Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2008

For calendar year 2008, or tax year beginning OCT 1, 2008 , and ending SEP 30, 2009

G Check all that apply: ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
MAURICE A. ROTHMAN & THELMA P. ROTHMAN
FAMILY FOUNDATION, INC.

Number and street (or P O box number if mail is not delivered to street address) 5700 70TH AVENUE NORTH
Room/suite

City or town, state, and ZIP code
PINELLAS PARK, FL 33781

A Employer identification number 59-2061386

B Telephone number 727-545-9555

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 5,248,938.

J Accounting method: ☐ Cash ☒ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received	200,000.		N/A	
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	14,199.	14,199.		Statement 2
	4	Dividends and interest from securities	100,846.	100,445.		Statement 3
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	<810,122.>			Statement 1
	b	Gross sales price for all assets on line 6a 2,353,109.				
	7	Capital gain net income (from Part IV, line 2)		0.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income	<334.>	0.		Statement 4
	12	**Total.** Add lines 1 through 11	<495,411.>	114,644.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees				
	b	Accounting fees				
	c	Other professional fees				
	17	Interest				
	18	Taxes Stmt 5	2,113.	965.		0.
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses Stmt 6	26,991.	26,636.		0.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	29,104.	27,601.		0.
	25	Contributions, gifts, grants paid	202,994.			202,994.
	26	**Total expenses and disbursements.** Add lines 24 and 25	232,098.	27,601.		202,994.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	<727,509.>			
	b	**Net investment income** (if negative, enter -0-)		87,043.		
	c	**Adjusted net income** (if negative, enter -0-)			N/A	

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LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

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Form 990-PF (2008) MAURICE A[illegible] ROTHMAN & THELMA P. ROTHM[illegible]
FAMILY FOUNDATION, INC. 59-2061386

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	2,852,611.	1,214,205.	1,209,539.
	3	Accounts receivable ▶ 0.			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S. and state government obligations Stmt 7	0.	656,220.	651,186.
	b	Investments - corporate stock Stmt 8	1,059,094.	617,417.	710,025.
	c	Investments - corporate bonds Stmt 9	0.	948,650.	969,241.
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other Stmt 10	1,772,659.	1,447,055.	1,630,279.
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶			
	15	Other assets (describe ▶ Statement 11)	5,360.	78,668.	78,668.
	16	**Total assets (to be completed by all filers)**	5,689,724.	4,962,215.	5,248,938.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶ ADVANCES)	28,264.	28,264.	
	23	**Total liabilities (add lines 17 through 22)**	28,264.	28,264.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	5,661,460.	4,933,951.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30	**Total net assets or fund balances**	5,661,460.	4,933,951.	
	31	**Total liabilities and net assets/fund balances**	5,689,724.	4,962,215.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,661,460.
2	Enter amount from Part I, line 27a	2	<727,509.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	4,933,951.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,933,951.

MAURICE [redacted]ROTHMAN & THELMA P. ROTHM[redacted]
FAMILY FOUNDATION, INC. 59-2061386

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo , day, yr.)
1a				
b	See Attached Statements			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	2,353,109.		3,163,231.	<810,122.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M.V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				<810,122.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	<810,122.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col (c))
2007	324,425.	6,293,189.	.051552
2006	245,431.	6,612,940.	.037114
2005	9,099.	5,686,310.	.001600
2004	9,275.	4,974,594.	.001864
2003	15,584.	4,431,792.	.003516

2 Total of line 1, column (d)	2	.095646
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.019129
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	4,899,543.
5 Multiply line 4 by line 3	5	93,723.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	870.
7 Add lines 5 and 6	7	94,593.
8 Enter qualifying distributions from Part XII, line 4	8	202,994.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions

Form 990-PF (2008) MAURICE A ROTHMAN & THELMA P. ROTHMA[illegible]
FAMILY FOUNDATION, INC. 59-2061386 Page 4

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling letter: ________ (attach copy of ruling letter if necessary-see instructions) **b** Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b **c** All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			1	870.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	870.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	870.
6 Credits/Payments:				
a 2008 estimated tax payments and 2007 overpayment credited to 2008	6a	1,088.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	1,088.
8 Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	218.
11 Enter the amount of line 10 to be: **Credited to 2009 estimated tax** ▶ 218. **Refunded** ▶			11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to **1a** *or* **1b**, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ LESLIE M. ROGAS Telephone no ▶727-545-9555

Located at ▶5700 70TH AVENUE NORTH, PINELLAS PARK, FL ZIP+4 ▶33781

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? ☐ Yes ☒ No If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2008 as a result of (**1**) any purchase by the foundation or disqualified persons after May 26, 1969; (**2**) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (**3**) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A 5b

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b X

If you answered "Yes" to 6b, also file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A 7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARGIE R. GREEN 5700 70TH AVENUE NORTH PINELLAS PARK, FL 33781	CHAIRMAN/TRUSTEE 4.00	0.	0.	0.
CAROL R. LANE 5700 70TH AVENUE NORTH PINELLAS PARK, FL 33781	SECRETARY/TRUSTEE 1.00	0.	0.	0.
KEVIN A. LANE 5700 70TH AVENUE NORTH PINELLAS PARK, FL 33781	VICE PRESIDENT/TRUSTEE 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	0.
2	
All other program-related investments. See instructions. 3 NONE	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	2,774,498.
b	Average of monthly cash balances	1b	2,195,317.
c	Fair market value of all other assets	1c	4,340.
d	Total (add lines 1a, b, and c)	1d	4,974,155.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,974,155.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	74,612.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,899,543.
6	**Minimum investment return.** Enter 5% of line 5	6	244,977.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	244,977.
2a	Tax on investment income for 2008 from Part VI, line 5 2a 870.		
b	Income tax for 2008. (This does not include the tax from Part VI.) 2b		
c	Add lines 2a and 2b	2c	870.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	244,107.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	244,107.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	244,107.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	202,994.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	202,994.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	870.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	202,124.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7					244,107.
2 Undistributed income, if any, as of the end of 2007					
a Enter amount for 2007 only				0.	
b Total for prior years: _____, _____, _____			0.		
3 Excess distributions carryover, if any, to 2008.					
a From 2003					
b From 2004					
c From 2005					
d From 2006					
e From 2007	21,488.				
f Total of lines 3a through e		21,488.			
4 Qualifying distributions for 2008 from Part XII, line 4: ▶ $ 202,994.					
a Applied to 2007, but not more than line 2a				0.	
b Applied to undistributed income of prior years (Election required - see instructions)			0.		
c Treated as distributions out of corpus (Election required - see instructions)		0.			
d Applied to 2008 distributable amount					202,994.
e Remaining amount distributed out of corpus		0.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a).)		21,488.			21,488.
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5		0.			
b Prior years' undistributed income. Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.		
d Subtract line 6c from line 6b Taxable amount - see instructions			0.		
e Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount - see instr				0.	
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009					19,625.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)		0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7		0.			
9 **Excess distributions carryover to 2009.** Subtract lines 7 and 8 from line 6a		0.			
10 Analysis of line 9					
a Excess from 2004					
b Excess from 2005					
c Excess from 2006					
d Excess from 2007					
e Excess from 2008					

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2008	(b) 2007	(c) 2006	(d) 2005	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Statement 12				
Total			▶ 3a	202,994.
b *Approved for future payment*				
None				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	14,199.	
4 Dividends and interest from securities			14	100,846.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	900099	<334.>			
8 Gain or (loss) from sales of assets other than inventory			18	<810,122.>	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		<334.>		<695,077.>	0.

13 Total. Add line 12, columns (b), (d), and (e) . . 13 <695,411.>

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Carol Rhone
Signature of officer or trustee

5/12/10
Date

Secretary
Title

Paid Preparer's Use Only

Preparer's signature ▶ Leslie M Rogas

Date 5/11/10

Check if self-employed ▶ ☒

Preparer's identifying number

Firm's name (or yours if self-employed), address, and ZIP code ▶ LESLIE M. ROGAS
2926 BAYSHORE VISTA DRIVE
TAMPA, FL 33611

EIN ▶

Phone no 813-805-6986

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, and 990-PF.**

OMB No 1545-0047

2008

Name of the organization
MAURICE A. ROTHMAN & THELMA P. ROTHMAN
FAMILY FOUNDATION, INC.

Employer identification number
59-2061386

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule. (Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.)

General Rule

☒ For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than $1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year.) .... ▶ $ ______

Caution. Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA **For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. These instructions will be issued separately.**

Name of organization
MAURICE A. ROTHMAN & THELMA P. ROTHMAN
FAMILY FOUNDATION, INC.

