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Form 990-PF

### Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2008

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

10/01/09

				ed return	X				
<u>G</u> C	Address change	Name change							
Use	the IF	Name of foundation			A Employer identification number 59–2751110				
	abel.	MUD TAUADIC HAMILY HOURDAN	TON THE						
	erwis		················		B Telephone number (see page 10 of the instructions)				
-	orint	Number and street (or P O box number if mail is not delivered		Room/suite		2-207-3923			
	type.	e.		TL 23		iding, check here			
	Specifuction	City of town, oute, and an oute	1022		D 1. Foreign organizations, check here				
		11211 20141			1	oreign organizations mee	· · · · · ·		
		type of organization X Section 501(c)(3) exempt private			85% test, check here and attach computation				
			le private foundation		1	vate foundation status was ir section 507(b)(1)(A), cho			
		rket value of all assets at end J Accounting method:	X Cash Acc	rual	ľ		<del></del>		
		from Part II, col (c), University Other (specify)			1	foundation is in a 60-mor r section 507(b)(1)(B), che	- I		
	e 16)				4,100	1 0001011 001 (1)(1)(1)(1)	<del></del>		
Pa	art I	Analysis of Revenue and Expenses (The	(a) Revenue and expenses per	(b) Net in	vestment	(c) Adjusted net	(d) Disbursements for charitable		
		total of amounts in columns (b), (c), and (d) may not necessarily	books	inco		ıncome	purposes		
	Г.	equal the amounts in column (a) (see pg. 11 of the instructions) )					(cash basis only)		
2010	1	Contributions, gifts, grants, etc., received (attach schedule)							
2	2	Check ► X if the foundation is <b>not</b> required to attach Sch B	150 003		E0 003		-		
<u>~</u>	3	Interest on savings and temporary cash investments	159,903		59,903		_		
$\bowtie$	4	Dividends and interest from securities	2,039,372	2,0	39,372				
JG	5a	Gross rents					<u> </u>		
SCANNED AUG	b	Net rental income or (loss)	500 57 <i>4</i>				<u> </u>		
	6a	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 7,770,524	-599,574				<del></del>		
	b				0				
	7	Capital gain net income (from Part IV, line 2)		-	<u>U</u>				
<b>€</b>	8	Net short-term capital gain				0	, , , , , , , , , , , , , , , , , , ,		
8	9	Income modifications							
QD.	10a	Gross sales less returns & allowances					<b>!</b>		
	b	Less: Cost of goods sold							
	C	Gross profit or (loss) (attach schedule)  Other income (attach schedule)  See Stmt	-481		-481				
	11	,,	1,599,220	2 1	98,794	0			
	12	Total. Add lines 1 through 11	125,000		25,000				
es	13	Compensation of officers, directors, trustees, etc	6,667		6,667		<del> </del>		
Expenses	14	Other employee salaries and wages	9,206		9,206		1		
be	15	Pension plans, employee benefits Legal fees (attach schedule) See Stmt	4,288		4,288	RECI	EIVED		
Ж	16a	Accounting fees (attach schedule)	4,200		4,200	<del>-  </del>			
× e		Other professional fees (attach schedule)  Stmt	760,716	7.	60,716	AUG 1	6 2010		
ati	C		158,324		58,324	S  AUU .	2010		
str	17	Interest Taxes (attach schedule) (see page 14 of the instructions) Stmt	204,219		4,219				
Ξ	18 19	Depreciation (attach schedule) and depletion	204,213		-,	OGD	EN, UT		
툕	20	Occupancy				<u></u>	<u> </u>		
Ă	21	Travel, conferences, and meetings	-	<del>.</del>	<del></del>				
ы	22	Printing and publications							
Operating and Administrative	23	Other expenses (att sch)  See Stmt	666,315	66	6,315				
Ĭ	24	Total operating and administrative expenses.	000,020		-,,,,,,				
ā	~~	Add lines 13 through 23	1,934,735	1.73	34,735		0		
þe	25	Contributions, gifts, grants paid	14,935,100	-, , -	,		14,935,100		
0	26	Total expenses and disbursements. Add lines 24 and 25	16,869,835	1.73	34,735	0			
	27	Subtract line 26 from line 12	==,==,	-,	-, -50				
	a a	Excess of revenue over expenses & disbursements	-15,270,615		-				
	Ь	Net investment income (if negative, enter -0-)		46	4,059				
	c	Adjusted net income (if negative, enter -0-)				0			
	·								

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Form **990-PF** (2008)

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Form 990	PF (2008) THE JAHARIS FAMILY FOUNDATION, INC	c. 59-27511	10	Page 2
	3	Beginning of year	End o	
Part I	should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash—non-interest-bearing	1,454	91,434	91,434
2	Savings and temporary cash investments	78,300,424	192,105	192,105
3	Accounts receivable			
1	Less allowance for doubtful accounts			
4	Pledges receivable >			
	Less. allowance for doubtful accounts			
5	Grants receivable	· S		
6	Receivables due from officers, directors, trustees, and other			
- 1	disqualified persons (attach schedule) (see page 15 of the			
	instructions)			
7	Other notes and loans receivable (att. schedule)			
	Less: allowance for doubtful accounts		·	
<b>₹</b> 8	Inventories for sale or use			
Assets 9 10a	Prepaid expenses and deferred charges			···
<b>V</b> 10a	Investments—U.S. and state government obligations (attach schedule)			
Ь	Investments—corporate stock (attach schedule) SEE STMT	2,000,000		
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment basis			
	Less accumulated depreciation (attach sch.)			
12	Investments—mortgage loans			
13	Investments—other (attach schedule) SEE STMT	206,236,846	270,984,570	268,327,555
14	Land, buildings, and equipment basis			
ŀ	Less: accumulated depreciation (attach sch.)			
15	Other assets (describe )			
16	Total assets (to be completed by all filers—see the			
_1	instructions. Also, see page 1, item l)	286,538,724	271,268,109	268,611,094
17	Accounts payable and accrued expenses		- ,	
18 م	Grants payable			
Liabilities 19 20 21	Deferred revenue			
<b>⋛</b> 20	Loans from officers, directors, trustees, and other disqualified persons			
<u>re</u> 21	Mortgages and other notes payable (attach schedule)			
<b>၂</b> 22	Other liabilities (describe )			
23	Total liabilities (add lines 17 through 22)	0	0	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
ěj "				
24	Unrestricted			
25	Temporarily restricted			
Assets or Fund Balances 05 6 8 7 6 7 7 8 9 7 8 9 7 9 7 9 9 7 9 9 7 9 9 9 9	Permanently restricted  Foundations that do not follow SFAS 117, check here			•
S	and complete lines 27 through 31.		-	
<u> </u>				
o 27	Capital stock, trust principal, or current funds		·	
S 28	Paid-in or capital surplus, or land, bldg., and equipment fund  Retained earnings, accumulated income, endowment, or other funds	286,538,724	271,268,109	
29 SS 29	• .	200,330,724	2/1,200,103	
	Total net assets or fund balances (see page 17 of the	286,538,724	271,268,109	
전 2 31	instructions)	200,330,724	271,200,103	
31	Total liabilities and net assets/fund balances (see page 17	286,538,724	271,268,109	
Part II	of the instructions)  Analysis of Changes in Net Assets or Fund Balances	200,330,724	271,200,103	
	net assets or fund balances at beginning of year—Part II, column (a), line 30 (must	agree with		
	f-year figure reported on prior year's return)	agree mar	1	286,538,724
	amount from Part I, line 27a	•	2	-15,270,615
	increases not included in line 2 (itemize)		3	<u> </u>
	nes 1, 2, and 3		4	271,268,109
	eases not included in line 2 (itemize)	• ••		<u> </u>
	net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b),	line 30	6	271,268,109
	(1)			Form 990-PF (2008)

