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Form **990-EZ****Short Form
Return of Organization Exempt From Income Tax**Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

- Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form.
- The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

2008**Open to Public
Inspection**Department of the Treasury
Internal Revenue Service**A For the 2008 calendar year, or tax year beginning 10/01/08, and ending 9/30/09**

B Check if applicable: ☒ Address change ☐ Name change ☐ Initial return ☐ Termination ☐ Amended return ☐ Application pending	Please use IRS label or print or type. See Specific Instructions.	C Name of organization		D Employer identification number
		Kiwanis Int'l Montgomery Chapter		63-0144686
		Number and street (or P O box, if mail is not delivered to street address) Room/suite 1695 Perry Hill Road		E Telephone number
		City or town, state or country, and ZIP + 4 Montgomery AL 36106		F Group Exemption Number
				► 0026

● **Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).**

G Accounting method ☐ Cash ☒ Accrual
Other (specify) ►

I Website: ► **N/A****J Organization type** (check only one)— ☒ 501(c) (**4**) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527**H Check** ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)**K Check** ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.**L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$1,000,000 or more, file Form 990 instead of Form 990-EZ** **► \$ 177,821****Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)**

Revenue	1 Contributions, gifts, grants, and similar amounts received	1	
	2 Program service revenue including government fees and contracts	2	
	3 Membership dues and assessments	3	167,451
	4 Investment income	4	
	5a Gross amount from sale of assets other than inventory	5a	
	b Less: cost or other basis and sales expenses	5b	
	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach sch.)	5c	
	6 Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ☐		
	a Gross revenue (not including \$ of contributions reported on line 1)	6a	
	b Less: direct expenses other than fundraising expenses	6b	
	c Net income (or loss) from special events and activities (Subtract line 6b from line 6a)	6c	
	7a Gross sales of inventory, less returns and allowances	7a	
	b Less: cost of goods sold	7b	
	c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
	8 Other revenue (describe) See Statement 2	8	10,370
	9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	177,821
	Expenses	10 Grants and similar amounts paid (attach schedule)	10
11 Benefits paid to or for members		11	
12 Salaries, other compensation, and employee benefits		12	40,615
13 Professional fees and other payments to independent contractors		13	2,275
14 Occupancy, rent, utilities, and maintenance		14	776
15 Printing, publications, postage, and shipping		15	218
16 Other expenses (describe) See Statement 3		16	124,629
17 Total expenses. Add lines 10 through 16		17	168,513
Net Assets	18 Excess or (deficit) for the year (Subtract line 17 from line 9)	18	9,308
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	11,843
	20 Other changes in net assets or fund balances (attach explanation)	20	
	21 Net assets or fund balances at end of year. Combine lines 18 through 20	21	21,151

Part II Balance Sheets. If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	6,423	7,967
23 Land and buildings	439	1,602
24 Other assets (describe) See Statement 4	10,463	14,022
25 Total assets	17,325	23,591
26 Total liabilities (describe) See Statement 5	5,482	2,440
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	11,843	21,151

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Form 990-EZ (2008)

Part V Other Information (Note the statement requirements in the instructions for Part VI.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		X
34 Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes		X
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.		
a Did the organization have unrelated business gross income of \$1,000 or more or section 6033(e) notice, reporting, and proxy tax requirements?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
36 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," complete applicable parts of Schedule N		X
37a Enter amount of political expenditures, direct or indirect, as described in the instr		
b Did the organization file Form 1120-POL for this year?		X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?		X
b If "Yes," complete Schedule L, Part II and enter the total amount involved		
39 Section 501(c)(7) organizations Enter:		
a Initiation fees and capital contributions included on line 9		
b Gross receipts, included on line 9, for public use of club facilities		
40a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under:		
section 4911 ▶ ; section 4912 ▶ , section 4955 ▶		
b Section 501(c)(3) and (4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule L, Part I		X
c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		
d Enter amount of tax on line 40c reimbursed by the organization		
e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T		X
41 List the states with which a copy of this return is filed. ▶ None		
42a The books are in care of ▶ Andrea Screws Telephone no ▶ 334-834-7929		
1695 Perry Hill Road		
Located at ▶ Montgomery, AL ZIP + 4 ▶ 36106		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
If "Yes," enter the name of the foreign country ▶		
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .		
c At any time during the calendar year, did the organization maintain an office outside of the U.S.?		X
If "Yes," enter the name of the foreign country ▶		
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43 ▶ ☐		
44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ		X
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ		X