Employer identification number
59-2061386

Part I **Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ROTHMAN CHARITABLE LEAD TRUST 5700 70TH AVENUE NORTH PINELLAS PARK, FL 33781	$ 200,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

MAURICE A. ROTHMAN & THELMA P. ROTHMAN FAMILY FOUNDATION, INC

Continuation for 990-PF, Part IV
59-206[illegible]6 Page 1 of 2

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE STATEMENT ATTACHED	P	Various	Various
b	SEE STATEMENT ATTACHED	P	Various	Various
c	500 SH NORTHROP GRUMMAN CORP	P	01/27/09	03/06/09
d	1000 SH AGCO CORP	P	01/28/09	04/27/09
e	600 SH SHAW GROUP INC	P	02/13/09	05/04/09
f	400 SH SHAW GROUP INC	P	02/13/09	05/04/09
g	1000 SH INTREPID POTASH INC	P	02/10/09	06/10/09
h	1200 SH ANNALY CAP MGMT INC	P	06/05/09	06/29/09
i	800 SH ANNALY CAP MGMT INC	P	06/05/09	06/29/09
j	300 SH GOODRICH CORPORATION	P	06/05/09	07/28/09
k	300 SH GOODRICH CORPORATION	P	06/05/09	07/28/09
l	600 SH CROWN CASTLE INTL CORP	P	05/19/09	07/29/09
m	1500 SH MYLAN INC	P	03/31/09	08/18/09
n	600 SH CROWN CASTLE INTL CORP	P	05/19/09	09/21/09
o	500 SH EXPRESS SCRIPTS INC COM	P	03/17/09	09/18/09

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	800,875.		1,226,504.	<425,629.>
b	379,098.		500,013.	<120,915.>
c	17,066.		24,378.	<7,312.>
d	24,679.		23,317.	1,362.
e	18,714.		17,580.	1,134.
f	12,484.		11,720.	764.
g	32,622.		24,150.	8,472.
h	18,000.		17,760.	240.
i	12,000.		11,848.	152.
j	15,031.		16,323.	<1,292.>
k	15,031.		16,326.	<1,295.>
l	16,064.		13,973.	2,091.
m	20,975.		19,984.	991.
n	18,716.		13,973.	4,743.
o	39,337.		24,123.	15,214.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				<425,629.>
b				<120,915.>
c				<7,312.>
d				1,362.
e				1,134.
f				764.
g				8,472.
h				240.
i				152.
j				<1,292.>
k				<1,295.>
l				2,091.
m				991.
n				4,743.
o				15,214.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	

CONVERGENT

REALIZED GAINS AND LOSSES

Rothman - Rothman Family Consolidated Report

October 01, 2008 to September 30, 2009

Realized Gains and Losses Summary

	Cost Basis	Proceeds	Gains / Losses
Short Term	1,226,503 95	800,875 22	(425,628.73)
Long Term	500,012.96	379,098.39	(120,914.57)

Open Date	Close Date	Security Name	Quantity	Cost Basis	Proceeds	Short Term	Long Term
11/30/2006	10/7/2008	Coventry Health Care Inc	270.00	13,078.72	7,740.86		(4,576.42)
7/26/2007	10/7/2008	Benchmark Electronics Inc	570.00	12,948.63	6,568.35		(4,541.13)
7/5/2006	10/7/2008	ConocoPhillips	155.00	10,296 14	9,664 19		448.46
5/16/2007	10/7/2008	ConocoPhillips	45.00	3,200.88	2,752.18		(81 48)
11/3/2006	10/7/2008	Patterson - UTI Energy Inc	565.00	13,391.29	7,621.79		(2,209 94)
12/30/2005	10/7/2008	Marathon Oil Corp	160.00	4,886 40	4,959.06		1,516.80
1/25/2007	10/7/2008	BJ Services Co	450.00	12,182.94	6,254.96		(2,939.94)
5/13/2008	10/3/2008	Praxair Inc	27.00	2,553.03	1,988.50	(322.02)	
7/24/2008	10/7/2008	Wachovia Corp	295.00	4,658.58	1,598.89	(1,968 18)	
9/10/2008	10/7/2008	Wachovia Corp	325.00	4,940 36	1,761.49	(1,976.36)	
4/25/2008	10/7/2008	Coventry Health Care Inc	40.00	1,745.32	1,146.79	(485.72)	
2/26/2008	10/7/2008	ConocoPhillips	59.00	4,948.68	3,608.42	(858.80)	
2/11/2008	10/7/2008	Marathon Oil Corp	120.00	5,891.93	3,719 97	(1,089.53)	
7/23/2008	10/7/2008	Marathon Oil Corp	60.00	2,601.00	1,859.99	(199.80)	
1/16/2008	10/7/2008	Amgen Inc	285.00	13,664.75	14,777.16	3,928.30	
1/16/2008	10/7/2008	AK Steel Holding Corp	312.00	11,617.94	5,460.65	(3,212.66)	
7/14/2008	10/7/2008	AK Steel Holding Corp	36.00	1,945.68	630.08	(975.84)	
1/16/2008	10/7/2008	CBS Corp (New) Class B	492.00	11,595.95	5,879.36	(4,191.35)	
7/14/2008	10/7/2008	CBS Corp (New) Class B	57.00	968.89	681 15	(111.04)	
7/23/2008	10/7/2008	UnitedHealth Group Inc	295.00	8,112.82	6,127.11	(587 37)	
9/23/2008	10/7/2008	UnitedHealth Group Inc	160.00	4,149.68	3,323.18	(826 50)	
1/16/2008	10/7/2008	Express Scripts Inc Cl A	163.00	11,650.96	9,690.29	248.04	
7/14/2008	10/7/2008	Express Scripts Inc Cl A	19 00	1,202.25	1,129 54	184.75	
5/9/2008	10/7/2008	Legg Mason Inc	105.00	5,792 87	3,133.02	(2,066.42)	
7/2/2008	10/7/2008	Legg Mason Inc	85.00	3,388.83	2,537.89	(372.18)	

CONVERGENT

REALIZED GAINS AND LOSSES

Rothman - Rothman Family Consolidated Report

October 01, 2008 to September 30, 2009

Open Date	Closed Date	Security Name	Quantity	Cost Basis	Proceeds	Short Term	Long Term
7/28/2008	10/7/2008	Legg Mason Inc	125.00	4,879.50	3,733.47	(443.25)	
4/22/2008	10/7/2008	Ace Ltd Ord Shs	72 00	4,209.14	3,650.38	(208.82)	
7/14/2008	10/7/2008	Ace Ltd Ord Shs	48.00	2,384.42	2,433 58	282.46	
4/23/2008	10/7/2008	XL Capital Ltd	200.00	5,687.16	2,383.98	(2,443.16)	
5/9/2008	10/7/2008	XL Capital Ltd	130.00	4,474.02	1,551 38	(2,365.42)	
1/16/2008	10/7/2008	Bank of America Corp	363.00	12,173.05	9,038 65	(2,299.45)	
7/14/2008	10/7/2008	Bank of America Corp	42.00	858.06	1,045.79	284.34	
2/22/2008	10/7/2008	Bank of America Corp	20.00	823.32	498.60	(279.32)	
7/23/2008	10/7/2008	Bank of America Corp	130.00	4,294.75	3,240.88	(758.75)	
3/17/2008	10/7/2008	JPMorgan Chase & Co	285.00	10,862.15	11,445.53	(667.70)	
11/1/2007	10/7/2008	Corning Inc	142.00	3,408.00	1,803.39	(1,347.58)	
12/5/2007	10/7/2008	Corning Inc	62.00	1,542.70	787.40	(643.08)	
1/30/2008	10/7/2008	China Mobile Hong Kong Ltd	35.00	2,579.50	1,509.54	(1,035.65)	
1/16/2008	10/7/2008	Deere & Co	125.00	11,163.41	4,556.19	(3,673.41)	
7/14/2008	10/7/2008	Deere & Co	15.00	1,002.09	546.74	(103.29)	
6/9/2006	10/7/2008	XL Capital Ltd	160.00	10,231.94	1,907.19		(7,636.74)
7/13/2006	10/7/2008	XL Capital Ltd	30.00	1,903.50	357 60		(1,416.90)
9/21/2007	10/7/2008	XL Capital Ltd	30.00	2,289.41	357.60		(1,802.81)
5/30/2006	10/7/2008	Bank of America Corp	260.00	12,724.56	6,481.76		(5,652.56)
9/25/2007	10/7/2008	Bank of America Corp	75.00	3,781.99	1,869.74		(1,741.99)
7/18/2007	10/7/2008	Omnicare Inc	450.00	16,315.92	11,906.92		(3,256.92)
9/25/2007	10/7/2008	Omnicare Inc	90.00	2,802.60	2,381.39		(190.80)
12/30/2005	10/7/2008	Agilent Technologies	385.00	12,031.25	9,655.73		(577.50)
12/30/2005	10/7/2008	Alcoa Inc	215.00	6,372.60	3,768.92		(961.05)
8/1/2007	10/7/2008	Alcoa Inc	215.00	7,863 20	3,768.93		(2,451.65)
12/30/2005	10/7/2008	JPMorgan Chase & Co	265.00	10,494.00	10,642.34		(1,014.95)
3/2/2007	10/7/2008	Pacific Sunwear of CA Inc	660.00	11,845.94	3,392.35		(7,859.54)
6/5/2007	10/7/2008	Corning Inc	76.00	1,956.57	965.19		(853.81)
11/7/2006	10/7/2008	Endurance Specialty Hldgs Ltd	365.00	13,149.63	9,659.72		(1,801 78)
5/25/2007	10/7/2008	Endurance Specialty Hldgs Ltd	70.00	2,696.59	1,853 59		(520.29)
11/15/2006	10/7/2008	China Mobile Hong Kong Ltd	17.00	745.40	733.20		4 47
5/25/2007	10/7/2008	Community Health Systems Inc	430.00	16,008.17	9,593.24		(2,751.27)
9/21/2007	10/7/2008	Community Health Systems Inc	75.00	2,499.10	1,673.24		(186.85)
1/10/2006	10/7/2008	Ford Mtr Co	1,243.00	11,075.13	3,865.69		(4,934.71)

