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Department of the Treasury

Internal Revenue Service

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1 000 000 and total assets less than \$2 500,000 at the end of the year may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150

Open to Public Inspection

			EP 3		
В	Check if applicab	Please C Name of organization	D Emp	loyer	identification number
	Addre	use IRS HELEN KELLER FDN FOR RESEARCH & ED., INC			
	Name chang	print or AND EDUCATION, INC.	6	<u>3 – 0</u>	983733
	Initial returi	n See Number and Street (or 1 8. 86%, i main is not delivered to 5. 86%, i main is not delivered.)		•	number
	Term	Instruct 1201 1111 AVENUE SOUTH	(	205	) 933-9389
	Amer	nded trops City or town, state or country, and 7IP + 4	F Gro	up Exe	mption
	Applic		Nur	nber 🕨	<b>&gt;</b>
	• Sec	ction 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed G According	ounting m	ethod:	X Cash Accrual
		Schedule A (Form 990 or 990-EZ).	er (specify	<b>)</b>	
ı	Websi	te: ►N/A H Chec	ck 🕨 🗌	if t	the organization is <b>not</b>
J	Organi	zation type (check only one)— X 501(c) ( 3 ) ◀ (insert no.) 4947(a)(1) or 527 required	to attach	Sched	fule B (Form 990 990-EZ, or 990 PF)
K	Check	If the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally	not more	than \$2	25,000. A return is not
	require	ed, but if the organization chooses to file a return, be sure to file a complete return.			
L	Add lın	ies 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$1,000,000 or more, file Form 990 instead of Form 990-E	Z	<b>\$</b>	
P	art I	Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the ins	structions	for Pa	
	1	Contributions, gifts, grants, and similar amounts received		1	547,926.
	2	Program service revenue including government fees and contracts		2	
	3	Membership dues and assessments	[	3	
	4	Investment income	{	4	1,060.
	5 a	Gross amount from sale of assets other than inventory 5a			
	b	Less: cost or other basis and sales expenses 5b			
	C	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach schedule)		5c	
ine.	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here			
Revenue	a	Gross revenue (not including \$ of contributions	1		
Re	1	reported on line 1) 6a			
	ь	Less: direct expenses other than fundraising expenses 6b			
	С	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)		6c	················
	7 a	Gross sales of inventory, less returns and allowances 7a			
	b	Less: cost of goods sold 7b			
	C	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)		7c	
	8	Other revenue (describe REIMBURSED EXPENSES	)	8	623.
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	<b></b>	9	549,609.
	10	Grants and similar amounts paid (attach schedule)  Benefits paid to or for members  Salaries, other compensation, and employee benefits  FEB 0 9 2010		10	106,500.
	11	Benefits paid to or for members  Salaries, other compensation, and employee benefits  FEB 0 9 2010		11	
es	12	Salaries, other compensation, and employee benefits $ \sigma $	- 1	12	333,272.
eus	13	Professional fees and other payments to independent contractors 1 ———————————————————————————————————		13	86,567.
Expenses	14	Occupancy, rent, utilities, and maintenance OGDEN, UT	,	14	21,943.
_	15	Printing, publications, postage, and shipping		15	13,685.
	16	Other expenses (describe SEE STATEMENT	1)	16	97,319.
	17_	Total expenses Add lines 10 through 16		17	659,286.
ts	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	1	18	<109,677.>
sse	19	Net assets or fund balances at beginning of year (from line 27, column (A))	1		167 510
Net Assets		(must agree with end-of-year figure reported on prior year's return)	}	19	167,510.
Š	20	Other changes in net assets or fund balances (attach explanation)		20	E7 022
LE:	21	Net assets or fund balances at end of year. Combine lines 18 through 20	<u> </u>	21	57,833.
P	art II	<u>^                                    </u>		90-62.	(B) Fad at year
	_	() Soguining		11	(B) End of year
22			,403		60,377.
23		id and buildings	005	23	10 720
24			,005		10,730.
25			,408		13,274.
26			,898 ,510		57,833.
832	71 17-08	LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990	, , , , ,	• [ 21]	Form <b>990-EZ</b> (2008)
12-1	7-08	Elvi 1011 11120 Act and Laboratory Hoogen Met House, see me mendenone for Louin 220			(2000)