Page 2

Part IV. Capital Gains a	nd Losses for Tax on Investme	nt Income				
(a) List and descri 2-story bnck ware	be the kind(s) of property sold (e.g., real estate, ehouse; or common stock, 200 shs MLC Co.)	_	(b) How acquired P—Purchase D—Donation		e acquired day, yr )	(d) Date sold (mo , day, yr )
1a See Worksheet						
b						
С						
d						
е						
(e) Gross sales price	(e) Gross sales price (f) Depreciation allowed (g) Cost or other basis plus expense of sale					or (loss) minus (g)
_a		-				
С						
						<del></del>
<u>e</u>						
Complete only for assets showing	gain in column (h) and owned by the fou					I (h) gain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	• •	ss of col (ı) (j), if any	col	(k), but not le Losses (fror	ess than -0-) <b>or</b> m col (h))
a						
b						
С						
d					<del></del>	
	<u></u>					
2 Capital gain not income or (net ca	apital loss) If gain, also enter in F			2		-599,574
3 Net short-term capital gain or (los	s) as defined in sections 1222(5) and (6):					
If gain, also enter in Part I, line 8,	column (c) (see pages 13 and 17 of the ir	structions).		l		
If (loss), enter -0- in Part I, line 8			<u>_</u>	3		<u>-81,859</u>
<del></del>	nder Section 4940(e) for Reduce			ne		
(For optional use by domestic private	foundations subject to the section 4940(a	) tax on net investme	ent income)			
If section 4940(d)(2) applies, leave this	is part blank					
NATIONAL SOLUTION OF THE SOLUT	in a 4042 to a set the distance to bloom on a control of	fance car in the bac	d2	s 🗶 No	_	
	ion 4942 tax on the distributable amount of		se period? re	S AN INC	,	
	ify under section 4940(e) Do not complete					
· · · · · · · · · · · · · · · · · · ·	each column for each year; see page 18 of	the instructions bef		s.		(-D)
(a) · Base penod years	(b) Adjusted qualifying distributions	Net value	(c) of nonchantable-use asse	ets		(d) oution ratio
Calendar year (or tax year beginning		272	262 002 0	0.4	(col (b) div	rided by col (c))
2007	5,721		263,082,8			0.021747
2006	7,692		215,984,0			0.035614
2005	3,524		33,674,7		<del></del>	0.104669
2004	4,296		34,213,4			0.125592
2003	2,104	,000	34,617,7	24		0.060778
2 Total of line 1, column (d)				. 2	<u> </u>	0.348400
_	5-year base period—divide the total on line	2 by 5, or by the		ŀ		0.00000
number of years the foundation ha	as been in existence if less than 5 years	-		3	┿	0.069680
4 Enter the net value of noncharitat	ole-use assets for 2008 from Part X, line 5			4	28	4,367,210
				Ì	1 _	
5 Multiply line 4 by line 3				5	<del> 1</del>	9,814,707
6 Enter 1% of net investment incom	ne (1% of Part I, line 27b)			6	<u> </u>	4,641
7 Add lines 5 and 6				7	1	9,819,348
•			•			-
8 Enter qualifying distributions from	Part XII, line 4 Part VI, line 1b, a	nd complete that no	rtusing a 1% tay rate.	<u>8</u>	1 1	4,935,100
the Part VI instructions on page 1		na complete triat pa	it using a 1 /0 tax rate	Jee		

orm	990-PF (2008) THE JAHARIS FAMILY FOUNDATION, INC. 59-2751110			Page 4
Pa	art VI • Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a՝	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1.			
	Date of ruling letter (attach copy of ruling letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		_ 9,	281
	here ▶ and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%			
	of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0
3	Add lines 1 and 2		9.	281
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			202
4		_	<u>a</u>	281
5				201
6	Credits/Payments:			
a	2008 estimated tax payments and 2007 overpayment credited to 2008  6a 494,961			
b	Exempt foreign organizations—tax withheld at source			
С	Tax paid with application for extension of time to file (Form 8868)  6c 100,000			
d	Backup withholding erroneously withheld 6d 6d	_	- 4	~ ~ ~
7	Total credits and payments. Add lines 6a through 6d	5	94,	961
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
0	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	5	85,	680
1	Enter the amount of line 10 to be. Credited to 2009 estimated tax ▶ 25,000 Refunded ▶ 11	5	60,	680
Pa	art VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19			
	of the instructions for definition)?	1b		x
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.			
С	Did the foundation file Form 1120-POL for this year?	1c	ĺ .	x
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	<u> </u>		
u	(1) On the foundation. > \$ (2) On foundation managers. > \$			
_	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			
е				
_	foundation managers. • \$		1	х
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		<u> </u>
_	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of		} :	•
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	-	X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X_
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the		1	
	instructions) FL, NY		1	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			
	or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV on		1	
	page 27)? If "Yes," complete Part XIV	9		X
0	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their		$\neg \neg$	
	names and addresses	10		X