CONVERGENT

REALIZED GAINS AND LOSSES

Rothman - Rothman Family Consolidated Report

October 01, 2008 to September 30, 2009

Open Date	Closed Date	Security Name	Quantity	Cost Basis	Proceeds	Short Term	Long Term
1/11/2007	10/7/2008	Ford Mtr Co	414.00	3,229.20	1,287.53		(1,184.04)
8/15/2007	10/7/2008	Macy's Inc	460.00	14,479.42	6,311.16		(5,946 42)
12/11/2006	10/7/2008	Dell Inc	51.00	1,364 07	699.21		(538 38)
3/2/2007	10/7/2008	Carter's Inc	485.00	11,423.30	8,099.45		(1,776 65)
5/22/2007	10/7/2008	Hercules Offshore Inc	495 00	16,564.98	4,138.18		(8,184.63)
9/21/2007	10/7/2008	Hercules Offshore Inc	120 00	3,320.66	1,003.19		(1,289.06)
12/30/2005	10/7/2008	Aspen Insurance Holdings Ltd	545.00	12,840.20	11,777.38		872.00
9/25/2007	10/7/2008	Aspen Insurance Holdings Ltd	75.00	1,987.50	1,620.74		(100.50)
6/29/2007	10/8/2008	Varian Medical Systems Inc	73.00	3,102.94	3,550.70		1,251 51
1/11/2007	10/8/2008	McKesson Corp	177.00	9,325.78	7,552.55		292.40
7/31/2007	10/8/2008	Allstate Corp	92.00	4,995.17	3,405.82		(1,052.97)
8/6/2007	10/8/2008	Allstate Corp	47.00	2,494.05	1,739.93		(480 10)
11/3/2006	10/8/2008	Viacom Inc (New) Cl B	320.00	12,278.78	6,905.56		(4,457.98)
1/16/2008	10/7/2008	Ford Mtr Co	284.00	1,672.65	883 23	(269.69)	
7/14/2008	10/7/2008	Ford Mtr Co	227.00	1,057.82	705.97	63.56	
11/30/2007	10/7/2008	Dell Inc	76.00	1,843.76	1,041.95	(613.32)	
12/3/2007	10/7/2008	Dell Inc	100.00	2,450.00	1,370 99	(831.00)	
2/11/2008	10/7/2008	Dell Inc	82.00	1,634.46	1,124.21	(306.88)	
5/16/2008	10/7/2008	Dell Inc	67.00	1,413.93	918 57	(329.20)	
3/28/2008	10/7/2008	Apple Computer Inc	8.00	1,153 19	716.08	(130.55)	
9/18/2008	10/7/2008	Apple Computer Inc	8.00	1,034.94	716.07	(318.87)	
5/14/2008	10/7/2008	Exxon Mobil Corp	56.00	5,069.37	4,276.69	(853 69)	
6/4/2008	10/7/2008	Exxon Mobil Corp	32.00	2,753.41	2,443.82	(344.45)	
6/12/2008	10/7/2008	Exxon Mobil Corp	24.00	2,108.99	1,832.87	(302.27)	
1/16/2008	10/8/2008	GameStop Corp Cl A	228 00	11,530 67	6,728.24	(2,957.87)	
7/14/2008	10/8/2008	GameStop Corp Cl A	27 00	1,080.86	796.76	(65 66)	
1/16/2008	10/8/2008	Home Depot Inc	457.00	12,128.37	9,487.27	(420.03)	
7/14/2008	10/8/2008	Home Depot Inc	53.00	1,133 56	1,100.27	224.30	
7/14/2008	10/8/2008	McKesson Corp	21.00	1,147.82	896.06	(6.68)	
5/13/2008	10/8/2008	Praxair Inc	27.00	2,553.03	1,781 99	(322.02)	
11/23/2007	10/8/2008	Brinker Intl Inc	420.00	9,981.89	5,968.17	(2,283 29)	
11/26/2007	10/8/2008	Brinker Intl Inc	205.00	4,827.73	2,913 03	(1,070 08)	
1/16/2008	10/8/2008	Weyerhaeuser Co	178.00	11,722.65	8,656 09	(1,934.43)	
7/14/2008	10/8/2008	Weyerhaeuser Co	21.00	992.98	1,021.22	161 81	

REALIZED GAINS AND LOSSES

Rothman - Rothman Family Consolidated Report

October 01, 2008 to September 30, 2009

Open Date	Closed Date	Security Name	Quantity	Cost Basis	Proceeds	Short Term	Long Term
7/9/2008	10/8/2008	Marathon Oil Corp	93.00	4,507.88	2,708.14	(786.02)	
7/31/2008	10/8/2008	Marathon Oil Corp	30.00	1,424.03	873.59	(223.43)	
8/8/2008	10/8/2008	Marathon Oil Corp	26.00	1,195 48	757.11	(154.96)	
10/6/2008	10/8/2008	Marathon Oil Corp	50 00	1,560.90	1,456 00	(104.90)	
2/4/2008	10/8/2008	Wesco Intl	270.00	10,876 71	6,547.46	(1,402.41)	
1/16/2008	10/8/2008	Owens Illinois Inc	254 00	11,303.94	5,587.96	(4,715.18)	
7/14/2008	10/8/2008	Owens Illinois Inc	30.00	1,256 62	660.00	(478.42)	
1/16/2008	10/8/2008	Cardinal Health Inc	193.00	11,758 78	8,470.72	(2,021.93)	
7/14/2008	10/8/2008	Cardinal Health Inc	23.00	1,175.27	1,009.46	(14.92)	
1/16/2008	10/8/2008	Best Buy Inc	263.00	11,927 05	7,705.86	(1,462.28)	
7/14/2008	10/8/2008	Best Buy Inc	31.00	1,148.80	908.29	84 69	
1/16/2008	10/8/2008	AmerisourceBergen Corp	235.00	11,008.46	7,778.45	(2,099.61)	
7/14/2008	10/8/2008	AmerisourceBergen Corp	59.00	2,239.99	1,952.89	(3.30)	
1/16/2008	10/8/2008	Supervalu Inc	423 00	11,972 97	8,599 54	(2,848.86)	
7/14/2008	10/8/2008	Supervalu Inc	49.00	1,469.67	996.16	(412.74)	
11/8/2007	10/8/2008	Comcast Corp Cl A Spcl	148.00	2,881.22	2,391.66	(10.02)	
9/23/2008	10/8/2008	Goldman Sachs Group Inc	13.00	1,539.02	1,420.24	(118.78)	
9/18/2008	10/8/2008	Goldman Sachs Group Inc	11 00	1,093.34	1,201.74	108.40	
9/25/2008	10/8/2008	Goldman Sachs Group Inc	3.00	411.88	327.75	(84.13)	
9/9/2008	10/8/2008	Fifth Third Bancorp	66 00	1,075 73	709.48	(131 93)	
10/6/2008	10/8/2008	Fifth Third Bancorp	146.00	1,708 68	1,569.49	(139.19)	
12/14/2007	10/8/2008	On Semiconductor Corp	79.00	641.48	362.61	(86.11)	
6/24/2008	10/8/2008	Chico's Fas Inc	1,095.00	6,542.73	4,325.22	815.67	
7/14/2008	10/8/2008	Sunoco Inc	23.00	762.17	557.98	146.10	
12/30/2005	10/8/2008	Gap Inc	725.00	12,859.47	11,070.68		524.03
3/13/2007	10/8/2008	JetBlue Airways Corp	171.00	2,055.23	625.85		(1,056.59)
1/10/2006	10/8/2008	AmerisourceBergen Corp	268.00	10,682.36	8,870.75		(522.48)
1/11/2007	10/8/2008	AmerisourceBergen Corp	5.00	229 45	165.50		(39.90)
2/5/2007	10/8/2008	Comcast Corp Cl A Spcl	115.00	3,216.96	1,857.24		(985.96)
6/29/2007	10/8/2008	Comcast Corp Cl A Spcl	126.00	3,554.73	2,034.90		(1,110.33)
8/20/2007	10/8/2008	Roche Holdings LTD ADR	30.00	2,597.47	2,153.98		(155 25)
4/5/2007	10/8/2008	On Semiconductor Corp	263.00	2,538.79	1,207.16		(689.90)
1/10/2006	10/8/2008	Sunoco Inc	196.00	17,204.88	4,754.93		(9,464.84)
12/30/2005	10/8/2008	Pfizer Inc	550.00	12,835 02	9,624.94		(3,391.52)

