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## <sub>Eom</sub> 990-FZ

#### **Short Form** Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section

OMB No 1545-1150

Open to Public Inspection

Department of the Treasury Internal Revenue Service

512(b)(13) must file Form 990 All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2008 calendar year, or tax year beginning 2008, and ending 09/30/2009 B Check if applicable Please C Name of organization D Employer identification number use IRS Address change label or Name change BEAUFORT CHARITIES, INC. 65-1220968 print or Number and street (or P O box, if mail is not delivered to street address) Room/suite E Telephone number type. Initial return See Termination (843)524-3003 SEA ISLAND PARKWAY Amended return Specific City or town, state or country, and ZIP + 4 instruc-F Group Exemption Application tions Number · · · ▶ HARBOR ISLAND, SC 29920 pending • Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach G Accounting method | X Cash Accrual a completed Schedule A (Form 990 or 990-EZ). Other (specify) H Check ► | X | if the organization is not required to attach Schedule B (Form 990, Website: ▶ Organization type (check only one) - X 501(c) (3 ) ◀ (insert no ) 4947(a)(1) or 527 990-EZ, or 990-PF) If the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$1,000,000 or more, file Form 990 instead of Form 990-EZ 57,163 Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I) 1 Contributions, gifts, grants, and similar amounts received . . . . . 1 Program service revenue including government fees and contracts 2 2 3 3 10. 5 a Gross amount from sale of assets other than inventory 5с c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach schedule) . Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here a Gross revenue (not including \$ of contributions 57,153 reported on line 1) FEB **b** Less direct expenses other than fundraising expenses . . . . . . 6b 13,703. c Net income or (loss) from special events and activities (Subtract line 6b from line 6a). STMT 6с 7 a Gross sales of inventory, less returns and allowances c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 7с 8 Other revenue (describe 9 13,713. 10 10 Grants and similar amounts paid (attach schedule) 10,750. 11 11 Benefits paid to or for members 12 12 Professional fees and other payments to independent contractors

Occupancy, rent intuities and maintenation 13 13 480. 14 14 Printing, publications, postage, and sh 15 15 143. Other expenses (the hib) \$ 2010. 16 16 2,073. Total expenses. Add lines 10 through 16 17 13,446. 17 Excess of (deficit) for the year (Suppract fine 17 from line 9) 18 267. 18 Net Assets Net assets or fund valances at heginning of year (from line 27, column (A)) (must agree with 19 15,655. 19 Other changes in net assets or fund balances (attach explanation) 20 20 Net assets or fund balances at end of year Combine lines 18 through 20 15,922 Part-II Balance Sheets. If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ (See the instructions for Part II) (A) Beginning of year (B) End of year Cash, savings, and investments - 15,655 22 15,922. 22 23 23 Land and buildings 24 Other assets (describe 24 15,922. 25 Total assets 15,655 25 Total liabilities (describe 26 26 Net assets or fund balances (line 27 of column (B) must agree with line 21) 15,922 15,655

Form 990-EZ (2008)

For Privacy Act and Paperwork Reduction Act Notice, see the Instruction for Form 990.

