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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2008

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2008, or tax year beginning OCT 1, 2008, and ending SEP 30, 2009

G Check all that apply: ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

BRADLEY - MURPHY FORESTRY NATURAL
RESOURCES EXTENSION TRUST

Number and street (or P.O. box number if mail is not delivered to street address)

3128 WOODHAVEN DRIVE

Room/suite

City or town, state, and ZIP code

BIRMINGHAM, AL 35243

A Employer identification number

58-1976609

B Telephone number

(205)980-7306

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

\$ 234,736.05 (Part I, column (d) must be on cash basis)

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify) _____

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not
necessarily equal the amounts in column (a).)

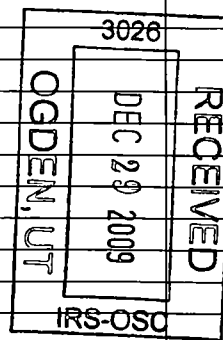
	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received			N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	4,108.43	4,108.43		STATEMENT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	1,627.49			
b Gross sales price for all assets on line 6a	105,636.93			
7 Capital gain net income (from Part IV, line 2)		1,627.49		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 Total. Add lines 1 through 11	5,735.92	5,735.92		
13 Compensation of officers, directors, trustees, etc.	0.00	0.00		0.00
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees	STMT 2 1,975.00	0.00		0.00
c Other professional fees				
17 Interest				
18 Taxes	STMT 3 146.30	0.00		0.00
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses	STMT 4 282.06	0.00		0.00
24 Total operating and administrative expenses. Add lines 13 through 23	2,403.36	0.00		0.00
25 Contributions, gifts, grants paid	10,866.60			10,866.60
26 Total expenses and disbursements. Add lines 24 and 25	13,269.96	0.00		10,866.60
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	<7,534.04>			
b Net investment income (if negative, enter -0-)		5,735.92		
c Adjusted net income (if negative, enter -0-)			N/A	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Form 990-PF (2008)

SCANNED JAN 13 2010

Operating and Administrative Expenses



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Part II Balance Sheets <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	8,187.26	2,733.64	2,733.64
	2 Savings and temporary cash investments	5,497.54	18,965.05	18,965.05
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 5	55,000.00	30,000.00	19,920.00
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 6	186,257.81	187,453.89	193,117.36
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	254,942.61	239,152.58	234,736.05
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.00	0.00	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
Net Assets or Fund Balances	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	125,963.46	125,963.46	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.00	0.00	
	29 Retained earnings, accumulated income, endowment, or other funds	128,979.15	113,189.12	
	30 Total net assets or fund balances	254,942.61	239,152.58	
31 Total liabilities and net assets/fund balances		254,942.61	239,152.58	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	254,942.61
2 Enter amount from Part I, line 27a	2	<7,534.04>
3 Other increases not included in line 2 (itemize) ▶	3	0.00
4 Add lines 1, 2, and 3	4	247,408.57
5 Decreases not included in line 2 (itemize) ▶ DECREASE TO BALANCE	5	8,255.99
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	239,152.58

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 105,636.93		104,009.42	1,627.49

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			1,627.49

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,627.49
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	5,393.70	9,991.23	.539843
2006	9,503.82	228,246.98	.041638
2005	9,890.00	200,001.97	.049450
2004	15,325.00	203,488.18	.075311
2003	8,150.00	187,658.72	.043430

2 Total of line 1, column (d)	2	.749672
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.149934
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	221,105.30
5 Multiply line 4 by line 3	5	33,151.20
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	57.36
7 Add lines 5 and 6	7	33,208.56
8 Enter qualifying distributions from Part XII, line 4	8	10,866.60

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling letter: _____ (attach copy of ruling letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	114.72
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.00
3 Add lines 1 and 2		3	114.72
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.00
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	114.72
6 Credits/Payments:			
a 2008 estimated tax payments and 2007 overpayment credited to 2008	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.00
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		114.72
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2009 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0.00 (2) On foundation managers. \$ 0.00		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.00		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>AL</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► NONE	13	X	
14 The books are in care of ► HARRY E. MURPHY Telephone no. ► 205-967-3598 Located at ► 3128 WOODHAVEN DRIVE,, BIRMINGHAM, AL ZIP+4 ► 35243			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		15	N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a During the year did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A ► <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?		1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? If "Yes," list the years ► _____, _____, _____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)	N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?		4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If you answered "Yes" to 6b, also file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		0.00	0.00	0.00