REALIZED GAINS AND LOSSES

Rothman - Rothman Family Consolidated Report

October 01, 2008 to September 30, 2009

Open Date	Closed Date	Security Name	Quantity	Cost Basis	Proceeds	Short Term	Long Term
9/21/2007	10/8/2008	Pfizer Inc	135.00	3,340.93	2,362.49		(1,022.98)
3/30/2006	10/8/2008	Level 3 Communications Inc	432 00	2,432.16	760.31		(1,270 08)
9/11/2007	10/8/2008	Level 3 Communications Inc	646.00	3,046.86	1,136.95		(1,309.12)
8/18/2004	10/8/2008	Microsoft Corp	53.00	1,437.89	1,206.00		(135.68)
6/16/2006	10/8/2008	Microsoft Corp	89.00	1,955.31	2,024 97		231.42
12/17/2003	10/8/2008	Eclipsys Corp	37.00	395.90	632 69		408 48
9/11/2006	10/8/2008	Eclipsys Corp	104.00	1,719.12	1,778 39		541.84
5/9/2007	10/8/2008	Intel Corp	117.00	2,627.82	1,815 83		(457 47)
9/24/2007	10/8/2008	Intel Corp	151 00	3,910.90	2,343.50		(1,109.85)
10/23/2006	10/8/2008	Entergy Corp	32.00	2,732.64	2,495.98		60.64
1/10/2006	10/8/2008	Tyson Foods Inc	657.00	10,985.04	7,023.29		(2,687.13)
1/11/2007	10/8/2008	Tyson Foods Inc	113.00	1,892.52	1,207.96		(465.33)
1/14/2008	10/8/2008	Level 3 Communications Inc	283.00	834.85	498.08	(73.58)	
10/26/2007	10/8/2008	Microsoft Corp	81.00	2,860.11	1,842.74	(869.94)	
5/13/2008	10/8/2008	Microsoft Corp	47.00	1,401.07	1,069 24	(246 28)	
1/16/2008	10/8/2008	Jacobs Engineering Group Inc	141.00	10,937.91	4,988.54	(2,979.87)	
7/14/2008	10/8/2008	Jacobs Engineering Group Inc	16.00	1,251.78	566.08	(348.74)	
1/16/2008	10/8/2008	Limited Brands Inc	761.00	12,015 43	10,935.51	2,344.64	
7/14/2008	10/8/2008	Limited Brands Inc	89.00	1,340.16	1,278.92	339.27	
7/23/2008	10/8/2008	Cincinnati Financial Corp	84.00	2,314.60	1,870 12	(55 00)	
9/2/2008	10/8/2008	Cincinnati Financial Corp	70 00	2,106.70	1,558.89	(223.70)	
1/16/2008	10/8/2008	FMC Technologies Inc	200.00	10,597.35	6,879 96	(1,655.35)	
7/14/2008	10/8/2008	FMC Technologies Inc	23.00	1,632.60	791.19	(604.27)	
12/5/2007	10/8/2008	Entergy Corp	31.00	3,776.03	2,417.99	(1,070.04)	
1/16/2008	10/8/2008	Tyson Foods Inc	65.00	911.88	694.85	(90.93)	
7/14/2008	10/8/2008	Tyson Foods Inc	98.00	1,422.76	1,047.61	(185.02)	
9/10/2008	10/8/2008	Transocean Sedco Forex Inc	19.00	2,184.94	1,478.00	15.45	
9/22/2008	10/8/2008	Transocean Sedco Forex Inc	7.00	884.13	544.52	(339.61)	
1/25/2008	10/8/2008	Priceline Com Inc	19.00	2,003.89	1,043.47	(503.84)	
2/19/2008	10/8/2008	Priceline Com Inc	10.00	1,238.45	549.20	(448.95)	
6/11/2008	10/8/2008	Priceline Com Inc	11.00	1,349.39	604.12	(480.94)	
9/11/2008	10/8/2008	Priceline Com Inc	11.00	921.56	604.11	(53.11)	
1/24/2008	10/8/2008	JPMorgan Chase & Co	13 00	589.90	509.20	(124.89)	
8/19/2008	10/8/2008	JPMorgan Chase & Co	36.00	1,275.51	1,410.11	12.21	

REALIZED GAINS AND LOSSES

Rothman - Rothman Family Consolidated Report

October 01, 2008 to September 30, 2009

Open Date	Closed Date	Security Name	Quantity	Cost Basis	Proceeds	Short Term	Long Term
1/16/2008	10/8/2008	Rockwell Automation Inc	200.00	11,531.58	5,809.96	(4,335.58)	
7/14/2008	10/8/2008	Rockwell Automation Inc	23 00	952 61	668.15	(125.07)	
5/28/2008	10/8/2008	France Telecom SA ADR	155.00	5,059 22	3,963.32	(736.27)	
11/8/2007	10/8/2008	Rite Aid Corp	930.00	3,441.00	678 89	(2,576 10)	
1/10/2008	10/8/2008	Eli Lilly & Co	23 00	1,306.17	870.31	(296.01)	
1/16/2008	10/8/2008	Eli Lilly & Co	112.00	6,354.95	4,240.06	(1,435.91)	
6/4/2008	10/8/2008	Eli Lilly & Co	20 00	986.62	757.59	(108.22)	
9/15/2008	10/8/2008	Crown Castle Intl Corp	34.00	1,124.00	704.48	(68.98)	
4/14/2008	10/8/2008	Toyota Motor Corp Spon ADR	22.00	2,104.90	1,402.71	(259.10)	
4/15/2008	10/8/2008	Toyota Motor Corp Spon ADR	54.00	5,185.95	3,443.02	(655.35)	
11/2/2007	10/8/2008	Gilead Sciences Inc	106.00	4,968.78	4,193.01	5.80	
12/5/2007	10/8/2008	Gilead Sciences Inc	46.00	2,160.23	1,820.21	(1.45)	
1/16/2008	10/8/2008	Manpower Inc	61.00	3,121 76	2,032.51	(520.11)	
7/14/2008	10/8/2008	Manpower Inc	27.00	1,323 68	899.63	(172.13)	
3/12/2008	10/8/2008	Hartford Finl Svcs Grp	67.00	4,730.75	1,796.25	(1,283.60)	
11/8/2007	10/8/2008	Genentech Inc	34.00	2,535.01	2,624 78	511 39	
1/25/2008	10/8/2008	U.S. Bancorp New	1.00	32.95	30.01	0.39	
3/11/2008	10/8/2008	U.S. Bancorp New	57.00	1,806.76	1,710.56	93 62	
1/2/2008	10/8/2008	AT&T Inc	122.00	4,976 49	3,062.18	(1,462.89)	
1/3/2008	10/8/2008	AT&T Inc	75.00	3,102 00	1,882.49	(942.00)	
6/11/2008	10/8/2008	AT&T Inc	39.00	1,430.83	978.89	(307.63)	
8/8/2008	10/8/2008	AT&T Inc	61 00	1,894.06	1,531 09	(137.26)	
1/16/2008	10/8/2008	Macy's Inc	535.00	12,079.98	6,954 96	(2,155.73)	
7/14/2008	10/8/2008	Macy's Inc	62.00	1,007.38	805.99	142 72	
1/28/2008	10/8/2008	General Elec Co	40.00	1,385.56	800 00	(449.96)	
6/29/2007	10/8/2008	Rite Aid Corp	605.00	3,851 37	441.65		(3,288.72)
8/17/2007	10/8/2008	Rite Aid Corp	404.00	1,972.13	294.92		(1,596.41)
3/14/2007	10/8/2008	Crown Castle Intl Corp	136 00	4,409.67	2,817.90		(189 59)
12/22/2006	10/8/2008	Teva Pharmaceutical Industries ADF	69.00	2,170.20	2,900.05		914.79
4/7/2006	10/8/2008	E.I. du Pont de Nemours and Co	290.00	12,428.24	10,239.84		824.76
1/10/2006	10/8/2008	Manpower Inc	170.00	8,294.30	5,664 37		(1,043.80)
12/30/2005	10/8/2008	Unum Group	565.00	12,853.75	11,780.18		209.05
5/15/2006	10/8/2008	General Elec Co	375.00	12,857.55	7,499.95		(4,086 30)
9/21/2007	10/8/2008	General Elec Co	30.00	1,240.35	600 00		(538.65)