Federal Statements

Statement 1 - Form 990-EZ, Part I, Line 3 - Membership Dues and Assessments

Description	Amount
MEMBER DUES	\$ 160,876
MEMBERS LUNCHES	6,575
Total	<u>\$ 167,451</u>

Statement 2 - Form 990-EZ, Part I, Line 8 - Other Revenue

Description	Amount
SPOUSE'S NIGHT	\$ 9,535
LATE FEES	635
OTHER INCOME	200
Total	<u>\$ 10,370</u>

Statement 3 - Form 990-EZ, Part I, Line 16 - Other Expenses

Description	Amount
Expenses	\$
BOARD MEETINGS	1,758
INTERNATIONAL CONVENTION	5,606
DISTRICT CONVENTION EXPENSE	4,100
Insurance	996
OFFICE EXPENSE	1,066
KIWANIS INTERNATIONAL SUP	498
TELEPHONE	2,193
EQUIPMENT MAINTENANCE	838
DUES - KIWANIS INT'L	21,797
SERVICE CHARGES	385
ACTIVITY CENTER RENTAL	7,300
LUNCHES	58,772
MEMORIALS	800
SPOUSES N & DOOR PRIZES	13,630
PAYROLL TAXES	3,186
INTERNET	1,267
PRESIDENT'S GIFT	300
DEPRECIATION	137
Total	<u>\$ 124,629</u>

Statement 4 - Form 990-EZ, Part II, Line 24 - Other Assets

Description	Beginning of Year	End of Year
Accounts Receivable	\$ 8,438	\$ 13,230
Other Loans Receivable	903	
Prepaid Expenses and Deferred Charges	1,122	792
	<u>10,463</u>	<u>14,022</u>

Federal Statements**Statement 5 - Form 990-EZ, Part II, Line 26 - Total Liabilities**

Description	Beginning of Year	End of Year
Accounts Payable and Accrued Expenses	\$ 1,198	\$
PAYROLL TAXES PAYABLE	2,673	802
MEMBER ACCOUNTS PAYABLE	1,611	1,388
LINE OF CREDIT		250
	<u>5,482</u>	<u>2,440</u>

Federal Statements**Statement 6 - Form 990-EZ, Part III - Organization's Primary Exempt Purpose****Description**

The Kiwanis Club of Montgomery is a non-profit community organization whose goals are to form enduring friendships, to render altruistic service and to build a better community in Montgomery, Alabama and surrounding areas.

Statement 7 - Form 990-EZ, Part III, Line 31 - Statement of Program Service Accomplishments**Description**

The Kiwanis Club of Montgomery is a non-profit community organization whose goals are to form enduring friendships, to render altruistic service and to build a better community in Montgomery, Alabama and surrounding areas.