orn	1 990-EZ (2008)			65-	-122096	8	Page 2
Pa	rt III Statement of Program Service Accomplishme	ents (See the instruct	ons for Part III.)			enses	
٧h	at is the organization's primary exempt purpose? STMT				(Required	for 501(c)(3 organization	3)
Des	cribe what was achieved in carrying out the organization's ex	empt purposes In a clear	and concise manne	er,	and 4947	7(a)(1) trust	s,
des	cribe the services provided, the number of persons benefited, or	other relevant information	for each program titl	е	optional f	or others)	
28	ANNUAL CHARITY GOLF TOURNAMENT HELD TO	RAISE FUNDS TO					
	DISBURSE TO QUALIFIED 501(C)(3) ORGANIZ	ATIONS THROUGHOU	JT				
	THE BEAUFORT COMMUNITY.						
	(Grants \$ ) If this amount includ	es foreign grants, check her	e	28a			
29							
				_			
	(Grants \$ ) If this amount includ	es foreign grants, check her	e <b>&gt;</b>	29a	1		
30	· · · · · · · · · · · · · · · · · · ·						
		<del> </del>					
				_			
	(Grants \$ ) If this amount includ	es foreign grants, check her	e	30a			
	Other program services (attach schedule)						
	· · · · ·	es foreign grants, check hei		31a			
	Total program service expenses (add lines 28a through 31a)			▶ 32		_	
	rt IV List of Officers, Directors, Trustees, and Key Empl				structions f	or Part IV )	
	, , , , , , , , , , , , , , , , , , , ,			(d) Cont	ributions to	(e) Expe	ense
	(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0)		enefit plans & compensation	àccount other allov	and
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Form	990-EZ (2008)	68 _		Page 3
Pai	Other Information (Note the statement requirements in the instructions for Part VI)			
			Yes	No
33`	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33		x
34	Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes,"	34		х
35	attach a conformed copy of the changes			
	reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T	•		1
а	Did the organization have unrelated business gross income of \$1,000 or more or section 6033(e) notice, report-	35a		
h	ing, and proxy tax requirements?  If "Yes " has it filed a tay return on Form 990 T for this year?	35b	_	X
	If "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes,"			<del> </del>
•	complete applicable parts of Schedule N	36		х
37 a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a			<u> </u>
	Did the organization file Form 1120-POL for this year?	37b		x
	Did the organization borrow from or make any loans to, any officer, director, trustee, or key employee or were			
	any such loans made in a prior year and still unpaid at the start of the period covered by this return?	38a		<u>x</u>
b	If "Yes," complete Schedule L, Part II and enter the total amount involved [38b]			
	Section 501(c)(7) organizations Enter			
	Initiation fees and capital contributions included on line 9	_		,
	Gross receipts, included on line 9, for public use of club facilities 39b	4		
40 a	Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under			;
	section 4911 ▶, section 4912 ▶, section 4955 ▶			
b	Section 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year of did to be seen a given of an excess benefit transaction from a prior year of the control of the			
	tion during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule L, Part I	40ь	ļ	v
_	Enter amount of tax imposed on organization managers or disqualified persons during			<u> </u>
·	the year under sections 4912, 4955, and 4958			
d	Enter amount of tax on line 40c reimbursed by the organization			
	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter			l .
	transaction? If "Yes," complete Form 8886-T	40e		x
41	List the states with which a copy of this return is filed ▶SC,			
42 a	The books are in care of ▶ WALTER DANIELS Telephone no ▶ 843-26	3-96	36	
	Located at ►2123-C SEA ISLAND PARKWAY ZIP+4 ► 29920			
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority			
	over a financial account in a foreign country (such as a bank account, securities account, or other financial		Yes	<del></del>
	account)?	42b	ļ	X
	If "Yes," enter the name of the foreign county			
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
c	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c	-	x
·	If "Yes," enter the name of the foreign country	720		1 47
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the tax year			
			Yes	No
44.	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of		[	
	Form 990-EZ Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If	44		X
45				
	"Yes," Form 990 must be completed instead of Form 990-EZ	45_	<u> </u>	X

Form **990-EZ** (2008)

x Yes

Preparer's Identifying Number (See instructions)

00267051

▶ 57-0735924

Phone no ▶843-524-3003

Paid

Preparer's

**Use Only** 

or print name and title

May the IRS discuss this return with the preparer shown above? See instructions

signature

Firm's name (or yours

if self-employed)