REALIZED GAINS AND LOSSES

Rothman - Rothman Family Consolidated Report

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Open Date	Closed Date	Security Name	Quantity	Cost Basis	Proceeds	Short Term	Long Term
12/30/2005	10/8/2008	Health Net Inc	245.00	12,632.20	5,162.12		(6,717.90)
8/10/2007	10/8/2008	DIRECTV Group Inc	95.00	2,053.61	2,165.99		304.29
8/29/2007	10/8/2008	DIRECTV Group Inc	181.00	4,133.17	4,126.77		359.25
12/22/2006	10/8/2008	Hertz Global Holdings Inc	160.00	2,686.42	940.79		(1,371.22)
4/23/2008	10/8/2008	General Elec Co	200.00	6,476.04	3,999.97	(1,798.04)	
3/31/2008	10/8/2008	Paychex Inc	70.00	2,401.02	1,983.08	(181.32)	
1/16/2008	10/8/2008	Smith Intl Inc	179.00	11,519 90	7,435 62	(779.90)	
7/14/2008	10/8/2008	Smith Intl Inc	21.00	1,669.34	872.33	(409.34)	
3/13/2008	10/8/2008	Health Net Inc	80.00	2,810.46	1,685.59	(879.26)	
5/6/2008	10/8/2008	Health Net Inc	210.00	6,015.98	4,424 67	(946.58)	
1/16/2008	10/8/2008	Medco Health Solutions Inc	228.00	11,941.50	9,031.03	(1,246.02)	
7/14/2008	10/8/2008	Medco Health Solutions Inc	27.00	1,258.35	1,069.46	8.22	
10/7/2008	10/8/2008	Joy Global Inc	49 00	1,919.76	1,525.36	(394 40)	
5/30/2008	10/8/2008	Life Time Fitness Inc Com	65.00	2,600.33	1,540.49	(541.78)	
10/18/2007	10/8/2008	Gazprom OAO ADR	127.00	5,988.23	2,419.33	(2,717.98)	
12/11/2007	10/8/2008	Hertz Global Holdings Inc	138.00	2,394.24	811.44	(1,259.88)	
9/16/2008	10/8/2008	Dr. Pepper Snapple Group Inc	251.00	6,275.15	5,948.66	(62.90)	
5/13/2008	11/10/2008	Masters Slct Intl Fd	26,793.67	474,000.00	260,420.52	(213,579.48)	
11/5/2008	11/10/2008	Masters Slct Intl Fd	1,041.21	10,432.92	10,120.02	(312.90)	
11/5/2008	11/10/2008	Masters Slct Intl Fd	600.26	6,014 64	5,834 24	(180.40)	
11/5/2008	11/10/2008	Masters Slct Intl Fd	382.33	3,830.96	3,716.06	(114.90)	
5/15/2008	12/18/2008	Alpine Global Premier Pptys	3,156 00	42,057.69	11,259.56	(30,798.13)	
6/2/2008	12/18/2008	Alpine Global Premier Pptys	1,333.00	17,344.46	4,755.70	(12,588.76)	
6/2/2008	12/18/2008	Alpine Global Premier Pptys	1,900.00	24,720.14	6,778.57	(17,941.57)	
7/1/2008	12/18/2008	Alpine Global Premier Pptys	3,954.00	41,955.87	14,106.56	(27,849.31)	
8/1/2008	12/18/2008	Alpine Global Premier Pptys	4,311.00	41,877.08	15,380.23	(26,496 85)	

MAURICE A. ROTHMAN & THELMA P. ROTHMAN FAMILY FOUNDATION, INC[redacted]

Continuation for 990-PF, Part IV
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Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	500 SH GILEAD SCIENCES INC COM	P	01/28/09	09/11/09
b	300 SH TELEFONICA SA SPAIN ADR	P	06/05/09	09/11/09
c	300 SH TELEFONICA SA SPAIN ADR	P	06/05/09	09/11/09
d	CARDINAL HEALTH INC SECURITIES LITIGATION	P	Various	09/01/09
e	STCL FROM TOWLE CAPITAL PARTNERS II, L.P.	P	Various	Various
f	LTCL FROM TOWLE CAPITAL PARTNERS II, L.P.	P	Various	Various
g	TOWLE CAPITAL PARTNERS II, L.P.	P	08/31/07	12/31/08
h	ENERGY TRANSFER PARTNERS, LP	P	01/20/09	08/18/09
i	MAGELLAN MIDSTREAM PARTNERS, L.P.	P	01/28/09	08/18/09
j	PINE GROVE OFFSHORE FUND LTD	P	05/31/08	04/06/09
k	Capital Gains Dividends			
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	22,984.		25,475.	<2,491.>
b	24,132.		19,374.	4,758.
c	24,131.		19,380.	4,751.
d	392.			392.
e			61,616.	<61,616.>
f			111,374.	<111,374.>
g	155,482.		155,479.	3.
h	65,365.		58,137.	7,228.
i	27,597.		25,424.	2,173.
j	586,319.		725,000.	<138,681.>
k	6,015.			6,015.
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				<2,491.>
b				4,758.
c				4,751.
d				392.
e				<61,616.>
f				<111,374.>
g				3.
h				7,228.
i				2,173.
j				<138,681.>
k				6,015.
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<810,122.>
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	N/A

Form 990-PF Gain or (Loss) from Sale of Assets Statement 1

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold
SEE STATEMENT ATTACHED	Purchased	Various	Various

(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
800,875.	1,226,504.	0.	0.	<425,629.>

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold
SEE STATEMENT ATTACHED	Purchased	Various	Various

(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
379,098.	500,013.	0.	0.	<120,915.>

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold
500 SH NORTHROP GRUMMAN CORP	Purchased	01/27/09	03/06/09

(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
17,066.	24,378.	0.	0.	<7,312.>

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold
1000 SH AGCO CORP	Purchased	01/28/09	04/27/09

(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
24,679.	23,317.	0.	0.	1,362.

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold
600 SH SHAW GROUP INC	Purchased	02/13/09	05/04/09

(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
18,714.	17,580.	0.	0.	1,134.

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold
400 SH SHAW GROUP INC	Purchased	02/13/09	05/04/09

(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
12,484.	11,720.	0.	0.	764.

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold
1000 SH INTREPID POTASH INC	Purchased	02/10/09	06/10/09

(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
32,622.	24,150.	0.	0.	8,472.

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold
1200 SH ANNALY CAP MGMT INC	Purchased	06/05/09	06/29/09

(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
18,000.	17,760.	0.	0.	240.

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold
800 SH ANNALY CAP MGMT INC	Purchased	06/05/09	06/29/09

(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
12,000.	11,848.	0.	0.	152.

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold
300 SH GOODRICH CORPORATION	Purchased	06/05/09	07/28/09

(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
15,031.	16,323.	0.	0.	<1,292.>

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold
300 SH GOODRICH CORPORATION	Purchased	06/05/09	07/28/09

(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
15,031.	16,326.	0.	0.	<1,295.>

MAURICE A. ROTHMAN & TH[illegible]MA P. ROTHMAN F 59-2061386

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold
600 SH CROWN CASTLE INTL CORP	Purchased	05/19/09	07/29/09

(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
16,064.	13,973.	0.	0.	2,091.

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold
1500 SH MYLAN INC	Purchased	03/31/09	08/18/09

(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
20,975.	19,984.	0.	0.	991.

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold
600 SH CROWN CASTLE INTL CORP	Purchased	05/19/09	09/21/09

(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
18,716.	13,973.	0.	0.	4,743.

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold
500 SH EXPRESS SCRIPTS INC COM	Purchased	03/17/09	09/18/09

(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
39,337.	24,123.	0.	0.	15,214.

MAURICE A. ROTHMAN & TH[illegible]MA P. ROTHMAN F 59-2061386

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold
500 SH GILEAD SCIENCES INC COM	Purchased	01/28/09	09/11/09

(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
22,984.	25,475.	0.	0.	<2,491.>

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold
300 SH TELEFONICA SA SPAIN ADR	Purchased	06/05/09	09/11/09

(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
24,132.	19,374.	0.	0.	4,758.

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold
300 SH TELEFONICA SA SPAIN ADR	Purchased	06/05/09	09/11/09

(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
24,131.	19,380.	0.	0.	4,751.