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶ 0

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BRADLEY - MURPHY FORESTRY NATURAL
RESOURCES EXTENSION TRUST**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.00

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	220,720.92
b	Average of monthly cash balances	1b	3,751.47
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	224,472.39
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.00
2	Acquisition indebtedness applicable to line 1 assets	2	0.00
3	Subtract line 2 from line 1d	3	224,472.39
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,367.09
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	221,105.30
6	Minimum investment return. Enter 5% of line 5	6	11,055.27

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	11,055.27
2a	Tax on investment income for 2008 from Part VI, line 5	2a	114.72
b	Income tax for 2008. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	114.72
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	10,940.55
4	Recoveries of amounts treated as qualifying distributions	4	0.00
5	Add lines 3 and 4	5	10,940.55
6	Deduction from distributable amount (see instructions)	6	0.00
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	10,940.55

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	10,866.60
b	Program-related investments - total from Part IX-B	1b	0.00
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	10,866.60
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.00
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	10,866.60

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				10,940.55
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			0.00	
b Total for prior years:		0.00		
3 Excess distributions carryover, if any, to 2008:				
a From 2003				
b From 2004	5,352.16			
c From 2005	86.23			
d From 2006				
e From 2007	5,186.74			
f Total of lines 3a through e	10,625.13			
4 Qualifying distributions for 2008 from Part XII, line 4: ▶ \$	10,866.60			
a Applied to 2007, but not more than line 2a			0.00	
b Applied to undistributed income of prior years (Election required - see instructions)		0.00		
c Treated as distributions out of corpus (Election required - see instructions)	0.00			
d Applied to 2008 distributable amount				10,866.60
e Remaining amount distributed out of corpus	0.00			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))	73.95			73.95
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	10,551.18			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.00		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.00		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.00		
e Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount - see instr.			0.00	
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				0.00
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.00			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7	0.00			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	10,551.18			
10 Analysis of line 9:				
a Excess from 2004	5,278.21			
b Excess from 2005	86.23			
c Excess from 2006				
d Excess from 2007	5,186.74			
e Excess from 2008				

**BRADLEY - MURPHY FORESTRY NATURAL
RESOURCES EXTENSION TRUST**

Form 990-PF (2008)

58-1976609 Page 10

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) **N/A**

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year				Prior 3 years	(e) Total
	(a) 2008	(b) 2007	(c) 2006	(d) 2005		
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed						
b 85% of line 2a						
c Qualifying distributions from Part XII, line 4 for each year listed						
d Amounts included in line 2c not used directly for active conduct of exempt activities						
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c						
3 Complete 3a, b, or c for the alternative test relied upon:						
a "Assets" alternative test - enter:						
(1) Value of all assets						
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)						
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed						
c "Support" alternative test - enter:						
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)						
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)						
(3) Largest amount of support from an exempt organization						
(4) Gross investment income						

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

**HARRY E. MURPHY, 205-980-7306
3128 WOODHAVEN DRIVE, BIRMINGHAM, AL 35243**

- b** The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED FORMS

- c** Any submission deadlines:

MARCH 15, 2008

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED FORMS

3 Grants and Contributions Paid During the Year or Approved for Future Payment

823611 01-02-09

[illegible][illegible]

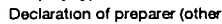

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|---|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b. If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.				
Signature of officer or trustee 		Date 12/28/09		Title Secretary/Treasurer
Paid Preparer's Use Only	Preparer's signature 	Date 12-22-09	Check if self-employed <input checked="" type="checkbox"/>	Preparer's identifying number 630736545
	Firm's name (or yours if self-employed), address, and ZIP code RONALD C. DENSON 4 OFFICE PARK CIRCLE #306 BIRMINGHAM, AL 35223		EIN ▶ 63-0736545 Phone no. 205-871-5560	