## HELEN KELLER FDN FOR RESEARCH & ED., INC

Form 990-EZ (2008) AND EDUCATION, INC.			63-	09837	33 Page 2
Part III   Statement of Program Service Accomplishme	ents (See the instructions for	Part III.)			penses
What is the organization's primary exempt purpose? SEE STATEMEN	т 6				for 501(c)(3) ganizations and
Describe what was achieved in carrying out the organization's exempt purposes. In		escribe the services			) trusts; optional
provided, the number of persons benefited, or other relevant information for each p				for others	
28 SEE STATEMENT 4	<del></del>	<del>"</del>			
				]	
(Grants \$ 106,500.) If this amount includes foreign	grants, check here	<b></b>		28a	
29 SEE STATEMENT 5					
(Grants \$ ) If this amount includes foreign	grants, check here	<b>&gt;</b>		29a	
30					<del>-</del>
				} }	
(Grants \$ ) If this amount includes foreign	grants, check here			30a	
31 Other program services (attach schedule)				]	
(Grants \$ ) If this amount includes foreign	grants, check here	<u> </u>	<u> </u>	31a	
32 Total program service expenses (add lines 28a through 31a)			<u> </u>	32	0.
Part IV List of Officers, Directors, Trustees, and Key	Employees. List each one ev	ven if not compensated	(See the	instructions (	or Part IV)
	(b) Title and average hours	(c) Compensation		ntributions	(e) Expense
(a) Name and address	per week devoted to	(If not paid, enter		mployee fit plans &	account and
(2) 12.000	position	-0)		eferred	other allowances
		<u> </u>	com	pensation	L
RUTH ASH, ED.D., 290 SHADES CREST	DIRECTOR				
ROAD, BIRMINGHAM , AL 35226	1.00	0.		0.	0.
CHUCK BOSWELL	CHAIRMAN				
PO BOX 1887, BIRMINGHAM, AL 35201	1.00	0.		0.	0.
JOHN M. BRADFORD, 380 INDUSTRIAL	TREASURER				
LANE, BIRMINGHAM, AL 35211	1.00	0.		0.	0.
ROGER L. GEHRI, 1201 11TH AVENUE	DIRECTOR				
SOUTH, SUITE 300, BIRMINGHAM, AL	1.50	0.	Ì	0.	0.
JOE G. HOLLYFIELD, PH.D., 9500	DIRECTOR				
EUCLID AVENUE, CLEVELAND, OH 44195	1.00	0.		0.	0.
WARREN JOHNSON, 201 E. 5TH STREET,	DIRECTOR				·
TUSCUMBIA, AL 35674	1.00	0.		0.	0.
MR. RONALD LEVITT, 2311 HIGHLAND	SECRETARY				
AVENUE SOUTH, BIRMINGHAM, AL 35205	1.00	0.		0.	0.
ROBERT MORRIS, M.D., 1201 11TH	PRESIDENT				
AVENUE SOUTH, SUITE 300, BIRMINGHAM,	10.00	0.		0.	0.
CHRISTOPHER PATERSON, PH.D., D.SC.,	DIRECTOR				
301 EAST MUHAMMAD ALI BLVD.,	5.00	0.		0.	0.
C. DOUGLAS WITHERSPOON, M.D., 1201	DIRECTOR				
11TH AVENUE SOUTH, SUITE 300,	5.00	0.		0.	0.
TITE WENCE BOOTH, BOTTE 300,	1				
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12-17-08				Form !	990-EZ (2008)