- orm	990-PF (2008) THE JAHARIS FAMILY FOUNDATION, INC. 59-2751110			Page <b>5</b>
Pa	ort VII-A Statements Regarding Activities (continued)			
11 '				
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	<u> </u>
	Website address ► N/A	207	202	· ·
14	The books are in care of ► KATHRYN JAHARIS  Telephone no. ► 212-	20,7-	392	.5
	499 PARK AVE., 23rd FL	2		
	Located at ► NEW YORK, NY ZIP+4 ► 1002	2		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here			▶ ⊔
	and enter the amount of tax-exempt interest received or accrued during the year			
Pa	ert VII-B Statements Regarding Activities for Which Form 4720 May Be Required	T	1	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes X No			
	(1) 1.19490			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			
	(a) / animan grasse, and a contract of the con			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if			
	the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)	\		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
~	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
•	were not corrected before the first day of the tax year beginning in 2008?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5)).			
а	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2008?			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement—see page 20 of the instructions.)	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	▶ 20 , 20 , 20 <sub>.</sub> , 20 <sub>.</sub>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business			
	enterprise at any time during the year? Yes X No			
b	If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or		- 1	
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse			
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the		ŧ	
	foundation had excess business holdings in 2008)  N/A	3b		x
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its chantable purposes?	4a		
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	,	İ	x
	chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	M 99	0-PF	
	r	,,,,, JJ,		,,

			2751110			Page (
Pa	ort VII-B Statements Regarding Activities for Which Form	4720 <u>May Be</u>	Required (co	ntinued)	<del></del>	
5a	During the year did the foundation pay or incur any amount to:		_	_		Ī
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 49	945(e))?	📙	Yes X No	1 1	I
	(2) Influence the outcome of any specific public election (see section 4955); or to					
	directly or indirectly, any voter registration drive?			Yes X No		1
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	•		Yes X No		
	(4) Provide a grant to an organization other than a charitable, etc., organization of	lescribed in	. С			
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instru		X	Yes No		I
			==	163 📋 110	1	1
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or			Yes X No		-
	educational purposes, or for the prevention of cruelty to children or animals?			Yes X No		
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under				1 4	.,
	Regulations section 53.4945 or in a current notice regarding disaster assistance (		instructions)?	. — .	5b	X
	Organizations relying on a current notice regarding disaster assistance check here	•		▶ ∐		Ī
С	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from	n the tax				
	because it maintained expenditure responsibility for the grant?		X	Yes   No		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).					
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay	premiums				1
	on a personal benefit contract?			Yes X No		1
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a person	onal benefit contrac	:t?		6ь	x
_	If you answered "Yes" to 6b, also file Form 8870.			· · ·		
7~	At any time during the tax year, was the foundation a party to a prohibited tax shell	tor transaction?		Yes X No		
7a -				.N/A	7b	<del>-                                    </del>
D	If yes, did the foundation receive any proceeds or have any net income attributable			· · · · · · · · · · · · · · · · · · ·		l
Pa	Information About Officers, Directors, Trustees, Foundation	indation Mana	igers, migniy	Paid Employe	es,	
	and Contractors					
<u>1 L</u>	ist all officers, directors, trustees, foundation managers and their compensati			(d) Contributions to	Т	
	(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter	(d) Contributions to employee benefit plans and deferred compensation	(e)	Expense unt, other
		devoted to position	-0-)	compensation	allo	wances
SE	E STATEMENT ATTACHED					
			125,000	0	<del> </del>	0
					<u> </u>	
•						
2	Compensation of five highest-paid employees (other than those included on I	ine 1—see page 2	3 of the instructi	ons).		
_	If none, enter "NONE."					
		41.74		(d) Contributions to		 -
	(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee benefit	(e)	Expense unt, other
	• • • • • • • • • • • • • • • • • • • •	devoted to position	(0)	plans and deferred compensation	allo	wances
		-		<del> </del>	<del> </del>	
NO	NE					
				<del>                                     </del>	<u> </u>	
	· · · · · · · · · · · · · · · · · · ·					
			-			
	•					
otal	number of other amployees paid over \$50,000				<b>•</b>	
vial	number of other employees paid over \$50,000			<u> </u>		

Form 990-PF (2008)

Form 990-PF (2008) THE J	AHARIS FAMILY	FOUNDATION	, INC. 59-	2751110			Page 7
Part VIII Information	n About Officers, Direc				Paid Employ	/ees,	
3 Five highest-paid indepen	actors (continued)	sional services (see	nage 23 of the instru	uctions). If none.	enter "NONE."		<del></del>
	and address of each person paid m		page 20 of the man	(b) Type		(c) Com	pensation
NAXOS ADVISORS, LL		NEW YORK	<del></del>	1-1-12-1		(0) 00	ponoduon
27 WEST 67TH STREE	•	NY 10023	•	INVEST.	ADVISOR	7	60,392
•							
			•				
Total number of others receiving	over \$50,000 for professional	l services				<b>•</b>	0
	of Direct Charitable A						
List the foundation's four largest direct of organizations and other beneficiar	ct chantable activities during the ta	x year Include relevant s , research papers produc	tatistical information such ed, etc	as the number		Expe	nses
1 SEE STATEMENT	ATTACHED						
2	<del></del>						
					•		
2							
3			•	- •			
			• •	· · · · · · · · · · · · · · · · · · ·		. <u> </u>	
4							
Part IX-B Summary	of Program-Related I	nvestments (see	page 23 of the i	nstructions)			<del></del>
Describe the two largest program-rel						Amount	:
1 N/A							
2							<del></del>
All other program-related investment	is See page 24 of the instructions	<del>.</del>			<del></del>	<del></del>	
3	. •						
					.		
				••••	·		

Total. Add lines 1 through 3

Form 990-PF (2008)

14,935,100

3a 3b

4

Suitability test (prior IRS approval required)

Cash distribution test (attach the required schedule)

Enter 1% of Part I, line 27b (see page 26 of the instructions) Adjusted qualifying distributions. Subtract line 5 from line 4

qualifies for the section 4940(e) reduction of tax in those years.

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.

