave, No. 200 - Denver, CO 80203-1612**
Telephone No ► **303-825-8750** FAX No ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **May 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☐ calendar year _____ or
► ☒ tax year beginning **OCT 1, 2008**, and ending **SEP 30, 2009**

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ N/A

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA **For Privacy Act and Paperwork Reduction Act Notice, see Instructions.**

Form **8868** (Rev. 4-2009)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization	Employer identification number
	Energy Outreach Colorado	74-2543881
	Number, street, and room or suite no. If a P O box, see instructions	For IRS use only
	225 E 16th Ave, No. 200	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	Denver, CO 80203-1612	

Check type of return to be filed (File a separate application for each return):

- ☒ Form 990 ☐ Form 990-EZ ☐ Form 990-T (sec. 401(a) or 408(a) trust) ☐ Form 1041-A ☐ Form 5227 ☐ Form 8870
☐ Form 990-BL ☐ Form 990-PF ☐ Form 990-T (trust other than above) ☐ Form 4720 ☐ Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **Rose Reed**
Telephone No. **303-825-8750** FAX No. _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until August 15, 2010
- 5 For calendar year _____, or other tax year beginning OCT 1, 2008, and ending SEP 30, 2009
- 6 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension _____

Additional time is needed to gather information necessary to file a complete and accurate return.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$ N/A

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature *Julie R. Brown* Title CPA Date 4/27/10

Form 8868 (Rev. 4-2009)