Book Asset Detail 10/01/08 - 9/30/09

FYE: 9/30/2009

Asset	d t	Property Description	Date In Service	Book Cost	Book Sec 179 Exp	c	Book Sal Value	Book Prior Depreciation	Book Current Depreciation	Book End Depr	Book Net Book Value	Book Method	Book Period
Group: COMPUTER													
27		DELL OPTIPLEX 360 COMPUTE	2/20/09	1,127.19	0.00c		0.00	0.00	65.75	65.75	1,061.44	S/L	10.0
		COMPUTER		1,127.19	0.00c		0.00	0.00	65.75	65.75	1,061.44		
Group: FURNITURE													
26		CRADENZA	7/14/09	170.50	0.00c		0.00	0.00	4.26	4.26	166.24	S/L	10.0
		FURNITURE		170.50	0.00c		0.00	0.00	4.26	4.26	166.24		
Group: MACHINERY & EQUIPMENT													
1		FILES AND TABLES	9/30/58	333.00	0.00		0.00	333.00	0.00	333.00	0.00	S/L	10.0
2		POSTURE CHAIR	9/30/64	54.00	0.00		0.00	54.00	0.00	54.00	0.00	S/L	10.0
3		STORAGE CABINET	9/30/66	71.00	0.00		0.00	71.00	0.00	71.00	0.00	S/L	10.0
4		FILE CABINET	9/30/66	75.00	0.00		0.00	75.00	0.00	75.00	0.00	S/L	10.0
5		IBM TYPEWRITER	12/31/67	541.00	0.00		0.00	541.00	0.00	541.00	0.00	S/L	10.0
6		TWO SIDE CHAIRS	9/30/71	100.00	0.00		0.00	100.00	0.00	100.00	0.00	S/L	10.0
7		OLIVETTI CALCULATOR	9/30/71	133.00	0.00		0.00	133.00	0.00	133.00	0.00	S/L	10.0
8		DESK	9/30/71	334.00	0.00		0.00	334.00	0.00	334.00	0.00	S/L	10.0
9		MIMEOGRAPH MACHINE	9/30/72	676.00	0.00		0.00	676.00	0.00	676.00	0.00	S/L	10.0
10		CODE-A-PHONE	9/30/72	234.00	0.00		0.00	234.00	0.00	234.00	0.00	S/L	10.0
11		XEROX MACHINE	10/01/76	175.00	0.00		0.00	175.00	0.00	175.00	0.00	S/L	5.0
12		CRT DESK	4/29/85	268.00	0.00		0.00	268.00	0.00	268.00	0.00	S/L	5.0
13		LAMP, TABLE, 4 CHAIRS	12/23/86	650.00	0.00		0.00	650.00	0.00	650.00	0.00	S/L	10.0
15		LD PRINTER	12/30/86	995.00	0.00		0.00	995.00	0.00	995.00	0.00	PRE	5.0
16		FOLDING MACHINE	4/07/91	910.00	0.00		0.00	910.00	0.00	910.00	0.00	200DB	7.0
18		LASER PRINTER	5/26/95	511.00	0.00		0.00	511.00	0.00	511.00	0.00	200DB	5.0
19		TYPEWRITER	8/07/95	270.00	0.00		0.00	270.00	0.00	270.00	0.00	200DB	5.0
21		PRINTER	11/10/97	540.00	0.00		0.00	540.00	0.00	540.00	0.00	200DB	5.0
22		COMPUTER - PRIME TIME	11/20/98	2,046.00	0.00		0.00	2,046.00	0.00	2,046.00	0.00	200DB	5.0
23		DELL DIMENSION 4500 SERIES	7/10/02	2,034.42	0.00		0.00	2,034.42	0.00	2,034.42	0.00	S/L	5.0
24		SHARP COPIER	4/30/05	449.99	0.00		0.00	153.75	45.00	198.75	251.24	S/L	10.0
25		EQUIPMENT	9/25/05	204.77	0.00		0.00	61.44	20.48	81.92	122.85	S/L	10.0
		MACHINERY & EQUIPMENT		11,605.18	0.00c		0.00	11,165.61	65.48	11,231.09	374.09		
Group: OTHER ASSETS													
20		PIANO	12/04/95	3,672.00	0.00		0.00	3,672.00	0.00	3,672.00	0.00	S/L	7.0
		OTHER ASSETS		3,672.00	0.00c		0.00	3,672.00	0.00	3,672.00	0.00		
		Grand Total		16,574.87	0.00c		0.00	14,837.61	135.49	14,973.10	1,601.77		

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization Kiwanis Int'l Montgomery Chapter	Employer identification number 63-0144686
	Number, street, and room or suite no. If a P O box, see instructions 1695 Perry Hill Road	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions Montgomery AL 36106	

Check type of return to be filed (file a separate application for each return)

- | | | |
|---|--|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☒ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☐ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

- The books are in the care of ► **Andrea Screws**

Telephone No ► **334-260-7996**

FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) **0026**. If this is for the whole group, check this box ☒. If it is for part of the group, check this box ☐ and attach

a list with the names and EINs of all members the extension will cover

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **5/15/10**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☐ calendar year or
- ☒ tax year beginning **10/01/08**, and ending **9/30/09**

- 2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev 4-2009)