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Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

OMB No 1545-1150

2008**Open to Public
Inspection**Department of the Treasury
Internal Revenue Service

- ◆ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form.
- ◆ The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2008 calendar year, or tax year beginning **10/01/08**, and ending **9/30/09****B** Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Termination
☐ Amended return
☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization**FRIENDS OF THE FAIRHOPE LIBRARY**

Number and street (or P.O. box, if mail is not delivered to street address)

POST OFFICE BOX 633

Room/suite

City or town, state or country, and ZIP + 4

FAIRHOPE**AL 36533****D** Employer identification number**63-6078513****E** Telephone number**251-928-0339****F** Group Exemption

Number

◆ Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach

a completed Schedule A (Form 990 or 990-EZ).

G Accounting method ☒ Cash ☐ Accrual

Other (specify) ◆

I Website: ◆ **N/A****J** Organization type (check only one) — ☒ 501(c) (**3**) ◆ (insert no) ☐ 4947(a)(1) or ☐ 527**H** Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)**K** Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.**L** Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$1,000,000 or more, file Form 990 instead of Form 990-EZ. ◆ \$ **56,409****Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See the instructions for Part I.)

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	4,057
	2	Program service revenue including government fees and contracts	2	
	3	Membership dues and assessments	3	4,798
	4	Investment income	4	
	5a	Gross amount from sale of assets other than inventory	5a	
	b	Less: cost or other basis and sales expenses	5b	
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach sch)	5c	
	6	Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here ☐		
	a	Gross revenue (not including \$ _____ of contributions reported on line 1)	6a	17,414
b	Less: direct expenses other than fundraising expenses	6b	5,487	
c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	11,927	
7a	Gross sales of inventory, less returns and allowances	7a		
b	Less: cost of goods sold	7b		
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c		
8	Other revenue (describe SEE STATEMENT 2)	8	30,140	
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	50,922	
Expenses	10	Grants and similar amounts paid (attach schedule)	10	
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	
	13	Professional fees and other payments to independent contractors	13	1,010
	14	Occupancy, rent, utilities, and maintenance	14	
	15	Printing, publications, postage, and shipping	15	
	16	Other expenses (describe SEE STATEMENT 3)	16	54,646
17	Total expenses. Add lines 10 through 16	17	55,656	
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	-4,734
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	7,214
	20	Other changes in net assets or fund balances (attach explanation)	20	
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	2,480

Part II Balance Sheets (If total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ)

(See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	7,214	2,480
23 Land and buildings		
24 Other assets (describe SEE STATEMENT 3)		
25 Total assets	7,214	2,480
26 Total liabilities (describe SEE STATEMENT 3)	0	0
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	7,214	2,480

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

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Part V Other Information (Note the statement requirements in the instructions for Part VI.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33	X
34 Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	34	X
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.		
a Did the organization have unrelated business gross income of \$1,000 or more or section 6033(e) notice, reporting, and proxy tax requirements?	35a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	35b	
36 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," complete applicable parts of Schedule N	36	X
37a Enter amount of political expenditures, direct or indirect, as described in the instr	37a	
b Did the organization file Form 1120-POL for this year?	37b	X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?	38a	X
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39 Section 501(c)(7) organizations Enter		
a Initiation fees and capital contributions included on line 9	39a	
b Gross receipts, included on line 9, for public use of club facilities	39b	
40a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911, section 4912, section 4955		
b Section 501(c)(3) and (4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule L, Part I	40b	X
c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		
d Enter amount of tax on line 40c reimbursed by the organization		
e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	X
41 List the states with which a copy of this return is filed	NONE	
42a The books are in care of	Telephone no	
Located at	ZIP + 4	
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	X
If "Yes," enter the name of the foreign country		
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
c At any time during the calendar year, did the organization maintain an office outside of the U S ?	42c	X
If "Yes," enter the name of the foreign country		
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year	43	
44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44	X
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45	X

Form 990-EZ (2008)

FRIENDS OF THE FAIRHOPE LIBRARY

63-6078513

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Part VI Section 501(c)(3) organizations only. All section 501(c)(3) organizations must answer questions 46-49 and complete the tables for lines 50 and 51.

- 46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I
- 47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II
- 48 Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E
- 49a Did the organization make any transfers to an exempt non-charitable related organization?
- b If "Yes," was the related organization(s) a section 527 organization?
- 50 Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

	Yes	No
46		X
47		X
48		X
49a		X
49b		

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				

Total number of other employees paid over \$100,000

- 51 Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE		

Total number of other independent contractors each receiving over \$100,000

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here: *Harriet H. Guttkecht, Treasurer* Date: *12-8-2009*

Signature of officer: *Harriet H. Guttkecht, Treasurer*

Type or print name and title

Paid Preparer's Use Only

Preparer's signature: *C. O. McCawley, Jr. CPA* Date: *11/20/09* Check if self-employed: ☒ Preparer's Identifying Number (See instr.): *P00213030*

Firm's name (or yours if self-employed): *C. O. MCCAWLEY, JR., CPA, LLC* EIN: *63-1210130*

address, and ZIP + 4: *PO BOX 452 FAIRHOPE, AL 36533-0452* Phone no: *251-928-0339*

May the IRS discuss this return with the preparer shown above? See instructions

Yes No

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Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ♦	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1-3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in) ♦	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2007 Schedule A, Part IV-A, line 26f	15	%
16a 33 1/3 % support test—2008. If the organization did not check the box on line 13, and line 14 is 33 1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization ☐		
b 33 1/3 % support test—2007. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization ☐		
17a 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ☐		
b 10%-facts-and-circumstances test—2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ☐		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐		