Form **990-PF** (2008)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	FHLMC - VARIOUS	P	VARIOUS	VARIOUS
b	FHLMC - VARIOUS	P	VARIOUS	VARIOUS
c	COLONIAL PROP. TR AL	P		
d	FHR - VARIOUS	P	VARIOUS	VARIOUS
e	CONSTELL ENG. GP-A	P		
f	FHR - VARIOUS	P	VARIOUS	VARIOUS
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,445.79		1,456.63	<10.84>
b 31,859.79		31,094.40	765.27
c 7,012.46		5,797.00	1,215.46
d 5,180.41		5,232.37	<51.86>
e 14,047.16		15,000.00	<952.84>
f 46,091.32		45,429.02	662.30
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<10.84>
b			765.27
c			1,215.46
d			<51.86>
e			<952.84>
f			662.30
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	1,627.49
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES		STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT		
MORGAN STANLEY	4,108.43	0.00	4,108.43		
TOTAL TO FM 990-PF, PART I, LN 4	4,108.43	0.00	4,108.43		

FORM 990-PF		ACCOUNTING FEES		STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
RONALD C. DENSON	1,975.00	0.00		0.00	
TO FORM 990-PF, PG 1, LN 16B	1,975.00	0.00		0.00	

FORM 990-PF		TAXES		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL INCOME	146.30	0.00		0.00	
TO FORM 990-PF, PG 1, LN 18	146.30	0.00		0.00	

FORM 990-PF		OTHER EXPENSES		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ADMINISTRATATION	25.00	0.00		0.00	
INSURANCE - BOND	257.06	0.00		0.00	
TO FORM 990-PF, PG 1, LN 23	282.06	0.00		0.00	

FORM 990-PF.	CORPORATE STOCK	STATEMENT	5
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
COLONIAL BANC INC.	0.00	0.00	
ING GROEP NV 7.375%	30,000.00	19,920.00	
CONSTELL ENG GP-A	0.00	0.00	
TOTAL TO FORM 990-PF, PART II, LINE 10B	30,000.00	19,920.00	

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	6
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GMC-08NV15	COST	0.00	0.00
GMAC-44DEL16	COST	0.00	0.00
FREDDIE MAC 2663 JA	COST	48,865.20	49,087.57
FNR - 2005-34 CD	COST	222.56	220.91
FHLMC - 2632 CD	COST	6,338.20	7,130.47
FNR - 2005-5-CK	COST	7,339.59	8,037.94
FNR - 2004-36 LC	COST	7,052.54	7,455.67
FHR-3048 CE	COST	7,538.24	7,788.39
FNR - 2005-5 78 WD	COST	0.00	0.00
FHR-3184 LN	COST	0.00	0.00
FHR-2920 WG	COST	2,277.28	2,318.08
FHR 3025 LB	COST	6,767.21	7,103.38
FHLMC 2899 CA	COST	40,086.41	40,201.82
FANNIE MAE 2005 78 WD	COST	8,186.25	8,304.72
FHLMC 3466 CB	COST	19,986.92	19,885.15
FNR 2008 38 BC	COST	23,433.49	22,788.02
MORGAN STANLEY DW UNSUBORDINATED	COST	9,360.00	12,795.24
TOTAL TO FORM 990-PF, PART II, LINE 13		187,453.89	193,117.36

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 7
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
LARKIN H. WADE 5525 AUBURN DRIVE AUBURN, AL 36830	CHAIRMAN 0.00	0.00	0.00	0.00
R. LEE LEACHELT P O BOX 104 HELENA, AL 35080	VICE/CHAIRMAN 0.00	0.00	0.00	0.00
HARRY E. MURPHY 3128 WOODHAVEN DRIVE BIRMINGHAM, AL 35243	SEC/TRES 0.00	0.00	0.00	0.00
MELISA V. LOVE P O BOX 684 OPELIKA, AL 36801	TRUSTEE 0.00	0.00	0.00	0.00
THOMAS LINES 5305 NOUNTAIN PARK DRIVE BIRMINGHAM, AL 35243	TRUSTEE 0.00	0.00	0.00	0.00
TIM ALBRITTON P O BOX 311 AUBURN, AL 36830	RF 0.00	0.00	0.00	0.00
DR. KEN MCNABB 108 M. WHITE SMITH HALL AUBURN, AL 36849	EXTENSION COORDINATOR 0.00	0.00	0.00	0.00
E. PHILLIP WOODS P O BOX 380757 BIRMINGHAM, AL 35238	PORTFOLIO MANAGER 0.00	0.00	0.00	0.00
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.00	0.00	0.00