Pa	irt XIII Undistributed Income (see page 26 of t	he instructions)			
•		(a)	(b)	(c)	(d)
1	Distributable amount for 2008 from Part XI,	Corpus	Years pnor to 2007	. 2007	2008
	line 7				14,209,080
2	Undistributed income, if any, as of the end of 2007				
_	Enter amount for 2007 only				
	Total for prior years 20 , 20 , 20				
3	Excess distributions carryover, if any, to 2008				
	From 2003				
	From 2004				
	From 2005				
	From 2006 315,637				
	From 2007				
	Total of lines 3a through e	315,637			
4	Qualifying distributions for 2008 from Part XII,				
•	line 4 ▶\$ 14,935,100				
а	Applied to 2007, but not more than line 2a				
	Applied to undistributed income of prior years (Election				
.,	required—see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election				
٠	required—see page 26 of the instructions)				1
а	Applied to 2008 distributable amount				14,209,080
	Remaining amount distributed out of corpus	726,020			
5	Excess distributions carryover applied to 2008				
J	(If an amount appears in column (d), the same			առացուտուտունուն	
	amount must be shown in column (a) )				
6	Enter the net total of each column as				
Ū	indicated below:				
	Corpus Add lines 3f, 4c, and 4e. Subtract line 5	1,041,657			
	Prior years' undistributed income Subtract	_, - , ,			
D	line 4b from line 2b				
_	Enter the amount of prior years' undistributed			······································	
·	income for which a notice of deficiency has been		İ		
	issued, or on which the section 4942(a) tax has				
	been previously assessed				
A	Subtract line 6c from line 6b. Taxable	***************************************			
u	amount—see page 27 of the instructions				<b>!</b> .
_					
е					
	4a from line 2a. Taxable amount—see page		ļ		
	27 of the instructions Undistributed income for 2008 Subtract lines				
T	4d and 5 from line 1. This amount must be				
	distributed in 2009				0
-	Amounts treated as distributions out of corpus				
7	to satisfy requirements imposed by section				<i>'</i>
	·				
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the				•
	instructions)				
8	applied on line 5 or line 7 (see page 27 of the				
	• • • • • • • • • • • • • • • • • • • •				
0	instructions)				
9		1,041,657			
10	Subtract lines 7 and 8 from line 6a	2,041,001			
10	Analysis of line 9:		ı		
a	Excess from 2004				
b	Excess from 2005  Excess from 2006 315, 637			,	
C					
d	Excess from 2007 Excess from 2008		1		
<u>е</u>	Excess from 2008 726, 020		l		Form <b>990-PF</b> (2008)

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

DAA

Part XV Supplementary Information (continued) 3 · Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Recipient show any relationship to any foundation manager or substantial contributor Purpose of grant or status of Amount recipient contribution Name and address (home or business) Paid during the year SEE STATEMENT ATTACHED 14,935,100 Total 14,935,100 ▶ 3a Approved for future payment SEE STATEMENT ATTACHED 31,025,000 Total 31,025,000 **▶** 3b

DAA

Form 990-PF (2008)

Part XVI-A Analysis of Income-Producing Act	ivities				
Enter gross amounts unless otherwise indicated	Unrelate (a) Business code	d business income (b) Amount	(c) Exclusion code	1 by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See page 28 of
1 Program service revenue			code		the instructions )
a	ļ		<del> </del>		
b	<del> </del>		<del> </del>		
c					
de					
e	<del></del>	<del></del>			
g Fees and contracts from government agencies	<del></del>				
2 Membership dues and assessments		<del></del> -	11		
3 Interest on savings and temporary cash investments		· · · · · · · · · · · · · · · · · · ·	14	159,903	
4 Dividends and interest from securities			14	2,039,372	
5 Net rental income or (loss) from real estate.					•
a Debt-financed property			1		
b Not debt-financed property		-	1		
6 Net rental income or (loss) from personal property		<u>, , , , , , , , , , , , , , , , , , , </u>			
7 Other investment income			14		
8 Gain or (loss) from sales of assets other than inventory			14	-599,574	
9 Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
1 Other revenue: a					
b ADAGE CAPITAL PARTNERS, L.P.			14	-481	
С					
d				***	
e					<u> </u>
2 Subtotal. Add columns (b), (d), and (e)	LI	0		1,599,220	0
3 Total. Add line 12, columns (b), (d), and (e)				13	1,599,220
See worksheet in line 13 instructions on page 28 to verify calculations					
Part XVI-B Relationship of Activities to the Ac					
Explain below how each activity for which income is the accomplishment of the foundation's exempt pur	•			•	
page 28 of the instructions.) N/A		· · · · · · · · · · · · · · · · · · ·			
N/A	<del></del>				<del></del>
			<del> </del>		
			**		
				<del></del>	<del></del>
					<del></del>
		<del></del>		<del></del>	
		· · · · · · · · · · · · · · · · · · ·			
	<del></del>				
			-		
	<del> </del>				
		-		<del>-</del>	
				<del></del>	
	<del></del>				

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations						itabie					
1	Did the or			e in any of the following with any o	her orga	nization describe				Yes	No
•				n 501(c)(3) organizations) or in sec						1.00	
	organizati		, alan scous	100 (c)(c) cigameanono, or in oc		,					į
2	-		ation to a non	charitable exempt organization of							
a	(1) Cash	nom are reporting round		onamabio oxompi organization o					1a(1)		X
	(2) Other	accate							1a(2)		X
h	Other tran	•									
b		of assets to a noncharite	able exempt c	rganization					16(1)		X
		ases of assets from a no				•	•		1b(2)		X
		I of facilities, equipment,				•	•		1b(3)		X
		oursement arrangements						•	1b(4)		X
	• •	or loan guarantees	•		•				1b(5)	ļ	X
(6) Performance of services or membership or fundraising solicitations							1b(6)		X		
c	• •			ner assets, or paid employees					1c		X
				lete the following schedule Colum	nn (b) sh	ould always show	v the fair mark	<b>cet</b>		•	
<u> </u>				en by the reporting organization. I							
				t, show in column (d) the value of							
_	a) Line no	(b) Amount involved		of nonchantable exempt organization	(d)				haring arranger	nents	
1/		(5)	1		1	<u> </u>					
,											
		<del>- </del>									
					1						
					T						
					1						
						· · · · ·					
-	-										
			1		1						
			1								
•			†								
					1						
2a				rith, or related to, one or more tax- han section 501(c)(3)) or in section		organizations			Пу	es X	l No
h		omplete the following sci	•		. 02.	•			٠ ب		,
	11 163, 6	(a) Name of organization	ricadic	(b) Type of organization			(c) Description	n of relatic	nship		
	N/A	(a) Name of organization		(b) Type of organization	<del> </del>	-	(e) Dosonpac	TO TOIGE	<u>.</u>		
	-17					<del></del>					
						<del></del>	-				
				·	1	<del></del>					
	Under pens	olties of penuny declare that	Lime evamine	ed this return, including accompanying s	chedules a	and statements, and	to the best of m	v knowled	ge and		
	belief, it is t	rue, correct, and complete [	elaration of pr	eparer (other than taxpayer or fiduciary)	is based o	on all information of	which preparer	has any kn	owledge		
		× 6 > 6/	a		ollo		Keside	1			
	Signat	ure of officer or trustee		Date	,	- T	ıtle				
ē		<del>/)+</del>				Date	I -	$ \Box$	Preparer's identi	fyina	
Ĭ		X		$\gamma$			Check if		number (see St		วท
Sign Here	ج تَ	Preparer's	$\mathcal{I}$	/	- 1		self-employed	্য ১ 🛛	page 30 of the ii	-	
S	Paid Preparer's Use Only	signature	~ ひし	4Xn		8/09/10		ات ا	1105		
	P P P	Firm's name (or yours if		$\overline{}$							
ļ	4.7	self-employed), address,	LAME	ince B. Connecon	20	PC		EIN ▶	27-24	393	43
		and ZIP code	499 D	ack Ave 25 EL N	en) Vo	OK NV 1	0022	Phone no			<u> </u>
	l			<del></del>	10	<del></del>	- ·· · · · · ·	<u> </u>	Form 99	0-PF	(2008)