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold
CARDINAL HEALTH INC SECURITIES LITIGATION	Purchased	Various	09/01/09

(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
392.	0.	0.	0.	392.

MAURICE A. ROTHMAN & TH[illegible]MA P. ROTHMAN F 59-2061386

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold
STCL FROM TOWLE CAPITAL PARTNERS II, L.P.	Purchased	Various	Various

(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
0.	61,616.	0.	0.	<61,616.>

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold
LTCL FROM TOWLE CAPITAL PARTNERS II, L.P.	Purchased	Various	Various

(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
0.	111,374.	0.	0.	<111,374.>

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold
TOWLE CAPITAL PARTNERS II, L.P.	Purchased	08/31/07	12/31/08

(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
155,482.	155,479.	0.	0.	3.

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold
ENERGY TRANSFER PARTNERS, LP	Purchased	01/20/09	08/18/09

(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
65,365.	58,137.	0.	0.	7,228.

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold
MAGELLAN MIDSTREAM PARTNERS, L.P.	Purchased	01/28/09	08/18/09

(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
27,597.	25,424.	0.	0.	2,173.

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold
PINE GROVE OFFSHORE FUND LTD	Purchased	05/31/08	04/06/09

(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
586,319.	725,000.	0.	0.	<138,681.>

Capital Gains Dividends from Part IV	6,015.
Total to Form 990-PF, Part I, line 6a	<810,122.>

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 2

Source	Amount
MERRILL LYNCH	13,809.
NORTHERN TRUST BANK	390.
Total to Form 990-PF, Part I, line 3, Column A	14,199.

Form 990-PF Dividends and Interest from Securities Statement 3

Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
CHARLES SCHWAB	27,918.	6,015.	21,903.
CHARLES SCHWAB - TAX-EXEMPT DIVIDENDS	401.	0.	401.
ENERGY TRANSFER PARTNERS, LP	33.	0.	33.
MAGELLAN MIDSTREAM PARTNERS, LP	4.	0.	4.

MERRILL LYNCH	73,242.	0.	73,242.
STATE OF ISRAEL	2,775.	0.	2,775.
TOWLE CAPITAL PARTNERS II, L.P.	2,488.	0.	2,488.
Total to Fm 990-PF, Part I, ln 4	106,861.	6,015.	100,846.

Form 990-PF Other Income Statement 4

Description	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
MAGELLAN MIDSTREAM PARTNERS, LP	804.	0.	
ENERGY TRANSFER PARTNERS,L.P.	<1,138.>	0.	
Total to Form 990-PF, Part I, line 11	<334.>	0.	

Form 990-PF Taxes Statement 5

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
EXCISE TAX ON INVESTMENT INCOME	1,087.	0.		0.
FOREIGN TAXES	965.	965.		0.
STATE OF FLORIDA ANNUAL FILING FEE	61.	0.		0.
To Form 990-PF, Pg 1, ln 18	2,113.	965.		0.

Form 990-PF Other Expenses Statement 6

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
INVESTMENT ADVISOR FEES	24,010.	24,010.		0.
PORTFOLIO DEDUCTIONS - TOWLE CAPITAL PARTNERS	2,626.	2,626.		0.
MISCELLANEOUS DEDUCTIONS	326.	0.		0.
NONDEDUCTIBLE EXPENSES FROM PARTNERSHIP INVESTMENTS	29.	0.		0.
To Form 990-PF, Pg 1, ln 23	26,991.	26,636.		0.

Form 990-PF U.S. and State/City Government Obligations Statement 7

Description	U.S. Gov't	Other Gov't	Book Value	Fair Market Value
SEE STATEMENT ATTACHED	X		656,220.	651,186.
Total U.S. Government Obligations			656,220.	651,186.
Total State and Municipal Government Obligations				
Total to Form 990-PF, Part II, line 10a			656,220.	651,186.

Form 990-PF Corporate Stock Statement 8

Description	Book Value	Fair Market Value
SEE STATEMENT ATTACHED	617,417.	710,025.
Total to Form 990-PF, Part II, line 10b	617,417.	710,025.

Form 990-PF Corporate Bonds Statement 9

Description	Book Value	Fair Market Value
SEE STATEMENT ATTACHED	948,650.	969,241.
Total to Form 990-PF, Part II, line 10c	948,650.	969,241.

Form 990-PF Other Investments Statement 10

Description	Valuation Method	Book Value	Fair Market Value
SEE STATEMENT ATTACHED	COST	1,447,055.	1,630,279.
Total to Form 990-PF, Part II, line 13		1,447,055.	1,630,279.

Maurice A. and Thelma P. Rothman Family Foundation, Inc.
Fiscal Year Ended September 30, 2009
EIN 59-2061386

Form 990-PF, Part II

Description	Beginning	Ending	Market Value
Line 10a, Investments - U.S. and State Government Obligations			
U.S. Treasury Note	-	99,941	98,750
Federal Home Ln Mtg Corp - Callable Sr Note	-	100,000	100,544
Federal Home Ln Mtg Corp - Callable Sr Note	-	50,000	50,620
Federal Home Ln Mtg Corp - Callable Sr Note	-	50,000	50,614
Federal Home Ln Mtg Corp - Callable Sr Note	-	50,000	49,445
U.S. Treasury Note	-	107,912	103,477
U.S. Treasury Note	-	48,367	47,715
Federal Home Ln Mtg Corp - Callable Sr Note	-	100,000	99,202
Federal Home Ln Mtg Corp - Callable Sr Note	-	50,000	50,820
Total	-	656,220	651,186
Line 10b, Investments - Corporate Stock			
Ace Ltd Ord Shs	6,594	-	-
Agilent Technologies	12,031	-	-
AK Steel Holding Corp	13,564	-	-
Alcoa Inc	14,236	-	-
Allstate Corp	7,489	-	-
Amerisource Bergen Corp	24,160	-	-
Amgen Inc	13,665	-	-
Apollo Group Inc Cl A	-	35,431	38,677
Apple Computer Inc	2,188	-	-
Arcelormittal SA	-	35,234	37,140
Aspen Insurance Holdings Ltd	14,828	-	-
AT&T Inc	11,403	-	-
Baldor Electric Co	-	-	-
Bank of America Corp	34,656	-	-

Maurice A. and Thelma P. Rothman Family Foundation, Inc.
Fiscal Year Ended September 30, 2009
EIN 59-2061386

Form 990-PF, Part II

Description	Beginning	Ending	Market Value
Becton Dickinson Co	-	33,510	34,875
Benchmark Electronics Inc	12,949	-	-
Best Buy Inc	13,076	-	-
BJ Services Co	12,183	-	-
Boeing Company	-	39,745	48,735
Brinker Intl Inc	14,810	-	-
Cardinal Health Inc	12,934	-	-
Carter's Inc	11,423	-	-
CBS Corp (New) Class B	12,565	-	-
Cephalon Inc	-	23,531	23,296
Chevron Corp	-	24,832	24,651
Chico's FAS Inc	6,543	-	-
China Mobile Hong Kong Ltd	3,325	-	-
Cimarex Energy Co	-	33,026	45,486
Cincinnati Financial Corp	4,421	-	-
Clorox Co Del Com	-	28,944	32,351
Coca Cola Com	-	33,794	37,590
Comcast Corp CL A Spcl	9,653	-	-
Community Health Systems Inc	18,507	-	-
ConocoPhillips	18,446	-	-
Corning Inc	6,907	-	-
Coventry Health Care Inc	14,824	-	-
Crown Castle International Corp	5,534	-	-
Deere & Co	12,166	-	-
Dell Inc	8,706	-	-
DirectTv Group Inc	6,187	-	-
Dr. Pepper Snapple Group Inc	6,275	-	-
E.I. Du Pont de Nemours & Co	12,428	-	-
Eclipsys Corp	2,115	-	-
Eli Lilly & Co	8,648	-	-
Endurance Specialty Hldgs Ltd	15,846	-	-
Entergy Corp	6,509	-	-
Express Scripts Inc Cl A	12,853	-	-
Exxon Mobil Corp	9,932	-	-
Fifth Third Bancorp	1,076	-	-
FMC Technologies Inc	12,230	-	-
Ford Motor Co	17,035	-	-
France Telecom SA ADR	5,059	-	-
GameStop Corp Cl A	12,612	-	-
Gap Inc	12,859	-	-
Gazprom ADR	5,988	-	-

Maurice A. and Thelma P. Rothman Family Foundation, Inc.
Fiscal Year Ended September 30, 2009
EIN 59-2061386