Page 3

Pa	irt V	<b>Other Information</b> (Note the statement requirements in the instructions for Part V	)				
						Yes	No
33	Did the	organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed descr	iption of each ac	tivity	33		X
34	Were a	iny changes made to the organizing or governing documents but not reported to the IRS? H "Yes." attac	h a conformed cop	y of the changes	34		X
35	If the o	rganization had income from business activities, such as those reported on lines 2, 6a, and 7a (among	others), but <b>no</b>	t			
	reporte	ed on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990	)-T.		]		
a	Did the	organization have unrelated business gross income of \$1,000 or more or section 6033(e) notice, repo	orting, and proxy	1			
	tax req	quirements?			35a		X
b	If "Yes,"	" has it filed a tax return on Form 990-T for this year?			35b	N/	
36	Was the	ere a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," complete	applicable part		36		X
37 a	Enter a	mount of political expenditures, direct or indirect, as described in the instructions	37a	0.			
b	Did the	organization file Form 1120-POL for this year?			37b		X
38 a	Did the	organization borrow from, or make any loans to, any officer, director, trustee, or key employee or wer	e any such loans	s made			
	ın a prio	or year and still unpaid at the start of the period covered by this return?	·		38a		X
b	If "Yes,	" complete Schedule L, Part II and enter the total amount involved	38b	N/A			
39	Section	n 501(c)(7) organizations. Enter:					
a	Initiatio	on fees and capital contributions included on line 9	39a	N/A			
b	Gross r	receipts, included on line 9, for public use of club facilities	39Ь	N/A			
40 a	Section	n 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under		_			
		. 4911 ► 0 . ; section 4912 ► 0 . , section 4955		0.			
b		n 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit trans	saction during th	e year or			
		ecome aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule L, Part I			40b		<u>x</u> _
C		mount of tax imposed on organization managers or disqualified persons during the year under		0			
		s 4912, 4955, and 4958	P	0.			
		mount of tax on line 40c reimbursed by the organization	▶	<u> </u>			
е		anizations. At any time during the tax year, was the organization a party to a prohibited tax shelter					v
		tion? If "Yes," complete Form 8886-T			40e		<u> </u>
		states with which a copy of this return is filed. AL	Talankana	0.▶ (205)9	22	030	<u> </u>
42 a		oks are in care of DFFICE OF THE ORGANIZATION  of at D 1201 11TH AVENUE SOUTH, BIRMINGHAM, AL	i elepnone n	$0. \triangleright \frac{(203)3}{2IP+4} \triangleright 3$			
				_ ZIP+4 <b>P</b> <u>3</u>	320		
0	-	time during the calendar year, did the organization have an interest in or a signature or other authority				Yes	No
	accoun	financial account in a foreign country (such as a bank account, securities account, or other financial			42b	163	X
		" enter the name of the foreign country:   The state of the foreign country is a state of the foreign country is a state of the foreign country.			720		<del></del> -
		e instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank a	nd Financial Ac	counts			
c		time during the calendar year, did the organization maintain an office outside of the U.S.?		oounis.	42c		$\overline{\mathbf{x}}$
Ŭ	•	"enter the name of the foreign country"					
43		4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here				<b>&gt;</b>	
		ter the amount of tax-exempt interest received or accrued during the tax year		▶ 43	N/A	•	_
				·			
						Yes	No
44	Did the	organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of					
	Form 99	90-EZ			44		X
45	Is any r	elated organization a controlled entity of the organization within the meaning of section 512(b)(13)? If	"Yes," Form 990	must be			
	complet	ted instead of Form 990-EZ			45		X
				1	orm 9	90-E7	2008)

HELEN KELLER FDN FOR RESEARCH & ED., INC Form 990-EZ (2008) AND EDUCATION, INC. 63-0983733 Page 4 Part VI | Section 501(c)(3) organizations only. All section 501(c)(3) organizations must answer questions 46-49 and complete the tables for lines 50 and 51 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public No 46 Yes X 46 office? If "Yes," complete Schedule C, Part I X Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II 47 47 X Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 48 49 a Did the organization make any transfers to an exempt non-charitable related organization? 49a X 49b b If "Yes," was the related organization(s) a section 527 organization? Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None" (D) Contributions (b) Title and average hours (c) Compensation (E) Expense to employee (a) Name and address of each employee paid more per week devoted to account and benefit plans & than \$100,000 other allowances position deferred compensation DR. FERENC KUHN, 2708 VESTAVIA ASSISTANT DIRECTOR -RESEARCH 0. FOREST TERRACE, BIRMINGHAM, AL 35216 50.00 114,154. Total number of other employees paid over \$100,000 Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None" NONE (a) Name and address of each independent contractor paid more than \$100,000 (b) Type of service (c) Compensation Total number of other independent contractors each receiving over \$100,000 jury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of

Paid	Prop
Preparer's	91
Use Only	

Sign

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Proferer's signature		
Proparer's signature	~ 01	
	1.17.04	

Date

BIRMINGHAM, AL 35243

Check if self-

Preparer's Identifying Number (See instr.)

if self employed)

address, and ZIP + 4

WARREN & MARINO,

AVERETT. LLC

KIMBROUGH

employed 🛌

EIN > Phone ▶ no. (205) 979-4100

May the IRS discuss this return with the preparer shown above? See instructions

2500 ACTON ROAD

X Yes Form 990-EZ (2008)

0

## SCHEDULE. A (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

nonexempt charitable trusts.