# STATEMENT ATTACHED TO AND MADE A PART OF THE JAHARIS FAMILY FOUNDATION, INC.

### EXCISE TAXES PAID

FORM 990-PF FOR THE YEAR ENDING SEPTEMBER 30, 2009

OVERPAYMENT FROM FISCAL YEAR ENDING 9/30/08 CREDITED TO FYE 9/30/09:	\$	294,961
ESTIMATED TAX PAYMENT MADE 6/15/09 EFTPS CONFIRMATION #270956300602921:	\$	200,000
PAYMENT MADE WITH EXTENSION FORM 8868  FOR THE YEAR ENDED 9/30/09	ć	100 000
EFTPS CONFIRMATION #270043900299537:	<u>\$</u>	100,000
TOTAL TAXES PAID FOR THE FISCAL YEAR ENDING 9/30/09:	\$	594,961

<del></del>				<del></del> -				<del></del>	
00	A DE I	C	apital Gains and Losses f	or lax on inv	estment inco	ome	9 ,	0000	
Form 99	0-PF	_		10/01/0		^	2008		
<u></u>	F	or calend	lar year 2008, or tax year beginning	10/01/0	8 , and ending	9	/30/09		
Name							Employer ide	ntification Number	
THE JA	HARTS I	FAMTT	Y FOUNDATION, INC.				59-2751	110	
			<del></del>		(b) How acquired	10	) Date acquired	(d) Date sold	
	2-st	ory brick w	be the kind(s) of property sold, e.g., real estate, arehouse, or common stock, 200 shs MLC Co		P-Purchase D-Donation	`	(mo , day, yr )	(mo , day, yr )	
(1) THRO	UGH ADA	AGE C	APITAL PRTNRS K-1	<u> </u>	P			12/31/08	
(2) THRO	UGH ADA	AGE C	APITAL PRTNRS K-1		P			12/31/08	
(3) THRO	UGH LOI	NE PI	CEA LP K-1		P	j		12/31/08	
(4) THRO	UGH LO	NE PI	CEA LP K-1		P			12/31/08	
<u> </u>			OLDINGS LLC K-1		P			12/31/08	
<del>, , , , , , , , , , , , , , , , , , , </del>	E CAPIT		ARTNERS LP	- <u></u>	P		0/29/01	10/01/08	
(7) CEVI	AN CAP	ITAL	II LTD ROP		P	<u> </u>	6/27/07	10/01/08	
(8)						<u> </u>			
<u>(9)</u>	-								
(10)						<u> </u>		ļ	
(11)	<u>.</u>		······································			<u> </u>			
(12)	· ··			<del> </del>		<u> </u>		<del></del>	
(13)						1			
(14)	<del></del>				<u> </u>				
(15)				***		<u> </u>		l	
		<del></del> 1				_			
(e) Gro	ess sales price	Ī	(f) Depreciation allowed (or allowable)	(g) Cost or of plus expens	ther basis e of sale		(h) Gain (e) plus (f	or (loss) ) minus (g)	
(1)_	·				81,145	-		81,145	
(2)					75,312			75,312	
(3)	134,34	7			.0,022		134,347		
(4)	288,33			<del></del>				88,338	
(5)					94,885			94,885	
(6) 6,	920,01	8			90,935			70,917	
(7)	427,82				27,821		- · · · · · · · · · · · · · · · · · · ·		
(8)									
(9)									
(10)								·	
(11)									
(12)									
(13)									
(14)	·								
(15)									
				·					
Complete o	nly for assets	showing	gain in column (h) and owned by the four	ndation on 12/31/69			(I) Cours (Col	l /h)	
(i) FMV.	. as of 12/31/69	) [	(j) Adjusted basis as of 12/31/69	(k) Excess over col (j	of col (i)		(I) Gains (Col col (k), but not les Losses (from	ss than -0-) <b>or</b>	
(4)		+	43 01 123 1103		), it ally				
(1)		+						31,145 75,312	
(2)								34,347	
(3)	<del></del>	-						38,338	
(4) (5)								94,885	
(6)				·				70,917	
(7)									
(8)									
(9)									
(10)		$\neg \neg$							
(11)									
(12)				······································					
(13)									
(14)								<u></u>	
(15)									

# JFF990PF THE JAHARIS FAMILY FOUNDATION, INC. 59-2751110 FYE: 9/30/2009

ome	
Incor	
- Other	
£	
Line	
Part I,	
90-PF,	
Form 9	
÷	I
Statement	

	Adjusted Net Income		Charitable Purpose		Charitable Purpose	\$ \$		Charitable Purpose
	Net Investment Income \$\frac{-\pmu \mathbb{\pi} \frac{-\pmu \mathbb{\pi} \frac{\pmu}{\mathbb{\pi} \frac{\pmu}{\mathbb{\pm} \frac{\pmu}{\mathbb{\pi} \frac{\pmu}{\mathbb{\pi} \frac{\pmu}{\mathbb{\pm} \frac{\pm}{\mathbb{\pm} \frac{\pm}{\mambbb{\pm} \frac{\pm}{\mambbb{\pm} \	jal Fees	Adjusted Net	fessional Fees	Adjusted Net	\$ \$	axes	Adjusted Net
r, raiti, Lilie II - Ollei	Revenue per Books \$ -481	2 - Form 990-PF, Part I, Line 16a - Legal Fees	Net investment \$ 4,288	rt I, Line 16c - Other Pro	Net Investment	\$ 760,392 324 \$ 760,716	ent 4 - Form 990-PF, Part I, Line 18 - Taxes	Net Investment \$ 4,219
		Statement 2 - Form 990-	Fotal \$ 4,288 \$ 4,288	Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees	Total	\$ 760,392 324 \$ 760,716	Statement 4 - Form 9	\$ 200,000 4,219 \$ 204,219
	Description ADAGE CAPITAL PARTNERS, I.P. Total		Description Indirect Legal Fees Total	Star	Description	INVESTMENT ADVISORY FEES PAYROLL PROCESSING FEES Total		Description EXCISE TAX FOREIGN TAXES WITHHELD Total