OFFICE BOX 1406 BEAUFORT,

Check if

employed >

EIN

#### SCHEDULE A (Form 990 or 990-EZ)

## **Public Charity Status and Public Support**

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

2008

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

Employer Identification number

BEAUFO	ORT CHARI	TIES, INC.							65-12	20968	
Part I	Reason fo	or Public Chari	ty Status (All organi	izatıons m	ust compl	ete this	part ) (se	e instruc	ctions)		
The orga	inization is no	ot a private found	dation because it is (Pl	ease check	only one o	rganizati	on )				
1	A church, co	onvention of chui	rches, or association o	of churches	described	ın sectio	n 170(b)(	1)(A)(i).			
2	A school de	scribed in <mark>sectio</mark>	on 170(b)(1)(A)(ii). (Att	ach Sched	ute E)						
3	A hospital o	r a cooperative I	hospital service organ	zation desc	cribed in sec	ction 170	(b)(1)(A)	(iii). (Atta	ch Schedu	ule H)	
4	A medical i	research organiz	zation operated in co	njunction v	vith a hos	pital des	cribed in	section	170(b)(1)	(A)(iii).	Enter the
		ame, city, and sta		·		•			. ,		
5	An organiza	ation operated fo	or the benefit of a col	lege or un	versity ow	ned or o	perated l	by a gove	ernmental	unit des	scribed in
		(b)(1)(A)(iv). (Co			•		•	, ,			
6			ernment or governme	ental unit de	scribed in s	ection 1	70(b)(1)(	A)(v).			
7 X			lly receives a substan						or from t	he gene	ral publi
			(1)(A)(vi). (Complete P			·				Ŭ	•
8			d in section 170(b)(1)(		molete Part	t II )					
9			lly receives (1) more		-		m contrib	outions, m	nembershi	p fees.	and aros
لـــا			ted to its exempt fun								
			ment income and un		-		-				
			after June 30, 1975						• · · · · · · · · · · · · · · · · · · ·		
10	•	•	nd operated exclusive					•	(see instri	uctions)	
11		-	and operated exclusi	•	•	-			-		v out the
			ublicly supported orga	•							-
			at describes the type of					•			
	a Typ	_	Type II c	$\overline{}$	e III - Func		•			pe III - C	)ther
e		L-	rtify that the organiz	• •		-	_	irectly by		•	
			ion managers and oth				-				•
		section 509(a)(				F		g			
f		` ''	_, I a written determina	tion from 1	the IRS tha	atıtısa	Type L	Type II o	r Type III	support	tina
	=	n, check this box					.,,,,,	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Саррон	
g	•		the organization acce				om anv of	 f the			•• —
9	following pe		and organization adde	p. 10 a a, g		J 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	,,,, a,,,, o,				
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		_	erson described in (i) a	_						11g(ii)	X
		-	of a person described		above?					11g(iii)	
h		-	ation about the organi		•	on suppo	rts			[3,/	<u> </u>
	of supported	(ii) EIN	(iii) Type of organization			<del></del>	ou notify	(vi) I	s the	(vii) An	nount of
	anization	(, =	(described on lines 1-9	in col (i) lis	sted in your	the organ	nization in	organizat	tion in col		port
			above or IRC section (see instructions))	governing	document?		of your port?		zed in the   S?		
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For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule A (Form 990 or 990-EZ) 2008

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I) Section A. Public Support (a) 2004 (b) 2005 (c) 2006 (d) 2007 (e) 2008 (f) Total Calendar year (or fiscal year beginning in) Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants") . . . . Tax revenues levied for the organization's benefit and either paid to or expended on The value of services or facilities furnished by a governmental unit to the organization without charge . . . . . . . **Total**. Add lines 1-3 . . . . . . . . . . The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) Public support. Subtract line 5 from line 4 Section B. Total Support (a) 2004 (b) 2005 (c) 2006 (d) 2007 (e) 2008 Calendar year (or fiscal year beginning in) (f) Total Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar 109 • 215 281 • 130 • 10 745. Net income from unrelated business activities, whether or not the business is regularly carried on . . . . . . . . . . . . . . . 10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) . . . . . . . . . . . 745. 11 Total support. Add lines 7 through 10... 12 Gross receipts from related activities, etc. (See instructions.) 376,270. 12 13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) Section C. Computation of Public Support Percentage % 14 Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f)) . . . . . . . . . 16a 33 1/3% support test - 2008. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box b 33 1/3% support test - 2007. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ............... 17a 10%-facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a or 16b, and line 14 is 10% or more, and if the organization meets the "fact-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test. The organization qualifies as a publicly supported b 10%-facts-and-circumstances test - 2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly

Schedule A (Form 990 or 990-EZ) 2008

18 Private foundation, if the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see 

Sched	lule A (Form 990 or 990-EZ) 2008	_		65	-1220968		Page <b>3</b>
Par	Support Schedule for Orga (Complete only if you checked			tion 509(a)(2)			
Sec	tion A. Public Support						
Ca	llendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received (Do not include						
	any "unusual grants ")						
2	Gross receipts from admissions, merchandise				•		
	sold or services performed, or facilities						
	furnished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513			_		_	
4	Tax revenues levied for the organization's						
	benefit and either paid to or expended on					1	
	its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge			ļ. <u>-</u>			
6	Total. Add lines 1-5						
7 a	Amounts included on lines 1, 2, and 3						
	received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified						
	persons that exceed the greater of 1% of						
	the total of lines 9, 10c, 11, and 12 for the year or \$5,000 · · · · · · · · · · ·						
C	Add lines 7a and 7b	=					
8	Public support (Subtract line 7c from						
	line 6)				J		
Sec	tion B. Total Support		· · · · · · · · · · · · · · · · · · ·	r-			
Ca	llendar year (or fiscal year beginning in) 🕨	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9	Amounts from line 6	····					
10 a	Gross income from interest, dividends, payments received on securities loans,						
	rents, royalties and income from similar						
	sources						
þ	Unrelated business taxable income (less			1			
	section 511 taxes) from businesses			:			
	acquired after June 30, 1975				<u> </u>		
C	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included in line 10b, whether or not the business is regularly						
	carried on	· ·	<u> </u>			<del></del>	
12	Other income Do not include gain or						
	loss from the sale of capital assets						
	(Explain in Part IV)					<u></u>	
13	Total support. (Add lines 9, 10c, 11,					ļ	
	and 12)		<u> </u>	<u> </u>	L		
14	First five years. If the Form 990 is for	-			-		
	organization, check this box and stop here			<del></del>		<u></u>	<u>, , , , ▶    </u>
	tion C. Computation of Public Sup						
15	Public support percentage for 2008 (line 8						<u>%</u>
16	Public support percentage from 2007 Sche			· · · · · · · ·	· · · · · · · · · · ·	16	
	tion D. Computation of Investmen			40		<del></del>	
17	Investment income percentage for 2008 (II	ne 10c, column	(T) divided by line	1 ડ, column (f))		17	<u>%</u>
18	Investment income percentage from 2007						%_
19a	33 1/3% support tests - 2008. If the org						
	17 is not more than 33 1/3 %, check this bo	x and stop nere	me organization	quaimes as a pub		ganization	

line 18 is not more than 33 1/3 %, check this box and stop here. The organization qualifies as a publicly supported organization.

Schedule A (	Form 990 or 990-EZ) 20	008		6	<u>5-1220968</u>		Page 4
Part IV	Supplemental	Information. Com	plete this part to line 12 Provide a	provide the ex	planation required b al information (see in	y Part II, line structions)	10,
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FORM	990EZ,	PART	I	-	INVESTMENT	INCOME

DESCRIPTION	AMOUNT 
INTEREST INCOME	10.
TOTAL	10.

FORM 990EZ, PART I - SPECIAL EVENTS AND ACTIVITIES

DIRECT NET EXPENSES INCOME	. 43, 450. 13, 703.	43,450.
GROSS REVENUE	. 57,153.	57,153
DESCRIPTION	GOLF TOURNAMENT	TOTALS

STATEMENT

# BEAUFORT CHARITIES CLASSIC DONATIONS Part / LIALE 10

ORGANIZATION	CONTACT	DONATION	
ALZHEIMER'S SUPPORT GROUP	BARBARA HUNT	1,050.00	
SENIOR SERVICES OF BEAUFORT	JEANETTE WILLIAMS	1,050.00	•
BOYS & GIRLS CLUB	MARCIA ZERLER	1,050.00	•
CHILD ABUSE PREVENTION (CAPA)	SUSAN CATO	1,400.00	
CITIZENS OPPOSED TO DOM. ABUSE	BONNIE LAWRANCE	1,050.00	•
FRIENDS OFCAROLINA HOSPICE	PAT IRWIN	1,750.00	
LITERACY VOLUNTEERS OF L C	NANCY WILLIAMS	1,050.00	
HABITAT FOR HUMANITY	BARBARA THOMAS	850.00	•
SEA ISLAND ROTARY	KATHY BUNDY	1,500.00	•

\$10,750.00

FORM 990EZ, PART I - OTHER EXPENSES

SUPPLIES SECRETARY OF STATE

TOTAL

2,023.

50.

2,073.

## FORM 990EZ, PART III - ORGANIZATION'S PRIMARY EXEMPT PURPOSE

TO RAISE FUNDS BY HOLDING AN ANNUAL CHARITY GOLF TOURNAMENT AND TO DISBURSE THOSE FUNDS ANNUALLY TO QUALIFIED 501(C)(3) ORGANIZATIONS IN THE BEAUFORT COMMUNITY.

BEAUFORT CHARITIES, INC OFFICERS/DIRECTORS

RUSTY SIMPSON/PRESIDENT 11 BOSTICK CIRCLE BEAUFORT, SC

WILLIAM C ROBINSON/V PRESIDENT 120 SOUTH HERMITAGE RD BEAUFORT, SC

JIM BOOZER/SECRETARY 4 LONG STAPLE RD BEAUFORT, SC

WALT DANIELS/TREASURER 611 DOLPHIN ANNEX ST HELENA, SC

PAUL BARBER 2123 SEA ISLAND PKWY ST HELENA, SC

DICK STANLEY 8 PLANTERS CIRCLE BEAUFORT, SC

KEVIN LIVINGSTON 11 BARNWELL DR BEAUFORT, SC