➤ Attach to Form 990 or Form 990-EZ. ➤ See separate instructions.

2008
Open to Public Inspection

OMB No 1545-0047

Name of the organization

HELEN KELLER FDN FOR RESEARCH & ED., INC AND EDUCATION, INC.

Employer identification number 63-0983733

Part I	Resear	for Public Char	ity Status (All organi	zations m	et comple	to this par	t ) (eco ico	tnuctions\				
			<del></del>				· / (366 IIIS					
		•	because it is (Please cl	-	_			_				
1 🖳			s, or association of chu			ection 170	)(b)(1)(A)(i	).				
2 🖳			<b>70(b)(1)(A)(</b> (ii). (Attach So									
з 🖳	A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). (Attach Schedule H)											
4	A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name,											
	city, and stat	te										
5 🗀	An organization operated for the benefit of a college or university owned or operated by a governmental unit described in											
	section 170(b)(1)(A)(iv). (Complete Part II )											
6			•	it describe	d in sectio	n 170(h)(	1)(Δ)(ν)					
7 X	A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in											
الككا	An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II)											
			•		5 4 4/3							
8	-		section 170(b)(1)(A)(vi).	•						_		
9 📖	_		eives (1) more than 33									
			nctions - subject to cert									
	income and i	unrelated business t	axable income (less sec	tion 511 ta	ix) from bu	isinesses a	acquired b	y the org	anization a	after June 3	0, 197	<b>'</b> 5
	See section	509(a)(2). (Complete	e the Part III )									
10 🔲	An organizati	ion organized and o	perated exclusively to te	est for publ	ic safety 5	See <b>sect</b> io	on 509(a)(4	4). (see ins	structions)	ı		
11 🔲	An organizati	ion organized and o	perated exclusively for t	he benefit	of, to perfe	orm the fu	nctions of	, or to car	ry out the	purposes o	f one	or
	_	-	ations described in sect									
		-	organization and comp				,					
	a Type				e III - Func		tenrated		d□	Type III - C	)ther	
	• •		at the organization is no			•	•	r more die				n
e												.11
		-	han one or more public						9(a)(1) or s	section 509	(a)(Z)	
f	If the organiz	ation received a writ	ten determination from	the IRS th	at it is a Ty	pe I, Type	II, or Type	e III				
		rganızatıon, check tl										
g			organization accepted a									
	(ı) A perso	n who directly or ind	lirectly controls, either a	lone or tog	ether with	persons of	described	ın (II) and	(III) below,		Yes	No
			upported organization?							11g(i)		
	_	• •	n described in (i) above?	7						11g(II)		
		•	person described in (i)		e?					11g(iii)		
h	• •	•	about the organizations			nnorte				[3()		
"	Frovide the i	ollowing information	about the organizations	s life organ	iization suj	oports						
		<del></del>	(ui) Type of	I		( ) D. ( )		7	т. Т		-	
	of supported	(ii) EIN	(iii) Type of organization		organization			(vi) la organizati	on in col.	(vii) Am	ount o	f
orga	inization		(described on lines 1-9		sted in your document?		ion in col. r support?	(i) organi U.S	ed in the	sup	oort	
			`above or IRC section	ا ا		``,		l—				
			(see instructions))	Yes	No	Yes	No	Yes	No			
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Schedule A (Form 990 or 990-EZ) 2008

## HELEN KELLER FDN FOR RESEARCH & ED., INC

63-0983733 Page 2

Schedule A (Form 990 or 990 EZ) 2008 AND EDUCATION, INC.

[Part II] Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I)