# JFF990PF THE JAHARIS FAMILY FOUNDATION, INC. 59-2751110 FYE: 9/30/2009

Statement 5 - Form 990-PF, Part I, Line 23 - Other Expens	ses
- Form 990-PF, Part I, Line 23 - Other E	pens
- Form 990-PF, Part I, Line 23 -	Ä
- Form 990-PF, Part I, Line 23 -	ther
- Form 990-PF	0
- Form 990-PF	23
- Form 990-PF	Line
- Form 990-PF	_:
- Form 990-PF	Part
- Form	990-PF.
Statement 5	- Form
Statement	S
	Statement

Charitable Purpose	ω	8
Adjusted Net	v-	\$
Net Investment	\$ 495 2,201 663,336	\$ 666,315
Total	\$ 495 2,201 663,336	\$ 666,315
Description	Expenses DUES BANK FEES FILING FEES INVESTMENT EXPENSES THRU K-1s	Total

### Statement Attached To And Made A Part Of The Jaharis Family Foundation, Inc. Part II, Columns (a), (b) and (c), Line 10b Investments in Corporate Stock For The Year Ending 9/30/09

EIN: 59-2751110

Beginning of the Yea	r Book Value:	
Number of Shares Face Value	Description	Books Values 10/1/2008
Line 10a Corporate Stock:	20000 Carion Capital II I td	2 000 000
2,000,000	.0000 Cevian Capital II Ltd.	2,000,000
	Total Line 10a	2,000,000
End of Year Book Va		Books Values
	Description	09/30/2009
Line 10b Corporate Stock:		
	NONE	0
	Total Line 10b	0
End of Year Fair Ma	rket Value:	
	Description	Fair Market Values 09/30/2009
Line 10c		
Corporate Stock:	NONE	0
	Total Line 10c	0

# Statement Attached To And Made A Part Of The Jaharis Family Foundation, Inc. Part II, Columns (a), (b) and (c), Line 13 Other Investments For The Year Ending 9/30/09

EIN: 59-2751110

Beginning of the Year B	ook Value:	
	Description	Book Value 10/1/2008
Line 13a Other Investments:		
	Investment in Adage Capital Partners, L.P. Investment in Lone Picea, L.P.	\$7,750,613 \$897,742
	Investment in Oikos Holdings LLC	197,588,491
	Total line 13a	\$206,236,846
End of Year Book Value	<u>:</u>	Book Value
	Description	9/30/2009
Line 13b Other Investments:	Investment in Oilean Heldings I.I.C.	270.094.570
	Investment in Oikos Holdings LLC	270,984,570
	Total Line 13b	\$270,984,570
End of Year Fair Marke	t Value:	Fair Market
		Value
	Description	9/30/2009
Line 13c Other Investments:		
	Investment in Oikos Holdings LLC	268,327,555
	Total Line 13c	\$268,327,555

STATEMENT ATTACHED TO AND MADE A PART OF

THE JAHARIS FAMILY FOUNDATION, INC.

PART VII B, Question 5 a (4) and 5 c

FORM 990-PF FOR THE YEAR ENDING SEPTEMBER 30, 2009

### Pg. 1 of 2

In accordance with IRC Reg. 53. 4945-5(d)(2), the Jaharis Family Foundation, Inc. submits the following information:

(i) The name and address of the grantee.

The Jaharios Unit of Care for the Elderly of the Municipality of Agia Paraskevi, Lesvos

(ii) The date and amount of the expenditures in the current year:

\$286,957.17

(iii) The purpose of the grant.

To build and operate a retirement home for low-income senior citizens in an impoverished rural community.

(iv) The amount expended by the grantee (based upon the most recent report received from the grantee):

\$3,992,647.95

(v) Whether the grantee has diverted any portion of the funds (or the income therefrom in the case of an endowment grant) from the purpose of the grant (to the knowledge of the grantor).

To the Foundation's knowledge, no granted funds have been diverted.

STATEMENT ATTACHED TO AND MADE A PART OF

THE JAHARIS FAMILY FOUNDATION, INC.

PART VII B, Question 5 a (4) and 5 c

FORM 990-PF FOR THE YEAR ENDING SEPTEMBER 30, 2009

### Pq. 2 of 2

(vi) The dates of any reports received from the grantee, and,

(vii) The date and results of any verification of the grantee's reports undertaken pursuant to and to the extent required under paragraph (c)(1) of this section by the grantor or by others at the direction of the grantor.

The construction of the Old Age Home has been named as a public charity by the government of Greece, Municipality of Agia Paraskevi, Lesvos.

During construction of the Old Age Home, and at no cost to the Jaharis Family Foundation, Inc., disinterested third party people periodically reviewed the project as it was being built. Some of the directors of the Foundation, again, at no cost to the Foundation, were present at the opening of the Jaharios Unit of Care for the Elderly. Currently, the Old Age Home is occupied to its full capacity with low income senior citizens. The Old Age Home receives funding from the Greek government for its operating expenses.

On an ongoing basis the Foundation receives copies of the monthly statements of segregated bank accounts and copies of bills for work done. The copies of the bills have been reviewed and translated by an individual fluent in Greek. The Foundation has also received Affidavits verifying the above noted expenditures from the Executive Committee of the Municipality of Agia Paraskevi, Lesvos, Greece, where the Old Age Home has been built.

## STATEMENT ATTACHED TO AND MADE A PART OF THE JAHARIS FAMILY FOUNDATION, INC.

### FORM 990-PF FOR THE YEAR ENDING SEPTEMBER 30, 2009

### PART VIII

NAME AND ADDRESS	TITLE	EXPENSE	COMPENSATION
Kathryn Jaharis c/o Oikos Family Services LLC 499 Park Avenue 23 <sup>rd</sup> Floor New York, New York 10022	Director/ President Secretary Treasurer	-0-	\$125,000
Michael Jaharis c/o Oikos Family Services LLC 499 Park Avenue 23 <sup>rd</sup> Floor New York, New York 10022	Director	-0-	-0-
Steven Jaharis c/o Oikos Family Services LLC 499 Park Avenue 23 <sup>rd</sup> Floor New York, New York 10022	Director	-0-	-0-
Mary Jaharis c/o Oikos Family Services LLC 499 Park Avenue 23 <sup>rd</sup> Floor New York, New York 10022	Director	-0-	-0-
Steven K. Aronoff c/o Oikos Family Services LLC 499 Park Avenue 23 <sup>rd</sup> Floor New York, New York 10022	Director	-0-	-0-
TOTAL		-0-	\$125,000

STATEMENT ATTACHED TO AND MADE A PART OF

THE JAHARIS FAMILY FOUNDATION, INC.