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ♦	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	70,500	27,894	14,631	11,516	8,855	133,396
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	-215	6,019	20,095	26,291	28,595	80,785
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1-5	70,285	33,913	34,726	37,807	37,450	214,181
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000		1,019	15,095	21,291	23,595	61,000
c Add lines 7a and 7b		1,019	15,095	21,291	23,595	61,000
8 Public support (Subtract line 7c from line 6)	70,285	32,894	19,631	16,516	13,855	153,181

Section B. Total Support

Calendar year (or fiscal year beginning in) ♦	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9 Amounts from line 6	70,285	33,913	34,726	37,807	37,450	214,181
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	290	4,511	904			5,705
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b	290	4,511	904			5,705
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (Add lines 9, 10c, 11, and 12)	70,575	38,424	35,630	37,807	37,450	219,886
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f))	15	69.6638 %
16 Public support percentage from 2007 Schedule A, Part IV-A, line 27g	16	96.9370 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f))	17	2.5945 %
18 Investment income percentage from 2007 Schedule A, Part IV-A, line 27h	18	3.0630 %

19a **33 1/3 % support tests—2008.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3 %, and line 17 is not more than 33 1/3 %, check this box and stop here. The organization qualifies as a publicly supported organization ☒

b **33 1/3 % support tests—2007.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3 %, and line 18 is not more than 33 1/3 %, check this box and stop here. The organization qualifies as a publicly supported organization ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions ☐

Part IV **Supplemental Information.** Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. (see instructions)

63-6078513

Federal Statements

FYE: 9/30/2009

Statement 1 - Form 990-EZ, Part I, Line 3 - Membership Dues and Assessments

Description	Amount
MEMBERSHIP DUES	\$ 4,798
TOTAL	\$ 4,798

Statement 2 - Form 990-EZ, Part I, Line 8 - Other Revenue

Description	Amount
BOOK STORE SALES	\$ 30,140
TOTAL	\$ 30,140

Statement 3 - Form 990-EZ, Part I, Line 16 - Other Expenses

Description	Amount
BOOK STORE SALES	\$
SUPPLIES	617
SALES TAX PAID	1,545
CC FEES	495
EXPENSES	
ANNUAL MEETING-SUPPLIES	29
ANNUAL MEETING-SPEAKERS	250
ANNUAL MEETING-FOOD	144
POSTAGE & SHIPPING	185
BANK CHARGES	19
DUES	65
INSURANCE	935
LIBRARY-EQUIPMENT	4,493
LIBRARY-BOOK REVIEW MATER	143
LIBRARY-BOOK REVIEW FOOD	275
LIBRARY-RAISE-A-READER PR	2,623
LIBRARY-SUMMER READING	3,722
LIBRARY-SEMINARS/WORKSHOP	120
LIBRARY-DONATION	32,000
LIBRARY-DISCRETIONARY DON	740
LIBRARY-GRANT MATCH	5,000
LIBRARY-TRAINING, TRAVEL	66
MEMBERSHIP-POSTAGE	105
MEMBERSHIP-SUPPLIES/NEWSL	555
OFFICE SUPPLIES & EXPENSE	520
TOTAL	\$ 54,646

Federal Statements

Statement 4 - Form 990-EZ, Part III - Organization's Primary Exempt Purpose

Description

PROVIDE FINANCIAL PERSONNEL AND EQUIPMENT SUPPORT FOR THE
FAIRHOPE PUBLIC LIBRARY

Federal Statements**Schedule A, Part III, Line 7b - Excess Gross Receipts**

<u>Donor Name</u>	<u>Total</u>	<u>Excess</u>
	\$	\$
2008	28,595	23,595
2007	26,291	21,291
2006	20,095	15,095
2005	6,019	1,019
TOTAL	\$ 81,000	\$ 61,000

Federal Statements**Special Events Direct Expenses**

<u>Description</u>	<u>Amount</u>
COLUMN A	\$
FUNDRAISER 2009	
FUNDRAISER SUPPLIES	<u>5,487</u>
SUBTOTAL	<u>5,487</u>
TOTAL	<u><u>5,487</u></u>

DIRECT EXPENSES OTHER THAN FUNDRAISING EXPENSES
REPORTED ON FORM 990-EZ, PAGE 1, LINE 6B.

FRIENDS OF FAIRHOPE PUBLIC LIBRARY
2009 BOARD OF DIRECTORS

President	Frieda Ward—508 Evergreen Street, Fairhope; 928-7184; wardfrieda@bellsouth.net
Vice President	Jim Damico—11429 Mockingbird Lane, Fairhope; 990-5937; JKDamico@bellsouth.net
Treasurer	Harriet Gutknecht—109 Echo Lane E, Fairhope; 990-7968; hgutkne@aol.com
Secretary	Ann Humphrey—463 Clubhouse Dr, Fairhope; 990-7161; lew_ann@bellsouth.net
Members at Large	Fran Morley—9 Pope Court, Fairhope; 928-0987; franmorley@mac.com
	Marilyn Holder—P.O. Box 94, Montrose 36559; 990-0971; aholder779@bellsouth.net
	Barbara Bayer—106 Mockingbird Lane, Fairhope; 929-3566; barb@bayerworld.com
	Julie Ford—P.O. Box 1866, Fairhope 36533; 990-0705; fairhope47@yahoo.com
	Rose Mary Heveran—50 Echo Lane, Fairhope; 928-9916; rheveran@bellsouth.net
	Brenda Huchingson—21910 Country Woods Drive, Fairhope; 650-2499; brendah3@mchsi.com
	Roberta Long—651 Johnson Avenue, Fairhope; 929-1909; long6124@bellsouth.net
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	Terry Delker—306 N. Summit Street, Fairhope; 928-7342; delkers@bellsouth.net
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