Form 990-PF, Part II

Description	Beginning	Ending	Market Value
Genentech Inc	2,535	-	-
General Cable Corp	-	18,104	39,150
General Electric Co	21,960	-	-
Gilead Sciences Inc	7,129	-	-
Goldman Sachs Group Inc.	3,044	-	-
Group 1 Automotive	-	17,896	16,110
Hartford Finl Svcs Grp	4,731	-	-
Health Net Inc	21,459	-	-
Hercules Offshore Inc	19,886	-	-
Hertz Global Holdings Inc	5,081	-	-
Home Depot Inc	13,262	-	-
Intel Corp	6,539	31,482	37,183
Intl Business Machines	-	28,668	37,079
Jacobs Engineering Group Inc	12,190	-	-
JPMorgan Chase & Co	23,222	-	-
JetBlue Airways Corp	2,055	-	-
Legg Mason Inc	14,061	-	-
Level 3 Communications Inc	6,314	-	-
Life Time Fitness Inc Com	2,600	-	-
Limited Brands Inc	13,356	-	-
Macy's Inc	27,567	-	-
Manpower Inc	12,740	-	-
Marathon Oil Corporation	20,507	-	-
McKesson Corp	10,474	-	-
Medco Health Solutions Inc	13,200	-	-
Microsoft Corp	7,654	-	-
Omnicare Inc	19,119	-	-
On Semiconductor Corp	3,180	-	-
Owens Illinois Inc	12,561	-	-
Pacific Sunwear of CA Inc	11,846	-	-
Patterson - UTI Energy Inc	13,391	-	-
Paychex Inc	2,401	-	-
Peabody Energy Corp Com	-	26,875	37,220
Petrleo Bras Vtg Spd ADR	-	28,433	32,130
Pfizer Inc	16,176	-	-
Praxair Inc	5,106	-	-
Priceline Com Inc	5,513	-	-
Raytheon Co Delaware New	-	32,357	33,579
Rite Aid Corp	9,265	-	-
Roche Holdings LTD ADR	2,597	34,235	38,570
Rockwell Automation Inc	12,484	-	-
Smith Intl Inc	13,189	-	-

Maurice A. and Thelma P. Rothman Family Foundation, Inc.
Fiscal Year Ended September 30, 2009
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Form 990-PF, Part II

Description	Beginning	Ending	Market Value
Sunoco Inc	17,967	-	-
Supervalu Inc	13,443	-	-
Teva Pharmaceutical Spons ADR	2,170	-	-
Texas Instruments	-	42,098	47,380
Toyota Motor Corp Spon ADR	7,291	-	-
Transocean Sedco Forex Inc	3,069	-	-
Travelers Cos Inc	-	33,374	34,461
Tyson Foods Inc	15,212	-	-
UnitedHealth Group Inc	12,263	-	-
Unum Group	12,854	-	-
U.S. Bancorp New	1,840	-	-
Varian Medical Systems Inc	3,103	-	-
Viacom Inc (New) Cl B	12,279	-	-
Wachovia Corp	9,599	-	-
Wal-Mart Stores Inc	-	35,848	34,363
Wesco Intl	10,877	-	-
Weyerhaeuser Co	12,716	-	-
XL Capital Ltd	24,586	-	-
Total	1,059,094	617,417	710,025

Line 10c, Investments - Corporate Bonds

AT&T Inc	-	50,917	53,909
Amerada Hess Corp	-	47,442	49,363
Ameriprise Financial Inc	-	100,000	99,000
BB&T Capital Trust VI	-	50,000	54,800
Bank of America Corp	-	98,422	92,250
Bank of America Corp	-	50,000	50,827
Caterpillar Financial Se	-	50,000	51,437
Dow Chemical CO	-	50,000	50,682
General Elec Cap Corp	-	50,000	50,976
General Elec Cap Corp	-	50,000	50,976
General Elec Cap Corp	-	50,000	52,205
John Deere Capital Corp	-	50,000	51,639
Kraft Foods Inc	-	51,705	53,035
PSEG Power LLC	-	50,000	50,226
SBC Communications	-	51,543	53,788
SBC Communications	-	50,895	53,788
Wells Fargo Company	-	47,726	50,344
Total	-	948,650	969,241

Maurice A. and Thelma P. Rothman Family Foundation, Inc.
Fiscal Year Ended September 30, 2009
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Form 990-PF, Part II

Description	Beginning	Ending	Market Value
Line 13, Investments - Other			
Alpine Global Premier Properties	170,024	-	-
BAC Curr MITTS-ERM	-	101,029	97,000
BAC LIRN ROGRER	-	100,000	100,700
BAC Step Up Notes EM	-	50,287	48,750
Blackrock Core Bond TR	-	81,198	93,675
Clough Glbl Opptys	-	53,997	76,080
Eaton Vance Risk Managed	-	52,034	51,000
Enterprise Products Prtn LP	-	24,054	28,320
Isahres Barclay 7-10 YR	-	35,602	34,916
Ishares Barclays Aggrgt	-	102,606	106,599
Ishares Barclays TIPS Bo	-	26,250	27,057
Ishares Dow Jones US	-	52,664	60,046
Ishares FTSE EPRA/NAREIT	-	26,272	37,275
Ishares Iboxx $	-	149,760	163,754
Ishares MSCI EAFE Index	-	57,944	77,646
Ishares MSCI Emerging	-	26,357	38,638
Ishares Russell 1000	-	84,368	106,763
Ishares S&P 500	-	94,797	115,107
Ishares S&P Smallcap 600	-	26,365	34,492
Ishares Trust S&P Midcap	-	26,311	34,889
Kinder Morgan Energy Partners LP	-	21,836	27,010
Masters Select Intl Fund	474,000	-	-
Pine Grove Offshore Fund Ltd	725,000	-	-
Plains All American Pipeline LP	-	69,072	69,435
State of Israel Bonds	75,000	75,000	75,000
Sunoco Logistics Prts LP	-	58,403	68,138
Towle Capital Partners II LP	328,635	-	-
Van Kmpn Bd Fd Inc	-	50,849	57,990
Total	1,772,659	1,447,055	1,630,279

Form 990-PF | Other Assets | Statement 11

Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value
ESTIMATED TAX DEPOSITS	5,360.	1,088.	1,088.
TAX REFUND RECEIVABLE	0.	3,285.	3,285.
PINE GROVE OFFSHORE FUND HOLDBACK	0.	58,619.	58,619.
INTEREST INCOME RECEIVABLE	0.	15,676.	15,676.
To Form 990-PF, Part II, line 15	5,360.	78,668.	78,668.

Form 990-PF | Grants and Contributions Paid During the Year | Statement 12

Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount
GREAT EXPLORATIONS CHILDREN'S MUSEUM 1925 FOURTH STREET NORTH, ST. PETERSBURG, FL 33704	N/A WORLD OF HOLIDAYS PROGRAMMING FOR CHILDREN	PUBLIC	1,000.
NEW FAITH FREE METHODIST CHURCH 2427 IRVING AVENUE SOUTH, ST. PETERSBURG, FL 33712	N/A SUPPORT RELIGIOUS EDUCATION	PUBLIC	1,000.
GOLDA MEIR/KENT JEWISH CENTER 2010 GREENBRIAR BOULEVARD, CLEARWATER, FL 33763	N/A EDUCATIONAL AND CULTURAL PROGRAMMING	PUBLIC	200.
ALL CHILDREN'S HOSPITAL FOUNDATION P.O. BOX 3142, ST. PETERSBURG, FL 33701	N/A MEDICAL RESEARCH AND SUPPORT	PUBLIC	1,000.
ALZHEIMER'S FOUNDATION OF AMERICA 322 EIGHTH AVENUE, 7TH FLOOR, NEW YORK, NY 10001	N/A MEDICAL RESEARCH AND SUPPORT	PUBLIC	100.

ART FESTIVAL BETH-EL 400 PASADENA AVENUE SOUTH, ST. PETERSBURG, FL 33707	N/A ADVANCEMENT OF RELIGION	PUBLIC	500.
BENJAMIN TOWER FOUNDATION 250 58TH STREET NORTH, ST. PETERSBURG, FL 33710	N/A SUPPORT SENIOR LIVING FACILITY	PUBLIC	1,000.
CLEARWATER CHARGERS SOCCER CLUB 2079 VALENCIA WAY, CLEARWATER, FL 33764	N/A SUPPORT YOUTH SOCCER PROGRAMS	PUBLIC	100.
COMMUNITY TAMPA BAY 9535 INTERNATIONAL COURT N., ST. PETERSBURG, FL 33716	N/A PROMOTE DIALOGUE & RESPECT AMONG ALL CULTURES AND RELIGIONS	PUBLIC	15,000.
CHABAD JEWISH CENTER OF GREATER ST. PETERSBURG 4010 PARK ST NORTH, ST. PETERSBURG, FL 33709	N/A CAMP SCHOLARSHIPS FOR DISADVANTAGED YOUTH	PUBLIC	150.
EDUCATION FOUNDATION OF THE FL FEDERATION OF BUSINESS & PROF WOMEN'S CLUBS 795 TORCHWOOD DRIVE, DELAND, FL 32724	N/A LOW-COST HOUSING FOR FEMALE STUDENTS W/ FINANCIAL NEED	PUBLIC	1,000.
DRUG FREE AMERICA FOUNDATION, INC. 5999 CENTRAL AVENUE, SUITE 301, ST. PETERSBURG, FL 33710	N/A DRUG PREVENTION	PUBLIC	250.
FAMILY SERVICE CENTERS INC. 2960 ROOSEVELT BLVD., CLEARWATER, FL 33760	N/A PROMOTE SOCIAL WELFARE	PUBLIC	500.
FESTIVAL OF STATES, INC. P.O. BOX 1731, ST. PETERSBURG, FL 33731	N/A PROMOTE SOCIAL WELFARE & EDUCATION	PUBLIC	500.
FLORIDA WHEELCHAIR AWARENESS 1764 EZELLE AVENUE, LARGO, FL 33770	N/A SPONSOR WHEELCHAIR SPORT ACTIVITIES	PUBLIC	100.