FORM 990-PF FOR THE YEAR ENDING SEPTEMBER 30, 2009

PART IX - A AND B

THE FOUNDATION, EXCEPT AS NOTED IN PART VII B, SECTION 5a(4), ONLY MADE UNRESTRICTED GIFTS TO PUBLIC CHARITIES EXEMPT UNDER INTERNAL REVENUE CODE 501(c)(3). SINCE ALL CONTRIBUTIONS HAVE BEEN MADE WITHOUT RESTRICTIONS, EXCEPT AS NOTED IN PART VII B, SECTION 5a(4), THERE HAVE BEEN NO DIRECT CHARITABLE ACTIVITIES OR ASSISTANCE GIVEN TO GRANTEES. THEREFORE, PARTS IX-A AND B ARE NOT DETAILED. AT THE PRESENT TIME THERE ARE NO RENTALS OR OTHER EXPENSES INCURRED BY THE FOUNDATION THAT ARE ATTRIBUTABLE TO A SPECIFIC ACTIVITY.

THE ONLY EXPENSES INCURRED DURING THE FISCAL YEAR ARE SALARY,
INVESTMENT INTEREST, LEGAL FEES, PAYROLL PROCESSING FEES,
INVESTMENT MANAGEMENT FEES, BANK FEES, DUES, FILING FEES,
FOREIGN TAXES WITHHELD, AND EXCISE TAXES; NONE OF WHICH ARE
ALLOCATED TO ANY SPECIFIC CHARITABLE ACTIVITY.

### . EIN 59-2751110

American Hellenic Institute Foundation 1220 16th Street, NW Washington, DC 20036	\$100,000.00
Apres-Coup Inc. 109 Third Avenue New York, NY 10003	25,000.00
Children's Museum of Manhattan The Tisch Building 212 West 83rd Street New York, NY 10024	150,000.00
Greenpeace Fund 702 H Street, NW, Suite 300 Washington, DC 20001	20,000.00
National Breast Cancer Foundation 2600 Network Blvd. Frisco, TX 75034	5,000.00
NorthShore University Health System Foundation 1033 University Place, Suite 450 Evanston, IL 60201-3172	5,000.00
PBS - Channel 13 WNET P.O. Box 1313 New York, NY 10015	30,000.00
Planned Parenthood of New York City, Inc. Margaret Sanger Square 26 Bleecker Street New York, NY 10012-9784	25,000.00

### . EIN 59-2751110

Riverside Park Fund 475 Riverside Drive Suite 455 New York, NY 10115	15,000.00
Safe Horizon 2 Lafayette Street New York, NY 10007	20,000.00
Seton Hall University University Advancement 457 Centre Street S. Orange, NJ 07079-2691	225,000.00
Sts. Peter & Paul Greek Orthodox Church 1401 Wagner Road Glenview, IL 60025	10,000.00
The Coalition for the Homeless 129 Fulton Street Floor 1 New York, NY 10038-2745	25,000.00
AAFP Foundation 11400 Tomahawk Creek Parkway, Suite 440 Leewood, KS 66211-2672	2,000.00
Alvin Ailey Dance Foundation 405 West 55th Street New York, NY 10019	20,000.00
The Trustees of Amherst College P.O. Box 5000 Amherst, MA 01002-5000	10,000.00

### EIN 59-2751110

Annunciation Greek Orthodox Church 302 West 91st Street New York, NY 10024	48,350.00
Archive of Contemporary Music 54 White Street New York, NY 10013	110,000.00
The Cathedral School 319 East 74th Street New York, NY 10024	35,000.00
Columbia University Medical Center 14 East 60th Street New York, NY 10022	2,000,000.00
Cook County- Loyola- Provident FMR Deopartment of Family Medicine 500 East 51st Street Chicago, IL 60615	5,000.00
Fordham University Administration Building Bronx, NY 10458	400,000.00
Haverford College 370 Lancaster Avenue Haverford, PA 19041	700,000.00
Knox College Office of Advancement Campus Box K-230 Galesburg, IL 61401	10,000.00

### . EIN 59-2751110

Little Orchestra Society Orpheon, Inc. 330 West 42nd Street, 12th Floor New York, NY 10036	350,000.00
Metropolitan Museum of Art 1000 Fifth Avenue New York, NY 10028	3,000,000.00
New Trier Educational Foundation 7 Happ Road Northfield, IL 60093	5,000.00
New York University 1 East 78th Street New York, NY 10075	50,000.00
Northwestern University 2020 Ridge Avenue Evanston, IL 60208	560,000.00
Orthodox Christian Mission Center P.O. Box 4319 St. Augustine, FL 32085	250,000.00
The Harvey School 260 Jay Street Katonah, NY 10536	20,000.00
The Hotchkiss School 11 Interlaken Road Lakeville, CT 06039	25,000.00

### ein 59-2751110

The Trinity School 139 West 91st Street	45,000.00
New York, NY 10024	
Tufts University School of Medicine Development Office 136 Harrison Avenue Boston, MA 02111	6,599,750.00
University of Chicago Graduate Business School 1101 East 58th Street Chicago, IL 60637	10,000.00
WFUV Fordham University Bronx, NY 10458	20,000.00
Winnetka Public Schools P.O. Box 97 Winnetka, IL 60093	5,000.00
Total	\$14,935,100.00

American Farm School 1133 Broadway New York, NY 10010	\$250,000.00
Columbia University 14 East 60th Street New York, NY 10022	1,000,000.00
Fordham University Administration Building Bronx, NY 10458	1,200,000.00
Haverford College 370 Lancaster Avenue Haverford, PA 19041	400,000.00
Haverford College- Leadership Challenge 370 Lancaster Avenue Haverford, PA 19041	10,000,000.00
-Hel-lenic College Holy Cross 50 Goddard Avenue Brookline, MA 02445-7496	5,000,000.00
Northwestern University 2020 Ridge Avenue Evanston, IL 60208	500,000.00
Seton Hall University University Advancement 457 Centre Street South Orange, NJ 07079	675,000.00

EIN 59-2751110

Tufts University School of Medicine Development Office 136 Harrison Avenue Boston, MA 02111	7,000,000.00
Weill Cornell University Discoveries That Make a Difference 1300 York Avenue, Box 314 New York, NY 10065	5,000,000.00
Total	\$31,025,000.00

(Rev April 2009)

## Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Department of the Treasury

File a separate application for each return.