FORM 990-PF	GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR	STATEMENT	8
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RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AL WALKER CO. SOIL & WATER CONSERVATION	LANDOWNERS' PROGRAM	PUBLIC	228.60
FOREST LANDOWNERS TAX COUNCIL	FLTC NEWSLETTER	PUBLIC	1,230.00
AL ACF	WEBB PAGE UPDATE	PUBLIC	1,070.00
BAYOU LAND RC&C COUNCIL, LA	RESOURCE DIRECTORY	PUBLIC	1,000.00
AMES FOUNDATION, UNIV. TN	EDUCATION PROGRAM	PUBLIC	1,000.00
RESCOUCE CONSERVATION, WI	POSTAGE	PUBLIC	225.00
WINSTON CO. NATURAL RESOURCE	POSTAGE	PUBLIC	240.00
KY WOODLAND OWNERS ASSOC.	POSTAGE	PUBLIC	200.00
KY WOODLAND OWNERS ASSOC.	PROGRAM FOR LANDOWNERS	PUBLIC	650.00
NO. CENTRAL CHPT. WWOA, WISCONSIN	POSTAGE	PUBLIC	240.00
PINE COUNTY FOUNDATION	EDUCATION PROGRAM	PUBLIC	700.00

VA COOPERATIVE EXTENSION VA TECH	PUBLIC	240.00
POSTAGE		
TIMBER TAXATION EDUCATION CLEMSON UNIV.	PUBLIC	1,000.00
EDUCATION PROGRAM		
PINE COUNTRY FOUNDATION	PUBLIC	240.00
POSTAGE		
AUBURN SCHOOL OF FORESTRY		210.00
POSTAGE		
N.C. TREE PROGRAM		1,000.00
TREE PROGRAM		
AL FORESTRY FOUNDATION		500.00
TEACHERS PROGRAM, TUSC.		
AL FORESTRY FOUNDATION		500.00
TEACHERS PROGRAM, AUBURN		
BUTLER CO. FORESTRY PLANNING COUNCIL		240.00
POSTAGE		
ELK VALLEY FORESTRY ASSOC.		43.00
POSTAGE		
TRI-COUNTY FORESTRY ASSOC.		110.00
POSTAGE		
TOTAL TO FORM 990-PF, PART XV, LINE 3A		10,866.60

**BRADLEY - MURPHY FORESTRY
AND NATURAL RESOURCES EXTENSION TRUST
GUIDELINES FOR SUBMITTING A GRANT PROPOSAL**

A. Topics for Proposal Consideration

Grant proposals should encourage, promote, and develop - through education - the stewardship of forest and related natural resources in the private sector and through the free market system

B. Amount of the Awards

The maximum amount approved will be determined by the trustees based on the budgets submitted in the proposals

Proposals should not exceed \$2,0000. Each proposal will be judged on the merit and potential benefits relative to the estimated cost. Therefore, applicants are encouraged to submit realistic budgets which are commensurate with the potential benefits of the program.

C. How to Apply

1. The deadline for receiving applications is March 31, 2010 Applicants should submit one copy of the proposal using the attached format Please do not use special binders
3. The proposal should be submitted to Mr. Harry E. Murphy, Secretary-Treasurer, Bradley - Murphy Forestry and Natural Resources Extension Trust, 3128 Woodhaven Drive, Birmingham, Alabama 35243.

D. Reporting and Accountability

1. Upon completion of the project for which a grant has been awarded, the applicants will be required to submit a final report using the attached format This report will be used by the trustees to encourage others to adopt similar practices.
2. The report must be submitted by the completion date indicated in the proposal.
3. The report should be submitted to the same address as the proposal application.
4. Copies of purchase invoices and receipts should be included with the final report
5. Funds not used by the completion date must be returned or an extension must be requested and approved.

E. Notification to Applicants

All applicants will be informed of the status of their application on or before April 15, 2010

**BRADLEY - MURPHY FORESTRY
AND NATURAL RESOURCES EXTENSION TRUST
FORMAT FOR SUBMITTING A GRANT PROPOSAL**

TITLE. A brief descriptive title

LOCATION. City, county, state

TOTAL AMOUNT REQUESTED. State the total amount of funding requested

BEGINNING DATE Date that work will begin on the project if it is approved

COMPLETION DATE Date by which the project will be completed and the final report will be submitted.