GIRL SCOUTS OF WEST CENTRAL FLORIDA P.O. BOX 18066, TAMPA, FL 33679	N/A SPONSOR GIRLS IN GIRL SCOUTING	PUBLIC	500.
FREEFALL THEATER COMPANY 2911 W. STOVALL STREET, TAMPA, FL 33629	N/A PROMOTE THE ARTS/THEATER	PUBLIC	5,000.
GULF COAST JEWISH FAMILY SERVICES, INC. 14041 ICOT BOULEVARD, CLEARWATER, FL 33760	N/A COMMUNITY BASED SERVICES TO ENHANCE INDEPENDENCE & WELL-BEING	PUBLIC	2,600.
GULFCOAST ONCOLOGY FOUNDATION 1201 FIFTH AVE. NORTH, STE 505, ST. PETERSBURG, FL 33705	N/A ADVOCATE AND EDUCATE CANCER PATIENTS	PUBLIC	50,200.
HADASSAH KEEPERS OF THE GATE 50 WEST 58 STREET, NEW YORK, NY 10019	N/A EDUCATION, HEALTH AWARENESS & ADVOCACY PROGRAMS	PUBLIC	1,000.
HILLEL JEWISH STUDENT CENTER 13102 N. 50TH STREET, TAMPA, FL 33617	N/A CENTERS FOR JEWISH LIFE ON COLLEGE CAMPUSES	PUBLIC	1,000.
JEWISH FEDERATION OF PINELLAS/PASCO COUNTIES 13191 STARKEY ROAD, SUITE 8, LARGO, FL 33773	N/A PROVIDE SERVICES TO THE JEWISH COMMUNITY	PUBLIC	35,550.
JEWISH COMMUNITY CENTER OF PINELLAS COUNTY 5023 CENTRAL AVENUE, ST. PETERSBURG, FL 33710	N/A COMMUNITY HEALTH,SOCIAL AND CULTURAL PROGRAMS	PUBLIC	1,000.
JUVENILE DIABETES RESEARCH FOUNDATION 5959 CENTRAL AVENUE, #202, ST. PETERSBURG, FL 33710	N/A SUPPORT DIABETES RESEARCH	PUBLIC	1,000.

MENORAH MANOR FOUNDATION 255 59TH STREET NORTH, ST. PETERSBURG, FL 33710	N/A GERIATRIC NURSING AND REHABILITATION	PUBLIC	1,050.
MELROSE ELEMENTARY 1752 13TH AVENUE SOUTH, ST. PETERSBURG, FL 33712	N/A SUPPORT EDUCATION - INCENTIVE AWARDS	PUBLIC	1,825.
THE MARCUS JEWISH COMMUNITY CENTER OF ATLANTA 5342 TILLY MILL ROAD, DUNWOODY, GA 30338	N/A PROMOTE SOCIAL WELFARE	PUBLIC	189.
OPERATION PAR 6655 66TH STREET NORTH, PINELLAS PARK, FL 33781	N/A SUBSTANCE ABUSE PREVENTION/INTERVENTION TREATMENT SVCS	PUBLIC	1,000.
ORT AMERICA 75 MAIDEN LANE, 10TH FLOOR, NEW YORK, NY 10038	N/A SUPPORT SCIENCE & TECHNOLOGY EDUCATION AND TRAINING	PUBLIC	1,000.
PINELLAS EDUCATION FOUNDATION 12090 STARKEY ROAD, LARGO, FL 33773	N/A ADVANCEMENT OF EDUCATION	PUBLIC	31,000.
SPCA TAMPA BAY 9099 130TH AVENUE NORTH, LARGO, FL 33773	N/A SUPPORT ANIMAL SHELTER	PUBLIC	770.
ST. PETERSBURG FREE CLINIC 863 3RD AVENUE NORTH, ST. PETERSBURG, FL 33701	N/A PROVIDE FOOD, SHELTER & MEDICAL CARE	PUBLIC	1,000.
SUNCOAST HOSPICE FOUNDATION 5771 ROOSEVELT BOULEVARD, CLEARWATER, FL 33760	N/A PROVIDE HOSPICE SERVICES	PUBLIC	1,000.
SARASOTA-MANATEE JEWISH FEDERATION 580 MCINTOSH RD., SARASOTA, FL 34232	N/A SUPPORT YOUNG AMBASSADORS PROGRAM	PUBLIC	500.

TAMPA BAY PERFORMING ARTS CENTER 1010 NORTH W.C. MACINNES PLACE, TAMPA, FL 33602	N/A PROMOTION OF THE ARTS	PUBLIC	5,335.
TAMPA BAY RESEARCH INSTITUTE 10900 ROOSEVELT BLVD. N., ST. PETERSBURG, FL 33716	N/A STUDY, CURE & PREVENTION OF CHRONIC DISEASES	PUBLIC	5,000.
TEMPLE BETH-EL 400 PASADENA AVENUE SOUTH, ST. PETERSBURG, FL 33707	N/A ADVANCEMENT OF RELIGION	PUBLIC	2,800.
THE SMART RIDE 1314 LAS OLAS BOULEVARD, STE 302, FORT LAUDERDALE, FL 33301	N/A SUPPORT THOSE LIVING WITH HIV AND OTHER HEALTH ISSUES	PUBLIC	500.
THE BETH DILLINGER FOUNDATION, INC. P.O. BOX 48533, ST. PETERSBURG, FL 33743	N/A PROVIDE CLOTHING & SUPPORT TO AT-RISK GIRLS	PUBLIC	300.
THE FLORIDA ORCHESTRA, INC. 244 SECOND AVE NORTH, SUITE 420, ST. PETERSBURG, FL 33701	N/A PROMOTION OF THE ARTS	PUBLIC	5,115.
THE PALLADIUM 253 FIFTH AVENUE NORTH, ST. PETERSBURG, FL 33701	N/A CULTURAL PROGRAMMING FOR THE COMMUNITY	PUBLIC	360.
UNITED WAY OF TAMPA BAY 5201 W. KENNEDY BLVD., SUITE 600, TAMPA, FL 33609	N/A PROMOTE SOCIAL WELFARE	PUBLIC	24,000.
Total to Form 990-PF, Part XV, line 3a			202,994.

Form 8868
(Rev. April 2009)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Type or print

File by the due date for filing your return. See instructions

Name of Exempt Organization
MAURICE A. ROTHMAN & THELMA P. ROTHMAN
FAMILY FOUNDATION, INC.

Employer identification number
59-2061386

Number, street, and room or suite no. If a P.O. box, see instructions.
5700 70TH AVENUE NORTH

City, town or post office, state, and ZIP code. For a foreign address, see instructions.
PINELLAS PARK, FL 33781

Check type of return to be filed (file a separate application for each return):

- ☐ Form 990
- ☐ Form 990-BL
- ☐ Form 990-EZ
- ☒ Form 990-PF
- ☐ Form 990-T (corporation)
- ☐ Form 990-T (sec. 401(a) or 408(a) trust)
- ☐ Form 990-T (trust other than above)
- ☐ Form 1041-A
- ☐ Form 4720
- ☐ Form 5227
- ☐ Form 6069
- ☐ Form 8870

- The books are in the care of ▶ LESLIE M. ROGAS
5700 70TH AVENUE NORTH, PINELLAS PARK, FL - 33781
Telephone No. ▶ 727-545-9555 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box ▶ ☐. If it is for part of the group, check this box ▶ ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until May 15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ ☐ calendar year ______ or
▶ ☒ tax year beginning OCT 1, 2008, and ending SEP 30, 2009.

2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 719.
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 1,088.
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA **For Privacy Act and Paperwork Reduction Act Notice, see Instructions.** Form **8868** (Rev. 4-2009)

823831
05-26-09