Se	ction A. Public Support						
Cal	endar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants ")	556,765.	694,800.	1,223,405.	383,977.	547,926.	3,406,873.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to	i					
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 - 3	556,765.	694,800.	1,223,405.	383,977.	547,926.	3,406,873.
5	The portion of total contributions						
	by each person (other than a	1					
	governmental unit or publicly		ľ				
	supported organization) included		į				
	on line 1 that exceeds 2% of the		ĺ				
	amount shown on line 11,					•	
	column (f)						11,131.
	Public Support. Subtract line 5 from line 4						3,395,742.
Se	ction B. Total Support			****			
Cal	endar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7	Amounts from line 4	556,765.	694,800.	1,223,405.	383,977.	547,926.	3,406,873.
8	Gross income from interest,		[				
	dividends, payments received on			ĺ			
	securities loans, rents, royalties		4 866	10 400	11 156	1 060	07 400
	and income from similar sources	89.	4,766.	10,409.	11,156.	1,060.	27,480.
9	Net income from unrelated business		J			J	
	activities, whether or not the						
	business is regularly carned on						
10	Other income Do not include gain			İ			
	or loss from the sale of capital		2 100	1 070	2 424	623.	0 115
	assets (Explain in Part IV)		3,189.	1,879.	3,424.	023.	9,115.
	Total support. Add lines 7 through 10					40	3,595.
	Gross receipts from related activities,			ما المارية	 	12	3,333.
13	First five years. If the Form 990 is for	=	irst, second, thir	a, tourin, or lith ta	ix year as a section	11 50 1(0)(3)	▶□
Sec	organization, check this box and storection C. Computation of Publ		rcentage	<del></del>			
	Public support percentage for 2008 (I		<u>-</u>	olumn (fl)		14	98.61 %
	Public support percentage from 2007			Oldrini (ijj		15	86.49 %
	33 1/3% support test - 2008. If the o			line 13, and line 1	ا 14 is 33 1/3% or m	<del>-</del>	
	stop here. The organization qualifies	-		,		.0.0, 000 10 00.	<b>▶</b> X
b	33 1/3% support test - 2007. If the o		-	ne 13 or 16a. and	line 15 is 33 1/3%	or more, check th	
	and stop here. The organization quali	=					▶□
17a	10% -facts-and-circumstances test	· ·			13, 16a, or 16b. a	and line 14 is 10%	or more,
	and if the organization meets the "fac	-					
	meets the "facts-and-circumstances"		•	•	·	<b></b>	
b	10% -facts-and-circumstances test	<del>-</del>				7a, and line 15 is 1	0% or
	more, and if the organization meets th	•				·	
	organization meets the "facts-and-circ						▶□
18	Private foundation. If the organization		•				
					Sche	dule A (Form 990	or 990-EZ) 2008

Schedule A (Form 990 or 990-EZ) 2008 Part III   Support Schedule for C	rganizations	Described in	Section 509(a	)(2) (Complete only	ıf you checked the b	Page 3 ox on line 9 of Part I.
Section A. Public Support	4 ) 000 4	4 ) 0005	(-) 000C	(4) 2007	(-) 0000	(0.7.1.1
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and						
membership fees received (Do not						
include any "unusual grants.")		<del> </del>			<del> </del>	
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that						
are not an unrelated trade or bus- iness under section 513						
4 Tax revenues levied for the organ-						
ization's benefit and either paid to						
or expended on its behalf				1	ľ	ł
5 The value of services or facilities						
furnished by a governmental unit to						
the organization without charge						
6 Total. Add lines 1 - 5						
7a Amounts included on lines 1, 2, and						
3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c 11, and 12 for the year or \$5,000						
c Add lines 7a and 7b					L	
8 Public support (Subtract line 7c from line 6)				<u></u>	<u> </u>	
Section B. Total Support				r	· · · · · · · · · · · · · · · · · · ·	
Calendar year (or fiscal year beginning in)▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
<b>b</b> Unrelated business taxable income						
(less section 511 taxes) from businesses						
acquired after June 30, 1975					L	
c Add lines 10a and 10b					ļ <u></u>	
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 Total support (Add lines 9 10c, 11 and 12)						
14 First five years. If the Form 990 is for	the organization'	s first, second, thir	d, fourth, or fifth ta	ax year as a section	on 501(c)(3) organiz	ation,
check this box and stop here	•		•	· ·		ightharpoons
Section C. Computation of Publi	c Support Pe	rcentage	<del> </del>			
15 Public support percentage for 2008 (li			olumn (f))		15	%
16 Public support percentage from 2007		•			16	%
Section D. Computation of Inves			· · · · · · · · · · · · · · · · · · ·			
17 Investment income percentage for 200			e 13, column (f))		17	%
18 Investment income percentage from 2	•	•			18	%
19a 33 1/3% support tests - 2008. If the	organization did r	not check the box o	on line 14, and line	15 is more than	33 1/3%, and line 1	7 is not
more than 33 1/3%, check this box an	-	-				<b>▶</b> □