DESCRIPTION: The proposal should include a narrative description of the proposed project which includes sufficient details to understand the events and activities that will be carried out as well as the purpose or objectives, procedures, resources and materials to be used. The description should not exceed two pages in length. Tell what, when, where, how, why, and who.

BUDGET: A detailed budget showing the amount of funds requested and how the funds will be used

BENEFITS A narrative explanation of the benefits created by this grant.

EVALUATION: An explanation of how the project will be evaluated.

POTENTIAL FOR CONTINUATION AFTER GRANT FUNDING ENDS An explanation of whether the project will be continued after the initial grant funding has expired. If so, how will it be supported?

ORGANIZATION. State the purpose of the organization for which the application is made.

CONTACT PERSON: Provide the following information for the person with whom the TRUST should correspond about your proposal:

- Name and Title
- Address
- City, State, and Zip
- Telephone Number

SIGNATURE: Signature and title of an officer of the organization for which the application is made.

**BRADLEY - MURPHY FORESTRY
AND NATURAL RESOURCES EXTENSION TRUST**

**FORMAT FOR FINAL REPORT
ON AN APPROVED GRANT PROPOSAL**

TITLE. Same as on Proposal

LOCATION City, county, state

TOTAL AMOUNT REQUESTED. State the total amount of funding requested

BEGINNING DATE Date that work began on the project.

COMPLETION DATE Date by which the project was completed

PROGRAM SUMMARY A brief narrative description of what was done with sufficient details to understand the events and activities that were carried out as well as the procedures, resources and materials used.

BUDGET A detailed budget showing how grant funds were used. The total should match that given above.

EVALUATION: Include an explanation of how the project was evaluated, the evaluation results and how the evaluation results were used

BENEFITS A narrative explanation of the results and positive impacts from the grant. This should include results/impacts for the participants, etc Be as specific as possible.

POTENTIAL FOR CONTINUATION AFTER GRANT FUNDING ENDS Are there plans to continue the project? If so, how will it be supported?

APPLICABILITY TO OTHER GROUPS Can this project be conducted by other groups or organizations? What changes would you recommend?

CONTACT PERSON Provide the following information for the person with whom the TRUST should correspond about your proposal

- Name and Title
- Address
- City, State, and Zip
- Telephone Number

SIGNATURE Signature and title of an officer of the organization for which the application is made.

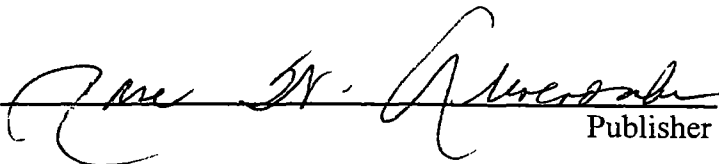
AFFIDAVIT OF PUBLICATION

STATE OF ALABAMA
JEFFERSON COUNTY

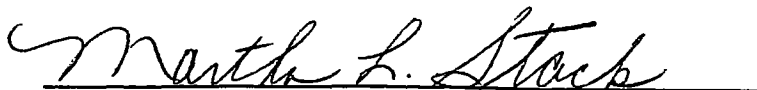
Before me, the undersigned authority in and for said County, in said State, personally appeared KAREN W. ABERCROMBIE, who, by me duly sworn, deposes and says that she is the PUBLISHER OF ALABAMA MESSENGER, a weekly newspaper of GENERAL CIRCULATION, PUBLISHED and PRINTED in Jefferson County, Alabama, and which has been in CONTINUOUS WEEKLY PUBLICATION SINCE 1918, and that there was published in said newspaper in the issues of

December 12, 2009

a legal notice, a copy of which is hereto attached.


Publisher

Sworn and subscribed to on this the 16th day of
December, 2009.


Notary Public

Amount \$25.00

LEGAL NOTICE
The annual information return (Form 990-PF for the Bradley/Murphy Forestry Natural Resource Extension Trust for the tax year ending September 30, 2009 is available for inspection at 3128 Woodhaven Drive, Birmingham, AL 35243 during regular business hours by any citizens who requests inspection within 180 days after the date this notice is published. The principal office is located at 3128 Woodhaven Drive, Birmingham, AL 35243. The telephone number at such principal officer is (205) 967-3598. The principal manager is Harry Murphy.
Ala Ms Dec 12, 2009