Internal Revenu	ie Service								
<ul> <li>If you are</li> </ul>	filing for an Aut	omatic 3-Month Extension	, comple	ete only Part I and check this box			X		
<ul><li>If you are</li></ul>	filing for an Add	ditional (Not Automatic) 3-	Month E	xtension, complete only Part II (on page 2 of this	s form).				
Do not comp	lete Part II unle	ss you have already been o	ranted a	n automatic 3-month extension on a previously file	ed Form 886	8.			
Part I	Automati	c 3-Month Extension	of Tim	e. Only submit original (no copies nee	ded).				
A corporation	required to file	Form 990-T and requesting	an auton	natic 6-month extension—check this box and com	plete		▶ □		
		4400/05/-					۴ اـــ		
	orations (includi come tax returns		ips, REM	ICs, and trusts must use Form 7004 to request an	extension o	it			
Electronic Fi	ling (e-file). Ge	nerally, you can electronicall	ly file For	m 8868 if you want a 3-month automatic extension	n of time to f	ile			
		•	•	d to file Form 990-T). However, you cannot file Fo					
		•		extension or (2) you file Forms 990-BL, 6069, or					
returns, or a c	omposite or cor	solidated Form 990-T. Inste	ead, you i	must submit the fully completed and signed page	2 (Part II) of	Form			
8868. For mor	re details on the	electronic filing of this form,	visit ww	w.irs.gov/efile and click on e-file for Charities & No	onprofits.				
Type or	Name of Exe	mpt Organization			Empl	Employer identification number			
print				1		00511	110		
File by the		HARIS FAMILY E			59-	2751	110		
due date for filing your	l .	et, and room or suite no. If a RK AVENUE	P.O. bo	_					
return. See	·			6TH FL					
ınstructions	NEW YO			a foreign address, see instructions. 10022					
Check type of	return to be fil	ed (file a separate application	on for ea	ch return):					
Form 99	0		Ц	Form 990-T (corporation)			Form 4720		
Form 99	0-BL		Ш	Form 990-T (sec. 401(a) or 408(a) trust)		$\sqcup$	Form 5227		
Form 99	0-EZ		Ц	Form 990-T (trust other than above)			Form 6069		
X Form 99	0-PF			Form 1041-A			Form 8870		
Telephone If the organ If this is for for the whole go a list with the name I request until	No. ▶ 212 nization does no a Group Return roup, check this ames and EINs an automatic 3- 5/15/10	n, enter the organization's for box	business ur digit G s for part on will coveration re	FAX No. ▶ 212-779-7605 in the United States, check this box Group Exemption Number (GEN) of the group, check this box  ▶ □ a	. If this is		▶□		
	ganization's retu		•						
►∐o	alendar year	or $10/01/08$ , and $\epsilon$	•	0./20./00					
► X t	ax year beginnir	ng TU/UT/UB, and e	ending						
2 If this tax	year is for less	than 12 months, check reas	on:	Initial return	nge in accou	nting perio	xd		
3a If this app	dication is for Fo	orm 990-BL, 990-PF, 990-T,	4720, or	6069, enter the tentative tax,		I			
less any i	nonrefundable c	redits. See instructions.			3a	\$	594,961		
b If this app	lication is for Fo	orm 990-PF or 990-T, enter	any refur	ndable credits and estimated tax					
payments	made. Include	any prior year overpayment	allowed	as a credit.	3b	\$	494,961		
c Balance	Due. Subtract lin	ne 3b from line 3a. Include y	our payn	nent with this form, or, if required,					
deposit w	ith FTD coupon	or, if required, by using EFT	PS (Elec	ctronic Federal Tax Payment	1,				
System)	See instructions				3c	\$	100,000		
		ke an electronic fund withdra	awal with	this Form 8868, see Form 8453-EO and Form 88	379-EO				
or payment inst	<del></del>				<del></del>				
For Privacy Act	and Paperwor	k Reduction Act Notice, se	ee Instru	ctions.		Fo	rm 8868 (Rev 4-2009)		

Form 8868 (F	ev. 4-2009)			Page 2					
<ul> <li>If you are</li> </ul>	filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box			<b>▶</b> X					
Note. Only co	mplete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 88	368	•						
■ If you are	filing for an Automatic 3-Month Extension, complete only Part I (on page 1).								
Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).									
Type or	Name of Exempt Organization	Employer identification number							
print									
File by the		59-2	7511	10					
extended due date for	l	or IRS	use only	•					
filing the	499 PARK AVENUE 6TH FL								
return See	City, town or post office, state, and ZIP code. For a foreign address, see instructions.  NEW YORK  NY 10022								
Check type o	f return to be filed (File a separate application for each return).								
Form 99	00 X Form 990-PF	Form 6069							
Form 99	00-BL Form 990-T (sec. 401(a) or 408(a) trust) Form 4720			Form 8870					
Form 99	00-EZ Form 990-T (trust other than above) Form 5227								
STOP! Do no	complete Part II if you were not already granted an automatic 3-month extension on a previously filed	Form (	3868.						
	are in the care of   KATHRYN JAHARIS								
Telephone	No. ► 212-889-9250 FAX No. ► 212-779-7605								
<ul><li>If the orga</li></ul>	nization does not have an office or place of business in the United States, check this box			▶ 🗍					
	r a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this i	s		—					
for the whole o	roup, check this box . If it is for part of the group, check this box . If it is for part of the group, check this box	d attacl	ı a						
list with the na	mes and EINs of all members the extension is for.			•					
4 I reques	t an additional 3-month extension of time until 8/15/10 .		·						
5 For cale	ndar year , or other tax year beginning $10/01/08$ , and ending $9/30/09$								
	c year is for less than 12 months, check reason: Initial return Final return Change in a		ting peno	d					
7 State in	detail why you need the extension		٠.						
Addi	detail why you need the extension tional time is requested to gather information to pre	par	e a	complete					
and	accurate return.	.• .		. •					
		•							
8a If this ap	plication is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax,								
	nonrefundable credits. See instructions.	8a	\$	0					
b If this ap	plication is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and								
estimate	d tax payments made. Include any prior year overpayment allowed as a credit and any	1 1							
amount	paid previously with Form 8868	8ь	\$	594,961					
c Balance	Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit		<del>i</del>						
	coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0					
	Signature and Verification								
Under penalties o	f perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my kno	wledge	and belief.						
it is true, correct,	and complete and that I am authorized to prepare this form.	<b>J</b> -							
Signature 🕨	Title > PRESIDENT		Date	> 5/07/10					

Form **8868** (Rev. 4-2009)