line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

FORM 990-EZ	OTHER EXPENSES		STATEMENT 1
DESCRIPTION			AMOUNT
TRAVEL EXPENSES EQUIPMENT SUPPLIES PRIZE DEPRECIATION EXPENSE			39,665. 448. 13,195. 38,526. 5,485.
TOTAL TO FORM 990-EZ, LINE 16			97,319.
FORM 990-EZ	OTHER LIABILITIES		STATEMENT 2
DESCRIPTION		BEG. OF YEAR	END OF YEAR
PAYROLL TAXES WITHHELD RETIREMENT WITHHELD		13,360.	13,274.
TOTAL TO FORM 990-EZ, LINE 26		14,898.	13,274.

FORM 990-EZ		90-EZ INFORMATION REGARDING TRANSFERS ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS				STATEMENT			
A)	DIRECTLY OF	SANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS, RESEARCH INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL STRACT?	]	J	YES	[X]	МО		
B)		SANIZATION, DURING THE YEAR, PAY PREMIUMS, R INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT?	. [	]	YES	[X]	ио		

990-EZ PG 2

STATEMENT

EYE INJURY IS THE PRIMARY CLINICAL RESEARCH EMPHASIS OF THE FOUNDATION. IN CONNECTION WITH THIS EMPHASIS, THE FOUNDATION SPONSORS THE ACTIVITIES OF THE AMERICAN SOCIETY OF OCULAR TRAUMA (ASOT), WHICH IS THE LARGEST EYE INJURY DATABASE IN THE WORLD. SINCE RECEIVING SPONSORSHIP BY THE FOUNDATION, ASOT HAS INCREASED FROM 4 TO 40 STATES, NOW COVERING 90 PERCENT OF THE U.S. POPULATION, AND HAS AFFILIATE REGISTRIES IN EIGHT COUNTRIES. THE FOUNDATION ALSO AWARDS GRANTS TO VARIOUS MEDICAL UNIVERSITIES IN AN EFFORT TO ADVANCE CLINICAL RESEARCH. IN A SEVEN YEAR PERIOD, THE FOUNDATION HAS SPONSORED MORE THAN 500 CLINICAL PUBLICATIONS AND PRESENTATIONS AT SCIENTIFIC MEETINGS IN THE U.S. AND INTERNATIONALLY.

990-EZ PG 2 STATEMENT S

AN INTEGRAL PART OF THE FOUNDATION'S MISSION AND ITS PRIMARY EDUCATION COMPONENT IS TO PERPETUATE AND ADVANCE THE LEGACY OF HELEN KELLER. IN 1996, THE FOUNDATION AWARDED A GRANT TO IVY GREEN, THE BIRTHPLACE OF HELEN KELLER, IN TUSCUMBIA, ALABAMA, TO ASSIST WITH VARIOUS ACTIVITIES DURING HER BIRTH MONTH WHERE THOUSANDS OF VISITORS FROM AROUND THE WORLD COME EACH YEAR TO CELEBRATE THE ACHIEVEMENTS OF THE REMARKABLE WOMAN WHO HAS COME TO BE KNOWN AS AMERICA'S FIRST LADY OF COURAGE. IN 1994, KELLER JOHNSON-THOMPSON, GREAT-GREAT NIECE OF HELEN KELLER, JOINED THE STAFF OF THE FOUNDATION TO CREATE AN EDUCATION PROGRAM FOR PUBLIC SCHOOL CHILDREN AND THE GENERAL PUBLIC. IN HER WORK, KELLER TRAVELS THROUGHOUT THE U.S. TEACHING STUDENTS THE LEGACY OF HER GREAT-GREAT AUNT. SHE REGULARLY WORKS WITH ORGANIZATIONS ASSOCIATED WITH LOSS OF SIGHT SUCH AS LIONS INTERNATIONAL AND THE AMERICAN FOUNDATION FOR THE BLIND. THE EDUCATION PROGRAM HAS TOUCHED THE LIVES OF THOUSANDS OF SCHOOL CHILDREN.

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STATEMENT

6

TO PROVIDE, PROMOTE, AND FUND A FACILITY FOR EYE RESEARCH, EDUCATION AND RELATED SERVICES FOR THE BENEFIT OF THE SCIENTIFIC AND MEDICAL COMMUNITY AND THE GENERAL PUBLIC.